



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

27/07/2021

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2020)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	38 265	100,0%	122,4	59,9%	2 323 859	60 731
DOLNOŚLĄSKIE	19 947	6,4%	2 891	7,6%	145,0	68,2%	193 577	66 952
KUJAWSKO-POMORSKIE	17 971	5,7%	2 062	5,4%	114,7	58,6%	102 017	49 477
LUBELSKIE	25 122	8,0%	2 095	5,5%	83,4	46,4%	86 912	41 480
LUBUSKIE	13 988	4,5%	1 007	2,6%	72,0	64,7%	49 033	48 688
ŁÓDZKIE	18 219	5,8%	2 438	6,4%	133,8	62,3%	141 523	58 049
MAŁOPOLSKIE	15 183	4,9%	3 410	8,9%	224,6	48,1%	188 465	55 262
MAZOWIECKIE	35 558	11,4%	5 425	14,2%	152,6	64,4%	536 811	98 951
OPOLSKIE	9 412	3,0%	977	2,6%	103,8	53,2%	46 012	47 105
PODKARPACKIE	17 846	5,7%	2 121	5,5%	118,9	41,4%	88 771	41 850
PODLASKIE	20 187	6,5%	1 173	3,1%	58,1	60,8%	53 216	45 356
POMORSKIE	18 310	5,9%	2 347	6,1%	128,2	63,2%	138 037	58 822
ŚLĄSKIE	12 333	3,9%	4 492	11,7%	364,2	76,5%	274 680	61 145
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 225	3,2%	104,6	45,4%	52 519	42 887
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 417	3,7%	58,6	59,0%	58 096	41 014
WIELKOPOLSKIE	29 827	9,5%	3 497	9,1%	117,2	53,7%	228 435	65 333
ZACHODNIOPOMORSKIE	22 892	7,3%	1 688	4,4%	73,7	68,3%	85 750	50 800

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	16 719	993,4	5,9%	15 726	2 733	421	5 755	5 575
DOLNOŚLĄSKIE	1 235	66,7	5,4%	1 168	229	28	6 468	5 992
KUJAWSKO-POMORSKIE	815	68,5	8,4%	747	135	20	5 107	4 846
LUBELSKIE	929	71,5	7,7%	857	100	18	5 273	4 420
LUBUSKIE	379	21,6	5,7%	357	71	7	5 313	4 689
ŁÓDZKIE	1 095	66,8	6,1%	1 028	169	20	5 544	5 100
MAŁOPOLSKIE	1 539	78,5	5,1%	1 461	213	44	5 633	5 005
MAZOWIECKIE	2 828	141,4	5,0%	2 687	390	89	6 532	7 200
OPOLSKIE	363	23,2	6,4%	339	60	7	5 516	5 071
PODKARPACKIE	952	80,9	8,5%	871	131	19	5 022	4 388
PODLASKIE	480	36,0	7,5%	444	58	13	5 019	5 635
POMORSKIE	943	54,7	5,8%	888	154	32	5 883	5 394
ŚLĄSKIE	1 856	89,1	4,8%	1 767	435	51	6 124	5 352
ŚWIĘTOKRZYSKIE	529	41,8	7,9%	487	69	9	5 056	4 453
WARMIŃSKO-MAZURSKIE	503	46,3	9,2%	457	81	11	4 887	4 620
WIELKOPOLSKIE	1 649	57,7	3,5%	1 591	345	40	5 422	5 371
ZACHODNIOPOMORSKIE	624	48,7	7,8%	576	93	12	5 414	4 807

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	I - VI 2021	Total sales	Per employed	Sales	I - VI 2021
	million PLN	thous. PLN	I - VI 2020 = 100	Efficiency	million PLN	thous. PLN	I - VI 2020 = 100	Efficiency
POLAND	874 853	320	118,2	118,1	122 403	291	106,7	108,1
DOLNOŚLĄSKIE	93 972	410	134,0	133,3	6 787	242	90,0	91,9
KUJAWSKO-POMORSKIE	38 034	282	114,9	115,7	4 294	215	110,1	109,7
LUBELSKIE	22 413	224	114,8	114,5	2 666	148	111,6	111,0
LUBUSKIE	22 477	317	114,3	115,6	1 209	173	105,1	107,7
ŁÓDZKIE	49 295	292	111,0	112,0	5 260	263	105,9	102,3
MAŁOPOLSKIE	65 112	306	116,5	116,4	11 554	263	104,8	105,3
MAZOWIECKIE	173 957	446	111,8	111,4	37 632	423	106,8	107,9
OPOLSKIE	18 471	308	113,6	111,4	2 541	363	121,8	119,3
PODKARPACKIE	30 439	232	122,1	122,1	3 939	207	109,3	106,4
PODLASKIE	18 183	313	110,1	108,3	3 377	260	94,8	94,4
POMORSKIE	51 988	338	108,1	108,5	8 257	258	99,9	99,0
ŚLĄSKIE	126 367	290	122,0	122,7	12 627	248	107,8	117,6
ŚWIĘTOKRZYSKIE	17 342	251	112,1	113,1	1 679	187	76,3	84,7
WARMIŃSKO-MAZURSKIE	18 835	233	117,8	114,9	2 145	195	102,6	103,8
WIELKOPOLSKIE	103 243	299	116,4	115,5	14 224	356	114,2	113,2
ZACHODNIOPOMORSKIE	24 725	266	117,9	118,9	4 212	351	168,2	167,0

POLAND

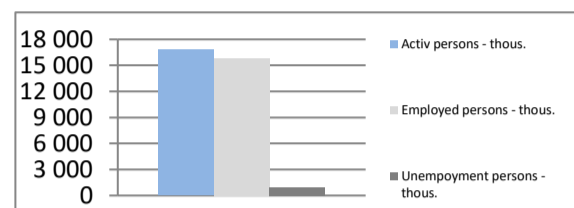
Area	sq km	312 680	Popul.	thous.	38 265
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	122,4	Rate of urbanisation		59,9%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	60 731	GDP	million PLN	2 323 859
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of June 2021

Unemployment persons - thous.	993,4
Employed persons - thous.	15 843,9
Activ persons - thous.	16 837,3
Unemployment rate	5,9%
	Poland 5,9%

Labor market

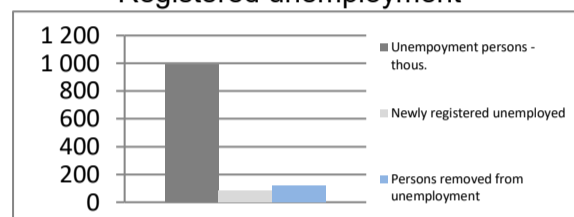


Labor market

In June 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	84,1
Persons removed from unemployment	117,4

Registered unemployment

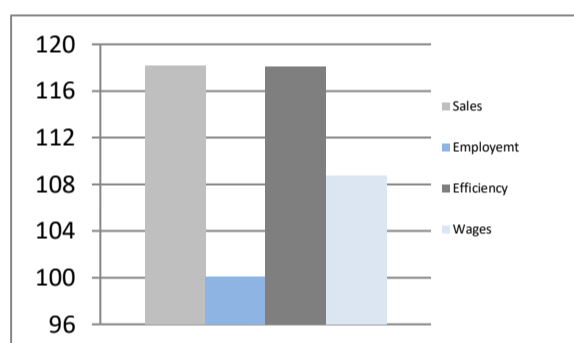


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	874 853
Sales per employed	thous. PLN	320
Employment	in thous.	2 733
Wages	PLN	5 755
Sales	I - VI 2020 = 100	118,2
Employment	I - VI 2020 = 100	100,1
Efficiency	I - VI 2020 = 100	118,1
Wages	I - VI 2020 = 100	108,7

Dynamics - industry

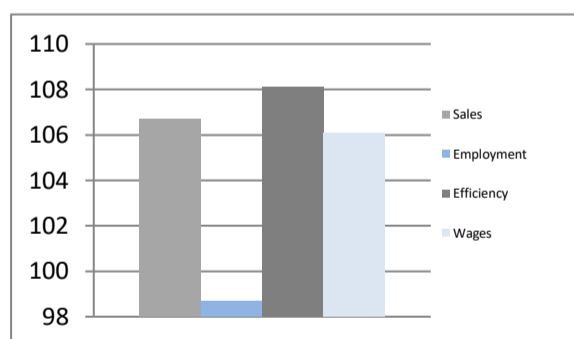


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	122 403
Sales per employed	thous. PLN	291
Employment	in thous.	421
Wages	PLN	5 575
Sales	I - VI 2020 = 100	106,7
Employment	I - VI 2020 = 100	98,7
Efficiency	I - VI 2020 = 100	108,1
Wages	I - VI 2020 = 100	106,1

Dynamics - construction

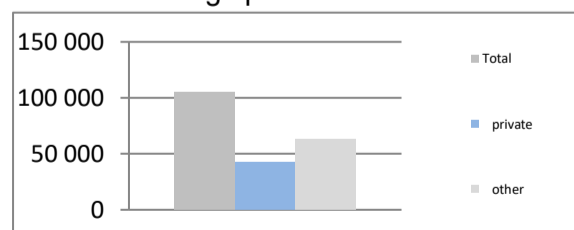


Dwellings put into use

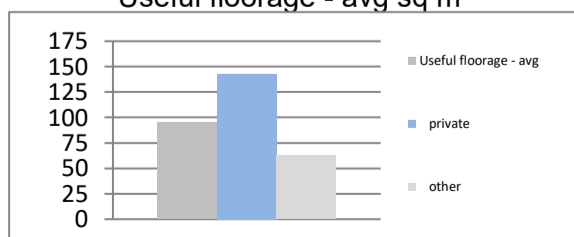
I - VI 2021

Total	pcs	105 425
private	pcs	42 462
other	pcs	62 963
Dynamics	I - VI 2020 = 100	108,6
Useful floor area	thous. sq m	10 026
private	thous. sq m	6 072
other	thous. sq m	3 954
Dynamics	I - VI 2020 = 100	116,1
Useful floorage - avg	sq m	95
private	sq m	143
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

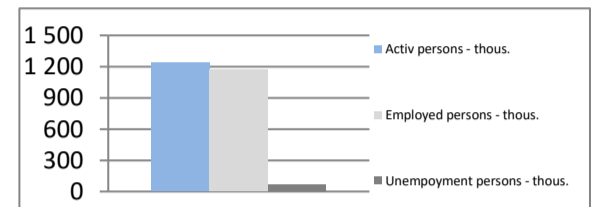
Area	sq km	19 947	Popul.	thous.	2 891
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	145,0	Rate of urbanisation		68,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	66 952	GDP	million PLN	193 577
	avg for Poland = 100%	110,2%		% of Poland	8,33%

Labor market

End of June 2021

Unemployment persons - thous.	66,7
Employed persons - thous.	1 168,5
Activ persons - thous.	1 235,2
Unemployment rate	5,4%
	Poland 5,9%

Labor market

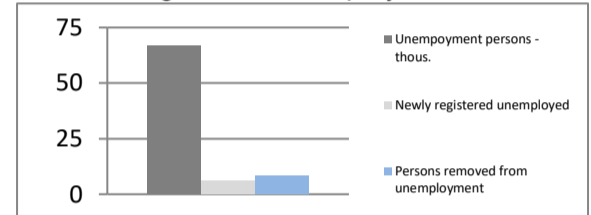


Labor market

In June 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	6,1
Persons removed from unemployment	8,2

Registered unemployment

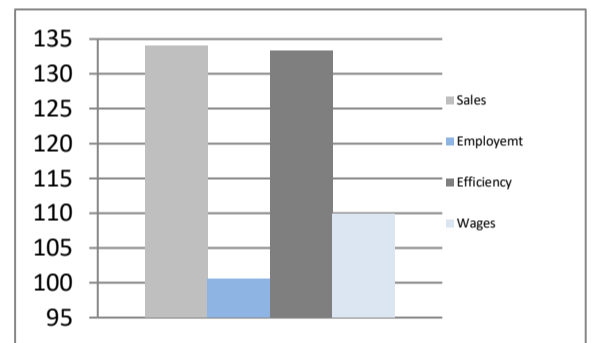


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	93 972
Sales per employed	thous. PLN	410
Employment	in thous.	229
Wages	PLN	6 468
Sales	I - VI 2020 = 100	134,0
Employment	I - VI 2020 = 100	100,5
Efficiency	I - VI 2020 = 100	133,3
Wages	I - VI 2020 = 100	109,9

Dynamics - industry

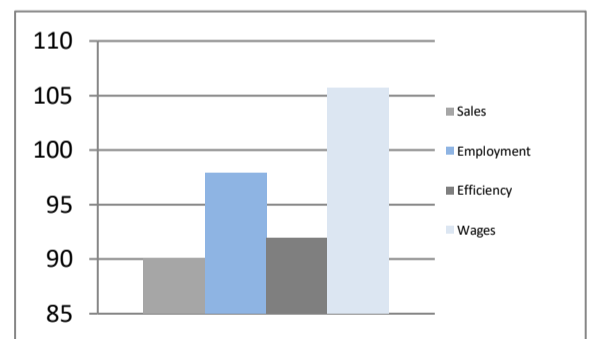


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	6 787
Sales per employed	thous. PLN	242
Employment	in thous.	28
Wages	PLN	5 992
Sales	I - VI 2020 = 100	90,0
Employment	I - VI 2020 = 100	97,9
Efficiency	I - VI 2020 = 100	91,9
Wages	I - VI 2020 = 100	105,7

Dynamics - construction

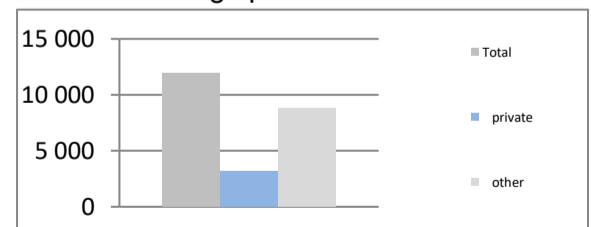


Dwellings put into use

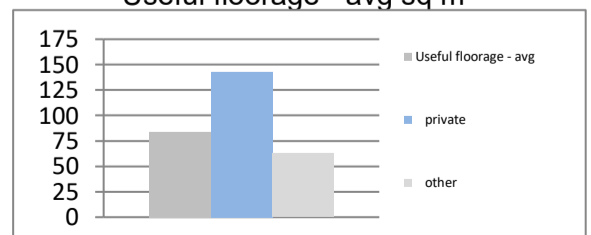
I - VI 2021

Total	pcs	11 950
private	pcs	3 156
other	pcs	8 794
Dynamics	I - VI 2020 = 100	120,7
Useful floor area	thous. sq m	1 005
private	thous. sq m	451
other	thous. sq m	554
Dynamics	I - VI 2020 = 100	126,3
Useful floorage - avg	sq m	84
private	sq m	143
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

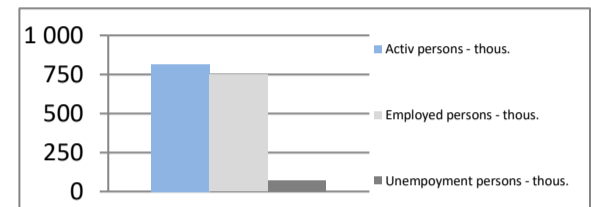
Area	sq km	17 971	Popul.	thous.	2 062
	% of Poland	5,7%		% of Poland	5,4%
Density of population	people per sq km	114,7	Rate of urbanisation		58,6%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	49 477	GDP	million PLN	102 017
	avg for Poland = 100%	81,5%		% of Poland	4,39%

Labor market

End of June 2021

Unemployment persons - thous.	68,5
Employed persons - thous.	747,0
Activ persons - thous.	815,5
Unemployment rate	8,4%
Poland	5,9%

Labor market

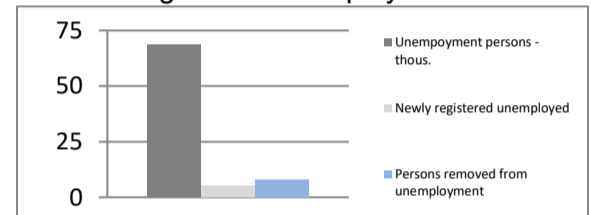


Labor market

In June 2021

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	5,3
Persons removed from unemployment	7,9

Registered unemployment

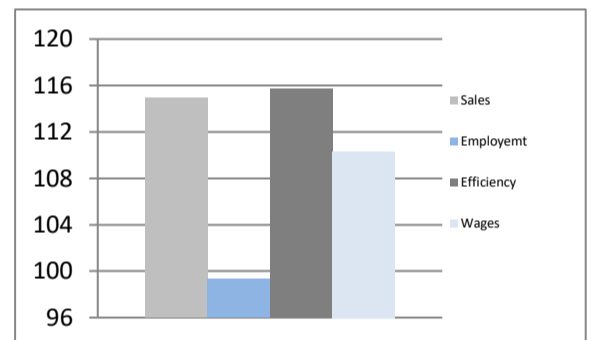


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	38 034
Sales per employed	thous. PLN	282
Employment	in thous.	135
Wages	PLN	5 107
Sales	I - VI 2020 = 100	114,9
Employment	I - VI 2020 = 100	99,3
Efficiency	I - VI 2020 = 100	115,7
Wages	I - VI 2020 = 100	110,3

Dynamics - industry

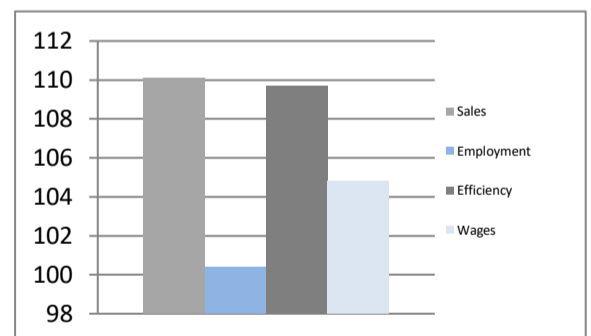


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	4 294
Sales per employed	thous. PLN	215
Employment	in thous.	20
Wages	PLN	4 846
Sales	I - VI 2020 = 100	110,1
Employment	I - VI 2020 = 100	100,4
Efficiency	I - VI 2020 = 100	109,7
Wages	I - VI 2020 = 100	104,8

Dynamics - construction

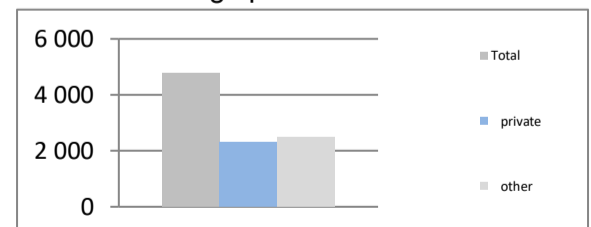


Dwellings put into use

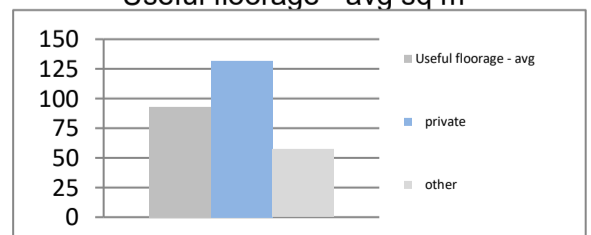
I - VI 2021

Total	pcs	4 776
private	pcs	2 302
other	pcs	2 474
Dynamics	I - VI 2020 = 100	109,0
Useful floor area	thous. sq m	444
private	thous. sq m	303
other	thous. sq m	141
Dynamics	I - VI 2020 = 100	112,4
Useful floorage - avg	sq m	93
private	sq m	132
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

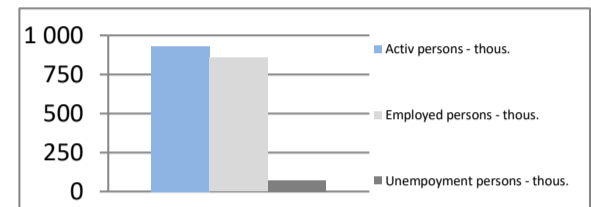
Area	sq km	25 122	Popul.	thous.	2 095
	% of Poland	8,0%		% of Poland	5,5%
Density of population	people per sq km	83,4	Rate of urbanisation		46,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 480	GDP	million PLN	86 912
	avg for Poland = 100%	68,3%		% of Poland	3,74%

Labor market

End of June 2021

Unemployment persons - thous.	71,5
Employed persons - thous.	857,1
Activ persons - thous.	928,6
Unemployment rate	7,7%
	Poland 5,9%

Labor market

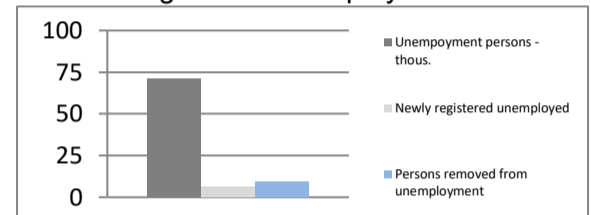


Labor market

In June 2021

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	6,6
Persons removed from unemployment	9,0

Registered unemployment

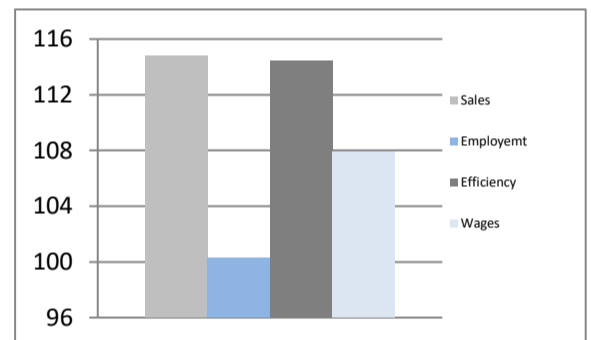


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	22 413
Sales per employed	thous. PLN	224
Employment	in thous.	100
Wages	PLN	5 273
Sales	I - VI 2020 = 100	114,8
Employment	I - VI 2020 = 100	100,3
Efficiency	I - VI 2020 = 100	114,5
Wages	I - VI 2020 = 100	107,9

Dynamics - industry

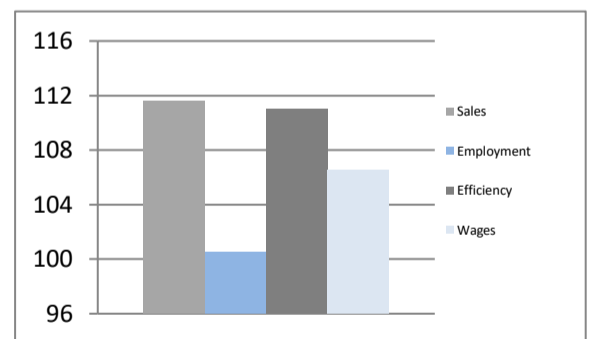


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	2 666
Sales per employed	thous. PLN	148
Employment	in thous.	18
Wages	PLN	4 420
Sales	I - VI 2020 = 100	111,6
Employment	I - VI 2020 = 100	100,5
Efficiency	I - VI 2020 = 100	111,0
Wages	I - VI 2020 = 100	106,5

Dynamics - construction

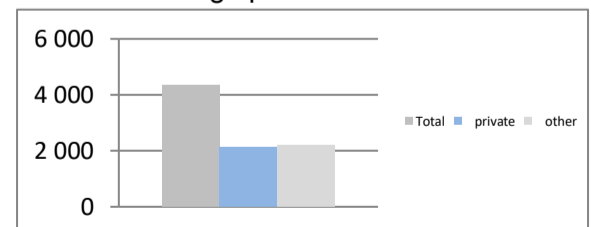


Dwellings put into use

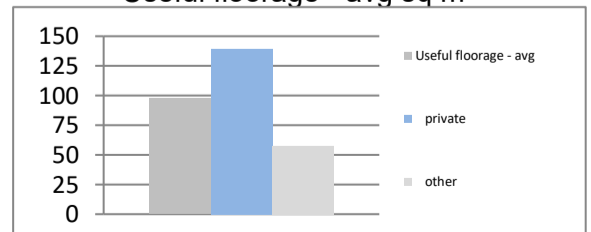
I - VI 2021

Total	pcs	4 329
private	pcs	2 112
other	pcs	2 217
Dynamics	I - VI 2020 = 100	116,7
Useful floor area	thous. sq m	422
private	thous. sq m	295
other	thous. sq m	127
Dynamics	I - VI 2020 = 100	116,2
Useful floorage - avg	sq m	98
private	sq m	140
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

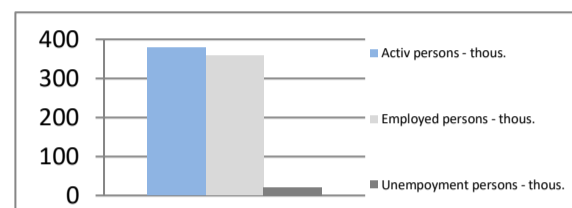
Area	sq km	13 988	Popul.	thous.	1 007
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	72,0	Rate of urbanisation		64,7%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	48 688	GDP	million PLN	49 033
	avg for Poland = 100%	80,2%		% of Poland	2,11%

Labor market

End of June 2021

Unemployment persons - thous.	21,6
Employed persons - thous.	357,3
Activ persons - thous.	378,9
Unemployment rate	5,7%
	Poland 5,9%

Labor market

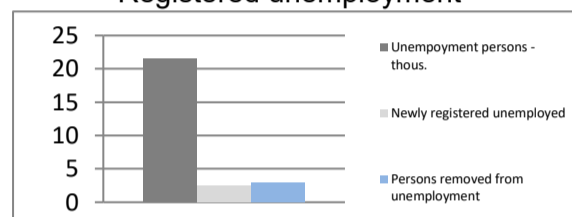


Labor market

In June 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	2,5
Persons removed from unemployment	3,0

Registered unemployment

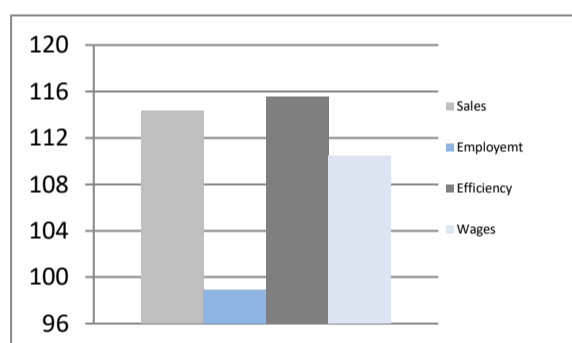


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	22 477
Sales per employed	thous. PLN	317
Employment	in thous.	71
Wages	PLN	5 313
Sales	I - VI 2020 = 100	114,3
Employment	I - VI 2020 = 100	98,9
Efficiency	I - VI 2020 = 100	115,6
Wages	I - VI 2020 = 100	110,4

Dynamics - industry

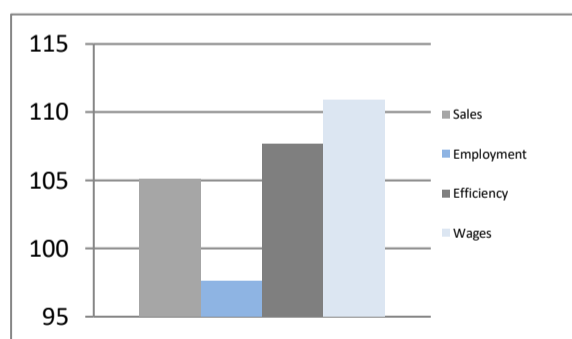


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	1 209
Sales per employed	thous. PLN	173
Employment	in thous.	7
Wages	PLN	4 689
Sales	I - VI 2020 = 100	105,1
Employment	I - VI 2020 = 100	97,6
Efficiency	I - VI 2020 = 100	107,7
Wages	I - VI 2020 = 100	110,9

Dynamics - construction

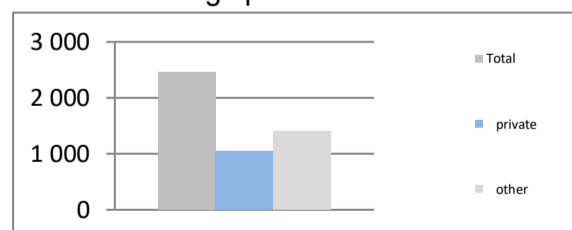


Dwellings put into use

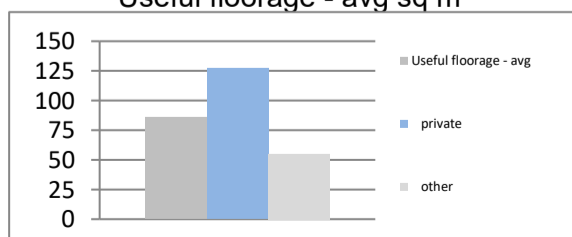
I - VI 2021

Total	pcs	2 451
private	pcs	1 051
other	pcs	1 400
Dynamics	I - VI 2020 = 100	105,8
Useful floor area	thous. sq m	210
private	thous. sq m	134
other	thous. sq m	77
Dynamics	I - VI 2020 = 100	104,8
Useful floorage - avg	sq m	86
private	sq m	127
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

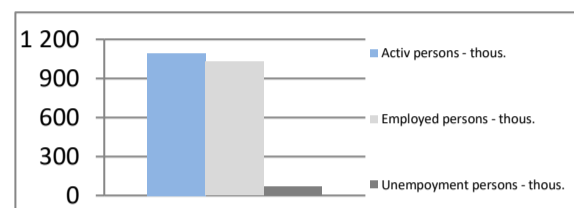
Area	sq km	18 219	Popul.	thous.	2 438
	% of Poland	5,8%		% of Poland	6,4%
Density of population	people per sq km	133,8	Rate of urbanisation		62,3%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	58 049	GDP	million PLN	141 523
	avg for Poland = 100%	95,6%		% of Poland	6,09%

Labor market

End of June 2021

Unemployment persons - thous.	66,8
Employed persons - thous.	1 028,3
Activ persons - thous.	1 095,1
Unemployment rate	6,1%
	Poland 5,9%

Labor market

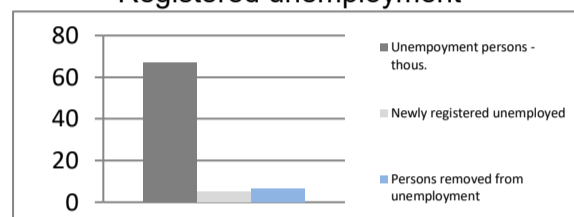


Labor market

In June 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	5,1
Persons removed from unemployment	6,5

Registered unemployment

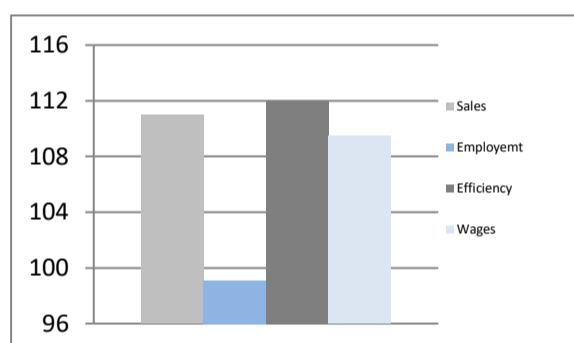


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	49 295
Sales per employed	thous. PLN	292
Employment	in thous.	169
Wages	PLN	5 544
Sales	I - VI 2020 = 100	111,0
Employment	I - VI 2020 = 100	99,1
Efficiency	I - VI 2020 = 100	112,0
Wages	I - VI 2020 = 100	109,5

Dynamics - industry

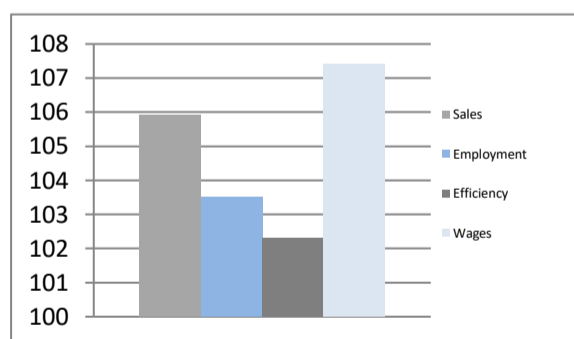


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	5 260
Sales per employed	thous. PLN	263
Employment	in thous.	20
Wages	PLN	5 100
Sales	I - VI 2020 = 100	105,9
Employment	I - VI 2020 = 100	103,5
Efficiency	I - VI 2020 = 100	102,3
Wages	I - VI 2020 = 100	107,4

Dynamics - construction

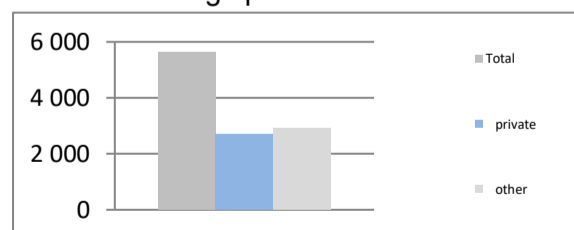


Dwellings put into use

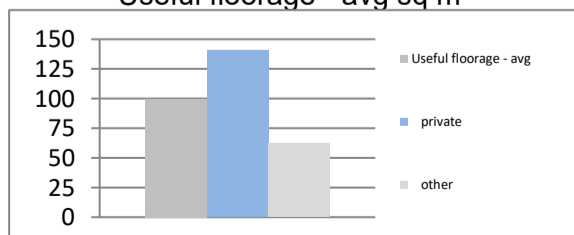
I - VI 2021

Total	pcs	5 620
private	pcs	2 704
other	pcs	2 916
Dynamics	I - VI 2020 = 100	109,8
Useful floor area	thous. sq m	561
private	thous. sq m	380
other	thous. sq m	181
Dynamics	I - VI 2020 = 100	123,1
Useful floorage - avg	sq m	100
private	sq m	140
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

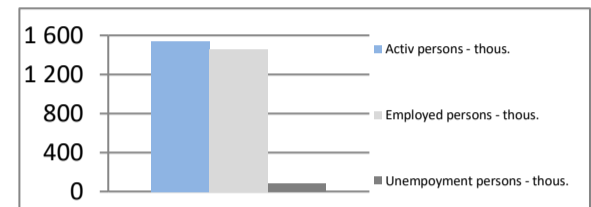
Area	sq km	15 183	Popul.	thous.	3 410
	% of Poland	4,9%		% of Poland	8,9%
Density of population	people per sq km	224,6	Rate of urbanisation		48,1%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	55 262	GDP	million PLN	188 465
	avg for Poland = 100%	91,0%		% of Poland	8,11%

Labor market

End of June 2021

Unemployment persons - thous.	78,5
Employed persons - thous.	1 460,7
Activ persons - thous.	1 539,2
Unemployment rate	5,1%
Poland	5,9%

Labor market

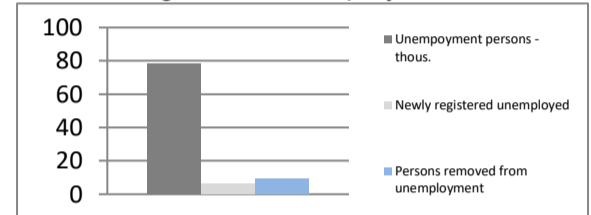


Labor market

In June 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	6,5
Persons removed from unemployment	9,5

Registered unemployment

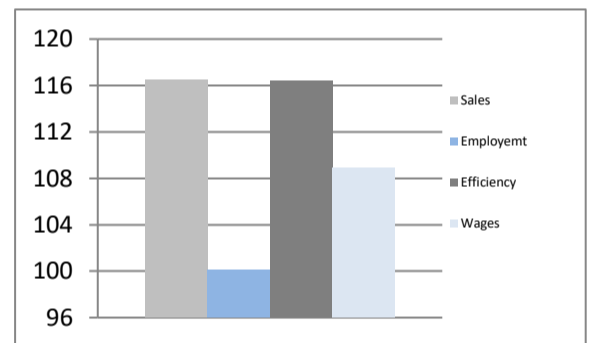


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	65 112
Sales per employed	thous. PLN	306
Employment	in thous.	213
Wages	PLN	5 633
Sales	I - VI 2020 = 100	116,5
Employment	I - VI 2020 = 100	100,1
Efficiency	I - VI 2020 = 100	116,4
Wages	I - VI 2020 = 100	108,9

Dynamics - industry

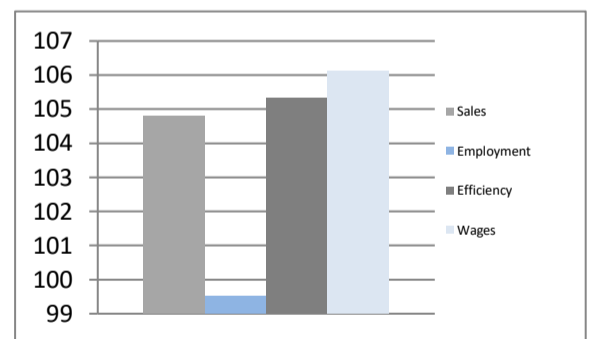


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	11 554
Sales per employed	thous. PLN	263
Employment	in thous.	44
Wages	PLN	5 005
Sales	I - VI 2020 = 100	104,8
Employment	I - VI 2020 = 100	99,5
Efficiency	I - VI 2020 = 100	105,3
Wages	I - VI 2020 = 100	106,1

Dynamics - construction

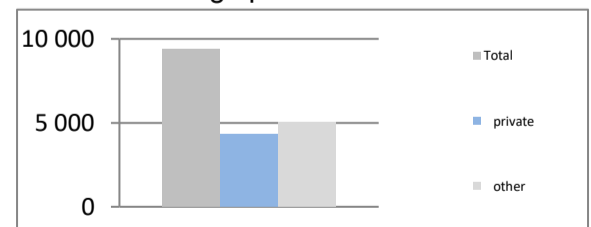


Dwellings put into use

I - VI 2021

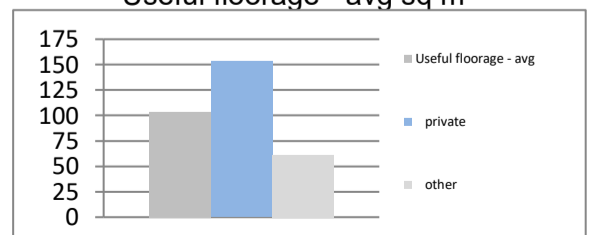
Total	pcs	9 394
private	pcs	4 348
other	pcs	5 046
Dynamics	I - VI 2020 = 100	100,9

Dwellings put into use



Useful floor area	thous. sq m	975
private	thous. sq m	666
other	thous. sq m	309
Dynamics	I - VI 2020 = 100	117,3

Useful floorage - avg sq m



Useful floorage - avg	sq m	104
private	sq m	153
other	sq m	61

MAZOWIECKIE

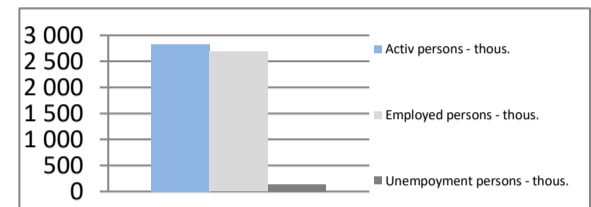
Area	sq km	35 558	Popul.	thous.	5 425
	% of Poland	11,4%		% of Poland	14,2%
Density of population	people per sq km	152,6	Rate of urbanisation		64,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	98 951	GDP	million PLN	536 811
	avg for Poland = 100%	162,9%		% of Poland	23,10%

Labor market

End of June 2021

Unemployment persons - thous.	141,4
Employed persons - thous.	2 686,6
Activ persons - thous.	2 828,0
Unemployment rate	5,0%
Poland	5,9%

Labor market

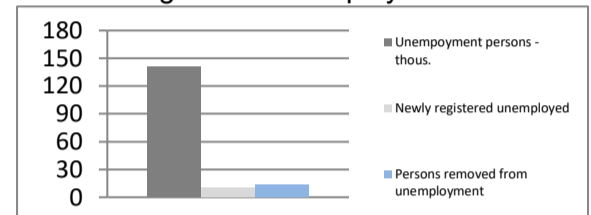


Labor market

In June 2021

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	10,1
Persons removed from unemployment	13,4

Registered unemployment

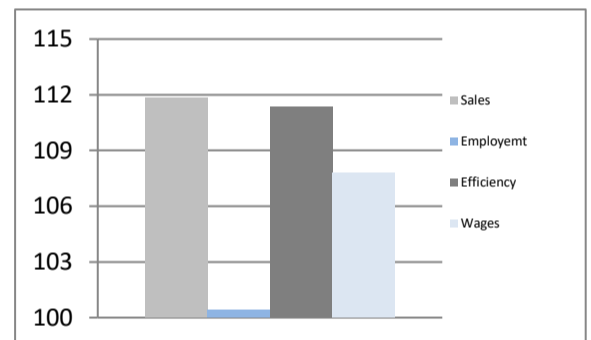


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	173 957
Sales per employed	thous. PLN	446
Employment	in thous.	390
Wages	PLN	6 532
Sales	I - VI 2020 = 100	111,8
Employment	I - VI 2020 = 100	100,4
Efficiency	I - VI 2020 = 100	111,4
Wages	I - VI 2020 = 100	107,8

Dynamics - industry

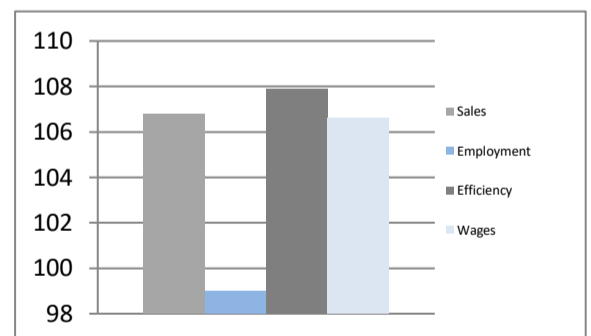


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	37 632
Sales per employed	thous. PLN	423
Employment	in thous.	89
Wages	PLN	7 200
Sales	I - VI 2020 = 100	106,8
Employment	I - VI 2020 = 100	99,0
Efficiency	I - VI 2020 = 100	107,9
Wages	I - VI 2020 = 100	106,6

Dynamics - construction

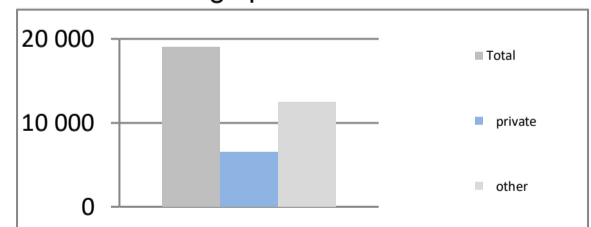


Dwellings put into use

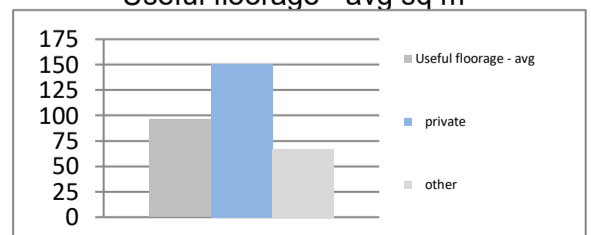
I - VI 2021

Total	pcs	18 947
private	pcs	6 507
other	pcs	12 440
Dynamics	I - VI 2020 = 100	103,4
Useful floor area	thous. sq m	1 815
private	thous. sq m	981
other	thous. sq m	834
Dynamics	I - VI 2020 = 100	115,4
Useful floorage - avg	sq m	96
private	sq m	151
other	sq m	67

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

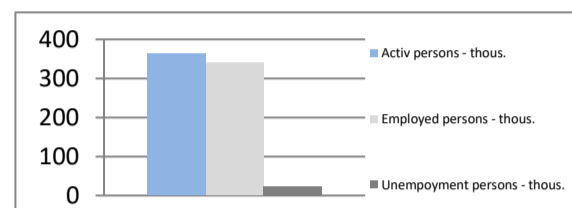
Area	sq km	9 412	Popul.	thous.	977
	% of Poland	3,0%		% of Poland	2,6%
Density of population	people per sq km	103,8	Rate of urbanisation		53,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	47 105	GDP	million PLN	46 012
	avg for Poland = 100%	77,6%		% of Poland	1,98%

Labor market

End of June 2021

Unemployment persons - thous.	23,2
Employed persons - thous.	339,3
Activ persons - thous.	362,5
Unemployment rate	6,4%
Poland	5,9%

Labor market

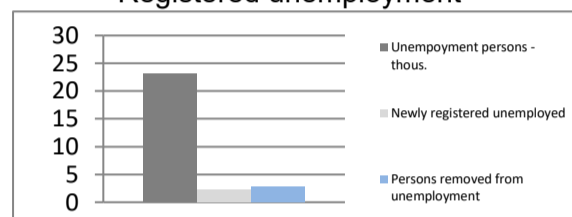


Labor market

In June 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	2,2
Persons removed from unemployment	2,9

Registered unemployment

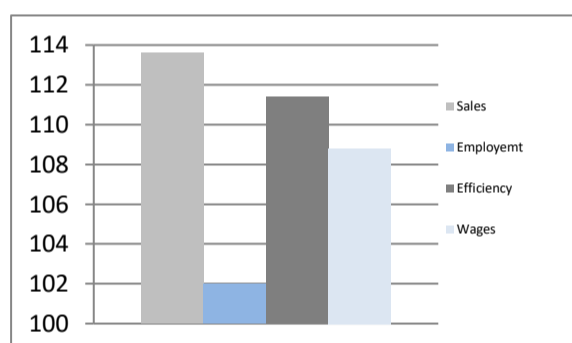


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	18 471
Sales per employed	thous. PLN	308
Employment	in thous.	60
Wages	PLN	5 516
Sales	I - VI 2020 = 100	113,6
Employment	I - VI 2020 = 100	102,0
Efficiency	I - VI 2020 = 100	111,4
Wages	I - VI 2020 = 100	108,8

Dynamics - industry

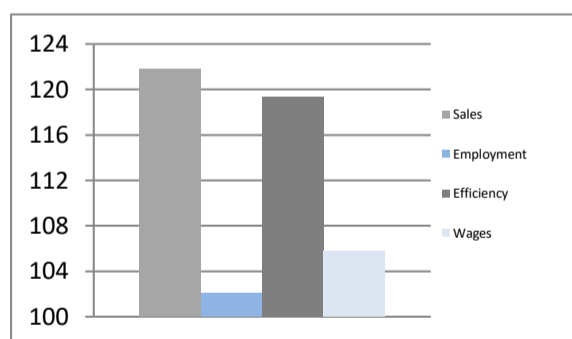


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	2 541
Sales per employed	thous. PLN	363
Employment	in thous.	7
Wages	PLN	5 071
Sales	I - VI 2020 = 100	121,8
Employment	I - VI 2020 = 100	102,1
Efficiency	I - VI 2020 = 100	119,3
Wages	I - VI 2020 = 100	105,8

Dynamics - construction

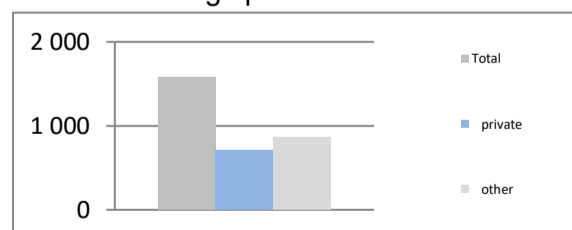


Dwellings put into use

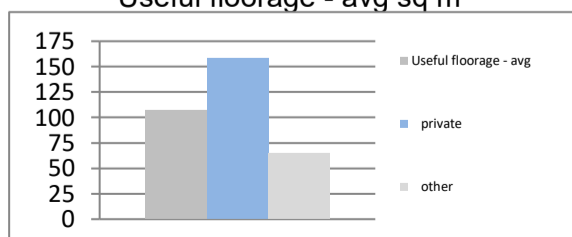
I - VI 2021

Total	pcs	1 581
private	pcs	717
other	pcs	864
Dynamics	I - VI 2020 = 100	139,8
Useful floor area	thous. sq m	169
private	thous. sq m	113
other	thous. sq m	56
Dynamics	I - VI 2020 = 100	126,3
Useful floorage - avg	sq m	107
private	sq m	158
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

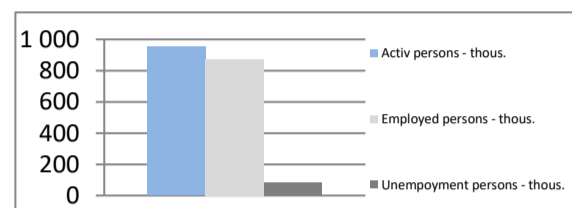
Area	sq km	17 846	Popul.	thous.	2 121
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	118,9	Rate of urbanisation		41,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 850	GDP	million PLN	88 771
	avg for Poland = 100%	68,9%		% of Poland	3,82%

Labor market

End of June 2021

Unemployment persons - thous.	80,9
Employed persons - thous.	870,9
Activ persons - thous.	951,8
Unemployment rate	8,5%
	Poland 5,9%

Labor market

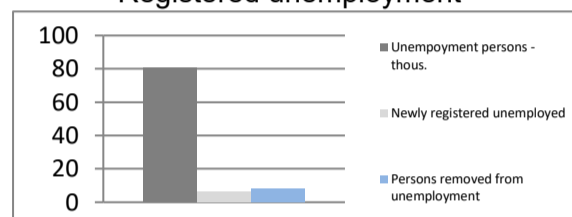


Labor market

In June 2021

Unemployed per 1 job advertisement	26,0
Newly registered unemployed	6,2
Persons removed from unemployment	8,5

Registered unemployment

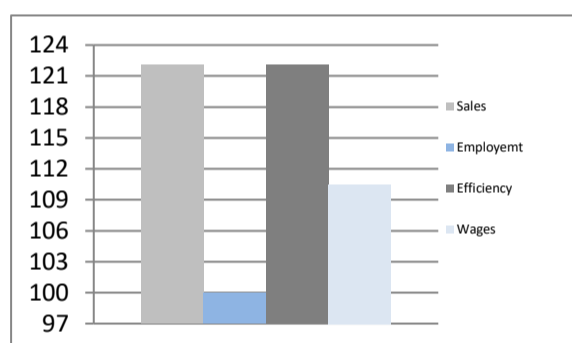


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	30 439
Sales per employed	thous. PLN	232
Employment	in thous.	131
Wages	PLN	5 022
Sales	I - VI 2020 = 100	122,1
Employment	I - VI 2020 = 100	100,0
Efficiency	I - VI 2020 = 100	122,1
Wages	I - VI 2020 = 100	110,5

Dynamics - industry

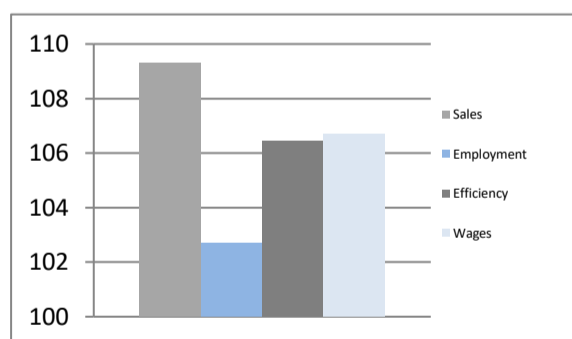


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	3 939
Sales per employed	thous. PLN	207
Employment	in thous.	19
Wages	PLN	4 388
Sales	I - VI 2020 = 100	109,3
Employment	I - VI 2020 = 100	102,7
Efficiency	I - VI 2020 = 100	106,4
Wages	I - VI 2020 = 100	106,7

Dynamics - construction

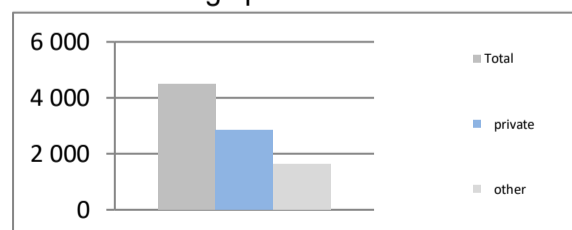


Dwellings put into use

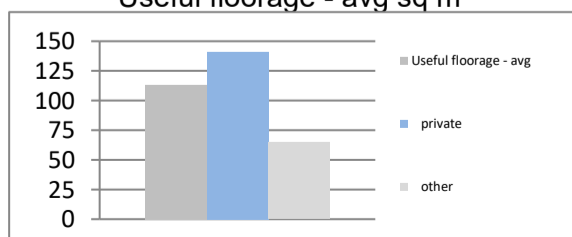
I - VI 2021

Total	pcs	4 481
private	pcs	2 836
other	pcs	1 645
Dynamics	I - VI 2020 = 100	121,4
Useful floor area	thous. sq m	507
private	thous. sq m	400
other	thous. sq m	107
Dynamics	I - VI 2020 = 100	124,6
Useful floorage - avg	sq m	113
private	sq m	141
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

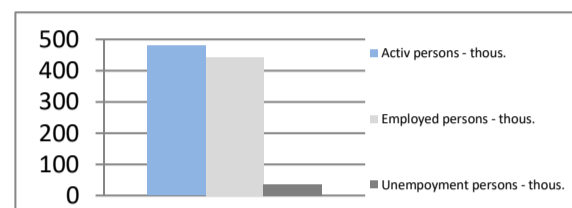
Area	sq km	20 187	Popul.	thous.	1 173
	% of Poland	6,5%		% of Poland	3,1%
Density of population	people per sq km	58,1	Rate of urbanisation		60,8%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	45 356	GDP	million PLN	53 216
	avg for Poland = 100%	74,7%		% of Poland	2,29%

Labor market

End of June 2021

Unemployment persons - thous.	36,0
Employed persons - thous.	444,0
Activ persons - thous.	480,0
Unemployment rate	7,5%
	Poland 5,9%

Labor market

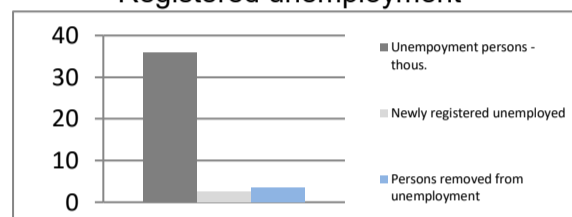


Labor market

In June 2021

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	2,4
Persons removed from unemployment	3,5

Registered unemployment

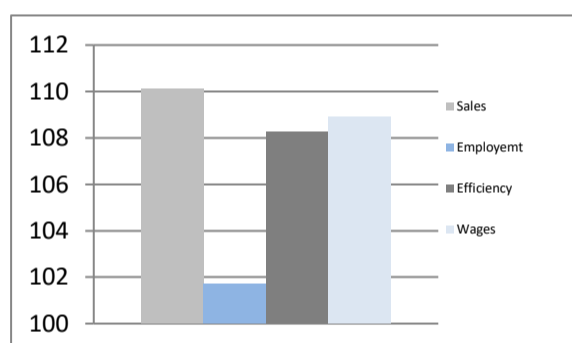


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	18 183
Sales per employed	thous. PLN	313
Employment	in thous.	58
Wages	PLN	5 019
Sales	I - VI 2020 = 100	110,1
Employment	I - VI 2020 = 100	101,7
Efficiency	I - VI 2020 = 100	108,3
Wages	I - VI 2020 = 100	108,9

Dynamics - industry

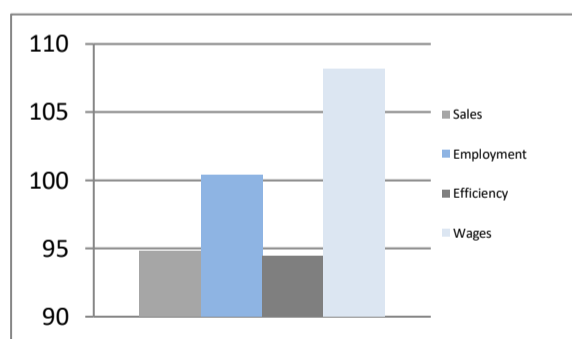


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	3 377
Sales per employed	thous. PLN	260
Employment	in thous.	13
Wages	PLN	5 635
Sales	I - VI 2020 = 100	94,8
Employment	I - VI 2020 = 100	100,4
Efficiency	I - VI 2020 = 100	94,4
Wages	I - VI 2020 = 100	108,2

Dynamics - construction

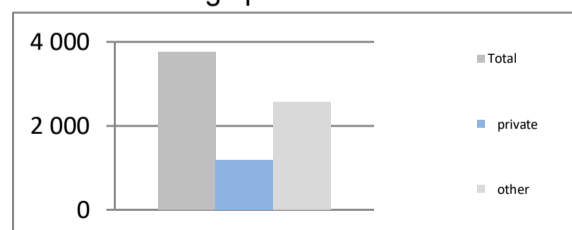


Dwellings put into use

I - VI 2021

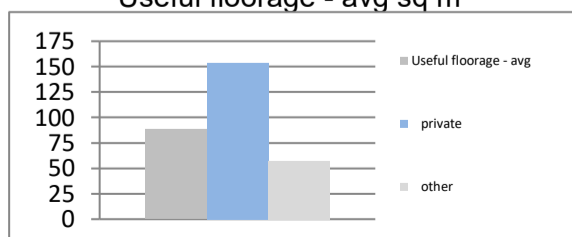
Total	pcs	3 761
private	pcs	1 192
other	pcs	2 569
Dynamics	I - VI 2020 = 100	137,7

Dwellings put into use



Useful floor area	thous. sq m	332
private	thous. sq m	184
other	thous. sq m	148
Dynamics	I - VI 2020 = 100	122,4
Useful floorage - avg	sq m	88
private	sq m	154
other	sq m	58

Useful floorage - avg sq m



POMORSKIE

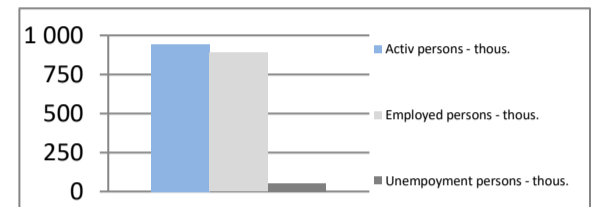
Area	sq km	18 310	Popul.	thous.	2 347
	% of Poland	5,9%		% of Poland	6,1%
Density of population	people per sq km	128,2	Rate of urbanisation		63,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	58 822	GDP	million PLN	138 037
	avg for Poland = 100%	96,9%		% of Poland	5,94%

Labor market

End of June 2021

Unemployment persons - thous.	54,7
Employed persons - thous.	888,4
Activ persons - thous.	943,1
Unemployment rate	5,8%
	Poland 5,9%

Labor market

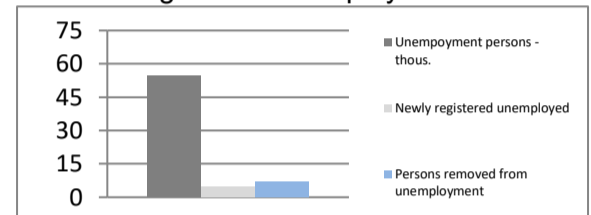


Labor market

In June 2021

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	4,8
Persons removed from unemployment	6,9

Registered unemployment

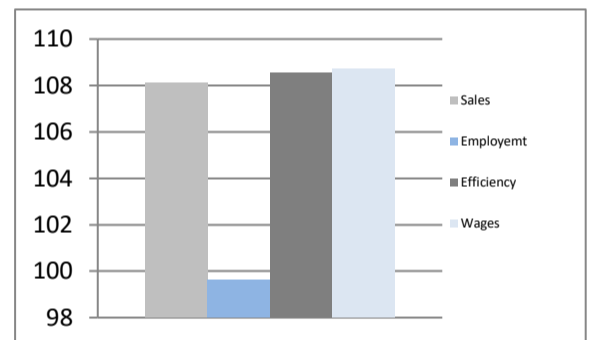


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	51 988
Sales per employed	thous. PLN	338
Employment	in thous.	154
Wages	PLN	5 019
Sales	I - VI 2020 = 100	108,1
Employment	I - VI 2020 = 100	99,6
Efficiency	I - VI 2020 = 100	108,5
Wages	I - VI 2020 = 100	108,7

Dynamics - industry

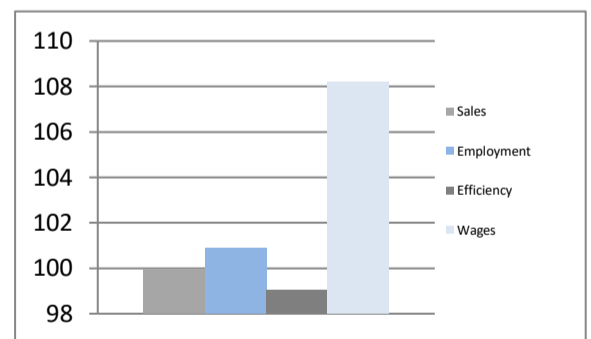


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	8 257
Sales per employed	thous. PLN	258
Employment	in thous.	32
Wages	PLN	5 394
Sales	I - VI 2020 = 100	99,9
Employment	I - VI 2020 = 100	100,9
Efficiency	I - VI 2020 = 100	99,0
Wages	I - VI 2020 = 100	108,2

Dynamics - construction

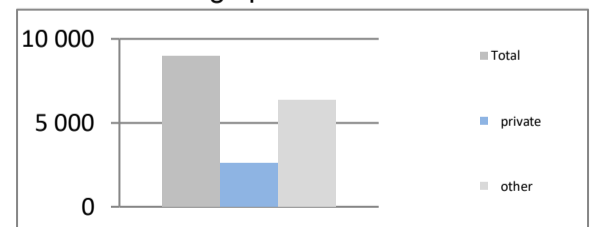


Dwellings put into use

I - VI 2021

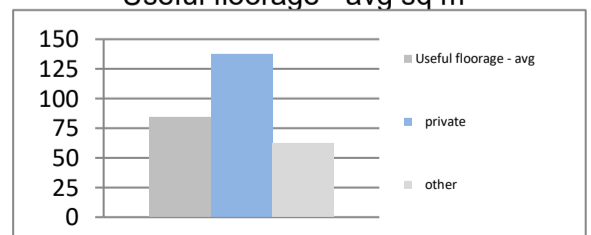
Total	pcs	8 948
private	pcs	2 615
other	pcs	6 333
Dynamics	I - VI 2020 = 100	105,5

Dwellings put into use



Useful floor area	thous. sq m	753
private	thous. sq m	359
other	thous. sq m	395
Dynamics	I - VI 2020 = 100	110,5
Useful floorage - avg	sq m	84
private	sq m	137
other	sq m	62

Useful floorage - avg sq m



ŚLĄSKIE

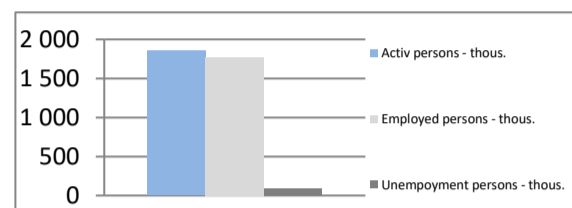
Area	sq km	12 333	Popul.	thous.	4 492
	% of Poland	3,9%		% of Poland	11,7%
Density of population	people per sq km	364,2	Rate of urbanisation		76,5%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	61 145	GDP	million PLN	274 680
	avg for Poland = 100%	100,7%		% of Poland	11,82%

Labor market

End of June 2021

Unemployment persons - thous.	89,1
Employed persons - thous.	1 767,2
Activ persons - thous.	1 856,3
Unemployment rate	4,8%
	Poland 5,9%

Labor market

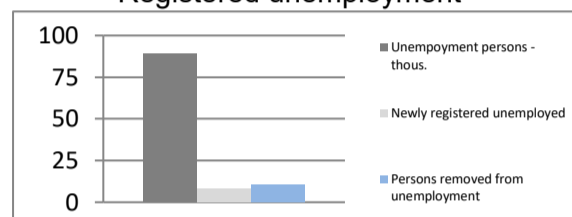


Labor market

In June 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	8,1
Persons removed from unemployment	10,8

Registered unemployment

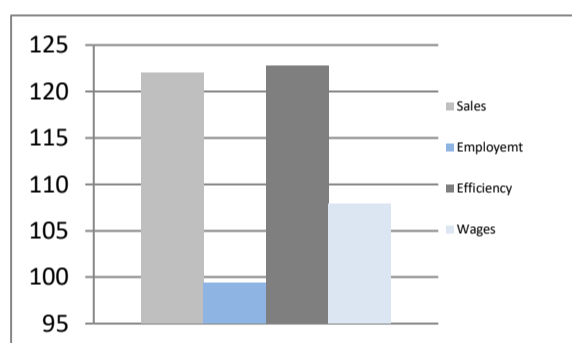


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	126 367
Sales per employed	thous. PLN	290
Employment	in thous.	435
Wages	PLN	6 124
Sales	I - VI 2020 = 100	122,0
Employment	I - VI 2020 = 100	99,4
Efficiency	I - VI 2020 = 100	122,7
Wages	I - VI 2020 = 100	107,9

Dynamics - industry

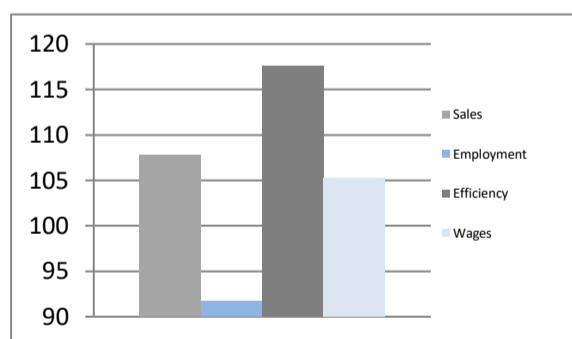


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	12 627
Sales per employed	thous. PLN	248
Employment	in thous.	51
Wages	PLN	5 352
Sales	I - VI 2020 = 100	107,8
Employment	I - VI 2020 = 100	91,7
Efficiency	I - VI 2020 = 100	117,6
Wages	I - VI 2020 = 100	105,2

Dynamics - construction

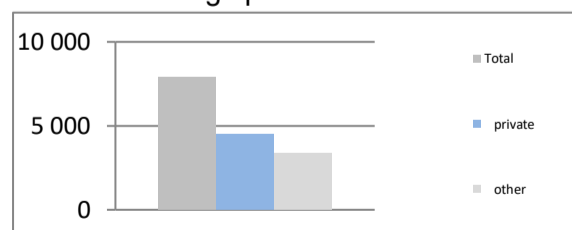


Dwellings put into use

I - VI 2021

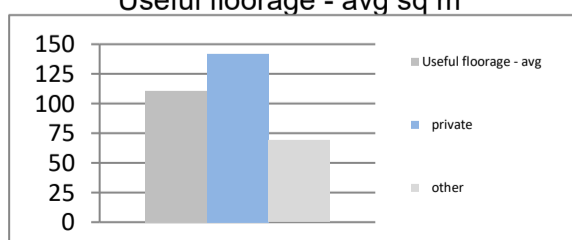
Total	pcs	7 887
private	pcs	4 526
other	pcs	3 361
Dynamics	I - VI 2020 = 100	95,6

Dwellings put into use



Useful floor area	thous. sq m	875
private	thous. sq m	643
other	thous. sq m	232
Dynamics	I - VI 2020 = 100	111,5
Useful floorage - avg	sq m	111
private	sq m	142
other	sq m	69

Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

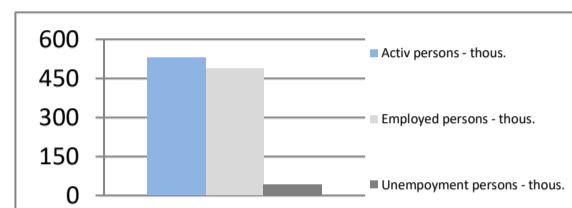
Area	sq km	11 711	Popul.	thous.	1 225
	% of Poland	3,7%		% of Poland	3,2%
Density of population	people per sq km	104,6	Rate of urbanisation		45,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	42 887	GDP	million PLN	52 519
	avg for Poland = 100%	70,6%		% of Poland	2,26%

Labor market

End of June 2021

Unemployment persons - thous.	41,8
Employed persons - thous.	487,3
Activ persons - thous.	529,1
Unemployment rate	7,9%
Poland	5,9%

Labor market

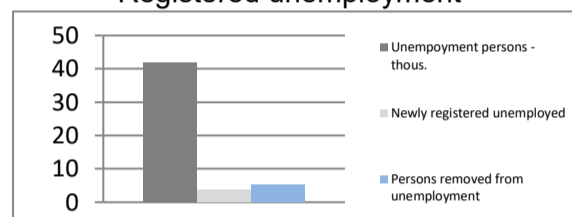


Labor market

In June 2021

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	3,8
Persons removed from unemployment	5,2

Registered unemployment

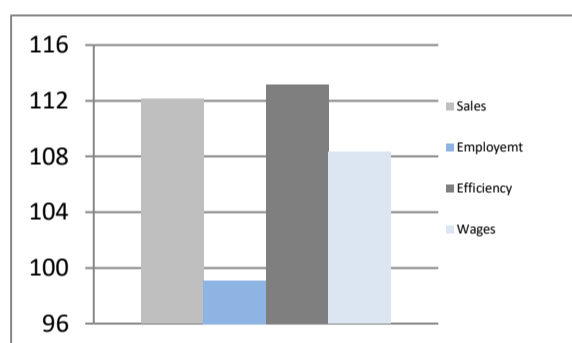


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	17 342
Sales per employed	thous. PLN	251
Employment	in thous.	69
Wages	PLN	5 056
Sales	I - VI 2020 = 100	112,1
Employment	I - VI 2020 = 100	99,1
Efficiency	I - VI 2020 = 100	113,1
Wages	I - VI 2020 = 100	108,3

Dynamics - industry

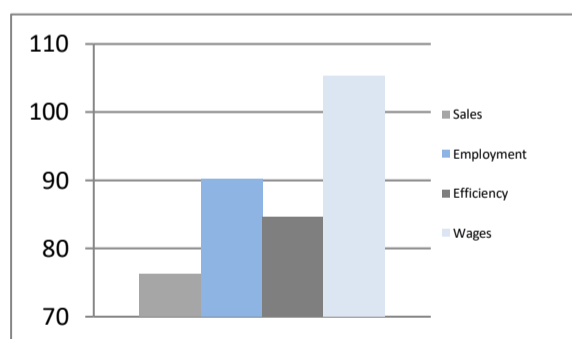


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	1 679
Sales per employed	thous. PLN	187
Employment	in thous.	9
Wages	PLN	4 453
Sales	I - VI 2020 = 100	76,3
Employment	I - VI 2020 = 100	90,1
Efficiency	I - VI 2020 = 100	84,7
Wages	I - VI 2020 = 100	105,3

Dynamics - construction

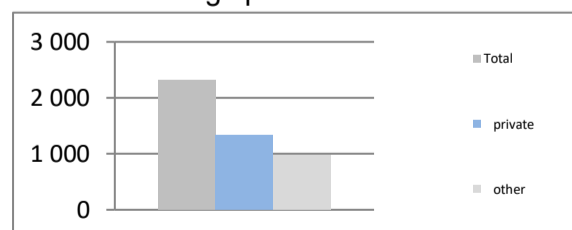


Dwellings put into use

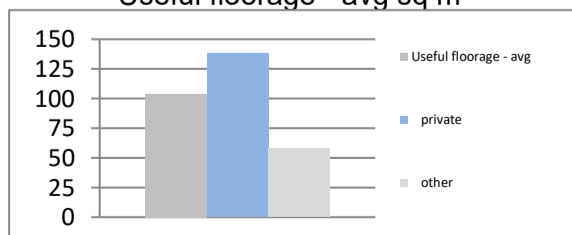
I - VI 2021

Total	pcs	2 322
private	pcs	1 338
other	pcs	984
Dynamics	I - VI 2020 = 100	116,2
Useful floor area	thous. sq m	241
private	thous. sq m	184
other	thous. sq m	57
Dynamics	I - VI 2020 = 100	124,7
Useful floorage - avg	sq m	104
private	sq m	138
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

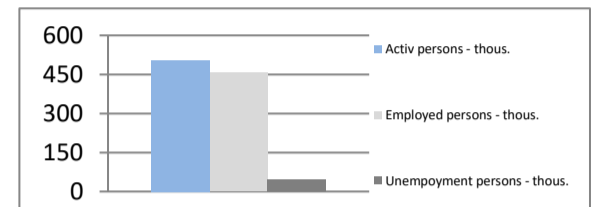
Area	sq km	24 173	Popul.	thous.	1 417
	% of Poland	7,7%		% of Poland	3,7%
Density of population	people per sq km	58,6	Rate of urbanisation		59,0%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 014	GDP	million PLN	58 096
	avg for Poland = 100%	67,5%		% of Poland	2,50%

Labor market

End of June 2021

Unemployment persons - thous.	46,3
Employed persons - thous.	457,0
Activ persons - thous.	503,3
Unemployment rate	9,2%
	Poland 5,9%

Labor market

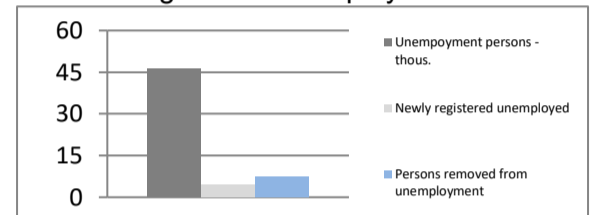


Labor market

In June 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	4,5
Persons removed from unemployment	7,3

Registered unemployment

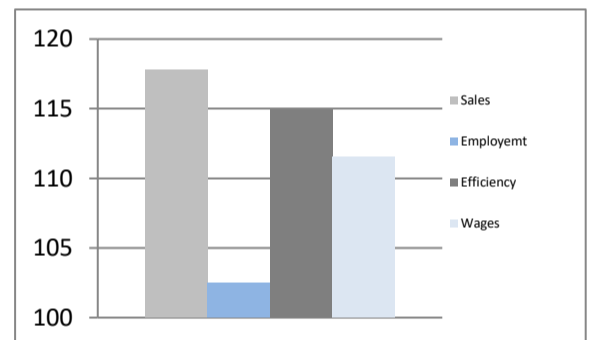


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	18 835
Sales per employed	thous. PLN	233
Employment	in thous.	81
Wages	PLN	4 887
Sales	I - VI 2020 = 100	117,8
Employment	I - VI 2020 = 100	102,5
Efficiency	I - VI 2020 = 100	114,9
Wages	I - VI 2020 = 100	111,5

Dynamics - industry

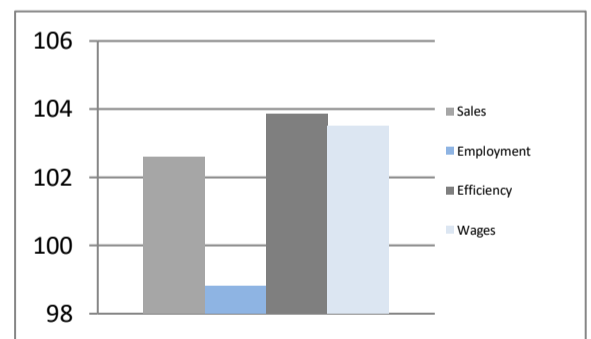


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	2 145
Sales per employed	thous. PLN	195
Employment	in thous.	11
Wages	PLN	4 620
Sales	I - VI 2020 = 100	102,6
Employment	I - VI 2020 = 100	98,8
Efficiency	I - VI 2020 = 100	103,8
Wages	I - VI 2020 = 100	103,5

Dynamics - construction

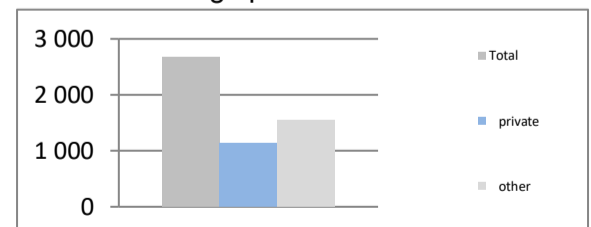


Dwellings put into use

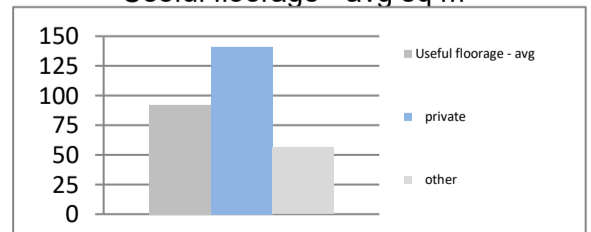
I - VI 2021

Total	pcs	2 678
private	pcs	1 139
other	pcs	1 539
Dynamics	I - VI 2020 = 100	87,0
Useful floor area	thous. sq m	247
private	thous. sq m	160
other	thous. sq m	87
Dynamics	I - VI 2020 = 100	100,2
Useful floorage - avg	sq m	92
private	sq m	141
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

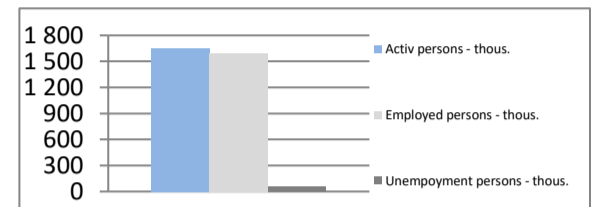
Area	sq km	29 827	Popul.	thous.	3 497
	% of Poland	9,5%		% of Poland	9,1%
Density of population	people per sq km	117,2	Rate of urbanisation		53,7%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	65 333	GDP	million PLN	228 435
	avg for Poland = 100%	107,6%		% of Poland	9,83%

Labor market

End of June 2021

Unemployment persons - thous.	57,7
Employed persons - thous.	1 590,9
Activ persons - thous.	1 648,6
Unemployment rate	3,5%
Poland	5,9%

Labor market

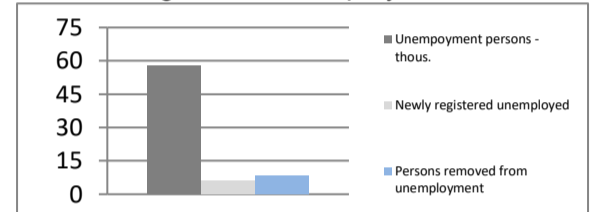


Labor market

In June 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	5,9
Persons removed from unemployment	8,4

Registered unemployment

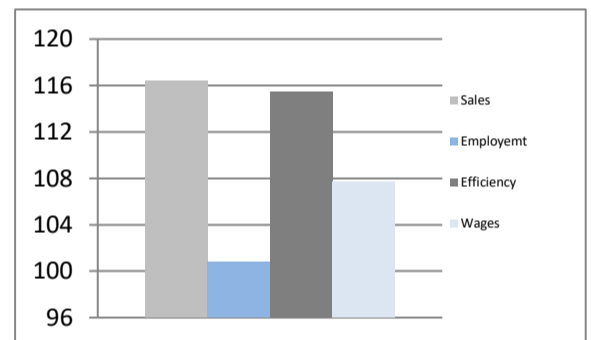


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	103 243
Sales per employed	thous. PLN	299
Employment	in thous.	345
Wages	PLN	5 422
Sales	I - VI 2020 = 100	116,4
Employment	I - VI 2020 = 100	100,8
Efficiency	I - VI 2020 = 100	115,5
Wages	I - VI 2020 = 100	107,7

Dynamics - industry

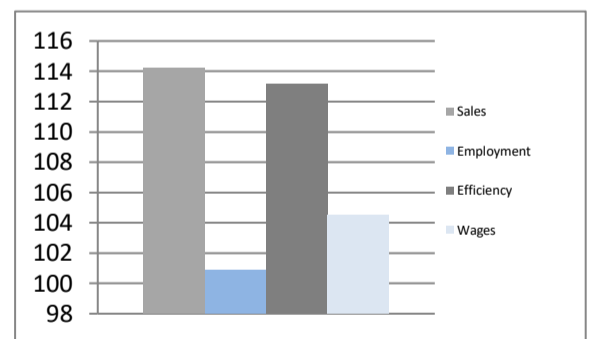


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	14 224
Sales per employed	thous. PLN	356
Employment	in thous.	40
Wages	PLN	5 371
Sales	I - VI 2020 = 100	114,2
Employment	I - VI 2020 = 100	100,9
Efficiency	I - VI 2020 = 100	113,2
Wages	I - VI 2020 = 100	104,5

Dynamics - construction

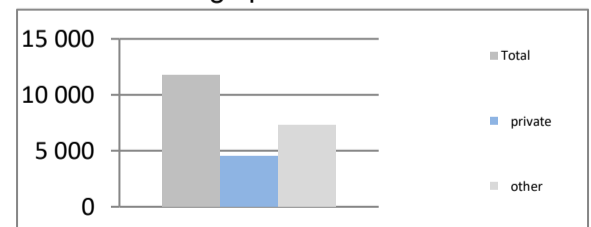


Dwellings put into use

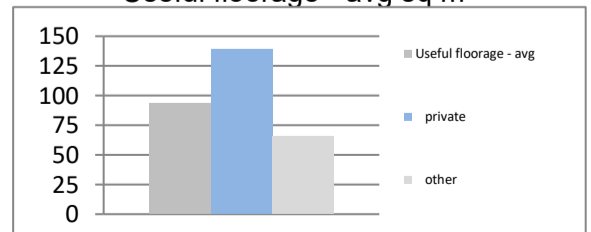
I - VI 2021

Total	pcs	11 792
private	pcs	4 514
other	pcs	7 278
Dynamics	I - VI 2020 = 100	117,2
Useful floor area	thous. sq m	1 103
private	thous. sq m	626
other	thous. sq m	477
Dynamics	I - VI 2020 = 100	114,5
Useful floorage - avg	sq m	94
private	sq m	139
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

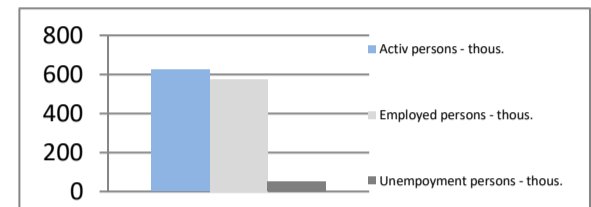
Area	sq km	22 892	Popul.	thous.	1 688
	% of Poland	7,3%		% of Poland	4,4%
Density of population	people per sq km	73,7	Rate of urbanisation		68,3%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	50 800	GDP	million PLN	85 750
	avg for Poland = 100%	83,6%		% of Poland	3,69%

Labor market

End of June 2021

Unemployment persons - thous.	48,7
Employed persons - thous.	575,7
Activ persons - thous.	624,4
Unemployment rate	7,8%
	Poland 5,9%

Labor market

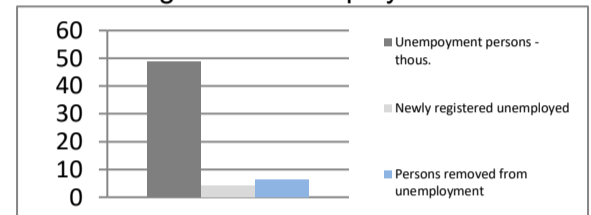


Labor market

In June 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	4,1
Persons removed from unemployment	6,3

Registered unemployment

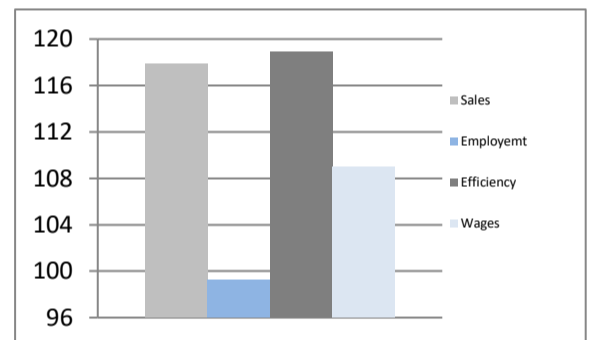


Industry - enterprise sector

I - VI 2021

Total sales	million PLN	24 725
Sales per employed	thous. PLN	266
Employment	in thous.	93
Wages	PLN	5 414
Sales	I - VI 2020 = 100	117,9
Employment	I - VI 2020 = 100	99,2
Efficiency	I - VI 2020 = 100	118,9
Wages	I - VI 2020 = 100	109,0

Dynamics - industry

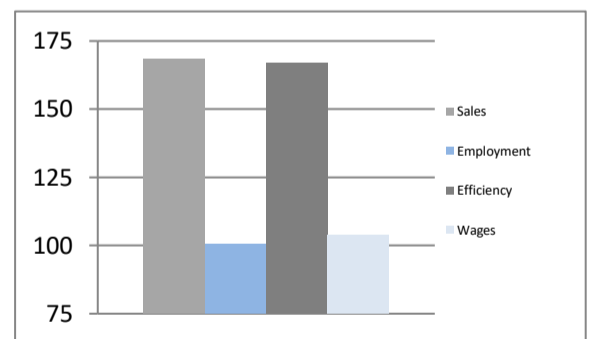


Construction - enterprise sector

I - VI 2021

Total sales	million PLN	4 212
Sales per employed	thous. PLN	351
Employment	in thous.	12
Wages	PLN	4 807
Sales	I - VI 2020 = 100	168,2
Employment	I - VI 2020 = 100	100,7
Efficiency	I - VI 2020 = 100	167,0
Wages	I - VI 2020 = 100	103,7

Dynamics - construction

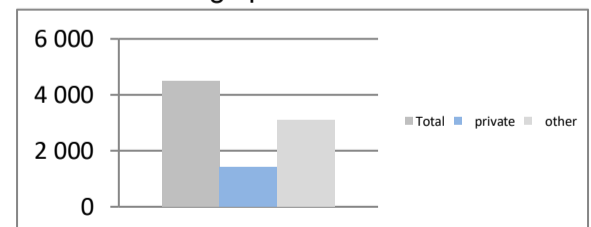


Dwellings put into use

I - VI 2021

Total	pcs	4 508
private	pcs	1 405
other	pcs	3 103
Dynamics	I - VI 2020 = 100	98,1
Useful floor area	thous. sq m	367
private	thous. sq m	193
other	thous. sq m	174
Dynamics	I - VI 2020 = 100	106,6
Useful floorage - avg	sq m	81
private	sq m	137
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m

