



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

29/08/2023

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2022)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 766	100,0%	120,8	59,6%	3 078 325	81 510
DOLNOŚLĄSKIE	19 947	6,4%	2 888	7,6%	144,8	67,5%	260 118	90 069
KUJAWSKO-POMORSKIE	17 971	5,7%	2 007	5,3%	111,7	58,1%	132 984	66 263
LUBELSKIE	25 122	8,0%	2 025	5,4%	80,6	46,2%	113 590	56 105
LUBUSKIE	13 988	4,5%	980	2,6%	70,1	64,3%	64 645	65 964
ŁÓDZKIE	18 219	5,8%	2 379	6,3%	130,6	61,8%	185 623	78 042
MAŁOPOLSKIE	15 183	4,9%	3 429	9,1%	225,8	47,8%	252 423	73 614
MAZOWIECKIE	35 558	11,4%	5 511	14,6%	155,0	64,7%	700 319	127 086
OPOLSKIE	9 412	3,0%	942	2,5%	100,1	52,9%	62 798	66 636
PODKARPACKIE	17 846	5,7%	2 079	5,5%	116,5	41,1%	118 208	56 855
PODLASKIE	20 187	6,5%	1 143	3,0%	56,6	60,9%	68 339	59 768
POMORSKIE	18 310	5,9%	2 358	6,2%	128,8	62,6%	185 007	78 449
ŚLĄSKIE	12 333	3,9%	4 347	11,5%	352,4	75,9%	368 168	84 700
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 178	3,1%	100,6	44,8%	70 801	60 093
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 366	3,6%	56,5	59,0%	79 421	58 124
WIELKOPOLSKIE	29 827	9,5%	3 494	9,3%	117,1	53,3%	303 523	86 880
ZACHODNIOPOMORSKIE	22 892	7,3%	1 641	4,3%	71,7	68,1%	112 359	68 486

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 615	782,4	5,0%	14 833	2 754	421	7 205	6 813
DOLNOŚLĄSKIE	1 200	52,8	4,4%	1 147	232	28	8 139	7 087
KUJAWSKO-POMORSKIE	760	53,2	7,0%	707	135	20	6 364	6 410
LUBELSKIE	751	56,3	7,5%	694	99	18	6 692	5 568
LUBUSKIE	357	15,0	4,2%	342	69	7	6 638	6 426
ŁÓDZKIE	995	54,7	5,5%	940	169	19	6 850	5 917
MAŁOPOLSKIE	1 398	61,5	4,4%	1 336	220	41	7 102	6 160
MAZOWIECKIE	2 785	111,4	4,0%	2 674	388	92	7 921	8 320
OPOLSKIE	338	20,6	6,1%	317	60	7	6 942	6 216
PODKARPACKIE	779	65,4	8,4%	713	137	19	6 254	5 266
PODLASKIE	431	30,6	7,1%	400	58	13	6 276	7 183
POMORSKIE	923	40,6	4,4%	882	158	32	7 341	6 700
ŚLĄSKIE	1 783	64,2	3,6%	1 719	443	52	7 994	6 929
ŚWIĘTOKRZYSKIE	437	33,2	7,6%	404	68	9	6 436	5 330
WARMIŃSKO-MAZURSKIE	465	38,1	8,2%	427	80	10	6 164	5 735
WIELKOPOLSKIE	1 614	46,8	2,9%	1 567	345	42	6 662	6 558
ZACHODNIOPOMORSKIE	602	37,9	6,3%	564	94	12	6 609	6 269

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	I - VII 2023	Total sales	Per employed	Sales	I - VII 2023
	million PLN	thous. PLN	I - VII 2022 = 100	Efficiency	million PLN	thous. PLN	I - VII 2022 = 100	Efficiency
POLAND	1 445 848	525	98,1	98,7	216 946	515	107,8	109,2
DOLNOŚLĄSKIE	152 669	658	114,0	113,9	13 431	480	117,5	120,4
KUJAWSKO-POMORSKIE	56 895	421	96,2	98,0	8 074	404	101,6	104,1
LUBELSKIE	36 958	373	97,7	98,5	5 317	295	132,0	135,5
LUBUSKIE	33 316	483	97,4	99,9	2 155	308	117,4	123,7
ŁÓDZKIE	89 975	532	105,1	106,4	11 929	628	110,5	112,8
MAŁOPOLSKIE	105 555	480	99,7	99,2	18 239	445	100,0	102,0
MAZOWIECKIE	324 848	837	92,2	93,0	59 259	644	102,8	102,7
OPOLSKIE	28 770	480	94,6	94,7	4 538	648	107,3	113,3
PODKARPACKIE	50 915	372	103,3	103,3	7 265	382	130,8	135,8
PODLASKIE	29 072	501	98,7	101,1	6 197	477	119,1	118,6
POMORSKIE	70 154	444	81,2	81,2	15 913	497	103,2	105,0
ŚLĄSKIE	212 799	480	102,6	102,0	24 649	474	112,6	114,0
ŚWIĘTOKRZYSKIE	28 263	416	98,3	101,1	4 025	447	104,8	108,9
WARMIŃSKO-MAZURSKIE	29 229	365	95,3	97,4	3 049	305	98,2	100,3
WIELKOPOLSKIE	157 503	457	97,3	98,7	24 308	579	103,4	101,1
ZACHODNIOPOMORSKIE	38 926	414	93,3	94,2	8 599	717	132,4	135,2

POLAND

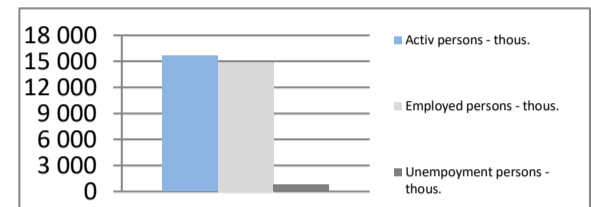
Area	sq km	312 680	Popul.	thous.	37 766
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,8	Rate of urbanisation		59,6%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	81 510	GDP	million PLN	3 078 325
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of July 2023

Unemployment persons - thous.	782,4
Employed persons - thous.	14 865,6
Activ persons - thous.	15 648,0
Unemployment rate	5,0%
Poland	5,0%

Labor market

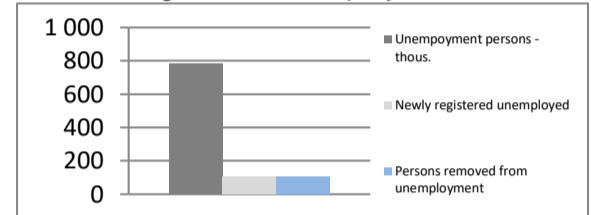


Labor market

In July 2022

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	102,1
Persons removed from unemployment	103,1

Registered unemployment

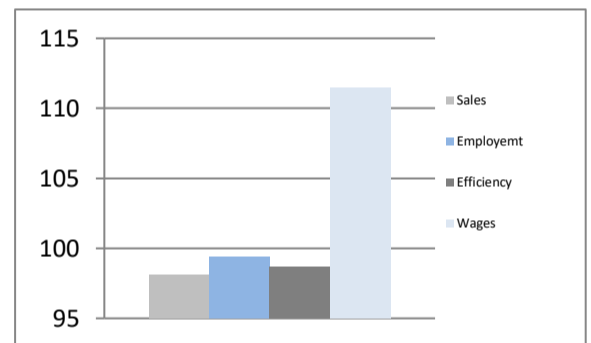


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	1 445 848
Sales per employed	thous. PLN	525
Employment	in thous.	2 754
Wages	PLN	7 205
Sales	I - VII 2022 = 100	98,1
Employment	I - VII 2022 = 100	99,4
Efficiency	I - VII 2022 = 100	98,7
Wages	I - VII 2022 = 100	111,5

Dynamics - industry

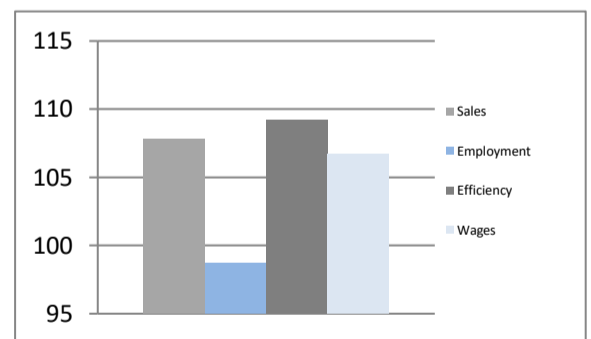


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	216 946
Sales per employed	thous. PLN	515
Employment	in thous.	421
Wages	PLN	6 813
Sales	I - VII 2022 = 100	107,8
Employment	I - VII 2022 = 100	98,7
Efficiency	I - VII 2022 = 100	109,2
Wages	I - VII 2022 = 100	106,7

Dynamics - construction

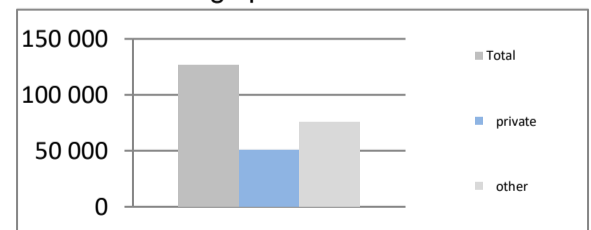


Dwellings put into use

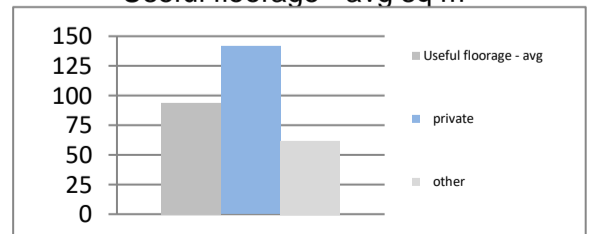
I - VII 2023

Total	pcs	126 354
private	pcs	50 567
other	pcs	75 787
Dynamics	I - VII 2022 = 100	99,8
Useful floor area	thous. sq m	11 856
private	thous. sq m	7 162
other	thous. sq m	4 695
Dynamics	I - VII 2022 = 100	98,4
Useful floorage - avg	sq m	94
private	sq m	142
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

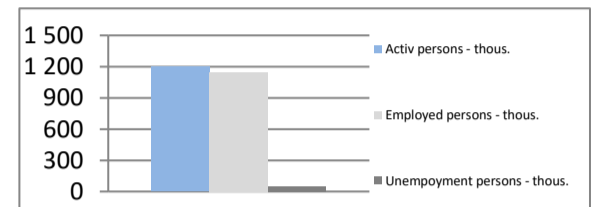
Area	sq km	19 947	Popul.	thous.	2 888
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	144,8	Rate of urbanisation		67,5%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	90 069	GDP	million PLN	260 118
	avg for Poland = 100%	110,5%		% of Poland	8,45%

Labor market

End of July 2023

Unemployment persons - thous.	52,8
Employed persons - thous.	1 147,2
Activ persons - thous.	1 200,0
Unemployment rate	4,4%
	Poland 5,0%

Labor market

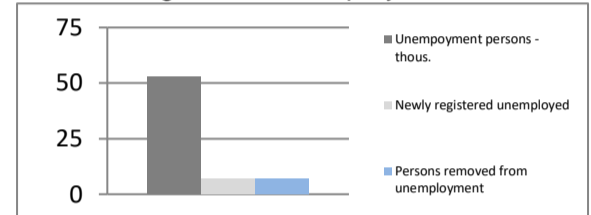


Labor market

In July 2022

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	7,1
Persons removed from unemployment	6,8

Registered unemployment

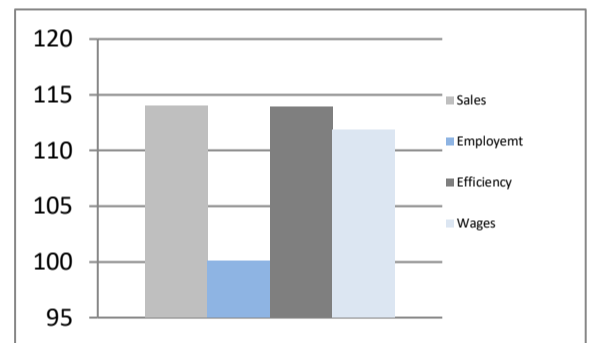


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	152 669
Sales per employed	thous. PLN	658
Employment	in thous.	232
Wages	PLN	8 139
Sales	I - VII 2022 = 100	114,0
Employment	I - VII 2022 = 100	100,1
Efficiency	I - VII 2022 = 100	113,9
Wages	I - VII 2022 = 100	111,8

Dynamics - industry

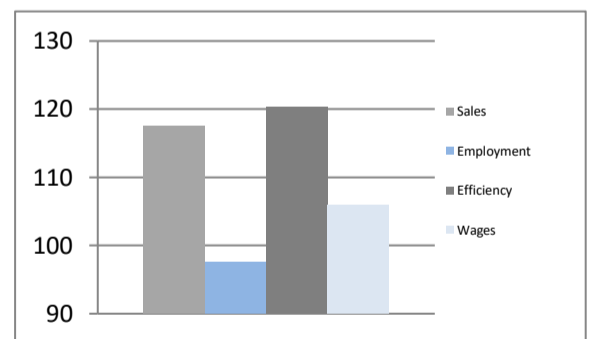


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	13 431
Sales per employed	thous. PLN	480
Employment	in thous.	28
Wages	PLN	7 087
Sales	I - VII 2022 = 100	117,5
Employment	I - VII 2022 = 100	97,6
Efficiency	I - VII 2022 = 100	120,4
Wages	I - VII 2022 = 100	106,0

Dynamics - construction

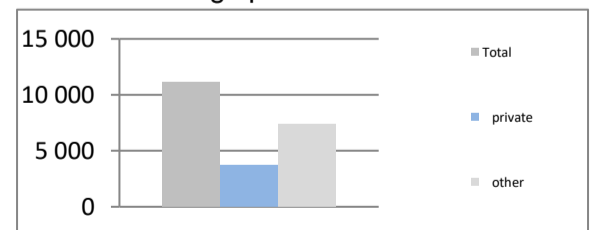


Dwellings put into use

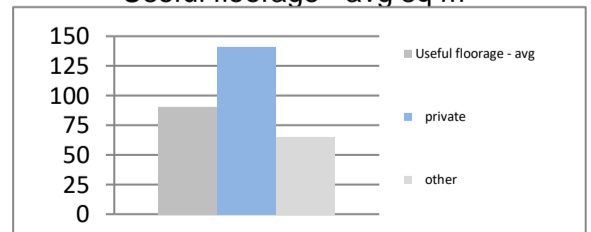
I - VII 2023

Total	pcs	11 103
private	pcs	3 712
other	pcs	7 391
Dynamics	I - VII 2022 = 100	107,7
Useful floor area	thous. sq m	1 005
private	thous. sq m	523
other	thous. sq m	482
Dynamics	I - VII 2022 = 100	102,3
Useful floorage - avg	sq m	91
private	sq m	141
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

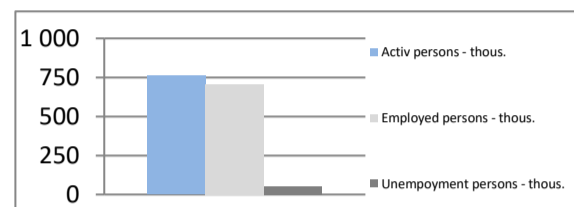
Area	sq km	17 971	Popul.	thous.	2 007
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	111,7	Rate of urbanisation		58,1%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	66 263	GDP	million PLN	132 984
	avg for Poland = 100%	81,3%		% of Poland	4,32%

Labor market

End of July 2023

Unemployment persons - thous.	53,2
Employed persons - thous.	706,8
Activ persons - thous.	760,0
Unemployment rate	7,0%
Poland	5,0%

Labor market

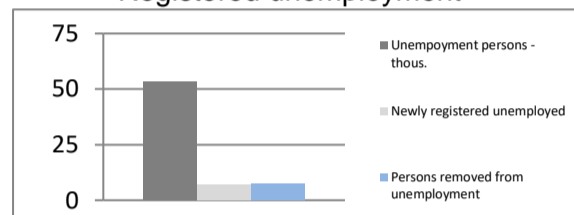


Labor market

In July 2022

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	6,8
Persons removed from unemployment	7,4

Registered unemployment

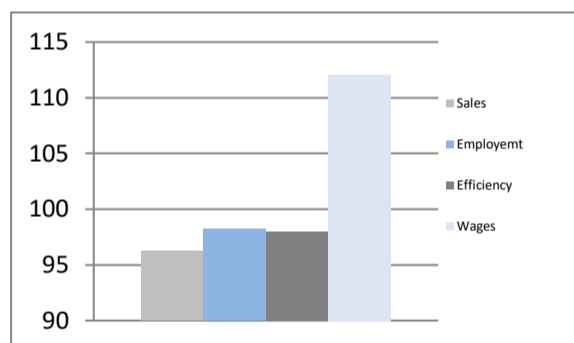


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	56 895
Sales per employed	thous. PLN	421
Employment	in thous.	135
Wages	PLN	6 364
Sales	I - VII 2022 = 100	96,2
Employment	I - VII 2022 = 100	98,2
Efficiency	I - VII 2022 = 100	98,0
Wages	I - VII 2022 = 100	112,1

Dynamics - industry

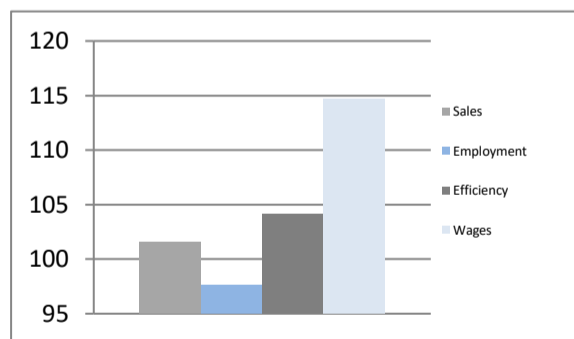


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	8 074
Sales per employed	thous. PLN	404
Employment	in thous.	20
Wages	PLN	6 410
Sales	I - VII 2022 = 100	101,6
Employment	I - VII 2022 = 100	97,6
Efficiency	I - VII 2022 = 100	104,1
Wages	I - VII 2022 = 100	114,7

Dynamics - construction

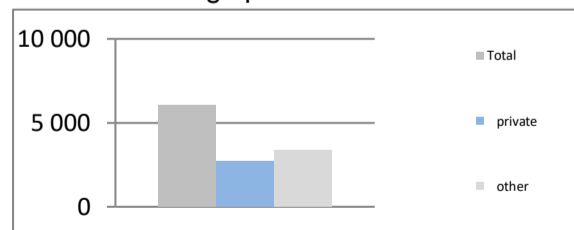


Dwellings put into use

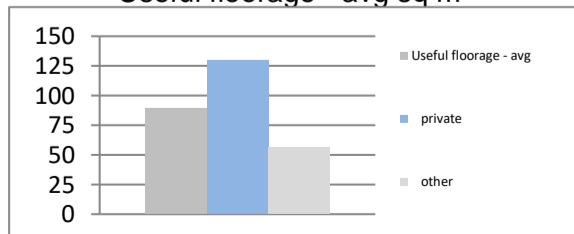
I - VII 2023

Total	pcs	6 063
private	pcs	2 728
other	pcs	3 335
Dynamics	I - VII 2022 = 100	98,4
Useful floor area	thous. sq m	541
private	thous. sq m	354
other	thous. sq m	187
Dynamics	I - VII 2022 = 100	95,3
Useful floorage - avg	sq m	89
private	sq m	130
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

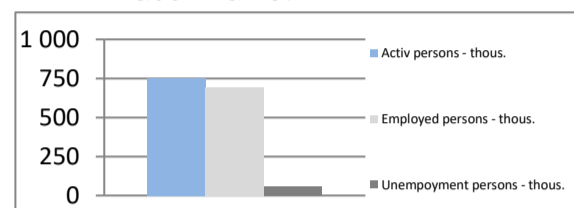
Area	sq km	25 122	Popul.	thous.	2 025
	% of Poland	8,0%		% of Poland	5,4%
Density of population	people per sq km	80,6	Rate of urbanisation		46,2%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	56 105	GDP	million PLN	113 590
	avg for Poland = 100%	68,8%		% of Poland	3,69%

Labor market

End of July 2023

Unemployment persons - thous.	56,3
Employed persons - thous.	694,4
Activ persons - thous.	750,7
Unemployment rate	7,5%
	Poland 5,0%

Labor market

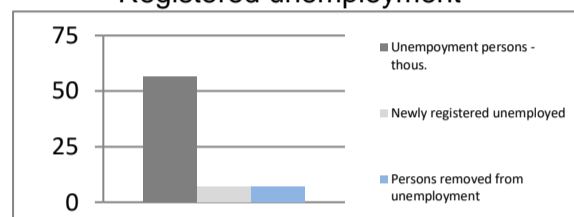


Labor market

In July 2022

Unemployed per 1 job advertisement	19,0
Newly registered unemployed	6,8
Persons removed from unemployment	7,0

Registered unemployment

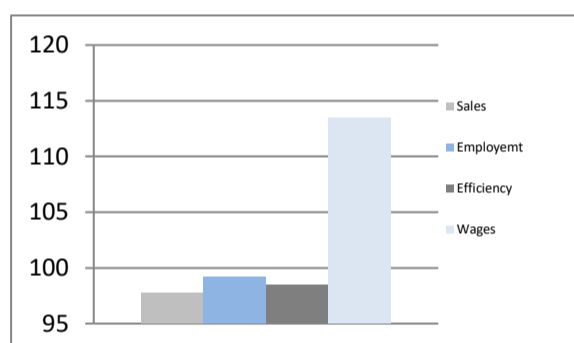


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	36 958
Sales per employed	thous. PLN	373
Employment	in thous.	99
Wages	PLN	6 692
Sales	I - VII 2022 = 100	97,7
Employment	I - VII 2022 = 100	99,2
Efficiency	I - VII 2022 = 100	98,5
Wages	I - VII 2022 = 100	113,5

Dynamics - industry

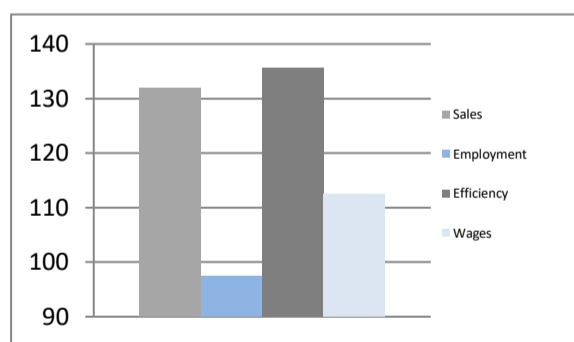


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	5 317
Sales per employed	thous. PLN	295
Employment	in thous.	18
Wages	PLN	5 568
Sales	I - VII 2022 = 100	132,0
Employment	I - VII 2022 = 100	97,4
Efficiency	I - VII 2022 = 100	135,5
Wages	I - VII 2022 = 100	112,5

Dynamics - construction

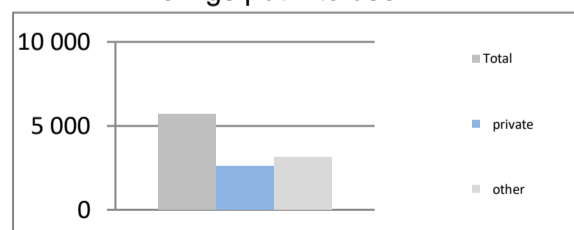


Dwellings put into use

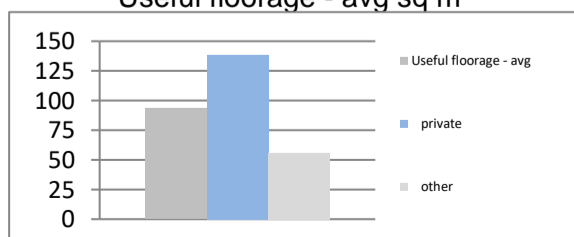
I - VII 2023

Total	pcs	5 717
private	pcs	2 583
other	pcs	3 134
Dynamics	I - VII 2022 = 100	113,7
Useful floor area	thous. sq m	534
private	thous. sq m	358
other	thous. sq m	175
Dynamics	I - VII 2022 = 100	102,8
Useful floorage - avg	sq m	93
private	sq m	139
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

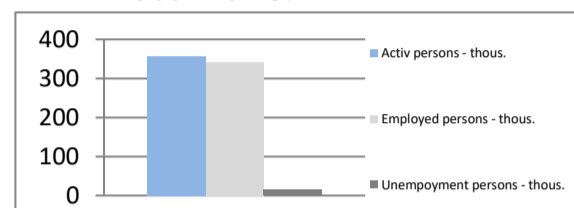
Area	sq km	13 988	Popul.	thous.	980
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	70,1	Rate of urbanisation		64,3%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	65 964	GDP	million PLN	64 645
	avg for Poland = 100%	80,9%		% of Poland	2,10%

Labor market

End of July 2023

Unemployment persons - thous.	15,0
Employed persons - thous.	342,1
Activ persons - thous.	357,1
Unemployment rate	4,2%
Poland	5,0%

Labor market

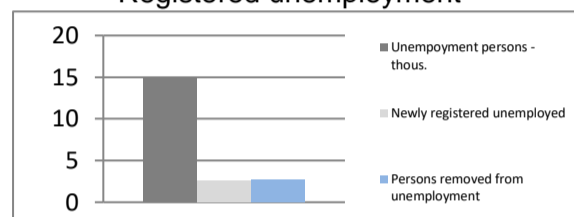


Labor market

In July 2022

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	2,6
Persons removed from unemployment	2,7

Registered unemployment

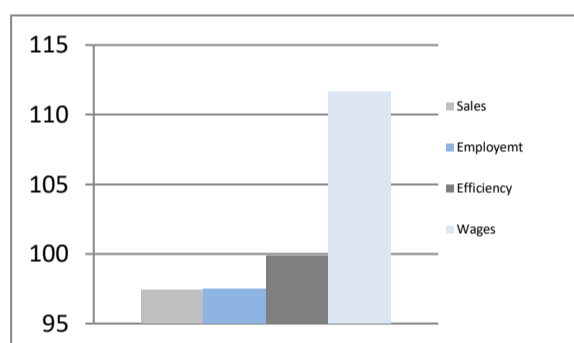


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	33 316
Sales per employed	thous. PLN	483
Employment	in thous.	69
Wages	PLN	6 638
Sales	I - VII 2022 = 100	97,4
Employment	I - VII 2022 = 100	97,5
Efficiency	I - VII 2022 = 100	99,9
Wages	I - VII 2022 = 100	111,6

Dynamics - industry

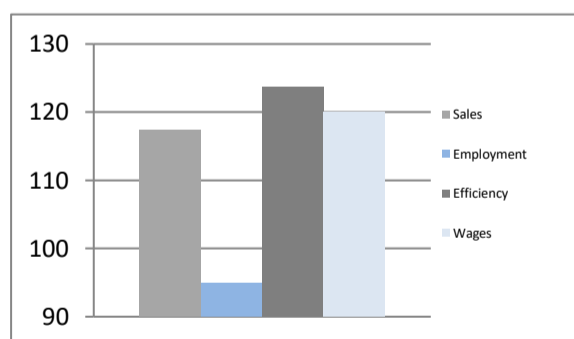


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	2 155
Sales per employed	thous. PLN	308
Employment	in thous.	7
Wages	PLN	6 426
Sales	I - VII 2022 = 100	117,4
Employment	I - VII 2022 = 100	94,9
Efficiency	I - VII 2022 = 100	123,7
Wages	I - VII 2022 = 100	120,0

Dynamics - construction

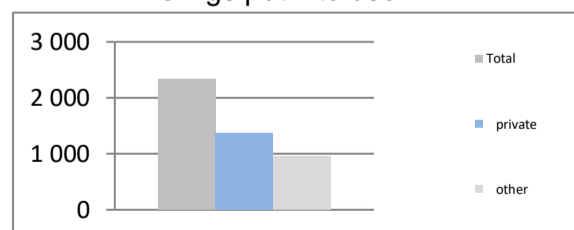


Dwellings put into use

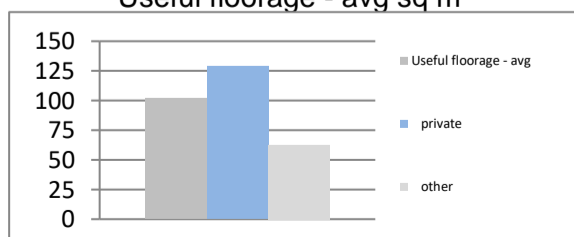
I - VII 2023

Total	pcs	2 338
private	pcs	1 374
other	pcs	964
Dynamics	I - VII 2022 = 100	69,6
Useful floor area	thous. sq m	238
private	thous. sq m	177
other	thous. sq m	61
Dynamics	I - VII 2022 = 100	84,5
Useful floorage - avg	sq m	102
private	sq m	129
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

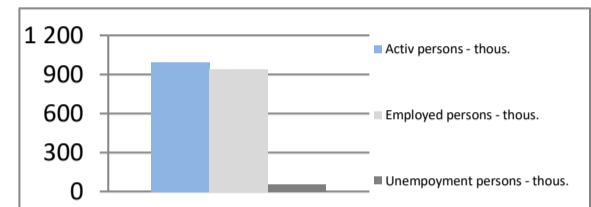
Area	sq km	18 219	Popul.	thous.	2 379
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	130,6	Rate of urbanisation		61,8%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	78 042	GDP	million PLN	185 623
	avg for Poland = 100%	95,7%		% of Poland	6,03%

Labor market

End of July 2023

Unemployment persons - thous.	54,7
Employed persons - thous.	939,8
Activ persons - thous.	994,5
Unemployment rate	5,5%
	Poland 5,0%

Labor market

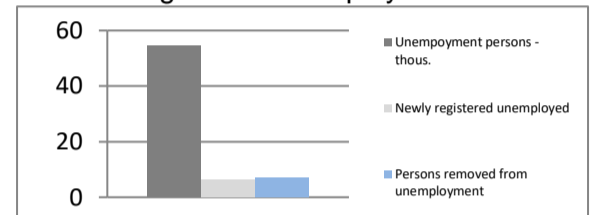


Labor market

In July 2022

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	6,5
Persons removed from unemployment	6,8

Registered unemployment

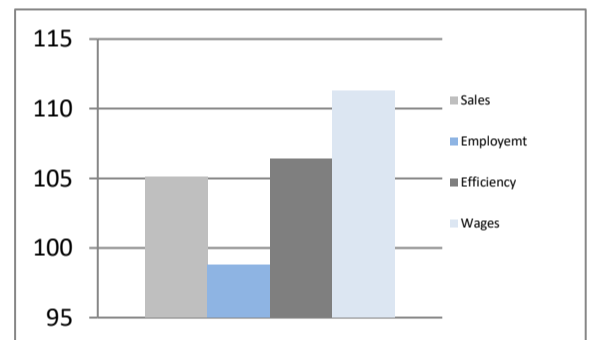


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	89 975
Sales per employed	thous. PLN	532
Employment	in thous.	169
Wages	PLN	6 850
Sales	I - VII 2022 = 100	105,1
Employment	I - VII 2022 = 100	98,8
Efficiency	I - VII 2022 = 100	106,4
Wages	I - VII 2022 = 100	111,3

Dynamics - industry

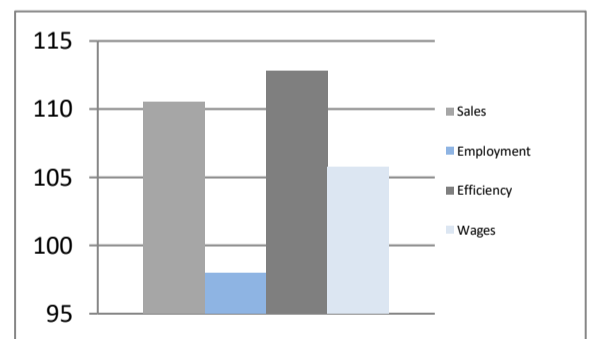


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	11 929
Sales per employed	thous. PLN	628
Employment	in thous.	19
Wages	PLN	5 917
Sales	I - VII 2022 = 100	110,5
Employment	I - VII 2022 = 100	98,0
Efficiency	I - VII 2022 = 100	112,8
Wages	I - VII 2022 = 100	105,7

Dynamics - construction

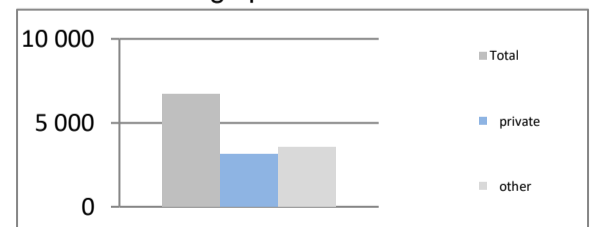


Dwellings put into use

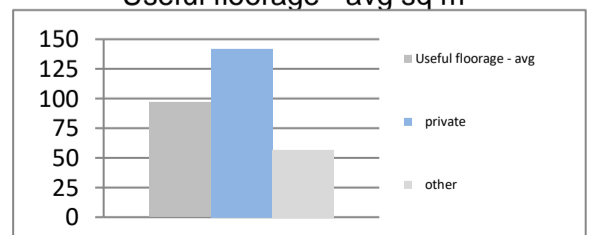
I - VII 2023

Total	pcs	6 721
private	pcs	3 166
other	pcs	3 555
Dynamics	I - VII 2022 = 100	81,5
Useful floor area	thous. sq m	651
private	thous. sq m	449
other	thous. sq m	202
Dynamics	I - VII 2022 = 100	86,6
Useful floorage - avg	sq m	97
private	sq m	142
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

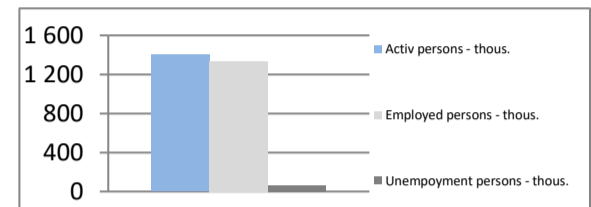
Area	sq km	15 183	Popul.	thous.	3 429
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,8	Rate of urbanisation		47,8%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	73 614	GDP	million PLN	252 423
	avg for Poland = 100%	90,3%		% of Poland	8,20%

Labor market

End of July 2023

Unemployment persons - thous.	61,5
Employed persons - thous.	1 336,2
Activ persons - thous.	1 397,7
Unemployment rate	4,4%
	Poland 5,0%

Labor market

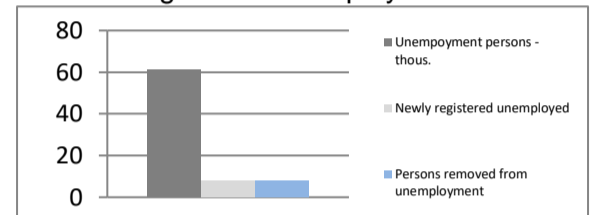


Labor market

In July 2022

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	8,0
Persons removed from unemployment	8,0

Registered unemployment

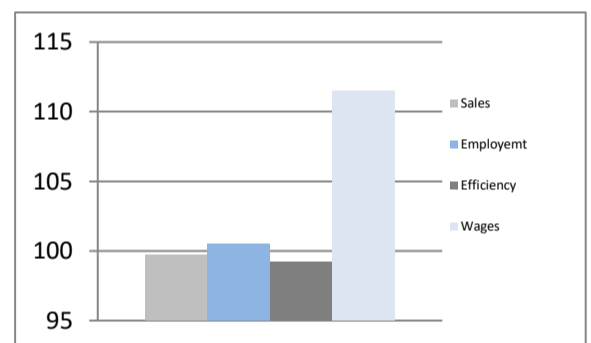


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	105 555
Sales per employed	thous. PLN	480
Employment	in thous.	220
Wages	PLN	7 102
Sales	I - VII 2022 = 100	99,7
Employment	I - VII 2022 = 100	100,5
Efficiency	I - VII 2022 = 100	99,2
Wages	I - VII 2022 = 100	111,5

Dynamics - industry

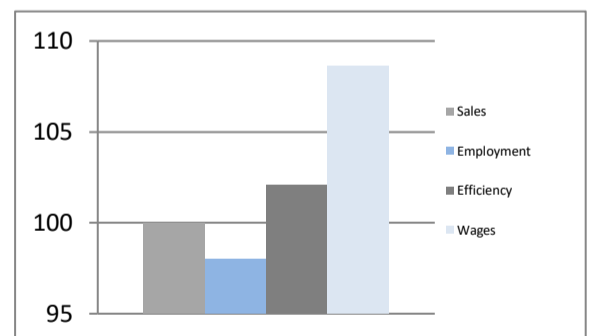


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	18 239
Sales per employed	thous. PLN	445
Employment	in thous.	41
Wages	PLN	6 160
Sales	I - VII 2022 = 100	100,0
Employment	I - VII 2022 = 100	98,0
Efficiency	I - VII 2022 = 100	102,0
Wages	I - VII 2022 = 100	108,6

Dynamics - construction

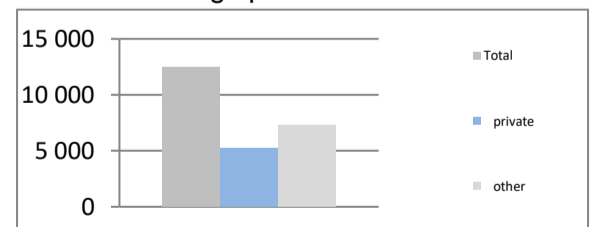


Dwellings put into use

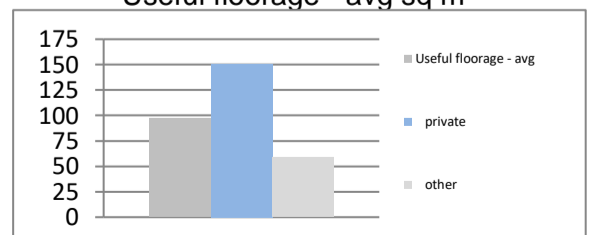
I - VII 2023

Total	pcs	12 448
private	pcs	5 199
other	pcs	7 249
Dynamics	I - VII 2022 = 100	98,7
Useful floor area	thous. sq m	1 211
private	thous. sq m	785
other	thous. sq m	426
Dynamics	I - VII 2022 = 100	94,4
Useful floorage - avg	sq m	97
private	sq m	151
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

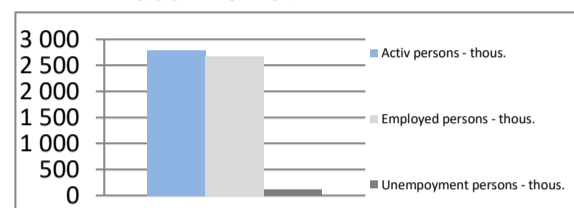
Area	sq km	35 558	Popul.	thous.	5 511
	% of Poland	11,4%		% of Poland	14,6%
Density of population	people per sq km	155,0	Rate of urbanisation		64,7%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	127 086	GDP	million PLN	700 319
	avg for Poland = 100%	155,9%		% of Poland	22,75%

Labor market

End of July 2023

Unemployment persons - thous.	111,4
Employed persons - thous.	2 673,6
Activ persons - thous.	2 785,0
Unemployment rate	4,0%
Poland	5,0%

Labor market

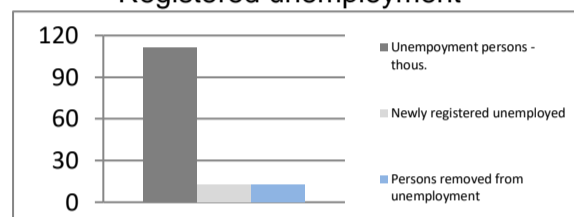


Labor market

In July 2022

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	12,9
Persons removed from unemployment	12,2

Registered unemployment

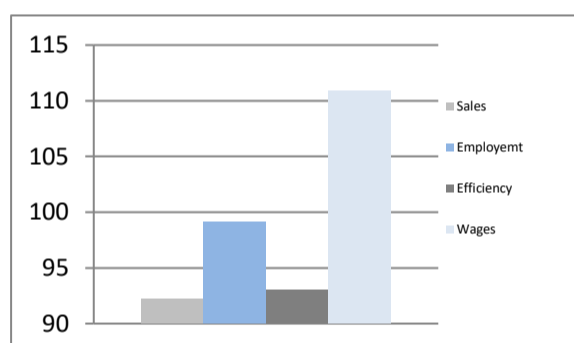


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	324 848
Sales per employed	thous. PLN	837
Employment	in thous.	388
Wages	PLN	7 921
Sales	I - VII 2022 = 100	92,2
Employment	I - VII 2022 = 100	99,1
Efficiency	I - VII 2022 = 100	93,0
Wages	I - VII 2022 = 100	110,9

Dynamics - industry

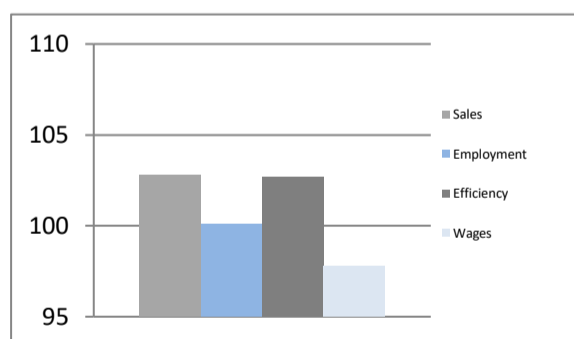


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	59 259
Sales per employed	thous. PLN	644
Employment	in thous.	92
Wages	PLN	8 320
Sales	I - VII 2022 = 100	102,8
Employment	I - VII 2022 = 100	100,1
Efficiency	I - VII 2022 = 100	102,7
Wages	I - VII 2022 = 100	97,8

Dynamics - construction

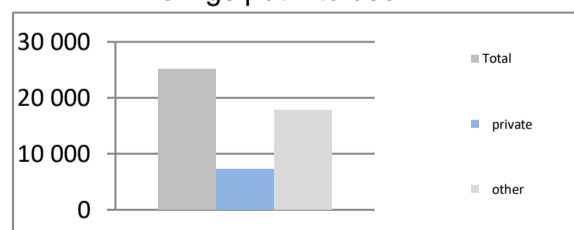


Dwellings put into use

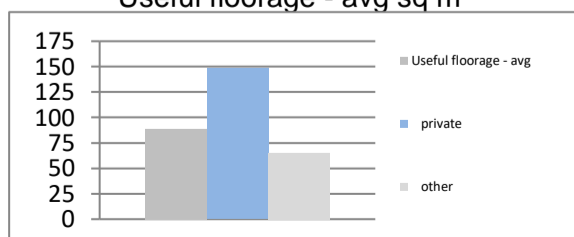
I - VII 2023

Total	pcs	25 154
private	pcs	7 294
other	pcs	17 860
Dynamics	I - VII 2022 = 100	114,2
Useful floor area	thous. sq m	2 242
private	thous. sq m	1 080
other	thous. sq m	1 162
Dynamics	I - VII 2022 = 100	109,6
Useful floorage - avg	sq m	89
private	sq m	148
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

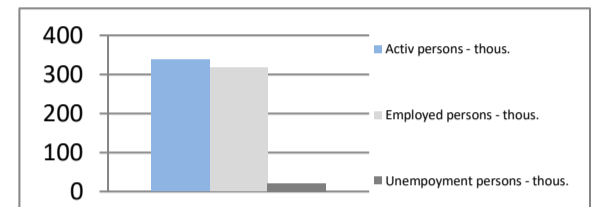
Area	sq km	9 412	Popul.	thous.	942
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	100,1	Rate of urbanisation		52,9%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	66 636	GDP	million PLN	62 798
	avg for Poland = 100%	81,8%		% of Poland	2,04%

Labor market

End of July 2023

Unemployment persons - thous.	20,6
Employed persons - thous.	317,1
Activ persons - thous.	337,7
Unemployment rate	6,1%
Poland	5,0%

Labor market

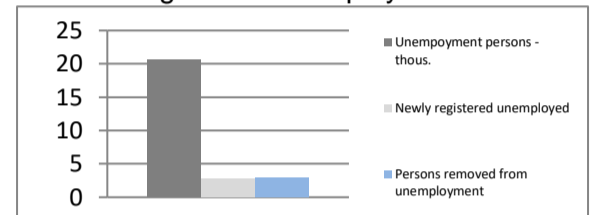


Labor market

In July 2022

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	2,8
Persons removed from unemployment	3,0

Registered unemployment

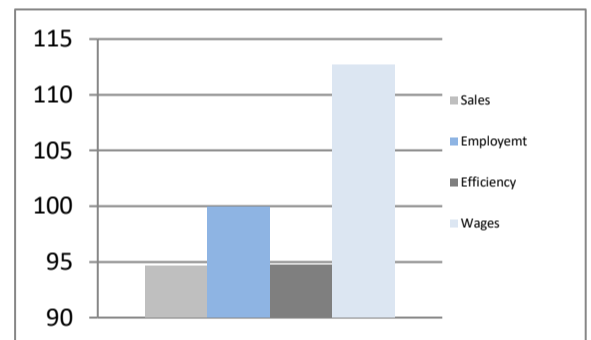


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	28 770
Sales per employed	thous. PLN	480
Employment	in thous.	60
Wages	PLN	6 942
Sales	I - VII 2022 = 100	94,6
Employment	I - VII 2022 = 100	99,9
Efficiency	I - VII 2022 = 100	94,7
Wages	I - VII 2022 = 100	112,7

Dynamics - industry

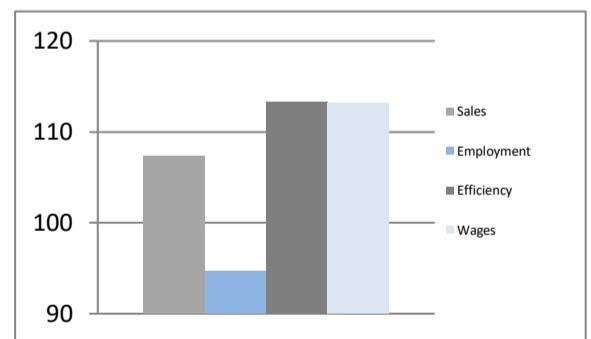


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	4 538
Sales per employed	thous. PLN	648
Employment	in thous.	7
Wages	PLN	6 216
Sales	I - VII 2022 = 100	107,3
Employment	I - VII 2022 = 100	94,7
Efficiency	I - VII 2022 = 100	113,3
Wages	I - VII 2022 = 100	113,1

Dynamics - construction

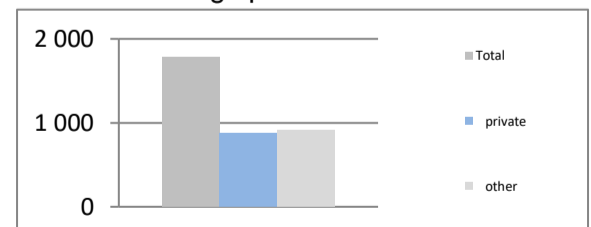


Dwellings put into use

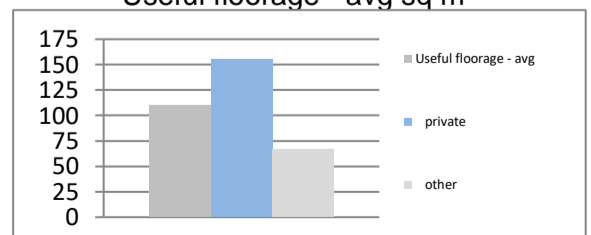
I - VII 2023

Total	pcs	1 786
private	pcs	875
other	pcs	911
Dynamics	I - VII 2022 = 100	101,5
Useful floor area	thous. sq m	196
private	thous. sq m	136
other	thous. sq m	61
Dynamics	I - VII 2022 = 100	100,1
Useful floorage - avg	sq m	110
private	sq m	155
other	sq m	67

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

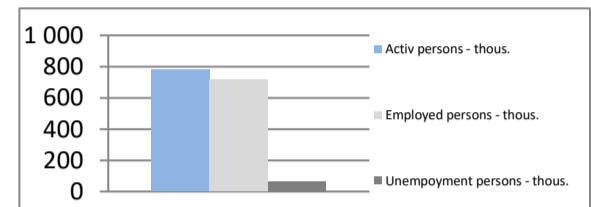
Area	sq km	17 846	Popul.	thous.	2 079
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	116,5	Rate of urbanisation		41,1%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	56 855	GDP	million PLN	118 208
	avg for Poland = 100%	69,8%		% of Poland	3,84%

Labor market

End of July 2023

Unemployment persons - thous.	65,4
Employed persons - thous.	713,2
Activ persons - thous.	778,6
Unemployment rate	8,4%
	Poland 5,0%

Labor market

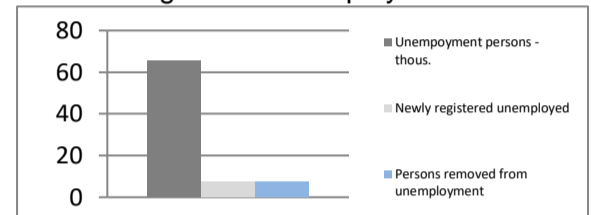


Labor market

In July 2022

Unemployed per 1 job advertisement	30,0
Newly registered unemployed	7,5
Persons removed from unemployment	7,2

Registered unemployment

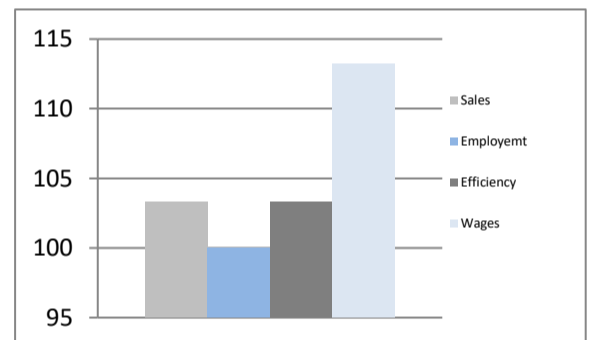


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	50 915
Sales per employed	thous. PLN	372
Employment	in thous.	137
Wages	PLN	6 254
Sales	I - VII 2022 = 100	103,3
Employment	I - VII 2022 = 100	100,0
Efficiency	I - VII 2022 = 100	103,3
Wages	I - VII 2022 = 100	113,2

Dynamics - industry

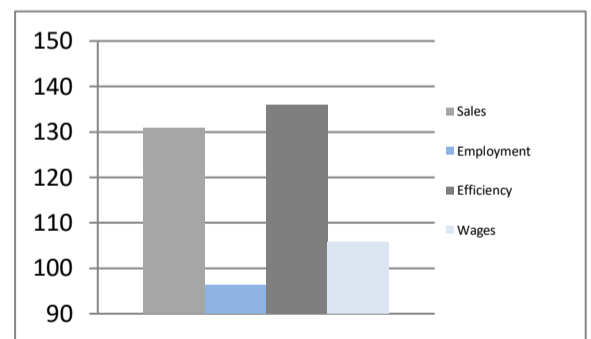


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	7 265
Sales per employed	thous. PLN	382
Employment	in thous.	19
Wages	PLN	5 266
Sales	I - VII 2022 = 100	130,8
Employment	I - VII 2022 = 100	96,3
Efficiency	I - VII 2022 = 100	135,8
Wages	I - VII 2022 = 100	105,8

Dynamics - construction

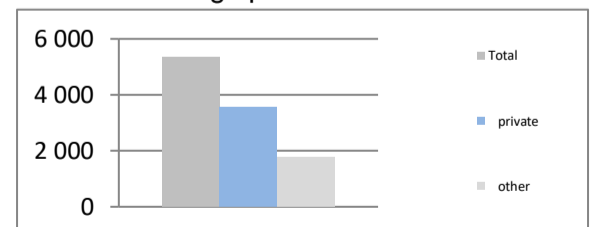


Dwellings put into use

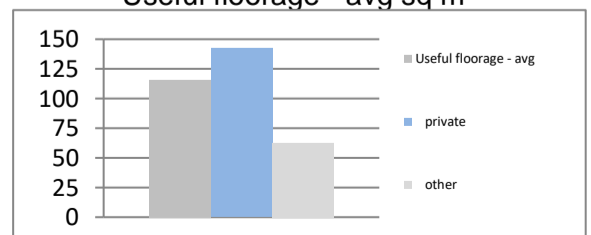
I - VII 2023

Total	pcs	5 339
private	pcs	3 570
other	pcs	1 769
Dynamics	I - VII 2022 = 100	85,0
Useful floor area	thous. sq m	619
private	thous. sq m	509
other	thous. sq m	110
Dynamics	I - VII 2022 = 100	91,5
Useful floorage - avg	sq m	116
private	sq m	142
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

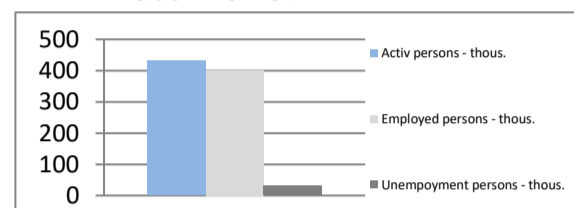
Area	sq km	20 187	Popul.	thous.	1 143
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,6	Rate of urbanisation		60,9%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	59 768	GDP	million PLN	68 339
	avg for Poland = 100%	73,3%		% of Poland	2,22%

Labor market

End of July 2023

Unemployment persons - thous.	30,6
Employed persons - thous.	400,4
Activ persons - thous.	431,0
Unemployment rate	7,1%
Poland	5,0%

Labor market



Labor market

In July 2022

Unemployed per 1 job advertisement	24,0
Newly registered unemployed	3,7
Persons removed from unemployment	3,4

Registered unemployment

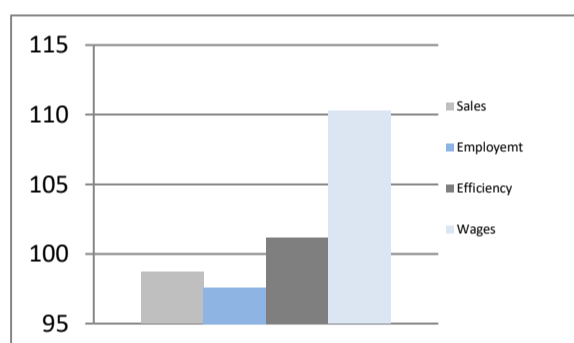


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	29 072
Sales per employed	thous. PLN	501
Employment	in thous.	58
Wages	PLN	6 276
Sales	I - VII 2022 = 100	98,7
Employment	I - VII 2022 = 100	97,6
Efficiency	I - VII 2022 = 100	101,1
Wages	I - VII 2022 = 100	110,3

Dynamics - industry

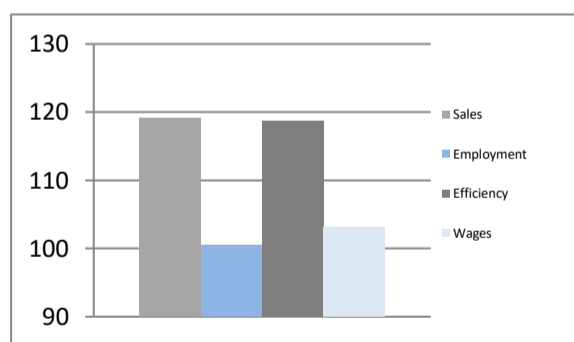


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	6 197
Sales per employed	thous. PLN	477
Employment	in thous.	13
Wages	PLN	7 183
Sales	I - VII 2022 = 100	119,1
Employment	I - VII 2022 = 100	100,4
Efficiency	I - VII 2022 = 100	118,6
Wages	I - VII 2022 = 100	103,1

Dynamics - construction

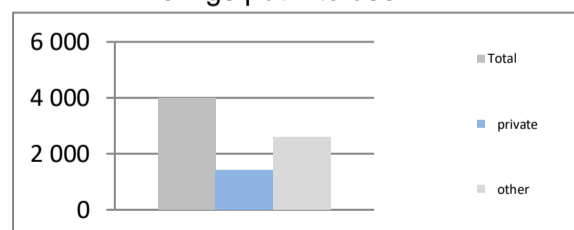


Dwellings put into use

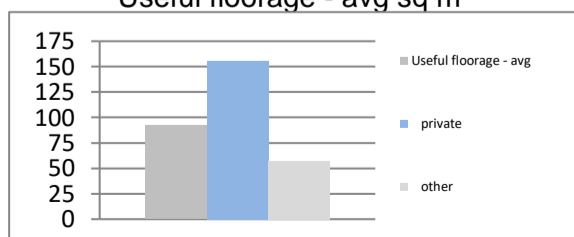
I - VII 2023

Total	pcs	4 006
private	pcs	1 402
other	pcs	2 604
Dynamics	I - VII 2022 = 100	106,8
Useful floor area	thous. sq m	369
private	thous. sq m	219
other	thous. sq m	150
Dynamics	I - VII 2022 = 100	104,5
Useful floorage - avg	sq m	92
private	sq m	156
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

Area	sq km	18 310	Popul.	thous.	2 358
	% of Poland	5,9%		% of Poland	6,2%
Density of population	people per sq km	128,8	Rate of urbanisation		62,6%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	78 449	GDP	million PLN	185 007
	avg for Poland = 100%	96,2%		% of Poland	6,01%

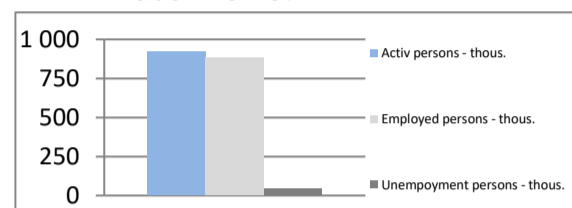
Labor market

End of July 2023

Unemployment persons - thous.	40,6
Employed persons - thous.	882,1
Activ persons - thous.	922,7

Unemployment rate	4,4%
Poland	5,0%

Labor market

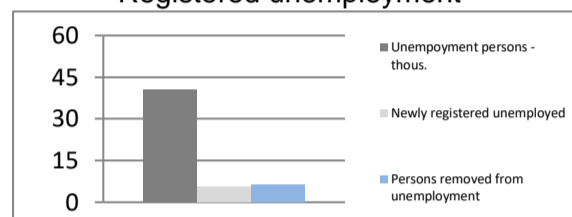


Labor market

In July 2022

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	5,7
Persons removed from unemployment	6,1

Registered unemployment

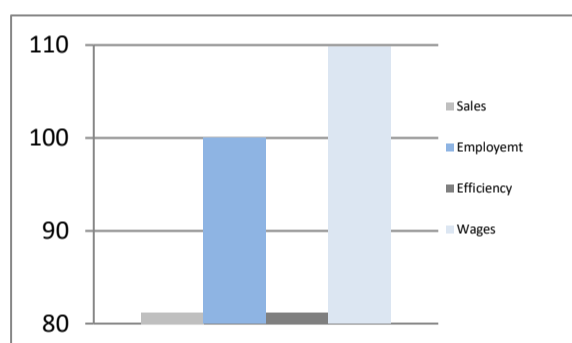


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	70 154
Sales per employed	thous. PLN	444
Employment	in thous.	158
Wages	PLN	6 276
Sales	I - VII 2022 = 100	81,2
Employment	I - VII 2022 = 100	100,0
Efficiency	I - VII 2022 = 100	81,2
Wages	I - VII 2022 = 100	109,8

Dynamics - industry

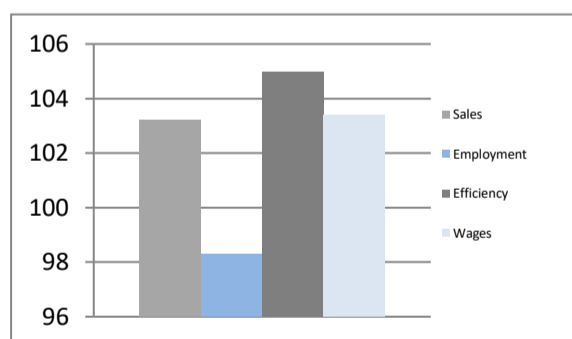


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	15 913
Sales per employed	thous. PLN	497
Employment	in thous.	32
Wages	PLN	6 700
Sales	I - VII 2022 = 100	103,2
Employment	I - VII 2022 = 100	98,3
Efficiency	I - VII 2022 = 100	105,0
Wages	I - VII 2022 = 100	103,4

Dynamics - construction



Dwellings put into use

I - VII 2023

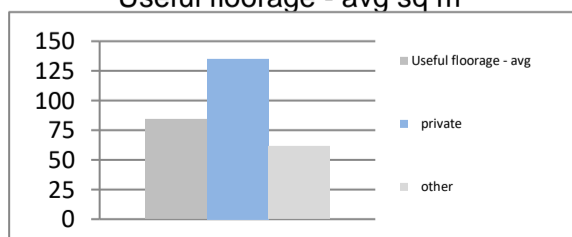
Total	pcs	10 333
private	pcs	3 217
other	pcs	7 116
Dynamics	I - VII 2022 = 100	106,9

Dwellings put into use



Useful floor area	thous. sq m	871
private	thous. sq m	435
other	thous. sq m	436
Dynamics	I - VII 2022 = 100	103,7
Useful floorage - avg	sq m	84
private	sq m	135
other	sq m	61

Useful floorage - avg sq m



ŚLĄSKIE

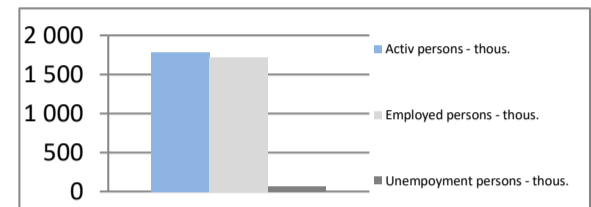
Area	sq km	12 333	Popul.	thous.	4 347
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	352,4	Rate of urbanisation		75,9%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	84 700	GDP	million PLN	368 168
	avg for Poland = 100%	103,9%		% of Poland	11,96%

Labor market

End of July 2023

Unemployment persons - thous.	64,2
Employed persons - thous.	1 719,1
Activ persons - thous.	1 783,3
Unemployment rate	3,6%
Poland	5,0%

Labor market

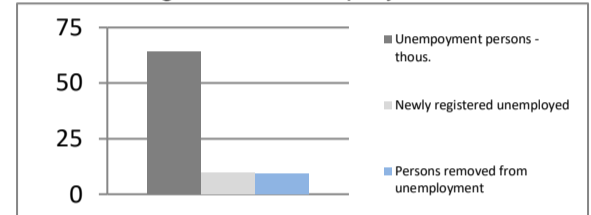


Labor market

In July 2022

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	9,8
Persons removed from unemployment	9,5

Registered unemployment

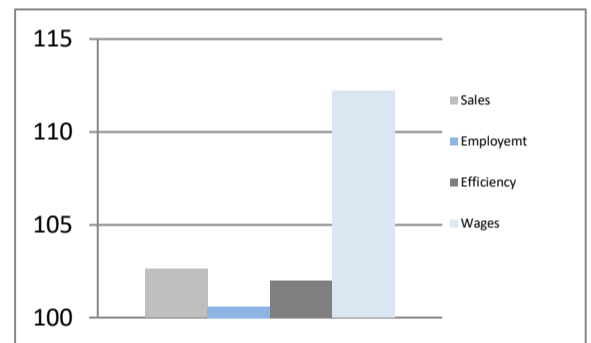


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	212 799
Sales per employed	thous. PLN	480
Employment	in thous.	443
Wages	PLN	7 994
Sales	I - VII 2022 = 100	102,6
Employment	I - VII 2022 = 100	100,6
Efficiency	I - VII 2022 = 100	102,0
Wages	I - VII 2022 = 100	112,2

Dynamics - industry

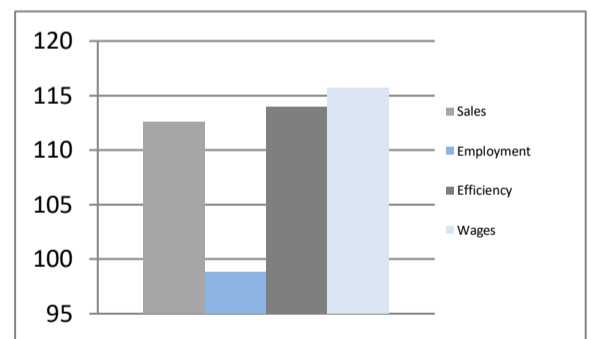


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	24 649
Sales per employed	thous. PLN	474
Employment	in thous.	52
Wages	PLN	6 929
Sales	I - VII 2022 = 100	112,6
Employment	I - VII 2022 = 100	98,8
Efficiency	I - VII 2022 = 100	114,0
Wages	I - VII 2022 = 100	115,7

Dynamics - construction

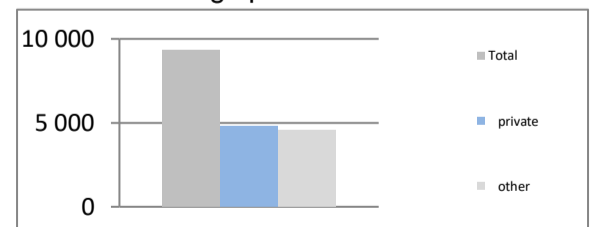


Dwellings put into use

I - VII 2023

Total	pcs	9 353
private	pcs	4 810
other	pcs	4 543
Dynamics	I - VII 2022 = 100	87,0
Useful floor area	thous. sq m	984
private	thous. sq m	685
other	thous. sq m	299
Dynamics	I - VII 2022 = 100	88,8

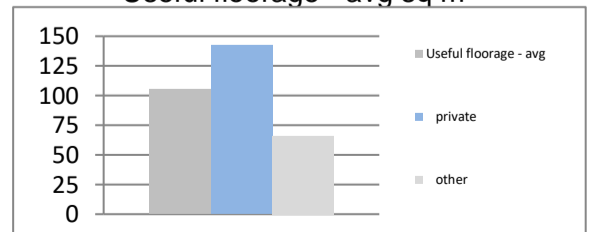
Dwellings put into use



Useful floorage - avg

Useful floorage - avg	sq m	105
private	sq m	142
other	sq m	66

Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

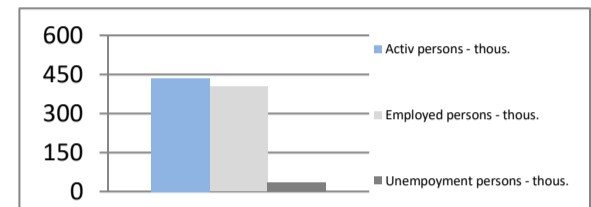
Area	sq km	11 711	Popul.	thous.	1 178
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	100,6	Rate of urbanisation		44,8%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	60 093	GDP	million PLN	70 801
	avg for Poland = 100%	73,7%		% of Poland	2,30%

Labor market

End of July 2023

Unemployment persons - thous.	33,2
Employed persons - thous.	403,6
Activ persons - thous.	436,8
Unemployment rate	7,6%
	Poland 5,0%

Labor market

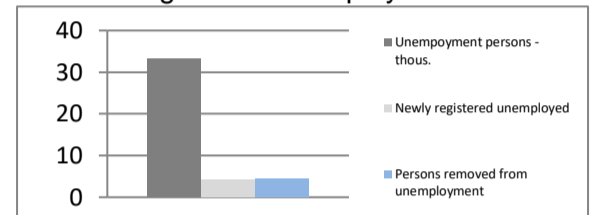


Labor market

In July 2022

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	4,1
Persons removed from unemployment	4,4

Registered unemployment

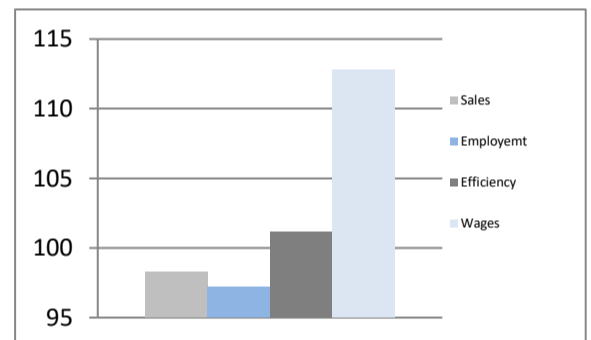


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	28 263
Sales per employed	thous. PLN	416
Employment	in thous.	68
Wages	PLN	6 436
Sales	I - VII 2022 = 100	98,3
Employment	I - VII 2022 = 100	97,2
Efficiency	I - VII 2022 = 100	101,1
Wages	I - VII 2022 = 100	112,8

Dynamics - industry

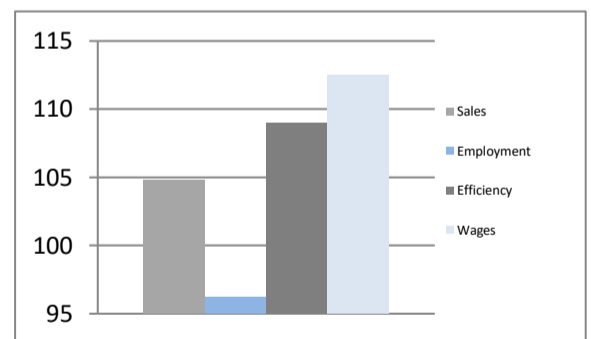


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	4 025
Sales per employed	thous. PLN	447
Employment	in thous.	9
Wages	PLN	5 330
Sales	I - VII 2022 = 100	104,8
Employment	I - VII 2022 = 100	96,2
Efficiency	I - VII 2022 = 100	108,9
Wages	I - VII 2022 = 100	112,5

Dynamics - construction

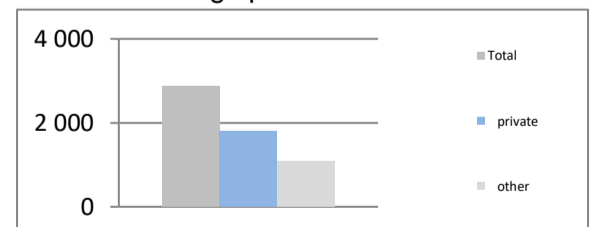


Dwellings put into use

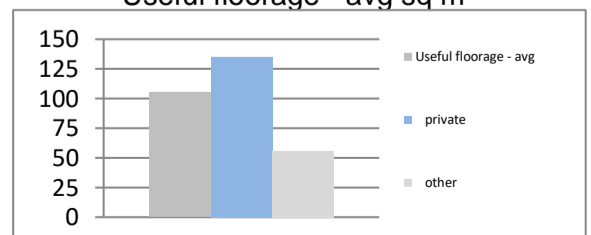
I - VII 2023

Total	pcs	2 872
private	pcs	1 793
other	pcs	1 079
Dynamics	I - VII 2022 = 100	108,0
Useful floor area	thous. sq m	302
private	thous. sq m	242
other	thous. sq m	60
Dynamics	I - VII 2022 = 100	107,6
Useful floorage - avg	sq m	105
private	sq m	135
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

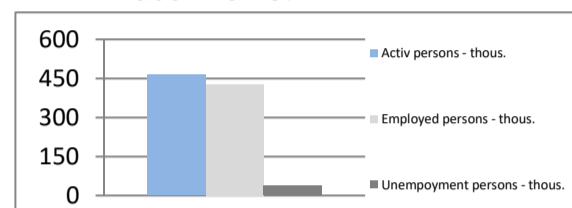
Area	sq km	24 173	Popul.	thous.	1 366
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,5	Rate of urbanisation		59,0%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	58 124	GDP	million PLN	79 421
	avg for Poland = 100%	71,3%		% of Poland	2,58%

Labor market

End of July 2023

Unemployment persons - thous.	38,1
Employed persons - thous.	426,5
Activ persons - thous.	464,6
Unemployment rate	8,2%
	Poland 5,0%

Labor market

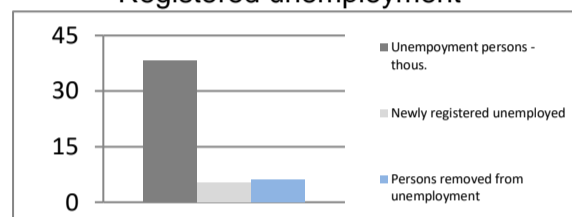


Labor market

In July 2022

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	5,2
Persons removed from unemployment	6,0

Registered unemployment

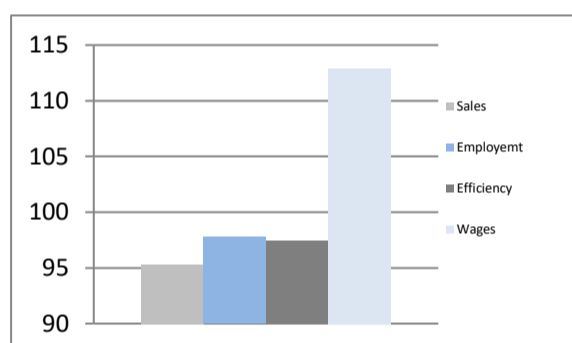


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	29 229
Sales per employed	thous. PLN	365
Employment	in thous.	80
Wages	PLN	6 164
Sales	I - VII 2022 = 100	95,3
Employment	I - VII 2022 = 100	97,8
Efficiency	I - VII 2022 = 100	97,4
Wages	I - VII 2022 = 100	112,9

Dynamics - industry

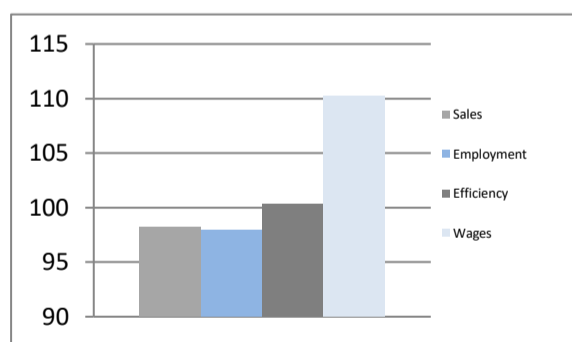


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	3 049
Sales per employed	thous. PLN	305
Employment	in thous.	10
Wages	PLN	5 735
Sales	I - VII 2022 = 100	98,2
Employment	I - VII 2022 = 100	97,9
Efficiency	I - VII 2022 = 100	100,3
Wages	I - VII 2022 = 100	110,2

Dynamics - construction

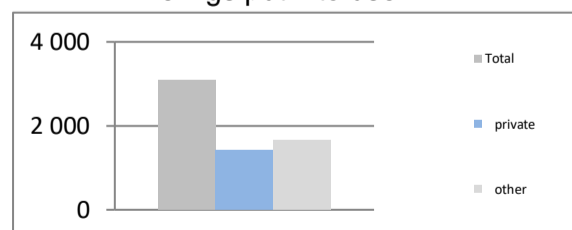


Dwellings put into use

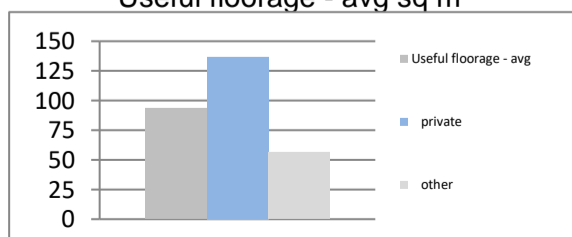
I - VII 2023

Total	pcs	3 091
private	pcs	1 429
other	pcs	1 662
Dynamics	I - VII 2022 = 100	75,7
Useful floor area	thous. sq m	289
private	thous. sq m	196
other	thous. sq m	94
Dynamics	I - VII 2022 = 100	82,2
Useful floorage - avg	sq m	94
private	sq m	137
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

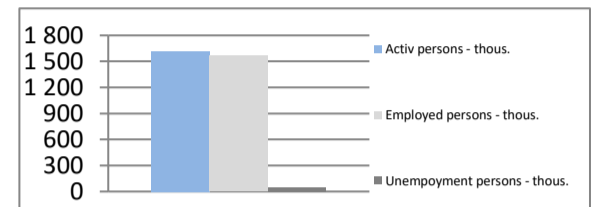
Area	sq km	29 827	Popul.	thous.	3 494
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	117,1	Rate of urbanisation		53,3%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	86 880	GDP	million PLN	303 523
	avg for Poland = 100%	106,6%		% of Poland	9,86%

Labor market

End of July 2023

Unemployment persons - thous.	46,8
Employed persons - thous.	1 567,0
Activ persons - thous.	1 613,8
Unemployment rate	2,9%
	Poland 5,0%

Labor market

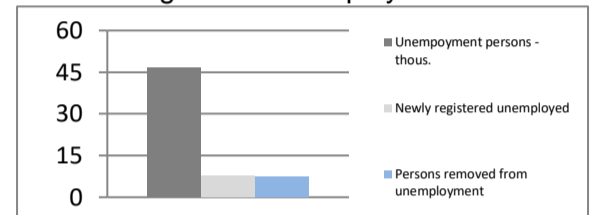


Labor market

In July 2022

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	7,7
Persons removed from unemployment	7,4

Registered unemployment

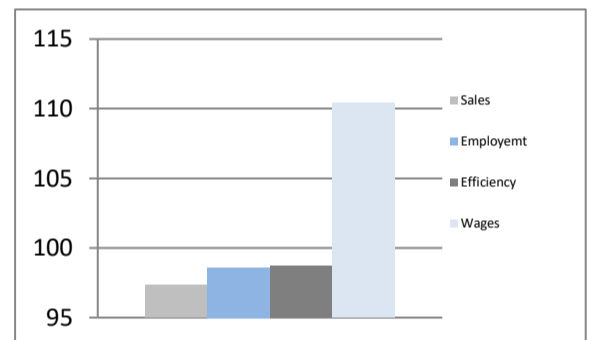


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	157 503
Sales per employed	thous. PLN	457
Employment	in thous.	345
Wages	PLN	6 662
Sales	I - VII 2022 = 100	97,3
Employment	I - VII 2022 = 100	98,6
Efficiency	I - VII 2022 = 100	98,7
Wages	I - VII 2022 = 100	110,4

Dynamics - industry

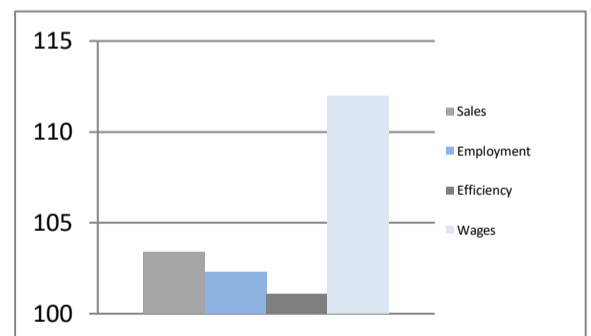


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	24 308
Sales per employed	thous. PLN	579
Employment	in thous.	42
Wages	PLN	6 558
Sales	I - VII 2022 = 100	103,4
Employment	I - VII 2022 = 100	102,3
Efficiency	I - VII 2022 = 100	101,1
Wages	I - VII 2022 = 100	112,0

Dynamics - construction

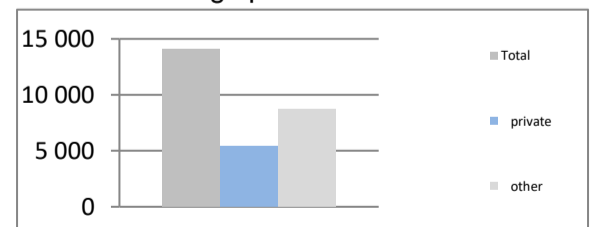


Dwellings put into use

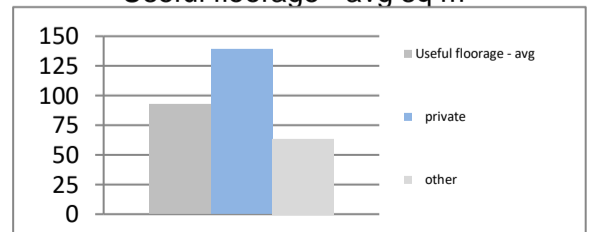
I - VII 2023

Total	pcs	14 092
private	pcs	5 426
other	pcs	8 666
Dynamics	I - VII 2022 = 100	101,4
Useful floor area	thous. sq m	1 304
private	thous. sq m	754
other	thous. sq m	551
Dynamics	I - VII 2022 = 100	96,9
Useful floorage - avg	sq m	93
private	sq m	139
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

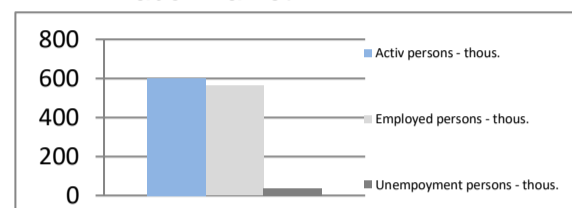
Area	sq km	22 892	Popul.	thous.	1 641
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,7	Rate of urbanisation		68,1%
	Poland	120,8		Poland	59,6%
GDP per capita	thous. PLN	68 486	GDP	million PLN	112 359
	avg for Poland = 100%	84,0%		% of Poland	3,65%

Labor market

End of July 2023

Unemployment persons - thous.	37,9
Employed persons - thous.	563,7
Activ persons - thous.	601,6
Unemployment rate	6,3%
	Poland 5,0%

Labor market

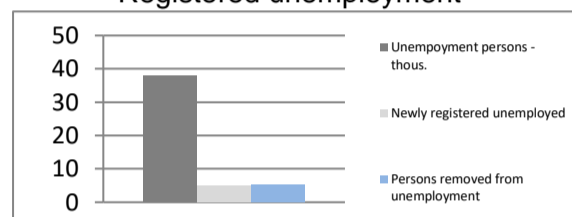


Labor market

In July 2022

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	4,9
Persons removed from unemployment	5,2

Registered unemployment

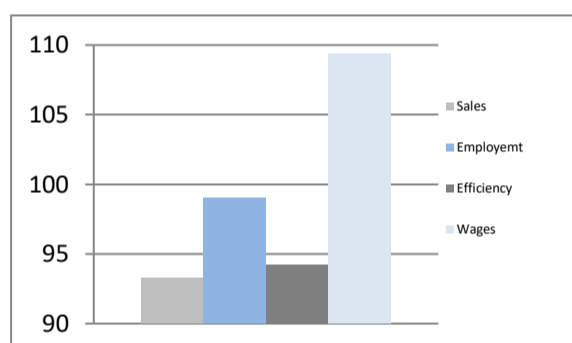


Industry - enterprise sector

I - VII 2023

Total sales	million PLN	38 926
Sales per employed	thous. PLN	414
Employment	in thous.	94
Wages	PLN	6 609
Sales	I - VII 2022 = 100	93,3
Employment	I - VII 2022 = 100	99,0
Efficiency	I - VII 2022 = 100	94,2
Wages	I - VII 2022 = 100	109,4

Dynamics - industry

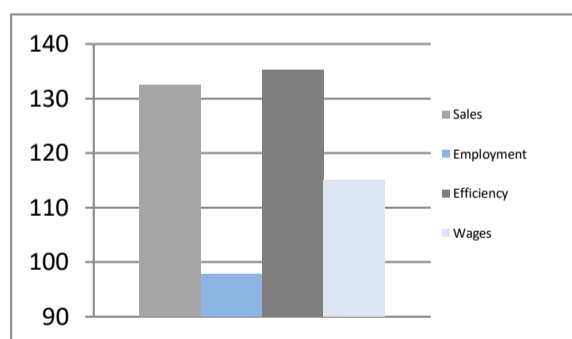


Construction - enterprise sector

I - VII 2023

Total sales	million PLN	8 599
Sales per employed	thous. PLN	717
Employment	in thous.	12
Wages	PLN	6 269
Sales	I - VII 2022 = 100	132,4
Employment	I - VII 2022 = 100	97,9
Efficiency	I - VII 2022 = 100	135,2
Wages	I - VII 2022 = 100	115,1

Dynamics - construction

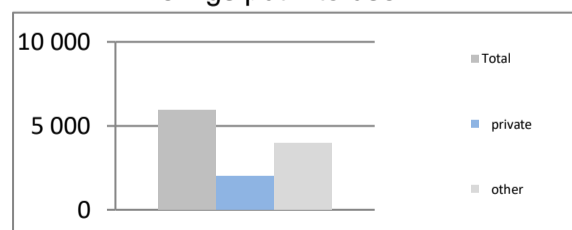


Dwellings put into use

I - VII 2023

Total	pcs	5 938
private	pcs	1 989
other	pcs	3 949
Dynamics	I - VII 2022 = 100	98,3

Dwellings put into use



Useful floor area	thous. sq m	501
private	thous. sq m	262
other	thous. sq m	239
Dynamics	I - VII 2022 = 100	108,1
Useful floorage - avg	sq m	84
private	sq m	132
other	sq m	60

Useful floorage - avg sq m

