



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

29/12/2020

Table of Contents

Table of Contents	p. 2
Explanations and comments	p. 3
Data summary for voivodships	p. 4
POLAND	p. 5
DOLNOŚLĄSKIE	p. 6
KUJAWSKO-POMORSKIE	p. 7
LUBELSKIE	p. 8
LUBUSKIE	p. 9
ŁÓDZKIE	p. 10
MAŁOPOLSKIE	p. 11
MAZOWIECKIE	p. 12
OPOLSKIE	p. 13
PODKARPACKIE	p. 14
PODLASKIE	p. 15
POMORSKIE	p. 16
ŚLĄSKIE	p. 17
ŚWIĘTOKRZYSKIE	p. 18
WARMIŃSKO-MAZURSKIE	p. 19
WIELKOPOLSKIE	p. 20
ZACHODNIOPOMORSKIE	p. 21

Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2019)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	38 354	100,0%	122,7	60,0%	2 287 738	59 648
DOLNOŚLĄSKIE	19 947	6,4%	2 899	7,6%	145,3	68,3%	188 967	65 195
KUJAWSKO-POMORSKIE	17 971	5,7%	2 069	5,4%	115,1	58,8%	100 660	48 645
LUBELSKIE	25 122	8,0%	2 103	5,5%	83,7	46,4%	84 646	40 245
LUBUSKIE	13 988	4,5%	1 010	2,6%	72,2	64,8%	50 330	49 822
ŁÓDZKIE	18 219	5,8%	2 449	6,4%	134,4	62,4%	136 578	55 776
MAŁOPOLSKIE	15 183	4,9%	3 414	8,9%	224,9	48,2%	186 679	54 682
MAZOWIECKIE	35 558	11,4%	5 428	14,2%	152,6	64,5%	517 715	95 379
OPOLSKIE	9 412	3,0%	981	2,6%	104,2	53,2%	46 710	47 624
PODKARPACKIE	17 846	5,7%	2 126	5,5%	119,1	41,4%	89 679	42 184
PODLASKIE	20 187	6,5%	1 177	3,1%	58,3	60,9%	49 873	42 387
POMORSKIE	18 310	5,9%	2 347	6,1%	128,2	63,4%	134 977	57 518
ŚLĄSKIE	12 333	3,9%	4 508	11,8%	365,5	76,5%	281 144	62 364
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 230	3,2%	105,0	45,5%	53 762	43 709
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 421	3,7%	58,8	59,2%	58 337	41 068
WIELKOPOLSKIE	29 827	9,5%	3 500	9,1%	117,4	53,9%	223 741	63 919
ZACHODNIOPOMORSKIE	22 892	7,3%	1 693	4,4%	74,0	68,4%	83 960	49 587

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	16 734	1 025,7	6,1%	15 708	2 717	423	5 379	5 381
DOLNOŚLĄSKIE	1 227	67,5	5,5%	1 160	226	28	6 021	5 817
KUJAWSKO-POMORSKIE	821	71,4	8,7%	749	136	20	4 759	4 743
LUBELSKIE	934	74,7	8,0%	859	99	18	4 989	4 248
LUBUSKIE	382	23,3	6,1%	359	71	7	4 911	4 308
ŁÓDZKIE	1 095	66,8	6,1%	1 028	169	19	5 167	4 908
MAŁOPOLSKIE	1 542	81,7	5,3%	1 460	211	44	5 306	4 904
MAZOWIECKIE	2 825	144,1	5,1%	2 681	388	90	6 057	6 817
OPOLSKIE	363	24,3	6,7%	338	59	7	5 131	4 895
PODKARPACKIE	962	85,6	8,9%	876	130	19	4 618	4 257
PODLASKIE	486	36,9	7,6%	449	57	13	4 706	5 500
POMORSKIE	952	55,2	5,8%	897	154	32	5 471	5 166
ŚLĄSKIE	1 865	89,5	4,8%	1 775	436	54	5 741	5 207
ŚWIĘTOKRZYSKIE	531	44,1	8,3%	487	68	10	4 827	4 462
WARMIŃSKO-MAZURSKIE	505	50,0	9,9%	455	79	11	4 523	4 609
WIELKOPOLSKIE	1 622	60,0	3,7%	1 562	341	40	5 117	5 240
ZACHODNIOPOMORSKIE	623	50,5	8,1%	573	93	12	5 104	4 684

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	I - XI 2020	Total sales	Per employed	Sales	I - XI 2020
	million PLN	thous. PLN	I - XI 2019 = 100	Efficiency	million PLN	thous. PLN	I - XI 2019 = 100	Efficiency
POLAND	1 374 387	506	97,9	99,8	234 042	553	100,2	99,8
DOLNOŚLĄSKIE	131 446	582	102,9	103,7	14 555	520	97,2	98,7
KUJAWSKO-POMORSKIE	60 608	446	102,7	105,5	8 406	420	109,7	110,0
LUBELSKIE	36 163	365	98,0	100,9	5 182	288	95,6	91,7
LUBUSKIE	35 463	499	94,5	97,9	2 218	317	91,6	89,9
ŁÓDZKIE	80 280	475	100,9	104,6	10 070	530	115,7	114,0
MAŁOPOLSKIE	99 986	474	97,1	98,0	23 262	529	114,7	114,1
MAZOWIECKIE	278 250	717	104,8	102,6	71 942	799	97,0	96,6
OPOLSKIE	29 538	501	95,8	99,8	4 295	614	96,8	100,9
PODKARPACKIE	46 797	360	92,9	95,9	7 344	387	91,2	88,5
PODLASKIE	30 070	528	105,4	104,8	7 261	559	105,8	105,3
POMORSKIE	83 127	540	100,9	101,4	16 947	530	102,1	100,1
ŚLĄSKIE	196 144	450	89,6	93,3	23 187	429	96,8	97,2
ŚWIĘTOKRZYSKIE	28 233	415	98,6	97,3	4 245	424	87,0	88,9
WARMIŃSKO-MAZURSKIE	29 621	375	83,6	93,8	4 325	393	123,4	125,9
WIELKOPOLSKIE	168 194	493	98,0	99,3	25 995	650	98,5	97,2
ZACHODNIOPOMORSKIE	40 467	435	100,9	104,3	4 810	401	90,4	92,7

POLAND

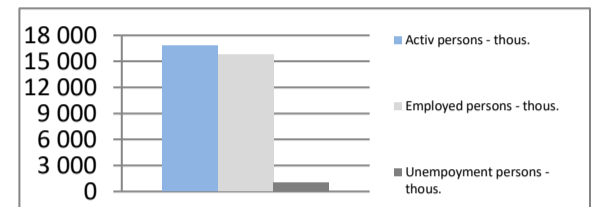
Area	sq km	312 680	Popul.	thous.	38 354
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	122,7	Rate of urbanisation		60,0%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	59 648	GDP	million PLN	2 287 738
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of November 2020

Unemployment persons - thous.	1 025,7
Employed persons - thous.	15 789,1
Activ persons - thous.	16 814,8
Unemployment rate	6,1%
	Poland 6,1%

Labor market

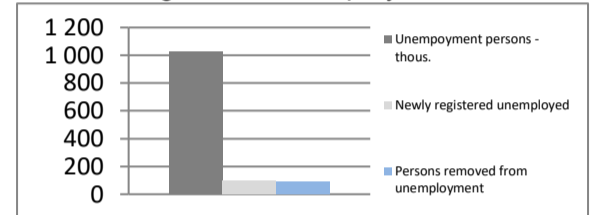


Labor market

In November 2020

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	97,1
Persons removed from unemployment	89,7

Registered unemployment

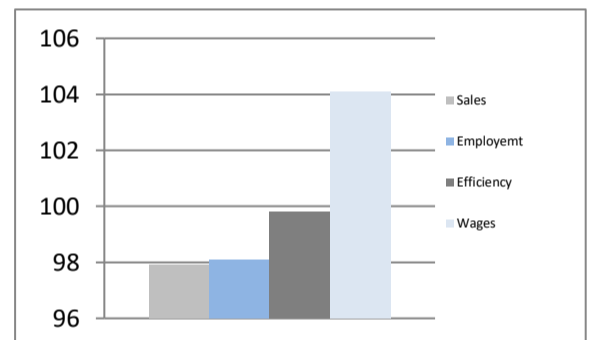


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	1 374 387
Sales per employed	thous. PLN	506
Employment	in thous.	2 717
Wages	PLN	5 379
Sales	I - XI 2019 = 100	97,9
Employment	I - XI 2019 = 100	98,1
Efficiency	I - XI 2019 = 100	99,8
Wages	I - XI 2019 = 100	104,1

Dynamics - industry

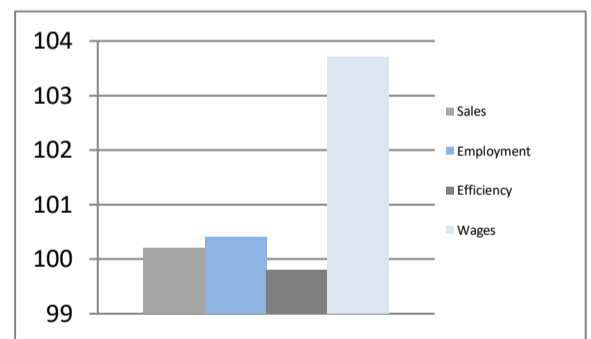


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	234 042
Sales per employed	thous. PLN	553
Employment	in thous.	423
Wages	PLN	5 381
Sales	I - XI 2019 = 100	100,2
Employment	I - XI 2019 = 100	100,4
Efficiency	I - XI 2019 = 100	99,8
Wages	I - XI 2019 = 100	103,7

Dynamics - construction

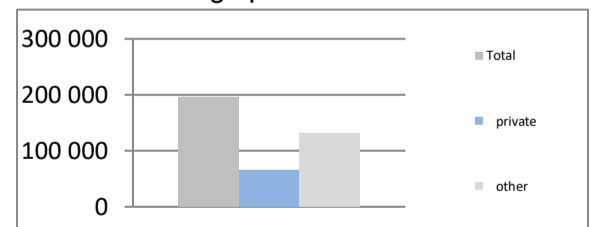


Dwellings put into use

I - XI 2020

Total	pcs	196 441
private	pcs	65 782
other	pcs	130 659
Dynamics	I - XI 2019 = 100	106,0
Useful floor area	thous. sq m	17 417
private	thous. sq m	9 410
other	thous. sq m	8 008
Dynamics	I - XI 2019 = 100	106,0

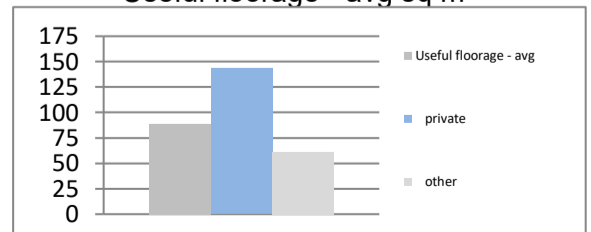
Dwellings put into use



Useful floorage - avg

Useful floorage - avg	sq m	89
private	sq m	143
other	sq m	61

Useful floorage - avg sq m



DOLNOŚLĄSKIE

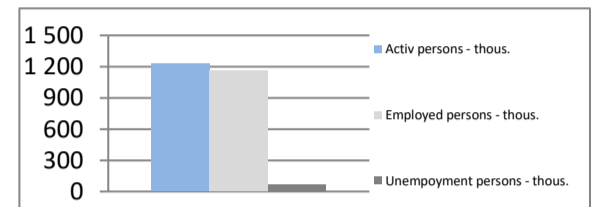
Area	sq km	19 947	Popul.	thous.	2 899
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	145,3	Rate of urbanisation		68,3%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	65 195	GDP	million PLN	188 967
	avg for Poland = 100%	109,3%		% of Poland	8,26%

Labor market

End of November 2020

Unemployment persons - thous.	67,5
Employed persons - thous.	1 159,8
Activ persons - thous.	1 227,3
Unemployment rate	5,5%
Poland	6,1%

Labor market

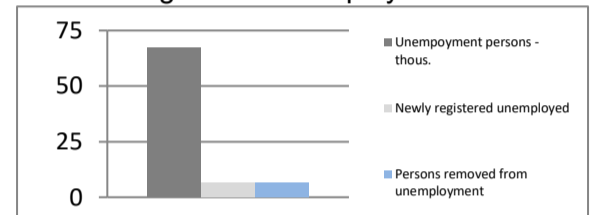


Labor market

In November 2020

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	6,5
Persons removed from unemployment	6,5

Registered unemployment

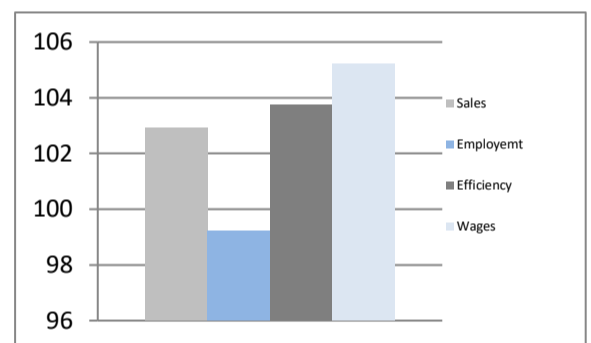


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	131 446
Sales per employed	thous. PLN	582
Employment	in thous.	226
Wages	PLN	6 021
Sales	I - XI 2019 = 100	102,9
Employment	I - XI 2019 = 100	99,2
Efficiency	I - XI 2019 = 100	103,7
Wages	I - XI 2019 = 100	105,2

Dynamics - industry

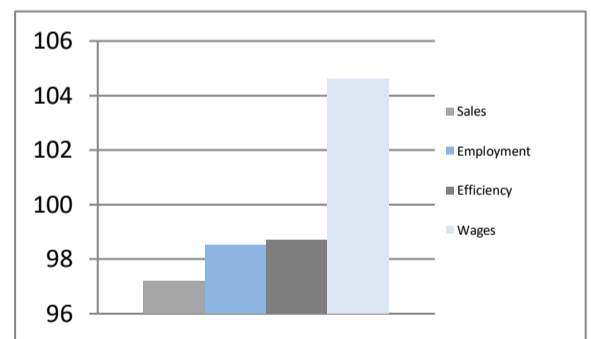


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	14 555
Sales per employed	thous. PLN	520
Employment	in thous.	28
Wages	PLN	5 817
Sales	I - XI 2019 = 100	97,2
Employment	I - XI 2019 = 100	98,5
Efficiency	I - XI 2019 = 100	98,7
Wages	I - XI 2019 = 100	104,6

Dynamics - construction

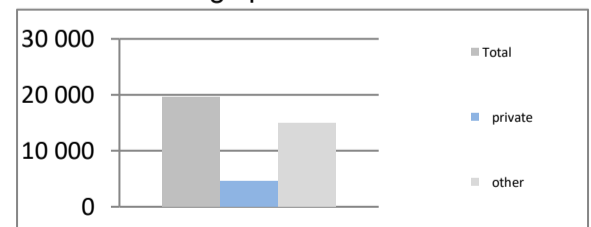


Dwellings put into use

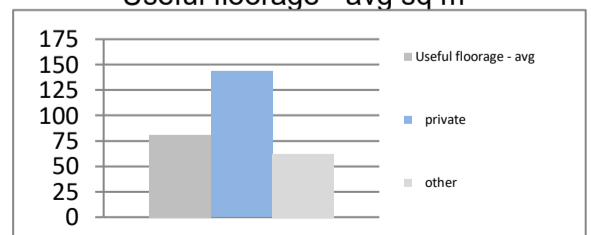
I - XI 2020

Total	pcs	19 505
private	pcs	4 543
other	pcs	14 962
Dynamics	I - XI 2019 = 100	99,1
Useful floor area	thous. sq m	1 581
private	thous. sq m	650
other	thous. sq m	930
Dynamics	I - XI 2019 = 100	104,4
Useful floorage - avg	sq m	81
private	sq m	143
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

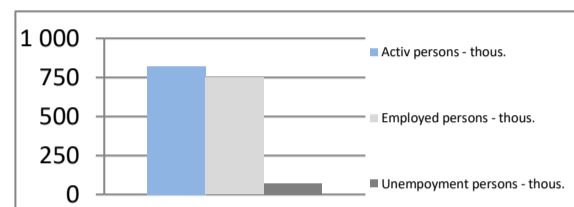
Area	sq km	17 971	Popul.	thous.	2 069
	% of Poland	5,7%		% of Poland	5,4%
Density of population	people per sq km	115,1	Rate of urbanisation		58,8%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	48 645	GDP	million PLN	100 660
	avg for Poland = 100%	81,6%		% of Poland	4,40%

Labor market

End of November 2020

Unemployment persons - thous.	71,4
Employed persons - thous.	749,3
Activ persons - thous.	820,7
Unemployment rate	8,7%
	Poland 6,1%

Labor market

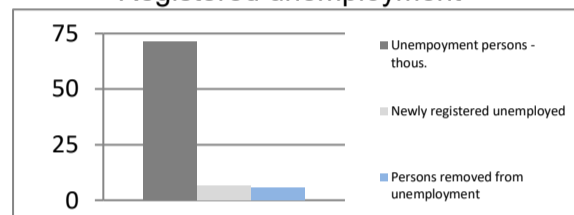


Labor market

In November 2020

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	6,6
Persons removed from unemployment	5,4

Registered unemployment

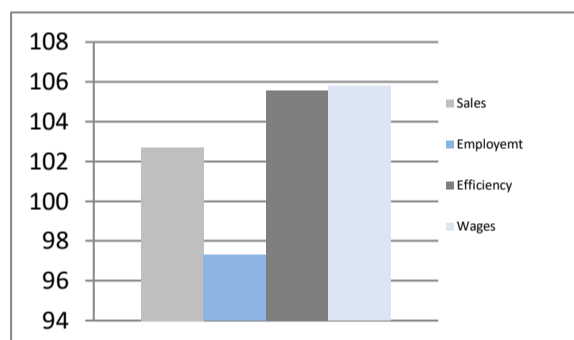


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	60 608
Sales per employed	thous. PLN	446
Employment	in thous.	136
Wages	PLN	4 759
Sales	I - XI 2019 = 100	102,7
Employment	I - XI 2019 = 100	97,3
Efficiency	I - XI 2019 = 100	105,5
Wages	I - XI 2019 = 100	105,8

Dynamics - industry

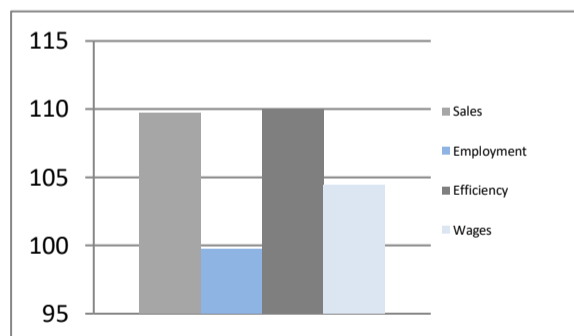


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	8 406
Sales per employed	thous. PLN	420
Employment	in thous.	20
Wages	PLN	4 743
Sales	I - XI 2019 = 100	109,7
Employment	I - XI 2019 = 100	99,7
Efficiency	I - XI 2019 = 100	110,0
Wages	I - XI 2019 = 100	104,4

Dynamics - construction

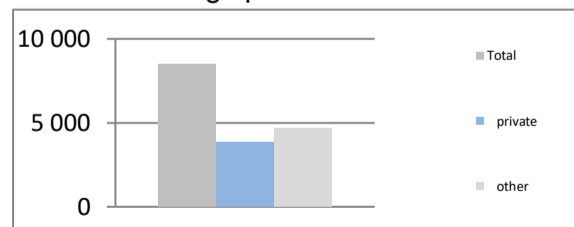


Dwellings put into use

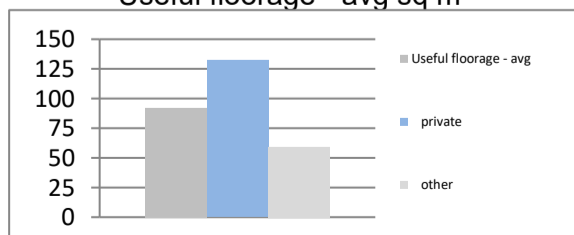
I - XI 2020

Total	pcs	8 516
private	pcs	3 839
other	pcs	4 677
Dynamics	I - XI 2019 = 100	116,0
Useful floor area	thous. sq m	786
private	thous. sq m	509
other	thous. sq m	277
Dynamics	I - XI 2019 = 100	114,4
Useful floorage - avg	sq m	92
private	sq m	132
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

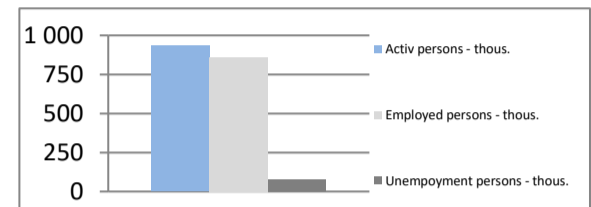
Area	sq km	25 122	Popul.	thous.	2 103
	% of Poland	8,0%		% of Poland	5,5%
Density of population	people per sq km	83,7	Rate of urbanisation		46,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	40 245	GDP	million PLN	84 646
	avg for Poland = 100%	67,5%		% of Poland	3,70%

Labor market

End of November 2020

Unemployment persons - thous.	74,7
Employed persons - thous.	859,1
Activ persons - thous.	933,8
Unemployment rate	8,0%
	Poland 6,1%

Labor market

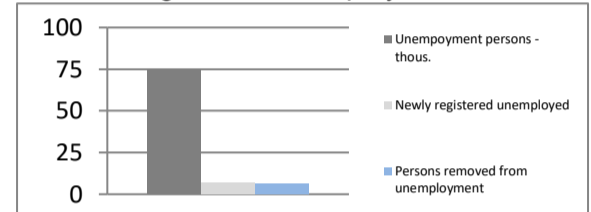


Labor market

In November 2020

Unemployed per 1 job advertisement	35,0
Newly registered unemployed	6,9
Persons removed from unemployment	6,0

Registered unemployment

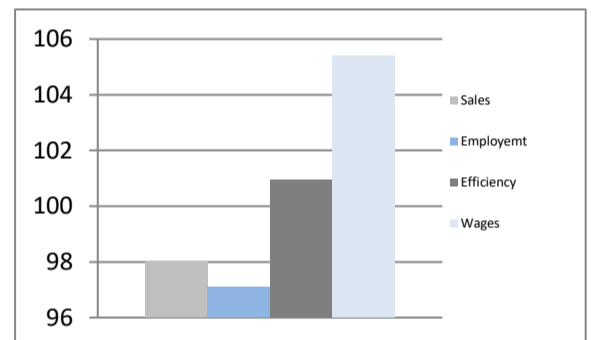


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	36 163
Sales per employed	thous. PLN	365
Employment	in thous.	99
Wages	PLN	4 989
Sales	I - XI 2019 = 100	98,0
Employment	I - XI 2019 = 100	97,1
Efficiency	I - XI 2019 = 100	100,9
Wages	I - XI 2019 = 100	105,4

Dynamics - industry

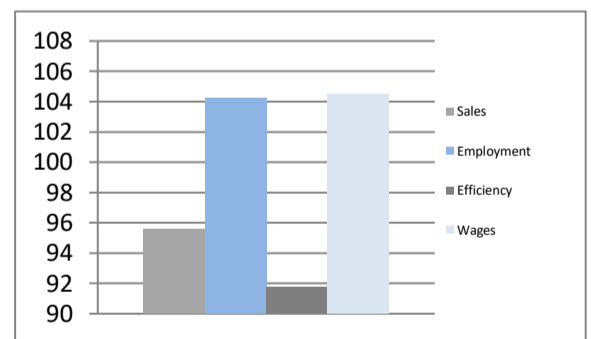


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	5 182
Sales per employed	thous. PLN	288
Employment	in thous.	18
Wages	PLN	4 248
Sales	I - XI 2019 = 100	95,6
Employment	I - XI 2019 = 100	104,2
Efficiency	I - XI 2019 = 100	91,7
Wages	I - XI 2019 = 100	104,5

Dynamics - construction

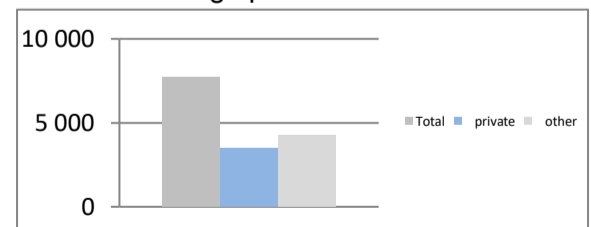


Dwellings put into use

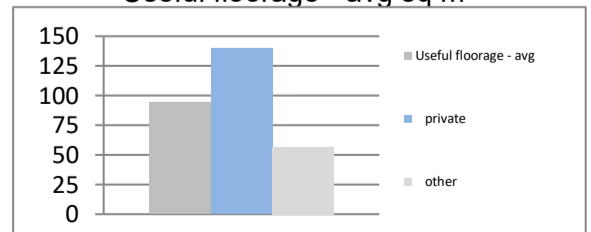
I - XI 2020

Total	pcs	7 686
private	pcs	3 448
other	pcs	4 238
Dynamics	I - XI 2019 = 100	125,2
Useful floor area	thous. sq m	723
private	thous. sq m	482
other	thous. sq m	241
Dynamics	I - XI 2019 = 100	114,2
Useful floorage - avg	sq m	94
private	sq m	140
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

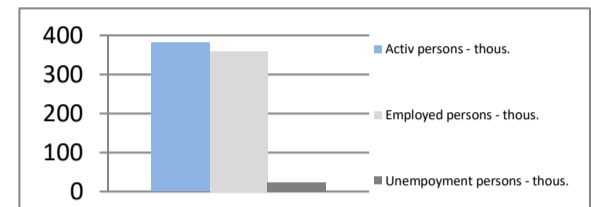
Area	sq km	13 988	Popul.	thous.	1 010
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	72,2	Rate of urbanisation		64,8%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	49 822	GDP	million PLN	50 330
	avg for Poland = 100%	83,5%		% of Poland	2,20%

Labor market

End of November 2020

Unemployment persons - thous.	23,3
Employed persons - thous.	358,7
Activ persons - thous.	382,0
Unemployment rate	6,1%
	Poland 6,1%

Labor market

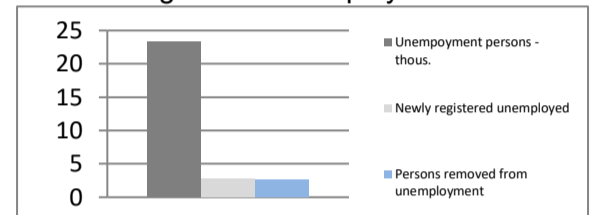


Labor market

In November 2020

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	2,8
Persons removed from unemployment	2,7

Registered unemployment

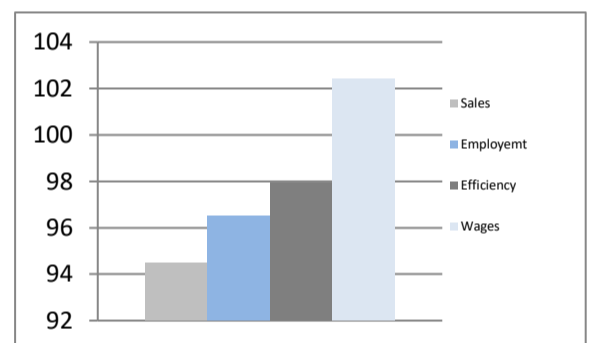


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	35 463
Sales per employed	thous. PLN	499
Employment	in thous.	71
Wages	PLN	4 911
Sales	I - XI 2019 = 100	94,5
Employment	I - XI 2019 = 100	96,5
Efficiency	I - XI 2019 = 100	97,9
Wages	I - XI 2019 = 100	102,4

Dynamics - industry

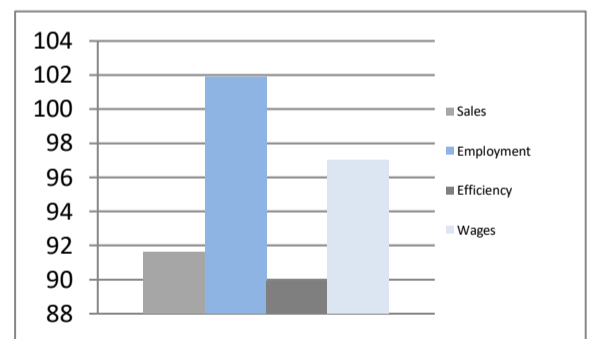


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	2 218
Sales per employed	thous. PLN	317
Employment	in thous.	7
Wages	PLN	4 308
Sales	I - XI 2019 = 100	91,6
Employment	I - XI 2019 = 100	101,9
Efficiency	I - XI 2019 = 100	89,9
Wages	I - XI 2019 = 100	97,0

Dynamics - construction

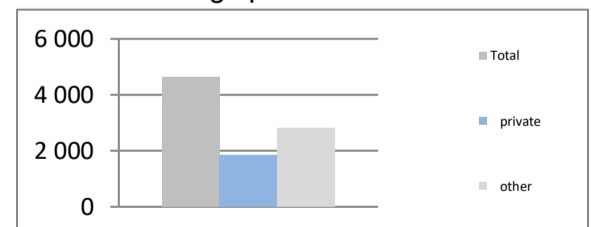


Dwellings put into use

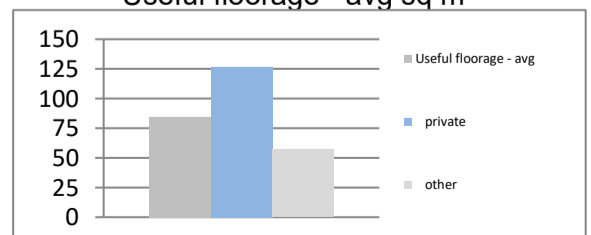
I - XI 2020

Total	pcs	4 640
private	pcs	1 834
other	pcs	2 806
Dynamics	I - XI 2019 = 100	129,8
Useful floor area	thous. sq m	393
private	thous. sq m	233
other	thous. sq m	161
Dynamics	I - XI 2019 = 100	116,6
Useful floorage - avg	sq m	85
private	sq m	127
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

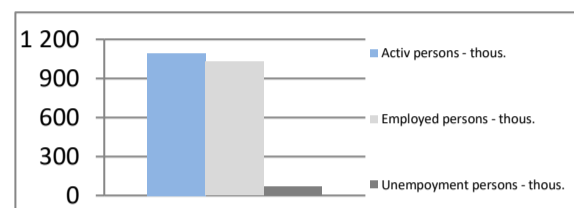
Area	sq km	18 219	Popul.	thous.	2 449
	% of Poland	5,8%		% of Poland	6,4%
Density of population	people per sq km	134,4	Rate of urbanisation		62,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	55 776	GDP	million PLN	136 578
	avg for Poland = 100%	93,5%		% of Poland	5,97%

Labor market

End of November 2020

Unemployment persons - thous.	66,8
Employed persons - thous.	1 028,3
Activ persons - thous.	1 095,1
Unemployment rate	6,1%
	Poland 6,1%

Labor market

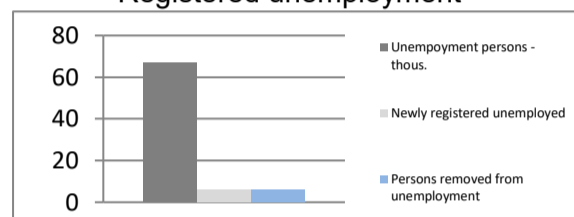


Labor market

In November 2020

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	5,9
Persons removed from unemployment	5,9

Registered unemployment

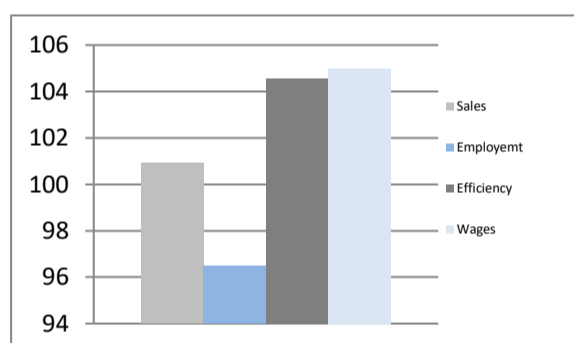


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	80 280
Sales per employed	thous. PLN	475
Employment	in thous.	169
Wages	PLN	5 167
Sales	I - XI 2019 = 100	100,9
Employment	I - XI 2019 = 100	96,5
Efficiency	I - XI 2019 = 100	104,6
Wages	I - XI 2019 = 100	105,0

Dynamics - industry

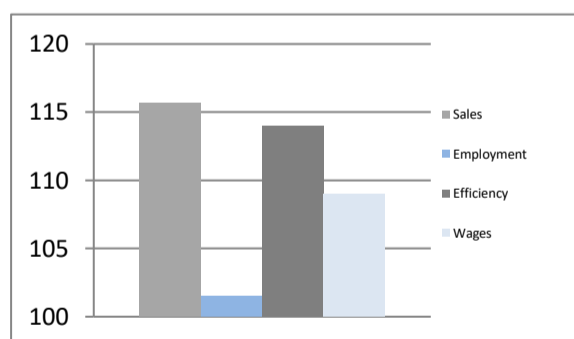


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	10 070
Sales per employed	thous. PLN	530
Employment	in thous.	19
Wages	PLN	4 908
Sales	I - XI 2019 = 100	115,7
Employment	I - XI 2019 = 100	101,5
Efficiency	I - XI 2019 = 100	114,0
Wages	I - XI 2019 = 100	109,0

Dynamics - construction

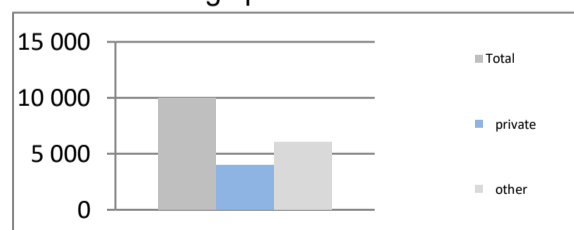


Dwellings put into use

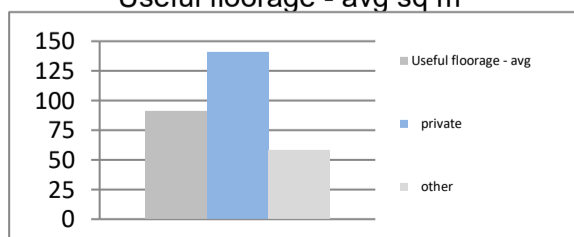
I - XI 2020

Total	pcs	10 011
private	pcs	3 970
other	pcs	6 041
Dynamics	I - XI 2019 = 100	114,4
Useful floor area	thous. sq m	908
private	thous. sq m	558
other	thous. sq m	350
Dynamics	I - XI 2019 = 100	106,1
Useful floorage - avg	sq m	91
private	sq m	140
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

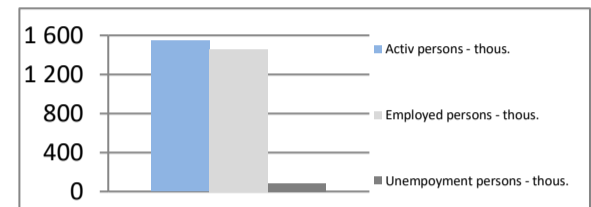
Area	sq km	15 183	Popul.	thous.	3 414
	% of Poland	4,9%		% of Poland	8,9%
Density of population	people per sq km	224,9	Rate of urbanisation		48,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	54 682	GDP	million PLN	186 679
	avg for Poland = 100%	91,7%		% of Poland	8,16%

Labor market

End of November 2020

Unemployment persons - thous.	81,7
Employed persons - thous.	1 459,8
Activ persons - thous.	1 541,5
Unemployment rate	5,3%
	Poland 6,1%

Labor market

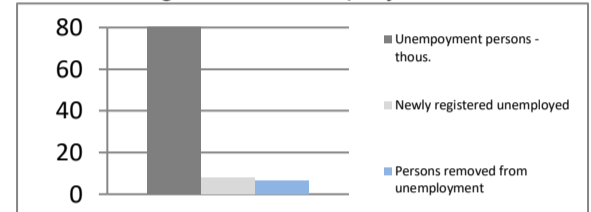


Labor market

In November 2020

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	8,1
Persons removed from unemployment	6,8

Registered unemployment

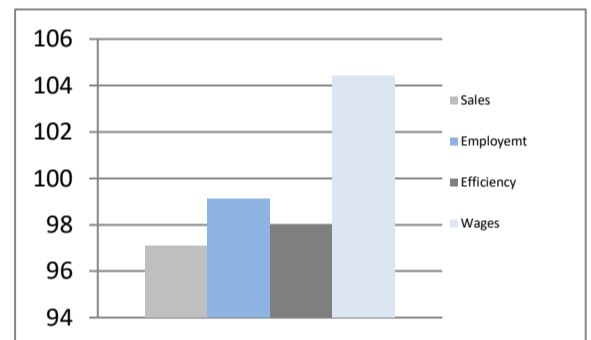


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	99 986
Sales per employed	thous. PLN	474
Employment	in thous.	211
Wages	PLN	5 306
Sales	I - XI 2019 = 100	97,1
Employment	I - XI 2019 = 100	99,1
Efficiency	I - XI 2019 = 100	98,0
Wages	I - XI 2019 = 100	104,4

Dynamics - industry

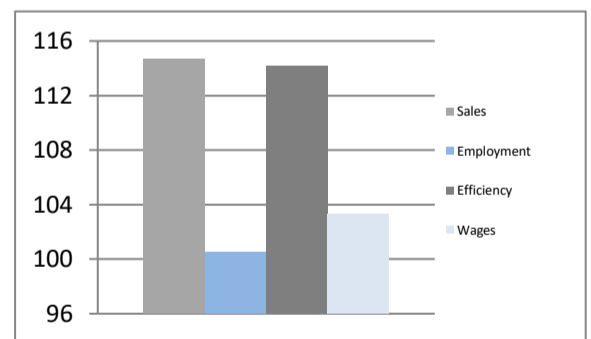


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	23 262
Sales per employed	thous. PLN	529
Employment	in thous.	44
Wages	PLN	4 904
Sales	I - XI 2019 = 100	114,7
Employment	I - XI 2019 = 100	100,5
Efficiency	I - XI 2019 = 100	114,1
Wages	I - XI 2019 = 100	103,3

Dynamics - construction

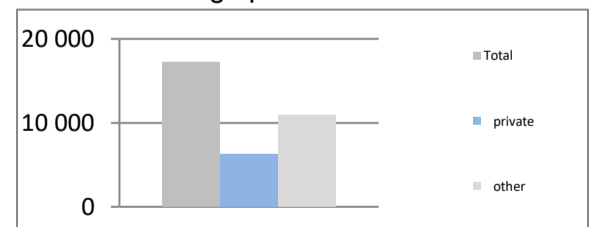


Dwellings put into use

I - XI 2020

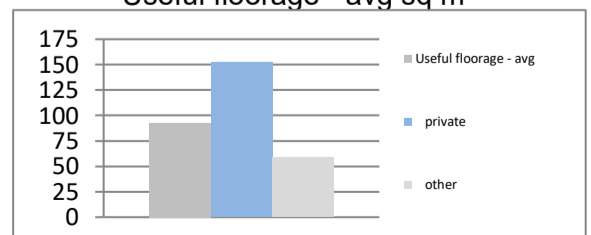
Total	pcs	17 255
private	pcs	6 329
other	pcs	10 926
Dynamics	I - XI 2019 = 100	85,2

Dwellings put into use



Useful floor area	thous. sq m	1 606
private	thous. sq m	963
other	thous. sq m	643
Dynamics	I - XI 2019 = 100	91,4
Useful floorage - avg	sq m	93
private	sq m	152
other	sq m	59

Useful floorage - avg sq m



MAZOWIECKIE

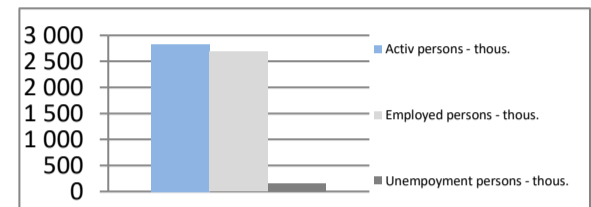
Area	sq km	35 558	Popul.	thous.	5 428
	% of Poland	11,4%		% of Poland	14,2%
Density of population	people per sq km	152,6	Rate of urbanisation		64,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	95 379	GDP	million PLN	517 715
	avg for Poland = 100%	159,9%		% of Poland	22,63%

Labor market

End of November 2020

Unemployment persons - thous.	144,1
Employed persons - thous.	2 681,4
Activ persons - thous.	2 825,5
Unemployment rate	5,1%
	Poland 6,1%

Labor market

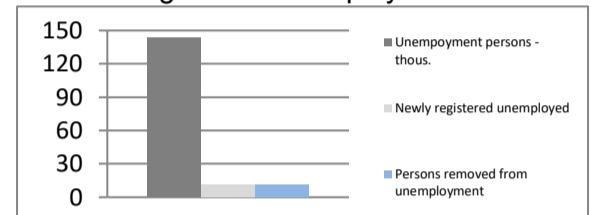


Labor market

In November 2020

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	11,4
Persons removed from unemployment	11,1

Registered unemployment

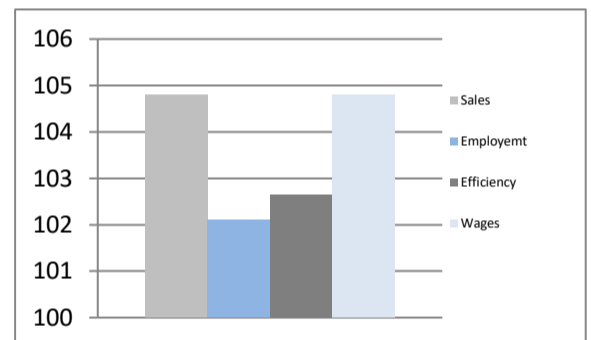


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	278 250
Sales per employed	thous. PLN	717
Employment	in thous.	388
Wages	PLN	6 057
Sales	I - XI 2019 = 100	104,8
Employment	I - XI 2019 = 100	102,1
Efficiency	I - XI 2019 = 100	102,6
Wages	I - XI 2019 = 100	104,8

Dynamics - industry

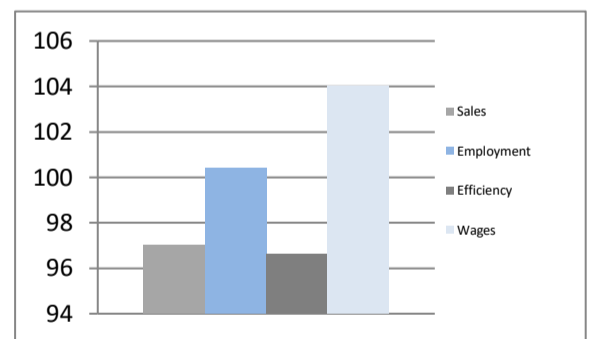


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	71 942
Sales per employed	thous. PLN	799
Employment	in thous.	90
Wages	PLN	6 817
Sales	I - XI 2019 = 100	97,0
Employment	I - XI 2019 = 100	100,4
Efficiency	I - XI 2019 = 100	96,6
Wages	I - XI 2019 = 100	104,0

Dynamics - construction

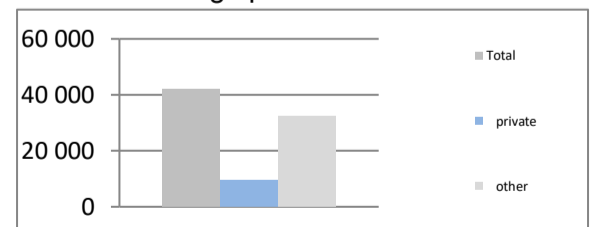


Dwellings put into use

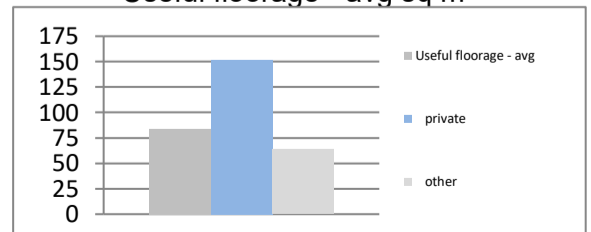
I - XI 2020

Total	pcs	42 026
private	pcs	9 577
other	pcs	32 449
Dynamics	I - XI 2019 = 100	107,2
Useful floor area	thous. sq m	3 520
private	thous. sq m	1 453
other	thous. sq m	2 067
Dynamics	I - XI 2019 = 100	109,7
Useful floorage - avg	sq m	84
private	sq m	152
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

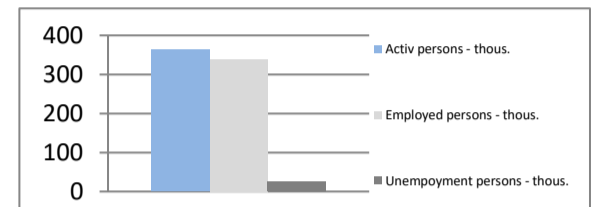
Area	sq km	9 412	Popul.	thous.	981
	% of Poland	3,0%		% of Poland	2,6%
Density of population	people per sq km	104,2	Rate of urbanisation		53,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	47 624	GDP	million PLN	46 710
	avg for Poland = 100%	79,8%		% of Poland	2,04%

Labor market

End of November 2020

Unemployment persons - thous.	24,3
Employed persons - thous.	338,4
Activ persons - thous.	362,7
Unemployment rate	6,7%
Poland	6,1%

Labor market

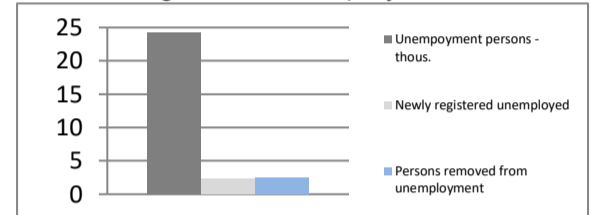


Labor market

In November 2020

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	2,4
Persons removed from unemployment	2,5

Registered unemployment

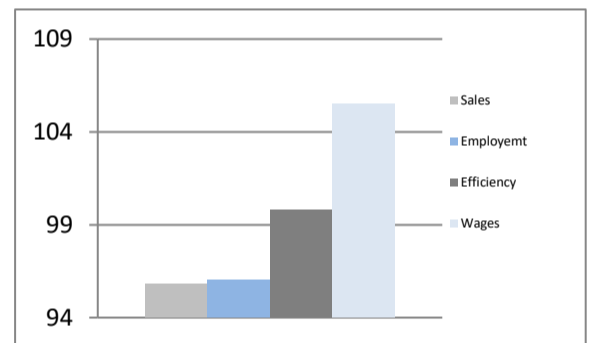


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	29 538
Sales per employed	thous. PLN	501
Employment	in thous.	59
Wages	PLN	5 131
Sales	I - XI 2019 = 100	95,8
Employment	I - XI 2019 = 100	96,0
Efficiency	I - XI 2019 = 100	99,8
Wages	I - XI 2019 = 100	105,5

Dynamics - industry

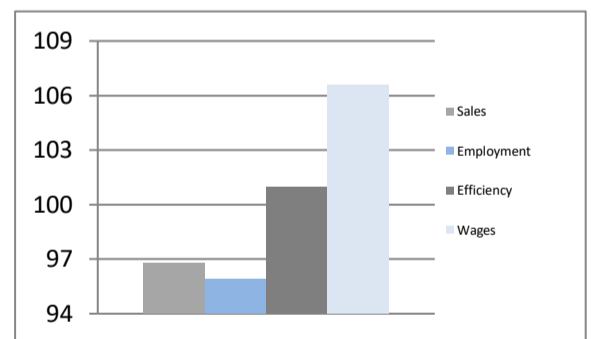


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	4 295
Sales per employed	thous. PLN	614
Employment	in thous.	7
Wages	PLN	4 895
Sales	I - XI 2019 = 100	96,8
Employment	I - XI 2019 = 100	95,9
Efficiency	I - XI 2019 = 100	100,9
Wages	I - XI 2019 = 100	106,6

Dynamics - construction

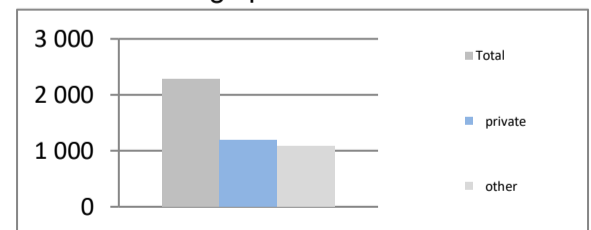


Dwellings put into use

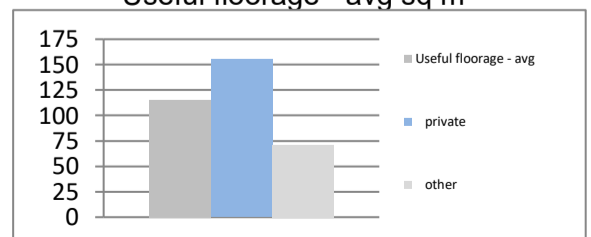
I - XI 2020

Total	pcs	2 271
private	pcs	1 191
other	pcs	1 080
Dynamics	I - XI 2019 = 100	97,3
Useful floor area	thous. sq m	261
private	thous. sq m	185
other	thous. sq m	77
Dynamics	I - XI 2019 = 100	102,3
Useful floorage - avg	sq m	115
private	sq m	155
other	sq m	71

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

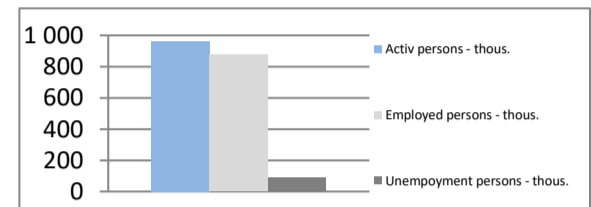
Area	sq km	17 846	Popul.	thous.	2 126
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	119,1	Rate of urbanisation		41,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	42 184	GDP	million PLN	89 679
	avg for Poland = 100%	70,7%		% of Poland	3,92%

Labor market

End of November 2020

Unemployment persons - thous.	85,6
Employed persons - thous.	876,2
Activ persons - thous.	961,8
Unemployment rate	8,9%
Poland	6,1%

Labor market

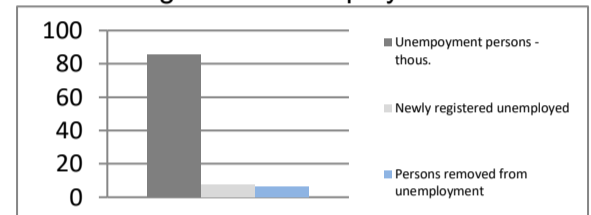


Labor market

In November 2020

Unemployed per 1 job advertisement	50,0
Newly registered unemployed	7,2
Persons removed from unemployment	6,4

Registered unemployment

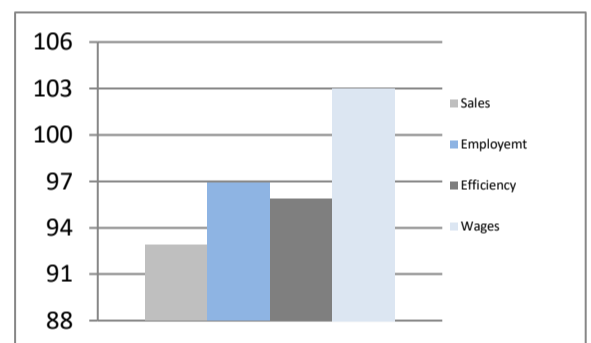


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	46 797
Sales per employed	thous. PLN	360
Employment	in thous.	130
Wages	PLN	4 618
Sales	I - XI 2019 = 100	92,9
Employment	I - XI 2019 = 100	96,9
Efficiency	I - XI 2019 = 100	95,9
Wages	I - XI 2019 = 100	103,0

Dynamics - industry

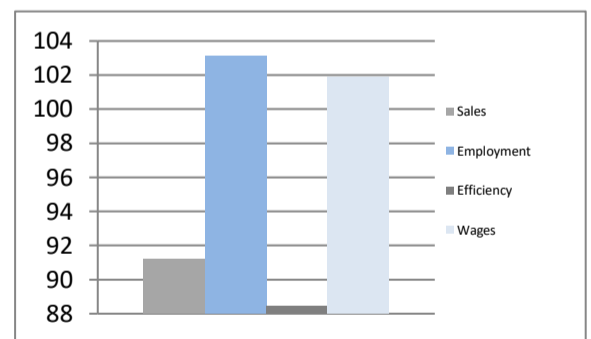


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	7 344
Sales per employed	thous. PLN	387
Employment	in thous.	19
Wages	PLN	4 257
Sales	I - XI 2019 = 100	91,2
Employment	I - XI 2019 = 100	103,1
Efficiency	I - XI 2019 = 100	88,5
Wages	I - XI 2019 = 100	101,9

Dynamics - construction

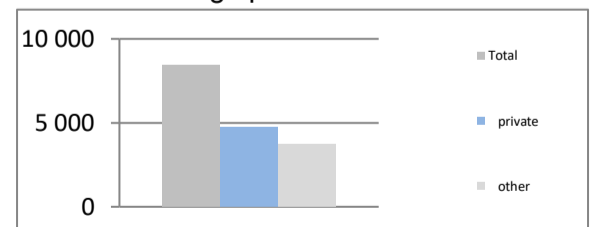


Dwellings put into use

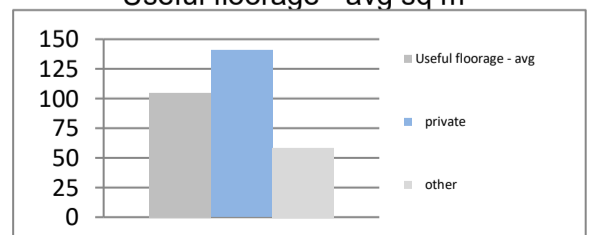
I - XI 2020

Total	pcs	8 468
private	pcs	4 766
other	pcs	3 702
Dynamics	I - XI 2019 = 100	100,7
Useful floor area	thous. sq m	885
private	thous. sq m	669
other	thous. sq m	216
Dynamics	I - XI 2019 = 100	105,1
Useful floorage - avg	sq m	105
private	sq m	140
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

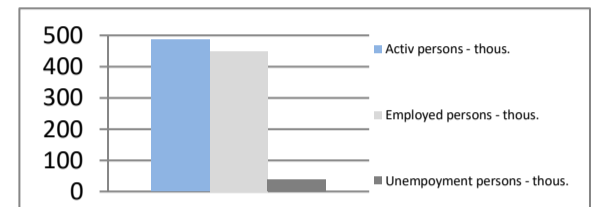
Area	sq km	20 187	Popul.	thous.	1 177
	% of Poland	6,5%		% of Poland	3,1%
Density of population	people per sq km	58,3	Rate of urbanisation		60,9%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	42 387	GDP	million PLN	49 873
	avg for Poland = 100%	71,1%		% of Poland	2,18%

Labor market

End of November 2020

Unemployment persons - thous.	36,9
Employed persons - thous.	448,6
Activ persons - thous.	485,5
Unemployment rate	7,6%
	Poland 6,1%

Labor market

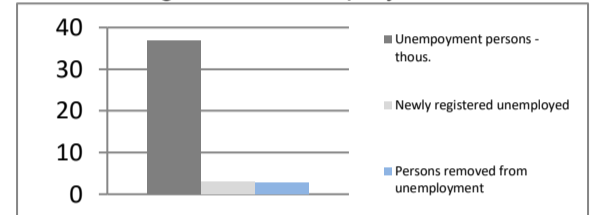


Labor market

In November 2020

Unemployed per 1 job advertisement	28,0
Newly registered unemployed	3,1
Persons removed from unemployment	2,7

Registered unemployment

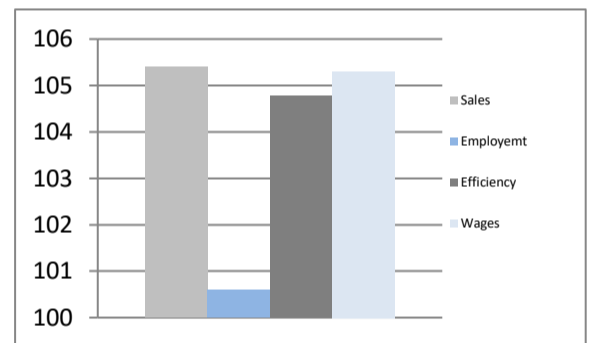


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	30 070
Sales per employed	thous. PLN	528
Employment	in thous.	57
Wages	PLN	4 706
Sales	I - XI 2019 = 100	105,4
Employment	I - XI 2019 = 100	100,6
Efficiency	I - XI 2019 = 100	104,8
Wages	I - XI 2019 = 100	105,3

Dynamics - industry

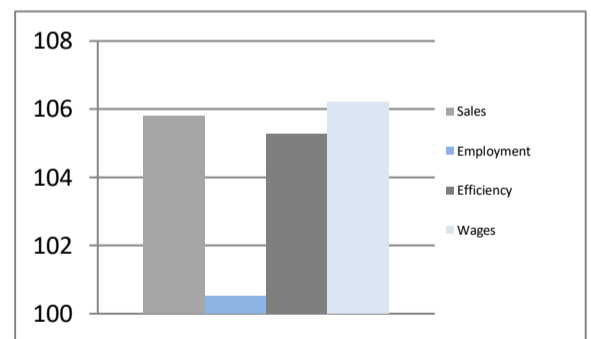


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	7 261
Sales per employed	thous. PLN	559
Employment	in thous.	13
Wages	PLN	5 500
Sales	I - XI 2019 = 100	105,8
Employment	I - XI 2019 = 100	100,5
Efficiency	I - XI 2019 = 100	105,3
Wages	I - XI 2019 = 100	106,2

Dynamics - construction

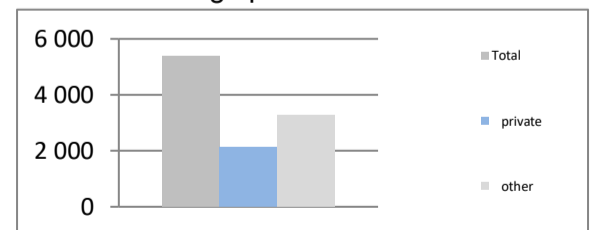


Dwellings put into use

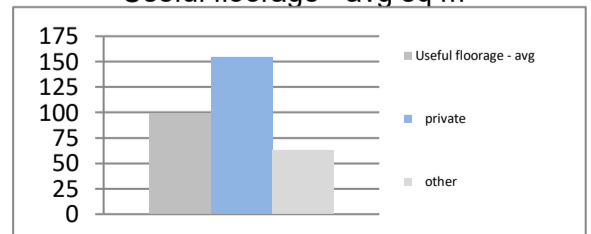
I - XI 2020

Total	pcs	5 396
private	pcs	2 137
other	pcs	3 259
Dynamics	I - XI 2019 = 100	99,7
Useful floor area	thous. sq m	534
private	thous. sq m	330
other	thous. sq m	204
Dynamics	I - XI 2019 = 100	103,2
Useful floorage - avg	sq m	99
private	sq m	154
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

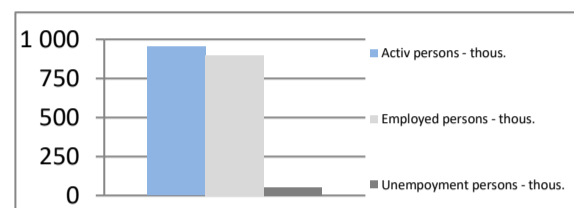
Area	sq km	18 310	Popul.	thous.	2 347
	% of Poland	5,9%		% of Poland	6,1%
Density of population	people per sq km	128,2	Rate of urbanisation		63,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	57 518	GDP	million PLN	134 977
	avg for Poland = 100%	96,4%		% of Poland	5,90%

Labor market

End of November 2020

Unemployment persons - thous.	55,2
Employed persons - thous.	896,5
Activ persons - thous.	951,7
Unemployment rate	5,8%
	Poland 6,1%

Labor market

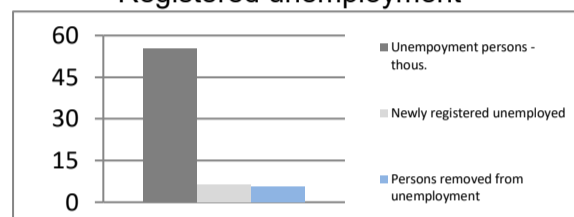


Labor market

In November 2020

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	6,2
Persons removed from unemployment	5,5

Registered unemployment

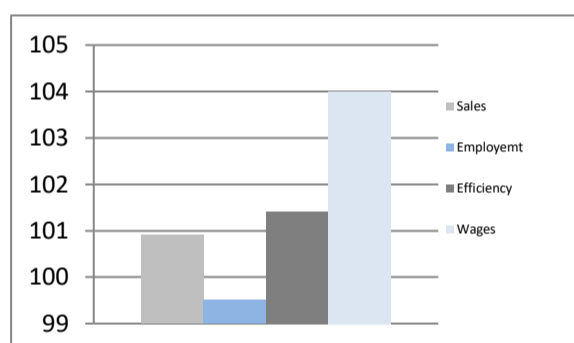


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	83 127
Sales per employed	thous. PLN	540
Employment	in thous.	154
Wages	PLN	4 706
Sales	I - XI 2019 = 100	100,9
Employment	I - XI 2019 = 100	99,5
Efficiency	I - XI 2019 = 100	101,4
Wages	I - XI 2019 = 100	104,0

Dynamics - industry

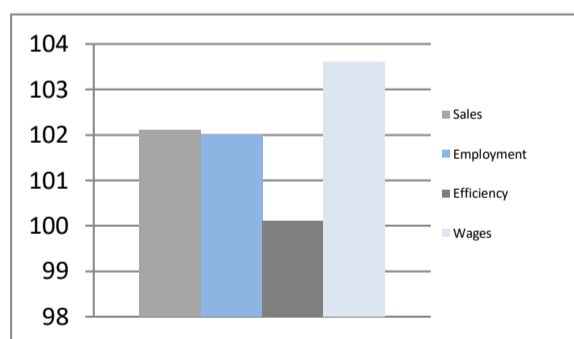


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	16 947
Sales per employed	thous. PLN	530
Employment	in thous.	32
Wages	PLN	5 166
Sales	I - XI 2019 = 100	102,1
Employment	I - XI 2019 = 100	102,0
Efficiency	I - XI 2019 = 100	100,1
Wages	I - XI 2019 = 100	103,6

Dynamics - construction

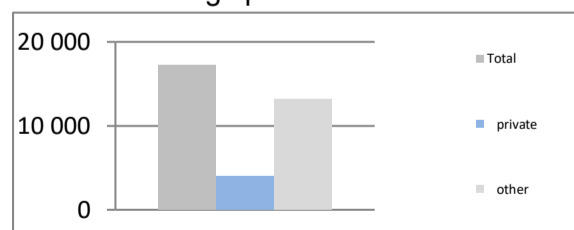


Dwellings put into use

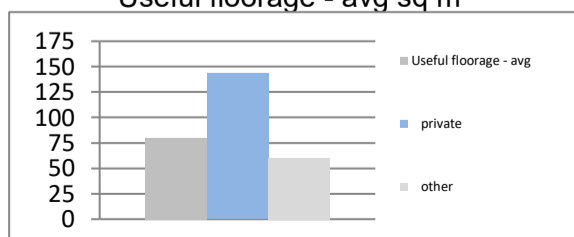
I - XI 2020

Total	pcs	17 230
private	pcs	4 038
other	pcs	13 192
Dynamics	I - XI 2019 = 100	112,5
Useful floor area	thous. sq m	1 373
private	thous. sq m	579
other	thous. sq m	793
Dynamics	I - XI 2019 = 100	106,8
Useful floorage - avg	sq m	80
private	sq m	143
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

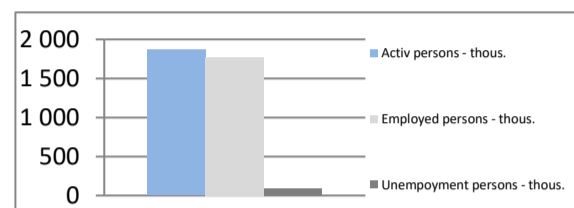
Area	sq km	12 333	Popul.	thous.	4 508
	% of Poland	3,9%		% of Poland	11,8%
Density of population	people per sq km	365,5	Rate of urbanisation		76,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	62 364	GDP	million PLN	281 144
	avg for Poland = 100%	104,6%		% of Poland	12,29%

Labor market

End of November 2020

Unemployment persons - thous.	89,5
Employed persons - thous.	1 775,1
Activ persons - thous.	1 864,6
Unemployment rate	4,8%
	Poland 6,1%

Labor market

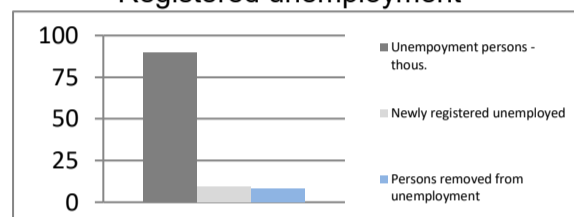


Labor market

In November 2020

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	9,1
Persons removed from unemployment	8,5

Registered unemployment

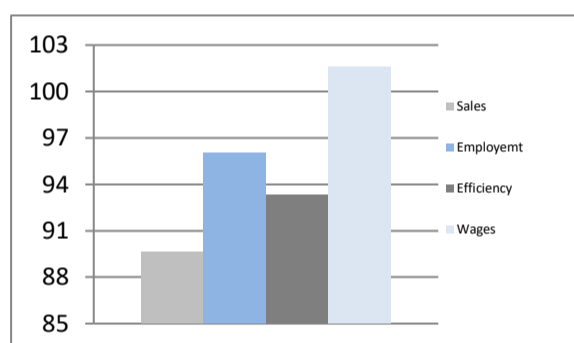


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	196 144
Sales per employed	thous. PLN	450
Employment	in thous.	436
Wages	PLN	5 741
Sales	I - XI 2019 = 100	89,6
Employment	I - XI 2019 = 100	96,0
Efficiency	I - XI 2019 = 100	93,3
Wages	I - XI 2019 = 100	101,6

Dynamics - industry

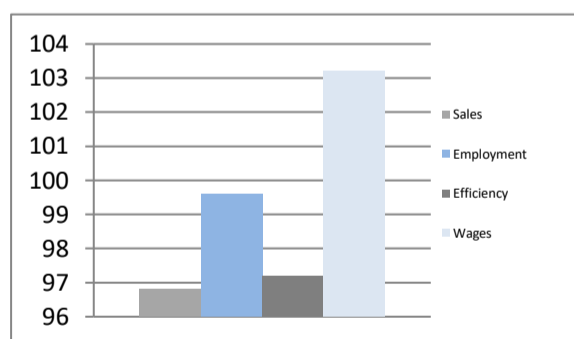


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	23 187
Sales per employed	thous. PLN	429
Employment	in thous.	54
Wages	PLN	5 207
Sales	I - XI 2019 = 100	96,8
Employment	I - XI 2019 = 100	99,6
Efficiency	I - XI 2019 = 100	97,2
Wages	I - XI 2019 = 100	103,2

Dynamics - construction

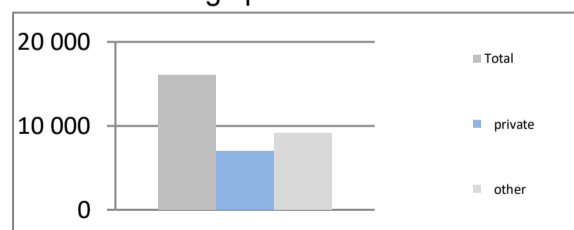


Dwellings put into use

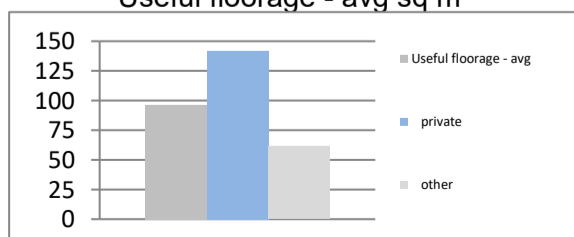
I - XI 2020

Total	pcs	16 062
private	pcs	6 964
other	pcs	9 098
Dynamics	I - XI 2019 = 100	131,0
Useful floor area	thous. sq m	1 546
private	thous. sq m	988
other	thous. sq m	558
Dynamics	I - XI 2019 = 100	116,5
Useful floorage - avg	sq m	96
private	sq m	142
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

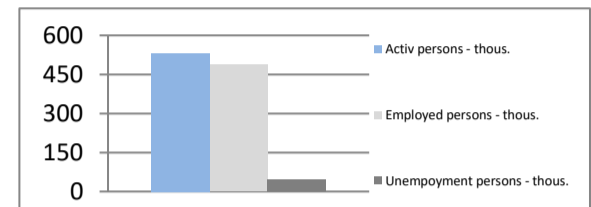
Area	sq km	11 711	Popul.	thous.	1 230
	% of Poland	3,7%		% of Poland	3,2%
Density of population	people per sq km	105,0	Rate of urbanisation		45,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	43 709	GDP	million PLN	53 762
	avg for Poland = 100%	73,3%		% of Poland	2,35%

Labor market

End of November 2020

Unemployment persons - thous.	44,1
Employed persons - thous.	487,2
Activ persons - thous.	531,3
Unemployment rate	8,3%
	Poland 6,1%

Labor market

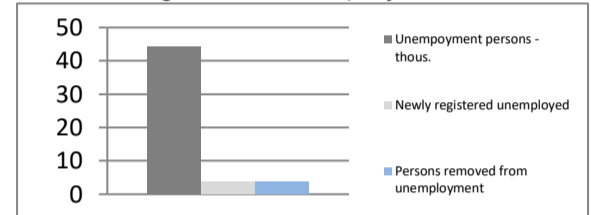


Labor market

In November 2020

Unemployed per 1 job advertisement	39,0
Newly registered unemployed	3,8
Persons removed from unemployment	3,7

Registered unemployment

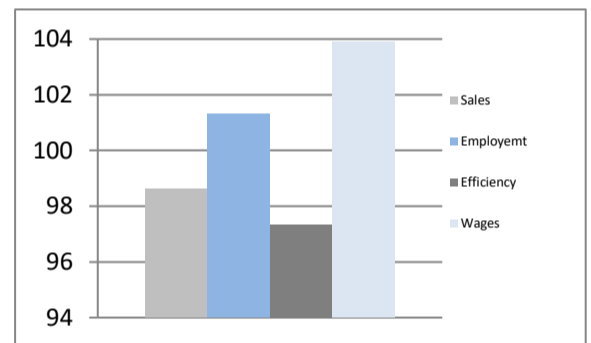


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	28 233
Sales per employed	thous. PLN	415
Employment	in thous.	68
Wages	PLN	4 827
Sales	I - XI 2019 = 100	98,6
Employment	I - XI 2019 = 100	101,3
Efficiency	I - XI 2019 = 100	97,3
Wages	I - XI 2019 = 100	103,9

Dynamics - industry

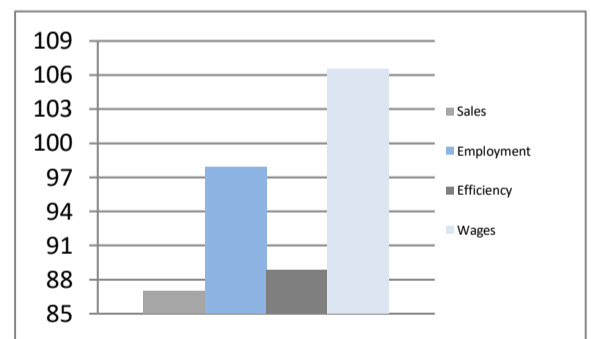


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	4 245
Sales per employed	thous. PLN	424
Employment	in thous.	10
Wages	PLN	4 462
Sales	I - XI 2019 = 100	87,0
Employment	I - XI 2019 = 100	97,9
Efficiency	I - XI 2019 = 100	88,9
Wages	I - XI 2019 = 100	106,5

Dynamics - construction

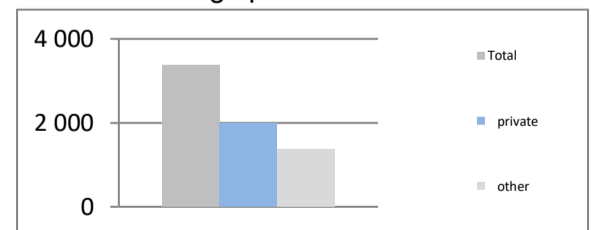


Dwellings put into use

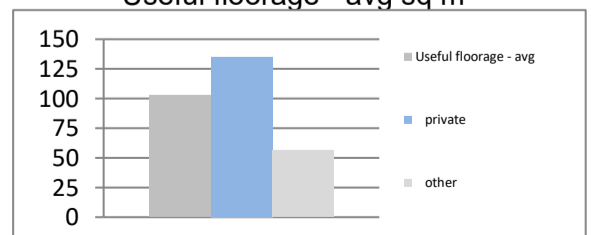
I - XI 2020

Total	pcs	3 361
private	pcs	1 988
other	pcs	1 373
Dynamics	I - XI 2019 = 100	101,8
Useful floor area	thous. sq m	346
private	thous. sq m	269
other	thous. sq m	77
Dynamics	I - XI 2019 = 100	99,9
Useful floorage - avg	sq m	103
private	sq m	135
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

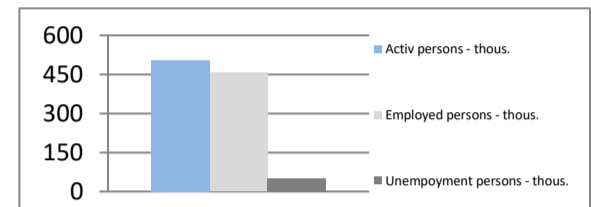
Area	sq km	24 173	Popul.	thous.	1 421
	% of Poland	7,7%		% of Poland	3,7%
Density of population	people per sq km	58,8	Rate of urbanisation		59,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	41 068	GDP	million PLN	58 337
	avg for Poland = 100%	68,9%		% of Poland	2,55%

Labor market

End of November 2020

Unemployment persons - thous.	50,0
Employed persons - thous.	455,1
Activ persons - thous.	505,1
Unemployment rate	9,9%
	Poland 6,1%

Labor market

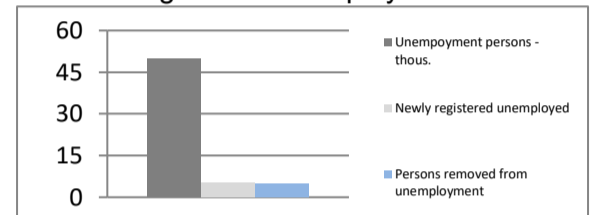


Labor market

In November 2020

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	5,2
Persons removed from unemployment	4,9

Registered unemployment

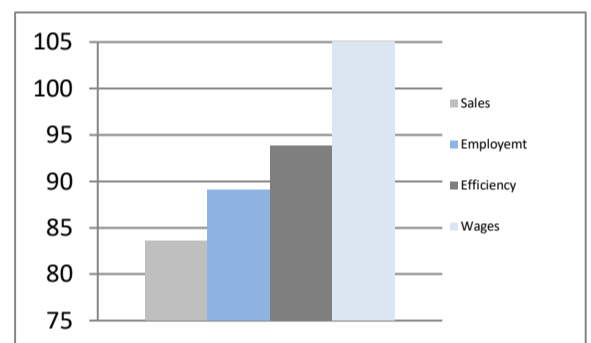


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	29 621
Sales per employed	thous. PLN	375
Employment	in thous.	79
Wages	PLN	4 523
Sales	I - XI 2019 = 100	83,6
Employment	I - XI 2019 = 100	89,1
Efficiency	I - XI 2019 = 100	93,8
Wages	I - XI 2019 = 100	105,9

Dynamics - industry

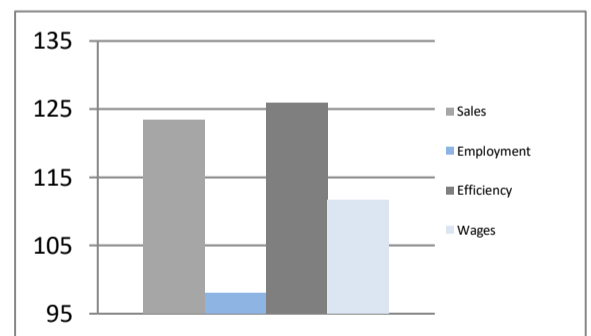


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	4 325
Sales per employed	thous. PLN	393
Employment	in thous.	11
Wages	PLN	4 609
Sales	I - XI 2019 = 100	123,4
Employment	I - XI 2019 = 100	98,0
Efficiency	I - XI 2019 = 100	125,9
Wages	I - XI 2019 = 100	111,6

Dynamics - construction

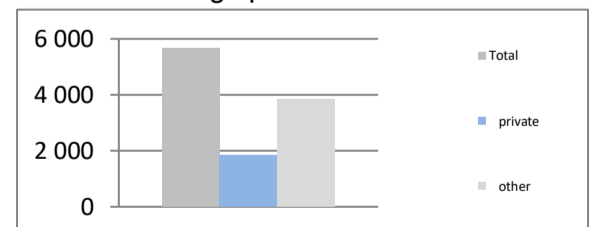


Dwellings put into use

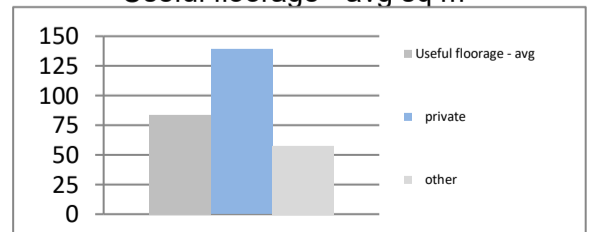
I - XI 2020

Total	pcs	5 672
private	pcs	1 820
other	pcs	3 852
Dynamics	I - XI 2019 = 100	104,7
Useful floor area	thous. sq m	474
private	thous. sq m	253
other	thous. sq m	221
Dynamics	I - XI 2019 = 100	105,9
Useful floorage - avg	sq m	84
private	sq m	139
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

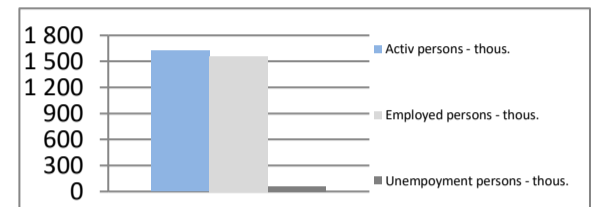
Area	sq km	29 827	Popul.	thous.	3 500
	% of Poland	9,5%		% of Poland	9,1%
Density of population	people per sq km	117,4	Rate of urbanisation		53,9%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	63 919	GDP	million PLN	223 741
	avg for Poland = 100%	107,2%		% of Poland	9,78%

Labor market

End of November 2020

Unemployment persons - thous.	60,0
Employed persons - thous.	1 561,6
Activ persons - thous.	1 621,6
Unemployment rate	3,7%
	Poland 6,1%

Labor market

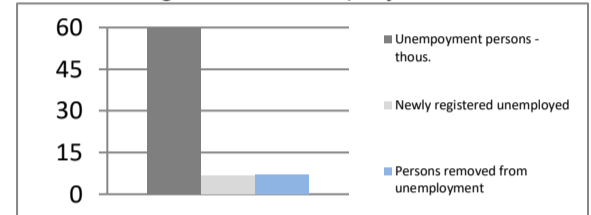


Labor market

In November 2020

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	6,7
Persons removed from unemployment	7,0

Registered unemployment

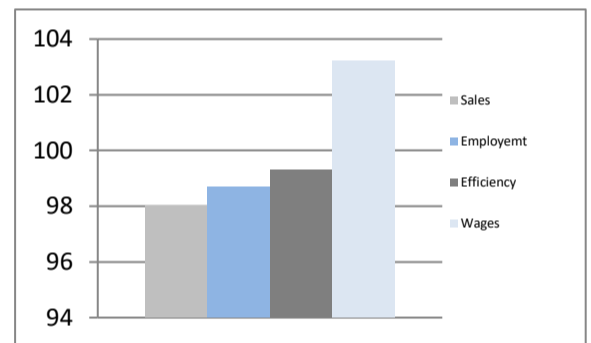


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	168 194
Sales per employed	thous. PLN	493
Employment	in thous.	341
Wages	PLN	5 117
Sales	I - XI 2019 = 100	98,0
Employment	I - XI 2019 = 100	98,7
Efficiency	I - XI 2019 = 100	99,3
Wages	I - XI 2019 = 100	103,2

Dynamics - industry

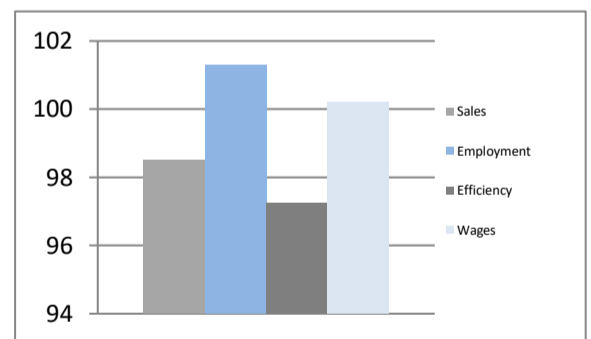


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	25 995
Sales per employed	thous. PLN	650
Employment	in thous.	40
Wages	PLN	5 240
Sales	I - XI 2019 = 100	98,5
Employment	I - XI 2019 = 100	101,3
Efficiency	I - XI 2019 = 100	97,2
Wages	I - XI 2019 = 100	100,2

Dynamics - construction

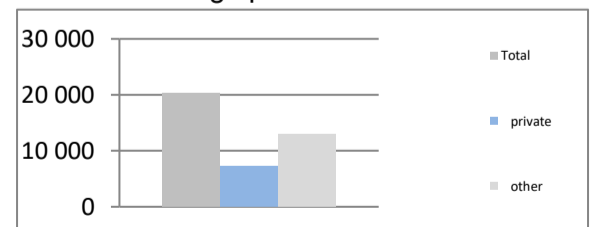


Dwellings put into use

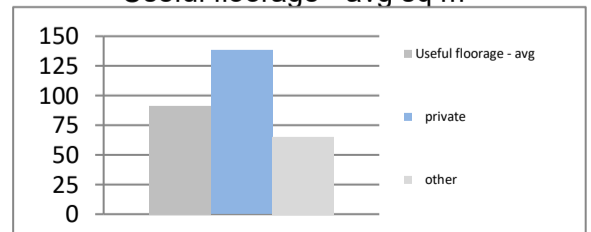
I - XI 2020

Total	pcs	20 335
private	pcs	7 321
other	pcs	13 014
Dynamics	I - XI 2019 = 100	102,2
Useful floor area	thous. sq m	1 857
private	thous. sq m	1 011
other	thous. sq m	846
Dynamics	I - XI 2019 = 100	102,2
Useful floorage - avg	sq m	91
private	sq m	138
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

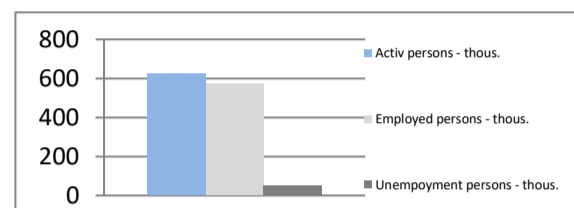
Area	sq km	22 892	Popul.	thous.	1 693
	% of Poland	7,3%		% of Poland	4,4%
Density of population	people per sq km	74,0	Rate of urbanisation		68,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	49 587	GDP	million PLN	83 960
	avg for Poland = 100%	83,1%		% of Poland	3,67%

Labor market

End of November 2020

Unemployment persons - thous.	50,5
Employed persons - thous.	573,0
Activ persons - thous.	623,5
Unemployment rate	8,1%
	Poland 6,1%

Labor market

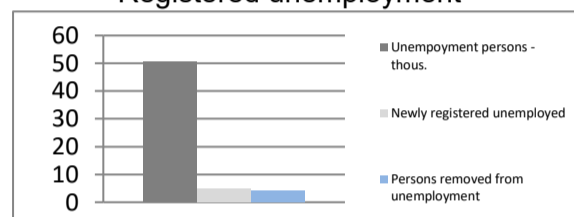


Labor market

In November 2020

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	5,1
Persons removed from unemployment	4,1

Registered unemployment

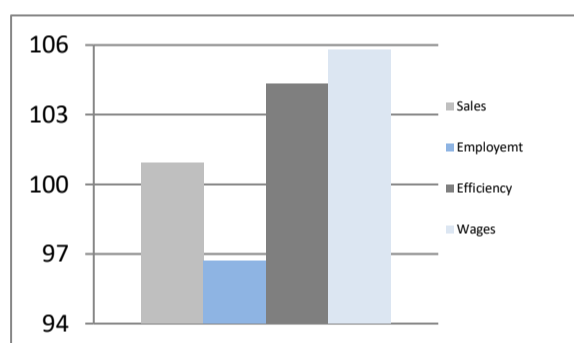


Industry - enterprise sector

I - XI 2020

Total sales	million PLN	40 467
Sales per employed	thous. PLN	435
Employment	in thous.	93
Wages	PLN	5 104
Sales	I - XI 2019 = 100	100,9
Employment	I - XI 2019 = 100	96,7
Efficiency	I - XI 2019 = 100	104,3
Wages	I - XI 2019 = 100	105,8

Dynamics - industry

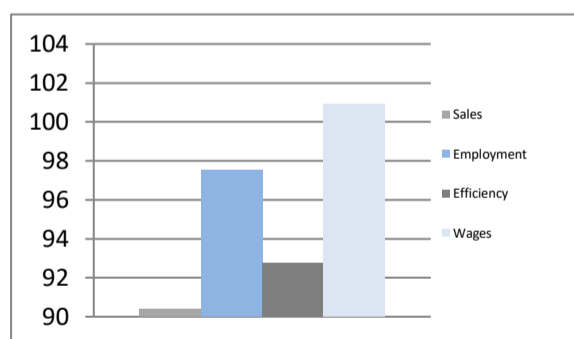


Construction - enterprise sector

I - XI 2020

Total sales	million PLN	4 810
Sales per employed	thous. PLN	401
Employment	in thous.	12
Wages	PLN	4 684
Sales	I - XI 2019 = 100	90,4
Employment	I - XI 2019 = 100	97,5
Efficiency	I - XI 2019 = 100	92,7
Wages	I - XI 2019 = 100	100,9

Dynamics - construction

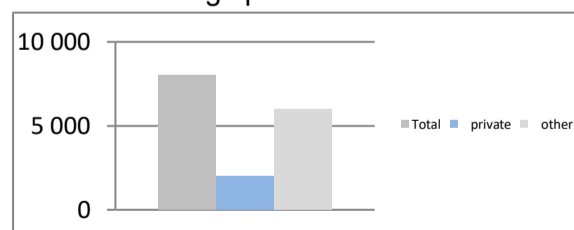


Dwellings put into use

I - XI 2020

Total	pcs	8 007
private	pcs	2 017
other	pcs	5 990
Dynamics	I - XI 2019 = 100	99,7
Useful floor area	thous. sq m	626
private	thous. sq m	280
other	thous. sq m	346
Dynamics	I - XI 2019 = 100	103,8
Useful floorage - avg	sq m	78
private	sq m	139
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m

