



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

30/06/2023

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban.	GDP (2022)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 766	100,0%	120,8	59,6%	3 078 325	81 510
DOLNOŚLĄSKIE	19 947	6,4%	2 888	7,6%	144,8	67,5%	260 118	90 069
KUJAWSKO-POMORSKIE	17 971	5,7%	2 007	5,3%	111,7	58,1%	132 984	66 263
LUBELSKIE	25 122	8,0%	2 025	5,4%	80,6	46,2%	113 590	56 105
LUBUSKIE	13 988	4,5%	980	2,6%	70,1	64,3%	64 645	65 964
ŁÓDZKIE	18 219	5,8%	2 379	6,3%	130,6	61,8%	185 623	78 042
MAŁOPOLSKIE	15 183	4,9%	3 429	9,1%	225,8	47,8%	252 423	73 614
MAZOWIECKIE	35 558	11,4%	5 511	14,6%	155,0	64,7%	700 319	127 086
OPOLSKIE	9 412	3,0%	942	2,5%	100,1	52,9%	62 798	66 636
PODKARPACKIE	17 846	5,7%	2 079	5,5%	116,5	41,1%	118 208	56 855
PODLASKIE	20 187	6,5%	1 143	3,0%	56,6	60,9%	68 339	59 768
POMORSKIE	18 310	5,9%	2 358	6,2%	128,8	62,6%	185 007	78 449
ŚLĄSKIE	12 333	3,9%	4 347	11,5%	352,4	75,9%	368 168	84 700
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 178	3,1%	100,6	44,8%	70 801	60 093
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 366	3,6%	56,5	59,0%	79 421	58 124
WIELKOPOLSKIE	29 827	9,5%	3 494	9,3%	117,1	53,3%	303 523	86 880
ZACHODNIOPOMORSKIE	22 892	7,3%	1 641	4,3%	71,7	68,1%	112 359	68 486

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 576	802,3	5,1%	14 774	2 752	419	7 117	6 719
DOLNOŚLĄSKIE	1 196	53,8	4,5%	1 142	232	29	7 860	6 982
KUJAWSKO-POMORSKIE	765	55,1	7,2%	710	135	20	6 243	6 291
LUBELSKIE	757	58,3	7,7%	699	99	18	6 730	5 365
LUBUSKIE	360	15,5	4,3%	345	69	7	6 573	6 482
ŁÓDZKIE	1 011	55,6	5,5%	955	169	19	6 825	5 942
MAŁOPOLSKIE	1 402	63,1	4,5%	1 339	219	41	7 015	6 102
MAZOWIECKIE	2 768	113,5	4,1%	2 655	388	91	7 791	8 271
OPOLSKIE	341	20,8	6,1%	320	60	7	6 908	6 161
PODKARPACKIE	781	67,2	8,6%	714	137	19	6 204	5 184
PODLASKIE	432	30,7	7,1%	402	58	13	6 256	7 049
POMORSKIE	930	42,8	4,6%	888	158	31	7 275	6 509
ŚLĄSKIE	1 759	65,1	3,7%	1 694	442	51	7 873	6 751
ŚWIĘTOKRZYSKIE	438	34,2	7,8%	404	67	9	6 387	5 354
WARMIŃSKO-MAZURSKIE	471	40,5	8,6%	430	80	10	6 110	5 680
WIELKOPOLSKIE	1 567	47,0	3,0%	1 520	345	41	6 669	6 422
ZACHODNIOPOMORSKIE	595	39,3	6,6%	556	94	12	6 541	6 208

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	I - V 2023	Total sales	Per employed	Sales	I - V 2023
	million PLN	thous. PLN	I - V 2022 = 100	Efficiency	million PLN	thous. PLN	I - V 2022 = 100	Efficiency
POLAND	1 058 356	385	98,2	98,7	145 267	347	110,3	111,4
DOLNOŚLĄSKIE	111 317	480	117,0	116,8	8 809	304	120,7	122,5
KUJAWSKO-POMORSKIE	41 538	308	95,1	96,8	5 133	257	102,8	104,9
LUBELSKIE	26 806	271	98,0	99,0	3 475	193	141,8	145,6
LUBUSKIE	24 621	357	96,3	98,9	1 617	231	131,5	135,4
ŁÓDZKIE	64 482	382	106,0	107,0	8 083	425	116,7	119,9
MAŁOPOLSKIE	75 128	343	98,5	98,2	12 144	296	104,3	106,2
MAZOWIECKIE	246 861	636	91,8	92,7	40 029	440	104,4	103,6
OPOLSKIE	20 744	346	94,8	94,5	3 036	434	106,8	112,7
PODKARPACKIE	36 236	264	102,0	101,9	4 749	250	136,8	142,8
PODLASKIE	21 068	363	97,7	99,6	4 076	314	130,4	130,5
POMORSKIE	50 926	322	82,7	82,6	10 084	325	98,4	99,6
ŚLĄSKIE	155 233	351	102,8	102,0	15 784	309	111,3	112,4
ŚWIĘTOKRZYSKIE	20 305	303	98,5	102,1	2 604	289	116,2	117,6
WARMIŃSKO-MAZURSKIE	21 237	265	95,0	96,9	2 079	208	94,4	98,3
WIELKOPOLSKIE	113 872	330	98,1	99,3	16 695	407	105,9	103,6
ZACHODNIOPOMORSKIE	27 984	298	95,8	96,2	6 872	573	143,4	146,8

POLAND

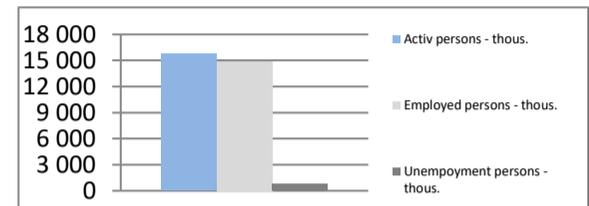
Area	sq km	312 680	Popul.	thous.	37 766
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,8	Rate of urbanisation		59,6%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	81 510	GDP	million PLN	3 078 325
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of May 2023

Unemployment persons - thous.	802,3
Employed persons - thous.	14 929,1
Activ persons - thous.	15 731,4
Unemployment rate	5,1%
Poland	5,1%

Labor market

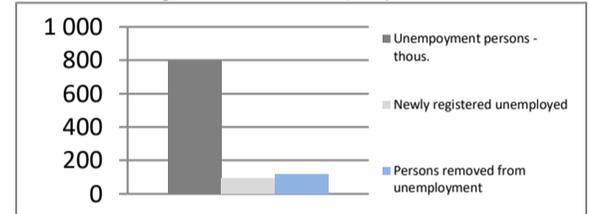


Labor market

In May 2022

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	93,6
Persons removed from unemployment	113,2

Registered unemployment

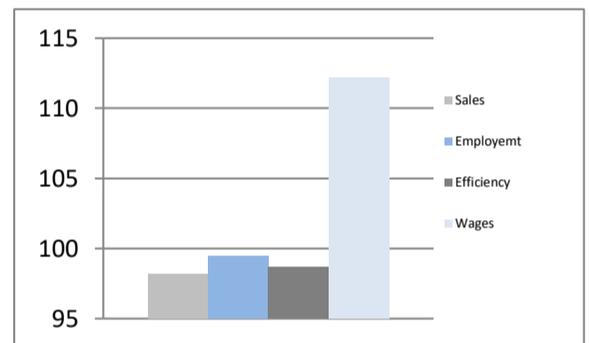


Industry - enterprise sector

I - V 2023

Total sales	million PLN	1 058 356
Sales per employed	thous. PLN	385
Employment	in thous.	2 752
Wages	PLN	7 117
Sales	I - V 2022 = 100	98,2
Employment	I - V 2022 = 100	99,5
Efficiency	I - V 2022 = 100	98,7
Wages	I - V 2022 = 100	112,2

Dynamics - industry

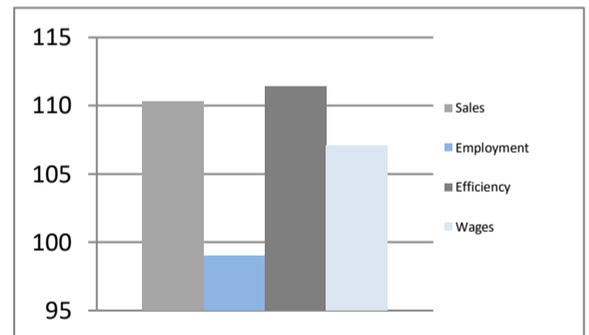


Construction - enterprise sector

I - V 2023

Total sales	million PLN	145 267
Sales per employed	thous. PLN	347
Employment	in thous.	419
Wages	PLN	6 719
Sales	I - V 2022 = 100	110,3
Employment	I - V 2022 = 100	99,0
Efficiency	I - V 2022 = 100	111,4
Wages	I - V 2022 = 100	107,1

Dynamics - construction

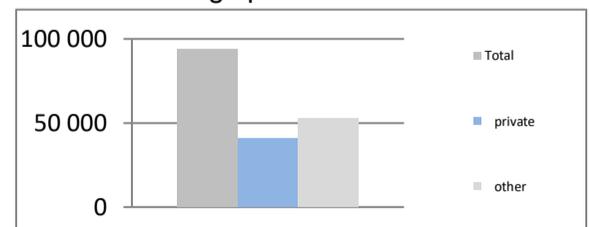


Dwellings put into use

I - V 2023

Total	pcs	93 717
private	pcs	41 163
other	pcs	52 554
Dynamics	I - V 2022 = 100	102,5
Useful floor area	thous. sq m	9 069
private	thous. sq m	5 829
other	thous. sq m	3 239
Dynamics	I - V 2022 = 100	102,8

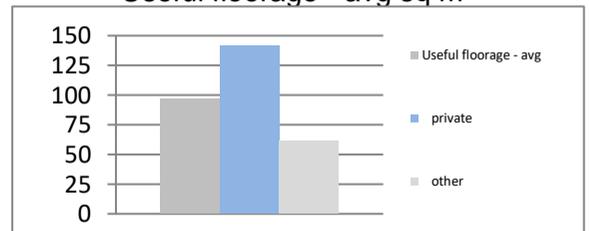
Dwellings put into use



Useful floorage - avg

private	sq m	142
other	sq m	62

Useful floorage - avg sq m



DOLNOŚLĄSKIE

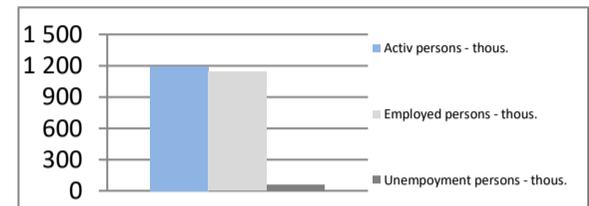
Area	sq km	19 947	Popul.	thous.	2 888
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	144,8	Rate of urbanisation		67,5%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	90 069	GDP	million PLN	260 118
	avg for Poland = 100%	110,5%		% of Poland	8,45%

Labor market

End of May 2023

Unemployment persons - thous.	53,8
Employed persons - thous.	1 141,8
Activ persons - thous.	1 195,6
Unemployment rate	4,5%
Poland	5,1%

Labor market

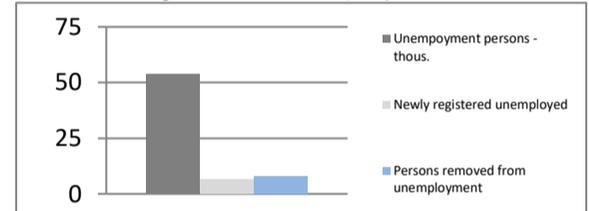


Labor market

In May 2022

Unemployed per 1 job advertisement	6,0
Newly registered unemployed	6,6
Persons removed from unemployment	7,8

Registered unemployment

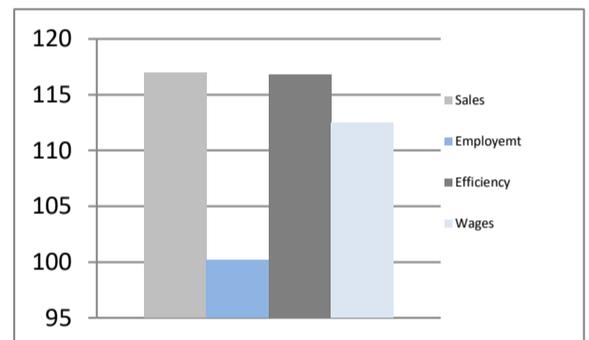


Industry - enterprise sector

I - V 2023

Total sales	million PLN	111 317
Sales per employed	thous. PLN	480
Employment	in thous.	232
Wages	PLN	7 860
Sales	I - V 2022 = 100	117,0
Employment	I - V 2022 = 100	100,2
Efficiency	I - V 2022 = 100	116,8
Wages	I - V 2022 = 100	112,5

Dynamics - industry

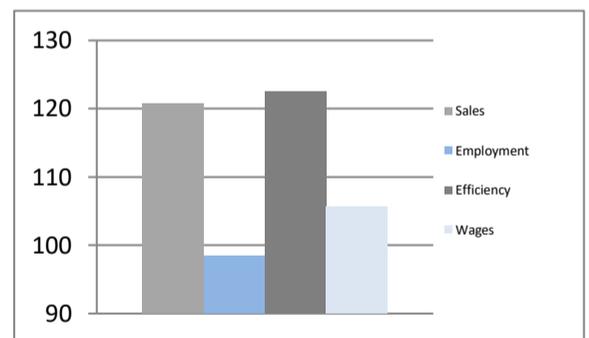


Construction - enterprise sector

I - V 2023

Total sales	million PLN	8 809
Sales per employed	thous. PLN	304
Employment	in thous.	29
Wages	PLN	6 982
Sales	I - V 2022 = 100	120,7
Employment	I - V 2022 = 100	98,5
Efficiency	I - V 2022 = 100	122,5
Wages	I - V 2022 = 100	105,7

Dynamics - construction

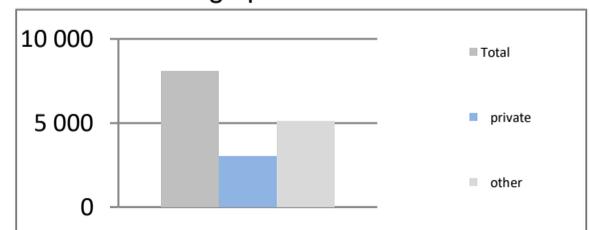


Dwellings put into use

I - V 2023

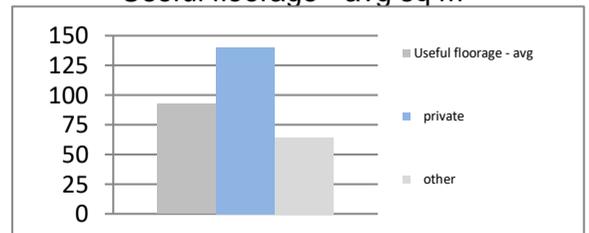
Total	pcs	8 072
private	pcs	2 995
other	pcs	5 077
Dynamics	I - V 2022 = 100	103,1
Useful floor area	thous. sq m	746
private	thous. sq m	420
other	thous. sq m	326
Dynamics	I - V 2022 = 100	102,1

Dwellings put into use



Useful floorage - avg	sq m	92
private	sq m	140
other	sq m	64

Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

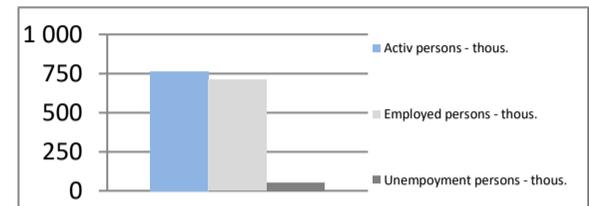
Area	sq km	17 971	Popul.	thous.	2 007
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	111,7	Rate of urbanisation		58,1%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	66 263	GDP	million PLN	132 984
	avg for Poland = 100%	81,3%		% of Poland	4,32%

Labor market

End of May 2023

Unemployment persons - thous.	55,1
Employed persons - thous.	710,2
Activ persons - thous.	765,3
Unemployment rate	7,2%
Poland	5,1%

Labor market

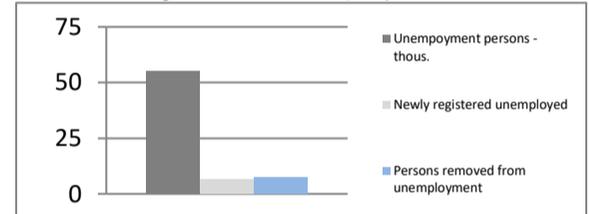


Labor market

In May 2022

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	6,4
Persons removed from unemployment	7,6

Registered unemployment

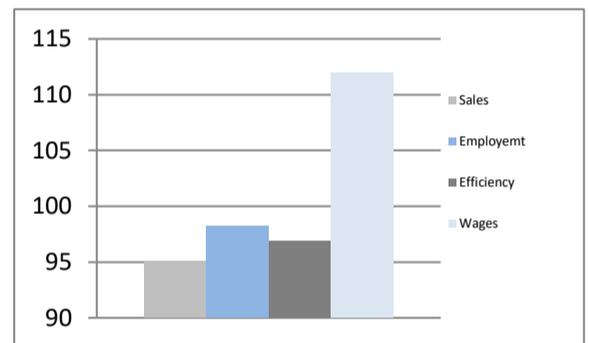


Industry - enterprise sector

I - V 2023

Total sales	million PLN	41 538
Sales per employed	thous. PLN	308
Employment	in thous.	135
Wages	PLN	6 243
Sales	I - V 2022 = 100	95,1
Employment	I - V 2022 = 100	98,2
Efficiency	I - V 2022 = 100	96,8
Wages	I - V 2022 = 100	112,0

Dynamics - industry

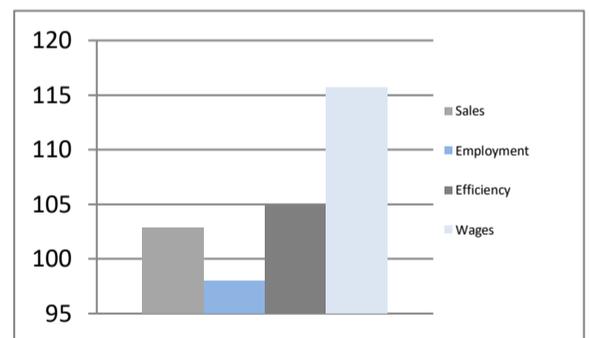


Construction - enterprise sector

I - V 2023

Total sales	million PLN	5 133
Sales per employed	thous. PLN	257
Employment	in thous.	20
Wages	PLN	6 291
Sales	I - V 2022 = 100	102,8
Employment	I - V 2022 = 100	98,0
Efficiency	I - V 2022 = 100	104,9
Wages	I - V 2022 = 100	115,7

Dynamics - construction

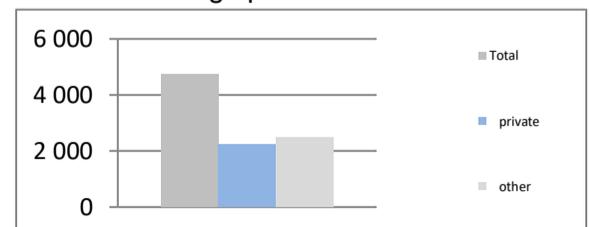


Dwellings put into use

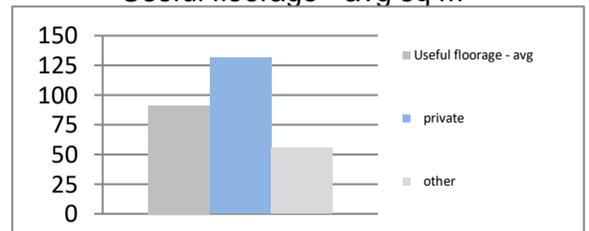
I - V 2023

Total	pcs	4 724
private	pcs	2 227
other	pcs	2 497
Dynamics	I - V 2022 = 100	111,2
Useful floor area	thous. sq m	431
private	thous. sq m	293
other	thous. sq m	138
Dynamics	I - V 2022 = 100	106,0
Useful floorage - avg	sq m	91
private	sq m	131
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

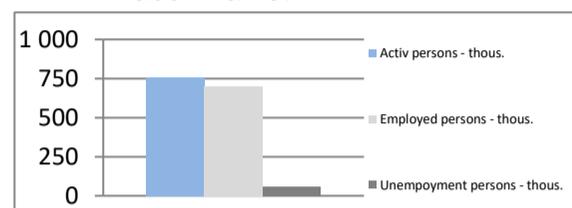
Area	sq km	25 122	Popul.	thous.	2 025
	% of Poland	8,0%		% of Poland	5,4%
Density of population	people per sq km	80,6	Rate of urbanisation		46,2%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	56 105	GDP	million PLN	113 590
	avg for Poland = 100%	68,8%		% of Poland	3,69%

Labor market

End of May 2023

Unemployment persons - thous.	58,3
Employed persons - thous.	698,8
Activ persons - thous.	757,1
Unemployment rate	7,7%
	Poland 5,1%

Labor market

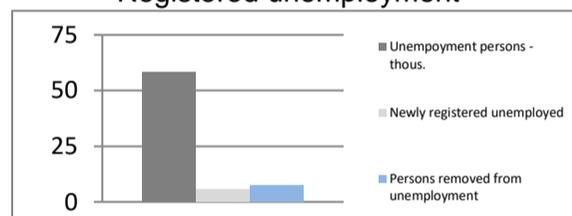


Labor market

In May 2022

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	5,6
Persons removed from unemployment	7,6

Registered unemployment

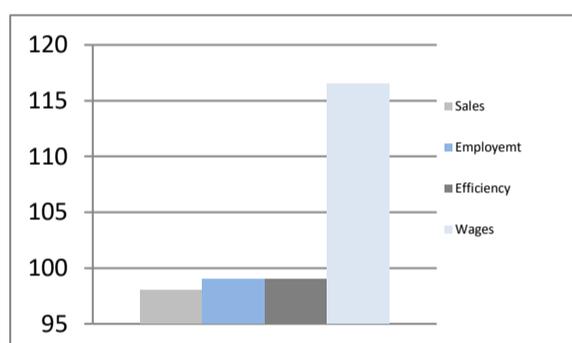


Industry - enterprise sector

I - V 2023

Total sales	million PLN	26 806
Sales per employed	thous. PLN	271
Employment	in thous.	99
Wages	PLN	6 730
Sales	I - V 2022 = 100	98,0
Employment	I - V 2022 = 100	99,0
Efficiency	I - V 2022 = 100	99,0
Wages	I - V 2022 = 100	116,5

Dynamics - industry

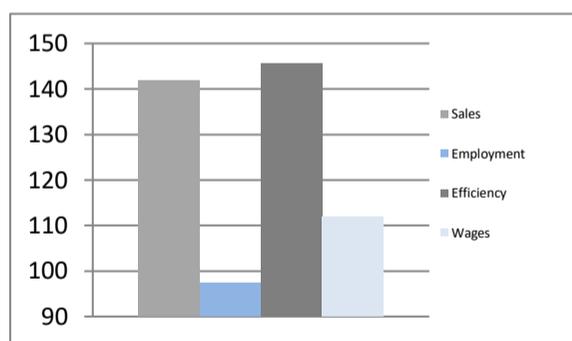


Construction - enterprise sector

I - V 2023

Total sales	million PLN	3 475
Sales per employed	thous. PLN	193
Employment	in thous.	18
Wages	PLN	5 365
Sales	I - V 2022 = 100	141,8
Employment	I - V 2022 = 100	97,4
Efficiency	I - V 2022 = 100	145,6
Wages	I - V 2022 = 100	111,8

Dynamics - construction

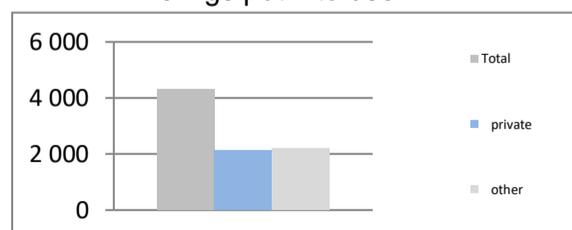


Dwellings put into use

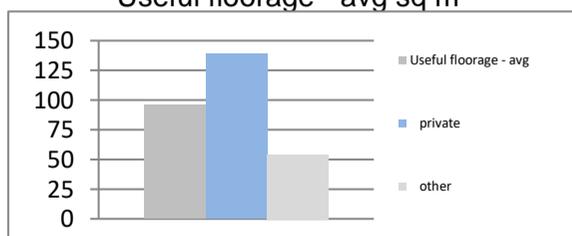
I - V 2023

Total	pcs	4 324
private	pcs	2 134
other	pcs	2 190
Dynamics	I - V 2022 = 100	119,8
Useful floor area	thous. sq m	415
private	thous. sq m	296
other	thous. sq m	119
Dynamics	I - V 2022 = 100	108,5
Useful floorage - avg	sq m	96
private	sq m	139
other	sq m	54

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

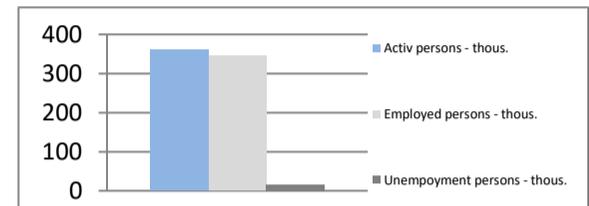
Area	sq km	13 988	Popul.	thous.	980
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	70,1	Rate of urbanisation		64,3%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	65 964	GDP	million PLN	64 645
	avg for Poland = 100%	80,9%		% of Poland	2,10%

Labor market

End of May 2023

Unemployment persons - thous.	15,5
Employed persons - thous.	345,0
Activ persons - thous.	360,5
Unemployment rate	4,3%
Poland	5,1%

Labor market

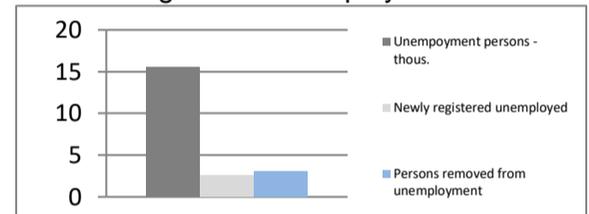


Labor market

In May 2022

Unemployed per 1 job advertisement	6,0
Newly registered unemployed	2,6
Persons removed from unemployment	3,1

Registered unemployment

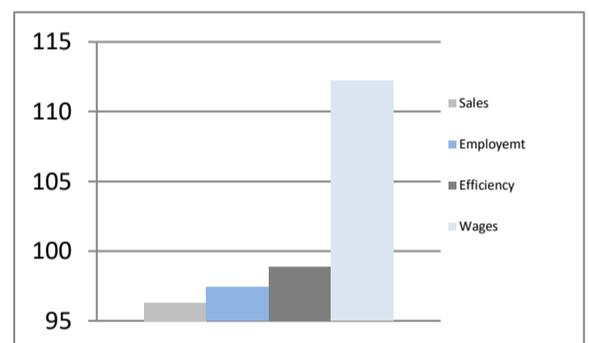


Industry - enterprise sector

I - V 2023

Total sales	million PLN	24 621
Sales per employed	thous. PLN	357
Employment	in thous.	69
Wages	PLN	6 573
Sales	I - V 2022 = 100	96,3
Employment	I - V 2022 = 100	97,4
Efficiency	I - V 2022 = 100	98,9
Wages	I - V 2022 = 100	112,2

Dynamics - industry

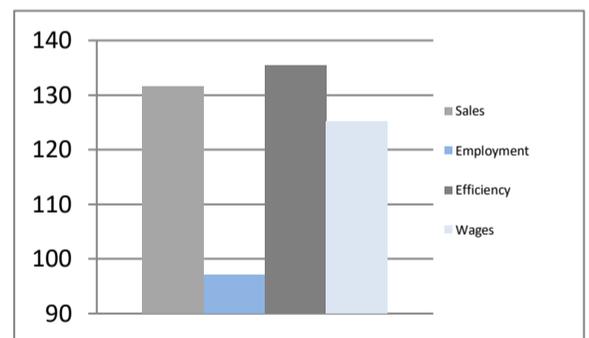


Construction - enterprise sector

I - V 2023

Total sales	million PLN	1 617
Sales per employed	thous. PLN	231
Employment	in thous.	7
Wages	PLN	6 482
Sales	I - V 2022 = 100	131,5
Employment	I - V 2022 = 100	97,1
Efficiency	I - V 2022 = 100	135,4
Wages	I - V 2022 = 100	125,2

Dynamics - construction

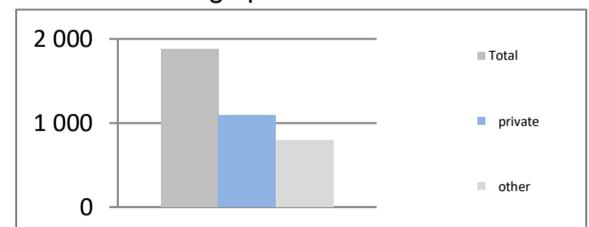


Dwellings put into use

I - V 2023

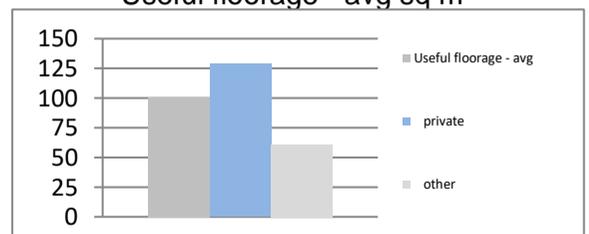
Total	pcs	1 881
private	pcs	1 087
other	pcs	794
Dynamics	I - V 2022 = 100	80,7

Dwellings put into use



Useful floor area	thous. sq m	189
private	thous. sq m	140
other	thous. sq m	48
Dynamics	I - V 2022 = 100	96,7
Useful floorage - avg	sq m	100
private	sq m	129
other	sq m	61

Useful floorage - avg sq m



ŁÓDZKIE

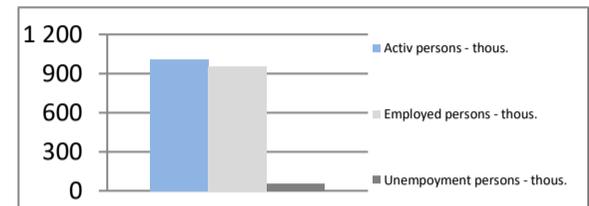
Area	sq km	18 219	Popul.	thous.	2 379
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	130,6	Rate of urbanisation		61,8%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	78 042	GDP	million PLN	185 623
	avg for Poland = 100%	95,7%		% of Poland	6,03%

Labor market

End of May 2023

Unemployment persons - thous.	55,6
Employed persons - thous.	955,3
Activ persons - thous.	1 010,9
Unemployment rate	5,5%
	Poland 5,1%

Labor market

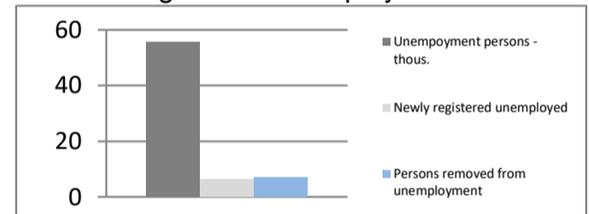


Labor market

In May 2022

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	6,1
Persons removed from unemployment	6,9

Registered unemployment

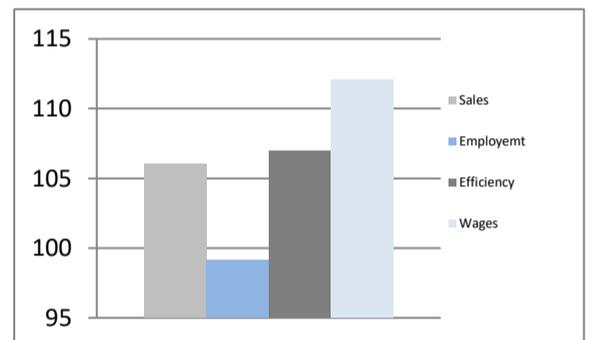


Industry - enterprise sector

I - V 2023

Total sales	million PLN	64 482
Sales per employed	thous. PLN	382
Employment	in thous.	169
Wages	PLN	6 825
Sales	I - V 2022 = 100	106,0
Employment	I - V 2022 = 100	99,1
Efficiency	I - V 2022 = 100	107,0
Wages	I - V 2022 = 100	112,1

Dynamics - industry

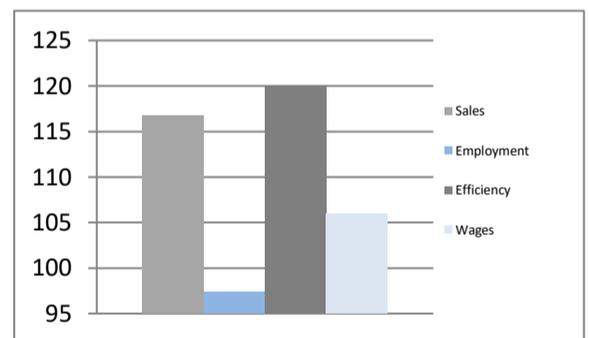


Construction - enterprise sector

I - V 2023

Total sales	million PLN	8 083
Sales per employed	thous. PLN	425
Employment	in thous.	19
Wages	PLN	5 942
Sales	I - V 2022 = 100	116,7
Employment	I - V 2022 = 100	97,3
Efficiency	I - V 2022 = 100	119,9
Wages	I - V 2022 = 100	105,9

Dynamics - construction

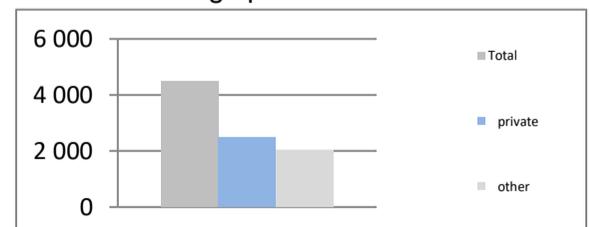


Dwellings put into use

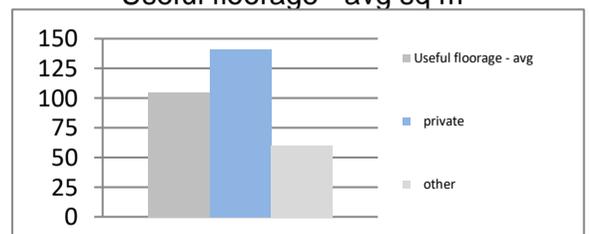
I - V 2023

Total	pcs	4 484
private	pcs	2 478
other	pcs	2 006
Dynamics	I - V 2022 = 100	75,0
Useful floor area	thous. sq m	471
private	thous. sq m	350
other	thous. sq m	121
Dynamics	I - V 2022 = 100	85,1
Useful floorage - avg	sq m	105
private	sq m	141
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

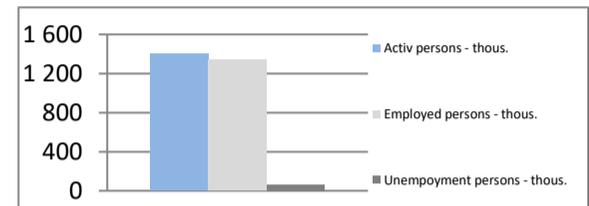
Area	sq km	15 183	Popul.	thous.	3 429
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,8	Rate of urbanisation		47,8%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	73 614	GDP	million PLN	252 423
	avg for Poland = 100%	90,3%		% of Poland	8,20%

Labor market

End of May 2023

Unemployment persons - thous.	63,1
Employed persons - thous.	1 339,1
Activ persons - thous.	1 402,2
Unemployment rate	4,5%
Poland	5,1%

Labor market

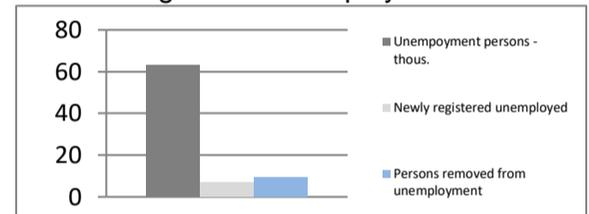


Labor market

In May 2022

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	7,0
Persons removed from unemployment	9,2

Registered unemployment

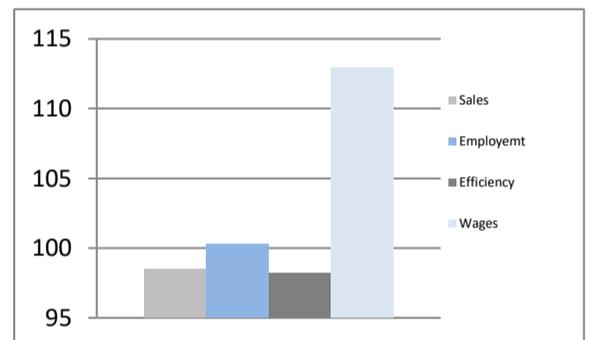


Industry - enterprise sector

I - V 2023

Total sales	million PLN	75 128
Sales per employed	thous. PLN	343
Employment	in thous.	219
Wages	PLN	7 015
Sales	I - V 2022 = 100	98,5
Employment	I - V 2022 = 100	100,3
Efficiency	I - V 2022 = 100	98,2
Wages	I - V 2022 = 100	112,9

Dynamics - industry

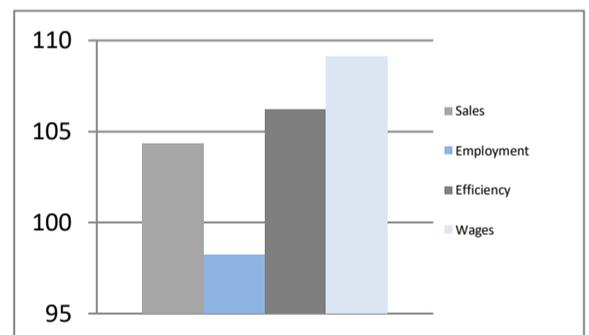


Construction - enterprise sector

I - V 2023

Total sales	million PLN	12 144
Sales per employed	thous. PLN	296
Employment	in thous.	41
Wages	PLN	6 102
Sales	I - V 2022 = 100	104,3
Employment	I - V 2022 = 100	98,2
Efficiency	I - V 2022 = 100	106,2
Wages	I - V 2022 = 100	109,1

Dynamics - construction

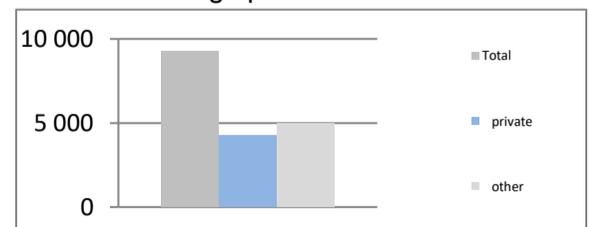


Dwellings put into use

I - V 2023

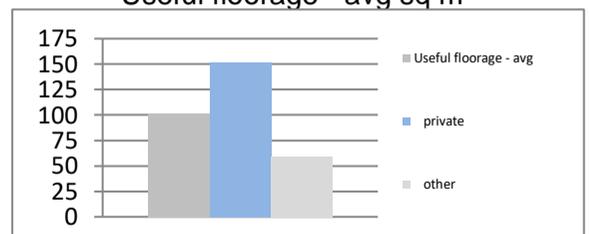
Total	pcs	9 240
private	pcs	4 249
other	pcs	4 991
Dynamics	I - V 2022 = 100	101,2

Dwellings put into use



Useful floor area	thous. sq m	941
private	thous. sq m	644
other	thous. sq m	297
Dynamics	I - V 2022 = 100	100,6
Useful floorage - avg	sq m	102
private	sq m	152
other	sq m	59

Useful floorage - avg sq m



MAZOWIECKIE

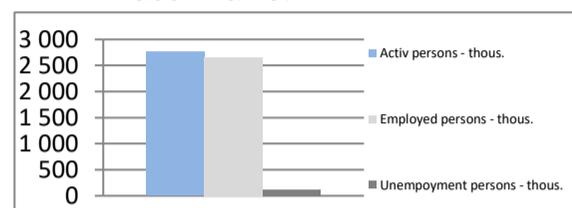
Area	sq km	35 558	Popul.	thous.	5 511
	% of Poland	11,4%		% of Poland	14,6%
Density of population	people per sq km	155,0	Rate of urbanisation		64,7%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	127 086	GDP	million PLN	700 319
	avg for Poland = 100%	155,9%		% of Poland	22,75%

Labor market

End of May 2023

Unemployment persons - thous.	113,5
Employed persons - thous.	2 654,8
Activ persons - thous.	2 768,3
Unemployment rate	4,1%
Poland	5,1%

Labor market

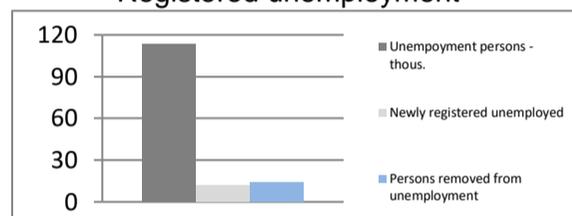


Labor market

In May 2022

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	12,0
Persons removed from unemployment	14,2

Registered unemployment

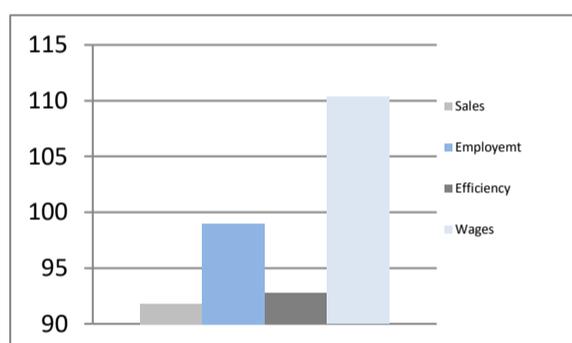


Industry - enterprise sector

I - V 2023

Total sales	million PLN	246 861
Sales per employed	thous. PLN	636
Employment	in thous.	388
Wages	PLN	7 791
Sales	I - V 2022 = 100	91,8
Employment	I - V 2022 = 100	99,0
Efficiency	I - V 2022 = 100	92,7
Wages	I - V 2022 = 100	110,3

Dynamics - industry

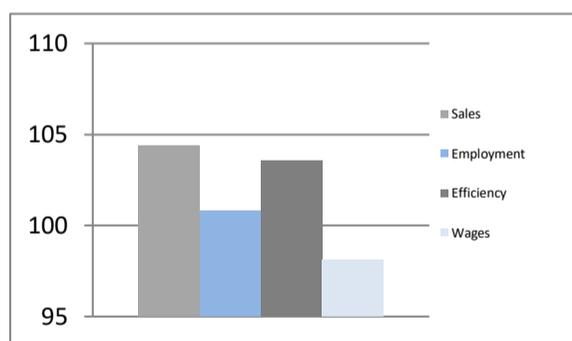


Construction - enterprise sector

I - V 2023

Total sales	million PLN	40 029
Sales per employed	thous. PLN	440
Employment	in thous.	91
Wages	PLN	8 271
Sales	I - V 2022 = 100	104,4
Employment	I - V 2022 = 100	100,8
Efficiency	I - V 2022 = 100	103,6
Wages	I - V 2022 = 100	98,1

Dynamics - construction

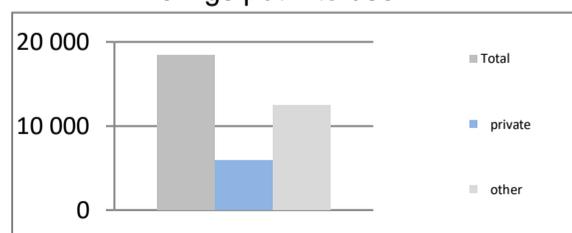


Dwellings put into use

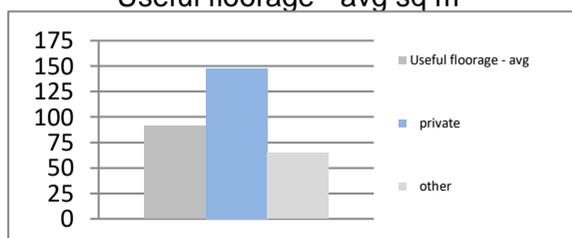
I - V 2023

Total	pcs	18 348
private	pcs	5 930
other	pcs	12 418
Dynamics	I - V 2022 = 100	113,0
Useful floor area	thous. sq m	1 680
private	thous. sq m	876
other	thous. sq m	804
Dynamics	I - V 2022 = 100	109,7
Useful floorage - avg	sq m	92
private	sq m	148
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

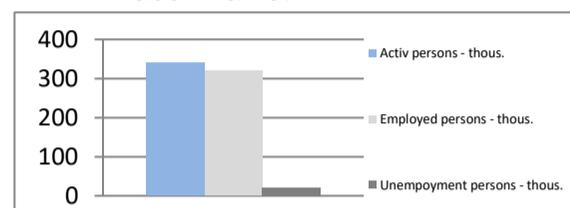
Area	sq km	9 412	Popul.	thous.	942
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	100,1	Rate of urbanisation		52,9%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	66 636	GDP	million PLN	62 798
	avg for Poland = 100%	81,8%		% of Poland	2,04%

Labor market

End of May 2023

Unemployment persons - thous.	20,8
Employed persons - thous.	320,2
Activ persons - thous.	341,0
Unemployment rate	6,1%
	Poland 5,1%

Labor market

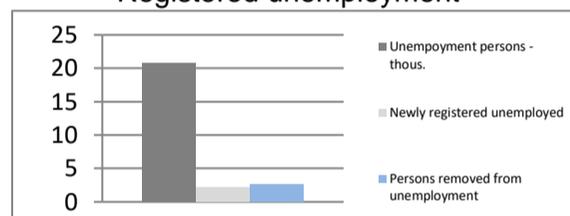


Labor market

In May 2022

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	2,2
Persons removed from unemployment	2,6

Registered unemployment

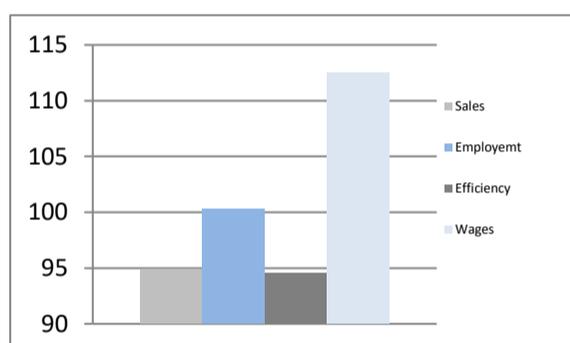


Industry - enterprise sector

I - V 2023

Total sales	million PLN	20 744
Sales per employed	thous. PLN	346
Employment	in thous.	60
Wages	PLN	6 908
Sales	I - V 2022 = 100	94,8
Employment	I - V 2022 = 100	100,3
Efficiency	I - V 2022 = 100	94,5
Wages	I - V 2022 = 100	112,5

Dynamics - industry

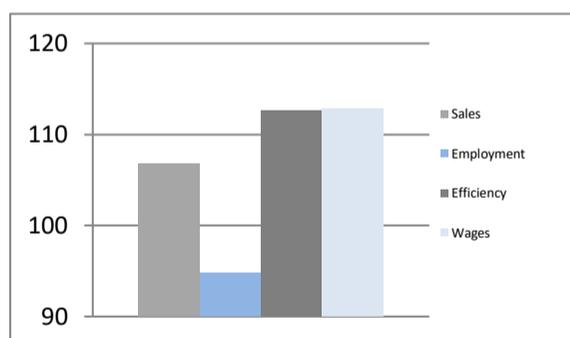


Construction - enterprise sector

I - V 2023

Total sales	million PLN	3 036
Sales per employed	thous. PLN	434
Employment	in thous.	7
Wages	PLN	6 161
Sales	I - V 2022 = 100	106,8
Employment	I - V 2022 = 100	94,8
Efficiency	I - V 2022 = 100	112,7
Wages	I - V 2022 = 100	112,8

Dynamics - construction

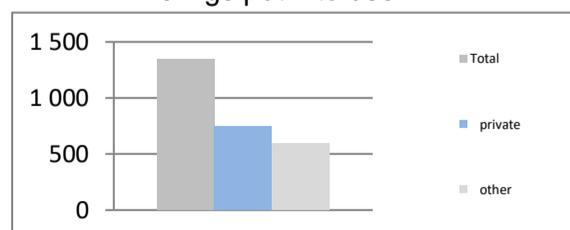


Dwellings put into use

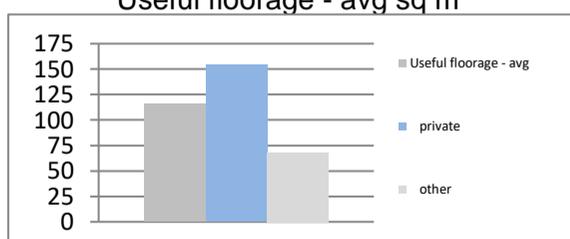
I - V 2023

Total	pcs	1 341
private	pcs	746
other	pcs	595
Dynamics	I - V 2022 = 100	106,5
Useful floor area	thous. sq m	156
private	thous. sq m	115
other	thous. sq m	41
Dynamics	I - V 2022 = 100	110,2
Useful floorage - avg	sq m	116
private	sq m	154
other	sq m	68

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

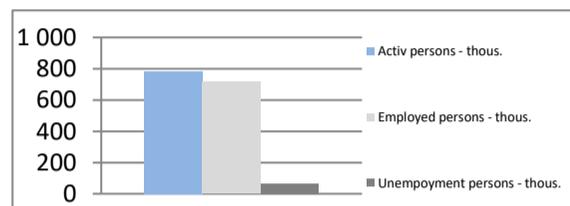
Area	sq km	17 846	Popul.	thous.	2 079
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	116,5	Rate of urbanisation		41,1%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	56 855	GDP	million PLN	118 208
	avg for Poland = 100%	69,8%		% of Poland	3,84%

Labor market

End of May 2023

Unemployment persons - thous.	67,2
Employed persons - thous.	714,2
Activ persons - thous.	781,4
Unemployment rate	8,6%
	Poland 5,1%

Labor market

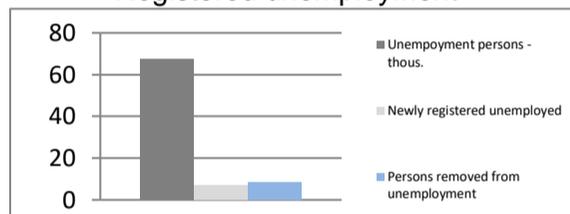


Labor market

In May 2022

Unemployed per 1 job advertisement	23,0
Newly registered unemployed	7,0
Persons removed from unemployment	8,6

Registered unemployment

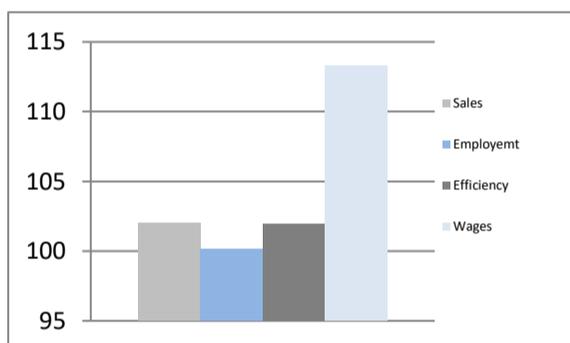


Industry - enterprise sector

I - V 2023

Total sales	million PLN	36 236
Sales per employed	thous. PLN	264
Employment	in thous.	137
Wages	PLN	6 204
Sales	I - V 2022 = 100	102,0
Employment	I - V 2022 = 100	100,1
Efficiency	I - V 2022 = 100	101,9
Wages	I - V 2022 = 100	113,3

Dynamics - industry

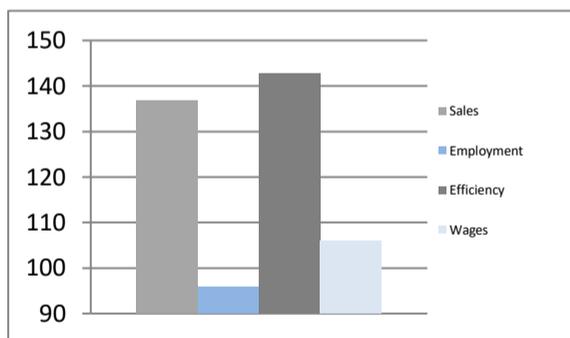


Construction - enterprise sector

I - V 2023

Total sales	million PLN	4 749
Sales per employed	thous. PLN	250
Employment	in thous.	19
Wages	PLN	5 184
Sales	I - V 2022 = 100	136,8
Employment	I - V 2022 = 100	95,8
Efficiency	I - V 2022 = 100	142,8
Wages	I - V 2022 = 100	105,9

Dynamics - construction

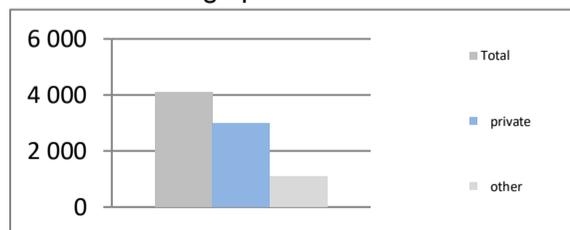


Dwellings put into use

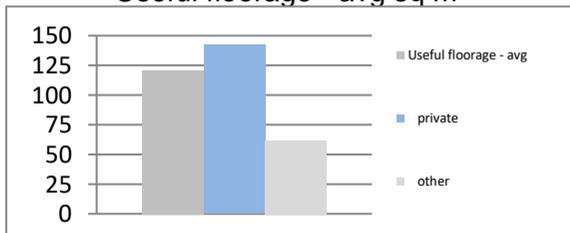
I - V 2023

Total	pcs	4 088
private	pcs	2 994
other	pcs	1 094
Dynamics	I - V 2022 = 100	98,0
Useful floor area	thous. sq m	494
private	thous. sq m	426
other	thous. sq m	68
Dynamics	I - V 2022 = 100	103,2
Useful floorage - avg	sq m	121
private	sq m	142
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

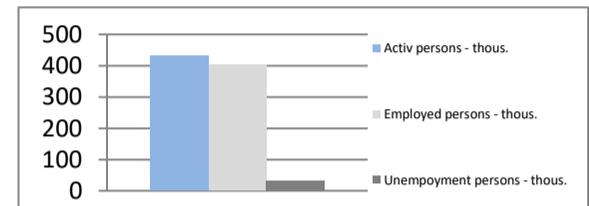
Area	sq km	20 187	Popul.	thous.	1 143
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,6	Rate of urbanisation		60,9%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	59 768	GDP	million PLN	68 339
	avg for Poland = 100%	73,3%		% of Poland	2,22%

Labor market

End of May 2023

Unemployment persons - thous.	30,7
Employed persons - thous.	401,7
Activ persons - thous.	432,4
Unemployment rate	7,1%
Poland	5,1%

Labor market

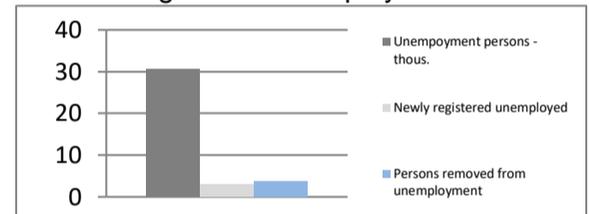


Labor market

In May 2022

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	3,0
Persons removed from unemployment	3,6

Registered unemployment

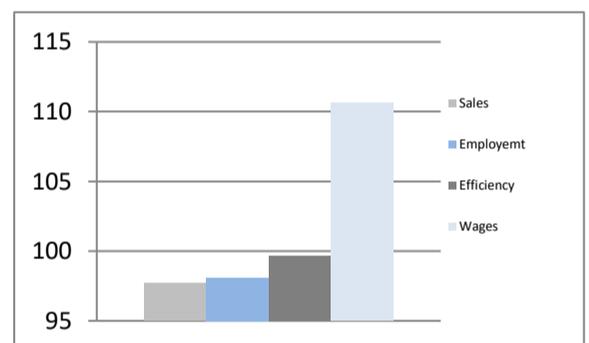


Industry - enterprise sector

I - V 2023

Total sales	million PLN	21 068
Sales per employed	thous. PLN	363
Employment	in thous.	58
Wages	PLN	6 256
Sales	I - V 2022 = 100	97,7
Employment	I - V 2022 = 100	98,1
Efficiency	I - V 2022 = 100	99,6
Wages	I - V 2022 = 100	110,6

Dynamics - industry

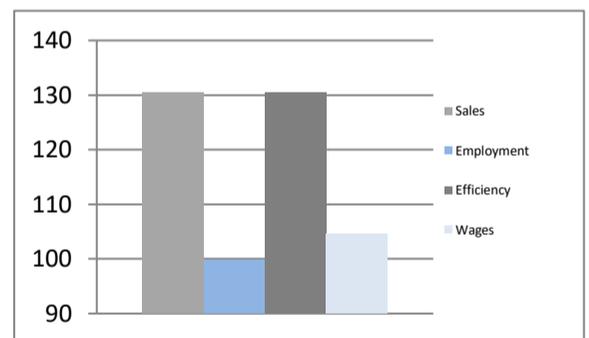


Construction - enterprise sector

I - V 2023

Total sales	million PLN	4 076
Sales per employed	thous. PLN	314
Employment	in thous.	13
Wages	PLN	7 049
Sales	I - V 2022 = 100	130,4
Employment	I - V 2022 = 100	99,9
Efficiency	I - V 2022 = 100	130,5
Wages	I - V 2022 = 100	104,6

Dynamics - construction

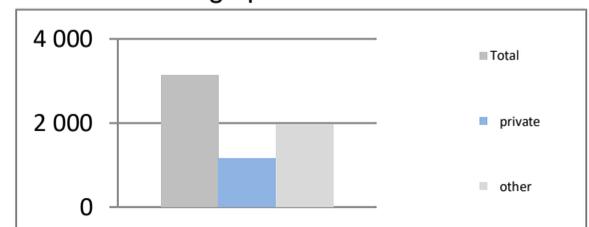


Dwellings put into use

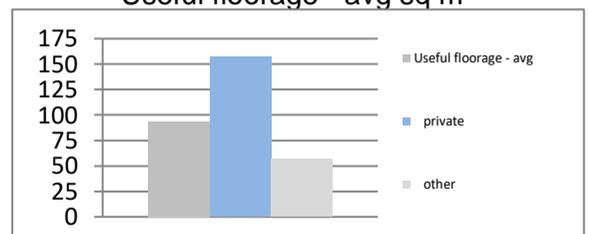
I - V 2023

Total	pcs	3 126
private	pcs	1 155
other	pcs	1 971
Dynamics	I - V 2022 = 100	118,7
Useful floor area	thous. sq m	293
private	thous. sq m	181
other	thous. sq m	112
Dynamics	I - V 2022 = 100	115,8
Useful floorage - avg	sq m	94
private	sq m	157
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

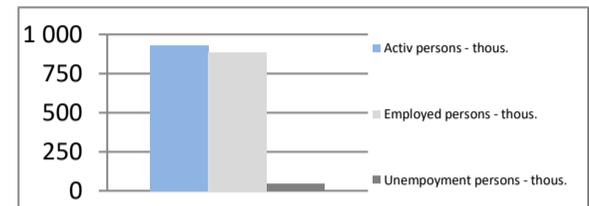
Area	sq km	18 310	Popul.	thous.	2 358
	% of Poland	5,9%		% of Poland	6,2%
Density of population	people per sq km	128,8	Rate of urbanisation		62,6%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	78 449	GDP	million PLN	185 007
	avg for Poland = 100%	96,2%		% of Poland	6,01%

Labor market

End of May 2023

Unemployment persons - thous.	42,8
Employed persons - thous.	887,6
Activ persons - thous.	930,4
Unemployment rate	4,6%
Poland	5,1%

Labor market

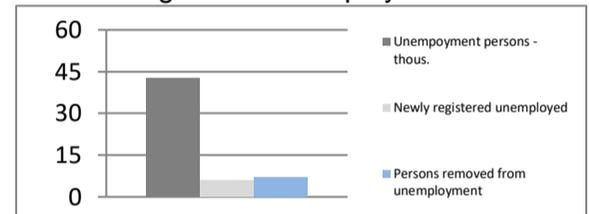


Labor market

In May 2022

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	5,9
Persons removed from unemployment	7,1

Registered unemployment

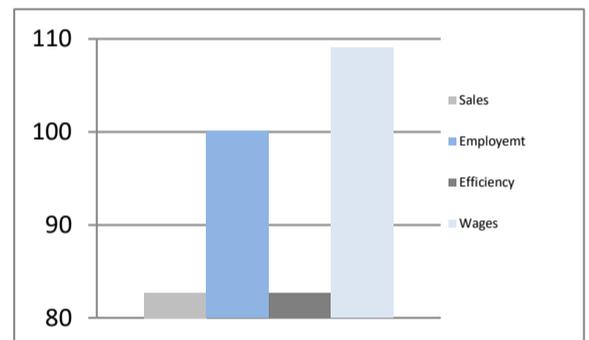


Industry - enterprise sector

I - V 2023

Total sales	million PLN	50 926
Sales per employed	thous. PLN	322
Employment	in thous.	158
Wages	PLN	6 256
Sales	I - V 2022 = 100	82,7
Employment	I - V 2022 = 100	100,1
Efficiency	I - V 2022 = 100	82,6
Wages	I - V 2022 = 100	109,1

Dynamics - industry

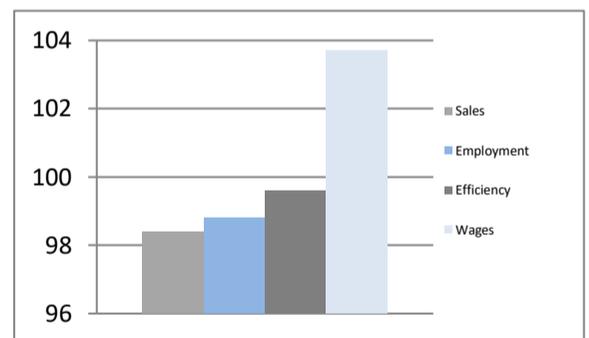


Construction - enterprise sector

I - V 2023

Total sales	million PLN	10 084
Sales per employed	thous. PLN	325
Employment	in thous.	31
Wages	PLN	6 509
Sales	I - V 2022 = 100	98,4
Employment	I - V 2022 = 100	98,8
Efficiency	I - V 2022 = 100	99,6
Wages	I - V 2022 = 100	103,7

Dynamics - construction

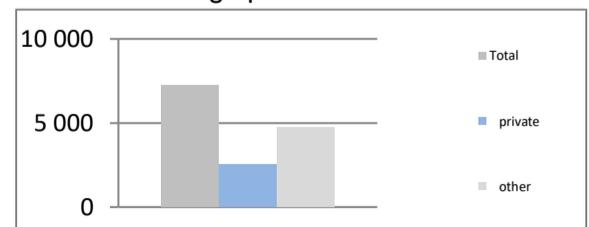


Dwellings put into use

I - V 2023

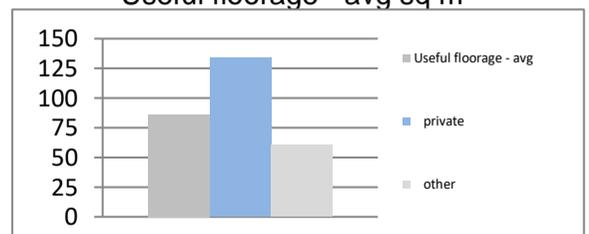
Total	pcs	7 238
private	pcs	2 526
other	pcs	4 712
Dynamics	I - V 2022 = 100	100,1

Dwellings put into use



Useful floor area	thous. sq m	623
private	thous. sq m	338
other	thous. sq m	285
Dynamics	I - V 2022 = 100	98,8
Useful floorage - avg	sq m	86
private	sq m	134
other	sq m	60

Useful floorage - avg sq m



ŚLĄSKIE

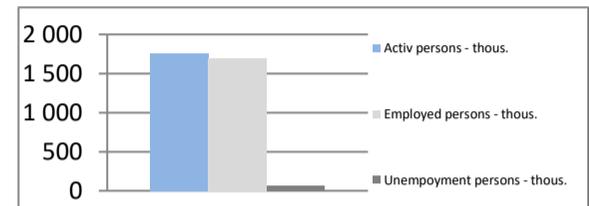
Area	sq km	12 333	Popul.	thous.	4 347
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	352,4	Rate of urbanisation		75,9%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	84 700	GDP	million PLN	368 168
	avg for Poland = 100%	103,9%		% of Poland	11,96%

Labor market

End of May 2023

Unemployment persons - thous.	65,1
Employed persons - thous.	1 694,4
Activ persons - thous.	1 759,5
Unemployment rate	3,7%
Poland	5,1%

Labor market

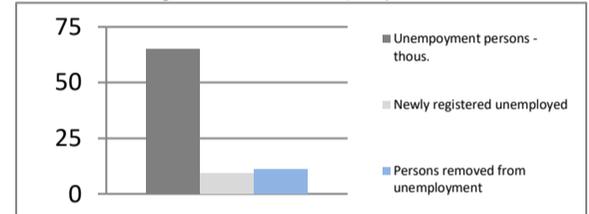


Labor market

In May 2022

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	9,4
Persons removed from unemployment	10,9

Registered unemployment

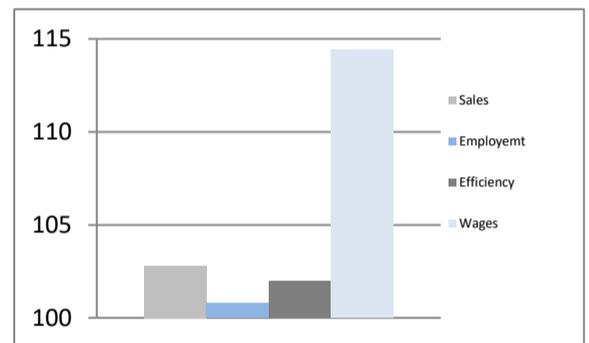


Industry - enterprise sector

I - V 2023

Total sales	million PLN	155 233
Sales per employed	thous. PLN	351
Employment	in thous.	442
Wages	PLN	7 873
Sales	I - V 2022 = 100	102,8
Employment	I - V 2022 = 100	100,8
Efficiency	I - V 2022 = 100	102,0
Wages	I - V 2022 = 100	114,4

Dynamics - industry

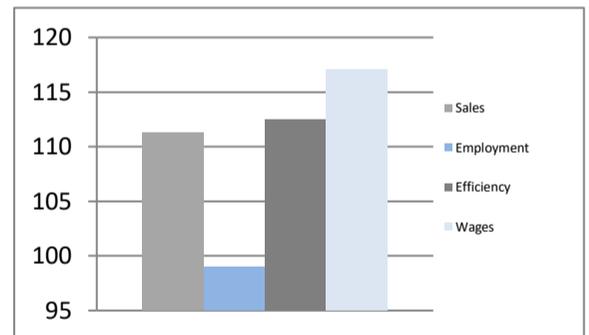


Construction - enterprise sector

I - V 2023

Total sales	million PLN	15 784
Sales per employed	thous. PLN	309
Employment	in thous.	51
Wages	PLN	6 751
Sales	I - V 2022 = 100	111,3
Employment	I - V 2022 = 100	99,0
Efficiency	I - V 2022 = 100	112,4
Wages	I - V 2022 = 100	117,1

Dynamics - construction

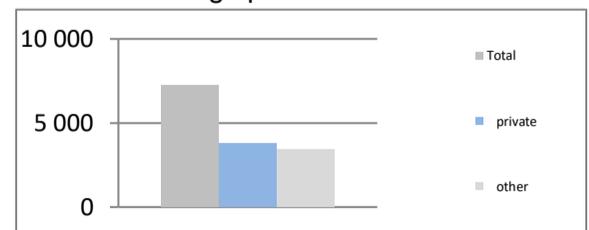


Dwellings put into use

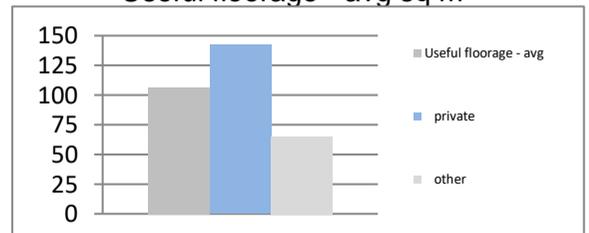
I - V 2023

Total	pcs	7 217
private	pcs	3 817
other	pcs	3 400
Dynamics	I - V 2022 = 100	94,0
Useful floor area	thous. sq m	766
private	thous. sq m	544
other	thous. sq m	222
Dynamics	I - V 2022 = 100	94,6
Useful floorage - avg	sq m	106
private	sq m	143
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

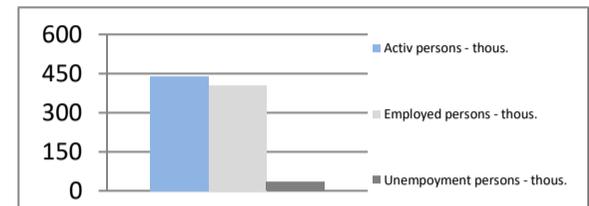
Area	sq km	11 711	Popul.	thous.	1 178
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	100,6	Rate of urbanisation		44,8%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	60 093	GDP	million PLN	70 801
	avg for Poland = 100%	73,7%		% of Poland	2,30%

Labor market

End of May 2023

Unemployment persons - thous.	34,2
Employed persons - thous.	404,3
Activ persons - thous.	438,5
Unemployment rate	7,8%
Poland	5,1%

Labor market

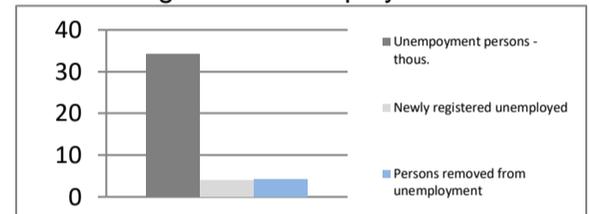


Labor market

In May 2022

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	4,0
Persons removed from unemployment	4,3

Registered unemployment

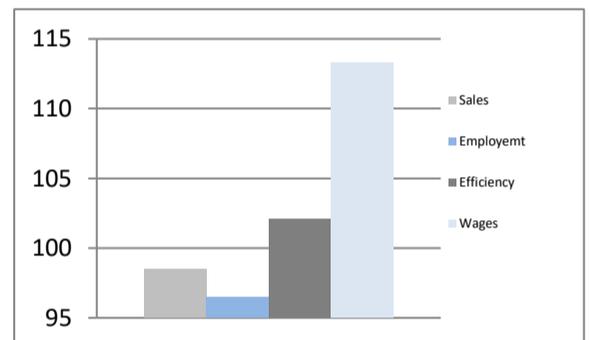


Industry - enterprise sector

I - V 2023

Total sales	million PLN	20 305
Sales per employed	thous. PLN	303
Employment	in thous.	67
Wages	PLN	6 387
Sales	I - V 2022 = 100	98,5
Employment	I - V 2022 = 100	96,5
Efficiency	I - V 2022 = 100	102,1
Wages	I - V 2022 = 100	113,3

Dynamics - industry

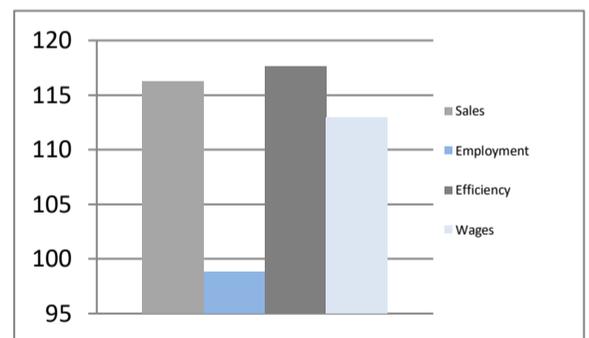


Construction - enterprise sector

I - V 2023

Total sales	million PLN	2 604
Sales per employed	thous. PLN	289
Employment	in thous.	9
Wages	PLN	5 354
Sales	I - V 2022 = 100	116,2
Employment	I - V 2022 = 100	98,8
Efficiency	I - V 2022 = 100	117,6
Wages	I - V 2022 = 100	112,9

Dynamics - construction

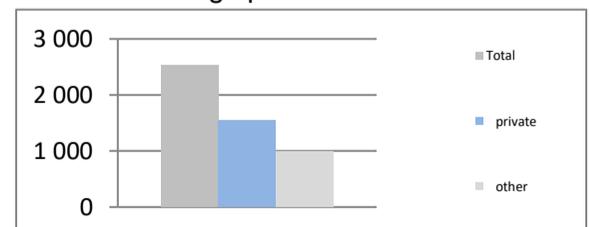


Dwellings put into use

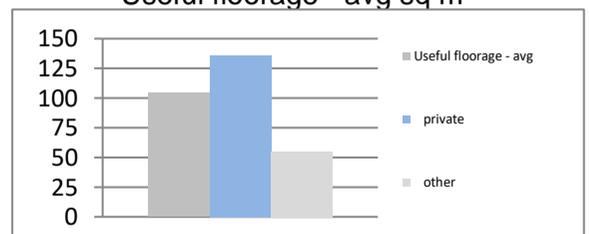
I - V 2023

Total	pcs	2 536
private	pcs	1 549
other	pcs	987
Dynamics	I - V 2022 = 100	123,9
Useful floor area	thous. sq m	265
private	thous. sq m	210
other	thous. sq m	54
Dynamics	I - V 2022 = 100	124,7
Useful floorage - avg	sq m	104
private	sq m	136
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

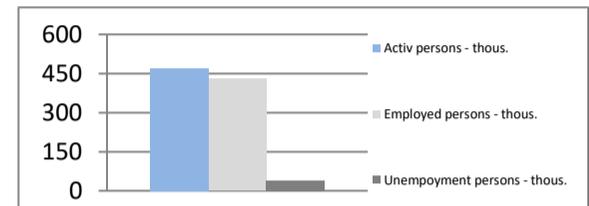
Area	sq km	24 173	Popul.	thous.	1 366
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,5	Rate of urbanisation		59,0%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	58 124	GDP	million PLN	79 421
	avg for Poland = 100%	71,3%		% of Poland	2,58%

Labor market

End of May 2023

Unemployment persons - thous.	40,5
Employed persons - thous.	430,4
Activ persons - thous.	470,9
Unemployment rate	8,6%
Poland	5,1%

Labor market

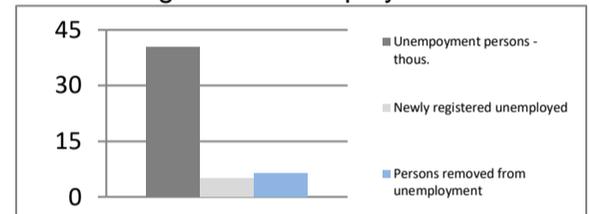


Labor market

In May 2022

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	4,9
Persons removed from unemployment	6,3

Registered unemployment

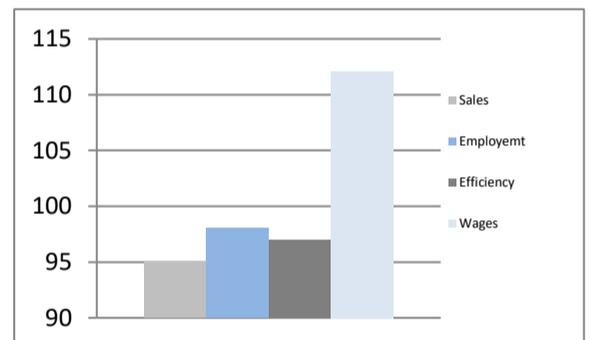


Industry - enterprise sector

I - V 2023

Total sales	million PLN	21 237
Sales per employed	thous. PLN	265
Employment	in thous.	80
Wages	PLN	6 110
Sales	I - V 2022 = 100	95,0
Employment	I - V 2022 = 100	98,0
Efficiency	I - V 2022 = 100	96,9
Wages	I - V 2022 = 100	112,1

Dynamics - industry

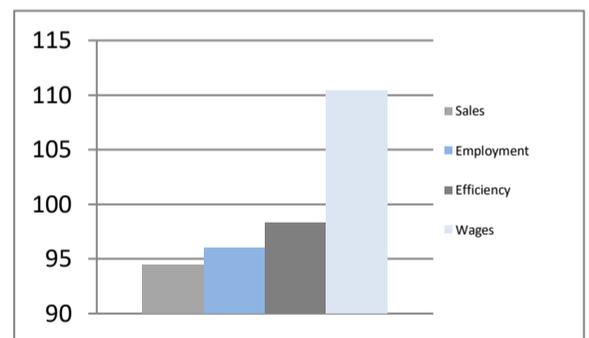


Construction - enterprise sector

I - V 2023

Total sales	million PLN	2 079
Sales per employed	thous. PLN	208
Employment	in thous.	10
Wages	PLN	5 680
Sales	I - V 2022 = 100	94,4
Employment	I - V 2022 = 100	96,0
Efficiency	I - V 2022 = 100	98,3
Wages	I - V 2022 = 100	110,4

Dynamics - construction

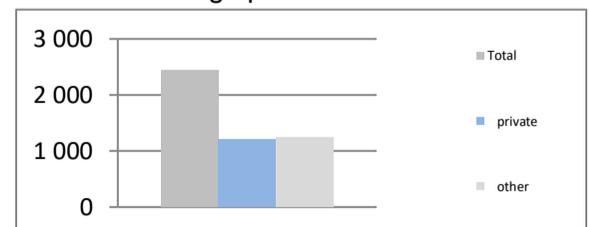


Dwellings put into use

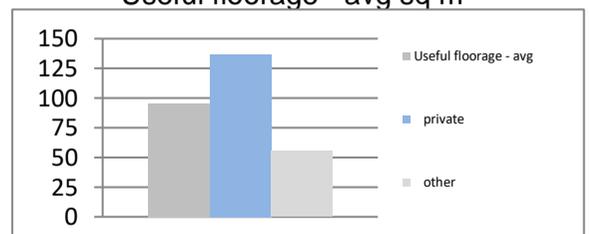
I - V 2023

Total	pcs	2 445
private	pcs	1 204
other	pcs	1 241
Dynamics	I - V 2022 = 100	90,5
Useful floor area	thous. sq m	234
private	thous. sq m	165
other	thous. sq m	69
Dynamics	I - V 2022 = 100	96,2
Useful floorage - avg	sq m	96
private	sq m	137
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

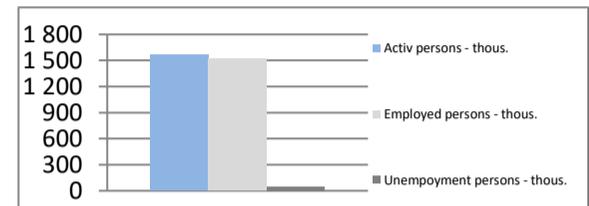
Area	sq km	29 827	Popul.	thous.	3 494
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	117,1	Rate of urbanisation		53,3%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	86 880	GDP	million PLN	303 523
	avg for Poland = 100%	106,6%		% of Poland	9,86%

Labor market

End of May 2023

Unemployment persons - thous.	47,0
Employed persons - thous.	1 519,7
Activ persons - thous.	1 566,7
Unemployment rate	3,0%
Poland	5,1%

Labor market

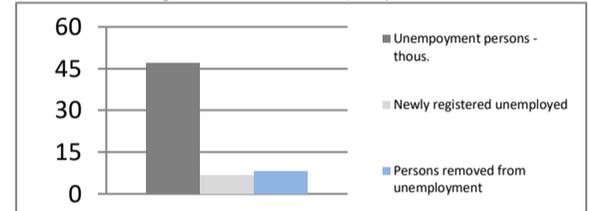


Labor market

In May 2022

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	6,6
Persons removed from unemployment	8,0

Registered unemployment

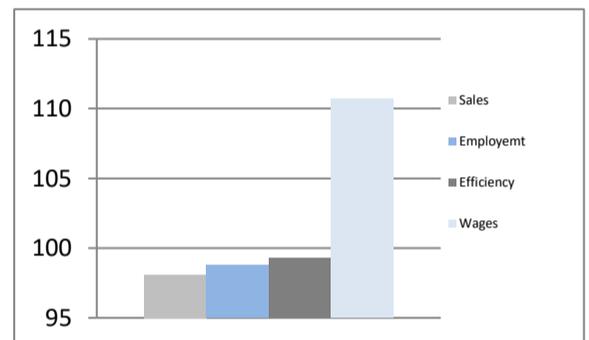


Industry - enterprise sector

I - V 2023

Total sales	million PLN	113 872
Sales per employed	thous. PLN	330
Employment	in thous.	345
Wages	PLN	6 669
Sales	I - V 2022 = 100	98,1
Employment	I - V 2022 = 100	98,8
Efficiency	I - V 2022 = 100	99,3
Wages	I - V 2022 = 100	110,7

Dynamics - industry

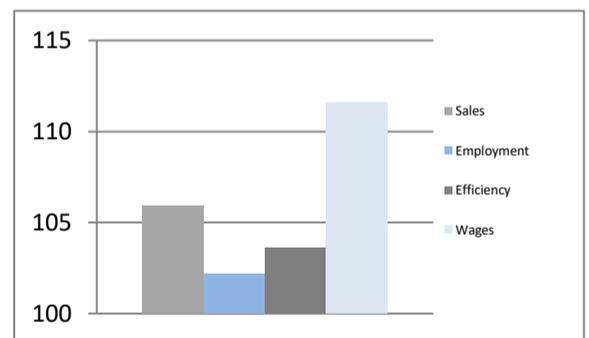


Construction - enterprise sector

I - V 2023

Total sales	million PLN	16 695
Sales per employed	thous. PLN	407
Employment	in thous.	41
Wages	PLN	6 422
Sales	I - V 2022 = 100	105,9
Employment	I - V 2022 = 100	102,2
Efficiency	I - V 2022 = 100	103,6
Wages	I - V 2022 = 100	111,6

Dynamics - construction

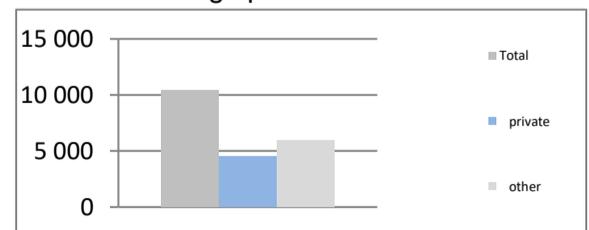


Dwellings put into use

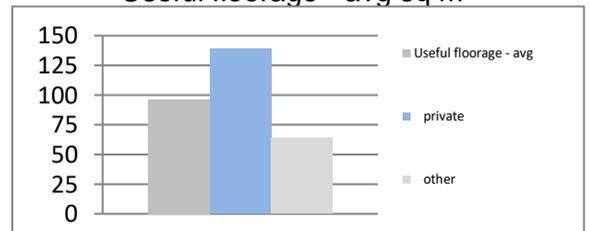
I - V 2023

Total	pcs	10 447
private	pcs	4 521
other	pcs	5 926
Dynamics	I - V 2022 = 100	103,5
Useful floor area	thous. sq m	1 006
private	thous. sq m	627
other	thous. sq m	378
Dynamics	I - V 2022 = 100	101,6
Useful floorage - avg	sq m	96
private	sq m	139
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

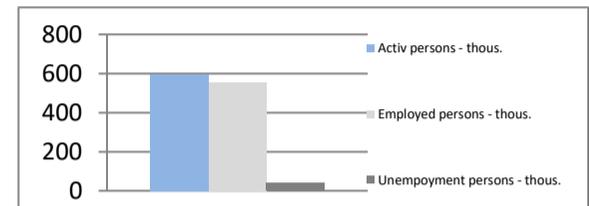
Area	sq km	22 892	Popul.	thous.	1 641
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,7	Rate of urbanisation		68,1%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	68 486	GDP	million PLN	112 359
	avg for Poland = 100%	84,0%		% of Poland	3,65%

Labor market

End of May 2023

Unemployment persons - thous.	39,3
Employed persons - thous.	556,2
Activ persons - thous.	595,5
Unemployment rate	6,6%
	Poland 5,1%

Labor market

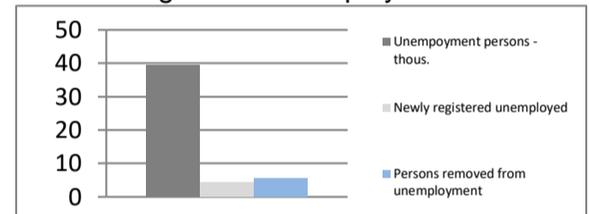


Labor market

In May 2022

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	4,4
Persons removed from unemployment	5,6

Registered unemployment

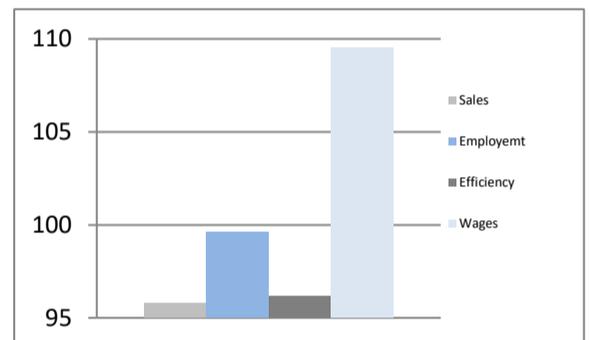


Industry - enterprise sector

I - V 2023

Total sales	million PLN	27 984
Sales per employed	thous. PLN	298
Employment	in thous.	94
Wages	PLN	6 541
Sales	I - V 2022 = 100	95,8
Employment	I - V 2022 = 100	99,6
Efficiency	I - V 2022 = 100	96,2
Wages	I - V 2022 = 100	109,5

Dynamics - industry

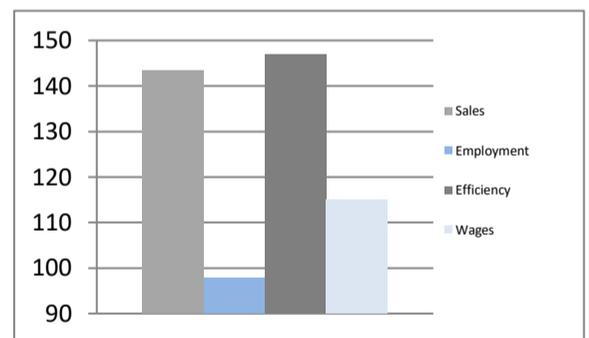


Construction - enterprise sector

I - V 2023

Total sales	million PLN	6 872
Sales per employed	thous. PLN	573
Employment	in thous.	12
Wages	PLN	6 208
Sales	I - V 2022 = 100	143,4
Employment	I - V 2022 = 100	97,7
Efficiency	I - V 2022 = 100	146,8
Wages	I - V 2022 = 100	115,0

Dynamics - construction

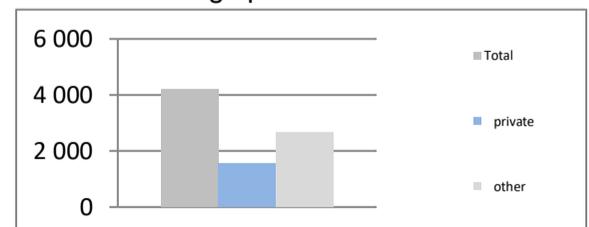


Dwellings put into use

I - V 2023

Total	pcs	4 206
private	pcs	1 551
other	pcs	2 655
Dynamics	I - V 2022 = 100	99,6

Dwellings put into use



Useful floor area	thous. sq m	362
private	thous. sq m	204
other	thous. sq m	159
Dynamics	I - V 2022 = 100	110,2
Useful floorage - avg	sq m	86
private	sq m	131
other	sq m	60

Useful floorage - avg sq m

