



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

29/09/2021

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2020)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	38 265	100,0%	122,4	59,9%	2 323 859	60 731
DOLNOŚLĄSKIE	19 947	6,4%	2 891	7,6%	145,0	68,2%	193 577	66 952
KUJAWSKO-POMORSKIE	17 971	5,7%	2 062	5,4%	114,7	58,6%	102 017	49 477
LUBELSKIE	25 122	8,0%	2 095	5,5%	83,4	46,4%	86 912	41 480
LUBUSKIE	13 988	4,5%	1 007	2,6%	72,0	64,7%	49 033	48 688
ŁÓDZKIE	18 219	5,8%	2 438	6,4%	133,8	62,3%	141 523	58 049
MAŁOPOLSKIE	15 183	4,9%	3 410	8,9%	224,6	48,1%	188 465	55 262
MAZOWIECKIE	35 558	11,4%	5 425	14,2%	152,6	64,4%	536 811	98 951
OPOLSKIE	9 412	3,0%	977	2,6%	103,8	53,2%	46 012	47 105
PODKARPACKIE	17 846	5,7%	2 121	5,5%	118,9	41,4%	88 771	41 850
PODLASKIE	20 187	6,5%	1 173	3,1%	58,1	60,8%	53 216	45 356
POMORSKIE	18 310	5,9%	2 347	6,1%	128,2	63,2%	138 037	58 822
ŚLĄSKIE	12 333	3,9%	4 492	11,7%	364,2	76,5%	274 680	61 145
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 225	3,2%	104,6	45,4%	52 519	42 887
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 417	3,7%	58,6	59,0%	58 096	41 014
WIELKOPOLSKIE	29 827	9,5%	3 497	9,1%	117,2	53,7%	228 435	65 333
ZACHODNIOPOMORSKIE	22 892	7,3%	1 688	4,4%	73,7	68,3%	85 750	50 800

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	16 728	1 026,7	6,1%	15 701	2 729	419	5 719	5 534
DOLNOŚLĄSKIE	1 230	68,9	5,6%	1 161	228	28	6 245	5 835
KUJAWSKO-POMORSKIE	816	71,0	8,7%	745	135	20	5 091	4 855
LUBELSKIE	937	74,0	7,9%	863	100	18	5 252	4 368
LUBUSKIE	383	22,2	5,8%	361	71	7	5 292	4 635
ŁÓDZKIE	1 083	68,2	6,3%	1 014	169	20	5 566	5 074
MAŁOPOLSKIE	1 538	81,5	5,3%	1 456	213	43	5 595	4 941
MAZOWIECKIE	2 835	144,6	5,1%	2 691	389	89	6 463	7 188
OPOLSKIE	362	23,9	6,6%	338	60	7	5 518	5 083
PODKARPACKIE	957	83,3	8,7%	874	130	19	5 023	4 351
PODLASKIE	482	37,1	7,7%	445	58	13	5 013	5 689
POMORSKIE	948	56,9	6,0%	891	154	32	5 867	5 348
ŚLĄSKIE	1 873	91,8	4,9%	1 782	436	51	6 113	5 241
ŚWIĘTOKRZYSKIE	527	43,2	8,2%	484	68	9	5 078	4 419
WARMIŃSKO-MAZURSKIE	506	49,1	9,7%	457	81	11	4 871	4 590
WIELKOPOLSKIE	1 630	60,3	3,7%	1 569	344	40	5 417	5 380
ZACHODNIOPOMORSKIE	621	50,9	8,2%	570	93	12	5 398	4 795

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	I - V 2021	Total sales	Per employed	Sales	I - V 2021
	million PLN	thous. PLN	I - V 2020 = 100	Efficiency	million PLN	thous. PLN	I - V 2020 = 100	Efficiency
POLAND	719 840	264	118,1	118,7	96 549	230	105,6	107,3
DOLNOŚLĄSKIE	77 394	339	135,5	135,6	5 242	187	87,3	89,5
KUJAWSKO-POMORSKIE	31 159	231	114,7	115,7	3 389	169	107,8	108,3
LUBELSKIE	18 656	187	114,9	115,2	2 049	114	116,1	115,8
LUBUSKIE	18 512	261	114,6	116,3	934	133	105,8	108,4
ŁÓDZKIE	40 592	240	111,7	112,9	4 102	205	101,8	98,3
MAŁOPOLSKIE	53 717	252	115,7	116,4	9 120	212	101,4	102,3
MAZOWIECKIE	143 259	368	113,6	111,2	30 175	339	107,5	108,7
OPOLSKIE	15 169	253	113,4	112,2	1 967	281	116,6	116,8
PODKARPACKIE	24 878	191	121,2	122,7	3 061	161	105,8	104,1
PODLASKIE	14 963	258	109,9	108,8	2 771	213	95,6	95,5
POMORSKIE	42 313	275	106,9	107,7	6 217	194	94,1	94,1
ŚLĄSKIE	104 428	240	121,8	123,4	9 788	192	107,3	116,6
ŚWIĘTOKRZYSKIE	14 165	208	110,9	112,6	1 250	139	69,9	76,5
WARMIŃSKO-MAZURSKIE	15 522	192	98,4	106,4	1 756	160	110,4	111,6
WIELKOPOLSKIE	85 278	248	118,3	118,1	11 091	277	111,2	110,9
ZACHODNIOPOMORSKIE	19 837	213	115,4	116,7	3 638	303	181,5	181,7

POLAND

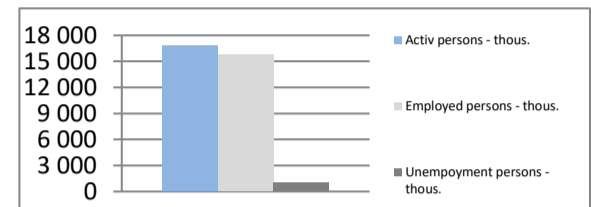
Area	sq km	312 680	Popul.	thous.	38 265
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	122,4	Rate of urbanisation		59,9%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	60 731	GDP	million PLN	2 323 859
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of May 2021

Unemployment persons - thous.	1 026,7
Employed persons - thous.	15 804,4
Activ persons - thous.	16 831,1
Unemployment rate	6,1%
Poland	6,1%

Labor market

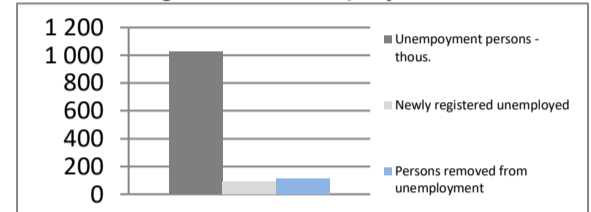


Labor market

In May 2021

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	85,3
Persons removed from unemployment	112,3

Registered unemployment

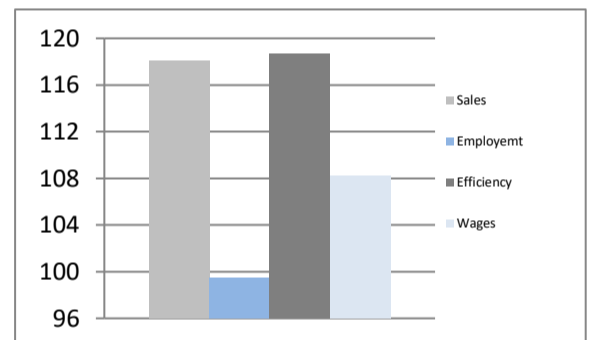


Industry - enterprise sector

I - V 2021

Total sales	million PLN	719 840
Sales per employed	thous. PLN	264
Employment	in thous.	2 729
Wages	PLN	5 719
Sales	I - V 2020 = 100	118,1
Employment	I - V 2020 = 100	99,5
Efficiency	I - V 2020 = 100	118,7
Wages	I - V 2020 = 100	108,2

Dynamics - industry

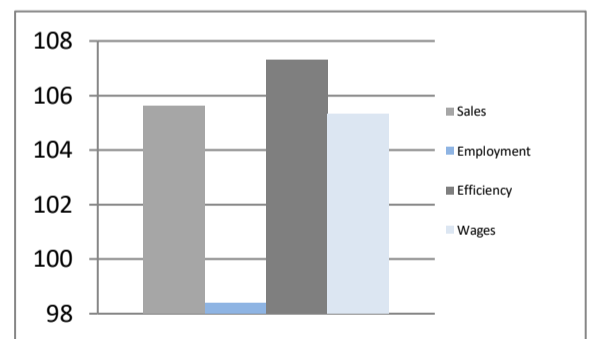


Construction - enterprise sector

I - V 2021

Total sales	million PLN	96 549
Sales per employed	thous. PLN	230
Employment	in thous.	419
Wages	PLN	5 534
Sales	I - V 2020 = 100	105,6
Employment	I - V 2020 = 100	98,4
Efficiency	I - V 2020 = 100	107,3
Wages	I - V 2020 = 100	105,3

Dynamics - construction

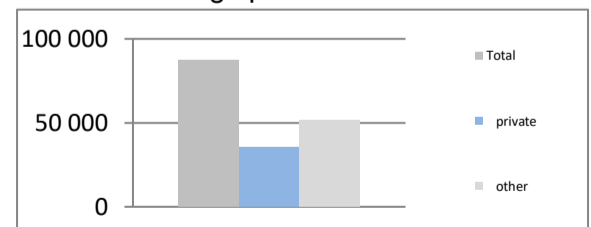


Dwellings put into use

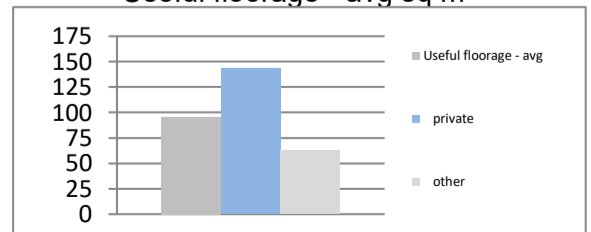
I - V 2021

Total	pcs	87 148
private	pcs	35 477
other	pcs	51 671
Dynamics	I - V 2020 = 100	108,9
Useful floor area	thous. sq m	8 330
private	thous. sq m	5 074
other	thous. sq m	3 256
Dynamics	I - V 2020 = 100	117,2
Useful floorage - avg	sq m	96
private	sq m	143
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

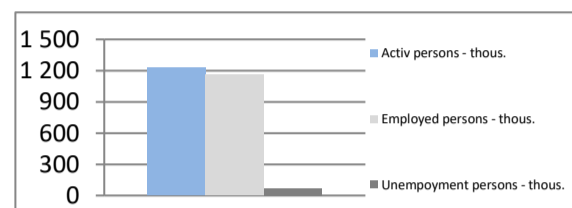
Area	sq km	19 947	Popul.	thous.	2 891
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	145,0	Rate of urbanisation		68,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	66 952	GDP	million PLN	193 577
	avg for Poland = 100%	110,2%		% of Poland	8,33%

Labor market

End of May 2021

Unemployment persons - thous.	68,9
Employed persons - thous.	1 161,5
Activ persons - thous.	1 230,4
Unemployment rate	5,6%
Poland	6,1%

Labor market

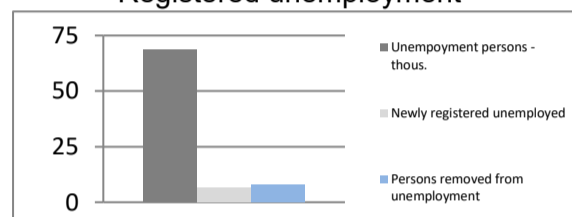


Labor market

In May 2021

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	6,4
Persons removed from unemployment	7,8

Registered unemployment

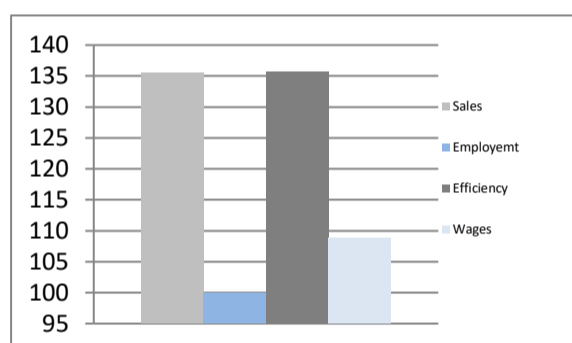


Industry - enterprise sector

I - V 2021

Total sales	million PLN	77 394
Sales per employed	thous. PLN	339
Employment	in thous.	228
Wages	PLN	6 245
Sales	I - V 2020 = 100	135,5
Employment	I - V 2020 = 100	99,9
Efficiency	I - V 2020 = 100	135,6
Wages	I - V 2020 = 100	108,8

Dynamics - industry

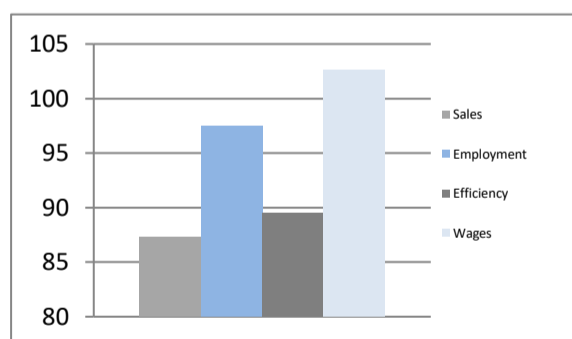


Construction - enterprise sector

I - V 2021

Total sales	million PLN	5 242
Sales per employed	thous. PLN	187
Employment	in thous.	28
Wages	PLN	5 835
Sales	I - V 2020 = 100	87,3
Employment	I - V 2020 = 100	97,5
Efficiency	I - V 2020 = 100	89,5
Wages	I - V 2020 = 100	102,6

Dynamics - construction

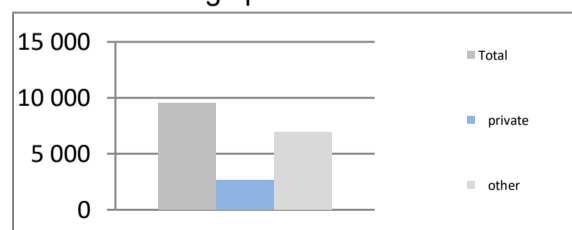


Dwellings put into use

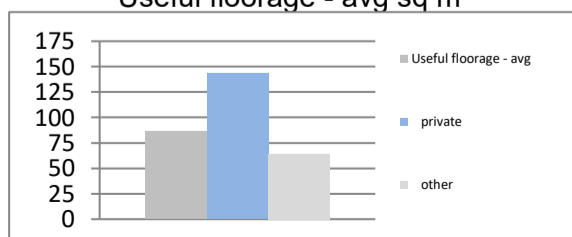
I - V 2021

Total	pcs	9 558
private	pcs	2 657
other	pcs	6 901
Dynamics	I - V 2020 = 100	116,5
Useful floor area	thous. sq m	824
private	thous. sq m	381
other	thous. sq m	443
Dynamics	I - V 2020 = 100	125,1
Useful floorage - avg	sq m	86
private	sq m	143
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

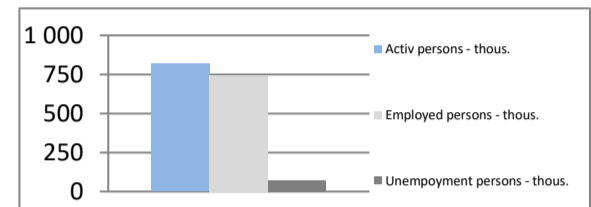
Area	sq km	17 971	Popul.	thous.	2 062
	% of Poland	5,7%		% of Poland	5,4%
Density of population	people per sq km	114,7	Rate of urbanisation		58,6%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	49 477	GDP	million PLN	102 017
	avg for Poland = 100%	81,5%		% of Poland	4,39%

Labor market

End of May 2021

Unemployment persons - thous.	71,0
Employed persons - thous.	745,1
Activ persons - thous.	816,1
Unemployment rate	8,7%
Poland	6,1%

Labor market

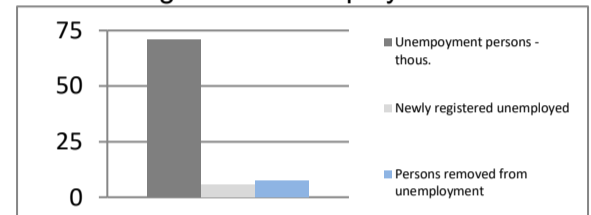


Labor market

In May 2021

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	5,7
Persons removed from unemployment	7,3

Registered unemployment

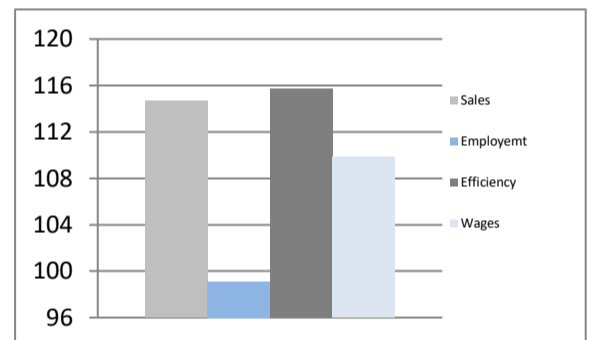


Industry - enterprise sector

I - V 2021

Total sales	million PLN	31 159
Sales per employed	thous. PLN	231
Employment	in thous.	135
Wages	PLN	5 091
Sales	I - V 2020 = 100	114,7
Employment	I - V 2020 = 100	99,1
Efficiency	I - V 2020 = 100	115,7
Wages	I - V 2020 = 100	109,8

Dynamics - industry

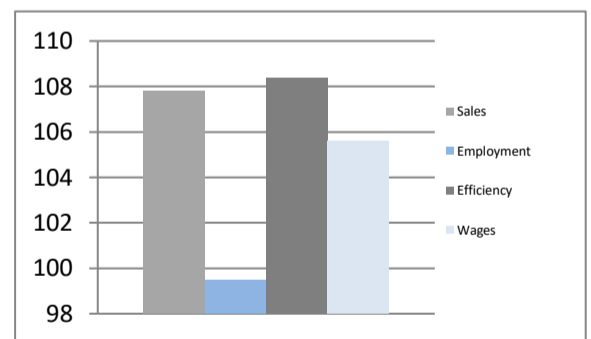


Construction - enterprise sector

I - V 2021

Total sales	million PLN	3 389
Sales per employed	thous. PLN	169
Employment	in thous.	20
Wages	PLN	4 855
Sales	I - V 2020 = 100	107,8
Employment	I - V 2020 = 100	99,5
Efficiency	I - V 2020 = 100	108,3
Wages	I - V 2020 = 100	105,6

Dynamics - construction

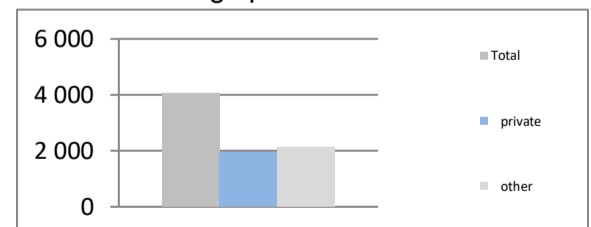


Dwellings put into use

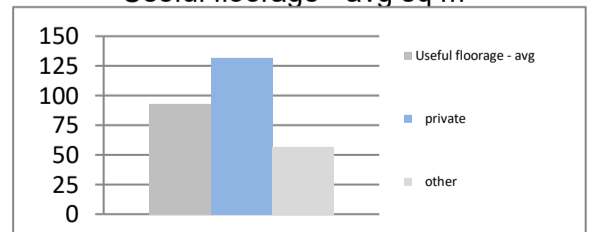
I - V 2021

Total	pcs	4 063
private	pcs	1 952
other	pcs	2 111
Dynamics	I - V 2020 = 100	107,4
Useful floor area	thous. sq m	377
private	thous. sq m	257
other	thous. sq m	120
Dynamics	I - V 2020 = 100	111,9
Useful floorage - avg	sq m	93
private	sq m	132
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

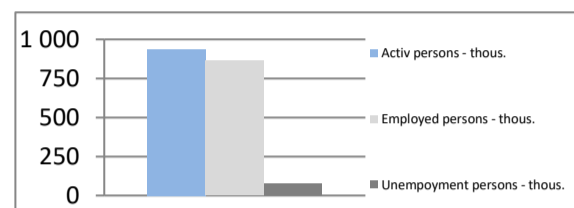
Area	sq km	25 122	Popul.	thous.	2 095
	% of Poland	8,0%		% of Poland	5,5%
Density of population	people per sq km	83,4	Rate of urbanisation		46,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 480	GDP	million PLN	86 912
	avg for Poland = 100%	68,3%		% of Poland	3,74%

Labor market

End of May 2021

Unemployment persons - thous.	74,0
Employed persons - thous.	862,7
Activ persons - thous.	936,7
Unemployment rate	7,9%
	Poland 6,1%

Labor market

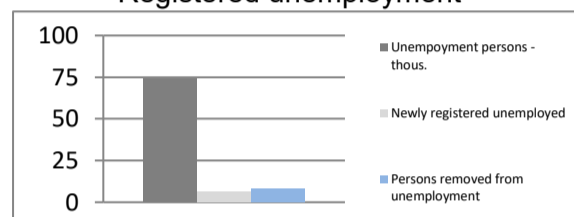


Labor market

In May 2021

Unemployed per 1 job advertisement	25,0
Newly registered unemployed	6,1
Persons removed from unemployment	7,9

Registered unemployment

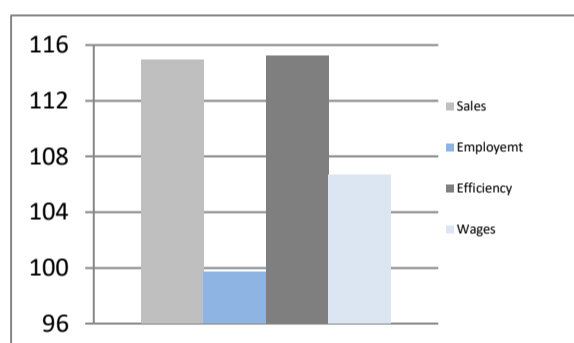


Industry - enterprise sector

I - V 2021

Total sales	million PLN	18 656
Sales per employed	thous. PLN	187
Employment	in thous.	100
Wages	PLN	5 252
Sales	I - V 2020 = 100	114,9
Employment	I - V 2020 = 100	99,7
Efficiency	I - V 2020 = 100	115,2
Wages	I - V 2020 = 100	106,7

Dynamics - industry

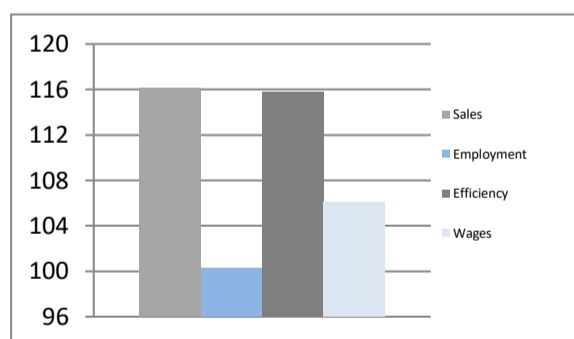


Construction - enterprise sector

I - V 2021

Total sales	million PLN	2 049
Sales per employed	thous. PLN	114
Employment	in thous.	18
Wages	PLN	4 368
Sales	I - V 2020 = 100	116,1
Employment	I - V 2020 = 100	100,3
Efficiency	I - V 2020 = 100	115,8
Wages	I - V 2020 = 100	106,1

Dynamics - construction

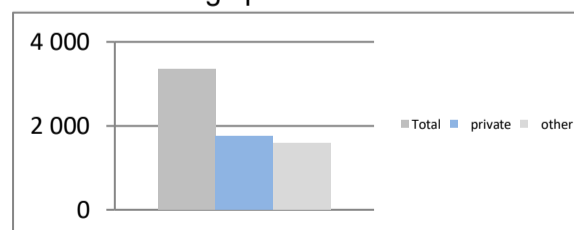


Dwellings put into use

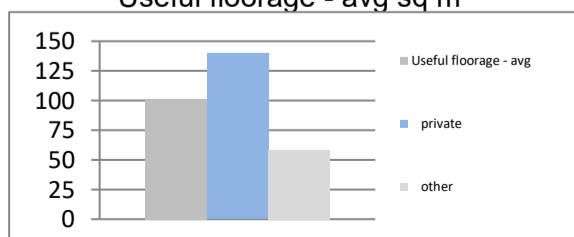
I - V 2021

Total	pcs	3 343
private	pcs	1 759
other	pcs	1 584
Dynamics	I - V 2020 = 100	116,6
Useful floor area	thous. sq m	338
private	thous. sq m	246
other	thous. sq m	92
Dynamics	I - V 2020 = 100	117,9
Useful floorage - avg	sq m	101
private	sq m	140
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

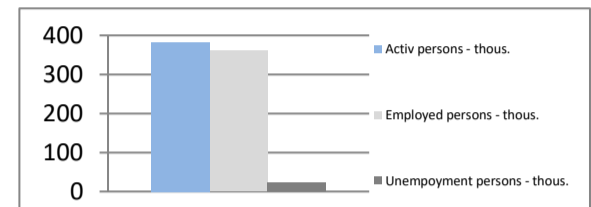
Area	sq km	13 988	Popul.	thous.	1 007
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	72,0	Rate of urbanisation		64,7%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	48 688	GDP	million PLN	49 033
	avg for Poland = 100%	80,2%		% of Poland	2,11%

Labor market

End of May 2021

Unemployment persons - thous.	22,2
Employed persons - thous.	360,6
Activ persons - thous.	382,8
Unemployment rate	5,8%
Poland	6,1%

Labor market

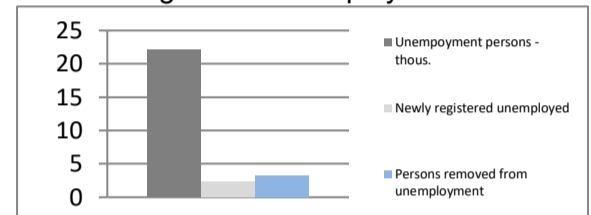


Labor market

In May 2021

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	2,3
Persons removed from unemployment	3,2

Registered unemployment

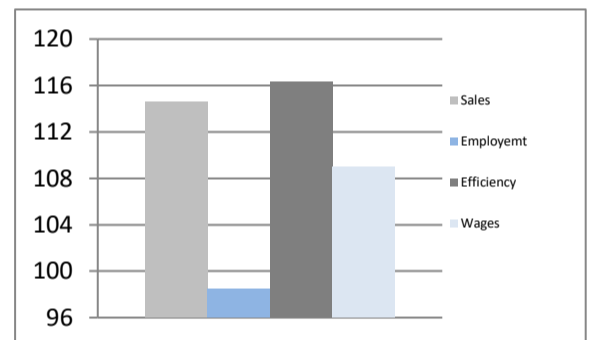


Industry - enterprise sector

I - V 2021

Total sales	million PLN	18 512
Sales per employed	thous. PLN	261
Employment	in thous.	71
Wages	PLN	5 292
Sales	I - V 2020 = 100	114,6
Employment	I - V 2020 = 100	98,5
Efficiency	I - V 2020 = 100	116,3
Wages	I - V 2020 = 100	109,0

Dynamics - industry

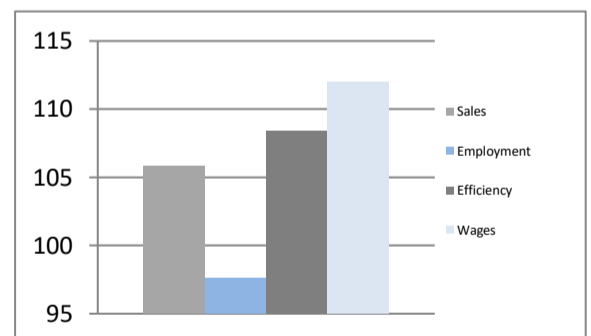


Construction - enterprise sector

I - V 2021

Total sales	million PLN	934
Sales per employed	thous. PLN	133
Employment	in thous.	7
Wages	PLN	4 635
Sales	I - V 2020 = 100	105,8
Employment	I - V 2020 = 100	97,6
Efficiency	I - V 2020 = 100	108,4
Wages	I - V 2020 = 100	112,0

Dynamics - construction

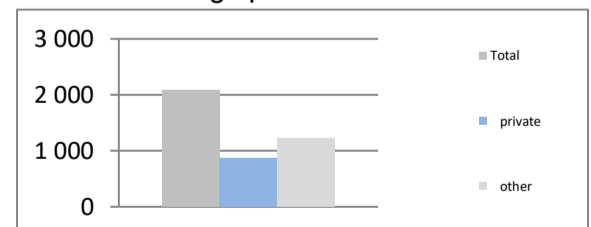


Dwellings put into use

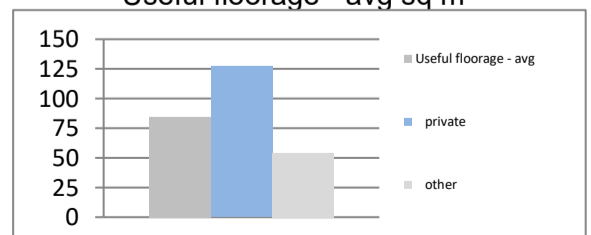
I - V 2021

Total	pcs	2 084
private	pcs	867
other	pcs	1 217
Dynamics	I - V 2020 = 100	104,3
Useful floor area	thous. sq m	176
private	thous. sq m	110
other	thous. sq m	66
Dynamics	I - V 2020 = 100	103,3
Useful floorage - avg	sq m	85
private	sq m	127
other	sq m	54

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

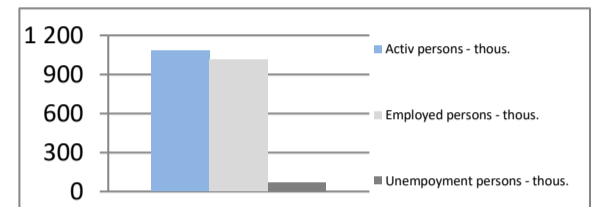
Area	sq km	18 219	Popul.	thous.	2 438
	% of Poland	5,8%		% of Poland	6,4%
Density of population	people per sq km	133,8	Rate of urbanisation		62,3%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	58 049	GDP	million PLN	141 523
	avg for Poland = 100%	95,6%		% of Poland	6,09%

Labor market

End of May 2021

Unemployment persons - thous.	68,2
Employed persons - thous.	1 014,3
Activ persons - thous.	1 082,5
Unemployment rate	6,3%
	Poland 6,1%

Labor market

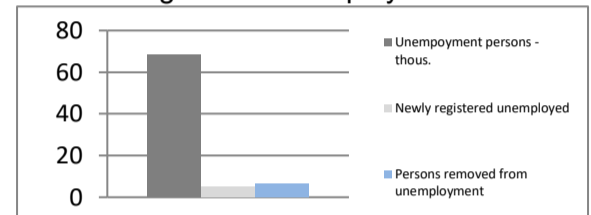


Labor market

In May 2021

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	5,3
Persons removed from unemployment	6,7

Registered unemployment

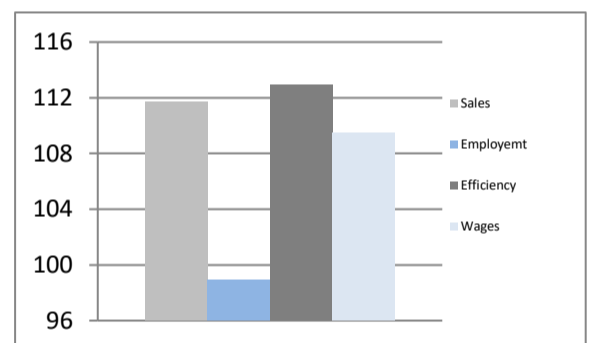


Industry - enterprise sector

I - V 2021

Total sales	million PLN	40 592
Sales per employed	thous. PLN	240
Employment	in thous.	169
Wages	PLN	5 566
Sales	I - V 2020 = 100	111,7
Employment	I - V 2020 = 100	98,9
Efficiency	I - V 2020 = 100	112,9
Wages	I - V 2020 = 100	109,5

Dynamics - industry

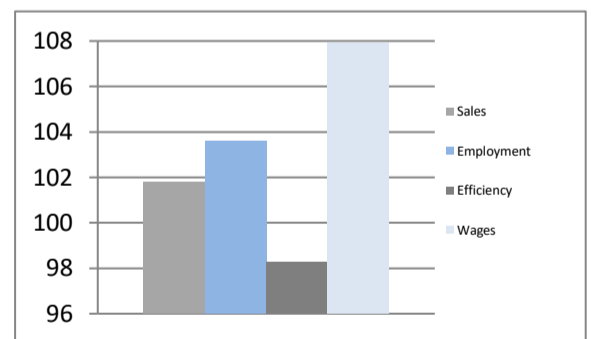


Construction - enterprise sector

I - V 2021

Total sales	million PLN	4 102
Sales per employed	thous. PLN	205
Employment	in thous.	20
Wages	PLN	5 074
Sales	I - V 2020 = 100	101,8
Employment	I - V 2020 = 100	103,6
Efficiency	I - V 2020 = 100	98,3
Wages	I - V 2020 = 100	107,9

Dynamics - construction

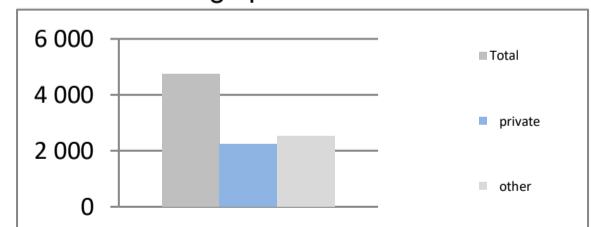


Dwellings put into use

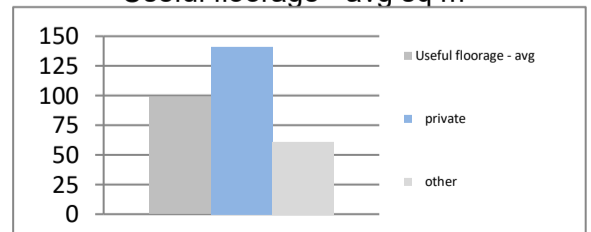
I - V 2021

Total	pcs	4 753
private	pcs	2 233
other	pcs	2 520
Dynamics	I - V 2020 = 100	106,4
Useful floor area	thous. sq m	468
private	thous. sq m	315
other	thous. sq m	153
Dynamics	I - V 2020 = 100	120,1
Useful floorage - avg	sq m	98
private	sq m	141
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

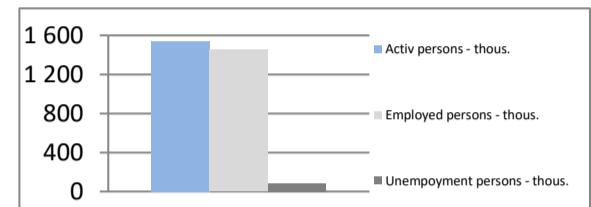
Area	sq km	15 183	Popul.	thous.	3 410
	% of Poland	4,9%		% of Poland	8,9%
Density of population	people per sq km	224,6	Rate of urbanisation		48,1%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	55 262	GDP	million PLN	188 465
	avg for Poland = 100%	91,0%		% of Poland	8,11%

Labor market

End of May 2021

Unemployment persons - thous.	81,5
Employed persons - thous.	1 456,2
Activ persons - thous.	1 537,7
Unemployment rate	5,3%
	Poland 6,1%

Labor market

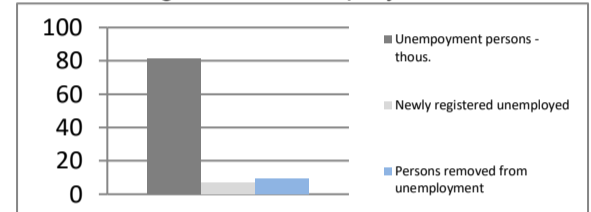


Labor market

In May 2021

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	6,9
Persons removed from unemployment	9,4

Registered unemployment

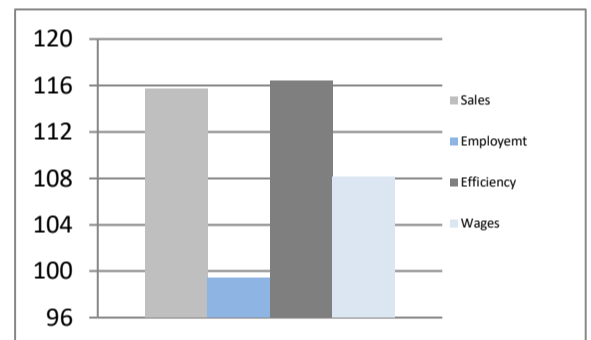


Industry - enterprise sector

I - V 2021

Total sales	million PLN	53 717
Sales per employed	thous. PLN	252
Employment	in thous.	213
Wages	PLN	5 595
Sales	I - V 2020 = 100	115,7
Employment	I - V 2020 = 100	99,4
Efficiency	I - V 2020 = 100	116,4
Wages	I - V 2020 = 100	108,1

Dynamics - industry

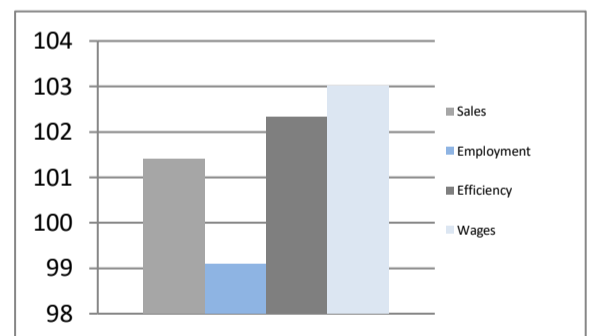


Construction - enterprise sector

I - V 2021

Total sales	million PLN	9 120
Sales per employed	thous. PLN	212
Employment	in thous.	43
Wages	PLN	4 941
Sales	I - V 2020 = 100	101,4
Employment	I - V 2020 = 100	99,1
Efficiency	I - V 2020 = 100	102,3
Wages	I - V 2020 = 100	103,0

Dynamics - construction

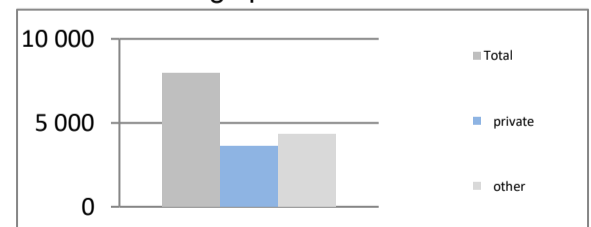


Dwellings put into use

I - V 2021

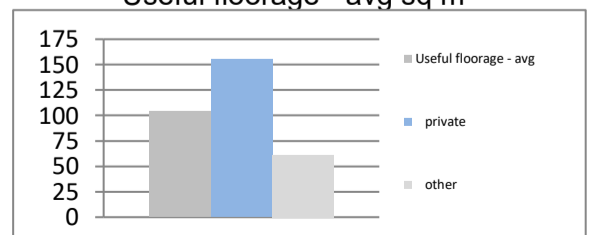
Total	pcs	7 976
private	pcs	3 627
other	pcs	4 349
Dynamics	I - V 2020 = 100	97,8

Dwellings put into use



Useful floor area	thous. sq m	830
private	thous. sq m	562
other	thous. sq m	268
Dynamics	I - V 2020 = 100	116,6
Useful floorage - avg	sq m	104
private	sq m	155
other	sq m	62

Useful floorage - avg sq m



MAZOWIECKIE

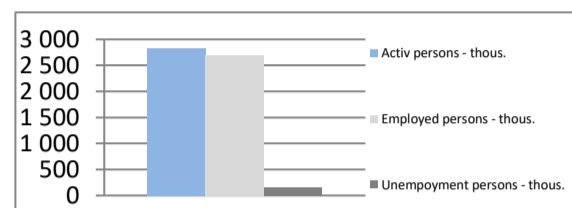
Area	sq km	35 558	Popul.	thous.	5 425
	% of Poland	11,4%		% of Poland	14,2%
Density of population	people per sq km	152,6	Rate of urbanisation		64,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	98 951	GDP	million PLN	536 811
	avg for Poland = 100%	162,9%		% of Poland	23,10%

Labor market

End of May 2021

Unemployment persons - thous.	144,6
Employed persons - thous.	2 690,7
Activ persons - thous.	2 835,3
Unemployment rate	5,1%
Poland	6,1%

Labor market

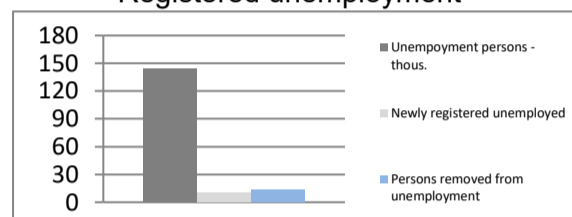


Labor market

In May 2021

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	10,4
Persons removed from unemployment	13,5

Registered unemployment

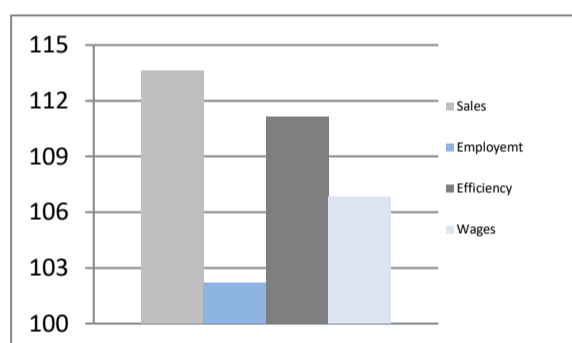


Industry - enterprise sector

I - V 2021

Total sales	million PLN	143 259
Sales per employed	thous. PLN	368
Employment	in thous.	389
Wages	PLN	6 463
Sales	I - V 2020 = 100	113,6
Employment	I - V 2020 = 100	102,2
Efficiency	I - V 2020 = 100	111,2
Wages	I - V 2020 = 100	106,8

Dynamics - industry

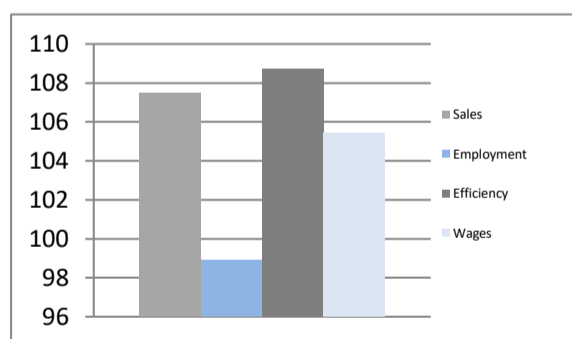


Construction - enterprise sector

I - V 2021

Total sales	million PLN	30 175
Sales per employed	thous. PLN	339
Employment	in thous.	89
Wages	PLN	7 188
Sales	I - V 2020 = 100	107,5
Employment	I - V 2020 = 100	98,9
Efficiency	I - V 2020 = 100	108,7
Wages	I - V 2020 = 100	105,4

Dynamics - construction

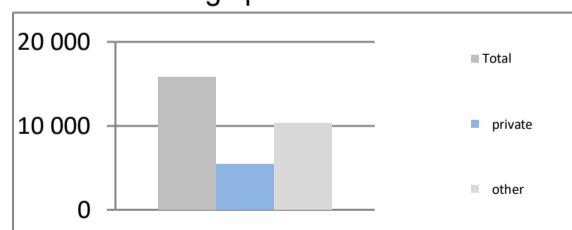


Dwellings put into use

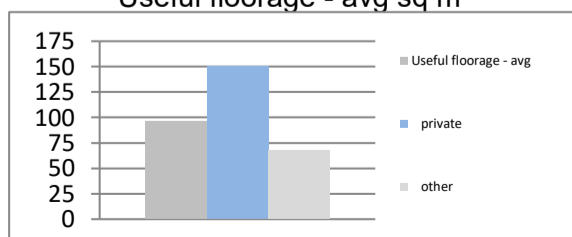
I - V 2021

Total	pcs	15 827
private	pcs	5 463
other	pcs	10 364
Dynamics	I - V 2020 = 100	106,9
Useful floor area	thous. sq m	1 521
private	thous. sq m	821
other	thous. sq m	700
Dynamics	I - V 2020 = 100	118,9
Useful floorage - avg	sq m	96
private	sq m	150
other	sq m	67

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

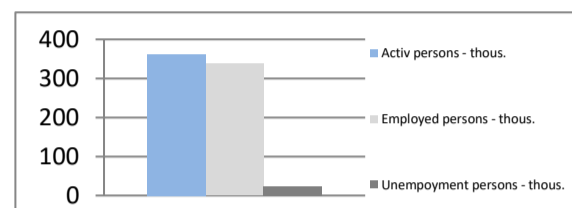
Area	sq km	9 412	Popul.	thous.	977
	% of Poland	3,0%		% of Poland	2,6%
Density of population	people per sq km	103,8	Rate of urbanisation		53,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	47 105	GDP	million PLN	46 012
	avg for Poland = 100%	77,6%		% of Poland	1,98%

Labor market

End of May 2021

Unemployment persons - thous.	23,9
Employed persons - thous.	338,2
Activ persons - thous.	362,1
Unemployment rate	6,6%
Poland	6,1%

Labor market

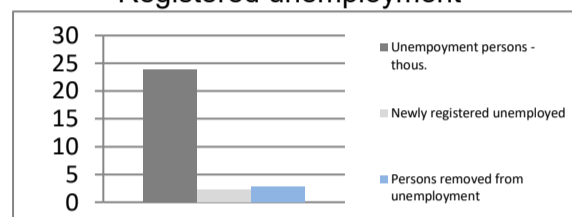


Labor market

In May 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	2,2
Persons removed from unemployment	2,9

Registered unemployment

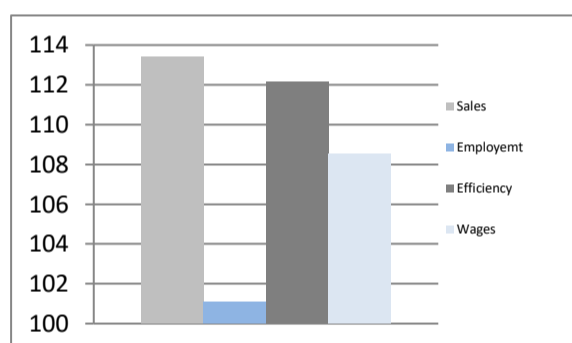


Industry - enterprise sector

I - V 2021

Total sales	million PLN	15 169
Sales per employed	thous. PLN	253
Employment	in thous.	60
Wages	PLN	5 518
Sales	I - V 2020 = 100	113,4
Employment	I - V 2020 = 100	101,1
Efficiency	I - V 2020 = 100	112,2
Wages	I - V 2020 = 100	108,5

Dynamics - industry

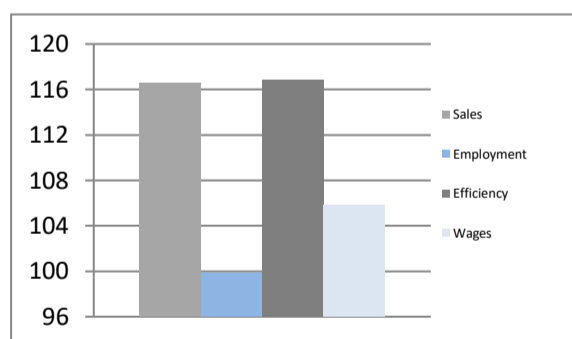


Construction - enterprise sector

I - V 2021

Total sales	million PLN	1 967
Sales per employed	thous. PLN	281
Employment	in thous.	7
Wages	PLN	5 083
Sales	I - V 2020 = 100	116,6
Employment	I - V 2020 = 100	99,8
Efficiency	I - V 2020 = 100	116,8
Wages	I - V 2020 = 100	105,8

Dynamics - construction

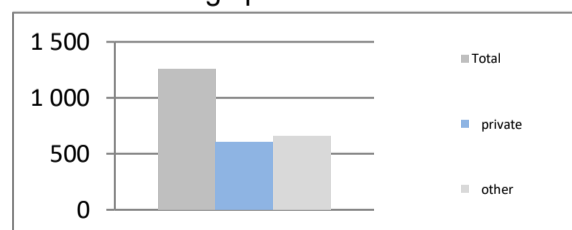


Dwellings put into use

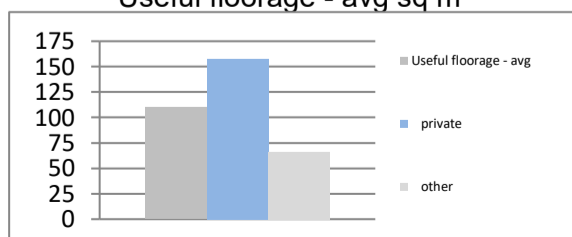
I - V 2021

Total	pcs	1 253
private	pcs	598
other	pcs	655
Dynamics	I - V 2020 = 100	138,8
Useful floor area	thous. sq m	138
private	thous. sq m	94
other	thous. sq m	43
Dynamics	I - V 2020 = 100	124,1
Useful floorage - avg	sq m	110
private	sq m	158
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

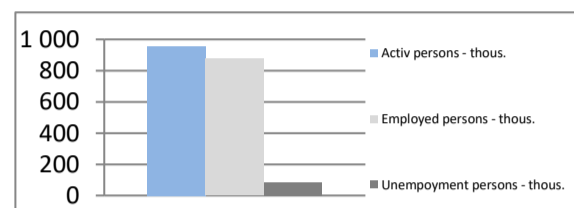
Area	sq km	17 846	Popul.	thous.	2 121
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	118,9	Rate of urbanisation		41,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 850	GDP	million PLN	88 771
	avg for Poland = 100%	68,9%		% of Poland	3,82%

Labor market

End of May 2021

Unemployment persons - thous.	83,3
Employed persons - thous.	874,2
Activ persons - thous.	957,5
Unemployment rate	8,7%
Poland	6,1%

Labor market

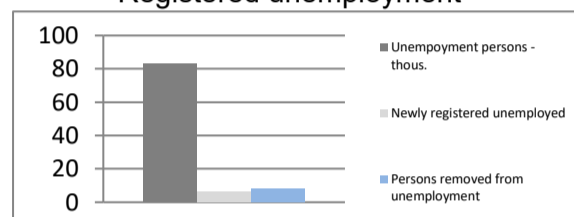


Labor market

In May 2021

Unemployed per 1 job advertisement	29,0
Newly registered unemployed	6,0
Persons removed from unemployment	8,5

Registered unemployment

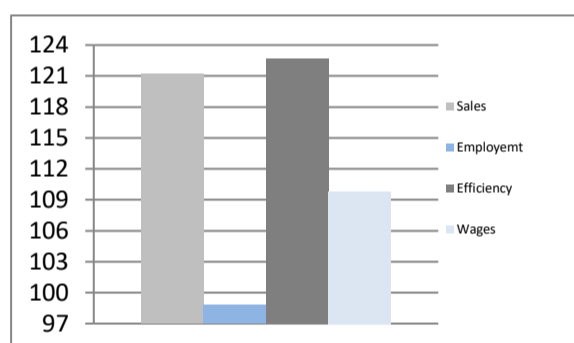


Industry - enterprise sector

I - V 2021

Total sales	million PLN	24 878
Sales per employed	thous. PLN	191
Employment	in thous.	130
Wages	PLN	5 023
Sales	I - V 2020 = 100	121,2
Employment	I - V 2020 = 100	98,8
Efficiency	I - V 2020 = 100	122,7
Wages	I - V 2020 = 100	109,8

Dynamics - industry

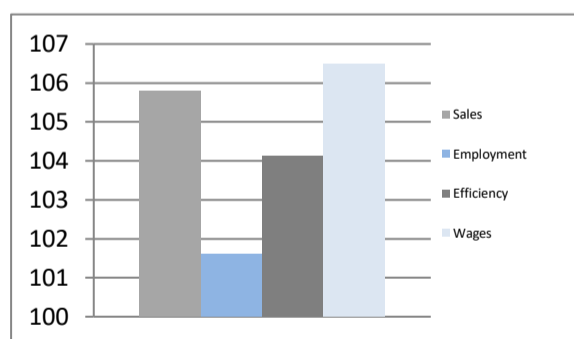


Construction - enterprise sector

I - V 2021

Total sales	million PLN	3 061
Sales per employed	thous. PLN	161
Employment	in thous.	19
Wages	PLN	4 351
Sales	I - V 2020 = 100	105,8
Employment	I - V 2020 = 100	101,6
Efficiency	I - V 2020 = 100	104,1
Wages	I - V 2020 = 100	106,5

Dynamics - construction

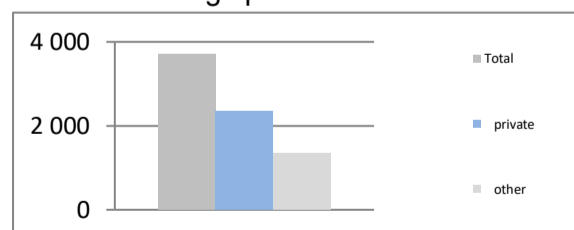


Dwellings put into use

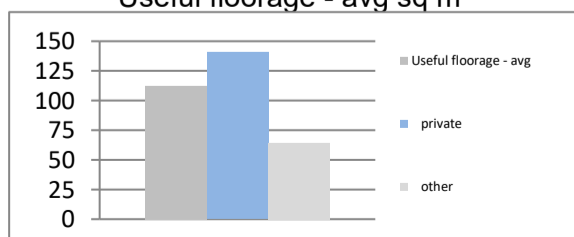
I - V 2021

Total	pcs	3 704
private	pcs	2 345
other	pcs	1 359
Dynamics	I - V 2020 = 100	120,2
Useful floor area	thous. sq m	417
private	thous. sq m	329
other	thous. sq m	87
Dynamics	I - V 2020 = 100	122,3
Useful floorage - avg	sq m	112
private	sq m	140
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

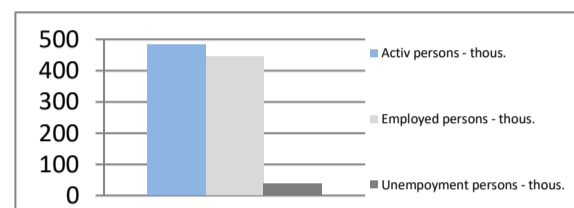
Area	sq km	20 187	Popul.	thous.	1 173
	% of Poland	6,5%		% of Poland	3,1%
Density of population	people per sq km	58,1	Rate of urbanisation		60,8%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	45 356	GDP	million PLN	53 216
	avg for Poland = 100%	74,7%		% of Poland	2,29%

Labor market

End of May 2021

Unemployment persons - thous.	37,1
Employed persons - thous.	444,7
Activ persons - thous.	481,8
Unemployment rate	7,7%
Poland	6,1%

Labor market

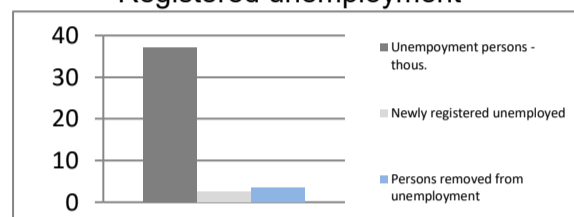


Labor market

In May 2021

Unemployed per 1 job advertisement	25,0
Newly registered unemployed	2,6
Persons removed from unemployment	3,5

Registered unemployment

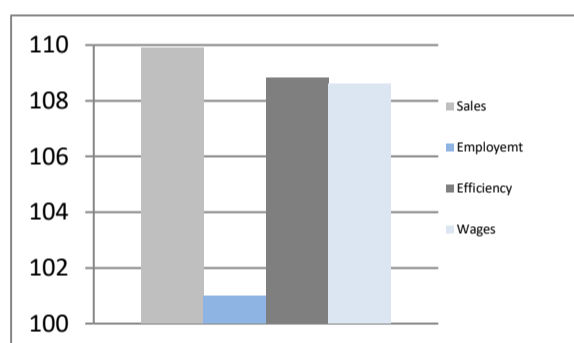


Industry - enterprise sector

I - V 2021

Total sales	million PLN	14 963
Sales per employed	thous. PLN	258
Employment	in thous.	58
Wages	PLN	5 013
Sales	I - V 2020 = 100	109,9
Employment	I - V 2020 = 100	101,0
Efficiency	I - V 2020 = 100	108,8
Wages	I - V 2020 = 100	108,6

Dynamics - industry

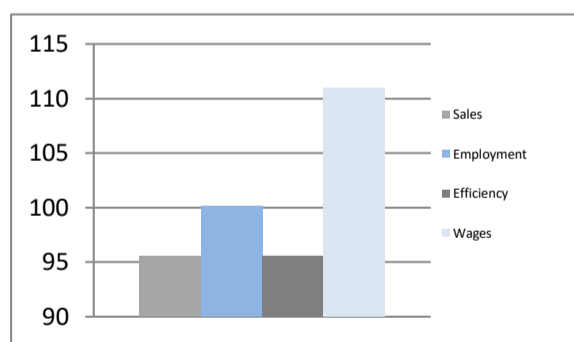


Construction - enterprise sector

I - V 2021

Total sales	million PLN	2 771
Sales per employed	thous. PLN	213
Employment	in thous.	13
Wages	PLN	5 689
Sales	I - V 2020 = 100	95,6
Employment	I - V 2020 = 100	100,1
Efficiency	I - V 2020 = 100	95,5
Wages	I - V 2020 = 100	110,9

Dynamics - construction

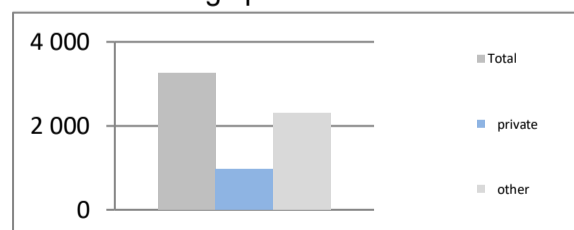


Dwellings put into use

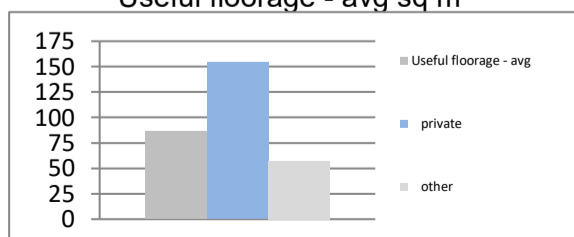
I - V 2021

Total	pcs	3 263
private	pcs	971
other	pcs	2 292
Dynamics	I - V 2020 = 100	153,8
Useful floor area	thous. sq m	281
private	thous. sq m	150
other	thous. sq m	132
Dynamics	I - V 2020 = 100	130,3
Useful floorage - avg	sq m	86
private	sq m	154
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

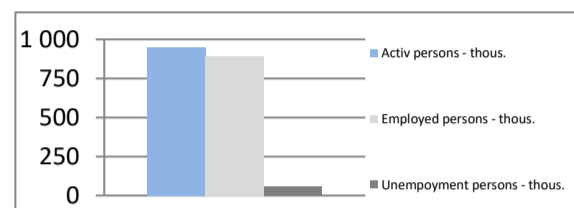
Area	sq km	18 310	Popul.	thous.	2 347
	% of Poland	5,9%		% of Poland	6,1%
Density of population	people per sq km	128,2	Rate of urbanisation		63,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	58 822	GDP	million PLN	138 037
	avg for Poland = 100%	96,9%		% of Poland	5,94%

Labor market

End of May 2021

Unemployment persons - thous.	56,9
Employed persons - thous.	891,4
Activ persons - thous.	948,3
Unemployment rate	6,0%
	Poland 6,1%

Labor market

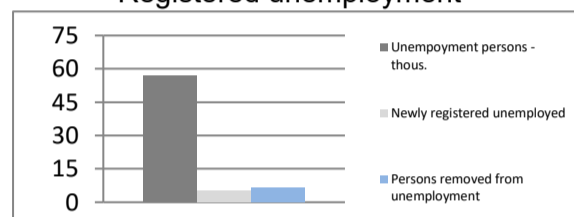


Labor market

In May 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	5,1
Persons removed from unemployment	6,7

Registered unemployment

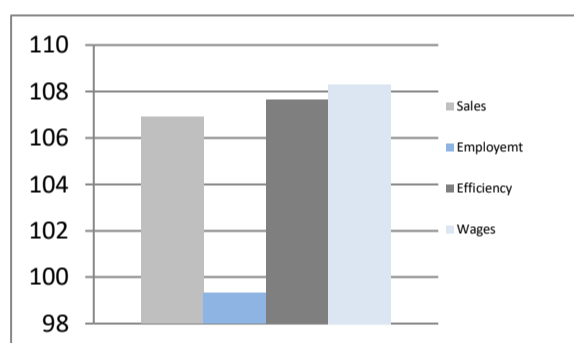


Industry - enterprise sector

I - V 2021

Total sales	million PLN	42 313
Sales per employed	thous. PLN	275
Employment	in thous.	154
Wages	PLN	5 013
Sales	I - V 2020 = 100	106,9
Employment	I - V 2020 = 100	99,3
Efficiency	I - V 2020 = 100	107,7
Wages	I - V 2020 = 100	108,3

Dynamics - industry

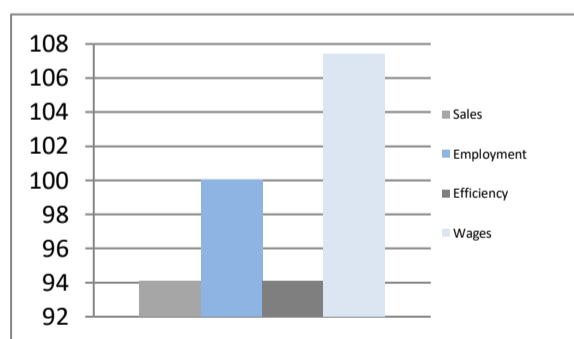


Construction - enterprise sector

I - V 2021

Total sales	million PLN	6 217
Sales per employed	thous. PLN	194
Employment	in thous.	32
Wages	PLN	5 348
Sales	I - V 2020 = 100	94,1
Employment	I - V 2020 = 100	100,0
Efficiency	I - V 2020 = 100	94,1
Wages	I - V 2020 = 100	107,4

Dynamics - construction

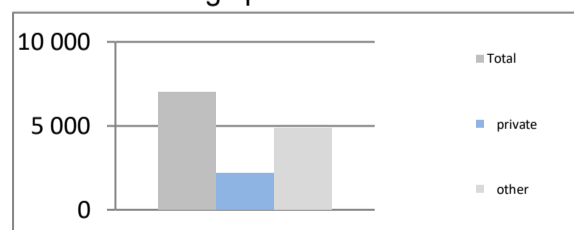


Dwellings put into use

I - V 2021

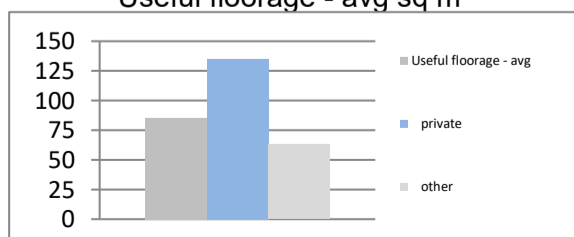
Total	pcs	7 024
private	pcs	2 165
other	pcs	4 859
Dynamics	I - V 2020 = 100	100,4

Dwellings put into use



Useful floor area	thous. sq m	599
private	thous. sq m	293
other	thous. sq m	306
Dynamics	I - V 2020 = 100	107,2
Useful floorage - avg	sq m	85
private	sq m	135
other	sq m	63

Useful floorage - avg sq m



ŚLĄSKIE

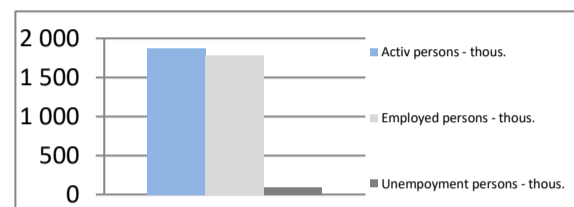
Area	sq km	12 333	Popul.	thous.	4 492
	% of Poland	3,9%		% of Poland	11,7%
Density of population	people per sq km	364,2	Rate of urbanisation		76,5%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	61 145	GDP	million PLN	274 680
	avg for Poland = 100%	100,7%		% of Poland	11,82%

Labor market

End of May 2021

Unemployment persons - thous.	91,8
Employed persons - thous.	1 781,7
Activ persons - thous.	1 873,5
Unemployment rate	4,9%
Poland	6,1%

Labor market

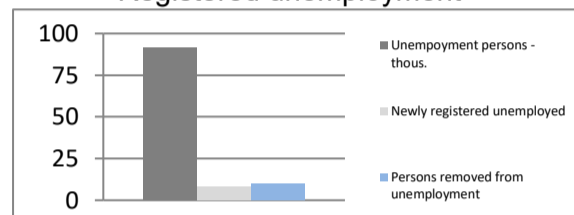


Labor market

In May 2021

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	8,0
Persons removed from unemployment	10,1

Registered unemployment

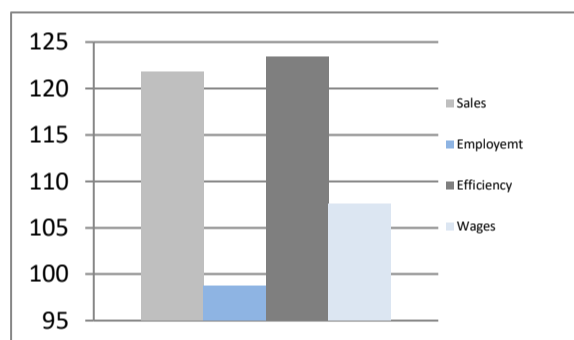


Industry - enterprise sector

I - V 2021

Total sales	million PLN	104 428
Sales per employed	thous. PLN	240
Employment	in thous.	436
Wages	PLN	6 113
Sales	I - V 2020 = 100	121,8
Employment	I - V 2020 = 100	98,7
Efficiency	I - V 2020 = 100	123,4
Wages	I - V 2020 = 100	107,6

Dynamics - industry

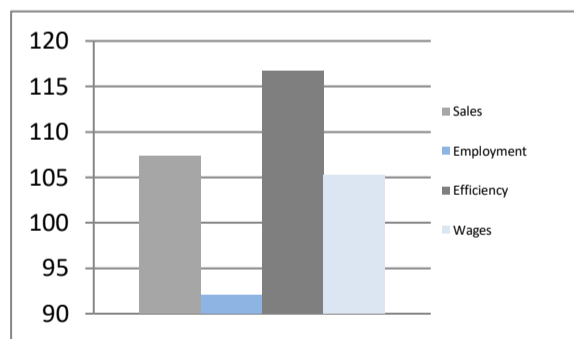


Construction - enterprise sector

I - V 2021

Total sales	million PLN	9 788
Sales per employed	thous. PLN	192
Employment	in thous.	51
Wages	PLN	5 241
Sales	I - V 2020 = 100	107,3
Employment	I - V 2020 = 100	92,0
Efficiency	I - V 2020 = 100	116,6
Wages	I - V 2020 = 100	105,2

Dynamics - construction

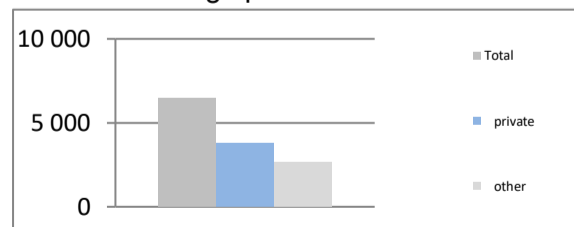


Dwellings put into use

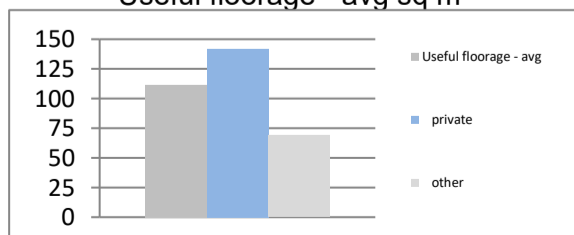
I - V 2021

Total	pcs	6 430
private	pcs	3 778
other	pcs	2 652
Dynamics	I - V 2020 = 100	95,2
Useful floor area	thous. sq m	718
private	thous. sq m	536
other	thous. sq m	182
Dynamics	I - V 2020 = 100	112,5
Useful floorage - avg	sq m	112
private	sq m	142
other	sq m	69

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

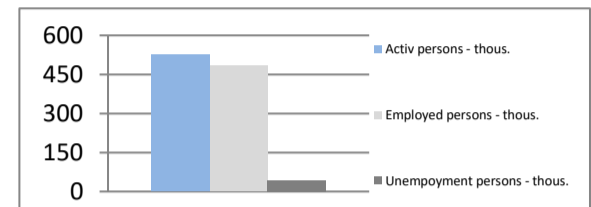
Area	sq km	11 711	Popul.	thous.	1 225
	% of Poland	3,7%		% of Poland	3,2%
Density of population	people per sq km	104,6	Rate of urbanisation		45,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	42 887	GDP	million PLN	52 519
	avg for Poland = 100%	70,6%		% of Poland	2,26%

Labor market

End of May 2021

Unemployment persons - thous.	43,2
Employed persons - thous.	483,6
Activ persons - thous.	526,8
Unemployment rate	8,2%
	Poland 6,1%

Labor market

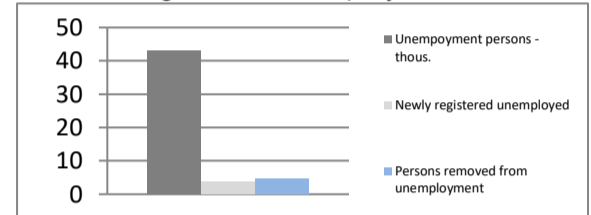


Labor market

In May 2021

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	3,7
Persons removed from unemployment	4,7

Registered unemployment

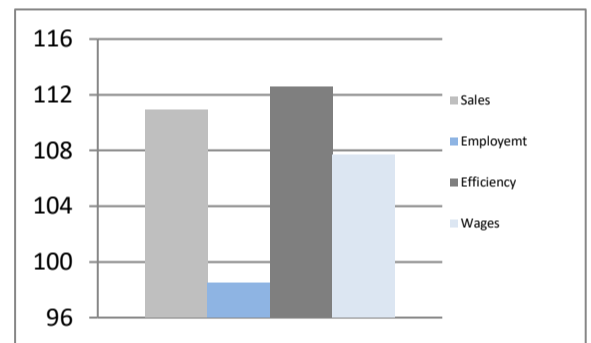


Industry - enterprise sector

I - V 2021

Total sales	million PLN	14 165
Sales per employed	thous. PLN	208
Employment	in thous.	68
Wages	PLN	5 078
Sales	I - V 2020 = 100	110,9
Employment	I - V 2020 = 100	98,5
Efficiency	I - V 2020 = 100	112,6
Wages	I - V 2020 = 100	107,7

Dynamics - industry

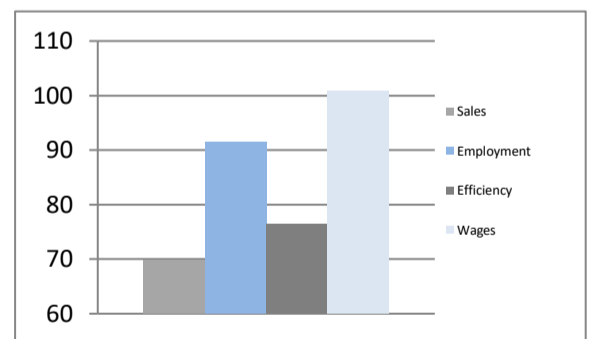


Construction - enterprise sector

I - V 2021

Total sales	million PLN	1 250
Sales per employed	thous. PLN	139
Employment	in thous.	9
Wages	PLN	4 419
Sales	I - V 2020 = 100	69,9
Employment	I - V 2020 = 100	91,4
Efficiency	I - V 2020 = 100	76,5
Wages	I - V 2020 = 100	100,9

Dynamics - construction

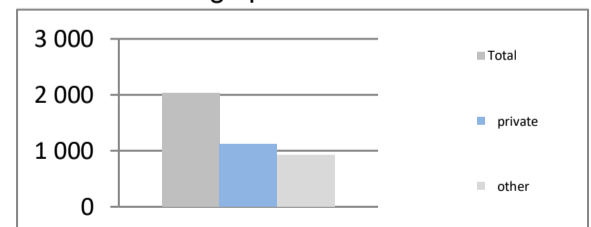


Dwellings put into use

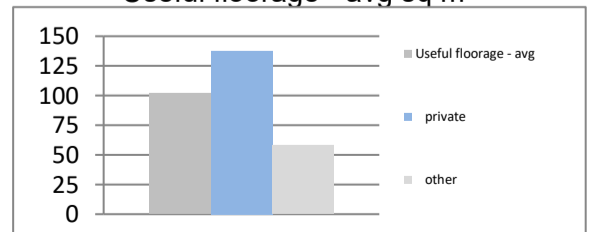
I - V 2021

Total	pcs	2 029
private	pcs	1 113
other	pcs	916
Dynamics	I - V 2020 = 100	144,7
Useful floor area	thous. sq m	206
private	thous. sq m	153
other	thous. sq m	53
Dynamics	I - V 2020 = 100	147,8
Useful floorage - avg	sq m	102
private	sq m	138
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

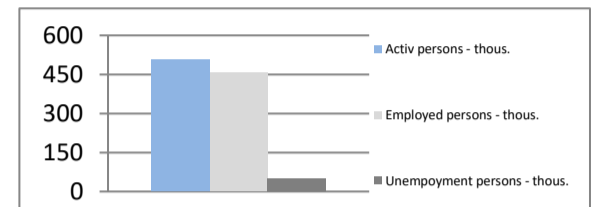
Area	sq km	24 173	Popul.	thous.	1 417
	% of Poland	7,7%		% of Poland	3,7%
Density of population	people per sq km	58,6	Rate of urbanisation		59,0%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 014	GDP	million PLN	58 096
	avg for Poland = 100%	67,5%		% of Poland	2,50%

Labor market

End of May 2021

Unemployment persons - thous.	49,1
Employed persons - thous.	457,1
Activ persons - thous.	506,2
Unemployment rate	9,7%
	Poland 6,1%

Labor market

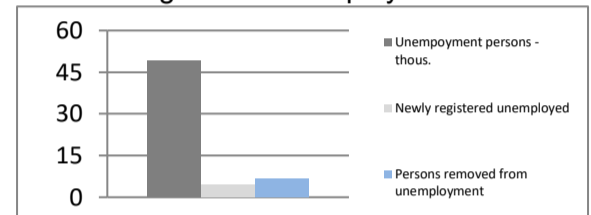


Labor market

In May 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	4,4
Persons removed from unemployment	6,7

Registered unemployment

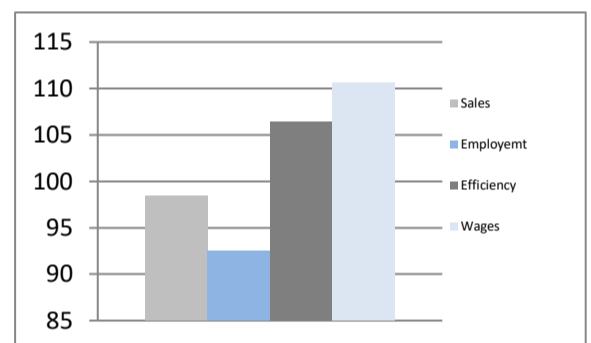


Industry - enterprise sector

I - V 2021

Total sales	million PLN	15 522
Sales per employed	thous. PLN	192
Employment	in thous.	81
Wages	PLN	4 871
Sales	I - V 2020 = 100	98,4
Employment	I - V 2020 = 100	92,5
Efficiency	I - V 2020 = 100	106,4
Wages	I - V 2020 = 100	110,6

Dynamics - industry

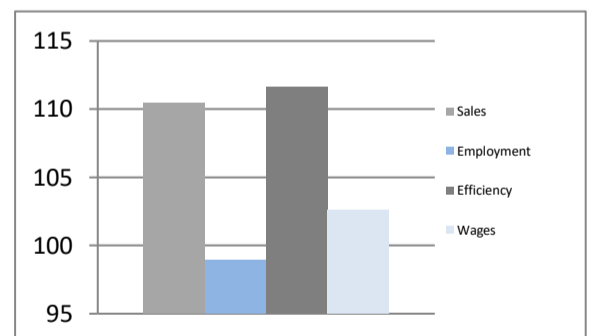


Construction - enterprise sector

I - V 2021

Total sales	million PLN	1 756
Sales per employed	thous. PLN	160
Employment	in thous.	11
Wages	PLN	4 590
Sales	I - V 2020 = 100	110,4
Employment	I - V 2020 = 100	98,9
Efficiency	I - V 2020 = 100	111,6
Wages	I - V 2020 = 100	102,6

Dynamics - construction

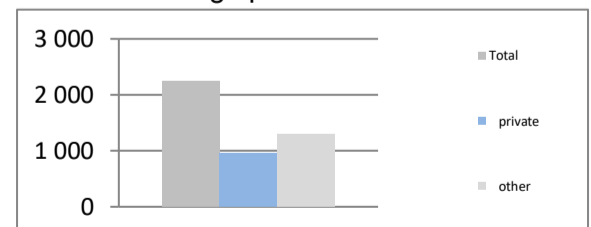


Dwellings put into use

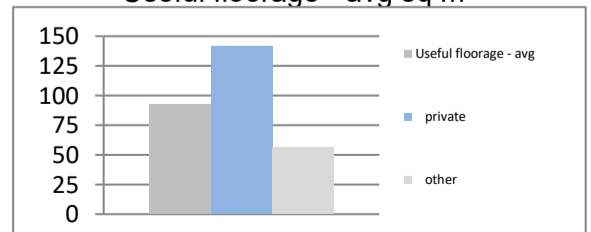
I - V 2021

Total	pcs	2 254
private	pcs	954
other	pcs	1 300
Dynamics	I - V 2020 = 100	95,8
Useful floor area	thous. sq m	208
private	thous. sq m	135
other	thous. sq m	73
Dynamics	I - V 2020 = 100	106,2
Useful floorage - avg	sq m	92
private	sq m	142
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

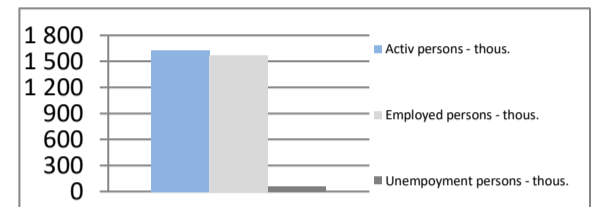
Area	sq km	29 827	Popul.	thous.	3 497
	% of Poland	9,5%		% of Poland	9,1%
Density of population	people per sq km	117,2	Rate of urbanisation		53,7%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	65 333	GDP	million PLN	228 435
	avg for Poland = 100%	107,6%		% of Poland	9,83%

Labor market

End of May 2021

Unemployment persons - thous.	60,3
Employed persons - thous.	1 569,4
Activ persons - thous.	1 629,7
Unemployment rate	3,7%
Poland	6,1%

Labor market

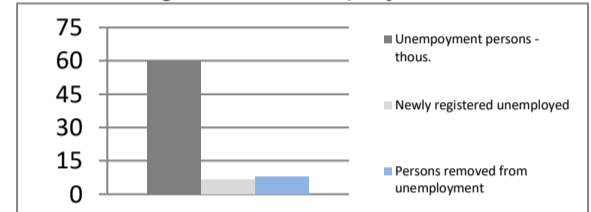


Labor market

In May 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	6,4
Persons removed from unemployment	7,8

Registered unemployment

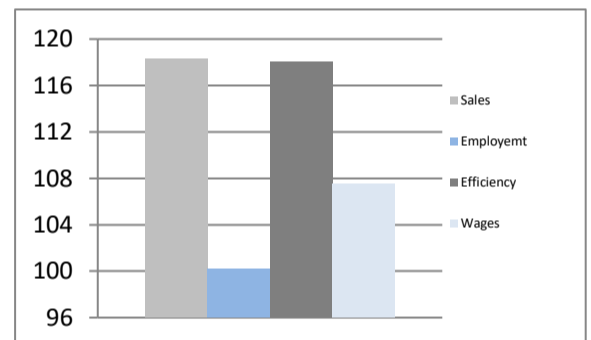


Industry - enterprise sector

I - V 2021

Total sales	million PLN	85 278
Sales per employed	thous. PLN	248
Employment	in thous.	344
Wages	PLN	5 417
Sales	I - V 2020 = 100	118,3
Employment	I - V 2020 = 100	100,2
Efficiency	I - V 2020 = 100	118,1
Wages	I - V 2020 = 100	107,5

Dynamics - industry

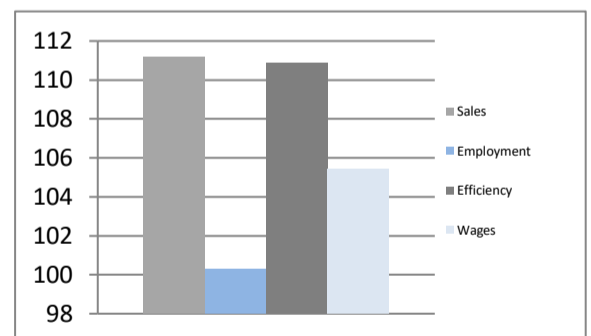


Construction - enterprise sector

I - V 2021

Total sales	million PLN	11 091
Sales per employed	thous. PLN	277
Employment	in thous.	40
Wages	PLN	5 380
Sales	I - V 2020 = 100	111,2
Employment	I - V 2020 = 100	100,3
Efficiency	I - V 2020 = 100	110,9
Wages	I - V 2020 = 100	105,4

Dynamics - construction

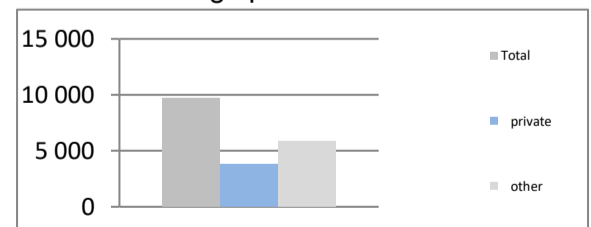


Dwellings put into use

I - V 2021

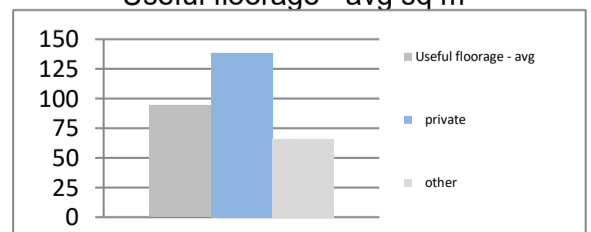
Total	pcs	9 695
private	pcs	3 806
other	pcs	5 889
Dynamics	I - V 2020 = 100	113,3

Dwellings put into use



Useful floor area	thous. sq m	916
private	thous. sq m	528
other	thous. sq m	388
Dynamics	I - V 2020 = 100	114,8

Useful floorage - avg sq m



Useful floorage - avg	sq m	94
private	sq m	139
other	sq m	66

ZACHODNIOPOMORSKIE

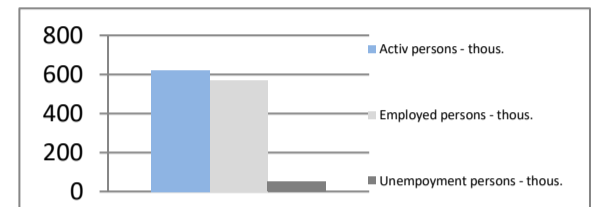
Area	sq km	22 892	Popul.	thous.	1 688
	% of Poland	7,3%		% of Poland	4,4%
Density of population	people per sq km	73,7	Rate of urbanisation		68,3%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	50 800	GDP	million PLN	85 750
	avg for Poland = 100%	83,6%		% of Poland	3,69%

Labor market

End of May 2021

Unemployment persons - thous.	50,9
Employed persons - thous.	569,8
Activ persons - thous.	620,7
Unemployment rate	8,2%
Poland	6,1%

Labor market

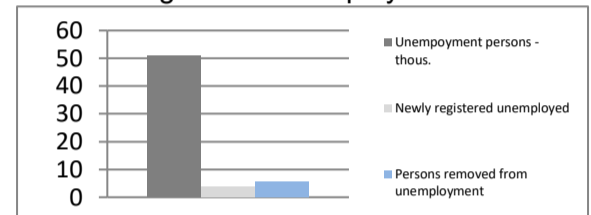


Labor market

In May 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	3,8
Persons removed from unemployment	5,6

Registered unemployment

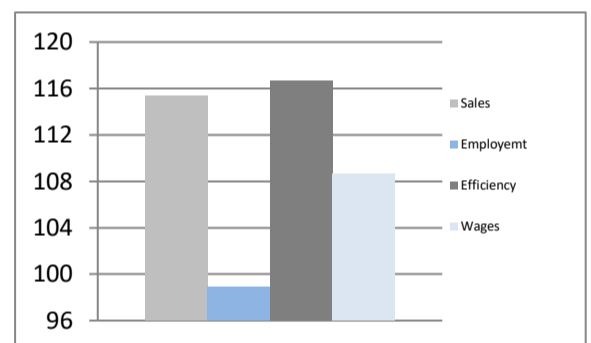


Industry - enterprise sector

I - V 2021

Total sales	million PLN	19 837
Sales per employed	thous. PLN	213
Employment	in thous.	93
Wages	PLN	5 398
Sales	I - V 2020 = 100	115,4
Employment	I - V 2020 = 100	98,9
Efficiency	I - V 2020 = 100	116,7
Wages	I - V 2020 = 100	108,6

Dynamics - industry

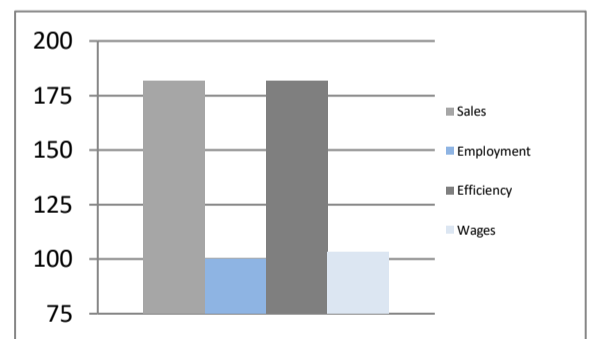


Construction - enterprise sector

I - V 2021

Total sales	million PLN	3 638
Sales per employed	thous. PLN	303
Employment	in thous.	12
Wages	PLN	4 795
Sales	I - V 2020 = 100	181,5
Employment	I - V 2020 = 100	99,9
Efficiency	I - V 2020 = 100	181,7
Wages	I - V 2020 = 100	103,2

Dynamics - construction

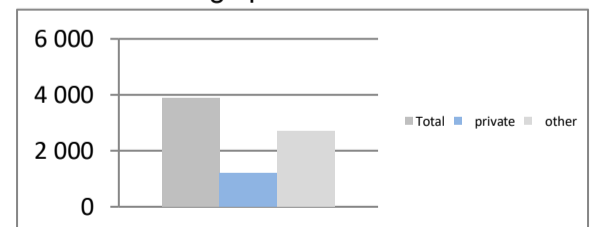


Dwellings put into use

I - V 2021

Total	pcs	3 892
private	pcs	1 189
other	pcs	2 703
Dynamics	I - V 2020 = 100	108,4

Dwellings put into use



Useful floor area	thous. sq m	313
private	thous. sq m	163
other	thous. sq m	150
Dynamics	I - V 2020 = 100	113,1
Useful floorage - avg	sq m	80
private	sq m	137
other	sq m	56

Useful floorage - avg sq m

