



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

31/05/2023

Table of Contents

Table of Contents	p. 2
Explanations and comments	p. 3
Data summary for voivodships	p. 4
POLAND	p. 5
DOLNOŚLĄSKIE	p. 6
KUJAWSKO-POMORSKIE	p. 7
LUBELSKIE	p. 8
LUBUSKIE	p. 9
ŁÓDZKIE	p. 10
MAŁOPOLSKIE	p. 11
MAZOWIECKIE	p. 12
OPOLSKIE	p. 13
PODKARPACKIE	p. 14
PODLASKIE	p. 15
POMORSKIE	p. 16
ŚLĄSKIE	p. 17
ŚWIĘTOKRZYSKIE	p. 18
WARMIŃSKO-MAZURSKIE	p. 19
WIELKOPOLSKIE	p. 20
ZACHODNIOPOMORSKIE	p. 21

Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban.	GDP (2022)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 766	100,0%	120,8	59,6%	3 078 325	81 510
DOLNOŚLĄSKIE	19 947	6,4%	2 888	7,6%	144,8	67,5%	260 118	90 069
KUJAWSKO-POMORSKIE	17 971	5,7%	2 007	5,3%	111,7	58,1%	132 984	66 263
LUBELSKIE	25 122	8,0%	2 025	5,4%	80,6	46,2%	113 590	56 105
LUBUSKIE	13 988	4,5%	980	2,6%	70,1	64,3%	64 645	65 964
ŁÓDZKIE	18 219	5,8%	2 379	6,3%	130,6	61,8%	185 623	78 042
MAŁOPOLSKIE	15 183	4,9%	3 429	9,1%	225,8	47,8%	252 423	73 614
MAZOWIECKIE	35 558	11,4%	5 511	14,6%	155,0	64,7%	700 319	127 086
OPOLSKIE	9 412	3,0%	942	2,5%	100,1	52,9%	62 798	66 636
PODKARPACKIE	17 846	5,7%	2 079	5,5%	116,5	41,1%	118 208	56 855
PODLASKIE	20 187	6,5%	1 143	3,0%	56,6	60,9%	68 339	59 768
POMORSKIE	18 310	5,9%	2 358	6,2%	128,8	62,6%	185 007	78 449
ŚLĄSKIE	12 333	3,9%	4 347	11,5%	352,4	75,9%	368 168	84 700
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 178	3,1%	100,6	44,8%	70 801	60 093
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 366	3,6%	56,5	59,0%	79 421	58 124
WIELKOPOLSKIE	29 827	9,5%	3 494	9,3%	117,1	53,3%	303 523	86 880
ZACHODNIOPOMORSKIE	22 892	7,3%	1 641	4,3%	71,7	68,1%	112 359	68 486

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 748	821,9	5,2%	14 926	2 753	419	7 121	6 677
DOLNOŚLĄSKIE	1 196	55,0	4,6%	1 141	232	29	7 850	6 924
KUJAWSKO-POMORSKIE	761	56,3	7,4%	705	135	20	6 259	6 217
LUBELSKIE	762	60,2	7,9%	702	99	18	6 794	5 404
LUBUSKIE	364	16,0	4,4%	348	69	7	6 547	6 313
ŁÓDZKIE	1 005	56,3	5,6%	949	170	19	6 845	5 844
MAŁOPOLSKIE	1 420	65,3	4,6%	1 354	219	41	7 030	6 031
MAZOWIECKIE	2 824	115,8	4,1%	2 709	389	91	7 837	8 301
OPOLSKIE	342	21,2	6,2%	321	60	7	6 914	6 138
PODKARPACKIE	782	68,8	8,8%	713	137	19	6 201	5 155
PODLASKIE	429	31,3	7,3%	397	58	12	6 267	6 931
POMORSKIE	934	43,9	4,7%	890	158	32	7 226	6 429
ŚLĄSKIE	1 800	66,6	3,7%	1 733	442	51	7 915	6 687
ŚWIĘTOKRZYSKIE	441	34,4	7,8%	407	67	9	6 341	5 331
WARMIŃSKO-MAZURSKIE	471	41,9	8,9%	429	80	10	6 138	5 648
WIELKOPOLSKIE	1 613	48,4	3,0%	1 565	345	41	6 581	6 348
ZACHODNIOPOMORSKIE	604	40,5	6,7%	564	94	12	6 539	6 220

Enterprise sector - results	Industry		I - IV 2023		Construction		I - IV 2023	
	Total sales million PLN	Per employed thous. PLN	Sales I - IV 2022 = 100	Efficiency	Total sales million PLN	Per employed thous. PLN	Sales I - IV 2022 = 100	Efficiency
POLAND	856 730	311	98,1	98,6	109 966	262	110,2	111,4
DOLNOŚLĄSKIE	89 631	386	113,9	113,7	6 915	238	132,5	134,9
KUJAWSKO-POMORSKIE	33 581	249	95,0	96,6	4 086	204	108,0	110,4
LUBELSKIE	21 458	217	97,3	98,4	2 622	146	138,3	142,7
LUBUSKIE	19 984	290	96,9	99,4	1 308	187	154,2	159,1
ŁÓDZKIE	52 312	308	106,5	107,5	5 605	295	112,8	117,1
MAŁOPOLSKIE	60 057	274	98,7	98,4	9 529	232	106,9	108,4
MAZOWIECKIE	203 755	524	91,0	91,9	30 975	340	106,8	106,4
OPOLSKIE	16 679	278	96,5	96,2	2 348	335	101,4	107,3
PODKARPACKIE	28 993	212	101,3	101,2	3 561	187	131,2	136,4
PODLASKIE	16 953	292	98,2	99,8	3 227	269	132,6	133,1
POMORSKIE	41 073	260	84,6	84,4	7 348	230	95,8	97,4
ŚLĄSKIE	124 683	282	104,0	103,2	12 227	240	116,0	117,4
ŚWIĘTOKRZYSKIE	16 194	242	99,2	103,0	1 885	209	116,3	117,1
WARMIŃSKO-MAZURSKIE	17 124	214	95,9	97,7	1 488	149	84,9	88,8
WIELKOPOLSKIE	91 673	266	99,1	100,2	13 446	328	109,3	106,8
ZACHODNIOPOMORSKIE	22 581	240	97,9	98,2	3 395	283	88,7	89,4

POLAND

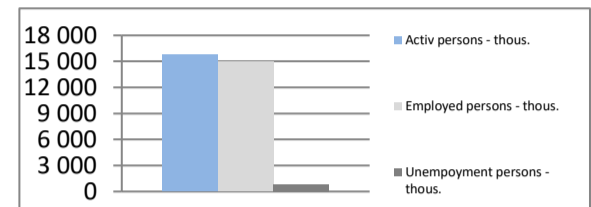
Area	sq km	312 680	Popul.	thous.	37 766
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,8	Rate of urbanisation		59,6%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	81 510	GDP	million PLN	3 078 325
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of April 2023

Unemployment persons - thous.	821,9
Employed persons - thous.	14 983,9
Activ persons - thous.	15 805,8
Unemployment rate	5,2%
	Poland 5,2%

Labor market

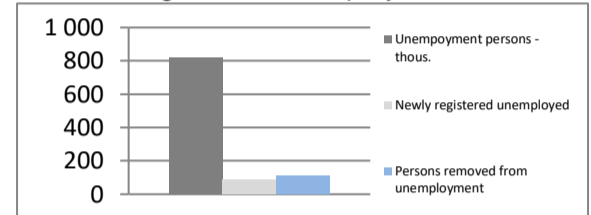


Labor market

In April 2022

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	87,8
Persons removed from unemployment	112,7

Registered unemployment

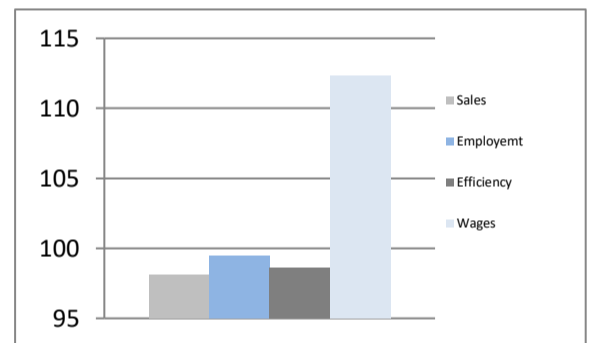


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	856 730
Sales per employed	thous. PLN	311
Employment	in thous.	2 753
Wages	PLN	7 121
Sales	I - IV 2022 = 100	98,1
Employment	I - IV 2022 = 100	99,5
Efficiency	I - IV 2022 = 100	98,6
Wages	I - IV 2022 = 100	112,3

Dynamics - industry

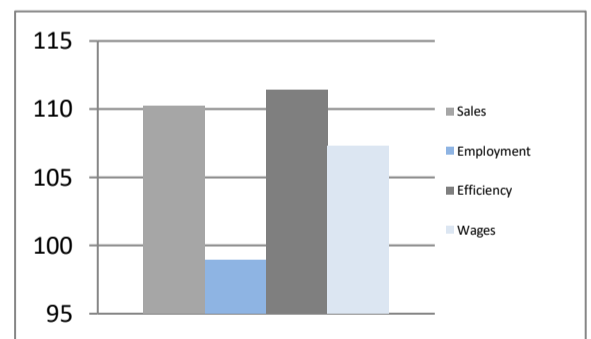


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	109 966
Sales per employed	thous. PLN	262
Employment	in thous.	419
Wages	PLN	6 677
Sales	I - IV 2022 = 100	110,2
Employment	I - IV 2022 = 100	98,9
Efficiency	I - IV 2022 = 100	111,4
Wages	I - IV 2022 = 100	107,3

Dynamics - construction

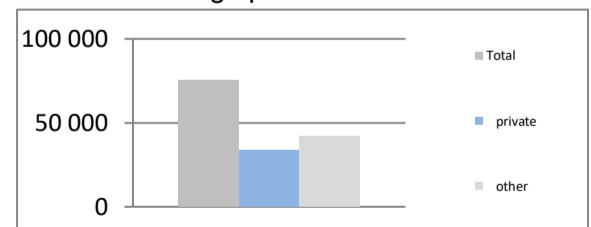


Dwellings put into use

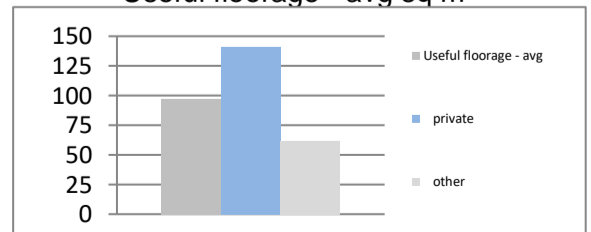
I - IV 2023

Total	pcs	75 563
private	pcs	33 694
other	pcs	41 869
Dynamics	I - IV 2022 = 100	103,1
Useful floor area	thous. sq m	7 336
private	thous. sq m	4 752
other	thous. sq m	2 583
Dynamics	I - IV 2022 = 100	102,5
Useful floorage - avg	sq m	97
private	sq m	141
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

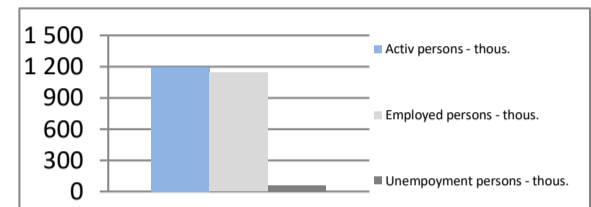
Area	sq km	19 947	Popul.	thous.	2 888
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	144,8	Rate of urbanisation		67,5%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	90 069	GDP	million PLN	260 118
	avg for Poland = 100%	110,5%		% of Poland	8,45%

Labor market

End of April 2023

Unemployment persons - thous.	55,0
Employed persons - thous.	1 140,7
Activ persons - thous.	1 195,7
Unemployment rate	4,6%
Poland	5,2%

Labor market

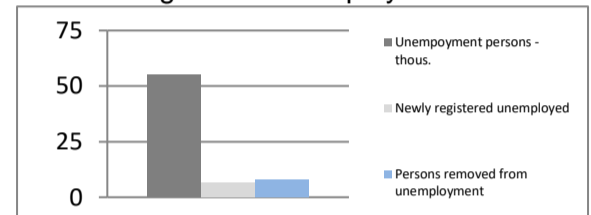


Labor market

In April 2022

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	6,5
Persons removed from unemployment	8,0

Registered unemployment

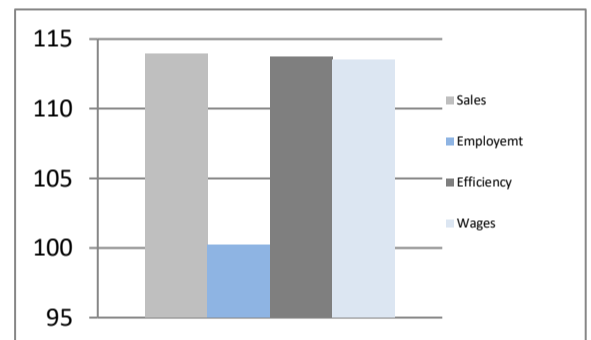


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	89 631
Sales per employed	thous. PLN	386
Employment	in thous.	232
Wages	PLN	7 850
Sales	I - IV 2022 = 100	113,9
Employment	I - IV 2022 = 100	100,2
Efficiency	I - IV 2022 = 100	113,7
Wages	I - IV 2022 = 100	113,5

Dynamics - industry

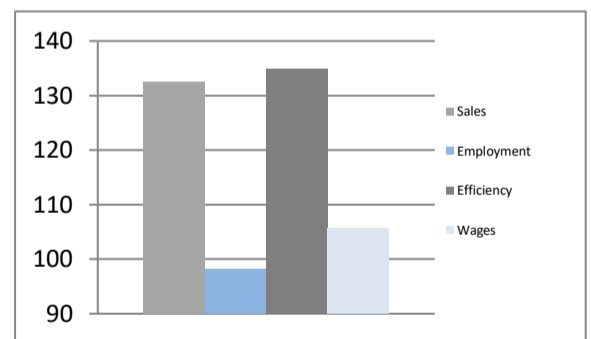


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	6 915
Sales per employed	thous. PLN	238
Employment	in thous.	29
Wages	PLN	6 924
Sales	I - IV 2022 = 100	132,5
Employment	I - IV 2022 = 100	98,2
Efficiency	I - IV 2022 = 100	134,9
Wages	I - IV 2022 = 100	105,7

Dynamics - construction

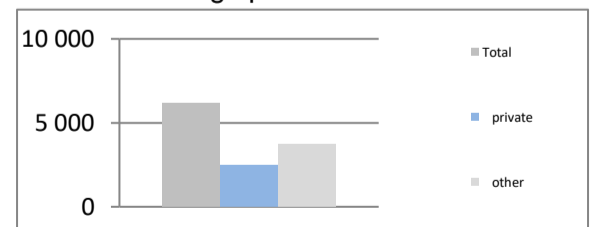


Dwellings put into use

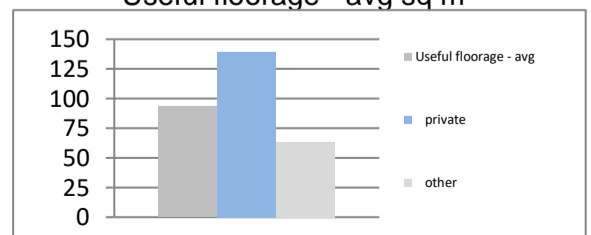
I - IV 2023

Total	pcs	6 174
private	pcs	2 447
other	pcs	3 727
Dynamics	I - IV 2022 = 100	113,4
Useful floor area	thous. sq m	578
private	thous. sq m	341
other	thous. sq m	237
Dynamics	I - IV 2022 = 100	104,8
Useful floorage - avg	sq m	94
private	sq m	139
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

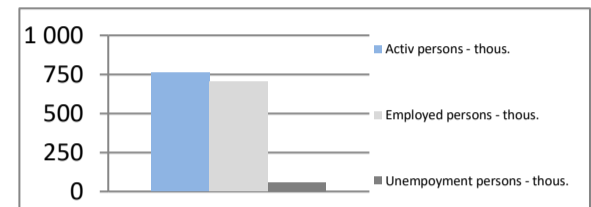
Area	sq km	17 971	Popul.	thous.	2 007
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	111,7	Rate of urbanisation		58,1%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	66 263	GDP	million PLN	132 984
	avg for Poland = 100%	81,3%		% of Poland	4,32%

Labor market

End of April 2023

Unemployment persons - thous.	56,3
Employed persons - thous.	704,5
Activ persons - thous.	760,8
Unemployment rate	7,4%
	Poland 5,2%

Labor market

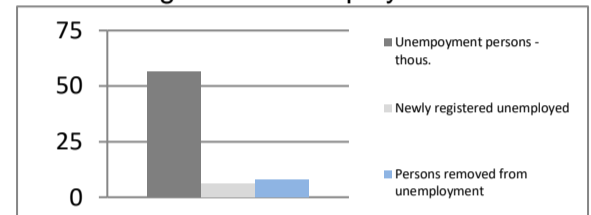


Labor market

In April 2022

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	6,1
Persons removed from unemployment	7,9

Registered unemployment

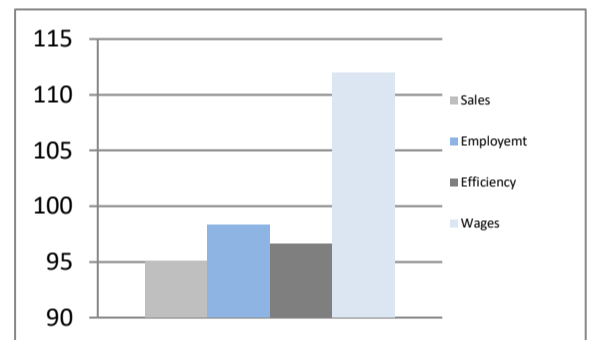


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	33 581
Sales per employed	thous. PLN	249
Employment	in thous.	135
Wages	PLN	6 259
Sales	I - IV 2022 = 100	95,0
Employment	I - IV 2022 = 100	98,3
Efficiency	I - IV 2022 = 100	96,6
Wages	I - IV 2022 = 100	112,0

Dynamics - industry

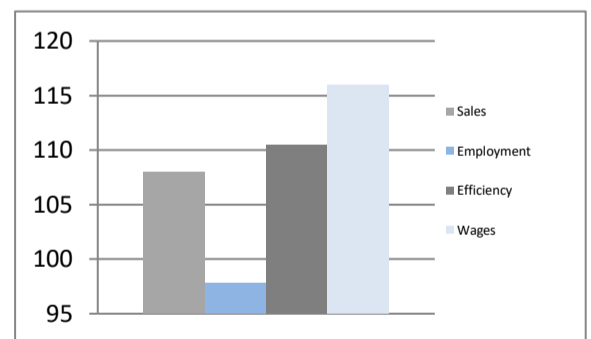


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	4 086
Sales per employed	thous. PLN	204
Employment	in thous.	20
Wages	PLN	6 217
Sales	I - IV 2022 = 100	108,0
Employment	I - IV 2022 = 100	97,8
Efficiency	I - IV 2022 = 100	110,4
Wages	I - IV 2022 = 100	115,9

Dynamics - construction

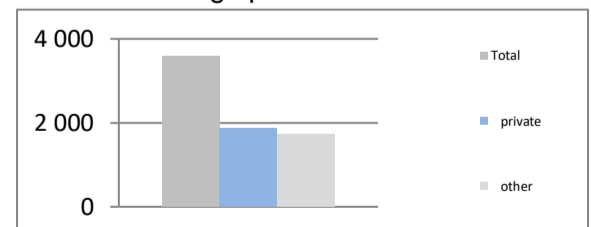


Dwellings put into use

I - IV 2023

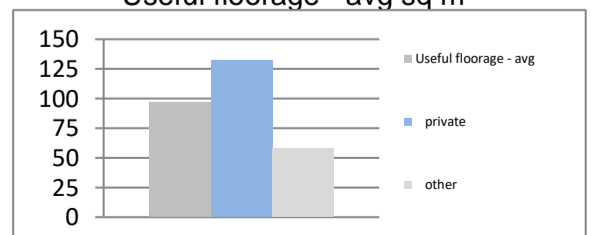
Total	pcs	3 582
private	pcs	1 865
other	pcs	1 717
Dynamics	I - IV 2022 = 100	104,6

Dwellings put into use



Useful floor area	thous. sq m	346
private	thous. sq m	247
other	thous. sq m	99
Dynamics	I - IV 2022 = 100	104,2
Useful floorage - avg	sq m	97
private	sq m	132
other	sq m	58

Useful floorage - avg sq m



LUBELSKIE

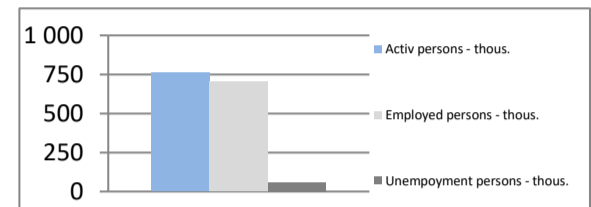
Area	sq km	25 122	Popul.	thous.	2 025
	% of Poland	8,0%		% of Poland	5,4%
Density of population	people per sq km	80,6	Rate of urbanisation		46,2%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	56 105	GDP	million PLN	113 590
	avg for Poland = 100%	68,8%		% of Poland	3,69%

Labor market

End of April 2023

Unemployment persons - thous.	60,2
Employed persons - thous.	701,8
Activ persons - thous.	762,0
Unemployment rate	7,9%
	Poland 5,2%

Labor market

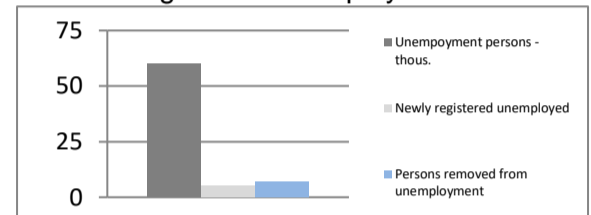


Labor market

In April 2022

Unemployed per 1 job advertisement	21,0
Newly registered unemployed	5,2
Persons removed from unemployment	7,1

Registered unemployment

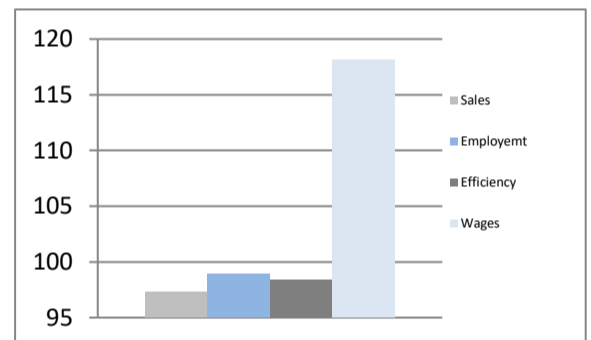


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	21 458
Sales per employed	thous. PLN	217
Employment	in thous.	99
Wages	PLN	6 794
Sales	I - IV 2022 = 100	97,3
Employment	I - IV 2022 = 100	98,9
Efficiency	I - IV 2022 = 100	98,4
Wages	I - IV 2022 = 100	118,1

Dynamics - industry

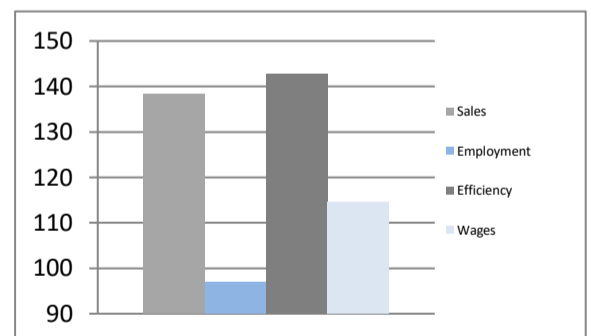


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	2 622
Sales per employed	thous. PLN	146
Employment	in thous.	18
Wages	PLN	5 404
Sales	I - IV 2022 = 100	138,3
Employment	I - IV 2022 = 100	96,9
Efficiency	I - IV 2022 = 100	142,7
Wages	I - IV 2022 = 100	114,5

Dynamics - construction

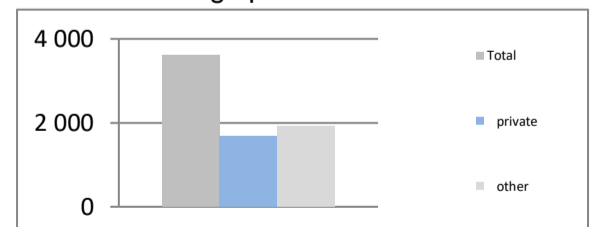


Dwellings put into use

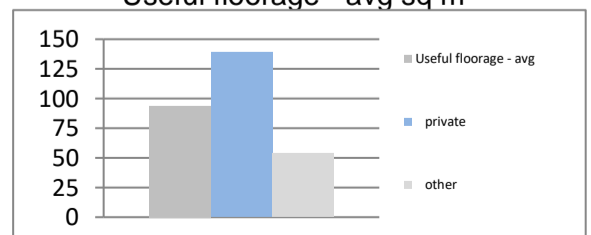
I - IV 2023

Total	pcs	3 605
private	pcs	1 694
other	pcs	1 911
Dynamics	I - IV 2022 = 100	118,5
Useful floor area	thous. sq m	339
private	thous. sq m	235
other	thous. sq m	103
Dynamics	I - IV 2022 = 100	105,5
Useful floorage - avg	sq m	94
private	sq m	139
other	sq m	54

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

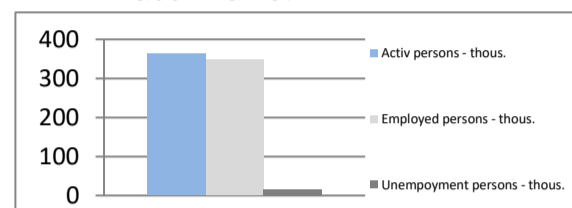
Area	sq km	13 988	Popul.	thous.	980
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	70,1	Rate of urbanisation		64,3%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	65 964	GDP	million PLN	64 645
	avg for Poland = 100%	80,9%		% of Poland	2,10%

Labor market

End of April 2023

Unemployment persons - thous.	16,0
Employed persons - thous.	347,6
Activ persons - thous.	363,6
Unemployment rate	4,4%
	Poland 5,2%

Labor market

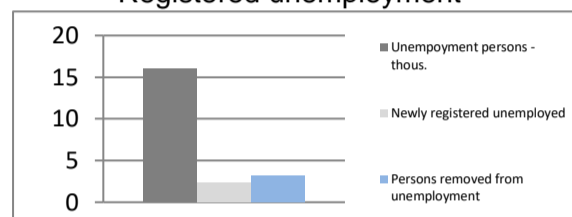


Labor market

In April 2022

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	2,4
Persons removed from unemployment	3,2

Registered unemployment

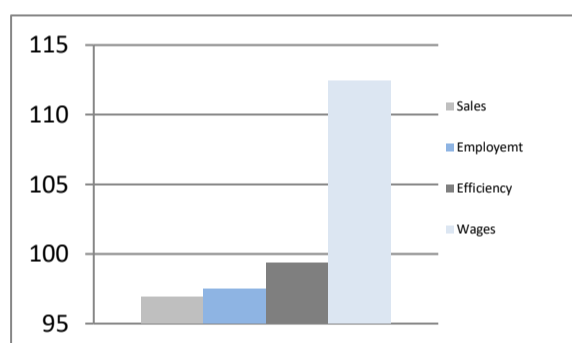


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	19 984
Sales per employed	thous. PLN	290
Employment	in thous.	69
Wages	PLN	6 547
Sales	I - IV 2022 = 100	96,9
Employment	I - IV 2022 = 100	97,5
Efficiency	I - IV 2022 = 100	99,4
Wages	I - IV 2022 = 100	112,4

Dynamics - industry

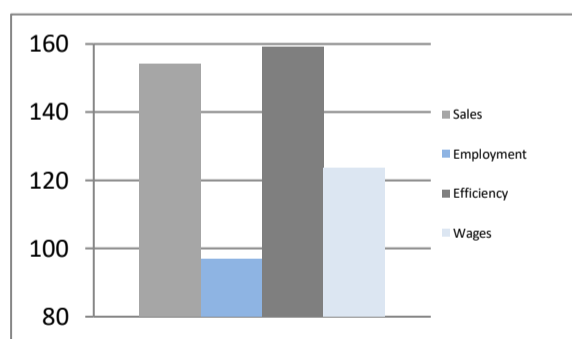


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	1 308
Sales per employed	thous. PLN	187
Employment	in thous.	7
Wages	PLN	6 313
Sales	I - IV 2022 = 100	154,2
Employment	I - IV 2022 = 100	96,9
Efficiency	I - IV 2022 = 100	159,1
Wages	I - IV 2022 = 100	123,7

Dynamics - construction

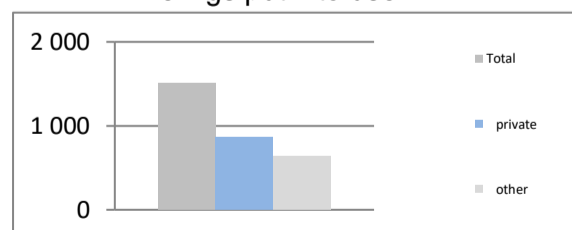


Dwellings put into use

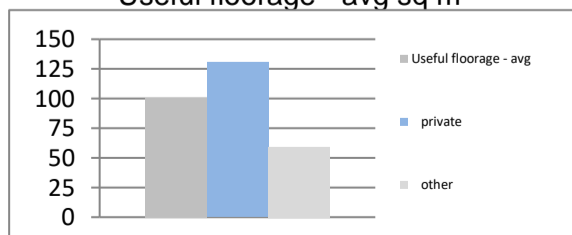
I - IV 2023

Total	pcs	1 507
private	pcs	868
other	pcs	639
Dynamics	I - IV 2022 = 100	82,9
Useful floor area	thous. sq m	151
private	thous. sq m	113
other	thous. sq m	38
Dynamics	I - IV 2022 = 100	100,5
Useful floorage - avg	sq m	100
private	sq m	130
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

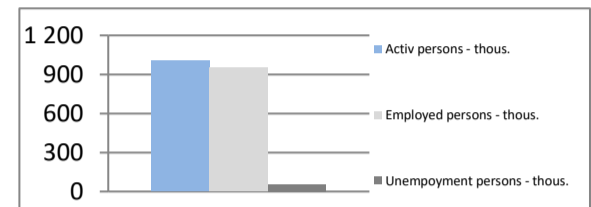
Area	sq km	18 219	Popul.	thous.	2 379
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	130,6	Rate of urbanisation		61,8%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	78 042	GDP	million PLN	185 623
	avg for Poland = 100%	95,7%		% of Poland	6,03%

Labor market

End of April 2023

Unemployment persons - thous.	56,3
Employed persons - thous.	949,1
Activ persons - thous.	1 005,4
Unemployment rate	5,6%
	Poland 5,2%

Labor market

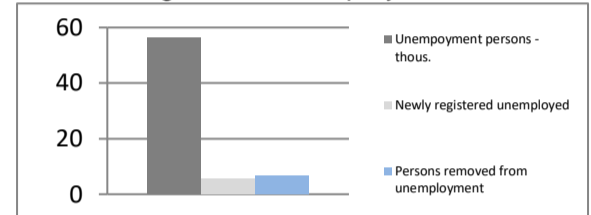


Labor market

In April 2022

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	5,7
Persons removed from unemployment	6,7

Registered unemployment

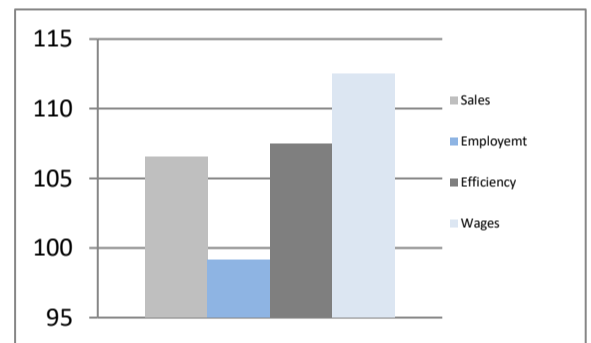


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	52 312
Sales per employed	thous. PLN	308
Employment	in thous.	170
Wages	PLN	6 845
Sales	I - IV 2022 = 100	106,5
Employment	I - IV 2022 = 100	99,1
Efficiency	I - IV 2022 = 100	107,5
Wages	I - IV 2022 = 100	112,5

Dynamics - industry

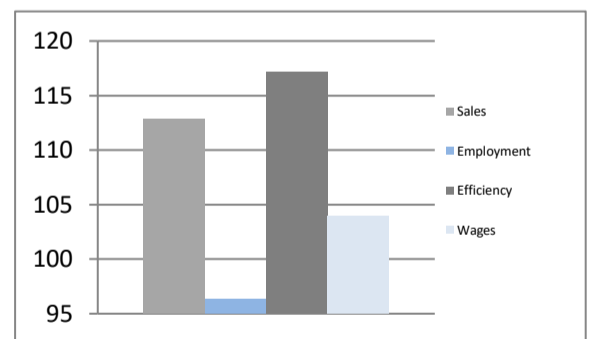


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	5 605
Sales per employed	thous. PLN	295
Employment	in thous.	19
Wages	PLN	5 844
Sales	I - IV 2022 = 100	112,8
Employment	I - IV 2022 = 100	96,3
Efficiency	I - IV 2022 = 100	117,1
Wages	I - IV 2022 = 100	104,0

Dynamics - construction

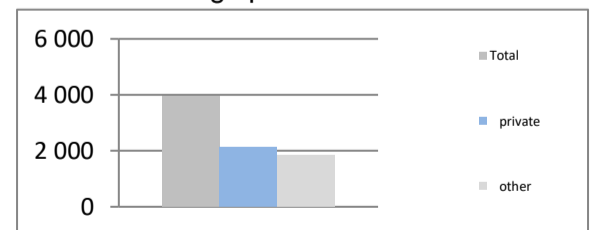


Dwellings put into use

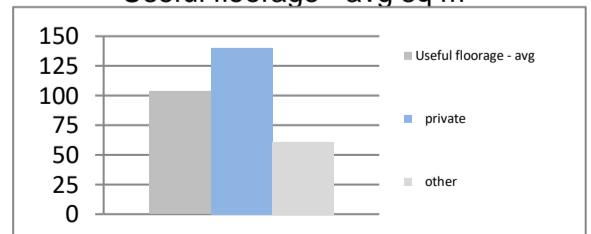
I - IV 2023

Total	pcs	3 957
private	pcs	2 118
other	pcs	1 839
Dynamics	I - IV 2022 = 100	77,1
Useful floor area	thous. sq m	409
private	thous. sq m	297
other	thous. sq m	112
Dynamics	I - IV 2022 = 100	88,2
Useful floorage - avg	sq m	103
private	sq m	140
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

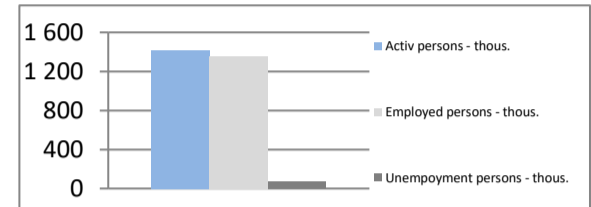
Area	sq km	15 183	Popul.	thous.	3 429
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,8	Rate of urbanisation		47,8%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	73 614	GDP	million PLN	252 423
	avg for Poland = 100%	90,3%		% of Poland	8,20%

Labor market

End of April 2023

Unemployment persons - thous.	65,3
Employed persons - thous.	1 354,3
Activ persons - thous.	1 419,6
Unemployment rate	4,6%
	Poland 5,2%

Labor market

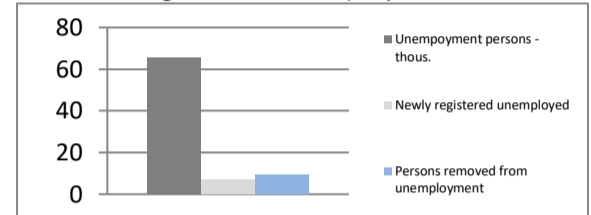


Labor market

In April 2022

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	6,9
Persons removed from unemployment	9,4

Registered unemployment

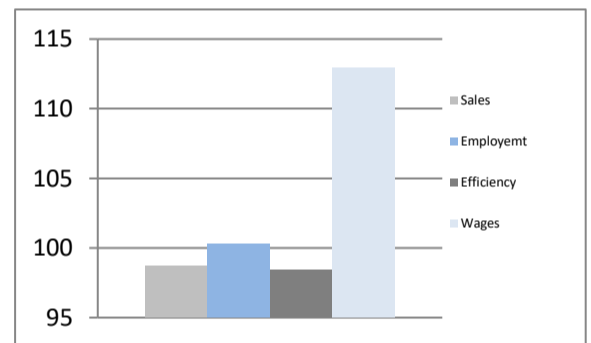


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	60 057
Sales per employed	thous. PLN	274
Employment	in thous.	219
Wages	PLN	7 030
Sales	I - IV 2022 = 100	98,7
Employment	I - IV 2022 = 100	100,3
Efficiency	I - IV 2022 = 100	98,4
Wages	I - IV 2022 = 100	112,9

Dynamics - industry

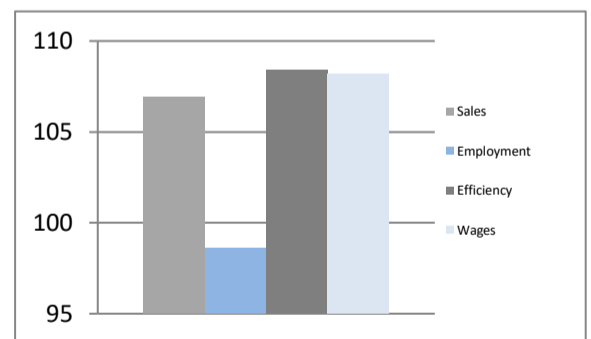


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	9 529
Sales per employed	thous. PLN	232
Employment	in thous.	41
Wages	PLN	6 031
Sales	I - IV 2022 = 100	106,9
Employment	I - IV 2022 = 100	98,6
Efficiency	I - IV 2022 = 100	108,4
Wages	I - IV 2022 = 100	108,2

Dynamics - construction

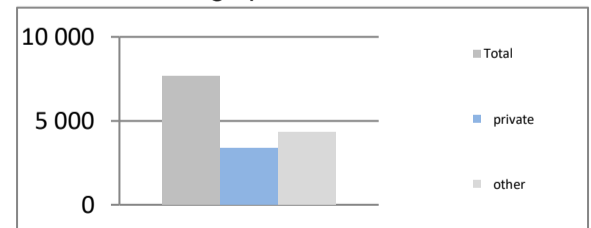


Dwellings put into use

I - IV 2023

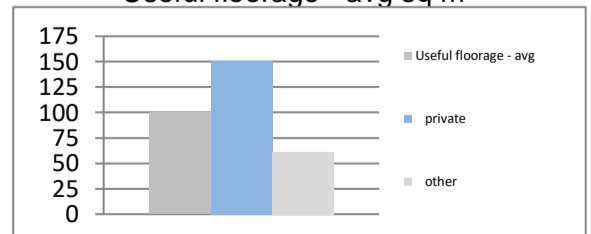
Total	pcs	7 659
private	pcs	3 367
other	pcs	4 292
Dynamics	I - IV 2022 = 100	99,0

Dwellings put into use



Useful floor area	thous. sq m	769
private	thous. sq m	508
other	thous. sq m	261
Dynamics	I - IV 2022 = 100	98,4
Useful floorage - avg	sq m	100
private	sq m	151
other	sq m	61

Useful floorage - avg sq m



MAZOWIECKIE

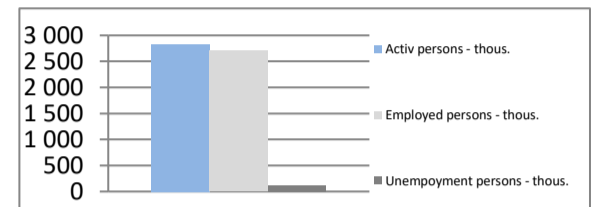
Area	sq km	35 558	Popul.	thous.	5 511
	% of Poland	11,4%		% of Poland	14,6%
Density of population	people per sq km	155,0	Rate of urbanisation		64,7%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	127 086	GDP	million PLN	700 319
	avg for Poland = 100%	155,9%		% of Poland	22,75%

Labor market

End of April 2023

Unemployment persons - thous.	115,8
Employed persons - thous.	2 708,6
Activ persons - thous.	2 824,4
Unemployment rate	4,1%
Poland	5,2%

Labor market

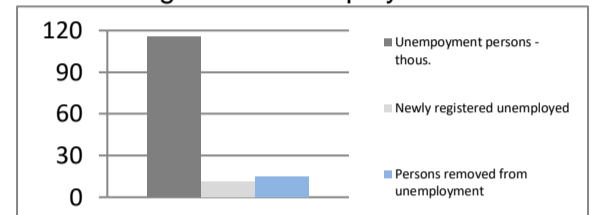


Labor market

In April 2022

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	11,0
Persons removed from unemployment	14,5

Registered unemployment

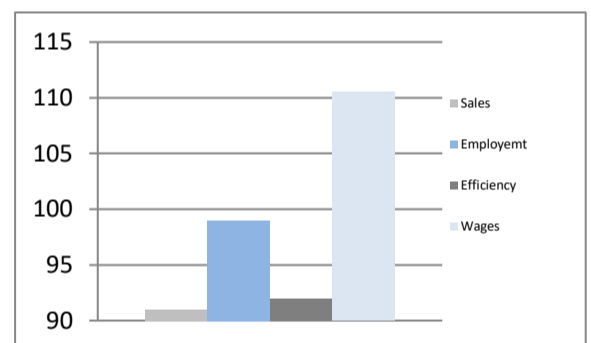


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	203 755
Sales per employed	thous. PLN	524
Employment	in thous.	389
Wages	PLN	7 837
Sales	I - IV 2022 = 100	91,0
Employment	I - IV 2022 = 100	99,0
Efficiency	I - IV 2022 = 100	91,9
Wages	I - IV 2022 = 100	110,5

Dynamics - industry

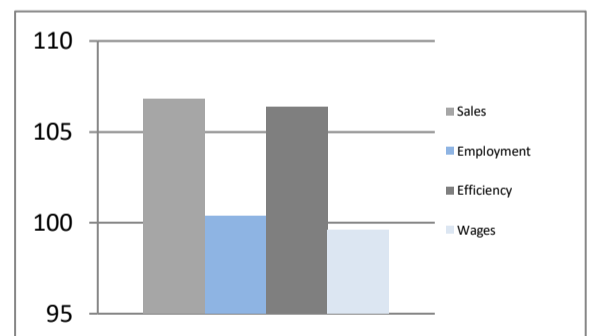


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	30 975
Sales per employed	thous. PLN	340
Employment	in thous.	91
Wages	PLN	8 301
Sales	I - IV 2022 = 100	106,8
Employment	I - IV 2022 = 100	100,4
Efficiency	I - IV 2022 = 100	106,4
Wages	I - IV 2022 = 100	99,6

Dynamics - construction

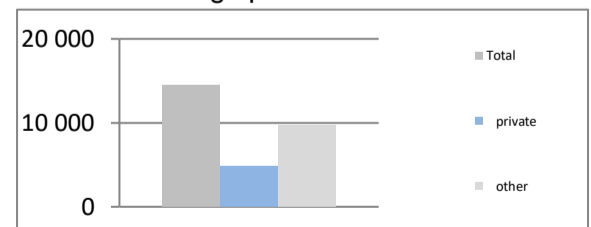


Dwellings put into use

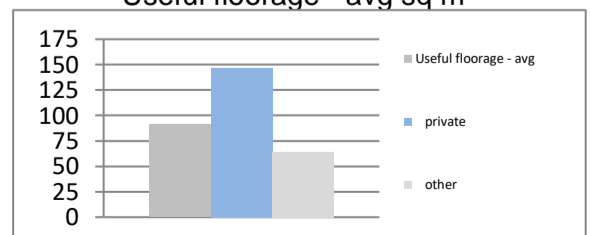
I - IV 2023

Total	pcs	14 476
private	pcs	4 774
other	pcs	9 702
Dynamics	I - IV 2022 = 100	109,3
Useful floor area	thous. sq m	1 324
private	thous. sq m	702
other	thous. sq m	622
Dynamics	I - IV 2022 = 100	105,6
Useful floorage - avg	sq m	91
private	sq m	147
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

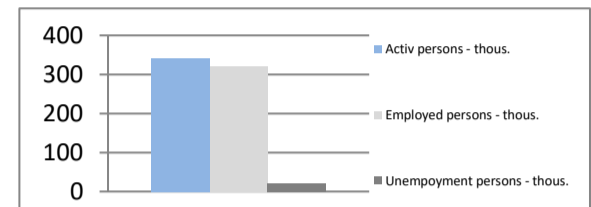
Area	sq km	9 412	Popul.	thous.	942
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	100,1	Rate of urbanisation		52,9%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	66 636	GDP	million PLN	62 798
	avg for Poland = 100%	81,8%		% of Poland	2,04%

Labor market

End of April 2023

Unemployment persons - thous.	21,2
Employed persons - thous.	320,7
Activ persons - thous.	341,9
Unemployment rate	6,2%
Poland	5,2%

Labor market

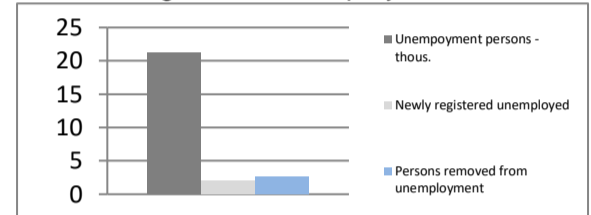


Labor market

In April 2022

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	2,1
Persons removed from unemployment	2,6

Registered unemployment

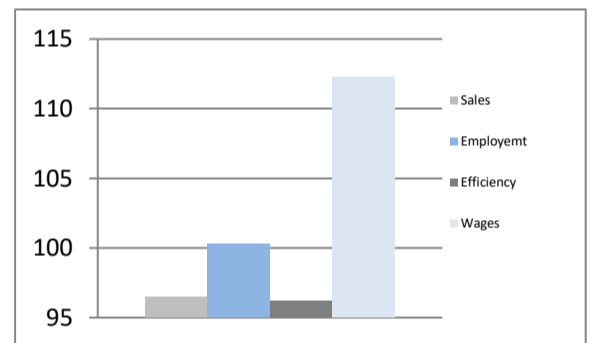


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	16 679
Sales per employed	thous. PLN	278
Employment	in thous.	60
Wages	PLN	6 914
Sales	I - IV 2022 = 100	96,5
Employment	I - IV 2022 = 100	100,3
Efficiency	I - IV 2022 = 100	96,2
Wages	I - IV 2022 = 100	112,3

Dynamics - industry

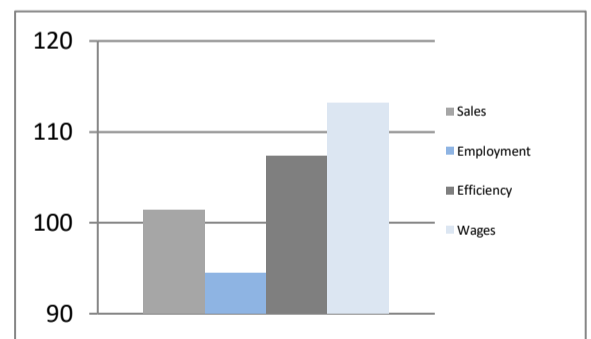


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	2 348
Sales per employed	thous. PLN	335
Employment	in thous.	7
Wages	PLN	6 138
Sales	I - IV 2022 = 100	101,4
Employment	I - IV 2022 = 100	94,5
Efficiency	I - IV 2022 = 100	107,3
Wages	I - IV 2022 = 100	113,2

Dynamics - construction

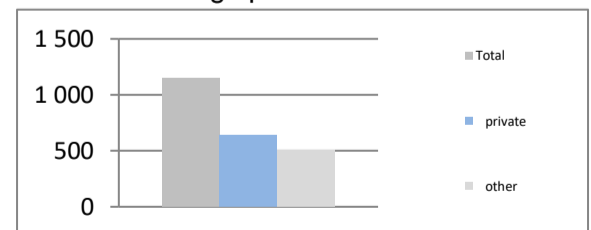


Dwellings put into use

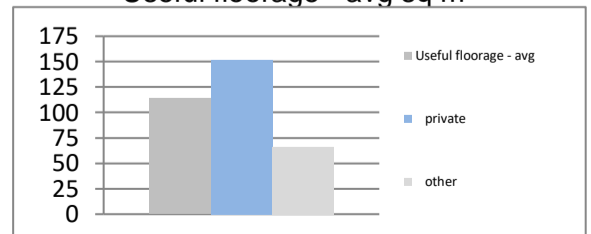
I - IV 2023

Total	pcs	1 149
private	pcs	640
other	pcs	509
Dynamics	I - IV 2022 = 100	112,5
Useful floor area	thous. sq m	131
private	thous. sq m	97
other	thous. sq m	34
Dynamics	I - IV 2022 = 100	114,9
Useful floorage - avg	sq m	114
private	sq m	152
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

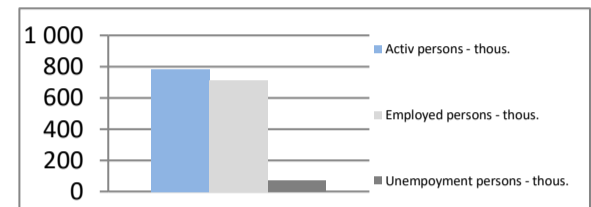
Area	sq km	17 846	Popul.	thous.	2 079
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	116,5	Rate of urbanisation		41,1%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	56 855	GDP	million PLN	118 208
	avg for Poland = 100%	69,8%		% of Poland	3,84%

Labor market

End of April 2023

Unemployment persons - thous.	68,8
Employed persons - thous.	713,0
Activ persons - thous.	781,8
Unemployment rate	8,8%
Poland	5,2%

Labor market

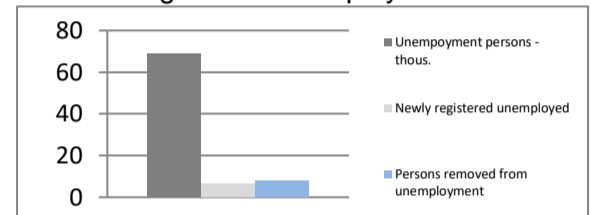


Labor market

In April 2022

Unemployed per 1 job advertisement	32,0
Newly registered unemployed	6,6
Persons removed from unemployment	8,1

Registered unemployment

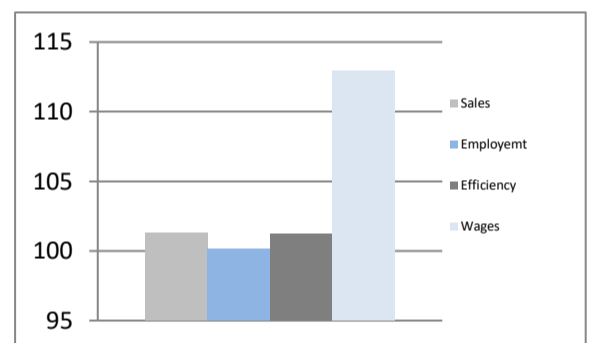


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	28 993
Sales per employed	thous. PLN	212
Employment	in thous.	137
Wages	PLN	6 201
Sales	I - IV 2022 = 100	101,3
Employment	I - IV 2022 = 100	100,1
Efficiency	I - IV 2022 = 100	101,2
Wages	I - IV 2022 = 100	112,9

Dynamics - industry

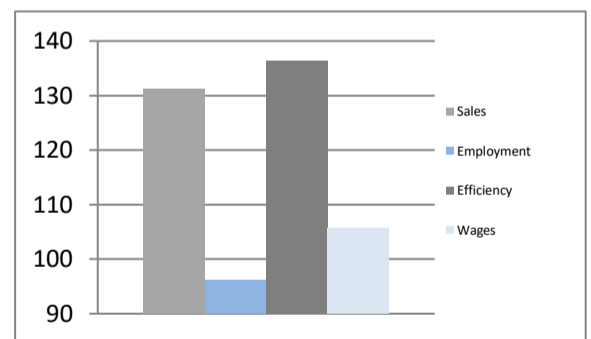


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	3 561
Sales per employed	thous. PLN	187
Employment	in thous.	19
Wages	PLN	5 155
Sales	I - IV 2022 = 100	131,2
Employment	I - IV 2022 = 100	96,2
Efficiency	I - IV 2022 = 100	136,4
Wages	I - IV 2022 = 100	105,6

Dynamics - construction

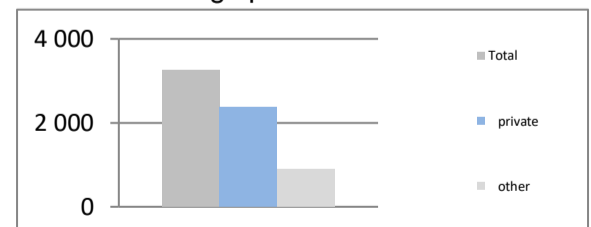


Dwellings put into use

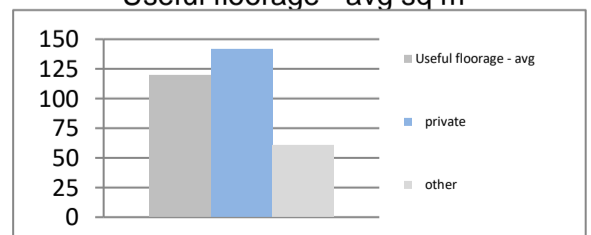
I - IV 2023

Total	pcs	3 248
private	pcs	2 361
other	pcs	887
Dynamics	I - IV 2022 = 100	103,3
Useful floor area	thous. sq m	388
private	thous. sq m	334
other	thous. sq m	54
Dynamics	I - IV 2022 = 100	102,4
Useful floorage - avg	sq m	119
private	sq m	142
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

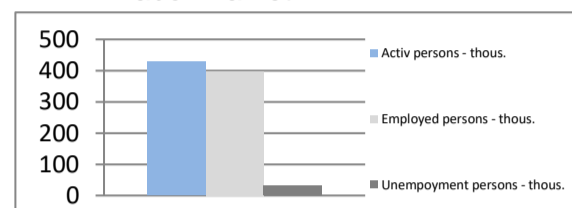
Area	sq km	20 187	Popul.	thous.	1 143
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,6	Rate of urbanisation		60,9%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	59 768	GDP	million PLN	68 339
	avg for Poland = 100%	73,3%		% of Poland	2,22%

Labor market

End of April 2023

Unemployment persons - thous.	31,3
Employed persons - thous.	397,5
Activ persons - thous.	428,8
Unemployment rate	7,3%
	Poland 5,2%

Labor market

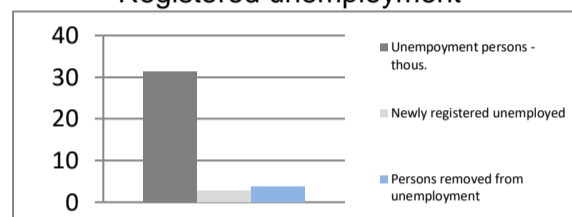


Labor market

In April 2022

Unemployed per 1 job advertisement	36,0
Newly registered unemployed	2,8
Persons removed from unemployment	3,6

Registered unemployment

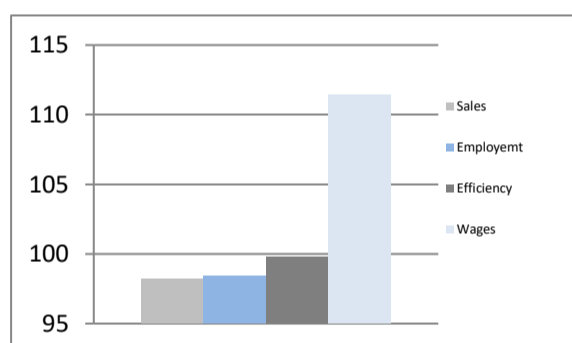


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	16 953
Sales per employed	thous. PLN	292
Employment	in thous.	58
Wages	PLN	6 267
Sales	I - IV 2022 = 100	98,2
Employment	I - IV 2022 = 100	98,4
Efficiency	I - IV 2022 = 100	99,8
Wages	I - IV 2022 = 100	111,4

Dynamics - industry

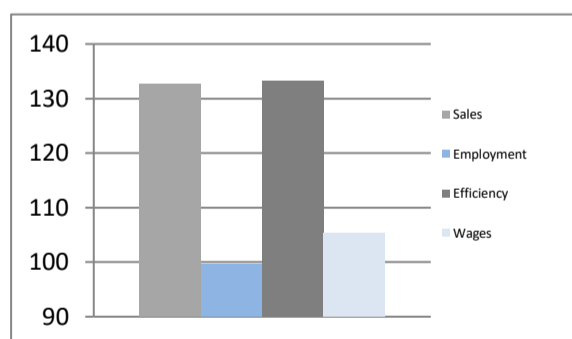


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	3 227
Sales per employed	thous. PLN	269
Employment	in thous.	12
Wages	PLN	6 931
Sales	I - IV 2022 = 100	132,6
Employment	I - IV 2022 = 100	99,6
Efficiency	I - IV 2022 = 100	133,1
Wages	I - IV 2022 = 100	105,4

Dynamics - construction

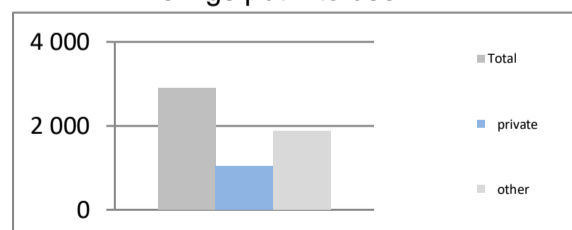


Dwellings put into use

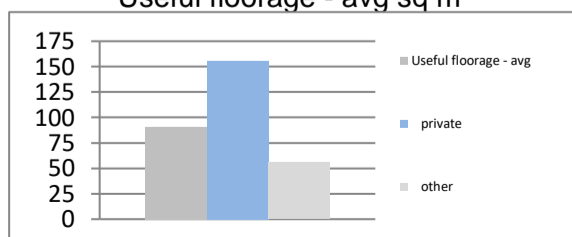
I - IV 2023

Total	pcs	2 888
private	pcs	1 025
other	pcs	1 863
Dynamics	I - IV 2022 = 100	141,8
Useful floor area	thous. sq m	263
private	thous. sq m	159
other	thous. sq m	104
Dynamics	I - IV 2022 = 100	127,9
Useful floorage - avg	sq m	91
private	sq m	156
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

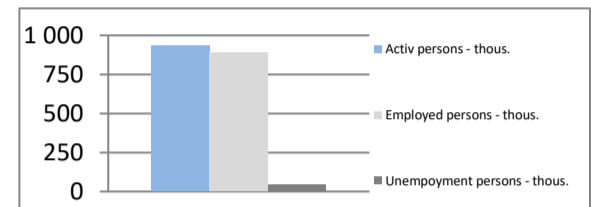
Area	sq km	18 310	Popul.	thous.	2 358
	% of Poland	5,9%		% of Poland	6,2%
Density of population	people per sq km	128,8	Rate of urbanisation		62,6%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	78 449	GDP	million PLN	185 007
	avg for Poland = 100%	96,2%		% of Poland	6,01%

Labor market

End of April 2023

Unemployment persons - thous.	43,9
Employed persons - thous.	890,1
Activ persons - thous.	934,0
Unemployment rate	4,7%
	Poland 5,2%

Labor market

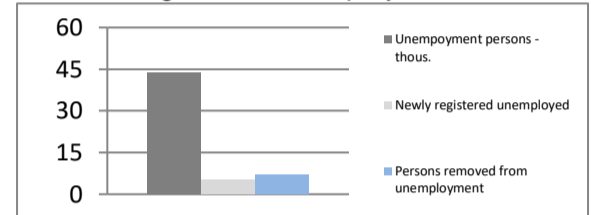


Labor market

In April 2022

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	5,3
Persons removed from unemployment	7,0

Registered unemployment

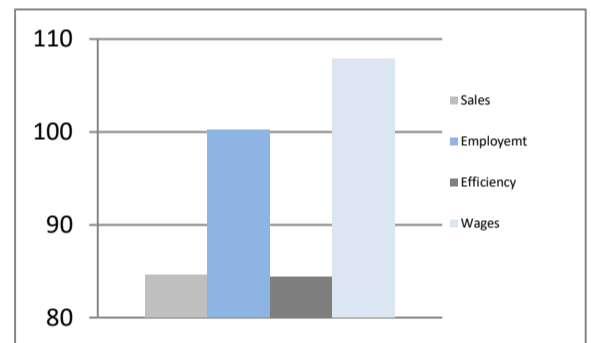


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	41 073
Sales per employed	thous. PLN	260
Employment	in thous.	158
Wages	PLN	6 267
Sales	I - IV 2022 = 100	84,6
Employment	I - IV 2022 = 100	100,2
Efficiency	I - IV 2022 = 100	84,4
Wages	I - IV 2022 = 100	107,9

Dynamics - industry

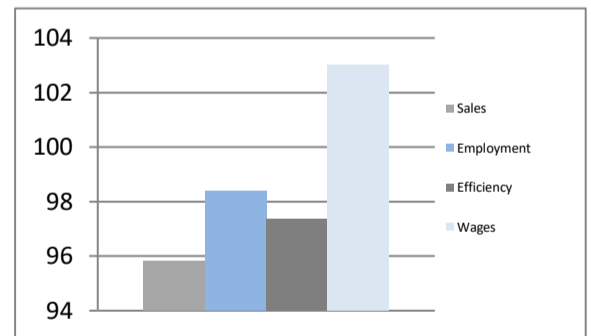


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	7 348
Sales per employed	thous. PLN	230
Employment	in thous.	32
Wages	PLN	6 429
Sales	I - IV 2022 = 100	95,8
Employment	I - IV 2022 = 100	98,4
Efficiency	I - IV 2022 = 100	97,4
Wages	I - IV 2022 = 100	103,0

Dynamics - construction

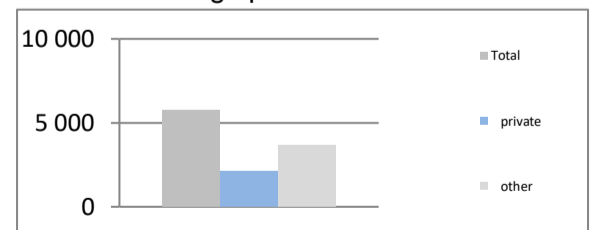


Dwellings put into use

I - IV 2023

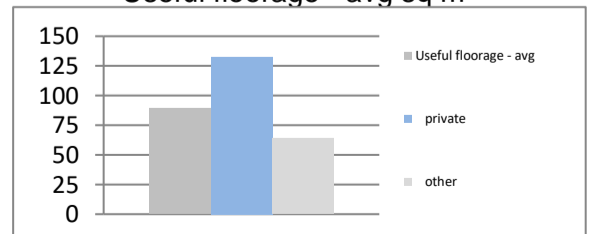
Total	pcs	5 768
private	pcs	2 129
other	pcs	3 639
Dynamics	I - IV 2022 = 100	107,0

Dwellings put into use



Useful floor area	thous. sq m	515
private	thous. sq m	283
other	thous. sq m	232
Dynamics	I - IV 2022 = 100	105,5
Useful floorage - avg	sq m	89
private	sq m	133
other	sq m	64

Useful floorage - avg sq m



ŚLĄSKIE

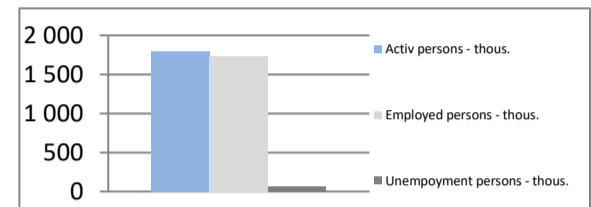
Area	sq km	12 333	Popul.	thous.	4 347
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	352,4	Rate of urbanisation		75,9%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	84 700	GDP	million PLN	368 168
	avg for Poland = 100%	103,9%		% of Poland	11,96%

Labor market

End of April 2023

Unemployment persons - thous.	66,6
Employed persons - thous.	1 733,4
Activ persons - thous.	1 800,0
Unemployment rate	3,7%
Poland	5,2%

Labor market

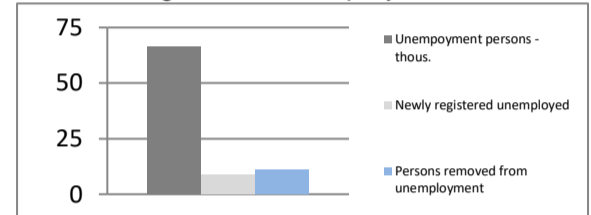


Labor market

In April 2022

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	8,7
Persons removed from unemployment	10,8

Registered unemployment

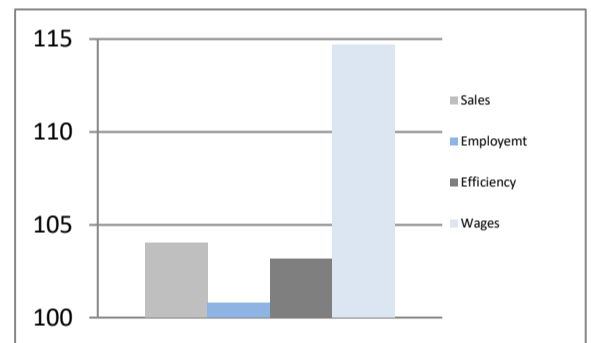


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	124 683
Sales per employed	thous. PLN	282
Employment	in thous.	442
Wages	PLN	7 915
Sales	I - IV 2022 = 100	104,0
Employment	I - IV 2022 = 100	100,8
Efficiency	I - IV 2022 = 100	103,2
Wages	I - IV 2022 = 100	114,7

Dynamics - industry

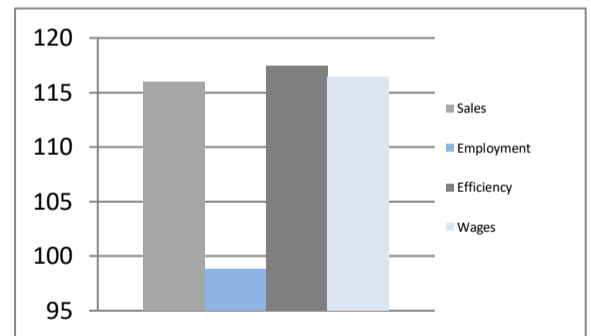


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	12 227
Sales per employed	thous. PLN	240
Employment	in thous.	51
Wages	PLN	6 687
Sales	I - IV 2022 = 100	116,0
Employment	I - IV 2022 = 100	98,8
Efficiency	I - IV 2022 = 100	117,4
Wages	I - IV 2022 = 100	116,4

Dynamics - construction

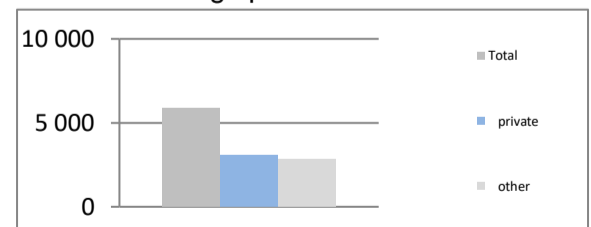


Dwellings put into use

I - IV 2023

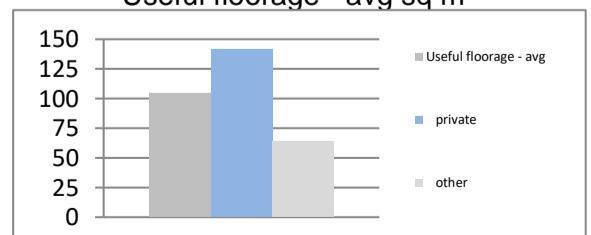
Total	pcs	5 848
private	pcs	3 046
other	pcs	2 802
Dynamics	I - IV 2022 = 100	95,5

Dwellings put into use



Useful floor area	thous. sq m	610
private	thous. sq m	431
other	thous. sq m	179
Dynamics	I - IV 2022 = 100	92,6
Useful floorage - avg	sq m	104
private	sq m	142
other	sq m	64

Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

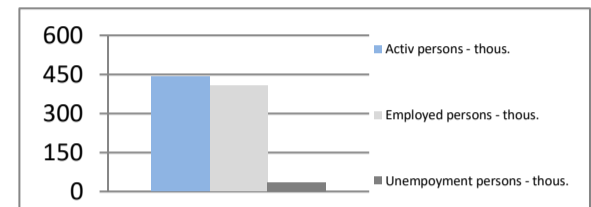
Area	sq km	11 711	Popul.	thous.	1 178
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	100,6	Rate of urbanisation		44,8%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	60 093	GDP	million PLN	70 801
	avg for Poland = 100%	73,7%		% of Poland	2,30%

Labor market

End of April 2023

Unemployment persons - thous.	34,4
Employed persons - thous.	406,6
Activ persons - thous.	441,0
Unemployment rate	7,8%
Poland	5,2%

Labor market

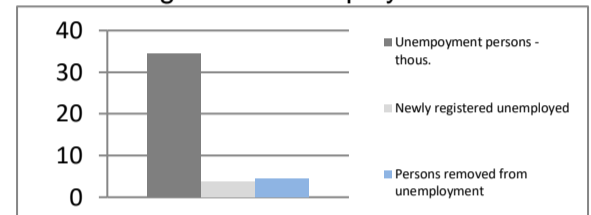


Labor market

In April 2022

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	3,6
Persons removed from unemployment	4,4

Registered unemployment

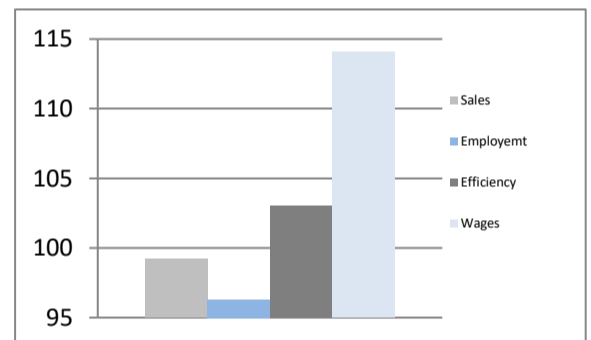


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	16 194
Sales per employed	thous. PLN	242
Employment	in thous.	67
Wages	PLN	6 341
Sales	I - IV 2022 = 100	99,2
Employment	I - IV 2022 = 100	96,3
Efficiency	I - IV 2022 = 100	103,0
Wages	I - IV 2022 = 100	114,1

Dynamics - industry

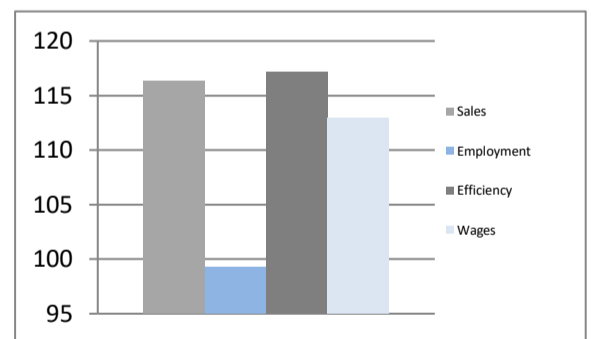


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	1 885
Sales per employed	thous. PLN	209
Employment	in thous.	9
Wages	PLN	5 331
Sales	I - IV 2022 = 100	116,3
Employment	I - IV 2022 = 100	99,3
Efficiency	I - IV 2022 = 100	117,1
Wages	I - IV 2022 = 100	112,9

Dynamics - construction

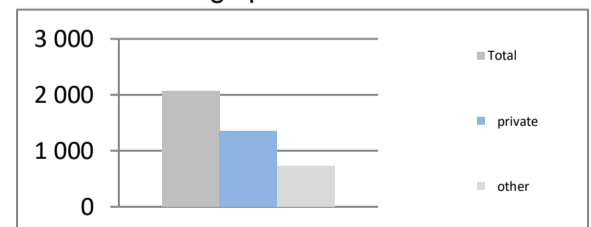


Dwellings put into use

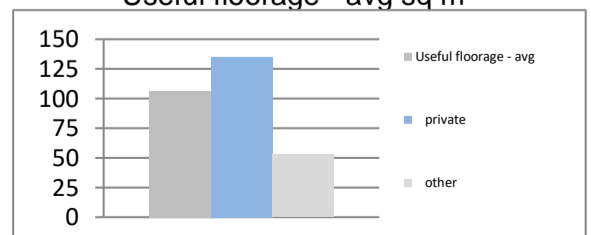
I - IV 2023

Total	pcs	2 057
private	pcs	1 343
other	pcs	714
Dynamics	I - IV 2022 = 100	130,4
Useful floor area	thous. sq m	219
private	thous. sq m	181
other	thous. sq m	38
Dynamics	I - IV 2022 = 100	130,6
Useful floorage - avg	sq m	106
private	sq m	135
other	sq m	53

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

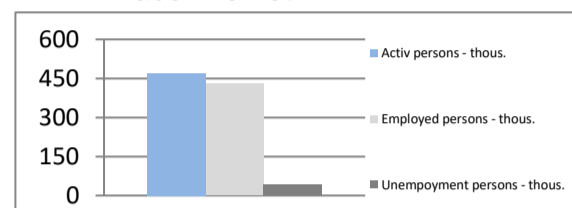
Area	sq km	24 173	Popul.	thous.	1 366
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,5	Rate of urbanisation		59,0%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	58 124	GDP	million PLN	79 421
	avg for Poland = 100%	71,3%		% of Poland	2,58%

Labor market

End of April 2023

Unemployment persons - thous.	41,9
Employed persons - thous.	428,9
Activ persons - thous.	470,8
Unemployment rate	8,9%
Poland	5,2%

Labor market

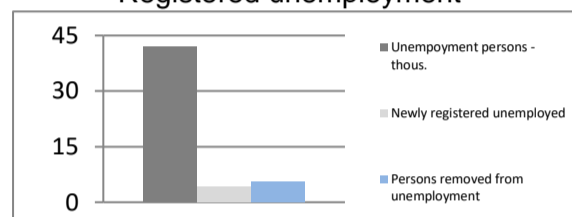


Labor market

In April 2022

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	4,3
Persons removed from unemployment	5,7

Registered unemployment

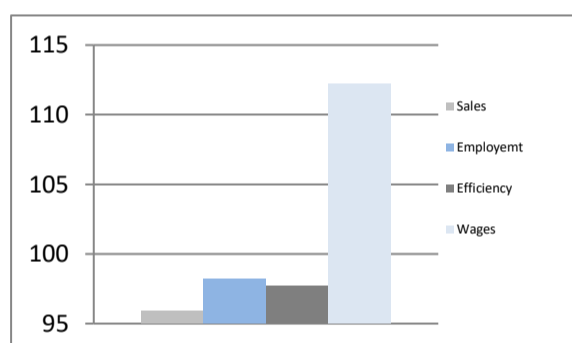


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	17 124
Sales per employed	thous. PLN	214
Employment	in thous.	80
Wages	PLN	6 138
Sales	I - IV 2022 = 100	95,9
Employment	I - IV 2022 = 100	98,2
Efficiency	I - IV 2022 = 100	97,7
Wages	I - IV 2022 = 100	112,2

Dynamics - industry

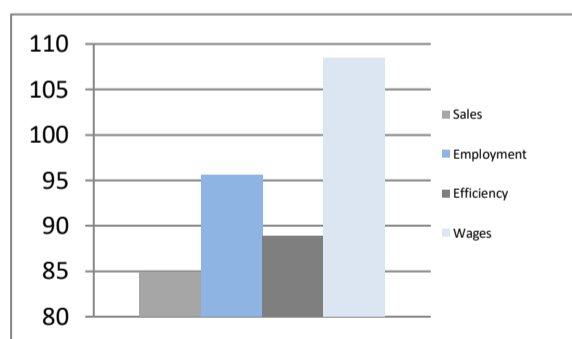


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	1 488
Sales per employed	thous. PLN	149
Employment	in thous.	10
Wages	PLN	5 648
Sales	I - IV 2022 = 100	84,9
Employment	I - IV 2022 = 100	95,6
Efficiency	I - IV 2022 = 100	88,8
Wages	I - IV 2022 = 100	108,4

Dynamics - construction

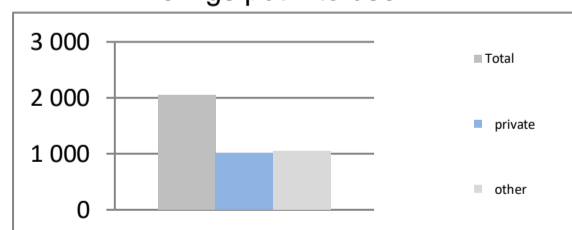


Dwellings put into use

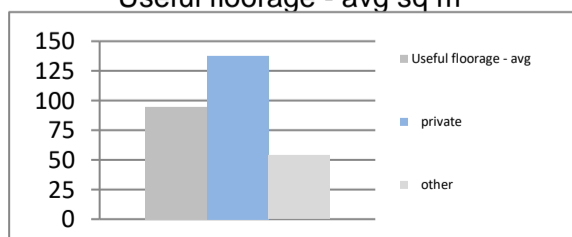
I - IV 2023

Total	pcs	2 050
private	pcs	1 002
other	pcs	1 048
Dynamics	I - IV 2022 = 100	98,1
Useful floor area	thous. sq m	195
private	thous. sq m	138
other	thous. sq m	57
Dynamics	I - IV 2022 = 100	100,5
Useful floorage - avg	sq m	95
private	sq m	138
other	sq m	54

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

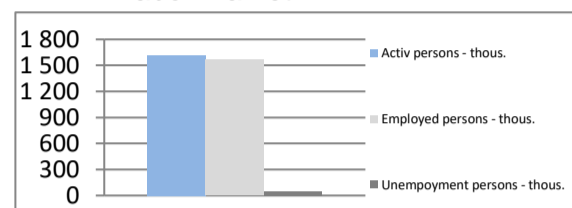
Area	sq km	29 827	Popul.	thous.	3 494
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	117,1	Rate of urbanisation		53,3%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	86 880	GDP	million PLN	303 523
	avg for Poland = 100%	106,6%		% of Poland	9,86%

Labor market

End of April 2023

Unemployment persons - thous.	48,4
Employed persons - thous.	1 564,9
Activ persons - thous.	1 613,3
Unemployment rate	3,0%
Poland	5,2%

Labor market

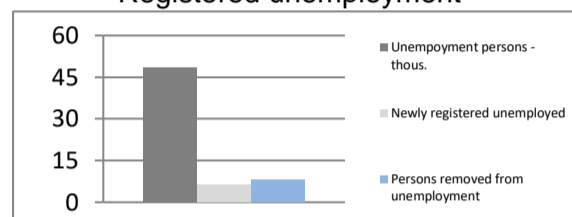


Labor market

In April 2022

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	6,4
Persons removed from unemployment	8,1

Registered unemployment

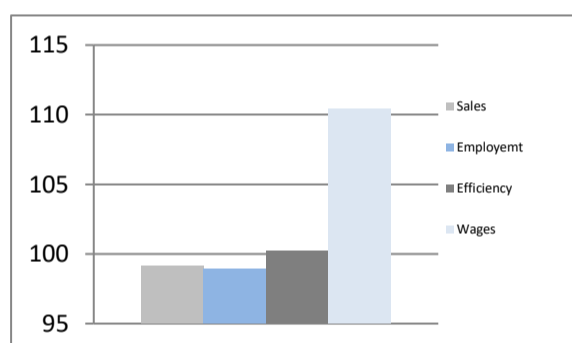


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	91 673
Sales per employed	thous. PLN	266
Employment	in thous.	345
Wages	PLN	6 581
Sales	I - IV 2022 = 100	99,1
Employment	I - IV 2022 = 100	98,9
Efficiency	I - IV 2022 = 100	100,2
Wages	I - IV 2022 = 100	110,4

Dynamics - industry

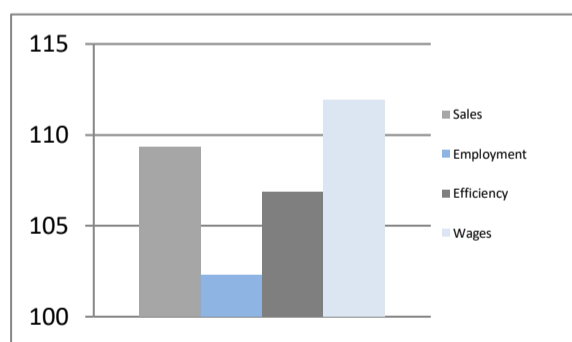


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	13 446
Sales per employed	thous. PLN	328
Employment	in thous.	41
Wages	PLN	6 348
Sales	I - IV 2022 = 100	109,3
Employment	I - IV 2022 = 100	102,3
Efficiency	I - IV 2022 = 100	106,8
Wages	I - IV 2022 = 100	111,9

Dynamics - construction

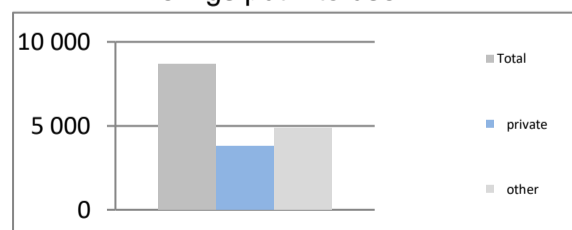


Dwellings put into use

I - IV 2023

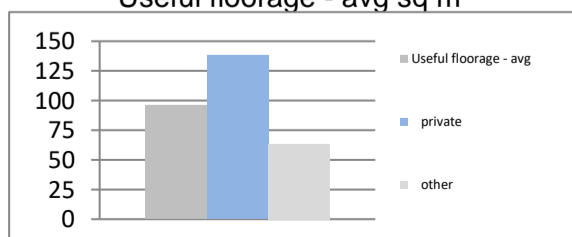
Total	pcs	8 663
private	pcs	3 799
other	pcs	4 864
Dynamics	I - IV 2022 = 100	101,9

Dwellings put into use



Useful floor area	thous. sq m	833
private	thous. sq m	524
other	thous. sq m	309
Dynamics	I - IV 2022 = 100	101,3
Useful floorage - avg	sq m	96
private	sq m	138
other	sq m	63

Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

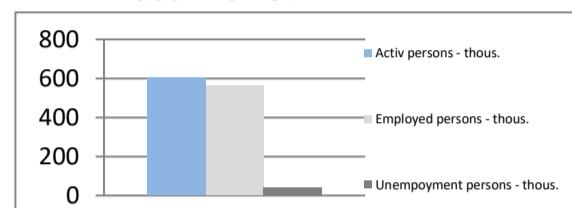
Area	sq km	22 892	Popul.	thous.	1 641
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,7	Rate of urbanisation		68,1%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	68 486	GDP	million PLN	112 359
	avg for Poland = 100%	84,0%		% of Poland	3,65%

Labor market

End of April 2023

Unemployment persons - thous.	40,5
Employed persons - thous.	564,0
Activ persons - thous.	604,5
Unemployment rate	6,7%
	Poland 5,2%

Labor market

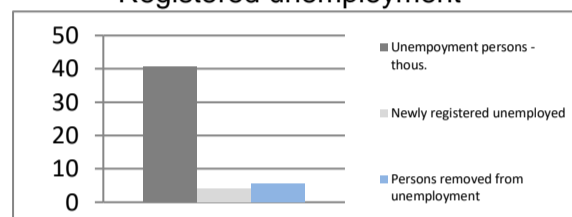


Labor market

In April 2022

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	4,2
Persons removed from unemployment	5,6

Registered unemployment

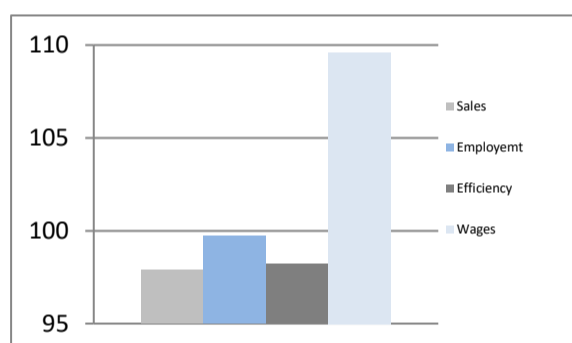


Industry - enterprise sector

I - IV 2023

Total sales	million PLN	22 581
Sales per employed	thous. PLN	240
Employment	in thous.	94
Wages	PLN	6 539
Sales	I - IV 2022 = 100	97,9
Employment	I - IV 2022 = 100	99,7
Efficiency	I - IV 2022 = 100	98,2
Wages	I - IV 2022 = 100	109,6

Dynamics - industry

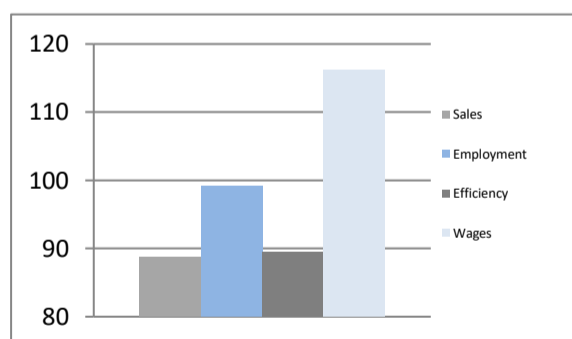


Construction - enterprise sector

I - IV 2023

Total sales	million PLN	3 395
Sales per employed	thous. PLN	283
Employment	in thous.	12
Wages	PLN	6 220
Sales	I - IV 2022 = 100	88,7
Employment	I - IV 2022 = 100	99,2
Efficiency	I - IV 2022 = 100	89,4
Wages	I - IV 2022 = 100	116,2

Dynamics - construction

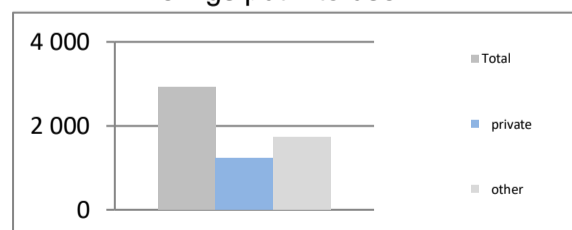


Dwellings put into use

I - IV 2023

Total	pcs	2 932
private	pcs	1 216
other	pcs	1 716
Dynamics	I - IV 2022 = 100	82,1
Useful floor area	thous. sq m	267
private	thous. sq m	162
other	thous. sq m	105
Dynamics	I - IV 2022 = 100	98,0
Useful floorage - avg	sq m	91
private	sq m	133
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m

