



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

28/04/2023

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2022)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 827	100,0%	121,0	59,7%	3 078 325	81 378
DOLNOŚLĄSKIE	19 947	6,4%	2 892	7,6%	145,0	67,7%	260 118	89 941
KUJAWSKO-POMORSKIE	17 971	5,7%	2 012	5,3%	111,9	58,3%	132 984	66 105
LUBELSKIE	25 122	8,0%	2 031	5,4%	80,8	46,2%	113 590	55 942
LUBUSKIE	13 988	4,5%	983	2,6%	70,3	64,4%	64 645	65 783
ŁÓDZKIE	18 219	5,8%	2 386	6,3%	130,9	61,9%	185 623	77 810
MAŁOPOLSKIE	15 183	4,9%	3 429	9,1%	225,8	47,9%	252 423	73 616
MAZOWIECKIE	35 558	11,4%	5 512	14,6%	155,0	64,7%	700 319	127 065
OPOLSKIE	9 412	3,0%	945	2,5%	100,4	53,0%	62 798	66 439
PODKARPACKIE	17 846	5,7%	2 082	5,5%	116,6	41,2%	118 208	56 787
PODLASKIE	20 187	6,5%	1 146	3,0%	56,8	60,9%	68 339	59 643
POMORSKIE	18 310	5,9%	2 359	6,2%	128,8	62,7%	185 007	78 443
ŚLĄSKIE	12 333	3,9%	4 360	11,5%	353,5	76,0%	368 168	84 442
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 182	3,1%	101,0	44,9%	70 801	59 890
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 370	3,6%	56,7	59,1%	79 421	57 976
WIELKOPOLSKIE	29 827	9,5%	3 496	9,2%	117,2	53,5%	303 523	86 813
ZACHODNIOPOMORSKIE	22 892	7,3%	1 645	4,3%	71,9	68,2%	112 359	68 299

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 649	846,9	5,4%	14 802	2 752	416	7 051	6 579
DOLNOŚLĄSKIE	1 204	56,6	4,7%	1 148	231	28	7 799	6 857
KUJAWSKO-POMORSKIE	764	58,1	7,6%	706	135	20	6 284	6 163
LUBELSKIE	757	62,1	8,2%	695	99	18	6 881	5 383
LUBUSKIE	365	16,8	4,6%	348	69	7	6 519	6 283
ŁÓDZKIE	1 007	57,4	5,7%	950	169	19	6 865	5 672
MAŁOPOLSKIE	1 413	67,8	4,8%	1 345	218	41	6 958	6 011
MAZOWIECKIE	2 774	119,3	4,3%	2 655	388	91	7 711	8 023
OPOLSKIE	339	21,7	6,4%	317	60	7	6 832	6 185
PODKARPACKIE	781	70,3	9,0%	711	137	19	6 145	5 117
PODLASKIE	428	32,1	7,5%	396	59	12	6 300	6 672
POMORSKIE	931	45,6	4,9%	885	158	31	7 214	6 480
ŚLĄSKIE	1 762	68,7	3,9%	1 693	442	51	7 710	6 655
ŚWIĘTOKRZYSKIE	441	35,3	8,0%	406	67	9	6 289	5 419
WARMIŃSKO-MAZURSKIE	471	43,3	9,2%	427	80	10	6 009	5 613
WIELKOPOLSKIE	1 613	50,0	3,1%	1 563	345	41	6 566	6 318
ZACHODNIOPOMORSKIE	599	41,9	7,0%	557	94	12	6 497	5 916

Enterprise sector - results	Industry		I - III 2023		Construction		I - III 2023	
	Total sales million PLN	Per employed thous. PLN	Sales I - III 2022 = 100	Efficiency	Total sales million PLN	Per employed thous. PLN	Sales I - III 2022 = 100	Efficiency
POLAND	654 846	238	99,4	99,8	78 265	188	113,3	114,9
DOLNOŚLĄSKIE	68 924	298	119,4	119,2	4 563	163	135,7	137,8
KUJAWSKO-POMORSKIE	25 843	191	95,8	97,5	2 994	150	115,3	116,8
LUBELSKIE	16 440	166	98,7	99,7	1 917	107	136,9	139,7
LUBUSKIE	15 365	223	97,2	99,8	936	134	153,7	156,5
ŁÓDZKIE	39 737	235	110,8	111,9	3 950	208	117,1	124,4
MAŁOPOLSKIE	44 948	206	96,0	95,7	6 510	159	104,0	106,7
MAZOWIECKIE	159 673	412	92,2	93,2	22 814	251	116,4	116,6
OPOLSKIE	12 758	213	98,3	98,1	1 611	230	108,3	115,1
PODKARPACKIE	22 024	161	101,8	101,5	2 565	135	138,1	144,5
PODLASKIE	12 807	217	98,3	99,4	2 261	188	139,6	140,0
POMORSKIE	30 186	191	84,1	83,8	5 454	176	99,3	100,6
ŚLĄSKIE	94 211	213	105,1	104,3	8 604	169	119,5	121,0
ŚWIĘTOKRZYSKIE	12 119	181	101,6	104,0	1 250	139	99,4	102,8
WARMIŃSKO-MAZURSKIE	13 036	163	97,7	99,4	1 110	111	100,5	105,6
WIELKOPOLSKIE	69 439	201	101,0	101,8	9 326	227	106,4	104,2
ZACHODNIOPOMORSKIE	17 338	184	102,1	102,3	2 401	200	77,9	77,8

POLAND

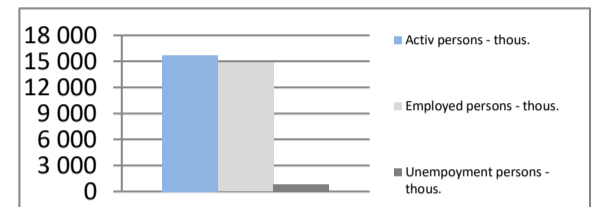
Area	sq km	312 680	Popul.	thous.	37 827
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	121,0	Rate of urbanisation		59,7%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	81 378	GDP	million PLN	3 078 325
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of March 2023

Unemployment persons - thous.	846,9
Employed persons - thous.	14 836,4
Activ persons - thous.	15 683,3
Unemployment rate	5,4%
Poland	5,4%

Labor market

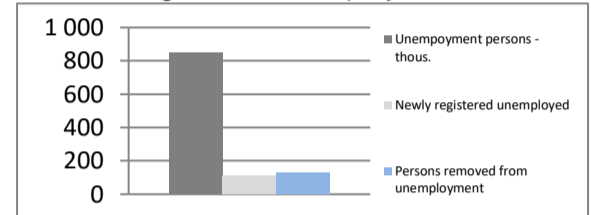


Labor market

In March 2022

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	111,1
Persons removed from unemployment	129,0

Registered unemployment

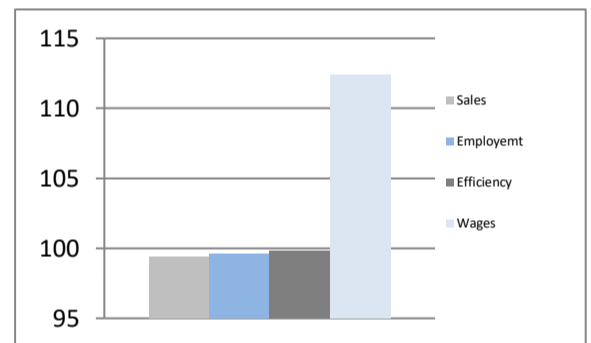


Industry - enterprise sector

I - III 2023

Total sales	million PLN	654 846
Sales per employed	thous. PLN	238
Employment	in thous.	2 752
Wages	PLN	7 051
Sales	I - III 2022 = 100	99,4
Employment	I - III 2022 = 100	99,6
Efficiency	I - III 2022 = 100	99,8
Wages	I - III 2022 = 100	112,4

Dynamics - industry

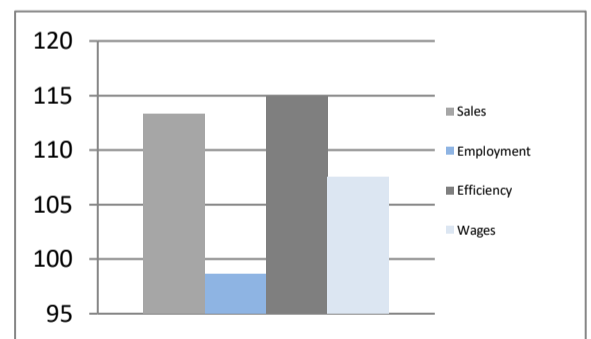


Construction - enterprise sector

I - III 2023

Total sales	million PLN	78 265
Sales per employed	thous. PLN	188
Employment	in thous.	416
Wages	PLN	6 579
Sales	I - III 2022 = 100	113,3
Employment	I - III 2022 = 100	98,6
Efficiency	I - III 2022 = 100	114,9
Wages	I - III 2022 = 100	107,5

Dynamics - construction

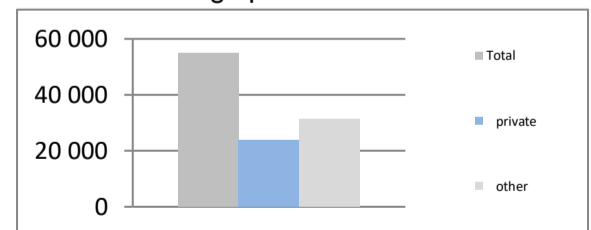


Dwellings put into use

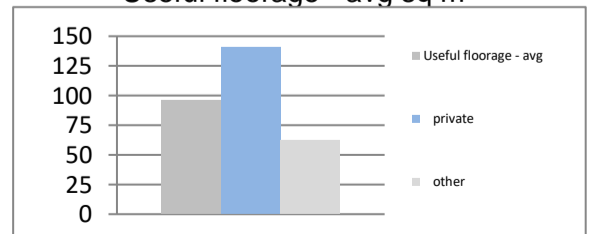
I - III 2023

Total	pcs	54 885
private	pcs	23 669
other	pcs	31 216
Dynamics	I - III 2022 = 100	100,1
Useful floor area	thous. sq m	5 271
private	thous. sq m	3 328
other	thous. sq m	1 943
Dynamics	I - III 2022 = 100	98,3
Useful floorage - avg	sq m	96
private	sq m	141
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

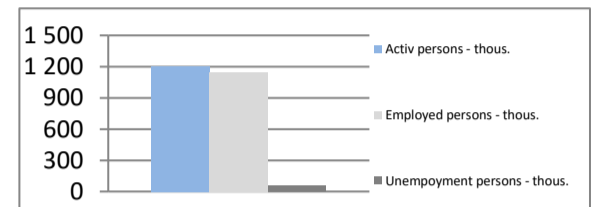
Area	sq km	19 947	Popul.	thous.	2 892
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	145,0	Rate of urbanisation		67,7%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	89 941	GDP	million PLN	260 118
	avg for Poland = 100%	110,5%		% of Poland	8,45%

Labor market

End of March 2023

Unemployment persons - thous.	56,6
Employed persons - thous.	1 147,7
Activ persons - thous.	1 204,3
Unemployment rate	4,7%
Poland	5,4%

Labor market

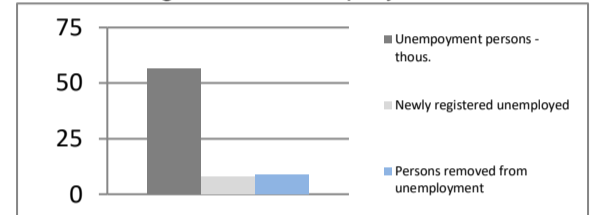


Labor market

In March 2022

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	7,9
Persons removed from unemployment	8,8

Registered unemployment

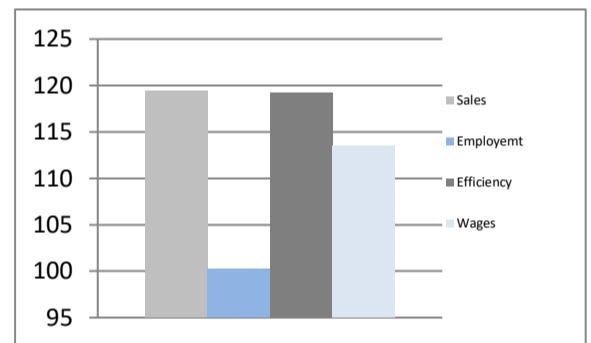


Industry - enterprise sector

I - III 2023

Total sales	million PLN	68 924
Sales per employed	thous. PLN	298
Employment	in thous.	231
Wages	PLN	7 799
Sales	I - III 2022 = 100	119,4
Employment	I - III 2022 = 100	100,2
Efficiency	I - III 2022 = 100	119,2
Wages	I - III 2022 = 100	113,5

Dynamics - industry

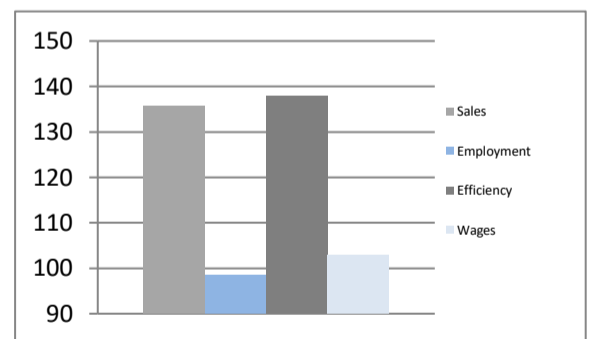


Construction - enterprise sector

I - III 2023

Total sales	million PLN	4 563
Sales per employed	thous. PLN	163
Employment	in thous.	28
Wages	PLN	6 857
Sales	I - III 2022 = 100	135,7
Employment	I - III 2022 = 100	98,5
Efficiency	I - III 2022 = 100	137,8
Wages	I - III 2022 = 100	102,8

Dynamics - construction

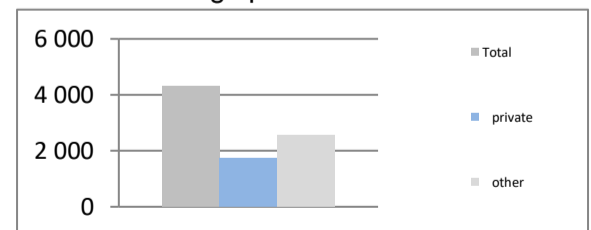


Dwellings put into use

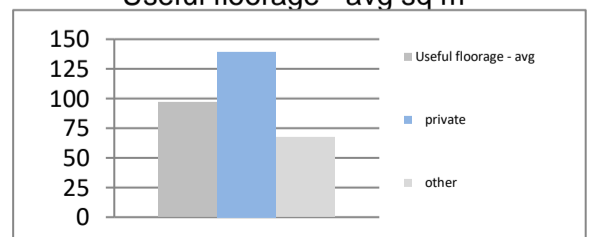
I - III 2023

Total	pcs	4 300
private	pcs	1 746
other	pcs	2 554
Dynamics	I - III 2022 = 100	103,9
Useful floor area	thous. sq m	416
private	thous. sq m	244
other	thous. sq m	172
Dynamics	I - III 2022 = 100	100,8
Useful floorage - avg	sq m	97
private	sq m	140
other	sq m	67

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

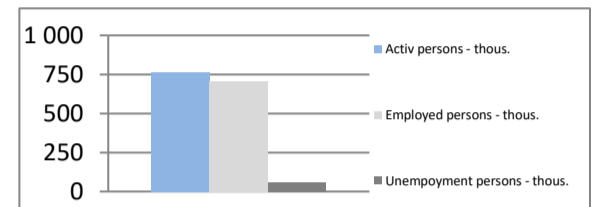
Area	sq km	17 971	Popul.	thous.	2 012
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	111,9	Rate of urbanisation		58,3%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	66 105	GDP	million PLN	132 984
	avg for Poland = 100%	81,2%		% of Poland	4,32%

Labor market

End of March 2023

Unemployment persons - thous.	58,1
Employed persons - thous.	706,4
Activ persons - thous.	764,5
Unemployment rate	7,6%
Poland	5,4%

Labor market

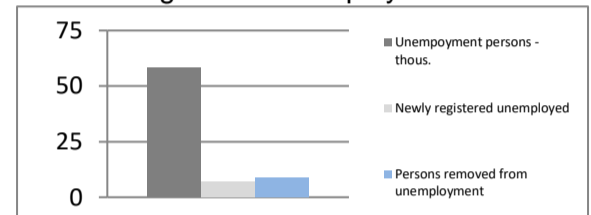


Labor market

In March 2022

Unemployed per 1 job advertisement	19,0
Newly registered unemployed	7,2
Persons removed from unemployment	8,9

Registered unemployment

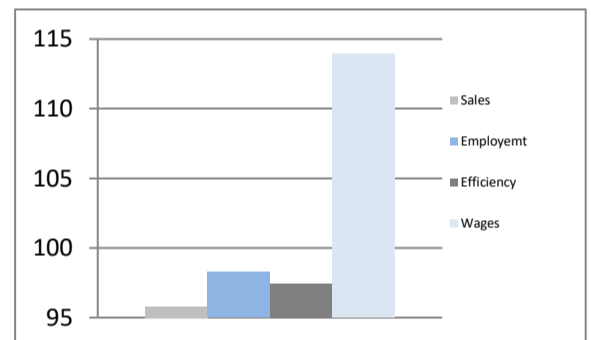


Industry - enterprise sector

I - III 2023

Total sales	million PLN	25 843
Sales per employed	thous. PLN	191
Employment	in thous.	135
Wages	PLN	6 284
Sales	I - III 2022 = 100	95,8
Employment	I - III 2022 = 100	98,3
Efficiency	I - III 2022 = 100	97,5
Wages	I - III 2022 = 100	113,9

Dynamics - industry

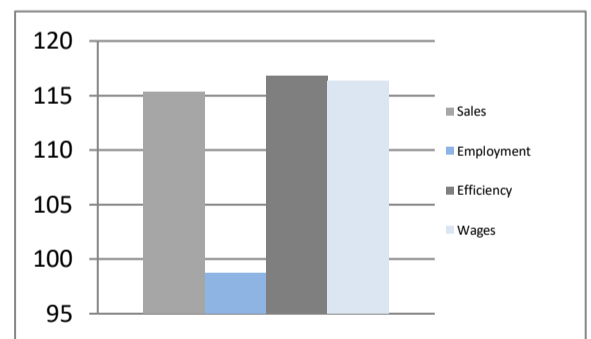


Construction - enterprise sector

I - III 2023

Total sales	million PLN	2 994
Sales per employed	thous. PLN	150
Employment	in thous.	20
Wages	PLN	6 163
Sales	I - III 2022 = 100	115,3
Employment	I - III 2022 = 100	98,7
Efficiency	I - III 2022 = 100	116,8
Wages	I - III 2022 = 100	116,3

Dynamics - construction

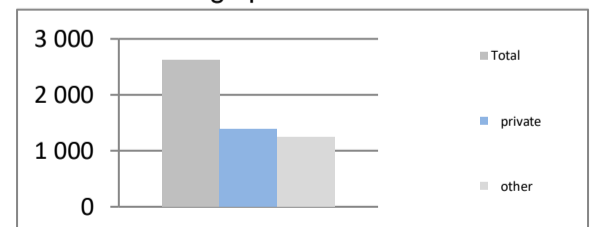


Dwellings put into use

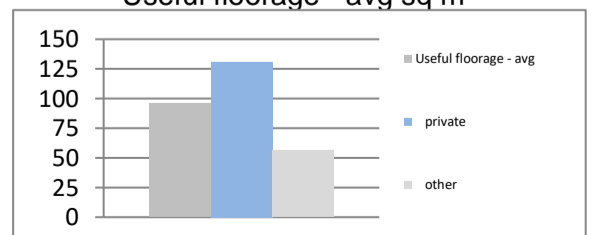
I - III 2023

Total	pcs	2 622
private	pcs	1 381
other	pcs	1 241
Dynamics	I - III 2022 = 100	98,1
Useful floor area	thous. sq m	251
private	thous. sq m	181
other	thous. sq m	70
Dynamics	I - III 2022 = 100	97,7
Useful floorage - avg	sq m	96
private	sq m	131
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

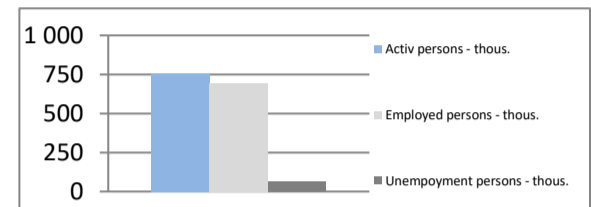
Area	sq km	25 122	Popul.	thous.	2 031
	% of Poland	8,0%		% of Poland	5,4%
Density of population	people per sq km	80,8	Rate of urbanisation		46,2%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	55 942	GDP	million PLN	113 590
	avg for Poland = 100%	68,7%		% of Poland	3,69%

Labor market

End of March 2023

Unemployment persons - thous.	62,1
Employed persons - thous.	695,2
Activ persons - thous.	757,3
Unemployment rate	8,2%
Poland	5,4%

Labor market

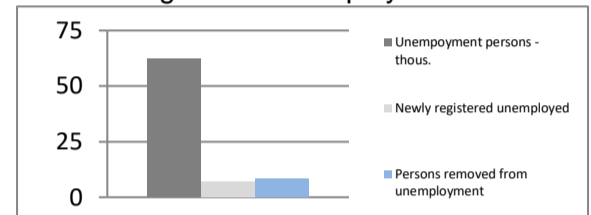


Labor market

In March 2022

Unemployed per 1 job advertisement	26,0
Newly registered unemployed	6,8
Persons removed from unemployment	8,4

Registered unemployment

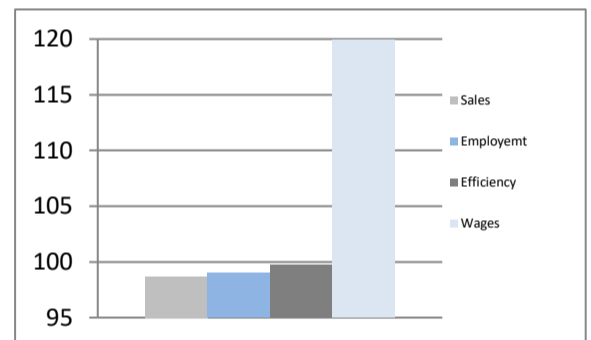


Industry - enterprise sector

I - III 2023

Total sales	million PLN	16 440
Sales per employed	thous. PLN	166
Employment	in thous.	99
Wages	PLN	6 881
Sales	I - III 2022 = 100	98,7
Employment	I - III 2022 = 100	99,0
Efficiency	I - III 2022 = 100	99,7
Wages	I - III 2022 = 100	119,9

Dynamics - industry

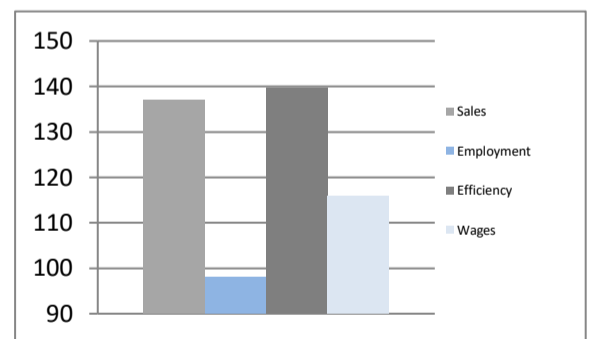


Construction - enterprise sector

I - III 2023

Total sales	million PLN	1 917
Sales per employed	thous. PLN	107
Employment	in thous.	18
Wages	PLN	5 383
Sales	I - III 2022 = 100	136,9
Employment	I - III 2022 = 100	98,0
Efficiency	I - III 2022 = 100	139,7
Wages	I - III 2022 = 100	115,9

Dynamics - construction

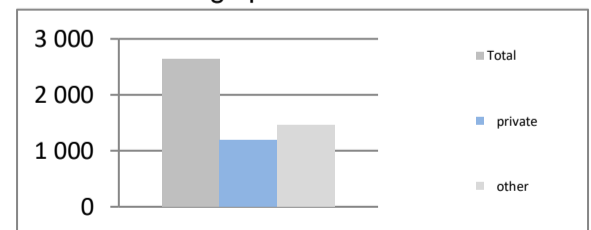


Dwellings put into use

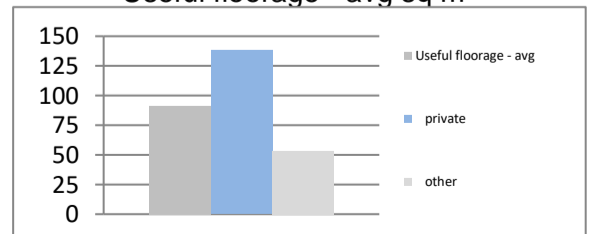
I - III 2023

Total	pcs	2 645
private	pcs	1 193
other	pcs	1 452
Dynamics	I - III 2022 = 100	124,5
Useful floor area	thous. sq m	242
private	thous. sq m	165
other	thous. sq m	77
Dynamics	I - III 2022 = 100	102,5
Useful floorage - avg	sq m	92
private	sq m	138
other	sq m	53

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

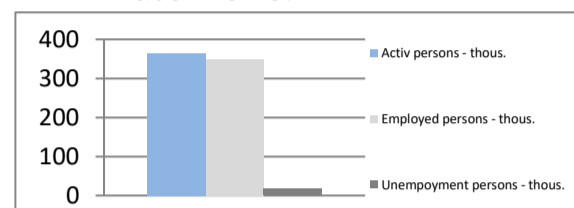
Area	sq km	13 988	Popul.	thous.	983
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	70,3	Rate of urbanisation		64,4%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	65 783	GDP	million PLN	64 645
	avg for Poland = 100%	80,8%		% of Poland	2,10%

Labor market

End of March 2023

Unemployment persons - thous.	16,8
Employed persons - thous.	348,4
Activ persons - thous.	365,2
Unemployment rate	4,6%
Poland	5,4%

Labor market

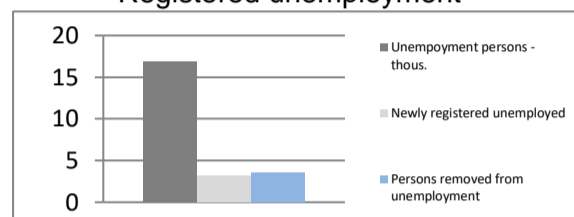


Labor market

In March 2022

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	3,2
Persons removed from unemployment	3,5

Registered unemployment

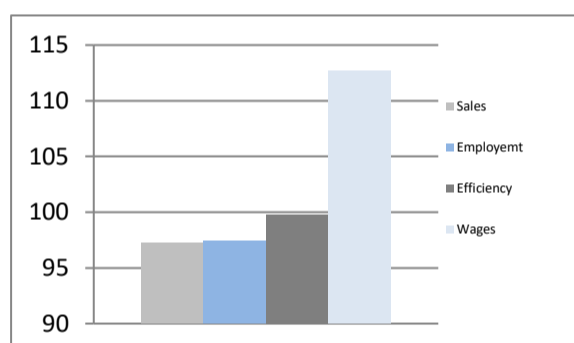


Industry - enterprise sector

I - III 2023

Total sales	million PLN	15 365
Sales per employed	thous. PLN	223
Employment	in thous.	69
Wages	PLN	6 519
Sales	I - III 2022 = 100	97,2
Employment	I - III 2022 = 100	97,4
Efficiency	I - III 2022 = 100	99,8
Wages	I - III 2022 = 100	112,7

Dynamics - industry

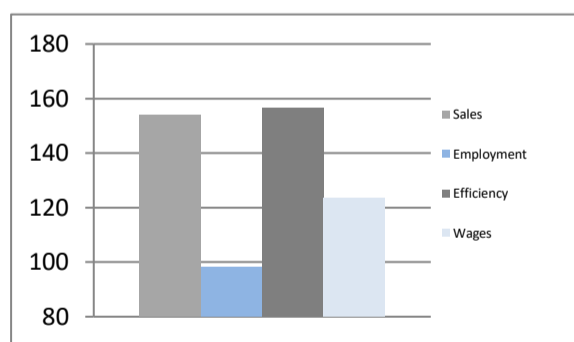


Construction - enterprise sector

I - III 2023

Total sales	million PLN	936
Sales per employed	thous. PLN	134
Employment	in thous.	7
Wages	PLN	6 283
Sales	I - III 2022 = 100	153,7
Employment	I - III 2022 = 100	98,2
Efficiency	I - III 2022 = 100	156,5
Wages	I - III 2022 = 100	123,6

Dynamics - construction

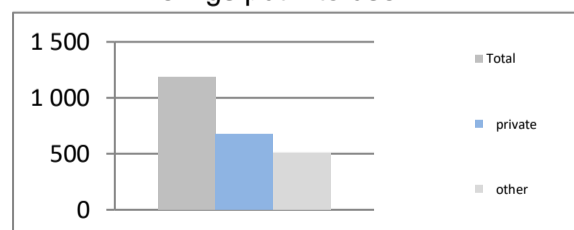


Dwellings put into use

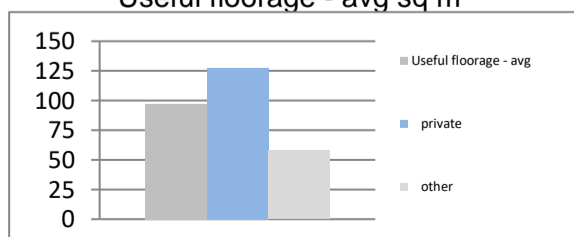
I - III 2023

Total	pcs	1 187
private	pcs	678
other	pcs	509
Dynamics	I - III 2022 = 100	100,7
Useful floor area	thous. sq m	116
private	thous. sq m	86
other	thous. sq m	30
Dynamics	I - III 2022 = 100	111,3
Useful floorage - avg	sq m	98
private	sq m	127
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

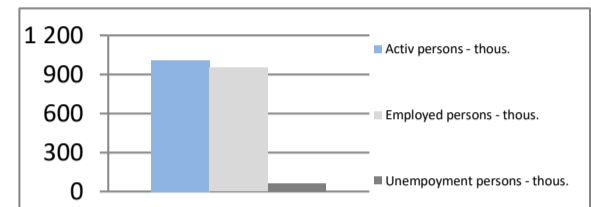
Area	sq km	18 219	Popul.	thous.	2 386
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	130,9	Rate of urbanisation		61,9%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	77 810	GDP	million PLN	185 623
	avg for Poland = 100%	95,6%		% of Poland	6,03%

Labor market

End of March 2023

Unemployment persons - thous.	57,4
Employed persons - thous.	949,6
Activ persons - thous.	1 007,0
Unemployment rate	5,7%
Poland	5,4%

Labor market

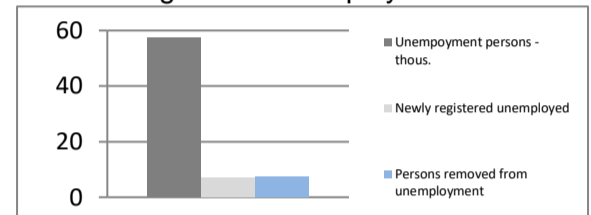


Labor market

In March 2022

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	7,0
Persons removed from unemployment	7,3

Registered unemployment

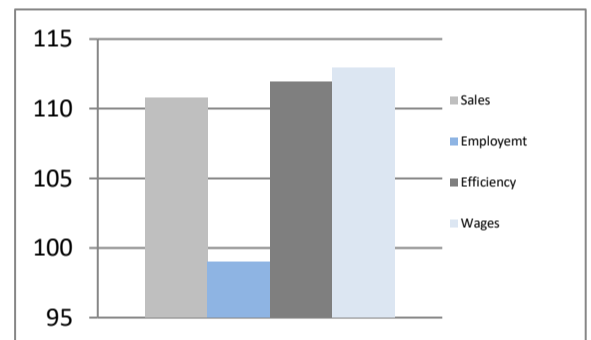


Industry - enterprise sector

I - III 2023

Total sales	million PLN	39 737
Sales per employed	thous. PLN	235
Employment	in thous.	169
Wages	PLN	6 865
Sales	I - III 2022 = 100	110,8
Employment	I - III 2022 = 100	99,0
Efficiency	I - III 2022 = 100	111,9
Wages	I - III 2022 = 100	112,9

Dynamics - industry

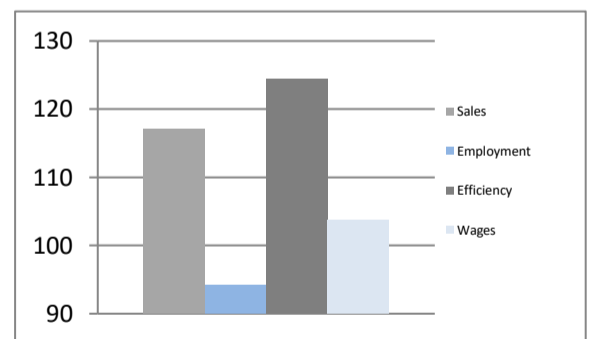


Construction - enterprise sector

I - III 2023

Total sales	million PLN	3 950
Sales per employed	thous. PLN	208
Employment	in thous.	19
Wages	PLN	5 672
Sales	I - III 2022 = 100	117,1
Employment	I - III 2022 = 100	94,1
Efficiency	I - III 2022 = 100	124,4
Wages	I - III 2022 = 100	103,7

Dynamics - construction

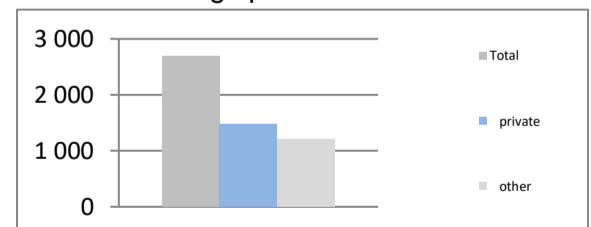


Dwellings put into use

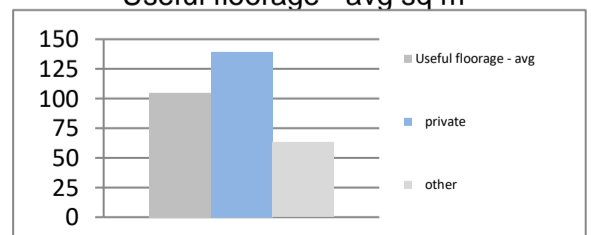
I - III 2023

Total	pcs	2 689
private	pcs	1 474
other	pcs	1 215
Dynamics	I - III 2022 = 100	69,2
Useful floor area	thous. sq m	283
private	thous. sq m	206
other	thous. sq m	77
Dynamics	I - III 2022 = 100	79,6
Useful floorage - avg	sq m	105
private	sq m	140
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

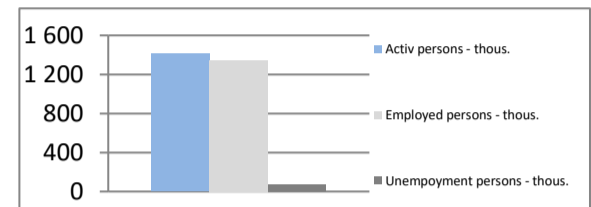
Area	sq km	15 183	Popul.	thous.	3 429
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,8	Rate of urbanisation		47,9%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	73 616	GDP	million PLN	252 423
	avg for Poland = 100%	90,5%		% of Poland	8,20%

Labor market

End of March 2023

Unemployment persons - thous.	67,8
Employed persons - thous.	1 344,7
Activ persons - thous.	1 412,5
Unemployment rate	4,8%
Poland	5,4%

Labor market

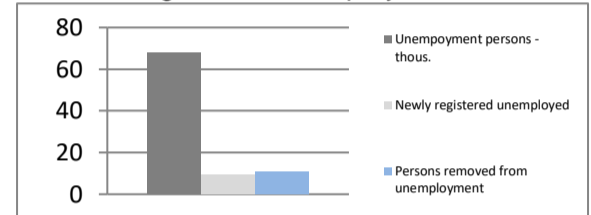


Labor market

In March 2022

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	9,5
Persons removed from unemployment	10,7

Registered unemployment

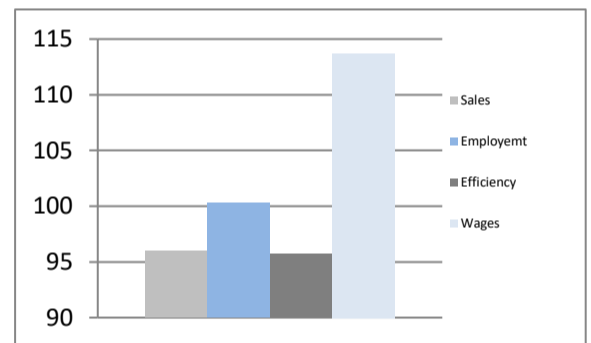


Industry - enterprise sector

I - III 2023

Total sales	million PLN	44 948
Sales per employed	thous. PLN	206
Employment	in thous.	218
Wages	PLN	6 958
Sales	I - III 2022 = 100	96,0
Employment	I - III 2022 = 100	100,3
Efficiency	I - III 2022 = 100	95,7
Wages	I - III 2022 = 100	113,7

Dynamics - industry

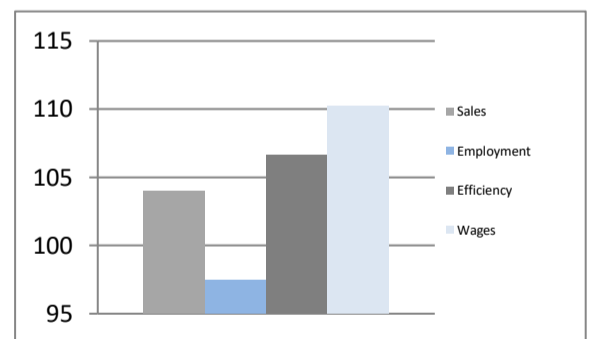


Construction - enterprise sector

I - III 2023

Total sales	million PLN	6 510
Sales per employed	thous. PLN	159
Employment	in thous.	41
Wages	PLN	6 011
Sales	I - III 2022 = 100	104,0
Employment	I - III 2022 = 100	97,5
Efficiency	I - III 2022 = 100	106,7
Wages	I - III 2022 = 100	110,2

Dynamics - construction

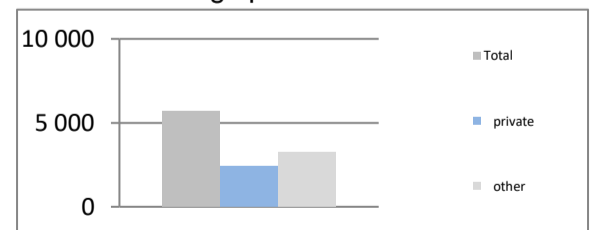


Dwellings put into use

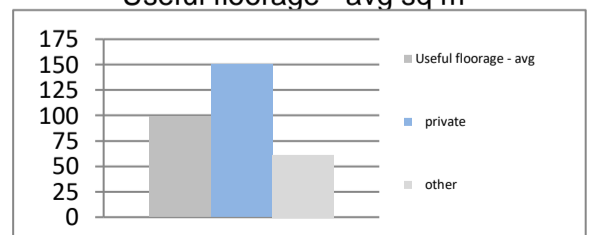
I - III 2023

Total	pcs	5 717
private	pcs	2 441
other	pcs	3 276
Dynamics	I - III 2022 = 100	96,9
Useful floor area	thous. sq m	567
private	thous. sq m	367
other	thous. sq m	200
Dynamics	I - III 2022 = 100	97,4
Useful floorage - avg	sq m	99
private	sq m	150
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

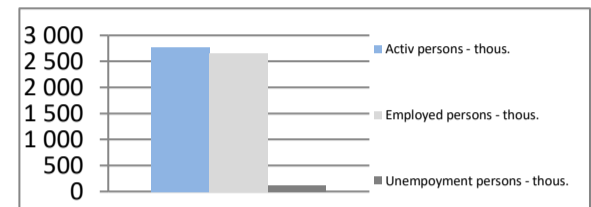
Area	sq km	35 558	Popul.	thous.	5 512
	% of Poland	11,4%		% of Poland	14,6%
Density of population	people per sq km	155,0	Rate of urbanisation		64,7%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	127 065	GDP	million PLN	700 319
	avg for Poland = 100%	156,1%		% of Poland	22,75%

Labor market

End of March 2023

Unemployment persons - thous.	119,3
Employed persons - thous.	2 655,1
Activ persons - thous.	2 774,4
Unemployment rate	4,3%
Poland	5,4%

Labor market

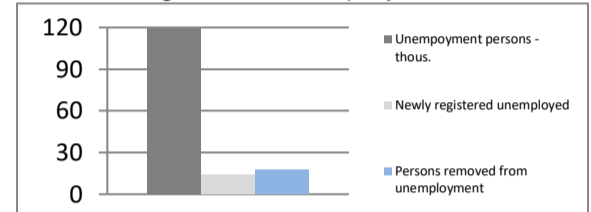


Labor market

In March 2022

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	14,4
Persons removed from unemployment	17,3

Registered unemployment

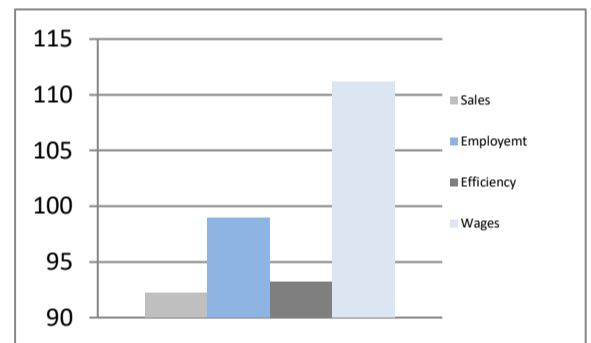


Industry - enterprise sector

I - III 2023

Total sales	million PLN	159 673
Sales per employed	thous. PLN	412
Employment	in thous.	388
Wages	PLN	7 711
Sales	I - III 2022 = 100	92,2
Employment	I - III 2022 = 100	98,9
Efficiency	I - III 2022 = 100	93,2
Wages	I - III 2022 = 100	111,2

Dynamics - industry

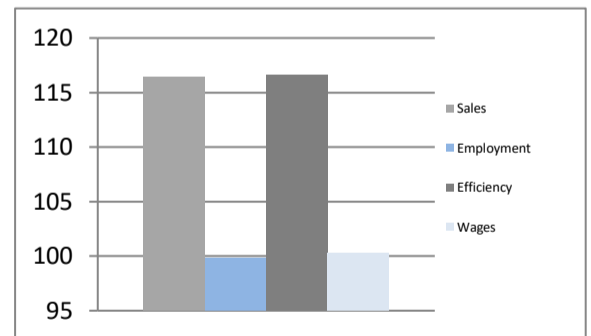


Construction - enterprise sector

I - III 2023

Total sales	million PLN	22 814
Sales per employed	thous. PLN	251
Employment	in thous.	91
Wages	PLN	8 023
Sales	I - III 2022 = 100	116,4
Employment	I - III 2022 = 100	99,8
Efficiency	I - III 2022 = 100	116,6
Wages	I - III 2022 = 100	100,3

Dynamics - construction

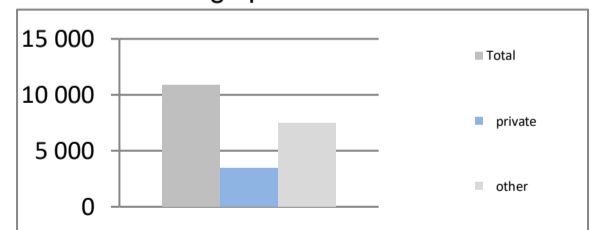


Dwellings put into use

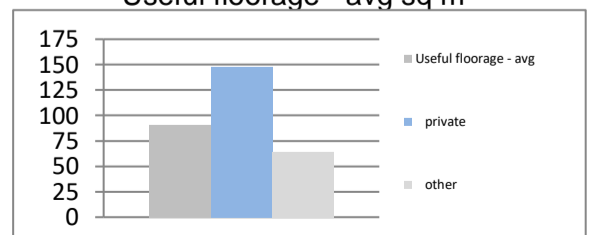
I - III 2023

Total	pcs	10 868
private	pcs	3 426
other	pcs	7 442
Dynamics	I - III 2022 = 100	117,9
Useful floor area	thous. sq m	984
private	thous. sq m	506
other	thous. sq m	478
Dynamics	I - III 2022 = 100	108,8
Useful floorage - avg	sq m	91
private	sq m	148
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

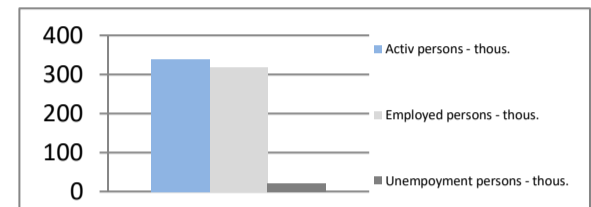
Area	sq km	9 412	Popul.	thous.	945
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	100,4	Rate of urbanisation		53,0%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	66 439	GDP	million PLN	62 798
	avg for Poland = 100%	81,6%		% of Poland	2,04%

Labor market

End of March 2023

Unemployment persons - thous.	21,7
Employed persons - thous.	317,4
Activ persons - thous.	339,1
Unemployment rate	6,4%
Poland	5,4%

Labor market

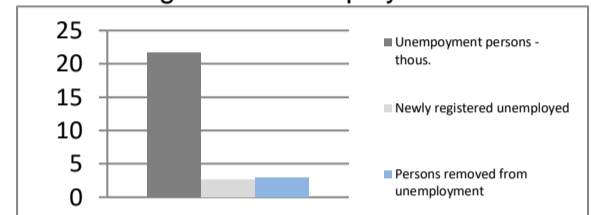


Labor market

In March 2022

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	2,6
Persons removed from unemployment	2,9

Registered unemployment

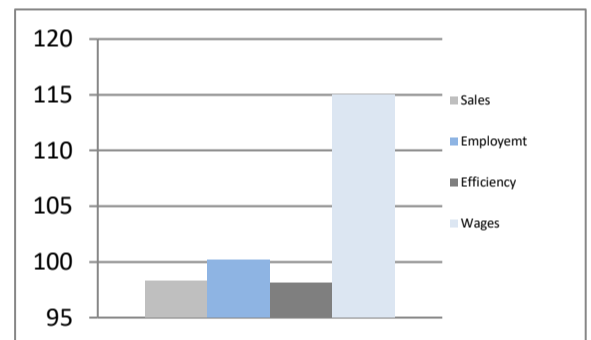


Industry - enterprise sector

I - III 2023

Total sales	million PLN	12 758
Sales per employed	thous. PLN	213
Employment	in thous.	60
Wages	PLN	6 832
Sales	I - III 2022 = 100	98,3
Employment	I - III 2022 = 100	100,2
Efficiency	I - III 2022 = 100	98,1
Wages	I - III 2022 = 100	115,0

Dynamics - industry

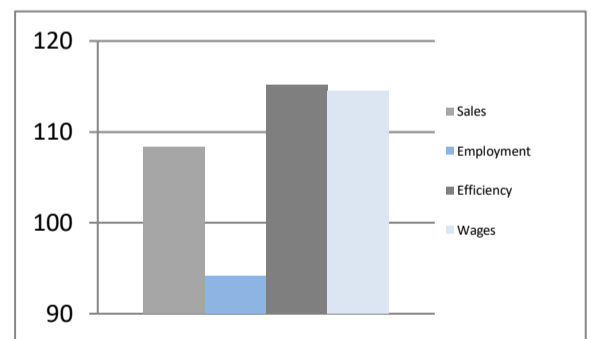


Construction - enterprise sector

I - III 2023

Total sales	million PLN	1 611
Sales per employed	thous. PLN	230
Employment	in thous.	7
Wages	PLN	6 185
Sales	I - III 2022 = 100	108,3
Employment	I - III 2022 = 100	94,1
Efficiency	I - III 2022 = 100	115,1
Wages	I - III 2022 = 100	114,5

Dynamics - construction

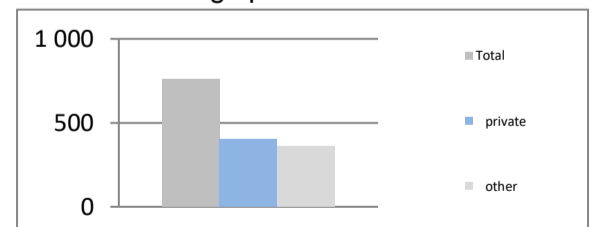


Dwellings put into use

I - III 2023

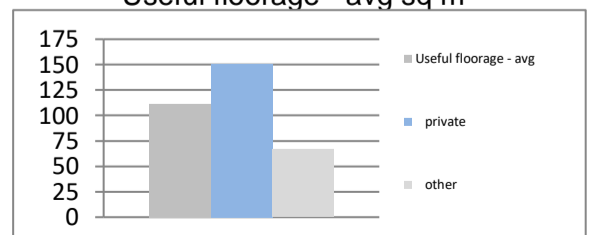
Total	pcs	761
private	pcs	402
other	pcs	359
Dynamics	I - III 2022 = 100	104,5

Dwellings put into use



Useful floor area	thous. sq m	85
private	thous. sq m	61
other	thous. sq m	24
Dynamics	I - III 2022 = 100	101,7
Useful floorage - avg	sq m	111
private	sq m	151
other	sq m	67

Useful floorage - avg sq m



PODKARPACKIE

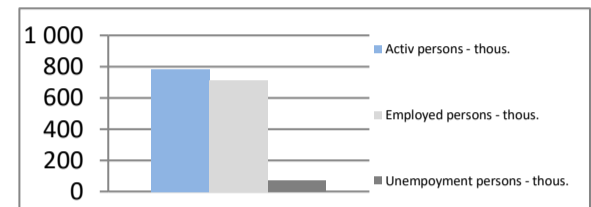
Area	sq km	17 846	Popul.	thous.	2 082
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	116,6	Rate of urbanisation		41,2%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	56 787	GDP	million PLN	118 208
	avg for Poland = 100%	69,8%		% of Poland	3,84%

Labor market

End of March 2023

Unemployment persons - thous.	70,3
Employed persons - thous.	710,8
Activ persons - thous.	781,1
Unemployment rate	9,0%
Poland	5,4%

Labor market

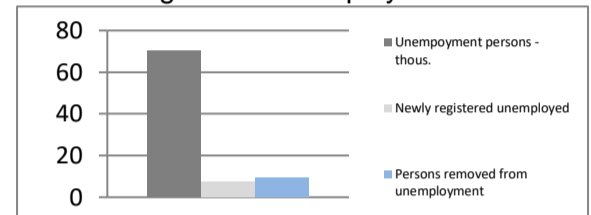


Labor market

In March 2022

Unemployed per 1 job advertisement	30,0
Newly registered unemployed	7,7
Persons removed from unemployment	9,5

Registered unemployment

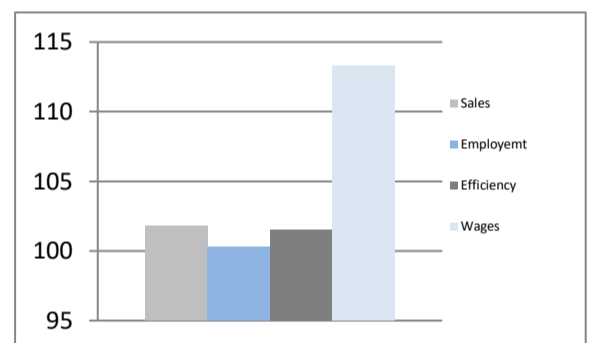


Industry - enterprise sector

I - III 2023

Total sales	million PLN	22 024
Sales per employed	thous. PLN	161
Employment	in thous.	137
Wages	PLN	6 145
Sales	I - III 2022 = 100	101,8
Employment	I - III 2022 = 100	100,3
Efficiency	I - III 2022 = 100	101,5
Wages	I - III 2022 = 100	113,3

Dynamics - industry

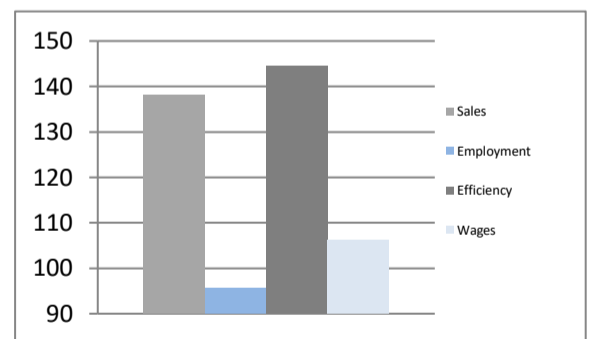


Construction - enterprise sector

I - III 2023

Total sales	million PLN	2 565
Sales per employed	thous. PLN	135
Employment	in thous.	19
Wages	PLN	5 117
Sales	I - III 2022 = 100	138,1
Employment	I - III 2022 = 100	95,6
Efficiency	I - III 2022 = 100	144,5
Wages	I - III 2022 = 100	106,2

Dynamics - construction

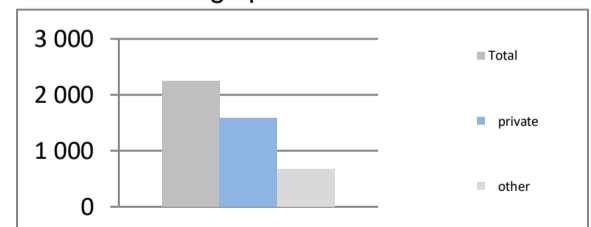


Dwellings put into use

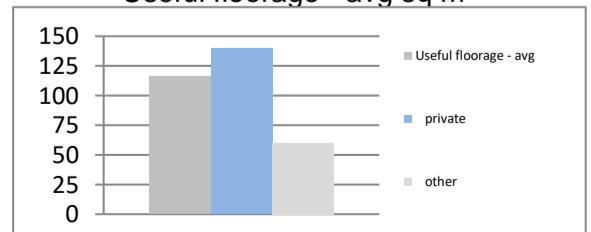
I - III 2023

Total	pcs	2 248
private	pcs	1 573
other	pcs	675
Dynamics	I - III 2022 = 100	91,6
Useful floor area	thous. sq m	261
private	thous. sq m	220
other	thous. sq m	41
Dynamics	I - III 2022 = 100	90,3
Useful floorage - avg	sq m	116
private	sq m	140
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

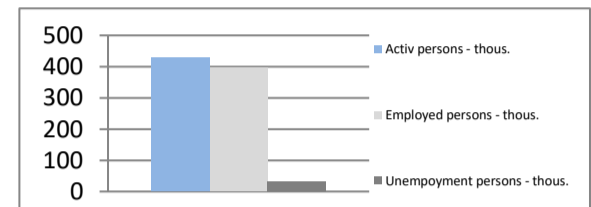
Area	sq km	20 187	Popul.	thous.	1 146
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,8	Rate of urbanisation		60,9%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	59 643	GDP	million PLN	68 339
	avg for Poland = 100%	73,3%		% of Poland	2,22%

Labor market

End of March 2023

Unemployment persons - thous.	32,1
Employed persons - thous.	395,9
Activ persons - thous.	428,0
Unemployment rate	7,5%
Poland	5,4%

Labor market

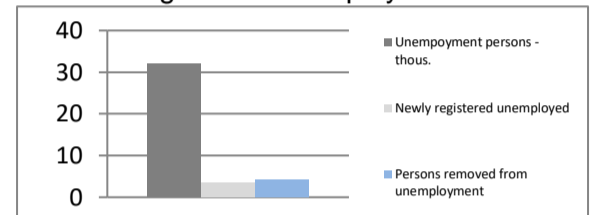


Labor market

In March 2022

Unemployed per 1 job advertisement	30,0
Newly registered unemployed	3,5
Persons removed from unemployment	4,1

Registered unemployment

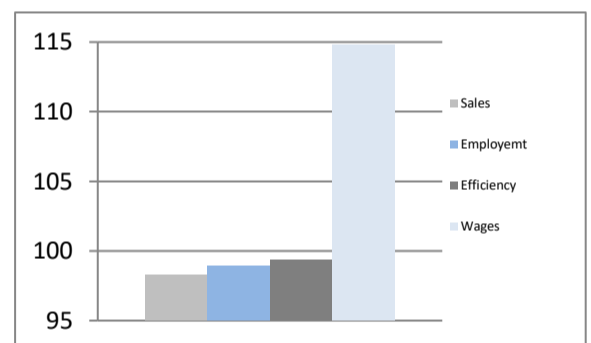


Industry - enterprise sector

I - III 2023

Total sales	million PLN	12 807
Sales per employed	thous. PLN	217
Employment	in thous.	59
Wages	PLN	6 300
Sales	I - III 2022 = 100	98,3
Employment	I - III 2022 = 100	98,9
Efficiency	I - III 2022 = 100	99,4
Wages	I - III 2022 = 100	114,8

Dynamics - industry

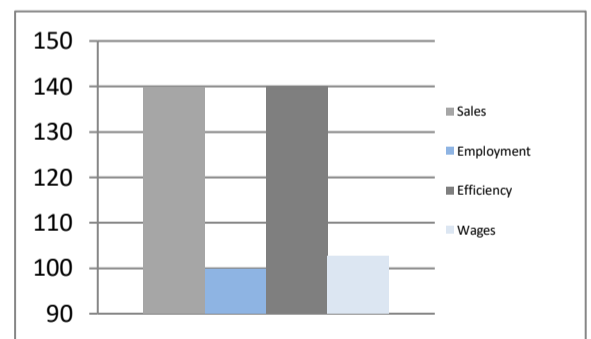


Construction - enterprise sector

I - III 2023

Total sales	million PLN	2 261
Sales per employed	thous. PLN	188
Employment	in thous.	12
Wages	PLN	6 672
Sales	I - III 2022 = 100	139,6
Employment	I - III 2022 = 100	99,7
Efficiency	I - III 2022 = 100	140,0
Wages	I - III 2022 = 100	102,6

Dynamics - construction

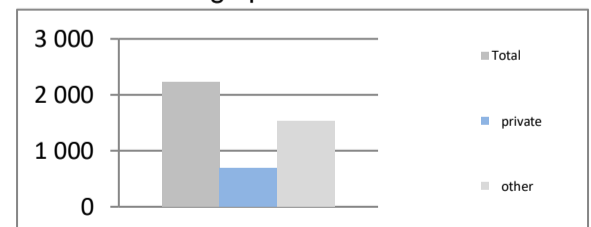


Dwellings put into use

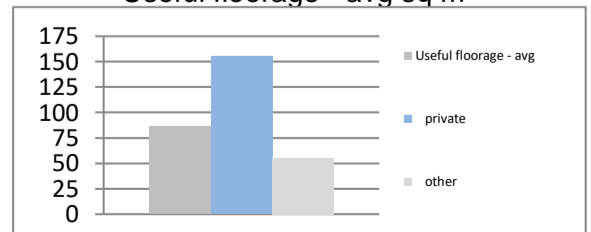
I - III 2023

Total	pcs	2 214
private	pcs	690
other	pcs	1 524
Dynamics	I - III 2022 = 100	137,2
Useful floor area	thous. sq m	191
private	thous. sq m	107
other	thous. sq m	84
Dynamics	I - III 2022 = 100	119,3
Useful floorage - avg	sq m	86
private	sq m	155
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

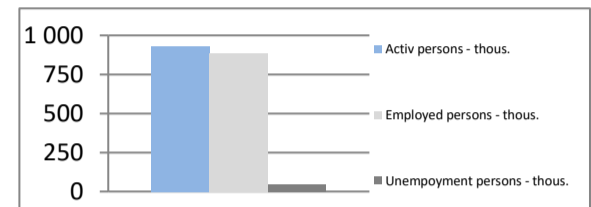
Area	sq km	18 310	Popul.	thous.	2 359
	% of Poland	5,9%		% of Poland	6,2%
Density of population	people per sq km	128,8	Rate of urbanisation		62,7%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	78 443	GDP	million PLN	185 007
	avg for Poland = 100%	96,4%		% of Poland	6,01%

Labor market

End of March 2023

Unemployment persons - thous.	45,6
Employed persons - thous.	885,0
Activ persons - thous.	930,6
Unemployment rate	4,9%
Poland	5,4%

Labor market

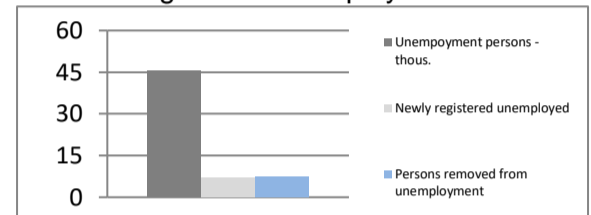


Labor market

In March 2022

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	6,9
Persons removed from unemployment	7,4

Registered unemployment

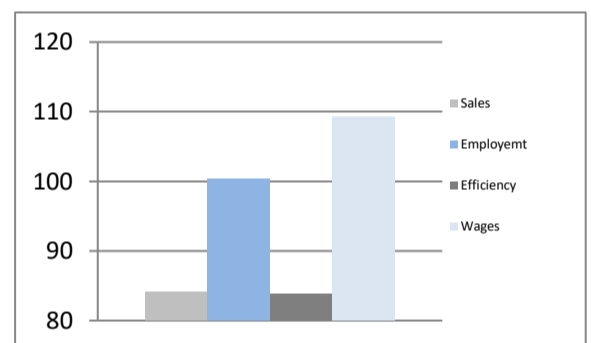


Industry - enterprise sector

I - III 2023

Total sales	million PLN	30 186
Sales per employed	thous. PLN	191
Employment	in thous.	158
Wages	PLN	6 300
Sales	I - III 2022 = 100	84,1
Employment	I - III 2022 = 100	100,4
Efficiency	I - III 2022 = 100	83,8
Wages	I - III 2022 = 100	109,2

Dynamics - industry

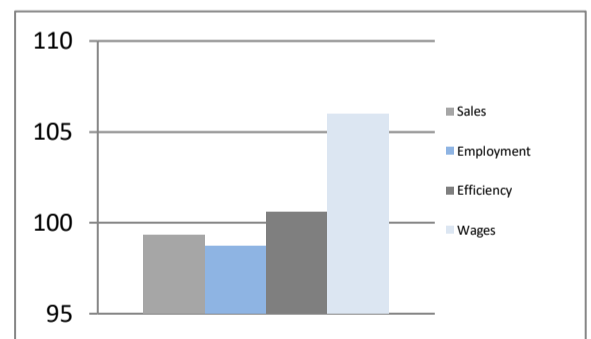


Construction - enterprise sector

I - III 2023

Total sales	million PLN	5 454
Sales per employed	thous. PLN	176
Employment	in thous.	31
Wages	PLN	6 480
Sales	I - III 2022 = 100	99,3
Employment	I - III 2022 = 100	98,7
Efficiency	I - III 2022 = 100	100,6
Wages	I - III 2022 = 100	106,0

Dynamics - construction

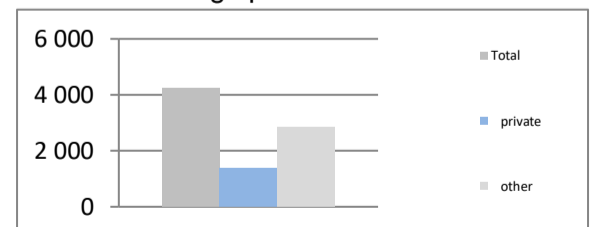


Dwellings put into use

I - III 2023

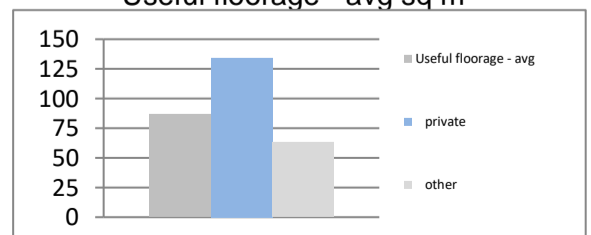
Total	pcs	4 229
private	pcs	1 382
other	pcs	2 847
Dynamics	I - III 2022 = 100	101,9

Dwellings put into use



Useful floor area	thous. sq m	365
private	thous. sq m	186
other	thous. sq m	180
Dynamics	I - III 2022 = 100	97,5
Useful floorage - avg	sq m	86
private	sq m	134
other	sq m	63

Useful floorage - avg sq m



ŚLĄSKIE

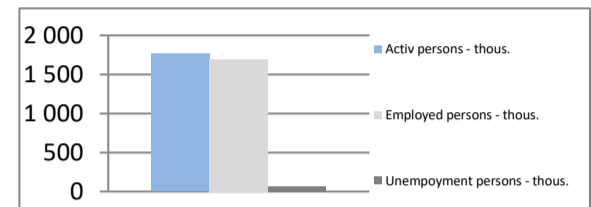
Area	sq km	12 333	Popul.	thous.	4 360
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	353,5	Rate of urbanisation		76,0%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	84 442	GDP	million PLN	368 168
	avg for Poland = 100%	103,8%		% of Poland	11,96%

Labor market

End of March 2023

Unemployment persons - thous.	68,7
Employed persons - thous.	1 692,8
Activ persons - thous.	1 761,5
Unemployment rate	3,9%
Poland	5,4%

Labor market

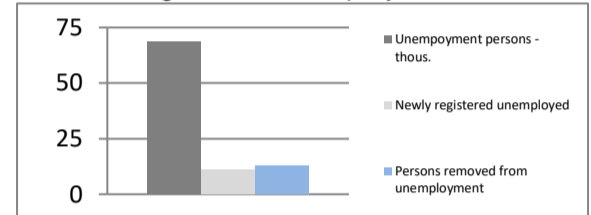


Labor market

In March 2022

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	11,2
Persons removed from unemployment	12,7

Registered unemployment

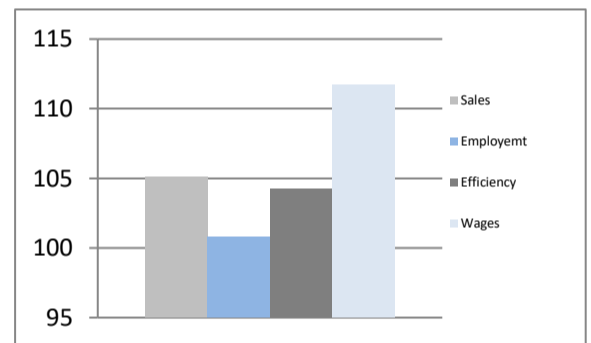


Industry - enterprise sector

I - III 2023

Total sales	million PLN	94 211
Sales per employed	thous. PLN	213
Employment	in thous.	442
Wages	PLN	7 710
Sales	I - III 2022 = 100	105,1
Employment	I - III 2022 = 100	100,8
Efficiency	I - III 2022 = 100	104,3
Wages	I - III 2022 = 100	111,7

Dynamics - industry

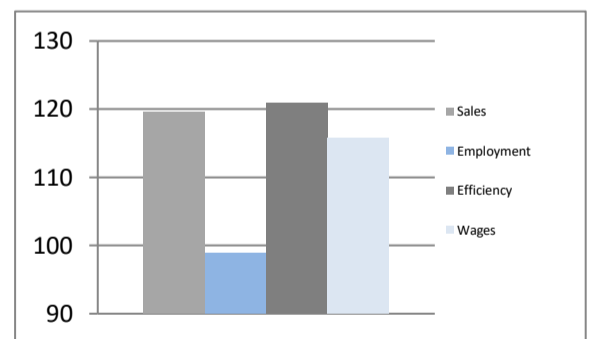


Construction - enterprise sector

I - III 2023

Total sales	million PLN	8 604
Sales per employed	thous. PLN	169
Employment	in thous.	51
Wages	PLN	6 655
Sales	I - III 2022 = 100	119,5
Employment	I - III 2022 = 100	98,8
Efficiency	I - III 2022 = 100	121,0
Wages	I - III 2022 = 100	115,8

Dynamics - construction

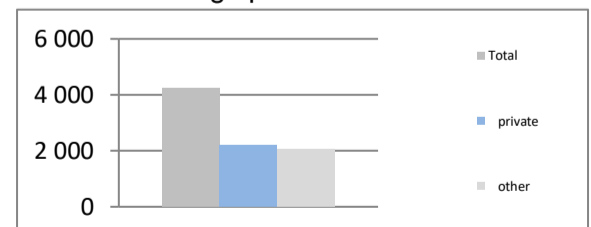


Dwellings put into use

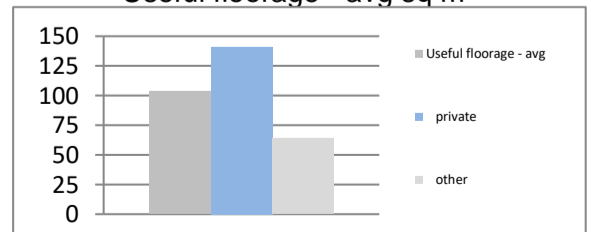
I - III 2023

Total	pcs	4 256
private	pcs	2 198
other	pcs	2 058
Dynamics	I - III 2022 = 100	95,9
Useful floor area	thous. sq m	441
private	thous. sq m	310
other	thous. sq m	131
Dynamics	I - III 2022 = 100	92,3
Useful floorage - avg	sq m	104
private	sq m	141
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

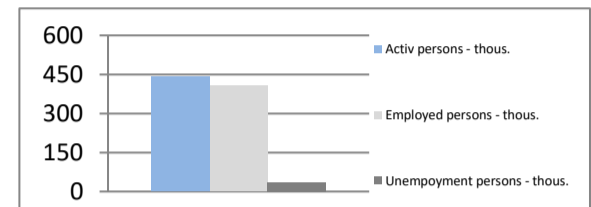
Area	sq km	11 711	Popul.	thous.	1 182
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	101,0	Rate of urbanisation		44,9%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	59 890	GDP	million PLN	70 801
	avg for Poland = 100%	73,6%		% of Poland	2,30%

Labor market

End of March 2023

Unemployment persons - thous.	35,3
Employed persons - thous.	406,0
Activ persons - thous.	441,3
Unemployment rate	8,0%
Poland	5,4%

Labor market

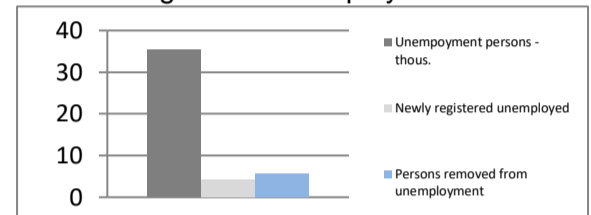


Labor market

In March 2022

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	4,3
Persons removed from unemployment	5,7

Registered unemployment

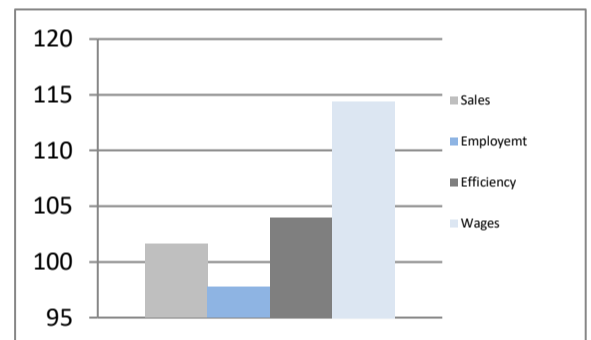


Industry - enterprise sector

I - III 2023

Total sales	million PLN	12 119
Sales per employed	thous. PLN	181
Employment	in thous.	67
Wages	PLN	6 289
Sales	I - III 2022 = 100	101,6
Employment	I - III 2022 = 100	97,7
Efficiency	I - III 2022 = 100	104,0
Wages	I - III 2022 = 100	114,4

Dynamics - industry

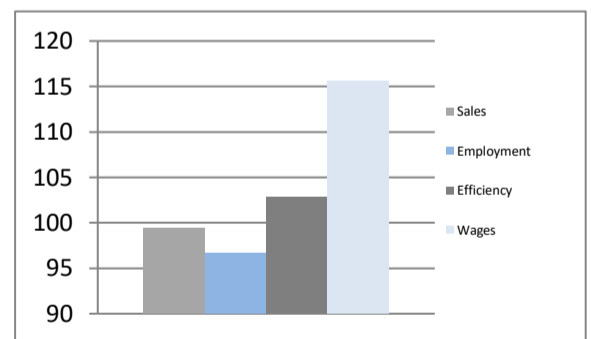


Construction - enterprise sector

I - III 2023

Total sales	million PLN	1 250
Sales per employed	thous. PLN	139
Employment	in thous.	9
Wages	PLN	5 419
Sales	I - III 2022 = 100	99,4
Employment	I - III 2022 = 100	96,7
Efficiency	I - III 2022 = 100	102,8
Wages	I - III 2022 = 100	115,6

Dynamics - construction

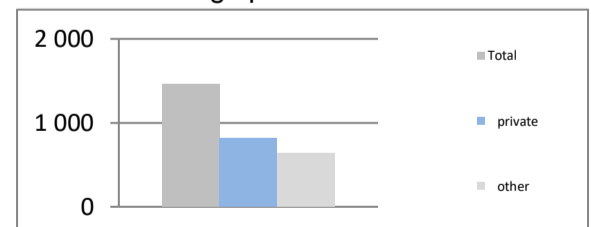


Dwellings put into use

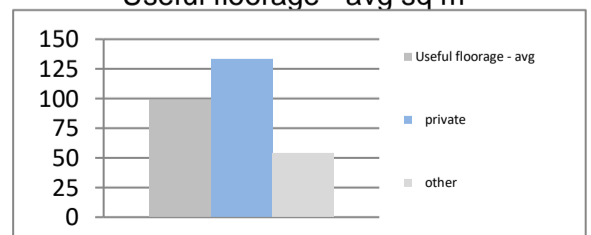
I - III 2023

Total	pcs	1 461
private	pcs	823
other	pcs	638
Dynamics	I - III 2022 = 100	126,5
Useful floor area	thous. sq m	144
private	thous. sq m	109
other	thous. sq m	34
Dynamics	I - III 2022 = 100	113,3
Useful floorage - avg	sq m	98
private	sq m	133
other	sq m	54

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

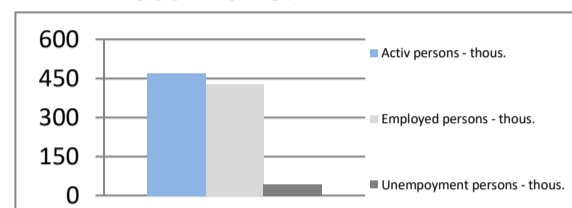
Area	sq km	24 173	Popul.	thous.	1 370
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,7	Rate of urbanisation		59,1%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	57 976	GDP	million PLN	79 421
	avg for Poland = 100%	71,2%		% of Poland	2,58%

Labor market

End of March 2023

Unemployment persons - thous.	43,3
Employed persons - thous.	427,4
Activ persons - thous.	470,7
Unemployment rate	9,2%
Poland	5,4%

Labor market

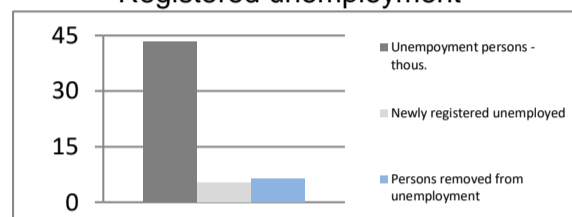


Labor market

In March 2022

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	5,4
Persons removed from unemployment	6,4

Registered unemployment

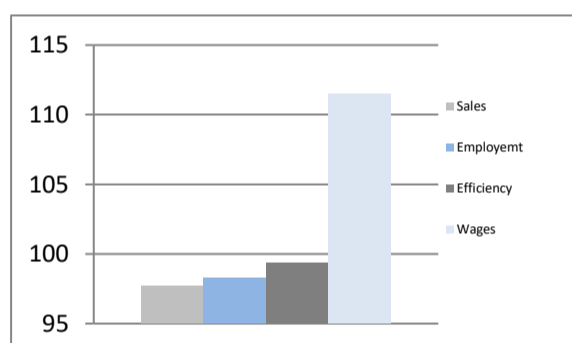


Industry - enterprise sector

I - III 2023

Total sales	million PLN	13 036
Sales per employed	thous. PLN	163
Employment	in thous.	80
Wages	PLN	6 009
Sales	I - III 2022 = 100	97,7
Employment	I - III 2022 = 100	98,3
Efficiency	I - III 2022 = 100	99,4
Wages	I - III 2022 = 100	111,5

Dynamics - industry

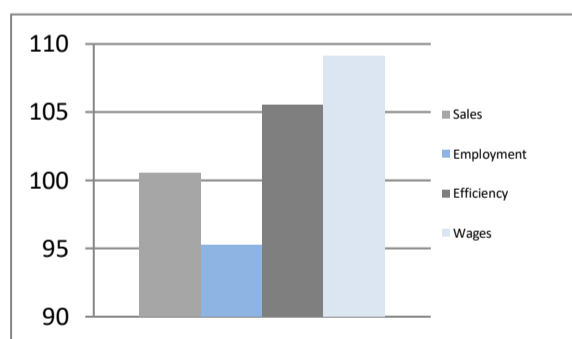


Construction - enterprise sector

I - III 2023

Total sales	million PLN	1 110
Sales per employed	thous. PLN	111
Employment	in thous.	10
Wages	PLN	5 613
Sales	I - III 2022 = 100	100,5
Employment	I - III 2022 = 100	95,2
Efficiency	I - III 2022 = 100	105,6
Wages	I - III 2022 = 100	109,1

Dynamics - construction

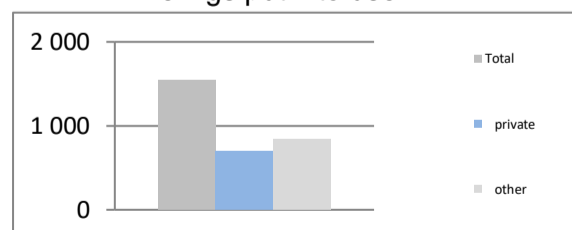


Dwellings put into use

I - III 2023

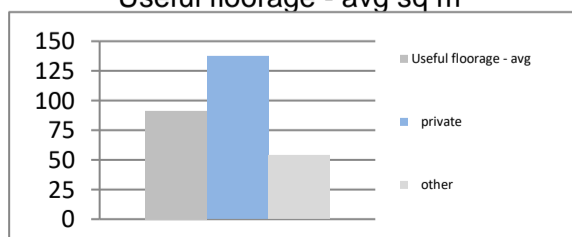
Total	pcs	1 537
private	pcs	696
other	pcs	841
Dynamics	I - III 2022 = 100	89,2

Dwellings put into use



Useful floor area	thous. sq m	141
private	thous. sq m	96
other	thous. sq m	45
Dynamics	I - III 2022 = 100	92,1
Useful floorage - avg	sq m	92
private	sq m	137
other	sq m	54

Useful floorage - avg sq m



WIELKOPOLSKIE

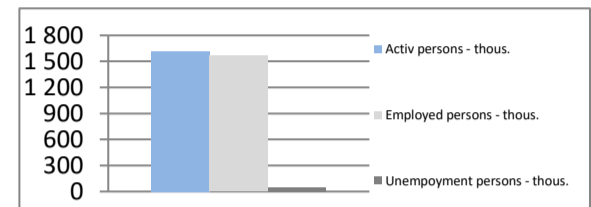
Area	sq km	29 827	Popul.	thous.	3 496
	% of Poland	9,5%		% of Poland	9,2%
Density of population	people per sq km	117,2	Rate of urbanisation		53,5%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	86 813	GDP	million PLN	303 523
	avg for Poland = 100%	106,7%		% of Poland	9,86%

Labor market

End of March 2023

Unemployment persons - thous.	50,0
Employed persons - thous.	1 562,9
Activ persons - thous.	1 612,9
Unemployment rate	3,1%
Poland	5,4%

Labor market

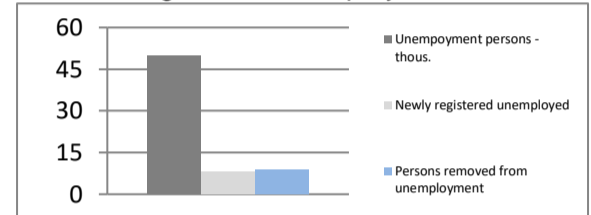


Labor market

In March 2022

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	8,2
Persons removed from unemployment	9,0

Registered unemployment

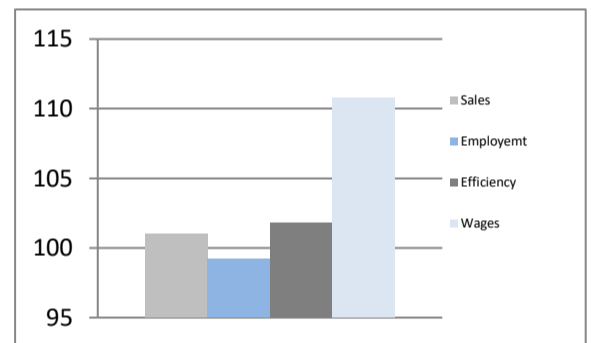


Industry - enterprise sector

I - III 2023

Total sales	million PLN	69 439
Sales per employed	thous. PLN	201
Employment	in thous.	345
Wages	PLN	6 566
Sales	I - III 2022 = 100	101,0
Employment	I - III 2022 = 100	99,2
Efficiency	I - III 2022 = 100	101,8
Wages	I - III 2022 = 100	110,8

Dynamics - industry

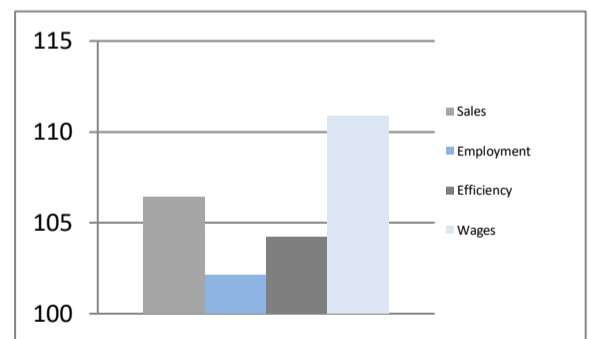


Construction - enterprise sector

I - III 2023

Total sales	million PLN	9 326
Sales per employed	thous. PLN	227
Employment	in thous.	41
Wages	PLN	6 318
Sales	I - III 2022 = 100	106,4
Employment	I - III 2022 = 100	102,1
Efficiency	I - III 2022 = 100	104,2
Wages	I - III 2022 = 100	110,9

Dynamics - construction

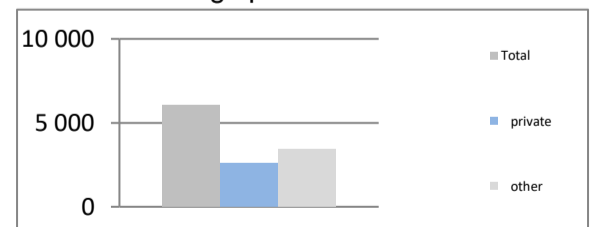


Dwellings put into use

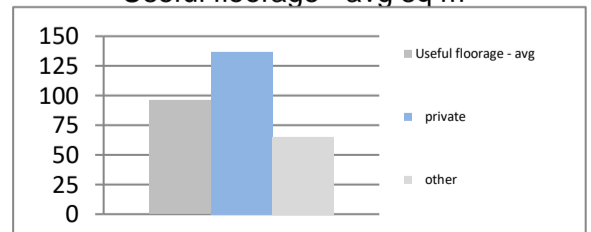
I - III 2023

Total	pcs	6 030
private	pcs	2 603
other	pcs	3 427
Dynamics	I - III 2022 = 100	90,0
Useful floor area	thous. sq m	580
private	thous. sq m	357
other	thous. sq m	223
Dynamics	I - III 2022 = 100	90,6
Useful floorage - avg	sq m	96
private	sq m	137
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

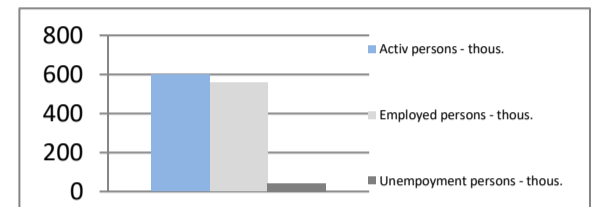
Area	sq km	22 892	Popul.	thous.	1 645
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,9	Rate of urbanisation		68,2%
	Poland	121,0		Poland	59,7%
GDP per capita	thous. PLN	68 299	GDP	million PLN	112 359
	avg for Poland = 100%	83,9%		% of Poland	3,65%

Labor market

End of March 2023

Unemployment persons - thous.	41,9
Employed persons - thous.	556,7
Activ persons - thous.	598,6
Unemployment rate	7,0%
Poland	5,4%

Labor market

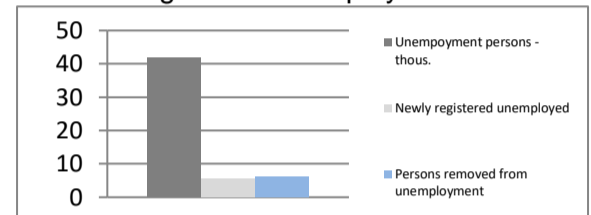


Labor market

In March 2022

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	5,5
Persons removed from unemployment	6,3

Registered unemployment

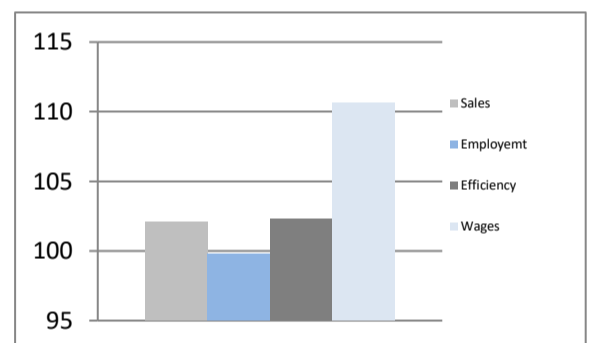


Industry - enterprise sector

I - III 2023

Total sales	million PLN	17 338
Sales per employed	thous. PLN	184
Employment	in thous.	94
Wages	PLN	6 497
Sales	I - III 2022 = 100	102,1
Employment	I - III 2022 = 100	99,8
Efficiency	I - III 2022 = 100	102,3
Wages	I - III 2022 = 100	110,6

Dynamics - industry

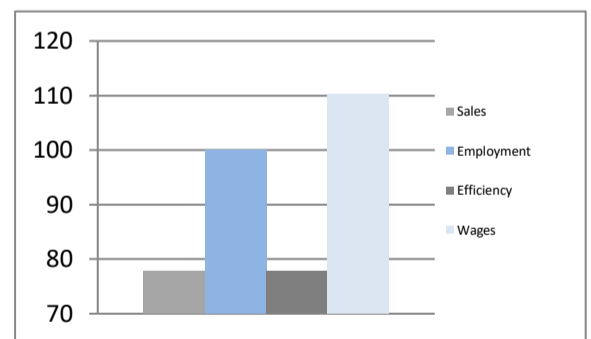


Construction - enterprise sector

I - III 2023

Total sales	million PLN	2 401
Sales per employed	thous. PLN	200
Employment	in thous.	12
Wages	PLN	5 916
Sales	I - III 2022 = 100	77,9
Employment	I - III 2022 = 100	100,1
Efficiency	I - III 2022 = 100	77,8
Wages	I - III 2022 = 100	110,2

Dynamics - construction

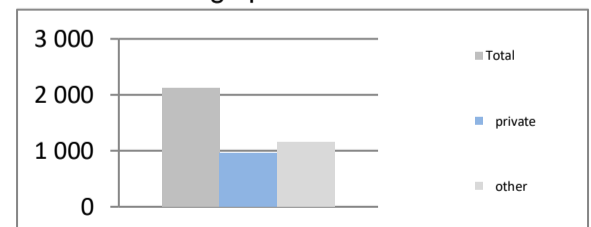


Dwellings put into use

I - III 2023

Total	pcs	2 121
private	pcs	963
other	pcs	1 158
Dynamics	I - III 2022 = 100	76,9
Useful floor area	thous. sq m	205
private	thous. sq m	129
other	thous. sq m	76
Dynamics	I - III 2022 = 100	98,8
Useful floorage - avg	sq m	97
private	sq m	134
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m

