POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation

in voivodships

Polish Chamber of Commerce

28/02/2024

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information
Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477).The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

POLISH CHAMBER OF COMMERCE

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban.	GDP (2023)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 698	100,0%	120,6	59,5%	3 398 261	90 144
DOLNOŚLĄSKIE	19 947	6,4%	2 883	7,6%	144,5	67,5%	292 250	101 367
KUJAWSKO-POMORSKIE	17 971	5,7%	2 002	5,3%	111,4	58,0%	148 164	74 019
LUBELSKIE	25 122	8,0%	2 018	5,4%	80,3	46,2%	124 037	61 471
LUBUSKIE	13 988	4,5%	978	2,6%	69,9	64,2%	72 383	74 049
ŁÓDZKIE	18 219	5,8%	2 370	6,3%	130,1	61,9%	200 837	84 727
MAŁOPOLSKIE	15 183	4,9%	3 429	9,1%	225,8	47,9%	273 560	79 785
MAZOWIECKIE	35 558	11,4%	5 509	14,6%	154,9	64,7%	781 940	141 928
OPOLSKIE	9 412	3,0%	940	2,5%	99,8	52,8%	66 606	70 895
PODKARPACKIE	17 846	5,7%	2 076	5,5%	116,3	41,0%	126 415	60 900
PODLASKIE	20 187	6,5%	1 141	3,0%	56,5	60,8%	75 781	66 434
POMORSKIE	18 310	5,9%	2 358	6,3%	128,8	62,5%	212 731	90 205
ŚLĄSKIE	12 333	3,9%	4 333	11,5%	351,3	75,8%	411 869	95 052
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 173	3,1%	100,2	45,1%	73 402	62 561
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 362	3,6%	56,4	59,0%	85 636	62 857
WIELKOPOLSKIE	29 827	9,5%	3 490	9,3%	117,0	53,2%	332 350	95 218
ZACHODNIOPOMORSKIE	22 892	7,3%	1 636	4,3%	71,5	68,1%	120 298	73 519

Labor market	Activ persons	Unempoyment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 632	837,1	5,4%	14 795	2 730	416	7 628	7 299
DOLNOŚLĄSKIE	1 198	56,3	4,7%	1 142	228	28	8 338	8 442
KUJAWSKO-POMORSKIE	769	57,7	7,5%	712	132	19	6 664	7 061
LUBELSKIE	765	60,4	7,9%	704	98	18	7 831	5 856
LUBUSKIE	355	16,7	4,7%	339	68	7	7 391	6 270
ŁÓDZKIE	1 002	56,1	5,6%	946	167	19	7 487	6 632
MAŁOPOLSKIE	1 473	64,8	4,4%	1 408	218	42	7 371	6 575
MAZOWIECKIE	2 723	117,1	4,3%	2 606	394	93	8 326	8 543
OPOLSKIE	344	21,3	6,2%	322	59	7	7 294	7 802
PODKARPACKIE	789	71,0	9,0%	718	135	19	6 863	6 171
PODLASKIE	442	32,7	7,4%	409	57	12	6 539	7 212
POMORSKIE	924	45,3	4,9%	879	156	31	7 656	7 261
ŚLĄSKIE	1 758	66,8	3,8%	1 691	444	50	8 096	6 982
ŚWIĘTOKRZYSKIE	435	35,7	8,2%	400	66	9	7 051	6 435
WARMIŃSKO-MAZURSKIE	480	42,2	8,8%	437	78	10	7 085	6 387
WIELKOPOLSKIE	1 578	50,5	3,2%	1 528	337	40	7 231	7 099
ZACHODNIOPOMORSKIE	597	42,4	7,1%	555	93	11	7 139	6 689

Enterprise sector - results	Industry			I 2024	Construction			I 2024
	Total sales	Per empoyed	Sales	Efficiency	Total sales	Per empoyed	Sales	Efficiency
	million PLN	thous. PLN	I 2023 = 100		million PLN	thous. PLN	I 2023 = 100	
POLAND	193 631	71	101,6	102,4	22 210	53	104,9	105,5
DOLNOŚLĄSKIE	18 040	79	91,0	92,3	1 022	37	91,4	93,4
KUJAWSKO-POMORSKIE	7 267	55	100,0	102,8	920	48	109,4	114,3
LUBELSKIE	4 691	48	96,6	96,9	476	26	114,0	111,2
LUBUSKIE	4 534	67	104,2	106,1	274	39	80,5	80,8
ŁÓDZKIE	11 689	70	94,9	96,1	954	50	81,8	79,0
MAŁOPOLSKIE	14 368	66	111,4	112,2	1 686	40	109,9	107,1
MAZOWIECKIE	47 746	121	106,5	105,2	7 216	78	123,3	120,3
OPOLSKIE	3 487	59	92,6	93,5	482	69	104,4	107,1
PODKARPACKIE	6 927	51	104,8	105,9	663	35	103,7	104,0
PODLASKIE	4 084	72	100,7	103,2	703	59	135,7	140,0
POMORSKIE	9 528	61	107,7	108,4	1 348	43	89,3	91,4
ŚLĄSKIE	28 099	63	105,9	105,3	2 504	50	92,7	95,5
ŚWIĘTOKRZYSKIE	3 488	53	102,6	104,6	272	30	68,4	66,9
WARMIŃSKO-MAZURSKIE	3 790	49	93,2	96,3	400	40	145,9	152,3
WIELKOPOLSKIE	21 263	63	102,4	105,2	2 751	69	102,0	105,5
ZACHODNIOPOMORSKIE	4 631	50	86,8	88,0	539	49	77,3	85,6

POLAND

Area	sq km	312 680		**Popul.**	thous.	37 698
	% of Poland	100,0%			% of Poland	100,0%
Density of population	people per sq km	120,6		**Rate of urbanisation**		59,5%
	Poland	120,6			Poland	59,5%
GDP per capita	thous. PLN	90 144		**GDP**	million PLN	3 398 261
	avg for Poland = 100%	100,0%			% of Poland	100,00%

Labor market	**End of January 2024**
Unempoyment persons - thous.	837,1
Employed persons - thous.	14 664,8
Activ persons - thous.	15 501,9
Unempoyment rate	5,4%
Poland	5,4%

Labor market
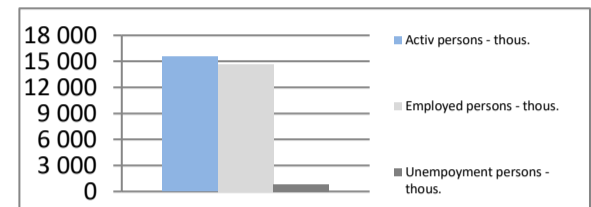
Labor market	**In January 2024**
Unempoyed per 1 job adverteisment	14,0
Newly registered unemployed	134,7
Persons removed from unemployment	85,8

Registered unemployment
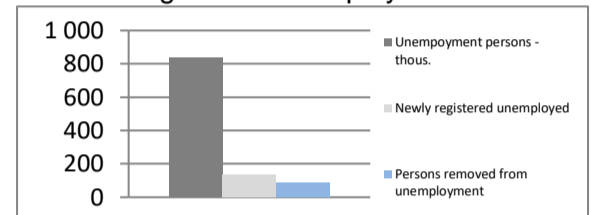
Industry - enterprise sector		**I 2024**
Total sales	million PLN	193 631
Sales per empoyed	thous. PLN	71
Empoyment	in thous.	2 730
Wages	PLN	7 628
Sales	I 2023 = 100	101,6
Employemt	I 2023 = 100	99,2
Efficiency	I 2023 = 100	102,4
Wages	I 2023 = 100	113,7

Dynamics - industry
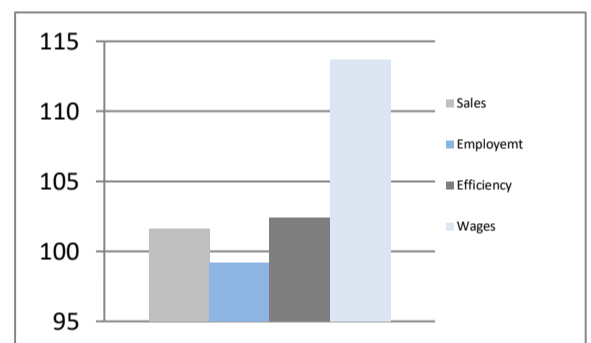
Construction - enterprise sector		**I 2024**
Total sales	million PLN	22 210
Sales per employed	thous. PLN	53
Employment	in thous.	416
Wages	PLN	7 299
Sales	I 2023 = 100	104,9
Employment	I 2023 = 100	99,4
Efficiency	I 2023 = 100	105,5
Wages	I 2023 = 100	113,6

Dynamics - construction
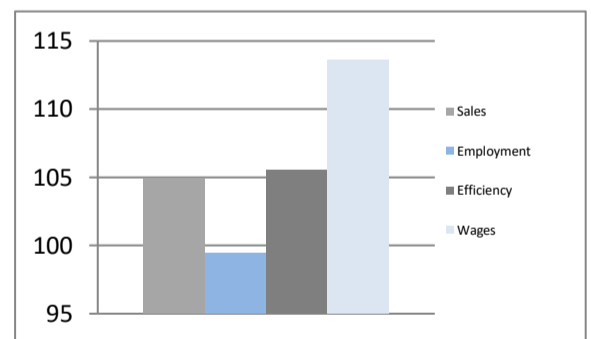
Dwelings put into use		**I 2024**
Total	pcs	14 762
private	pcs	6 057
other	pcs	8 705
Dynamics	I 2023 = 100	77,3
Useful flor area	thous. sq m	1 412
private	thous. sq m	868
other	thous. sq m	544
Dynamics	I 2023 = 100	79,0
Useful floorage - avg	sq m	96
private	sq m	143
other	sq m	62

Dwelings put into use
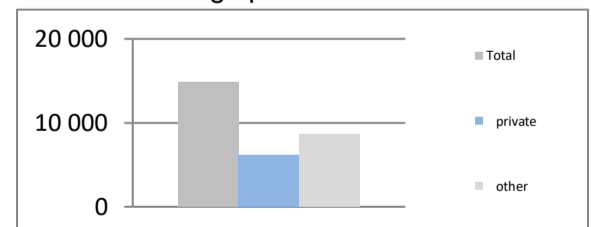
Useful floorage - avg sq m
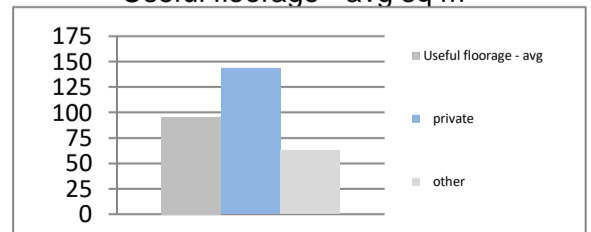
DOLNOŚLĄSKIE

Area	sq km	19 947		Popul.	thous.	2 883
	% of Poland	6,4%			% of Poland	7,6%

Density of population	people per sq km	144,5		Rate of urbanisation		67,5%
	Poland	120,6			Poland	59,5%

GDP per capita	thous. PLN	101 367		GDP	million PLN	292 250
	avg for Poland = 100%	112,5%			% of Poland	8,60%

Labor market — End of January 2024

Labor market

Unempoyment persons - thous.	56,3
Employed persons - thous.	1 141,6
Activ persons - thous.	1 197,9
Unempoyment rate	4,7%
Poland	5,4%
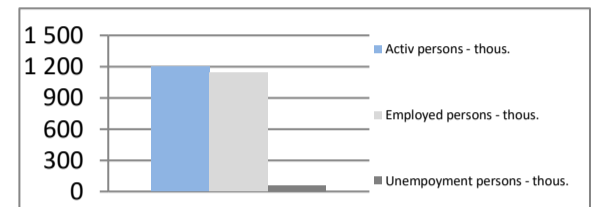
Labor market — In January 2024

Registered unemployment

Unempoyed per 1 job adverteisment	10,0
Newly registered unemployed	9,3
Persons removed from unemployment	6,0
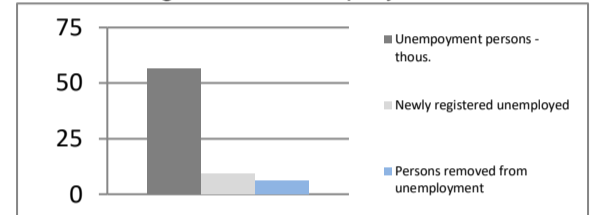
Industry - enterprise sector — I 2024

Dynamics - industry

Total sales	million PLN	18 040
Sales per empoyed	thous. PLN	79
Empoyment	in thous.	228
Wages	PLN	8 338
Sales	I 2023 = 100	91,0
Employemt	I 2023 = 100	98,6
Efficiency	I 2023 = 100	92,3
Wages	I 2023 = 100	109,9

Construction - enterprise sector — I 2024
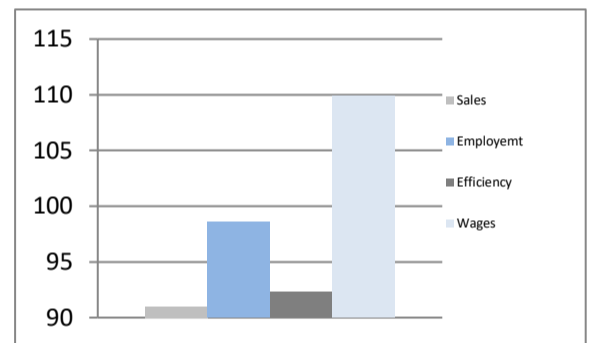
Dynamics - construction

Total sales	million PLN	1 022
Sales per employed	thous. PLN	37
Employment	in thous.	28
Wages	PLN	8 442
Sales	I 2023 = 100	91,4
Employment	I 2023 = 100	97,9
Efficiency	I 2023 = 100	93,4
Wages	I 2023 = 100	120,8

Dwelings put into use — I 2024
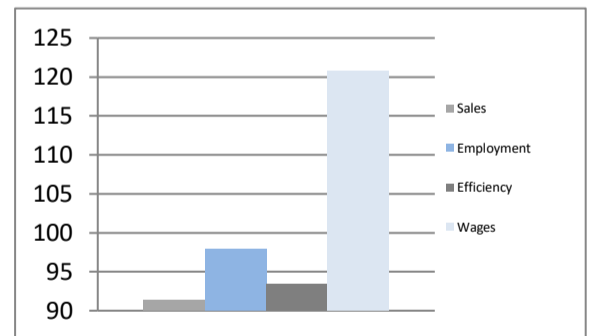
Dwelings put into use

Total	pcs	1 393
private	pcs	438
other	pcs	955
Dynamics	I 2023 = 100	112,2
Useful flor area	thous. sq m	123
private	thous. sq m	63
other	thous. sq m	60
Dynamics	I 2023 = 100	91,0
Useful floorage - avg	sq m	88
private	sq m	144
other	sq m	63
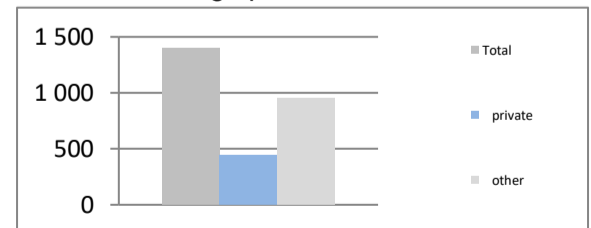
Useful floorage - avg sq m
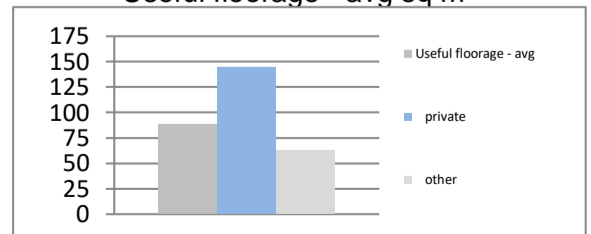
KUJAWSKO-POMORSKIE

Area	sq km	17 971	**Popul.**	thous.	2 002
	% of Poland	5,7%		% of Poland	5,3%

Density of population	people per sq km	111,4	**Rate of urbanisation**		58,0%
	Poland	120,6		Poland	59,5%

GDP per capita	thous. PLN	74 019	**GDP**	million PLN	148 164
	avg for Poland = 100%	82,1%		% of Poland	4,36%

Labor market	**End of January 2024**
Unempoyment persons - thous.	57,7
Employed persons - thous.	711,6
Activ persons - thous.	769,3
Unempoyment rate	7,5%
Poland	5,4%

Labor market
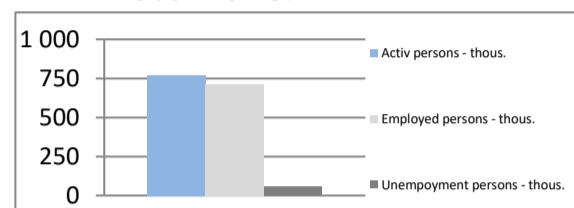
Labor market	**In January 2024**
Unempoyed per 1 job adverteisment	19,0
Newly registered unemployed	9,2
Persons removed from unemployment	5,9

Registered unemployment
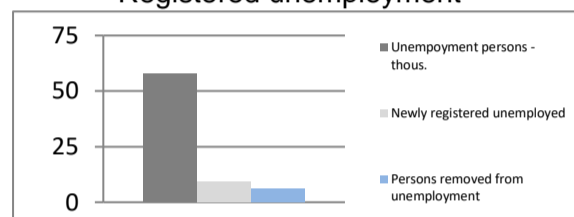
Industry - enterprise sector		**I 2024**
Total sales	million PLN	7 267
Sales per empoyed	thous. PLN	55
Empoyment	in thous.	132
Wages	PLN	6 664
Sales	I 2023 = 100	100,0
Employemt	I 2023 = 100	97,3
Efficiency	I 2023 = 100	102,8
Wages	I 2023 = 100	112,6

Dynamics - industry
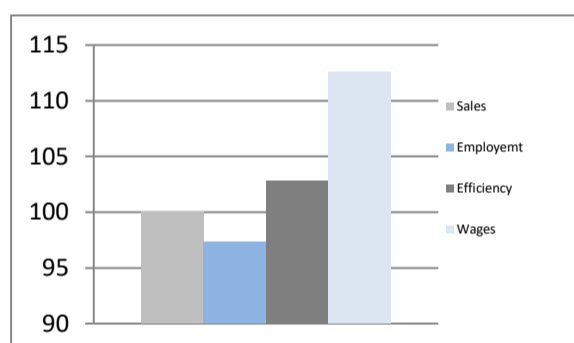
Construction - enterprise sector		**I 2024**
Total sales	million PLN	920
Sales per employed	thous. PLN	48
Employment	in thous.	19
Wages	PLN	7 061
Sales	I 2023 = 100	109,4
Employment	I 2023 = 100	95,7
Efficiency	I 2023 = 100	114,3
Wages	I 2023 = 100	117,4

Dynamics - construction
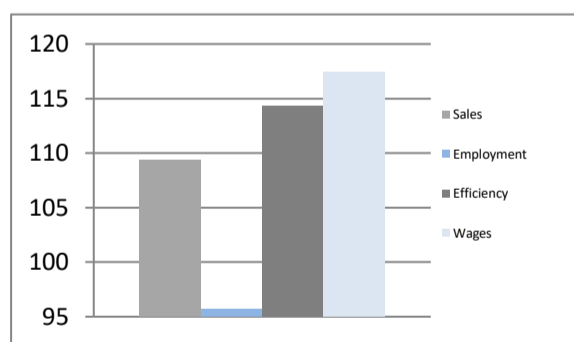
Dwelings put into use		**I 2024**
Total	pcs	590
private	pcs	345
other	pcs	245
Dynamics	I 2023 = 100	77,8
Useful flor area	thous. sq m	60
private	thous. sq m	46
other	thous. sq m	14
Dynamics	I 2023 = 100	74,4
Useful floorage - avg	sq m	102
private	sq m	134
other	sq m	58

Dwelings put into use
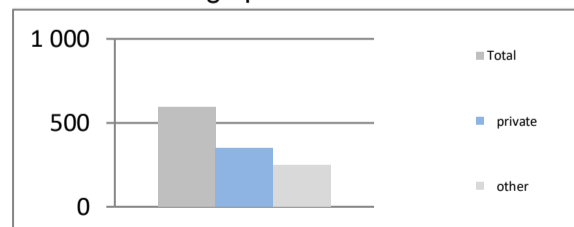
Useful floorage - avg sq m
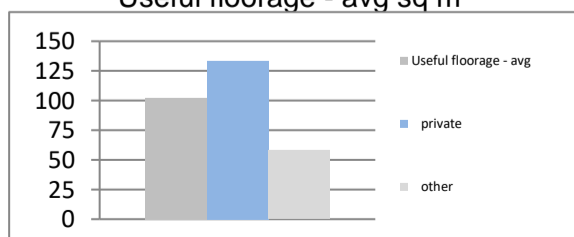
LUBELSKIE

Area	sq km	25 122	Popul.	thous.	2 018
	% of Poland	8,0%		% of Poland	5,4%

Density of population	people per sq km	80,3	Rate of urbanisation		46,2%
	Poland	120,6		Poland	59,5%

GDP per capita	thous. PLN	61 471	GDP	million PLN	124 037
	avg for Poland = 100%	68,2%		% of Poland	3,65%

Labor market — End of January 2024

Unempoyment persons - thous.		60,4
Employed persons - thous.		704,2
Activ persons - thous.		764,6
Unempoyment rate		7,9%
	Poland	5,4%

Labor market
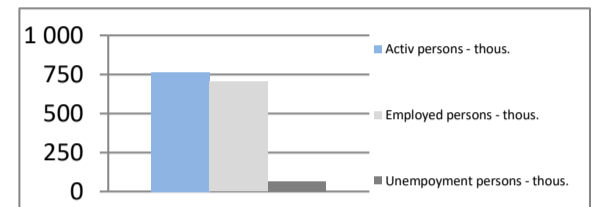
Labor market

Labor market — In January 2024

Unempoyed per 1 job adverteisment	31,0
Newly registered unemployed	9,0
Persons removed from unemployment	6,0

Registered unemployment
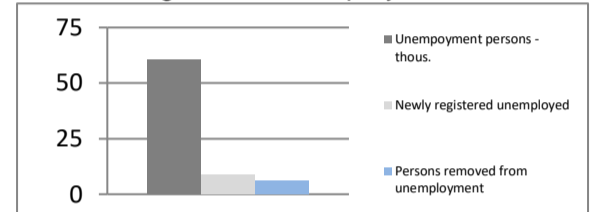
Industry - enterprise sector — I 2024

Total sales	million PLN	4 691
Sales per empoyed	thous. PLN	48
Empoyment	in thous.	98
Wages	PLN	7 831
Sales	I 2023 = 100	96,6
Employemt	I 2023 = 100	99,7
Efficiency	I 2023 = 100	96,9
Wages	I 2023 = 100	114,6

Dynamics - industry
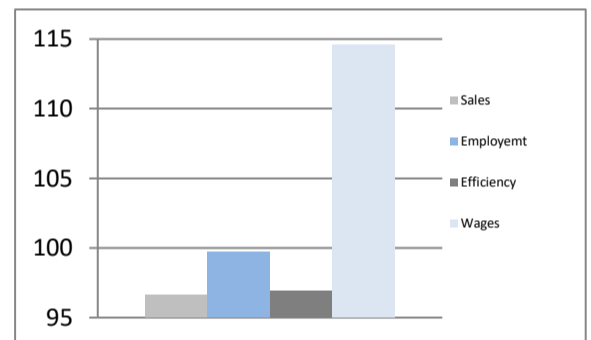
Construction - enterprise sector — I 2024

|		
Total sales	million PLN	476
Sales per employed	thous. PLN	26
Employment	in thous.	18
Wages	PLN	5 856
Sales	I 2023 = 100	114,0
Employment	I 2023 = 100	102,5
Efficiency	I 2023 = 100	111,2
Wages	I 2023 = 100	109,8

Dynamics - construction
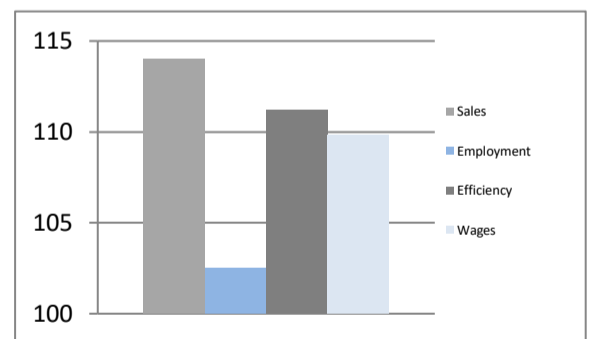
Dwelings put into use — I 2024

|		
Total	pcs	824
private	pcs	296
other	pcs	528
Dynamics	I 2023 = 100	103,6
Useful flor area	thous. sq m	74
private	thous. sq m	42
other	thous. sq m	32
Dynamics	I 2023 = 100	105,5
Useful floorage - avg	sq m	89
private	sq m	141
other	sq m	61
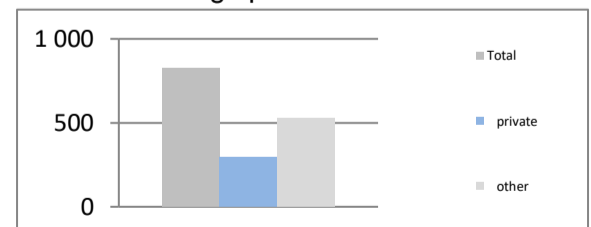
Dwelings put into use

Useful floorage - avg sq m
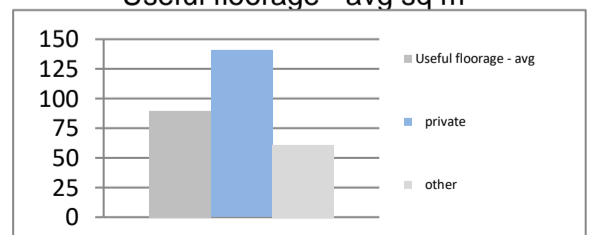
LUBUSKIE

Area	sq km	13 988		Popul.	thous.	978
	% of Poland	4,5%			% of Poland	2,6%

Density of population	people per sq km	69,9		**Rate of urbanisation**		64,2%
	Poland	120,6			Poland	59,5%

GDP per capita	thous. PLN	74 049		**GDP**	million PLN	72 383
	avg for Poland = 100%	82,1%			% of Poland	2,13%

Labor market — End of January 2024

Unempoyment persons - thous.	16,7
Employed persons - thous.	338,6
Activ persons - thous.	355,3
Unempoyment rate	4,7%
Poland	5,4%
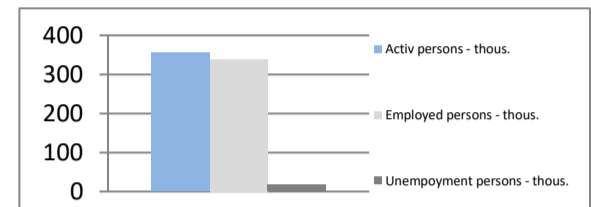
Labor market — Labor market chart

Labor market — In January 2024

Unempoyed per 1 job adverteisment	10,0
Newly registered unemployed	3,7
Persons removed from unemployment	2,4

Registered unemployment chart
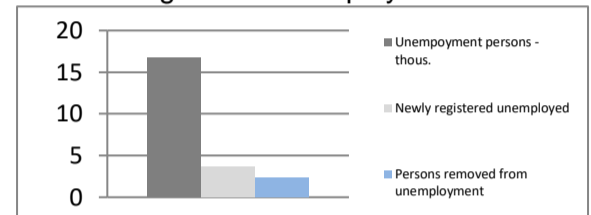
Industry - enterprise sector — I 2024

Total sales	million PLN	4 534
Sales per empoyed	thous. PLN	67
Empoyment	in thous.	68
Wages	PLN	7 391
Sales	I 2023 = 100	104,2
Employemt	I 2023 = 100	98,2
Efficiency	I 2023 = 100	106,1
Wages	I 2023 = 100	115,1

Dynamics - industry chart
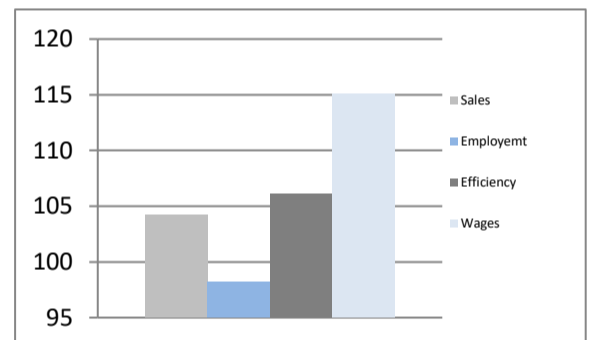
Construction - enterprise sector — I 2024

Total sales	million PLN	274
Sales per employed	thous. PLN	39
Employment	in thous.	7
Wages	PLN	6 270
Sales	I 2023 = 100	80,5
Employment	I 2023 = 100	99,6
Efficiency	I 2023 = 100	80,8
Wages	I 2023 = 100	98,7

Dynamics - construction chart
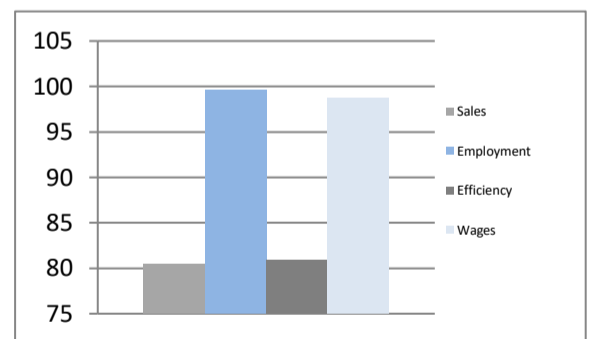
Dwelings put into use — I 2024

Total	pcs	316
private	pcs	150
other	pcs	166
Dynamics	I 2023 = 100	58,6
Useful flor area	thous. sq m	35
private	thous. sq m	20
other	thous. sq m	15
Dynamics	I 2023 = 100	72,6
Useful floorage - avg	sq m	110
private	sq m	133
other	sq m	89

Dwelings put into use chart
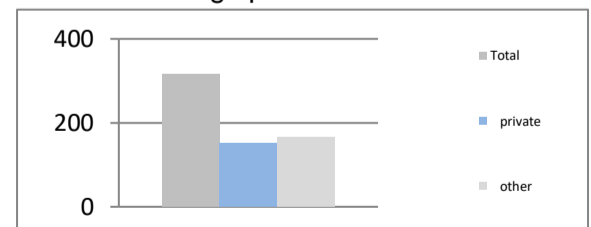
Useful floorage - avg sq m chart
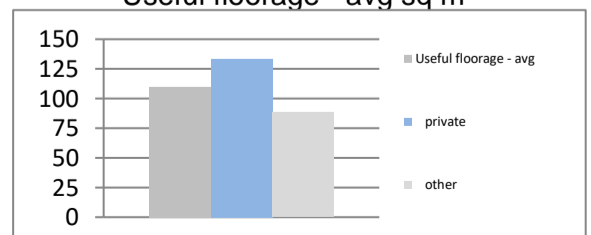
ŁÓDZKIE

Area	sq km	18 219	**Popul.**	thous.	2 370
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	130,1	**Rate of urbanisation**		61,9%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	84 727	**GDP**	million PLN	200 837
	avg for Poland = 100%	94,0%		% of Poland	5,91%

Labor market	**End of January 2024**
Unempoyment persons - thous.	56,1
Employed persons - thous.	945,7
Activ persons - thous.	1 001,8
Unempoyment rate	5,6%
Poland	5,4%

Labor market
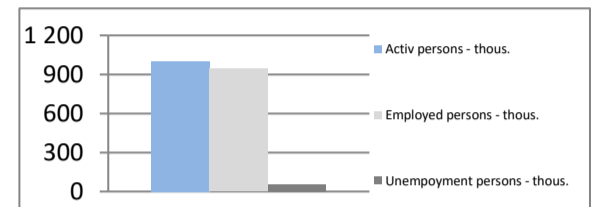
Labor market

Registered unemployment

Labor market	**In January 2024**
Unempoyed per 1 job adverteisment	11,0
Newly registered unemployed	8,5
Persons removed from unemployment	5,5
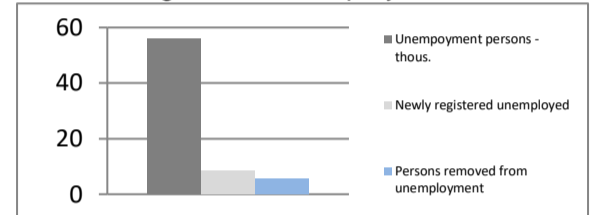
Industry - enterprise sector		**I 2024**
Total sales	million PLN	11 689
Sales per empoyed	thous. PLN	70
Empoyment	in thous.	167
Wages	PLN	7 487
Sales	I 2023 = 100	94,9
Employemt	I 2023 = 100	98,8
Efficiency	I 2023 = 100	96,1
Wages	I 2023 = 100	113,1

Dynamics - industry
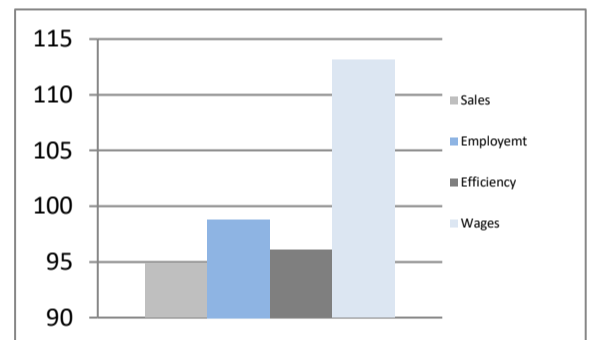
Construction - enterprise sector		**I 2024**
Total sales	million PLN	954
Sales per employed	thous. PLN	50
Employment	in thous.	19
Wages	PLN	6 632
Sales	I 2023 = 100	81,8
Employment	I 2023 = 100	103,6
Efficiency	I 2023 = 100	79,0
Wages	I 2023 = 100	123,1

Dynamics - construction
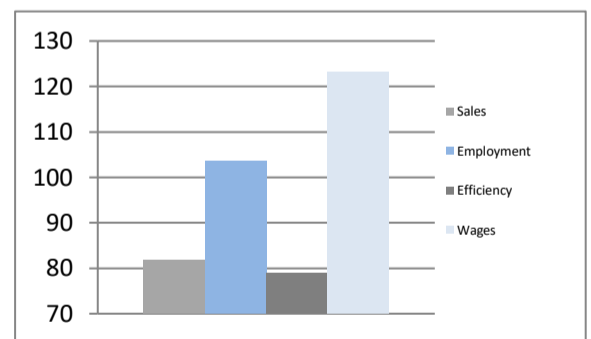
Dwelings put into use		**I 2024**
Total	pcs	832
private	pcs	439
other	pcs	393
Dynamics	I 2023 = 100	78,4
Useful flor area	thous. sq m	84
private	thous. sq m	61
other	thous. sq m	22
Dynamics	I 2023 = 100	85,2
Useful floorage - avg	sq m	101
private	sq m	140
other	sq m	57

Dwelings put into use
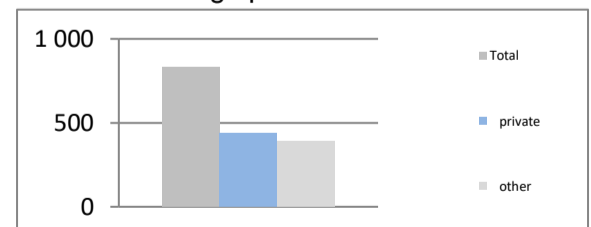
Useful floorage - avg sq m
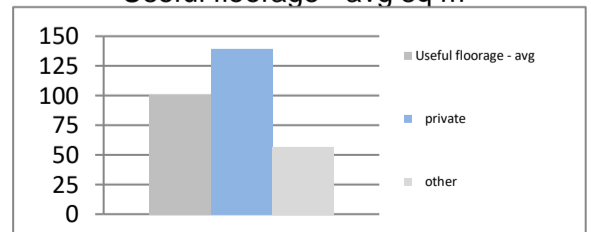
MAŁOPOLSKIE

Area	sq km	15 183
	% of Poland	4,9%

Popul.	thous.	3 429
	% of Poland	9,1%

Density of population	people per sq km	225,8
	Poland	120,6

Rate of urbanisation		47,9%
	Poland	59,5%

GDP per capita	thous. PLN	79 785
	avg for Poland = 100%	88,5%

GDP	million PLN	273 560
	% of Poland	8,05%

Labor market — End of January 2024

Unempoyment persons - thous.	64,8
Employed persons - thous.	1 407,9
Activ persons - thous.	1 472,7
Unempoyment rate	4,4%
Poland	5,4%

Labor market
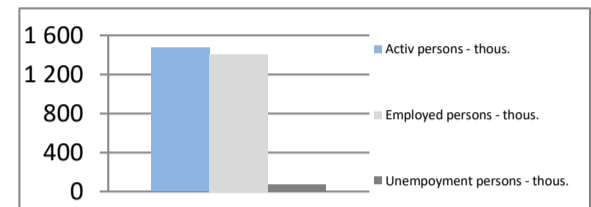
Labor market — In January 2024

Unempoyed per 1 job adverteisment	13,0
Newly registered unemployed	10,7
Persons removed from unemployment	6,8

Registered unemployment
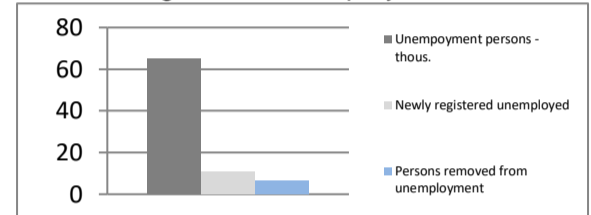
Industry - enterprise sector — I 2024

Total sales	million PLN	14 368
Sales per empoyed	thous. PLN	66
Empoyment	in thous.	218
Wages	PLN	7 371
Sales	I 2023 = 100	111,4
Employemt	I 2023 = 100	99,3
Efficiency	I 2023 = 100	112,2
Wages	I 2023 = 100	112,4

Dynamics - industry
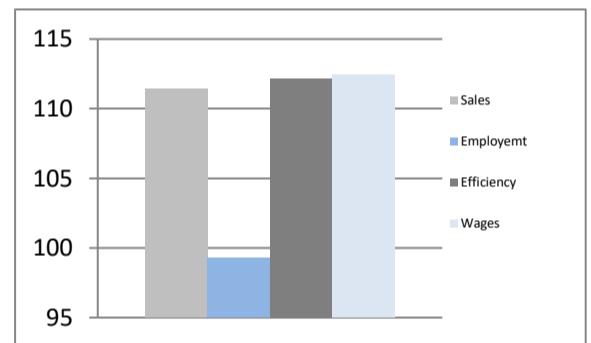
Construction - enterprise sector — I 2024

|		
Total sales	million PLN	1 686
Sales per employed	thous. PLN	40
Employment	in thous.	42
Wages	PLN	6 575
Sales	I 2023 = 100	109,9
Employment	I 2023 = 100	102,6
Efficiency	I 2023 = 100	107,1
Wages	I 2023 = 100	111,6

Dynamics - construction
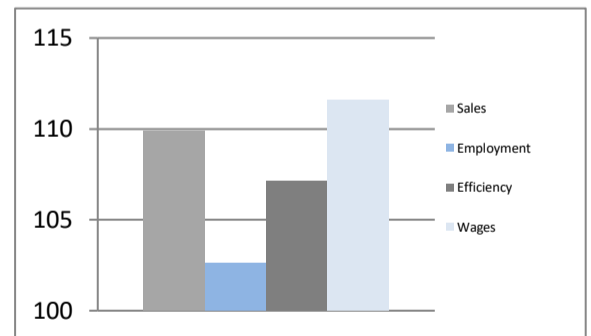
Dwelings put into use — I 2024

Total	pcs	1 495
private	pcs	740
other	pcs	755
Dynamics	I 2023 = 100	57,0
Useful flor area	thous. sq m	163
private	thous. sq m	115
other	thous. sq m	49
Dynamics	I 2023 = 100	77,1
Useful floorage - avg	sq m	109
private	sq m	155
other	sq m	65

Dwelings put into use
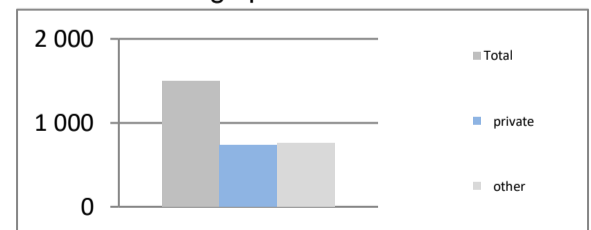
Useful floorage - avg sq m
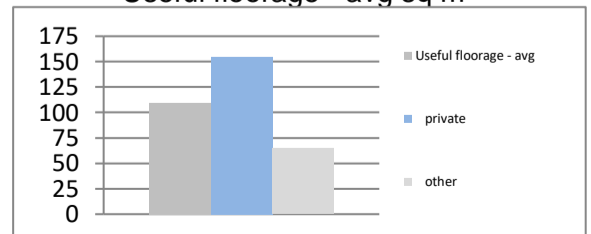
MAZOWIECKIE

Area	sq km	35 558	**Popul.**	thous.	5 509
	% of Poland	11,4%		% of Poland	14,6%

Density of population	people per sq km	154,9	**Rate of urbanisation**		64,7%
	Poland	120,6		Poland	59,5%

GDP per capita	thous. PLN	141 928	**GDP**	million PLN	781 940
	avg for Poland = 100%	157,4%		% of Poland	23,01%

Labor market	**End of January 2024**
Unempoyment persons - thous.	117,1
Employed persons - thous.	2 606,2
Activ persons - thous.	2 723,3
Unempoyment rate	4,3%
Poland	5,4%

Labor market
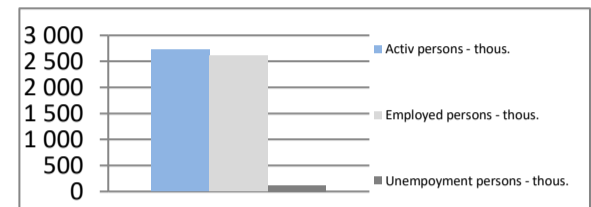
Labor market	**In January 2024**
Unempoyed per 1 job adverteisment	14,0
Newly registered unemployed	16,7
Persons removed from unemployment	10,1

Registered unemployment
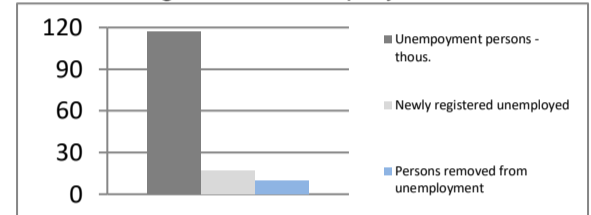
Industry - enterprise sector		**I 2024**
Total sales	million PLN	47 746
Sales per empoyed	thous. PLN	121
Empoyment	in thous.	394
Wages	PLN	8 326
Sales	I 2023 = 100	106,5
Employemt	I 2023 = 100	101,2
Efficiency	I 2023 = 100	105,2
Wages	I 2023 = 100	115,4

Dynamics - industry
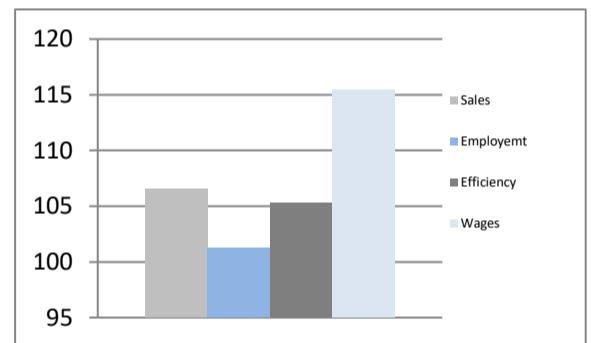
Construction - enterprise sector		**I 2024**
Total sales	million PLN	7 216
Sales per employed	thous. PLN	78
Employment	in thous.	93
Wages	PLN	8 543
Sales	I 2023 = 100	123,3
Employment	I 2023 = 100	102,5
Efficiency	I 2023 = 100	120,3
Wages	I 2023 = 100	111,0

Dynamics - construction
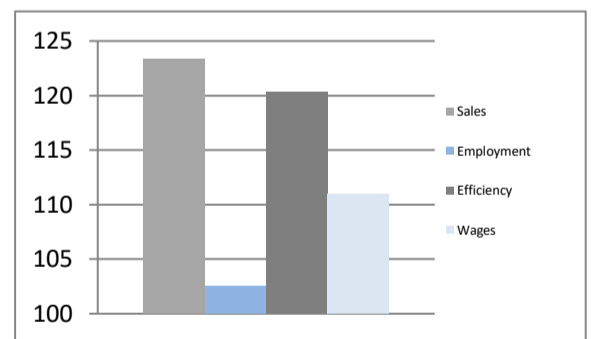
Dwelings put into use		**I 2024**
Total	pcs	2 795
private	pcs	899
other	pcs	1 896
Dynamics	I 2023 = 100	85,3
Useful flor area	thous. sq m	261
private	thous. sq m	134
other	thous. sq m	127
Dynamics	I 2023 = 100	84,0
Useful floorage - avg	sq m	93
private	sq m	149
other	sq m	67

Dwelings put into use

Useful floorage - avg sq m
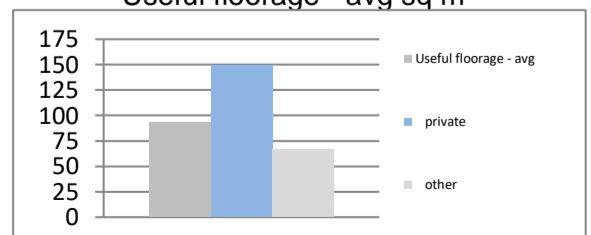
OPOLSKIE

| **Area** | sq km | 9 412 |
| | % of Poland | 3,0% |

| **Popul.** | thous. | 940 |
| | % of Poland | 2,5% |

| **Density of population** | people per sq km | 99,8 |
| | Poland | 120,6 |

| **Rate of urbanisation** | | 52,8% |
| | Poland | 59,5% |

| **GDP per capita** | thous. PLN | 70 895 |
| | avg for Poland = 100% | 78,6% |

| **GDP** | million PLN | 66 606 |
| | % of Poland | 1,96% |

Labor market	**End of January 2024**
Unempoyment persons - thous.	21,3
Employed persons - thous.	322,2
Activ persons - thous.	343,5
Unempoyment rate	6,2%
Poland	5,4%

Labor market
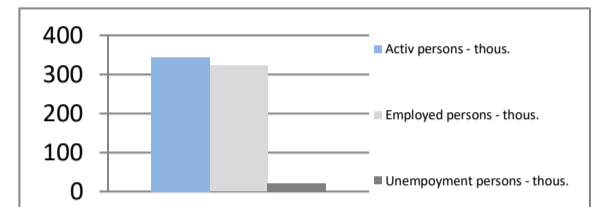
Labor market	**In January 2024**
Unempoyed per 1 job adverteisment	8,0
Newly registered unemployed	3,2
Persons removed from unemployment	2,2

Registered unemployment
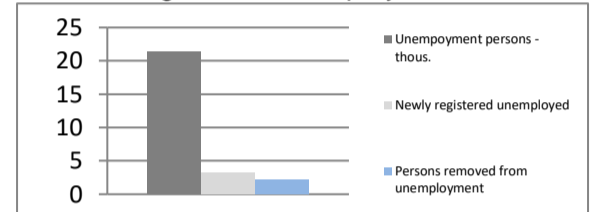
Industry - enterprise sector		**I 2024**
Total sales	million PLN	3 487
Sales per empoyed	thous. PLN	59
Empoyment	in thous.	59
Wages	PLN	7 294
Sales	I 2023 = 100	92,6
Employemt	I 2023 = 100	99,0
Efficiency	I 2023 = 100	93,5
Wages	I 2023 = 100	112,0

Dynamics - industry
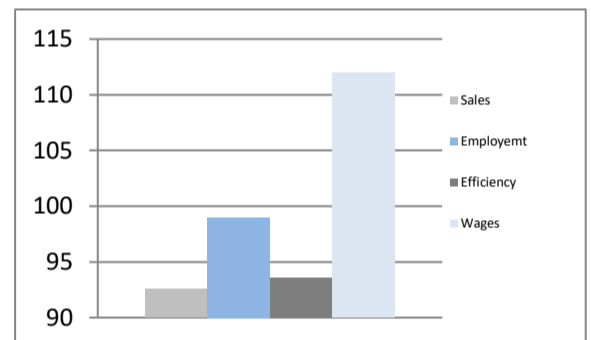
Construction - enterprise sector		**I 2024**
Total sales	million PLN	482
Sales per employed	thous. PLN	69
Employment	in thous.	7
Wages	PLN	7 802
Sales	I 2023 = 100	104,4
Employment	I 2023 = 100	97,5
Efficiency	I 2023 = 100	107,1
Wages	I 2023 = 100	128,2

Dynamics - construction
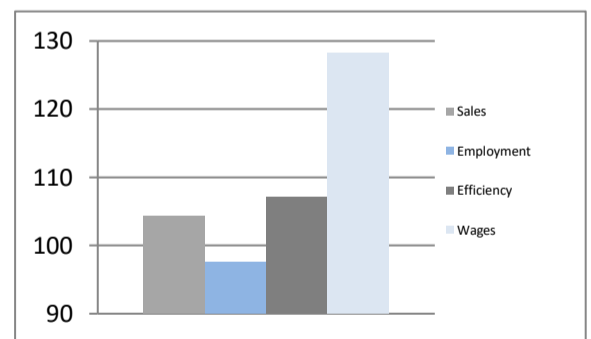
Dwelings put into use		**I 2024**
Total	pcs	91
private	pcs	79
other	pcs	12
Dynamics	I 2023 = 100	30,5
Useful flor area	thous. sq m	14
private	thous. sq m	13
other	thous. sq m	1
Dynamics	I 2023 = 100	44,3
Useful floorage - avg	sq m	152
private	sq m	159
other	sq m	100

Dwelings put into use
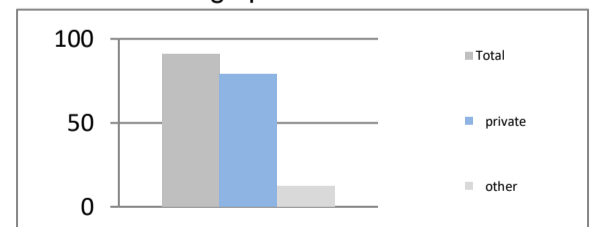
Useful floorage - avg sq m
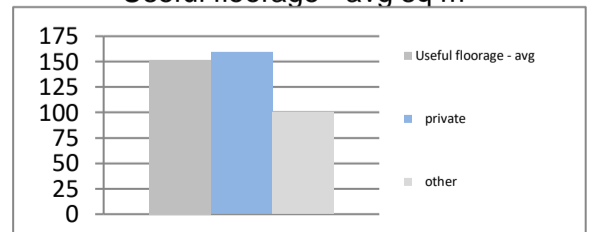
PODKARPACKIE

Area	sq km	17 846	**Popul.**	thous.	2 076
	% of Poland	5,7%		% of Poland	5,5%

Density of population	people per sq km	116,3	**Rate of urbanisation**		41,0%
	Poland	120,6		Poland	59,5%

GDP per capita	thous. PLN	60 900	**GDP**	million PLN	126 415
	avg for Poland = 100%	67,6%		% of Poland	3,72%

Labor market — End of January 2024

Unempoyment persons - thous.	71,0
Employed persons - thous.	717,9
Activ persons - thous.	788,9
Unempoyment rate	9,0%
Poland	5,4%

Labor market
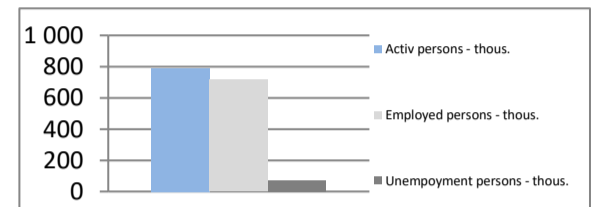
Labor market — In January 2024

Unempoyed per 1 job adverteisment	32,0
Newly registered unemployed	9,3
Persons removed from unemployment	5,9

Registered unemployment
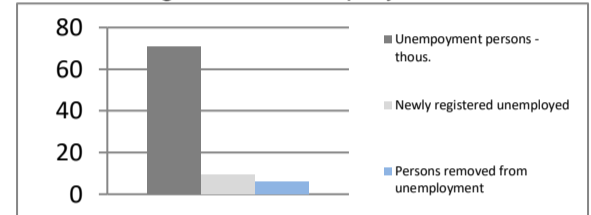
Industry - enterprise sector — I 2024

Total sales	million PLN	6 927
Sales per empoyed	thous. PLN	51
Empoyment	in thous.	135
Wages	PLN	6 863
Sales	I 2023 = 100	104,8
Employemt	I 2023 = 100	99,0
Efficiency	I 2023 = 100	105,9
Wages	I 2023 = 100	114,8

Dynamics - industry
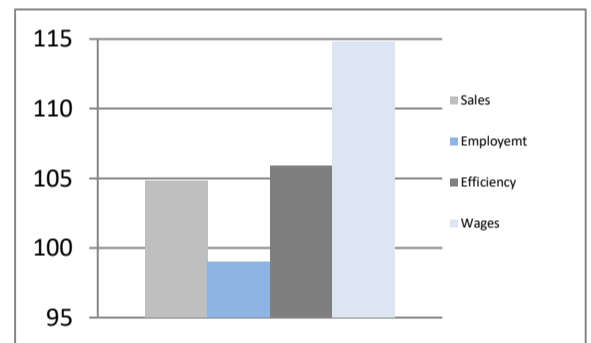
Construction - enterprise sector — I 2024

|		
Total sales	million PLN	663
Sales per employed	thous. PLN	35
Employment	in thous.	19
Wages	PLN	6 171
Sales	I 2023 = 100	103,7
Employment	I 2023 = 100	99,7
Efficiency	I 2023 = 100	104,0
Wages	I 2023 = 100	123,7

Dynamics - construction
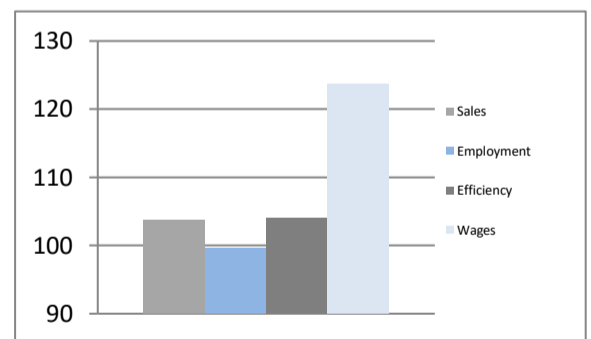
Dwelings put into use — I 2024

Total	pcs	629
private	pcs	346
other	pcs	283
Dynamics	I 2023 = 100	68,0
Useful flor area	thous. sq m	66
private	thous. sq m	49
other	thous. sq m	18
Dynamics	I 2023 = 100	64,4
Useful floorage - avg	sq m	105
private	sq m	141
other	sq m	62

Dwelings put into use
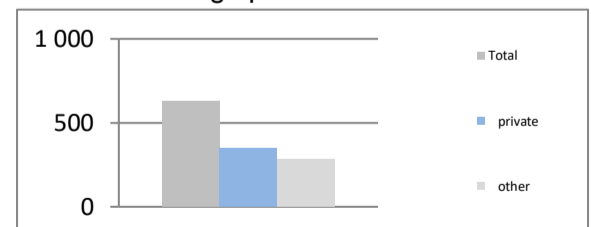
Useful floorage - avg sq m
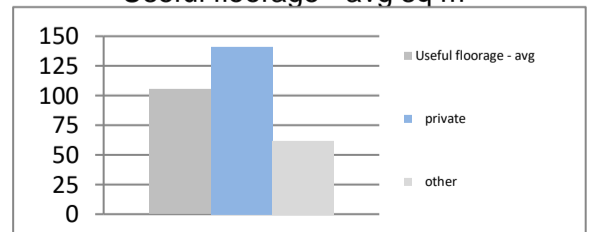
PODLASKIE

Area	sq km	20 187		Popul.	thous.	1 141
	% of Poland	6,5%			% of Poland	3,0%

Density of population	people per sq km	56,5		Rate of urbanisation		60,8%
	Poland	120,6			Poland	59,5%

GDP per capita	thous. PLN	66 434		GDP	million PLN	75 781
	avg for Poland = 100%	73,7%			% of Poland	2,23%

Labor market   **End of January 2024**

Unempoyment persons - thous.	32,7
Employed persons - thous.	409,2
Activ persons - thous.	441,9
Unempoyment rate	7,4%
Poland	5,4%

Labor market
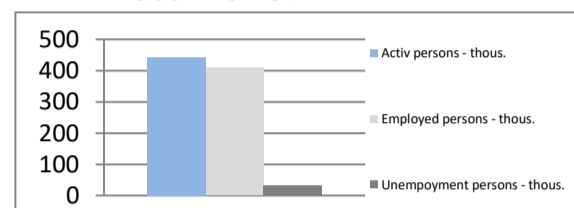
Labor market   **In January 2024**

Unempoyed per 1 job adverteisment	24,0
Newly registered unemployed	4,7
Persons removed from unemployment	2,9

Registered unemployment
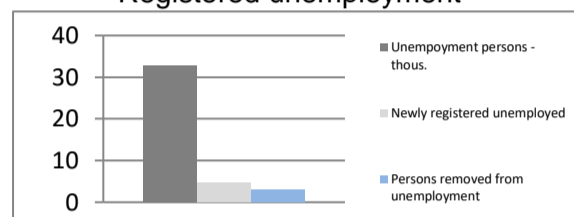
Industry - enterprise sector   **I 2024**

Total sales	million PLN	4 084
Sales per empoyed	thous. PLN	72
Empoyment	in thous.	57
Wages	PLN	6 539
Sales	I 2023 = 100	100,7
Employemt	I 2023 = 100	97,6
Efficiency	I 2023 = 100	103,2
Wages	I 2023 = 100	109,1

Dynamics - industry
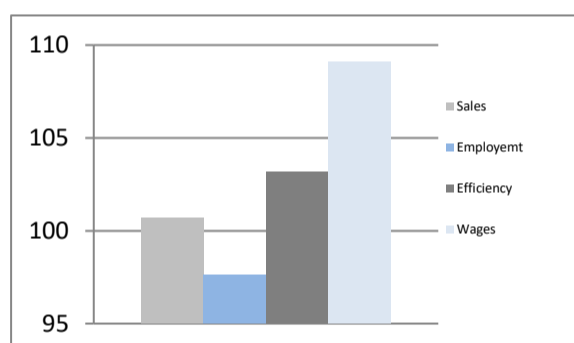
Construction - enterprise sector   **I 2024**

Total sales	million PLN	703
Sales per employed	thous. PLN	59
Employment	in thous.	12
Wages	PLN	7 212
Sales	I 2023 = 100	135,7
Employment	I 2023 = 100	96,9
Efficiency	I 2023 = 100	140,0
Wages	I 2023 = 100	112,0

Dynamics - construction
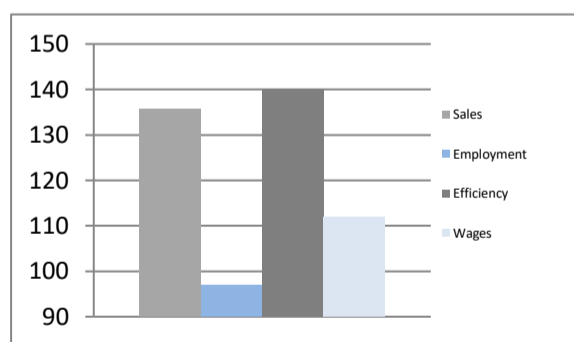
Dwelings put into use   **I 2024**

Total	pcs	1 042
private	pcs	154
other	pcs	888
Dynamics	I 2023 = 100	119,8
Useful flor area	thous. sq m	69
private	thous. sq m	24
other	thous. sq m	45
Dynamics	I 2023 = 100	99,9
Useful floorage - avg	sq m	66
private	sq m	154
other	sq m	51

Dwelings put into use
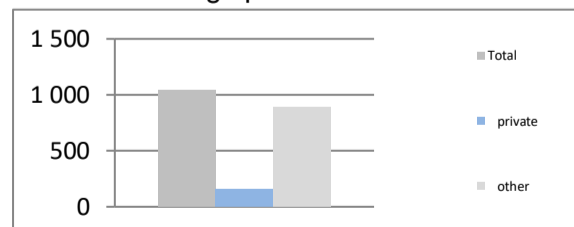
Useful floorage - avg sq m
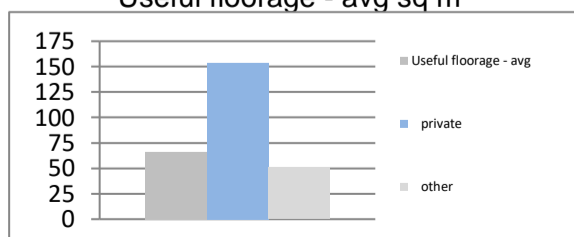
POMORSKIE

Area	sq km	18 310
	% of Poland	5,9%

Popul.	thous.	2 358
	% of Poland	6,3%

Density of population	people per sq km	128,8
	Poland	120,6

Rate of urbanisation		62,5%
	Poland	59,5%

GDP per capita	thous. PLN	90 205
	avg for Poland = 100%	100,1%

GDP	million PLN	212 731
	% of Poland	6,26%

Labor market — End of January 2024

Unempoyment persons - thous.	45,3
Employed persons - thous.	879,2
Activ persons - thous.	924,5
Unempoyment rate	4,9%
Poland	5,4%

Labor market
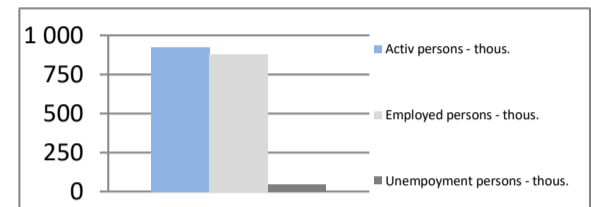
Labor market — In January 2024

Unempoyed per 1 job adverteisment	11,0
Newly registered unemployed	7,9
Persons removed from unemployment	5,5

Registered unemployment
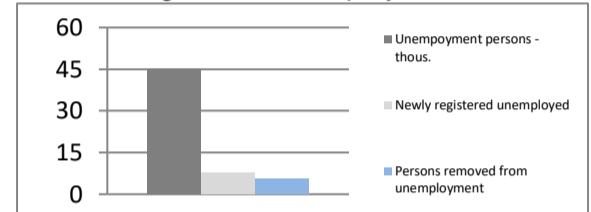
Industry - enterprise sector — I 2024

Total sales	million PLN	9 528
Sales per empoyed	thous. PLN	61
Empoyment	in thous.	156
Wages	PLN	6 539
Sales	I 2023 = 100	107,7
Employemt	I 2023 = 100	99,4
Efficiency	I 2023 = 100	108,4
Wages	I 2023 = 100	113,0

Dynamics - industry
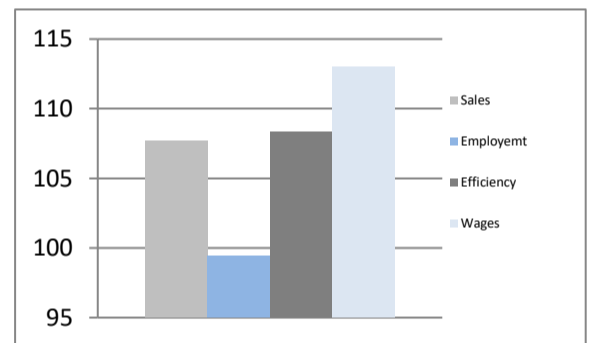
Construction - enterprise sector — I 2024

Total sales	million PLN	1 348
Sales per employed	thous. PLN	43
Employment	in thous.	31
Wages	PLN	7 261
Sales	I 2023 = 100	89,3
Employment	I 2023 = 100	97,7
Efficiency	I 2023 = 100	91,4
Wages	I 2023 = 100	110,4

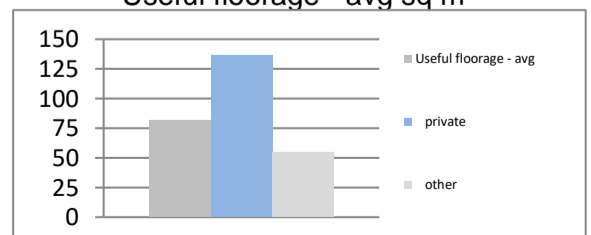Dynamics - construction
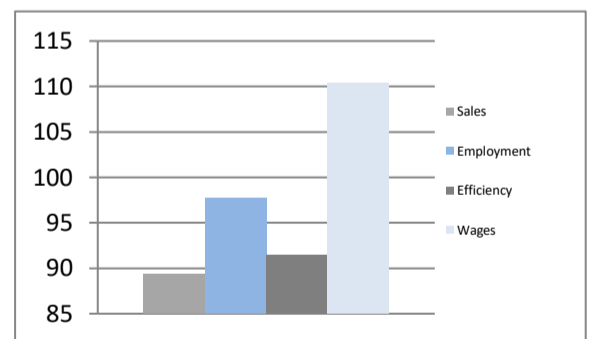
Dwelings put into use — I 2024

Total	pcs	1 145
private	pcs	379
other	pcs	766
Dynamics	I 2023 = 100	95,3
Useful flor area	thous. sq m	93
private	thous. sq m	52
other	thous. sq m	42
Dynamics	I 2023 = 100	87,9
Useful floorage - avg	sq m	81
private	sq m	136
other	sq m	54

Dwelings put into use
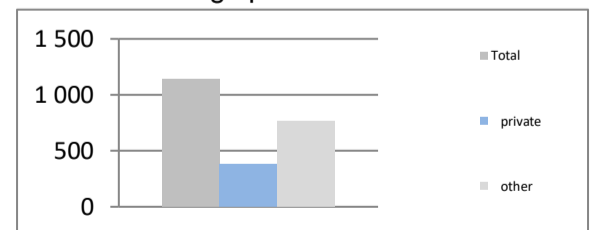
Useful floorage - avg sq m

ŚLĄSKIE

Area	sq km	12 333	**Popul.**	thous.	4 333
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	351,3	**Rate of urbanisation**		75,8%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	95 052	**GDP**	million PLN	411 869
	avg for Poland = 100%	105,4%		% of Poland	12,12%

Labor market	**End of January 2024**
Unempoyment persons - thous.	66,8
Employed persons - thous.	1 691,1
Activ persons - thous.	1 757,9
Unempoyment rate	3,8%
Poland	5,4%

Labor market

Registered unemployment
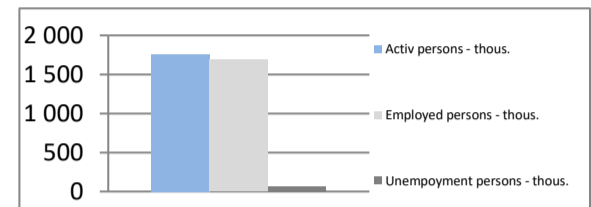
Labor market	**In January 2024**
Unempoyed per 1 job adverteisment	9,0
Newly registered unemployed	12,6
Persons removed from unemployment	8,3
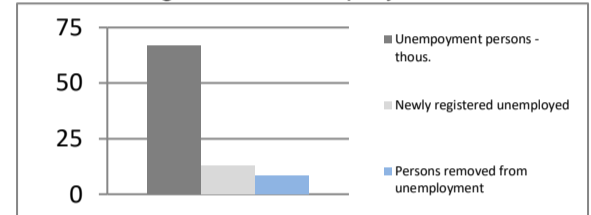
Industry - enterprise sector		**I 2024**
Total sales	million PLN	28 099
Sales per empoyed	thous. PLN	63
Empoyment	in thous.	444
Wages	PLN	8 096
Sales	I 2023 = 100	105,9
Employemt	I 2023 = 100	100,6
Efficiency	I 2023 = 100	105,3
Wages	I 2023 = 100	114,5

Dynamics - industry
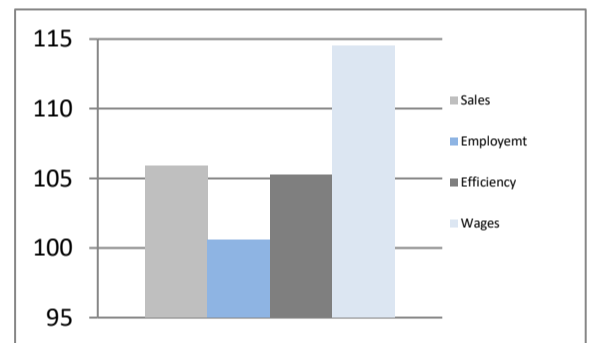
Construction - enterprise sector		**I 2024**
Total sales	million PLN	2 504
Sales per employed	thous. PLN	50
Employment	in thous.	50
Wages	PLN	6 982
Sales	I 2023 = 100	92,7
Employment	I 2023 = 100	97,1
Efficiency	I 2023 = 100	95,5
Wages	I 2023 = 100	107,7

Dynamics - construction
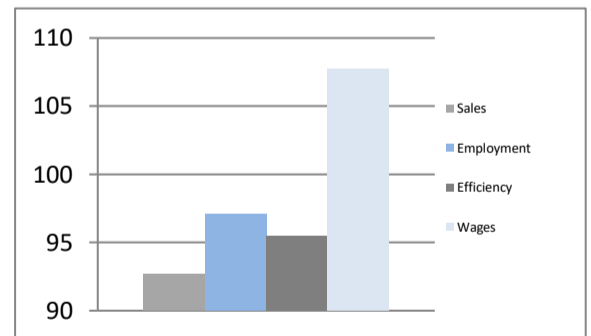
Dwelings put into use		**I 2024**
Total	pcs	992
private	pcs	584
other	pcs	408
Dynamics	I 2023 = 100	61,3
Useful flor area	thous. sq m	112
private	thous. sq m	80
other	thous. sq m	31
Dynamics	I 2023 = 100	71,8
Useful floorage - avg	sq m	112
private	sq m	138
other	sq m	76

Dwelings put into use
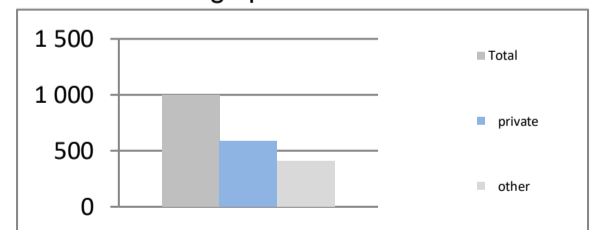
Useful floorage - avg sq m
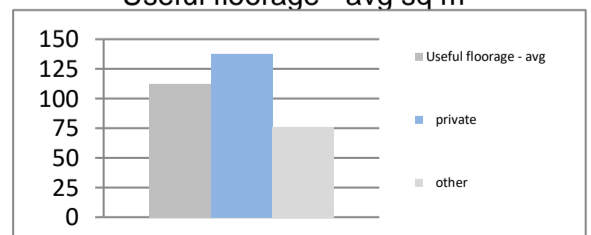
ŚWIĘTOKRZYSKIE

| **Area** | sq km | 11 711 | **Popul.** | thous. | 1 173 |
| | % of Poland | 3,7% | | % of Poland | 3,1% |

| **Density of population** | people per sq km | 100,2 | **Rate of urbanisation** | | 45,1% |
| | Poland | 120,6 | | Poland | 59,5% |

| **GDP per capita** | thous. PLN | 62 561 | **GDP** | million PLN | 73 402 |
| | avg for Poland = 100% | 69,4% | | % of Poland | 2,16% |

Labor market — **End of January 2024**

Labor market

Unempoyment persons - thous.	35,7
Employed persons - thous.	399,7
Activ persons - thous.	435,4
Unempoyment rate	8,2%
Poland	5,4%

Labor market — **In January 2024**
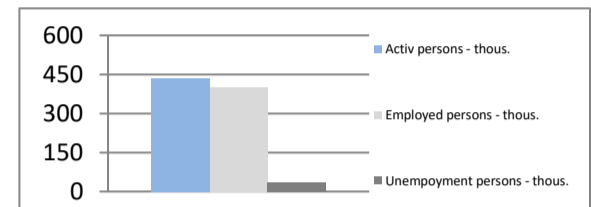
| Unempoyed per 1 job adverteisment | 23,0 |
| Newly registered unemployed | 5,5 |
| Persons removed from unemployment | 3,5 |

Registered unemployment
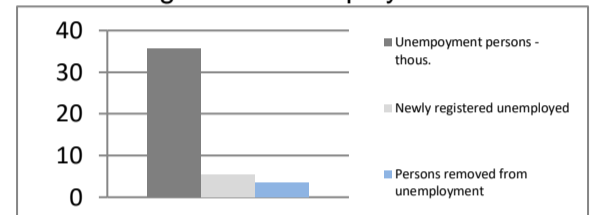
Industry - enterprise sector — **I 2024**

Total sales	million PLN	3 488
Sales per empoyed	thous. PLN	53
Empoyment	in thous.	66
Wages	PLN	7 051
Sales	I 2023 = 100	102,6
Employemt	I 2023 = 100	98,1
Efficiency	I 2023 = 100	104,6
Wages	I 2023 = 100	117,4

Dynamics - industry
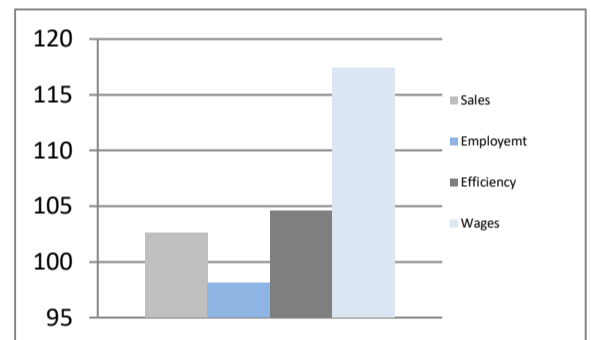
Construction - enterprise sector — **I 2024**

Total sales	million PLN	272
Sales per employed	thous. PLN	30
Employment	in thous.	9
Wages	PLN	6 435
Sales	I 2023 = 100	68,4
Employment	I 2023 = 100	102,2
Efficiency	I 2023 = 100	66,9
Wages	I 2023 = 100	125,2

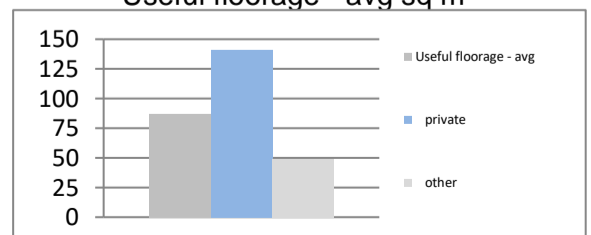Dynamics - construction
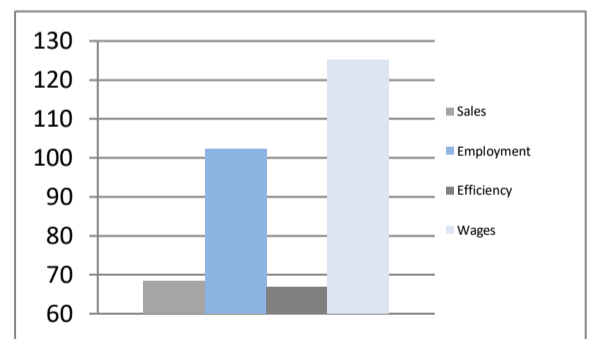
Dwelings put into use — **I 2024**

Total	pcs	388
private	pcs	161
other	pcs	227
Dynamics	I 2023 = 100	79,0
Useful flor area	thous. sq m	34
private	thous. sq m	23
other	thous. sq m	11
Dynamics	I 2023 = 100	73,5
Useful floorage - avg	sq m	87
private	sq m	141
other	sq m	49

Dwelings put into use
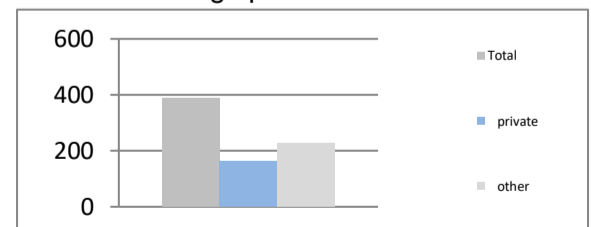

Useful floorage - avg sq m

WARMIŃSKO-MAZURSKIE

Area	sq km	24 173	
	% of Poland	7,7%	
Density of population	people per sq km	56,4	
	Poland	120,6	
GDP per capita	thous. PLN	62 857	
	avg for Poland = 100%	69,7%	

Popul.	thous.	1 362
	% of Poland	3,6%
Rate of urbanisation		59,0%
	Poland	59,5%
GDP	million PLN	85 636
	% of Poland	2,52%

Labor market — End of January 2024

Unempoyment persons - thous.	42,2
Employed persons - thous.	437,3
Activ persons - thous.	479,5
Unempoyment rate	8,8%
Poland	5,4%

Labor market
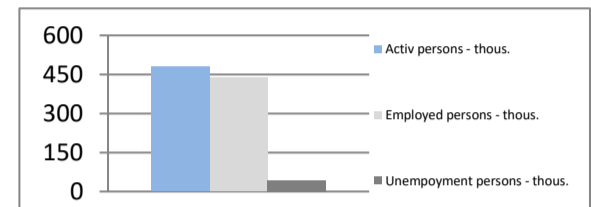
Labor market — In January 2024

|	
Unempoyed per 1 job adverteisment	18,0
Newly registered unemployed	7,2
Persons removed from unemployment	4,3

Registered unemployment
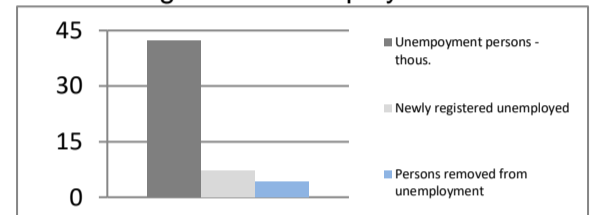
Industry - enterprise sector — I 2024

Total sales	million PLN	3 790
Sales per empoyed	thous. PLN	49
Empoyment	in thous.	78
Wages	PLN	7 085
Sales	I 2023 = 100	93,2
Employemt	I 2023 = 100	96,8
Efficiency	I 2023 = 100	96,3
Wages	I 2023 = 100	116,5

Dynamics - industry
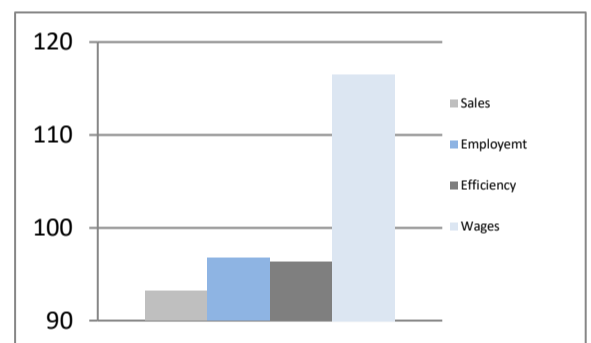
Construction - enterprise sector — I 2024

|		
Total sales	million PLN	400
Sales per employed	thous. PLN	40
Employment	in thous.	10
Wages	PLN	6 387
Sales	I 2023 = 100	145,9
Employment	I 2023 = 100	95,8
Efficiency	I 2023 = 100	152,3
Wages	I 2023 = 100	117,0

Dynamics - construction
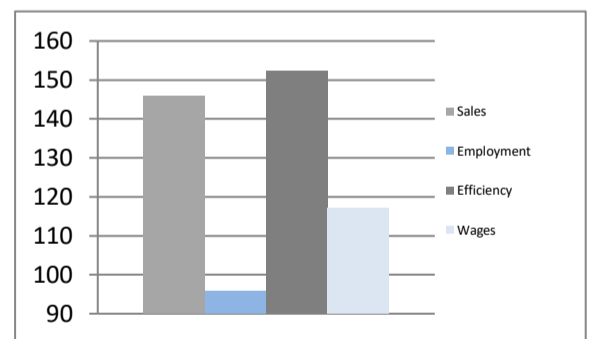
Dwelings put into use — I 2024

Total	pcs	418
private	pcs	142
other	pcs	276
Dynamics	I 2023 = 100	103,2
Useful flor area	thous. sq m	36
private	thous. sq m	21
other	thous. sq m	16
Dynamics	I 2023 = 100	90,2
Useful floorage - avg	sq m	87
private	sq m	146
other	sq m	57

Dwelings put into use
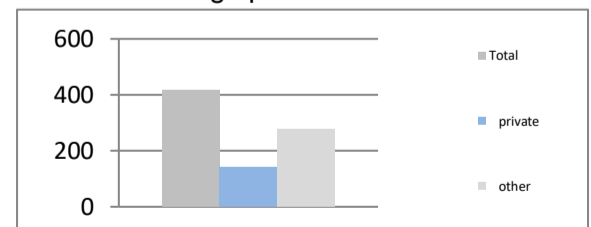
Useful floorage - avg sq m
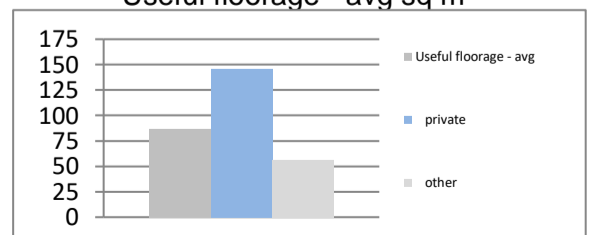
WIELKOPOLSKIE

Area	sq km	29 827
	% of Poland	9,5%

Popul.	thous.	3 490
	% of Poland	9,3%

Density of population	people per sq km	117,0
	Poland	120,6

Rate of urbanisation		53,2%
	Poland	59,5%

GDP per capita	thous. PLN	95 218
	avg for Poland = 100%	105,6%

GDP	million PLN	332 350
	% of Poland	9,78%

Labor market — End of January 2024

Unempoyment persons - thous.	50,5
Employed persons - thous.	1 527,6
Activ persons - thous.	1 578,1
Unempoyment rate	3,2%
Poland	5,4%

Labor market
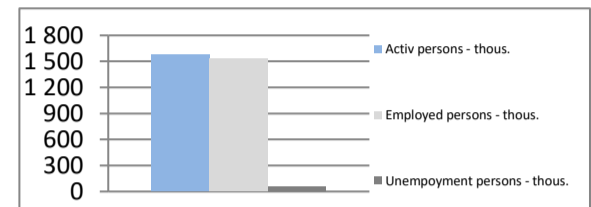
Labor market — In January 2024

|	
Unempoyed per 1 job adverteisment	14,0
Newly registered unemployed	10,2
Persons removed from unemployment	6,3

Registered unemployment
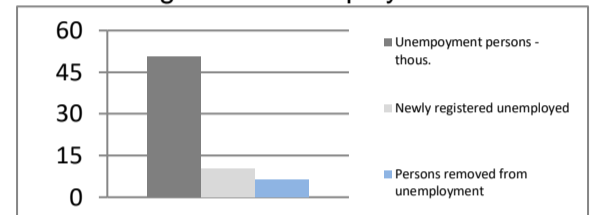
Industry - enterprise sector — I 2024

Total sales	million PLN	21 263
Sales per empoyed	thous. PLN	63
Empoyment	in thous.	337
Wages	PLN	7 231
Sales	I 2023 = 100	102,4
Employemt	I 2023 = 100	97,3
Efficiency	I 2023 = 100	105,2
Wages	I 2023 = 100	114,5

Dynamics - industry
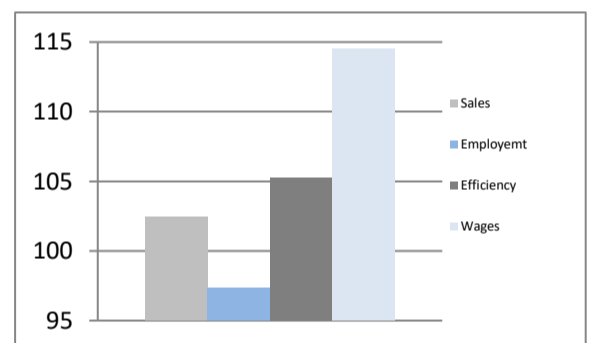
Construction - enterprise sector — I 2024

|		
Total sales	million PLN	2 751
Sales per employed	thous. PLN	69
Employment	in thous.	40
Wages	PLN	7 099
Sales	I 2023 = 100	102,0
Employment	I 2023 = 100	96,7
Efficiency	I 2023 = 100	105,5
Wages	I 2023 = 100	115,0

Dynamics - construction
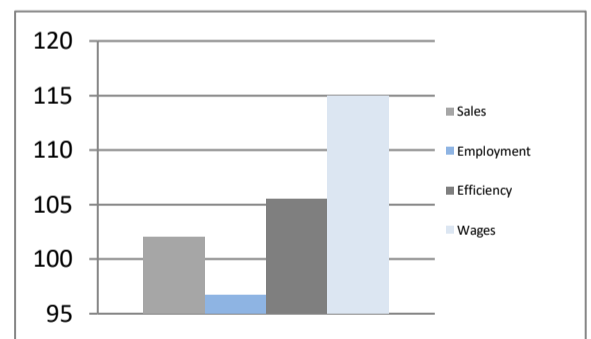
Dwelings put into use — I 2024

Total	pcs	1 407
private	pcs	653
other	pcs	754
Dynamics	I 2023 = 100	65,0
Useful flor area	thous. sq m	143
private	thous. sq m	93
other	thous. sq m	50
Dynamics	I 2023 = 100	67,7
Useful floorage - avg	sq m	102
private	sq m	142
other	sq m	67

Dwelings put into use
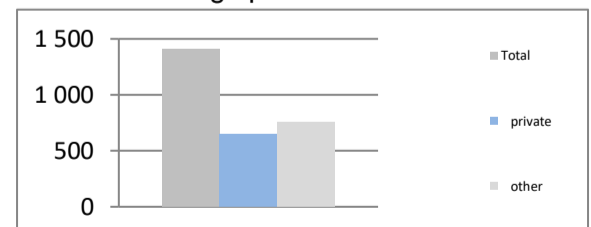

Useful floorage - avg sq m
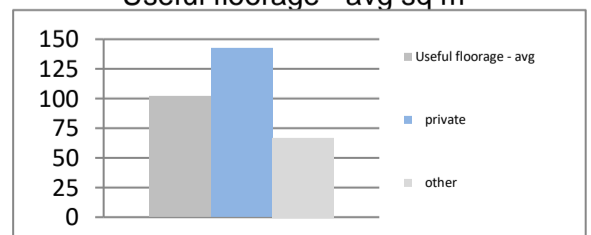
ZACHODNIOPOMORSKIE

Area	sq km	22 892	**Popul.**	thous.	1 636
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,5	**Rate of urbanisation**		68,1%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	73 519	**GDP**	million PLN	120 298
	avg for Poland = 100%	81,6%		% of Poland	3,54%

Labor market — End of January 2024

Labor market

Unempoyment persons - thous.	42,4
Employed persons - thous.	554,8
Activ persons - thous.	597,2
Unempoyment rate	7,1%
Poland	5,4%

Labor market — In January 2024
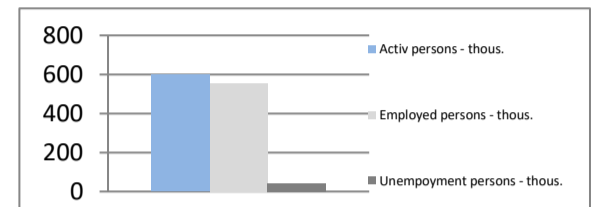
Registered unemployment

Unempoyed per 1 job adverteisment	14,0
Newly registered unemployed	6,9
Persons removed from unemployment	4,2
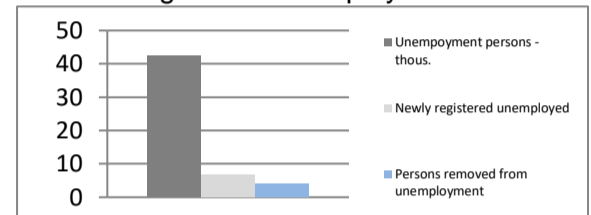
Industry - enterprise sector — I 2024

Dynamics - industry

Total sales	million PLN	4 631
Sales per empoyed	thous. PLN	50
Empoyment	in thous.	93
Wages	PLN	7 139
Sales	I 2023 = 100	86,8
Employemt	I 2023 = 100	98,6
Efficiency	I 2023 = 100	88,0
Wages	I 2023 = 100	111,3

Construction - enterprise sector — I 2024
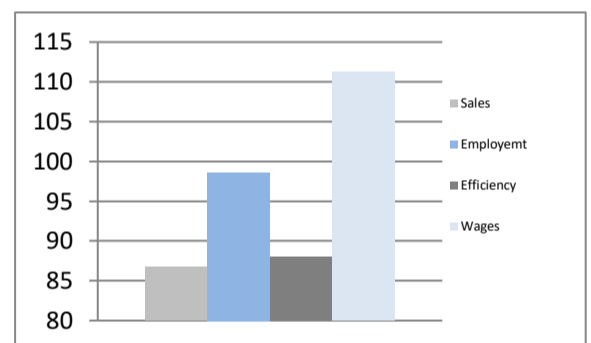
Dynamics - construction

Total sales	million PLN	539
Sales per employed	thous. PLN	49
Employment	in thous.	11
Wages	PLN	6 689
Sales	I 2023 = 100	77,3
Employment	I 2023 = 100	90,3
Efficiency	I 2023 = 100	85,6
Wages	I 2023 = 100	118,8

Dwelings put into use — I 2024
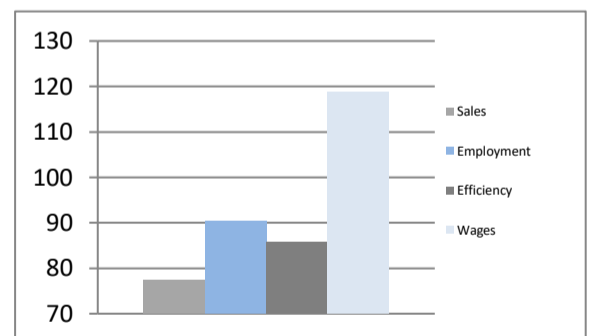
Dwelings put into use

Useful floorage - avg sq m

Total	pcs	405
private	pcs	252
other	pcs	153
Dynamics	I 2023 = 100	49,3
Useful flor area	thous. sq m	45
private	thous. sq m	34
other	thous. sq m	11
Dynamics	I 2023 = 100	63,4
Useful floorage - avg	sq m	110
private	sq m	134
other	sq m	71