



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

29/11/2021

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2020)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	38 162	100,0%	122,0	59,8%	2 326 657	60 968
DOLNOŚLĄSKIE	19 947	6,4%	2 884	7,6%	144,6	68,2%	193 811	67 202
KUJAWSKO-POMORSKIE	17 971	5,7%	2 054	5,4%	114,3	58,5%	102 140	49 723
LUBELSKIE	25 122	8,0%	2 086	5,5%	83,0	46,5%	87 017	41 707
LUBUSKIE	13 988	4,5%	1 003	2,6%	71,7	64,6%	49 092	48 936
ŁÓDZKIE	18 219	5,8%	2 427	6,4%	133,2	62,2%	141 693	58 387
MAŁOPOLSKIE	15 183	4,9%	3 409	8,9%	224,5	48,0%	188 692	55 359
MAZOWIECKIE	35 558	11,4%	5 420	14,2%	152,4	64,5%	537 458	99 162
OPOLSKIE	9 412	3,0%	973	2,6%	103,4	53,1%	46 068	47 332
PODKARPACKIE	17 846	5,7%	2 116	5,5%	118,5	41,5%	88 878	42 011
PODLASKIE	20 187	6,5%	1 169	3,1%	57,9	60,9%	53 280	45 562
POMORSKIE	18 310	5,9%	2 346	6,1%	128,1	63,0%	138 203	58 908
ŚLĄSKIE	12 333	3,9%	4 473	11,7%	362,7	76,4%	275 011	61 487
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 218	3,2%	104,0	45,4%	52 582	43 168
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 411	3,7%	58,4	59,0%	58 166	41 235
WIELKOPOLSKIE	29 827	9,5%	3 491	9,1%	117,1	53,7%	228 710	65 507
ZACHODNIOPOMORSKIE	22 892	7,3%	1 682	4,4%	73,5	68,2%	85 854	51 043

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	16 642	910,9	5,5%	15 732	2 732	421	5 809	5 762
DOLNOŚLĄSKIE	1 233	60,4	4,9%	1 172	229	28	6 537	6 156
KUJAWSKO-POMORSKIE	808	62,2	7,7%	746	135	20	5 190	5 127
LUBELSKIE	918	65,2	7,1%	853	100	18	5 352	4 621
LUBUSKIE	370	18,5	5,0%	352	71	7	5 414	4 880
ŁÓDZKIE	1 074	62,3	5,8%	1 012	169	20	5 634	5 311
MAŁOPOLSKIE	1 563	71,9	4,6%	1 491	214	42	5 763	5 124
MAZOWIECKIE	2 852	131,2	4,6%	2 721	388	89	6 498	7 354
OPOLSKIE	357	21,4	6,0%	335	60	7	5 558	5 186
PODKARPACKIE	948	76,8	8,1%	871	131	20	5 073	4 506
PODLASKIE	483	33,8	7,0%	449	58	13	5 103	6 039
POMORSKIE	945	50,1	5,3%	895	154	32	5 959	5 549
ŚLĄSKIE	1 830	80,5	4,4%	1 749	436	52	6 149	5 516
ŚWIĘTOKRZYSKIE	522	38,1	7,3%	484	69	10	5 155	4 641
WARMIŃSKO-MAZURSKIE	493	42,4	8,6%	451	81	11	4 944	5 050
WIELKOPOLSKIE	1 631	52,2	3,2%	1 579	344	40	5 472	5 663
ZACHODNIOPOMORSKIE	615	43,7	7,1%	572	93	12	5 534	4 958

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	I - X 2021	Total sales	Per employed	Sales	I - X 2021
	million PLN	thous. PLN	I - X 2020 = 100	Efficiency	million PLN	thous. PLN	I - X 2020 = 100	Efficiency
POLAND	1 512 647	554	114,9	114,3	235 270	559	112,1	112,8
DOLNOŚLĄSKIE	153 612	671	120,7	119,3	13 349	477	103,2	103,5
KUJAWSKO-POMORSKIE	64 323	476	110,4	110,8	9 078	454	120,5	120,6
LUBELSKIE	39 341	393	114,8	114,1	5 266	293	113,5	113,6
LUBUSKIE	38 369	540	108,4	108,6	2 280	326	115,7	115,9
ŁÓDZKIE	86 333	511	111,8	112,1	10 831	542	119,6	114,9
MAŁOPOLSKIE	113 570	531	115,8	114,3	23 191	552	111,4	114,7
MAZOWIECKIE	308 912	796	112,8	112,8	69 844	785	107,2	108,7
OPOLSKIE	32 217	537	113,4	111,1	4 784	683	125,9	121,9
PODKARPACKIE	52 856	403	118,9	117,8	7 496	375	114,6	108,7
PODLASKIE	31 187	538	108,8	106,4	6 395	492	98,0	97,4
POMORSKIE	96 000	623	111,6	111,9	16 603	519	111,0	110,0
ŚLĄSKIE	216 043	496	114,0	114,1	24 399	469	117,9	124,6
ŚWIĘTOKRZYSKIE	29 902	433	111,6	111,2	3 365	337	88,8	93,4
WARMIŃSKO-MAZURSKIE	32 683	403	113,8	111,7	4 016	365	104,3	104,2
WIELKOPOLSKIE	173 928	506	110,0	108,9	27 814	695	120,2	118,3
ZACHODNIOPOMORSKIE	43 370	466	114,3	114,8	6 559	547	148,2	143,5

POLAND

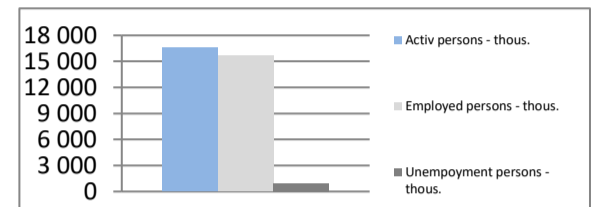
Area	sq km	312 680	Popul.	thous.	38 162
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	122,0	Rate of urbanisation		59,8%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	60 968	GDP	million PLN	2 326 657
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of October 2021

Unemployment persons - thous.	910,9
Employed persons - thous.	15 650,9
Activ persons - thous.	16 561,8
Unemployment rate	5,5%
Poland	5,5%

Labor market

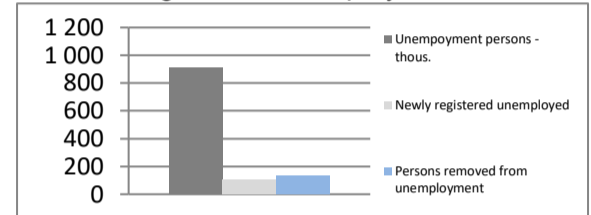


Labor market

In October 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	107,0
Persons removed from unemployment	130,7

Registered unemployment

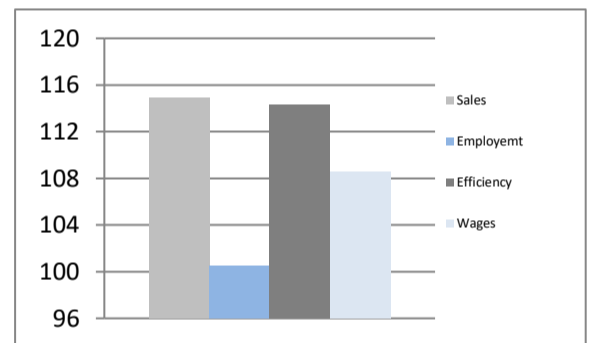


Industry - enterprise sector

I - X 2021

Total sales	million PLN	1 512 647
Sales per employed	thous. PLN	554
Employment	in thous.	2 732
Wages	PLN	5 809
Sales	I - X 2020 = 100	114,9
Employment	I - X 2020 = 100	100,5
Efficiency	I - X 2020 = 100	114,3
Wages	I - X 2020 = 100	108,6

Dynamics - industry

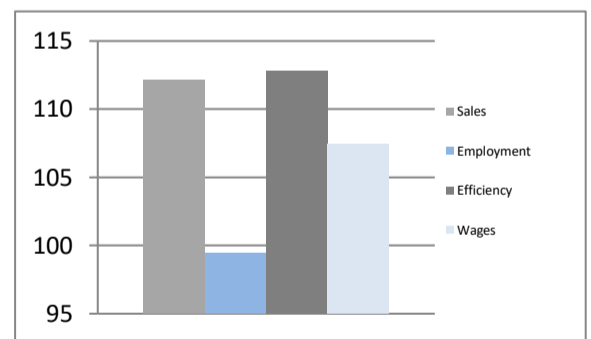


Construction - enterprise sector

I - X 2021

Total sales	million PLN	235 270
Sales per employed	thous. PLN	559
Employment	in thous.	421
Wages	PLN	5 762
Sales	I - X 2020 = 100	112,1
Employment	I - X 2020 = 100	99,4
Efficiency	I - X 2020 = 100	112,8
Wages	I - X 2020 = 100	107,4

Dynamics - construction

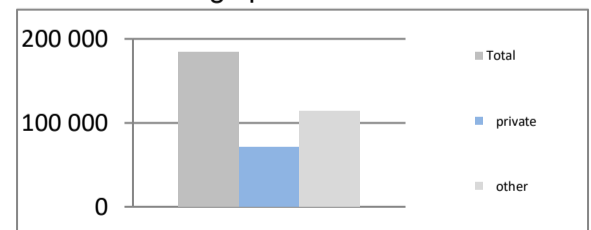


Dwellings put into use

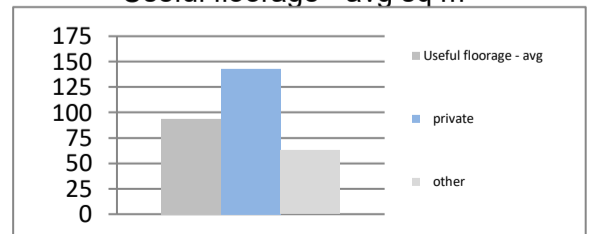
I - X 2021

Total	pcs	184 395
private	pcs	71 169
other	pcs	113 226
Dynamics	I - X 2020 = 100	104,0
Useful floor area	thous. sq m	17 250
private	thous. sq m	10 171
other	thous. sq m	7 079
Dynamics	I - X 2020 = 100	109,6
Useful floorage - avg	sq m	94
private	sq m	143
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

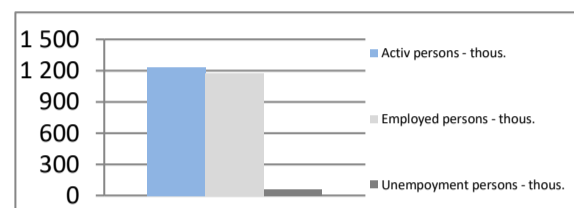
Area	sq km	19 947	Popul.	thous.	2 884
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	144,6	Rate of urbanisation		68,2%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	67 202	GDP	million PLN	193 811
	avg for Poland = 100%	110,2%		% of Poland	8,33%

Labor market

End of October 2021

Unemployment persons - thous.	60,4
Employed persons - thous.	1 172,3
Activ persons - thous.	1 232,7
Unemployment rate	4,9%
	Poland 5,5%

Labor market

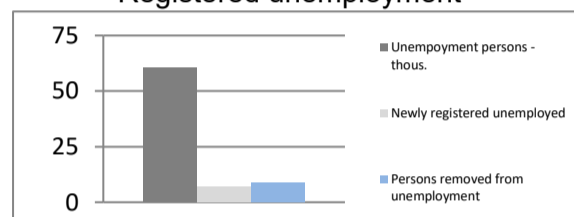


Labor market

In October 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	7,1
Persons removed from unemployment	8,9

Registered unemployment

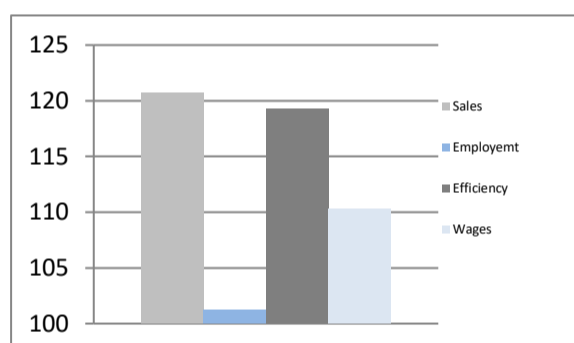


Industry - enterprise sector

I - X 2021

Total sales	million PLN	153 612
Sales per employed	thous. PLN	671
Employment	in thous.	229
Wages	PLN	6 537
Sales	I - X 2020 = 100	120,7
Employment	I - X 2020 = 100	101,2
Efficiency	I - X 2020 = 100	119,3
Wages	I - X 2020 = 100	110,3

Dynamics - industry

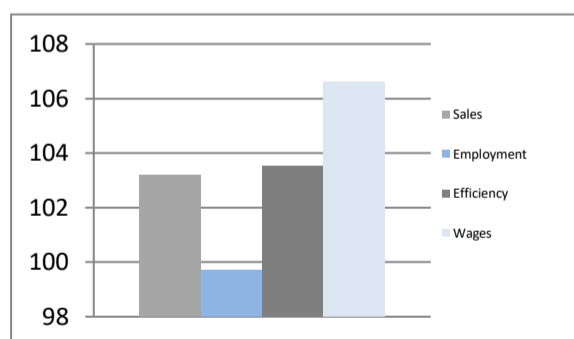


Construction - enterprise sector

I - X 2021

Total sales	million PLN	13 349
Sales per employed	thous. PLN	477
Employment	in thous.	28
Wages	PLN	6 156
Sales	I - X 2020 = 100	103,2
Employment	I - X 2020 = 100	99,7
Efficiency	I - X 2020 = 100	103,5
Wages	I - X 2020 = 100	106,6

Dynamics - construction

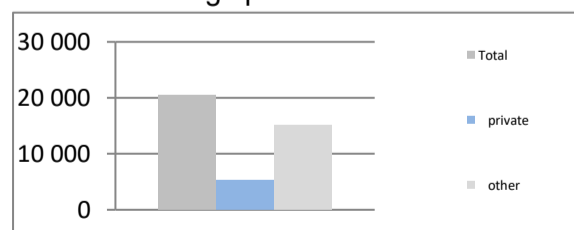


Dwellings put into use

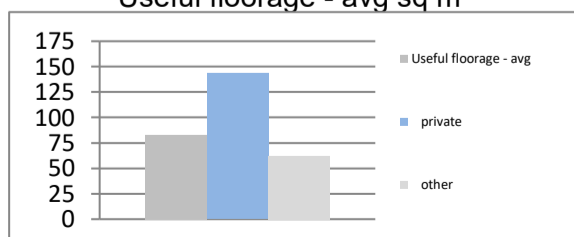
I - X 2021

Total	pcs	20 494
private	pcs	5 277
other	pcs	15 217
Dynamics	I - X 2020 = 100	118,8
Useful floor area	thous. sq m	1 698
private	thous. sq m	755
other	thous. sq m	943
Dynamics	I - X 2020 = 100	120,8
Useful floorage - avg	sq m	83
private	sq m	143
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

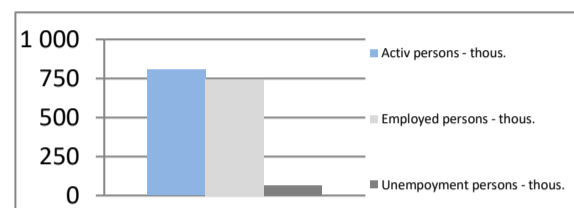
Area	sq km	17 971	Popul.	thous.	2 054
	% of Poland	5,7%		% of Poland	5,4%
Density of population	people per sq km	114,3	Rate of urbanisation		58,5%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	49 723	GDP	million PLN	102 140
	avg for Poland = 100%	81,6%		% of Poland	4,39%

Labor market

End of October 2021

Unemployment persons - thous.	62,2
Employed persons - thous.	745,6
Activ persons - thous.	807,8
Unemployment rate	7,7%
	Poland 5,5%

Labor market

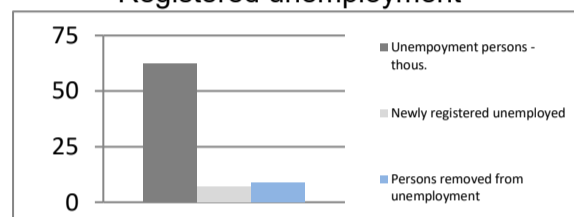


Labor market

In October 2021

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	7,2
Persons removed from unemployment	8,7

Registered unemployment

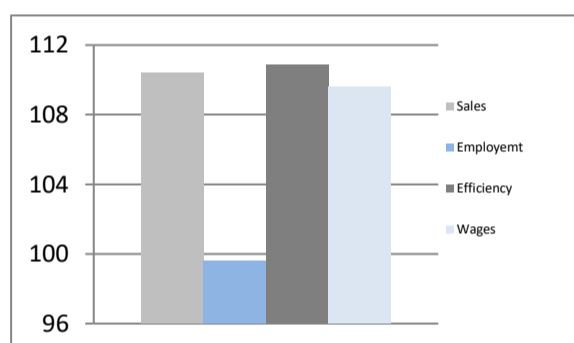


Industry - enterprise sector

I - X 2021

Total sales	million PLN	64 323
Sales per employed	thous. PLN	476
Employment	in thous.	135
Wages	PLN	5 190
Sales	I - X 2020 = 100	110,4
Employment	I - X 2020 = 100	99,6
Efficiency	I - X 2020 = 100	110,8
Wages	I - X 2020 = 100	109,6

Dynamics - industry

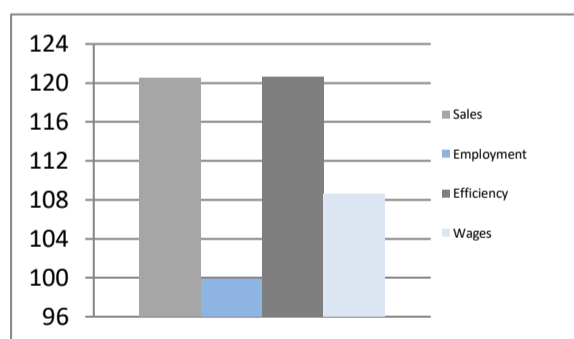


Construction - enterprise sector

I - X 2021

Total sales	million PLN	9 078
Sales per employed	thous. PLN	454
Employment	in thous.	20
Wages	PLN	5 127
Sales	I - X 2020 = 100	120,5
Employment	I - X 2020 = 100	99,9
Efficiency	I - X 2020 = 100	120,6
Wages	I - X 2020 = 100	108,6

Dynamics - construction

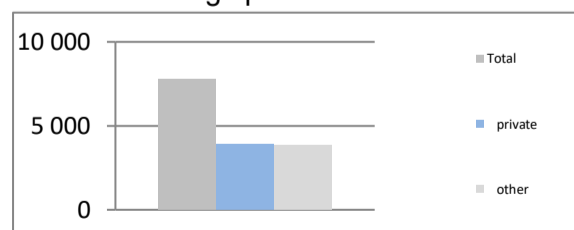


Dwellings put into use

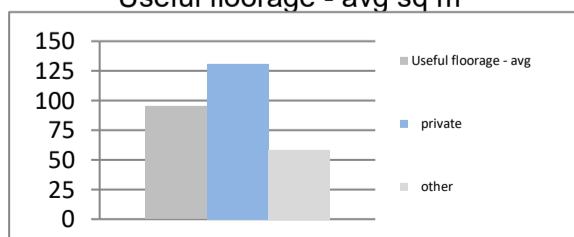
I - X 2021

Total	pcs	7 783
private	pcs	3 923
other	pcs	3 860
Dynamics	I - X 2020 = 100	105,3
Useful floor area	thous. sq m	740
private	thous. sq m	514
other	thous. sq m	226
Dynamics	I - X 2020 = 100	107,4
Useful floorage - avg	sq m	95
private	sq m	131
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

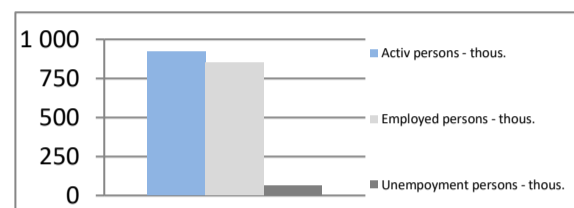
Area	sq km	25 122	Popul.	thous.	2 086
	% of Poland	8,0%		% of Poland	5,5%
Density of population	people per sq km	83,0	Rate of urbanisation		46,5%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	41 707	GDP	million PLN	87 017
	avg for Poland = 100%	68,4%		% of Poland	3,74%

Labor market

End of October 2021

Unemployment persons - thous.	65,2
Employed persons - thous.	853,1
Activ persons - thous.	918,3
Unemployment rate	7,1%
Poland	5,5%

Labor market

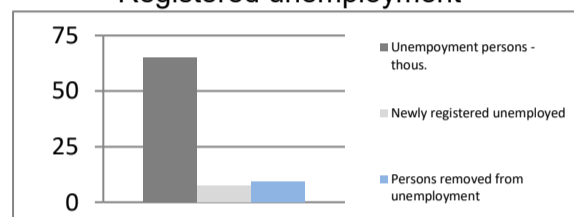


Labor market

In October 2021

Unemployed per 1 job advertisement	23,0
Newly registered unemployed	7,4
Persons removed from unemployment	9,3

Registered unemployment

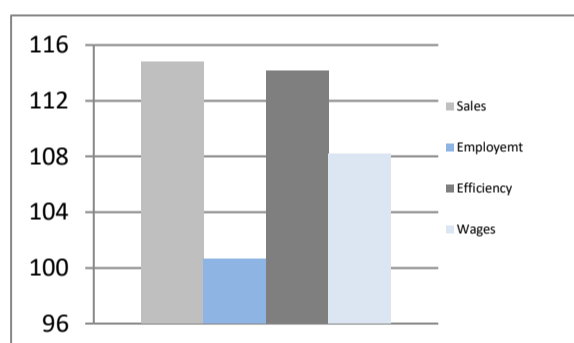


Industry - enterprise sector

I - X 2021

Total sales	million PLN	39 341
Sales per employed	thous. PLN	393
Employment	in thous.	100
Wages	PLN	5 352
Sales	I - X 2020 = 100	114,8
Employment	I - X 2020 = 100	100,6
Efficiency	I - X 2020 = 100	114,1
Wages	I - X 2020 = 100	108,2

Dynamics - industry

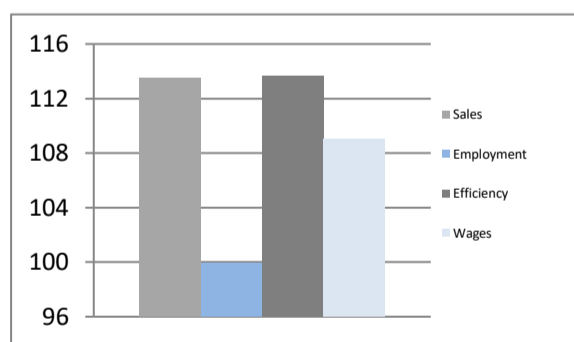


Construction - enterprise sector

I - X 2021

Total sales	million PLN	5 266
Sales per employed	thous. PLN	293
Employment	in thous.	18
Wages	PLN	4 621
Sales	I - X 2020 = 100	113,5
Employment	I - X 2020 = 100	99,9
Efficiency	I - X 2020 = 100	113,6
Wages	I - X 2020 = 100	109,0

Dynamics - construction

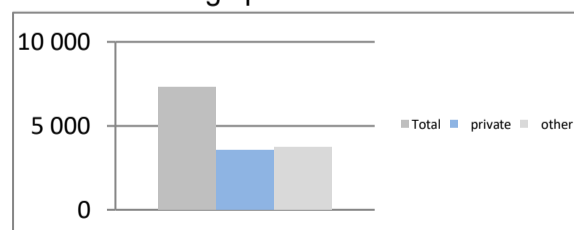


Dwellings put into use

I - X 2021

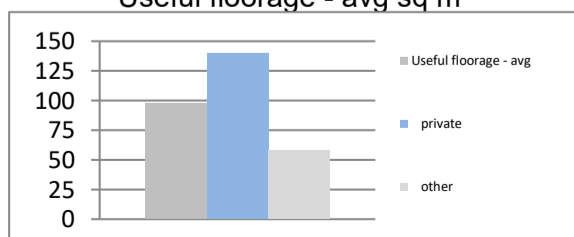
Total	pcs	7 265
private	pcs	3 528
other	pcs	3 737
Dynamics	I - X 2020 = 100	107,9

Dwellings put into use



Useful floor area	thous. sq m	710
private	thous. sq m	494
other	thous. sq m	216
Dynamics	I - X 2020 = 100	108,8
Useful floorage - avg	sq m	98
private	sq m	140
other	sq m	58

Useful floorage - avg sq m



LUBUSKIE

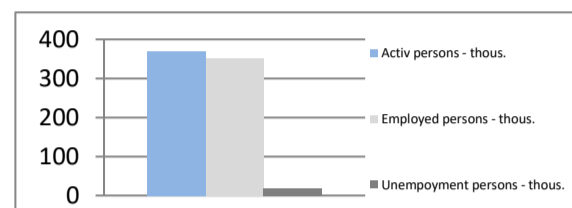
Area	sq km	13 988	Popul.	thous.	1 003
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	71,7	Rate of urbanisation		64,6%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	48 936	GDP	million PLN	49 092
	avg for Poland = 100%	80,3%		% of Poland	2,11%

Labor market

End of October 2021

Unemployment persons - thous.	18,5
Employed persons - thous.	351,5
Activ persons - thous.	370,0
Unemployment rate	5,0%
	Poland 5,5%

Labor market

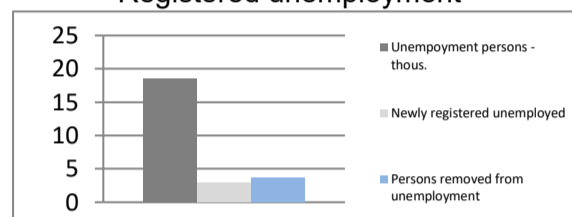


Labor market

In October 2021

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	2,9
Persons removed from unemployment	3,6

Registered unemployment

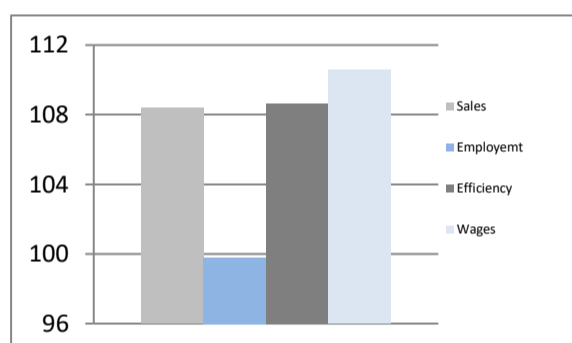


Industry - enterprise sector

I - X 2021

Total sales	million PLN	38 369
Sales per employed	thous. PLN	540
Employment	in thous.	71
Wages	PLN	5 414
Sales	I - X 2020 = 100	108,4
Employment	I - X 2020 = 100	99,8
Efficiency	I - X 2020 = 100	108,6
Wages	I - X 2020 = 100	110,6

Dynamics - industry

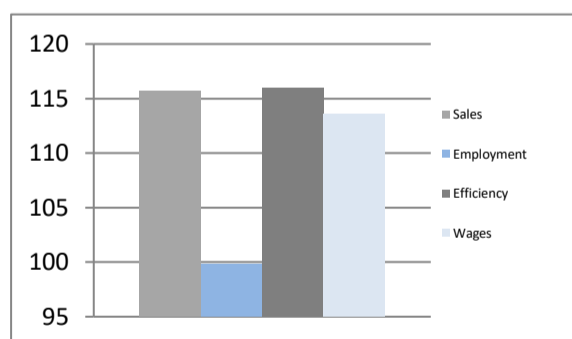


Construction - enterprise sector

I - X 2021

Total sales	million PLN	2 280
Sales per employed	thous. PLN	326
Employment	in thous.	7
Wages	PLN	4 880
Sales	I - X 2020 = 100	115,7
Employment	I - X 2020 = 100	99,8
Efficiency	I - X 2020 = 100	115,9
Wages	I - X 2020 = 100	113,6

Dynamics - construction



Dwellings put into use

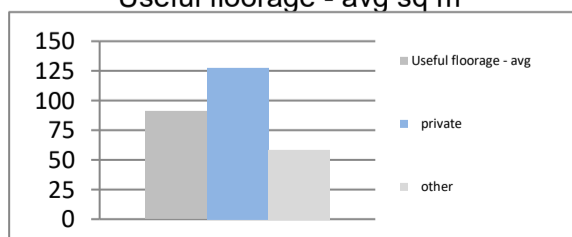
I - X 2021

Total	pcs	3 855
private	pcs	1 822
other	pcs	2 033
Dynamics	I - X 2020 = 100	96,4
Useful floor area	thous. sq m	351
private	thous. sq m	232
other	thous. sq m	119
Dynamics	I - X 2020 = 100	100,5
Useful floorage - avg	sq m	91
private	sq m	127
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

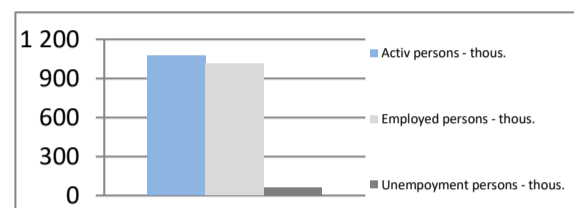
Area	sq km	18 219	Popul.	thous.	2 427
	% of Poland	5,8%		% of Poland	6,4%
Density of population	people per sq km	133,2	Rate of urbanisation		62,2%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	58 387	GDP	million PLN	141 693
	avg for Poland = 100%	95,8%		% of Poland	6,09%

Labor market

End of October 2021

Unemployment persons - thous.	62,3
Employed persons - thous.	1 011,8
Activ persons - thous.	1 074,1
Unemployment rate	5,8%
	Poland 5,5%

Labor market

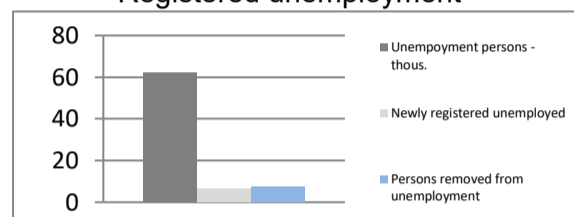


Labor market

In October 2021

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	6,3
Persons removed from unemployment	7,7

Registered unemployment

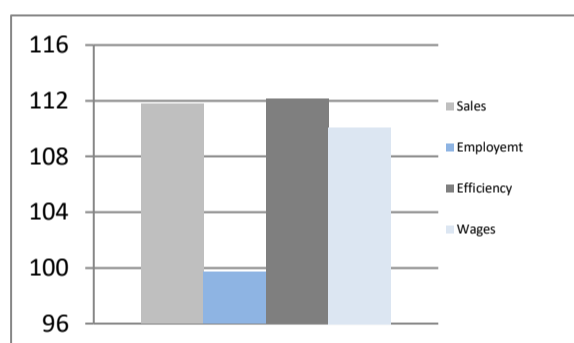


Industry - enterprise sector

I - X 2021

Total sales	million PLN	86 333
Sales per employed	thous. PLN	511
Employment	in thous.	169
Wages	PLN	5 634
Sales	I - X 2020 = 100	111,8
Employment	I - X 2020 = 100	99,7
Efficiency	I - X 2020 = 100	112,1
Wages	I - X 2020 = 100	110,1

Dynamics - industry

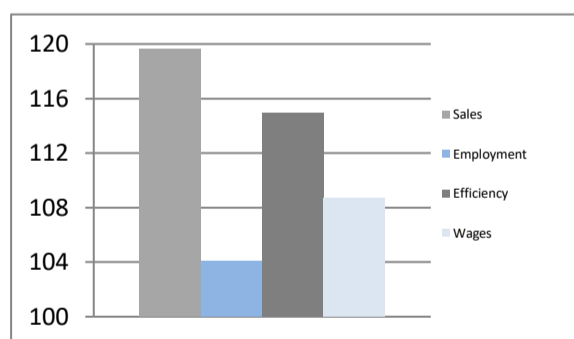


Construction - enterprise sector

I - X 2021

Total sales	million PLN	10 831
Sales per employed	thous. PLN	542
Employment	in thous.	20
Wages	PLN	5 311
Sales	I - X 2020 = 100	119,6
Employment	I - X 2020 = 100	104,1
Efficiency	I - X 2020 = 100	114,9
Wages	I - X 2020 = 100	108,7

Dynamics - construction

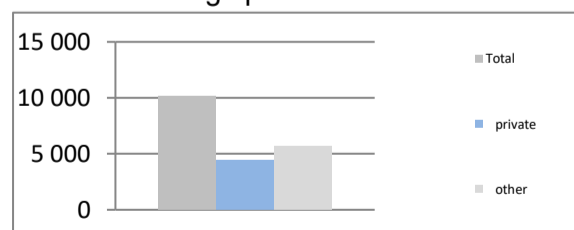


Dwellings put into use

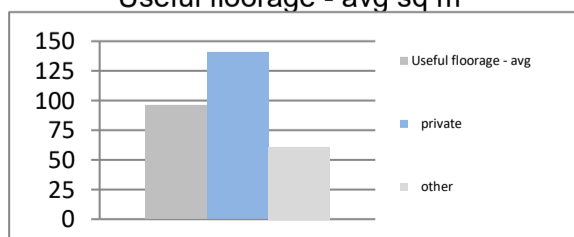
I - X 2021

Total	pcs	10 151
private	pcs	4 439
other	pcs	5 712
Dynamics	I - X 2020 = 100	116,5
Useful floor area	thous. sq m	972
private	thous. sq m	624
other	thous. sq m	348
Dynamics	I - X 2020 = 100	120,6
Useful floorage - avg	sq m	96
private	sq m	140
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

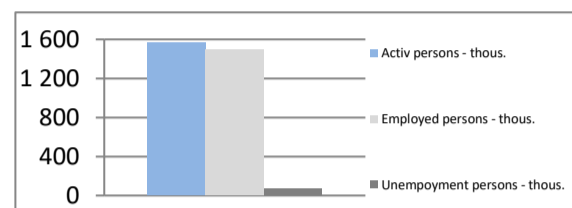
Area	sq km	15 183	Popul.	thous.	3 409
	% of Poland	4,9%		% of Poland	8,9%
Density of population	people per sq km	224,5	Rate of urbanisation		48,0%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	55 359	GDP	million PLN	188 692
	avg for Poland = 100%	90,8%		% of Poland	8,11%

Labor market

End of October 2021

Unemployment persons - thous.	71,9
Employed persons - thous.	1 491,1
Activ persons - thous.	1 563,0
Unemployment rate	4,6%
	Poland 5,5%

Labor market

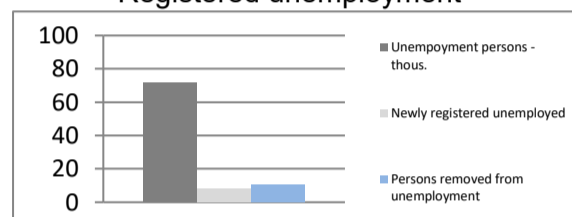


Labor market

In October 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	8,4
Persons removed from unemployment	10,2

Registered unemployment

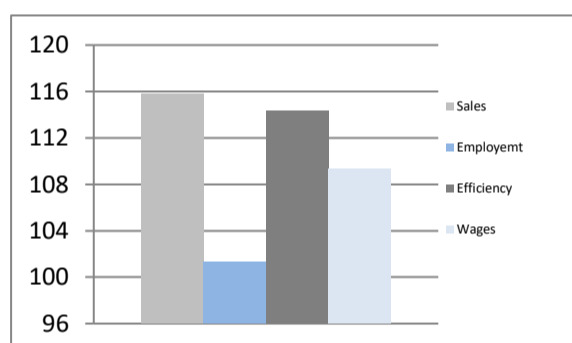


Industry - enterprise sector

I - X 2021

Total sales	million PLN	113 570
Sales per employed	thous. PLN	531
Employment	in thous.	214
Wages	PLN	5 763
Sales	I - X 2020 = 100	115,8
Employment	I - X 2020 = 100	101,3
Efficiency	I - X 2020 = 100	114,3
Wages	I - X 2020 = 100	109,3

Dynamics - industry

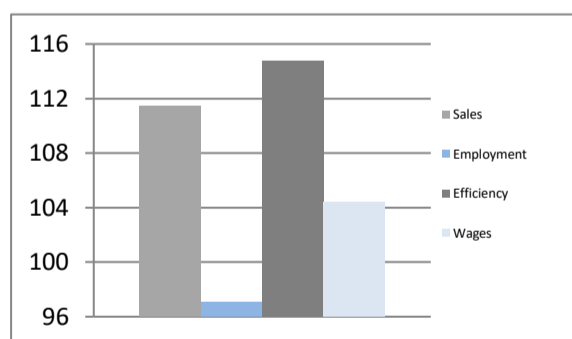


Construction - enterprise sector

I - X 2021

Total sales	million PLN	23 191
Sales per employed	thous. PLN	552
Employment	in thous.	42
Wages	PLN	5 124
Sales	I - X 2020 = 100	111,4
Employment	I - X 2020 = 100	97,1
Efficiency	I - X 2020 = 100	114,7
Wages	I - X 2020 = 100	104,4

Dynamics - construction

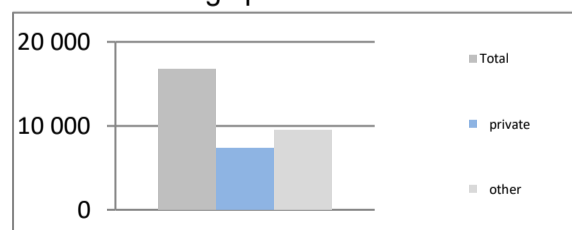


Dwellings put into use

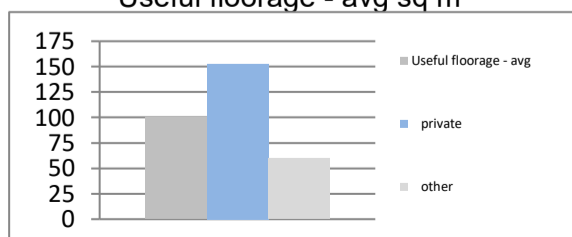
I - X 2021

Total	pcs	16 752
private	pcs	7 311
other	pcs	9 441
Dynamics	I - X 2020 = 100	98,5
Useful floor area	thous. sq m	1 680
private	thous. sq m	1 117
other	thous. sq m	563
Dynamics	I - X 2020 = 100	109,7
Useful floorage - avg	sq m	100
private	sq m	153
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

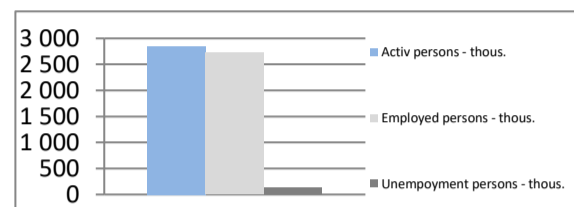
Area	sq km	35 558	Popul.	thous.	5 420
	% of Poland	11,4%		% of Poland	14,2%
Density of population	people per sq km	152,4	Rate of urbanisation		64,5%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	99 162	GDP	million PLN	537 458
	avg for Poland = 100%	162,6%		% of Poland	23,10%

Labor market

End of October 2021

Unemployment persons - thous.	131,2
Employed persons - thous.	2 721,0
Activ persons - thous.	2 852,2
Unemployment rate	4,6%
Poland	5,5%

Labor market

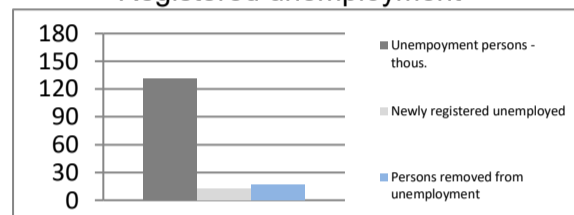


Labor market

In October 2021

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	12,6
Persons removed from unemployment	16,2

Registered unemployment

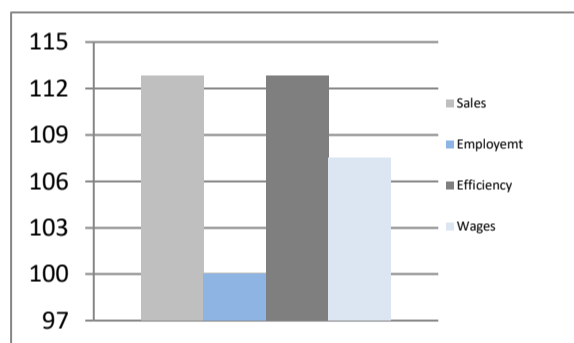


Industry - enterprise sector

I - X 2021

Total sales	million PLN	308 912
Sales per employed	thous. PLN	796
Employment	in thous.	388
Wages	PLN	6 498
Sales	I - X 2020 = 100	112,8
Employment	I - X 2020 = 100	100,0
Efficiency	I - X 2020 = 100	112,8
Wages	I - X 2020 = 100	107,5

Dynamics - industry

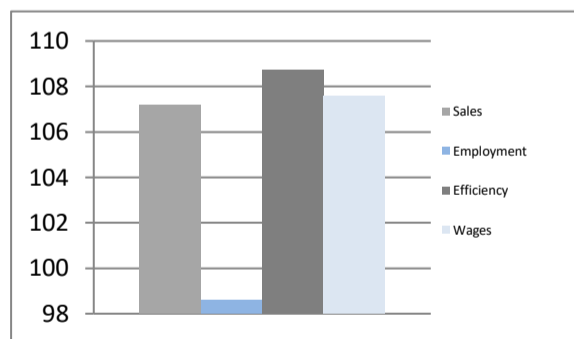


Construction - enterprise sector

I - X 2021

Total sales	million PLN	69 844
Sales per employed	thous. PLN	785
Employment	in thous.	89
Wages	PLN	7 354
Sales	I - X 2020 = 100	107,2
Employment	I - X 2020 = 100	98,6
Efficiency	I - X 2020 = 100	108,7
Wages	I - X 2020 = 100	107,6

Dynamics - construction

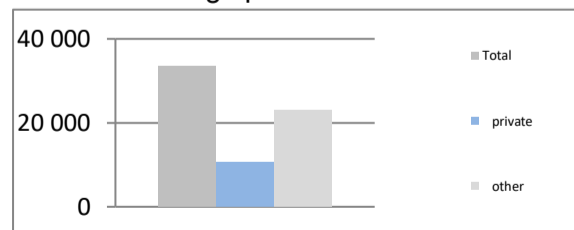


Dwellings put into use

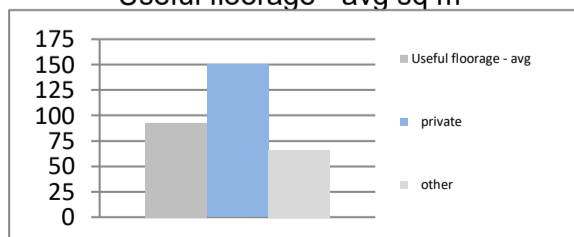
I - X 2021

Total	pcs	33 554
private	pcs	10 576
other	pcs	22 978
Dynamics	I - X 2020 = 100	90,3
Useful floor area	thous. sq m	3 107
private	thous. sq m	1 590
other	thous. sq m	1 517
Dynamics	I - X 2020 = 100	99,6
Useful floorage - avg	sq m	93
private	sq m	150
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

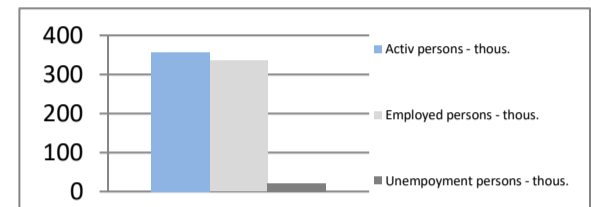
Area	sq km	9 412	Popul.	thous.	973
	% of Poland	3,0%		% of Poland	2,6%
Density of population	people per sq km	103,4	Rate of urbanisation		53,1%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	47 332	GDP	million PLN	46 068
	avg for Poland = 100%	77,6%		% of Poland	1,98%

Labor market

End of October 2021

Unemployment persons - thous.	21,4
Employed persons - thous.	335,3
Activ persons - thous.	356,7
Unemployment rate	6,0%
Poland	5,5%

Labor market

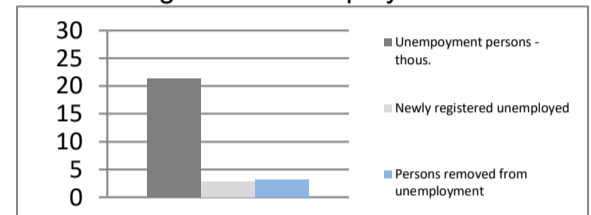


Labor market

In October 2021

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	2,7
Persons removed from unemployment	3,2

Registered unemployment

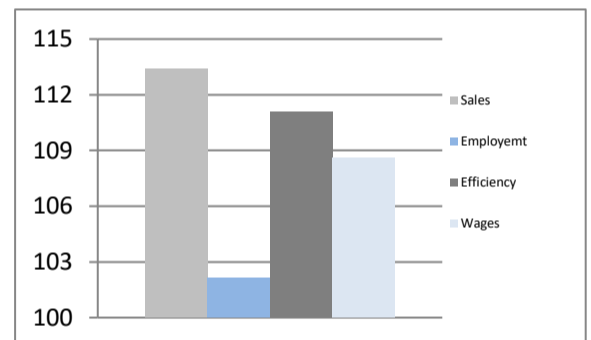


Industry - enterprise sector

I - X 2021

Total sales	million PLN	32 217
Sales per employed	thous. PLN	537
Employment	in thous.	60
Wages	PLN	5 558
Sales	I - X 2020 = 100	113,4
Employment	I - X 2020 = 100	102,1
Efficiency	I - X 2020 = 100	111,1
Wages	I - X 2020 = 100	108,6

Dynamics - industry

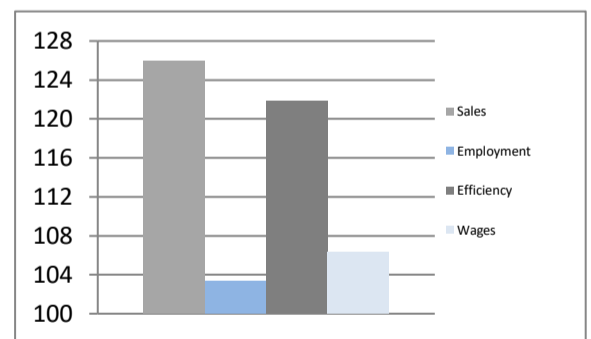


Construction - enterprise sector

I - X 2021

Total sales	million PLN	4 784
Sales per employed	thous. PLN	683
Employment	in thous.	7
Wages	PLN	5 186
Sales	I - X 2020 = 100	125,9
Employment	I - X 2020 = 100	103,3
Efficiency	I - X 2020 = 100	121,9
Wages	I - X 2020 = 100	106,3

Dynamics - construction

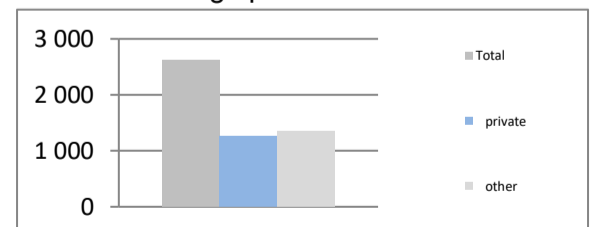


Dwellings put into use

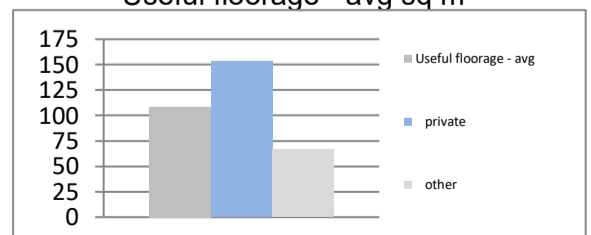
I - X 2021

Total	pcs	2 613
private	pcs	1 256
other	pcs	1 357
Dynamics	I - X 2020 = 100	130,3
Useful floor area	thous. sq m	283
private	thous. sq m	192
other	thous. sq m	91
Dynamics	I - X 2020 = 100	121,3
Useful floorage - avg	sq m	108
private	sq m	153
other	sq m	67

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

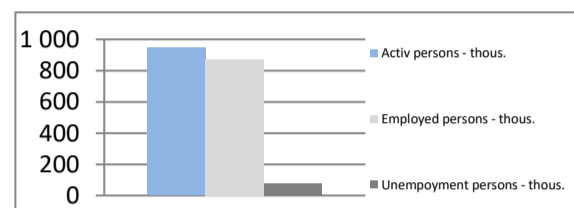
Area	sq km	17 846	Popul.	thous.	2 116
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	118,5	Rate of urbanisation		41,5%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	42 011	GDP	million PLN	88 878
	avg for Poland = 100%	68,9%		% of Poland	3,82%

Labor market

End of October 2021

Unemployment persons - thous.	76,8
Employed persons - thous.	871,3
Activ persons - thous.	948,1
Unemployment rate	8,1%
Poland	5,5%

Labor market

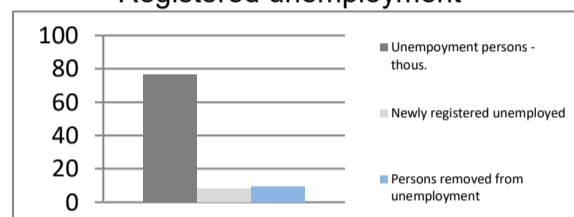


Labor market

In October 2021

Unemployed per 1 job advertisement	28,0
Newly registered unemployed	8,1
Persons removed from unemployment	9,6

Registered unemployment

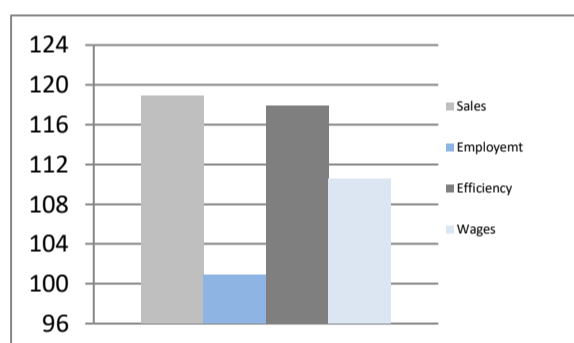


Industry - enterprise sector

I - X 2021

Total sales	million PLN	52 856
Sales per employed	thous. PLN	403
Employment	in thous.	131
Wages	PLN	5 073
Sales	I - X 2020 = 100	118,9
Employment	I - X 2020 = 100	100,9
Efficiency	I - X 2020 = 100	117,8
Wages	I - X 2020 = 100	110,5

Dynamics - industry

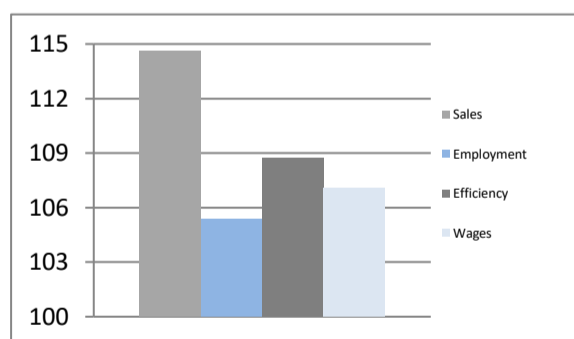


Construction - enterprise sector

I - X 2021

Total sales	million PLN	7 496
Sales per employed	thous. PLN	375
Employment	in thous.	20
Wages	PLN	4 506
Sales	I - X 2020 = 100	114,6
Employment	I - X 2020 = 100	105,4
Efficiency	I - X 2020 = 100	108,7
Wages	I - X 2020 = 100	107,1

Dynamics - construction

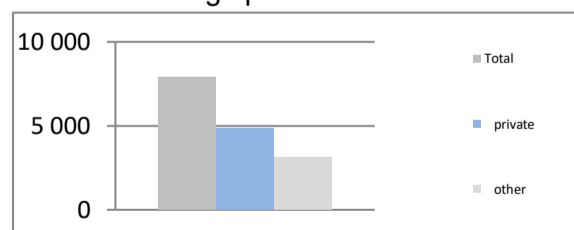


Dwellings put into use

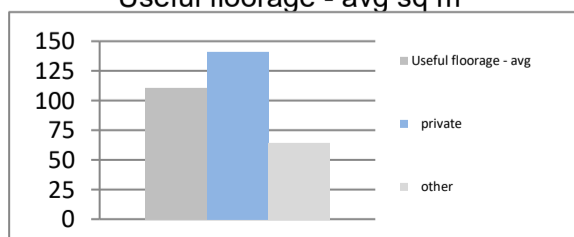
I - X 2021

Total	pcs	7 936
private	pcs	4 837
other	pcs	3 099
Dynamics	I - X 2020 = 100	100,7
Useful floor area	thous. sq m	881
private	thous. sq m	682
other	thous. sq m	199
Dynamics	I - X 2020 = 100	107,4
Useful floorage - avg	sq m	111
private	sq m	141
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

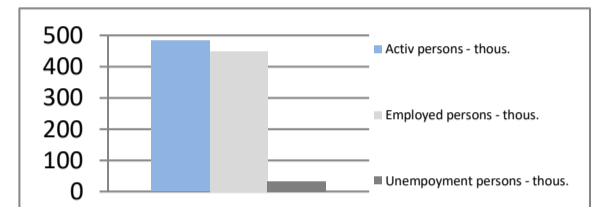
Area	sq km	20 187	Popul.	thous.	1 169
	% of Poland	6,5%		% of Poland	3,1%
Density of population	people per sq km	57,9	Rate of urbanisation		60,9%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	45 562	GDP	million PLN	53 280
	avg for Poland = 100%	74,7%		% of Poland	2,29%

Labor market

End of October 2021

Unemployment persons - thous.	33,8
Employed persons - thous.	449,1
Activ persons - thous.	482,9
Unemployment rate	7,0%
Poland	5,5%

Labor market

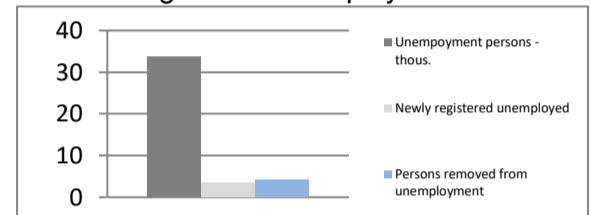


Labor market

In October 2021

Unemployed per 1 job advertisement	23,0
Newly registered unemployed	3,5
Persons removed from unemployment	4,2

Registered unemployment

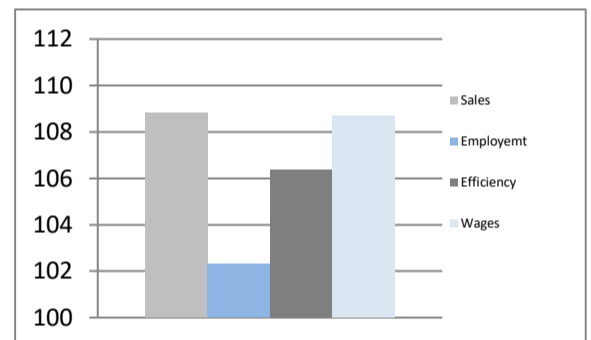


Industry - enterprise sector

I - X 2021

Total sales	million PLN	31 187
Sales per employed	thous. PLN	538
Employment	in thous.	58
Wages	PLN	5 103
Sales	I - X 2020 = 100	108,8
Employment	I - X 2020 = 100	102,3
Efficiency	I - X 2020 = 100	106,4
Wages	I - X 2020 = 100	108,7

Dynamics - industry

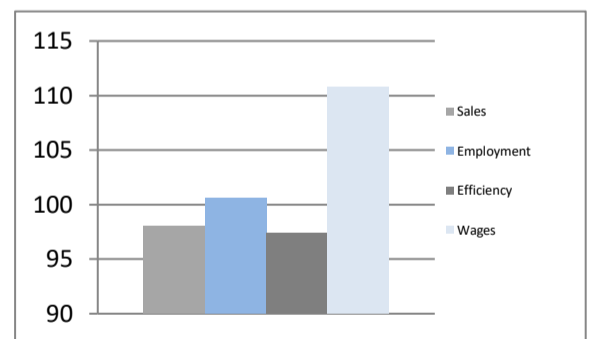


Construction - enterprise sector

I - X 2021

Total sales	million PLN	6 395
Sales per employed	thous. PLN	492
Employment	in thous.	13
Wages	PLN	6 039
Sales	I - X 2020 = 100	98,0
Employment	I - X 2020 = 100	100,6
Efficiency	I - X 2020 = 100	97,4
Wages	I - X 2020 = 100	110,8

Dynamics - construction

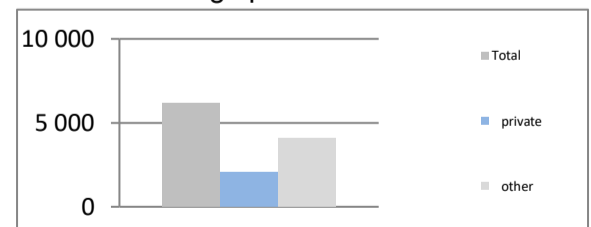


Dwellings put into use

I - X 2021

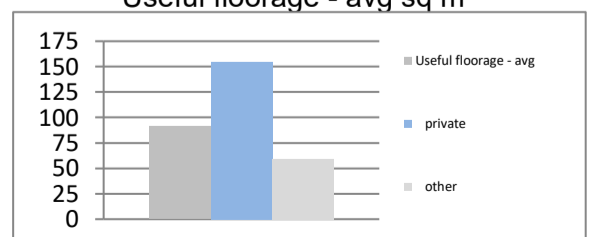
Total	pcs	6 147
private	pcs	2 062
other	pcs	4 085
Dynamics	I - X 2020 = 100	125,9

Dwellings put into use



Useful floor area	thous. sq m	561
private	thous. sq m	319
other	thous. sq m	242
Dynamics	I - X 2020 = 100	115,9
Useful floorage - avg	sq m	91
private	sq m	155
other	sq m	59

Useful floorage - avg sq m



POMORSKIE

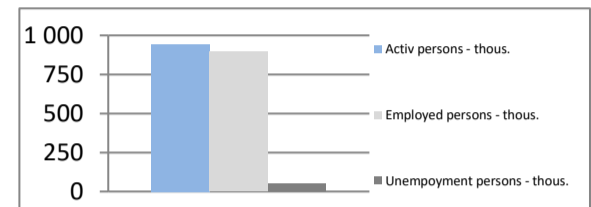
Area	sq km	18 310	Popul.	thous.	2 346
	% of Poland	5,9%		% of Poland	6,1%
Density of population	people per sq km	128,1	Rate of urbanisation		63,0%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	58 908	GDP	million PLN	138 203
	avg for Poland = 100%	96,6%		% of Poland	5,94%

Labor market

End of October 2021

Unemployment persons - thous.	50,1
Employed persons - thous.	895,2
Activ persons - thous.	945,3
Unemployment rate	5,3%
	Poland 5,5%

Labor market

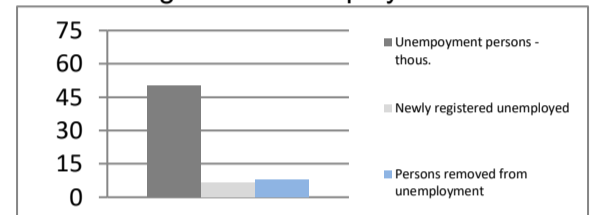


Labor market

In October 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	6,4
Persons removed from unemployment	7,7

Registered unemployment

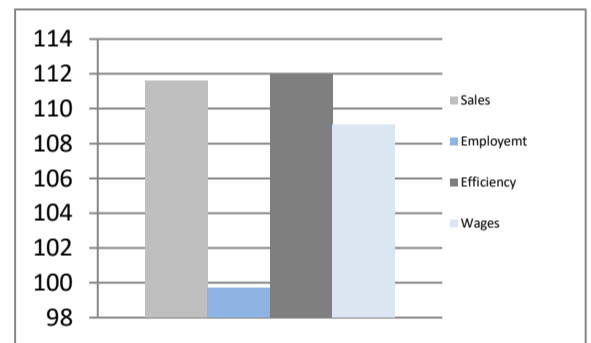


Industry - enterprise sector

I - X 2021

Total sales	million PLN	96 000
Sales per employed	thous. PLN	623
Employment	in thous.	154
Wages	PLN	5 103
Sales	I - X 2020 = 100	111,6
Employment	I - X 2020 = 100	99,7
Efficiency	I - X 2020 = 100	111,9
Wages	I - X 2020 = 100	109,1

Dynamics - industry

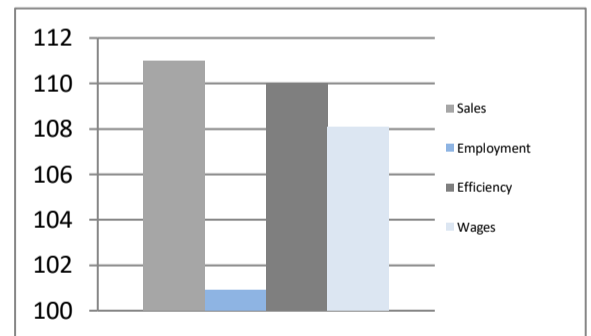


Construction - enterprise sector

I - X 2021

Total sales	million PLN	16 603
Sales per employed	thous. PLN	519
Employment	in thous.	32
Wages	PLN	5 549
Sales	I - X 2020 = 100	111,0
Employment	I - X 2020 = 100	100,9
Efficiency	I - X 2020 = 100	110,0
Wages	I - X 2020 = 100	108,1

Dynamics - construction

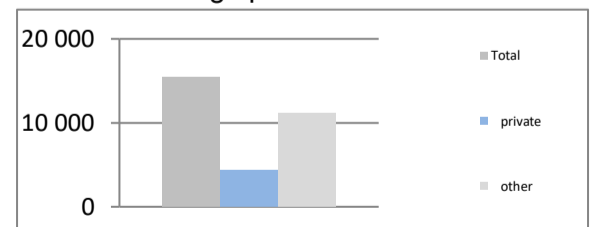


Dwellings put into use

I - X 2021

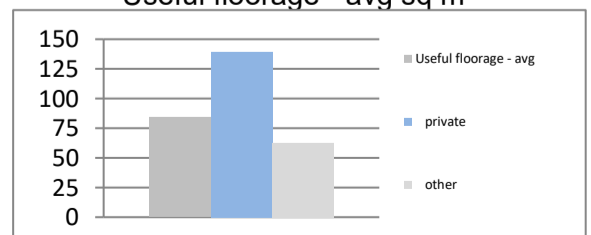
Total	pcs	15 497
private	pcs	4 355
other	pcs	11 142
Dynamics	I - X 2020 = 100	104,4

Dwellings put into use



Useful floor area	thous. sq m	1 305
private	thous. sq m	608
other	thous. sq m	697
Dynamics	I - X 2020 = 100	108,7

Useful floorage - avg sq m



Useful floorage - avg	sq m	84
private	sq m	140
other	sq m	63

ŚLĄSKIE

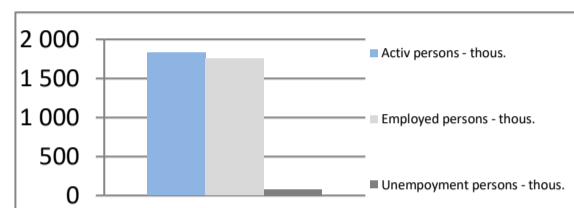
Area	sq km	12 333	Popul.	thous.	4 473
	% of Poland	3,9%		% of Poland	11,7%
Density of population	people per sq km	362,7	Rate of urbanisation		76,4%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	61 487	GDP	million PLN	275 011
	avg for Poland = 100%	100,9%		% of Poland	11,82%

Labor market

End of October 2021

Unemployment persons - thous.	80,5
Employed persons - thous.	1 749,0
Activ persons - thous.	1 829,5
Unemployment rate	4,4%
Poland	5,5%

Labor market

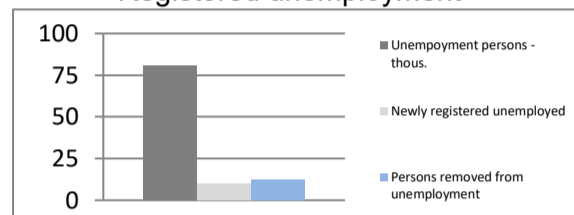


Labor market

In October 2021

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	10,1
Persons removed from unemployment	12,6

Registered unemployment

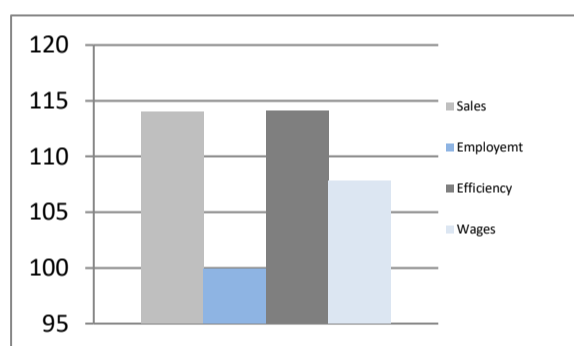


Industry - enterprise sector

I - X 2021

Total sales	million PLN	216 043
Sales per employed	thous. PLN	496
Employment	in thous.	436
Wages	PLN	6 149
Sales	I - X 2020 = 100	114,0
Employment	I - X 2020 = 100	99,9
Efficiency	I - X 2020 = 100	114,1
Wages	I - X 2020 = 100	107,8

Dynamics - industry

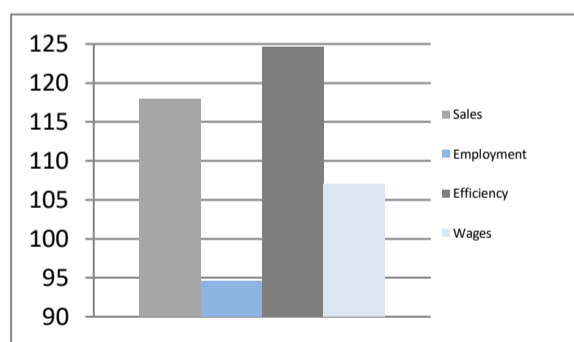


Construction - enterprise sector

I - X 2021

Total sales	million PLN	24 399
Sales per employed	thous. PLN	469
Employment	in thous.	52
Wages	PLN	5 516
Sales	I - X 2020 = 100	117,9
Employment	I - X 2020 = 100	94,6
Efficiency	I - X 2020 = 100	124,6
Wages	I - X 2020 = 100	107,0

Dynamics - construction

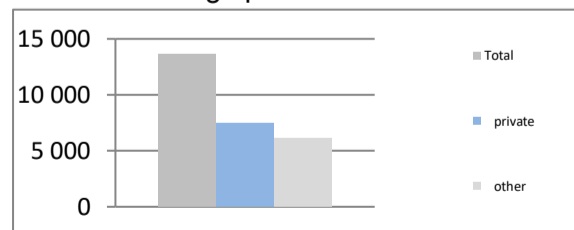


Dwellings put into use

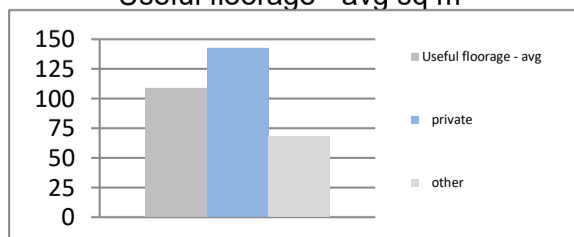
I - X 2021

Total	pcs	13 613
private	pcs	7 460
other	pcs	6 153
Dynamics	I - X 2020 = 100	92,0
Useful floor area	thous. sq m	1 480
private	thous. sq m	1 061
other	thous. sq m	420
Dynamics	I - X 2020 = 100	104,6
Useful floorage - avg	sq m	109
private	sq m	142
other	sq m	68

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

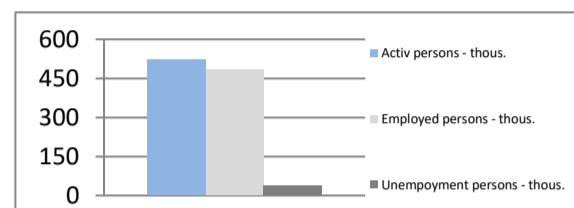
Area	sq km	11 711	Popul.	thous.	1 218
	% of Poland	3,7%		% of Poland	3,2%
Density of population	people per sq km	104,0	Rate of urbanisation		45,4%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	43 168	GDP	million PLN	52 582
	avg for Poland = 100%	70,8%		% of Poland	2,26%

Labor market

End of October 2021

Unemployment persons - thous.	38,1
Employed persons - thous.	483,8
Activ persons - thous.	521,9
Unemployment rate	7,3%
Poland	5,5%

Labor market

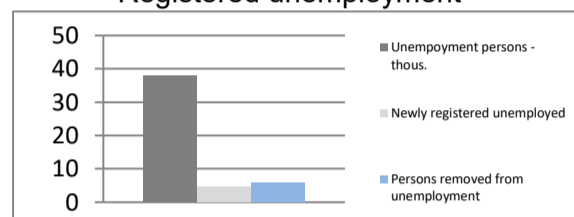


Labor market

In October 2021

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	4,7
Persons removed from unemployment	5,7

Registered unemployment

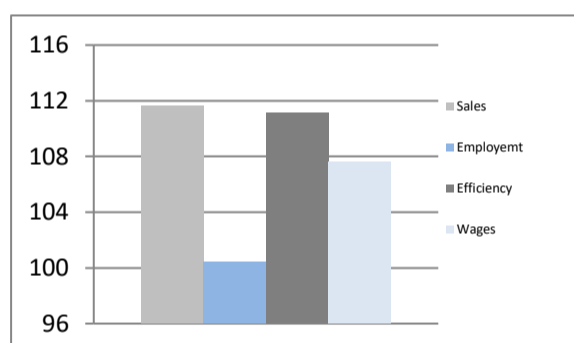


Industry - enterprise sector

I - X 2021

Total sales	million PLN	29 902
Sales per employed	thous. PLN	433
Employment	in thous.	69
Wages	PLN	5 155
Sales	I - X 2020 = 100	111,6
Employment	I - X 2020 = 100	100,4
Efficiency	I - X 2020 = 100	111,2
Wages	I - X 2020 = 100	107,6

Dynamics - industry

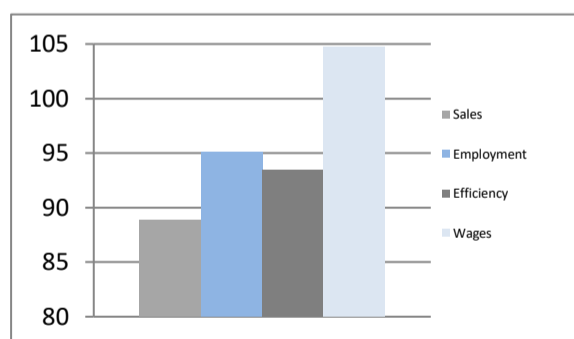


Construction - enterprise sector

I - X 2021

Total sales	million PLN	3 365
Sales per employed	thous. PLN	337
Employment	in thous.	10
Wages	PLN	4 641
Sales	I - X 2020 = 100	88,8
Employment	I - X 2020 = 100	95,1
Efficiency	I - X 2020 = 100	93,4
Wages	I - X 2020 = 100	104,7

Dynamics - construction

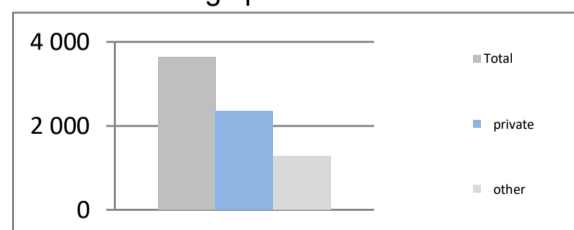


Dwellings put into use

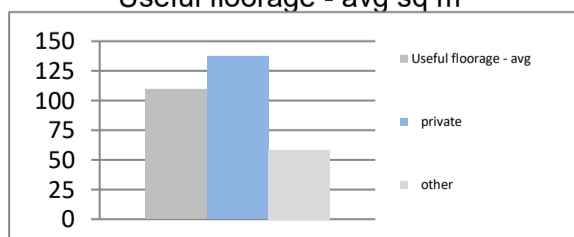
I - X 2021

Total	pcs	3 629
private	pcs	2 348
other	pcs	1 281
Dynamics	I - X 2020 = 100	114,2
Useful floor area	thous. sq m	397
private	thous. sq m	322
other	thous. sq m	75
Dynamics	I - X 2020 = 100	124,6
Useful floorage - avg	sq m	109
private	sq m	137
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

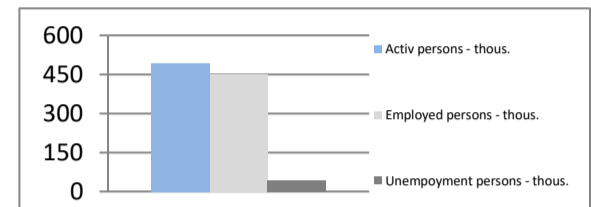
Area	sq km	24 173	Popul.	thous.	1 411
	% of Poland	7,7%		% of Poland	3,7%
Density of population	people per sq km	58,4	Rate of urbanisation		59,0%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	41 235	GDP	million PLN	58 166
	avg for Poland = 100%	67,6%		% of Poland	2,50%

Labor market

End of October 2021

Unemployment persons - thous.	42,4
Employed persons - thous.	450,6
Activ persons - thous.	493,0
Unemployment rate	8,6%
Poland	5,5%

Labor market

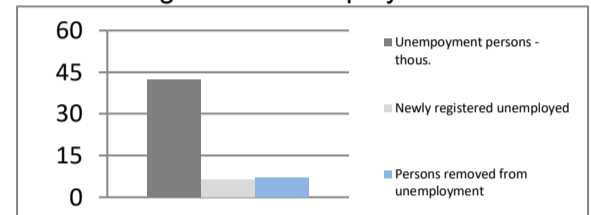


Labor market

In October 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	6,3
Persons removed from unemployment	6,9

Registered unemployment

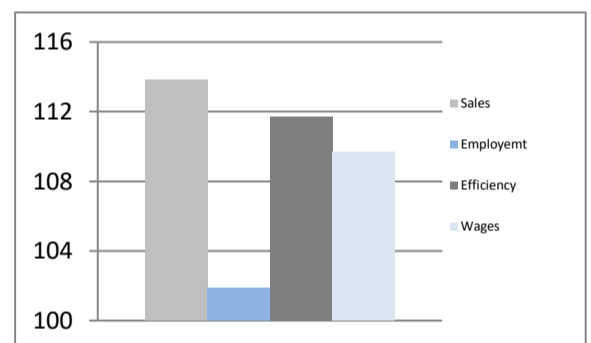


Industry - enterprise sector

I - X 2021

Total sales	million PLN	32 683
Sales per employed	thous. PLN	403
Employment	in thous.	81
Wages	PLN	4 944
Sales	I - X 2020 = 100	113,8
Employment	I - X 2020 = 100	101,9
Efficiency	I - X 2020 = 100	111,7
Wages	I - X 2020 = 100	109,7

Dynamics - industry

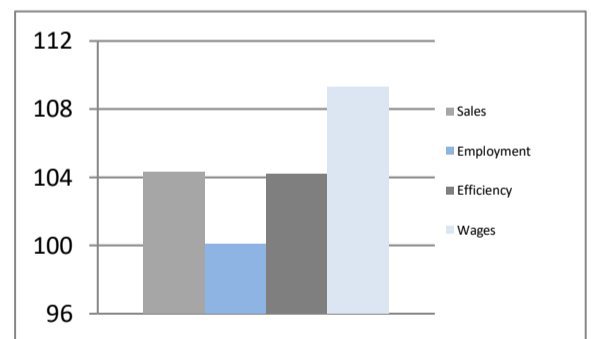


Construction - enterprise sector

I - X 2021

Total sales	million PLN	4 016
Sales per employed	thous. PLN	365
Employment	in thous.	11
Wages	PLN	5 050
Sales	I - X 2020 = 100	104,3
Employment	I - X 2020 = 100	100,1
Efficiency	I - X 2020 = 100	104,2
Wages	I - X 2020 = 100	109,3

Dynamics - construction

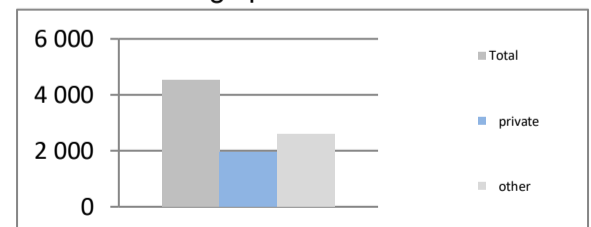


Dwellings put into use

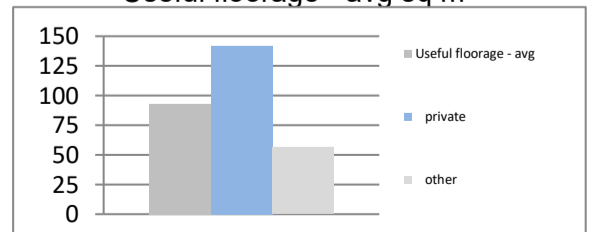
I - X 2021

Total	pcs	4 533
private	pcs	1 954
other	pcs	2 579
Dynamics	I - X 2020 = 100	87,7
Useful floor area	thous. sq m	422
private	thous. sq m	277
other	thous. sq m	145
Dynamics	I - X 2020 = 100	98,5
Useful floorage - avg	sq m	93
private	sq m	142
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

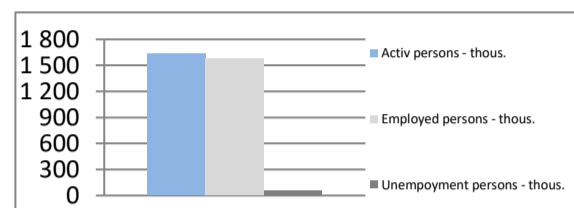
Area	sq km	29 827	Popul.	thous.	3 491
	% of Poland	9,5%		% of Poland	9,1%
Density of population	people per sq km	117,1	Rate of urbanisation		53,7%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	65 507	GDP	million PLN	228 710
	avg for Poland = 100%	107,4%		% of Poland	9,83%

Labor market

End of October 2021

Unemployment persons - thous.	52,2
Employed persons - thous.	1 579,1
Activ persons - thous.	1 631,3
Unemployment rate	3,2%
Poland	5,5%

Labor market

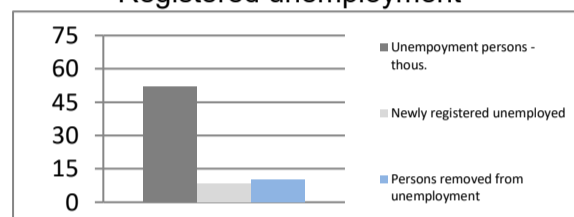


Labor market

In October 2021

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	8,2
Persons removed from unemployment	10,0

Registered unemployment

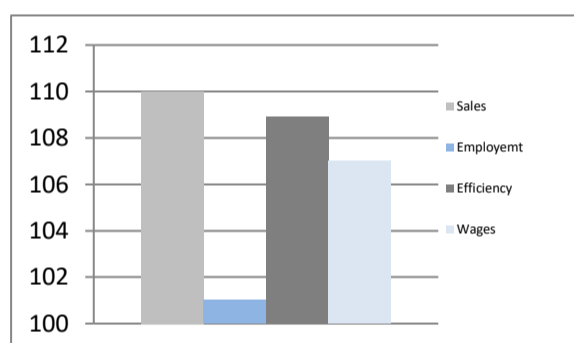


Industry - enterprise sector

I - X 2021

Total sales	million PLN	173 928
Sales per employed	thous. PLN	506
Employment	in thous.	344
Wages	PLN	5 472
Sales	I - X 2020 = 100	110,0
Employment	I - X 2020 = 100	101,0
Efficiency	I - X 2020 = 100	108,9
Wages	I - X 2020 = 100	107,0

Dynamics - industry

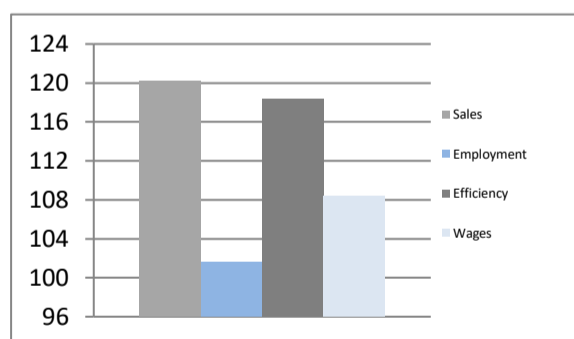


Construction - enterprise sector

I - X 2021

Total sales	million PLN	27 814
Sales per employed	thous. PLN	695
Employment	in thous.	40
Wages	PLN	5 663
Sales	I - X 2020 = 100	120,2
Employment	I - X 2020 = 100	101,6
Efficiency	I - X 2020 = 100	118,3
Wages	I - X 2020 = 100	108,4

Dynamics - construction

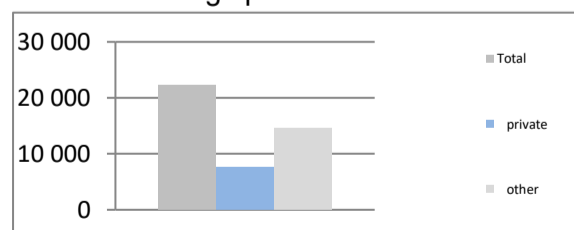


Dwellings put into use

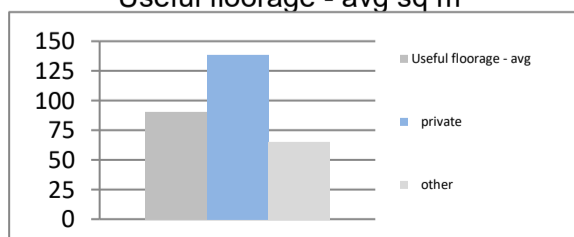
I - X 2021

Total	pcs	22 228
private	pcs	7 610
other	pcs	14 618
Dynamics	I - X 2020 = 100	118,8
Useful floor area	thous. sq m	2 009
private	thous. sq m	1 055
other	thous. sq m	954
Dynamics	I - X 2020 = 100	118,1
Useful floorage - avg	sq m	90
private	sq m	139
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

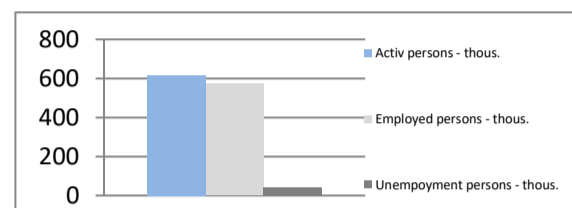
Area	sq km	22 892	Popul.	thous.	1 682
	% of Poland	7,3%		% of Poland	4,4%
Density of population	people per sq km	73,5	Rate of urbanisation		68,2%
	Poland	122,0		Poland	59,8%
GDP per capita	thous. PLN	51 043	GDP	million PLN	85 854
	avg for Poland = 100%	83,7%		% of Poland	3,69%

Labor market

End of October 2021

Unemployment persons - thous.	43,7
Employed persons - thous.	571,8
Activ persons - thous.	615,5
Unemployment rate	7,1%
	Poland 5,5%

Labor market

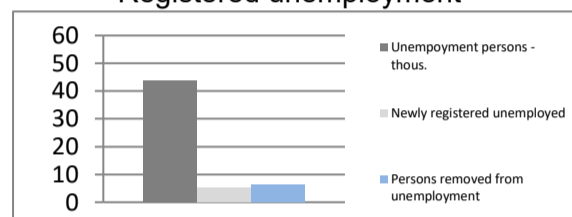


Labor market

In October 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	5,2
Persons removed from unemployment	6,1

Registered unemployment

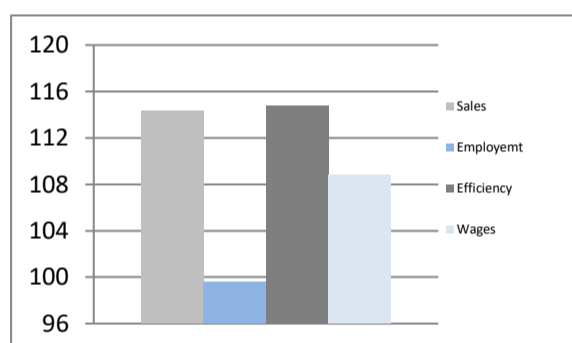


Industry - enterprise sector

I - X 2021

Total sales	million PLN	43 370
Sales per employed	thous. PLN	466
Employment	in thous.	93
Wages	PLN	5 534
Sales	I - X 2020 = 100	114,3
Employment	I - X 2020 = 100	99,6
Efficiency	I - X 2020 = 100	114,8
Wages	I - X 2020 = 100	108,8

Dynamics - industry

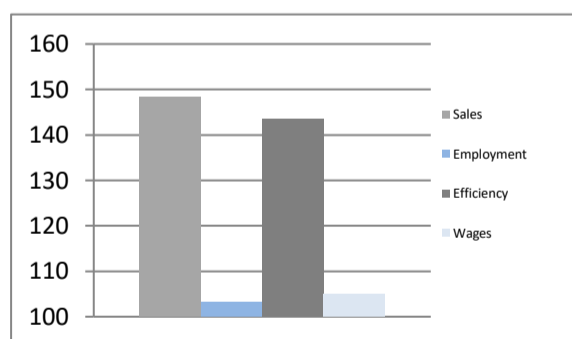


Construction - enterprise sector

I - X 2021

Total sales	million PLN	6 559
Sales per employed	thous. PLN	547
Employment	in thous.	12
Wages	PLN	4 958
Sales	I - X 2020 = 100	148,2
Employment	I - X 2020 = 100	103,3
Efficiency	I - X 2020 = 100	143,5
Wages	I - X 2020 = 100	105,0

Dynamics - construction

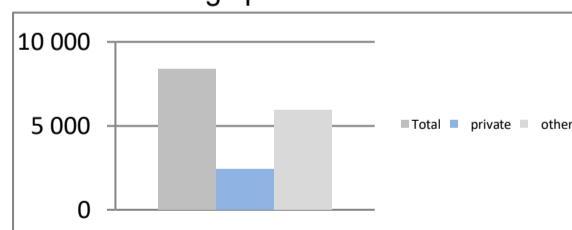


Dwellings put into use

I - X 2021

Total	pcs	8 345
private	pcs	2 411
other	pcs	5 934
Dynamics	I - X 2020 = 100	110,8
Useful floor area	thous. sq m	656
private	thous. sq m	331
other	thous. sq m	325
Dynamics	I - X 2020 = 100	112,4
Useful floorage - avg	sq m	79
private	sq m	137
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m

