



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

27/09/2021

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2020)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	38 265	100,0%	122,4	59,9%	2 323 859	60 731
DOLNOŚLĄSKIE	19 947	6,4%	2 891	7,6%	145,0	68,2%	193 577	66 952
KUJAWSKO-POMORSKIE	17 971	5,7%	2 062	5,4%	114,7	58,6%	102 017	49 477
LUBELSKIE	25 122	8,0%	2 095	5,5%	83,4	46,4%	86 912	41 480
LUBUSKIE	13 988	4,5%	1 007	2,6%	72,0	64,7%	49 033	48 688
ŁÓDZKIE	18 219	5,8%	2 438	6,4%	133,8	62,3%	141 523	58 049
MAŁOPOLSKIE	15 183	4,9%	3 410	8,9%	224,6	48,1%	188 465	55 262
MAZOWIECKIE	35 558	11,4%	5 425	14,2%	152,6	64,4%	536 811	98 951
OPOLSKIE	9 412	3,0%	977	2,6%	103,8	53,2%	46 012	47 105
PODKARPACKIE	17 846	5,7%	2 121	5,5%	118,9	41,4%	88 771	41 850
PODLASKIE	20 187	6,5%	1 173	3,1%	58,1	60,8%	53 216	45 356
POMORSKIE	18 310	5,9%	2 347	6,1%	128,2	63,2%	138 037	58 822
ŚLĄSKIE	12 333	3,9%	4 492	11,7%	364,2	76,5%	274 680	61 145
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 225	3,2%	104,6	45,4%	52 519	42 887
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 417	3,7%	58,6	59,0%	58 096	41 014
WIELKOPOLSKIE	29 827	9,5%	3 497	9,1%	117,2	53,7%	228 435	65 333
ZACHODNIOPOMORSKIE	22 892	7,3%	1 688	4,4%	73,7	68,3%	85 750	50 800

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	16 675	960,8	5,8%	15 714	2 733	420	5 798	5 677
DOLNOŚLĄSKIE	1 235	64,2	5,2%	1 170	229	28	6 580	6 078
KUJAWSKO-POMORSKIE	811	65,7	8,1%	745	135	20	5 151	4 922
LUBELSKIE	925	69,4	7,5%	856	100	18	5 327	4 546
LUBUSKIE	378	20,4	5,4%	357	71	7	5 374	4 839
ŁÓDZKIE	1 085	65,1	6,0%	1 020	169	20	5 603	5 206
MAŁOPOLSKIE	1 545	75,7	4,9%	1 469	214	42	5 749	5 027
MAZOWIECKIE	2 820	138,2	4,9%	2 682	390	89	6 510	7 260
OPOLSKIE	360	22,7	6,3%	338	60	7	5 545	5 130
PODKARPACKIE	955	80,2	8,4%	875	131	20	5 049	4 459
PODLASKIE	478	35,4	7,4%	443	58	13	5 058	5 938
POMORSKIE	938	52,5	5,6%	885	154	32	5 926	5 475
ŚLĄSKIE	1 865	85,8	4,6%	1 779	435	51	6 134	5 427
ŚWIĘTOKRZYSKIE	527	40,6	7,7%	487	69	10	5 124	4 556
WARMIŃSKO-MAZURSKIE	502	43,7	8,7%	459	81	11	4 914	4 951
WIELKOPOLSKIE	1 629	55,4	3,4%	1 574	345	40	5 475	5 607
ZACHODNIOPOMORSKIE	620	45,9	7,4%	574	93	12	5 478	4 914

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	I - VIII 2021	Total sales	Per employed	Sales	I - VIII 2021
	million PLN	thous. PLN	I - VIII 2020 = 100	Efficiency	million PLN	thous. PLN	I - VIII 2020 = 100	Efficiency
POLAND	1 172 014	429	116,4	115,9	175 888	419	109,5	110,6
DOLNOŚLĄSKIE	121 817	532	128,4	127,3	9 878	353	96,2	97,0
KUJAWSKO-POMORSKIE	49 500	367	110,4	111,1	6 523	326	117,5	118,4
LUBELSKIE	30 355	304	114,4	113,6	3 972	221	114,8	114,0
LUBUSKIE	29 972	422	111,1	111,7	1 639	234	108,3	109,9
ŁÓDZKIE	66 751	395	111,3	111,7	7 568	378	108,4	104,7
MAŁOPOLSKIE	88 584	414	116,6	115,8	17 124	408	108,0	111,2
MAZOWIECKIE	236 300	606	112,2	112,0	53 626	603	108,3	109,5
OPOLSKIE	25 024	417	114,1	111,5	3 583	512	123,9	121,9
PODKARPACKIE	41 046	313	121,2	120,5	5 637	282	109,5	105,2
PODLASKIE	24 429	421	109,2	107,0	4 868	374	96,8	96,2
POMORSKIE	71 321	463	108,4	108,6	12 018	376	106,6	105,2
ŚLĄSKIE	167 881	386	118,1	118,5	18 267	358	113,6	121,9
ŚWIĘTOKRZYSKIE	23 343	338	112,0	111,7	2 391	239	79,3	82,9
WARMIŃSKO-MAZURSKIE	25 391	313	116,1	112,8	2 859	260	97,9	97,7
WIELKOPOLSKIE	136 983	397	112,0	110,8	20 644	516	116,4	115,6
ZACHODNIOPOMORSKIE	33 318	358	115,3	116,1	5 290	441	155,9	153,3

POLAND

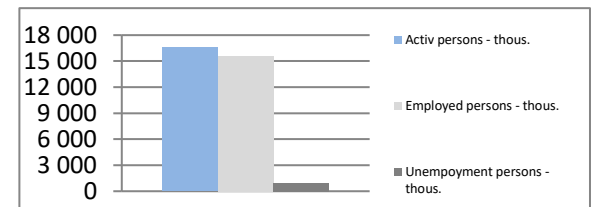
Area	sq km	312 680	Popul.	thous.	38 265
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	122,4	Rate of urbanisation		59,9%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	60 731	GDP	million PLN	2 323 859
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of August 2021

Unemployment persons - thous.	960,8
Employed persons - thous.	15 604,7
Activ persons - thous.	16 565,5
Unemployment rate	5,8%
Poland	5,8%

Labor market

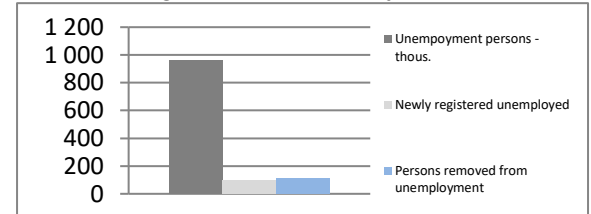


Labor market

In August 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	95,4
Persons removed from unemployment	109,4

Registered unemployment

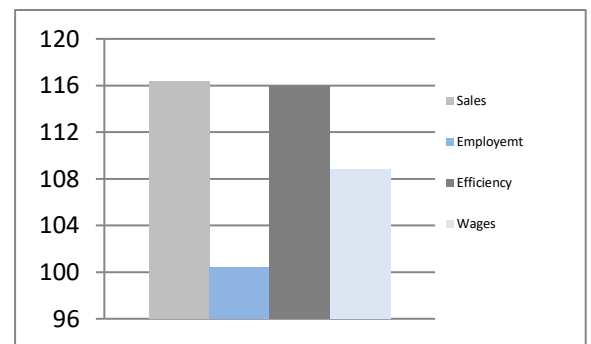


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	1 172 014
Sales per employed	thous. PLN	429
Employment	in thous.	2 733
Wages	PLN	5 798
Sales	I - VIII 2020 = 100	116,4
Employment	I - VIII 2020 = 100	100,4
Efficiency	I - VIII 2020 = 100	115,9
Wages	I - VIII 2020 = 100	108,8

Dynamics - industry

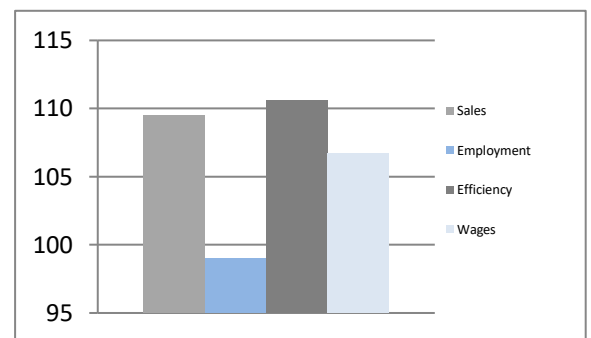


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	175 888
Sales per employed	thous. PLN	419
Employment	in thous.	420
Wages	PLN	5 677
Sales	I - VIII 2020 = 100	109,5
Employment	I - VIII 2020 = 100	99,0
Efficiency	I - VIII 2020 = 100	110,6
Wages	I - VIII 2020 = 100	106,7

Dynamics - construction

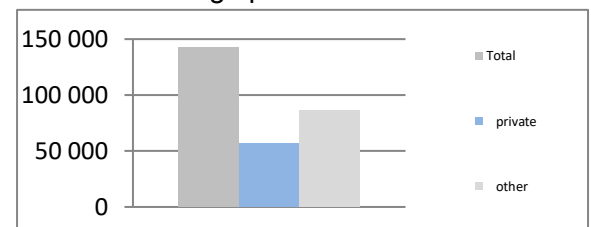


Dwellings put into use

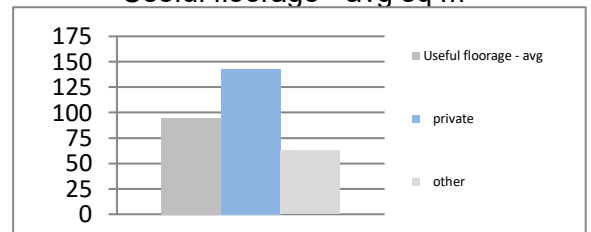
I - VIII 2021

Total	pcs	142 517
private	pcs	56 615
other	pcs	85 902
Dynamics	I - VIII 2020 = 100	104,1
Useful floor area	thous. sq m	13 501
private	thous. sq m	8 095
other	thous. sq m	5 407
Dynamics	I - VIII 2020 = 100	111,0
Useful floorage - avg	sq m	95
private	sq m	143
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

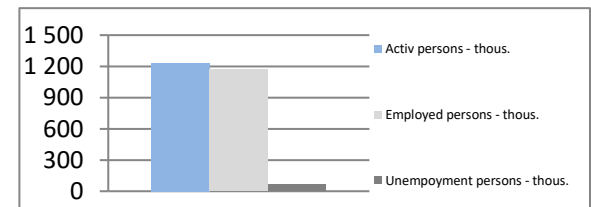
Area	sq km	19 947	Popul.	thous.	2 891
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	145,0	Rate of urbanisation		68,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	66 952	GDP	million PLN	193 577
	avg for Poland = 100%	110,2%		% of Poland	8,33%

Labor market

End of August 2021

Unemployment persons - thous.	64,2
Employed persons - thous.	1 170,4
Activ persons - thous.	1 234,6
Unemployment rate	5,2%
Poland	5,8%

Labor market

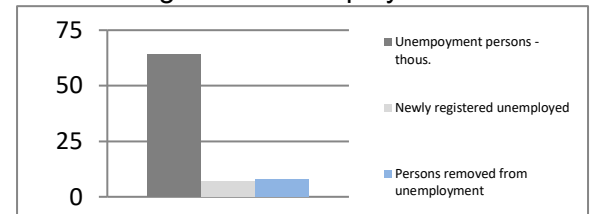


Labor market

In August 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	6,8
Persons removed from unemployment	7,7

Registered unemployment

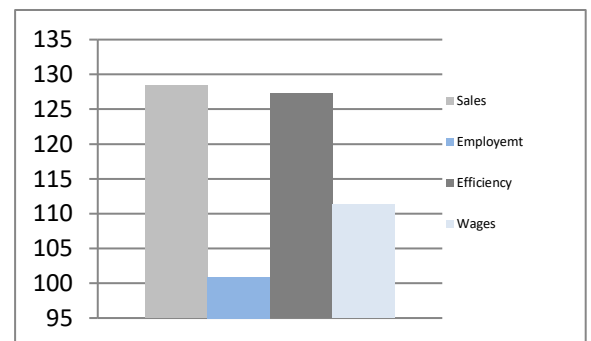


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	121 817
Sales per employed	thous. PLN	532
Employment	in thous.	229
Wages	PLN	6 580
Sales	I - VIII 2020 = 100	128,4
Employment	I - VIII 2020 = 100	100,9
Efficiency	I - VIII 2020 = 100	127,3
Wages	I - VIII 2020 = 100	111,3

Dynamics - industry

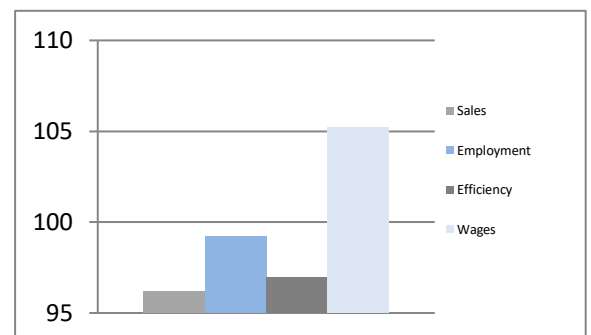


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	9 878
Sales per employed	thous. PLN	353
Employment	in thous.	28
Wages	PLN	6 078
Sales	I - VIII 2020 = 100	96,2
Employment	I - VIII 2020 = 100	99,2
Efficiency	I - VIII 2020 = 100	97,0
Wages	I - VIII 2020 = 100	105,2

Dynamics - construction

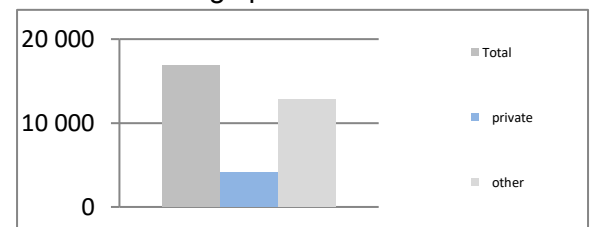


Dwellings put into use

I - VIII 2021

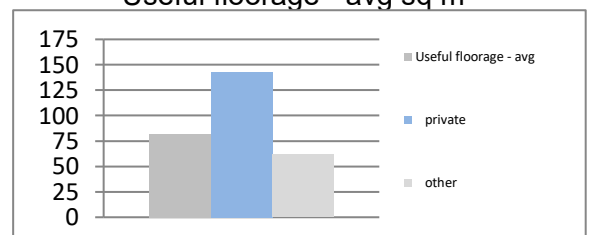
Total	pcs	16 927
private	pcs	4 169
other	pcs	12 758
Dynamics	I - VIII 2020 = 100	117,5

Dwellings put into use



Useful floor area	thous. sq m	1 386
private	thous. sq m	596
other	thous. sq m	790
Dynamics	I - VIII 2020 = 100	121,5
Useful floorage - avg	sq m	82
private	sq m	143
other	sq m	62

Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

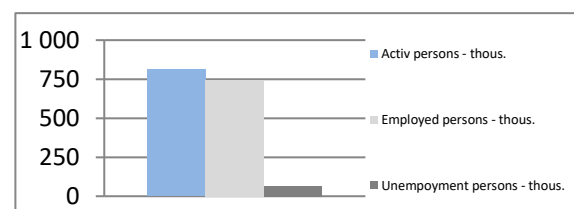
Area	sq km	17 971	Popul.	thous.	2 062
	% of Poland	5,7%		% of Poland	5,4%
Density of population	people per sq km	114,7	Rate of urbanisation		58,6%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	49 477	GDP	million PLN	102 017
	avg for Poland = 100%	81,5%		% of Poland	4,39%

Labor market

End of August 2021

Unemployment persons - thous.	65,7
Employed persons - thous.	745,4
Activ persons - thous.	811,1
Unemployment rate	8,1%
Poland	5,8%

Labor market

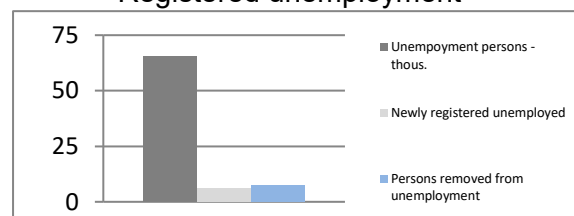


Labor market

In August 2021

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	6,3
Persons removed from unemployment	7,5

Registered unemployment

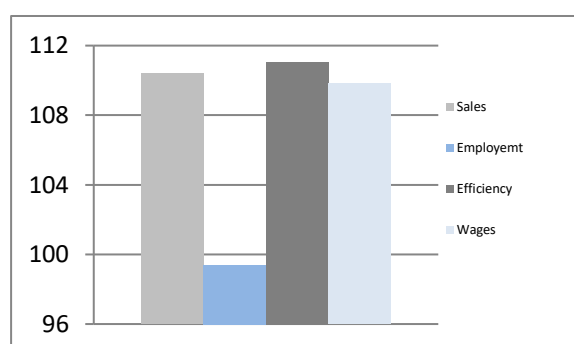


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	49 500
Sales per employed	thous. PLN	367
Employment	in thous.	135
Wages	PLN	5 151
Sales	I - VIII 2020 = 100	110,4
Employment	I - VIII 2020 = 100	99,4
Efficiency	I - VIII 2020 = 100	111,1
Wages	I - VIII 2020 = 100	109,8

Dynamics - industry

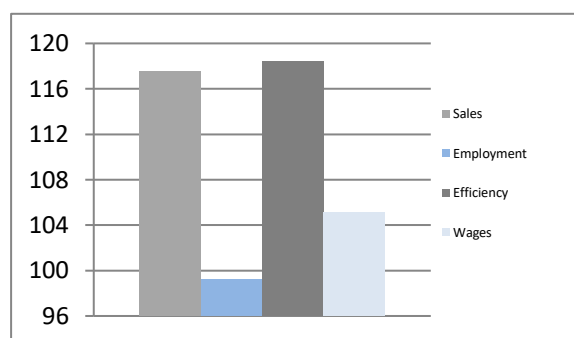


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	6 523
Sales per employed	thous. PLN	326
Employment	in thous.	20
Wages	PLN	4 922
Sales	I - VIII 2020 = 100	117,5
Employment	I - VIII 2020 = 100	99,2
Efficiency	I - VIII 2020 = 100	118,4
Wages	I - VIII 2020 = 100	105,1

Dynamics - construction

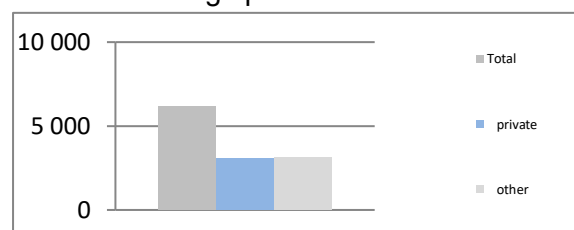


Dwellings put into use

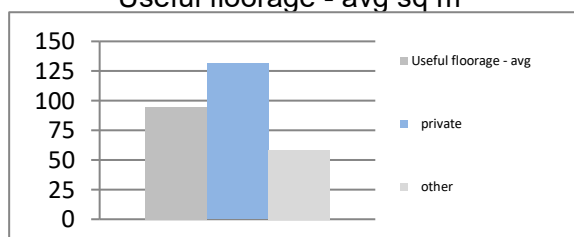
I - VIII 2021

Total	pcs	6 180
private	pcs	3 073
other	pcs	3 107
Dynamics	I - VIII 2020 = 100	104,9
Useful floor area	thous. sq m	585
private	thous. sq m	403
other	thous. sq m	182
Dynamics	I - VIII 2020 = 100	108,4
Useful floorage - avg	sq m	95
private	sq m	131
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

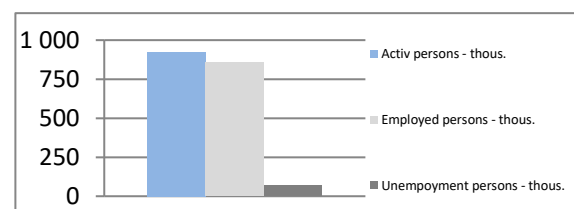
Area	sq km	25 122	Popul.	thous.	2 095
	% of Poland	8,0%		% of Poland	5,5%
Density of population	people per sq km	83,4	Rate of urbanisation		46,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 480	GDP	million PLN	86 912
	avg for Poland = 100%	68,3%		% of Poland	3,74%

Labor market

End of August 2021

Unemployment persons - thous.	69,4
Employed persons - thous.	855,9
Activ persons - thous.	925,3
Unemployment rate	7,5%
Poland	5,8%

Labor market

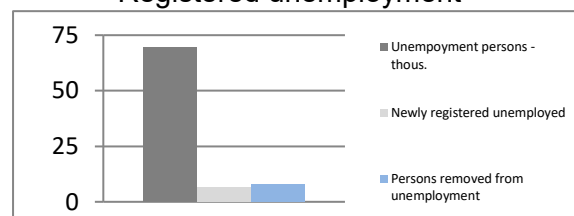


Labor market

In August 2021

Unemployed per 1 job advertisement	21,0
Newly registered unemployed	6,7
Persons removed from unemployment	7,8

Registered unemployment

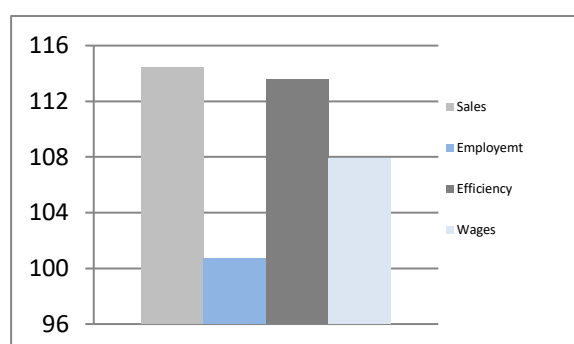


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	30 355
Sales per employed	thous. PLN	304
Employment	in thous.	100
Wages	PLN	5 327
Sales	I - VIII 2020 = 100	114,4
Employment	I - VIII 2020 = 100	100,7
Efficiency	I - VIII 2020 = 100	113,6
Wages	I - VIII 2020 = 100	107,9

Dynamics - industry

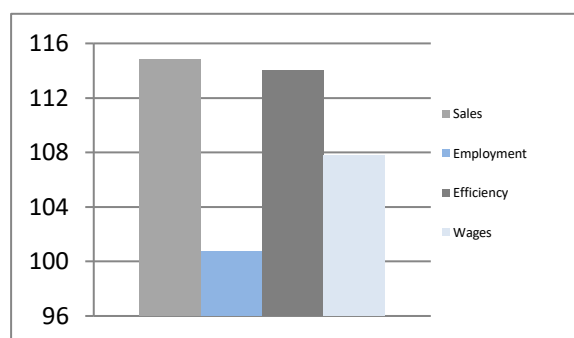


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	3 972
Sales per employed	thous. PLN	221
Employment	in thous.	18
Wages	PLN	4 546
Sales	I - VIII 2020 = 100	114,8
Employment	I - VIII 2020 = 100	100,7
Efficiency	I - VIII 2020 = 100	114,0
Wages	I - VIII 2020 = 100	107,8

Dynamics - construction

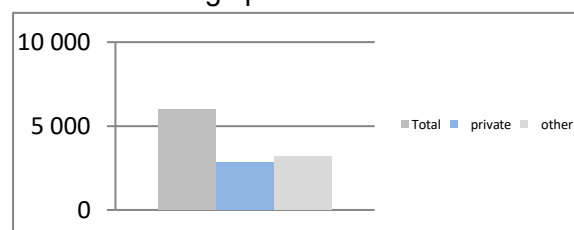


Dwellings put into use

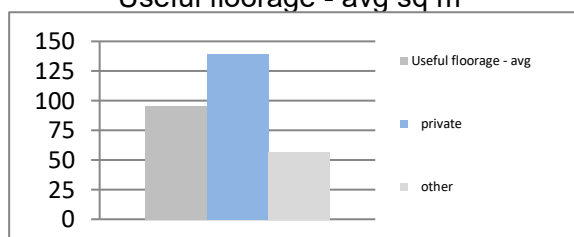
I - VIII 2021

Total	pcs	6 015
private	pcs	2 818
other	pcs	3 197
Dynamics	I - VIII 2020 = 100	112,7
Useful floor area	thous. sq m	574
private	thous. sq m	392
other	thous. sq m	182
Dynamics	I - VIII 2020 = 100	111,0
Useful floorage - avg	sq m	95
private	sq m	139
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

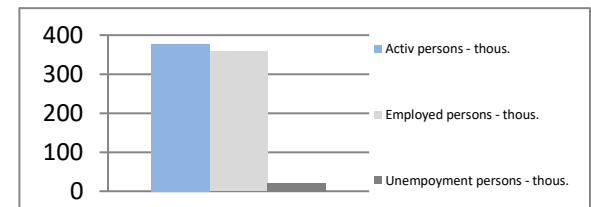
Area	sq km	13 988	Popul.	thous.	1 007
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	72,0	Rate of urbanisation		64,7%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	48 688	GDP	million PLN	49 033
	avg for Poland = 100%	80,2%		% of Poland	2,11%

Labor market

End of August 2021

Unemployment persons - thous.	20,4
Employed persons - thous.	357,4
Activ persons - thous.	377,8
Unemployment rate	5,4%
Poland	5,8%

Labor market

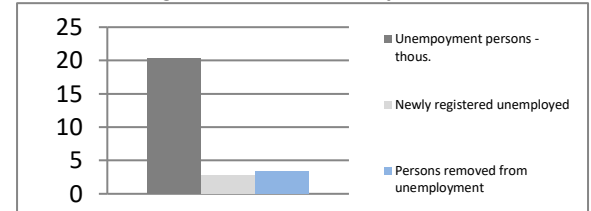


Labor market

In August 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	2,8
Persons removed from unemployment	3,4

Registered unemployment

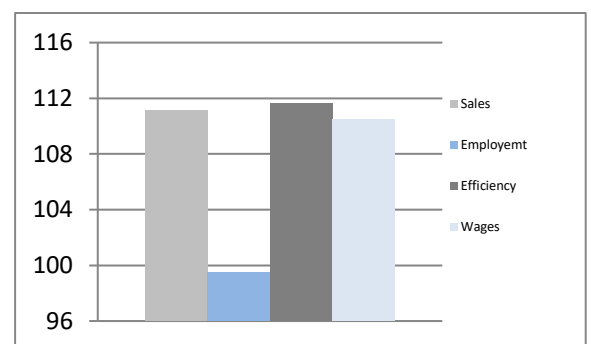


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	29 972
Sales per employed	thous. PLN	422
Employment	in thous.	71
Wages	PLN	5 374
Sales	I - VIII 2020 = 100	111,1
Employment	I - VIII 2020 = 100	99,5
Efficiency	I - VIII 2020 = 100	111,7
Wages	I - VIII 2020 = 100	110,5

Dynamics - industry

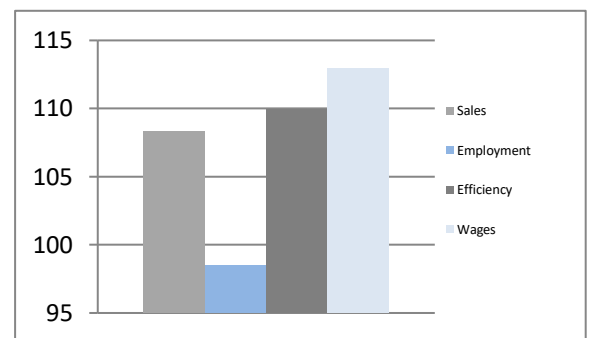


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	1 639
Sales per employed	thous. PLN	234
Employment	in thous.	7
Wages	PLN	4 839
Sales	I - VIII 2020 = 100	108,3
Employment	I - VIII 2020 = 100	98,5
Efficiency	I - VIII 2020 = 100	109,9
Wages	I - VIII 2020 = 100	112,9

Dynamics - construction

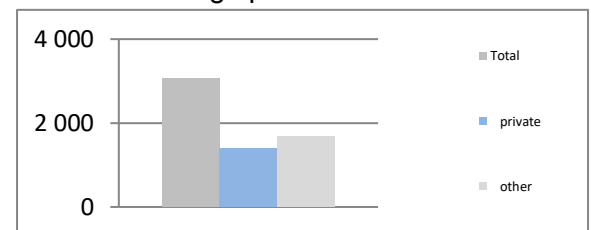


Dwellings put into use

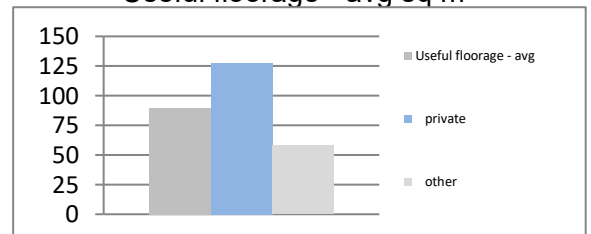
I - VIII 2021

Total	pcs	3 071
private	pcs	1 402
other	pcs	1 669
Dynamics	I - VIII 2020 = 100	99,3
Useful floor area	thous. sq m	275
private	thous. sq m	179
other	thous. sq m	96
Dynamics	I - VIII 2020 = 100	101,3
Useful floorage - avg	sq m	90
private	sq m	128
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

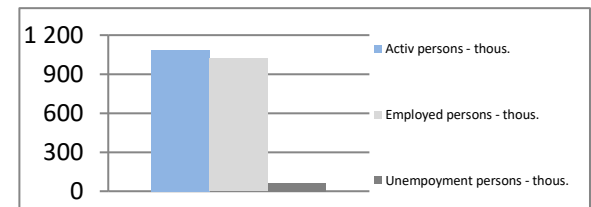
Area	sq km	18 219	Popul.	thous.	2 438
	% of Poland	5,8%		% of Poland	6,4%
Density of population	people per sq km	133,8	Rate of urbanisation		62,3%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	58 049	GDP	million PLN	141 523
	avg for Poland = 100%	95,6%		% of Poland	6,09%

Labor market

End of August 2021

Unemployment persons - thous.	65,1
Employed persons - thous.	1 019,9
Activ persons - thous.	1 085,0
Unemployment rate	6,0%
	Poland 5,8%

Labor market

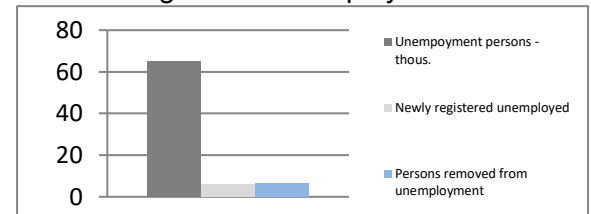


Labor market

In August 2021

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	5,8
Persons removed from unemployment	6,6

Registered unemployment

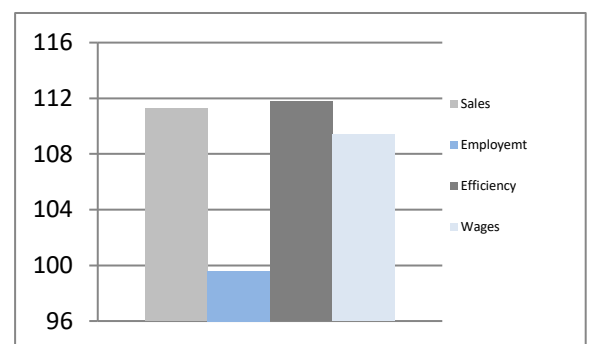


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	66 751
Sales per employed	thous. PLN	395
Employment	in thous.	169
Wages	PLN	5 603
Sales	I - VIII 2020 = 100	111,3
Employment	I - VIII 2020 = 100	99,6
Efficiency	I - VIII 2020 = 100	111,7
Wages	I - VIII 2020 = 100	109,4

Dynamics - industry

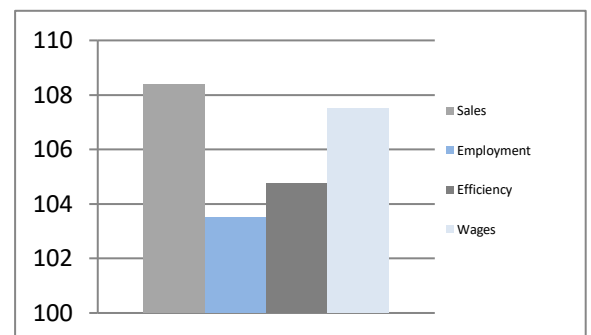


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	7 568
Sales per employed	thous. PLN	378
Employment	in thous.	20
Wages	PLN	5 206
Sales	I - VIII 2020 = 100	108,4
Employment	I - VIII 2020 = 100	103,5
Efficiency	I - VIII 2020 = 100	104,7
Wages	I - VIII 2020 = 100	107,5

Dynamics - construction

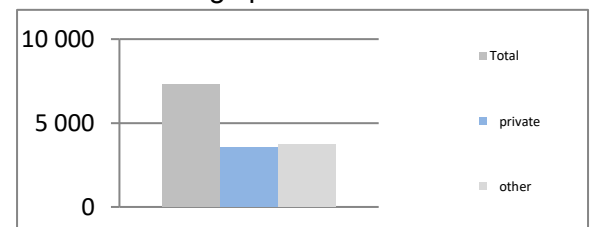


Dwellings put into use

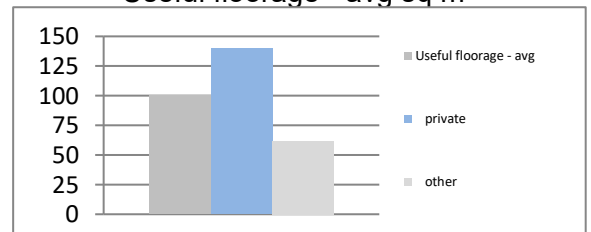
I - VIII 2021

Total	pcs	7 278
private	pcs	3 551
other	pcs	3 727
Dynamics	I - VIII 2020 = 100	106,0
Useful floor area	thous. sq m	728
private	thous. sq m	497
other	thous. sq m	231
Dynamics	I - VIII 2020 = 100	116,7
Useful floorage - avg	sq m	100
private	sq m	140
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

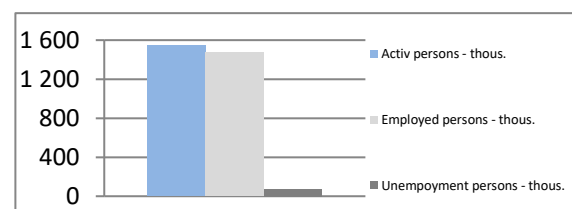
Area	sq km	15 183	Popul.	thous.	3 410
	% of Poland	4,9%		% of Poland	8,9%
Density of population	people per sq km	224,6	Rate of urbanisation		48,1%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	55 262	GDP	million PLN	188 465
	avg for Poland = 100%	91,0%		% of Poland	8,11%

Labor market

End of August 2021

Unemployment persons - thous.	75,7
Employed persons - thous.	1 469,2
Activ persons - thous.	1 544,9
Unemployment rate	4,9%
Poland	5,8%

Labor market

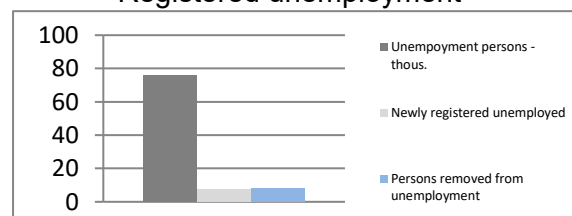


Labor market

In August 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	7,4
Persons removed from unemployment	8,5

Registered unemployment

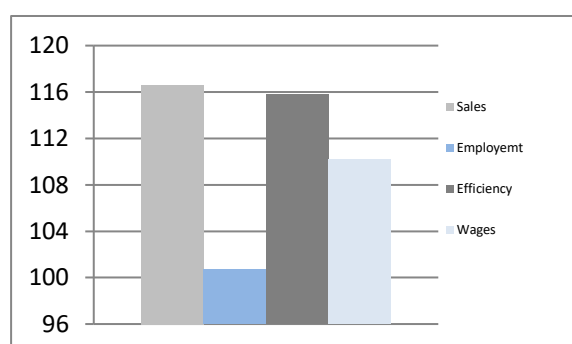


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	88 584
Sales per employed	thous. PLN	414
Employment	in thous.	214
Wages	PLN	5 749
Sales	I - VIII 2020 = 100	116,6
Employment	I - VIII 2020 = 100	100,7
Efficiency	I - VIII 2020 = 100	115,8
Wages	I - VIII 2020 = 100	110,2

Dynamics - industry

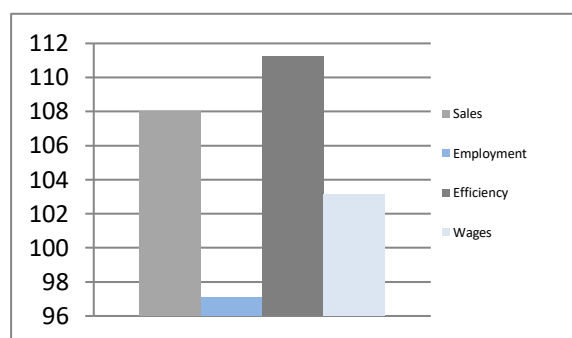


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	17 124
Sales per employed	thous. PLN	408
Employment	in thous.	42
Wages	PLN	5 027
Sales	I - VIII 2020 = 100	108,0
Employment	I - VIII 2020 = 100	97,1
Efficiency	I - VIII 2020 = 100	111,2
Wages	I - VIII 2020 = 100	103,1

Dynamics - construction

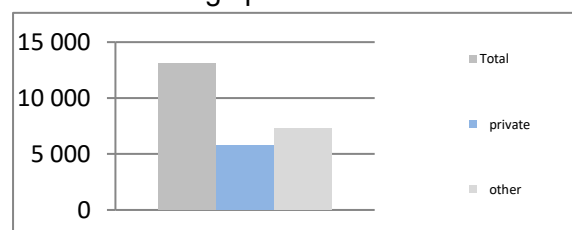


Dwellings put into use

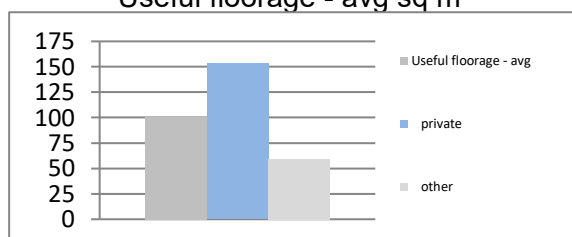
I - VIII 2021

Total	pcs	13 077
private	pcs	5 786
other	pcs	7 291
Dynamics	I - VIII 2020 = 100	99,6
Useful floor area	thous. sq m	1 317
private	thous. sq m	886
other	thous. sq m	430
Dynamics	I - VIII 2020 = 100	110,4
Useful floorage - avg	sq m	101
private	sq m	153
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

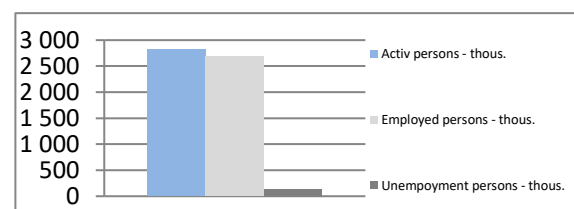
Area	sq km	35 558	Popul.	thous.	5 425
	% of Poland	11,4%		% of Poland	14,2%
Density of population	people per sq km	152,6	Rate of urbanisation		64,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	98 951	GDP	million PLN	536 811
	avg for Poland = 100%	162,9%		% of Poland	23,10%

Labor market

End of August 2021

Unemployment persons - thous.	138,2
Employed persons - thous.	2 682,2
Activ persons - thous.	2 820,4
Unemployment rate	4,9%
Poland	5,8%

Labor market

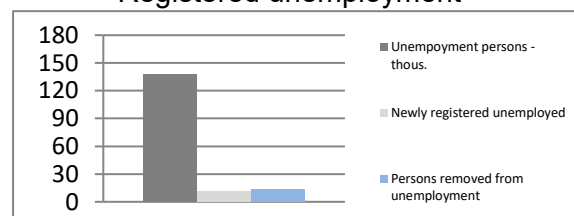


Labor market

In August 2021

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	11,7
Persons removed from unemployment	13,2

Registered unemployment

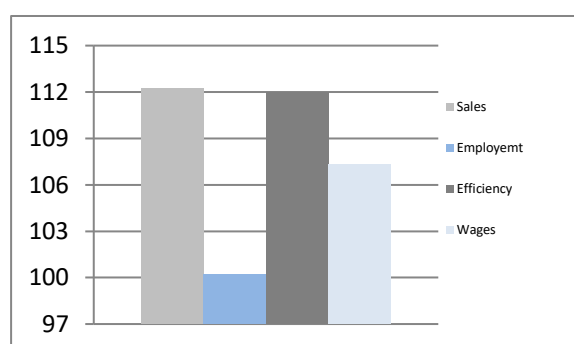


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	236 300
Sales per employed	thous. PLN	606
Employment	in thous.	390
Wages	PLN	6 510
Sales	I - VIII 2020 = 100	112,2
Employment	I - VIII 2020 = 100	100,2
Efficiency	I - VIII 2020 = 100	112,0
Wages	I - VIII 2020 = 100	107,3

Dynamics - industry

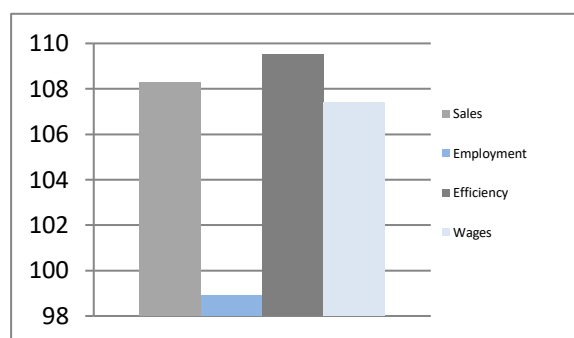


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	53 626
Sales per employed	thous. PLN	603
Employment	in thous.	89
Wages	PLN	7 260
Sales	I - VIII 2020 = 100	108,3
Employment	I - VIII 2020 = 100	98,9
Efficiency	I - VIII 2020 = 100	109,5
Wages	I - VIII 2020 = 100	107,4

Dynamics - construction

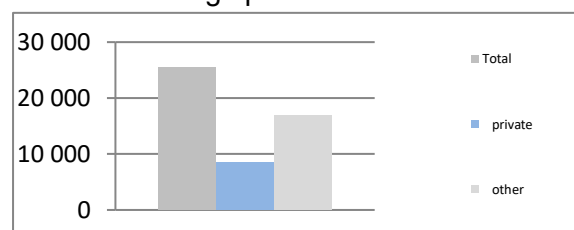


Dwellings put into use

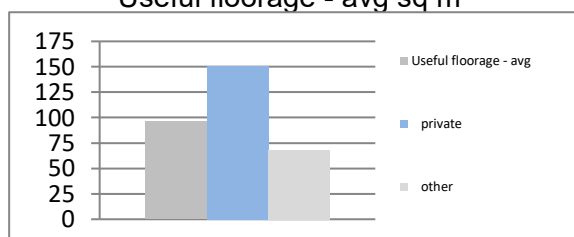
I - VIII 2021

Total	pcs	25 414
private	pcs	8 572
other	pcs	16 842
Dynamics	I - VIII 2020 = 100	91,8
Useful floor area	thous. sq m	2 447
private	thous. sq m	1 293
other	thous. sq m	1 153
Dynamics	I - VIII 2020 = 100	105,4
Useful floorage - avg	sq m	96
private	sq m	151
other	sq m	68

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

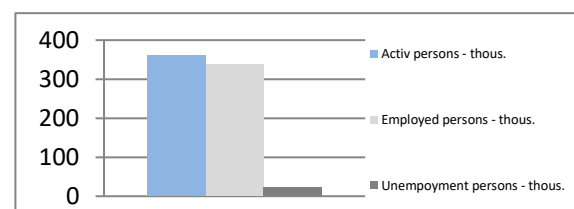
Area	sq km	9 412	Popul.	thous.	977
	% of Poland	3,0%		% of Poland	2,6%
Density of population	people per sq km	103,8	Rate of urbanisation		53,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	47 105	GDP	million PLN	46 012
	avg for Poland = 100%	77,6%		% of Poland	1,98%

Labor market

End of August 2021

Unemployment persons - thous.	22,7
Employed persons - thous.	337,6
Activ persons - thous.	360,3
Unemployment rate	6,3%
Poland	5,8%

Labor market

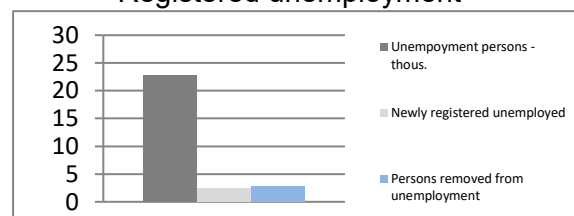


Labor market

In August 2021

Unemployed per 1 job advertisement	6,0
Newly registered unemployed	2,5
Persons removed from unemployment	2,8

Registered unemployment

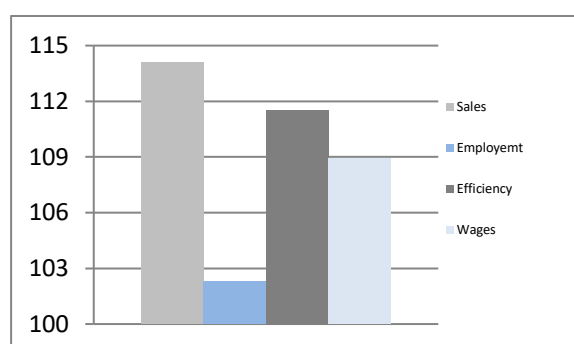


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	25 024
Sales per employed	thous. PLN	417
Employment	in thous.	60
Wages	PLN	5 545
Sales	I - VIII 2020 = 100	114,1
Employment	I - VIII 2020 = 100	102,3
Efficiency	I - VIII 2020 = 100	111,5
Wages	I - VIII 2020 = 100	108,9

Dynamics - industry

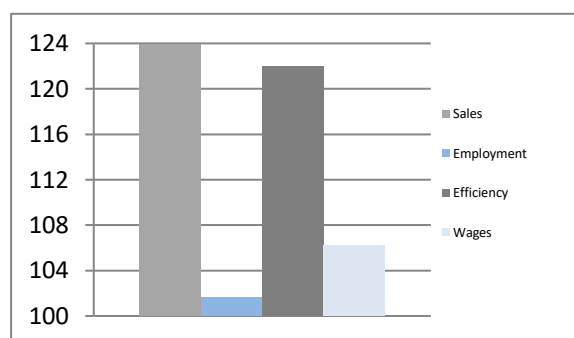


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	3 583
Sales per employed	thous. PLN	512
Employment	in thous.	7
Wages	PLN	5 130
Sales	I - VIII 2020 = 100	123,9
Employment	I - VIII 2020 = 100	101,6
Efficiency	I - VIII 2020 = 100	121,9
Wages	I - VIII 2020 = 100	106,2

Dynamics - construction

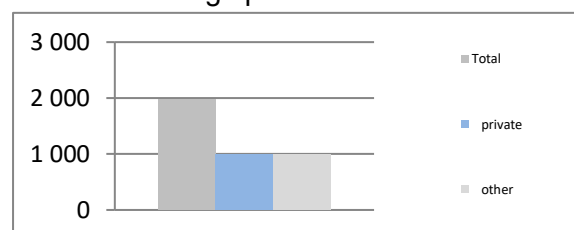


Dwellings put into use

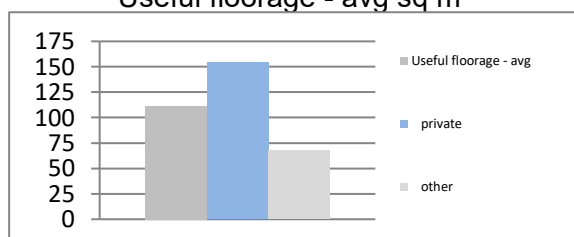
I - VIII 2021

Total	pcs	1 980
private	pcs	995
other	pcs	985
Dynamics	I - VIII 2020 = 100	121,9
Useful floor area	thous. sq m	220
private	thous. sq m	154
other	thous. sq m	67
Dynamics	I - VIII 2020 = 100	117,4
Useful floorage - avg	sq m	111
private	sq m	154
other	sq m	68

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

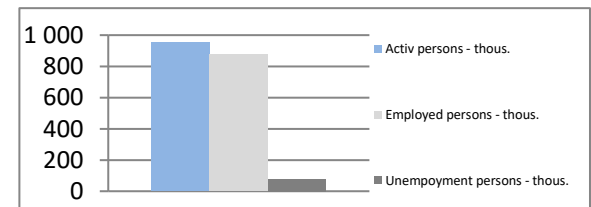
Area	sq km	17 846	Popul.	thous.	2 121
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	118,9	Rate of urbanisation		41,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 850	GDP	million PLN	88 771
	avg for Poland = 100%	68,9%		% of Poland	3,82%

Labor market

End of August 2021

Unemployment persons - thous.	80,2
Employed persons - thous.	874,6
Activ persons - thous.	954,8
Unemployment rate	8,4%
Poland	5,8%

Labor market

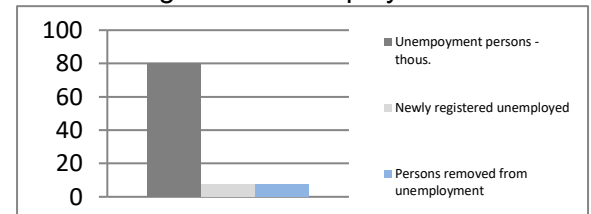


Labor market

In August 2021

Unemployed per 1 job advertisement	24,0
Newly registered unemployed	7,5
Persons removed from unemployment	7,6

Registered unemployment

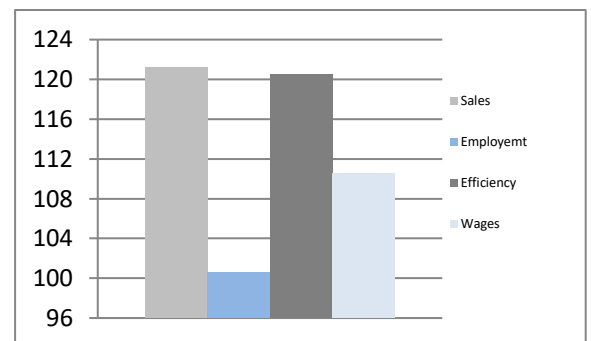


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	41 046
Sales per employed	thous. PLN	313
Employment	in thous.	131
Wages	PLN	5 049
Sales	I - VIII 2020 = 100	121,2
Employment	I - VIII 2020 = 100	100,6
Efficiency	I - VIII 2020 = 100	120,5
Wages	I - VIII 2020 = 100	110,5

Dynamics - industry

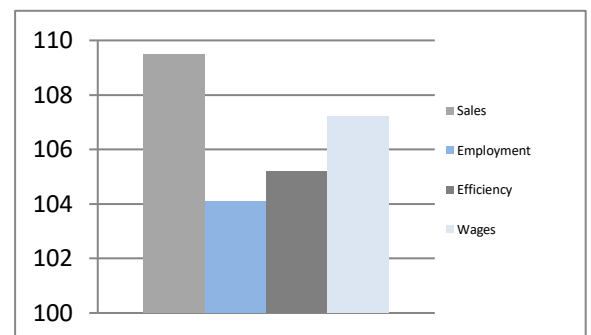


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	5 637
Sales per employed	thous. PLN	282
Employment	in thous.	20
Wages	PLN	4 459
Sales	I - VIII 2020 = 100	109,5
Employment	I - VIII 2020 = 100	104,1
Efficiency	I - VIII 2020 = 100	105,2
Wages	I - VIII 2020 = 100	107,2

Dynamics - construction

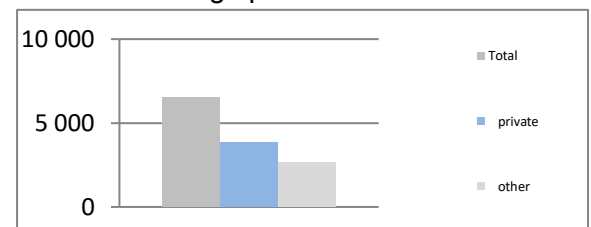


Dwellings put into use

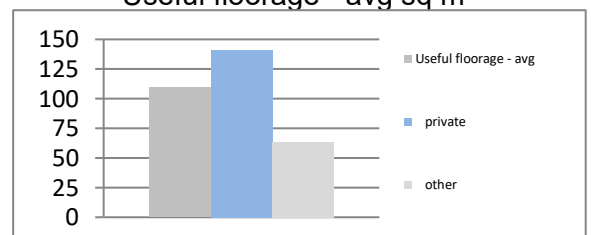
I - VIII 2021

Total	pcs	6 499
private	pcs	3 829
other	pcs	2 670
Dynamics	I - VIII 2020 = 100	123,4
Useful floor area	thous. sq m	709
private	thous. sq m	540
other	thous. sq m	169
Dynamics	I - VIII 2020 = 100	120,1
Useful floorage - avg	sq m	109
private	sq m	141
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

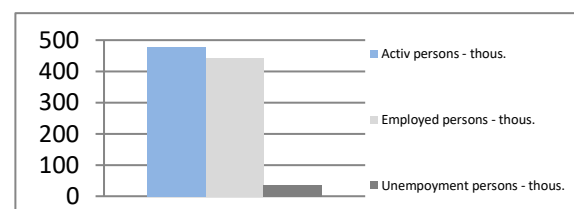
Area	sq km	20 187	Popul.	thous.	1 173
	% of Poland	6,5%		% of Poland	3,1%
Density of population	people per sq km	58,1	Rate of urbanisation		60,8%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	45 356	GDP	million PLN	53 216
	avg for Poland = 100%	74,7%		% of Poland	2,29%

Labor market

End of August 2021

Unemployment persons - thous.	35,4
Employed persons - thous.	443,0
Activ persons - thous.	478,4
Unemployment rate	7,4%
Poland	5,8%

Labor market

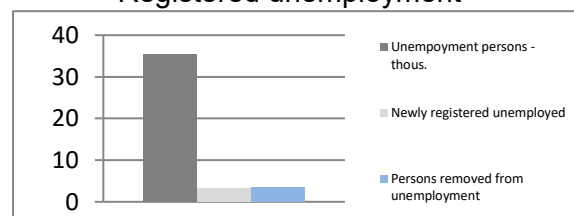


Labor market

In August 2021

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	3,2
Persons removed from unemployment	3,5

Registered unemployment

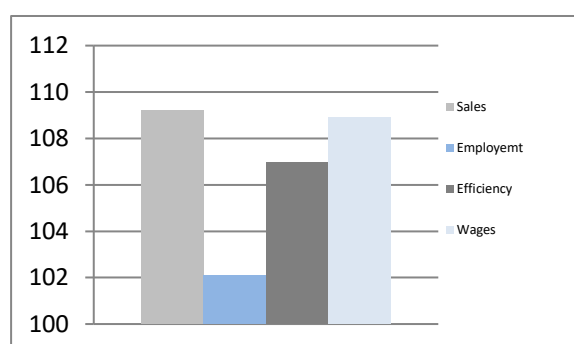


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	24 429
Sales per employed	thous. PLN	421
Employment	in thous.	58
Wages	PLN	5 058
Sales	I - VIII 2020 = 100	109,2
Employment	I - VIII 2020 = 100	102,1
Efficiency	I - VIII 2020 = 100	107,0
Wages	I - VIII 2020 = 100	108,9

Dynamics - industry

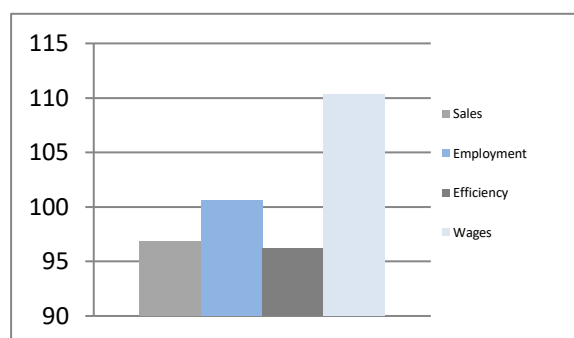


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	4 868
Sales per employed	thous. PLN	374
Employment	in thous.	13
Wages	PLN	5 938
Sales	I - VIII 2020 = 100	96,8
Employment	I - VIII 2020 = 100	100,6
Efficiency	I - VIII 2020 = 100	96,2
Wages	I - VIII 2020 = 100	110,3

Dynamics - construction

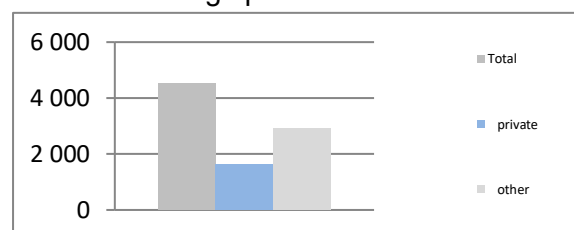


Dwellings put into use

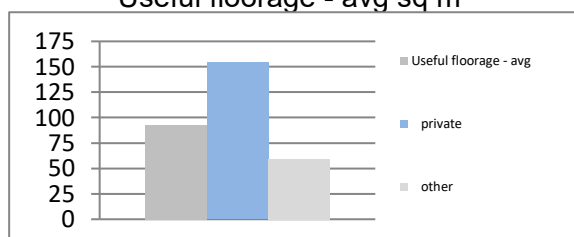
I - VIII 2021

Total	pcs	4 536
private	pcs	1 614
other	pcs	2 922
Dynamics	I - VIII 2020 = 100	120,5
Useful floor area	thous. sq m	422
private	thous. sq m	249
other	thous. sq m	173
Dynamics	I - VIII 2020 = 100	112,0
Useful floorage - avg	sq m	93
private	sq m	154
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

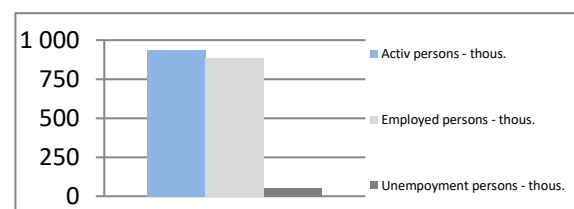
Area	sq km	18 310	Popul.	thous.	2 347
	% of Poland	5,9%		% of Poland	6,1%
Density of population	people per sq km	128,2	Rate of urbanisation		63,2%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	58 822	GDP	million PLN	138 037
	avg for Poland = 100%	96,9%		% of Poland	5,94%

Labor market

End of August 2021

Unemployment persons - thous.	52,5
Employed persons - thous.	885,0
Activ persons - thous.	937,5
Unemployment rate	5,6%
Poland	5,8%

Labor market

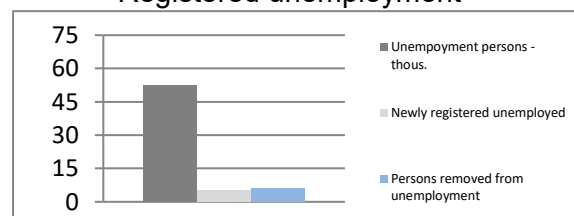


Labor market

In August 2021

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	5,2
Persons removed from unemployment	6,0

Registered unemployment

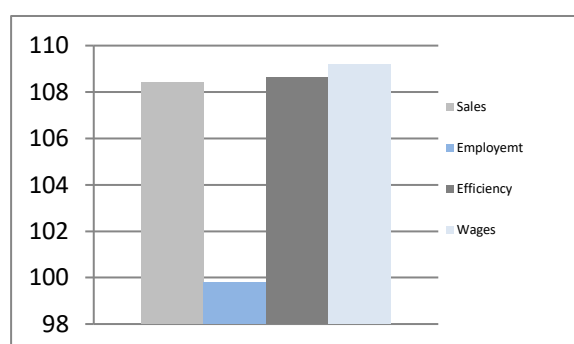


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	71 321
Sales per employed	thous. PLN	463
Employment	in thous.	154
Wages	PLN	5 058
Sales	I - VIII 2020 = 100	108,4
Employment	I - VIII 2020 = 100	99,8
Efficiency	I - VIII 2020 = 100	108,6
Wages	I - VIII 2020 = 100	109,2

Dynamics - industry

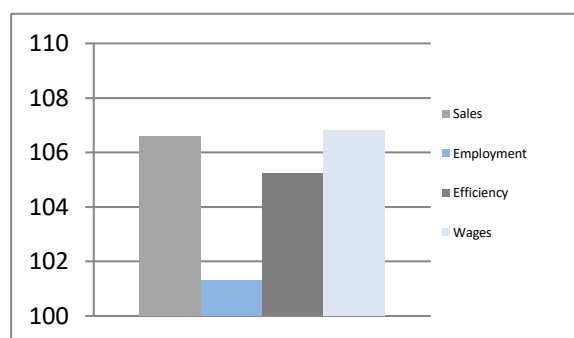


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	12 018
Sales per employed	thous. PLN	376
Employment	in thous.	32
Wages	PLN	5 475
Sales	I - VIII 2020 = 100	106,6
Employment	I - VIII 2020 = 100	101,3
Efficiency	I - VIII 2020 = 100	105,2
Wages	I - VIII 2020 = 100	106,8

Dynamics - construction

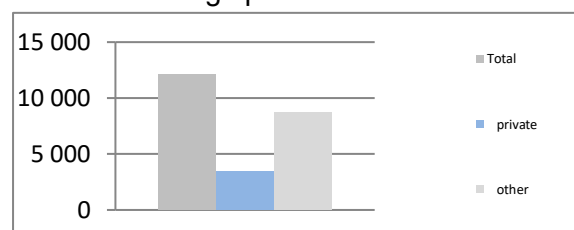


Dwellings put into use

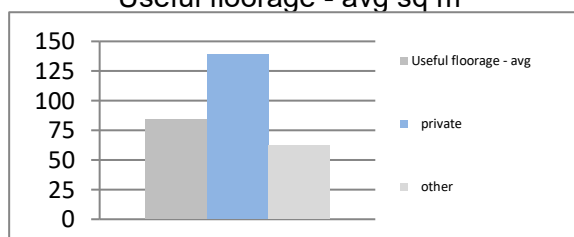
I - VIII 2021

Total	pcs	12 124
private	pcs	3 456
other	pcs	8 668
Dynamics	I - VIII 2020 = 100	107,1
Useful floor area	thous. sq m	1 020
private	thous. sq m	480
other	thous. sq m	540
Dynamics	I - VIII 2020 = 100	110,6
Useful floorage - avg	sq m	84
private	sq m	139
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

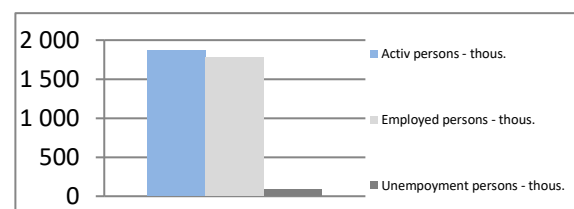
Area	sq km	12 333	Popul.	thous.	4 492
	% of Poland	3,9%		% of Poland	11,7%
Density of population	people per sq km	364,2	Rate of urbanisation		76,5%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	61 145	GDP	million PLN	274 680
	avg for Poland = 100%	100,7%		% of Poland	11,82%

Labor market

End of August 2021

Unemployment persons - thous.	85,8
Employed persons - thous.	1 779,4
Activ persons - thous.	1 865,2
Unemployment rate	4,6%
	Poland 5,8%

Labor market

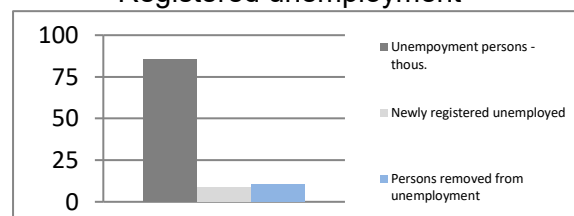


Labor market

In August 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	8,9
Persons removed from unemployment	10,6

Registered unemployment

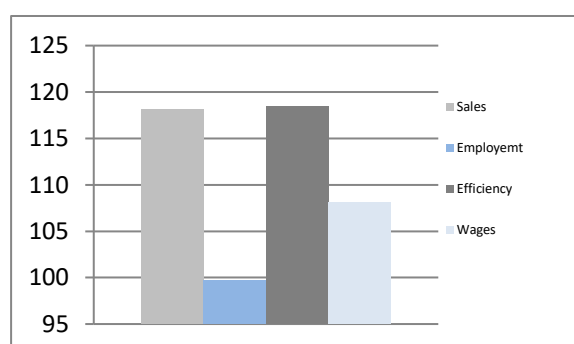


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	167 881
Sales per employed	thous. PLN	386
Employment	in thous.	435
Wages	PLN	6 134
Sales	I - VIII 2020 = 100	118,1
Employment	I - VIII 2020 = 100	99,7
Efficiency	I - VIII 2020 = 100	118,5
Wages	I - VIII 2020 = 100	108,1

Dynamics - industry

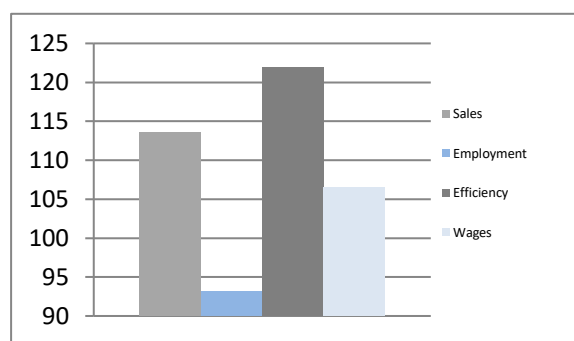


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	18 267
Sales per employed	thous. PLN	358
Employment	in thous.	51
Wages	PLN	5 427
Sales	I - VIII 2020 = 100	113,6
Employment	I - VIII 2020 = 100	93,2
Efficiency	I - VIII 2020 = 100	121,9
Wages	I - VIII 2020 = 100	106,5

Dynamics - construction

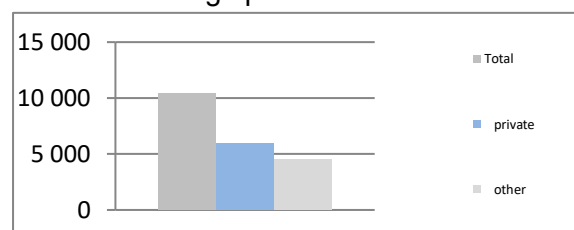


Dwellings put into use

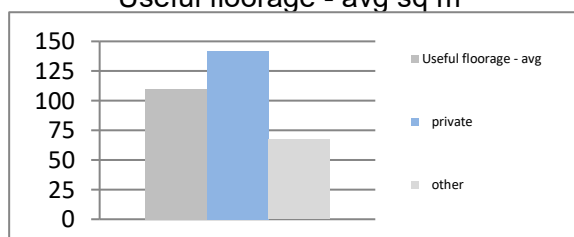
I - VIII 2021

Total	pcs	10 457
private	pcs	5 943
other	pcs	4 514
Dynamics	I - VIII 2020 = 100	90,1
Useful floor area	thous. sq m	1 148
private	thous. sq m	843
other	thous. sq m	305
Dynamics	I - VIII 2020 = 100	104,1
Useful floorage - avg	sq m	110
private	sq m	142
other	sq m	67

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

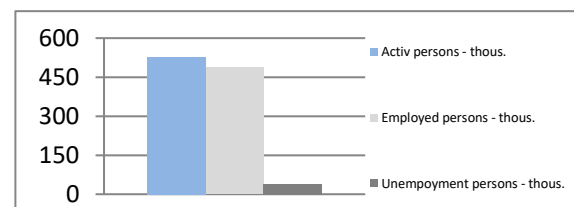
Area	sq km	11 711	Popul.	thous.	1 225
	% of Poland	3,7%		% of Poland	3,2%
Density of population	people per sq km	104,6	Rate of urbanisation		45,4%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	42 887	GDP	million PLN	52 519
	avg for Poland = 100%	70,6%		% of Poland	2,26%

Labor market

End of August 2021

Unemployment persons - thous.	40,6
Employed persons - thous.	486,7
Activ persons - thous.	527,3
Unemployment rate	7,7%
Poland	5,8%

Labor market

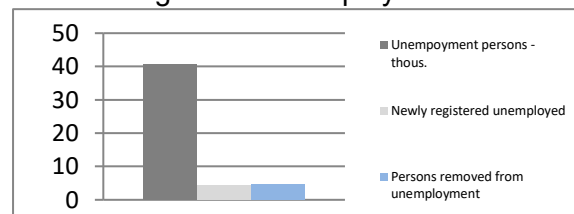


Labor market

In August 2021

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	4,4
Persons removed from unemployment	4,8

Registered unemployment

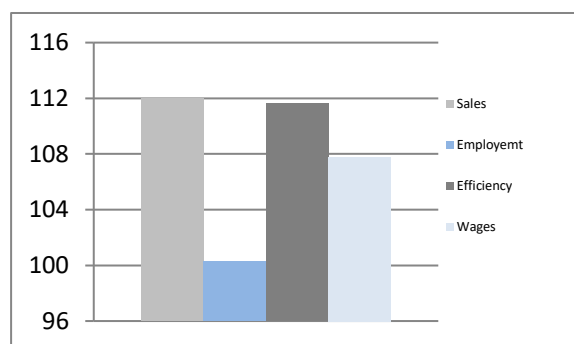


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	23 343
Sales per employed	thous. PLN	338
Employment	in thous.	69
Wages	PLN	5 124
Sales	I - VIII 2020 = 100	112,0
Employment	I - VIII 2020 = 100	100,3
Efficiency	I - VIII 2020 = 100	111,7
Wages	I - VIII 2020 = 100	107,8

Dynamics - industry

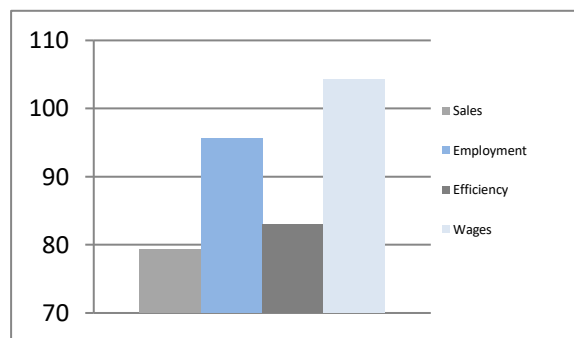


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	2 391
Sales per employed	thous. PLN	239
Employment	in thous.	10
Wages	PLN	4 556
Sales	I - VIII 2020 = 100	79,3
Employment	I - VIII 2020 = 100	95,6
Efficiency	I - VIII 2020 = 100	82,9
Wages	I - VIII 2020 = 100	104,3

Dynamics - construction

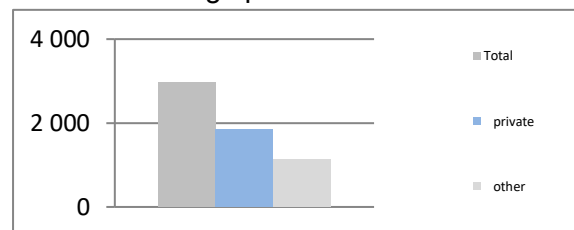


Dwellings put into use

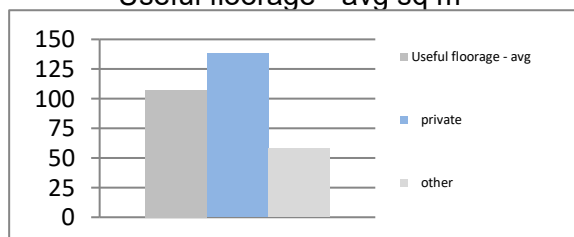
I - VIII 2021

Total	pcs	2 974
private	pcs	1 837
other	pcs	1 137
Dynamics	I - VIII 2020 = 100	109,2
Useful floor area	thous. sq m	319
private	thous. sq m	253
other	thous. sq m	66
Dynamics	I - VIII 2020 = 100	121,4
Useful floorage - avg	sq m	107
private	sq m	138
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

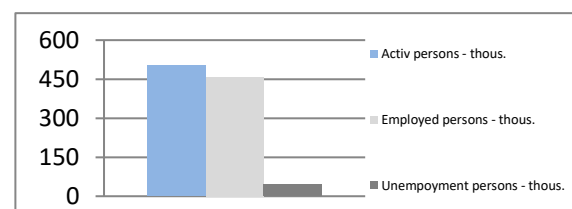
Area	sq km	24 173	Popul.	thous.	1 417
	% of Poland	7,7%		% of Poland	3,7%
Density of population	people per sq km	58,6	Rate of urbanisation		59,0%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	41 014	GDP	million PLN	58 096
	avg for Poland = 100%	67,5%		% of Poland	2,50%

Labor market

End of August 2021

Unemployment persons - thous.	43,7
Employed persons - thous.	458,6
Activ persons - thous.	502,3
Unemployment rate	8,7%
	Poland 5,8%

Labor market

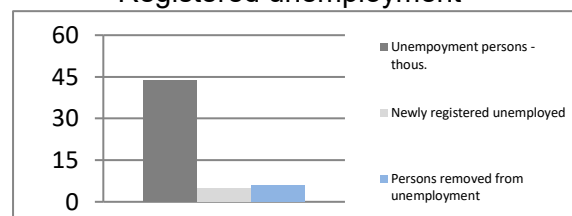


Labor market

In August 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	5,1
Persons removed from unemployment	6,0

Registered unemployment

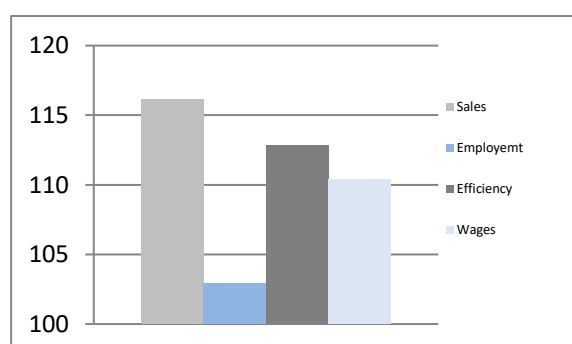


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	25 391
Sales per employed	thous. PLN	313
Employment	in thous.	81
Wages	PLN	4 914
Sales	I - VIII 2020 = 100	116,1
Employment	I - VIII 2020 = 100	102,9
Efficiency	I - VIII 2020 = 100	112,8
Wages	I - VIII 2020 = 100	110,4

Dynamics - industry

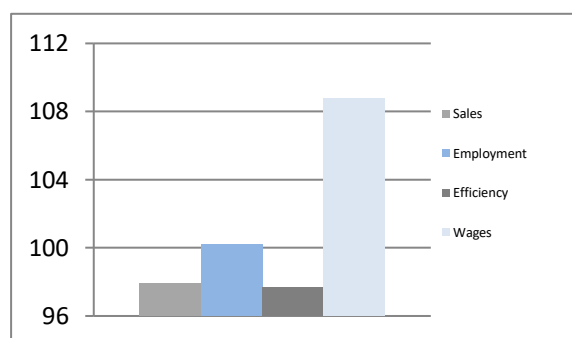


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	2 859
Sales per employed	thous. PLN	260
Employment	in thous.	11
Wages	PLN	4 951
Sales	I - VIII 2020 = 100	97,9
Employment	I - VIII 2020 = 100	100,2
Efficiency	I - VIII 2020 = 100	97,7
Wages	I - VIII 2020 = 100	108,8

Dynamics - construction

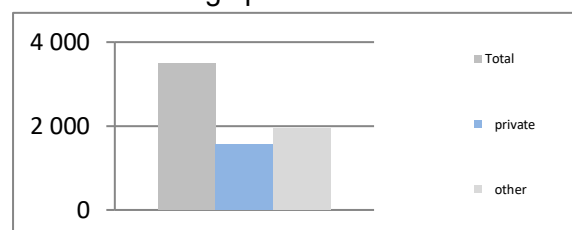


Dwellings put into use

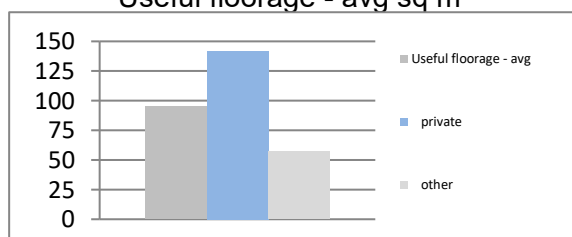
I - VIII 2021

Total	pcs	3 494
private	pcs	1 562
other	pcs	1 932
Dynamics	I - VIII 2020 = 100	85,1
Useful floor area	thous. sq m	332
private	thous. sq m	222
other	thous. sq m	110
Dynamics	I - VIII 2020 = 100	98,7
Useful floorage - avg	sq m	95
private	sq m	142
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

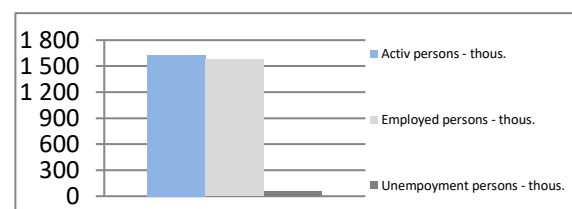
Area	sq km	29 827	Popul.	thous.	3 497
	% of Poland	9,5%		% of Poland	9,1%
Density of population	people per sq km	117,2	Rate of urbanisation		53,7%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	65 333	GDP	million PLN	228 435
	avg for Poland = 100%	107,6%		% of Poland	9,83%

Labor market

End of August 2021

Unemployment persons - thous.	55,4
Employed persons - thous.	1 574,0
Activ persons - thous.	1 629,4
Unemployment rate	3,4%
Poland	5,8%

Labor market

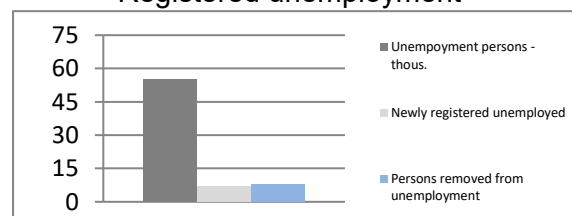


Labor market

In August 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	6,8
Persons removed from unemployment	8,1

Registered unemployment

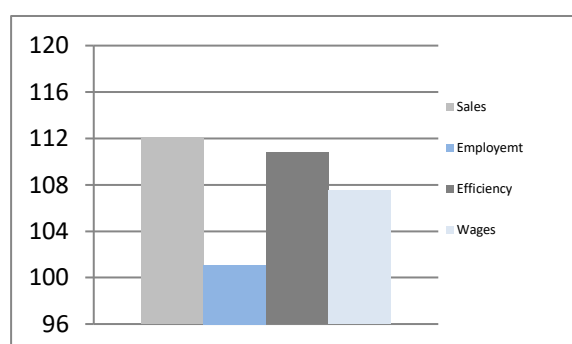


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	136 983
Sales per employed	thous. PLN	397
Employment	in thous.	345
Wages	PLN	5 475
Sales	I - VIII 2020 = 100	112,0
Employment	I - VIII 2020 = 100	101,1
Efficiency	I - VIII 2020 = 100	110,8
Wages	I - VIII 2020 = 100	107,5

Dynamics - industry

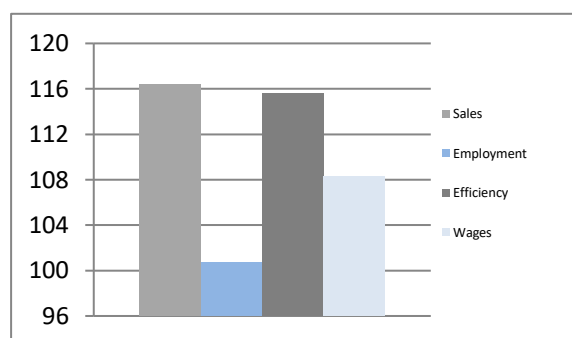


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	20 644
Sales per employed	thous. PLN	516
Employment	in thous.	40
Wages	PLN	5 607
Sales	I - VIII 2020 = 100	116,4
Employment	I - VIII 2020 = 100	100,7
Efficiency	I - VIII 2020 = 100	115,6
Wages	I - VIII 2020 = 100	108,3

Dynamics - construction

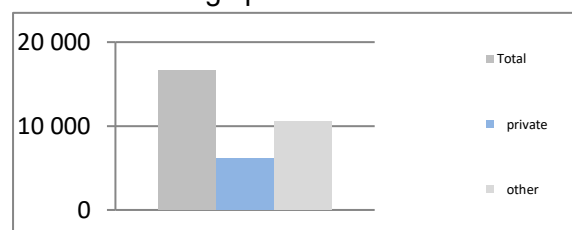


Dwellings put into use

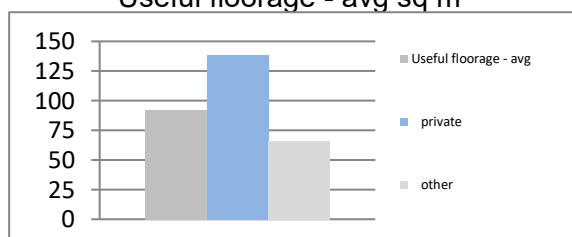
I - VIII 2021

Total	pcs	16 588
private	pcs	6 056
other	pcs	10 532
Dynamics	I - VIII 2020 = 100	118,5
Useful floor area	thous. sq m	1 531
private	thous. sq m	839
other	thous. sq m	692
Dynamics	I - VIII 2020 = 100	116,1
Useful floorage - avg	sq m	92
private	sq m	139
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

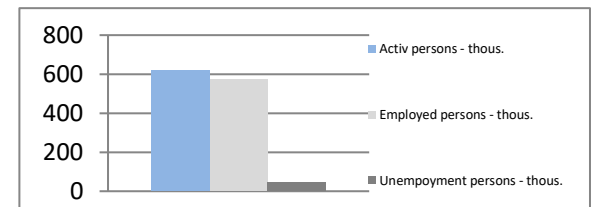
Area	sq km	22 892	Popul.	thous.	1 688
	% of Poland	7,3%		% of Poland	4,4%
Density of population	people per sq km	73,7	Rate of urbanisation		68,3%
	Poland	122,4		Poland	59,9%
GDP per capita	thous. PLN	50 800	GDP	million PLN	85 750
	avg for Poland = 100%	83,6%		% of Poland	3,69%

Labor market

End of August 2021

Unemployment persons - thous.	45,9
Employed persons - thous.	574,4
Activ persons - thous.	620,3
Unemployment rate	7,4%
Poland	5,8%

Labor market

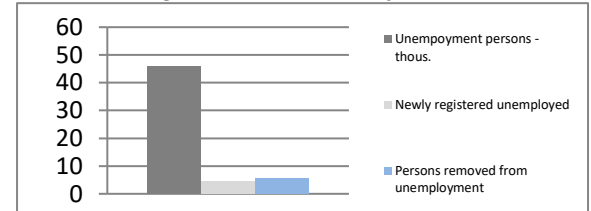


Labor market

In August 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	4,3
Persons removed from unemployment	5,5

Registered unemployment

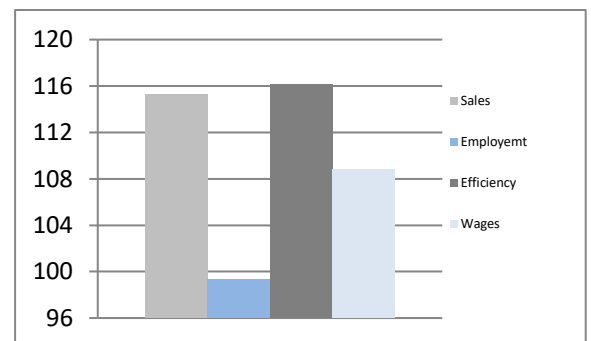


Industry - enterprise sector

I - VIII 2021

Total sales	million PLN	33 318
Sales per employed	thous. PLN	358
Employment	in thous.	93
Wages	PLN	5 478
Sales	I - VIII 2020 = 100	115,3
Employment	I - VIII 2020 = 100	99,3
Efficiency	I - VIII 2020 = 100	116,1
Wages	I - VIII 2020 = 100	108,8

Dynamics - industry

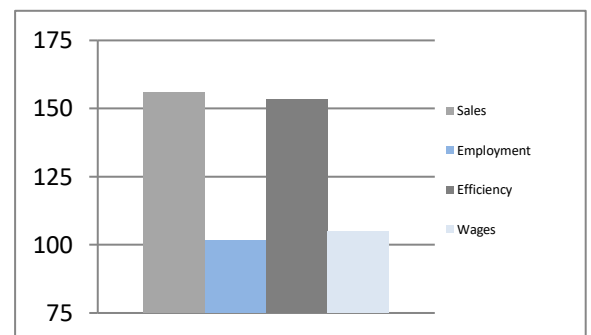


Construction - enterprise sector

I - VIII 2021

Total sales	million PLN	5 290
Sales per employed	thous. PLN	441
Employment	in thous.	12
Wages	PLN	4 914
Sales	I - VIII 2020 = 100	155,9
Employment	I - VIII 2020 = 100	101,7
Efficiency	I - VIII 2020 = 100	153,3
Wages	I - VIII 2020 = 100	104,8

Dynamics - construction

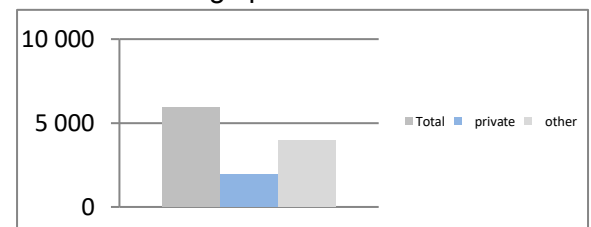


Dwellings put into use

I - VIII 2021

Total	pcs	5 903
private	pcs	1 952
other	pcs	3 951
Dynamics	I - VIII 2020 = 100	97,0

Dwellings put into use



Useful floor area	thous. sq m	488
private	thous. sq m	268
other	thous. sq m	221
Dynamics	I - VIII 2020 = 100	106,2
Useful floorage - avg	sq m	83
private	sq m	137
other	sq m	56

Useful floorage - avg sq m

