

KINGDOM OF ESWATINI

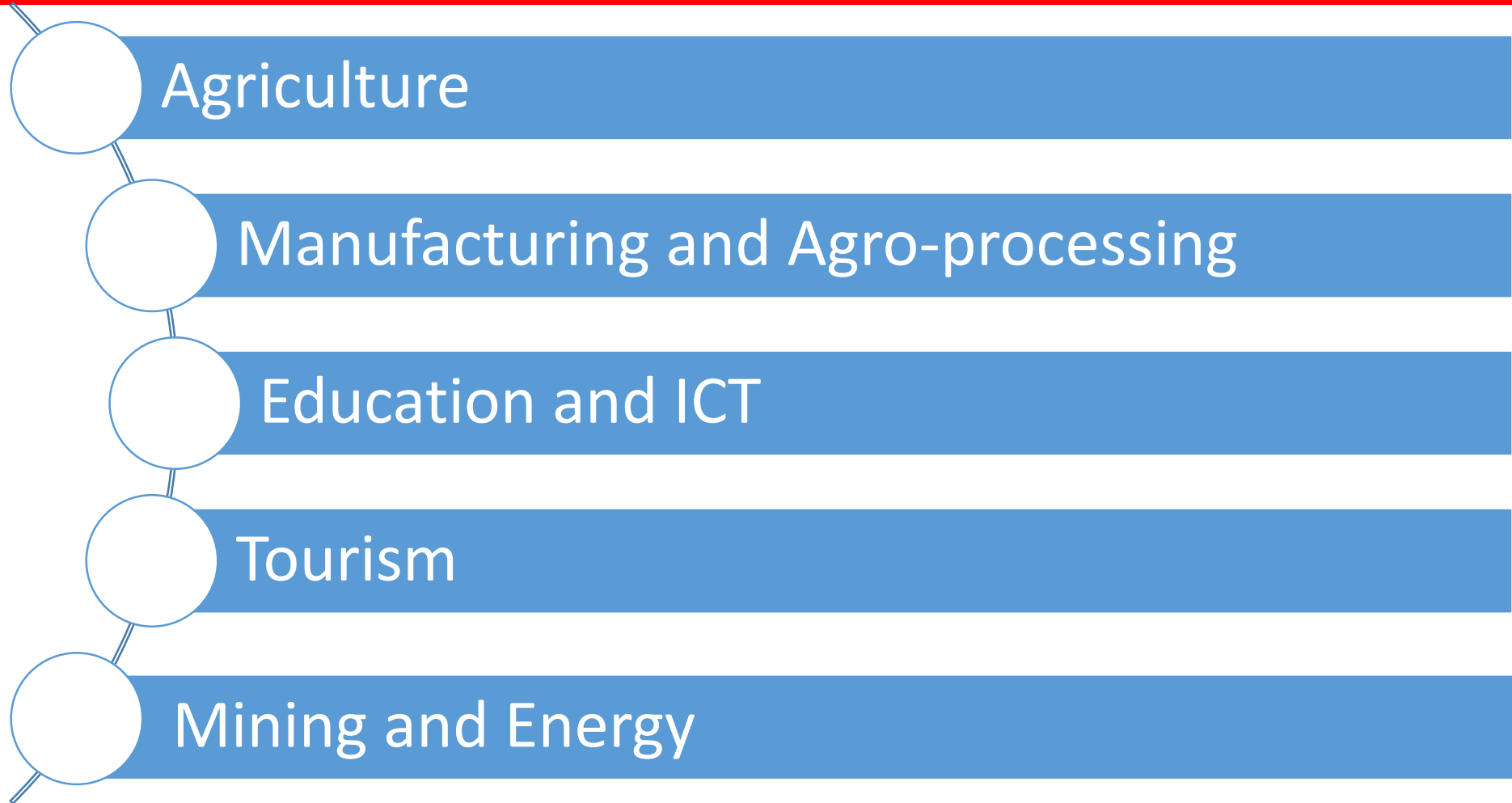


Eswatini is open for business

Investment Opportunities in Priority Areas



KEY PRIORITY SECTORS



Investment Opportunities - Agriculture

Establishment of small and large scale Agro-processing facilities to provide opportunities for farmers to supply the raw materials

Vast idle land that is good for agricultural (crop and livestock) production

Potential for construction of new dams to increase land under irrigation that will increase production and productivity

Development of an agribusiness zone in the precinct of the airport fully equipped with temperature control will enable production of high end products

Not self sufficient:
Opportunities within local markets to facilitate import substitution

Value addition of agricultural produce (e.g. sugar, tomatoes, peppers, sweet corn, citrus, etc.)

Partnership small scale processors to increase output

Bilateral trade agreements providing access to export markets

Investment Opportunities – Agro-processing

Over 90% of current agricultural products (excluding sugar) are sold in their raw form



There is an opportunity for value creation, and this will be more pronounced as the amount of produce increases



Dairy production – increase milk production, dairy products



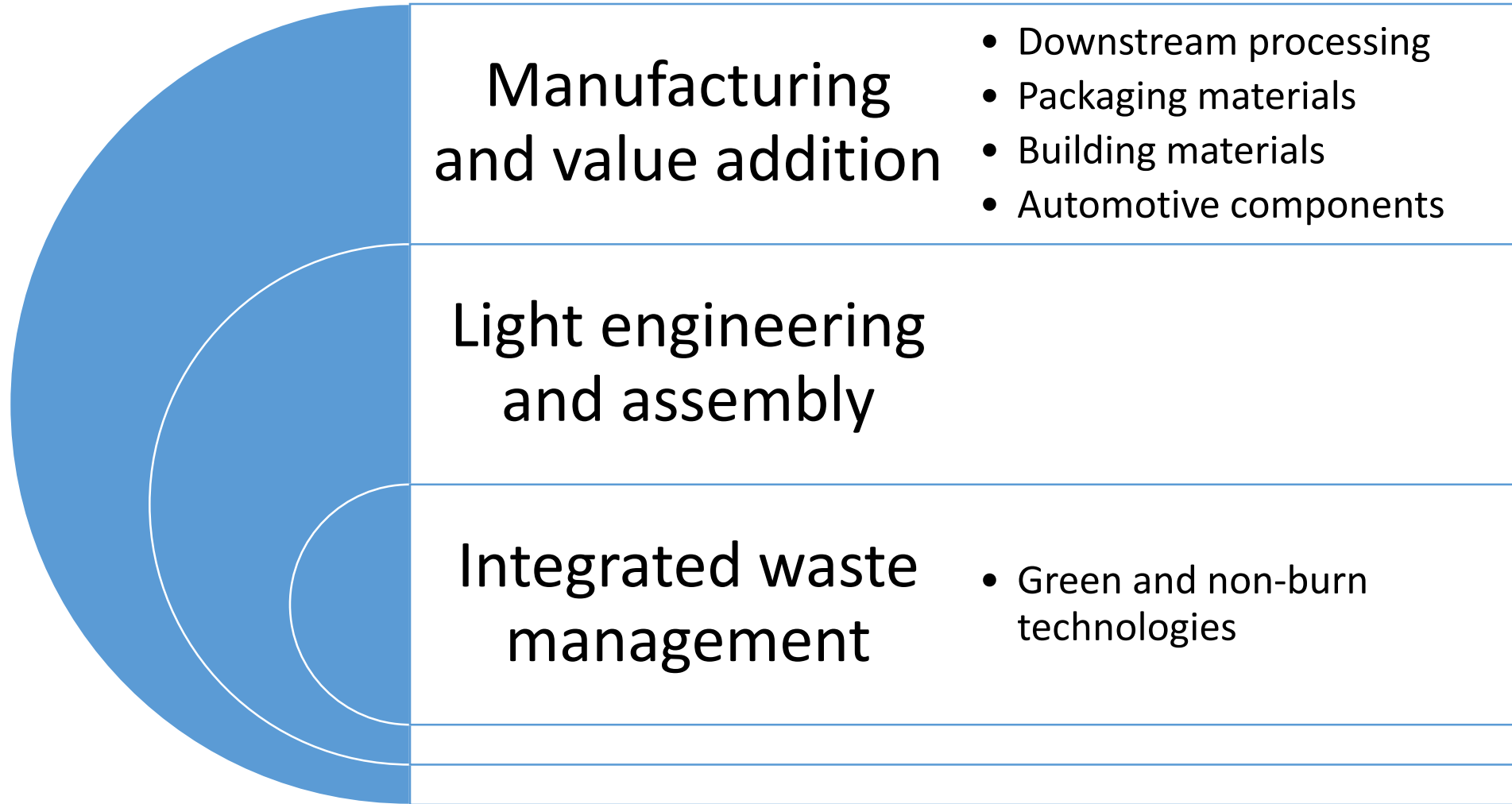
Meat processing e.g. sausages, polony, bacon



Opportunities lie with the products that can be mass produced, which include tomatoes, peppers, sweet corn, citrus, other fruit



Investment Opportunities - Manufacturing



Investment Opportunities - ICT Education (Competence Based Education)

Construction of computer labs

Establishment of ICT inspectorate

Creation of posts for ICT teachers

Establishment of programs to train teachers at pre-service

E-books uploaded to assistive devices for SEN learners

Investment Opportunities - ICT

Implementation of e-government services

- Smart traffic
- Smart ID's
- E-procurement
- E-visa
- Electronic transaction platforms
- E-agriculture, e-health, e-education, e-commerce, e-parliament etc

4 Industrial Revolution

- Internet Of Things (IOT) e.g. smart water and sanitation
- Block Chain Technology
- Financial Technology e.g. mobile money, cryptocurrency
- Artificial Intelligence (AI)

Latest technologies

- 5G
- Drone

Bio-economy

- E-waste
- Commercialization of Indigenous Knowledge Systems (IKS)
- Genetic Engineering
- Nanotechnology

Investment Opportunities - Tourism



Tourism
Infrastructure/facilities
development



Meetings,
Conventions, Festivals
& Events



Lodges and Spas
Services



Business development
within the newly
declared Lubombo
Biosphere Reserve



National parks –
underutilised



Investment Opportunities - Energy

40 MW Solar at various sites across the country by 2021 (multiple companies)

- RFQ launched on the 7th June 2019
- Deadline for submission 23rd August 2019
- Tenders available on the ESERA and ESPPRA websites

40 MW Biomass (next procurement tranche)

- Bagasse
- Wood/woodchips
- Waste to energy

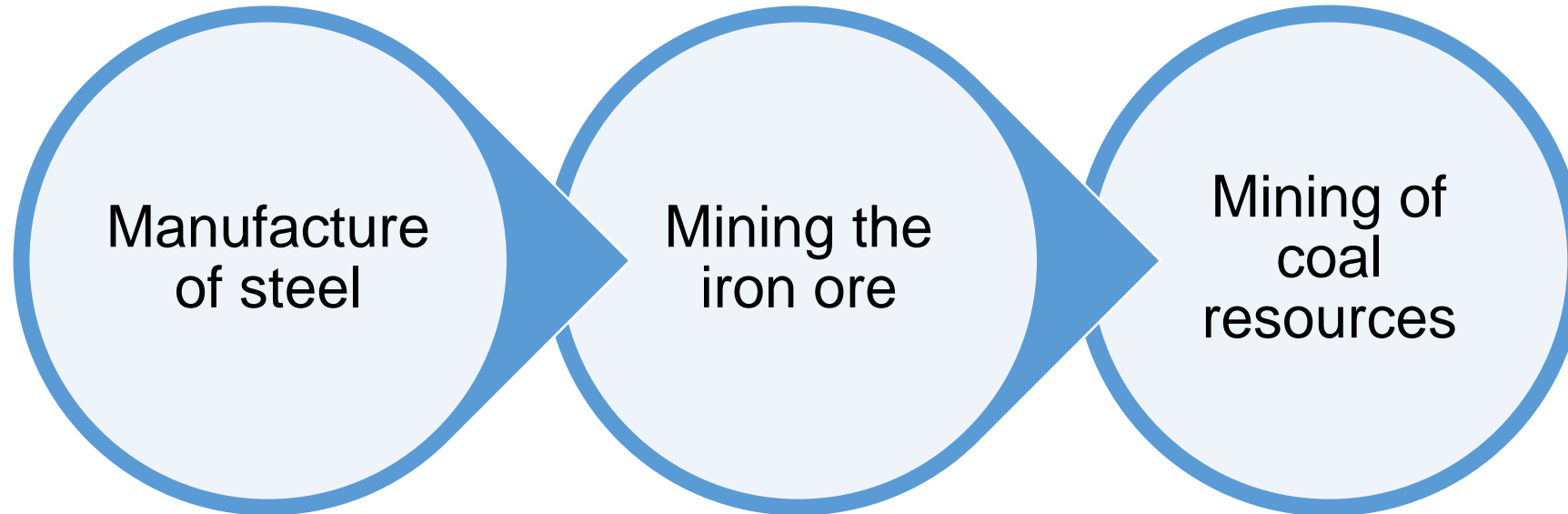
Determinations will then be made for other technologies such as wind

Investment Opportunities - Energy

Procurement of IPP projects through a competitive tendering approach provides valuable opportunity for local participation in the electricity sector

- Equity investors
- Lenders/financial Institutions
- Construction contractors/local suppliers
- Engineer Procure and Construct
- Operations and maintenance contractors

Investment Opportunities - Mining



- Using the coal and iron ore resources mined within the borders of Eswatini, amongst other input requirements
- Manufacture primary iron products, like pig iron or pellets, up to the stage of steel products
- The steel types must include at least two of the following; carbon steel, alloy steel, stainless steel and tool steel

PLANNED CAPITAL PROJECTS

PROJECT	ESTIMATED COST	OBJECTIVE
Sidvokodvo - Lothair Rail Link	E12.5 Billion	To facilitate trade (transportation of cargo) between SA, Eswatini & Mozambique)
Expansion of Industrial Estate and Factory shells	E681 million	Development of basic infrastructure (civil works & services) at Sidvokodvo to accommodate new factories
Construction of new parliament building	E1.6 Billion	To upgrade buildings to increase working space include accommodation units for parliamentarians
Ethemba Dam	E 4.5 Billion	Water resources development for multi purpose uses but more of irrigation water
Strategic Oil Reserve	E3.2 Billion	To ensure/improve security of supply of petroleum supplies in the country from 5 days to 90 days
MR 20 and MR2 Upgrading of Buembu - Piggs Peak and Magoga Road	E1.2 billion	To support trade and tourism in the northern part of the country, reducing the distance and time of travel to Mpumalanga province in SA
Resealing MR3 (Oshoek-Matsapha)	E 885 million	Main corridor for trade
RSTP – Phase II		Extension of the innovation & technology park
Human Capital Development		To invest more in people, the children and the youth to become more productive in adulthood and also to increase their life expectancy.