



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

26/08/2021

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2020)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	38 265	100,0%	122,4	59,9%	2 323 859	60 731
DOLNOŚLĄSKIE	19 947	6,4%	2 891	7,6%	145,0	68,2%	193 577	66 952
KUJAWSKO-POMORSKIE	17 971	5,7%	2 062	5,4%	114,7	58,6%	102 017	49 477
LUBELSKIE	25 122	8,0%	2 095	5,5%	83,4	46,4%	86 912	41 480
LUBUSKIE	13 988	4,5%	1 007	2,6%	72,0	64,7%	49 033	48 688
ŁÓDZKIE	18 219	5,8%	2 438	6,4%	133,8	62,3%	141 523	58 049
MAŁOPOLSKIE	15 183	4,9%	3 410	8,9%	224,6	48,1%	188 465	55 262
MAZOWIECKIE	35 558	11,4%	5 425	14,2%	152,6	64,4%	536 811	98 951
OPOLSKIE	9 412	3,0%	977	2,6%	103,8	53,2%	46 012	47 105
PODKARPACKIE	17 846	5,7%	2 121	5,5%	118,9	41,4%	88 771	41 850
PODLASKIE	20 187	6,5%	1 173	3,1%	58,1	60,8%	53 216	45 356
POMORSKIE	18 310	5,9%	2 347	6,1%	128,2	63,2%	138 037	58 822
ŚLĄSKIE	12 333	3,9%	4 492	11,7%	364,2	76,5%	274 680	61 145
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 225	3,2%	104,6	45,4%	52 519	42 887
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 417	3,7%	58,6	59,0%	58 096	41 014
WIELKOPOLSKIE	29 827	9,5%	3 497	9,1%	117,2	53,7%	228 435	65 333
ZACHODNIOPOMORSKIE	22 892	7,3%	1 688	4,4%	73,7	68,3%	85 750	50 800

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	16 693	974,9	5,8%	15 718	2 734	420	5 780	5 632
DOLNOŚLĄSKIE	1 228	65,1	5,3%	1 163	229	28	6 515	6 007
KUJAWSKO-POMORSKIE	815	66,8	8,2%	748	135	20	5 137	4 865
LUBELSKIE	926	70,4	7,6%	856	100	18	5 307	4 481
LUBUSKIE	382	21,0	5,5%	361	71	7	5 351	4 760
ŁÓDZKIE	1 080	65,9	6,1%	1 014	169	20	5 584	5 185
MAŁOPOLSKIE	1 536	76,8	5,0%	1 459	214	42	5 666	5 073
MAZOWIECKIE	2 849	139,6	4,9%	2 709	390	89	6 524	7 229
OPOLSKIE	359	23,0	6,4%	336	60	7	5 542	5 109
PODKARPACKIE	956	80,3	8,4%	876	131	20	5 048	4 441
PODLASKIE	482	35,7	7,4%	447	58	13	5 041	5 867
POMORSKIE	952	53,3	5,6%	898	154	32	5 904	5 478
ŚLĄSKIE	1 862	87,5	4,7%	1 774	435	51	6 131	5 415
ŚWIĘTOKRZYSKIE	526	41,0	7,8%	485	69	10	5 107	4 533
WARMIŃSKO-MAZURSKIE	501	44,6	8,9%	457	81	11	4 903	4 683
WIELKOPOLSKIE	1 617	56,6	3,5%	1 561	345	40	5 463	5 428
ZACHODNIOPOMORSKIE	621	47,2	7,6%	574	93	12	5 460	4 858

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	I - VII 2021	Total sales	Per employed	Sales	I - VII 2021
	million PLN	thous. PLN	I - VII 2020 = 100	Efficiency	million PLN	thous. PLN	I - VII 2020 = 100	Efficiency
POLAND	1 025 992	375	117,0	116,7	150 993	360	108,7	110,0
DOLNOŚLĄSKIE	108 694	475	130,9	130,0	8 585	307	97,7	99,5
KUJAWSKO-POMORSKIE	44 221	328	113,2	113,9	5 611	281	116,7	116,5
LUBELSKIE	26 332	263	114,0	113,3	3 377	188	114,8	114,2
LUBUSKIE	26 305	370	114,1	115,0	1 398	200	101,9	103,1
ŁÓDZKIE	58 279	345	111,6	112,3	6 450	323	104,9	101,4
MAŁOPOLSKIE	77 231	361	116,5	115,8	14 426	343	105,9	109,5
MAZOWIECKIE	204 837	525	111,7	111,4	45 800	515	107,8	108,9
OPOLSKIE	21 746	362	113,0	110,6	3 078	440	121,5	119,5
PODKARPACKIE	35 708	273	121,3	120,8	4 804	240	108,3	104,4
PODLASKIE	21 267	367	109,0	106,8	4 125	317	95,3	94,4
POMORSKIE	61 570	400	107,9	108,1	10 421	326	105,2	104,2
ŚLĄSKIE	147 231	338	119,3	119,8	15 549	305	111,5	120,5
ŚWIĘTOKRZYSKIE	20 373	295	111,6	111,7	2 074	207	78,4	83,2
WARMIŃSKO-MAZURSKIE	22 073	273	116,4	113,1	2 525	230	99,7	99,8
WIELKOPOLSKIE	120 717	350	113,4	112,3	17 576	439	114,6	113,1
ZACHODNIOPOMORSKIE	29 409	316	117,7	118,5	5 194	433	171,8	168,9

POLAND

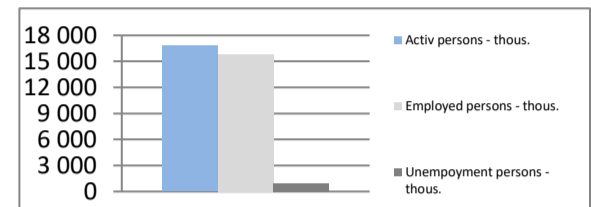
Area	sq km	312 680	Popul.	thous.	38 265
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	122,4	Rate of urbanisation		59,9%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	60 731	GDP	million PLN	2 323 859
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of July 2021

Unemployment persons - thous.	974,9
Employed persons - thous.	15 833,7
Activ persons - thous.	16 808,6
Unemployment rate	5,8%
	Poland 5,8%

Labor market

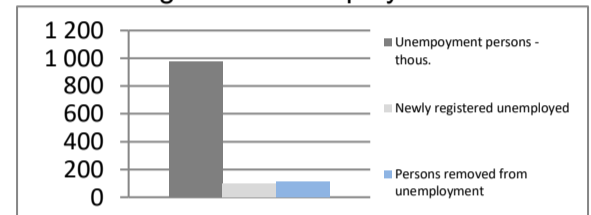


Labor market

In July 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	97,0
Persons removed from unemployment	115,5

Registered unemployment

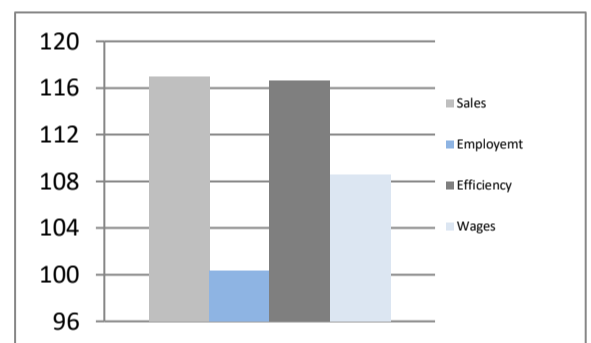


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	1 025 992
Sales per employed	thous. PLN	375
Employment	in thous.	2 734
Wages	PLN	5 780
Sales	I - VII 2020 = 100	117,0
Employment	I - VII 2020 = 100	100,3
Efficiency	I - VII 2020 = 100	116,7
Wages	I - VII 2020 = 100	108,6

Dynamics - industry

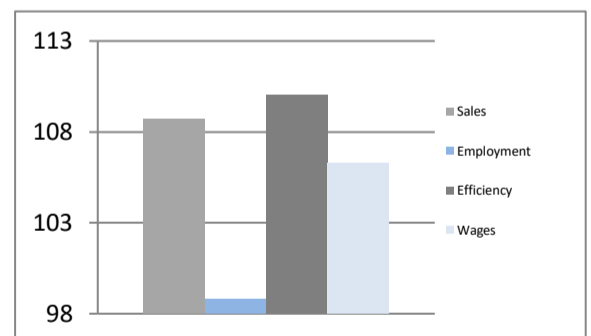


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	150 993
Sales per employed	thous. PLN	360
Employment	in thous.	420
Wages	PLN	5 632
Sales	I - VII 2020 = 100	108,7
Employment	I - VII 2020 = 100	98,8
Efficiency	I - VII 2020 = 100	110,0
Wages	I - VII 2020 = 100	106,3

Dynamics - construction

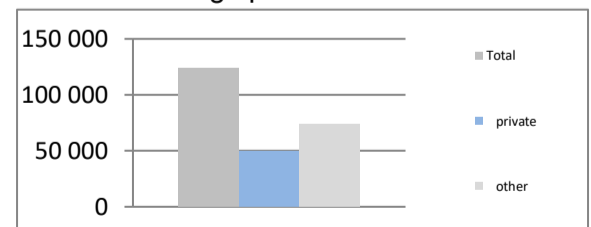


Dwellings put into use

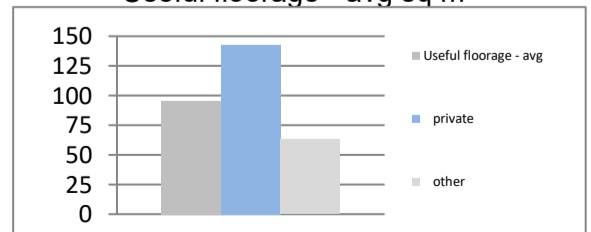
I - VII 2021

Total	pcs	123 497
private	pcs	49 639
other	pcs	73 858
Dynamics	I - VII 2020 = 100	102,3
Useful floor area	thous. sq m	11 766
private	thous. sq m	7 089
other	thous. sq m	4 677
Dynamics	I - VII 2020 = 100	110,2
Useful floorage - avg	sq m	95
private	sq m	143
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

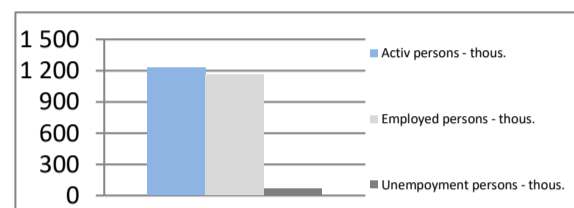
Area	sq km	19 947	Popul.	thous.	2 891
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	145,0	Rate of urbanisation		68,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	66 952	GDP	million PLN	193 577
	avg for Poland = 100%	110,2%		% of Poland	8,33%

Labor market

End of July 2021

Unemployment persons - thous.	65,1
Employed persons - thous.	1 163,2
Activ persons - thous.	1 228,3
Unemployment rate	5,3%
	Poland 5,8%

Labor market

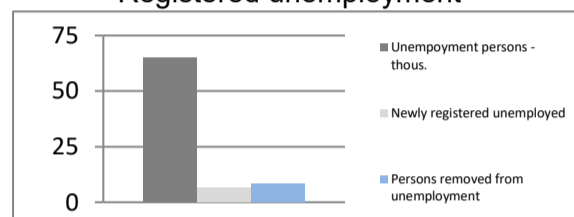


Labor market

In July 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	6,6
Persons removed from unemployment	8,2

Registered unemployment

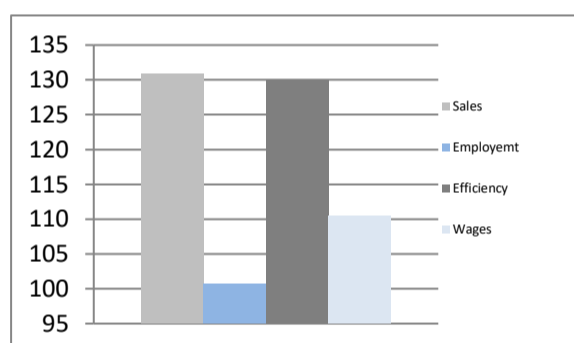


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	108 694
Sales per employed	thous. PLN	475
Employment	in thous.	229
Wages	PLN	6 515
Sales	I - VII 2020 = 100	130,9
Employment	I - VII 2020 = 100	100,7
Efficiency	I - VII 2020 = 100	130,0
Wages	I - VII 2020 = 100	110,5

Dynamics - industry

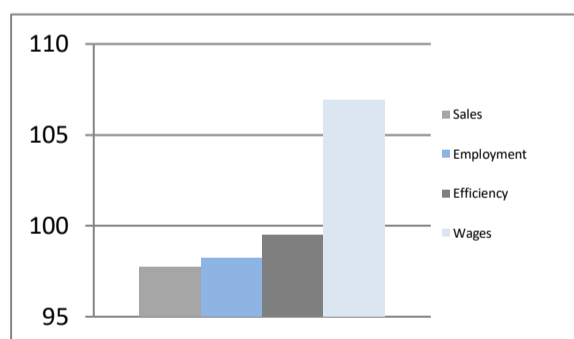


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	8 585
Sales per employed	thous. PLN	307
Employment	in thous.	28
Wages	PLN	6 007
Sales	I - VII 2020 = 100	97,7
Employment	I - VII 2020 = 100	98,2
Efficiency	I - VII 2020 = 100	99,5
Wages	I - VII 2020 = 100	106,9

Dynamics - construction

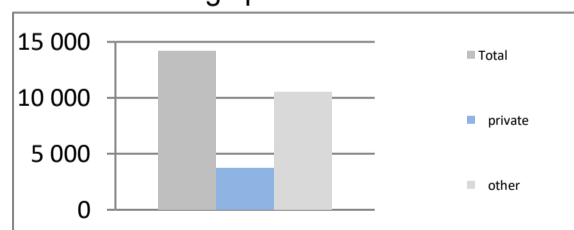


Dwellings put into use

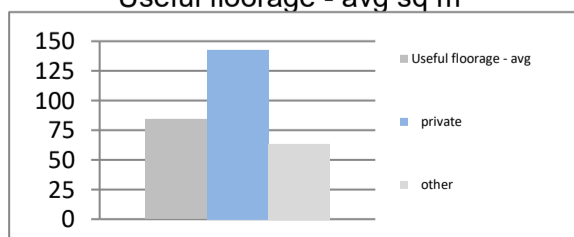
I - VII 2021

Total	pcs	14 193
private	pcs	3 702
other	pcs	10 491
Dynamics	I - VII 2020 = 100	109,0
Useful floor area	thous. sq m	1 194
private	thous. sq m	529
other	thous. sq m	666
Dynamics	I - VII 2020 = 100	116,9
Useful floorage - avg	sq m	84
private	sq m	143
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

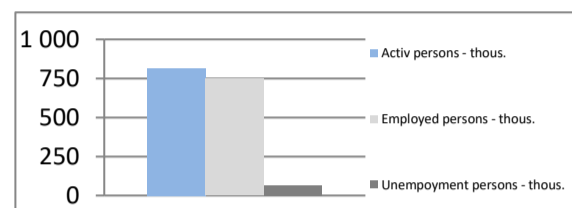
Area	sq km	17 971	Popul.	thous.	2 062
	% of Poland	5,7%		% of Poland	5,4%
Density of population	people per sq km	114,7	Rate of urbanisation		58,6%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	49 477	GDP	million PLN	102 017
	avg for Poland = 100%	81,5%		% of Poland	4,39%

Labor market

End of July 2021

Unemployment persons - thous.	66,8
Employed persons - thous.	747,8
Activ persons - thous.	814,6
Unemployment rate	8,2%
	Poland 5,8%

Labor market

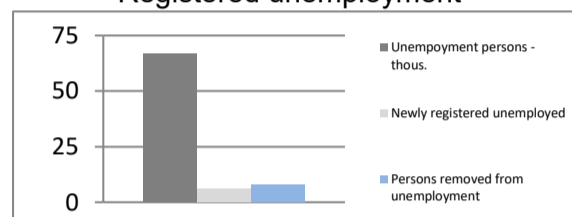


Labor market

In July 2021

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	6,2
Persons removed from unemployment	7,9

Registered unemployment

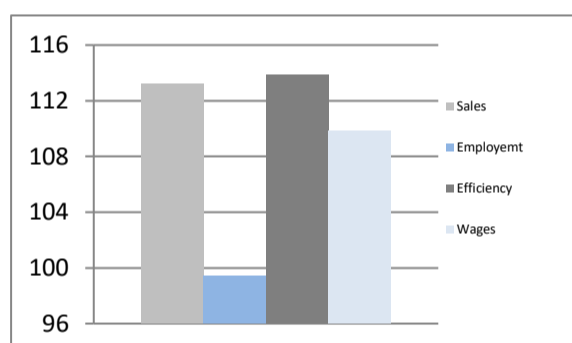


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	44 221
Sales per employed	thous. PLN	328
Employment	in thous.	135
Wages	PLN	5 137
Sales	I - VII 2020 = 100	113,2
Employment	I - VII 2020 = 100	99,4
Efficiency	I - VII 2020 = 100	113,9
Wages	I - VII 2020 = 100	109,8

Dynamics - industry

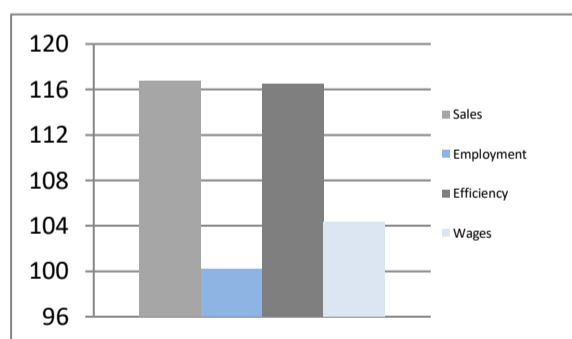


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	5 611
Sales per employed	thous. PLN	281
Employment	in thous.	20
Wages	PLN	4 865
Sales	I - VII 2020 = 100	116,7
Employment	I - VII 2020 = 100	100,2
Efficiency	I - VII 2020 = 100	116,5
Wages	I - VII 2020 = 100	104,3

Dynamics - construction

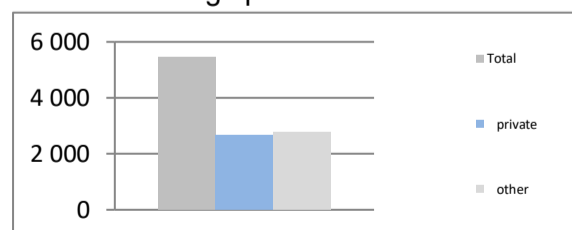


Dwellings put into use

I - VII 2021

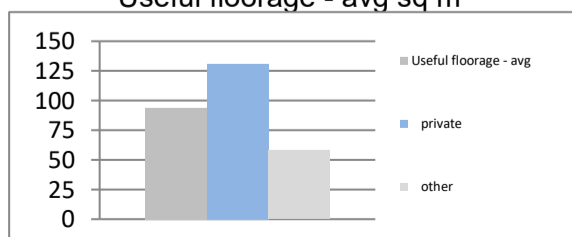
Total	pcs	5 450
private	pcs	2 670
other	pcs	2 780
Dynamics	I - VII 2020 = 100	105,2

Dwellings put into use



Useful floor area	thous. sq m	511
private	thous. sq m	350
other	thous. sq m	161
Dynamics	I - VII 2020 = 100	108,2
Useful floorage - avg	sq m	94
private	sq m	131
other	sq m	58

Useful floorage - avg sq m



LUBELSKIE

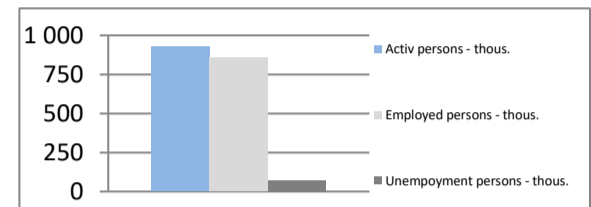
Area	sq km	25 122	Popul.	thous.	2 095
	% of Poland	8,0%		% of Poland	5,5%
Density of population	people per sq km	83,4	Rate of urbanisation		46,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 480	GDP	million PLN	86 912
	avg for Poland = 100%	68,3%		% of Poland	3,74%

Labor market

End of July 2021

Unemployment persons - thous.	70,4
Employed persons - thous.	855,9
Activ persons - thous.	926,3
Unemployment rate	7,6%
	Poland 5,8%

Labor market

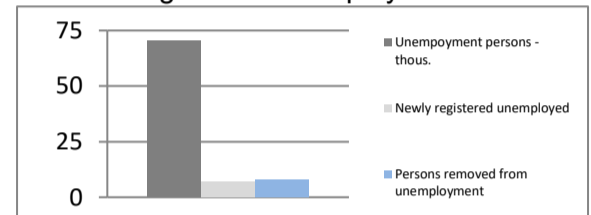


Labor market

In July 2021

Unemployed per 1 job advertisement	21,0
Newly registered unemployed	7,0
Persons removed from unemployment	8,1

Registered unemployment

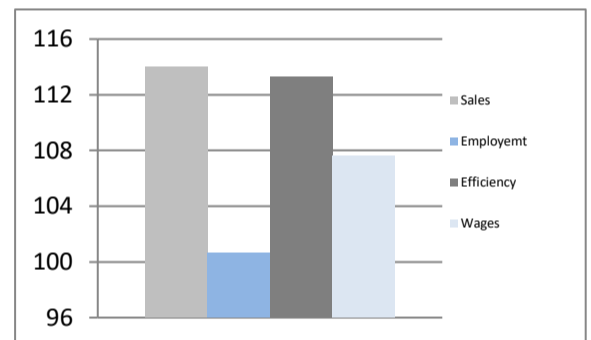


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	26 332
Sales per employed	thous. PLN	263
Employment	in thous.	100
Wages	PLN	5 307
Sales	I - VII 2020 = 100	114,0
Employment	I - VII 2020 = 100	100,6
Efficiency	I - VII 2020 = 100	113,3
Wages	I - VII 2020 = 100	107,6

Dynamics - industry

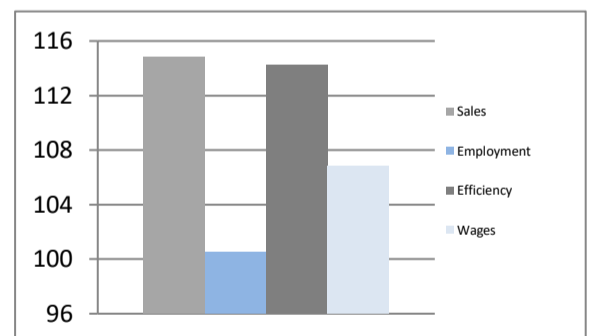


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	3 377
Sales per employed	thous. PLN	188
Employment	in thous.	18
Wages	PLN	4 481
Sales	I - VII 2020 = 100	114,8
Employment	I - VII 2020 = 100	100,5
Efficiency	I - VII 2020 = 100	114,2
Wages	I - VII 2020 = 100	106,8

Dynamics - construction

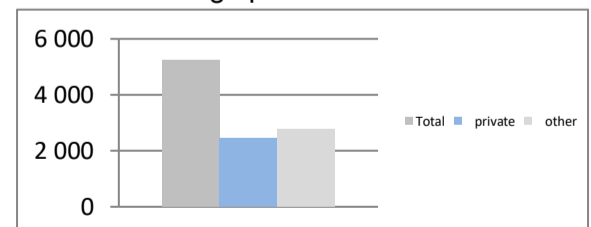


Dwellings put into use

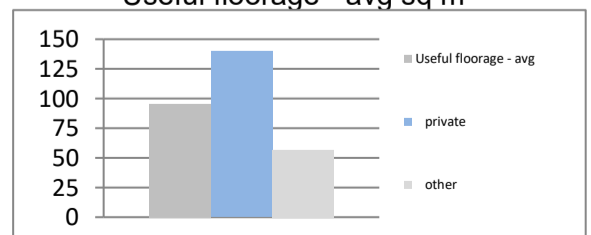
I - VII 2021

Total	pcs	5 243
private	pcs	2 455
other	pcs	2 788
Dynamics	I - VII 2020 = 100	120,6
Useful floor area	thous. sq m	501
private	thous. sq m	343
other	thous. sq m	158
Dynamics	I - VII 2020 = 100	115,5
Useful floorage - avg	sq m	96
private	sq m	140
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m

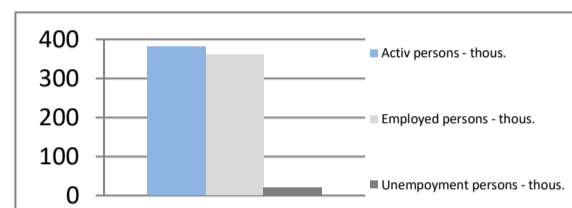


LUBUSKIE

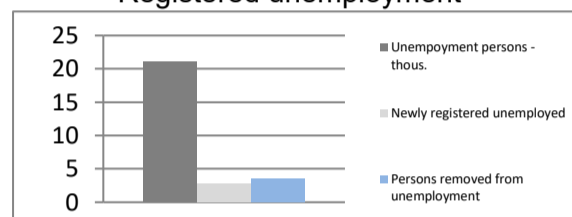
Area	sq km	13 988	Popul.	thous.	1 007
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	72,0	Rate of urbanisation		64,7%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	48 688	GDP	million PLN	49 033
	avg for Poland = 100%	80,2%		% of Poland	2,11%

Labor market
End of July 2021

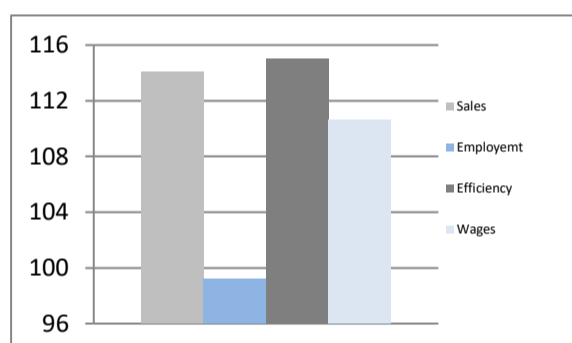
Unemployment persons - thous.	21,0
Employed persons - thous.	360,8
Activ persons - thous.	381,8
Unemployment rate	5,5%
	Poland 5,8%

Labor market

Labor market
In July 2021

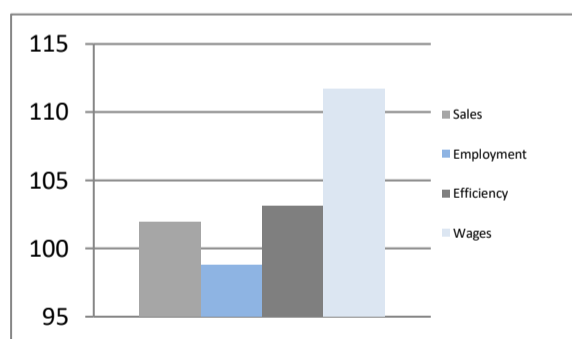
Unemployed per 1 job advertisement	7,0
Newly registered unemployed	2,8
Persons removed from unemployment	3,5

Registered unemployment

Industry - enterprise sector
I - VII 2021

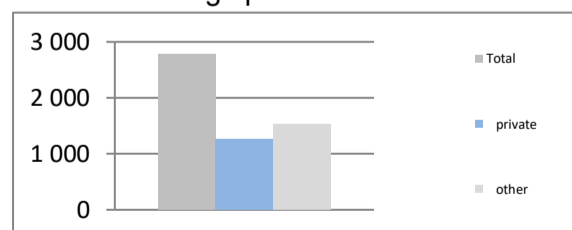
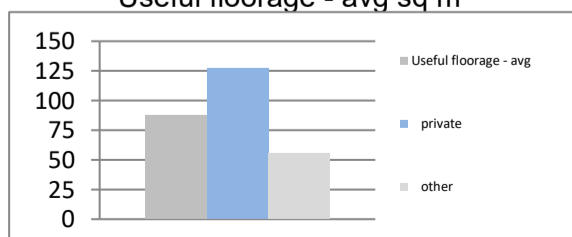
Total sales	million PLN	26 305
Sales per employed	thous. PLN	370
Employment	in thous.	71
Wages	PLN	5 351
Sales	I - VII 2020 = 100	114,1
Employment	I - VII 2020 = 100	99,2
Efficiency	I - VII 2020 = 100	115,0
Wages	I - VII 2020 = 100	110,6

Dynamics - industry

Construction - enterprise sector
I - VII 2021

Total sales	million PLN	1 398
Sales per employed	thous. PLN	200
Employment	in thous.	7
Wages	PLN	4 760
Sales	I - VII 2020 = 100	101,9
Employment	I - VII 2020 = 100	98,8
Efficiency	I - VII 2020 = 100	103,1
Wages	I - VII 2020 = 100	111,7

Dynamics - construction

Dwellings put into use
I - VII 2021

Total	pcs	2 784
private	pcs	1 255
other	pcs	1 529
Dynamics	I - VII 2020 = 100	101,8
Useful floor area	thous. sq m	244
private	thous. sq m	160
other	thous. sq m	84
Dynamics	I - VII 2020 = 100	101,7
Useful floorage - avg	sq m	88
private	sq m	127
other	sq m	55

Dwellings put into use

Useful floorage - avg sq m


ŁÓDZKIE

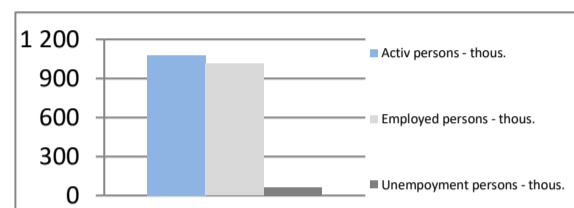
Area	sq km	18 219	Popul.	thous.	2 438
	% of Poland	5,8%		% of Poland	6,4%
Density of population	people per sq km	133,8	Rate of urbanisation		62,3%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	58 049	GDP	million PLN	141 523
	avg for Poland = 100%	95,6%		% of Poland	6,09%

Labor market

End of July 2021

Unemployment persons - thous.	65,9
Employed persons - thous.	1 014,4
Activ persons - thous.	1 080,3
Unemployment rate	6,1%
	Poland 5,8%

Labor market

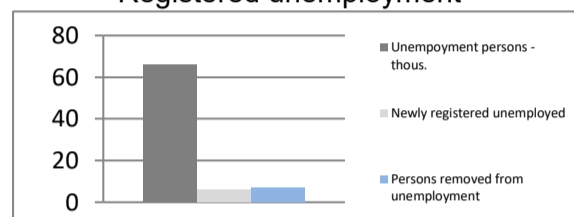


Labor market

In July 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	6,0
Persons removed from unemployment	6,9

Registered unemployment

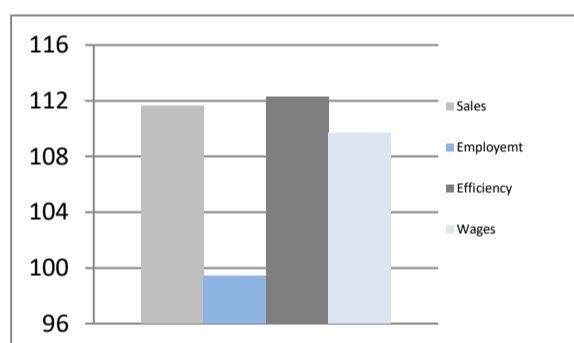


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	58 279
Sales per employed	thous. PLN	345
Employment	in thous.	169
Wages	PLN	5 584
Sales	I - VII 2020 = 100	111,6
Employment	I - VII 2020 = 100	99,4
Efficiency	I - VII 2020 = 100	112,3
Wages	I - VII 2020 = 100	109,7

Dynamics - industry

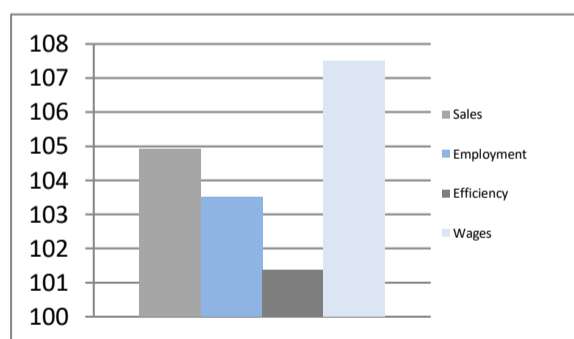


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	6 450
Sales per employed	thous. PLN	323
Employment	in thous.	20
Wages	PLN	5 185
Sales	I - VII 2020 = 100	104,9
Employment	I - VII 2020 = 100	103,5
Efficiency	I - VII 2020 = 100	101,4
Wages	I - VII 2020 = 100	107,5

Dynamics - construction

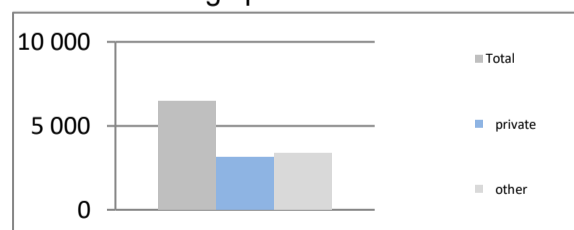


Dwellings put into use

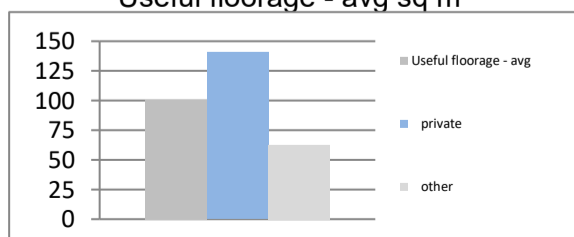
I - VII 2021

Total	pcs	6 442
private	pcs	3 107
other	pcs	3 335
Dynamics	I - VII 2020 = 100	103,7
Useful floor area	thous. sq m	646
private	thous. sq m	437
other	thous. sq m	209
Dynamics	I - VII 2020 = 100	115,3
Useful floorage - avg	sq m	100
private	sq m	140
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

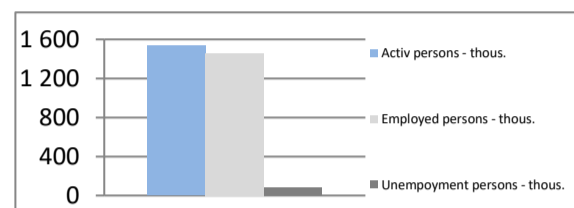
Area	sq km	15 183	Popul.	thous.	3 410
	% of Poland	4,9%		% of Poland	8,9%
Density of population	people per sq km	224,6	Rate of urbanisation		48,1%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	55 262	GDP	million PLN	188 465
	avg for Poland = 100%	91,0%		% of Poland	8,11%

Labor market

End of July 2021

Unemployment persons - thous.	76,8
Employed persons - thous.	1 459,2
Activ persons - thous.	1 536,0
Unemployment rate	5,0%
Poland	5,8%

Labor market

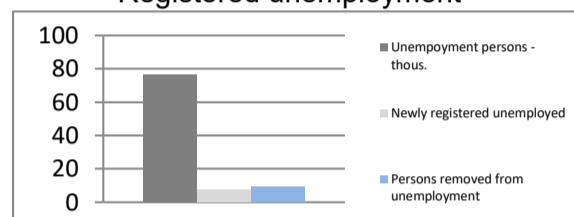


Labor market

In July 2021

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	7,7
Persons removed from unemployment	9,3

Registered unemployment

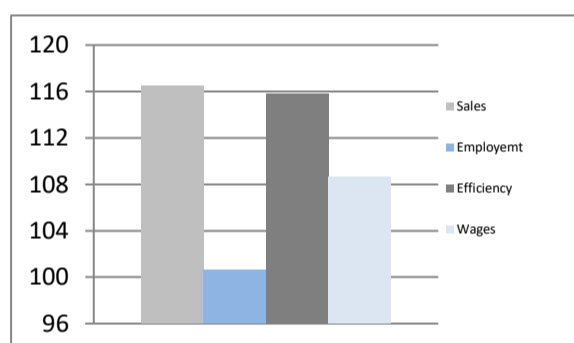


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	77 231
Sales per employed	thous. PLN	361
Employment	in thous.	214
Wages	PLN	5 666
Sales	I - VII 2020 = 100	116,5
Employment	I - VII 2020 = 100	100,6
Efficiency	I - VII 2020 = 100	115,8
Wages	I - VII 2020 = 100	108,6

Dynamics - industry

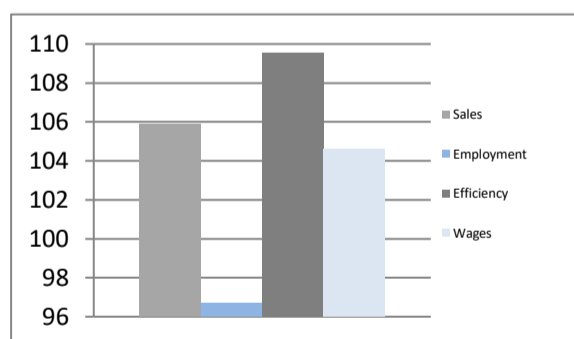


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	14 426
Sales per employed	thous. PLN	343
Employment	in thous.	42
Wages	PLN	5 073
Sales	I - VII 2020 = 100	105,9
Employment	I - VII 2020 = 100	96,7
Efficiency	I - VII 2020 = 100	109,5
Wages	I - VII 2020 = 100	104,6

Dynamics - construction

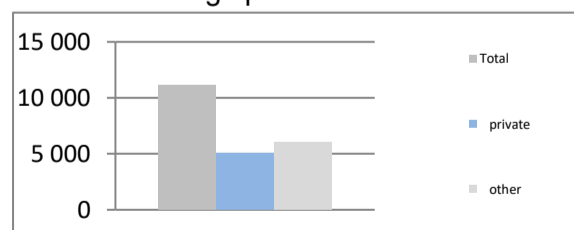


Dwellings put into use

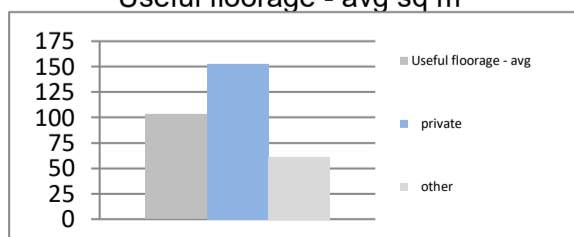
I - VII 2021

Total	pcs	11 095
private	pcs	5 084
other	pcs	6 011
Dynamics	I - VII 2020 = 100	94,0
Useful floor area	thous. sq m	1 144
private	thous. sq m	776
other	thous. sq m	368
Dynamics	I - VII 2020 = 100	108,3
Useful floorage - avg	sq m	103
private	sq m	153
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

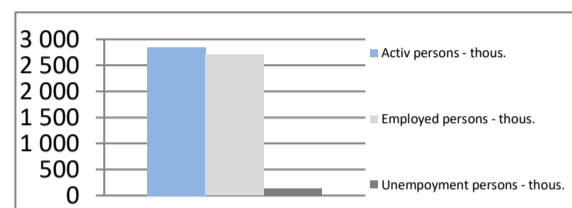
Area	sq km	35 558	Popul.	thous.	5 425
	% of Poland	11,4%		% of Poland	14,2%
Density of population	people per sq km	152,6	Rate of urbanisation		64,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	98 951	GDP	million PLN	536 811
	avg for Poland = 100%	162,9%		% of Poland	23,10%

Labor market

End of July 2021

Unemployment persons - thous.	139,6
Employed persons - thous.	2 709,4
Activ persons - thous.	2 849,0
Unemployment rate	4,9%
Poland	5,8%

Labor market

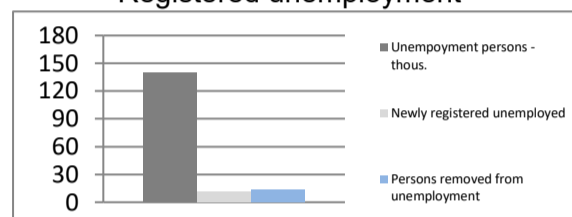


Labor market

In July 2021

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	11,6
Persons removed from unemployment	13,3

Registered unemployment

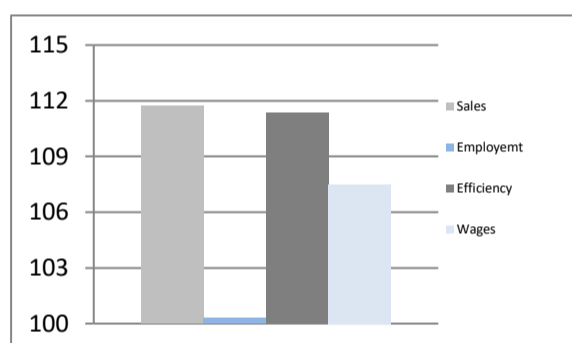


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	204 837
Sales per employed	thous. PLN	525
Employment	in thous.	390
Wages	PLN	6 524
Sales	I - VII 2020 = 100	111,7
Employment	I - VII 2020 = 100	100,3
Efficiency	I - VII 2020 = 100	111,4
Wages	I - VII 2020 = 100	107,5

Dynamics - industry

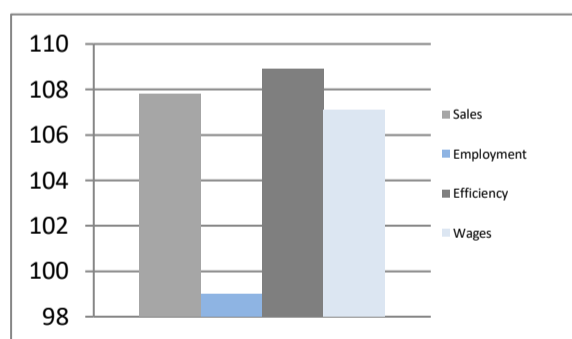


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	45 800
Sales per employed	thous. PLN	515
Employment	in thous.	89
Wages	PLN	7 229
Sales	I - VII 2020 = 100	107,8
Employment	I - VII 2020 = 100	99,0
Efficiency	I - VII 2020 = 100	108,9
Wages	I - VII 2020 = 100	107,1

Dynamics - construction

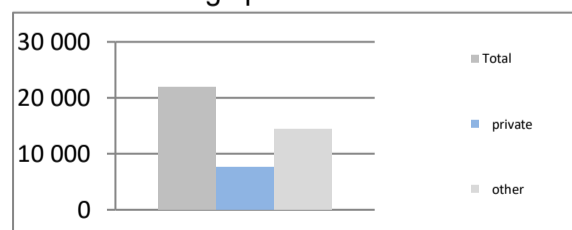


Dwellings put into use

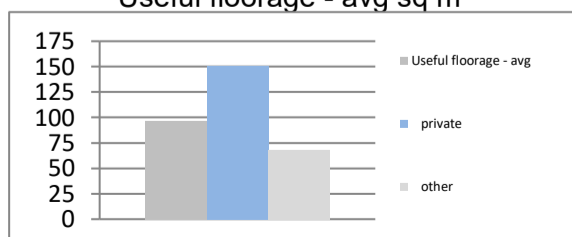
I - VII 2021

Total	pcs	21 910
private	pcs	7 566
other	pcs	14 344
Dynamics	I - VII 2020 = 100	89,9
Useful floor area	thous. sq m	2 121
private	thous. sq m	1 140
other	thous. sq m	981
Dynamics	I - VII 2020 = 100	104,7
Useful floorage - avg	sq m	97
private	sq m	151
other	sq m	68

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

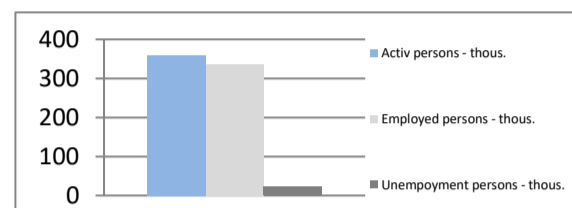
Area	sq km	9 412	Popul.	thous.	977
	% of Poland	3,0%		% of Poland	2,6%
Density of population	people per sq km	103,8	Rate of urbanisation		53,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	47 105	GDP	million PLN	46 012
	avg for Poland = 100%	77,6%		% of Poland	1,98%

Labor market

End of July 2021

Unemployment persons - thous.	23,0
Employed persons - thous.	336,4
Activ persons - thous.	359,4
Unemployment rate	6,4%
Poland	5,8%

Labor market

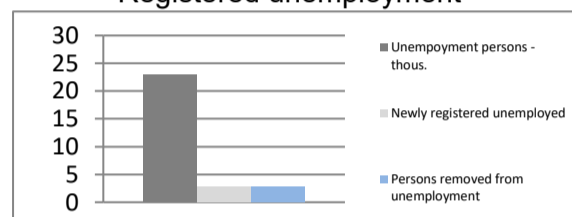


Labor market

In July 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	2,7
Persons removed from unemployment	2,9

Registered unemployment

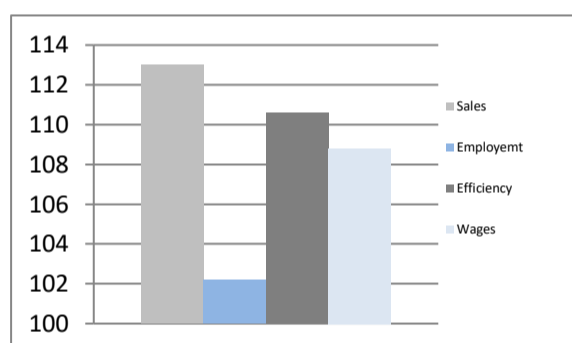


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	21 746
Sales per employed	thous. PLN	362
Employment	in thous.	60
Wages	PLN	5 542
Sales	I - VII 2020 = 100	113,0
Employment	I - VII 2020 = 100	102,2
Efficiency	I - VII 2020 = 100	110,6
Wages	I - VII 2020 = 100	108,8

Dynamics - industry

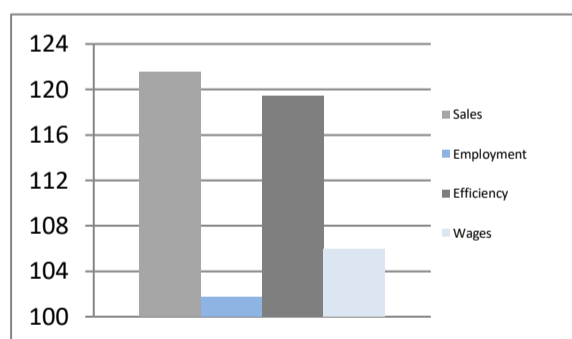


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	3 078
Sales per employed	thous. PLN	440
Employment	in thous.	7
Wages	PLN	5 109
Sales	I - VII 2020 = 100	121,5
Employment	I - VII 2020 = 100	101,7
Efficiency	I - VII 2020 = 100	119,5
Wages	I - VII 2020 = 100	105,9

Dynamics - construction

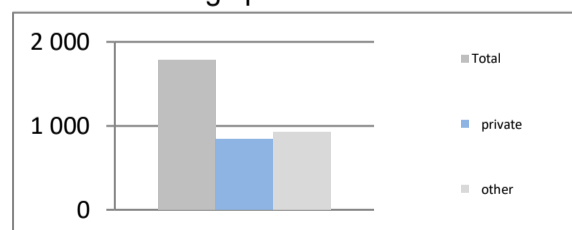


Dwellings put into use

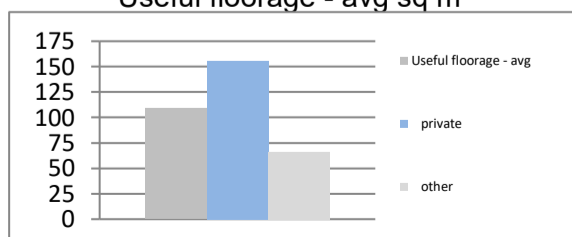
I - VII 2021

Total	pcs	1 776
private	pcs	847
other	pcs	929
Dynamics	I - VII 2020 = 100	121,1
Useful floor area	thous. sq m	194
private	thous. sq m	132
other	thous. sq m	62
Dynamics	I - VII 2020 = 100	116,1
Useful floorage - avg	sq m	109
private	sq m	156
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

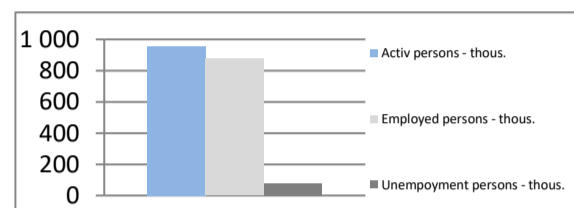
Area	sq km	17 846	Popul.	thous.	2 121
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	118,9	Rate of urbanisation		41,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 850	GDP	million PLN	88 771
	avg for Poland = 100%	68,9%		% of Poland	3,82%

Labor market

End of July 2021

Unemployment persons - thous.	80,3
Employed persons - thous.	875,7
Activ persons - thous.	956,0
Unemployment rate	8,4%
Poland	5,8%

Labor market

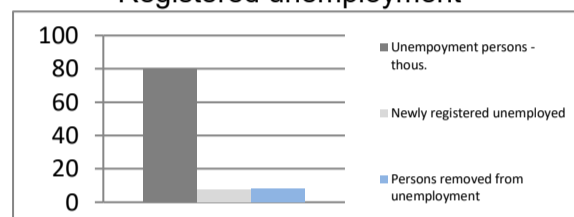


Labor market

In July 2021

Unemployed per 1 job advertisement	29,0
Newly registered unemployed	7,5
Persons removed from unemployment	8,1

Registered unemployment

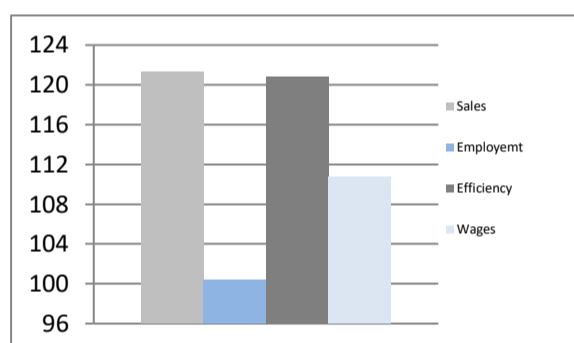


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	35 708
Sales per employed	thous. PLN	273
Employment	in thous.	131
Wages	PLN	5 048
Sales	I - VII 2020 = 100	121,3
Employment	I - VII 2020 = 100	100,4
Efficiency	I - VII 2020 = 100	120,8
Wages	I - VII 2020 = 100	110,7

Dynamics - industry

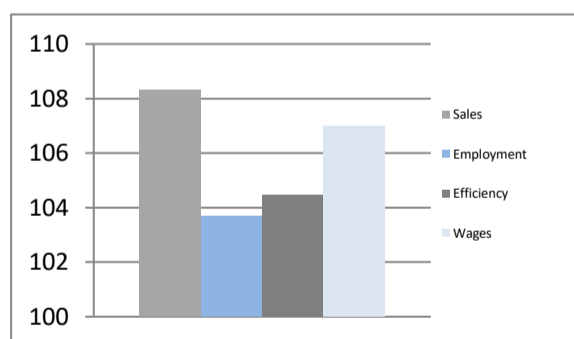


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	4 804
Sales per employed	thous. PLN	240
Employment	in thous.	20
Wages	PLN	4 441
Sales	I - VII 2020 = 100	108,3
Employment	I - VII 2020 = 100	103,7
Efficiency	I - VII 2020 = 100	104,4
Wages	I - VII 2020 = 100	107,0

Dynamics - construction

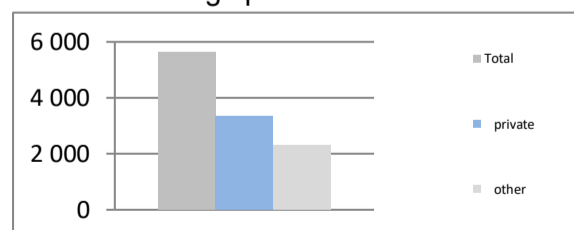


Dwellings put into use

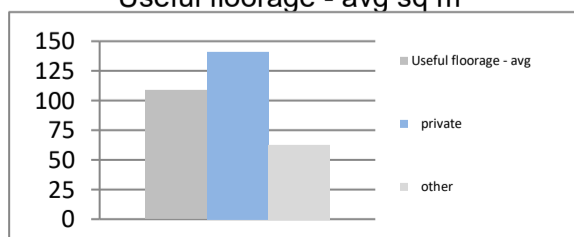
I - VII 2021

Total	pcs	5 645
private	pcs	3 327
other	pcs	2 318
Dynamics	I - VII 2020 = 100	126,0
Useful floor area	thous. sq m	613
private	thous. sq m	468
other	thous. sq m	145
Dynamics	I - VII 2020 = 100	121,8
Useful floorage - avg	sq m	109
private	sq m	141
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

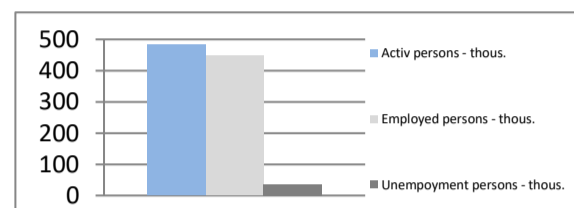
Area	sq km	20 187	Popul.	thous.	1 173
	% of Poland	6,5%		% of Poland	3,1%
Density of population	people per sq km	58,1	Rate of urbanisation		60,8%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	45 356	GDP	million PLN	53 216
	avg for Poland = 100%	74,7%		% of Poland	2,29%

Labor market

End of July 2021

Unemployment persons - thous.	35,7
Employed persons - thous.	446,7
Activ persons - thous.	482,4
Unemployment rate	7,4%
	Poland 5,8%

Labor market

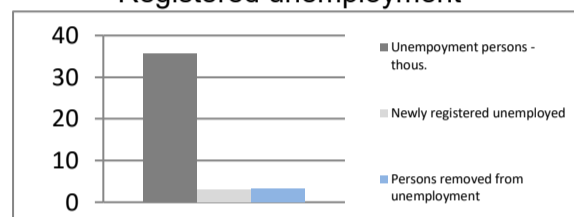


Labor market

In July 2021

Unemployed per 1 job advertisement	23,0
Newly registered unemployed	3,1
Persons removed from unemployment	3,4

Registered unemployment

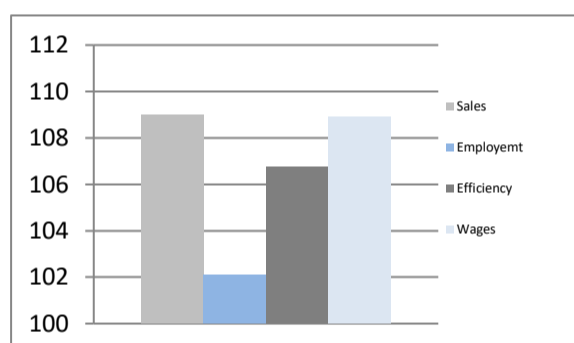


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	21 267
Sales per employed	thous. PLN	367
Employment	in thous.	58
Wages	PLN	5 041
Sales	I - VII 2020 = 100	109,0
Employment	I - VII 2020 = 100	102,1
Efficiency	I - VII 2020 = 100	106,8
Wages	I - VII 2020 = 100	108,9

Dynamics - industry

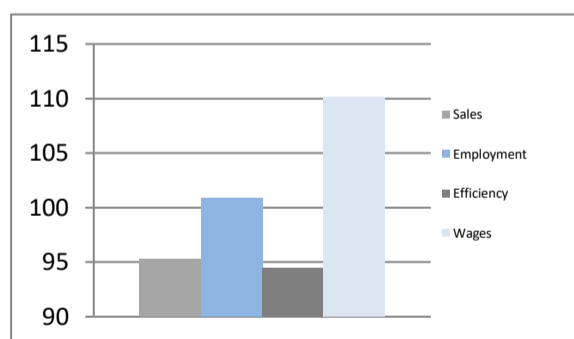


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	4 125
Sales per employed	thous. PLN	317
Employment	in thous.	13
Wages	PLN	5 867
Sales	I - VII 2020 = 100	95,3
Employment	I - VII 2020 = 100	100,9
Efficiency	I - VII 2020 = 100	94,4
Wages	I - VII 2020 = 100	110,1

Dynamics - construction

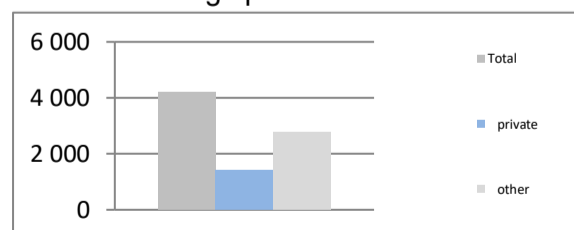


Dwellings put into use

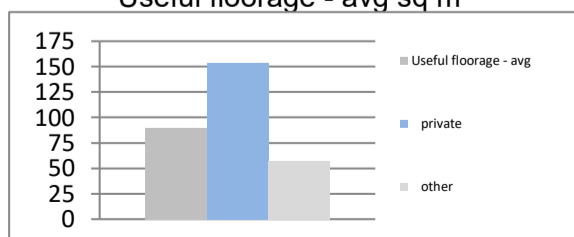
I - VII 2021

Total	pcs	4 197
private	pcs	1 419
other	pcs	2 778
Dynamics	I - VII 2020 = 100	124,9
Useful floor area	thous. sq m	378
private	thous. sq m	218
other	thous. sq m	160
Dynamics	I - VII 2020 = 100	115,6
Useful floorage - avg	sq m	90
private	sq m	153
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

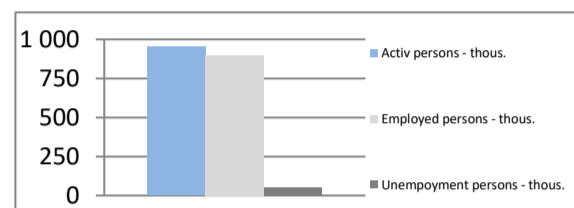
Area	sq km	18 310	Popul.	thous.	2 347
	% of Poland	5,9%		% of Poland	6,1%
Density of population	people per sq km	128,2	Rate of urbanisation		63,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	58 822	GDP	million PLN	138 037
	avg for Poland = 100%	96,9%		% of Poland	5,94%

Labor market

End of July 2021

Unemployment persons - thous.	53,3
Employed persons - thous.	898,5
Activ persons - thous.	951,8
Unemployment rate	5,6%
	Poland 5,8%

Labor market

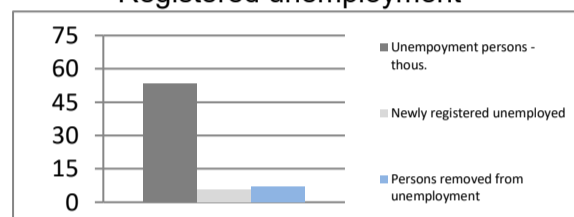


Labor market

In July 2021

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	5,4
Persons removed from unemployment	6,8

Registered unemployment

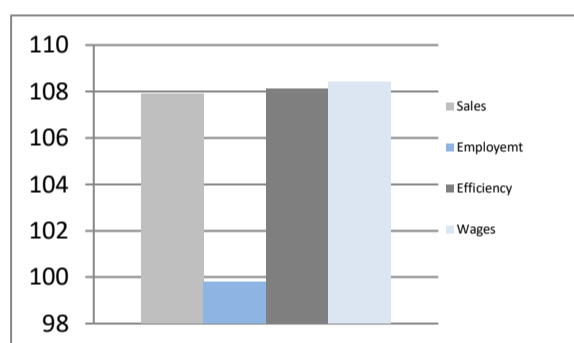


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	61 570
Sales per employed	thous. PLN	400
Employment	in thous.	154
Wages	PLN	5 041
Sales	I - VII 2020 = 100	107,9
Employment	I - VII 2020 = 100	99,8
Efficiency	I - VII 2020 = 100	108,1
Wages	I - VII 2020 = 100	108,4

Dynamics - industry

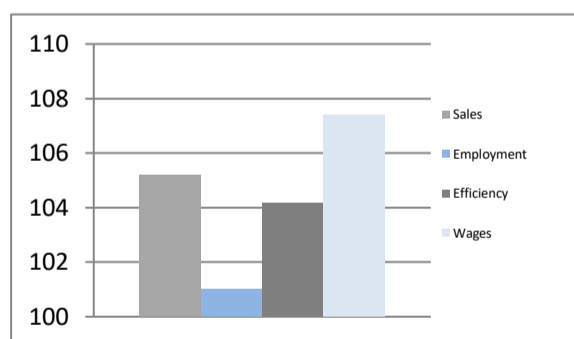


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	10 421
Sales per employed	thous. PLN	326
Employment	in thous.	32
Wages	PLN	5 478
Sales	I - VII 2020 = 100	105,2
Employment	I - VII 2020 = 100	101,0
Efficiency	I - VII 2020 = 100	104,2
Wages	I - VII 2020 = 100	107,4

Dynamics - construction

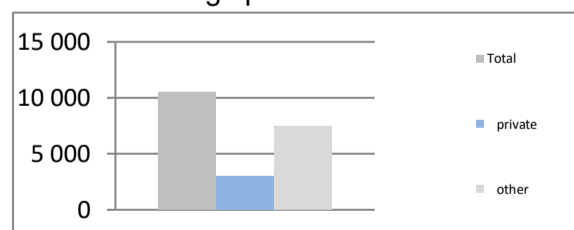


Dwellings put into use

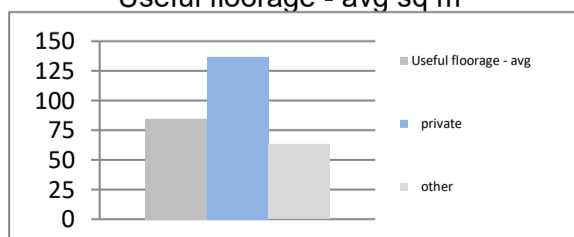
I - VII 2021

Total	pcs	10 492
private	pcs	3 033
other	pcs	7 459
Dynamics	I - VII 2020 = 100	106,5
Useful floor area	thous. sq m	886
private	thous. sq m	415
other	thous. sq m	471
Dynamics	I - VII 2020 = 100	109,7
Useful floorage - avg	sq m	84
private	sq m	137
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

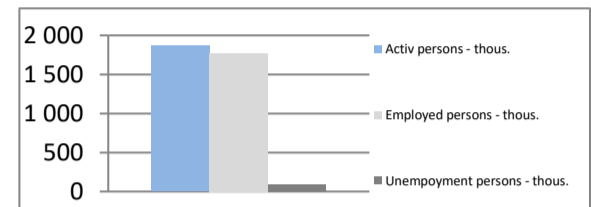
Area	sq km	12 333	Popul.	thous.	4 492
	% of Poland	3,9%		% of Poland	11,7%
Density of population	people per sq km	364,2	Rate of urbanisation		76,5%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	61 145	GDP	million PLN	274 680
	avg for Poland = 100%	100,7%		% of Poland	11,82%

Labor market

End of July 2021

Unemployment persons - thous.	87,5
Employed persons - thous.	1 774,2
Activ persons - thous.	1 861,7
Unemployment rate	4,7%
	Poland 5,8%

Labor market

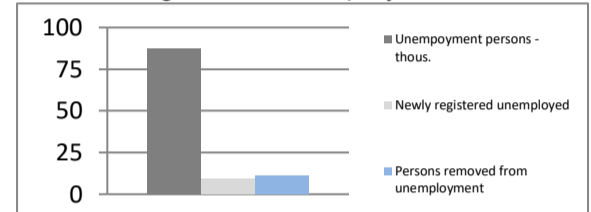


Labor market

In July 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	9,3
Persons removed from unemployment	10,9

Registered unemployment

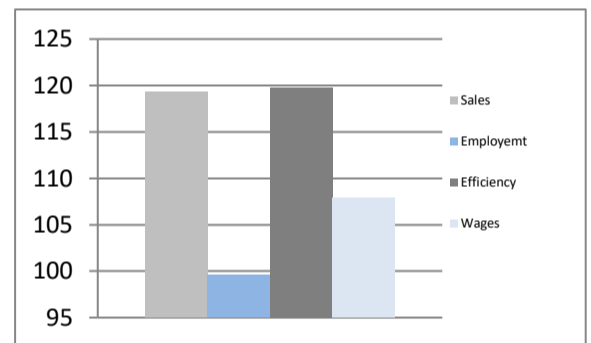


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	147 231
Sales per employed	thous. PLN	338
Employment	in thous.	435
Wages	PLN	6 131
Sales	I - VII 2020 = 100	119,3
Employment	I - VII 2020 = 100	99,6
Efficiency	I - VII 2020 = 100	119,8
Wages	I - VII 2020 = 100	107,9

Dynamics - industry

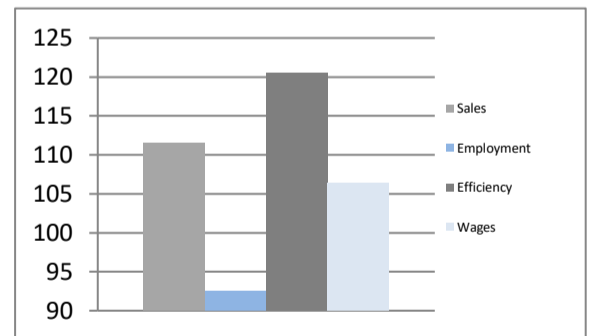


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	15 549
Sales per employed	thous. PLN	305
Employment	in thous.	51
Wages	PLN	5 415
Sales	I - VII 2020 = 100	111,5
Employment	I - VII 2020 = 100	92,5
Efficiency	I - VII 2020 = 100	120,5
Wages	I - VII 2020 = 100	106,4

Dynamics - construction

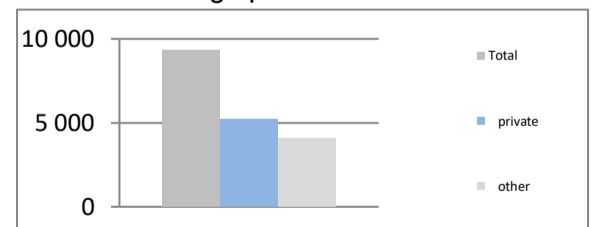


Dwellings put into use

I - VII 2021

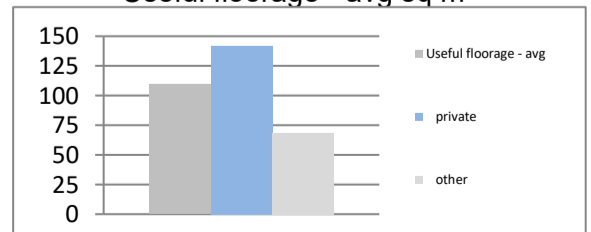
Total	pcs	9 289
private	pcs	5 210
other	pcs	4 079
Dynamics	I - VII 2020 = 100	89,7

Dwellings put into use



Useful floor area	thous. sq m	1 018
private	thous. sq m	739
other	thous. sq m	279
Dynamics	I - VII 2020 = 100	104,5
Useful floorage - avg	sq m	110
private	sq m	142
other	sq m	68

Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

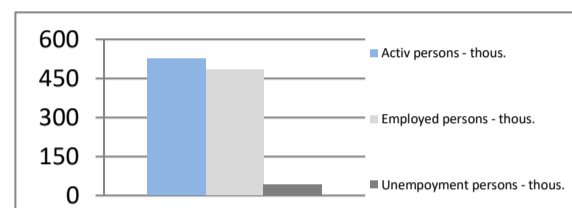
Area	sq km	11 711	Popul.	thous.	1 225
	% of Poland	3,7%		% of Poland	3,2%
Density of population	people per sq km	104,6	Rate of urbanisation		45,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	42 887	GDP	million PLN	52 519
	avg for Poland = 100%	70,6%		% of Poland	2,26%

Labor market

End of July 2021

Unemployment persons - thous.	41,0
Employed persons - thous.	484,6
Activ persons - thous.	525,6
Unemployment rate	7,8%
Poland	5,8%

Labor market

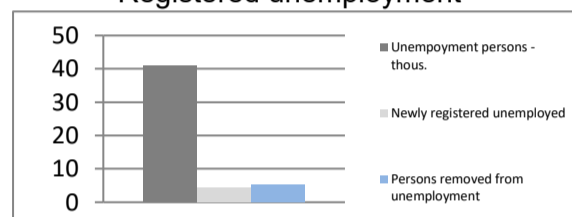


Labor market

In July 2021

Unemployed per 1 job advertisement	21,0
Newly registered unemployed	4,3
Persons removed from unemployment	5,2

Registered unemployment

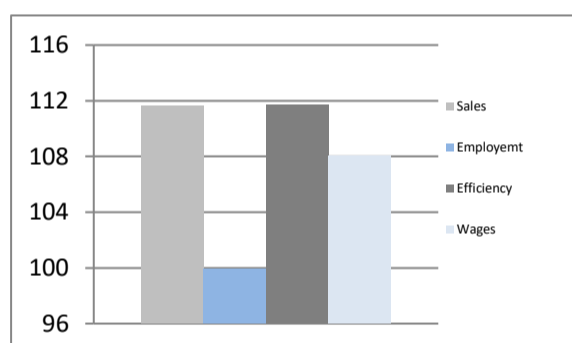


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	20 373
Sales per employed	thous. PLN	295
Employment	in thous.	69
Wages	PLN	5 107
Sales	I - VII 2020 = 100	111,6
Employment	I - VII 2020 = 100	99,9
Efficiency	I - VII 2020 = 100	111,7
Wages	I - VII 2020 = 100	108,0

Dynamics - industry

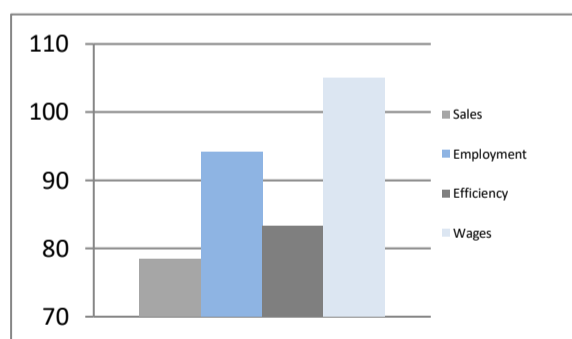


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	2 074
Sales per employed	thous. PLN	207
Employment	in thous.	10
Wages	PLN	4 533
Sales	I - VII 2020 = 100	78,4
Employment	I - VII 2020 = 100	94,2
Efficiency	I - VII 2020 = 100	83,2
Wages	I - VII 2020 = 100	105,0

Dynamics - construction

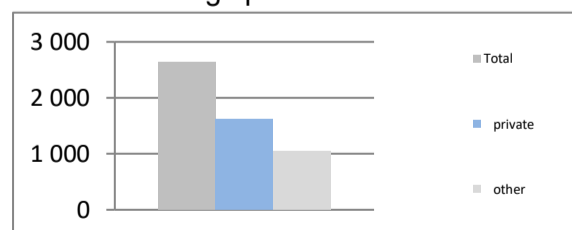


Dwellings put into use

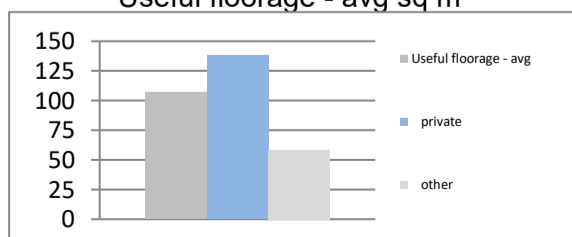
I - VII 2021

Total	pcs	2 646
private	pcs	1 612
other	pcs	1 034
Dynamics	I - VII 2020 = 100	110,9
Useful floor area	thous. sq m	283
private	thous. sq m	223
other	thous. sq m	60
Dynamics	I - VII 2020 = 100	121,9
Useful floorage - avg	sq m	107
private	sq m	138
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

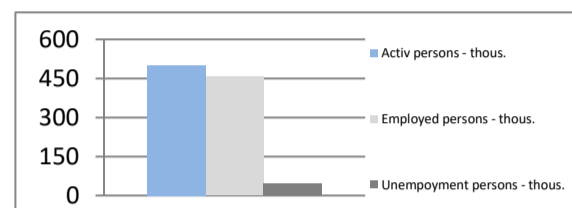
Area	sq km	24 173	Popul.	thous.	1 417
	% of Poland	7,7%		% of Poland	3,7%
Density of population	people per sq km	58,6	Rate of urbanisation		59,0%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 014	GDP	million PLN	58 096
	avg for Poland = 100%	67,5%		% of Poland	2,50%

Labor market

End of July 2021

Unemployment persons - thous.	44,6
Employed persons - thous.	456,5
Activ persons - thous.	501,1
Unemployment rate	8,9%
	Poland 5,8%

Labor market

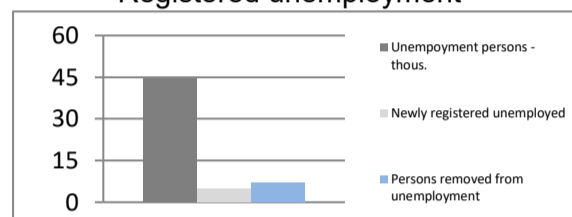


Labor market

In July 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	5,1
Persons removed from unemployment	6,8

Registered unemployment

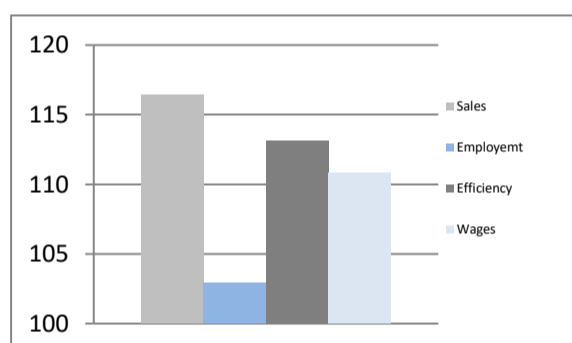


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	22 073
Sales per employed	thous. PLN	273
Employment	in thous.	81
Wages	PLN	4 903
Sales	I - VII 2020 = 100	116,4
Employment	I - VII 2020 = 100	102,9
Efficiency	I - VII 2020 = 100	113,1
Wages	I - VII 2020 = 100	110,8

Dynamics - industry

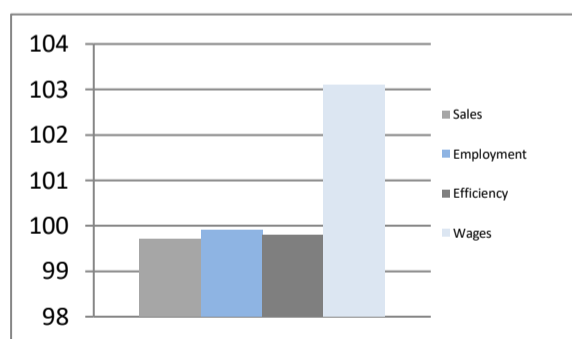


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	2 525
Sales per employed	thous. PLN	230
Employment	in thous.	11
Wages	PLN	4 683
Sales	I - VII 2020 = 100	99,7
Employment	I - VII 2020 = 100	99,9
Efficiency	I - VII 2020 = 100	99,8
Wages	I - VII 2020 = 100	103,1

Dynamics - construction

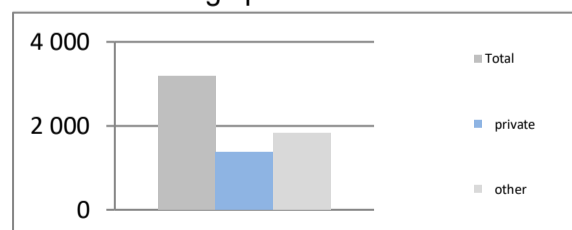


Dwellings put into use

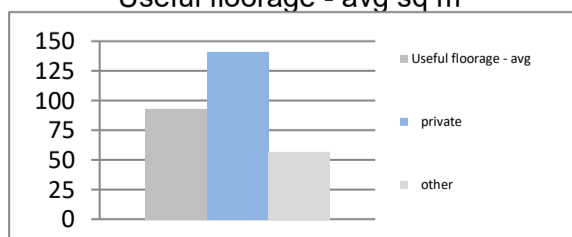
I - VII 2021

Total	pcs	3 181
private	pcs	1 363
other	pcs	1 818
Dynamics	I - VII 2020 = 100	86,8
Useful floor area	thous. sq m	296
private	thous. sq m	193
other	thous. sq m	103
Dynamics	I - VII 2020 = 100	98,4
Useful floorage - avg	sq m	93
private	sq m	141
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

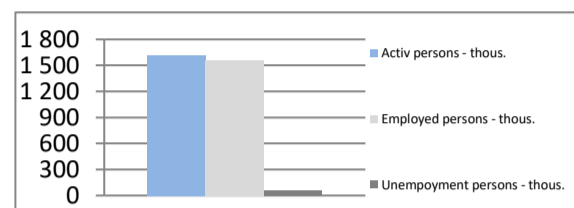
Area	sq km	29 827	Popul.	thous.	3 497
	% of Poland	9,5%		% of Poland	9,1%
Density of population	people per sq km	117,2	Rate of urbanisation		53,7%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	65 333	GDP	million PLN	228 435
	avg for Poland = 100%	107,6%		% of Poland	9,83%

Labor market

End of July 2021

Unemployment persons - thous.	56,6
Employed persons - thous.	1 560,5
Activ persons - thous.	1 617,1
Unemployment rate	3,5%
Poland	5,8%

Labor market

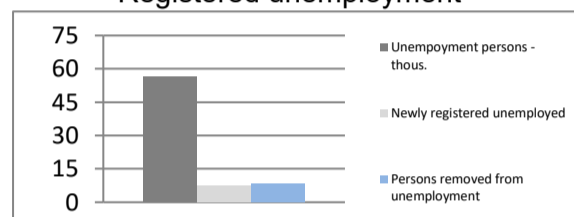


Labor market

In July 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	7,3
Persons removed from unemployment	8,4

Registered unemployment

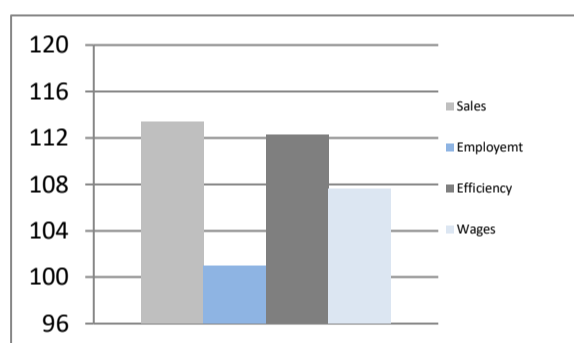


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	120 717
Sales per employed	thous. PLN	350
Employment	in thous.	345
Wages	PLN	5 463
Sales	I - VII 2020 = 100	113,4
Employment	I - VII 2020 = 100	101,0
Efficiency	I - VII 2020 = 100	112,3
Wages	I - VII 2020 = 100	107,6

Dynamics - industry

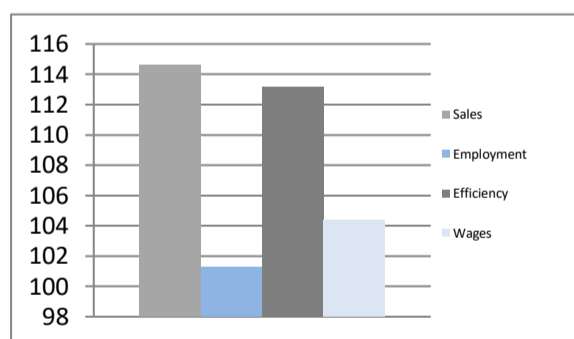


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	17 576
Sales per employed	thous. PLN	439
Employment	in thous.	40
Wages	PLN	5 428
Sales	I - VII 2020 = 100	114,6
Employment	I - VII 2020 = 100	101,3
Efficiency	I - VII 2020 = 100	113,1
Wages	I - VII 2020 = 100	104,4

Dynamics - construction

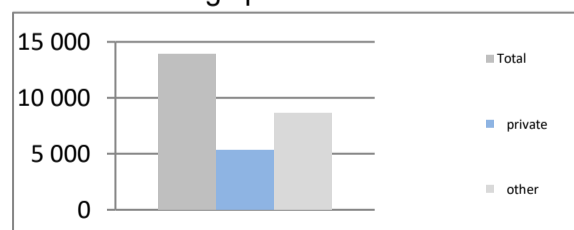


Dwellings put into use

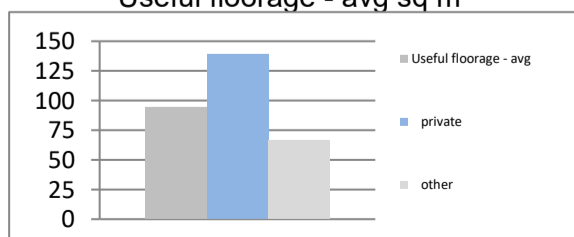
I - VII 2021

Total	pcs	13 902
private	pcs	5 307
other	pcs	8 595
Dynamics	I - VII 2020 = 100	115,2
Useful floor area	thous. sq m	1 307
private	thous. sq m	737
other	thous. sq m	570
Dynamics	I - VII 2020 = 100	113,5
Useful floorage - avg	sq m	94
private	sq m	139
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

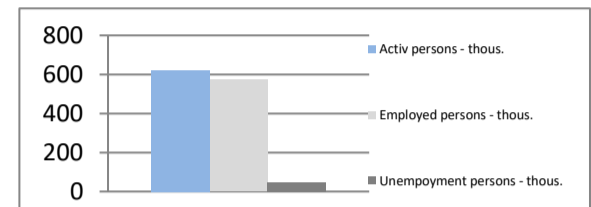
Area	sq km	22 892	Popul.	thous.	1 688
	% of Poland	7,3%		% of Poland	4,4%
Density of population	people per sq km	73,7	Rate of urbanisation		68,3%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	50 800	GDP	million PLN	85 750
	avg for Poland = 100%	83,6%		% of Poland	3,69%

Labor market

End of July 2021

Unemployment persons - thous.	47,2
Employed persons - thous.	573,9
Activ persons - thous.	621,1
Unemployment rate	7,6%
	Poland 5,8%

Labor market

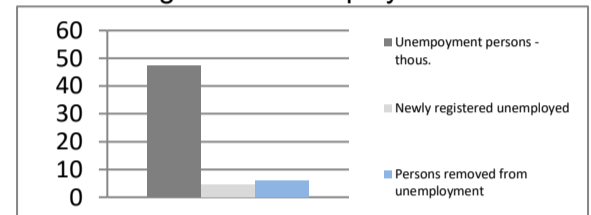


Labor market

In July 2021

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	4,3
Persons removed from unemployment	5,9

Registered unemployment

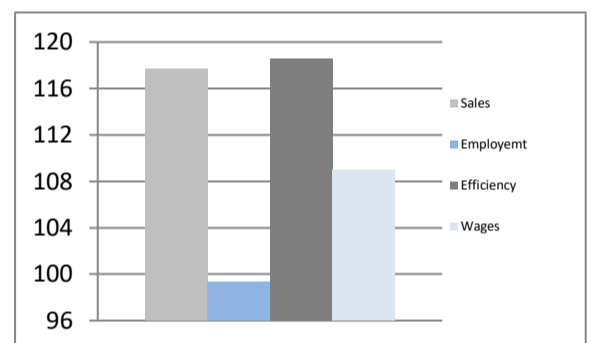


Industry - enterprise sector

I - VII 2021

Total sales	million PLN	29 409
Sales per employed	thous. PLN	316
Employment	in thous.	93
Wages	PLN	5 460
Sales	I - VII 2020 = 100	117,7
Employment	I - VII 2020 = 100	99,3
Efficiency	I - VII 2020 = 100	118,5
Wages	I - VII 2020 = 100	109,0

Dynamics - industry

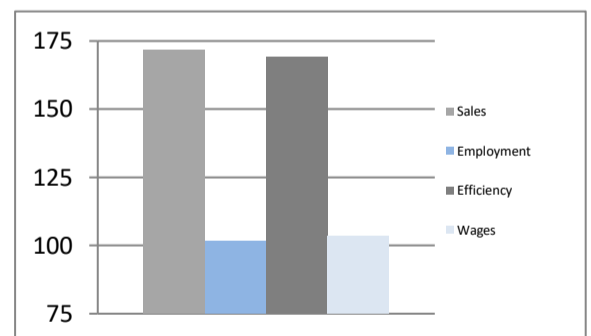


Construction - enterprise sector

I - VII 2021

Total sales	million PLN	5 194
Sales per employed	thous. PLN	433
Employment	in thous.	12
Wages	PLN	4 858
Sales	I - VII 2020 = 100	171,8
Employment	I - VII 2020 = 100	101,7
Efficiency	I - VII 2020 = 100	168,9
Wages	I - VII 2020 = 100	103,5

Dynamics - construction

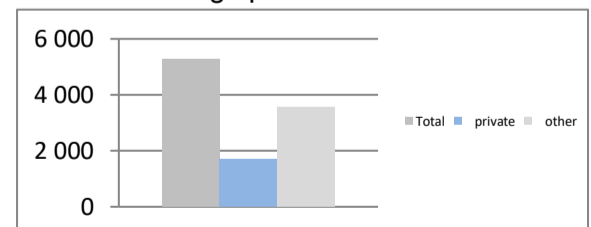


Dwellings put into use

I - VII 2021

Total	pcs	5 252
private	pcs	1 682
other	pcs	3 570
Dynamics	I - VII 2020 = 100	96,8
Useful floor area	thous. sq m	431
private	thous. sq m	231
other	thous. sq m	200
Dynamics	I - VII 2020 = 100	106,3
Useful floorage - avg	sq m	82
private	sq m	138
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m

