



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation  
in voivodships

**Polish Chamber of Commerce**

28/11/2023

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## Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

### Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

## Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2022)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 698	100,0%	120,6	59,5%	3 067 495	81 370
DOLNOŚLĄSKIE	19 947	6,4%	2 883	7,6%	144,5	67,5%	259 203	89 904
KUJAWSKO-POMORSKIE	17 971	5,7%	2 002	5,3%	111,4	58,0%	132 516	66 202
LUBELSKIE	25 122	8,0%	2 018	5,4%	80,3	46,2%	113 191	56 096
LUBUSKIE	13 988	4,5%	978	2,6%	69,9	64,2%	64 417	65 900
ŁÓDZKIE	18 219	5,8%	2 370	6,3%	130,1	61,9%	184 970	78 033
MAŁOPOLSKIE	15 183	4,9%	3 429	9,1%	225,8	47,9%	251 535	73 361
MAZOWIECKIE	35 558	11,4%	5 509	14,6%	154,9	64,7%	697 855	126 666
OPOLSKIE	9 412	3,0%	940	2,5%	99,8	52,8%	62 577	66 607
PODKARPACKIE	17 846	5,7%	2 076	5,5%	116,3	41,0%	117 792	56 745
PODLASKIE	20 187	6,5%	1 141	3,0%	56,5	60,8%	68 098	59 699
POMORSKIE	18 310	5,9%	2 358	6,3%	128,8	62,5%	184 356	78 173
ŚLĄSKIE	12 333	3,9%	4 333	11,5%	351,3	75,8%	366 872	84 667
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 173	3,1%	100,2	45,1%	70 552	60 132
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 362	3,6%	56,4	59,0%	79 141	58 090
WIELKOPOLSKIE	29 827	9,5%	3 490	9,3%	117,0	53,2%	302 455	86 653
ZACHODNIOPOMORSKIE	22 892	7,3%	1 636	4,3%	71,5	68,1%	111 964	68 425

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 482	770,4	5,0%	14 712	2 750	421	7 270	6 940
DOLNOŚLĄSKIE	1 209	52,0	4,3%	1 157	232	29	8 168	7 209
KUJAWSKO-POMORSKIE	766	52,1	6,8%	714	135	20	6 417	6 472
LUBELSKIE	752	54,9	7,3%	697	99	18	6 825	5 703
LUBUSKIE	353	15,2	4,3%	338	69	7	6 690	6 509
ŁÓDZKIE	992	52,6	5,3%	940	169	19	6 922	6 060
MAŁOPOLSKIE	1 459	59,8	4,1%	1 399	219	41	7 146	6 376
MAZOWIECKIE	2 690	110,3	4,1%	2 580	390	91	7 977	8 434
OPOLSKIE	345	19,3	5,6%	325	60	7	6 967	6 317
PODKARPACKIE	783	65,0	8,3%	718	136	19	6 344	5 370
PODLASKIE	440	29,9	6,8%	410	58	13	6 330	7 317
POMORSKIE	920	42,3	4,6%	877	158	31	7 399	6 808
ŚLĄSKIE	1 731	62,3	3,6%	1 668	441	52	8 052	7 063
ŚWIĘTOKRZYSKIE	432	32,4	7,5%	400	68	9	6 481	5 416
WARMIŃSKO-MAZURSKIE	476	37,6	7,9%	438	80	10	6 175	5 919
WIELKOPOLSKIE	1 543	46,3	3,0%	1 497	343	42	6 766	6 660
ZACHODNIOPOMORSKIE	591	38,4	6,5%	552	95	12	6 712	6 353

Enterprise sector - results	Industry		I - X 2023		Construction		I - X 2023	
	Total sales million PLN	Per employed thous. PLN	Sales I - X 2022 = 100	Efficiency	Total sales million PLN	Per employed thous. PLN	Sales I - X 2022 = 100	Efficiency
POLAND	2 058 378	749	98,5	99,2	330 203	784	106,8	109,0
DOLNOŚLĄSKIE	212 381	915	107,7	107,4	21 120	728	117,0	117,6
KUJAWSKO-POMORSKIE	80 292	595	96,7	98,8	12 521	626	98,4	100,1
LUBELSKIE	52 926	535	97,0	98,7	8 881	493	133,8	137,8
LUBUSKIE	47 242	685	95,9	98,8	3 409	487	110,8	118,1
ŁÓDZKIE	127 823	756	103,3	104,4	18 218	959	108,5	111,5
MAŁOPOLSKIE	150 092	685	100,2	100,2	28 397	693	101,4	103,9
MAZOWIECKIE	470 448	1 206	94,8	95,2	86 958	956	98,0	98,2
OPOLSKIE	40 288	671	93,8	94,0	6 750	964	111,6	116,7
PODKARPACKIE	72 631	534	101,5	101,7	11 118	585	128,7	134,1
PODLASKIE	41 439	714	100,0	101,5	9 557	735	119,5	119,4
POMORSKIE	102 141	646	87,9	87,6	24 590	793	108,8	119,4
ŚLĄSKIE	299 294	679	101,9	101,5	37 661	724	111,3	113,2
ŚWIĘTOKRZYSKIE	40 690	598	100,2	102,5	6 016	668	98,5	103,8
WARMIŃSKO-MAZURSKIE	41 051	513	94,2	96,4	5 227	523	112,1	117,6
WIELKOPOLSKIE	223 563	652	97,4	99,4	37 705	898	105,5	103,7
ZACHODNIOPOMORSKIE	56 078	590	94,3	94,2	12 077	1006	125,0	126,6

## POLAND

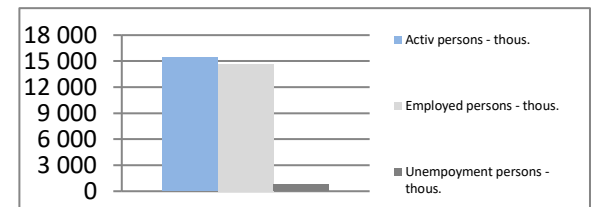
<b>Area</b>	sq km	312 680	<b>Popul.</b>	thous.	37 698
	% of Poland	100,0%		% of Poland	100,0%
<b>Density of population</b>	people per sq km	120,6	<b>Rate of urbanisation</b>		59,5%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	81 370	<b>GDP</b>	million PLN	3 067 495
	avg for Poland = 100%	100,0%		% of Poland	100,00%

### Labor market

End of October 2023

Unemployment persons - thous.	770,4
Employed persons - thous.	14 637,6
Activ persons - thous.	15 408,0
Unemployment rate	5,0%
Poland	5,0%

Labor market

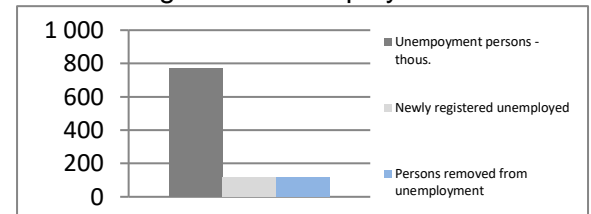


### Labor market

In October 2022

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	113,8
Persons removed from unemployment	119,3

Registered unemployment

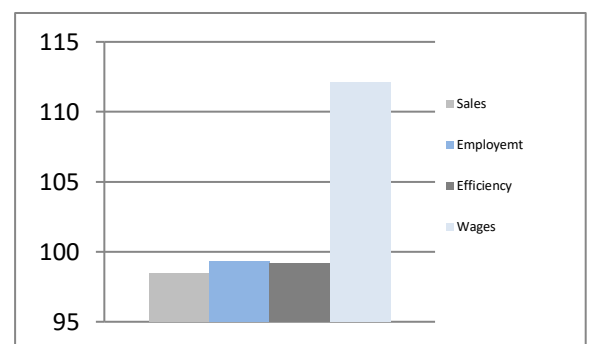


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	2 058 378
Sales per employed	thous. PLN	749
Employment	in thous.	2 750
Wages	PLN	7 270
Sales	I - X 2022 = 100	98,5
Employment	I - X 2022 = 100	99,3
Efficiency	I - X 2022 = 100	99,2
Wages	I - X 2022 = 100	112,1

Dynamics - industry

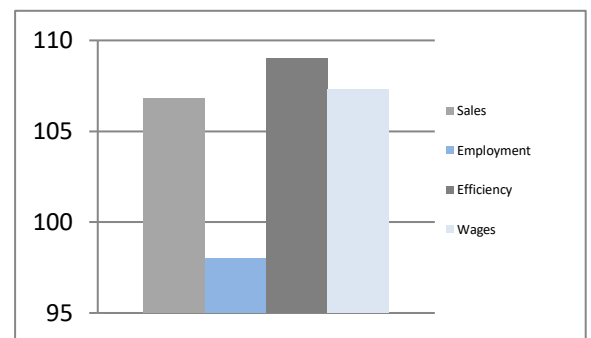


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	330 203
Sales per employed	thous. PLN	784
Employment	in thous.	421
Wages	PLN	6 940
Sales	I - X 2022 = 100	106,8
Employment	I - X 2022 = 100	98,0
Efficiency	I - X 2022 = 100	109,0
Wages	I - X 2022 = 100	107,3

Dynamics - construction

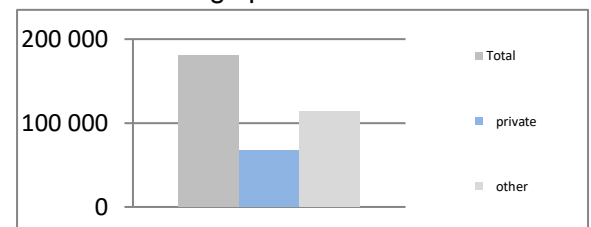


### Dwellings put into use

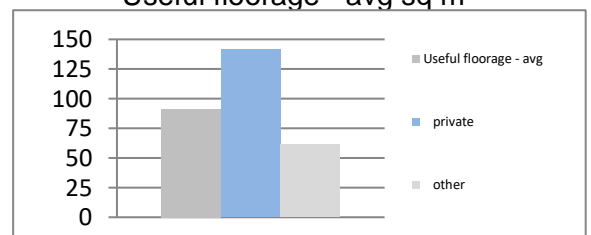
I - X 2023

Total	pcs	180 857
private	pcs	66 912
other	pcs	113 945
Dynamics	I - X 2022 = 100	95,7
Useful floor area	thous. sq m	16 462
private	thous. sq m	9 467
other	thous. sq m	6 994
Dynamics	I - X 2022 = 100	93,7
Useful floorage - avg	sq m	91
private	sq m	141
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



## DOLNOŚLĄSKIE

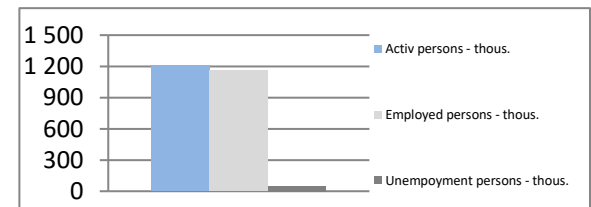
<b>Area</b>	sq km	19 947	<b>Popul.</b>	thous.	2 883
	% of Poland	6,4%		% of Poland	7,6%
<b>Density of population</b>	people per sq km	144,5	<b>Rate of urbanisation</b>		67,5%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	89 904	<b>GDP</b>	million PLN	259 203
	avg for Poland = 100%	110,5%		% of Poland	8,45%

### Labor market

End of October 2023

Unemployment persons - thous.	52,0
Employed persons - thous.	1 157,3
Activ persons - thous.	1 209,3
Unemployment rate	4,3%
Poland	5,0%

Labor market

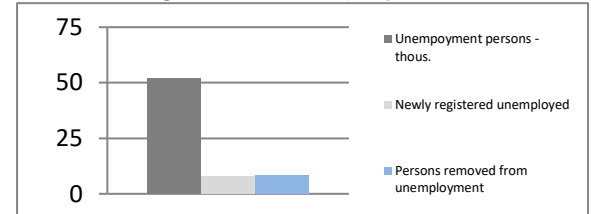


### Labor market

In October 2022

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	7,9
Persons removed from unemployment	8,3

Registered unemployment

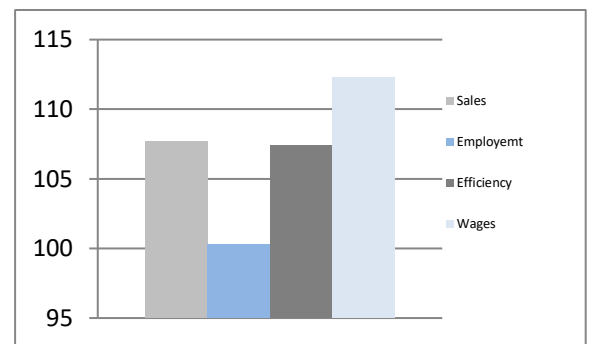


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	212 381
Sales per employed	thous. PLN	915
Employment	in thous.	232
Wages	PLN	8 168
Sales	I - X 2022 = 100	107,7
Employment	I - X 2022 = 100	100,3
Efficiency	I - X 2022 = 100	107,4
Wages	I - X 2022 = 100	112,3

Dynamics - industry

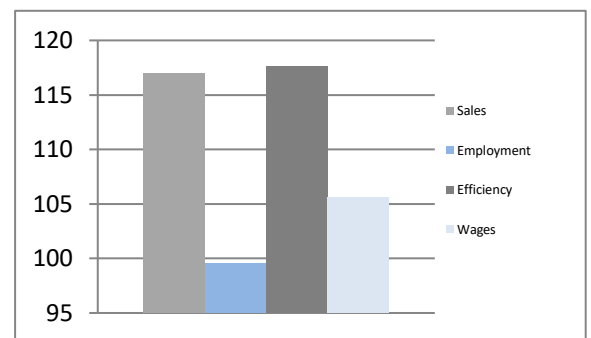


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	21 120
Sales per employed	thous. PLN	728
Employment	in thous.	29
Wages	PLN	7 209
Sales	I - X 2022 = 100	117,0
Employment	I - X 2022 = 100	99,5
Efficiency	I - X 2022 = 100	117,6
Wages	I - X 2022 = 100	105,6

Dynamics - construction

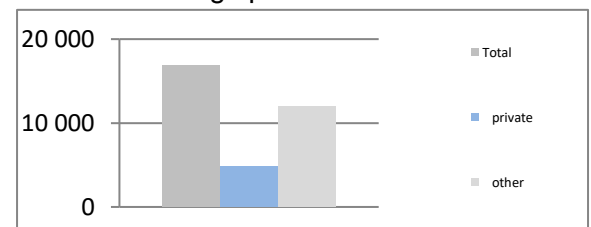


### Dwellings put into use

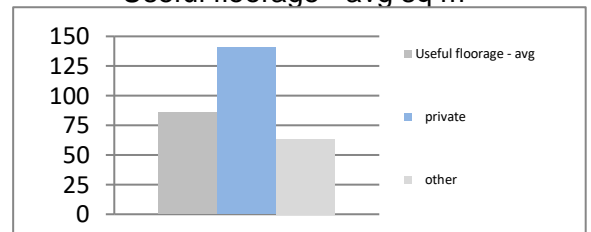
I - X 2023

Total	pcs	16 805
private	pcs	4 861
other	pcs	11 944
Dynamics	I - X 2022 = 100	96,4
Useful floor area	thous. sq m	1 442
private	thous. sq m	684
other	thous. sq m	758
Dynamics	I - X 2022 = 100	94,3
Useful floorage - avg	sq m	86
private	sq m	141
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



## KUJAWSKO-POMORSKIE

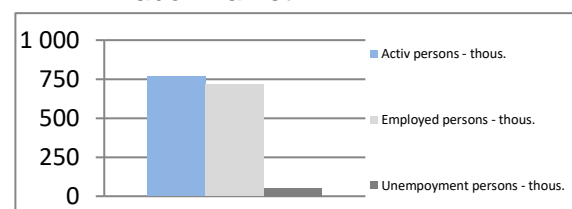
<b>Area</b>	sq km	17 971	<b>Popul.</b>	thous.	2 002
	% of Poland	5,7%		% of Poland	5,3%
<b>Density of population</b>	people per sq km	111,4	<b>Rate of urbanisation</b>		58,0%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	66 202	<b>GDP</b>	million PLN	132 516
	avg for Poland = 100%	81,4%		% of Poland	4,32%

### Labor market

End of October 2023

Unemployment persons - thous.	52,1
Employed persons - thous.	714,1
Activ persons - thous.	766,2
Unemployment rate	6,8%
	Poland 5,0%

Labor market

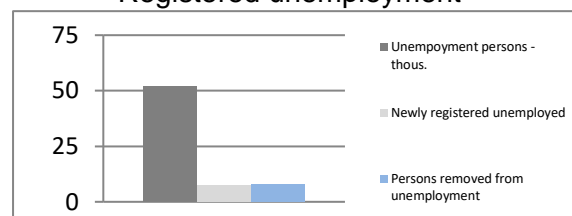


### Labor market

In October 2022

Unemployed per 1 job advertisement	19,0
Newly registered unemployed	7,6
Persons removed from unemployment	7,9

Registered unemployment

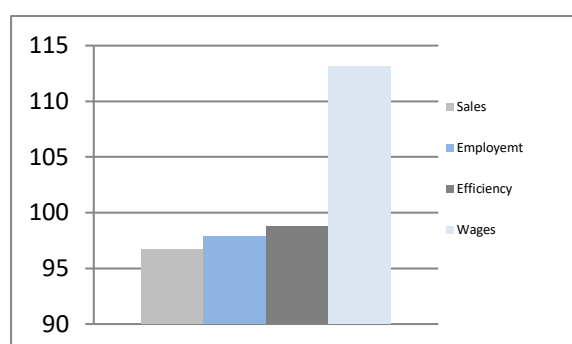


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	80 292
Sales per employed	thous. PLN	595
Employment	in thous.	135
Wages	PLN	6 417
Sales	I - X 2022 = 100	96,7
Employment	I - X 2022 = 100	97,9
Efficiency	I - X 2022 = 100	98,8
Wages	I - X 2022 = 100	113,1

Dynamics - industry

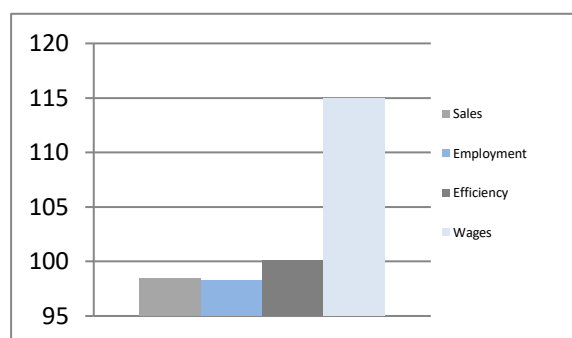


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	12 521
Sales per employed	thous. PLN	626
Employment	in thous.	20
Wages	PLN	6 472
Sales	I - X 2022 = 100	98,4
Employment	I - X 2022 = 100	98,3
Efficiency	I - X 2022 = 100	100,1
Wages	I - X 2022 = 100	115,0

Dynamics - construction

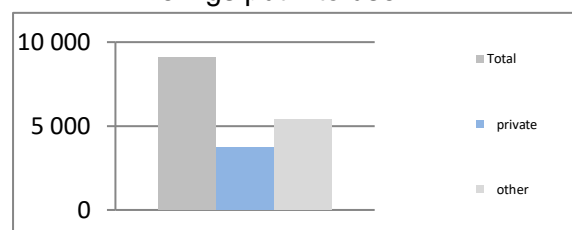


### Dwellings put into use

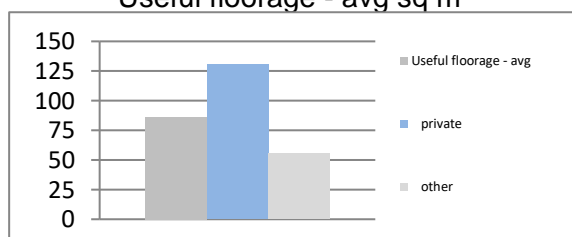
I - X 2023

Total	pcs	9 109
private	pcs	3 722
other	pcs	5 387
Dynamics	I - X 2022 = 100	99,0
Useful floor area	thous. sq m	785
private	thous. sq m	485
other	thous. sq m	300
Dynamics	I - X 2022 = 100	93,7
Useful floorage - avg	sq m	86
private	sq m	130
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m





## LUBELSKIE

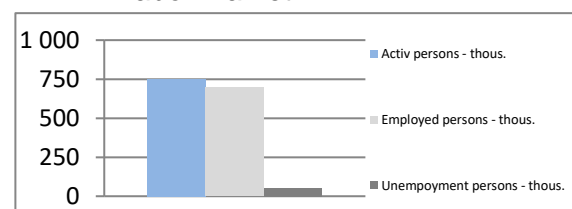
<b>Area</b>	sq km	25 122	<b>Popul.</b>	thous.	2 018
	% of Poland	8,0%		% of Poland	5,4%
<b>Density of population</b>	people per sq km	80,3	<b>Rate of urbanisation</b>		46,2%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	56 096	<b>GDP</b>	million PLN	113 191
	avg for Poland = 100%	68,9%		% of Poland	3,69%

### Labor market

End of October 2023

Unemployment persons - thous.	54,9
Employed persons - thous.	697,2
Activ persons - thous.	752,1
Unemployment rate	7,3%
Poland	5,0%

Labor market

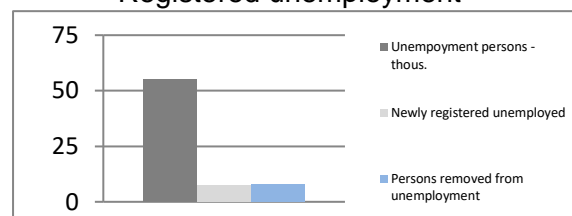


### Labor market

In October 2022

Unemployed per 1 job advertisement	21,0
Newly registered unemployed	7,6
Persons removed from unemployment	8,0

Registered unemployment

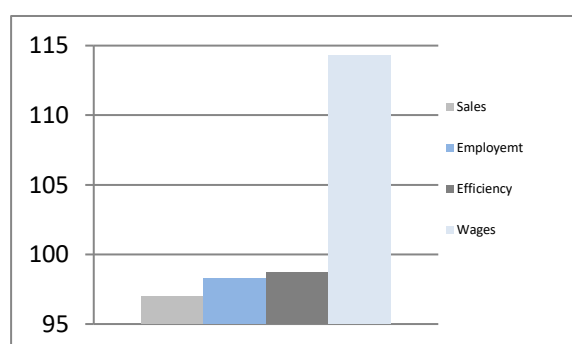


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	52 926
Sales per employed	thous. PLN	535
Employment	in thous.	99
Wages	PLN	6 825
Sales	I - X 2022 = 100	97,0
Employment	I - X 2022 = 100	98,3
Efficiency	I - X 2022 = 100	98,7
Wages	I - X 2022 = 100	114,3

Dynamics - industry

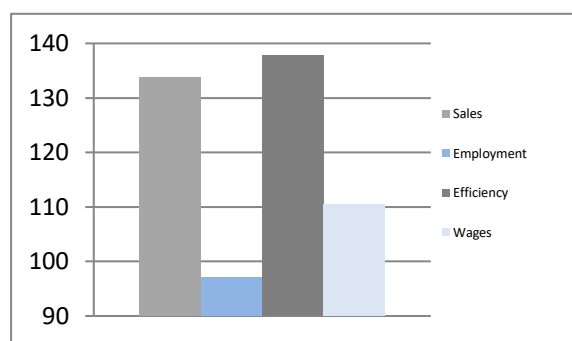


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	8 881
Sales per employed	thous. PLN	493
Employment	in thous.	18
Wages	PLN	5 703
Sales	I - X 2022 = 100	133,8
Employment	I - X 2022 = 100	97,1
Efficiency	I - X 2022 = 100	137,8
Wages	I - X 2022 = 100	110,5

Dynamics - construction

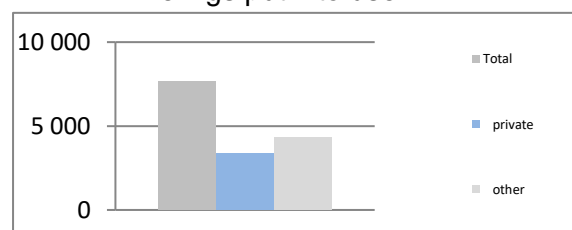


### Dwellings put into use

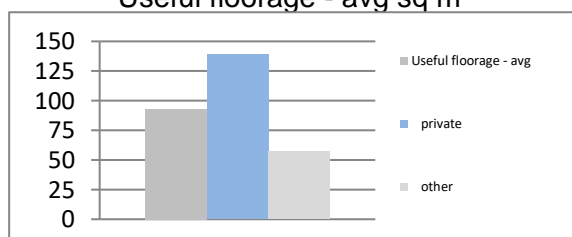
I - X 2023

Total	pcs	7 678
private	pcs	3 381
other	pcs	4 297
Dynamics	I - X 2022 = 100	100,2
Useful floor area	thous. sq m	716
private	thous. sq m	469
other	thous. sq m	247
Dynamics	I - X 2022 = 100	93,0
Useful floorage - avg	sq m	93
private	sq m	139
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m





## LUBUSKIE

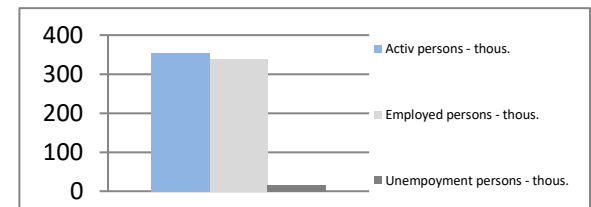
<b>Area</b>	sq km	13 988	<b>Popul.</b>	thous.	978
	% of Poland	4,5%		% of Poland	2,6%
<b>Density of population</b>	people per sq km	69,9	<b>Rate of urbanisation</b>		64,2%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	65 900	<b>GDP</b>	million PLN	64 417
	avg for Poland = 100%	81,0%		% of Poland	2,10%

### Labor market

End of October 2023

Unemployment persons - thous.	15,2
Employed persons - thous.	338,3
Activ persons - thous.	353,5
Unemployment rate	4,3%
	Poland 5,0%

Labor market

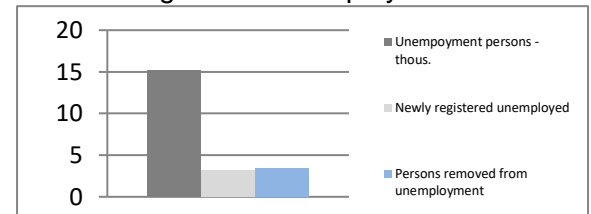


### Labor market

In October 2022

Unemployed per 1 job advertisement	6,0
Newly registered unemployed	3,2
Persons removed from unemployment	3,4

Registered unemployment

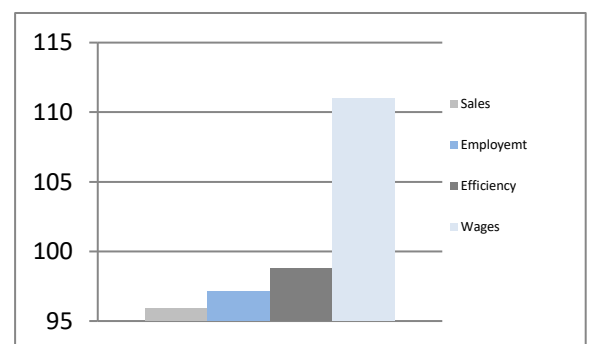


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	47 242
Sales per employed	thous. PLN	685
Employment	in thous.	69
Wages	PLN	6 690
Sales	I - X 2022 = 100	95,9
Employment	I - X 2022 = 100	97,1
Efficiency	I - X 2022 = 100	98,8
Wages	I - X 2022 = 100	111,0

Dynamics - industry

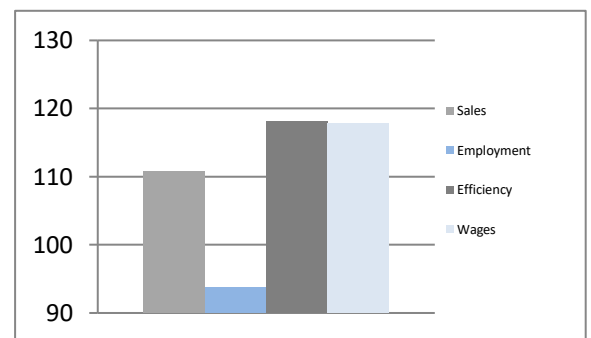


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	3 409
Sales per employed	thous. PLN	487
Employment	in thous.	7
Wages	PLN	6 509
Sales	I - X 2022 = 100	110,8
Employment	I - X 2022 = 100	93,8
Efficiency	I - X 2022 = 100	118,1
Wages	I - X 2022 = 100	117,8

Dynamics - construction

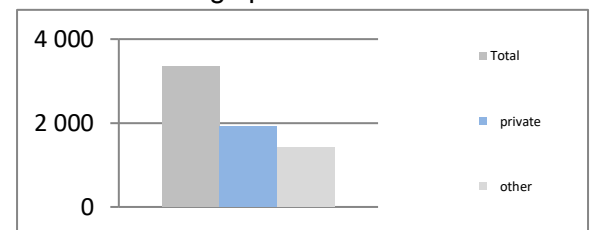


### Dwellings put into use

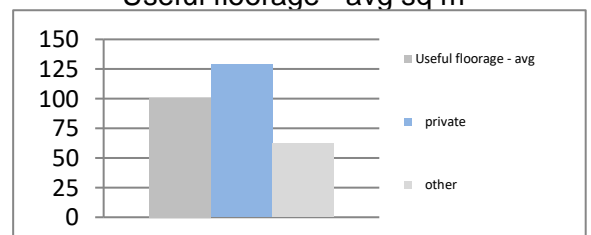
I - X 2023

Total	pcs	3 353
private	pcs	1 919
other	pcs	1 434
Dynamics	I - X 2022 = 100	73,3
Useful floor area	thous. sq m	337
private	thous. sq m	248
other	thous. sq m	89
Dynamics	I - X 2022 = 100	84,2
Useful floorage - avg	sq m	101
private	sq m	129
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



## ŁÓDZKIE

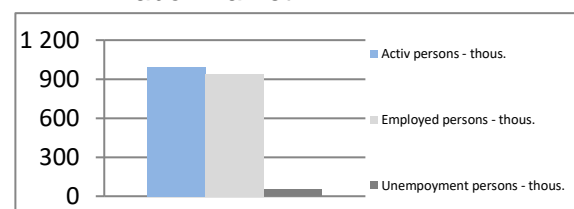
<b>Area</b>	sq km	18 219	<b>Popul.</b>	thous.	2 370
	% of Poland	5,8%		% of Poland	6,3%
<b>Density of population</b>	people per sq km	130,1	<b>Rate of urbanisation</b>		61,9%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	78 033	<b>GDP</b>	million PLN	184 970
	avg for Poland = 100%	95,9%		% of Poland	6,03%

### Labor market

End of October 2023

Unemployment persons - thous.	52,6
Employed persons - thous.	939,9
Activ persons - thous.	992,5
Unemployment rate	5,3%
	Poland 5,0%

Labor market

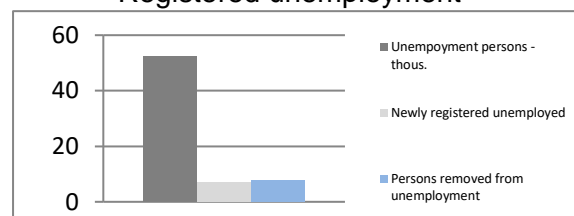


### Labor market

In October 2022

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	6,8
Persons removed from unemployment	7,7

Registered unemployment

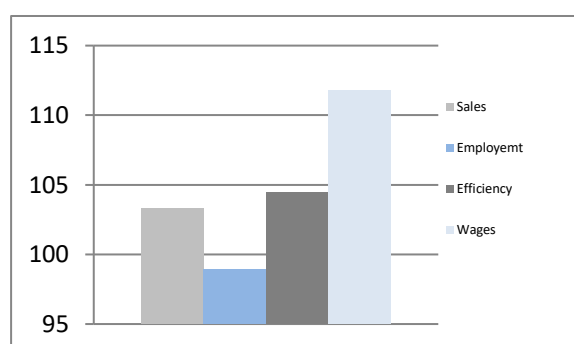


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	127 823
Sales per employed	thous. PLN	756
Employment	in thous.	169
Wages	PLN	6 922
Sales	I - X 2022 = 100	103,3
Employment	I - X 2022 = 100	98,9
Efficiency	I - X 2022 = 100	104,4
Wages	I - X 2022 = 100	111,8

Dynamics - industry

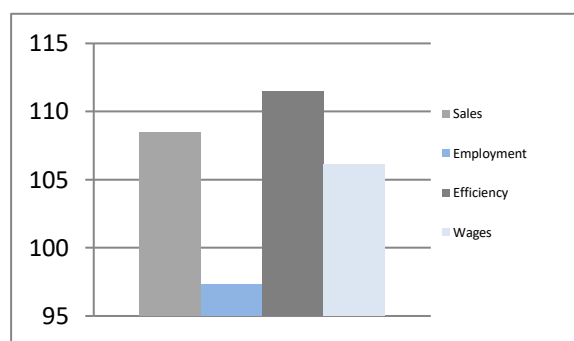


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	18 218
Sales per employed	thous. PLN	959
Employment	in thous.	19
Wages	PLN	6 060
Sales	I - X 2022 = 100	108,5
Employment	I - X 2022 = 100	97,3
Efficiency	I - X 2022 = 100	111,5
Wages	I - X 2022 = 100	106,1

Dynamics - construction

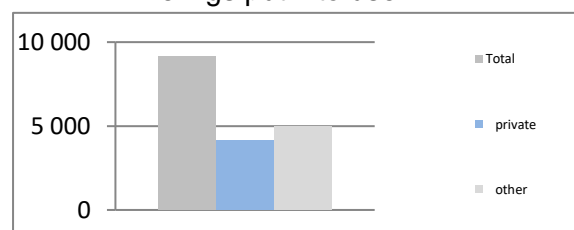


### Dwellings put into use

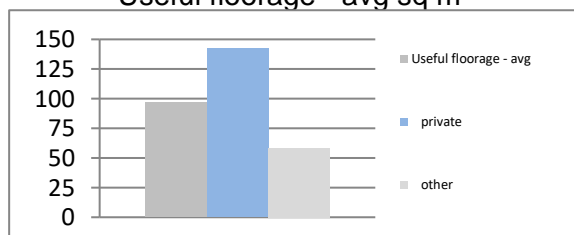
I - X 2023

Total	pcs	9 137
private	pcs	4 165
other	pcs	4 972
Dynamics	I - X 2022 = 100	83,3
Useful floor area	thous. sq m	884
private	thous. sq m	594
other	thous. sq m	290
Dynamics	I - X 2022 = 100	87,1
Useful floorage - avg	sq m	97
private	sq m	143
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



## MAŁOPOLSKIE

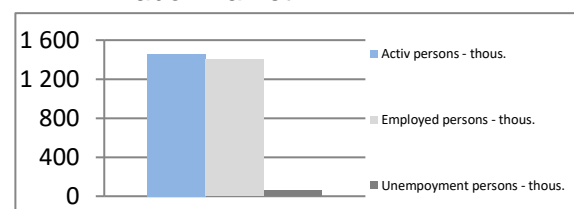
<b>Area</b>	sq km	15 183	<b>Popul.</b>	thous.	3 429
	% of Poland	4,9%		% of Poland	9,1%
<b>Density of population</b>	people per sq km	225,8	<b>Rate of urbanisation</b>		47,9%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	73 361	<b>GDP</b>	million PLN	251 535
	avg for Poland = 100%	90,2%		% of Poland	8,20%

### Labor market

End of October 2023

Unemployment persons - thous.	59,8
Employed persons - thous.	1 398,7
Activ persons - thous.	1 458,5
Unemployment rate	4,1%
Poland	5,0%

Labor market

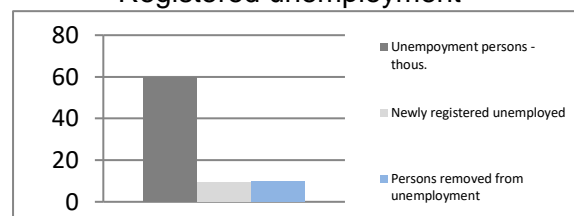


### Labor market

In October 2022

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	9,3
Persons removed from unemployment	9,8

Registered unemployment

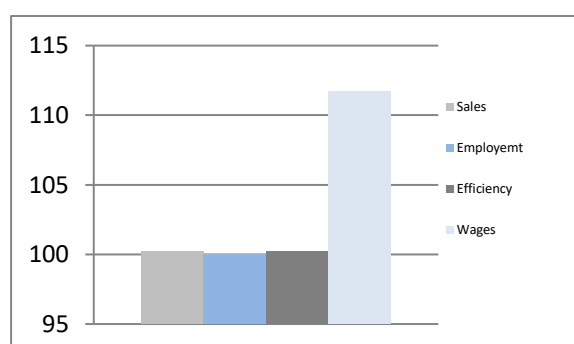


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	150 092
Sales per employed	thous. PLN	685
Employment	in thous.	219
Wages	PLN	7 146
Sales	I - X 2022 = 100	100,2
Employment	I - X 2022 = 100	100,0
Efficiency	I - X 2022 = 100	100,2
Wages	I - X 2022 = 100	111,7

Dynamics - industry

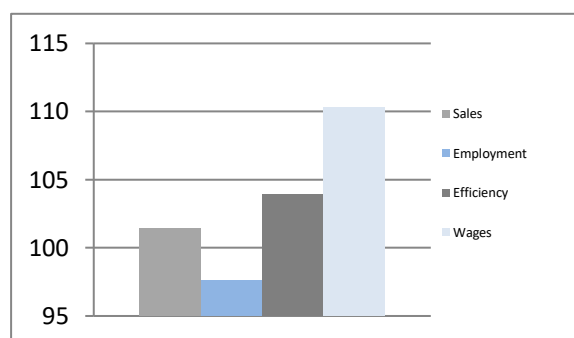


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	28 397
Sales per employed	thous. PLN	693
Employment	in thous.	41
Wages	PLN	6 376
Sales	I - X 2022 = 100	101,4
Employment	I - X 2022 = 100	97,6
Efficiency	I - X 2022 = 100	103,9
Wages	I - X 2022 = 100	110,3

Dynamics - construction

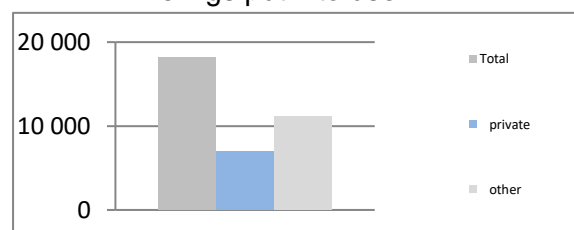


### Dwellings put into use

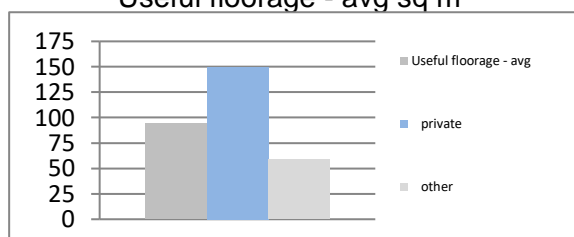
I - X 2023

Total	pcs	18 115
private	pcs	7 015
other	pcs	11 100
Dynamics	I - X 2022 = 100	90,8
Useful floor area	thous. sq m	1 701
private	thous. sq m	1 049
other	thous. sq m	652
Dynamics	I - X 2022 = 100	88,0
Useful floorage - avg	sq m	94
private	sq m	150
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



## MAZOWIECKIE

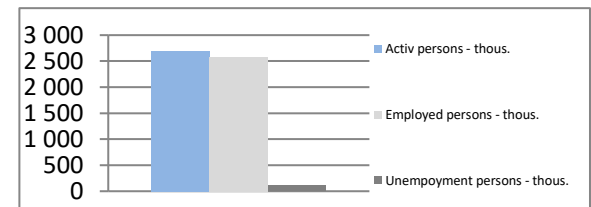
<b>Area</b>	sq km	35 558	<b>Popul.</b>	thous.	5 509
	% of Poland	11,4%		% of Poland	14,6%
<b>Density of population</b>	people per sq km	154,9	<b>Rate of urbanisation</b>		64,7%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	126 666	<b>GDP</b>	million PLN	697 855
	avg for Poland = 100%	155,7%		% of Poland	22,75%

### Labor market

End of October 2023

Unemployment persons - thous.	110,3
Employed persons - thous.	2 579,9
Activ persons - thous.	2 690,2
Unemployment rate	4,1%
	Poland 5,0%

Labor market

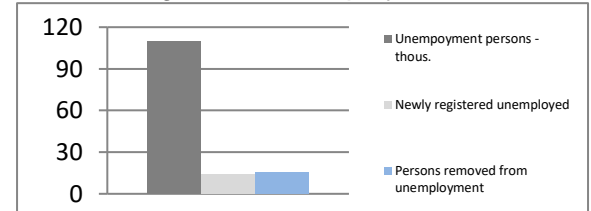


### Labor market

In October 2022

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	14,4
Persons removed from unemployment	15,5

Registered unemployment

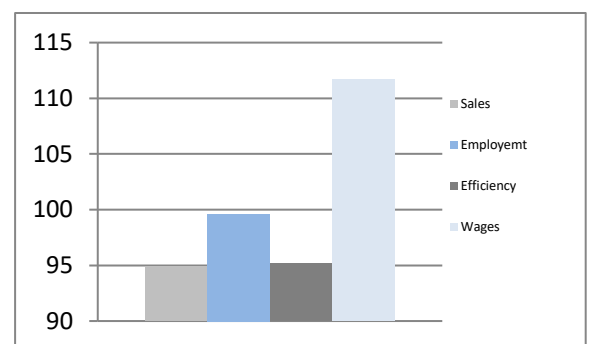


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	470 448
Sales per employed	thous. PLN	1 206
Employment	in thous.	390
Wages	PLN	7 977
Sales	I - X 2022 = 100	94,8
Employment	I - X 2022 = 100	99,6
Efficiency	I - X 2022 = 100	95,2
Wages	I - X 2022 = 100	111,7

Dynamics - industry

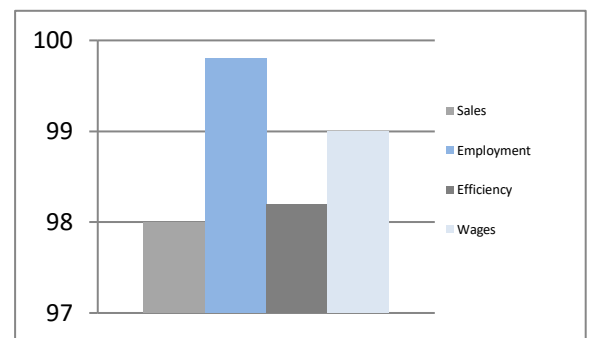


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	86 958
Sales per employed	thous. PLN	956
Employment	in thous.	91
Wages	PLN	8 434
Sales	I - X 2022 = 100	98,0
Employment	I - X 2022 = 100	99,8
Efficiency	I - X 2022 = 100	98,2
Wages	I - X 2022 = 100	99,0

Dynamics - construction

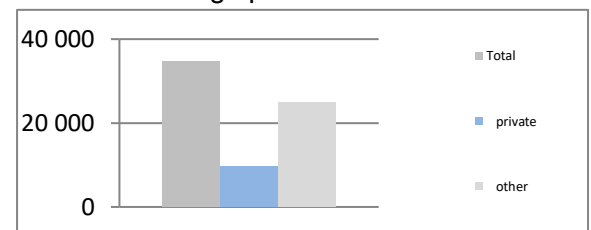


### Dwellings put into use

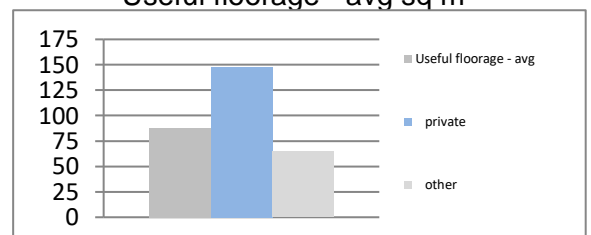
I - X 2023

Total	pcs	34 631
private	pcs	9 606
other	pcs	25 025
Dynamics	I - X 2022 = 100	103,7
Useful floor area	thous. sq m	3 038
private	thous. sq m	1 422
other	thous. sq m	1 616
Dynamics	I - X 2022 = 100	100,4
Useful floorage - avg	sq m	88
private	sq m	148
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



## OPOLSKIE

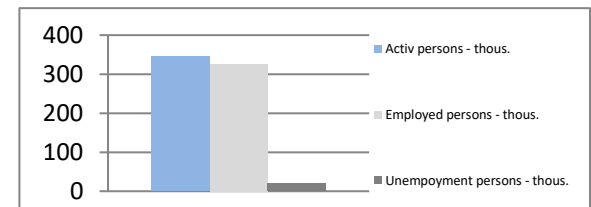
<b>Area</b>	sq km	9 412	<b>Popul.</b>	thous.	940
	% of Poland	3,0%		% of Poland	2,5%
<b>Density of population</b>	people per sq km	99,8	<b>Rate of urbanisation</b>		52,8%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	66 607	<b>GDP</b>	million PLN	62 577
	avg for Poland = 100%	81,9%		% of Poland	2,04%

### Labor market

End of October 2023

Unemployment persons - thous.	19,3
Employed persons - thous.	325,3
Activ persons - thous.	344,6
Unemployment rate	5,6%
Poland	5,0%

Labor market

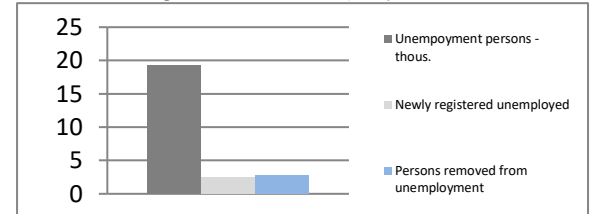


### Labor market

In October 2022

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	2,5
Persons removed from unemployment	2,8

Registered unemployment

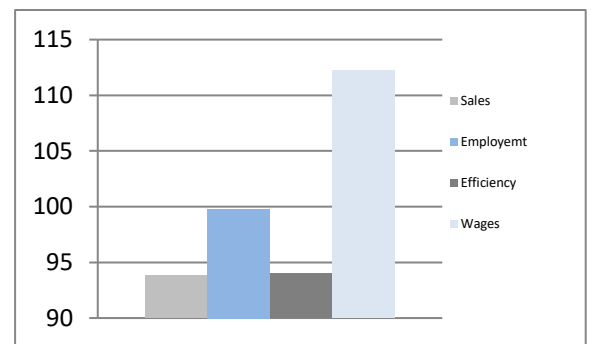


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	40 288
Sales per employed	thous. PLN	671
Employment	in thous.	60
Wages	PLN	6 967
Sales	I - X 2022 = 100	93,8
Employment	I - X 2022 = 100	99,8
Efficiency	I - X 2022 = 100	94,0
Wages	I - X 2022 = 100	112,2

Dynamics - industry

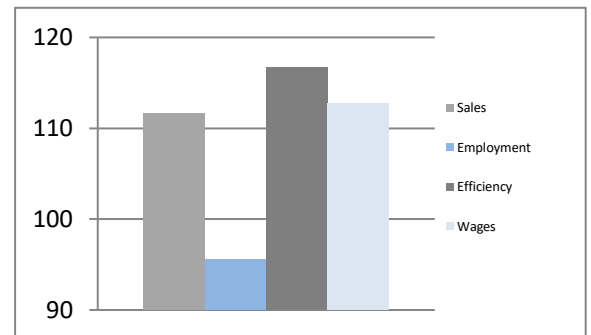


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	6 750
Sales per employed	thous. PLN	964
Employment	in thous.	7
Wages	PLN	6 317
Sales	I - X 2022 = 100	111,6
Employment	I - X 2022 = 100	95,6
Efficiency	I - X 2022 = 100	116,7
Wages	I - X 2022 = 100	112,7

Dynamics - construction

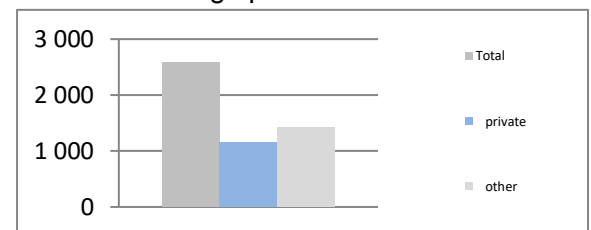


### Dwellings put into use

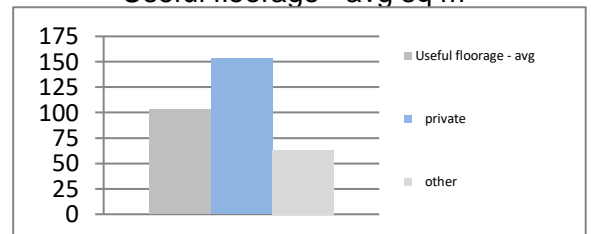
I - X 2023

Total	pcs	2 588
private	pcs	1 158
other	pcs	1 430
Dynamics	I - X 2022 = 100	101,8
Useful floor area	thous. sq m	268
private	thous. sq m	177
other	thous. sq m	90
Dynamics	I - X 2022 = 100	97,5
Useful floorage - avg	sq m	103
private	sq m	153
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



## PODKARPACKIE

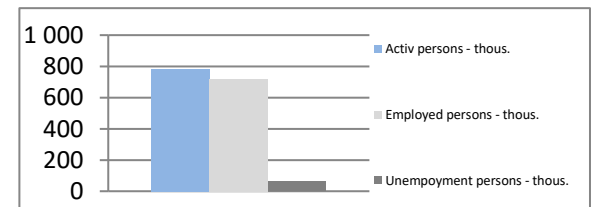
<b>Area</b>	sq km	17 846	<b>Popul.</b>	thous.	2 076
	% of Poland	5,7%		% of Poland	5,5%
<b>Density of population</b>	people per sq km	116,3	<b>Rate of urbanisation</b>		41,0%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	56 745	<b>GDP</b>	million PLN	117 792
	avg for Poland = 100%	69,7%		% of Poland	3,84%

### Labor market

End of October 2023

Unemployment persons - thous.	65,0
Employed persons - thous.	718,1
Activ persons - thous.	783,1
Unemployment rate	8,3%
Poland	5,0%

Labor market

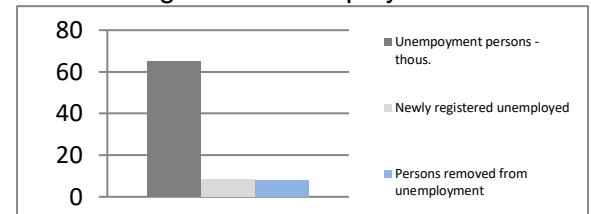


### Labor market

In October 2022

Unemployed per 1 job advertisement	28,0
Newly registered unemployed	8,3
Persons removed from unemployment	8,0

Registered unemployment

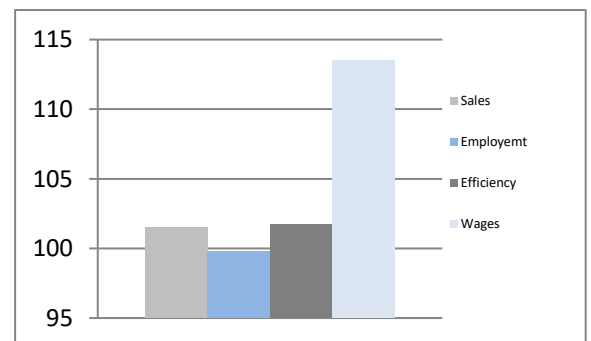


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	72 631
Sales per employed	thous. PLN	534
Employment	in thous.	136
Wages	PLN	6 344
Sales	I - X 2022 = 100	101,5
Employment	I - X 2022 = 100	99,8
Efficiency	I - X 2022 = 100	101,7
Wages	I - X 2022 = 100	113,5

Dynamics - industry

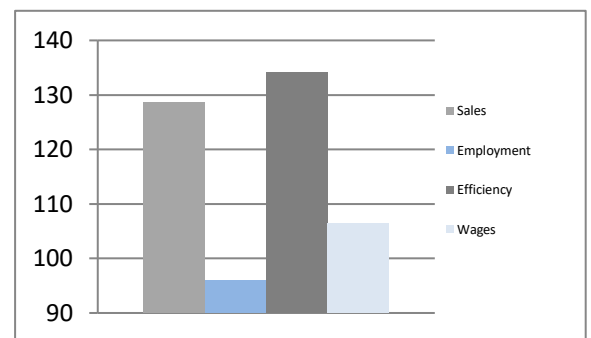


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	11 118
Sales per employed	thous. PLN	585
Employment	in thous.	19
Wages	PLN	5 370
Sales	I - X 2022 = 100	128,7
Employment	I - X 2022 = 100	96,0
Efficiency	I - X 2022 = 100	134,1
Wages	I - X 2022 = 100	106,3

Dynamics - construction

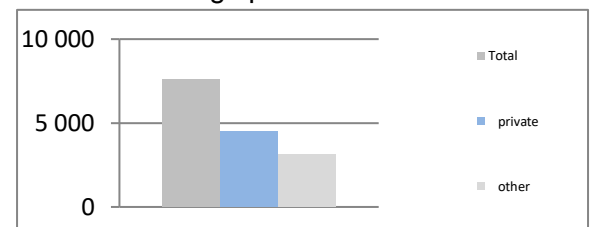


### Dwellings put into use

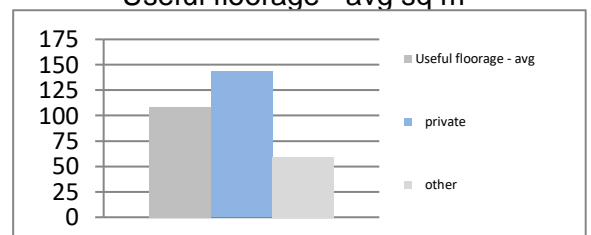
I - X 2023

Total	pcs	7 630
private	pcs	4 503
other	pcs	3 127
Dynamics	I - X 2022 = 100	80,8
Useful floor area	thous. sq m	829
private	thous. sq m	644
other	thous. sq m	185
Dynamics	I - X 2022 = 100	84,4
Useful floorage - avg	sq m	109
private	sq m	143
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m





## PODLASKIE

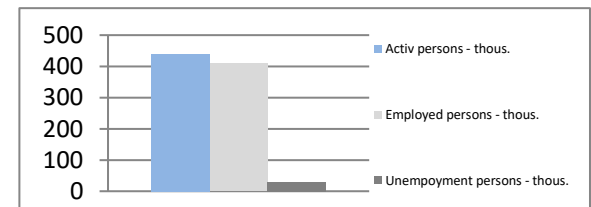
<b>Area</b>	sq km	20 187	<b>Popul.</b>	thous.	1 141
	% of Poland	6,5%		% of Poland	3,0%
<b>Density of population</b>	people per sq km	56,5	<b>Rate of urbanisation</b>		60,8%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	59 699	<b>GDP</b>	million PLN	68 098
	avg for Poland = 100%	73,4%		% of Poland	2,22%

### Labor market

End of October 2023

Unemployment persons - thous.	29,9
Employed persons - thous.	409,8
Activ persons - thous.	439,7
Unemployment rate	6,8%
Poland	5,0%

Labor market

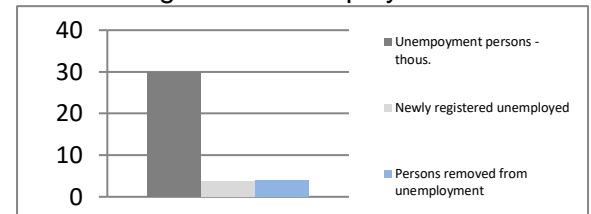


### Labor market

In October 2022

Unemployed per 1 job advertisement	33,0
Newly registered unemployed	3,7
Persons removed from unemployment	3,9

Registered unemployment

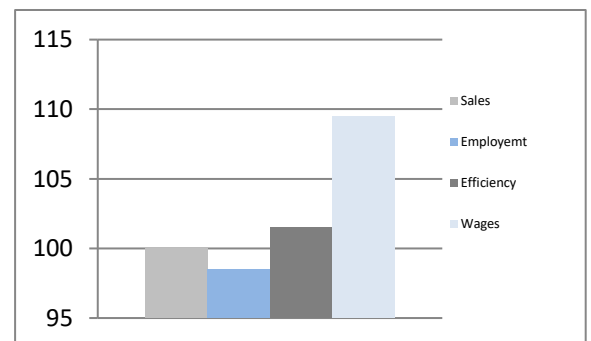


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	41 439
Sales per employed	thous. PLN	714
Employment	in thous.	58
Wages	PLN	6 330
Sales	I - X 2022 = 100	100,0
Employment	I - X 2022 = 100	98,5
Efficiency	I - X 2022 = 100	101,5
Wages	I - X 2022 = 100	109,5

Dynamics - industry

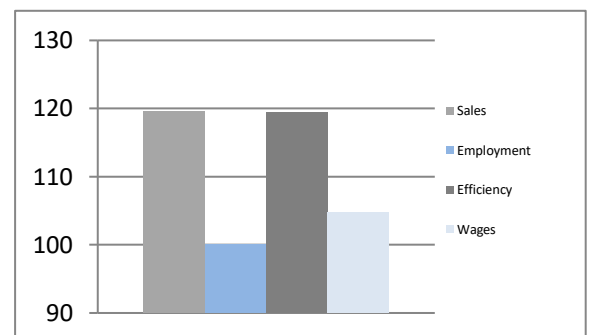


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	9 557
Sales per employed	thous. PLN	735
Employment	in thous.	13
Wages	PLN	7 317
Sales	I - X 2022 = 100	119,5
Employment	I - X 2022 = 100	100,1
Efficiency	I - X 2022 = 100	119,4
Wages	I - X 2022 = 100	104,8

Dynamics - construction

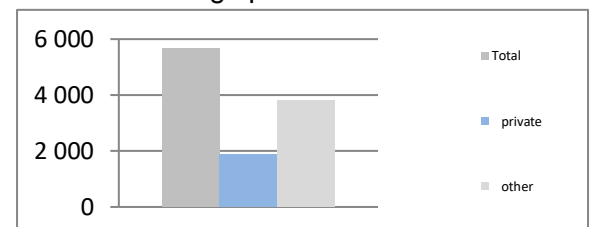


### Dwellings put into use

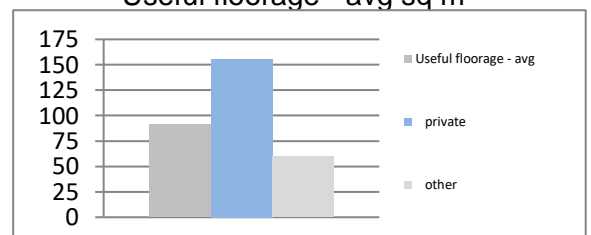
I - X 2023

Total	pcs	5 664
private	pcs	1 870
other	pcs	3 794
Dynamics	I - X 2022 = 100	109,9
Useful floor area	thous. sq m	518
private	thous. sq m	291
other	thous. sq m	227
Dynamics	I - X 2022 = 100	103,0
Useful floorage - avg	sq m	91
private	sq m	156
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m





## POMORSKIE

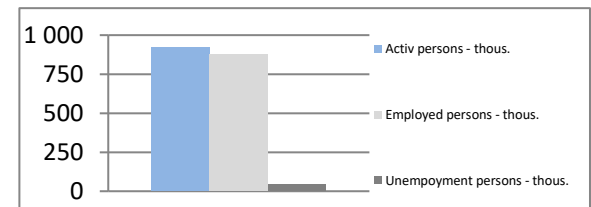
<b>Area</b>	sq km	18 310	<b>Popul.</b>	thous.	2 358
	% of Poland	5,9%		% of Poland	6,3%
<b>Density of population</b>	people per sq km	128,8	<b>Rate of urbanisation</b>		62,5%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	78 173	<b>GDP</b>	million PLN	184 356
	avg for Poland = 100%	96,1%		% of Poland	6,01%

### Labor market

End of October 2023

Unemployment persons - thous.	42,3
Employed persons - thous.	877,3
Activ persons - thous.	919,6
Unemployment rate	4,6%
	Poland 5,0%

Labor market

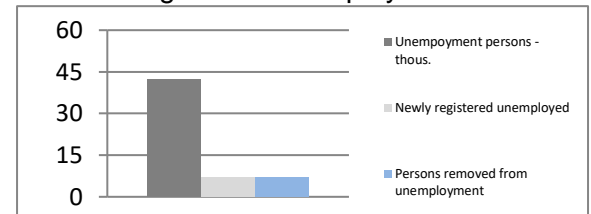


### Labor market

In October 2022

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	7,2
Persons removed from unemployment	7,0

Registered unemployment

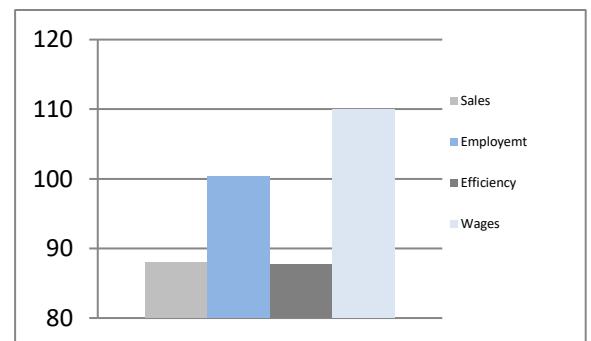


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	102 141
Sales per employed	thous. PLN	646
Employment	in thous.	158
Wages	PLN	6 330
Sales	I - X 2022 = 100	87,9
Employment	I - X 2022 = 100	100,3
Efficiency	I - X 2022 = 100	87,6
Wages	I - X 2022 = 100	110,0

Dynamics - industry

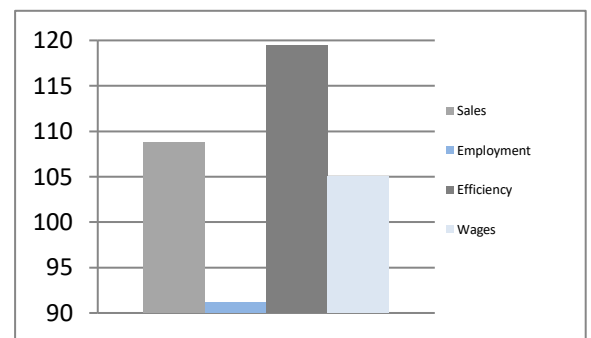


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	24 590
Sales per employed	thous. PLN	793
Employment	in thous.	31
Wages	PLN	6 808
Sales	I - X 2022 = 100	108,8
Employment	I - X 2022 = 100	91,1
Efficiency	I - X 2022 = 100	119,4
Wages	I - X 2022 = 100	105,0

Dynamics - construction

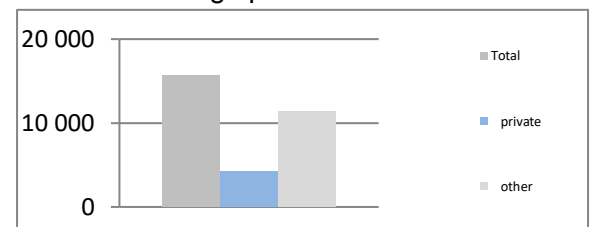


### Dwellings put into use

I - X 2023

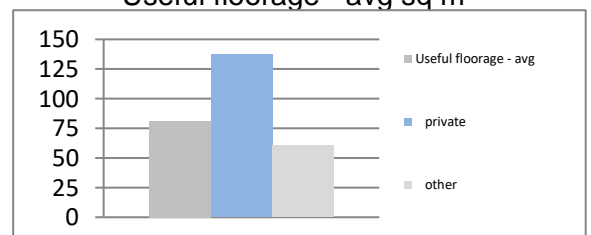
Total	pcs	15 617
private	pcs	4 277
other	pcs	11 340
Dynamics	I - X 2022 = 100	102,0

Dwellings put into use



Useful floor area	thous. sq m	1 271
private	thous. sq m	587
other	thous. sq m	685
Dynamics	I - X 2022 = 100	100,0
Useful floorage - avg	sq m	81
private	sq m	137
other	sq m	60

Useful floorage - avg sq m



## ŚLĄSKIE

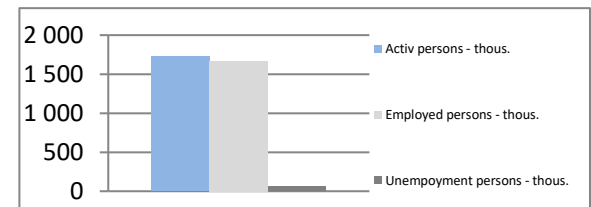
<b>Area</b>	sq km	12 333	<b>Popul.</b>	thous.	4 333
	% of Poland	3,9%		% of Poland	11,5%
<b>Density of population</b>	people per sq km	351,3	<b>Rate of urbanisation</b>		75,8%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	84 667	<b>GDP</b>	million PLN	366 872
	avg for Poland = 100%	104,1%		% of Poland	11,96%

### Labor market

End of October 2023

Unemployment persons - thous.	62,3
Employed persons - thous.	1 668,3
Activ persons - thous.	1 730,6
Unemployment rate	3,6%
Poland	5,0%

Labor market

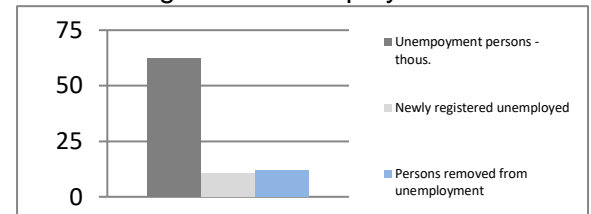


### Labor market

In October 2022

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	10,5
Persons removed from unemployment	11,7

Registered unemployment

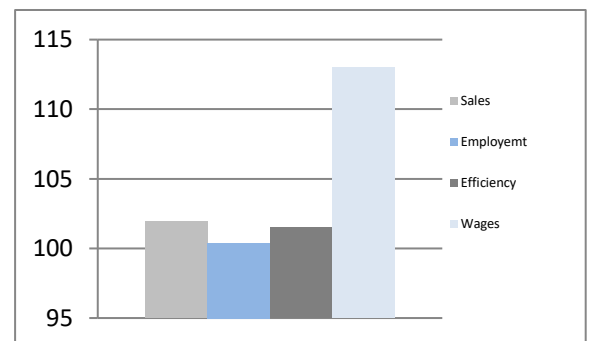


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	299 294
Sales per employed	thous. PLN	679
Employment	in thous.	441
Wages	PLN	8 052
Sales	I - X 2022 = 100	101,9
Employment	I - X 2022 = 100	100,4
Efficiency	I - X 2022 = 100	101,5
Wages	I - X 2022 = 100	113,0

Dynamics - industry

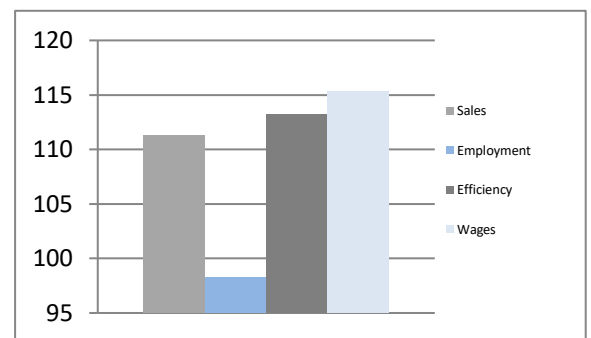


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	37 661
Sales per employed	thous. PLN	724
Employment	in thous.	52
Wages	PLN	7 063
Sales	I - X 2022 = 100	111,3
Employment	I - X 2022 = 100	98,3
Efficiency	I - X 2022 = 100	113,2
Wages	I - X 2022 = 100	115,3

Dynamics - construction

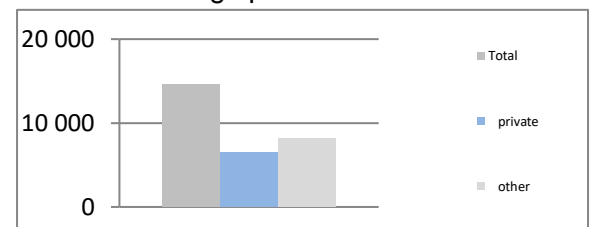


### Dwellings put into use

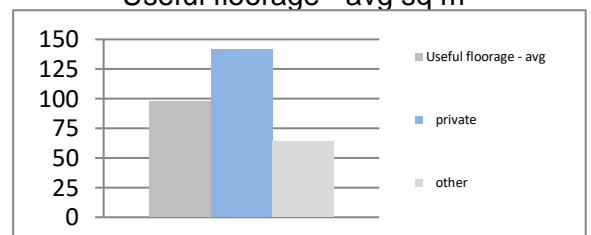
I - X 2023

Total	pcs	14 626
private	pcs	6 436
other	pcs	8 190
Dynamics	I - X 2022 = 100	97,9
Useful floor area	thous. sq m	1 432
private	thous. sq m	910
other	thous. sq m	522
Dynamics	I - X 2022 = 100	93,0
Useful floorage - avg	sq m	98
private	sq m	141
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



## ŚWIĘTOKRZYSKIE

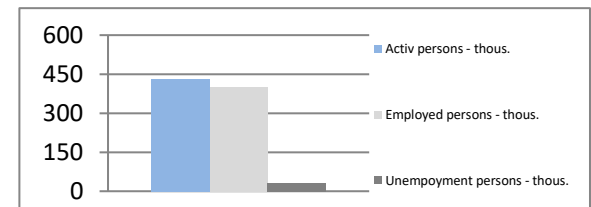
<b>Area</b>	sq km	11 711	<b>Popul.</b>	thous.	1 173
	% of Poland	3,7%		% of Poland	3,1%
<b>Density of population</b>	people per sq km	100,2	<b>Rate of urbanisation</b>		45,1%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	60 132	<b>GDP</b>	million PLN	70 552
	avg for Poland = 100%	73,9%		% of Poland	2,30%

### Labor market

End of October 2023

Unemployment persons - thous.	32,4
Employed persons - thous.	399,6
Activ persons - thous.	432,0
Unemployment rate	7,5%
Poland	5,0%

Labor market

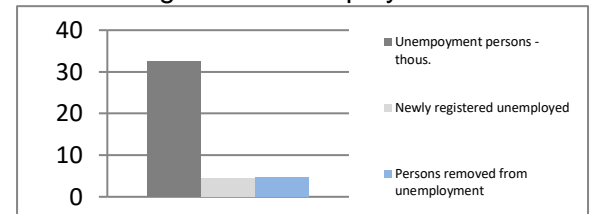


### Labor market

In October 2022

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	4,5
Persons removed from unemployment	4,8

Registered unemployment

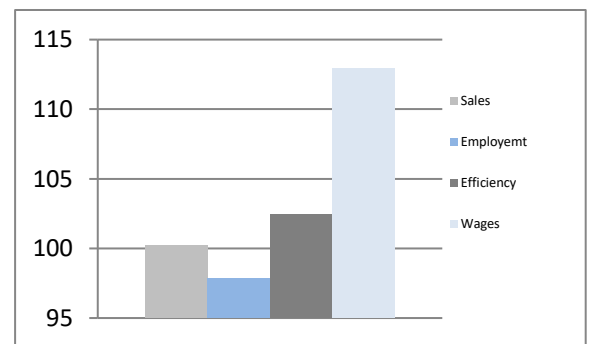


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	40 690
Sales per employed	thous. PLN	598
Employment	in thous.	68
Wages	PLN	6 481
Sales	I - X 2022 = 100	100,2
Employment	I - X 2022 = 100	97,8
Efficiency	I - X 2022 = 100	102,5
Wages	I - X 2022 = 100	112,9

Dynamics - industry

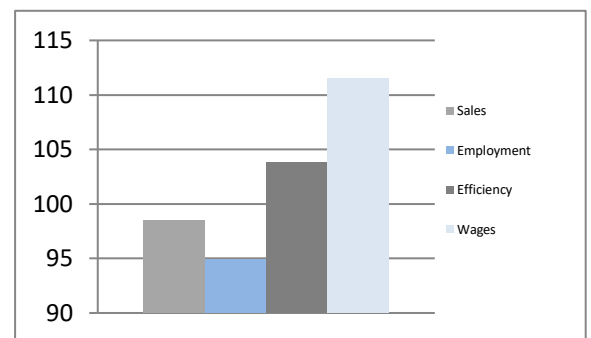


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	6 016
Sales per employed	thous. PLN	668
Employment	in thous.	9
Wages	PLN	5 416
Sales	I - X 2022 = 100	98,5
Employment	I - X 2022 = 100	94,9
Efficiency	I - X 2022 = 100	103,8
Wages	I - X 2022 = 100	111,5

Dynamics - construction

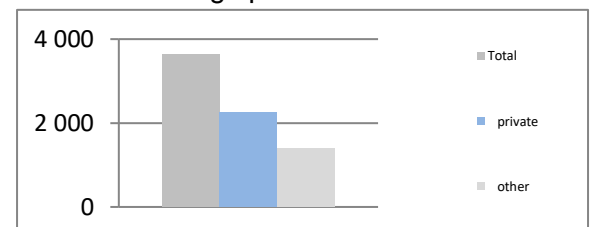


### Dwellings put into use

I - X 2023

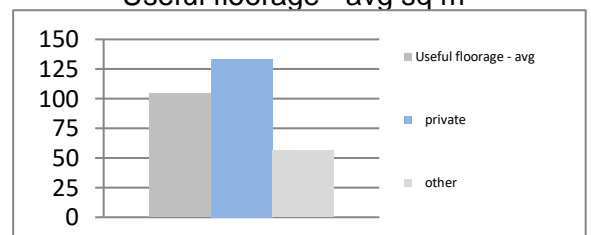
Total	pcs	3 639
private	pcs	2 258
other	pcs	1 381
Dynamics	I - X 2022 = 100	100,3

Dwellings put into use



Useful floor area	thous. sq m	380
private	thous. sq m	302
other	thous. sq m	78
Dynamics	I - X 2022 = 100	96,5
Useful floorage - avg	sq m	104
private	sq m	134
other	sq m	56

Useful floorage - avg sq m



## WARMIŃSKO-MAZURSKIE

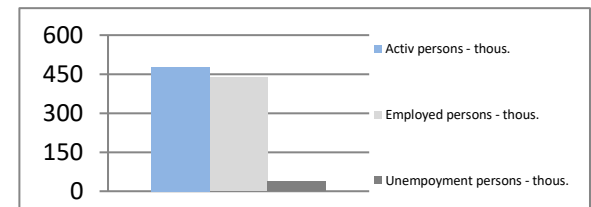
<b>Area</b>	sq km	24 173	<b>Popul.</b>	thous.	1 362
	% of Poland	7,7%		% of Poland	3,6%
<b>Density of population</b>	people per sq km	56,4	<b>Rate of urbanisation</b>		59,0%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	58 090	<b>GDP</b>	million PLN	79 141
	avg for Poland = 100%	71,4%		% of Poland	2,58%

### Labor market

End of October 2023

Unemployment persons - thous.	37,6
Employed persons - thous.	438,3
Activ persons - thous.	475,9
Unemployment rate	7,9%
Poland	5,0%

Labor market

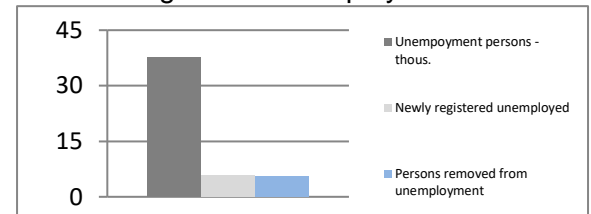


### Labor market

In October 2022

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	5,9
Persons removed from unemployment	5,7

Registered unemployment

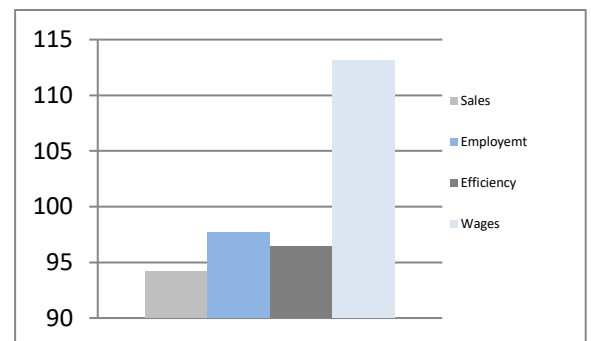


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	41 051
Sales per employed	thous. PLN	513
Employment	in thous.	80
Wages	PLN	6 175
Sales	I - X 2022 = 100	94,2
Employment	I - X 2022 = 100	97,7
Efficiency	I - X 2022 = 100	96,4
Wages	I - X 2022 = 100	113,1

Dynamics - industry

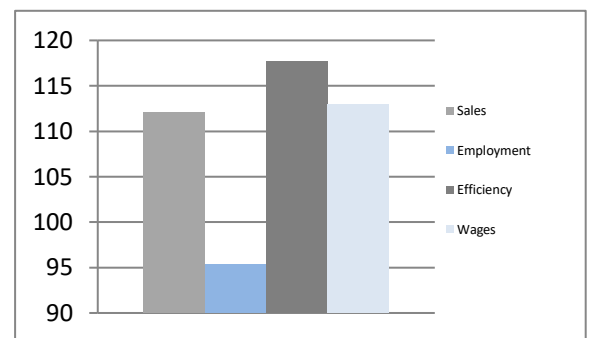


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	5 227
Sales per employed	thous. PLN	523
Employment	in thous.	10
Wages	PLN	5 919
Sales	I - X 2022 = 100	112,1
Employment	I - X 2022 = 100	95,3
Efficiency	I - X 2022 = 100	117,6
Wages	I - X 2022 = 100	112,9

Dynamics - construction

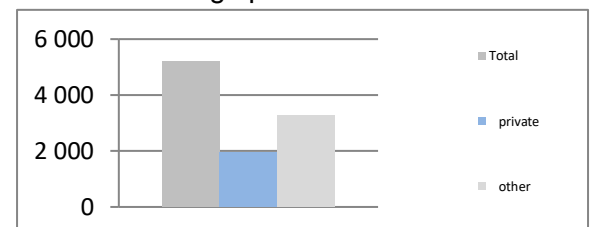


### Dwellings put into use

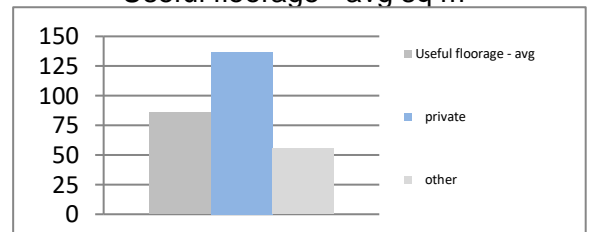
I - X 2023

Total	pcs	5 193
private	pcs	1 929
other	pcs	3 264
Dynamics	I - X 2022 = 100	82,0
Useful floor area	thous. sq m	446
private	thous. sq m	264
other	thous. sq m	182
Dynamics	I - X 2022 = 100	84,1
Useful floorage - avg	sq m	86
private	sq m	137
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



## WIELKOPOLSKIE

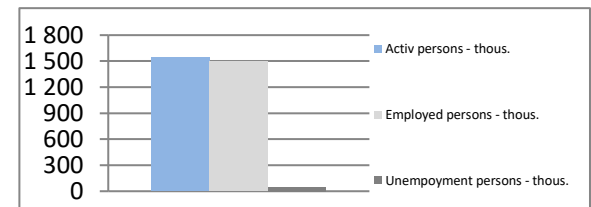
<b>Area</b>	sq km	29 827	<b>Popul.</b>	thous.	3 490
	% of Poland	9,5%		% of Poland	9,3%
<b>Density of population</b>	people per sq km	117,0	<b>Rate of urbanisation</b>		53,2%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	86 653	<b>GDP</b>	million PLN	302 455
	avg for Poland = 100%	106,5%		% of Poland	9,86%

### Labor market

End of October 2023

Unemployment persons - thous.	46,3
Employed persons - thous.	1 497,0
Activ persons - thous.	1 543,3
Unemployment rate	3,0%
Poland	5,0%

Labor market

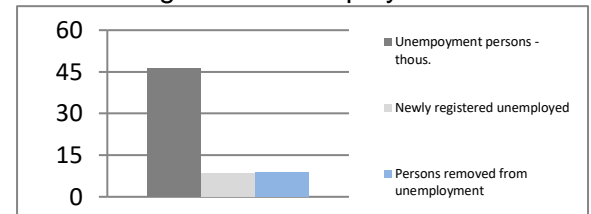


### Labor market

In October 2022

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	8,5
Persons removed from unemployment	8,9

Registered unemployment

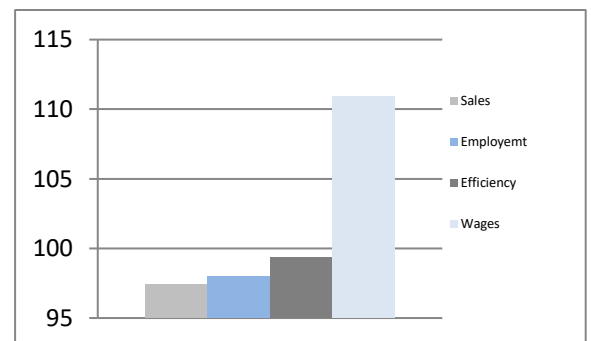


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	223 563
Sales per employed	thous. PLN	652
Employment	in thous.	343
Wages	PLN	6 766
Sales	I - X 2022 = 100	97,4
Employment	I - X 2022 = 100	98,0
Efficiency	I - X 2022 = 100	99,4
Wages	I - X 2022 = 100	110,9

Dynamics - industry

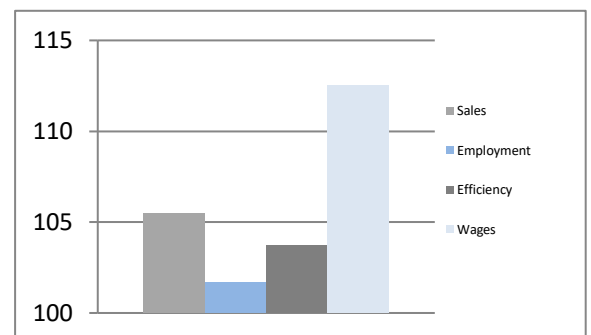


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	37 705
Sales per employed	thous. PLN	898
Employment	in thous.	42
Wages	PLN	6 660
Sales	I - X 2022 = 100	105,5
Employment	I - X 2022 = 100	101,7
Efficiency	I - X 2022 = 100	103,7
Wages	I - X 2022 = 100	112,5

Dynamics - construction

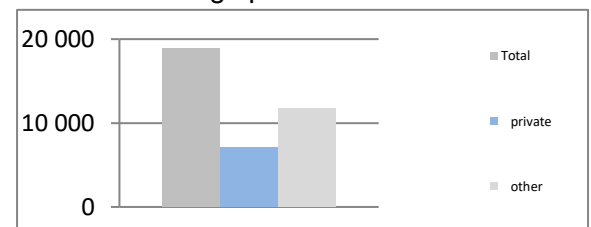


### Dwellings put into use

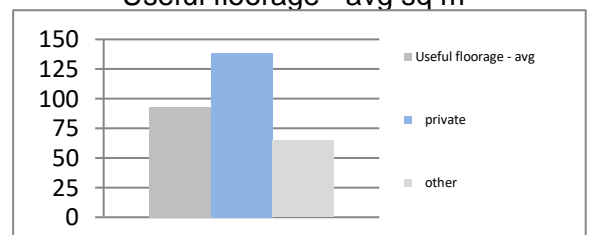
I - X 2023

Total	pcs	18 858
private	pcs	7 104
other	pcs	11 754
Dynamics	I - X 2022 = 100	93,2
Useful floor area	thous. sq m	1 748
private	thous. sq m	985
other	thous. sq m	763
Dynamics	I - X 2022 = 100	91,0
Useful floorage - avg	sq m	93
private	sq m	139
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



## ZACHODNIOPOMORSKIE

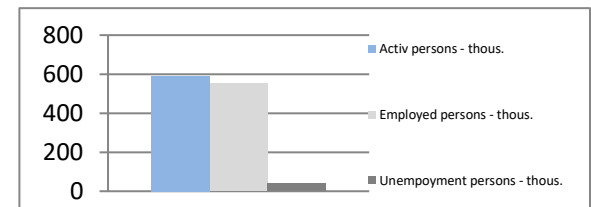
<b>Area</b>	sq km	22 892	<b>Popul.</b>	thous.	1 636
	% of Poland	7,3%		% of Poland	4,3%
<b>Density of population</b>	people per sq km	71,5	<b>Rate of urbanisation</b>		68,1%
	Poland	120,6		Poland	59,5%
<b>GDP per capita</b>	thous. PLN	68 425	<b>GDP</b>	million PLN	111 964
	avg for Poland = 100%	84,1%		% of Poland	3,65%

### Labor market

End of October 2023

Unemployment persons - thous.	38,4
Employed persons - thous.	552,4
Activ persons - thous.	590,8
Unemployment rate	6,5%
	Poland 5,0%

Labor market

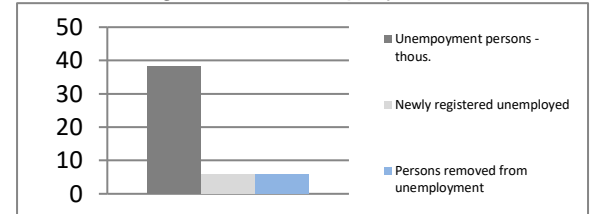


### Labor market

In October 2022

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	6,0
Persons removed from unemployment	5,8

Registered unemployment

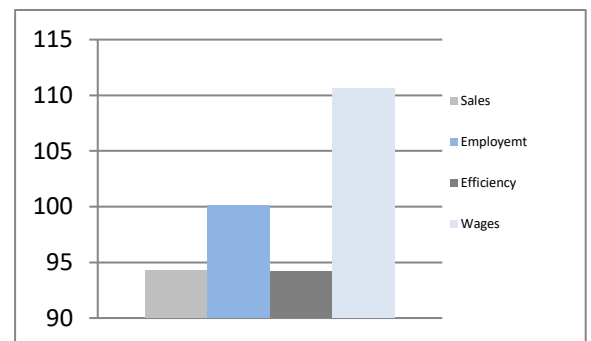


### Industry - enterprise sector

I - X 2023

Total sales	million PLN	56 078
Sales per employed	thous. PLN	590
Employment	in thous.	95
Wages	PLN	6 712
Sales	I - X 2022 = 100	94,3
Employment	I - X 2022 = 100	100,1
Efficiency	I - X 2022 = 100	94,2
Wages	I - X 2022 = 100	110,6

Dynamics - industry

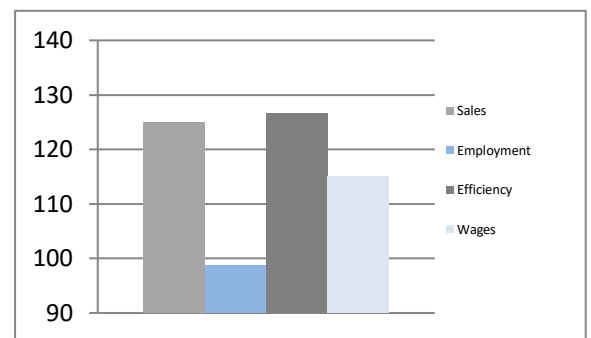


### Construction - enterprise sector

I - X 2023

Total sales	million PLN	12 077
Sales per employed	thous. PLN	1006
Employment	in thous.	12
Wages	PLN	6 353
Sales	I - X 2022 = 100	125,0
Employment	I - X 2022 = 100	98,7
Efficiency	I - X 2022 = 100	126,6
Wages	I - X 2022 = 100	115,0

Dynamics - construction

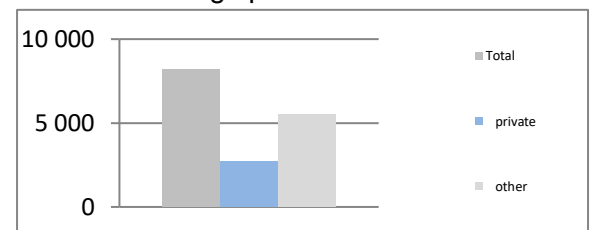


### Dwellings put into use

I - X 2023

Total	pcs	8 214
private	pcs	2 708
other	pcs	5 506
Dynamics	I - X 2022 = 100	99,2
Useful floor area	thous. sq m	670
private	thous. sq m	357
other	thous. sq m	312
Dynamics	I - X 2022 = 100	102,6
Useful floorage - avg	sq m	82
private	sq m	132
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m

