



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

27/03/2023

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban.	GDP (2022)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 827	100,0%	121,0	59,7%	3 067 725	81 098
DOLNOŚLĄSKIE	19 947	6,4%	2 892	7,6%	145,0	67,7%	259 223	89 631
KUJAWSKO-POMORSKIE	17 971	5,7%	2 012	5,3%	111,9	58,3%	132 526	65 877
LUBELSKIE	25 122	8,0%	2 031	5,4%	80,8	46,2%	113 199	55 749
LUBUSKIE	13 988	4,5%	983	2,6%	70,3	64,4%	64 422	65 556
ŁÓDZKIE	18 219	5,8%	2 386	6,3%	130,9	61,9%	184 984	77 542
MAŁOPOLSKIE	15 183	4,9%	3 429	9,1%	225,8	47,9%	251 553	73 363
MAZOWIECKIE	35 558	11,4%	5 512	14,6%	155,0	64,7%	697 907	126 627
OPOLSKIE	9 412	3,0%	945	2,5%	100,4	53,0%	62 582	66 210
PODKARPACKIE	17 846	5,7%	2 082	5,5%	116,6	41,2%	117 801	56 591
PODLASKIE	20 187	6,5%	1 146	3,0%	56,8	60,9%	68 103	59 438
POMORSKIE	18 310	5,9%	2 359	6,2%	128,8	62,7%	184 370	78 173
ŚLĄSKIE	12 333	3,9%	4 360	11,5%	353,5	76,0%	366 900	84 151
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 182	3,1%	101,0	44,9%	70 558	59 683
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 370	3,6%	56,7	59,1%	79 147	57 776
WIELKOPOLSKIE	29 827	9,5%	3 496	9,2%	117,2	53,5%	302 478	86 514
ZACHODNIOPOMORSKIE	22 892	7,3%	1 645	4,3%	71,9	68,2%	111 972	68 064

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 647	864,8	5,5%	14 782	2 754	417	6 864	6 426
DOLNOŚLĄSKIE	1 198	57,5	4,8%	1 140	231	29	7 662	6 874
KUJAWSKO-POMORSKIE	767	59,8	7,8%	707	135	20	5 975	6 001
LUBELSKIE	758	63,7	8,4%	695	99	18	6 762	5 268
LUBUSKIE	364	17,1	4,7%	347	69	7	6 401	6 403
ŁÓDZKIE	995	57,7	5,8%	937	169	18	6 655	5 405
MAŁOPOLSKIE	1 408	69,0	4,9%	1 339	218	41	6 760	5 950
MAZOWIECKIE	2 777	122,2	4,4%	2 655	389	91	7 416	7 631
OPOLSKIE	337	21,9	6,5%	315	60	7	6 515	5 959
PODKARPACKIE	784	72,1	9,2%	712	137	19	6 014	5 123
PODLASKIE	430	32,7	7,6%	398	59	13	6 130	6 599
POMORSKIE	922	46,1	5,0%	876	157	31	6 940	6 474
ŚLĄSKIE	1 800	70,2	3,9%	1 730	441	51	7 563	6 576
ŚWIĘTOKRZYSKIE	441	36,6	8,3%	404	68	9	6 167	5 184
WARMIŃSKO-MAZURSKIE	472	44,4	9,4%	428	80	10	5 918	5 432
WIELKOPOLSKIE	1 591	50,9	3,2%	1 540	346	42	6 425	6 192
ZACHODNIOPOMORSKIE	603	42,8	7,1%	560	94	12	6 379	5 844

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	I - II 2023	Total sales	Per employed	Sales	I - II 2023
	million PLN	thous. PLN	I - II 2022 = 100	Efficiency	million PLN	thous. PLN	I - II 2022 = 100	Efficiency
POLAND	420 470	153	100,3	100,7	47 225	113	120,8	122,3
DOLNOŚLĄSKIE	44 015	191	119,9	119,5	2 599	90	139,7	139,8
KUJAWSKO-POMORSKIE	16 559	123	96,0	97,5	1 851	93	128,7	129,0
LUBELSKIE	10 294	104	101,1	101,8	976	54	138,4	142,1
LUBUSKIE	9 604	139	92,2	94,6	641	92	165,1	169,9
ŁÓDZKIE	25 934	153	115,1	116,3	2 359	131	125,5	134,2
MAŁOPOLSKIE	28 042	129	93,3	92,9	3 959	97	114,8	118,0
MAZOWIECKIE	106 073	273	95,2	96,2	13 897	153	125,9	125,9
OPOLSKIE	8 126	135	102,4	102,3	954	136	115,5	120,3
PODKARPACKIE	13 990	102	102,7	102,0	1 564	82	142,9	149,5
PODLASKIE	8 253	140	100,3	101,6	1 200	92	121,9	121,1
POMORSKIE	18 564	118	83,2	83,0	3 548	114	114,8	116,4
ŚLĄSKIE	60 320	137	105,7	104,9	5 276	103	121,9	123,1
ŚWIĘTOKRZYSKIE	7 524	111	108,1	110,6	747	83	106,7	109,7
WARMIŃSKO-MAZURSKIE	8 330	104	100,8	102,4	652	65	112,8	116,9
WIELKOPOLSKIE	43 907	127	100,0	100,6	5 518	131	116,1	113,3
ZACHODNIOPOMORSKIE	10 937	116	105,3	105,5	1 485	124	75,3	75,8

POLAND

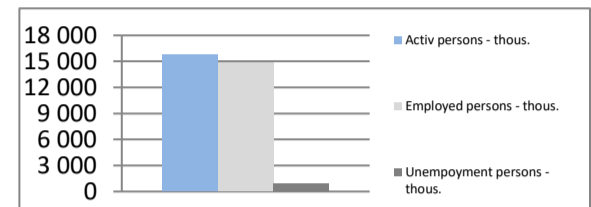
Area	sq km	312 680	Popul.	thous.	37 827
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	121,0	Rate of urbanisation		59,7%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	81 098	GDP	million PLN	3 067 725
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of February 2023

Unemployment persons - thous.	864,8
Employed persons - thous.	14 858,8
Activ persons - thous.	15 723,6
Unemployment rate	5,5%
Poland	5,5%

Labor market

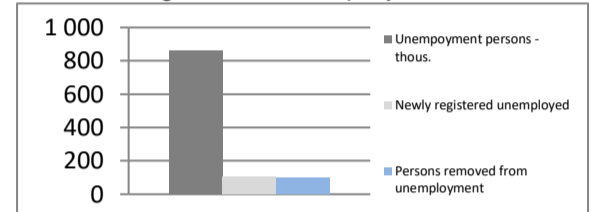


Labor market

In February 2022

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	107,9
Persons removed from unemployment	100,8

Registered unemployment

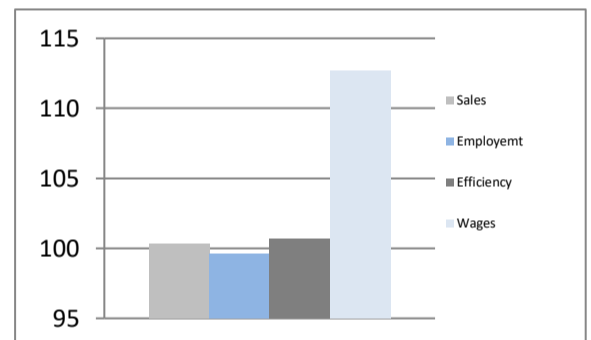


Industry - enterprise sector

I - II 2023

Total sales	million PLN	420 470
Sales per employed	thous. PLN	153
Employment	in thous.	2 754
Wages	PLN	6 864
Sales	I - II 2022 = 100	100,3
Employment	I - II 2022 = 100	99,6
Efficiency	I - II 2022 = 100	100,7
Wages	I - II 2022 = 100	112,7

Dynamics - industry

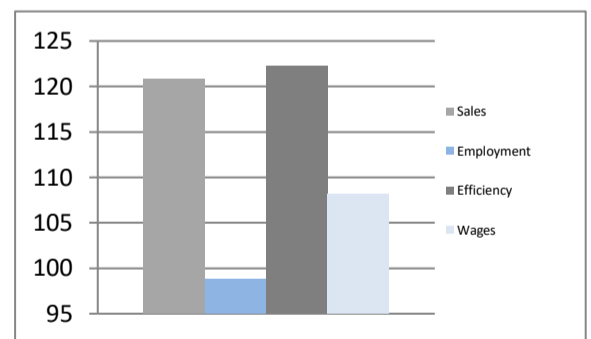


Construction - enterprise sector

I - II 2023

Total sales	million PLN	47 225
Sales per employed	thous. PLN	113
Employment	in thous.	417
Wages	PLN	6 426
Sales	I - II 2022 = 100	120,8
Employment	I - II 2022 = 100	98,8
Efficiency	I - II 2022 = 100	122,3
Wages	I - II 2022 = 100	108,1

Dynamics - construction

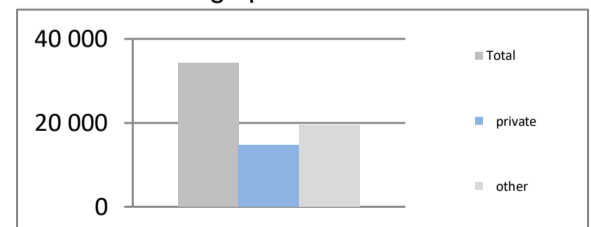


Dwellings put into use

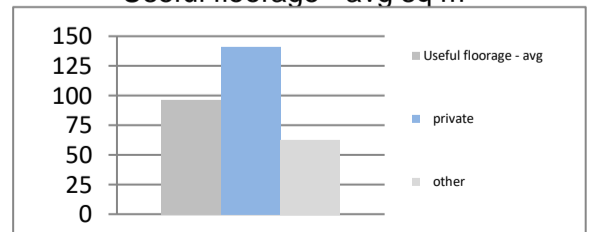
I - II 2023

Total	pcs	34 082
private	pcs	14 775
other	pcs	19 307
Dynamics	I - II 2022 = 100	97,1
Useful floor area	thous. sq m	3 290
private	thous. sq m	2 083
other	thous. sq m	1 206
Dynamics	I - II 2022 = 100	96,5
Useful floorage - avg	sq m	97
private	sq m	141
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

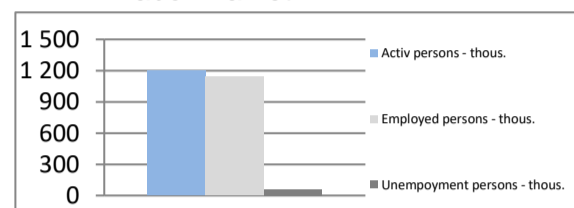
Area	sq km	19 947	Popul.	thous.	2 892
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	145,0	Rate of urbanisation		67,7%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	89 631	GDP	million PLN	259 223
	avg for Poland = 100%	110,5%		% of Poland	8,45%

Labor market

End of February 2023

Unemployment persons - thous.	57,5
Employed persons - thous.	1 140,4
Activ persons - thous.	1 197,9
Unemployment rate	4,8%
	Poland 5,5%

Labor market

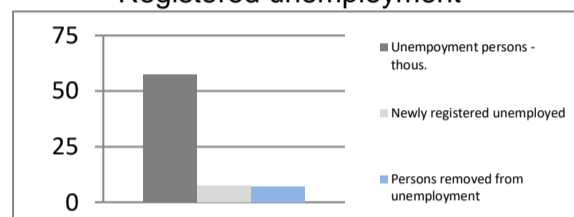


Labor market

In February 2022

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	7,5
Persons removed from unemployment	6,8

Registered unemployment

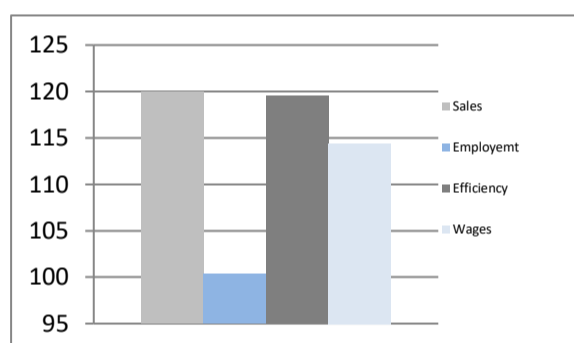


Industry - enterprise sector

I - II 2023

Total sales	million PLN	44 015
Sales per employed	thous. PLN	191
Employment	in thous.	231
Wages	PLN	7 662
Sales	I - II 2022 = 100	119,9
Employment	I - II 2022 = 100	100,3
Efficiency	I - II 2022 = 100	119,5
Wages	I - II 2022 = 100	114,4

Dynamics - industry

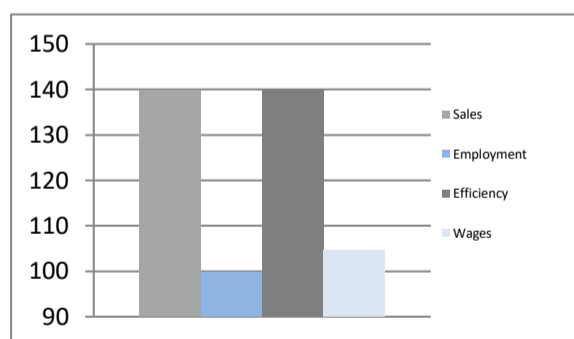


Construction - enterprise sector

I - II 2023

Total sales	million PLN	2 599
Sales per employed	thous. PLN	90
Employment	in thous.	29
Wages	PLN	6 874
Sales	I - II 2022 = 100	139,7
Employment	I - II 2022 = 100	99,9
Efficiency	I - II 2022 = 100	139,8
Wages	I - II 2022 = 100	104,7

Dynamics - construction

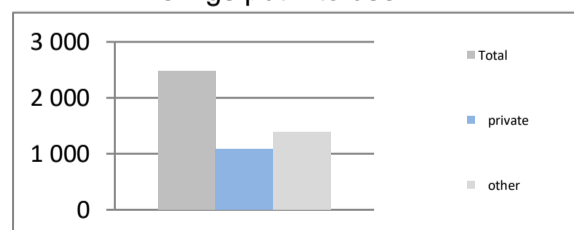


Dwellings put into use

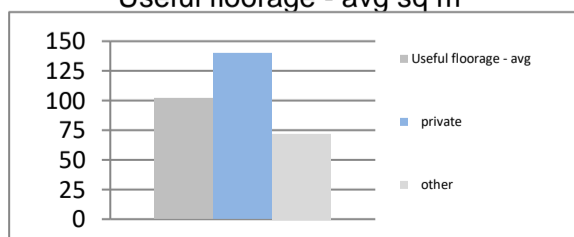
I - II 2023

Total	pcs	2 477
private	pcs	1 087
other	pcs	1 390
Dynamics	I - II 2022 = 100	102,3
Useful floor area	thous. sq m	252
private	thous. sq m	152
other	thous. sq m	100
Dynamics	I - II 2022 = 100	103,2
Useful floorage - avg	sq m	102
private	sq m	140
other	sq m	72

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

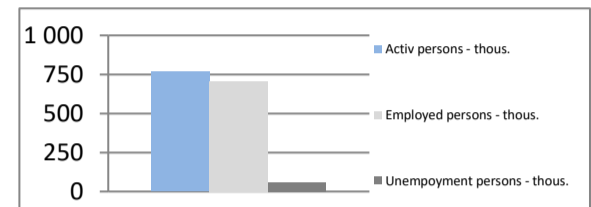
Area	sq km	17 971	Popul.	thous.	2 012
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	111,9	Rate of urbanisation		58,3%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	65 877	GDP	million PLN	132 526
	avg for Poland = 100%	81,2%		% of Poland	4,32%

Labor market

End of February 2023

Unemployment persons - thous.	59,8
Employed persons - thous.	706,9
Activ persons - thous.	766,7
Unemployment rate	7,8%
	Poland 5,5%

Labor market

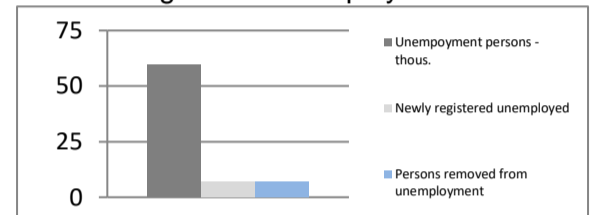


Labor market

In February 2022

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	7,2
Persons removed from unemployment	7,0

Registered unemployment

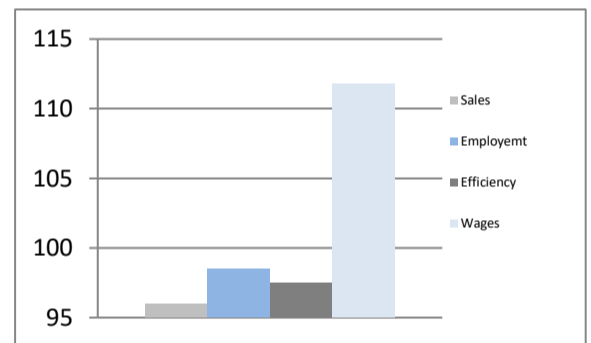


Industry - enterprise sector

I - II 2023

Total sales	million PLN	16 559
Sales per employed	thous. PLN	123
Employment	in thous.	135
Wages	PLN	5 975
Sales	I - II 2022 = 100	96,0
Employment	I - II 2022 = 100	98,5
Efficiency	I - II 2022 = 100	97,5
Wages	I - II 2022 = 100	111,8

Dynamics - industry

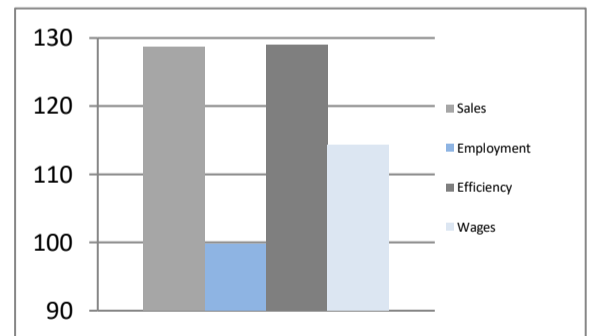


Construction - enterprise sector

I - II 2023

Total sales	million PLN	1 851
Sales per employed	thous. PLN	93
Employment	in thous.	20
Wages	PLN	6 001
Sales	I - II 2022 = 100	128,7
Employment	I - II 2022 = 100	99,8
Efficiency	I - II 2022 = 100	129,0
Wages	I - II 2022 = 100	114,3

Dynamics - construction

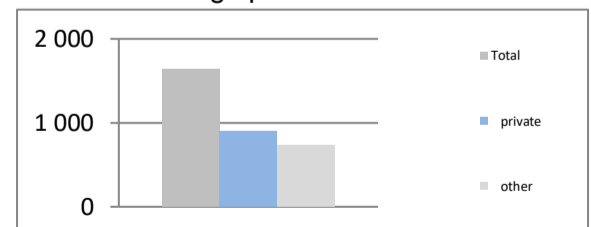


Dwellings put into use

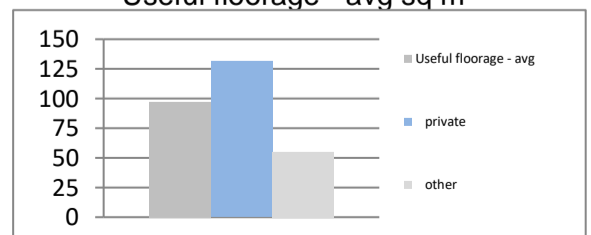
I - II 2023

Total	pcs	1 634
private	pcs	903
other	pcs	731
Dynamics	I - II 2022 = 100	89,7
Useful floor area	thous. sq m	159
private	thous. sq m	119
other	thous. sq m	40
Dynamics	I - II 2022 = 100	92,5
Useful floorage - avg	sq m	97
private	sq m	131
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

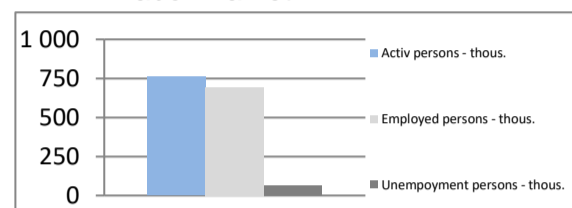
Area	sq km	25 122	Popul.	thous.	2 031
	% of Poland	8,0%		% of Poland	5,4%
Density of population	people per sq km	80,8	Rate of urbanisation		46,2%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	55 749	GDP	million PLN	113 199
	avg for Poland = 100%	68,7%		% of Poland	3,69%

Labor market

End of February 2023

Unemployment persons - thous.	63,7
Employed persons - thous.	694,6
Activ persons - thous.	758,3
Unemployment rate	8,4%
	Poland 5,5%

Labor market

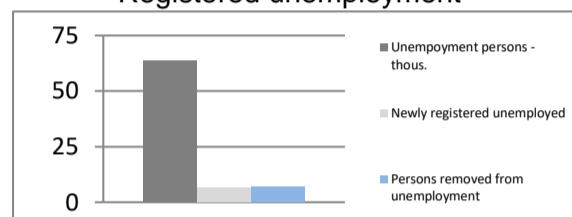


Labor market

In February 2022

Unemployed per 1 job advertisement	26,0
Newly registered unemployed	6,4
Persons removed from unemployment	7,1

Registered unemployment

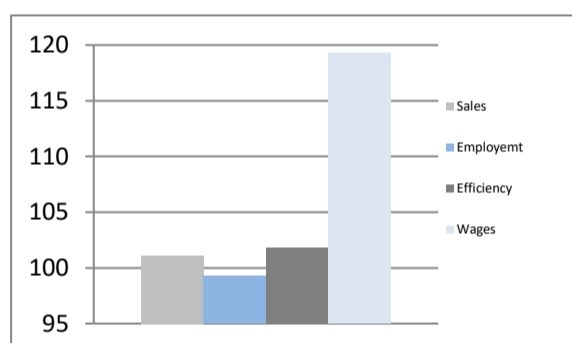


Industry - enterprise sector

I - II 2023

Total sales	million PLN	10 294
Sales per employed	thous. PLN	104
Employment	in thous.	99
Wages	PLN	6 762
Sales	I - II 2022 = 100	101,1
Employment	I - II 2022 = 100	99,3
Efficiency	I - II 2022 = 100	101,8
Wages	I - II 2022 = 100	119,3

Dynamics - industry

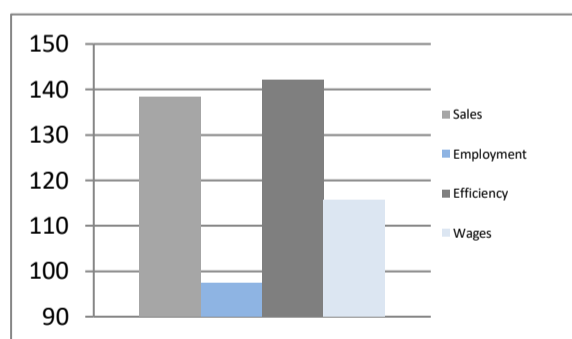


Construction - enterprise sector

I - II 2023

Total sales	million PLN	976
Sales per employed	thous. PLN	54
Employment	in thous.	18
Wages	PLN	5 268
Sales	I - II 2022 = 100	138,4
Employment	I - II 2022 = 100	97,4
Efficiency	I - II 2022 = 100	142,1
Wages	I - II 2022 = 100	115,7

Dynamics - construction

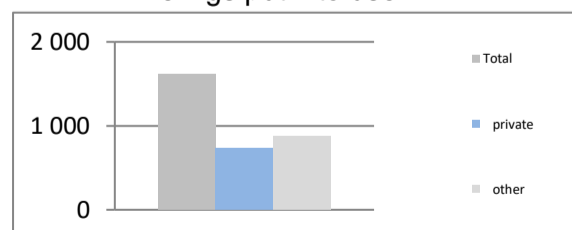


Dwellings put into use

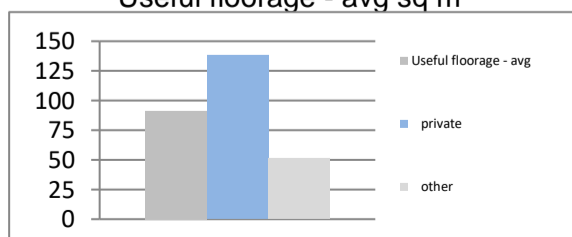
I - II 2023

Total	pcs	1 615
private	pcs	740
other	pcs	875
Dynamics	I - II 2022 = 100	145,4
Useful floor area	thous. sq m	147
private	thous. sq m	102
other	thous. sq m	45
Dynamics	I - II 2022 = 100	110,0
Useful floorage - avg	sq m	91
private	sq m	138
other	sq m	51

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

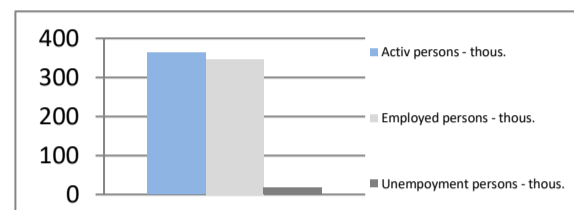
Area	sq km	13 988	Popul.	thous.	983
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	70,3	Rate of urbanisation		64,4%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	65 556	GDP	million PLN	64 422
	avg for Poland = 100%	80,8%		% of Poland	2,10%

Labor market

End of February 2023

Unemployment persons - thous.	17,1
Employed persons - thous.	346,7
Activ persons - thous.	363,8
Unemployment rate	4,7%
	Poland 5,5%

Labor market

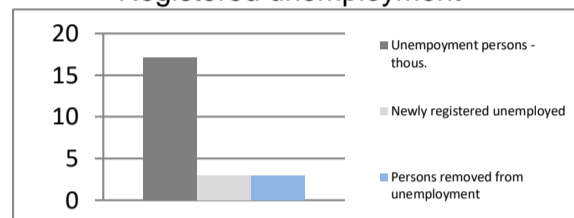


Labor market

In February 2022

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	3,0
Persons removed from unemployment	3,0

Registered unemployment

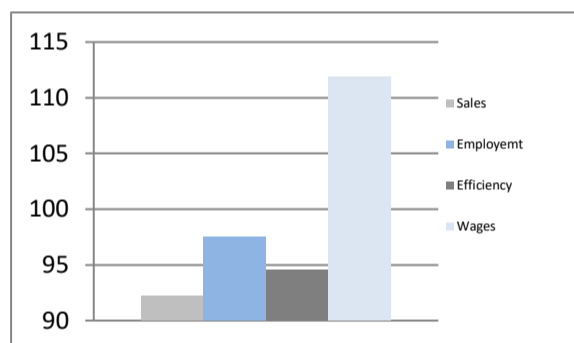


Industry - enterprise sector

I - II 2023

Total sales	million PLN	9 604
Sales per employed	thous. PLN	139
Employment	in thous.	69
Wages	PLN	6 401
Sales	I - II 2022 = 100	92,2
Employment	I - II 2022 = 100	97,5
Efficiency	I - II 2022 = 100	94,6
Wages	I - II 2022 = 100	111,9

Dynamics - industry

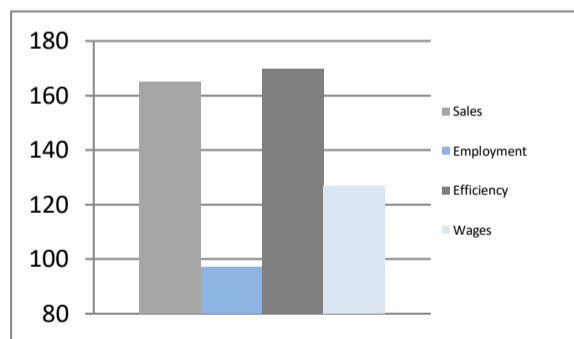


Construction - enterprise sector

I - II 2023

Total sales	million PLN	641
Sales per employed	thous. PLN	92
Employment	in thous.	7
Wages	PLN	6 403
Sales	I - II 2022 = 100	165,1
Employment	I - II 2022 = 100	97,2
Efficiency	I - II 2022 = 100	169,9
Wages	I - II 2022 = 100	126,9

Dynamics - construction

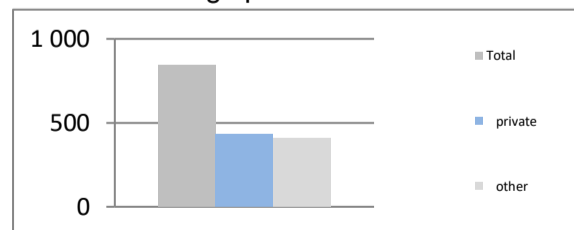


Dwellings put into use

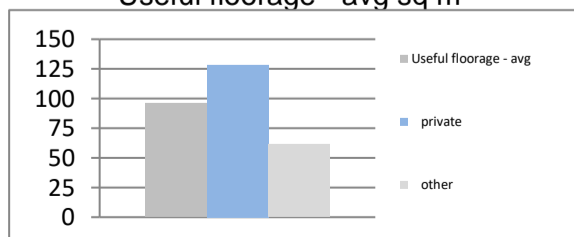
I - II 2023

Total	pcs	843
private	pcs	435
other	pcs	408
Dynamics	I - II 2022 = 100	95,5
Useful floor area	thous. sq m	81
private	thous. sq m	56
other	thous. sq m	25
Dynamics	I - II 2022 = 100	107,6
Useful floorage - avg	sq m	96
private	sq m	128
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

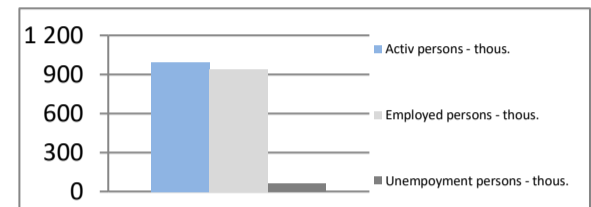
Area	sq km	18 219	Popul.	thous.	2 386
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	130,9	Rate of urbanisation		61,9%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	77 542	GDP	million PLN	184 984
	avg for Poland = 100%	95,6%		% of Poland	6,03%

Labor market

End of February 2023

Unemployment persons - thous.	57,7
Employed persons - thous.	937,1
Activ persons - thous.	994,8
Unemployment rate	5,8%
	Poland 5,5%

Labor market

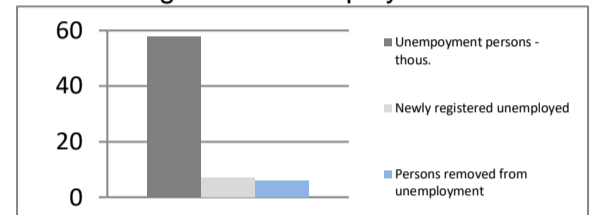


Labor market

In February 2022

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	6,9
Persons removed from unemployment	6,0

Registered unemployment

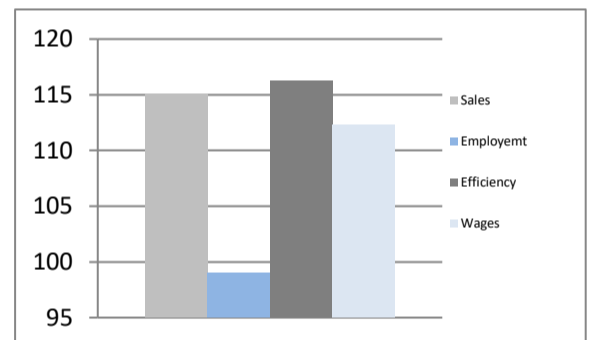


Industry - enterprise sector

I - II 2023

Total sales	million PLN	25 934
Sales per employed	thous. PLN	153
Employment	in thous.	169
Wages	PLN	6 655
Sales	I - II 2022 = 100	115,1
Employment	I - II 2022 = 100	99,0
Efficiency	I - II 2022 = 100	116,3
Wages	I - II 2022 = 100	112,3

Dynamics - industry

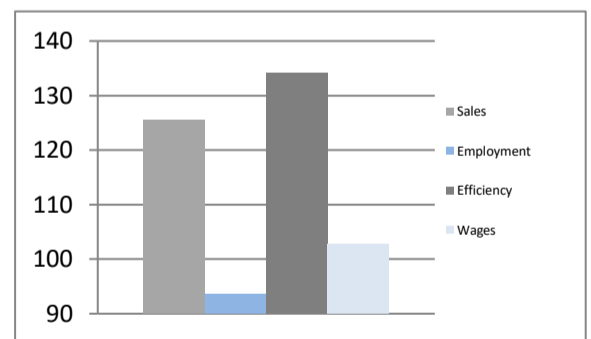


Construction - enterprise sector

I - II 2023

Total sales	million PLN	2 359
Sales per employed	thous. PLN	131
Employment	in thous.	18
Wages	PLN	5 405
Sales	I - II 2022 = 100	125,5
Employment	I - II 2022 = 100	93,5
Efficiency	I - II 2022 = 100	134,2
Wages	I - II 2022 = 100	102,8

Dynamics - construction

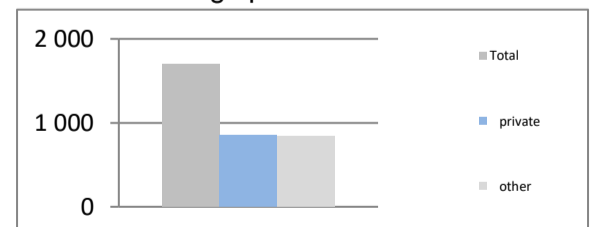


Dwellings put into use

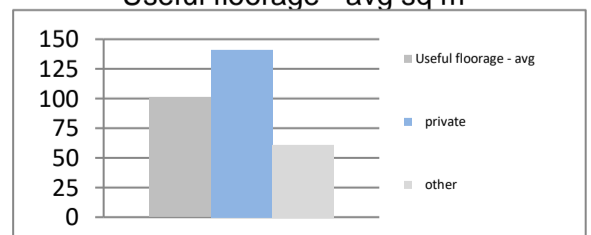
I - II 2023

Total	pcs	1 702
private	pcs	855
other	pcs	847
Dynamics	I - II 2022 = 100	71,3
Useful floor area	thous. sq m	172
private	thous. sq m	121
other	thous. sq m	52
Dynamics	I - II 2022 = 100	80,3
Useful floorage - avg	sq m	101
private	sq m	141
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

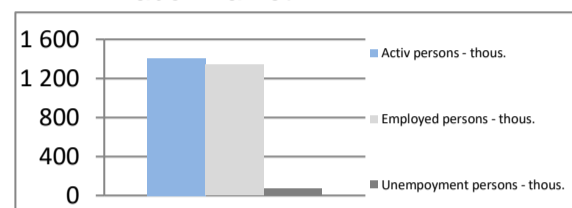
Area	sq km	15 183	Popul.	thous.	3 429
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,8	Rate of urbanisation		47,9%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	73 363	GDP	million PLN	251 553
	avg for Poland = 100%	90,5%		% of Poland	8,20%

Labor market

End of February 2023

Unemployment persons - thous.	69,0
Employed persons - thous.	1 339,2
Activ persons - thous.	1 408,2
Unemployment rate	4,9%
	Poland 5,5%

Labor market

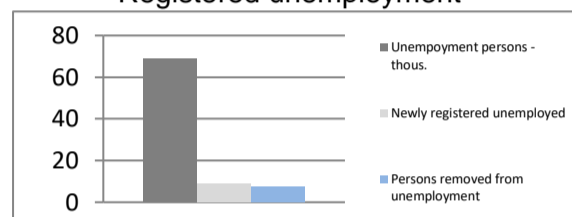


Labor market

In February 2022

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	8,9
Persons removed from unemployment	7,7

Registered unemployment

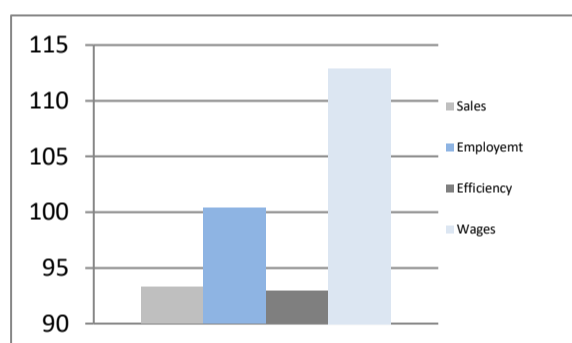


Industry - enterprise sector

I - II 2023

Total sales	million PLN	28 042
Sales per employed	thous. PLN	129
Employment	in thous.	218
Wages	PLN	6 760
Sales	I - II 2022 = 100	93,3
Employment	I - II 2022 = 100	100,4
Efficiency	I - II 2022 = 100	92,9
Wages	I - II 2022 = 100	112,9

Dynamics - industry

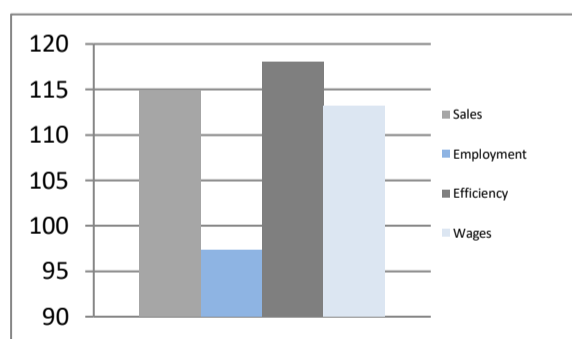


Construction - enterprise sector

I - II 2023

Total sales	million PLN	3 959
Sales per employed	thous. PLN	97
Employment	in thous.	41
Wages	PLN	5 950
Sales	I - II 2022 = 100	114,8
Employment	I - II 2022 = 100	97,3
Efficiency	I - II 2022 = 100	118,0
Wages	I - II 2022 = 100	113,1

Dynamics - construction

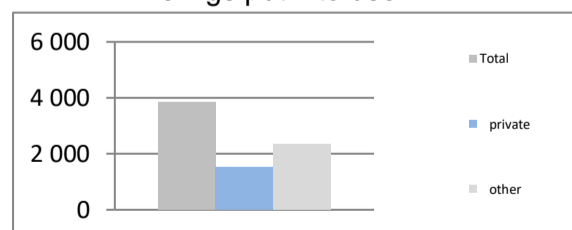


Dwellings put into use

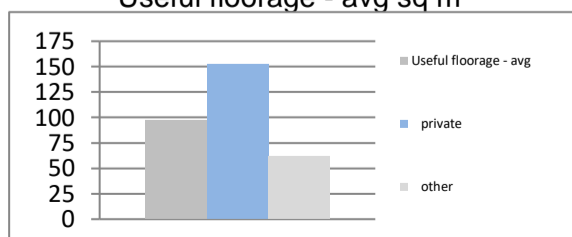
I - II 2023

Total	pcs	3 852
private	pcs	1 516
other	pcs	2 336
Dynamics	I - II 2022 = 100	87,6
Useful floor area	thous. sq m	375
private	thous. sq m	231
other	thous. sq m	144
Dynamics	I - II 2022 = 100	93,5
Useful floorage - avg	sq m	97
private	sq m	152
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

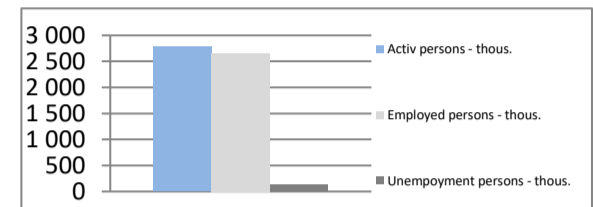
Area	sq km	35 558	Popul.	thous.	5 512
	% of Poland	11,4%		% of Poland	14,6%
Density of population	people per sq km	155,0	Rate of urbanisation		64,7%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	126 627	GDP	million PLN	697 907
	avg for Poland = 100%	156,1%		% of Poland	22,75%

Labor market

End of February 2023

Unemployment persons - thous.	122,2
Employed persons - thous.	2 655,1
Activ persons - thous.	2 777,3
Unemployment rate	4,4%
	Poland 5,5%

Labor market

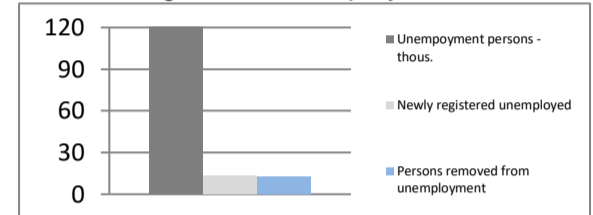


Labor market

In February 2022

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	13,3
Persons removed from unemployment	12,8

Registered unemployment

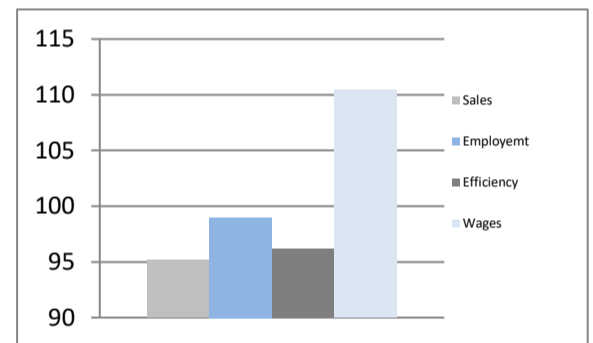


Industry - enterprise sector

I - II 2023

Total sales	million PLN	106 073
Sales per employed	thous. PLN	273
Employment	in thous.	389
Wages	PLN	7 416
Sales	I - II 2022 = 100	95,2
Employment	I - II 2022 = 100	99,0
Efficiency	I - II 2022 = 100	96,2
Wages	I - II 2022 = 100	110,4

Dynamics - industry

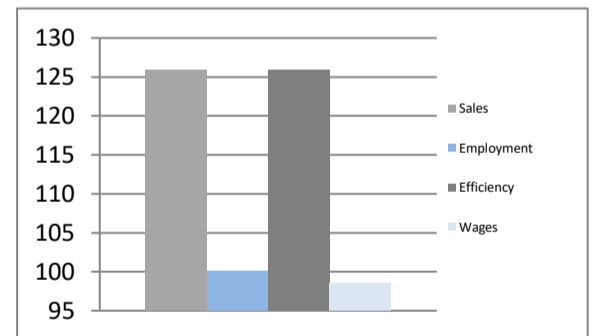


Construction - enterprise sector

I - II 2023

Total sales	million PLN	13 897
Sales per employed	thous. PLN	153
Employment	in thous.	91
Wages	PLN	7 631
Sales	I - II 2022 = 100	125,9
Employment	I - II 2022 = 100	100,0
Efficiency	I - II 2022 = 100	125,9
Wages	I - II 2022 = 100	98,5

Dynamics - construction

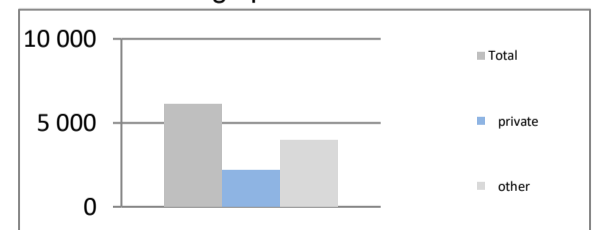


Dwellings put into use

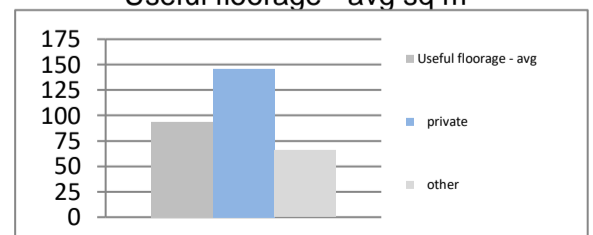
I - II 2023

Total	pcs	6 114
private	pcs	2 149
other	pcs	3 965
Dynamics	I - II 2022 = 100	106,7
Useful floor area	thous. sq m	573
private	thous. sq m	313
other	thous. sq m	260
Dynamics	I - II 2022 = 100	100,3
Useful floorage - avg	sq m	94
private	sq m	146
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

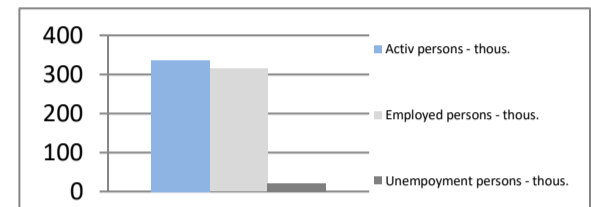
Area	sq km	9 412	Popul.	thous.	945
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	100,4	Rate of urbanisation		53,0%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	66 210	GDP	million PLN	62 582
	avg for Poland = 100%	81,6%		% of Poland	2,04%

Labor market

End of February 2023

Unemployment persons - thous.	21,9
Employed persons - thous.	315,0
Activ persons - thous.	336,9
Unemployment rate	6,5%
Poland	5,5%

Labor market

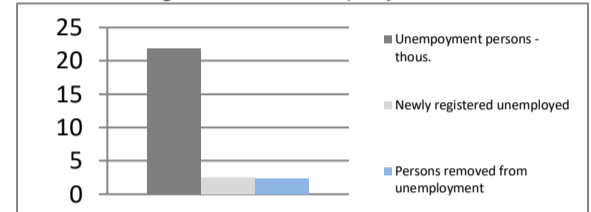


Labor market

In February 2022

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	2,5
Persons removed from unemployment	2,3

Registered unemployment

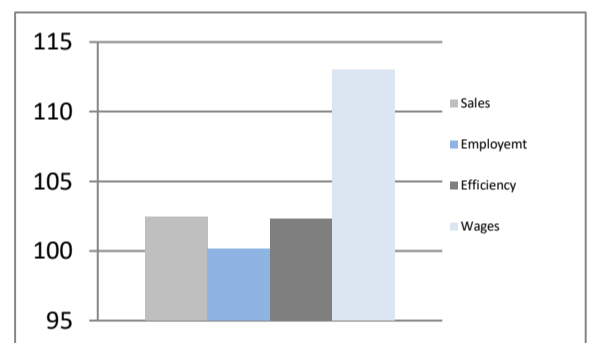


Industry - enterprise sector

I - II 2023

Total sales	million PLN	8 126
Sales per employed	thous. PLN	135
Employment	in thous.	60
Wages	PLN	6 515
Sales	I - II 2022 = 100	102,4
Employment	I - II 2022 = 100	100,1
Efficiency	I - II 2022 = 100	102,3
Wages	I - II 2022 = 100	113,0

Dynamics - industry

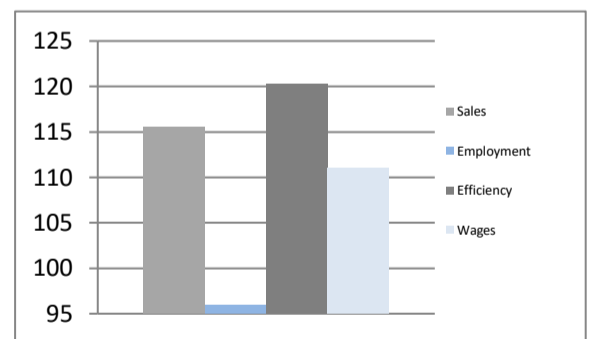


Construction - enterprise sector

I - II 2023

Total sales	million PLN	954
Sales per employed	thous. PLN	136
Employment	in thous.	7
Wages	PLN	5 959
Sales	I - II 2022 = 100	115,5
Employment	I - II 2022 = 100	96,0
Efficiency	I - II 2022 = 100	120,3
Wages	I - II 2022 = 100	111,0

Dynamics - construction

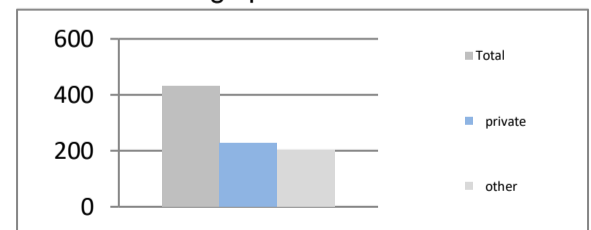


Dwellings put into use

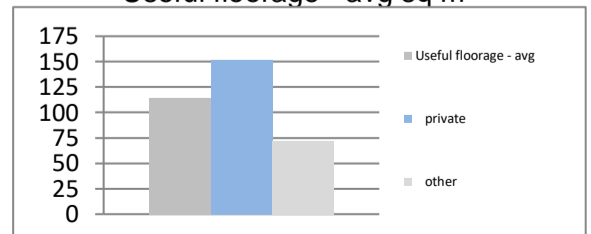
I - II 2023

Total	pcs	430
private	pcs	229
other	pcs	201
Dynamics	I - II 2022 = 100	93,5
Useful floor area	thous. sq m	49
private	thous. sq m	35
other	thous. sq m	15
Dynamics	I - II 2022 = 100	96,9
Useful floorage - avg	sq m	114
private	sq m	152
other	sq m	72

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

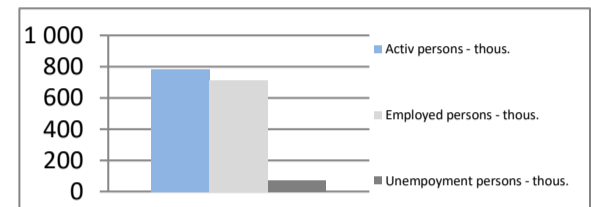
Area	sq km	17 846	Popul.	thous.	2 082
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	116,6	Rate of urbanisation		41,2%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	56 591	GDP	million PLN	117 801
	avg for Poland = 100%	69,8%		% of Poland	3,84%

Labor market

End of February 2023

Unemployment persons - thous.	72,1
Employed persons - thous.	711,6
Activ persons - thous.	783,7
Unemployment rate	9,2%
	Poland 5,5%

Labor market

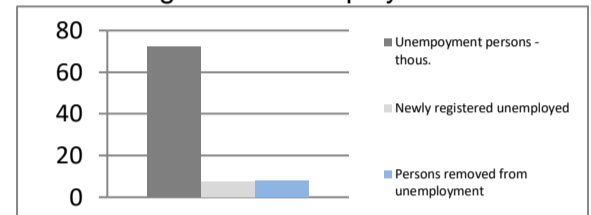


Labor market

In February 2022

Unemployed per 1 job advertisement	32,0
Newly registered unemployed	7,6
Persons removed from unemployment	7,8

Registered unemployment

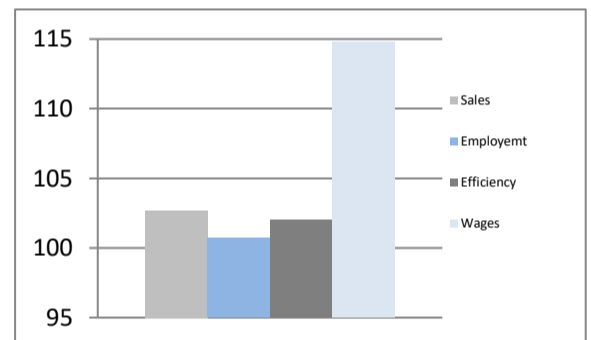


Industry - enterprise sector

I - II 2023

Total sales	million PLN	13 990
Sales per employed	thous. PLN	102
Employment	in thous.	137
Wages	PLN	6 014
Sales	I - II 2022 = 100	102,7
Employment	I - II 2022 = 100	100,7
Efficiency	I - II 2022 = 100	102,0
Wages	I - II 2022 = 100	114,8

Dynamics - industry

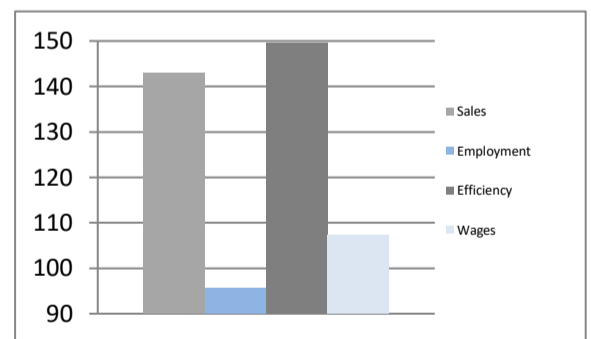


Construction - enterprise sector

I - II 2023

Total sales	million PLN	1 564
Sales per employed	thous. PLN	82
Employment	in thous.	19
Wages	PLN	5 123
Sales	I - II 2022 = 100	142,9
Employment	I - II 2022 = 100	95,6
Efficiency	I - II 2022 = 100	149,5
Wages	I - II 2022 = 100	107,4

Dynamics - construction

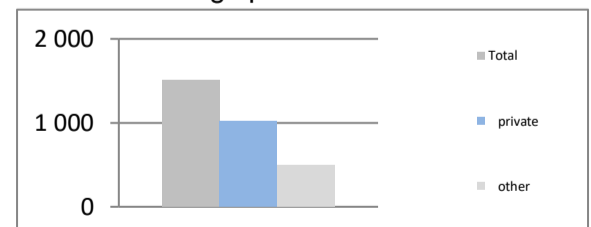


Dwellings put into use

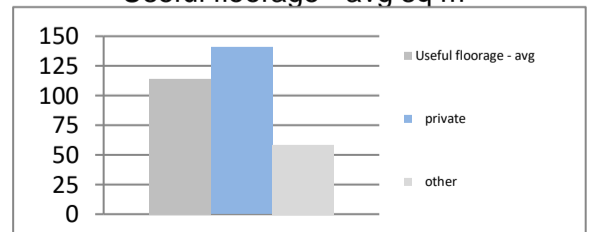
I - II 2023

Total	pcs	1 507
private	pcs	1 015
other	pcs	492
Dynamics	I - II 2022 = 100	90,4
Useful floor area	thous. sq m	171
private	thous. sq m	143
other	thous. sq m	29
Dynamics	I - II 2022 = 100	90,0
Useful floorage - avg	sq m	114
private	sq m	141
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

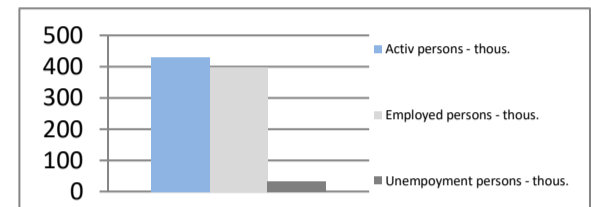
Area	sq km	20 187	Popul.	thous.	1 146
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,8	Rate of urbanisation		60,9%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	59 438	GDP	million PLN	68 103
	avg for Poland = 100%	73,3%		% of Poland	2,22%

Labor market

End of February 2023

Unemployment persons - thous.	32,7
Employed persons - thous.	397,6
Activ persons - thous.	430,3
Unemployment rate	7,6%
Poland	5,5%

Labor market

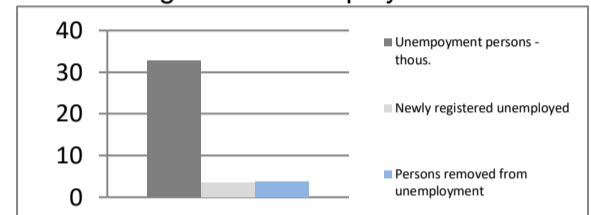


Labor market

In February 2022

Unemployed per 1 job advertisement	32,0
Newly registered unemployed	3,5
Persons removed from unemployment	3,6

Registered unemployment

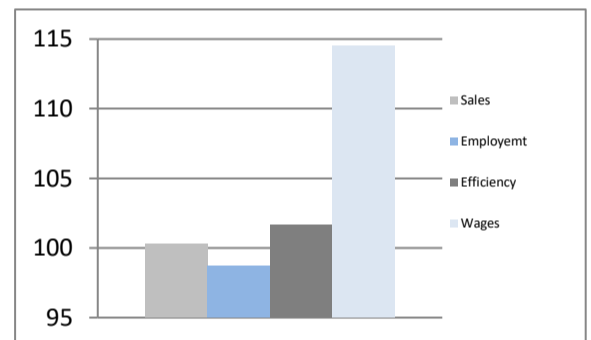


Industry - enterprise sector

I - II 2023

Total sales	million PLN	8 253
Sales per employed	thous. PLN	140
Employment	in thous.	59
Wages	PLN	6 130
Sales	I - II 2022 = 100	100,3
Employment	I - II 2022 = 100	98,7
Efficiency	I - II 2022 = 100	101,6
Wages	I - II 2022 = 100	114,5

Dynamics - industry

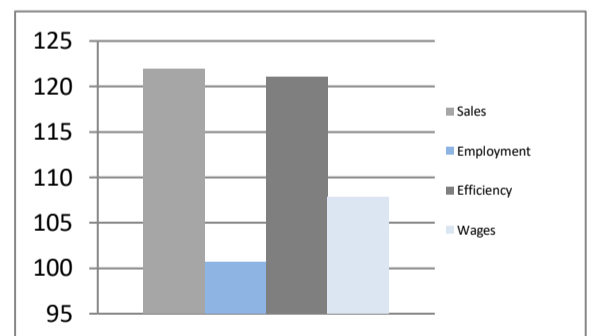


Construction - enterprise sector

I - II 2023

Total sales	million PLN	1 200
Sales per employed	thous. PLN	92
Employment	in thous.	13
Wages	PLN	6 599
Sales	I - II 2022 = 100	121,9
Employment	I - II 2022 = 100	100,7
Efficiency	I - II 2022 = 100	121,1
Wages	I - II 2022 = 100	107,8

Dynamics - construction

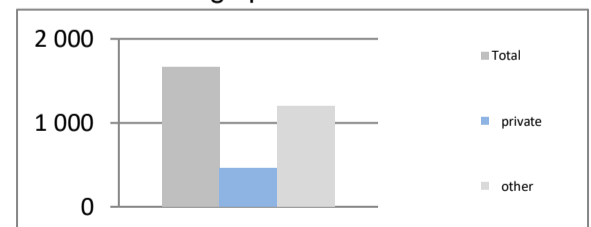


Dwellings put into use

I - II 2023

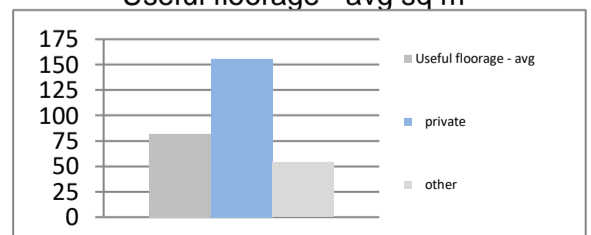
Total	pcs	1 662
private	pcs	462
other	pcs	1 200
Dynamics	I - II 2022 = 100	152,8

Dwellings put into use



Useful floor area	thous. sq m	137
private	thous. sq m	72
other	thous. sq m	65
Dynamics	I - II 2022 = 100	130,4
Useful floorage - avg	sq m	82
private	sq m	156
other	sq m	54

Useful floorage - avg sq m



POMORSKIE

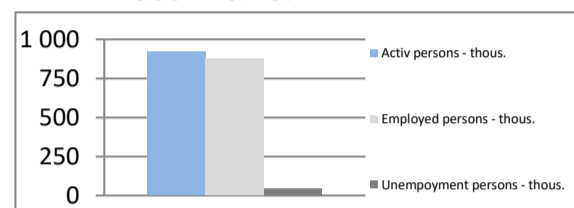
Area	sq km	18 310	Popul.	thous.	2 359
	% of Poland	5,9%		% of Poland	6,2%
Density of population	people per sq km	128,8	Rate of urbanisation		62,7%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	78 173	GDP	million PLN	184 370
	avg for Poland = 100%	96,4%		% of Poland	6,01%

Labor market

End of February 2023

Unemployment persons - thous.	46,1
Employed persons - thous.	875,9
Activ persons - thous.	922,0
Unemployment rate	5,0%
Poland	5,5%

Labor market

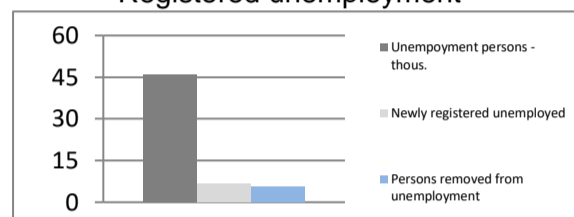


Labor market

In February 2022

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	6,7
Persons removed from unemployment	5,6

Registered unemployment

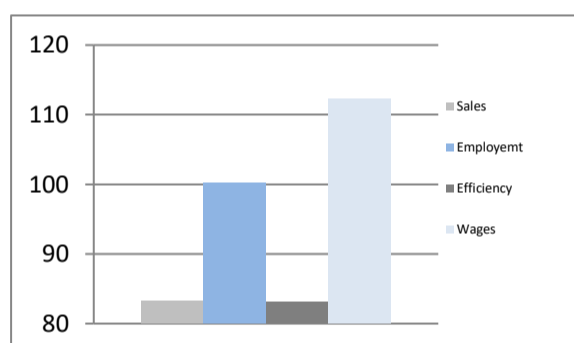


Industry - enterprise sector

I - II 2023

Total sales	million PLN	18 564
Sales per employed	thous. PLN	118
Employment	in thous.	157
Wages	PLN	6 130
Sales	I - II 2022 = 100	83,2
Employment	I - II 2022 = 100	100,2
Efficiency	I - II 2022 = 100	83,0
Wages	I - II 2022 = 100	112,2

Dynamics - industry

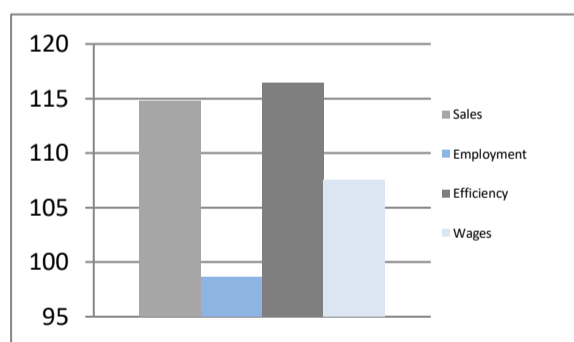


Construction - enterprise sector

I - II 2023

Total sales	million PLN	3 548
Sales per employed	thous. PLN	114
Employment	in thous.	31
Wages	PLN	6 474
Sales	I - II 2022 = 100	114,8
Employment	I - II 2022 = 100	98,6
Efficiency	I - II 2022 = 100	116,4
Wages	I - II 2022 = 100	107,5

Dynamics - construction

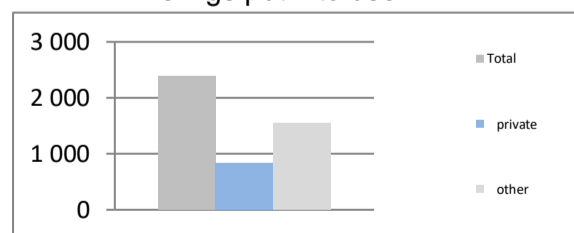


Dwellings put into use

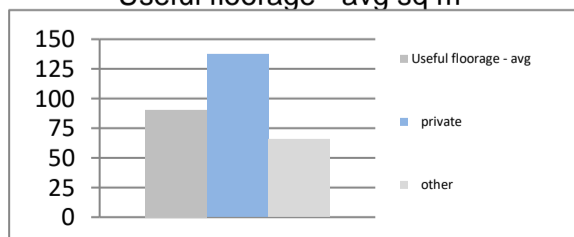
I - II 2023

Total	pcs	2 386
private	pcs	834
other	pcs	1 552
Dynamics	I - II 2022 = 100	96,8
Useful floor area	thous. sq m	216
private	thous. sq m	114
other	thous. sq m	102
Dynamics	I - II 2022 = 100	96,0
Useful floorage - avg	sq m	90
private	sq m	137
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

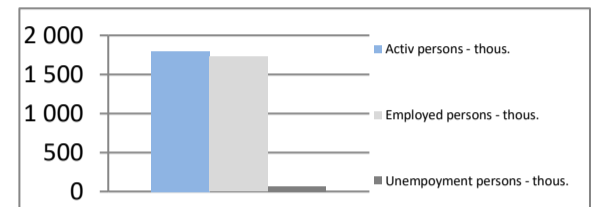
Area	sq km	12 333	Popul.	thous.	4 360
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	353,5	Rate of urbanisation		76,0%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	84 151	GDP	million PLN	366 900
	avg for Poland = 100%	103,8%		% of Poland	11,96%

Labor market

End of February 2023

Unemployment persons - thous.	70,2
Employed persons - thous.	1 729,8
Activ persons - thous.	1 800,0
Unemployment rate	3,9%
	Poland 5,5%

Labor market

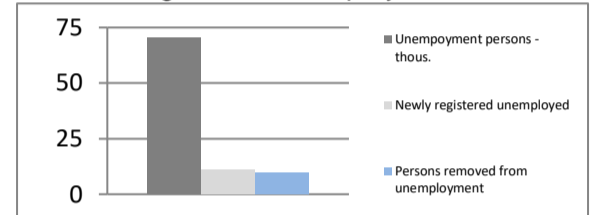


Labor market

In February 2022

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	11,0
Persons removed from unemployment	9,7

Registered unemployment

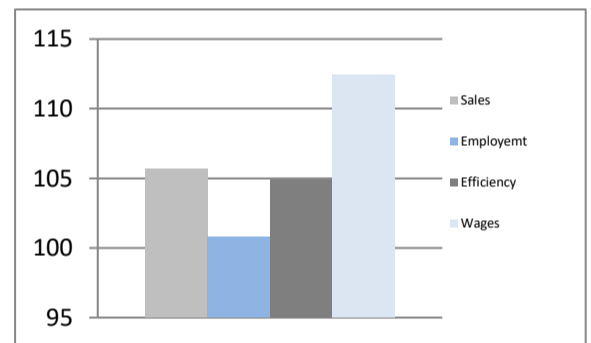


Industry - enterprise sector

I - II 2023

Total sales	million PLN	60 320
Sales per employed	thous. PLN	137
Employment	in thous.	441
Wages	PLN	7 563
Sales	I - II 2022 = 100	105,7
Employment	I - II 2022 = 100	100,8
Efficiency	I - II 2022 = 100	104,9
Wages	I - II 2022 = 100	112,4

Dynamics - industry

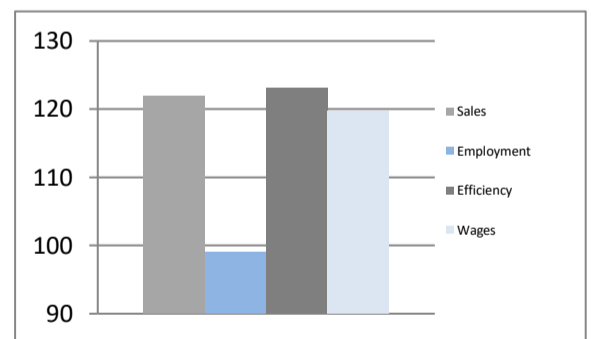


Construction - enterprise sector

I - II 2023

Total sales	million PLN	5 276
Sales per employed	thous. PLN	103
Employment	in thous.	51
Wages	PLN	6 576
Sales	I - II 2022 = 100	121,9
Employment	I - II 2022 = 100	99,0
Efficiency	I - II 2022 = 100	123,1
Wages	I - II 2022 = 100	119,7

Dynamics - construction

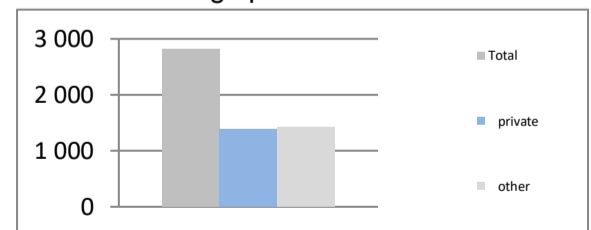


Dwellings put into use

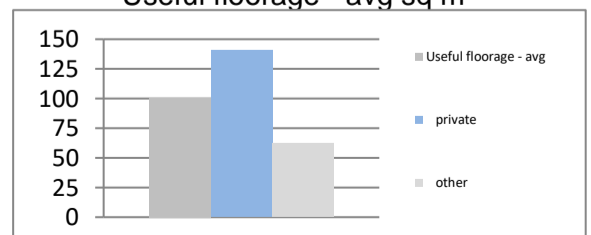
I - II 2023

Total	pcs	2 825
private	pcs	1 394
other	pcs	1 431
Dynamics	I - II 2022 = 100	113,5
Useful floor area	thous. sq m	285
private	thous. sq m	196
other	thous. sq m	89
Dynamics	I - II 2022 = 100	101,3
Useful floorage - avg	sq m	101
private	sq m	140
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

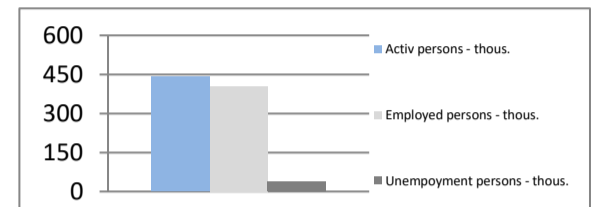
Area	sq km	11 711	Popul.	thous.	1 182
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	101,0	Rate of urbanisation		44,9%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	59 683	GDP	million PLN	70 558
	avg for Poland = 100%	73,6%		% of Poland	2,30%

Labor market

End of February 2023

Unemployment persons - thous.	36,6
Employed persons - thous.	404,4
Activ persons - thous.	441,0
Unemployment rate	8,3%
	Poland 5,5%

Labor market

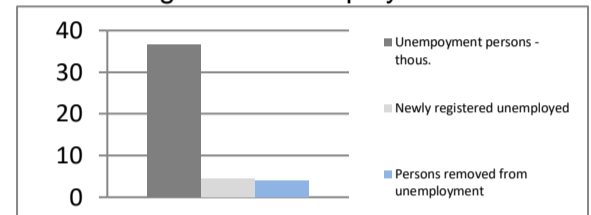


Labor market

In February 2022

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	4,4
Persons removed from unemployment	4,0

Registered unemployment

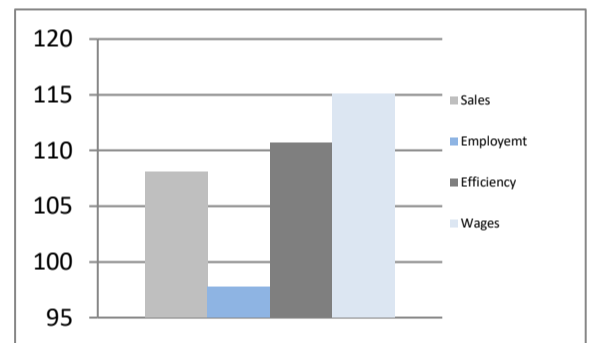


Industry - enterprise sector

I - II 2023

Total sales	million PLN	7 524
Sales per employed	thous. PLN	111
Employment	in thous.	68
Wages	PLN	6 167
Sales	I - II 2022 = 100	108,1
Employment	I - II 2022 = 100	97,7
Efficiency	I - II 2022 = 100	110,6
Wages	I - II 2022 = 100	115,1

Dynamics - industry

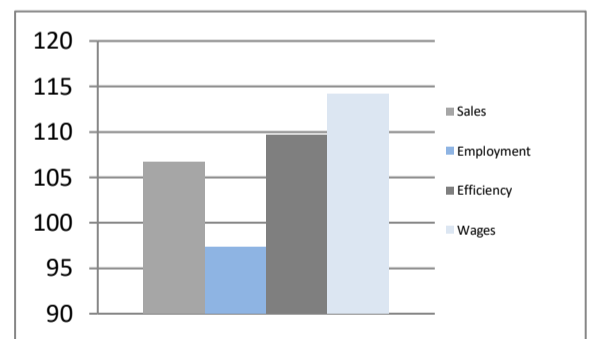


Construction - enterprise sector

I - II 2023

Total sales	million PLN	747
Sales per employed	thous. PLN	83
Employment	in thous.	9
Wages	PLN	5 184
Sales	I - II 2022 = 100	106,7
Employment	I - II 2022 = 100	97,3
Efficiency	I - II 2022 = 100	109,7
Wages	I - II 2022 = 100	114,1

Dynamics - construction

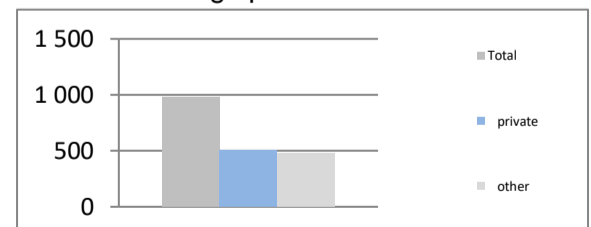


Dwellings put into use

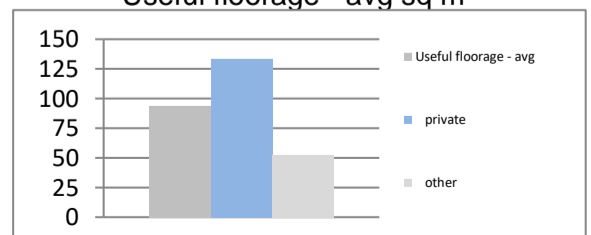
I - II 2023

Total	pcs	978
private	pcs	501
other	pcs	477
Dynamics	I - II 2022 = 100	132,7
Useful floor area	thous. sq m	92
private	thous. sq m	67
other	thous. sq m	25
Dynamics	I - II 2022 = 100	115,6
Useful floorage - avg	sq m	94
private	sq m	133
other	sq m	52

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

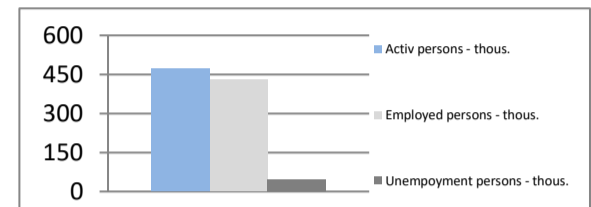
Area	sq km	24 173	Popul.	thous.	1 370
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,7	Rate of urbanisation		59,1%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	57 776	GDP	million PLN	79 147
	avg for Poland = 100%	71,2%		% of Poland	2,58%

Labor market

End of February 2023

Unemployment persons - thous.	44,4
Employed persons - thous.	427,9
Activ persons - thous.	472,3
Unemployment rate	9,4%
Poland	5,5%

Labor market

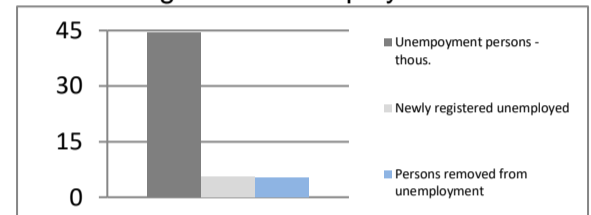


Labor market

In February 2022

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	5,5
Persons removed from unemployment	5,1

Registered unemployment

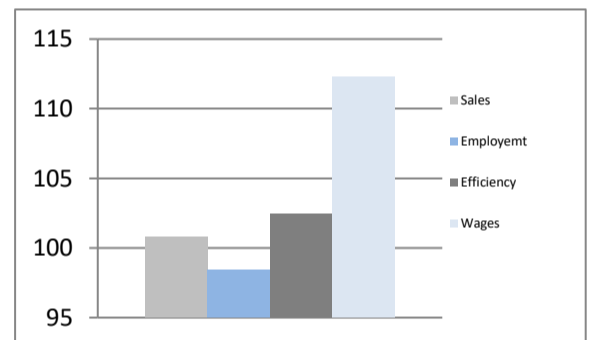


Industry - enterprise sector

I - II 2023

Total sales	million PLN	8 330
Sales per employed	thous. PLN	104
Employment	in thous.	80
Wages	PLN	5 918
Sales	I - II 2022 = 100	100,8
Employment	I - II 2022 = 100	98,4
Efficiency	I - II 2022 = 100	102,4
Wages	I - II 2022 = 100	112,3

Dynamics - industry

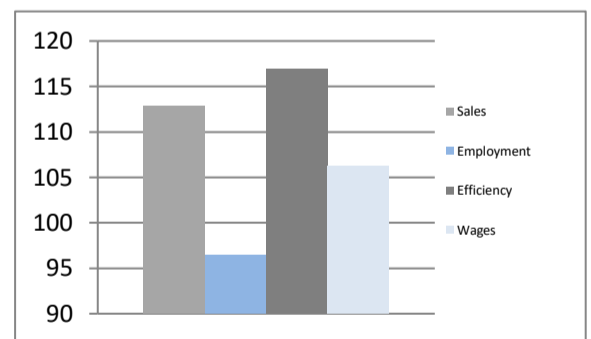


Construction - enterprise sector

I - II 2023

Total sales	million PLN	652
Sales per employed	thous. PLN	65
Employment	in thous.	10
Wages	PLN	5 432
Sales	I - II 2022 = 100	112,8
Employment	I - II 2022 = 100	96,5
Efficiency	I - II 2022 = 100	116,9
Wages	I - II 2022 = 100	106,2

Dynamics - construction

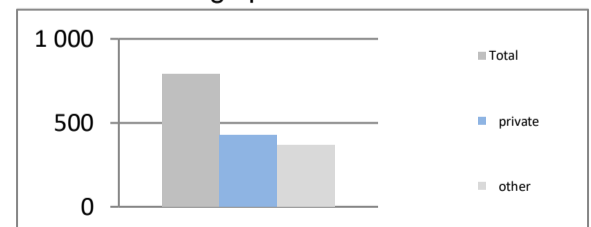


Dwellings put into use

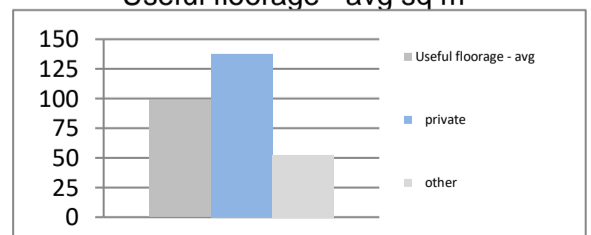
I - II 2023

Total	pcs	791
private	pcs	426
other	pcs	365
Dynamics	I - II 2022 = 100	66,6
Useful floor area	thous. sq m	78
private	thous. sq m	59
other	thous. sq m	19
Dynamics	I - II 2022 = 100	76,7
Useful floorage - avg	sq m	98
private	sq m	138
other	sq m	53

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

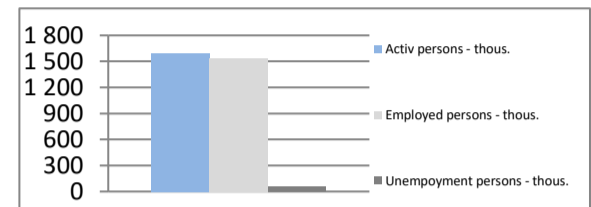
Area	sq km	29 827	Popul.	thous.	3 496
	% of Poland	9,5%		% of Poland	9,2%
Density of population	people per sq km	117,2	Rate of urbanisation		53,5%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	86 514	GDP	million PLN	302 478
	avg for Poland = 100%	106,7%		% of Poland	9,86%

Labor market

End of February 2023

Unemployment persons - thous.	50,9
Employed persons - thous.	1 539,7
Activ persons - thous.	1 590,6
Unemployment rate	3,2%
	Poland 5,5%

Labor market

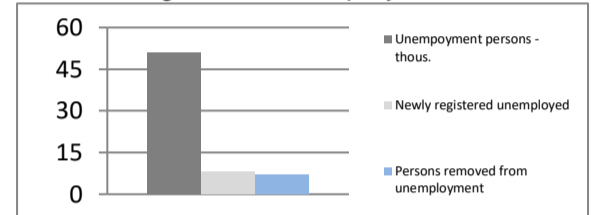


Labor market

In February 2022

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	8,1
Persons removed from unemployment	7,0

Registered unemployment

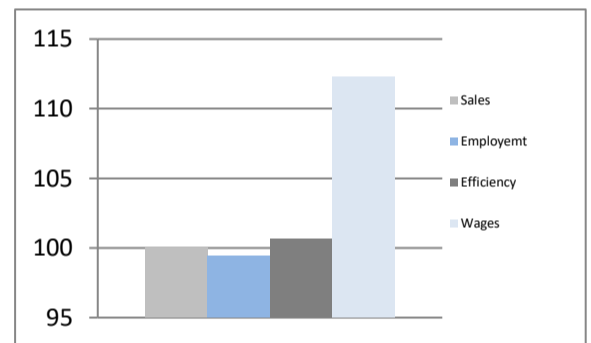


Industry - enterprise sector

I - II 2023

Total sales	million PLN	43 907
Sales per employed	thous. PLN	127
Employment	in thous.	346
Wages	PLN	6 425
Sales	I - II 2022 = 100	100,0
Employment	I - II 2022 = 100	99,4
Efficiency	I - II 2022 = 100	100,6
Wages	I - II 2022 = 100	112,3

Dynamics - industry

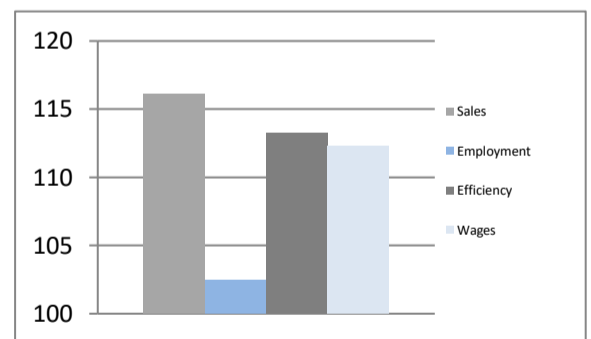


Construction - enterprise sector

I - II 2023

Total sales	million PLN	5 518
Sales per employed	thous. PLN	131
Employment	in thous.	42
Wages	PLN	6 192
Sales	I - II 2022 = 100	116,1
Employment	I - II 2022 = 100	102,5
Efficiency	I - II 2022 = 100	113,3
Wages	I - II 2022 = 100	112,3

Dynamics - construction

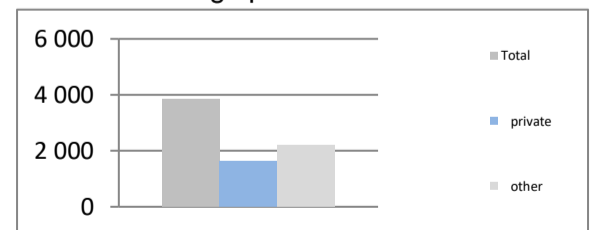


Dwellings put into use

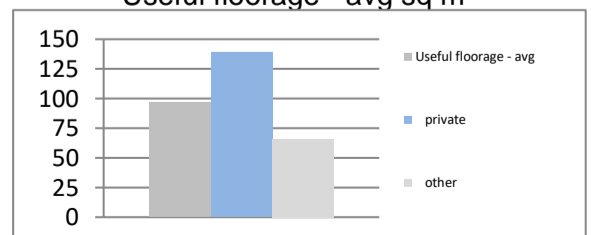
I - II 2023

Total	pcs	3 830
private	pcs	1 626
other	pcs	2 204
Dynamics	I - II 2022 = 100	85,3
Useful floor area	thous. sq m	371
private	thous. sq m	226
other	thous. sq m	145
Dynamics	I - II 2022 = 100	85,3
Useful floorage - avg	sq m	97
private	sq m	139
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

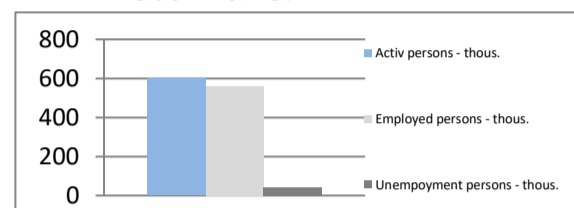
Area	sq km	22 892	Popul.	thous.	1 645
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,9	Rate of urbanisation		68,2%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	68 064	GDP	million PLN	111 972
	avg for Poland = 100%	83,9%		% of Poland	3,65%

Labor market

End of February 2023

Unemployment persons - thous.	42,8
Employed persons - thous.	560,0
Activ persons - thous.	602,8
Unemployment rate	7,1%
	Poland 5,5%

Labor market

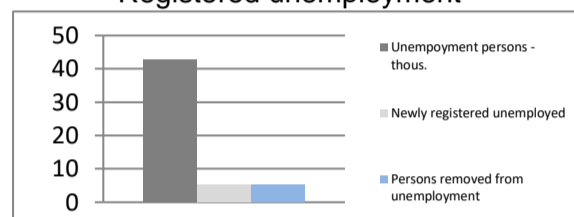


Labor market

In February 2022

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	5,4
Persons removed from unemployment	5,1

Registered unemployment

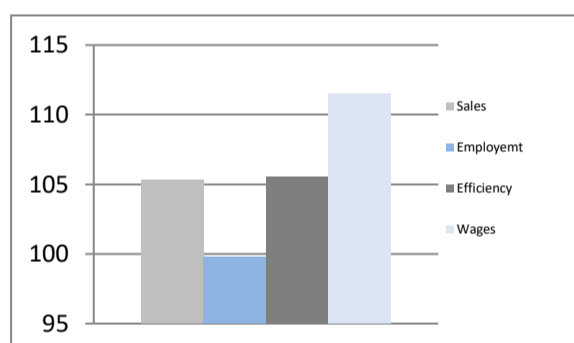


Industry - enterprise sector

I - II 2023

Total sales	million PLN	10 937
Sales per employed	thous. PLN	116
Employment	in thous.	94
Wages	PLN	6 379
Sales	I - II 2022 = 100	105,3
Employment	I - II 2022 = 100	99,8
Efficiency	I - II 2022 = 100	105,5
Wages	I - II 2022 = 100	111,5

Dynamics - industry

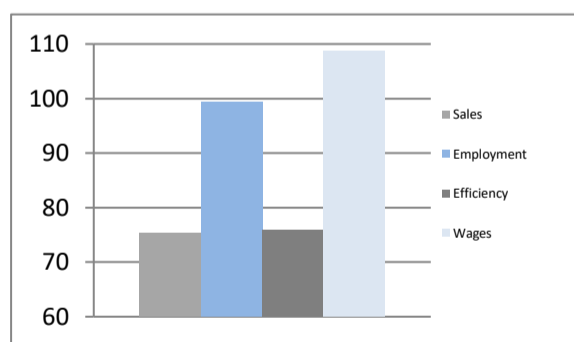


Construction - enterprise sector

I - II 2023

Total sales	million PLN	1 485
Sales per employed	thous. PLN	124
Employment	in thous.	12
Wages	PLN	5 844
Sales	I - II 2022 = 100	75,3
Employment	I - II 2022 = 100	99,3
Efficiency	I - II 2022 = 100	75,8
Wages	I - II 2022 = 100	108,6

Dynamics - construction

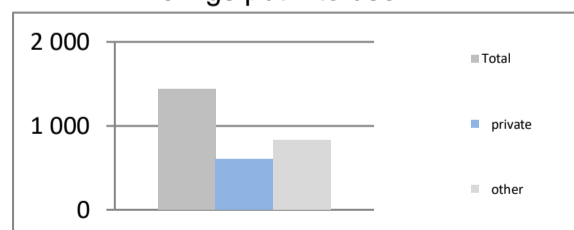


Dwellings put into use

I - II 2023

Total	pcs	1 436
private	pcs	603
other	pcs	833
Dynamics	I - II 2022 = 100	81,0
Useful floor area	thous. sq m	133
private	thous. sq m	79
other	thous. sq m	54
Dynamics	I - II 2022 = 100	102,2
Useful floorage - avg	sq m	92
private	sq m	131
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m

