



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

28/05/2021

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2020)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	38 265	100,0%	122,4	59,9%	2 323 859	60 731
DOLNOŚLĄSKIE	19 947	6,4%	2 891	7,6%	145,0	68,2%	193 577	66 952
KUJAWSKO-POMORSKIE	17 971	5,7%	2 062	5,4%	114,7	58,6%	102 017	49 477
LUBELSKIE	25 122	8,0%	2 095	5,5%	83,4	46,4%	86 912	41 480
LUBUSKIE	13 988	4,5%	1 007	2,6%	72,0	64,7%	49 033	48 688
ŁÓDZKIE	18 219	5,8%	2 438	6,4%	133,8	62,3%	141 523	58 049
MAŁOPOLSKIE	15 183	4,9%	3 410	8,9%	224,6	48,1%	188 465	55 262
MAZOWIECKIE	35 558	11,4%	5 425	14,2%	152,6	64,4%	536 811	98 951
OPOLSKIE	9 412	3,0%	977	2,6%	103,8	53,2%	46 012	47 105
PODKARPACKIE	17 846	5,7%	2 121	5,5%	118,9	41,4%	88 771	41 850
PODLASKIE	20 187	6,5%	1 173	3,1%	58,1	60,8%	53 216	45 356
POMORSKIE	18 310	5,9%	2 347	6,1%	128,2	63,2%	138 037	58 822
ŚLĄSKIE	12 333	3,9%	4 492	11,7%	364,2	76,5%	274 680	61 145
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 225	3,2%	104,6	45,4%	52 519	42 887
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 417	3,7%	58,6	59,0%	58 096	41 014
WIELKOPOLSKIE	29 827	9,5%	3 497	9,1%	117,2	53,7%	228 435	65 333
ZACHODNIOPOMORSKIE	22 892	7,3%	1 688	4,4%	73,7	68,3%	85 750	50 800

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	16 768	1 053,8	6,3%	15 714	2 729	419	5 728	5 490
DOLNOŚLĄSKIE	1 235	70,4	5,7%	1 165	228	28	6 233	5 852
KUJAWSKO-POMORSKIE	825	72,6	8,8%	752	136	20	5 102	4 743
LUBELSKIE	936	75,8	8,1%	860	100	18	5 293	4 244
LUBUSKIE	385	23,1	6,0%	362	71	7	5 264	4 603
ŁÓDZKIE	1 088	69,6	6,4%	1 018	168	20	5 570	4 875
MAŁOPOLSKIE	1 556	84,0	5,4%	1 472	212	43	5 588	4 842
MAZOWIECKIE	2 840	147,7	5,2%	2 693	390	89	6 503	7 196
OPOLSKIE	362	24,6	6,8%	337	60	7	5 559	5 079
PODKARPACKIE	953	85,8	9,0%	868	130	19	5 032	4 288
PODLASKIE	481	38,0	7,9%	443	58	13	5 025	5 621
POMORSKIE	945	58,6	6,2%	887	154	32	5 849	5 297
ŚLĄSKIE	1 878	93,9	5,0%	1 784	436	51	6 165	5 213
ŚWIĘTOKRZYSKIE	526	44,2	8,4%	482	68	9	5 070	4 388
WARMIŃSKO-MAZURSKIE	508	51,3	10,1%	457	81	11	4 871	4 535
WIELKOPOLSKIE	1 624	61,7	3,8%	1 562	344	40	5 367	5 384
ZACHODNIOPOMORSKIE	626	52,6	8,4%	574	93	12	5 403	4 759

Enterprise sector - results	Industry		I - IV 2021		Construction		I - IV 2021	
	Total sales million PLN	Per employed thous. PLN	Sales I - IV 2020 = 100	Efficiency	Total sales million PLN	Per employed thous. PLN	Sales I - IV 2020 = 100	Efficiency
POLAND	572 454	210	115,5	116,8	73 274	175	100,9	102,6
DOLNOŚLĄSKIE	61 735	271	132,8	133,5	3 840	137	77,4	79,5
KUJAWSKO-POMORSKIE	24 814	182	114,4	115,4	2 544	127	112,7	114,1
LUBELSKIE	14 852	149	111,8	112,9	1 550	86	116,3	116,3
LUBUSKIE	14 750	208	112,3	114,7	681	97	93,5	96,3
ŁÓDZKIE	32 256	192	109,5	111,7	3 099	155	95,8	92,3
MAŁOPOLSKIE	42 356	200	112,8	114,4	6 991	163	92,1	92,9
MAZOWIECKIE	114 134	293	112,3	110,4	22 556	253	101,2	103,0
OPOLSKIE	12 094	202	111,3	111,5	1 542	220	112,1	111,9
PODKARPACKIE	19 623	151	117,1	120,0	2 288	120	98,4	97,3
PODLASKIE	11 830	204	108,0	107,6	2 082	160	91,9	92,4
POMORSKIE	33 167	215	105,0	106,3	4 840	151	94,7	95,3
ŚLĄSKIE	83 654	192	117,3	119,9	7 514	147	103,9	111,6
ŚWIĘTOKRZYSKIE	11 166	164	107,9	110,2	935	104	67,1	73,3
WARMIŃSKO-MAZURSKIE	12 331	152	96,1	104,9	1 416	129	113,7	115,9
WIELKOPOLSKIE	67 937	197	116,0	116,3	8 350	209	107,7	107,6
ZACHODNIOPOMORSKIE	15 755	169	114,3	116,6	3 049	254	198,2	199,6

POLAND

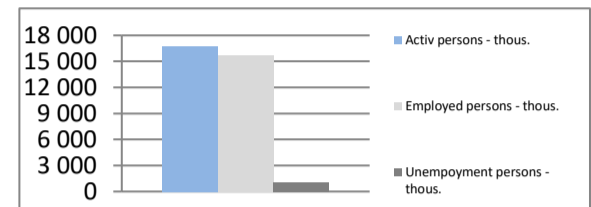
Area	sq km	312 680	Popul.	thous.	38 265
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	122,4	Rate of urbanisation		59,9%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	60 731	GDP	million PLN	2 323 859
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of April 2021

Unemployment persons - thous.	1 053,8
Employed persons - thous.	15 673,2
Activ persons - thous.	16 727,0
Unemployment rate	6,3%
	Poland 6,3%

Labor market

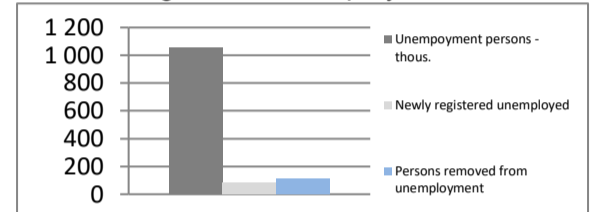


Labor market

In April 2021

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	84,6
Persons removed from unemployment	109,2

Registered unemployment

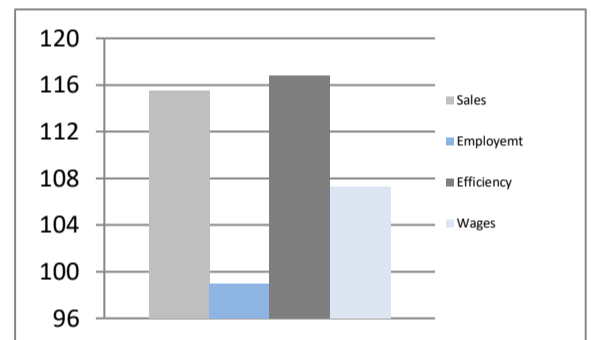


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	572 454
Sales per employed	thous. PLN	210
Employment	in thous.	2 729
Wages	PLN	5 728
Sales	I - IV 2020 = 100	115,5
Employment	I - IV 2020 = 100	98,9
Efficiency	I - IV 2020 = 100	116,8
Wages	I - IV 2020 = 100	107,3

Dynamics - industry

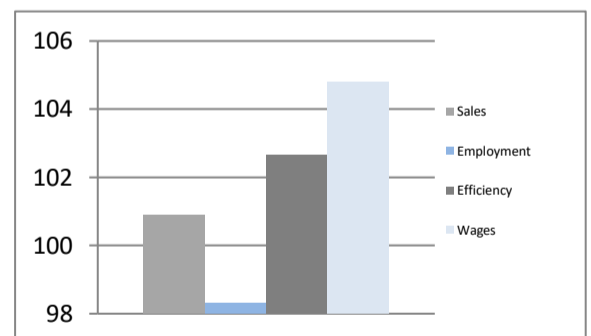


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	73 274
Sales per employed	thous. PLN	175
Employment	in thous.	419
Wages	PLN	5 490
Sales	I - IV 2020 = 100	100,9
Employment	I - IV 2020 = 100	98,3
Efficiency	I - IV 2020 = 100	102,6
Wages	I - IV 2020 = 100	104,8

Dynamics - construction

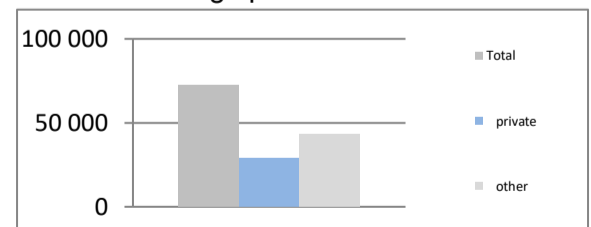


Dwellings put into use

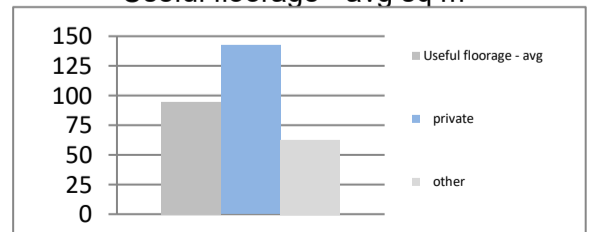
I - IV 2021

Total	pcs	72 158
private	pcs	28 788
other	pcs	43 370
Dynamics	I - IV 2020 = 100	113,3
Useful floor area	thous. sq m	6 835
private	thous. sq m	4 106
other	thous. sq m	2 729
Dynamics	I - IV 2020 = 100	120,1
Useful floorage - avg	sq m	95
private	sq m	143
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

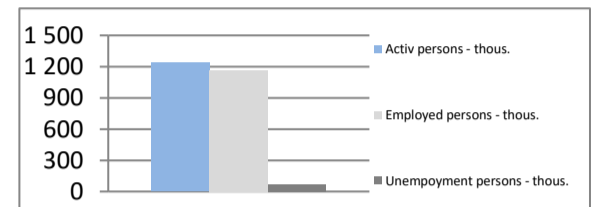
Area	sq km	19 947	Popul.	thous.	2 891
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	145,0	Rate of urbanisation		68,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	66 952	GDP	million PLN	193 577
	avg for Poland = 100%	110,2%		% of Poland	8,33%

Labor market

End of April 2021

Unemployment persons - thous.	70,4
Employed persons - thous.	1 164,7
Activ persons - thous.	1 235,1
Unemployment rate	5,7%
Poland	6,3%

Labor market

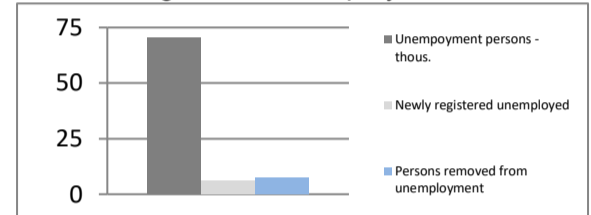


Labor market

In April 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	6,0
Persons removed from unemployment	7,3

Registered unemployment

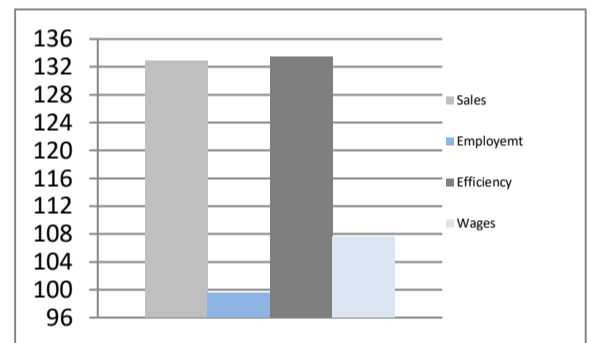


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	61 735
Sales per employed	thous. PLN	271
Employment	in thous.	228
Wages	PLN	6 233
Sales	I - IV 2020 = 100	132,8
Employment	I - IV 2020 = 100	99,5
Efficiency	I - IV 2020 = 100	133,5
Wages	I - IV 2020 = 100	107,5

Dynamics - industry

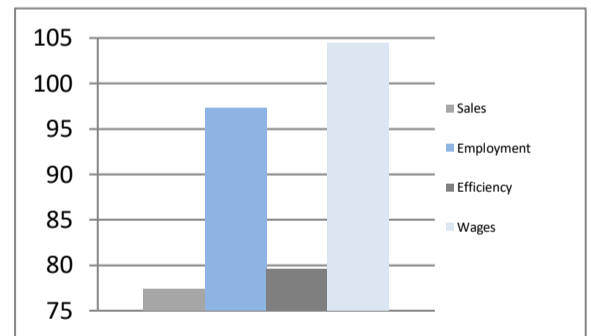


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	3 840
Sales per employed	thous. PLN	137
Employment	in thous.	28
Wages	PLN	5 852
Sales	I - IV 2020 = 100	77,4
Employment	I - IV 2020 = 100	97,3
Efficiency	I - IV 2020 = 100	79,5
Wages	I - IV 2020 = 100	104,5

Dynamics - construction

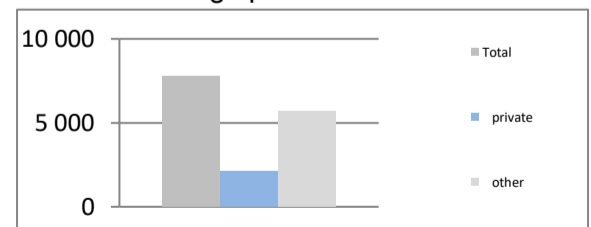


Dwellings put into use

I - IV 2021

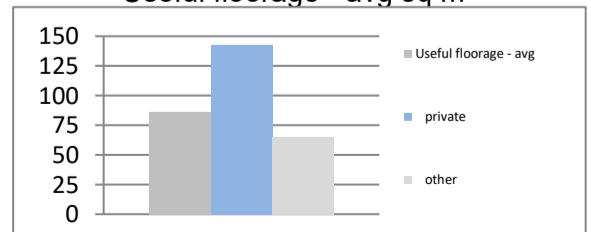
Total	pcs	7 791
private	pcs	2 098
other	pcs	5 693
Dynamics	I - IV 2020 = 100	119,4

Dwellings put into use



Useful floor area	thous. sq m	671
private	thous. sq m	300
other	thous. sq m	371
Dynamics	I - IV 2020 = 100	126,5
Useful floorage - avg	sq m	86
private	sq m	143
other	sq m	65

Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

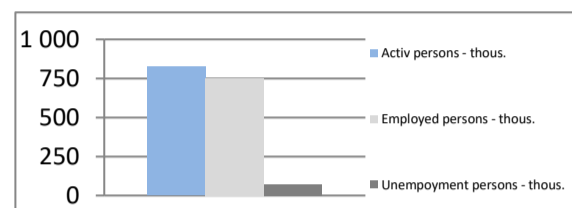
Area	sq km	17 971	Popul.	thous.	2 062
	% of Poland	5,7%		% of Poland	5,4%
Density of population	people per sq km	114,7	Rate of urbanisation		58,6%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	49 477	GDP	million PLN	102 017
	avg for Poland = 100%	81,5%		% of Poland	4,39%

Labor market

End of April 2021

Unemployment persons - thous.	72,6
Employed persons - thous.	752,4
Activ persons - thous.	825,0
Unemployment rate	8,8%
	Poland 6,3%

Labor market

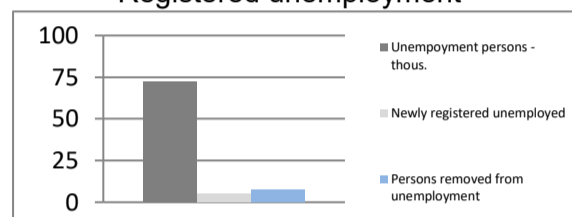


Labor market

In April 2021

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	5,2
Persons removed from unemployment	7,7

Registered unemployment

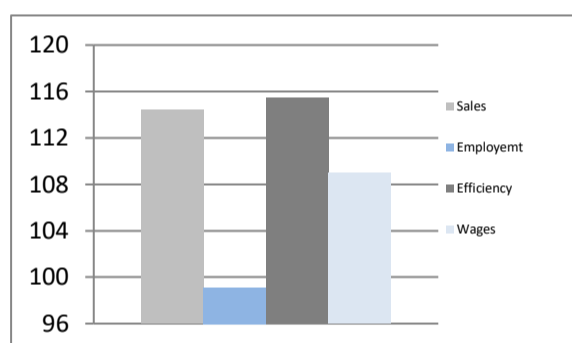


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	24 814
Sales per employed	thous. PLN	182
Employment	in thous.	136
Wages	PLN	5 102
Sales	I - IV 2020 = 100	114,4
Employment	I - IV 2020 = 100	99,1
Efficiency	I - IV 2020 = 100	115,4
Wages	I - IV 2020 = 100	109,0

Dynamics - industry

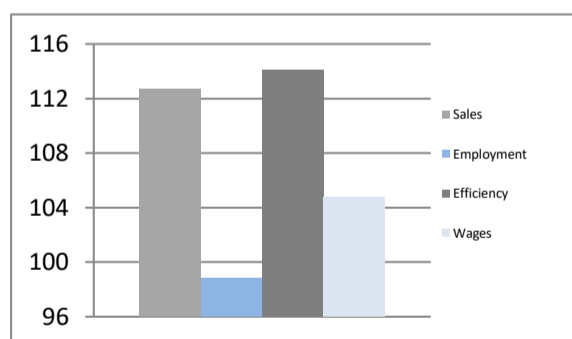


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	2 544
Sales per employed	thous. PLN	127
Employment	in thous.	20
Wages	PLN	4 743
Sales	I - IV 2020 = 100	112,7
Employment	I - IV 2020 = 100	98,8
Efficiency	I - IV 2020 = 100	114,1
Wages	I - IV 2020 = 100	104,8

Dynamics - construction

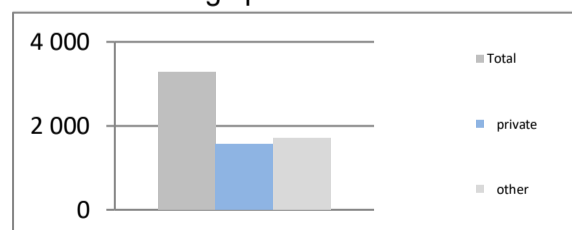


Dwellings put into use

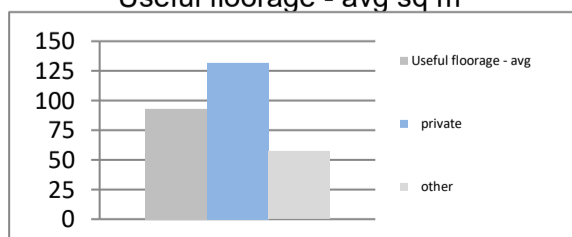
I - IV 2021

Total	pcs	3 273
private	pcs	1 567
other	pcs	1 706
Dynamics	I - IV 2020 = 100	117,0
Useful floor area	thous. sq m	305
private	thous. sq m	207
other	thous. sq m	98
Dynamics	I - IV 2020 = 100	118,0
Useful floorage - avg	sq m	93
private	sq m	132
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

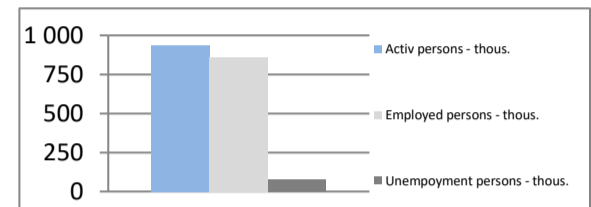
Area	sq km	25 122	Popul.	thous.	2 095
	% of Poland	8,0%		% of Poland	5,5%
Density of population	people per sq km	83,4	Rate of urbanisation		46,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 480	GDP	million PLN	86 912
	avg for Poland = 100%	68,3%		% of Poland	3,74%

Labor market

End of April 2021

Unemployment persons - thous.	75,8
Employed persons - thous.	860,0
Activ persons - thous.	935,8
Unemployment rate	8,1%
	Poland 6,3%

Labor market

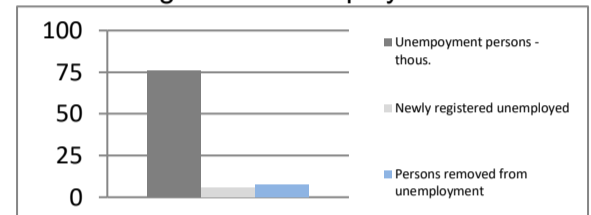


Labor market

In April 2021

Unemployed per 1 job advertisement	28,0
Newly registered unemployed	5,8
Persons removed from unemployment	7,6

Registered unemployment

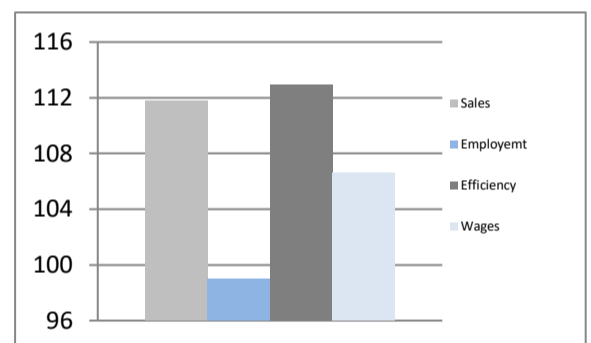


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	14 852
Sales per employed	thous. PLN	149
Employment	in thous.	100
Wages	PLN	5 293
Sales	I - IV 2020 = 100	111,8
Employment	I - IV 2020 = 100	99,0
Efficiency	I - IV 2020 = 100	112,9
Wages	I - IV 2020 = 100	106,6

Dynamics - industry

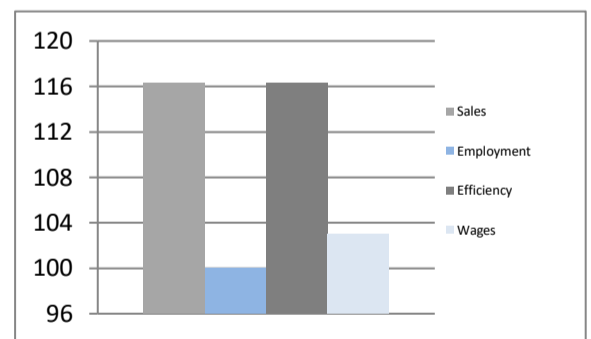


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	1 550
Sales per employed	thous. PLN	86
Employment	in thous.	18
Wages	PLN	4 244
Sales	I - IV 2020 = 100	116,3
Employment	I - IV 2020 = 100	100,0
Efficiency	I - IV 2020 = 100	116,3
Wages	I - IV 2020 = 100	103,0

Dynamics - construction

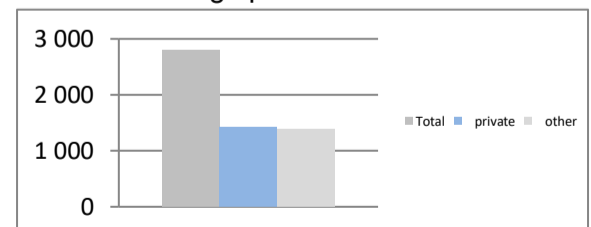


Dwellings put into use

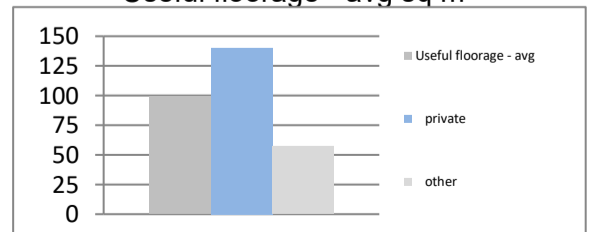
I - IV 2021

Total	pcs	2 801
private	pcs	1 423
other	pcs	1 378
Dynamics	I - IV 2020 = 100	120,5
Useful floor area	thous. sq m	278
private	thous. sq m	199
other	thous. sq m	79
Dynamics	I - IV 2020 = 100	120,8
Useful floorage - avg	sq m	99
private	sq m	140
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

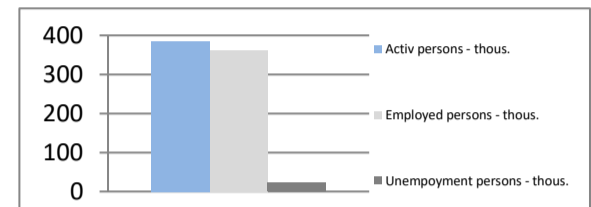
Area	sq km	13 988	Popul.	thous.	1 007
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	72,0	Rate of urbanisation		64,7%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	48 688	GDP	million PLN	49 033
	avg for Poland = 100%	80,2%		% of Poland	2,11%

Labor market

End of April 2021

Unemployment persons - thous.	23,1
Employed persons - thous.	361,9
Activ persons - thous.	385,0
Unemployment rate	6,0%
	Poland 6,3%

Labor market

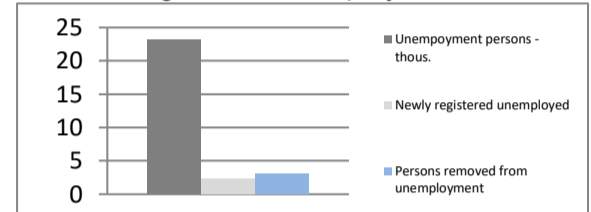


Labor market

In April 2021

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	2,3
Persons removed from unemployment	3,1

Registered unemployment

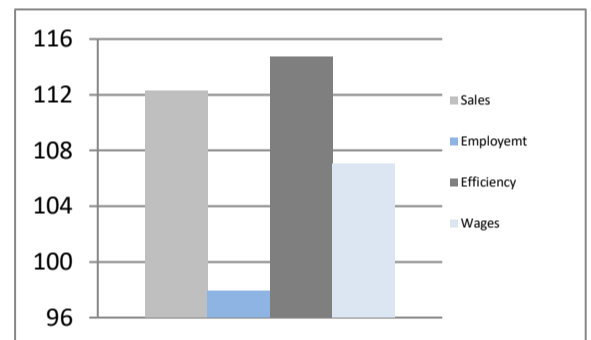


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	14 750
Sales per employed	thous. PLN	208
Employment	in thous.	71
Wages	PLN	5 264
Sales	I - IV 2020 = 100	112,3
Employment	I - IV 2020 = 100	97,9
Efficiency	I - IV 2020 = 100	114,7
Wages	I - IV 2020 = 100	107,0

Dynamics - industry

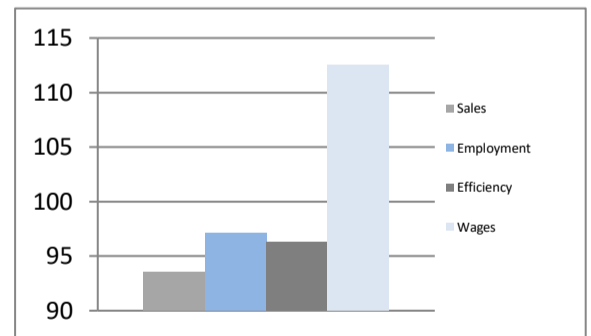


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	681
Sales per employed	thous. PLN	97
Employment	in thous.	7
Wages	PLN	4 603
Sales	I - IV 2020 = 100	93,5
Employment	I - IV 2020 = 100	97,1
Efficiency	I - IV 2020 = 100	96,3
Wages	I - IV 2020 = 100	112,5

Dynamics - construction

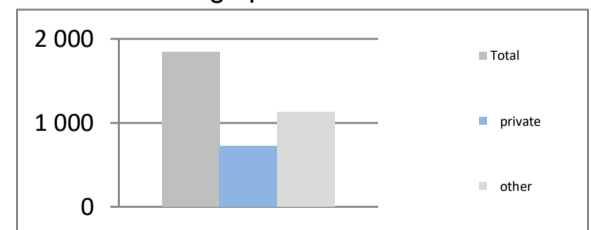


Dwellings put into use

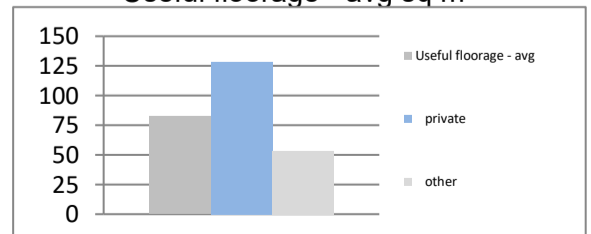
I - IV 2021

Total	pcs	1 841
private	pcs	718
other	pcs	1 123
Dynamics	I - IV 2020 = 100	119,9
Useful floor area	thous. sq m	152
private	thous. sq m	92
other	thous. sq m	60
Dynamics	I - IV 2020 = 100	114,4
Useful floorage - avg	sq m	83
private	sq m	128
other	sq m	53

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

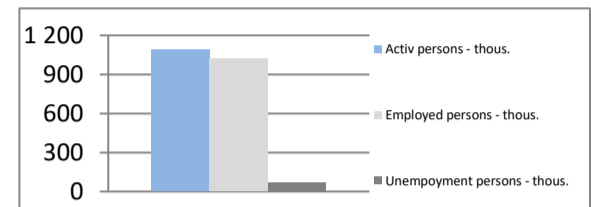
Area	sq km	18 219	Popul.	thous.	2 438
	% of Poland	5,8%		% of Poland	6,4%
Density of population	people per sq km	133,8	Rate of urbanisation		62,3%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	58 049	GDP	million PLN	141 523
	avg for Poland = 100%	95,6%		% of Poland	6,09%

Labor market

End of April 2021

Unemployment persons - thous.	69,6
Employed persons - thous.	1 017,9
Activ persons - thous.	1 087,5
Unemployment rate	6,4%
	Poland 6,3%

Labor market

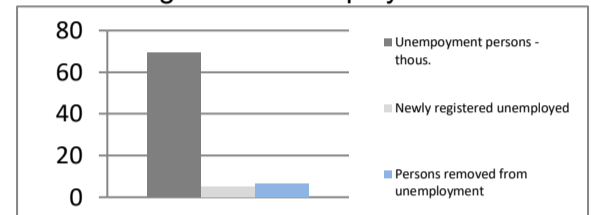


Labor market

In April 2021

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	5,3
Persons removed from unemployment	6,3

Registered unemployment

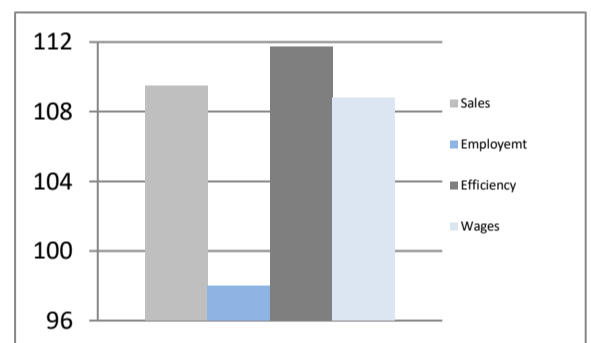


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	32 256
Sales per employed	thous. PLN	192
Employment	in thous.	168
Wages	PLN	5 570
Sales	I - IV 2020 = 100	109,5
Employment	I - IV 2020 = 100	98,0
Efficiency	I - IV 2020 = 100	111,7
Wages	I - IV 2020 = 100	108,8

Dynamics - industry

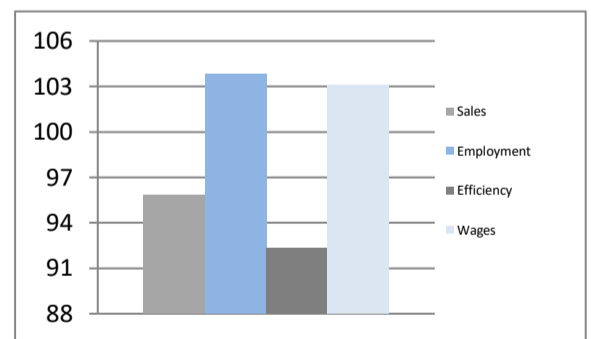


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	3 099
Sales per employed	thous. PLN	155
Employment	in thous.	20
Wages	PLN	4 875
Sales	I - IV 2020 = 100	95,8
Employment	I - IV 2020 = 100	103,8
Efficiency	I - IV 2020 = 100	92,3
Wages	I - IV 2020 = 100	103,1

Dynamics - construction

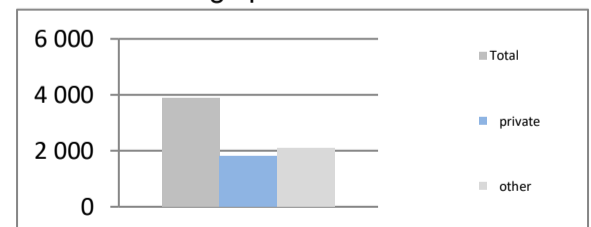


Dwellings put into use

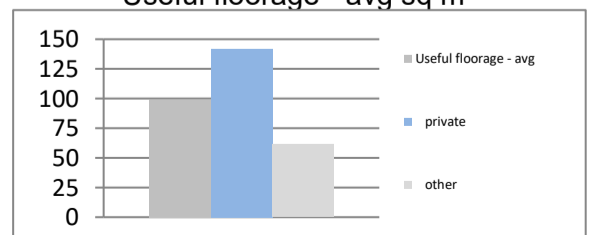
I - IV 2021

Total	pcs	3 885
private	pcs	1 802
other	pcs	2 083
Dynamics	I - IV 2020 = 100	109,3
Useful floor area	thous. sq m	384
private	thous. sq m	256
other	thous. sq m	128
Dynamics	I - IV 2020 = 100	121,1
Useful floorage - avg	sq m	99
private	sq m	142
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

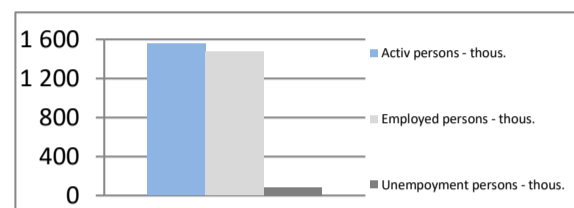
Area	sq km	15 183	Popul.	thous.	3 410
	% of Poland	4,9%		% of Poland	8,9%
Density of population	people per sq km	224,6	Rate of urbanisation		48,1%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	55 262	GDP	million PLN	188 465
	avg for Poland = 100%	91,0%		% of Poland	8,11%

Labor market

End of April 2021

Unemployment persons - thous.	84,0
Employed persons - thous.	1 471,6
Activ persons - thous.	1 555,6
Unemployment rate	5,4%
Poland	6,3%

Labor market

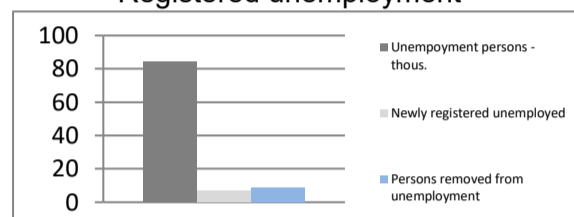


Labor market

In April 2021

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	6,7
Persons removed from unemployment	8,8

Registered unemployment

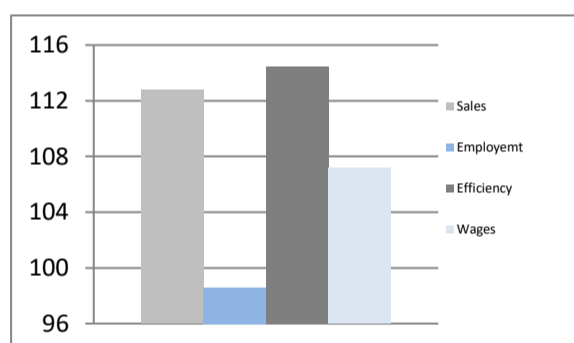


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	42 356
Sales per employed	thous. PLN	200
Employment	in thous.	212
Wages	PLN	5 588
Sales	I - IV 2020 = 100	112,8
Employment	I - IV 2020 = 100	98,6
Efficiency	I - IV 2020 = 100	114,4
Wages	I - IV 2020 = 100	107,2

Dynamics - industry

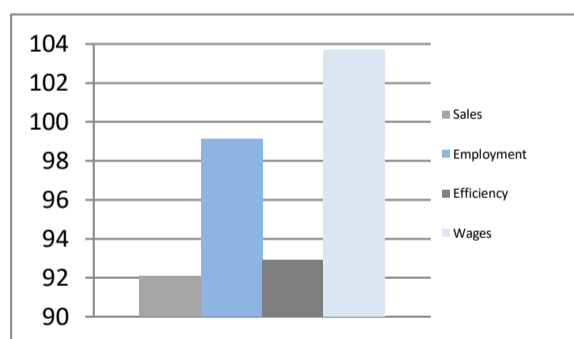


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	6 991
Sales per employed	thous. PLN	163
Employment	in thous.	43
Wages	PLN	4 842
Sales	I - IV 2020 = 100	92,1
Employment	I - IV 2020 = 100	99,1
Efficiency	I - IV 2020 = 100	92,9
Wages	I - IV 2020 = 100	103,7

Dynamics - construction

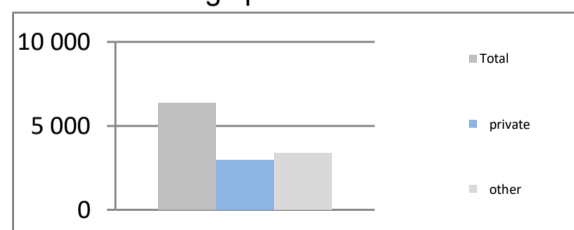


Dwellings put into use

I - IV 2021

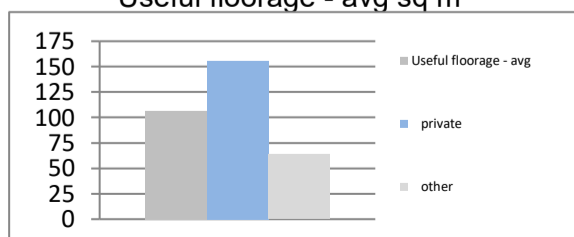
Total	pcs	6 337
private	pcs	2 964
other	pcs	3 373
Dynamics	I - IV 2020 = 100	89,3

Dwellings put into use



Useful floor area	thous. sq m	675
private	thous. sq m	461
other	thous. sq m	215
Dynamics	I - IV 2020 = 100	111,8
Useful floorage - avg	sq m	107
private	sq m	155
other	sq m	64

Useful floorage - avg sq m



MAZOWIECKIE

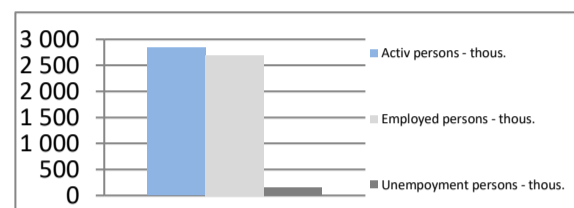
Area	sq km	35 558	Popul.	thous.	5 425
	% of Poland	11,4%		% of Poland	14,2%
Density of population	people per sq km	152,6	Rate of urbanisation		64,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	98 951	GDP	million PLN	536 811
	avg for Poland = 100%	162,9%		% of Poland	23,10%

Labor market

End of April 2021

Unemployment persons - thous.	147,7
Employed persons - thous.	2 692,7
Activ persons - thous.	2 840,4
Unemployment rate	5,2%
Poland	6,3%

Labor market

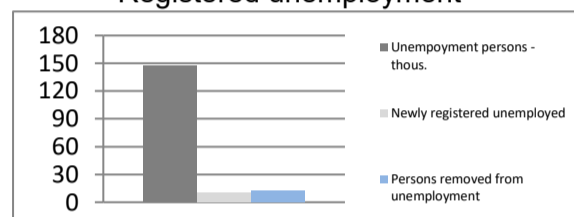


Labor market

In April 2021

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	10,4
Persons removed from unemployment	12,6

Registered unemployment

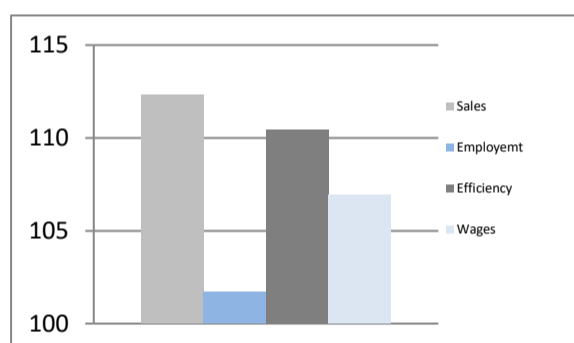


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	114 134
Sales per employed	thous. PLN	293
Employment	in thous.	390
Wages	PLN	6 503
Sales	I - IV 2020 = 100	112,3
Employment	I - IV 2020 = 100	101,7
Efficiency	I - IV 2020 = 100	110,4
Wages	I - IV 2020 = 100	106,9

Dynamics - industry

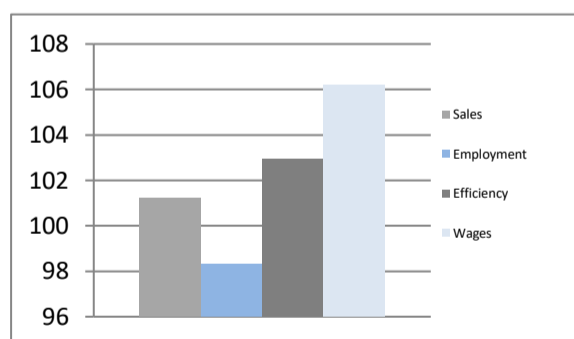


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	22 556
Sales per employed	thous. PLN	253
Employment	in thous.	89
Wages	PLN	7 196
Sales	I - IV 2020 = 100	101,2
Employment	I - IV 2020 = 100	98,3
Efficiency	I - IV 2020 = 100	103,0
Wages	I - IV 2020 = 100	106,2

Dynamics - construction

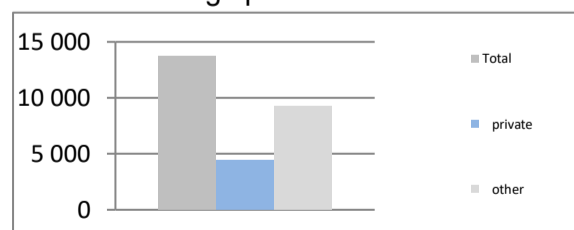


Dwellings put into use

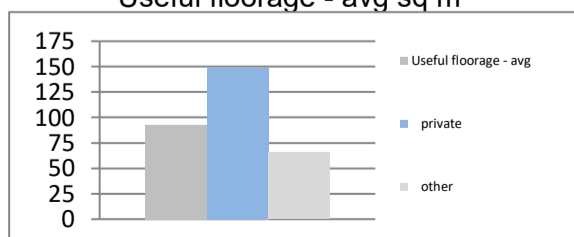
I - IV 2021

Total	pcs	13 708
private	pcs	4 464
other	pcs	9 244
Dynamics	I - IV 2020 = 100	116,9
Useful floor area	thous. sq m	1 272
private	thous. sq m	665
other	thous. sq m	607
Dynamics	I - IV 2020 = 100	125,6
Useful floorage - avg	sq m	93
private	sq m	149
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

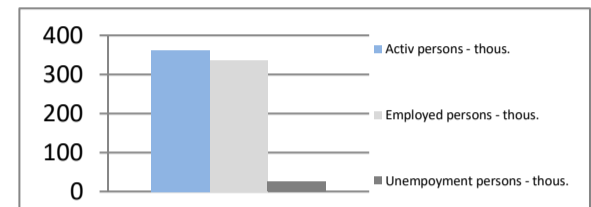
Area	sq km	9 412	Popul.	thous.	977
	% of Poland	3,0%		% of Poland	2,6%
Density of population	people per sq km	103,8	Rate of urbanisation		53,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	47 105	GDP	million PLN	46 012
	avg for Poland = 100%	77,6%		% of Poland	1,98%

Labor market

End of April 2021

Unemployment persons - thous.	24,6
Employed persons - thous.	337,2
Activ persons - thous.	361,8
Unemployment rate	6,8%
	Poland 6,3%

Labor market

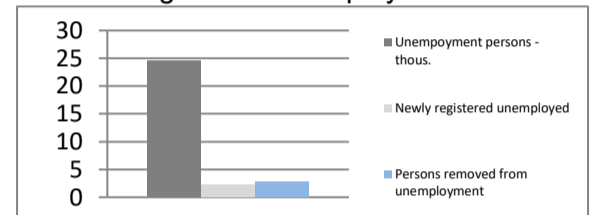


Labor market

In April 2021

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	2,2
Persons removed from unemployment	2,9

Registered unemployment

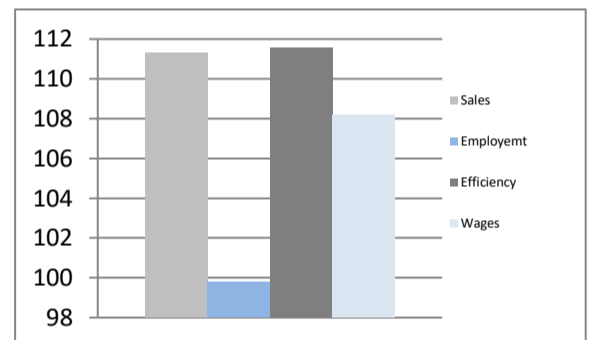


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	12 094
Sales per employed	thous. PLN	202
Employment	in thous.	60
Wages	PLN	5 559
Sales	I - IV 2020 = 100	111,3
Employment	I - IV 2020 = 100	99,8
Efficiency	I - IV 2020 = 100	111,5
Wages	I - IV 2020 = 100	108,2

Dynamics - industry

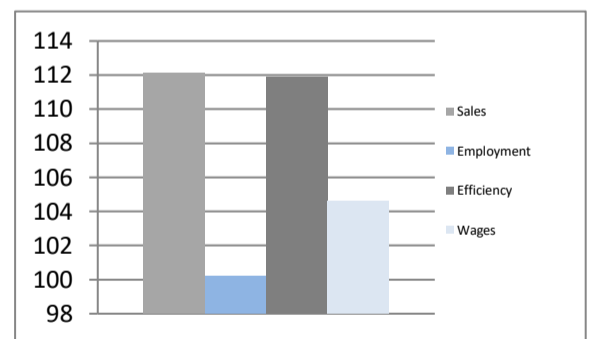


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	1 542
Sales per employed	thous. PLN	220
Employment	in thous.	7
Wages	PLN	5 079
Sales	I - IV 2020 = 100	112,1
Employment	I - IV 2020 = 100	100,2
Efficiency	I - IV 2020 = 100	111,9
Wages	I - IV 2020 = 100	104,6

Dynamics - construction

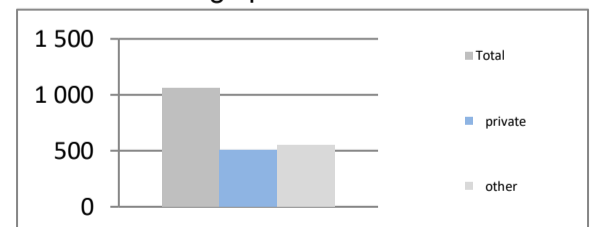


Dwellings put into use

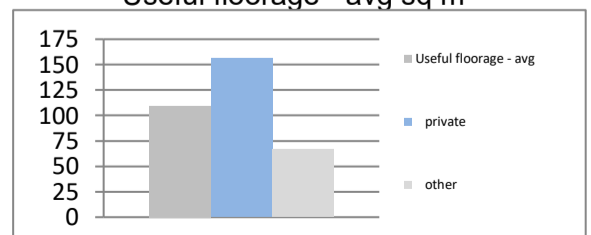
I - IV 2021

Total	pcs	1 059
private	pcs	507
other	pcs	552
Dynamics	I - IV 2020 = 100	142,5
Useful floor area	thous. sq m	116
private	thous. sq m	79
other	thous. sq m	37
Dynamics	I - IV 2020 = 100	133,2
Useful floorage - avg	sq m	110
private	sq m	156
other	sq m	67

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

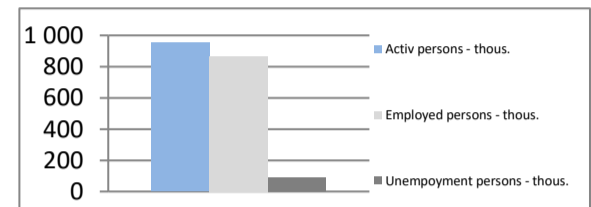
Area	sq km	17 846	Popul.	thous.	2 121
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	118,9	Rate of urbanisation		41,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 850	GDP	million PLN	88 771
	avg for Poland = 100%	68,9%		% of Poland	3,82%

Labor market

End of April 2021

Unemployment persons - thous.	85,8
Employed persons - thous.	867,5
Activ persons - thous.	953,3
Unemployment rate	9,0%
Poland	6,3%

Labor market

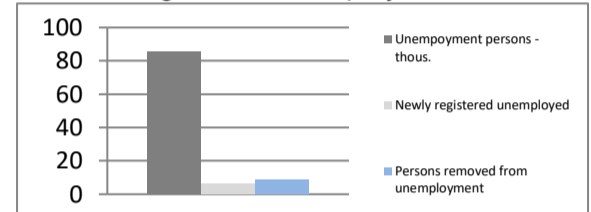


Labor market

In April 2021

Unemployed per 1 job advertisement	30,0
Newly registered unemployed	6,0
Persons removed from unemployment	8,7

Registered unemployment

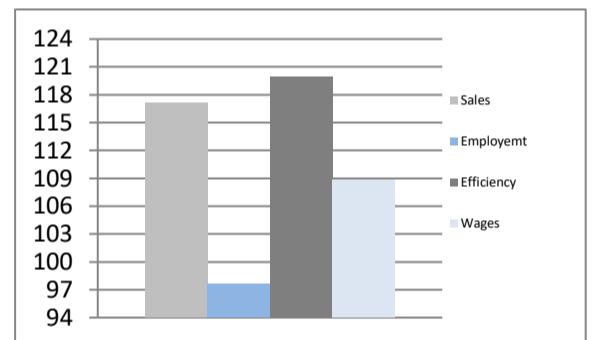


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	19 623
Sales per employed	thous. PLN	151
Employment	in thous.	130
Wages	PLN	5 032
Sales	I - IV 2020 = 100	117,1
Employment	I - IV 2020 = 100	97,6
Efficiency	I - IV 2020 = 100	120,0
Wages	I - IV 2020 = 100	108,8

Dynamics - industry

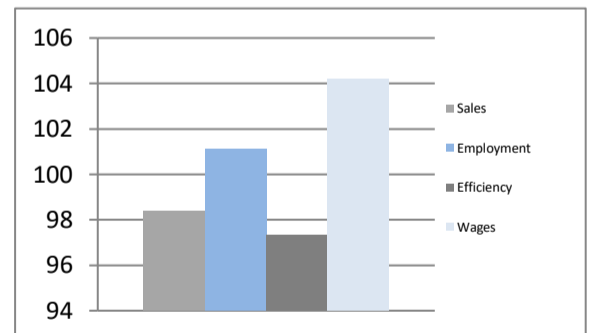


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	2 288
Sales per employed	thous. PLN	120
Employment	in thous.	19
Wages	PLN	4 288
Sales	I - IV 2020 = 100	98,4
Employment	I - IV 2020 = 100	101,1
Efficiency	I - IV 2020 = 100	97,3
Wages	I - IV 2020 = 100	104,2

Dynamics - construction

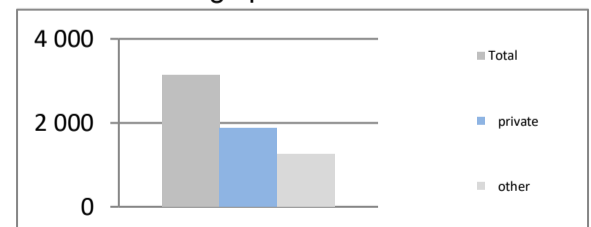


Dwellings put into use

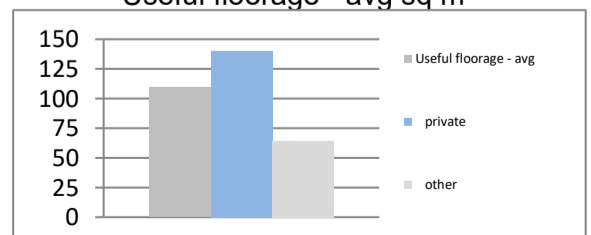
I - IV 2021

Total	pcs	3 129
private	pcs	1 864
other	pcs	1 265
Dynamics	I - IV 2020 = 100	126,1
Useful floor area	thous. sq m	343
private	thous. sq m	261
other	thous. sq m	82
Dynamics	I - IV 2020 = 100	124,7
Useful floorage - avg	sq m	110
private	sq m	140
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

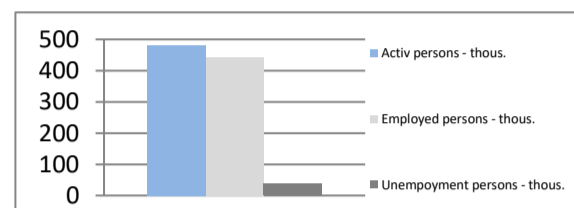
Area	sq km	20 187	Popul.	thous.	1 173
	% of Poland	6,5%		% of Poland	3,1%
Density of population	people per sq km	58,1	Rate of urbanisation		60,8%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	45 356	GDP	million PLN	53 216
	avg for Poland = 100%	74,7%		% of Poland	2,29%

Labor market

End of April 2021

Unemployment persons - thous.	38,0
Employed persons - thous.	443,0
Activ persons - thous.	481,0
Unemployment rate	7,9%
	Poland 6,3%

Labor market

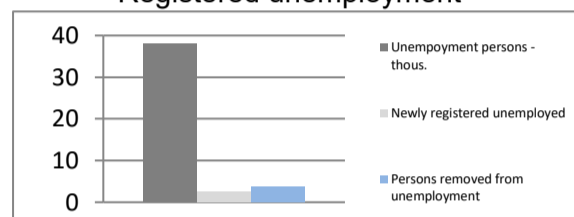


Labor market

In April 2021

Unemployed per 1 job advertisement	34,0
Newly registered unemployed	2,6
Persons removed from unemployment	3,6

Registered unemployment

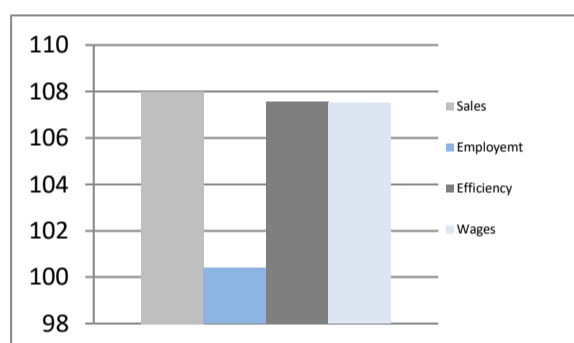


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	11 830
Sales per employed	thous. PLN	204
Employment	in thous.	58
Wages	PLN	5 025
Sales	I - IV 2020 = 100	108,0
Employment	I - IV 2020 = 100	100,4
Efficiency	I - IV 2020 = 100	107,6
Wages	I - IV 2020 = 100	107,5

Dynamics - industry

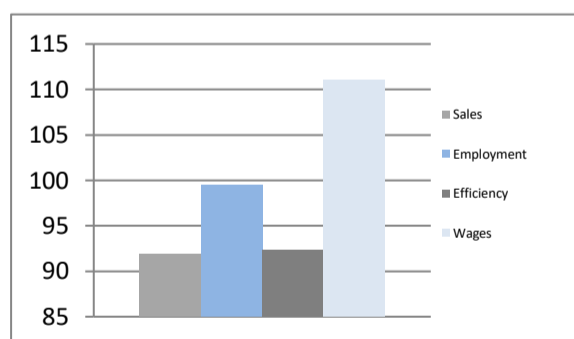


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	2 082
Sales per employed	thous. PLN	160
Employment	in thous.	13
Wages	PLN	5 621
Sales	I - IV 2020 = 100	91,9
Employment	I - IV 2020 = 100	99,5
Efficiency	I - IV 2020 = 100	92,4
Wages	I - IV 2020 = 100	111,1

Dynamics - construction

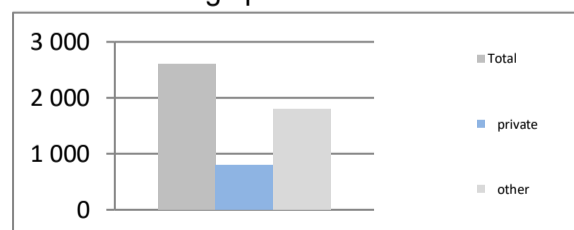


Dwellings put into use

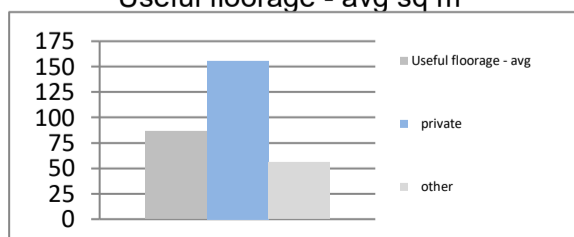
I - IV 2021

Total	pcs	2 603
private	pcs	799
other	pcs	1 804
Dynamics	I - IV 2020 = 100	149,4
Useful floor area	thous. sq m	225
private	thous. sq m	124
other	thous. sq m	101
Dynamics	I - IV 2020 = 100	125,1
Useful floorage - avg	sq m	86
private	sq m	155
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

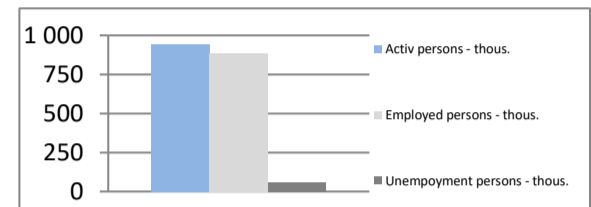
Area	sq km	18 310	Popul.	thous.	2 347
	% of Poland	5,9%		% of Poland	6,1%
Density of population	people per sq km	128,2	Rate of urbanisation		63,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	58 822	GDP	million PLN	138 037
	avg for Poland = 100%	96,9%		% of Poland	5,94%

Labor market

End of April 2021

Unemployment persons - thous.	58,6
Employed persons - thous.	886,6
Activ persons - thous.	945,2
Unemployment rate	6,2%
	Poland 6,3%

Labor market

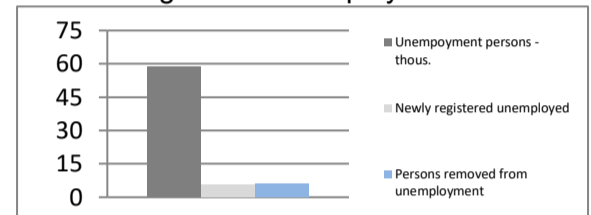


Labor market

In April 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	5,4
Persons removed from unemployment	6,2

Registered unemployment

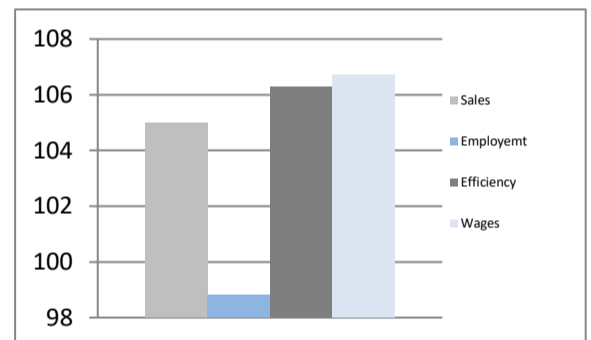


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	33 167
Sales per employed	thous. PLN	215
Employment	in thous.	154
Wages	PLN	5 025
Sales	I - IV 2020 = 100	105,0
Employment	I - IV 2020 = 100	98,8
Efficiency	I - IV 2020 = 100	106,3
Wages	I - IV 2020 = 100	106,7

Dynamics - industry

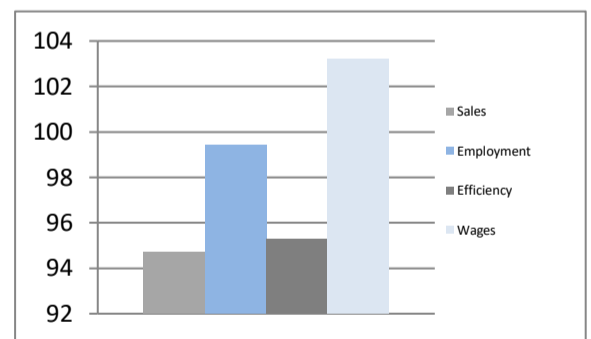


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	4 840
Sales per employed	thous. PLN	151
Employment	in thous.	32
Wages	PLN	5 297
Sales	I - IV 2020 = 100	94,7
Employment	I - IV 2020 = 100	99,4
Efficiency	I - IV 2020 = 100	95,3
Wages	I - IV 2020 = 100	103,2

Dynamics - construction

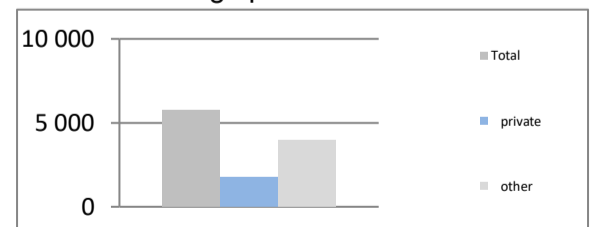


Dwellings put into use

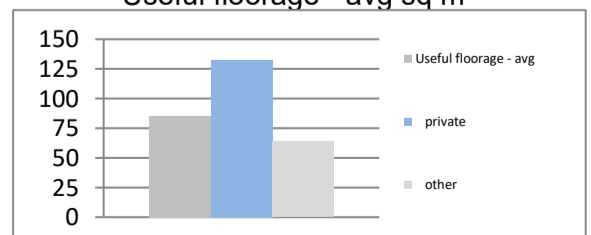
I - IV 2021

Total	pcs	5 744
private	pcs	1 775
other	pcs	3 969
Dynamics	I - IV 2020 = 100	115,5
Useful floor area	thous. sq m	489
private	thous. sq m	236
other	thous. sq m	254
Dynamics	I - IV 2020 = 100	117,1
Useful floorage - avg	sq m	85
private	sq m	133
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

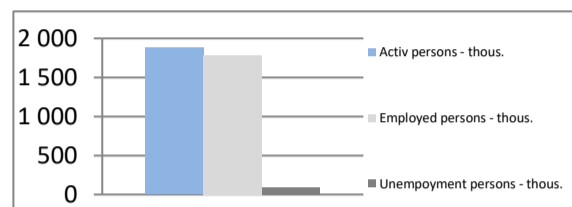
Area	sq km	12 333	Popul.	thous.	4 492
	% of Poland	3,9%		% of Poland	11,7%
Density of population	people per sq km	364,2	Rate of urbanisation		76,5%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	61 145	GDP	million PLN	274 680
	avg for Poland = 100%	100,7%		% of Poland	11,82%

Labor market

End of April 2021

Unemployment persons - thous.	93,9
Employed persons - thous.	1 784,1
Activ persons - thous.	1 878,0
Unemployment rate	5,0%
Poland	6,3%

Labor market

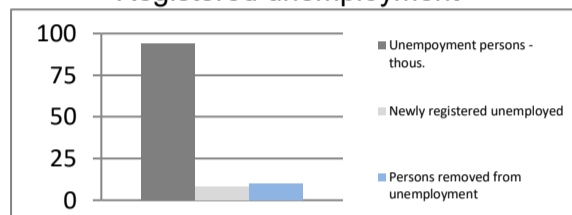


Labor market

In April 2021

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	8,5
Persons removed from unemployment	9,7

Registered unemployment

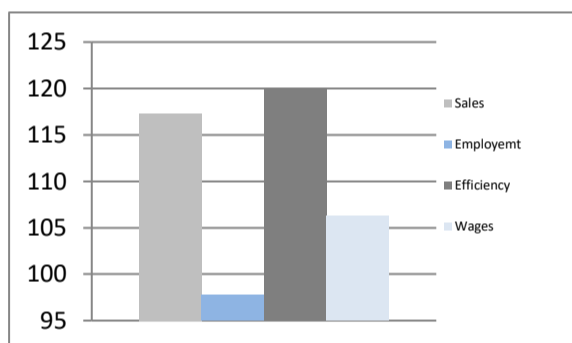


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	83 654
Sales per employed	thous. PLN	192
Employment	in thous.	436
Wages	PLN	6 165
Sales	I - IV 2020 = 100	117,3
Employment	I - IV 2020 = 100	97,8
Efficiency	I - IV 2020 = 100	119,9
Wages	I - IV 2020 = 100	106,3

Dynamics - industry

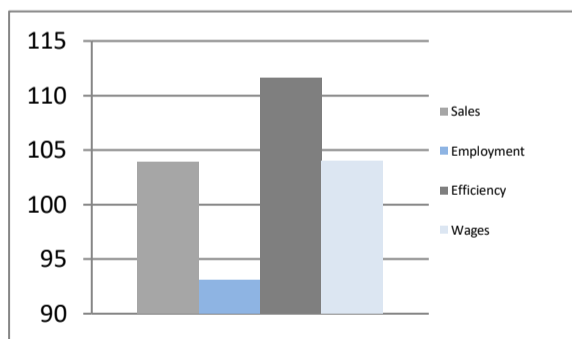


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	7 514
Sales per employed	thous. PLN	147
Employment	in thous.	51
Wages	PLN	5 213
Sales	I - IV 2020 = 100	103,9
Employment	I - IV 2020 = 100	93,1
Efficiency	I - IV 2020 = 100	111,6
Wages	I - IV 2020 = 100	104,0

Dynamics - construction

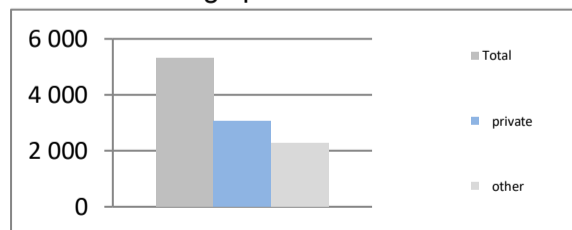


Dwellings put into use

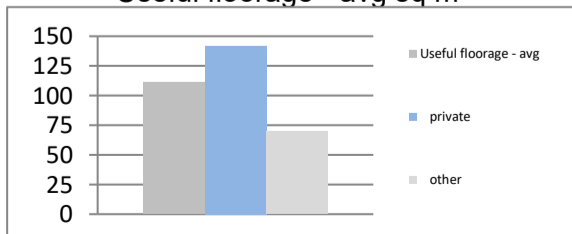
I - IV 2021

Total	pcs	5 309
private	pcs	3 046
other	pcs	2 263
Dynamics	I - IV 2020 = 100	98,5
Useful floor area	thous. sq m	590
private	thous. sq m	432
other	thous. sq m	158
Dynamics	I - IV 2020 = 100	116,4
Useful floorage - avg	sq m	111
private	sq m	142
other	sq m	70

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

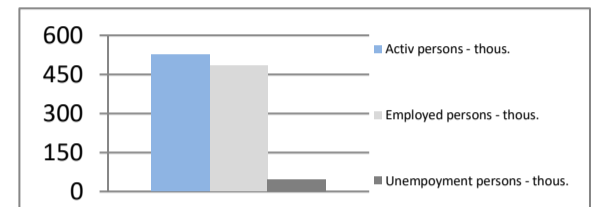
Area	sq km	11 711	Popul.	thous.	1 225
	% of Poland	3,7%		% of Poland	3,2%
Density of population	people per sq km	104,6	Rate of urbanisation		45,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	42 887	GDP	million PLN	52 519
	avg for Poland = 100%	70,6%		% of Poland	2,26%

Labor market

End of April 2021

Unemployment persons - thous.	44,2
Employed persons - thous.	482,0
Activ persons - thous.	526,2
Unemployment rate	8,4%
Poland	6,3%

Labor market

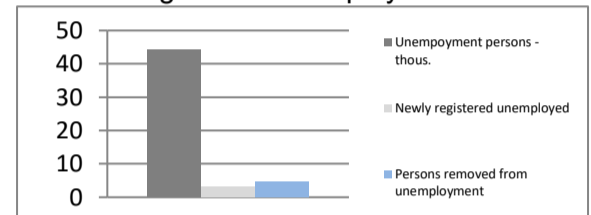


Labor market

In April 2021

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	3,2
Persons removed from unemployment	4,7

Registered unemployment

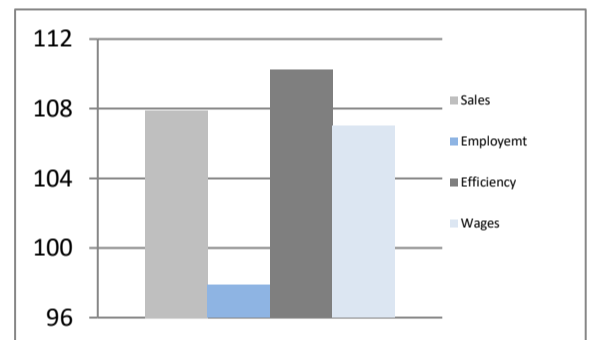


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	11 166
Sales per employed	thous. PLN	164
Employment	in thous.	68
Wages	PLN	5 070
Sales	I - IV 2020 = 100	107,9
Employment	I - IV 2020 = 100	97,9
Efficiency	I - IV 2020 = 100	110,2
Wages	I - IV 2020 = 100	107,0

Dynamics - industry

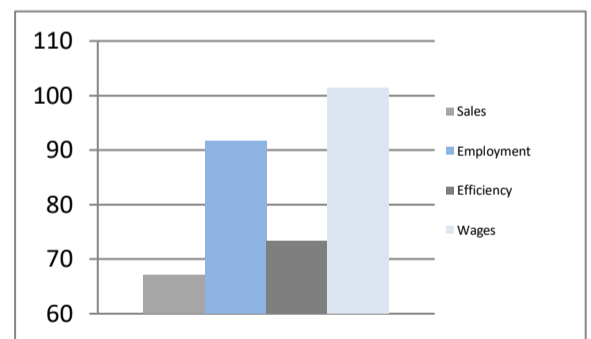


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	935
Sales per employed	thous. PLN	104
Employment	in thous.	9
Wages	PLN	4 388
Sales	I - IV 2020 = 100	67,1
Employment	I - IV 2020 = 100	91,6
Efficiency	I - IV 2020 = 100	73,3
Wages	I - IV 2020 = 100	101,3

Dynamics - construction

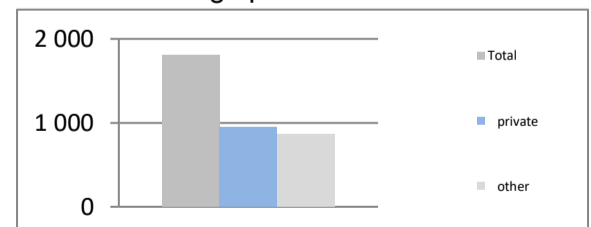


Dwellings put into use

I - IV 2021

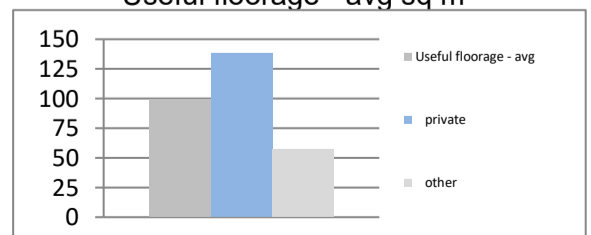
Total	pcs	1 805
private	pcs	942
other	pcs	863
Dynamics	I - IV 2020 = 100	165,4

Dwellings put into use



Useful floor area	thous. sq m	180
private	thous. sq m	130
other	thous. sq m	50
Dynamics	I - IV 2020 = 100	158,0
Useful floorage - avg	sq m	100
private	sq m	138
other	sq m	57

Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

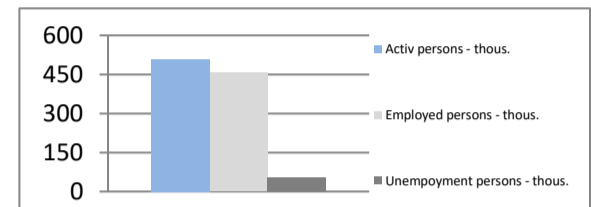
Area	sq km	24 173	Popul.	thous.	1 417
	% of Poland	7,7%		% of Poland	3,7%
Density of population	people per sq km	58,6	Rate of urbanisation		59,0%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 014	GDP	million PLN	58 096
	avg for Poland = 100%	67,5%		% of Poland	2,50%

Labor market

End of April 2021

Unemployment persons - thous.	51,3
Employed persons - thous.	456,6
Activ persons - thous.	507,9
Unemployment rate	10,1%
	Poland 6,3%

Labor market

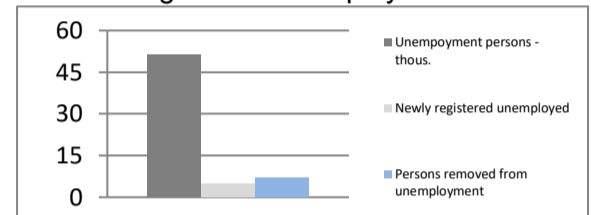


Labor market

In April 2021

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	4,7
Persons removed from unemployment	6,9

Registered unemployment

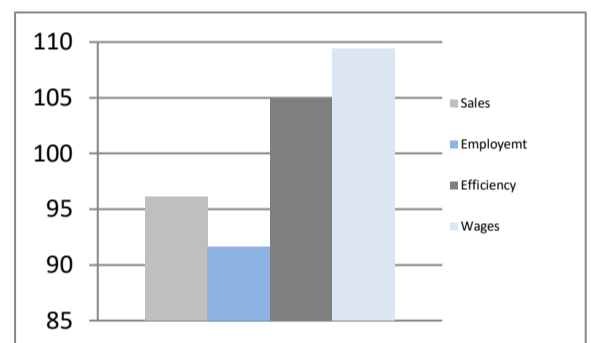


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	12 331
Sales per employed	thous. PLN	152
Employment	in thous.	81
Wages	PLN	4 871
Sales	I - IV 2020 = 100	96,1
Employment	I - IV 2020 = 100	91,6
Efficiency	I - IV 2020 = 100	104,9
Wages	I - IV 2020 = 100	109,4

Dynamics - industry

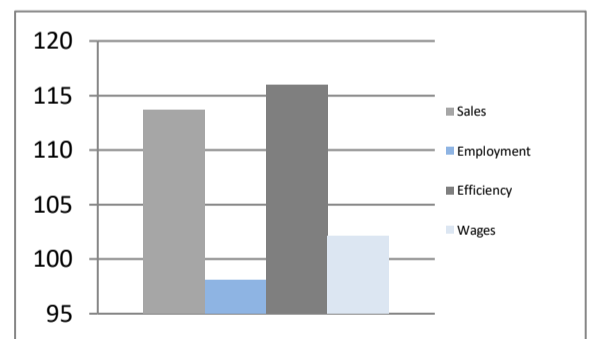


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	1 416
Sales per employed	thous. PLN	129
Employment	in thous.	11
Wages	PLN	4 535
Sales	I - IV 2020 = 100	113,7
Employment	I - IV 2020 = 100	98,1
Efficiency	I - IV 2020 = 100	115,9
Wages	I - IV 2020 = 100	102,1

Dynamics - construction

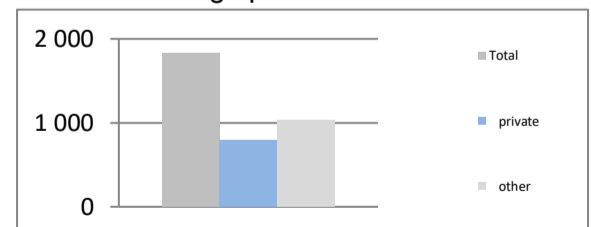


Dwellings put into use

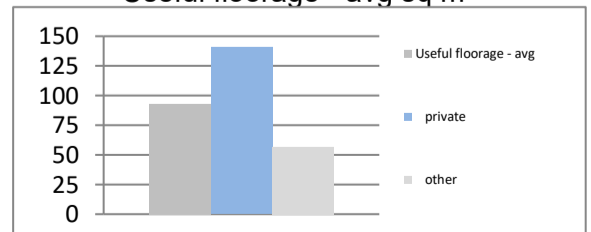
I - IV 2021

Total	pcs	1 825
private	pcs	792
other	pcs	1 033
Dynamics	I - IV 2020 = 100	95,8
Useful floor area	thous. sq m	170
private	thous. sq m	111
other	thous. sq m	59
Dynamics	I - IV 2020 = 100	108,0
Useful floorage - avg	sq m	93
private	sq m	140
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

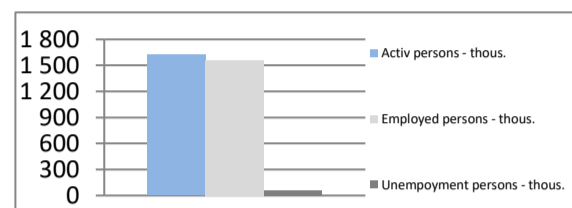
Area	sq km	29 827	Popul.	thous.	3 497
	% of Poland	9,5%		% of Poland	9,1%
Density of population	people per sq km	117,2	Rate of urbanisation		53,7%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	65 333	GDP	million PLN	228 435
	avg for Poland = 100%	107,6%		% of Poland	9,83%

Labor market

End of April 2021

Unemployment persons - thous.	61,7
Employed persons - thous.	1 562,0
Activ persons - thous.	1 623,7
Unemployment rate	3,8%
Poland	6,3%

Labor market

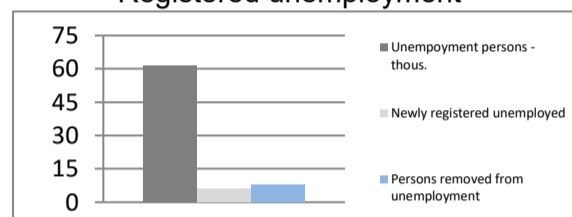


Labor market

In April 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	5,9
Persons removed from unemployment	7,7

Registered unemployment

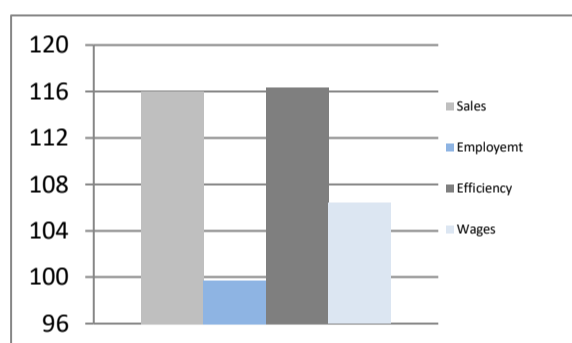


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	67 937
Sales per employed	thous. PLN	197
Employment	in thous.	344
Wages	PLN	5 367
Sales	I - IV 2020 = 100	116,0
Employment	I - IV 2020 = 100	99,7
Efficiency	I - IV 2020 = 100	116,3
Wages	I - IV 2020 = 100	106,4

Dynamics - industry

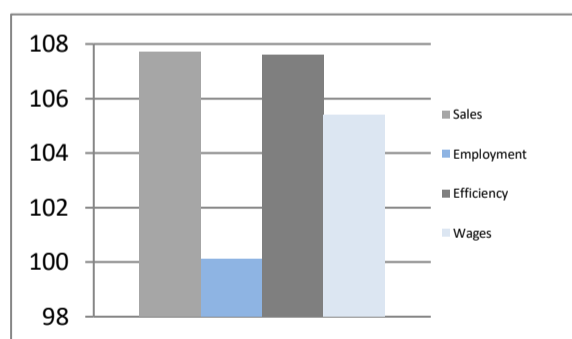


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	8 350
Sales per employed	thous. PLN	209
Employment	in thous.	40
Wages	PLN	5 384
Sales	I - IV 2020 = 100	107,7
Employment	I - IV 2020 = 100	100,1
Efficiency	I - IV 2020 = 100	107,6
Wages	I - IV 2020 = 100	105,4

Dynamics - construction

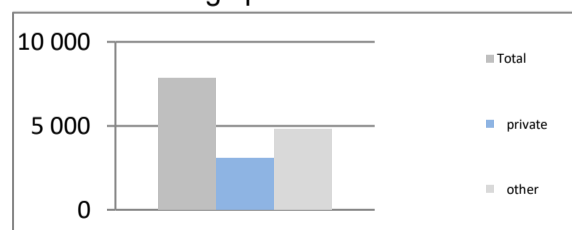


Dwellings put into use

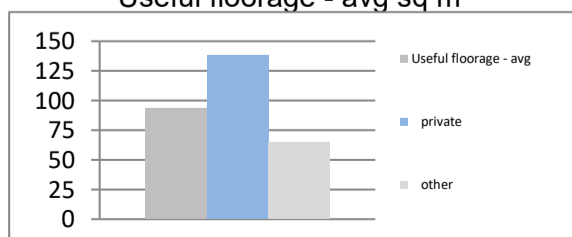
I - IV 2021

Total	pcs	7 847
private	pcs	3 048
other	pcs	4 799
Dynamics	I - IV 2020 = 100	113,6
Useful floor area	thous. sq m	732
private	thous. sq m	421
other	thous. sq m	311
Dynamics	I - IV 2020 = 100	113,6
Useful floorage - avg	sq m	93
private	sq m	138
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

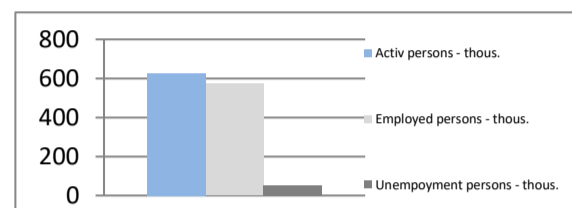
Area	sq km	22 892	Popul.	thous.	1 688
	% of Poland	7,3%		% of Poland	4,4%
Density of population	people per sq km	73,7	Rate of urbanisation		68,3%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	50 800	GDP	million PLN	85 750
	avg for Poland = 100%	83,6%		% of Poland	3,69%

Labor market

End of April 2021

Unemployment persons - thous.	52,6
Employed persons - thous.	573,6
Activ persons - thous.	626,2
Unemployment rate	8,4%
	Poland 6,3%

Labor market

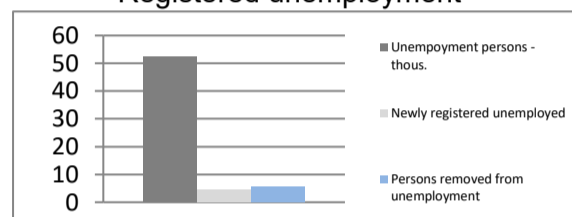


Labor market

In April 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	4,4
Persons removed from unemployment	5,5

Registered unemployment

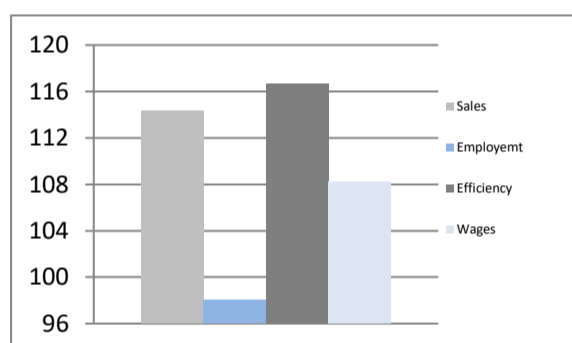


Industry - enterprise sector

I - IV 2021

Total sales	million PLN	15 755
Sales per employed	thous. PLN	169
Employment	in thous.	93
Wages	PLN	5 403
Sales	I - IV 2020 = 100	114,3
Employment	I - IV 2020 = 100	98,0
Efficiency	I - IV 2020 = 100	116,6
Wages	I - IV 2020 = 100	108,2

Dynamics - industry

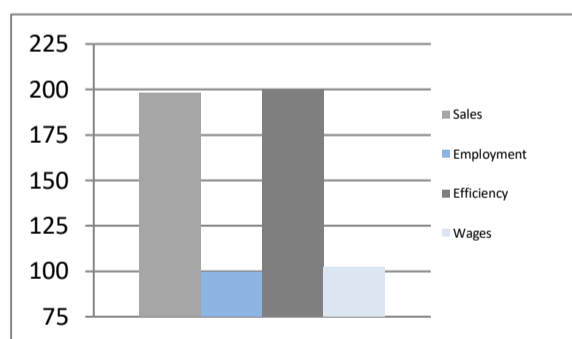


Construction - enterprise sector

I - IV 2021

Total sales	million PLN	3 049
Sales per employed	thous. PLN	254
Employment	in thous.	12
Wages	PLN	4 759
Sales	I - IV 2020 = 100	198,2
Employment	I - IV 2020 = 100	99,3
Efficiency	I - IV 2020 = 100	199,6
Wages	I - IV 2020 = 100	102,3

Dynamics - construction

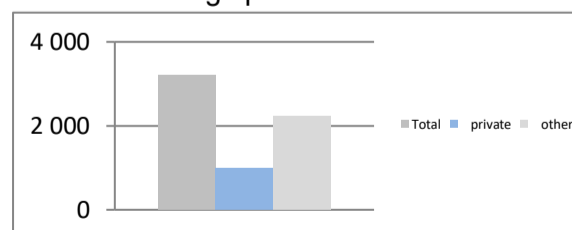


Dwellings put into use

I - IV 2021

Total	pcs	3 201
private	pcs	979
other	pcs	2 222
Dynamics	I - IV 2020 = 100	110,4

Dwellings put into use



Useful floor area	thous. sq m	254
private	thous. sq m	132
other	thous. sq m	122
Dynamics	I - IV 2020 = 100	112,2
Useful floorage - avg	sq m	79
private	sq m	135
other	sq m	55

Useful floorage - avg sq m

