



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

26/01/2024

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban.	GDP (2022)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 698	100,0%	120,6	59,5%	3 067 495	81 370
DOLNOŚLĄSKIE	19 947	6,4%	2 883	7,6%	144,5	67,5%	259 203	89 904
KUJAWSKO-POMORSKIE	17 971	5,7%	2 002	5,3%	111,4	58,0%	132 516	66 202
LUBELSKIE	25 122	8,0%	2 018	5,4%	80,3	46,2%	113 191	56 096
LUBUSKIE	13 988	4,5%	978	2,6%	69,9	64,2%	64 417	65 900
ŁÓDZKIE	18 219	5,8%	2 370	6,3%	130,1	61,9%	184 970	78 033
MAŁOPOLSKIE	15 183	4,9%	3 429	9,1%	225,8	47,9%	251 535	73 361
MAZOWIECKIE	35 558	11,4%	5 509	14,6%	154,9	64,7%	697 855	126 666
OPOLSKIE	9 412	3,0%	940	2,5%	99,8	52,8%	62 577	66 607
PODKARPACKIE	17 846	5,7%	2 076	5,5%	116,3	41,0%	117 792	56 745
PODLASKIE	20 187	6,5%	1 141	3,0%	56,5	60,8%	68 098	59 699
POMORSKIE	18 310	5,9%	2 358	6,3%	128,8	62,5%	184 356	78 173
ŚLĄSKIE	12 333	3,9%	4 333	11,5%	351,3	75,8%	366 872	84 667
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 173	3,1%	100,2	45,1%	70 552	60 132
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 362	3,6%	56,4	59,0%	79 141	58 090
WIELKOPOLSKIE	29 827	9,5%	3 490	9,3%	117,0	53,2%	302 455	86 653
ZACHODNIOPOMORSKIE	22 892	7,3%	1 636	4,3%	71,5	68,1%	111 964	68 425

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 511	788,2	5,1%	14 722	2 748	422	7 387	7 022
DOLNOŚLĄSKIE	1 205	53,0	4,4%	1 152	232	29	8 354	7 517
KUJAWSKO-POMORSKIE	766	54,4	7,1%	712	135	20	6 475	6 611
LUBELSKIE	765	57,4	7,5%	708	99	18	6 979	5 791
LUBUSKIE	358	15,4	4,3%	343	69	7	6 752	6 586
ŁÓDZKIE	985	53,2	5,4%	932	169	19	7 073	6 146
MAŁOPOLSKIE	1 450	60,9	4,2%	1 389	218	41	7 245	6 377
MAZOWIECKIE	2 695	110,5	4,1%	2 585	391	92	8 049	8 484
OPOLSKIE	344	20,3	5,9%	324	60	7	7 047	6 421
PODKARPACKIE	787	67,7	8,6%	720	136	19	6 401	5 485
PODLASKIE	443	31,0	7,0%	412	58	13	6 440	7 337
POMORSKIE	930	42,8	4,6%	888	157	31	7 447	6 868
ŚLĄSKIE	1 733	62,4	3,6%	1 671	441	52	8 308	7 131
ŚWIĘTOKRZYSKIE	432	33,7	7,8%	398	68	9	6 530	5 364
WARMIŃSKO-MAZURSKIE	473	39,3	8,3%	434	79	10	6 232	6 016
WIELKOPOLSKIE	1 550	46,5	3,0%	1 504	342	42	6 841	6 772
ZACHODNIOPOMORSKIE	593	39,7	6,7%	553	95	12	6 735	6 413

Enterprise sector - results	Industry		I - XII 2023		Construction		I - XII 2023	
	Total sales million PLN	Per employed thous. PLN	Sales I - XII 2022 = 100	Efficiency	Total sales million PLN	Per employed thous. PLN	Sales I - XII 2022 = 100	Efficiency
POLAND	2 463 516	896	98,5	99,2	417 834	990	106,4	108,8
DOLNOŚLĄSKIE	250 847	1 081	105,2	104,9	26 953	929	114,3	115,0
KUJAWSKO-POMORSKIE	95 430	707	95,3	97,4	16 130	807	99,6	102,5
LUBELSKIE	64 462	651	98,8	100,1	10 559	587	114,5	116,7
LUBUSKIE	56 047	812	95,4	99,0	4 025	575	103,2	111,1
ŁÓDZKIE	152 549	903	104,1	105,2	22 145	1166	106,1	112,8
MAŁOPOLSKIE	179 554	824	100,2	100,4	35 244	860	100,1	102,4
MAZOWIECKIE	568 791	1 455	95,3	95,0	110 717	1203	98,9	99,2
OPOLSKIE	47 788	796	94,3	94,2	8 312	1187	109,0	114,3
PODKARPACKIE	86 940	639	100,6	101,4	14 411	758	120,7	125,7
PODLASKIE	49 528	854	99,6	101,4	12 574	967	122,3	121,2
POMORSKIE	122 712	782	90,3	90,3	31 821	1026	112,1	121,3
ŚLĄSKIE	356 920	809	102,0	101,7	47 661	917	113,3	115,1
ŚWIĘTOKRZYSKIE	48 899	719	100,0	102,1	7 894	877	101,4	107,6
WARMIŃSKO-MAZURSKIE	48 358	612	93,3	95,8	7 339	734	126,0	132,6
WIELKOPOLSKIE	267 463	782	96,7	98,9	47 165	1123	104,1	103,1
ZACHODNIOPOMORSKIE	67 230	708	92,4	92,0	14 885	1240	119,9	124,1

POLAND

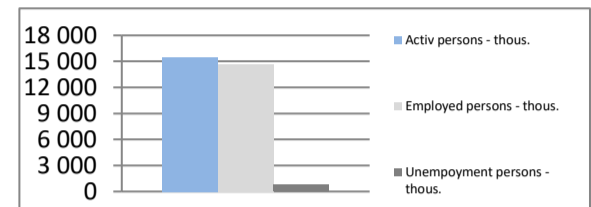
Area	sq km	312 680	Popul.	thous.	37 698
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,6	Rate of urbanisation		59,5%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	81 370	GDP	million PLN	3 067 495
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of December 2023

Unemployment persons - thous.	788,2
Employed persons - thous.	14 666,7
Activ persons - thous.	15 454,9
Unemployment rate	5,1%
	Poland 5,1%

Labor market

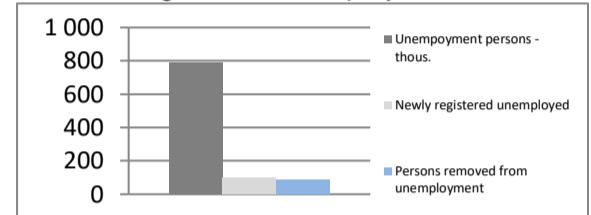


Labor market

In December 2022

Unemployed per 1 job advertisement	19,0
Newly registered unemployed	101,1
Persons removed from unemployment	86,3

Registered unemployment

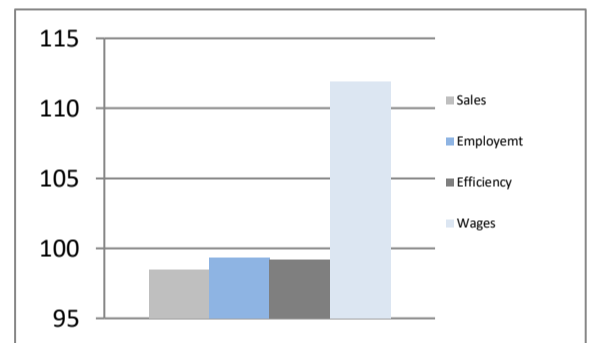


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	2 463 516
Sales per employed	thous. PLN	896
Employment	in thous.	2 748
Wages	PLN	7 387
Sales	I - XII 2022 = 100	98,5
Employment	I - XII 2022 = 100	99,3
Efficiency	I - XII 2022 = 100	99,2
Wages	I - XII 2022 = 100	111,9

Dynamics - industry

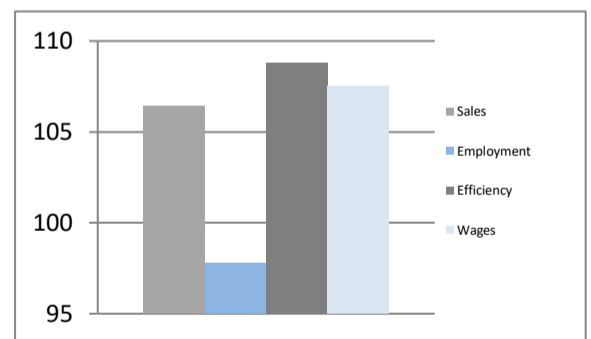


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	417 834
Sales per employed	thous. PLN	990
Employment	in thous.	422
Wages	PLN	7 022
Sales	I - XII 2022 = 100	106,4
Employment	I - XII 2022 = 100	97,8
Efficiency	I - XII 2022 = 100	108,8
Wages	I - XII 2022 = 100	107,5

Dynamics - construction

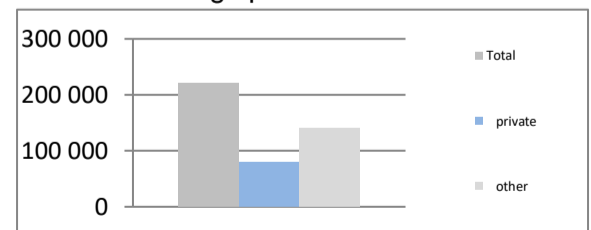


Dwellings put into use

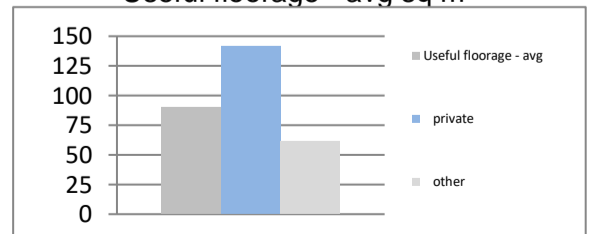
I - XII 2023

Total	pcs	220 379
private	pcs	79 558
other	pcs	140 821
Dynamics	I - XII 2022 = 100	92,4
Useful floor area	thous. sq m	19 875
private	thous. sq m	11 258
other	thous. sq m	8 617
Dynamics	I - XII 2022 = 100	90,3
Useful floorage - avg	sq m	90
private	sq m	142
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

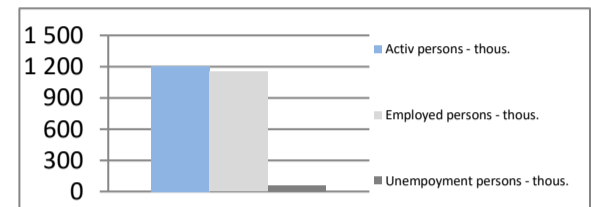
Area	sq km	19 947	Popul.	thous.	2 883
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	144,5	Rate of urbanisation		67,5%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	89 904	GDP	million PLN	259 203
	avg for Poland = 100%	110,5%		% of Poland	8,45%

Labor market

End of December 2023

Unemployment persons - thous.	53,0
Employed persons - thous.	1 151,5
Activ persons - thous.	1 204,5
Unemployment rate	4,4%
	Poland 5,1%

Labor market

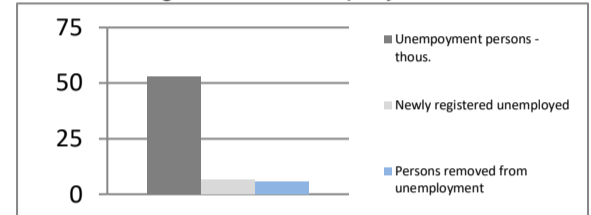


Labor market

In December 2022

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	6,4
Persons removed from unemployment	5,7

Registered unemployment

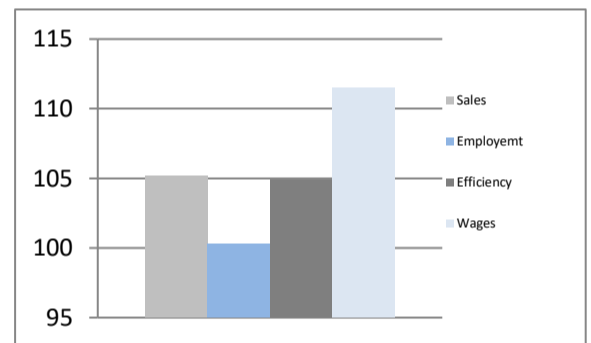


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	250 847
Sales per employed	thous. PLN	1 081
Employment	in thous.	232
Wages	PLN	8 354
Sales	I - XII 2022 = 100	105,2
Employment	I - XII 2022 = 100	100,3
Efficiency	I - XII 2022 = 100	104,9
Wages	I - XII 2022 = 100	111,5

Dynamics - industry

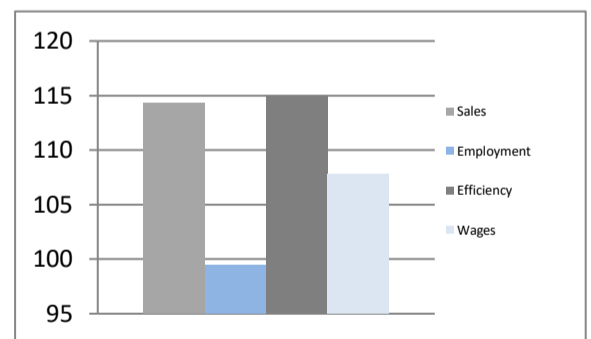


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	26 953
Sales per employed	thous. PLN	929
Employment	in thous.	29
Wages	PLN	7 517
Sales	I - XII 2022 = 100	114,3
Employment	I - XII 2022 = 100	99,4
Efficiency	I - XII 2022 = 100	115,0
Wages	I - XII 2022 = 100	107,8

Dynamics - construction

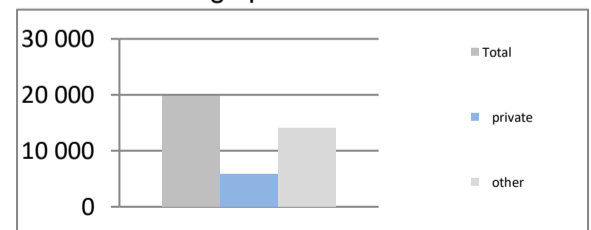


Dwellings put into use

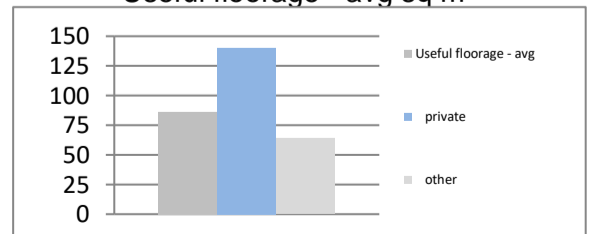
I - XII 2023

Total	pcs	19 827
private	pcs	5 752
other	pcs	14 075
Dynamics	I - XII 2022 = 100	89,6
Useful floor area	thous. sq m	1 706
private	thous. sq m	807
other	thous. sq m	899
Dynamics	I - XII 2022 = 100	89,3
Useful floorage - avg	sq m	86
private	sq m	140
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

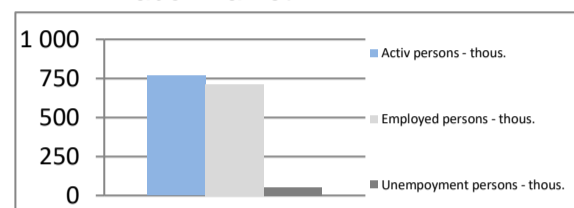
Area	sq km	17 971	Popul.	thous.	2 002
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	111,4	Rate of urbanisation		58,0%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	66 202	GDP	million PLN	132 516
	avg for Poland = 100%	81,4%		% of Poland	4,32%

Labor market

End of December 2023

Unemployment persons - thous.	54,4
Employed persons - thous.	711,8
Activ persons - thous.	766,2
Unemployment rate	7,1%
	Poland 5,1%

Labor market

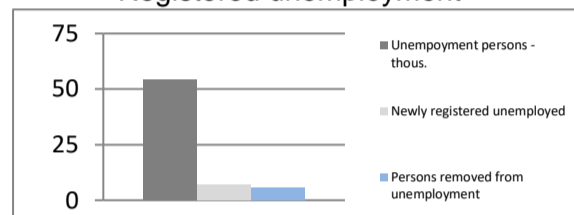


Labor market

In December 2022

Unemployed per 1 job advertisement	37,0
Newly registered unemployed	7,1
Persons removed from unemployment	5,8

Registered unemployment

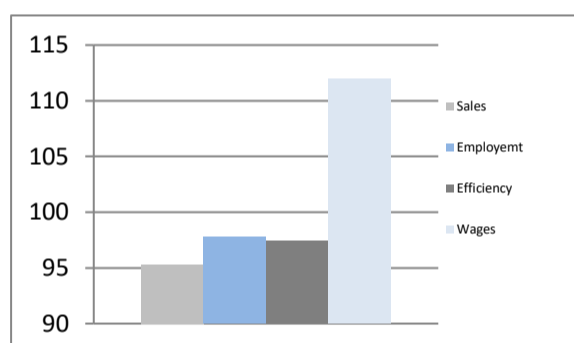


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	95 430
Sales per employed	thous. PLN	707
Employment	in thous.	135
Wages	PLN	6 475
Sales	I - XII 2022 = 100	95,3
Employment	I - XII 2022 = 100	97,8
Efficiency	I - XII 2022 = 100	97,4
Wages	I - XII 2022 = 100	112,0

Dynamics - industry

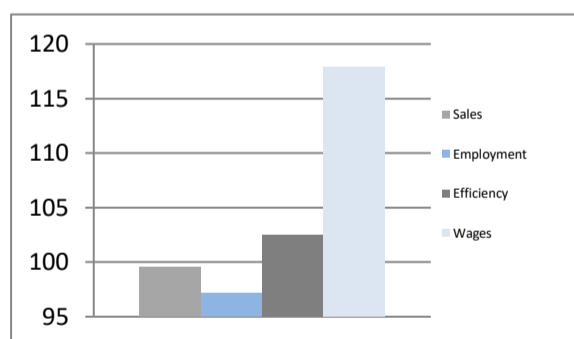


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	16 130
Sales per employed	thous. PLN	807
Employment	in thous.	20
Wages	PLN	6 611
Sales	I - XII 2022 = 100	99,6
Employment	I - XII 2022 = 100	97,2
Efficiency	I - XII 2022 = 100	102,5
Wages	I - XII 2022 = 100	117,9

Dynamics - construction

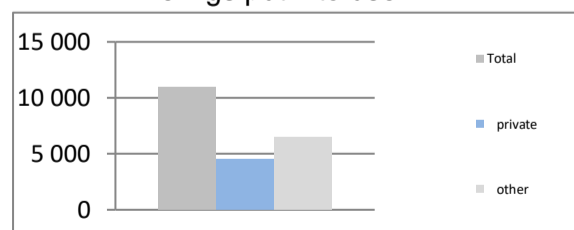


Dwellings put into use

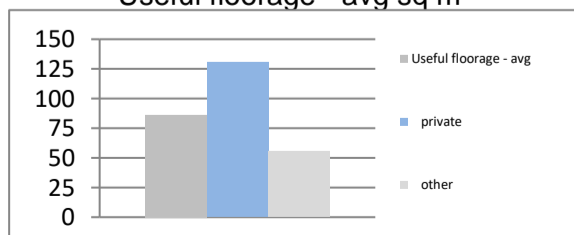
I - XII 2023

Total	pcs	10 933
private	pcs	4 498
other	pcs	6 435
Dynamics	I - XII 2022 = 100	95,2
Useful floor area	thous. sq m	943
private	thous. sq m	586
other	thous. sq m	356
Dynamics	I - XII 2022 = 100	88,8
Useful floorage - avg	sq m	86
private	sq m	130
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

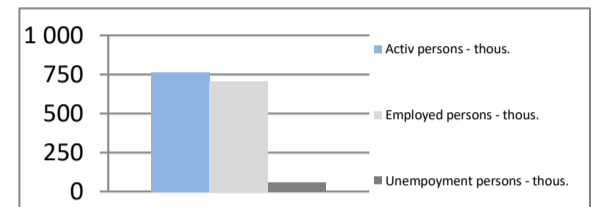
Area	sq km	25 122	Popul.	thous.	2 018
	% of Poland	8,0%		% of Poland	5,4%
Density of population	people per sq km	80,3	Rate of urbanisation		46,2%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	56 096	GDP	million PLN	113 191
	avg for Poland = 100%	68,9%		% of Poland	3,69%

Labor market

End of December 2023

Unemployment persons - thous.	57,4
Employed persons - thous.	707,9
Activ persons - thous.	765,3
Unemployment rate	7,5%
	Poland 5,1%

Labor market

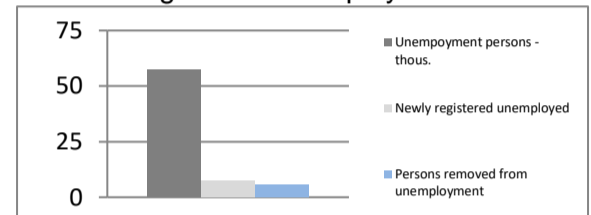


Labor market

In December 2022

Unemployed per 1 job advertisement	39,0
Newly registered unemployed	7,3
Persons removed from unemployment	5,8

Registered unemployment

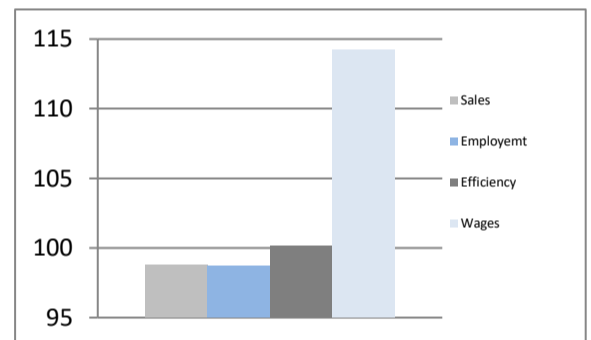


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	64 462
Sales per employed	thous. PLN	651
Employment	in thous.	99
Wages	PLN	6 979
Sales	I - XII 2022 = 100	98,8
Employment	I - XII 2022 = 100	98,7
Efficiency	I - XII 2022 = 100	100,1
Wages	I - XII 2022 = 100	114,2

Dynamics - industry

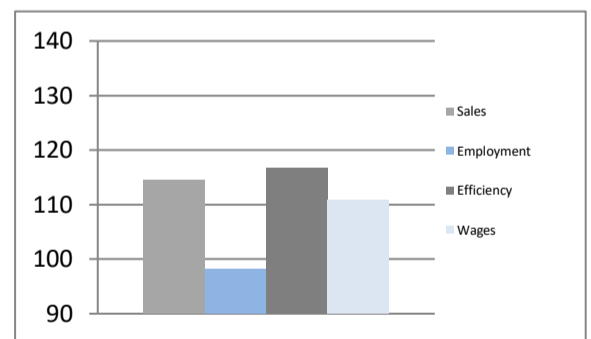


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	10 559
Sales per employed	thous. PLN	587
Employment	in thous.	18
Wages	PLN	5 791
Sales	I - XII 2022 = 100	114,5
Employment	I - XII 2022 = 100	98,1
Efficiency	I - XII 2022 = 100	116,7
Wages	I - XII 2022 = 100	110,9

Dynamics - construction

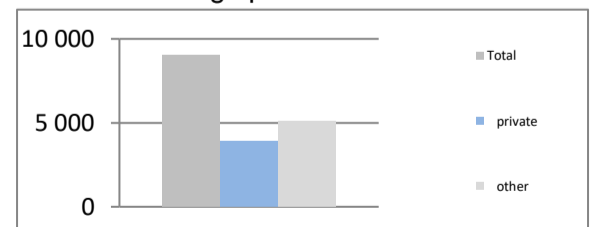


Dwellings put into use

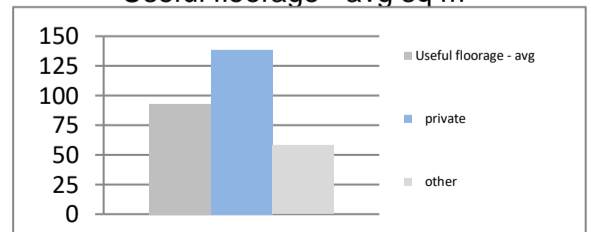
I - XII 2023

Total	pcs	9 045
private	pcs	3 932
other	pcs	5 113
Dynamics	I - XII 2022 = 100	87,6
Useful floor area	thous. sq m	840
private	thous. sq m	545
other	thous. sq m	295
Dynamics	I - XII 2022 = 100	83,7
Useful floorage - avg	sq m	93
private	sq m	138
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

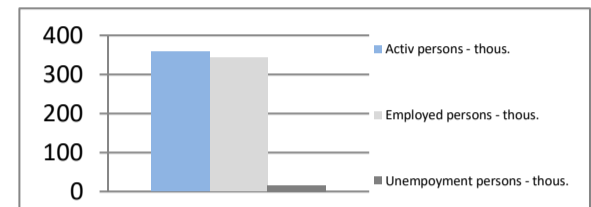
Area	sq km	13 988	Popul.	thous.	978
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,9	Rate of urbanisation		64,2%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	65 900	GDP	million PLN	64 417
	avg for Poland = 100%	81,0%		% of Poland	2,10%

Labor market

End of December 2023

Unemployment persons - thous.	15,4
Employed persons - thous.	342,7
Activ persons - thous.	358,1
Unemployment rate	4,3%
	Poland 5,1%

Labor market

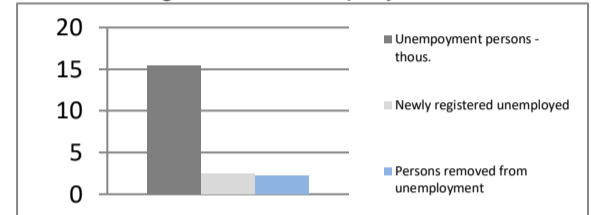


Labor market

In December 2022

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	2,5
Persons removed from unemployment	2,2

Registered unemployment

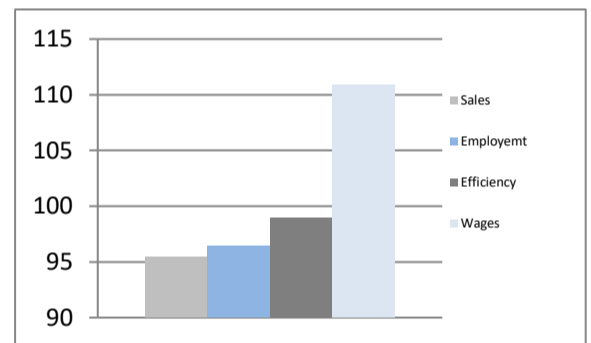


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	56 047
Sales per employed	thous. PLN	812
Employment	in thous.	69
Wages	PLN	6 752
Sales	I - XII 2022 = 100	95,4
Employment	I - XII 2022 = 100	96,4
Efficiency	I - XII 2022 = 100	99,0
Wages	I - XII 2022 = 100	110,9

Dynamics - industry

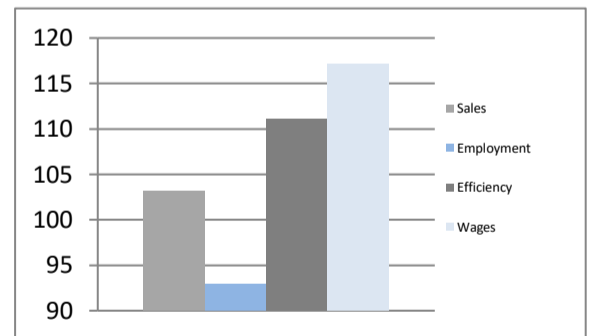


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	4 025
Sales per employed	thous. PLN	575
Employment	in thous.	7
Wages	PLN	6 586
Sales	I - XII 2022 = 100	103,2
Employment	I - XII 2022 = 100	92,9
Efficiency	I - XII 2022 = 100	111,1
Wages	I - XII 2022 = 100	117,1

Dynamics - construction

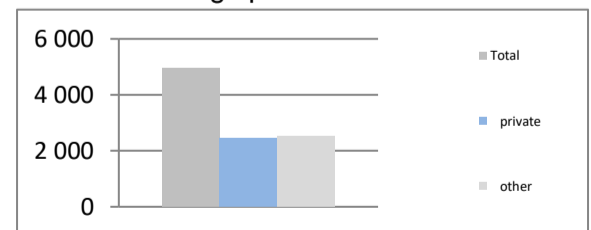


Dwellings put into use

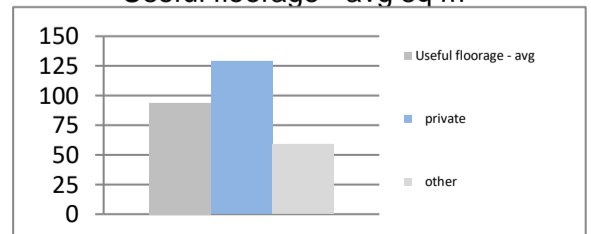
I - XII 2023

Total	pcs	4 962
private	pcs	2 450
other	pcs	2 512
Dynamics	I - XII 2022 = 100	84,8
Useful floor area	thous. sq m	465
private	thous. sq m	316
other	thous. sq m	148
Dynamics	I - XII 2022 = 100	90,2
Useful floorage - avg	sq m	94
private	sq m	129
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

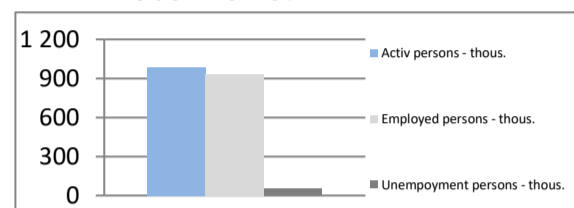
Area	sq km	18 219	Popul.	thous.	2 370
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	130,1	Rate of urbanisation		61,9%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	78 033	GDP	million PLN	184 970
	avg for Poland = 100%	95,9%		% of Poland	6,03%

Labor market

End of December 2023

Unemployment persons - thous.	53,2
Employed persons - thous.	932,0
Activ persons - thous.	985,2
Unemployment rate	5,4%
	Poland 5,1%

Labor market

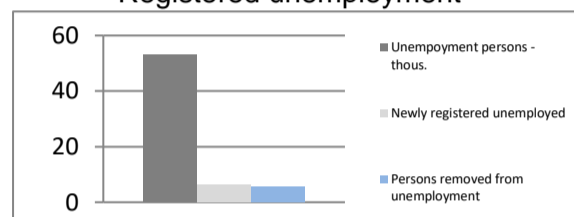


Labor market

In December 2022

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	6,4
Persons removed from unemployment	5,5

Registered unemployment

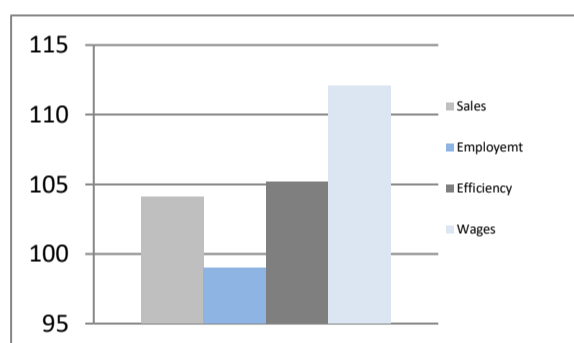


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	152 549
Sales per employed	thous. PLN	903
Employment	in thous.	169
Wages	PLN	7 073
Sales	I - XII 2022 = 100	104,1
Employment	I - XII 2022 = 100	99,0
Efficiency	I - XII 2022 = 100	105,2
Wages	I - XII 2022 = 100	112,1

Dynamics - industry

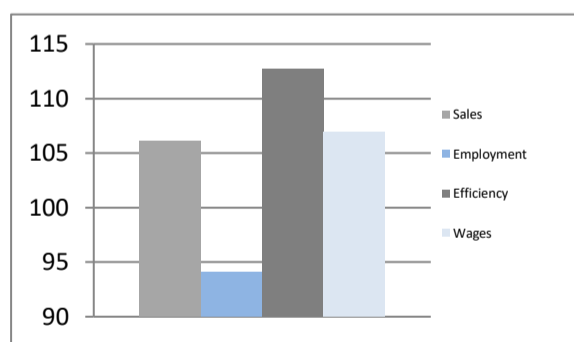


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	22 145
Sales per employed	thous. PLN	1166
Employment	in thous.	19
Wages	PLN	6 146
Sales	I - XII 2022 = 100	106,1
Employment	I - XII 2022 = 100	94,1
Efficiency	I - XII 2022 = 100	112,8
Wages	I - XII 2022 = 100	106,9

Dynamics - construction

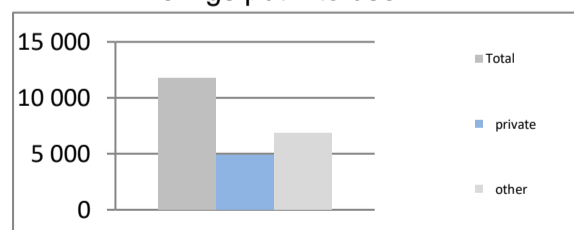


Dwellings put into use

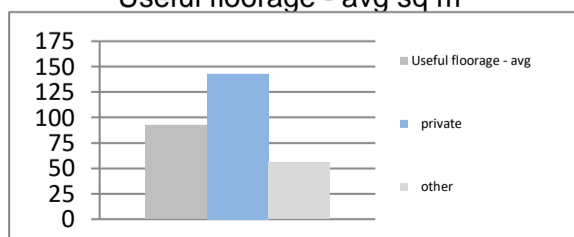
I - XII 2023

Total	pcs	11 768
private	pcs	4 894
other	pcs	6 874
Dynamics	I - XII 2022 = 100	88,6
Useful floor area	thous. sq m	1 083
private	thous. sq m	699
other	thous. sq m	384
Dynamics	I - XII 2022 = 100	87,5
Useful floorage - avg	sq m	92
private	sq m	143
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

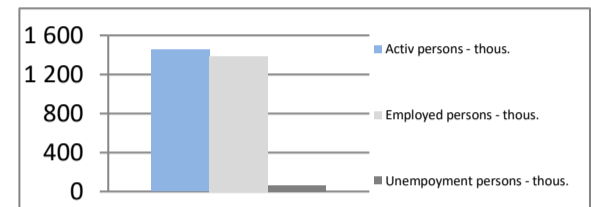
Area	sq km	15 183	Popul.	thous.	3 429
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,8	Rate of urbanisation		47,9%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	73 361	GDP	million PLN	251 535
	avg for Poland = 100%	90,2%		% of Poland	8,20%

Labor market

End of December 2023

Unemployment persons - thous.	60,9
Employed persons - thous.	1 389,1
Activ persons - thous.	1 450,0
Unemployment rate	4,2%
	Poland 5,1%

Labor market

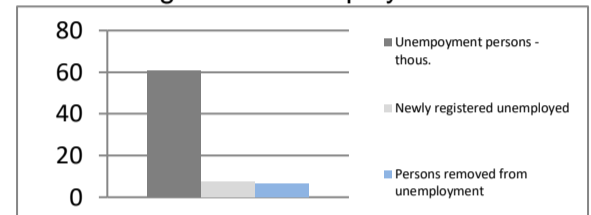


Labor market

In December 2022

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	7,5
Persons removed from unemployment	6,5

Registered unemployment

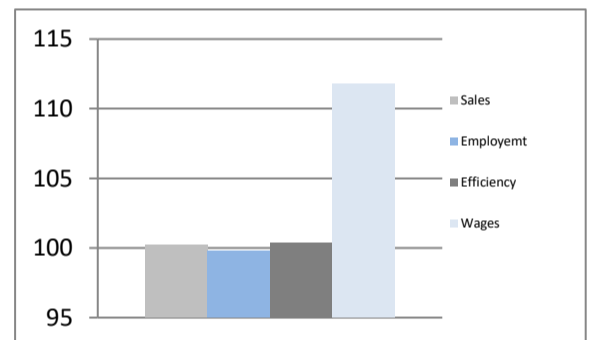


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	179 554
Sales per employed	thous. PLN	824
Employment	in thous.	218
Wages	PLN	7 245
Sales	I - XII 2022 = 100	100,2
Employment	I - XII 2022 = 100	99,8
Efficiency	I - XII 2022 = 100	100,4
Wages	I - XII 2022 = 100	111,8

Dynamics - industry

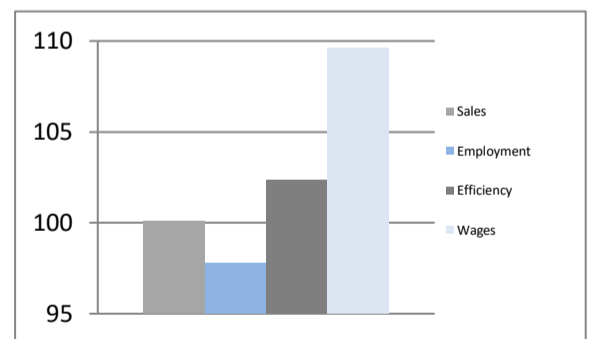


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	35 244
Sales per employed	thous. PLN	860
Employment	in thous.	41
Wages	PLN	6 377
Sales	I - XII 2022 = 100	100,1
Employment	I - XII 2022 = 100	97,8
Efficiency	I - XII 2022 = 100	102,4
Wages	I - XII 2022 = 100	109,6

Dynamics - construction

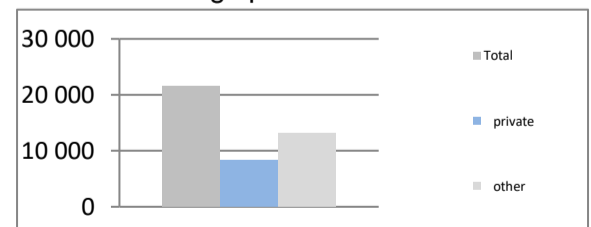


Dwellings put into use

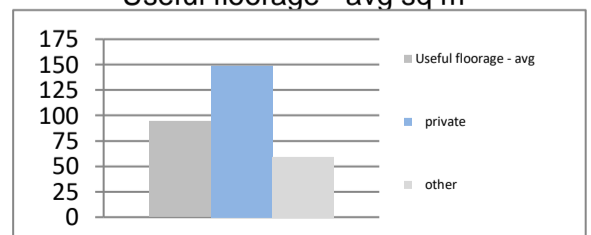
I - XII 2023

Total	pcs	21 522
private	pcs	8 364
other	pcs	13 158
Dynamics	I - XII 2022 = 100	90,2
Useful floor area	thous. sq m	2 024
private	thous. sq m	1 246
other	thous. sq m	778
Dynamics	I - XII 2022 = 100	86,9
Useful floorage - avg	sq m	94
private	sq m	149
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

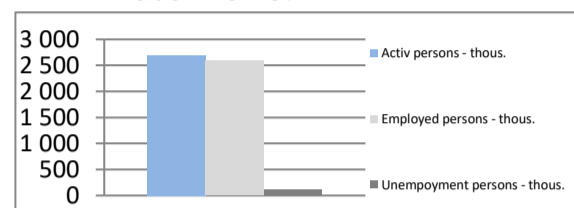
Area	sq km	35 558	Popul.	thous.	5 509
	% of Poland	11,4%		% of Poland	14,6%
Density of population	people per sq km	154,9	Rate of urbanisation		64,7%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	126 666	GDP	million PLN	697 855
	avg for Poland = 100%	155,7%		% of Poland	22,75%

Labor market

End of December 2023

Unemployment persons - thous.	110,5
Employed persons - thous.	2 584,6
Activ persons - thous.	2 695,1
Unemployment rate	4,1%
	Poland 5,1%

Labor market

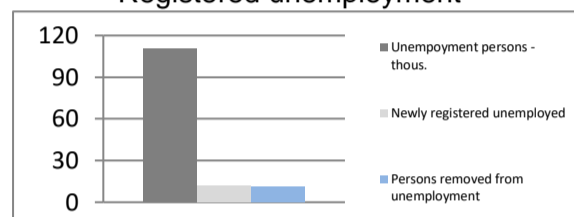


Labor market

In December 2022

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	12,0
Persons removed from unemployment	11,4

Registered unemployment

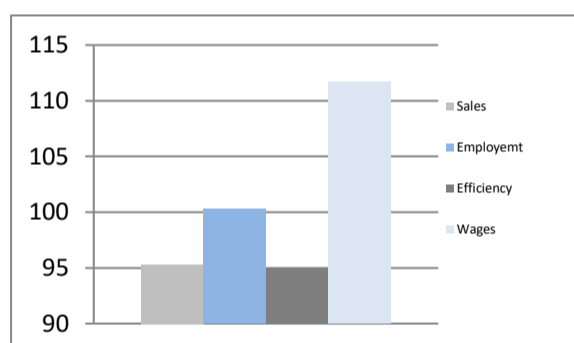


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	568 791
Sales per employed	thous. PLN	1 455
Employment	in thous.	391
Wages	PLN	8 049
Sales	I - XII 2022 = 100	95,3
Employment	I - XII 2022 = 100	100,3
Efficiency	I - XII 2022 = 100	95,0
Wages	I - XII 2022 = 100	111,7

Dynamics - industry

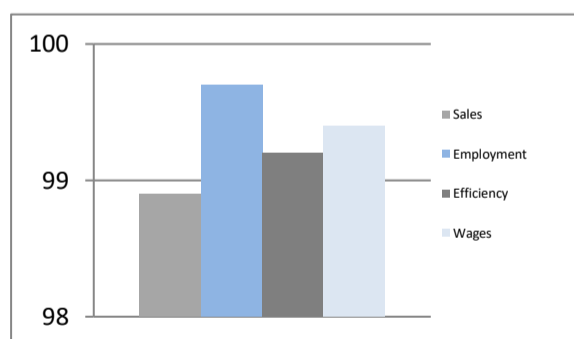


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	110 717
Sales per employed	thous. PLN	1203
Employment	in thous.	92
Wages	PLN	8 484
Sales	I - XII 2022 = 100	98,9
Employment	I - XII 2022 = 100	99,7
Efficiency	I - XII 2022 = 100	99,2
Wages	I - XII 2022 = 100	99,4

Dynamics - construction

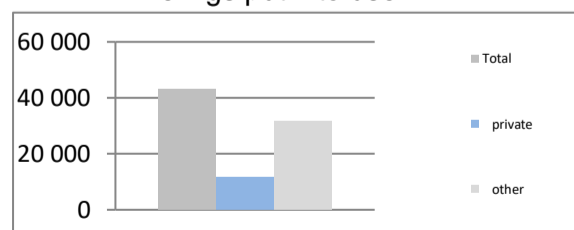


Dwellings put into use

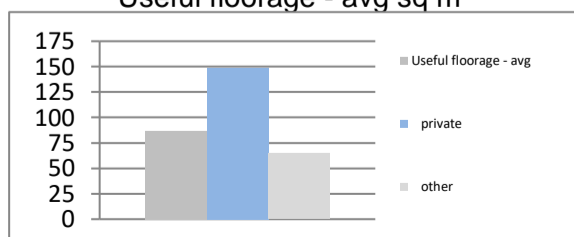
I - XII 2023

Total	pcs	43 165
private	pcs	11 472
other	pcs	31 693
Dynamics	I - XII 2022 = 100	100,1
Useful floor area	thous. sq m	3 748
private	thous. sq m	1 707
other	thous. sq m	2 042
Dynamics	I - XII 2022 = 100	97,4
Useful floorage - avg	sq m	87
private	sq m	149
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

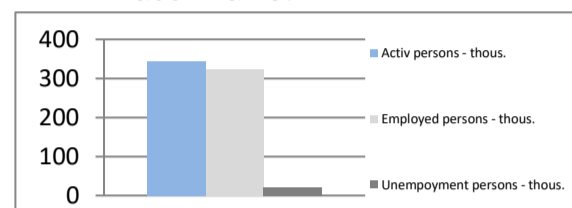
Area	sq km	9 412	Popul.	thous.	940
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	99,8	Rate of urbanisation		52,8%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	66 607	GDP	million PLN	62 577
	avg for Poland = 100%	81,9%		% of Poland	2,04%

Labor market

End of December 2023

Unemployment persons - thous.	20,3
Employed persons - thous.	323,8
Activ persons - thous.	344,1
Unemployment rate	5,9%
	Poland 5,1%

Labor market

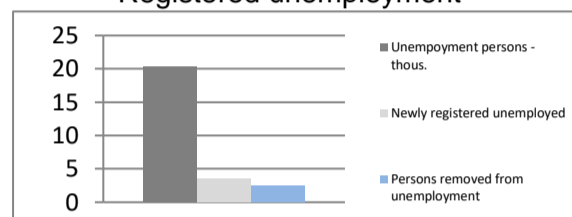


Labor market

In December 2022

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	3,5
Persons removed from unemployment	2,5

Registered unemployment

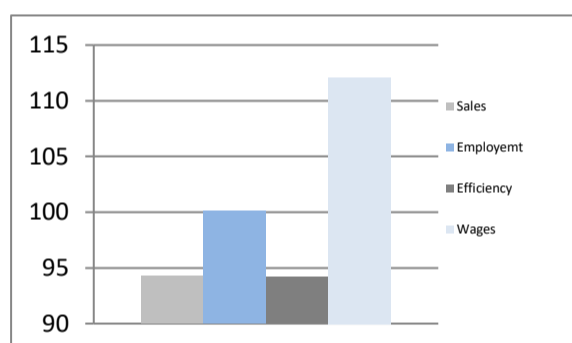


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	47 788
Sales per employed	thous. PLN	796
Employment	in thous.	60
Wages	PLN	7 047
Sales	I - XII 2022 = 100	94,3
Employment	I - XII 2022 = 100	100,1
Efficiency	I - XII 2022 = 100	94,2
Wages	I - XII 2022 = 100	112,1

Dynamics - industry

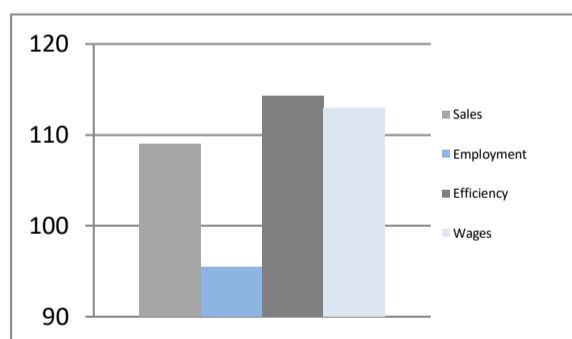


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	8 312
Sales per employed	thous. PLN	1187
Employment	in thous.	7
Wages	PLN	6 421
Sales	I - XII 2022 = 100	109,0
Employment	I - XII 2022 = 100	95,4
Efficiency	I - XII 2022 = 100	114,3
Wages	I - XII 2022 = 100	112,9

Dynamics - construction

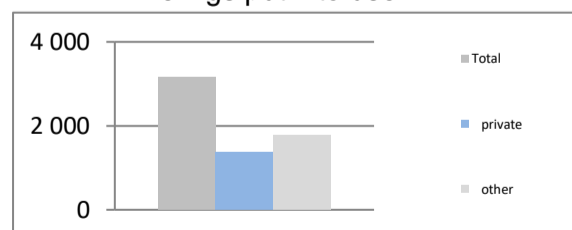


Dwellings put into use

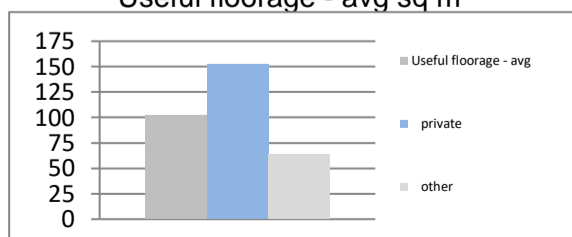
I - XII 2023

Total	pcs	3 156
private	pcs	1 375
other	pcs	1 781
Dynamics	I - XII 2022 = 100	95,8
Useful floor area	thous. sq m	323
private	thous. sq m	210
other	thous. sq m	113
Dynamics	I - XII 2022 = 100	92,4
Useful floorage - avg	sq m	102
private	sq m	152
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

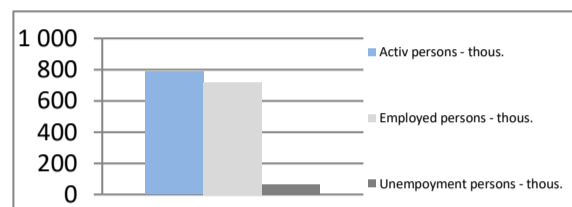
Area	sq km	17 846	Popul.	thous.	2 076
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	116,3	Rate of urbanisation		41,0%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	56 745	GDP	million PLN	117 792
	avg for Poland = 100%	69,7%		% of Poland	3,84%

Labor market

End of December 2023

Unemployment persons - thous.	67,7
Employed persons - thous.	719,5
Activ persons - thous.	787,2
Unemployment rate	8,6%
	Poland 5,1%

Labor market

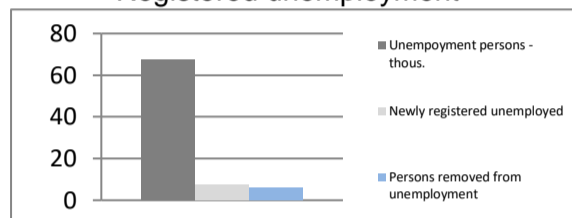


Labor market

In December 2022

Unemployed per 1 job advertisement	44,0
Newly registered unemployed	7,7
Persons removed from unemployment	6,0

Registered unemployment

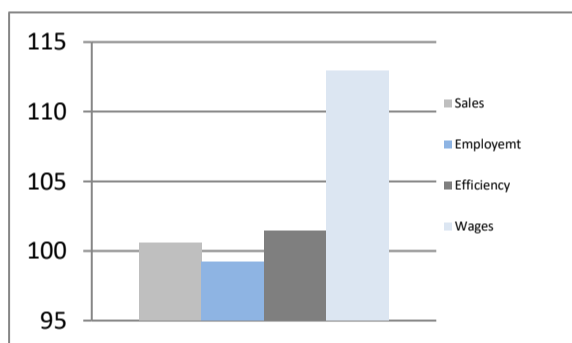


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	86 940
Sales per employed	thous. PLN	639
Employment	in thous.	136
Wages	PLN	6 401
Sales	I - XII 2022 = 100	100,6
Employment	I - XII 2022 = 100	99,2
Efficiency	I - XII 2022 = 100	101,4
Wages	I - XII 2022 = 100	112,9

Dynamics - industry

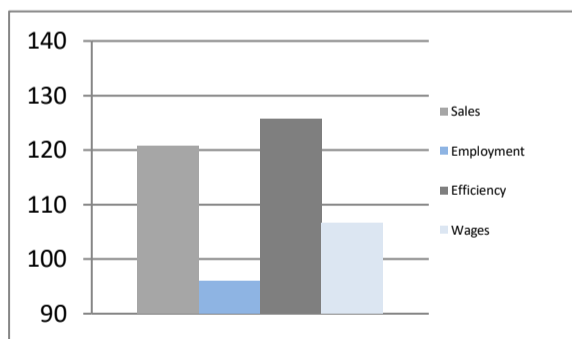


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	14 411
Sales per employed	thous. PLN	758
Employment	in thous.	19
Wages	PLN	5 485
Sales	I - XII 2022 = 100	120,7
Employment	I - XII 2022 = 100	96,0
Efficiency	I - XII 2022 = 100	125,7
Wages	I - XII 2022 = 100	106,6

Dynamics - construction

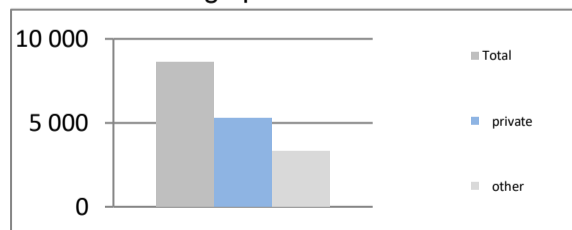


Dwellings put into use

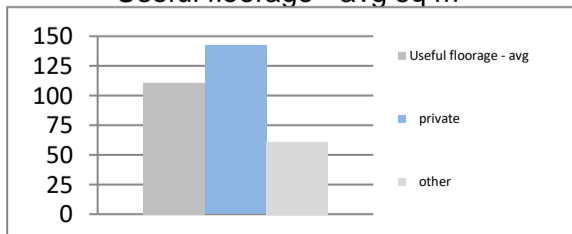
I - XII 2023

Total	pcs	8 595
private	pcs	5 276
other	pcs	3 319
Dynamics	I - XII 2022 = 100	76,6
Useful floor area	thous. sq m	953
private	thous. sq m	750
other	thous. sq m	202
Dynamics	I - XII 2022 = 100	80,4
Useful floorage - avg	sq m	111
private	sq m	142
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

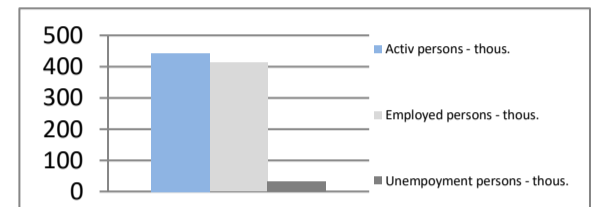
Area	sq km	20 187	Popul.	thous.	1 141
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,5	Rate of urbanisation		60,8%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	59 699	GDP	million PLN	68 098
	avg for Poland = 100%	73,4%		% of Poland	2,22%

Labor market

End of December 2023

Unemployment persons - thous.	31,0
Employed persons - thous.	411,9
Activ persons - thous.	442,9
Unemployment rate	7,0%
	Poland 5,1%

Labor market

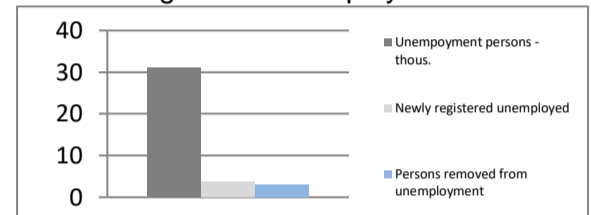


Labor market

In December 2022

Unemployed per 1 job advertisement	62,0
Newly registered unemployed	3,8
Persons removed from unemployment	3,0

Registered unemployment

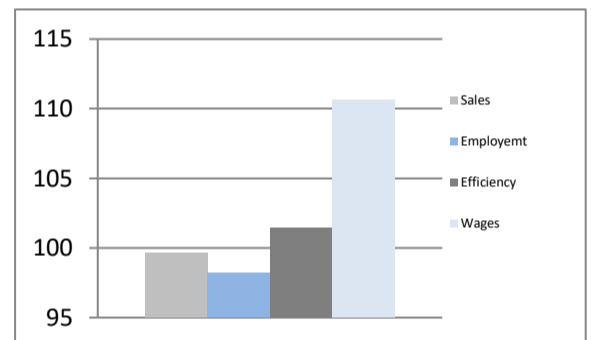


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	49 528
Sales per employed	thous. PLN	854
Employment	in thous.	58
Wages	PLN	6 440
Sales	I - XII 2022 = 100	99,6
Employment	I - XII 2022 = 100	98,2
Efficiency	I - XII 2022 = 100	101,4
Wages	I - XII 2022 = 100	110,6

Dynamics - industry

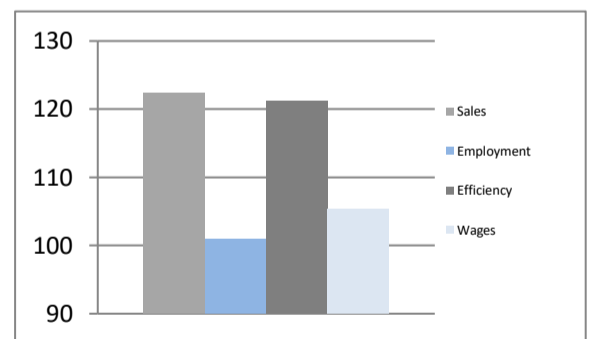


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	12 574
Sales per employed	thous. PLN	967
Employment	in thous.	13
Wages	PLN	7 337
Sales	I - XII 2022 = 100	122,3
Employment	I - XII 2022 = 100	100,9
Efficiency	I - XII 2022 = 100	121,2
Wages	I - XII 2022 = 100	105,3

Dynamics - construction

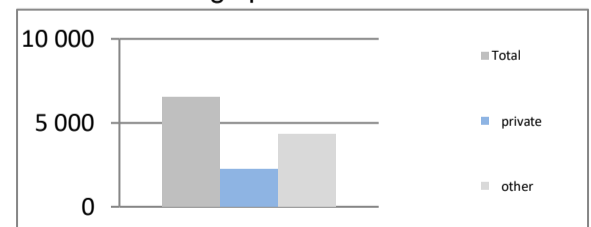


Dwellings put into use

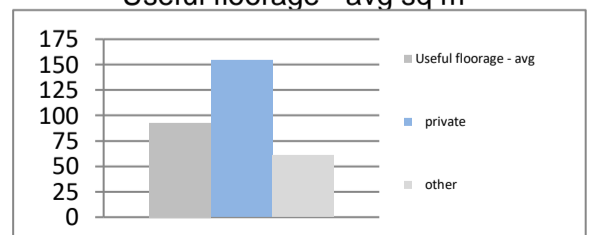
I - XII 2023

Total	pcs	6 535
private	pcs	2 228
other	pcs	4 307
Dynamics	I - XII 2022 = 100	100,0
Useful floor area	thous. sq m	605
private	thous. sq m	344
other	thous. sq m	261
Dynamics	I - XII 2022 = 100	94,2
Useful floorage - avg	sq m	93
private	sq m	154
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

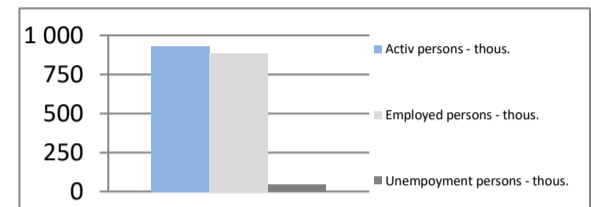
Area	sq km	18 310	Popul.	thous.	2 358
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,8	Rate of urbanisation		62,5%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	78 173	GDP	million PLN	184 356
	avg for Poland = 100%	96,1%		% of Poland	6,01%

Labor market

End of December 2023

Unemployment persons - thous.	42,8
Employed persons - thous.	887,6
Activ persons - thous.	930,4
Unemployment rate	4,6%
	Poland 5,1%

Labor market

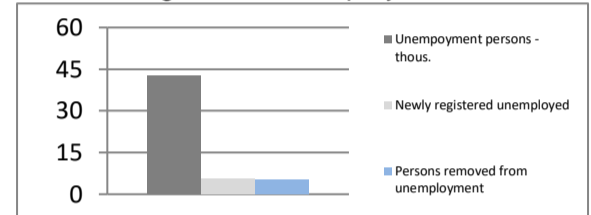


Labor market

In December 2022

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	5,6
Persons removed from unemployment	5,2

Registered unemployment

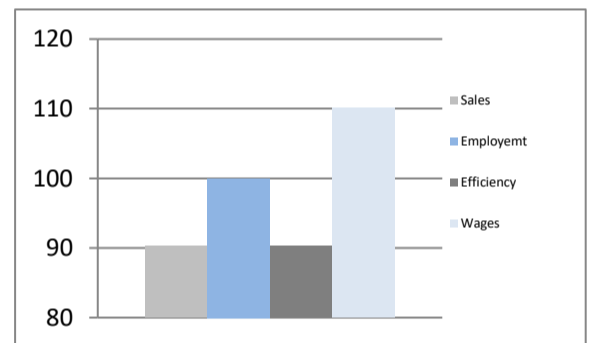


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	122 712
Sales per employed	thous. PLN	782
Employment	in thous.	157
Wages	PLN	6 440
Sales	I - XII 2022 = 100	90,3
Employment	I - XII 2022 = 100	100,0
Efficiency	I - XII 2022 = 100	90,3
Wages	I - XII 2022 = 100	110,1

Dynamics - industry

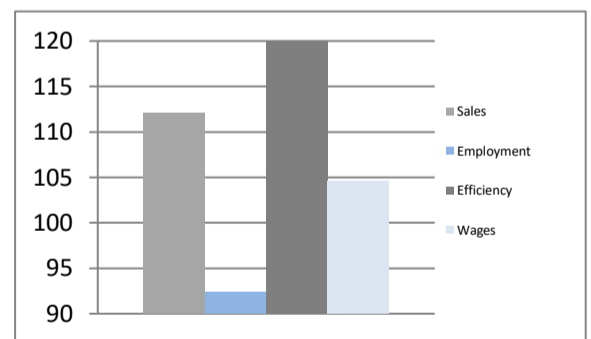


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	31 821
Sales per employed	thous. PLN	1026
Employment	in thous.	31
Wages	PLN	6 868
Sales	I - XII 2022 = 100	112,1
Employment	I - XII 2022 = 100	92,4
Efficiency	I - XII 2022 = 100	121,3
Wages	I - XII 2022 = 100	104,6

Dynamics - construction

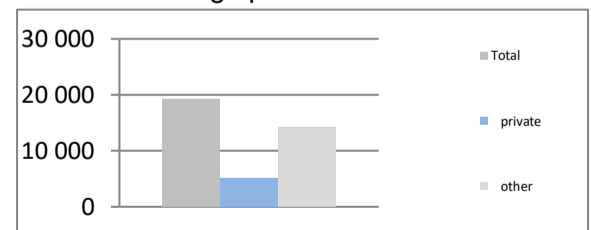


Dwellings put into use

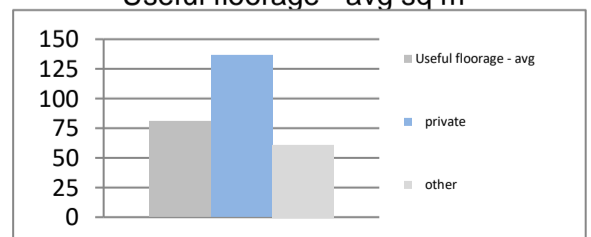
I - XII 2023

Total	pcs	19 220
private	pcs	5 040
other	pcs	14 180
Dynamics	I - XII 2022 = 100	93,2
Useful floor area	thous. sq m	1 550
private	thous. sq m	689
other	thous. sq m	862
Dynamics	I - XII 2022 = 100	93,0
Useful floorage - avg	sq m	81
private	sq m	137
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

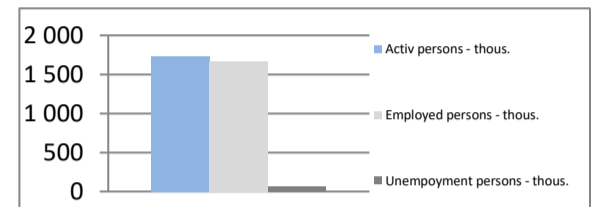
Area	sq km	12 333	Popul.	thous.	4 333
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	351,3	Rate of urbanisation		75,8%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	84 667	GDP	million PLN	366 872
	avg for Poland = 100%	104,1%		% of Poland	11,96%

Labor market

End of December 2023

Unemployment persons - thous.	62,4
Employed persons - thous.	1 670,9
Activ persons - thous.	1 733,3
Unemployment rate	3,6%
	Poland 5,1%

Labor market

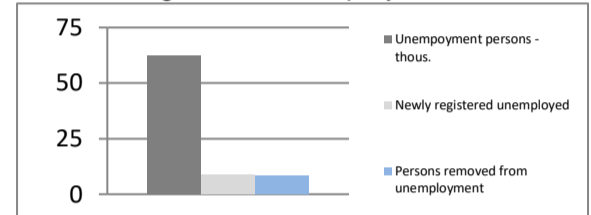


Labor market

In December 2022

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	8,9
Persons removed from unemployment	8,2

Registered unemployment

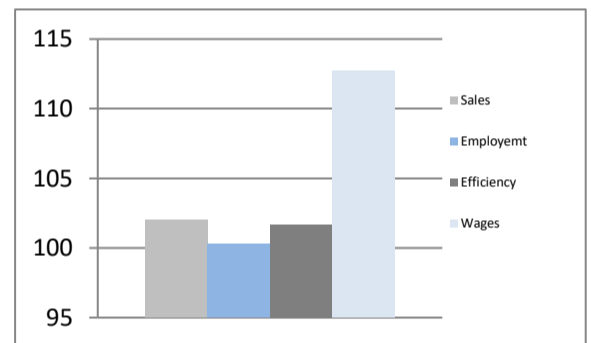


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	356 920
Sales per employed	thous. PLN	809
Employment	in thous.	441
Wages	PLN	8 308
Sales	I - XII 2022 = 100	102,0
Employment	I - XII 2022 = 100	100,3
Efficiency	I - XII 2022 = 100	101,7
Wages	I - XII 2022 = 100	112,7

Dynamics - industry

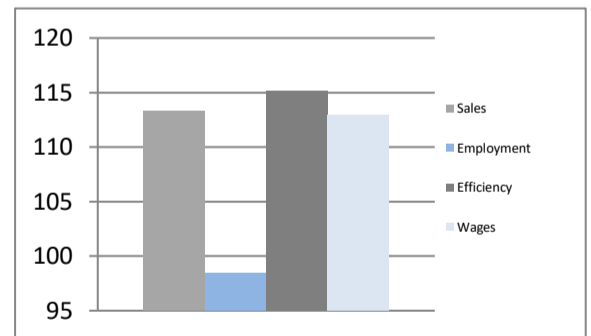


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	47 661
Sales per employed	thous. PLN	917
Employment	in thous.	52
Wages	PLN	7 131
Sales	I - XII 2022 = 100	113,3
Employment	I - XII 2022 = 100	98,4
Efficiency	I - XII 2022 = 100	115,1
Wages	I - XII 2022 = 100	112,9

Dynamics - construction

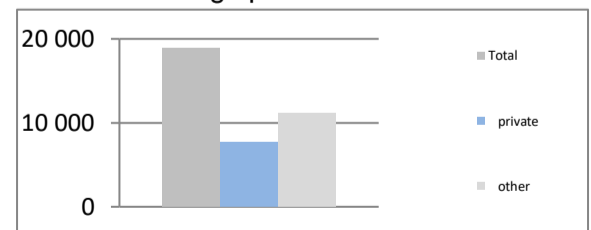


Dwellings put into use

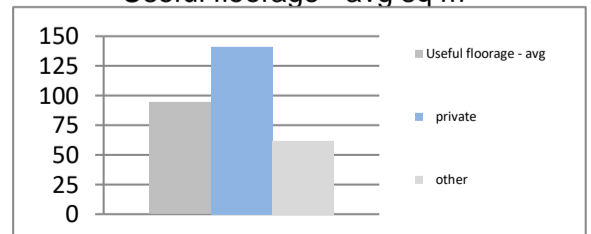
I - XII 2023

Total	pcs	18 862
private	pcs	7 701
other	pcs	11 161
Dynamics	I - XII 2022 = 100	100,6
Useful floor area	thous. sq m	1 776
private	thous. sq m	1 086
other	thous. sq m	689
Dynamics	I - XII 2022 = 100	93,1
Useful floorage - avg	sq m	94
private	sq m	141
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

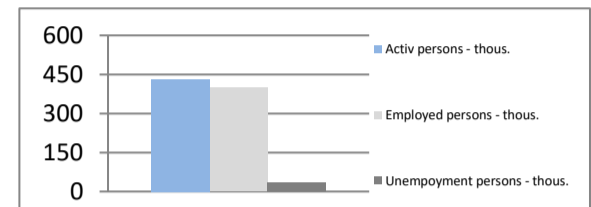
Area	sq km	11 711	Popul.	thous.	1 173
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	100,2	Rate of urbanisation		45,1%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	60 132	GDP	million PLN	70 552
	avg for Poland = 100%	73,9%		% of Poland	2,30%

Labor market

End of December 2023

Unemployment persons - thous.	33,7
Employed persons - thous.	398,4
Activ persons - thous.	432,1
Unemployment rate	7,8%
	Poland 5,1%

Labor market

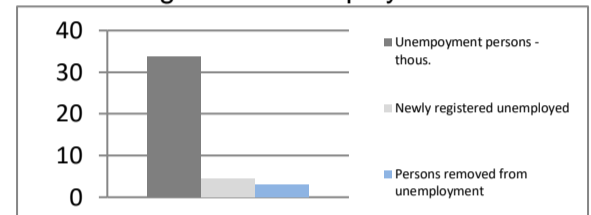


Labor market

In December 2022

Unemployed per 1 job advertisement	32,0
Newly registered unemployed	4,4
Persons removed from unemployment	3,1

Registered unemployment

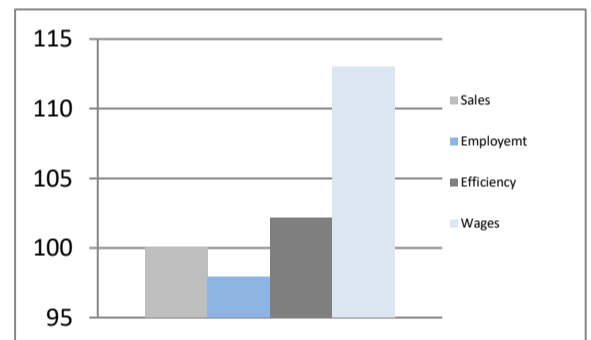


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	48 899
Sales per employed	thous. PLN	719
Employment	in thous.	68
Wages	PLN	6 530
Sales	I - XII 2022 = 100	100,0
Employment	I - XII 2022 = 100	97,9
Efficiency	I - XII 2022 = 100	102,1
Wages	I - XII 2022 = 100	113,0

Dynamics - industry

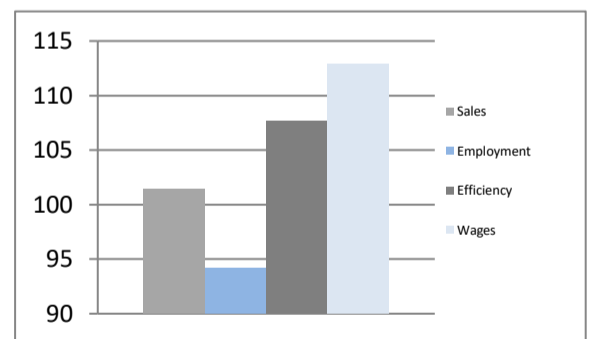


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	7 894
Sales per employed	thous. PLN	877
Employment	in thous.	9
Wages	PLN	5 364
Sales	I - XII 2022 = 100	101,4
Employment	I - XII 2022 = 100	94,2
Efficiency	I - XII 2022 = 100	107,6
Wages	I - XII 2022 = 100	112,9

Dynamics - construction

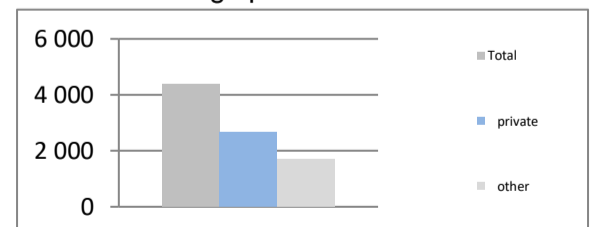


Dwellings put into use

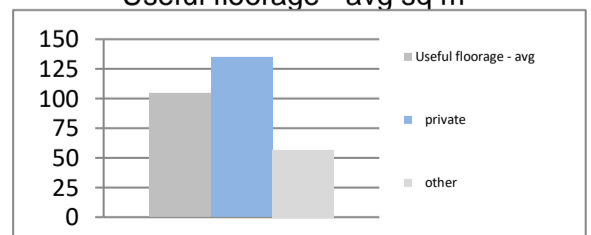
I - XII 2023

Total	pcs	4 383
private	pcs	2 672
other	pcs	1 711
Dynamics	I - XII 2022 = 100	99,5
Useful floor area	thous. sq m	457
private	thous. sq m	360
other	thous. sq m	97
Dynamics	I - XII 2022 = 100	94,3
Useful floorage - avg	sq m	104
private	sq m	135
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

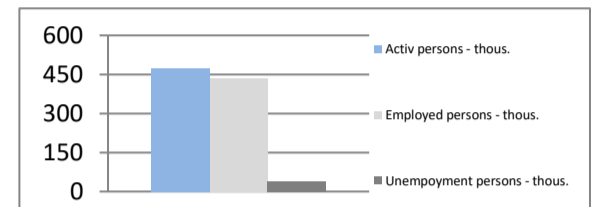
Area	sq km	24 173	Popul.	thous.	1 362
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,4	Rate of urbanisation		59,0%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	58 090	GDP	million PLN	79 141
	avg for Poland = 100%	71,4%		% of Poland	2,58%

Labor market

End of December 2023

Unemployment persons - thous.	39,3
Employed persons - thous.	434,2
Activ persons - thous.	473,5
Unemployment rate	8,3%
	Poland 5,1%

Labor market

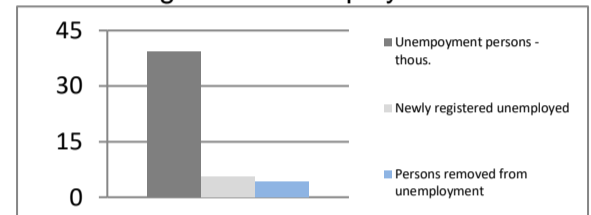


Labor market

In December 2022

Unemployed per 1 job advertisement	24,0
Newly registered unemployed	5,7
Persons removed from unemployment	4,3

Registered unemployment

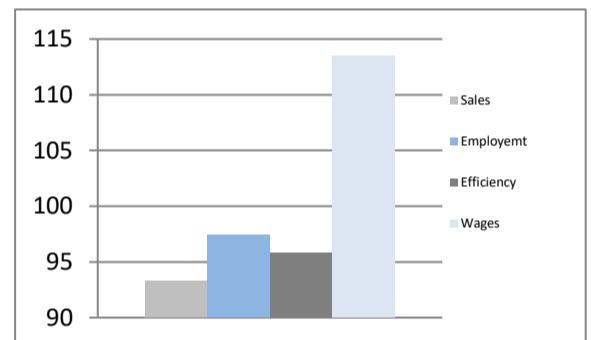


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	48 358
Sales per employed	thous. PLN	612
Employment	in thous.	79
Wages	PLN	6 232
Sales	I - XII 2022 = 100	93,3
Employment	I - XII 2022 = 100	97,4
Efficiency	I - XII 2022 = 100	95,8
Wages	I - XII 2022 = 100	113,5

Dynamics - industry

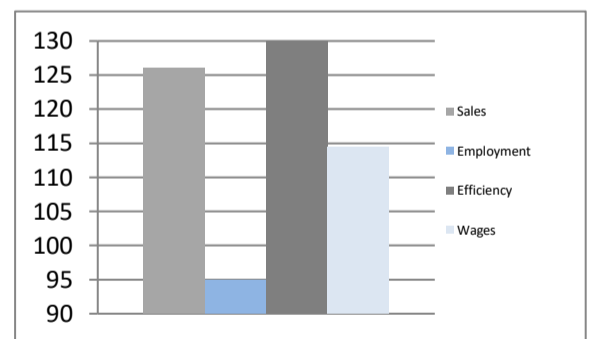


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	7 339
Sales per employed	thous. PLN	734
Employment	in thous.	10
Wages	PLN	6 016
Sales	I - XII 2022 = 100	126,0
Employment	I - XII 2022 = 100	95,0
Efficiency	I - XII 2022 = 100	132,6
Wages	I - XII 2022 = 100	114,4

Dynamics - construction

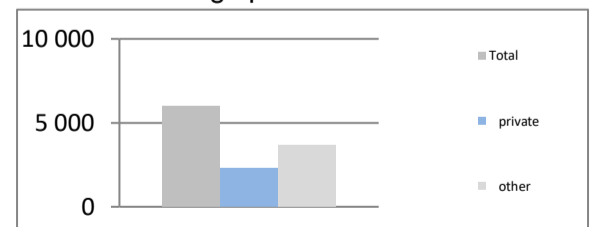


Dwellings put into use

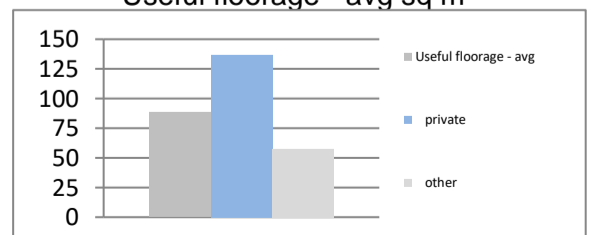
I - XII 2023

Total	pcs	5 977
private	pcs	2 307
other	pcs	3 670
Dynamics	I - XII 2022 = 100	77,4
Useful floor area	thous. sq m	527
private	thous. sq m	316
other	thous. sq m	211
Dynamics	I - XII 2022 = 100	80,7
Useful floorage - avg	sq m	88
private	sq m	137
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

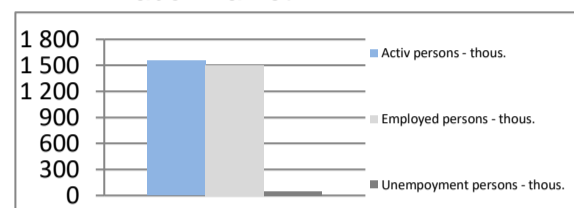
Area	sq km	29 827	Popul.	thous.	3 490
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	117,0	Rate of urbanisation		53,2%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	86 653	GDP	million PLN	302 455
	avg for Poland = 100%	106,5%		% of Poland	9,86%

Labor market

End of December 2023

Unemployment persons - thous.	46,5
Employed persons - thous.	1 503,5
Activ persons - thous.	1 550,0
Unemployment rate	3,0%
	Poland 5,1%

Labor market

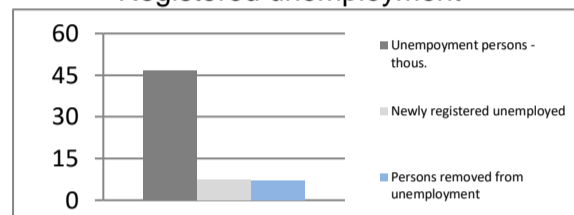


Labor market

In December 2022

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	7,3
Persons removed from unemployment	7,0

Registered unemployment

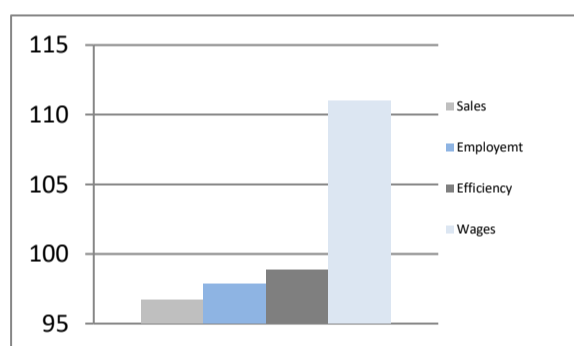


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	267 463
Sales per employed	thous. PLN	782
Employment	in thous.	342
Wages	PLN	6 841
Sales	I - XII 2022 = 100	96,7
Employment	I - XII 2022 = 100	97,8
Efficiency	I - XII 2022 = 100	98,9
Wages	I - XII 2022 = 100	111,0

Dynamics - industry

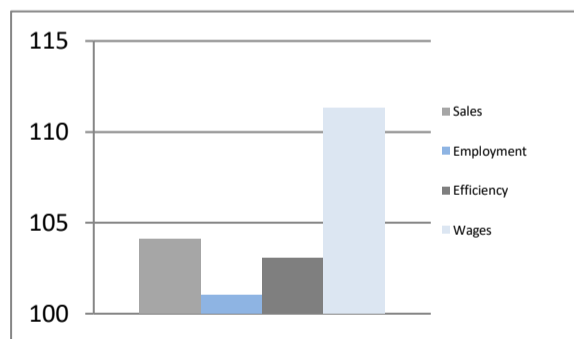


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	47 165
Sales per employed	thous. PLN	1 123
Employment	in thous.	42
Wages	PLN	6 772
Sales	I - XII 2022 = 100	104,1
Employment	I - XII 2022 = 100	101,0
Efficiency	I - XII 2022 = 100	103,1
Wages	I - XII 2022 = 100	111,3

Dynamics - construction

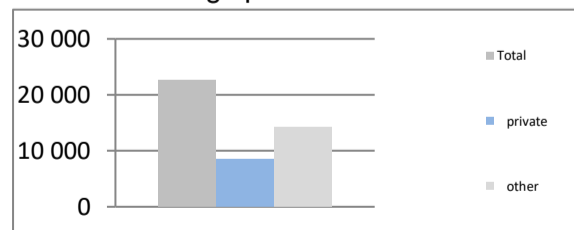


Dwellings put into use

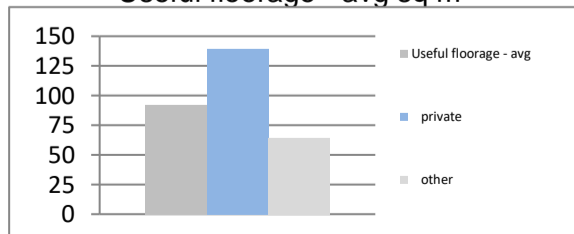
I - XII 2023

Total	pcs	22 605
private	pcs	8 401
other	pcs	14 204
Dynamics	I - XII 2022 = 100	88,0
Useful floor area	thous. sq m	2 082
private	thous. sq m	1 170
other	thous. sq m	913
Dynamics	I - XII 2022 = 100	85,9
Useful floorage - avg	sq m	92
private	sq m	139
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

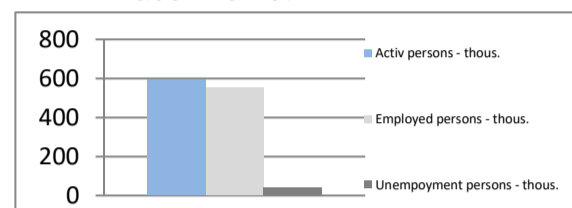
Area	sq km	22 892	Popul.	thous.	1 636
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,5	Rate of urbanisation		68,1%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	68 425	GDP	million PLN	111 964
	avg for Poland = 100%	84,1%		% of Poland	3,65%

Labor market

End of December 2023

Unemployment persons - thous.	39,7
Employed persons - thous.	552,8
Activ persons - thous.	592,5
Unemployment rate	6,7%
	Poland 5,1%

Labor market

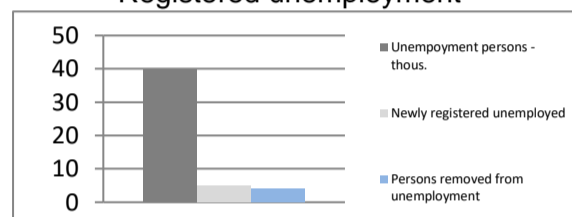


Labor market

In December 2022

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	4,9
Persons removed from unemployment	4,1

Registered unemployment

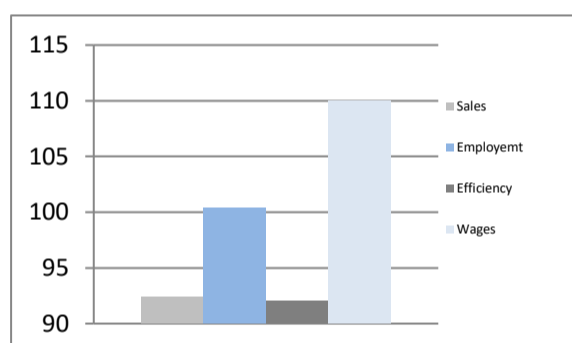


Industry - enterprise sector

I - XII 2023

Total sales	million PLN	67 230
Sales per employed	thous. PLN	708
Employment	in thous.	95
Wages	PLN	6 735
Sales	I - XII 2022 = 100	92,4
Employment	I - XII 2022 = 100	100,4
Efficiency	I - XII 2022 = 100	92,0
Wages	I - XII 2022 = 100	110,0

Dynamics - industry

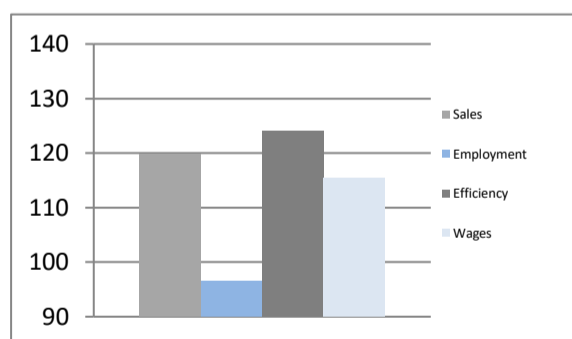


Construction - enterprise sector

I - XII 2023

Total sales	million PLN	14 885
Sales per employed	thous. PLN	1240
Employment	in thous.	12
Wages	PLN	6 413
Sales	I - XII 2022 = 100	119,9
Employment	I - XII 2022 = 100	96,6
Efficiency	I - XII 2022 = 100	124,1
Wages	I - XII 2022 = 100	115,4

Dynamics - construction



Dwellings put into use

I - XII 2023

Total	pcs	9 824
private	pcs	3 196
other	pcs	6 628
Dynamics	I - XII 2022 = 100	96,4
Useful floor area	thous. sq m	795
private	thous. sq m	427
other	thous. sq m	368
Dynamics	I - XII 2022 = 100	99,1
Useful floorage - avg	sq m	81
private	sq m	134
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m

