



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

27/04/2021

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2020)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	38 354	100,0%	122,7	60,0%	2 323 859	60 589
DOLNOŚLĄSKIE	19 947	6,4%	2 899	7,6%	145,3	68,3%	193 577	66 785
KUJAWSKO-POMORSKIE	17 971	5,7%	2 069	5,4%	115,1	58,8%	102 017	49 300
LUBELSKIE	25 122	8,0%	2 103	5,5%	83,7	46,4%	86 912	41 322
LUBUSKIE	13 988	4,5%	1 010	2,6%	72,2	64,8%	49 033	48 538
ŁÓDZKIE	18 219	5,8%	2 449	6,4%	134,4	62,4%	141 523	57 795
MAŁOPOLSKIE	15 183	4,9%	3 414	8,9%	224,9	48,2%	188 465	55 205
MAZOWIECKIE	35 558	11,4%	5 428	14,2%	152,6	64,5%	536 811	98 897
OPOLSKIE	9 412	3,0%	981	2,6%	104,2	53,2%	46 012	46 913
PODKARPACKIE	17 846	5,7%	2 126	5,5%	119,1	41,4%	88 771	41 757
PODLASKIE	20 187	6,5%	1 177	3,1%	58,3	60,9%	53 216	45 229
POMORSKIE	18 310	5,9%	2 347	6,1%	128,2	63,4%	138 037	58 822
ŚLĄSKIE	12 333	3,9%	4 508	11,8%	365,5	76,5%	274 680	60 930
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 230	3,2%	105,0	45,5%	52 519	42 699
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 421	3,7%	58,8	59,2%	58 096	40 899
WIELKOPOLSKIE	29 827	9,5%	3 500	9,1%	117,4	53,9%	228 435	65 260
ZACHODNIOPOMORSKIE	22 892	7,3%	1 693	4,4%	74,0	68,4%	85 750	50 644

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	16 772	1 078,4	6,4%	15 693	2 729	418	5 697	5 373
DOLNOŚLĄSKIE	1 236	71,7	5,8%	1 165	228	28	6 137	5 825
KUJAWSKO-POMORSKIE	825	75,1	9,1%	750	136	20	5 103	4 740
LUBELSKIE	934	77,5	8,3%	856	100	18	5 364	4 212
LUBUSKIE	385	23,9	6,2%	362	72	7	5 265	4 569
ŁÓDZKIE	1 086	70,6	6,5%	1 016	168	20	5 625	4 806
MAŁOPOLSKIE	1 565	86,1	5,5%	1 479	212	43	5 550	4 842
MAZOWIECKIE	2 828	149,9	5,3%	2 678	388	89	6 461	6 849
OPOLSKIE	361	25,3	7,0%	336	60	7	5 479	5 084
PODKARPACKIE	961	88,4	9,2%	872	130	19	5 003	4 250
PODLASKIE	488	39,0	8,0%	449	57	13	4 902	5 527
POMORSKIE	943	59,4	6,3%	883	154	32	5 811	5 184
ŚLĄSKIE	1 865	95,1	5,1%	1 770	437	51	6 107	5 159
ŚWIĘTOKRZYSKIE	530	45,6	8,6%	485	69	9	5 046	4 321
WARMIŃSKO-MAZURSKIE	510	53,5	10,5%	456	81	11	4 882	4 435
WIELKOPOLSKIE	1 628	63,5	3,9%	1 565	345	40	5 376	5 255
ZACHODNIOPOMORSKIE	626	53,8	8,6%	572	93	12	5 324	4 749

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	I - III 2021	Total sales	Per employed	Sales	I - III 2021
	million PLN	thous. PLN	I - III 2020 = 100	Efficiency	million PLN	thous. PLN	I - III 2020 = 100	Efficiency
POLAND	423 623	155	107,9	109,7	50 096	120	99,4	100,9
DOLNOŚLĄSKIE	44 933	197	117,3	118,5	2 658	95	78,0	80,0
KUJAWSKO-POMORSKIE	18 482	136	111,1	112,7	1 736	87	102,4	103,3
LUBELSKIE	10 955	110	106,6	107,7	1 082	60	111,4	112,0
LUBUSKIE	10 892	151	102,9	105,2	423	60	78,0	80,1
ŁÓDZKIE	23 848	142	104,6	107,2	2 022	101	93,3	90,5
MAŁOPOLSKIE	31 130	147	106,2	107,9	4 597	107	97,5	97,9
MAZOWIECKIE	84 613	218	108,7	107,7	15 527	174	98,4	100,2
OPOLSKIE	9 047	151	107,5	108,5	1 075	154	106,6	105,3
PODKARPACKIE	14 551	112	106,7	110,5	1 534	81	89,4	88,1
PODLASKIE	8 703	153	103,6	103,6	1 496	115	93,0	94,0
POMORSKIE	24 212	157	101,1	102,8	3 298	103	88,7	88,5
ŚLĄSKIE	62 652	143	105,8	109,0	5 194	102	107,7	114,7
ŚWIĘTOKRZYSKIE	8 137	118	103,8	106,0	635	71	61,9	66,7
WARMIŃSKO-MAZURSKIE	9 081	112	89,0	97,9	1 054	96	129,0	131,0
WIELKOPOLSKIE	50 685	147	108,1	108,8	5 566	139	104,0	103,9
ZACHODNIOPOMORSKIE	11 704	126	107,5	110,1	2 199	183	212,2	215,7

POLAND

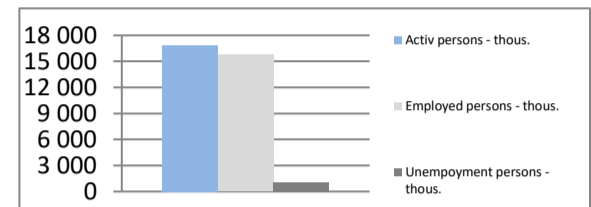
Area	sq km	312 680	Popul.	thous.	38 354
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	122,7	Rate of urbanisation		60,0%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	60 589	GDP	million PLN	2 323 859
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of March 2021

Unemployment persons - thous.	1 078,4
Employed persons - thous.	15 771,6
Activ persons - thous.	16 850,0
Unemployment rate	6,4%
Poland	6,4%

Labor market

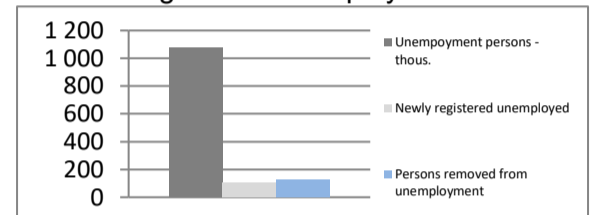


Labor market

In March 2021

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	102,6
Persons removed from unemployment	123,7

Registered unemployment

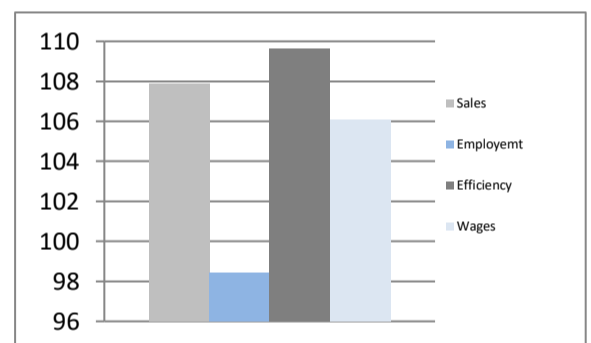


Industry - enterprise sector

I - III 2021

Total sales	million PLN	423 623
Sales per employed	thous. PLN	155
Employment	in thous.	2 729
Wages	PLN	5 697
Sales	I - III 2020 = 100	107,9
Employment	I - III 2020 = 100	98,4
Efficiency	I - III 2020 = 100	109,7
Wages	I - III 2020 = 100	106,1

Dynamics - industry

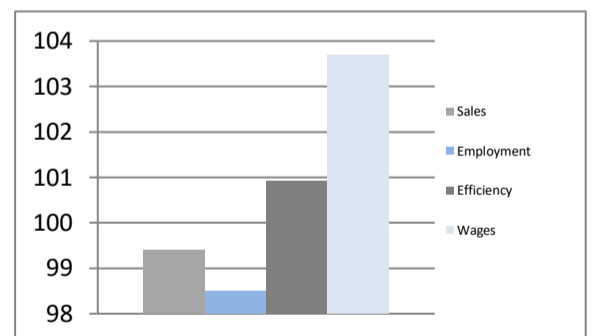


Construction - enterprise sector

I - III 2021

Total sales	million PLN	50 096
Sales per employed	thous. PLN	120
Employment	in thous.	418
Wages	PLN	5 373
Sales	I - III 2020 = 100	99,4
Employment	I - III 2020 = 100	98,5
Efficiency	I - III 2020 = 100	100,9
Wages	I - III 2020 = 100	103,7

Dynamics - construction

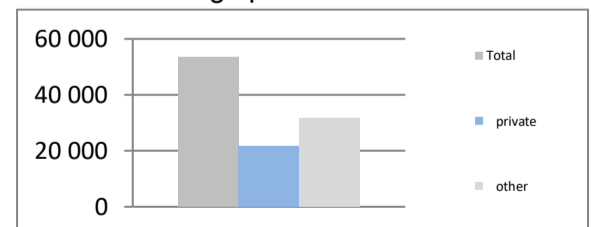


Dwellings put into use

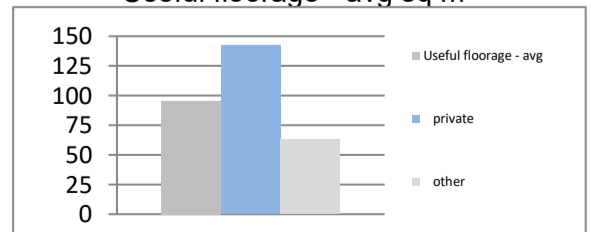
I - III 2021

Total	pcs	53 302
private	pcs	21 734
other	pcs	31 568
Dynamics	I - III 2020 = 100	107,4
Useful floor area	thous. sq m	5 092
private	thous. sq m	3 098
other	thous. sq m	1 995
Dynamics	I - III 2020 = 100	113,0
Useful floorage - avg	sq m	96
private	sq m	143
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

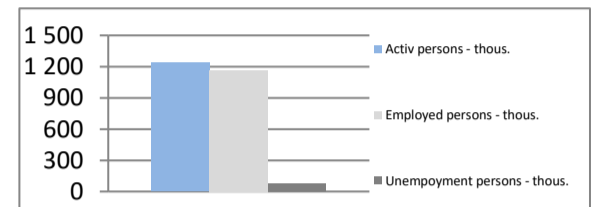
Area	sq km	19 947	Popul.	thous.	2 899
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	145,3	Rate of urbanisation		68,3%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	66 785	GDP	million PLN	193 577
	avg for Poland = 100%	110,2%		% of Poland	8,33%

Labor market

End of March 2021

Unemployment persons - thous.	71,7
Employed persons - thous.	1 164,5
Activ persons - thous.	1 236,2
Unemployment rate	5,8%
Poland	6,4%

Labor market

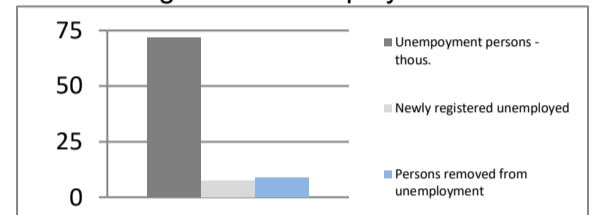


Labor market

In March 2021

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	7,5
Persons removed from unemployment	8,6

Registered unemployment

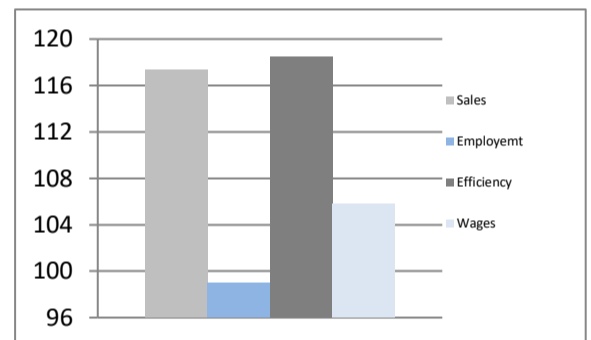


Industry - enterprise sector

I - III 2021

Total sales	million PLN	44 933
Sales per employed	thous. PLN	197
Employment	in thous.	228
Wages	PLN	6 137
Sales	I - III 2020 = 100	117,3
Employment	I - III 2020 = 100	99,0
Efficiency	I - III 2020 = 100	118,5
Wages	I - III 2020 = 100	105,8

Dynamics - industry

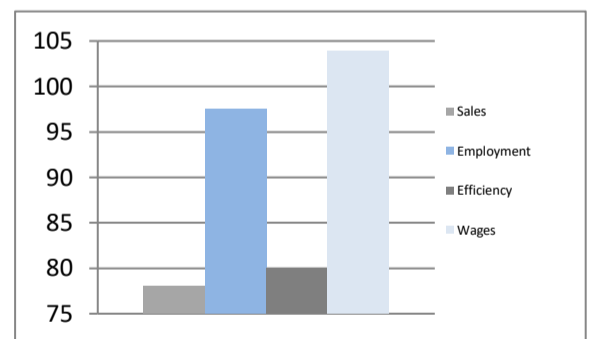


Construction - enterprise sector

I - III 2021

Total sales	million PLN	2 658
Sales per employed	thous. PLN	95
Employment	in thous.	28
Wages	PLN	5 825
Sales	I - III 2020 = 100	78,0
Employment	I - III 2020 = 100	97,5
Efficiency	I - III 2020 = 100	80,0
Wages	I - III 2020 = 100	103,9

Dynamics - construction

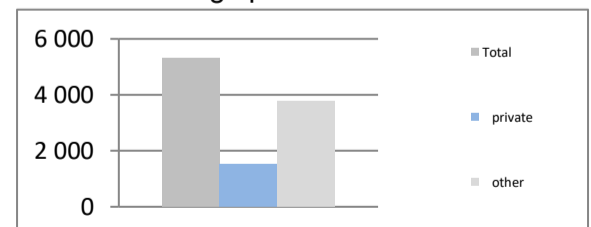


Dwellings put into use

I - III 2021

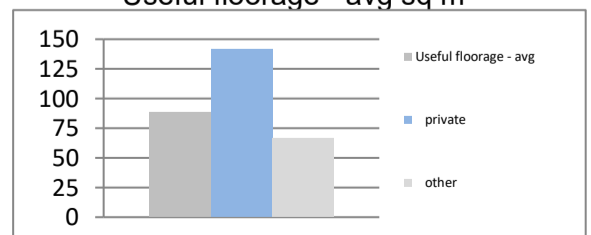
Total	pcs	5 307
private	pcs	1 536
other	pcs	3 771
Dynamics	I - III 2020 = 100	109,3

Dwellings put into use



Useful floor area	thous. sq m	468
private	thous. sq m	217
other	thous. sq m	251
Dynamics	I - III 2020 = 100	114,6

Useful floorage - avg sq m



Useful floorage - avg	sq m	88
private	sq m	141
other	sq m	67

KUJAWSKO-POMORSKIE

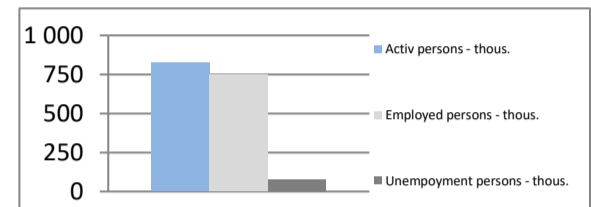
Area	sq km	17 971	Popul.	thous.	2 069
	% of Poland	5,7%		% of Poland	5,4%
Density of population	people per sq km	115,1	Rate of urbanisation		58,8%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	49 300	GDP	million PLN	102 017
	avg for Poland = 100%	81,4%		% of Poland	4,39%

Labor market

End of March 2021

Unemployment persons - thous.	75,1
Employed persons - thous.	750,2
Activ persons - thous.	825,3
Unemployment rate	9,1%
Poland	6,4%

Labor market

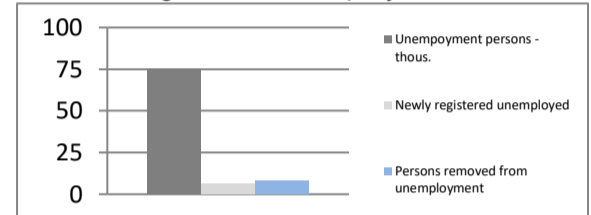


Labor market

In March 2021

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	6,5
Persons removed from unemployment	8,2

Registered unemployment

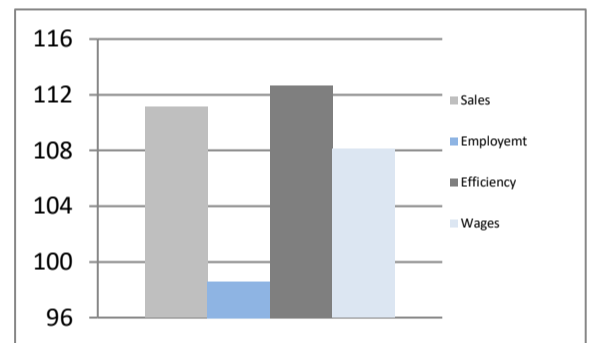


Industry - enterprise sector

I - III 2021

Total sales	million PLN	18 482
Sales per employed	thous. PLN	136
Employment	in thous.	136
Wages	PLN	5 103
Sales	I - III 2020 = 100	111,1
Employment	I - III 2020 = 100	98,6
Efficiency	I - III 2020 = 100	112,7
Wages	I - III 2020 = 100	108,1

Dynamics - industry

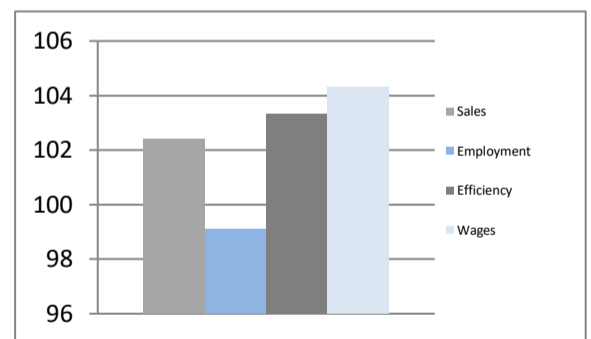


Construction - enterprise sector

I - III 2021

Total sales	million PLN	1 736
Sales per employed	thous. PLN	87
Employment	in thous.	20
Wages	PLN	4 740
Sales	I - III 2020 = 100	102,4
Employment	I - III 2020 = 100	99,1
Efficiency	I - III 2020 = 100	103,3
Wages	I - III 2020 = 100	104,3

Dynamics - construction

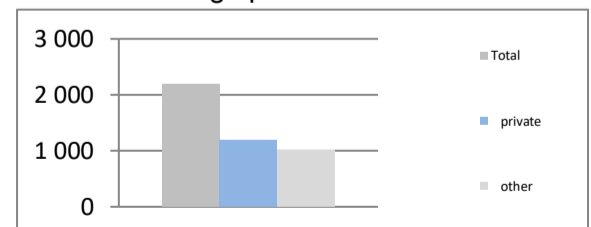


Dwellings put into use

I - III 2021

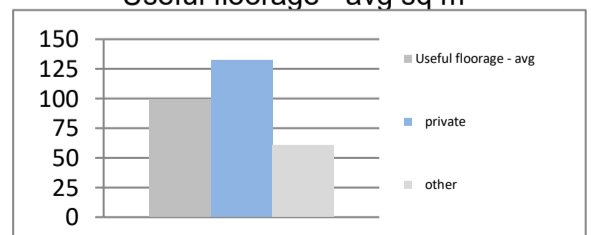
Total	pcs	2 199
private	pcs	1 194
other	pcs	1 005
Dynamics	I - III 2020 = 100	107,1

Dwellings put into use



Useful floor area	thous. sq m	219
private	thous. sq m	158
other	thous. sq m	61
Dynamics	I - III 2020 = 100	111,0
Useful floorage - avg	sq m	99
private	sq m	132
other	sq m	60

Useful floorage - avg sq m



LUBELSKIE

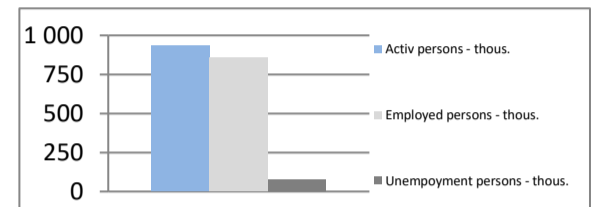
Area	sq km	25 122	Popul.	thous.	2 103
	% of Poland	8,0%		% of Poland	5,5%
Density of population	people per sq km	83,7	Rate of urbanisation		46,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	41 322	GDP	million PLN	86 912
	avg for Poland = 100%	68,2%		% of Poland	3,74%

Labor market

End of March 2021

Unemployment persons - thous.	77,5
Employed persons - thous.	856,2
Activ persons - thous.	933,7
Unemployment rate	8,3%
	Poland 6,4%

Labor market

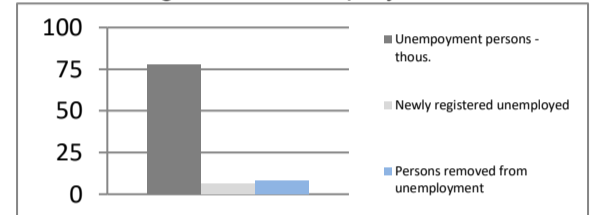


Labor market

In March 2021

Unemployed per 1 job advertisement	34,0
Newly registered unemployed	6,6
Persons removed from unemployment	8,3

Registered unemployment

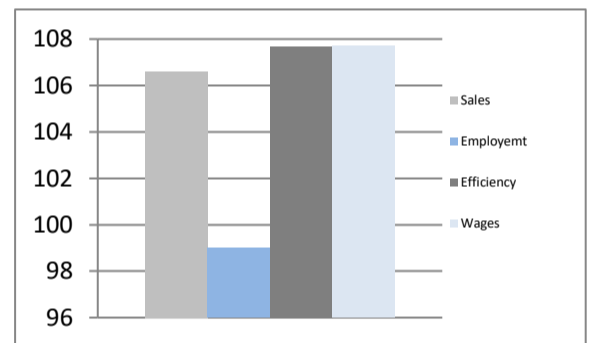


Industry - enterprise sector

I - III 2021

Total sales	million PLN	10 955
Sales per employed	thous. PLN	110
Employment	in thous.	100
Wages	PLN	5 364
Sales	I - III 2020 = 100	106,6
Employment	I - III 2020 = 100	99,0
Efficiency	I - III 2020 = 100	107,7
Wages	I - III 2020 = 100	107,7

Dynamics - industry

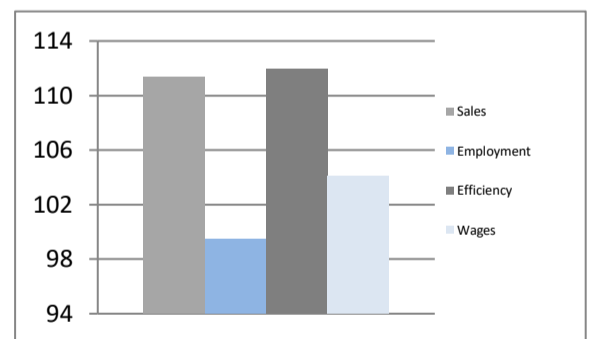


Construction - enterprise sector

I - III 2021

Total sales	million PLN	1 082
Sales per employed	thous. PLN	60
Employment	in thous.	18
Wages	PLN	4 212
Sales	I - III 2020 = 100	111,4
Employment	I - III 2020 = 100	99,5
Efficiency	I - III 2020 = 100	112,0
Wages	I - III 2020 = 100	104,1

Dynamics - construction

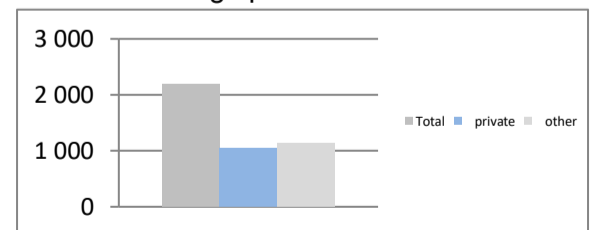


Dwellings put into use

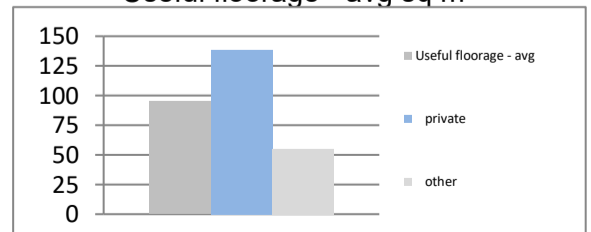
I - III 2021

Total	pcs	2 183
private	pcs	1 047
other	pcs	1 136
Dynamics	I - III 2020 = 100	110,4
Useful floor area	thous. sq m	208
private	thous. sq m	145
other	thous. sq m	62
Dynamics	I - III 2020 = 100	105,7
Useful floorage - avg	sq m	95
private	sq m	139
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

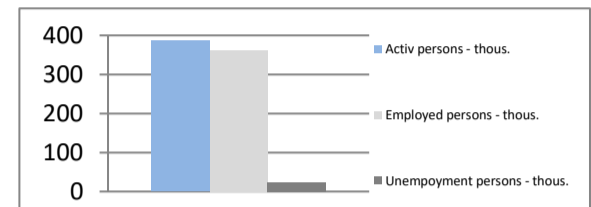
Area	sq km	13 988	Popul.	thous.	1 010
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	72,2	Rate of urbanisation		64,8%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	48 538	GDP	million PLN	49 033
	avg for Poland = 100%	80,1%		% of Poland	2,11%

Labor market

End of March 2021

Unemployment persons - thous.	23,9
Employed persons - thous.	361,6
Activ persons - thous.	385,5
Unemployment rate	6,2%
Poland	6,4%

Labor market

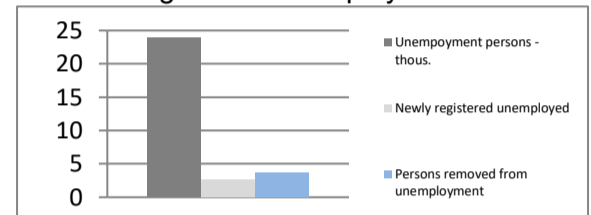


Labor market

In March 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	2,7
Persons removed from unemployment	3,6

Registered unemployment

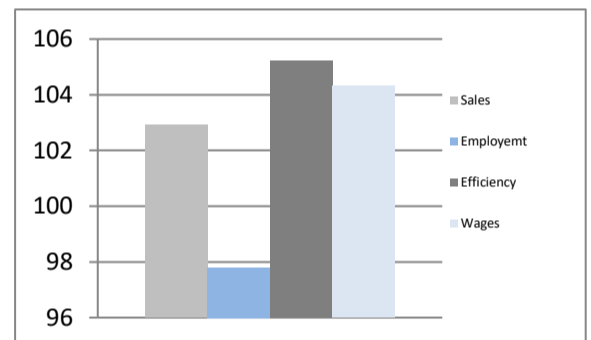


Industry - enterprise sector

I - III 2021

Total sales	million PLN	10 892
Sales per employed	thous. PLN	151
Employment	in thous.	72
Wages	PLN	5 265
Sales	I - III 2020 = 100	102,9
Employment	I - III 2020 = 100	97,8
Efficiency	I - III 2020 = 100	105,2
Wages	I - III 2020 = 100	104,3

Dynamics - industry

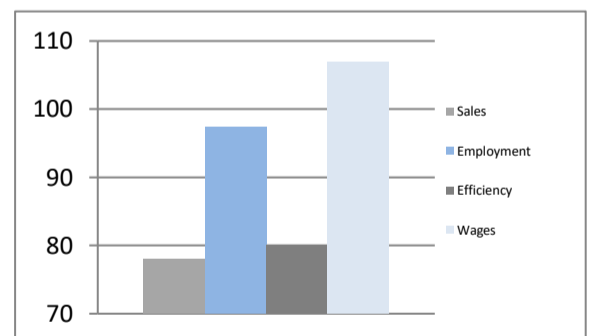


Construction - enterprise sector

I - III 2021

Total sales	million PLN	423
Sales per employed	thous. PLN	60
Employment	in thous.	7
Wages	PLN	4 569
Sales	I - III 2020 = 100	78,0
Employment	I - III 2020 = 100	97,4
Efficiency	I - III 2020 = 100	80,1
Wages	I - III 2020 = 100	106,9

Dynamics - construction

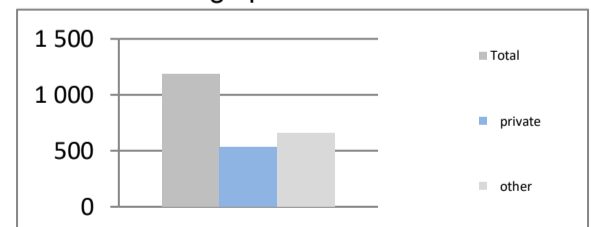


Dwellings put into use

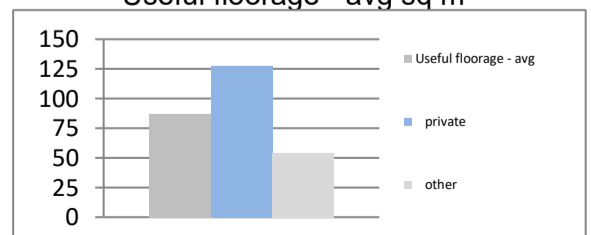
I - III 2021

Total	pcs	1 187
private	pcs	529
other	pcs	658
Dynamics	I - III 2020 = 100	112,9
Useful floor area	thous. sq m	103
private	thous. sq m	68
other	thous. sq m	36
Dynamics	I - III 2020 = 100	115,4
Useful floorage - avg	sq m	87
private	sq m	128
other	sq m	54

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

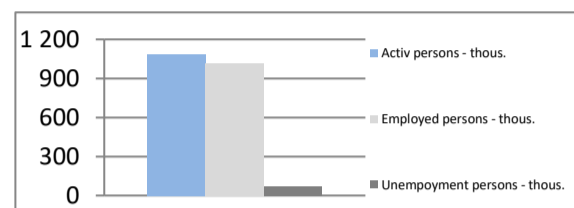
Area	sq km	18 219	Popul.	thous.	2 449
	% of Poland	5,8%		% of Poland	6,4%
Density of population	people per sq km	134,4	Rate of urbanisation		62,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	57 795	GDP	million PLN	141 523
	avg for Poland = 100%	95,4%		% of Poland	6,09%

Labor market

End of March 2021

Unemployment persons - thous.	70,6
Employed persons - thous.	1 015,6
Activ persons - thous.	1 086,2
Unemployment rate	6,5%
	Poland 6,4%

Labor market

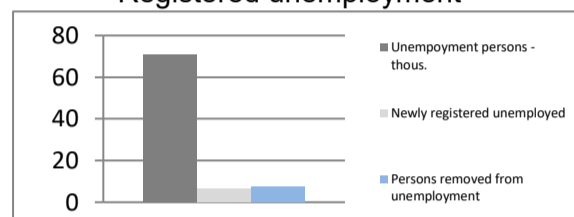


Labor market

In March 2021

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	6,5
Persons removed from unemployment	7,2

Registered unemployment

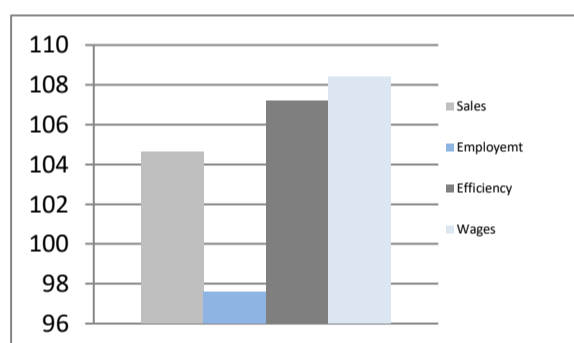


Industry - enterprise sector

I - III 2021

Total sales	million PLN	23 848
Sales per employed	thous. PLN	142
Employment	in thous.	168
Wages	PLN	5 625
Sales	I - III 2020 = 100	104,6
Employment	I - III 2020 = 100	97,6
Efficiency	I - III 2020 = 100	107,2
Wages	I - III 2020 = 100	108,4

Dynamics - industry

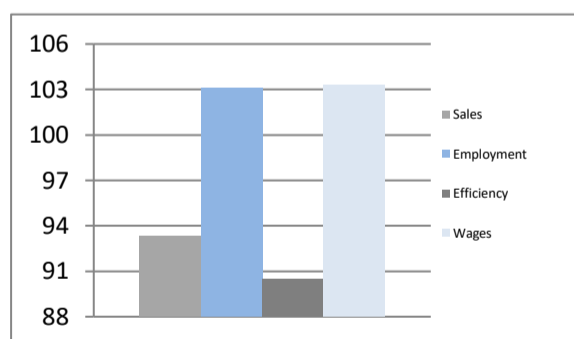


Construction - enterprise sector

I - III 2021

Total sales	million PLN	2 022
Sales per employed	thous. PLN	101
Employment	in thous.	20
Wages	PLN	4 806
Sales	I - III 2020 = 100	93,3
Employment	I - III 2020 = 100	103,1
Efficiency	I - III 2020 = 100	90,5
Wages	I - III 2020 = 100	103,3

Dynamics - construction

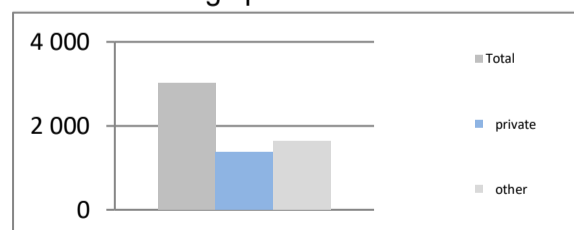


Dwellings put into use

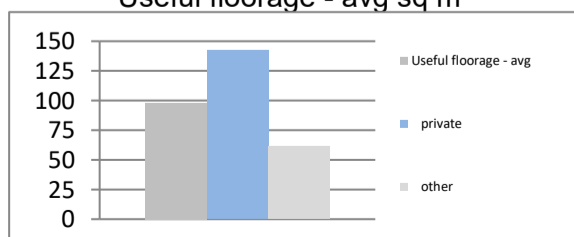
I - III 2021

Total	pcs	3 018
private	pcs	1 376
other	pcs	1 642
Dynamics	I - III 2020 = 100	100,4
Useful floor area	thous. sq m	296
private	thous. sq m	196
other	thous. sq m	101
Dynamics	I - III 2020 = 100	110,3
Useful floorage - avg	sq m	98
private	sq m	142
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

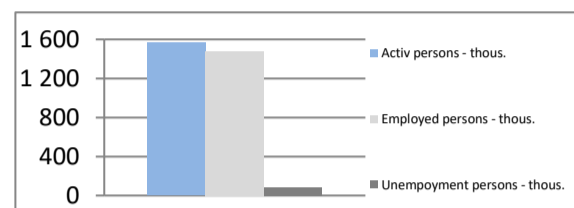
Area	sq km	15 183	Popul.	thous.	3 414
	% of Poland	4,9%		% of Poland	8,9%
Density of population	people per sq km	224,9	Rate of urbanisation		48,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	55 205	GDP	million PLN	188 465
	avg for Poland = 100%	91,1%		% of Poland	8,11%

Labor market

End of March 2021

Unemployment persons - thous.	86,1
Employed persons - thous.	1 479,4
Activ persons - thous.	1 565,5
Unemployment rate	5,5%
Poland	6,4%

Labor market

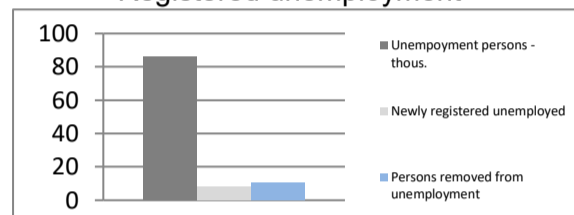


Labor market

In March 2021

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	8,4
Persons removed from unemployment	10,2

Registered unemployment

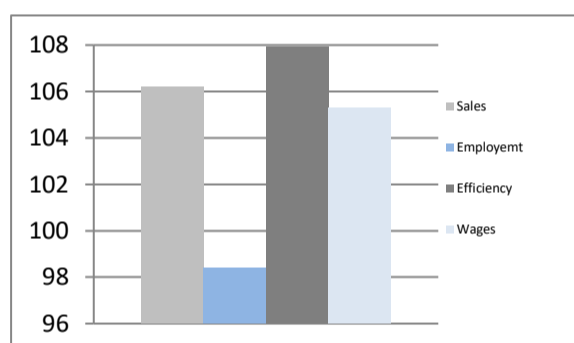


Industry - enterprise sector

I - III 2021

Total sales	million PLN	31 130
Sales per employed	thous. PLN	147
Employment	in thous.	212
Wages	PLN	5 550
Sales	I - III 2020 = 100	106,2
Employment	I - III 2020 = 100	98,4
Efficiency	I - III 2020 = 100	107,9
Wages	I - III 2020 = 100	105,3

Dynamics - industry

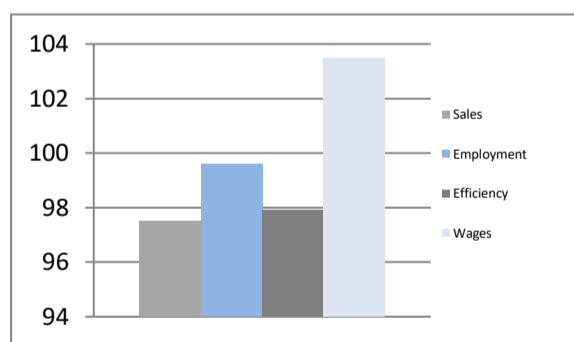


Construction - enterprise sector

I - III 2021

Total sales	million PLN	4 597
Sales per employed	thous. PLN	107
Employment	in thous.	43
Wages	PLN	4 842
Sales	I - III 2020 = 100	97,5
Employment	I - III 2020 = 100	99,6
Efficiency	I - III 2020 = 100	97,9
Wages	I - III 2020 = 100	103,5

Dynamics - construction

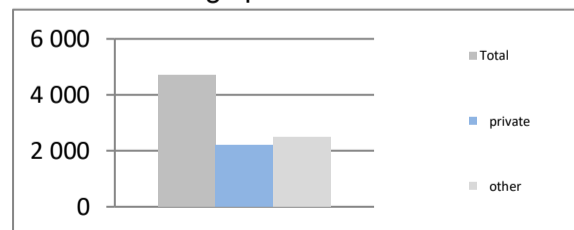


Dwellings put into use

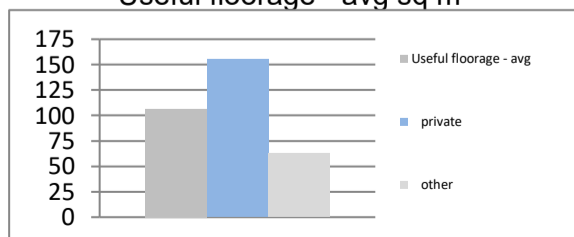
I - III 2021

Total	pcs	4 694
private	pcs	2 196
other	pcs	2 498
Dynamics	I - III 2020 = 100	83,6
Useful floor area	thous. sq m	498
private	thous. sq m	341
other	thous. sq m	158
Dynamics	I - III 2020 = 100	102,7
Useful floorage - avg	sq m	106
private	sq m	155
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

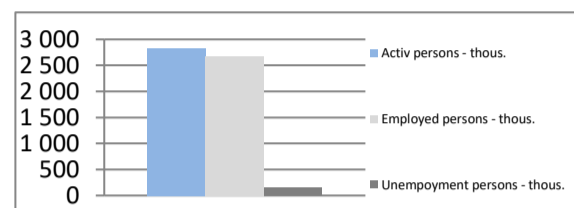
Area	sq km	35 558	Popul.	thous.	5 428
	% of Poland	11,4%		% of Poland	14,2%
Density of population	people per sq km	152,6	Rate of urbanisation		64,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	98 897	GDP	million PLN	536 811
	avg for Poland = 100%	163,2%		% of Poland	23,10%

Labor market

End of March 2021

Unemployment persons - thous.	149,9
Employed persons - thous.	2 678,4
Activ persons - thous.	2 828,3
Unemployment rate	5,3%
Poland	6,4%

Labor market

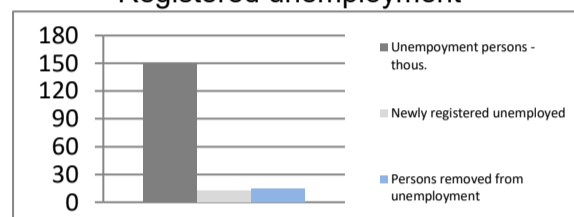


Labor market

In March 2021

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	12,6
Persons removed from unemployment	15,2

Registered unemployment

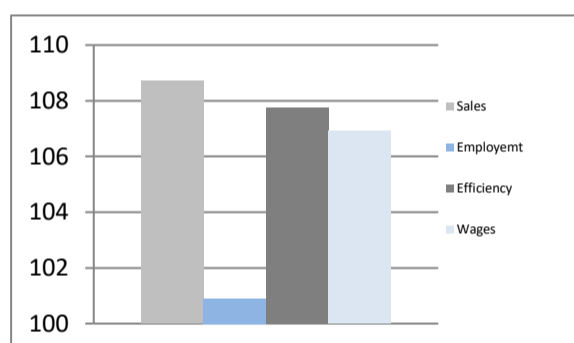


Industry - enterprise sector

I - III 2021

Total sales	million PLN	84 613
Sales per employed	thous. PLN	218
Employment	in thous.	388
Wages	PLN	6 461
Sales	I - III 2020 = 100	108,7
Employment	I - III 2020 = 100	100,9
Efficiency	I - III 2020 = 100	107,7
Wages	I - III 2020 = 100	106,9

Dynamics - industry

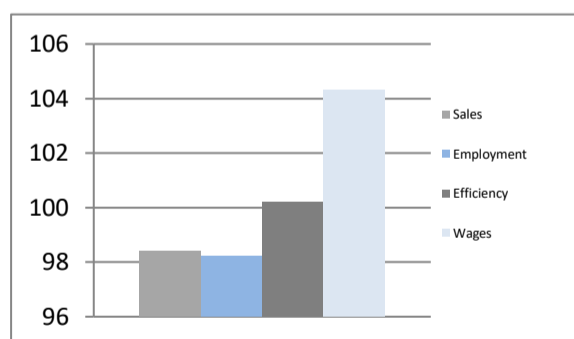


Construction - enterprise sector

I - III 2021

Total sales	million PLN	15 527
Sales per employed	thous. PLN	174
Employment	in thous.	89
Wages	PLN	6 849
Sales	I - III 2020 = 100	98,4
Employment	I - III 2020 = 100	98,2
Efficiency	I - III 2020 = 100	100,2
Wages	I - III 2020 = 100	104,3

Dynamics - construction

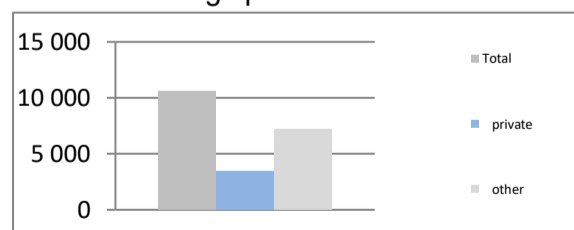


Dwellings put into use

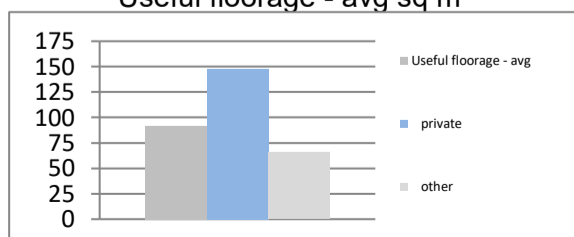
I - III 2021

Total	pcs	10 595
private	pcs	3 394
other	pcs	7 201
Dynamics	I - III 2020 = 100	115,8
Useful floor area	thous. sq m	973
private	thous. sq m	501
other	thous. sq m	472
Dynamics	I - III 2020 = 100	120,5
Useful floorage - avg	sq m	92
private	sq m	148
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

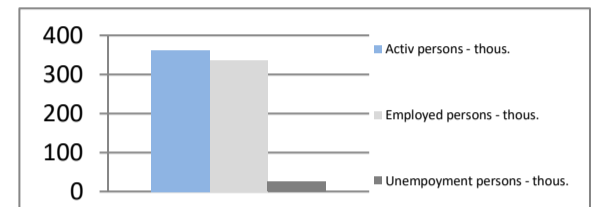
Area	sq km	9 412	Popul.	thous.	981
	% of Poland	3,0%		% of Poland	2,6%
Density of population	people per sq km	104,2	Rate of urbanisation		53,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	46 913	GDP	million PLN	46 012
	avg for Poland = 100%	77,4%		% of Poland	1,98%

Labor market

End of March 2021

Unemployment persons - thous.	25,3
Employed persons - thous.	336,1
Activ persons - thous.	361,4
Unemployment rate	7,0%
Poland	6,4%

Labor market

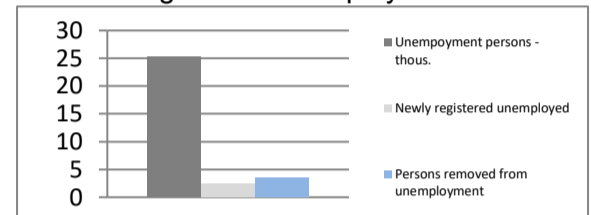


Labor market

In March 2021

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	2,5
Persons removed from unemployment	3,4

Registered unemployment

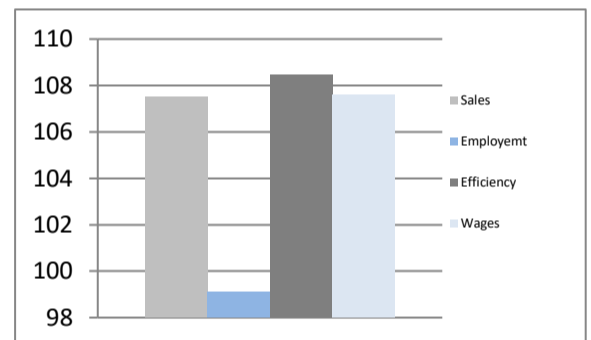


Industry - enterprise sector

I - III 2021

Total sales	million PLN	9 047
Sales per employed	thous. PLN	151
Employment	in thous.	60
Wages	PLN	5 479
Sales	I - III 2020 = 100	107,5
Employment	I - III 2020 = 100	99,1
Efficiency	I - III 2020 = 100	108,5
Wages	I - III 2020 = 100	107,6

Dynamics - industry

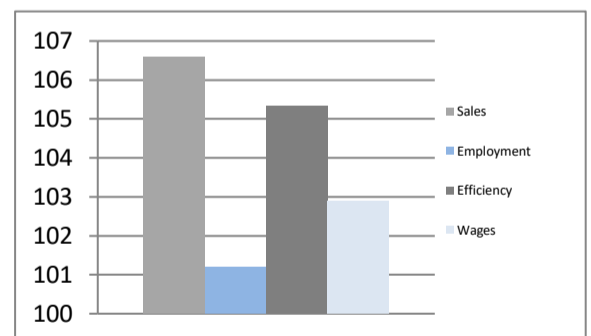


Construction - enterprise sector

I - III 2021

Total sales	million PLN	1 075
Sales per employed	thous. PLN	154
Employment	in thous.	7
Wages	PLN	5 084
Sales	I - III 2020 = 100	106,6
Employment	I - III 2020 = 100	101,2
Efficiency	I - III 2020 = 100	105,3
Wages	I - III 2020 = 100	102,9

Dynamics - construction

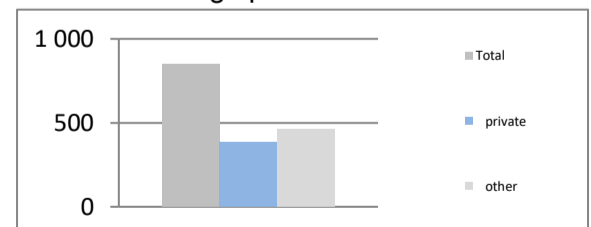


Dwellings put into use

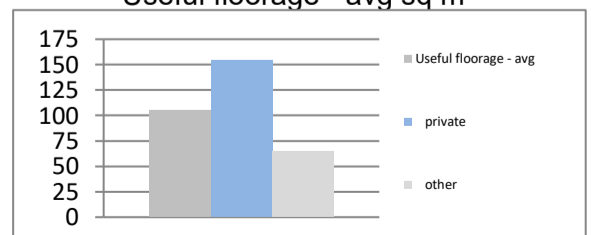
I - III 2021

Total	pcs	850
private	pcs	385
other	pcs	465
Dynamics	I - III 2020 = 100	187,6
Useful floor area	thous. sq m	89
private	thous. sq m	59
other	thous. sq m	30
Dynamics	I - III 2020 = 100	145,0
Useful floorage - avg	sq m	105
private	sq m	154
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m

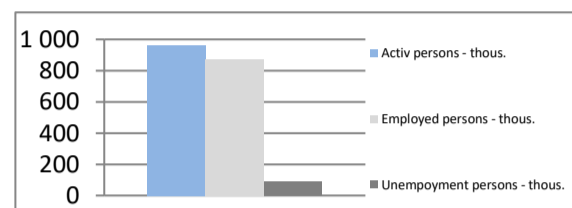


PODKARPACKIE

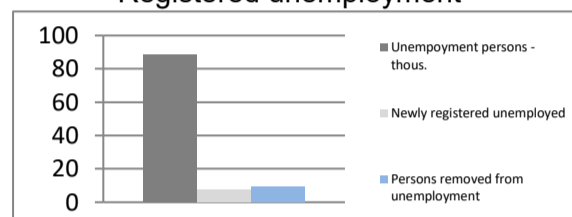
Area	sq km	17 846	Popul.	thous.	2 126
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	119,1	Rate of urbanisation		41,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	41 757	GDP	million PLN	88 771
	avg for Poland = 100%	68,9%		% of Poland	3,82%

Labor market
End of March 2021

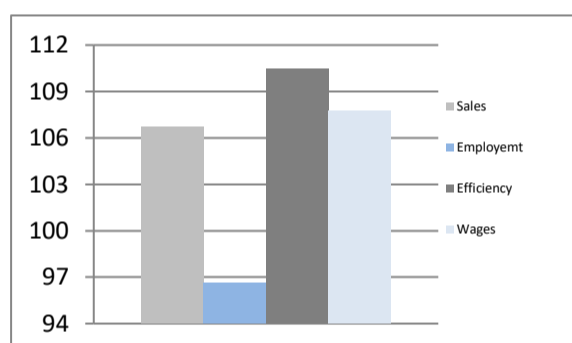
Unemployment persons - thous.	88,4
Employed persons - thous.	872,5
Activ persons - thous.	960,9
Unemployment rate	9,2%
	Poland 6,4%

Labor market

Labor market
In March 2021

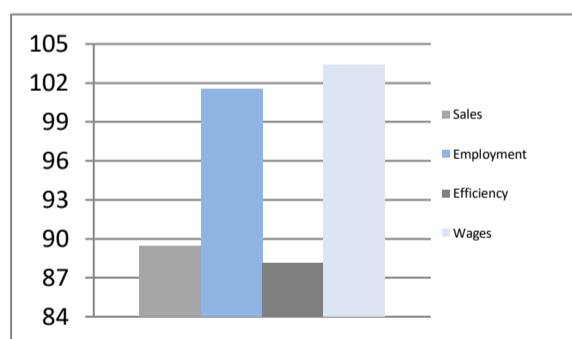
Unemployed per 1 job advertisement	36,0
Newly registered unemployed	7,4
Persons removed from unemployment	9,6

Registered unemployment

Industry - enterprise sector
I - III 2021

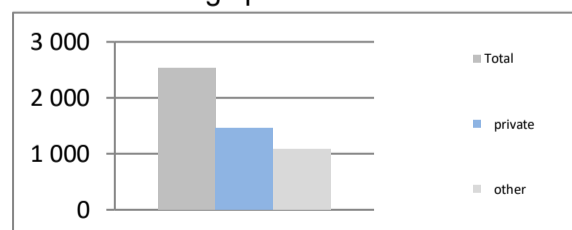
Total sales	million PLN	14 551
Sales per employed	thous. PLN	112
Employment	in thous.	130
Wages	PLN	5 003
Sales	I - III 2020 = 100	106,7
Employment	I - III 2020 = 100	96,6
Efficiency	I - III 2020 = 100	110,5
Wages	I - III 2020 = 100	107,7

Dynamics - industry

Construction - enterprise sector
I - III 2021

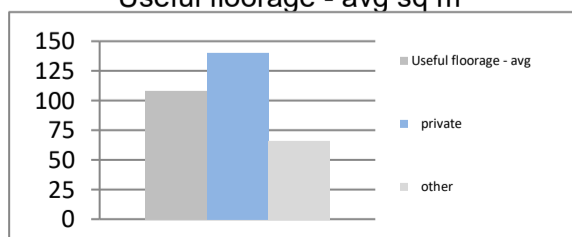
Total sales	million PLN	1 534
Sales per employed	thous. PLN	81
Employment	in thous.	19
Wages	PLN	4 250
Sales	I - III 2020 = 100	89,4
Employment	I - III 2020 = 100	101,5
Efficiency	I - III 2020 = 100	88,1
Wages	I - III 2020 = 100	103,4

Dynamics - construction

Dwellings put into use
I - III 2021

Total	pcs	2 528
private	pcs	1 446
other	pcs	1 082
Dynamics	I - III 2020 = 100	135,8

Dwellings put into use


Useful floor area	thous. sq m	274
private	thous. sq m	203
other	thous. sq m	71
Dynamics	I - III 2020 = 100	129,7
Useful floorage - avg	sq m	108
private	sq m	140
other	sq m	66

Useful floorage - avg sq m


PODLASKIE

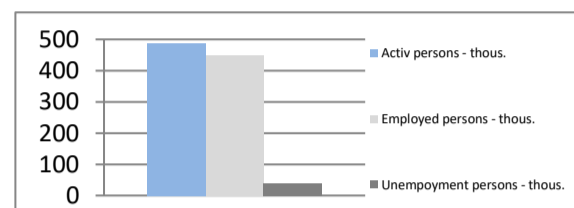
Area	sq km	20 187	Popul.	thous.	1 177
	% of Poland	6,5%		% of Poland	3,1%
Density of population	people per sq km	58,3	Rate of urbanisation		60,9%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	45 229	GDP	million PLN	53 216
	avg for Poland = 100%	74,6%		% of Poland	2,29%

Labor market

End of March 2021

Unemployment persons - thous.	39,0
Employed persons - thous.	448,5
Activ persons - thous.	487,5
Unemployment rate	8,0%
Poland	6,4%

Labor market

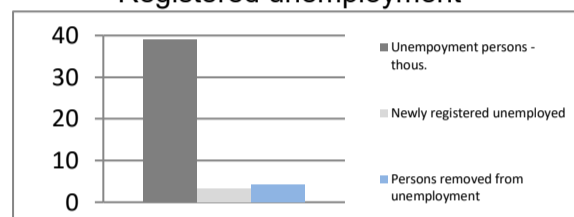


Labor market

In March 2021

Unemployed per 1 job advertisement	33,0
Newly registered unemployed	3,4
Persons removed from unemployment	4,1

Registered unemployment

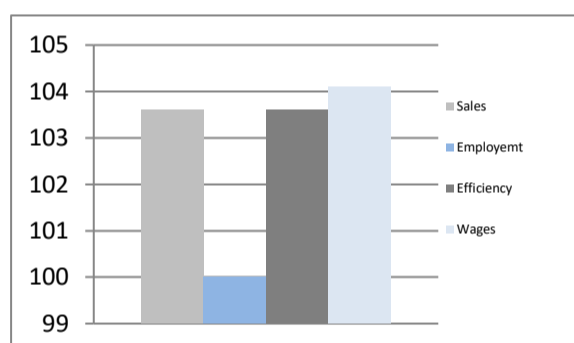


Industry - enterprise sector

I - III 2021

Total sales	million PLN	8 703
Sales per employed	thous. PLN	153
Employment	in thous.	57
Wages	PLN	4 902
Sales	I - III 2020 = 100	103,6
Employment	I - III 2020 = 100	100,0
Efficiency	I - III 2020 = 100	103,6
Wages	I - III 2020 = 100	104,1

Dynamics - industry

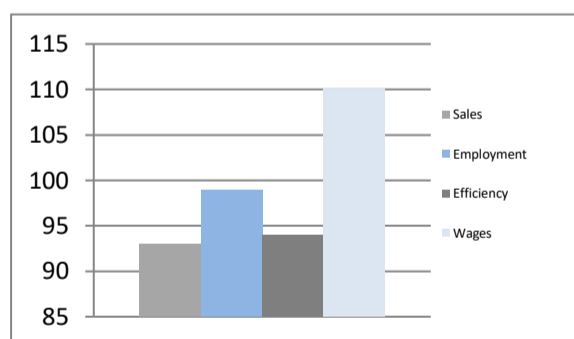


Construction - enterprise sector

I - III 2021

Total sales	million PLN	1 496
Sales per employed	thous. PLN	115
Employment	in thous.	13
Wages	PLN	5 527
Sales	I - III 2020 = 100	93,0
Employment	I - III 2020 = 100	98,9
Efficiency	I - III 2020 = 100	94,0
Wages	I - III 2020 = 100	110,0

Dynamics - construction

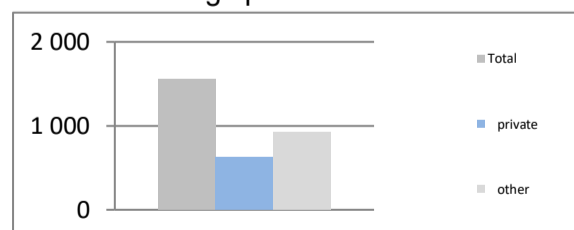


Dwellings put into use

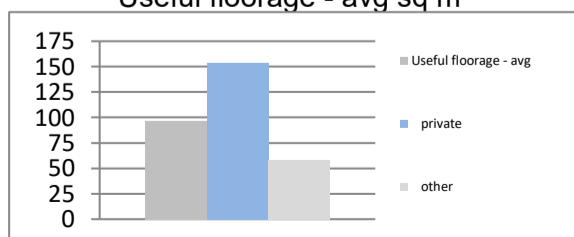
I - III 2021

Total	pcs	1 552
private	pcs	628
other	pcs	924
Dynamics	I - III 2020 = 100	110,7
Useful floor area	thous. sq m	150
private	thous. sq m	97
other	thous. sq m	54
Dynamics	I - III 2020 = 100	103,6
Useful floorage - avg	sq m	97
private	sq m	154
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

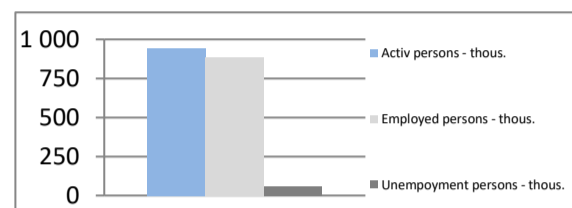
Area	sq km	18 310	Popul.	thous.	2 347
	% of Poland	5,9%		% of Poland	6,1%
Density of population	people per sq km	128,2	Rate of urbanisation		63,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	58 822	GDP	million PLN	138 037
	avg for Poland = 100%	97,1%		% of Poland	5,94%

Labor market

End of March 2021

Unemployment persons - thous.	59,4
Employed persons - thous.	883,5
Activ persons - thous.	942,9
Unemployment rate	6,3%
Poland	6,4%

Labor market

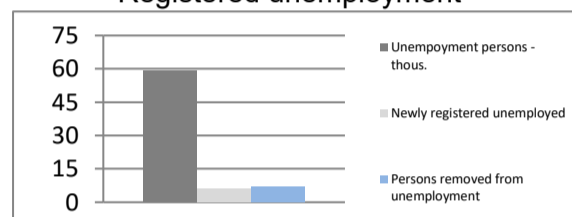


Labor market

In March 2021

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	6,1
Persons removed from unemployment	6,8

Registered unemployment

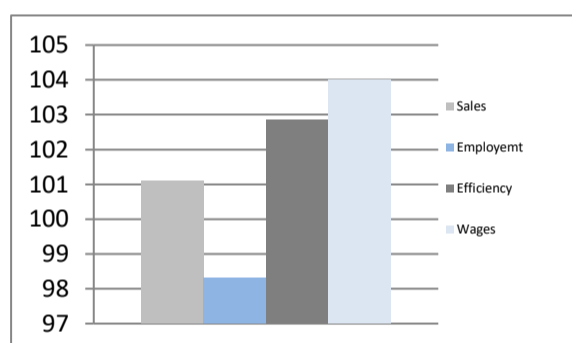


Industry - enterprise sector

I - III 2021

Total sales	million PLN	24 212
Sales per employed	thous. PLN	157
Employment	in thous.	154
Wages	PLN	4 902
Sales	I - III 2020 = 100	101,1
Employment	I - III 2020 = 100	98,3
Efficiency	I - III 2020 = 100	102,8
Wages	I - III 2020 = 100	104,0

Dynamics - industry

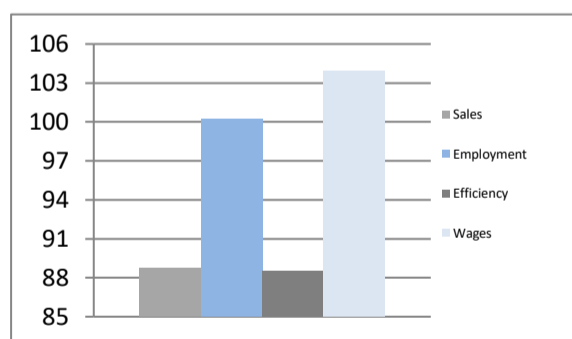


Construction - enterprise sector

I - III 2021

Total sales	million PLN	3 298
Sales per employed	thous. PLN	103
Employment	in thous.	32
Wages	PLN	5 184
Sales	I - III 2020 = 100	88,7
Employment	I - III 2020 = 100	100,2
Efficiency	I - III 2020 = 100	88,5
Wages	I - III 2020 = 100	103,9

Dynamics - construction

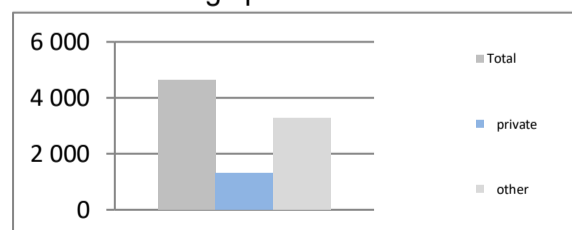


Dwellings put into use

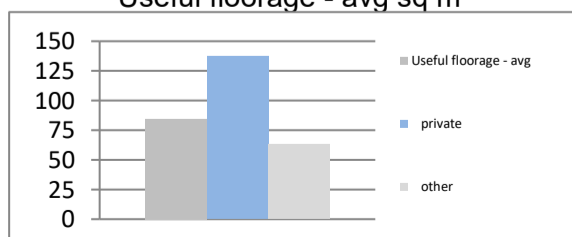
I - III 2021

Total	pcs	4 609
private	pcs	1 325
other	pcs	3 284
Dynamics	I - III 2020 = 100	124,9
Useful floor area	thous. sq m	389
private	thous. sq m	182
other	thous. sq m	208
Dynamics	I - III 2020 = 100	124,0
Useful floorage - avg	sq m	84
private	sq m	137
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

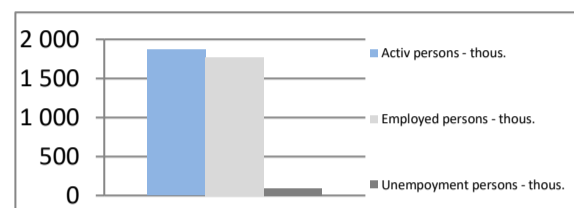
Area	sq km	12 333	Popul.	thous.	4 508
	% of Poland	3,9%		% of Poland	11,8%
Density of population	people per sq km	365,5	Rate of urbanisation		76,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	60 930	GDP	million PLN	274 680
	avg for Poland = 100%	100,6%		% of Poland	11,82%

Labor market

End of March 2021

Unemployment persons - thous.	95,1
Employed persons - thous.	1 769,6
Activ persons - thous.	1 864,7
Unemployment rate	5,1%
Poland	6,4%

Labor market

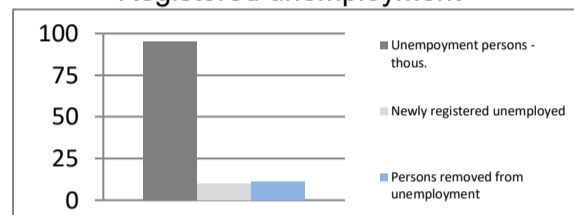


Labor market

In March 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	10,0
Persons removed from unemployment	11,0

Registered unemployment

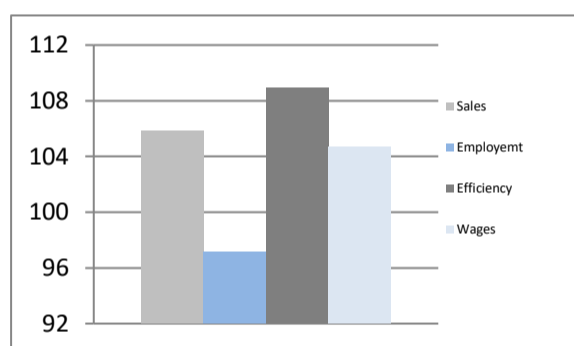


Industry - enterprise sector

I - III 2021

Total sales	million PLN	62 652
Sales per employed	thous. PLN	143
Employment	in thous.	437
Wages	PLN	6 107
Sales	I - III 2020 = 100	105,8
Employment	I - III 2020 = 100	97,1
Efficiency	I - III 2020 = 100	109,0
Wages	I - III 2020 = 100	104,7

Dynamics - industry

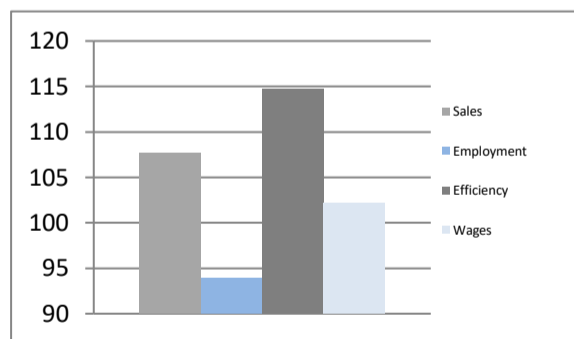


Construction - enterprise sector

I - III 2021

Total sales	million PLN	5 194
Sales per employed	thous. PLN	102
Employment	in thous.	51
Wages	PLN	5 159
Sales	I - III 2020 = 100	107,7
Employment	I - III 2020 = 100	93,9
Efficiency	I - III 2020 = 100	114,7
Wages	I - III 2020 = 100	102,2

Dynamics - construction

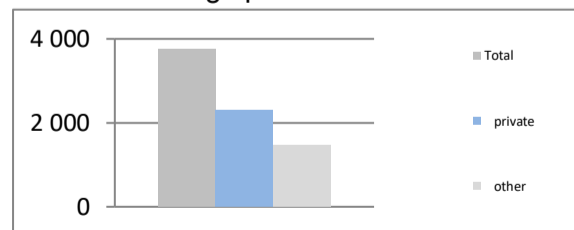


Dwellings put into use

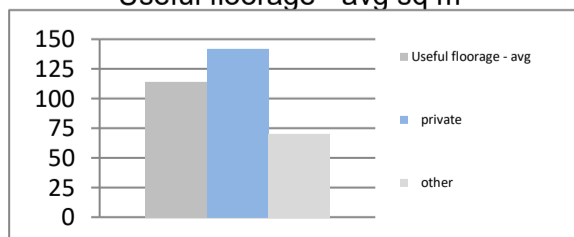
I - III 2021

Total	pcs	3 759
private	pcs	2 295
other	pcs	1 464
Dynamics	I - III 2020 = 100	83,3
Useful floor area	thous. sq m	428
private	thous. sq m	326
other	thous. sq m	102
Dynamics	I - III 2020 = 100	101,6
Useful floorage - avg	sq m	114
private	sq m	142
other	sq m	70

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

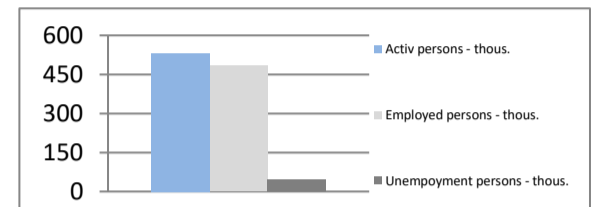
Area	sq km	11 711	Popul.	thous.	1 230
	% of Poland	3,7%		% of Poland	3,2%
Density of population	people per sq km	105,0	Rate of urbanisation		45,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	42 699	GDP	million PLN	52 519
	avg for Poland = 100%	70,5%		% of Poland	2,26%

Labor market

End of March 2021

Unemployment persons - thous.	45,6
Employed persons - thous.	484,6
Activ persons - thous.	530,2
Unemployment rate	8,6%
Poland	6,4%

Labor market

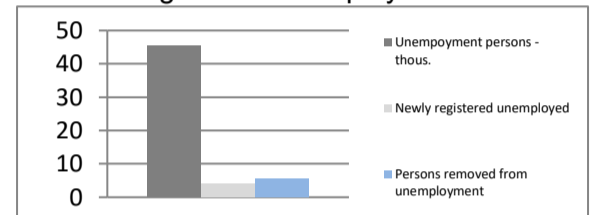


Labor market

In March 2021

Unemployed per 1 job advertisement	27,0
Newly registered unemployed	4,2
Persons removed from unemployment	5,5

Registered unemployment

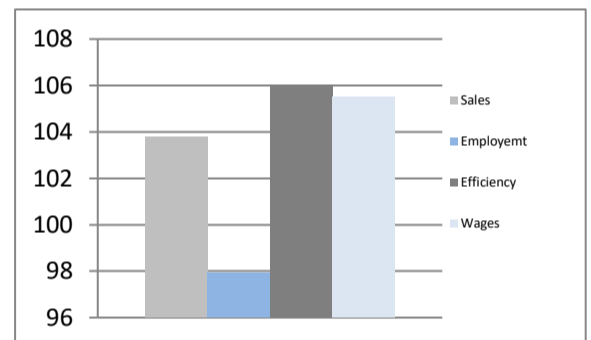


Industry - enterprise sector

I - III 2021

Total sales	million PLN	8 137
Sales per employed	thous. PLN	118
Employment	in thous.	69
Wages	PLN	5 046
Sales	I - III 2020 = 100	103,8
Employment	I - III 2020 = 100	97,9
Efficiency	I - III 2020 = 100	106,0
Wages	I - III 2020 = 100	105,5

Dynamics - industry

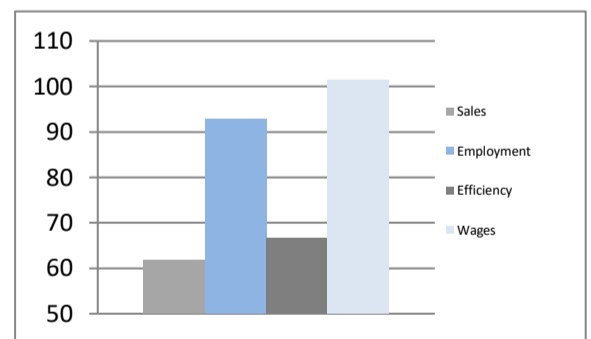


Construction - enterprise sector

I - III 2021

Total sales	million PLN	635
Sales per employed	thous. PLN	71
Employment	in thous.	9
Wages	PLN	4 321
Sales	I - III 2020 = 100	61,9
Employment	I - III 2020 = 100	92,8
Efficiency	I - III 2020 = 100	66,7
Wages	I - III 2020 = 100	101,4

Dynamics - construction

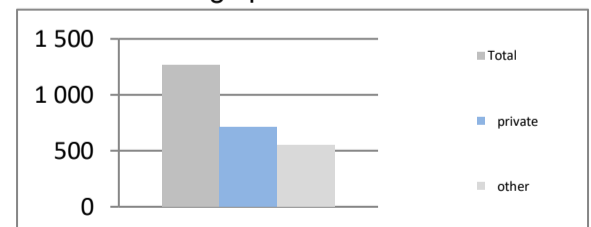


Dwellings put into use

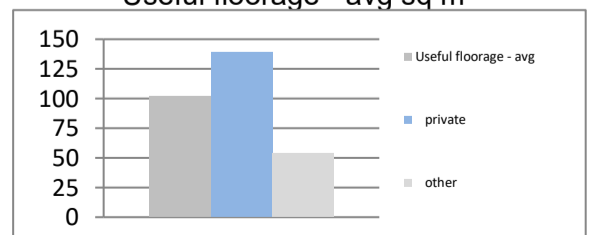
I - III 2021

Total	pcs	1 268
private	pcs	713
other	pcs	555
Dynamics	I - III 2020 = 100	157,7
Useful floor area	thous. sq m	129
private	thous. sq m	99
other	thous. sq m	30
Dynamics	I - III 2020 = 100	143,8
Useful floorage - avg	sq m	102
private	sq m	139
other	sq m	54

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

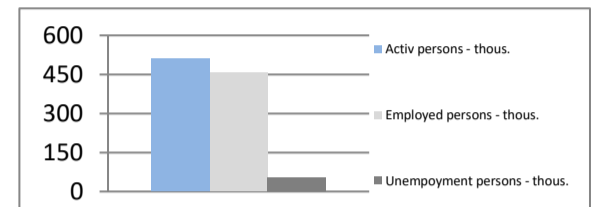
Area	sq km	24 173	Popul.	thous.	1 421
	% of Poland	7,7%		% of Poland	3,7%
Density of population	people per sq km	58,8	Rate of urbanisation		59,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	40 899	GDP	million PLN	58 096
	avg for Poland = 100%	67,5%		% of Poland	2,50%

Labor market

End of March 2021

Unemployment persons - thous.	53,5
Employed persons - thous.	456,0
Activ persons - thous.	509,5
Unemployment rate	10,5%
Poland	6,4%

Labor market

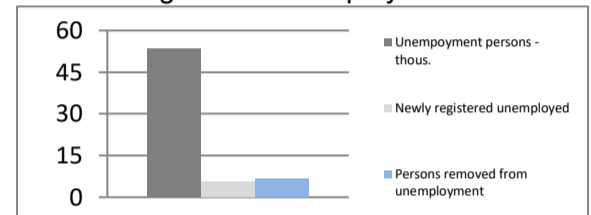


Labor market

In March 2021

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	5,4
Persons removed from unemployment	6,7

Registered unemployment

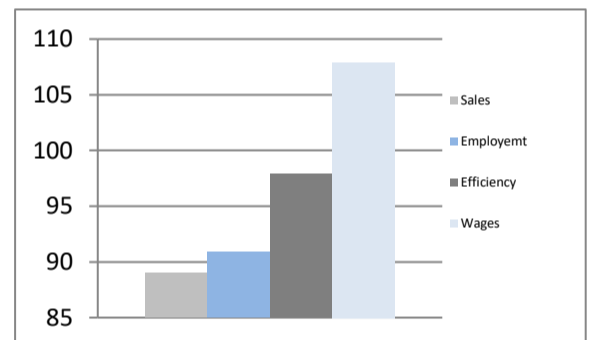


Industry - enterprise sector

I - III 2021

Total sales	million PLN	9 081
Sales per employed	thous. PLN	112
Employment	in thous.	81
Wages	PLN	4 882
Sales	I - III 2020 = 100	89,0
Employment	I - III 2020 = 100	90,9
Efficiency	I - III 2020 = 100	97,9
Wages	I - III 2020 = 100	107,9

Dynamics - industry

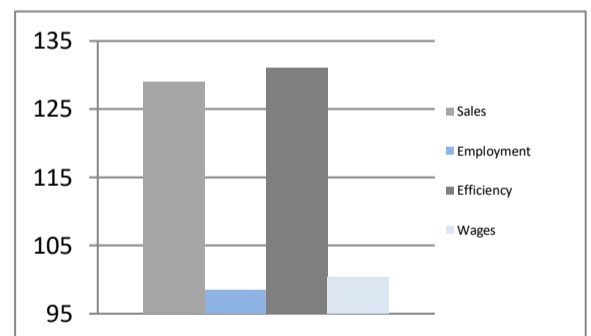


Construction - enterprise sector

I - III 2021

Total sales	million PLN	1 054
Sales per employed	thous. PLN	96
Employment	in thous.	11
Wages	PLN	4 435
Sales	I - III 2020 = 100	129,0
Employment	I - III 2020 = 100	98,5
Efficiency	I - III 2020 = 100	131,0
Wages	I - III 2020 = 100	100,3

Dynamics - construction

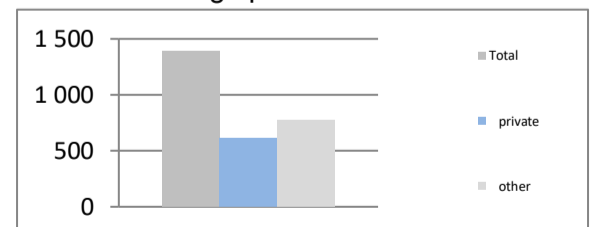


Dwellings put into use

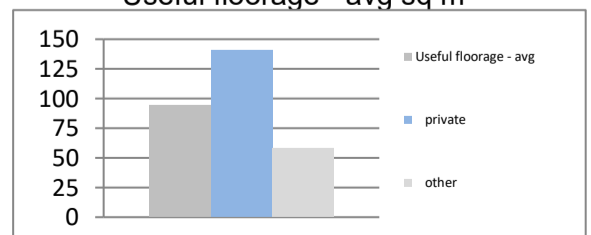
I - III 2021

Total	pcs	1 389
private	pcs	612
other	pcs	777
Dynamics	I - III 2020 = 100	92,0
Useful floor area	thous. sq m	131
private	thous. sq m	86
other	thous. sq m	45
Dynamics	I - III 2020 = 100	107,3
Useful floorage - avg	sq m	94
private	sq m	141
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

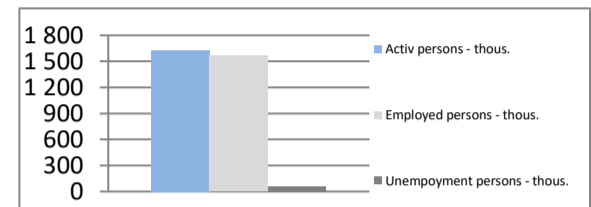
Area	sq km	29 827	Popul.	thous.	3 500
	% of Poland	9,5%		% of Poland	9,1%
Density of population	people per sq km	117,4	Rate of urbanisation		53,9%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	65 260	GDP	million PLN	228 435
	avg for Poland = 100%	107,7%		% of Poland	9,83%

Labor market

End of March 2021

Unemployment persons - thous.	63,5
Employed persons - thous.	1 564,7
Activ persons - thous.	1 628,2
Unemployment rate	3,9%
Poland	6,4%

Labor market

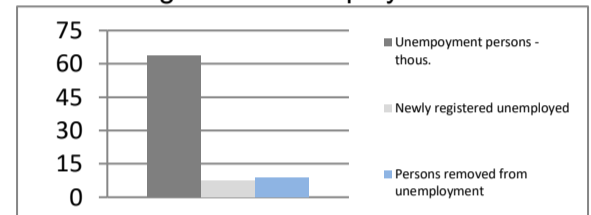


Labor market

In March 2021

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	7,5
Persons removed from unemployment	9,0

Registered unemployment

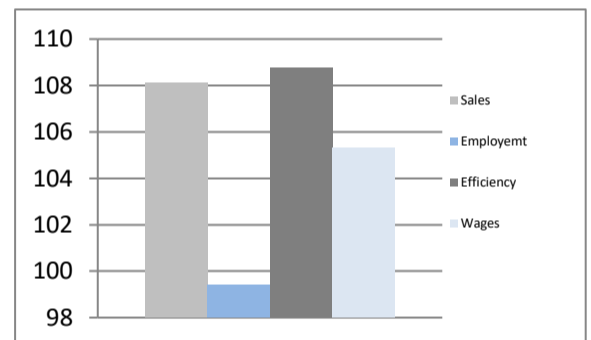


Industry - enterprise sector

I - III 2021

Total sales	million PLN	50 685
Sales per employed	thous. PLN	147
Employment	in thous.	345
Wages	PLN	5 376
Sales	I - III 2020 = 100	108,1
Employment	I - III 2020 = 100	99,4
Efficiency	I - III 2020 = 100	108,8
Wages	I - III 2020 = 100	105,3

Dynamics - industry

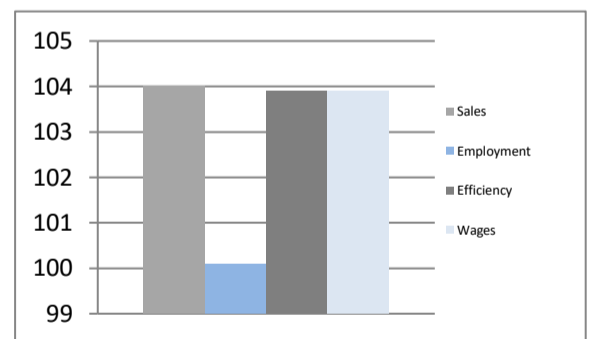


Construction - enterprise sector

I - III 2021

Total sales	million PLN	5 566
Sales per employed	thous. PLN	139
Employment	in thous.	40
Wages	PLN	5 255
Sales	I - III 2020 = 100	104,0
Employment	I - III 2020 = 100	100,1
Efficiency	I - III 2020 = 100	103,9
Wages	I - III 2020 = 100	103,9

Dynamics - construction

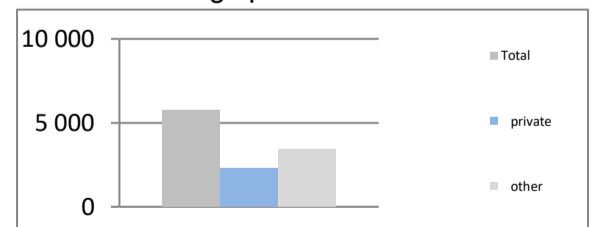


Dwellings put into use

I - III 2021

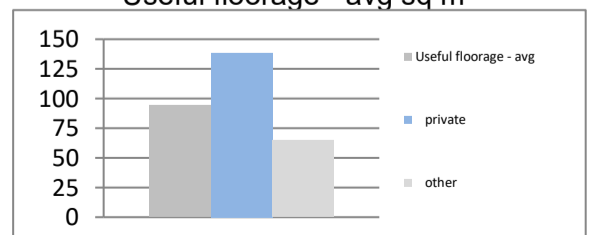
Total	pcs	5 740
private	pcs	2 296
other	pcs	3 444
Dynamics	I - III 2020 = 100	103,8

Dwellings put into use



Useful floor area	thous. sq m	541
private	thous. sq m	318
other	thous. sq m	223
Dynamics	I - III 2020 = 100	104,1
Useful floorage - avg	sq m	94
private	sq m	139
other	sq m	65

Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

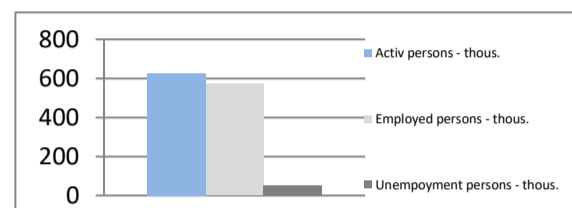
Area	sq km	22 892	Popul.	thous.	1 693
	% of Poland	7,3%		% of Poland	4,4%
Density of population	people per sq km	74,0	Rate of urbanisation		68,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	50 644	GDP	million PLN	85 750
	avg for Poland = 100%	83,6%		% of Poland	3,69%

Labor market

End of March 2021

Unemployment persons - thous.	53,8
Employed persons - thous.	571,8
Activ persons - thous.	625,6
Unemployment rate	8,6%
	Poland 6,4%

Labor market

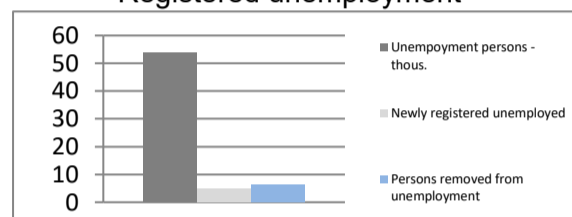


Labor market

In March 2021

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	5,1
Persons removed from unemployment	6,3

Registered unemployment

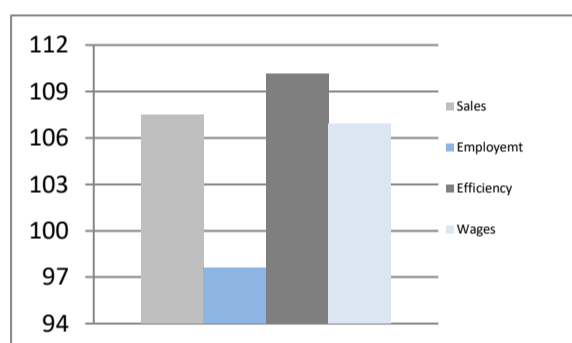


Industry - enterprise sector

I - III 2021

Total sales	million PLN	11 704
Sales per employed	thous. PLN	126
Employment	in thous.	93
Wages	PLN	5 324
Sales	I - III 2020 = 100	107,5
Employment	I - III 2020 = 100	97,6
Efficiency	I - III 2020 = 100	110,1
Wages	I - III 2020 = 100	106,9

Dynamics - industry

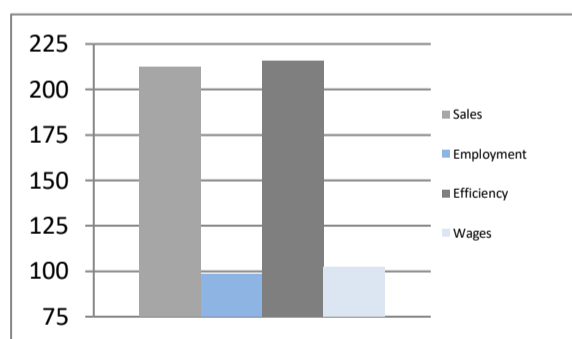


Construction - enterprise sector

I - III 2021

Total sales	million PLN	2 199
Sales per employed	thous. PLN	183
Employment	in thous.	12
Wages	PLN	4 749
Sales	I - III 2020 = 100	212,2
Employment	I - III 2020 = 100	98,4
Efficiency	I - III 2020 = 100	215,7
Wages	I - III 2020 = 100	102,4

Dynamics - construction

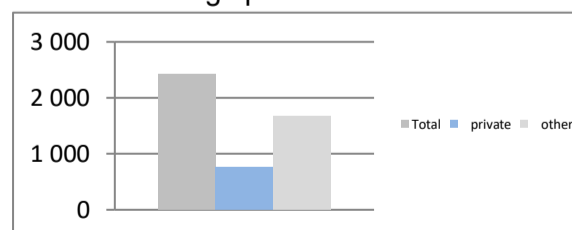


Dwellings put into use

I - III 2021

Total	pcs	2 424
private	pcs	762
other	pcs	1 662
Dynamics	I - III 2020 = 100	112,7
Useful floor area	thous. sq m	195
private	thous. sq m	103
other	thous. sq m	92
Dynamics	I - III 2020 = 100	116,1
Useful floorage - avg	sq m	80
private	sq m	135
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m

