



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

29/03/2024

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban.	GDP (2023)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 698	100,0%	120,6	59,5%	3 398 261	90 144
DOLNOŚLĄSKIE	19 947	6,4%	2 883	7,6%	144,5	67,5%	292 250	101 367
KUJAWSKO-POMORSKIE	17 971	5,7%	2 002	5,3%	111,4	58,0%	148 164	74 019
LUBELSKIE	25 122	8,0%	2 018	5,4%	80,3	46,2%	124 037	61 471
LUBUSKIE	13 988	4,5%	978	2,6%	69,9	64,2%	72 383	74 049
ŁÓDZKIE	18 219	5,8%	2 370	6,3%	130,1	61,9%	200 837	84 727
MAŁOPOLSKIE	15 183	4,9%	3 429	9,1%	225,8	47,9%	273 560	79 785
MAZOWIECKIE	35 558	11,4%	5 509	14,6%	154,9	64,7%	781 940	141 928
OPOLSKIE	9 412	3,0%	940	2,5%	99,8	52,8%	66 606	70 895
PODKARPACKIE	17 846	5,7%	2 076	5,5%	116,3	41,0%	126 415	60 900
PODLASKIE	20 187	6,5%	1 141	3,0%	56,5	60,8%	75 781	66 434
POMORSKIE	18 310	5,9%	2 358	6,3%	128,8	62,5%	212 731	90 205
ŚLĄSKIE	12 333	3,9%	4 333	11,5%	351,3	75,8%	411 869	95 052
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 173	3,1%	100,2	45,1%	73 402	62 561
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 362	3,6%	56,4	59,0%	85 636	62 857
WIELKOPOLSKIE	29 827	9,5%	3 490	9,3%	117,0	53,2%	332 350	95 218
ZACHODNIOPOMORSKIE	22 892	7,3%	1 636	4,3%	71,5	68,1%	120 298	73 519

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 651	845,3	5,4%	14 806	2 729	415	7 780	7 406
DOLNOŚLĄSKIE	1 208	58,0	4,8%	1 150	228	28	8 435	8 099
KUJAWSKO-POMORSKIE	772	57,9	7,5%	714	132	19	6 897	7 108
LUBELSKIE	762	60,2	7,9%	702	98	18	7 582	6 196
LUBUSKIE	362	17,0	4,7%	345	68	7	7 333	6 398
ŁÓDZKIE	1 000	57,0	5,7%	943	167	19	7 573	6 840
MAŁOPOLSKIE	1 464	65,9	4,5%	1 399	218	41	7 490	6 826
MAZOWIECKIE	2 737	117,7	4,3%	2 620	394	93	8 453	8 704
OPOLSKIE	346	21,1	6,1%	325	59	7	7 337	7 579
PODKARPACKIE	787	70,8	9,0%	716	135	19	7 019	6 246
PODLASKIE	444	32,4	7,3%	411	57	12	6 742	7 360
POMORSKIE	928	46,4	5,0%	882	156	31	7 748	7 326
ŚLĄSKIE	1 756	68,5	3,9%	1 688	444	50	8 671	7 163
ŚWIĘTOKRZYSKIE	438	35,5	8,1%	403	66	9	7 207	6 533
WARMIŃSKO-MAZURSKIE	481	42,3	8,8%	438	77	10	6 823	6 308
WIELKOPOLSKIE	1 570	51,8	3,3%	1 518	337	40	7 221	7 131
ZACHODNIOPOMORSKIE	596	42,9	7,2%	553	93	11	7 220	6 884

Enterprise sector - results	Industry		I-II 2024		Construction		I-II 2024	
	Total sales million PLN	Per employed thous. PLN	Sales I-II 2023 = 100	Efficiency	Total sales million PLN	Per employed thous. PLN	Sales I-II 2023 = 100	Efficiency
POLAND	385 837	141	102,8	103,7	46 789	113	99,1	99,7
DOLNOŚLĄSKIE	36 954	162	91,6	92,9	2 513	90	96,7	97,3
KUJAWSKO-POMORSKIE	14 392	109	98,8	101,5	1 899	100	102,6	105,6
LUBELSKIE	9 791	100	99,7	100,5	1 073	60	110,0	108,7
LUBUSKIE	9 019	133	104,9	106,7	616	88	96,0	96,6
ŁÓDZKIE	22 662	136	95,5	96,8	2 064	109	87,5	85,0
MAŁOPOLSKIE	28 917	133	108,6	109,0	3 793	93	95,8	94,8
MAZOWIECKIE	92 938	236	108,9	107,6	15 036	162	108,2	105,8
OPOLSKIE	7 495	127	98,2	99,6	917	131	96,1	95,5
PODKARPACKIE	13 982	104	102,3	103,8	1 388	73	88,8	89,2
PODLASKIE	8 051	141	102,8	105,3	1 346	112	112,2	113,9
POMORSKIE	19 057	122	107,8	108,8	3 197	103	90,1	91,0
ŚLĄSKIE	55 798	126	103,8	103,2	5 317	106	100,8	104,0
ŚWIĘTOKRZYSKIE	6 974	106	98,2	99,9	651	72	87,2	85,7
WARMIŃSKO-MAZURSKIE	7 753	101	96,2	99,7	733	73	112,4	118,7
WIELKOPOLSKIE	42 336	126	103,7	106,5	5 206	130	94,4	97,4
ZACHODNIOPOMORSKIE	9 718	104	92,7	94,2	1 040	95	70,0	75,8

POLAND

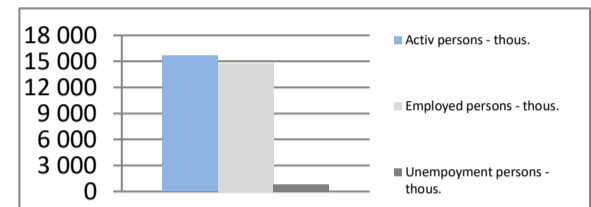
Area	sq km	312 680	Popul.	thous.	37 698
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,6	Rate of urbanisation		59,5%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	90 144	GDP	million PLN	3 398 261
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of February 2024

Unemployment persons - thous.	845,3
Employed persons - thous.	14 808,4
Activ persons - thous.	15 653,7
Unemployment rate	5,4%
	Poland 5,4%

Labor market

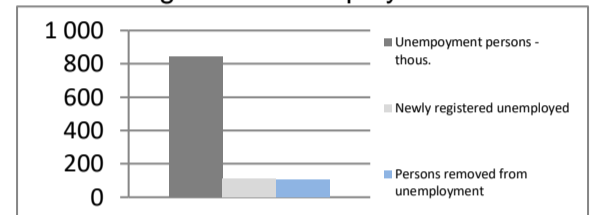


Labor market

In February 2024

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	110,1
Persons removed from unemployment	101,9

Registered unemployment

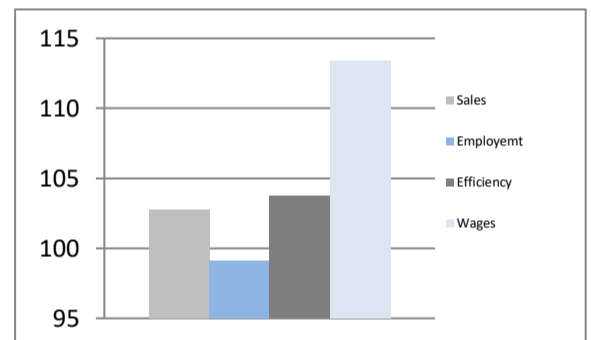


Industry - enterprise sector

I-II 2024

Total sales	million PLN	385 837
Sales per employed	thous. PLN	141
Employment	in thous.	2 729
Wages	PLN	7 780
Sales	I-II 2023 = 100	102,8
Employment	I-II 2023 = 100	99,1
Efficiency	I-II 2023 = 100	103,7
Wages	I-II 2023 = 100	113,4

Dynamics - industry

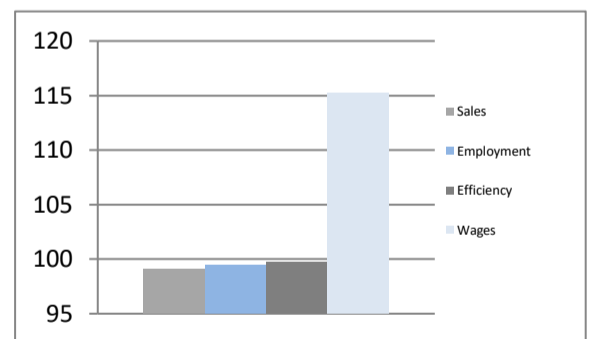


Construction - enterprise sector

I-II 2024

Total sales	million PLN	46 789
Sales per employed	thous. PLN	113
Employment	in thous.	415
Wages	PLN	7 406
Sales	I-II 2023 = 100	99,1
Employment	I-II 2023 = 100	99,4
Efficiency	I-II 2023 = 100	99,7
Wages	I-II 2023 = 100	115,2

Dynamics - construction

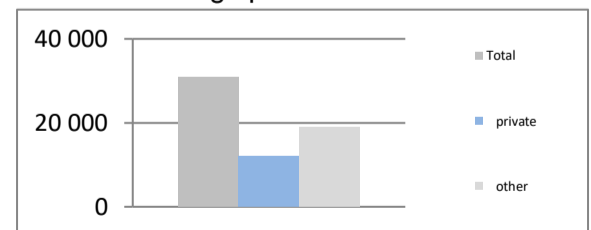


Dwellings put into use

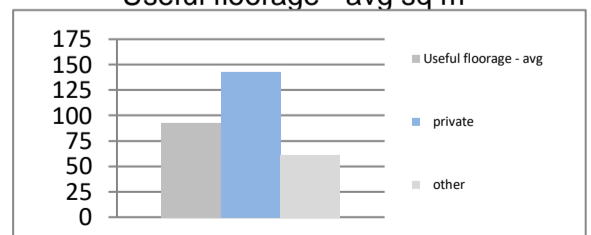
I-II 2024

Total	pcs	30 810
private	pcs	11 970
other	pcs	18 840
Dynamics	I-II 2023 = 100	88,3
Useful floor area	thous. sq m	2 859
private	thous. sq m	1 712
other	thous. sq m	1 148
Dynamics	I-II 2023 = 100	85,7
Useful floorage - avg	sq m	93
private	sq m	143
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

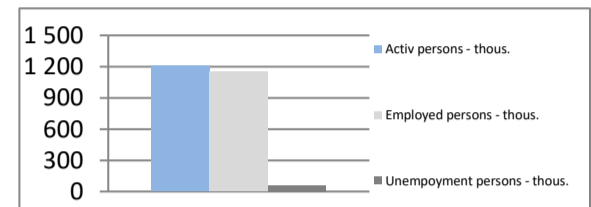
Area	sq km	19 947	Popul.	thous.	2 883
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	144,5	Rate of urbanisation		67,5%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	101 367	GDP	million PLN	292 250
	avg for Poland = 100%	112,5%		% of Poland	8,60%

Labor market

End of February 2024

Unemployment persons - thous.	58,0
Employed persons - thous.	1 150,3
Activ persons - thous.	1 208,3
Unemployment rate	4,8%
Poland	5,4%

Labor market

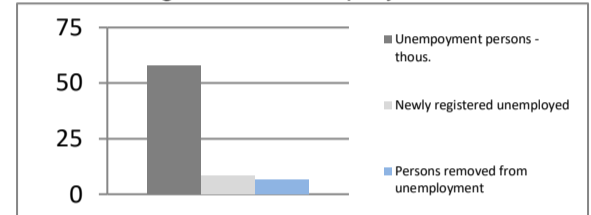


Labor market

In February 2024

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	8,2
Persons removed from unemployment	6,6

Registered unemployment

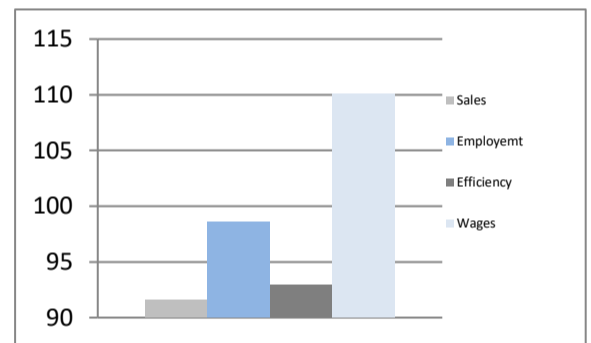


Industry - enterprise sector

I-II 2024

Total sales	million PLN	36 954
Sales per employed	thous. PLN	162
Employment	in thous.	228
Wages	PLN	8 435
Sales	I-II 2023 = 100	91,6
Employment	I-II 2023 = 100	98,6
Efficiency	I-II 2023 = 100	92,9
Wages	I-II 2023 = 100	110,1

Dynamics - industry

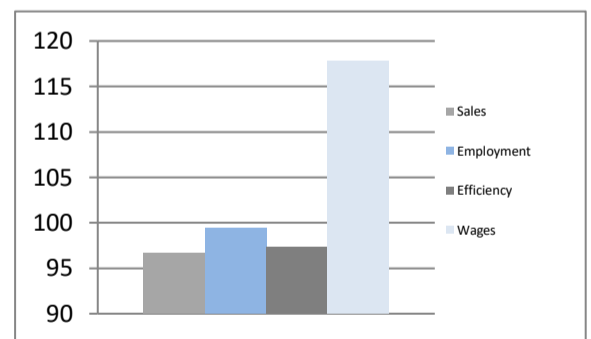


Construction - enterprise sector

I-II 2024

Total sales	million PLN	2 513
Sales per employed	thous. PLN	90
Employment	in thous.	28
Wages	PLN	8 099
Sales	I-II 2023 = 100	96,7
Employment	I-II 2023 = 100	99,4
Efficiency	I-II 2023 = 100	97,3
Wages	I-II 2023 = 100	117,8

Dynamics - construction

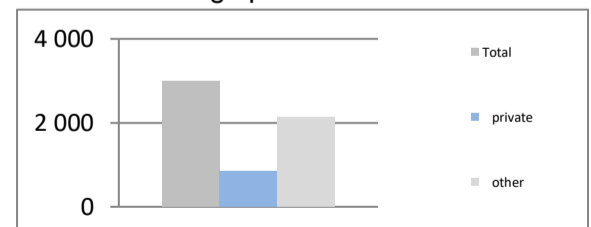


Dwellings put into use

I-II 2024

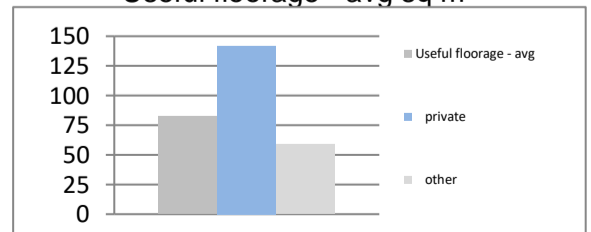
Total	pcs	2 998
private	pcs	857
other	pcs	2 141
Dynamics	I-II 2023 = 100	121,1

Dwellings put into use



Useful floor area	thous. sq m	248
private	thous. sq m	122
other	thous. sq m	126
Dynamics	I-II 2023 = 100	97,4
Useful floorage - avg	sq m	83
private	sq m	142
other	sq m	59

Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

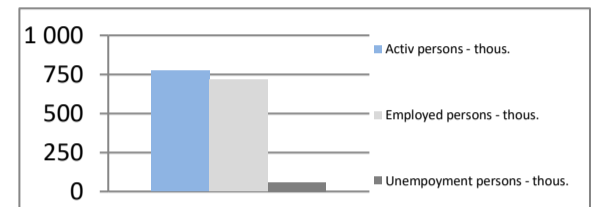
Area	sq km	17 971	Popul.	thous.	2 002
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	111,4	Rate of urbanisation		58,0%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	74 019	GDP	million PLN	148 164
	avg for Poland = 100%	82,1%		% of Poland	4,36%

Labor market

End of February 2024

Unemployment persons - thous.	57,9
Employed persons - thous.	714,1
Activ persons - thous.	772,0
Unemployment rate	7,5%
Poland	5,4%

Labor market

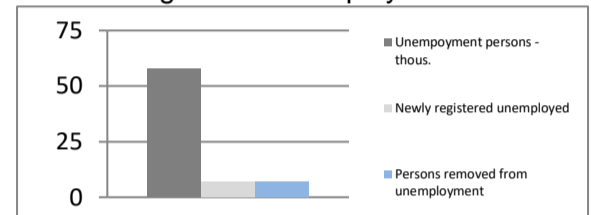


Labor market

In February 2024

Unemployed per 1 job advertisement	23,0
Newly registered unemployed	7,0
Persons removed from unemployment	6,8

Registered unemployment

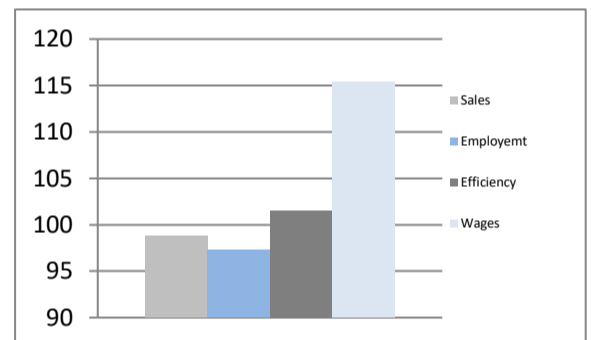


Industry - enterprise sector

I-II 2024

Total sales	million PLN	14 392
Sales per employed	thous. PLN	109
Employment	in thous.	132
Wages	PLN	6 897
Sales	I-II 2023 = 100	98,8
Employment	I-II 2023 = 100	97,3
Efficiency	I-II 2023 = 100	101,5
Wages	I-II 2023 = 100	115,4

Dynamics - industry

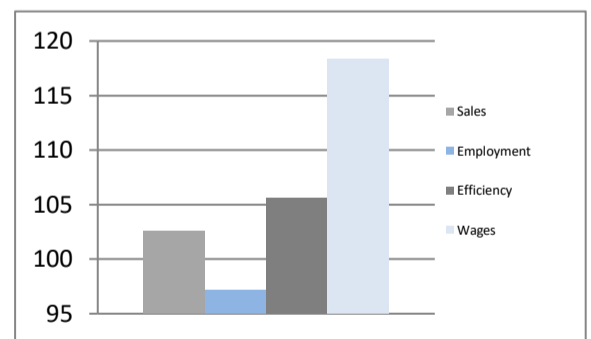


Construction - enterprise sector

I-II 2024

Total sales	million PLN	1 899
Sales per employed	thous. PLN	100
Employment	in thous.	19
Wages	PLN	7 108
Sales	I-II 2023 = 100	102,6
Employment	I-II 2023 = 100	97,2
Efficiency	I-II 2023 = 100	105,6
Wages	I-II 2023 = 100	118,4

Dynamics - construction

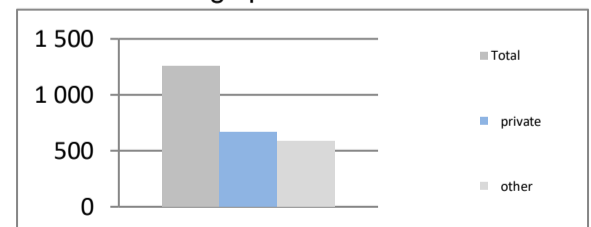


Dwellings put into use

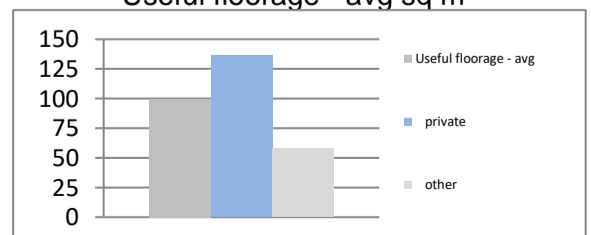
I-II 2024

Total	pcs	1 253
private	pcs	668
other	pcs	585
Dynamics	I-II 2023 = 100	74,1
Useful floor area	thous. sq m	125
private	thous. sq m	91
other	thous. sq m	34
Dynamics	I-II 2023 = 100	77,3
Useful floorage - avg	sq m	100
private	sq m	136
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

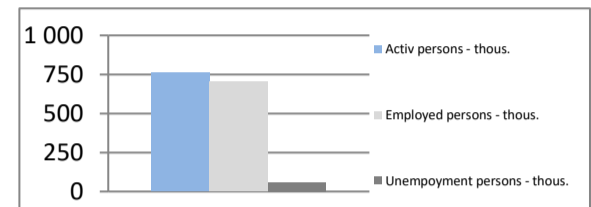
Area	sq km	25 122	Popul.	thous.	2 018
	% of Poland	8,0%		% of Poland	5,4%
Density of population	people per sq km	80,3	Rate of urbanisation		46,2%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	61 471	GDP	million PLN	124 037
	avg for Poland = 100%	68,2%		% of Poland	3,65%

Labor market

End of February 2024

Unemployment persons - thous.	60,2
Employed persons - thous.	701,8
Activ persons - thous.	762,0
Unemployment rate	7,9%
	Poland 5,4%

Labor market

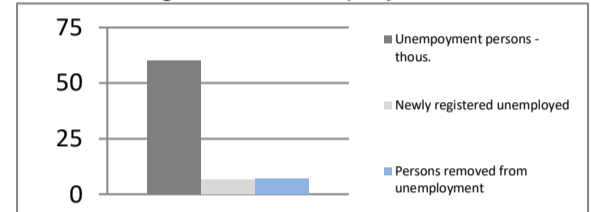


Labor market

In February 2024

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	6,6
Persons removed from unemployment	6,8

Registered unemployment

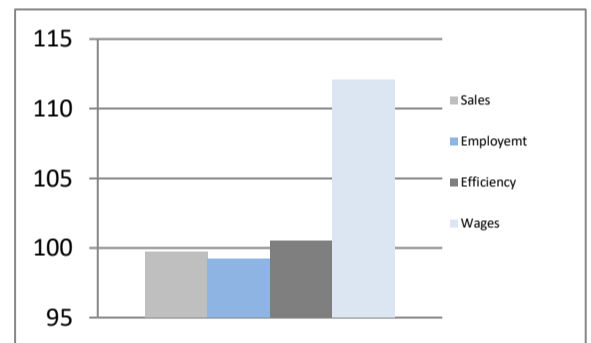


Industry - enterprise sector

I-II 2024

Total sales	million PLN	9 791
Sales per employed	thous. PLN	100
Employment	in thous.	98
Wages	PLN	7 582
Sales	I-II 2023 = 100	99,7
Employment	I-II 2023 = 100	99,2
Efficiency	I-II 2023 = 100	100,5
Wages	I-II 2023 = 100	112,1

Dynamics - industry

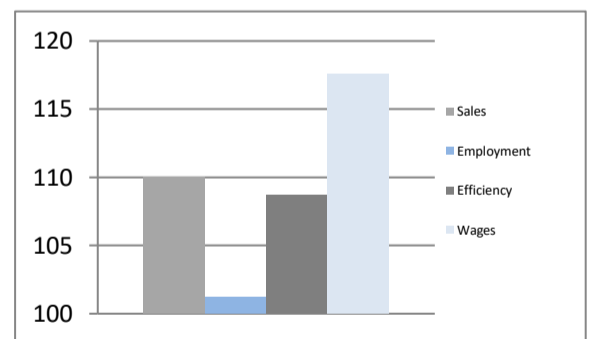


Construction - enterprise sector

I-II 2024

Total sales	million PLN	1 073
Sales per employed	thous. PLN	60
Employment	in thous.	18
Wages	PLN	6 196
Sales	I-II 2023 = 100	110,0
Employment	I-II 2023 = 100	101,2
Efficiency	I-II 2023 = 100	108,7
Wages	I-II 2023 = 100	117,6

Dynamics - construction

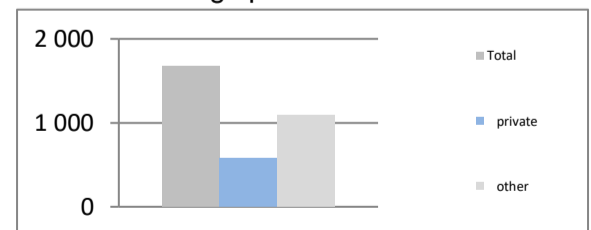


Dwellings put into use

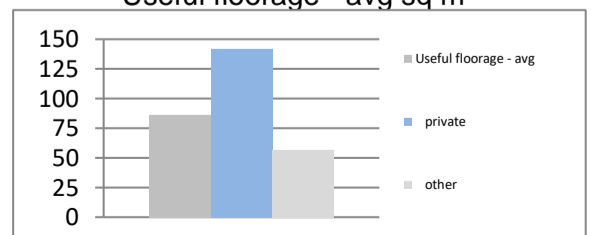
I-II 2024

Total	pcs	1 668
private	pcs	579
other	pcs	1 089
Dynamics	I-II 2023 = 100	103,7
Useful floor area	thous. sq m	144
private	thous. sq m	82
other	thous. sq m	62
Dynamics	I-II 2023 = 100	98,1
Useful floorage - avg	sq m	86
private	sq m	142
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

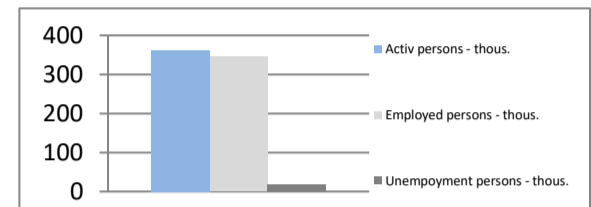
Area	sq km	13 988	Popul.	thous.	978
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,9	Rate of urbanisation		64,2%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	74 049	GDP	million PLN	72 383
	avg for Poland = 100%	82,1%		% of Poland	2,13%

Labor market

End of February 2024

Unemployment persons - thous.	17,0
Employed persons - thous.	344,7
Activ persons - thous.	361,7
Unemployment rate	4,7%
	Poland 5,4%

Labor market

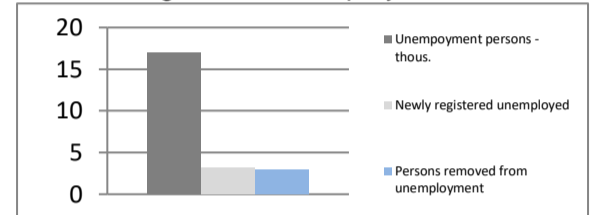


Labor market

In February 2024

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	3,2
Persons removed from unemployment	2,9

Registered unemployment

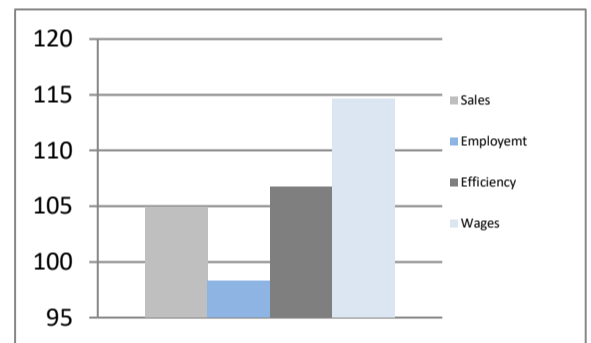


Industry - enterprise sector

I-II 2024

Total sales	million PLN	9 019
Sales per employed	thous. PLN	133
Employment	in thous.	68
Wages	PLN	7 333
Sales	I-II 2023 = 100	104,9
Employment	I-II 2023 = 100	98,3
Efficiency	I-II 2023 = 100	106,7
Wages	I-II 2023 = 100	114,6

Dynamics - industry

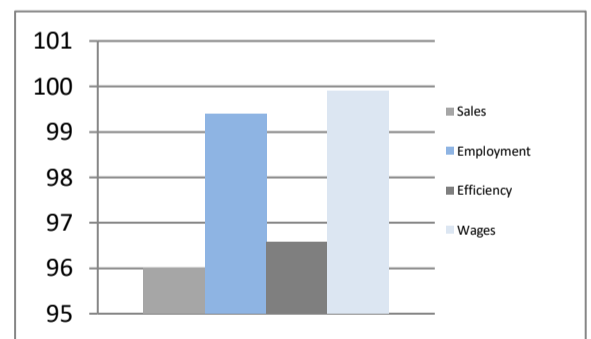


Construction - enterprise sector

I-II 2024

Total sales	million PLN	616
Sales per employed	thous. PLN	88
Employment	in thous.	7
Wages	PLN	6 398
Sales	I-II 2023 = 100	96,0
Employment	I-II 2023 = 100	99,4
Efficiency	I-II 2023 = 100	96,6
Wages	I-II 2023 = 100	99,9

Dynamics - construction

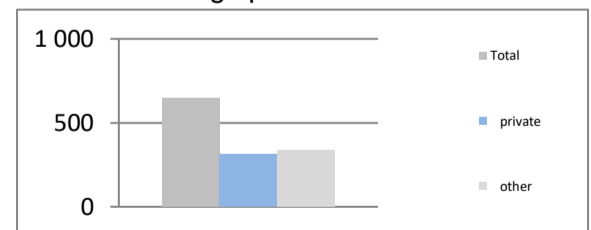


Dwellings put into use

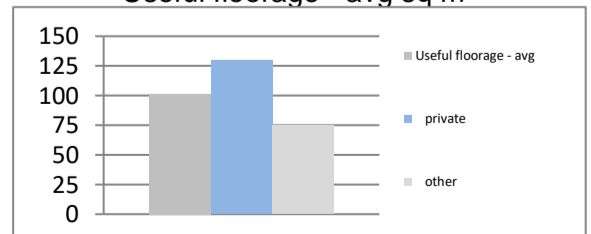
I-II 2024

Total	pcs	644
private	pcs	311
other	pcs	333
Dynamics	I-II 2023 = 100	79,7
Useful floor area	thous. sq m	65
private	thous. sq m	40
other	thous. sq m	25
Dynamics	I-II 2023 = 100	82,2
Useful floorage - avg	sq m	101
private	sq m	130
other	sq m	75

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

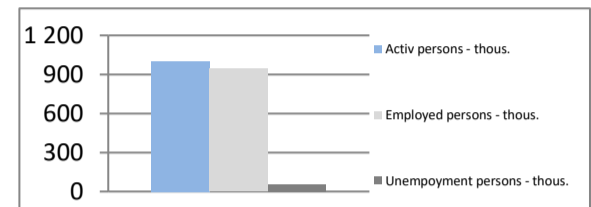
Area	sq km	18 219	Popul.	thous.	2 370
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	130,1	Rate of urbanisation		61,9%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	84 727	GDP	million PLN	200 837
	avg for Poland = 100%	94,0%		% of Poland	5,91%

Labor market

End of February 2024

Unemployment persons - thous.	57,0
Employed persons - thous.	943,0
Activ persons - thous.	1 000,0
Unemployment rate	5,7%
	Poland 5,4%

Labor market

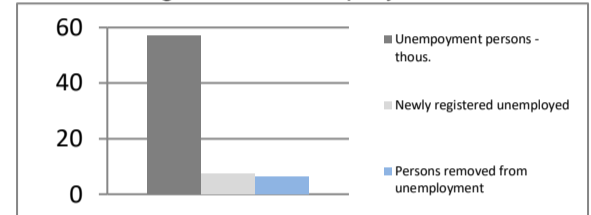


Labor market

In February 2024

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	7,4
Persons removed from unemployment	6,4

Registered unemployment

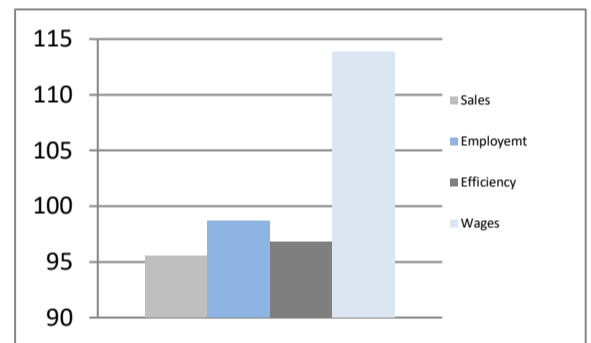


Industry - enterprise sector

I-II 2024

Total sales	million PLN	22 662
Sales per employed	thous. PLN	136
Employment	in thous.	167
Wages	PLN	7 573
Sales	I-II 2023 = 100	95,5
Employment	I-II 2023 = 100	98,7
Efficiency	I-II 2023 = 100	96,8
Wages	I-II 2023 = 100	113,8

Dynamics - industry

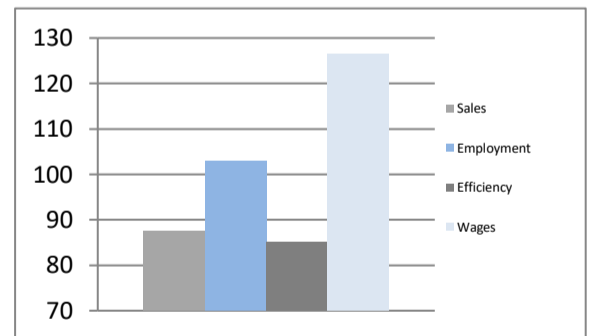


Construction - enterprise sector

I-II 2024

Total sales	million PLN	2 064
Sales per employed	thous. PLN	109
Employment	in thous.	19
Wages	PLN	6 840
Sales	I-II 2023 = 100	87,5
Employment	I-II 2023 = 100	102,9
Efficiency	I-II 2023 = 100	85,0
Wages	I-II 2023 = 100	126,5

Dynamics - construction

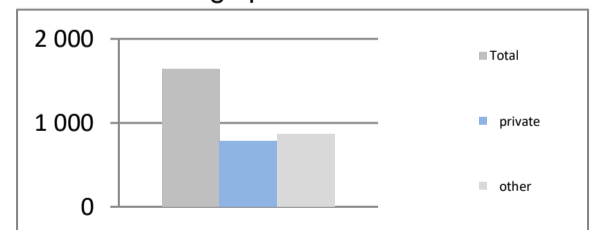


Dwellings put into use

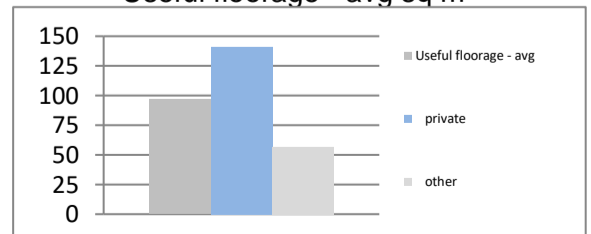
I-II 2024

Total	pcs	1 642
private	pcs	774
other	pcs	868
Dynamics	I-II 2023 = 100	94,6
Useful floor area	thous. sq m	159
private	thous. sq m	109
other	thous. sq m	50
Dynamics	I-II 2023 = 100	90,3
Useful floorage - avg	sq m	97
private	sq m	141
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

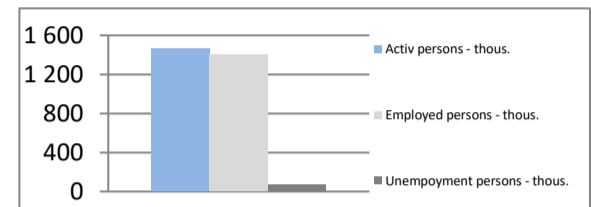
Area	sq km	15 183	Popul.	thous.	3 429
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,8	Rate of urbanisation		47,9%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	79 785	GDP	million PLN	273 560
	avg for Poland = 100%	88,5%		% of Poland	8,05%

Labor market

End of February 2024

Unemployment persons - thous.	65,9
Employed persons - thous.	1 398,5
Activ persons - thous.	1 464,4
Unemployment rate	4,5%
	Poland 5,4%

Labor market

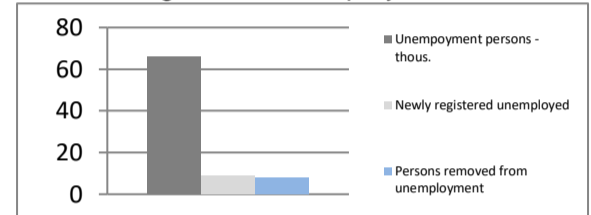


Labor market

In February 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	8,8
Persons removed from unemployment	7,8

Registered unemployment

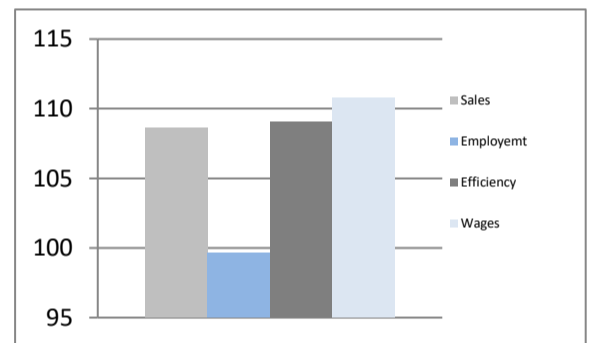


Industry - enterprise sector

I-II 2024

Total sales	million PLN	28 917
Sales per employed	thous. PLN	133
Employment	in thous.	218
Wages	PLN	7 490
Sales	I-II 2023 = 100	108,6
Employment	I-II 2023 = 100	99,6
Efficiency	I-II 2023 = 100	109,0
Wages	I-II 2023 = 100	110,8

Dynamics - industry

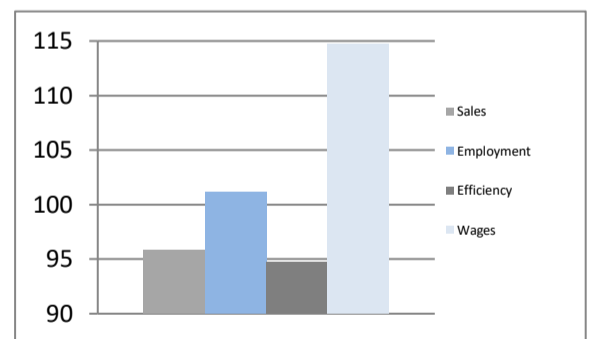


Construction - enterprise sector

I-II 2024

Total sales	million PLN	3 793
Sales per employed	thous. PLN	93
Employment	in thous.	41
Wages	PLN	6 826
Sales	I-II 2023 = 100	95,8
Employment	I-II 2023 = 100	101,1
Efficiency	I-II 2023 = 100	94,8
Wages	I-II 2023 = 100	114,7

Dynamics - construction

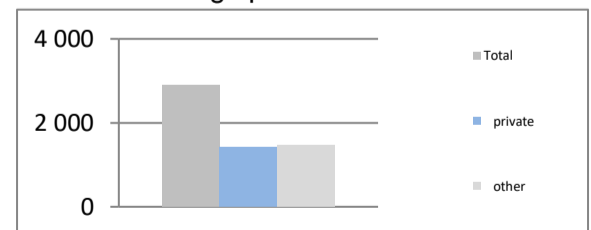


Dwellings put into use

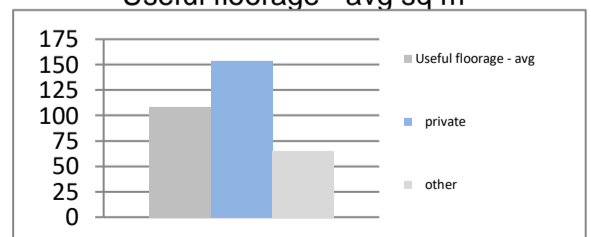
I-II 2024

Total	pcs	2 901
private	pcs	1 430
other	pcs	1 471
Dynamics	I-II 2023 = 100	76,0
Useful floor area	thous. sq m	316
private	thous. sq m	220
other	thous. sq m	96
Dynamics	I-II 2023 = 100	87,3
Useful floorage - avg	sq m	109
private	sq m	154
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

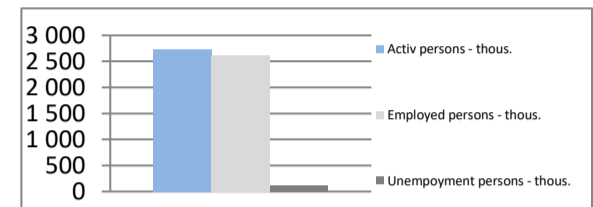
Area	sq km	35 558	Popul.	thous.	5 509
	% of Poland	11,4%		% of Poland	14,6%
Density of population	people per sq km	154,9	Rate of urbanisation		64,7%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	141 928	GDP	million PLN	781 940
	avg for Poland = 100%	157,4%		% of Poland	23,01%

Labor market

End of February 2024

Unemployment persons - thous.	117,7
Employed persons - thous.	2 619,5
Activ persons - thous.	2 737,2
Unemployment rate	4,3%
Poland	5,4%

Labor market

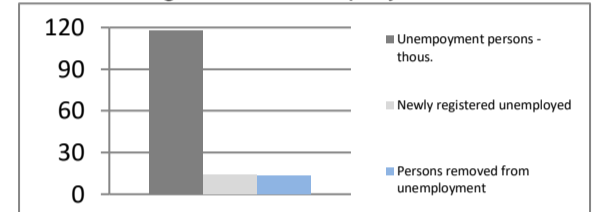


Labor market

In February 2024

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	13,7
Persons removed from unemployment	13,2

Registered unemployment

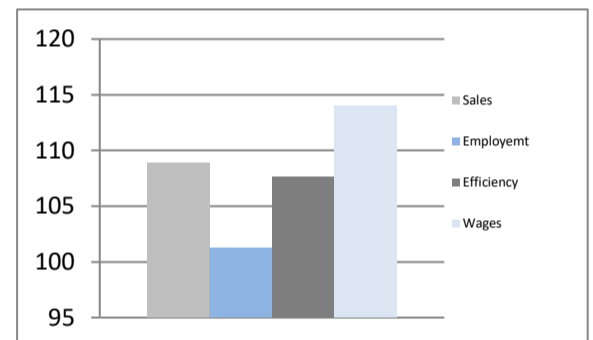


Industry - enterprise sector

I-II 2024

Total sales	million PLN	92 938
Sales per employed	thous. PLN	236
Employment	in thous.	394
Wages	PLN	8 453
Sales	I-II 2023 = 100	108,9
Employment	I-II 2023 = 100	101,2
Efficiency	I-II 2023 = 100	107,6
Wages	I-II 2023 = 100	114,0

Dynamics - industry

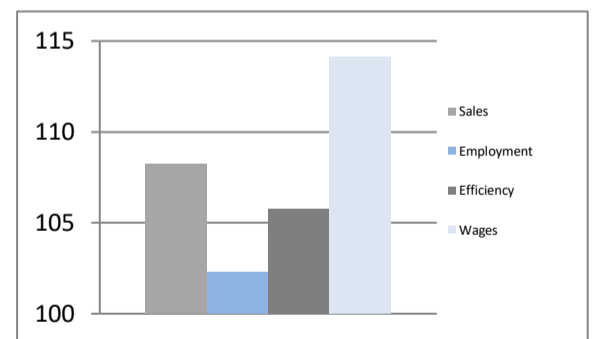


Construction - enterprise sector

I-II 2024

Total sales	million PLN	15 036
Sales per employed	thous. PLN	162
Employment	in thous.	93
Wages	PLN	8 704
Sales	I-II 2023 = 100	108,2
Employment	I-II 2023 = 100	102,3
Efficiency	I-II 2023 = 100	105,8
Wages	I-II 2023 = 100	114,1

Dynamics - construction

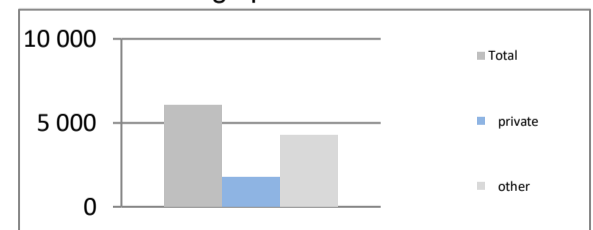


Dwellings put into use

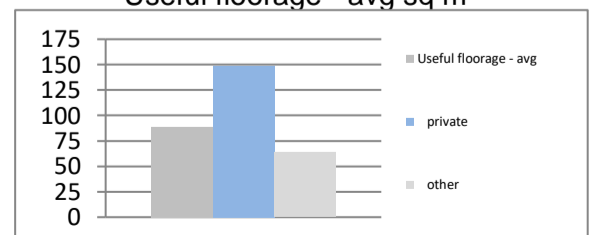
I-II 2024

Total	pcs	6 038
private	pcs	1 784
other	pcs	4 254
Dynamics	I-II 2023 = 100	91,8
Useful floor area	thous. sq m	535
private	thous. sq m	265
other	thous. sq m	271
Dynamics	I-II 2023 = 100	89,0
Useful floorage - avg	sq m	89
private	sq m	148
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

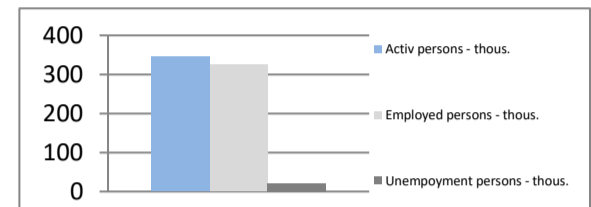
Area	sq km	9 412	Popul.	thous.	940
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	99,8	Rate of urbanisation		52,8%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	70 895	GDP	million PLN	66 606
	avg for Poland = 100%	78,6%		% of Poland	1,96%

Labor market

End of February 2024

Unemployment persons - thous.	21,1
Employed persons - thous.	324,8
Activ persons - thous.	345,9
Unemployment rate	6,1%
Poland	5,4%

Labor market

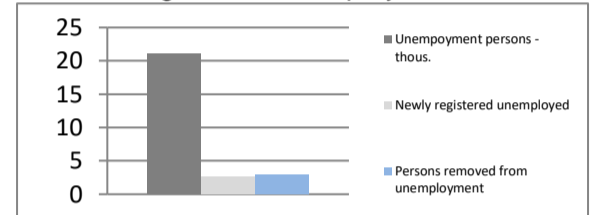


Labor market

In February 2024

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	2,7
Persons removed from unemployment	2,9

Registered unemployment

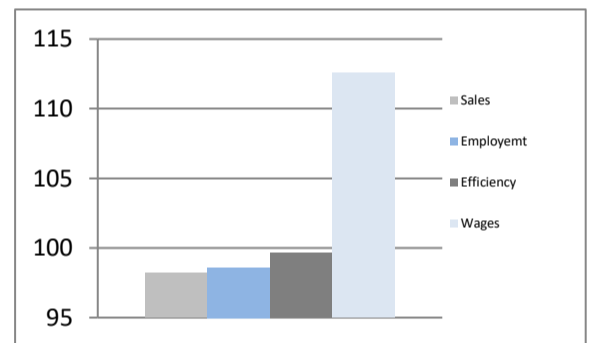


Industry - enterprise sector

I-II 2024

Total sales	million PLN	7 495
Sales per employed	thous. PLN	127
Employment	in thous.	59
Wages	PLN	7 337
Sales	I-II 2023 = 100	98,2
Employment	I-II 2023 = 100	98,6
Efficiency	I-II 2023 = 100	99,6
Wages	I-II 2023 = 100	112,6

Dynamics - industry

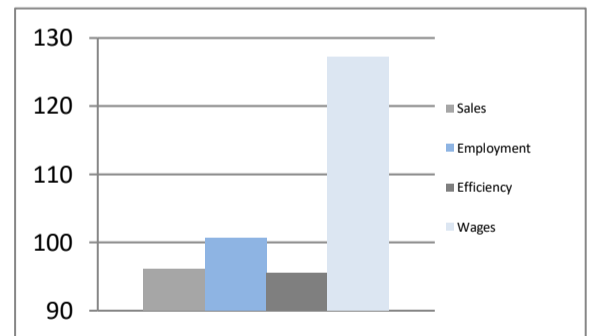


Construction - enterprise sector

I-II 2024

Total sales	million PLN	917
Sales per employed	thous. PLN	131
Employment	in thous.	7
Wages	PLN	7 579
Sales	I-II 2023 = 100	96,1
Employment	I-II 2023 = 100	100,6
Efficiency	I-II 2023 = 100	95,5
Wages	I-II 2023 = 100	127,2

Dynamics - construction

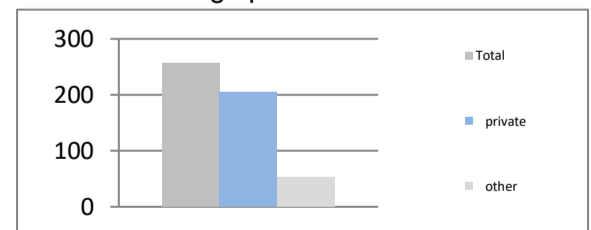


Dwellings put into use

I-II 2024

Total	pcs	256
private	pcs	204
other	pcs	52
Dynamics	I-II 2023 = 100	57,0
Useful floor area	thous. sq m	36
private	thous. sq m	31
other	thous. sq m	6
Dynamics	I-II 2023 = 100	71,7
Useful floorage - avg	sq m	142
private	sq m	151
other	sq m	106

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

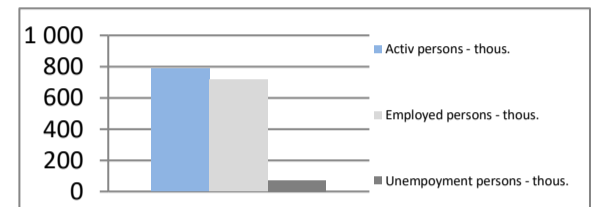
Area	sq km	17 846	Popul.	thous.	2 076
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	116,3	Rate of urbanisation		41,0%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	60 900	GDP	million PLN	126 415
	avg for Poland = 100%	67,6%		% of Poland	3,72%

Labor market

End of February 2024

Unemployment persons - thous.	70,8
Employed persons - thous.	715,9
Activ persons - thous.	786,7
Unemployment rate	9,0%
	Poland 5,4%

Labor market

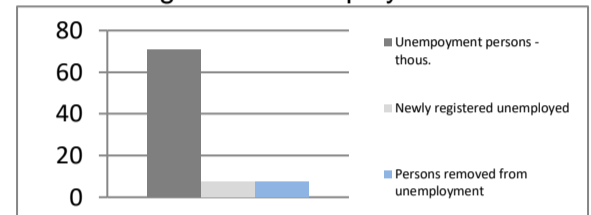


Labor market

In February 2024

Unemployed per 1 job advertisement	34,0
Newly registered unemployed	7,4
Persons removed from unemployment	7,7

Registered unemployment

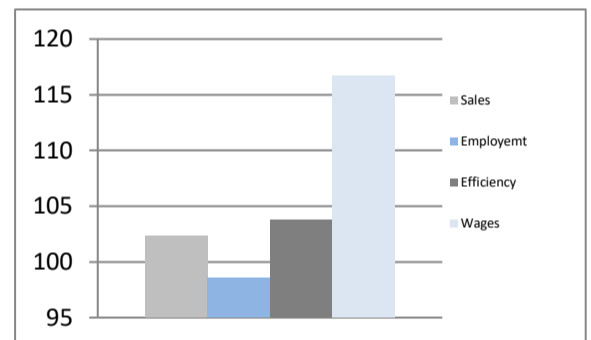


Industry - enterprise sector

I-II 2024

Total sales	million PLN	13 982
Sales per employed	thous. PLN	104
Employment	in thous.	135
Wages	PLN	7 019
Sales	I-II 2023 = 100	102,3
Employment	I-II 2023 = 100	98,6
Efficiency	I-II 2023 = 100	103,8
Wages	I-II 2023 = 100	116,7

Dynamics - industry

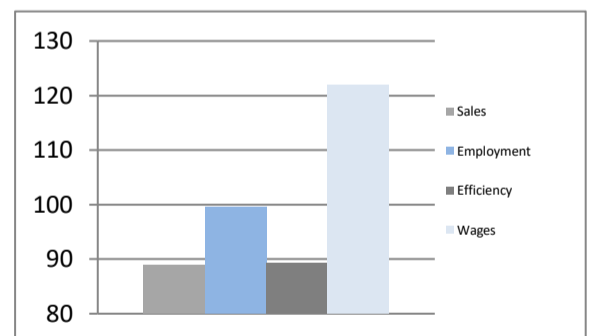


Construction - enterprise sector

I-II 2024

Total sales	million PLN	1 388
Sales per employed	thous. PLN	73
Employment	in thous.	19
Wages	PLN	6 246
Sales	I-II 2023 = 100	88,8
Employment	I-II 2023 = 100	99,5
Efficiency	I-II 2023 = 100	89,2
Wages	I-II 2023 = 100	121,9

Dynamics - construction

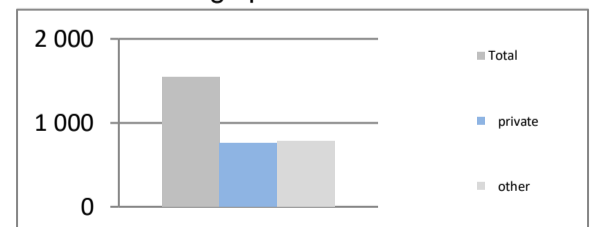


Dwellings put into use

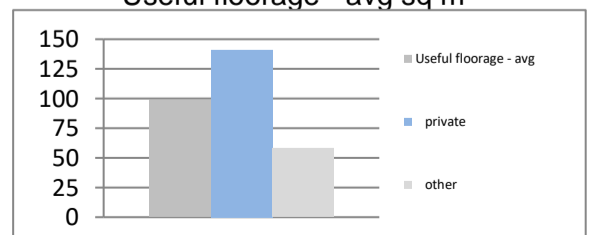
I-II 2024

Total	pcs	1 537
private	pcs	752
other	pcs	785
Dynamics	I-II 2023 = 100	98,1
Useful floor area	thous. sq m	151
private	thous. sq m	106
other	thous. sq m	45
Dynamics	I-II 2023 = 100	84,2
Useful floorage - avg	sq m	99
private	sq m	141
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

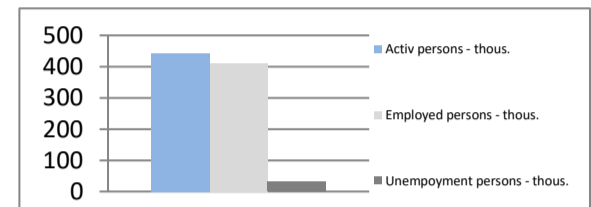
Area	sq km	20 187	Popul.	thous.	1 141
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,5	Rate of urbanisation		60,8%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	66 434	GDP	million PLN	75 781
	avg for Poland = 100%	73,7%		% of Poland	2,23%

Labor market

End of February 2024

Unemployment persons - thous.	32,4
Employed persons - thous.	411,4
Activ persons - thous.	443,8
Unemployment rate	7,3%
Poland	5,4%

Labor market

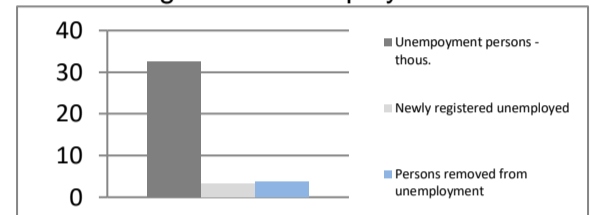


Labor market

In February 2024

Unemployed per 1 job advertisement	38,0
Newly registered unemployed	3,3
Persons removed from unemployment	3,6

Registered unemployment

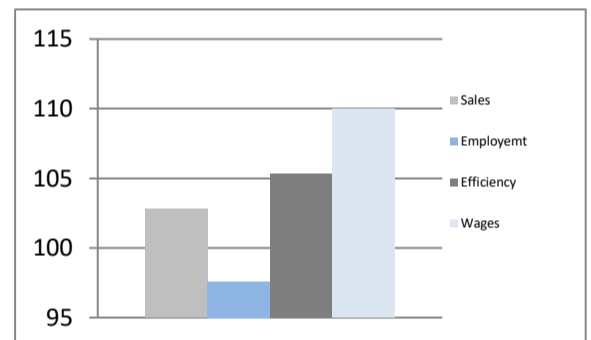


Industry - enterprise sector

I-II 2024

Total sales	million PLN	8 051
Sales per employed	thous. PLN	141
Employment	in thous.	57
Wages	PLN	6 742
Sales	I-II 2023 = 100	102,8
Employment	I-II 2023 = 100	97,6
Efficiency	I-II 2023 = 100	105,3
Wages	I-II 2023 = 100	110,0

Dynamics - industry

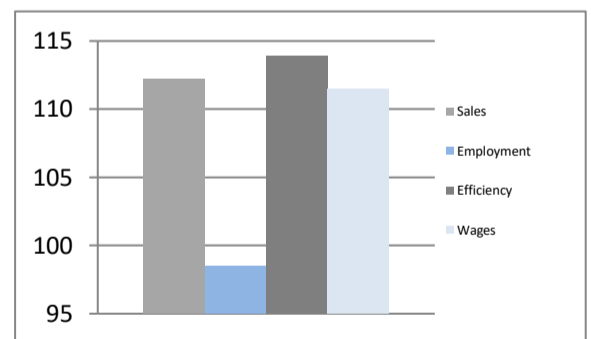


Construction - enterprise sector

I-II 2024

Total sales	million PLN	1 346
Sales per employed	thous. PLN	112
Employment	in thous.	12
Wages	PLN	7 360
Sales	I-II 2023 = 100	112,2
Employment	I-II 2023 = 100	98,5
Efficiency	I-II 2023 = 100	113,9
Wages	I-II 2023 = 100	111,5

Dynamics - construction

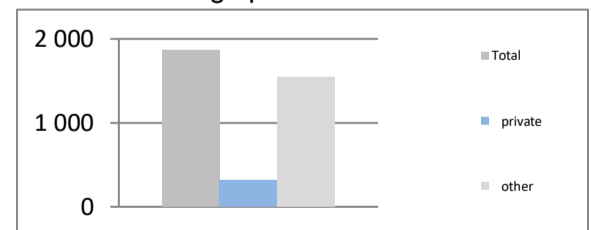


Dwellings put into use

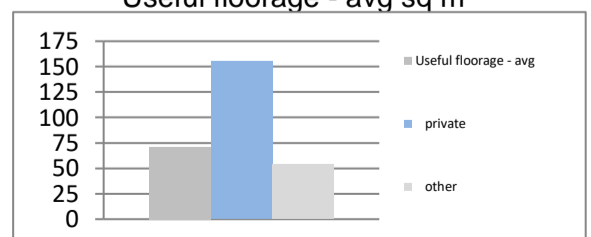
I-II 2024

Total	pcs	1 859
private	pcs	311
other	pcs	1 548
Dynamics	I-II 2023 = 100	117,8
Useful floor area	thous. sq m	132
private	thous. sq m	48
other	thous. sq m	84
Dynamics	I-II 2023 = 100	99,1
Useful floorage - avg	sq m	71
private	sq m	155
other	sq m	54

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

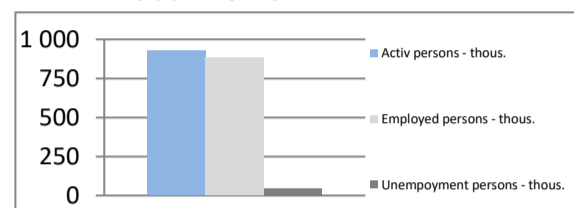
Area	sq km	18 310	Popul.	thous.	2 358
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,8	Rate of urbanisation		62,5%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	90 205	GDP	million PLN	212 731
	avg for Poland = 100%	100,1%		% of Poland	6,26%

Labor market

End of February 2024

Unemployment persons - thous.	46,4
Employed persons - thous.	881,6
Activ persons - thous.	928,0
Unemployment rate	5,0%
	Poland 5,4%

Labor market

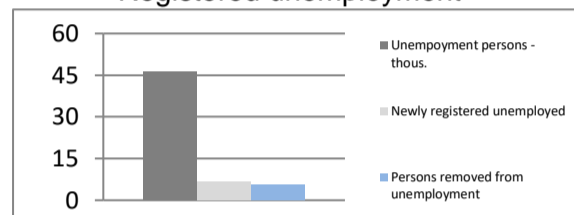


Labor market

In February 2024

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	6,6
Persons removed from unemployment	5,5

Registered unemployment

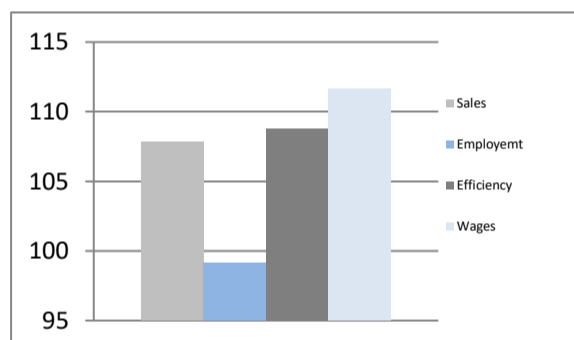


Industry - enterprise sector

I-II 2024

Total sales	million PLN	19 057
Sales per employed	thous. PLN	122
Employment	in thous.	156
Wages	PLN	6 742
Sales	I-II 2023 = 100	107,8
Employment	I-II 2023 = 100	99,1
Efficiency	I-II 2023 = 100	108,8
Wages	I-II 2023 = 100	111,6

Dynamics - industry

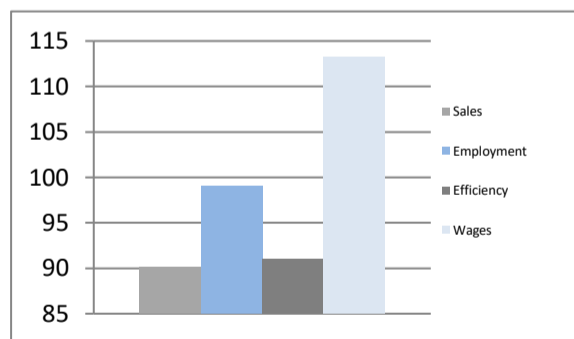


Construction - enterprise sector

I-II 2024

Total sales	million PLN	3 197
Sales per employed	thous. PLN	103
Employment	in thous.	31
Wages	PLN	7 326
Sales	I-II 2023 = 100	90,1
Employment	I-II 2023 = 100	99,0
Efficiency	I-II 2023 = 100	91,0
Wages	I-II 2023 = 100	113,2

Dynamics - construction

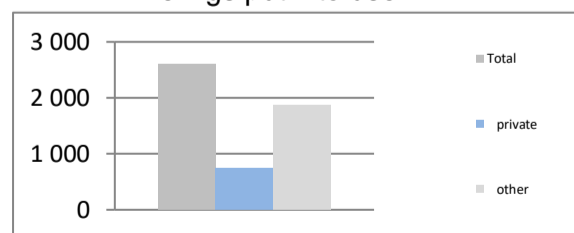


Dwellings put into use

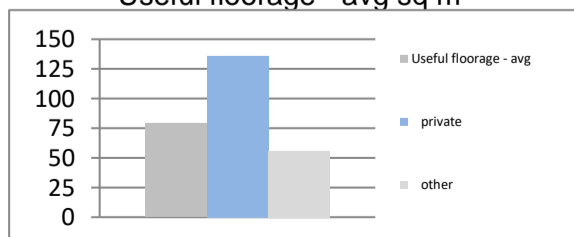
I-II 2024

Total	pcs	2 605
private	pcs	743
other	pcs	1 862
Dynamics	I-II 2023 = 100	109,5
Useful floor area	thous. sq m	205
private	thous. sq m	101
other	thous. sq m	104
Dynamics	I-II 2023 = 100	97,6
Useful floorage - avg	sq m	79
private	sq m	136
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

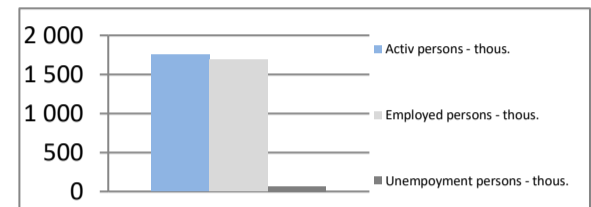
Area	sq km	12 333	Popul.	thous.	4 333
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	351,3	Rate of urbanisation		75,8%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	95 052	GDP	million PLN	411 869
	avg for Poland = 100%	105,4%		% of Poland	12,12%

Labor market

End of February 2024

Unemployment persons - thous.	68,5
Employed persons - thous.	1 687,9
Activ persons - thous.	1 756,4
Unemployment rate	3,9%
Poland	5,4%

Labor market

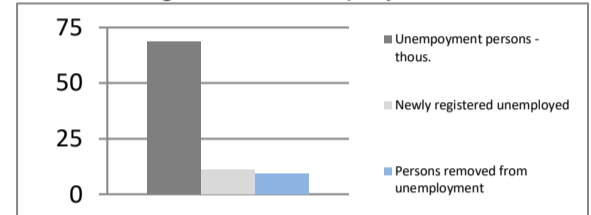


Labor market

In February 2024

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	11,0
Persons removed from unemployment	9,4

Registered unemployment

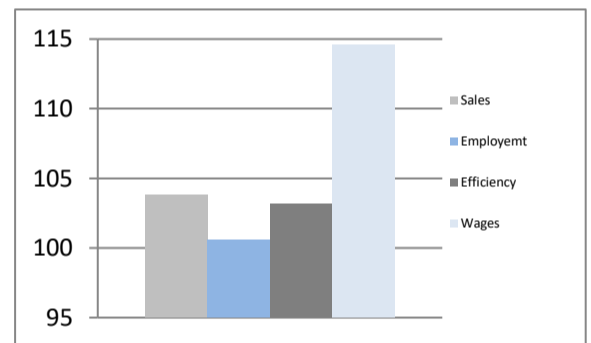


Industry - enterprise sector

I-II 2024

Total sales	million PLN	55 798
Sales per employed	thous. PLN	126
Employment	in thous.	444
Wages	PLN	8 671
Sales	I-II 2023 = 100	103,8
Employment	I-II 2023 = 100	100,6
Efficiency	I-II 2023 = 100	103,2
Wages	I-II 2023 = 100	114,6

Dynamics - industry

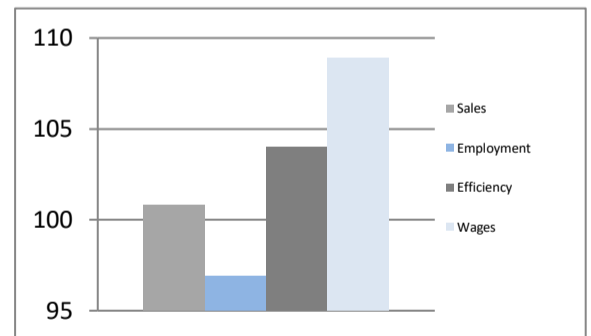


Construction - enterprise sector

I-II 2024

Total sales	million PLN	5 317
Sales per employed	thous. PLN	106
Employment	in thous.	50
Wages	PLN	7 163
Sales	I-II 2023 = 100	100,8
Employment	I-II 2023 = 100	96,9
Efficiency	I-II 2023 = 100	104,0
Wages	I-II 2023 = 100	108,9

Dynamics - construction

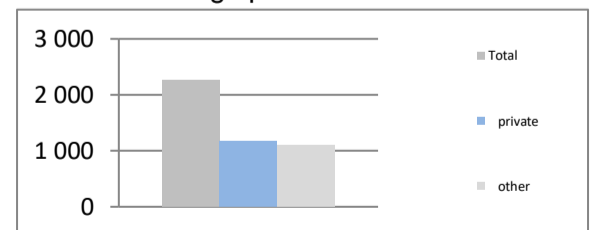


Dwellings put into use

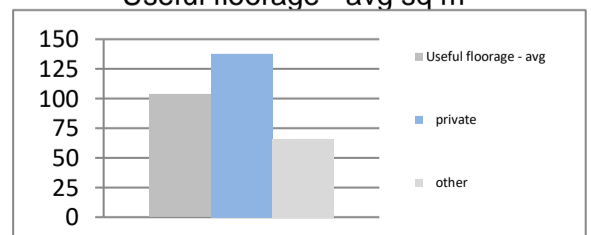
I-II 2024

Total	pcs	2 263
private	pcs	1 170
other	pcs	1 093
Dynamics	I-II 2023 = 100	78,3
Useful floor area	thous. sq m	234
private	thous. sq m	161
other	thous. sq m	72
Dynamics	I-II 2023 = 100	80,1
Useful floorage - avg	sq m	103
private	sq m	138
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

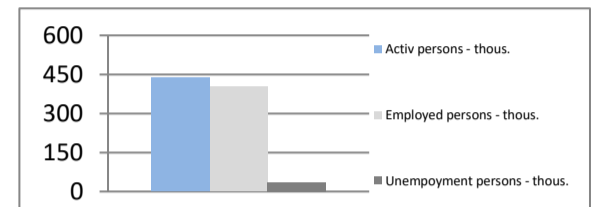
Area	sq km	11 711	Popul.	thous.	1 173
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	100,2	Rate of urbanisation		45,1%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	62 561	GDP	million PLN	73 402
	avg for Poland = 100%	69,4%		% of Poland	2,16%

Labor market

End of February 2024

Unemployment persons - thous.	35,5
Employed persons - thous.	402,8
Activ persons - thous.	438,3
Unemployment rate	8,1%
Poland	5,4%

Labor market

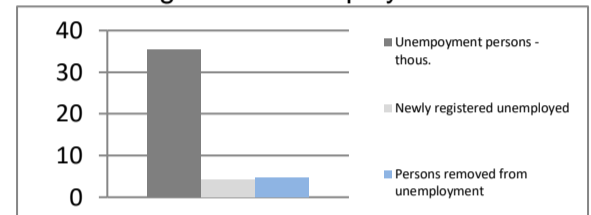


Labor market

In February 2024

Unemployed per 1 job advertisement	21,0
Newly registered unemployed	4,3
Persons removed from unemployment	4,6

Registered unemployment

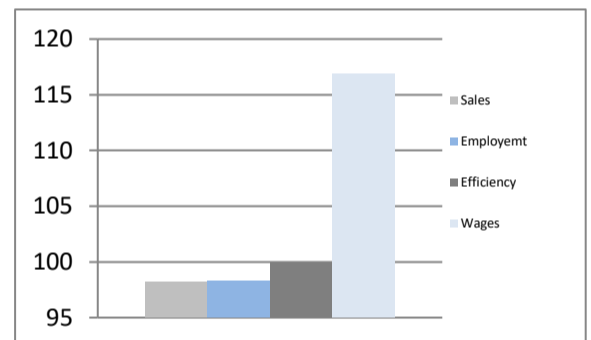


Industry - enterprise sector

I-II 2024

Total sales	million PLN	6 974
Sales per employed	thous. PLN	106
Employment	in thous.	66
Wages	PLN	7 207
Sales	I-II 2023 = 100	98,2
Employment	I-II 2023 = 100	98,3
Efficiency	I-II 2023 = 100	99,9
Wages	I-II 2023 = 100	116,9

Dynamics - industry

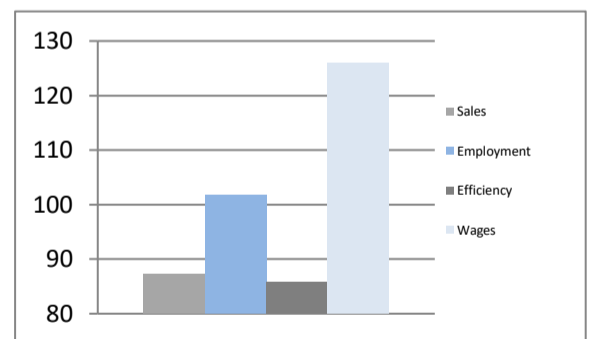


Construction - enterprise sector

I-II 2024

Total sales	million PLN	651
Sales per employed	thous. PLN	72
Employment	in thous.	9
Wages	PLN	6 533
Sales	I-II 2023 = 100	87,2
Employment	I-II 2023 = 100	101,7
Efficiency	I-II 2023 = 100	85,7
Wages	I-II 2023 = 100	126,0

Dynamics - construction

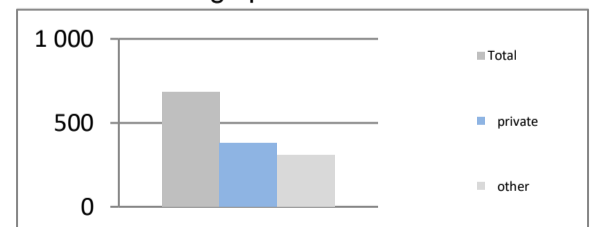


Dwellings put into use

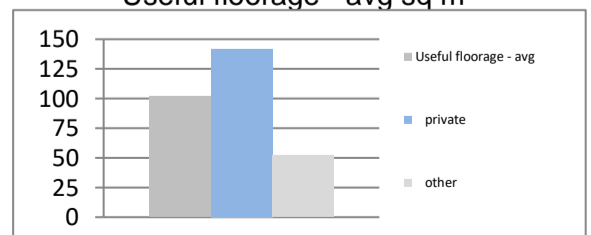
I-II 2024

Total	pcs	682
private	pcs	379
other	pcs	303
Dynamics	I-II 2023 = 100	64,1
Useful floor area	thous. sq m	70
private	thous. sq m	54
other	thous. sq m	16
Dynamics	I-II 2023 = 100	73,4
Useful floorage - avg	sq m	102
private	sq m	142
other	sq m	52

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

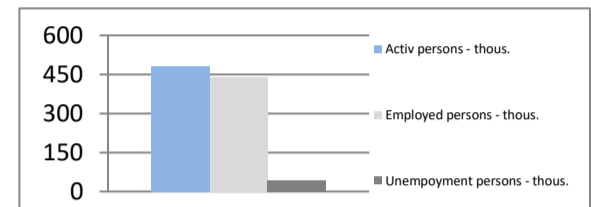
Area	sq km	24 173	Popul.	thous.	1 362
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,4	Rate of urbanisation		59,0%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	62 857	GDP	million PLN	85 636
	avg for Poland = 100%	69,7%		% of Poland	2,52%

Labor market

End of February 2024

Unemployment persons - thous.	42,3
Employed persons - thous.	438,4
Activ persons - thous.	480,7
Unemployment rate	8,8%
	Poland 5,4%

Labor market

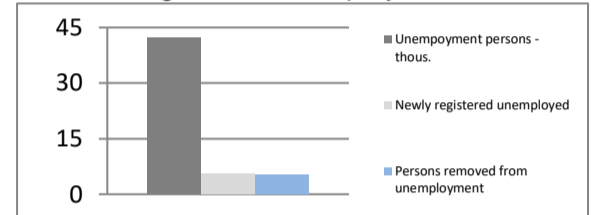


Labor market

In February 2024

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	5,5
Persons removed from unemployment	5,3

Registered unemployment

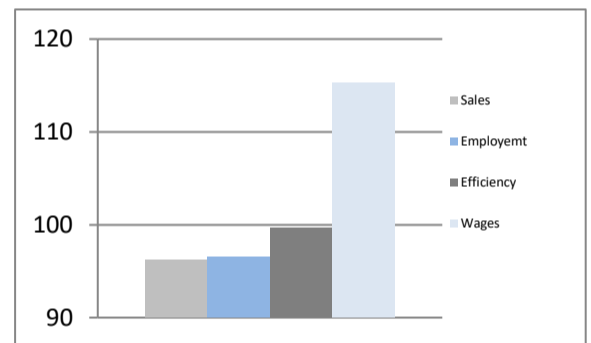


Industry - enterprise sector

I-II 2024

Total sales	million PLN	7 753
Sales per employed	thous. PLN	101
Employment	in thous.	77
Wages	PLN	6 823
Sales	I-II 2023 = 100	96,2
Employment	I-II 2023 = 100	96,5
Efficiency	I-II 2023 = 100	99,7
Wages	I-II 2023 = 100	115,3

Dynamics - industry

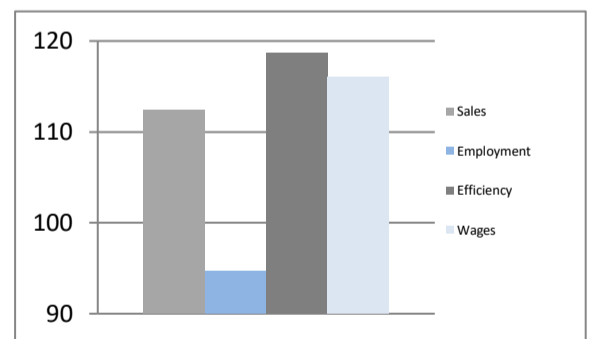


Construction - enterprise sector

I-II 2024

Total sales	million PLN	733
Sales per employed	thous. PLN	73
Employment	in thous.	10
Wages	PLN	6 308
Sales	I-II 2023 = 100	112,4
Employment	I-II 2023 = 100	94,7
Efficiency	I-II 2023 = 100	118,7
Wages	I-II 2023 = 100	116,1

Dynamics - construction

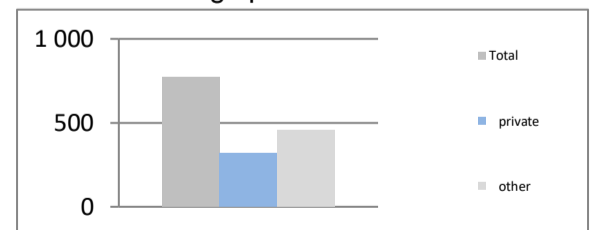


Dwellings put into use

I-II 2024

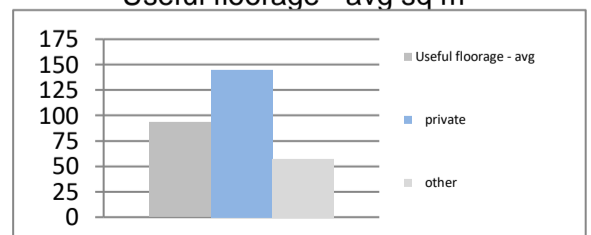
Total	pcs	774
private	pcs	317
other	pcs	457
Dynamics	I-II 2023 = 100	90,8

Dwellings put into use



Useful floor area	thous. sq m	72
private	thous. sq m	46
other	thous. sq m	26
Dynamics	I-II 2023 = 100	88,5
Useful floorage - avg	sq m	93
private	sq m	145
other	sq m	58

Useful floorage - avg sq m



WIELKOPOLSKIE

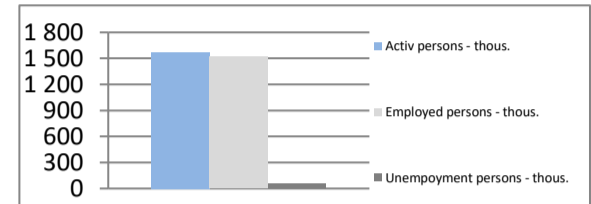
Area	sq km	29 827	Popul.	thous.	3 490
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	117,0	Rate of urbanisation		53,2%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	95 218	GDP	million PLN	332 350
	avg for Poland = 100%	105,6%		% of Poland	9,78%

Labor market

End of February 2024

Unemployment persons - thous.	51,8
Employed persons - thous.	1 517,9
Activ persons - thous.	1 569,7
Unemployment rate	3,3%
	Poland 5,4%

Labor market

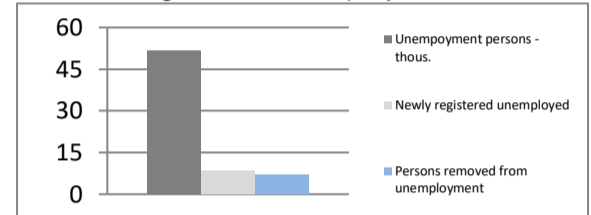


Labor market

In February 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	8,5
Persons removed from unemployment	7,2

Registered unemployment

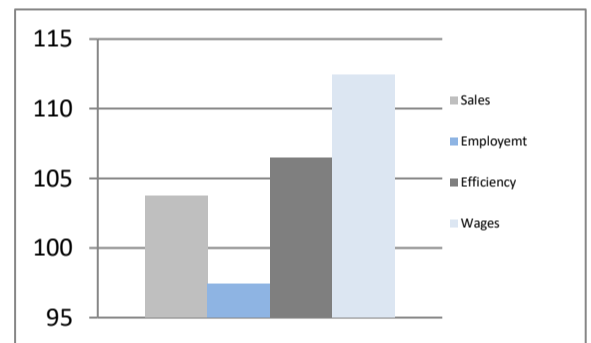


Industry - enterprise sector

I-II 2024

Total sales	million PLN	42 336
Sales per employed	thous. PLN	126
Employment	in thous.	337
Wages	PLN	7 221
Sales	I-II 2023 = 100	103,7
Employment	I-II 2023 = 100	97,4
Efficiency	I-II 2023 = 100	106,5
Wages	I-II 2023 = 100	112,4

Dynamics - industry

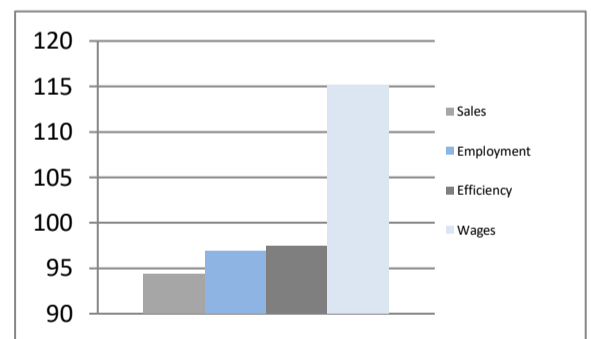


Construction - enterprise sector

I-II 2024

Total sales	million PLN	5 206
Sales per employed	thous. PLN	130
Employment	in thous.	40
Wages	PLN	7 131
Sales	I-II 2023 = 100	94,4
Employment	I-II 2023 = 100	96,9
Efficiency	I-II 2023 = 100	97,4
Wages	I-II 2023 = 100	115,2

Dynamics - construction

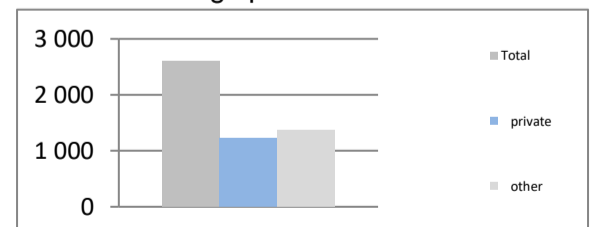


Dwellings put into use

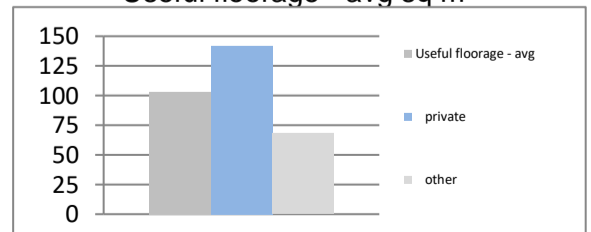
I-II 2024

Total	pcs	2 600
private	pcs	1 234
other	pcs	1 366
Dynamics	I-II 2023 = 100	67,0
Useful floor area	thous. sq m	268
private	thous. sq m	175
other	thous. sq m	93
Dynamics	I-II 2023 = 100	71,2
Useful floorage - avg	sq m	103
private	sq m	142
other	sq m	68

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

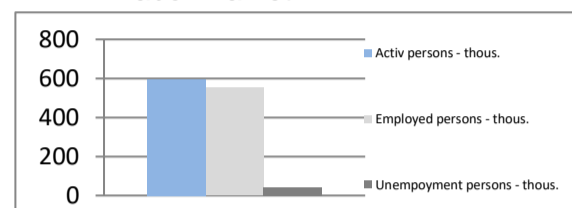
Area	sq km	22 892	Popul.	thous.	1 636
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,5	Rate of urbanisation		68,1%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	73 519	GDP	million PLN	120 298
	avg for Poland = 100%	81,6%		% of Poland	3,54%

Labor market

End of February 2024

Unemployment persons - thous.	42,9
Employed persons - thous.	552,9
Activ persons - thous.	595,8
Unemployment rate	7,2%
	Poland 5,4%

Labor market

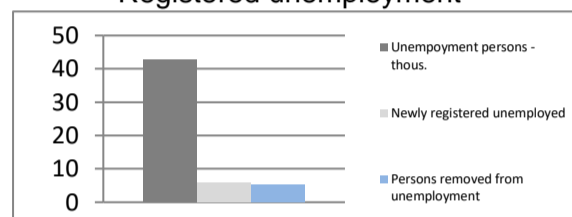


Labor market

In February 2024

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	5,8
Persons removed from unemployment	5,3

Registered unemployment

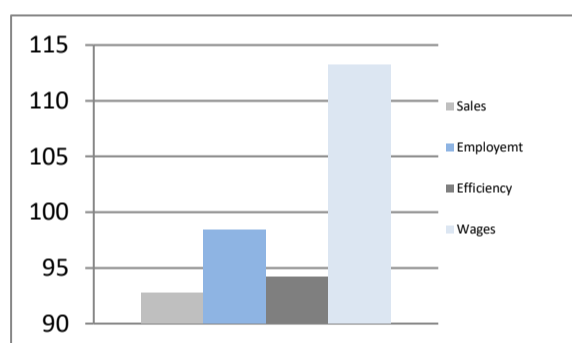


Industry - enterprise sector

I-II 2024

Total sales	million PLN	9 718
Sales per employed	thous. PLN	104
Employment	in thous.	93
Wages	PLN	7 220
Sales	I-II 2023 = 100	92,7
Employment	I-II 2023 = 100	98,4
Efficiency	I-II 2023 = 100	94,2
Wages	I-II 2023 = 100	113,2

Dynamics - industry

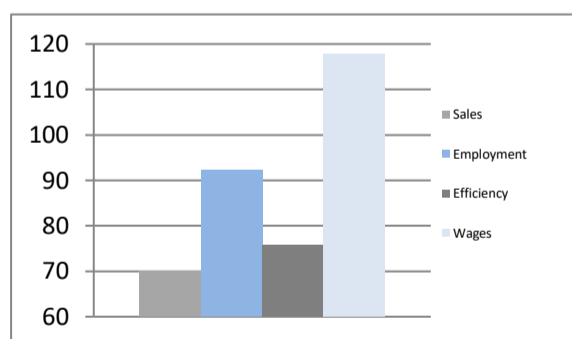


Construction - enterprise sector

I-II 2024

Total sales	million PLN	1 040
Sales per employed	thous. PLN	95
Employment	in thous.	11
Wages	PLN	6 884
Sales	I-II 2023 = 100	70,0
Employment	I-II 2023 = 100	92,3
Efficiency	I-II 2023 = 100	75,8
Wages	I-II 2023 = 100	117,8

Dynamics - construction

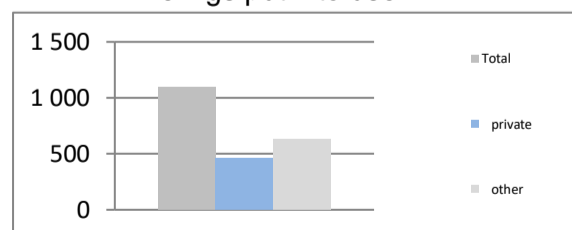


Dwellings put into use

I-II 2024

Total	pcs	1 090
private	pcs	457
other	pcs	633
Dynamics	I-II 2023 = 100	72,5
Useful floor area	thous. sq m	100
private	thous. sq m	61
other	thous. sq m	39
Dynamics	I-II 2023 = 100	73,5
Useful floorage - avg	sq m	91
private	sq m	133
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m

