



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

28/05/2024

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2023)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 637	100,0%	120,4	59,5%	3 410 137	90 607
DOLNOŚLĄSKIE	19 947	6,4%	2 879	7,7%	144,3	67,4%	293 272	101 855
KUJAWSKO-POMORSKIE	17 971	5,7%	1 996	5,3%	111,1	57,9%	148 682	74 490
LUBELSKIE	25 122	8,0%	2 011	5,3%	80,0	46,1%	124 470	61 895
LUBUSKIE	13 988	4,5%	975	2,6%	69,7	64,1%	72 636	74 498
ŁÓDZKIE	18 219	5,8%	2 363	6,3%	129,7	61,8%	201 539	85 308
MAŁOPOLSKIE	15 183	4,9%	3 430	9,1%	225,9	47,9%	274 516	80 043
MAZOWIECKIE	35 558	11,4%	5 511	14,6%	155,0	64,6%	784 672	142 396
OPOLSKIE	9 412	3,0%	937	2,5%	99,5	52,7%	66 839	71 355
PODKARPACKIE	17 846	5,7%	2 072	5,5%	116,1	41,0%	126 857	61 233
PODLASKIE	20 187	6,5%	1 138	3,0%	56,4	60,8%	76 046	66 813
POMORSKIE	18 310	5,9%	2 360	6,3%	128,9	62,3%	213 475	90 471
ŚLĄSKIE	12 333	3,9%	4 320	11,5%	350,3	75,8%	413 309	95 671
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 169	3,1%	99,8	45,1%	73 659	63 037
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 358	3,6%	56,2	58,9%	85 935	63 286
WIELKOPOLSKIE	29 827	9,5%	3 488	9,3%	116,9	53,0%	333 511	95 617
ZACHODNIOPOMORSKIE	22 892	7,3%	1 632	4,3%	71,3	68,0%	120 719	73 979

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 585	797,1	5,1%	14 788	2 728	415	7 992	7 710
DOLNOŚLĄSKIE	1 209	55,6	4,6%	1 153	228	28	8 709	7 880
KUJAWSKO-POMORSKIE	768	54,5	7,1%	713	132	20	7 031	7 079
LUBELSKIE	759	56,9	7,5%	702	99	18	7 530	6 394
LUBUSKIE	353	15,9	4,5%	337	68	7	7 451	6 421
ŁÓDZKIE	1 004	54,2	5,4%	950	167	19	7 667	7 041
MAŁOPOLSKIE	1 453	62,5	4,3%	1 391	218	42	7 852	7 194
MAZOWIECKIE	2 729	111,9	4,1%	2 617	393	92	8 863	9 573
OPOLSKIE	347	19,8	5,7%	328	59	7	7 723	7 404
PODKARPACKIE	779	66,2	8,5%	713	135	18	7 178	6 335
PODLASKIE	443	30,6	6,9%	413	57	12	6 981	7 757
POMORSKIE	927	44,5	4,8%	883	156	31	8 074	7 493
ŚLĄSKIE	1 757	65,0	3,7%	1 692	444	50	8 751	7 236
ŚWIĘTOKRZYSKIE	433	32,5	7,5%	401	66	9	7 256	6 661
WARMIŃSKO-MAZURSKIE	474	38,4	8,1%	436	78	9	7 059	6 543
WIELKOPOLSKIE	1 558	48,3	3,1%	1 510	337	40	7 405	7 475
ZACHODNIOPOMORSKIE	591	40,2	6,8%	551	93	11	7 355	6 771

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	I-IV 2024	Total sales	Per employed	Sales	I-IV 2024
	million PLN	thous. PLN	I-IV 2023 = 100	Efficiency	million PLN	thous. PLN	I-IV 2023 = 100	Efficiency
POLAND	779 288	286	100,9	101,8	106 713	257	97,0	97,9
DOLNOŚLĄSKIE	74 974	329	90,3	91,9	5 816	208	84,1	84,7
KUJAWSKO-POMORSKIE	29 813	226	100,2	103,0	3 937	197	96,3	97,4
LUBELSKIE	20 723	209	101,9	102,2	2 957	164	112,8	112,5
LUBUSKIE	17 665	260	97,2	98,7	1 034	148	79,0	80,4
ŁÓDZKIE	45 933	275	96,4	97,9	5 523	291	98,5	97,5
MAŁOPOLSKIE	59 025	271	102,5	102,9	9 512	226	99,8	98,6
MAZOWIECKIE	184 169	469	108,5	107,3	31 287	340	101,0	99,7
OPOLSKIE	14 861	252	94,5	96,3	2 068	295	88,1	88,2
PODKARPACKIE	28 055	208	99,2	100,7	3 433	191	96,4	98,1
PODLASKIE	16 360	287	102,0	104,3	3 140	262	97,3	97,3
POMORSKIE	39 760	255	102,9	104,0	8 299	268	112,9	115,1
ŚLĄSKIE	111 638	251	100,2	99,7	12 624	252	103,2	106,6
ŚWIĘTOKRZYSKIE	14 294	217	93,5	94,8	1 647	183	87,3	87,1
WARMIŃSKO-MAZURSKIE	15 764	202	94,9	98,1	1 433	159	96,3	102,3
WIELKOPOLSKIE	86 412	256	102,4	104,9	11 536	288	85,8	88,5
ZACHODNIOPOMORSKIE	19 843	213	90,9	92,4	2 469	224	72,7	77,4

POLAND

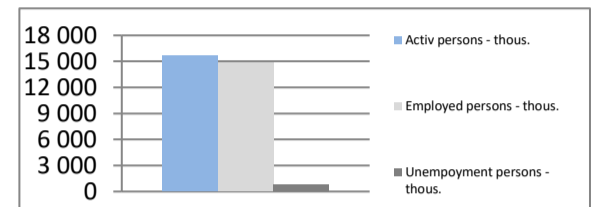
Area	sq km	312 680	Popul.	thous.	37 637
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,4	Rate of urbanisation		59,5%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	90 607	GDP	million PLN	3 410 137
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of April 2024

Unemployment persons - thous.	797,1
Employed persons - thous.	14 832,3
Activ persons - thous.	15 629,4
Unemployment rate	5,1%
	Poland 5,1%

Labor market

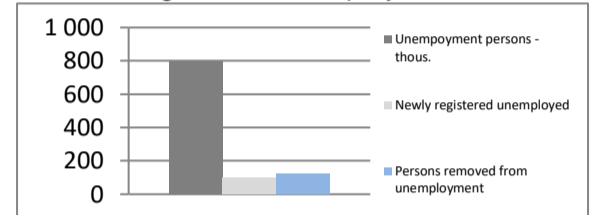


Labor market

In April 2024

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	96,9
Persons removed from unemployment	122,0

Registered unemployment

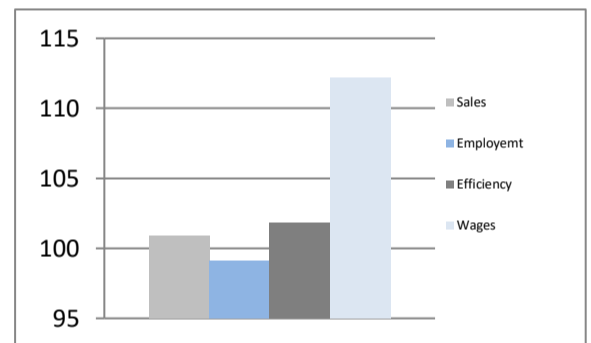


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	779 288
Sales per employed	thous. PLN	286
Employment	in thous.	2 728
Wages	PLN	7 992
Sales	I-IV 2023 = 100	100,9
Employment	I-IV 2023 = 100	99,1
Efficiency	I-IV 2023 = 100	101,8
Wages	I-IV 2023 = 100	112,2

Dynamics - industry

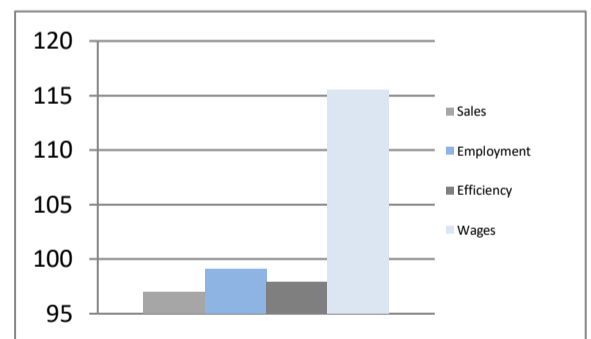


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	106 713
Sales per employed	thous. PLN	257
Employment	in thous.	415
Wages	PLN	7 710
Sales	I-IV 2023 = 100	97,0
Employment	I-IV 2023 = 100	99,1
Efficiency	I-IV 2023 = 100	97,9
Wages	I-IV 2023 = 100	115,5

Dynamics - construction

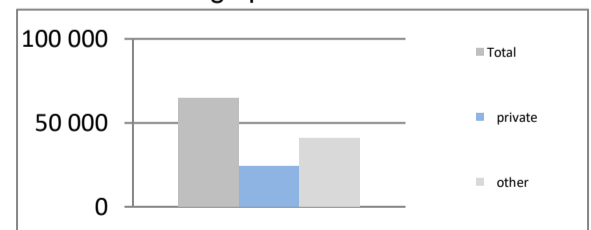


Dwellings put into use

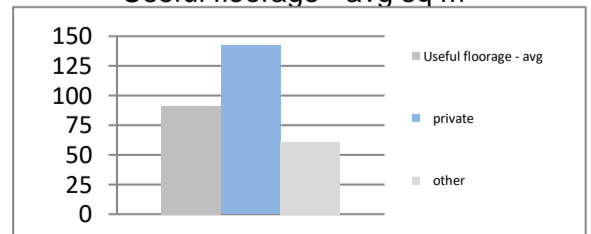
I-IV 2024

Total	pcs	64 649
private	pcs	24 004
other	pcs	40 645
Dynamics	I-IV 2023 = 100	85,2
Useful floor area	thous. sq m	5 890
private	thous. sq m	3 416
other	thous. sq m	2 475
Dynamics	I-IV 2023 = 100	79,8
Useful floorage - avg	sq m	91
private	sq m	142
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

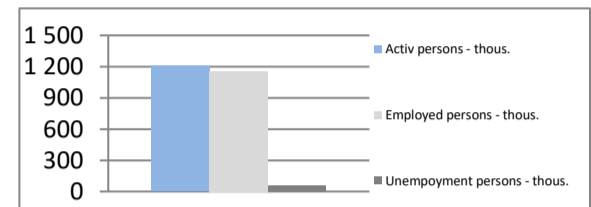
Area	sq km	19 947	Popul.	thous.	2 879
	% of Poland	6,4%		% of Poland	7,7%
Density of population	people per sq km	144,3	Rate of urbanisation		67,4%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	101 855	GDP	million PLN	293 272
	avg for Poland = 100%	112,4%		% of Poland	8,60%

Labor market

End of April 2024

Unemployment persons - thous.	55,6
Employed persons - thous.	1 153,1
Activ persons - thous.	1 208,7
Unemployment rate	4,6%
Poland	5,1%

Labor market

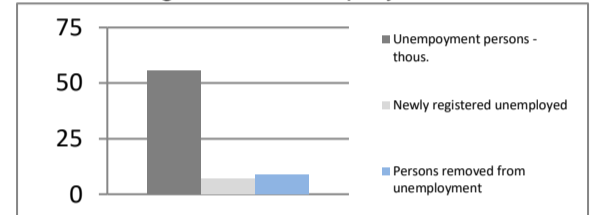


Labor market

In April 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	7,2
Persons removed from unemployment	8,6

Registered unemployment

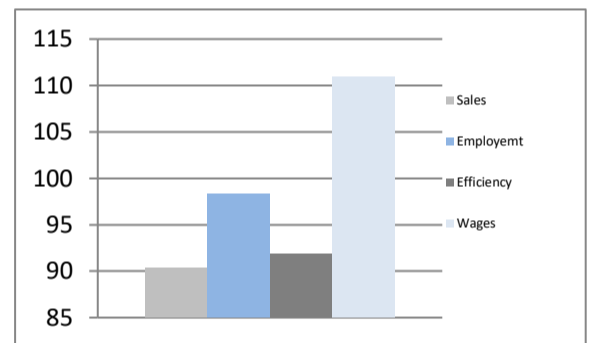


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	74 974
Sales per employed	thous. PLN	329
Employment	in thous.	228
Wages	PLN	8 709
Sales	I-IV 2023 = 100	90,3
Employment	I-IV 2023 = 100	98,3
Efficiency	I-IV 2023 = 100	91,9
Wages	I-IV 2023 = 100	110,9

Dynamics - industry

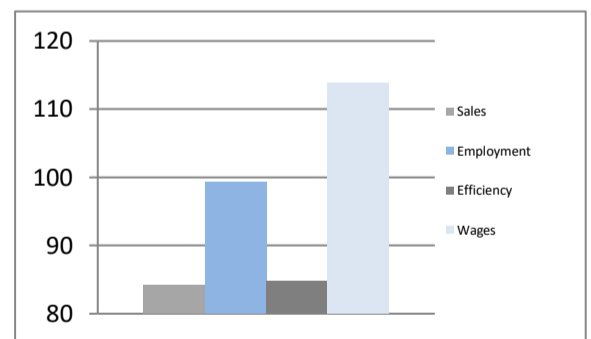


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	5 816
Sales per employed	thous. PLN	208
Employment	in thous.	28
Wages	PLN	7 880
Sales	I-IV 2023 = 100	84,1
Employment	I-IV 2023 = 100	99,3
Efficiency	I-IV 2023 = 100	84,7
Wages	I-IV 2023 = 100	113,8

Dynamics - construction

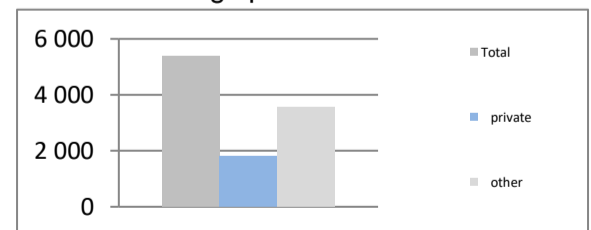


Dwellings put into use

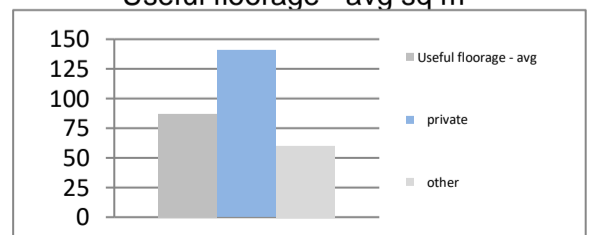
I-IV 2024

Total	pcs	5 369
private	pcs	1 799
other	pcs	3 570
Dynamics	I-IV 2023 = 100	90,9
Useful floor area	thous. sq m	468
private	thous. sq m	253
other	thous. sq m	215
Dynamics	I-IV 2023 = 100	81,3
Useful floorage - avg	sq m	87
private	sq m	141
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

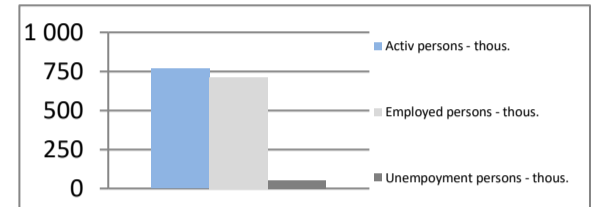
Area	sq km	17 971	Popul.	thous.	1 996
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	111,1	Rate of urbanisation		57,9%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	74 490	GDP	million PLN	148 682
	avg for Poland = 100%	82,2%		% of Poland	4,36%

Labor market

End of April 2024

Unemployment persons - thous.	54,5
Employed persons - thous.	713,1
Activ persons - thous.	767,6
Unemployment rate	7,1%
	Poland 5,1%

Labor market

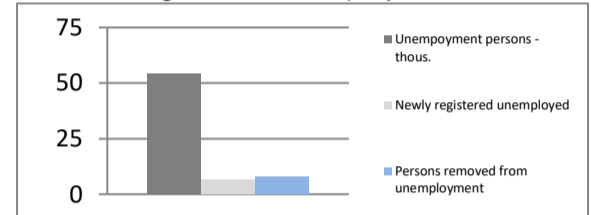


Labor market

In April 2024

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	6,4
Persons removed from unemployment	8,1

Registered unemployment

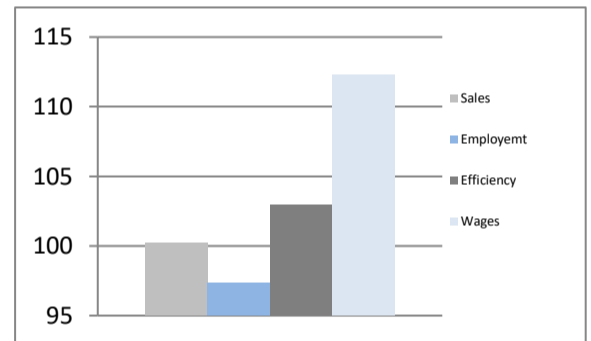


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	29 813
Sales per employed	thous. PLN	226
Employment	in thous.	132
Wages	PLN	7 031
Sales	I-IV 2023 = 100	100,2
Employment	I-IV 2023 = 100	97,3
Efficiency	I-IV 2023 = 100	103,0
Wages	I-IV 2023 = 100	112,3

Dynamics - industry

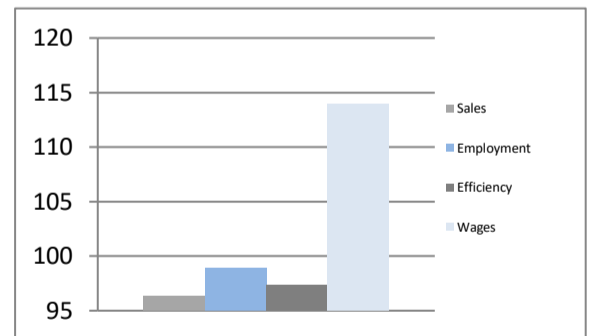


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	3 937
Sales per employed	thous. PLN	197
Employment	in thous.	20
Wages	PLN	7 079
Sales	I-IV 2023 = 100	96,3
Employment	I-IV 2023 = 100	98,9
Efficiency	I-IV 2023 = 100	97,4
Wages	I-IV 2023 = 100	113,9

Dynamics - construction

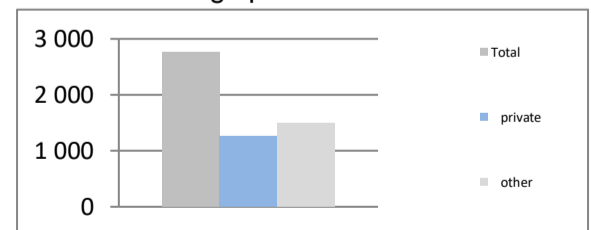


Dwellings put into use

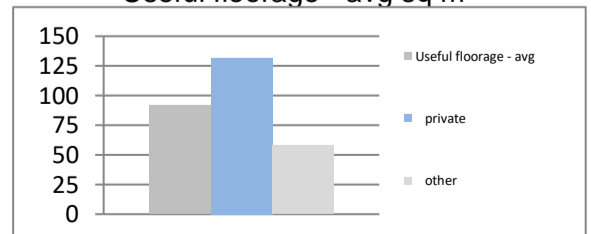
I-IV 2024

Total	pcs	2 760
private	pcs	1 263
other	pcs	1 497
Dynamics	I-IV 2023 = 100	75,3
Useful floor area	thous. sq m	253
private	thous. sq m	166
other	thous. sq m	87
Dynamics	I-IV 2023 = 100	72,5
Useful floorage - avg	sq m	92
private	sq m	132
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

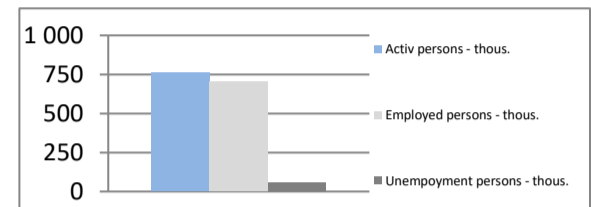
Area	sq km	25 122	Popul.	thous.	2 011
	% of Poland	8,0%		% of Poland	5,3%
Density of population	people per sq km	80,0	Rate of urbanisation		46,1%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	61 895	GDP	million PLN	124 470
	avg for Poland = 100%	68,3%		% of Poland	3,65%

Labor market

End of April 2024

Unemployment persons - thous.	56,9
Employed persons - thous.	701,8
Activ persons - thous.	758,7
Unemployment rate	7,5%
Poland	5,1%

Labor market

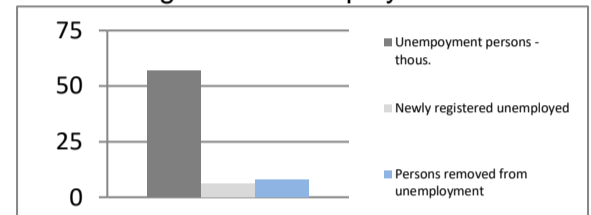


Labor market

In April 2024

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	6,2
Persons removed from unemployment	7,7

Registered unemployment

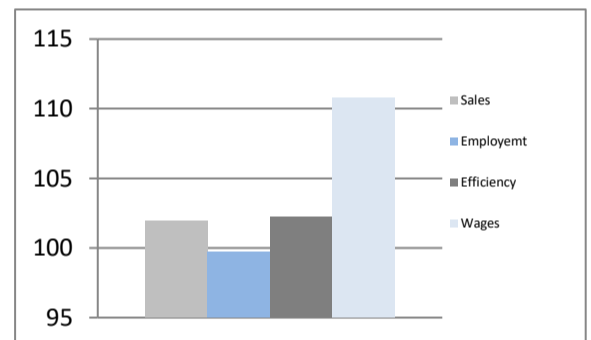


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	20 723
Sales per employed	thous. PLN	209
Employment	in thous.	99
Wages	PLN	7 530
Sales	I-IV 2023 = 100	101,9
Employment	I-IV 2023 = 100	99,7
Efficiency	I-IV 2023 = 100	102,2
Wages	I-IV 2023 = 100	110,8

Dynamics - industry

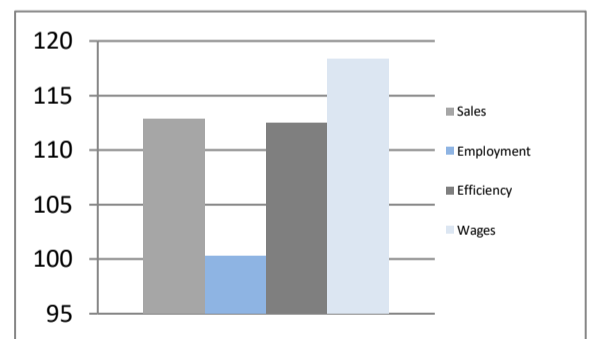


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	2 957
Sales per employed	thous. PLN	164
Employment	in thous.	18
Wages	PLN	6 394
Sales	I-IV 2023 = 100	112,8
Employment	I-IV 2023 = 100	100,3
Efficiency	I-IV 2023 = 100	112,5
Wages	I-IV 2023 = 100	118,3

Dynamics - construction

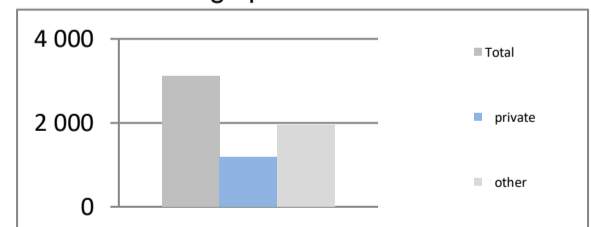


Dwellings put into use

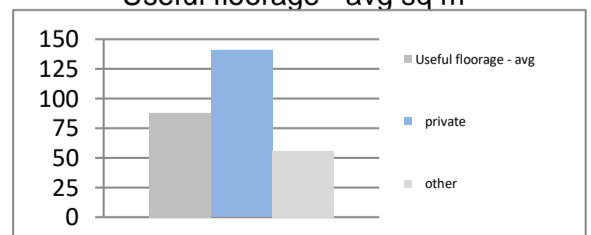
I-IV 2024

Total	pcs	3 117
private	pcs	1 172
other	pcs	1 945
Dynamics	I-IV 2023 = 100	86,6
Useful floor area	thous. sq m	273
private	thous. sq m	165
other	thous. sq m	109
Dynamics	I-IV 2023 = 100	80,7
Useful floorage - avg	sq m	88
private	sq m	140
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

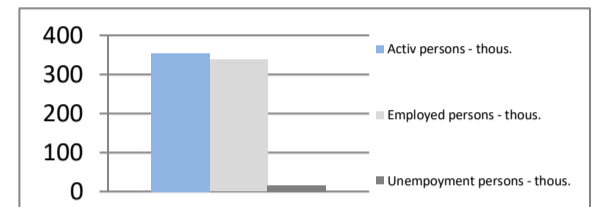
Area	sq km	13 988	Popul.	thous.	975
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,7	Rate of urbanisation		64,1%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	74 498	GDP	million PLN	72 636
	avg for Poland = 100%	82,2%		% of Poland	2,13%

Labor market

End of April 2024

Unemployment persons - thous.	15,9
Employed persons - thous.	337,4
Activ persons - thous.	353,3
Unemployment rate	4,5%
Poland	5,1%

Labor market

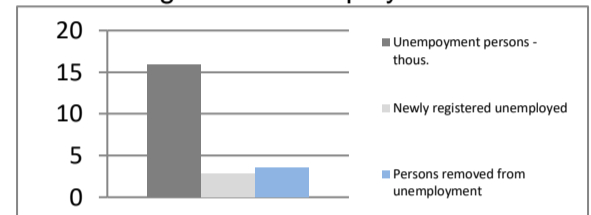


Labor market

In April 2024

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	2,8
Persons removed from unemployment	3,5

Registered unemployment

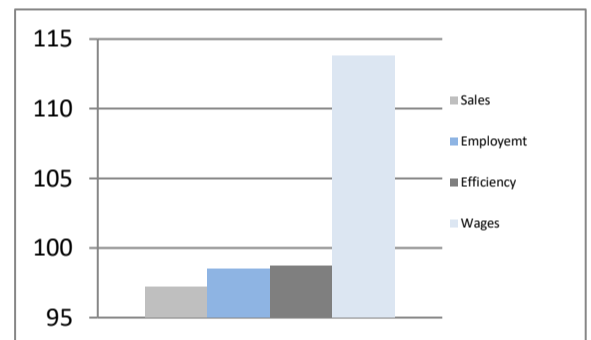


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	17 665
Sales per employed	thous. PLN	260
Employment	in thous.	68
Wages	PLN	7 451
Sales	I-IV 2023 = 100	97,2
Employment	I-IV 2023 = 100	98,5
Efficiency	I-IV 2023 = 100	98,7
Wages	I-IV 2023 = 100	113,8

Dynamics - industry

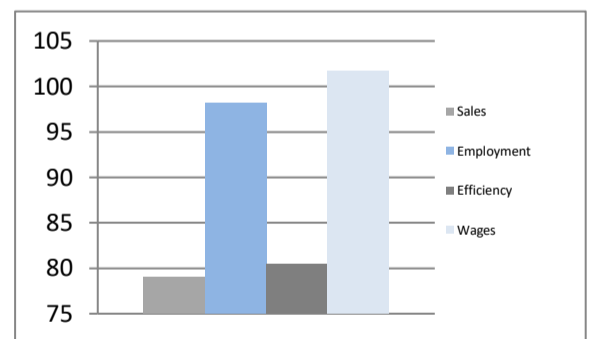


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	1 034
Sales per employed	thous. PLN	148
Employment	in thous.	7
Wages	PLN	6 421
Sales	I-IV 2023 = 100	79,0
Employment	I-IV 2023 = 100	98,2
Efficiency	I-IV 2023 = 100	80,4
Wages	I-IV 2023 = 100	101,7

Dynamics - construction

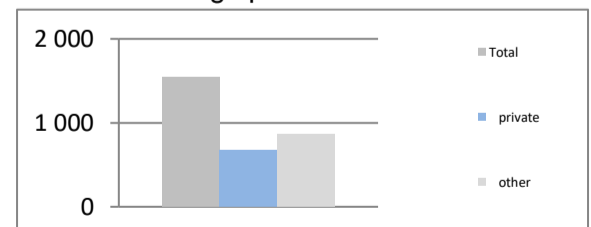


Dwellings put into use

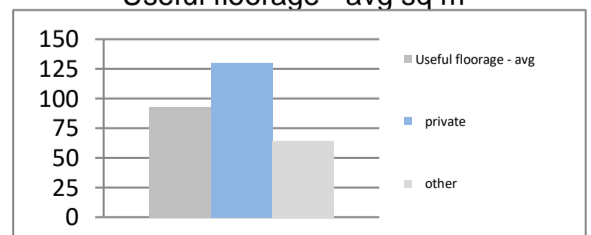
I-IV 2024

Total	pcs	1 541
private	pcs	673
other	pcs	868
Dynamics	I-IV 2023 = 100	101,5
Useful floor area	thous. sq m	144
private	thous. sq m	88
other	thous. sq m	56
Dynamics	I-IV 2023 = 100	93,1
Useful floorage - avg	sq m	93
private	sq m	130
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

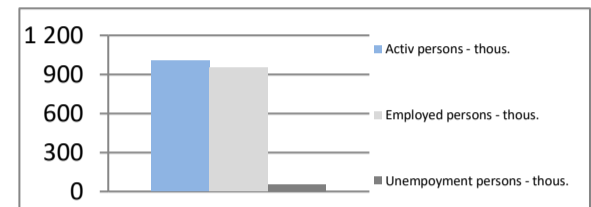
Area	sq km	18 219	Popul.	thous.	2 363
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	129,7	Rate of urbanisation		61,8%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	85 308	GDP	million PLN	201 539
	avg for Poland = 100%	94,2%		% of Poland	5,91%

Labor market

End of April 2024

Unemployment persons - thous.	54,2
Employed persons - thous.	949,5
Activ persons - thous.	1 003,7
Unemployment rate	5,4%
	Poland 5,1%

Labor market

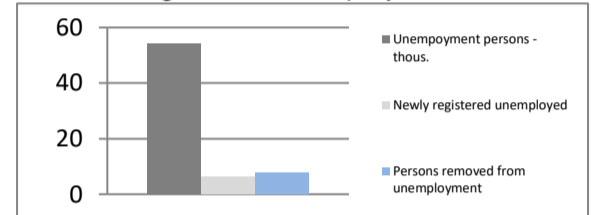


Labor market

In April 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	6,1
Persons removed from unemployment	7,7

Registered unemployment

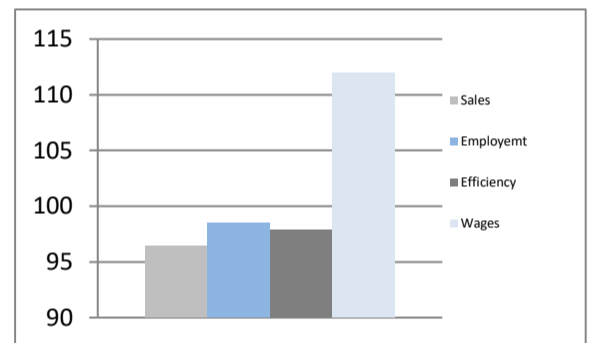


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	45 933
Sales per employed	thous. PLN	275
Employment	in thous.	167
Wages	PLN	7 667
Sales	I-IV 2023 = 100	96,4
Employment	I-IV 2023 = 100	98,5
Efficiency	I-IV 2023 = 100	97,9
Wages	I-IV 2023 = 100	112,0

Dynamics - industry

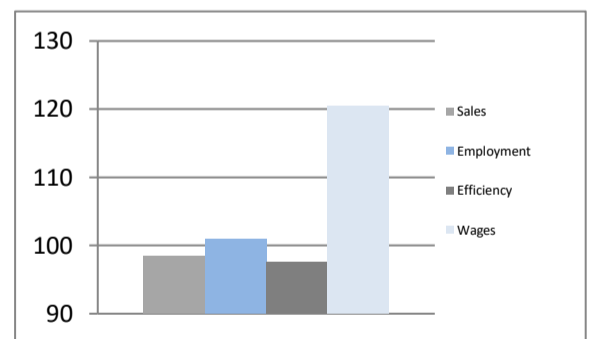


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	5 523
Sales per employed	thous. PLN	291
Employment	in thous.	19
Wages	PLN	7 041
Sales	I-IV 2023 = 100	98,5
Employment	I-IV 2023 = 100	101,0
Efficiency	I-IV 2023 = 100	97,5
Wages	I-IV 2023 = 100	120,5

Dynamics - construction

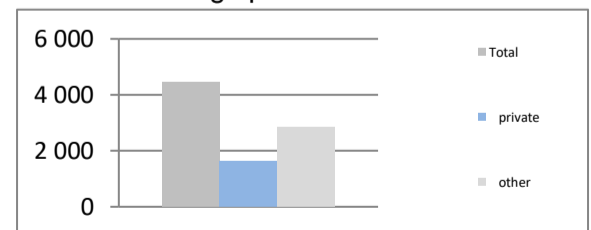


Dwellings put into use

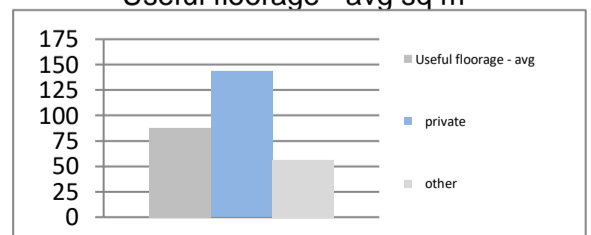
I-IV 2024

Total	pcs	4 435
private	pcs	1 613
other	pcs	2 822
Dynamics	I-IV 2023 = 100	113,8
Useful floor area	thous. sq m	391
private	thous. sq m	231
other	thous. sq m	159
Dynamics	I-IV 2023 = 100	96,5
Useful floorage - avg	sq m	88
private	sq m	143
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

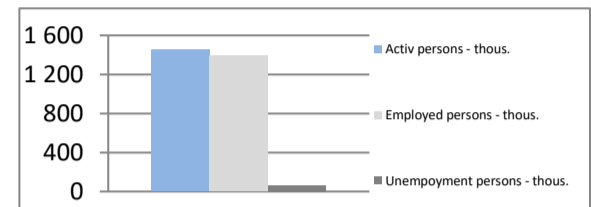
Area	sq km	15 183	Popul.	thous.	3 430
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,9	Rate of urbanisation		47,9%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	80 043	GDP	million PLN	274 516
	avg for Poland = 100%	88,3%		% of Poland	8,05%

Labor market

End of April 2024

Unemployment persons - thous.	62,5
Employed persons - thous.	1 391,0
Activ persons - thous.	1 453,5
Unemployment rate	4,3%
Poland	5,1%

Labor market

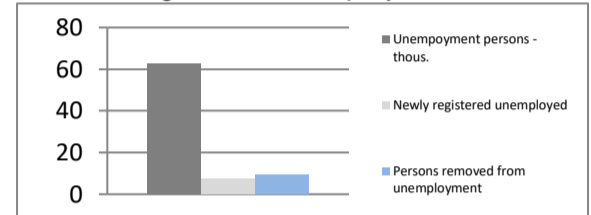


Labor market

In April 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	7,6
Persons removed from unemployment	9,5

Registered unemployment

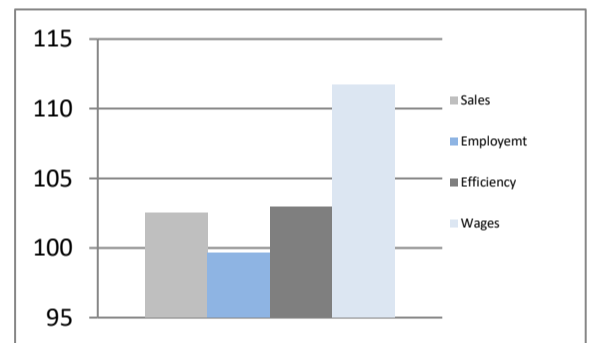


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	59 025
Sales per employed	thous. PLN	271
Employment	in thous.	218
Wages	PLN	7 852
Sales	I-IV 2023 = 100	102,5
Employment	I-IV 2023 = 100	99,6
Efficiency	I-IV 2023 = 100	102,9
Wages	I-IV 2023 = 100	111,7

Dynamics - industry

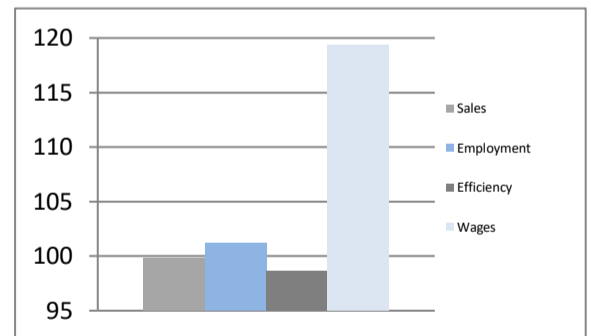


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	9 512
Sales per employed	thous. PLN	226
Employment	in thous.	42
Wages	PLN	7 194
Sales	I-IV 2023 = 100	99,8
Employment	I-IV 2023 = 100	101,2
Efficiency	I-IV 2023 = 100	98,6
Wages	I-IV 2023 = 100	119,3

Dynamics - construction

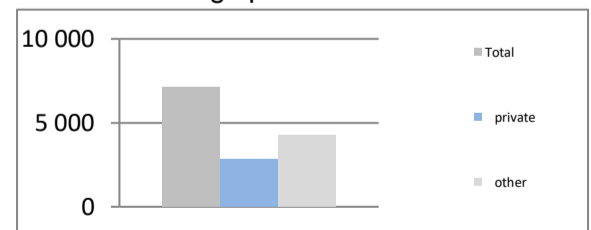


Dwellings put into use

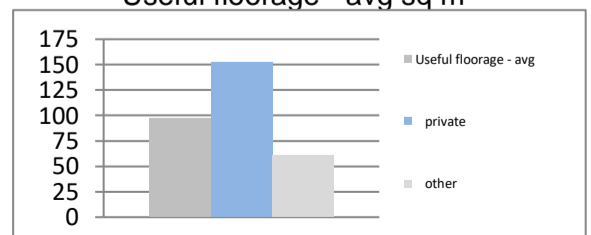
I-IV 2024

Total	pcs	7 135
private	pcs	2 855
other	pcs	4 280
Dynamics	I-IV 2023 = 100	91,8
Useful floor area	thous. sq m	694
private	thous. sq m	434
other	thous. sq m	260
Dynamics	I-IV 2023 = 100	91,1
Useful floorage - avg	sq m	97
private	sq m	152
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

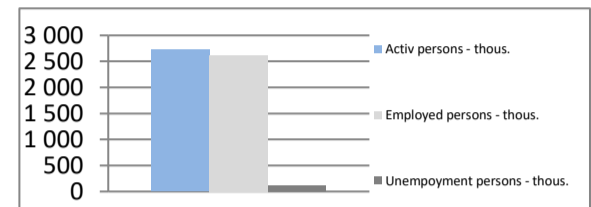
Area	sq km	35 558	Popul.	thous.	5 511
	% of Poland	11,4%		% of Poland	14,6%
Density of population	people per sq km	155,0	Rate of urbanisation		64,6%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	142 396	GDP	million PLN	784 672
	avg for Poland = 100%	157,2%		% of Poland	23,01%

Labor market

End of April 2024

Unemployment persons - thous.	111,9
Employed persons - thous.	2 617,4
Activ persons - thous.	2 729,3
Unemployment rate	4,1%
	Poland 5,1%

Labor market

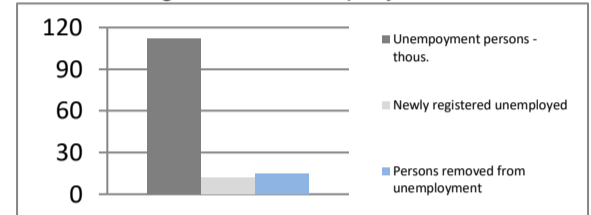


Labor market

In April 2024

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	11,7
Persons removed from unemployment	14,6

Registered unemployment

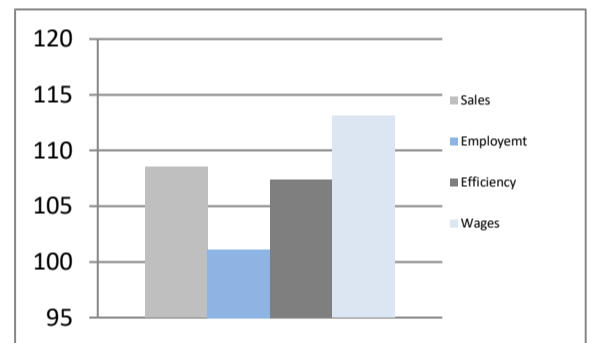


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	184 169
Sales per employed	thous. PLN	469
Employment	in thous.	393
Wages	PLN	8 863
Sales	I-IV 2023 = 100	108,5
Employment	I-IV 2023 = 100	101,1
Efficiency	I-IV 2023 = 100	107,3
Wages	I-IV 2023 = 100	113,1

Dynamics - industry

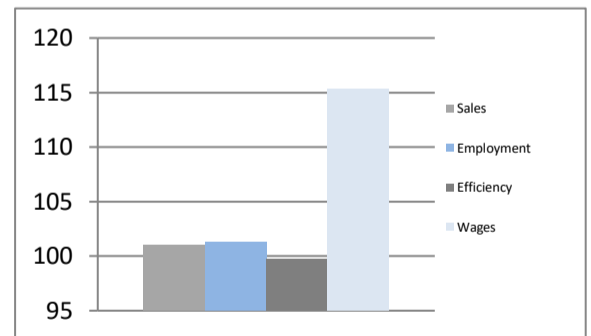


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	31 287
Sales per employed	thous. PLN	340
Employment	in thous.	92
Wages	PLN	9 573
Sales	I-IV 2023 = 100	101,0
Employment	I-IV 2023 = 100	101,3
Efficiency	I-IV 2023 = 100	99,7
Wages	I-IV 2023 = 100	115,3

Dynamics - construction

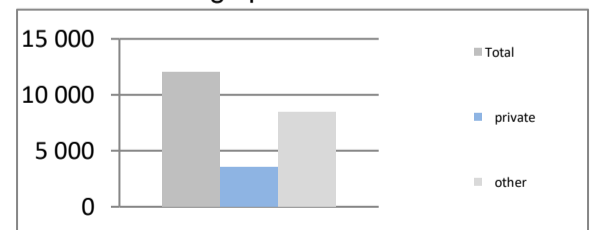


Dwellings put into use

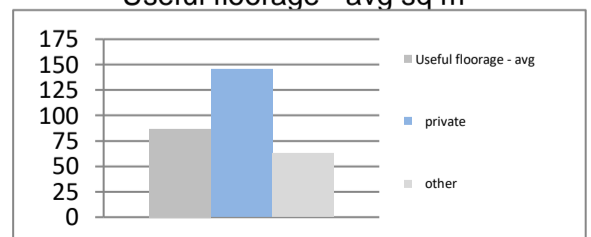
I-IV 2024

Total	pcs	11 978
private	pcs	3 507
other	pcs	8 471
Dynamics	I-IV 2023 = 100	83,1
Useful floor area	thous. sq m	1 038
private	thous. sq m	509
other	thous. sq m	529
Dynamics	I-IV 2023 = 100	78,0
Useful floorage - avg	sq m	87
private	sq m	145
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

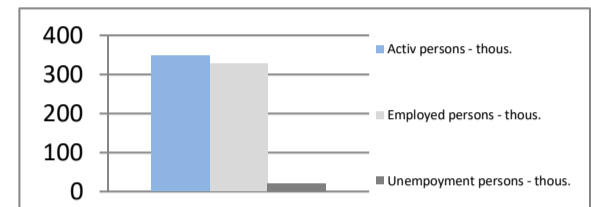
Area	sq km	9 412	Popul.	thous.	937
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	99,5	Rate of urbanisation		52,7%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	71 355	GDP	million PLN	66 839
	avg for Poland = 100%	78,8%		% of Poland	1,96%

Labor market

End of April 2024

Unemployment persons - thous.	19,8
Employed persons - thous.	327,6
Activ persons - thous.	347,4
Unemployment rate	5,7%
Poland	5,1%

Labor market

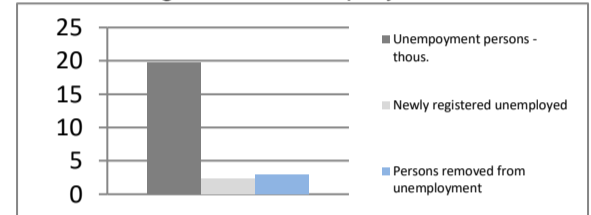


Labor market

In April 2024

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	2,4
Persons removed from unemployment	2,9

Registered unemployment

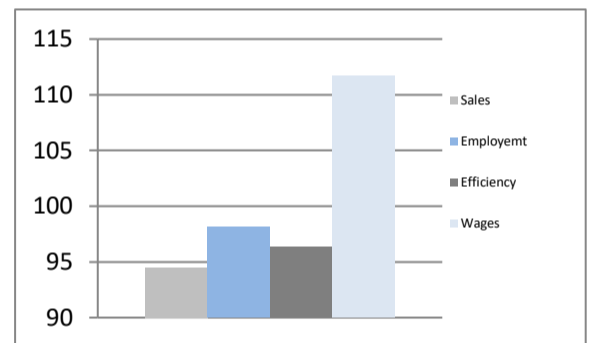


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	14 861
Sales per employed	thous. PLN	252
Employment	in thous.	59
Wages	PLN	7 723
Sales	I-IV 2023 = 100	94,5
Employment	I-IV 2023 = 100	98,1
Efficiency	I-IV 2023 = 100	96,3
Wages	I-IV 2023 = 100	111,7

Dynamics - industry

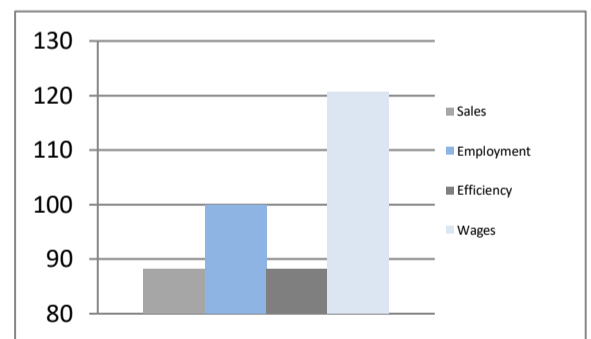


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	2 068
Sales per employed	thous. PLN	295
Employment	in thous.	7
Wages	PLN	7 404
Sales	I-IV 2023 = 100	88,1
Employment	I-IV 2023 = 100	99,9
Efficiency	I-IV 2023 = 100	88,2
Wages	I-IV 2023 = 100	120,6

Dynamics - construction

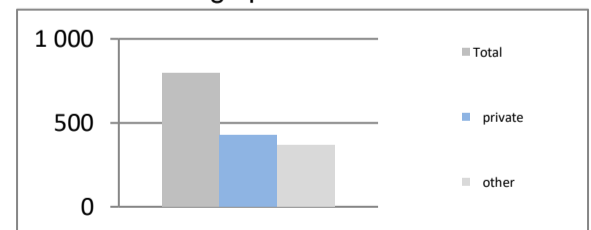


Dwellings put into use

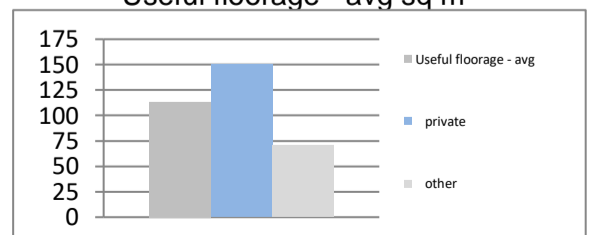
I-IV 2024

Total	pcs	794
private	pcs	425
other	pcs	369
Dynamics	I-IV 2023 = 100	67,3
Useful floor area	thous. sq m	90
private	thous. sq m	64
other	thous. sq m	26
Dynamics	I-IV 2023 = 100	67,6
Useful floorage - avg	sq m	113
private	sq m	150
other	sq m	70

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

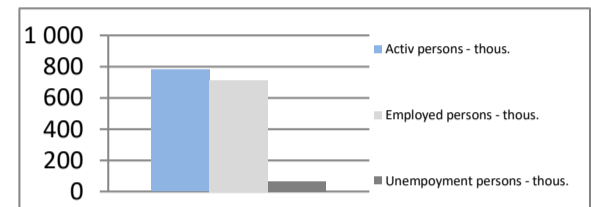
Area	sq km	17 846	Popul.	thous.	2 072
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	116,1	Rate of urbanisation		41,0%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	61 233	GDP	million PLN	126 857
	avg for Poland = 100%	67,6%		% of Poland	3,72%

Labor market

End of April 2024

Unemployment persons - thous.	66,2
Employed persons - thous.	712,6
Activ persons - thous.	778,8
Unemployment rate	8,5%
	Poland 5,1%

Labor market

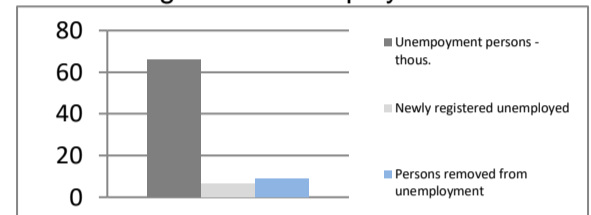


Labor market

In April 2024

Unemployed per 1 job advertisement	31,0
Newly registered unemployed	6,6
Persons removed from unemployment	8,7

Registered unemployment

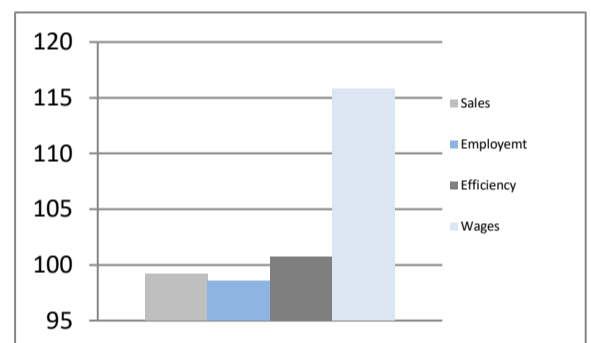


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	28 055
Sales per employed	thous. PLN	208
Employment	in thous.	135
Wages	PLN	7 178
Sales	I-IV 2023 = 100	99,2
Employment	I-IV 2023 = 100	98,5
Efficiency	I-IV 2023 = 100	100,7
Wages	I-IV 2023 = 100	115,8

Dynamics - industry

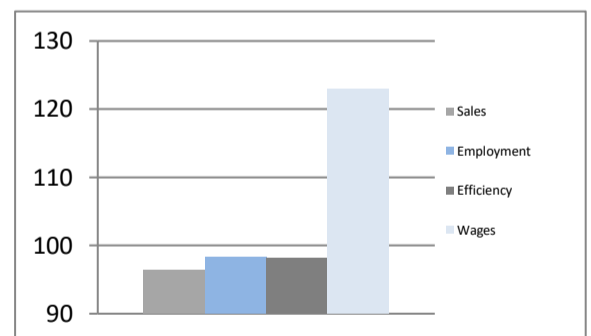


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	3 433
Sales per employed	thous. PLN	191
Employment	in thous.	18
Wages	PLN	6 335
Sales	I-IV 2023 = 100	96,4
Employment	I-IV 2023 = 100	98,3
Efficiency	I-IV 2023 = 100	98,1
Wages	I-IV 2023 = 100	122,9

Dynamics - construction

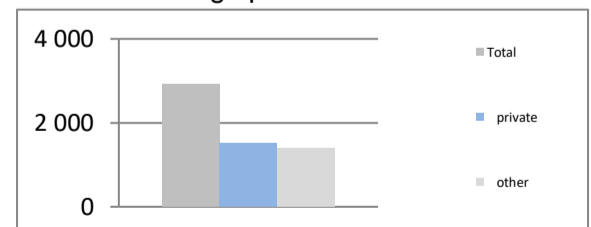


Dwellings put into use

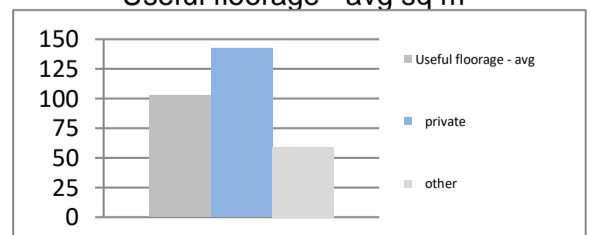
I-IV 2024

Total	pcs	2 915
private	pcs	1 518
other	pcs	1 397
Dynamics	I-IV 2023 = 100	85,0
Useful floor area	thous. sq m	299
private	thous. sq m	216
other	thous. sq m	83
Dynamics	I-IV 2023 = 100	72,9
Useful floorage - avg	sq m	103
private	sq m	142
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

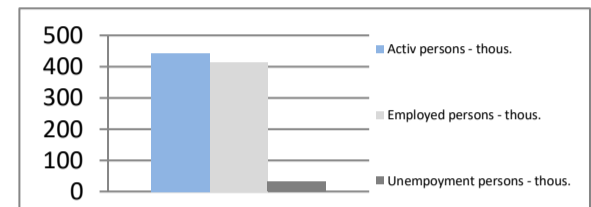
Area	sq km	20 187	Popul.	thous.	1 138
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,4	Rate of urbanisation		60,8%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	66 813	GDP	million PLN	76 046
	avg for Poland = 100%	73,7%		% of Poland	2,23%

Labor market

End of April 2024

Unemployment persons - thous.	30,6
Employed persons - thous.	412,9
Activ persons - thous.	443,5
Unemployment rate	6,9%
Poland	5,1%

Labor market

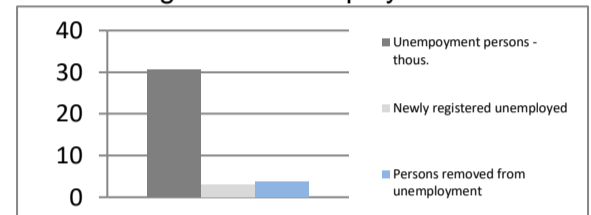


Labor market

In April 2024

Unemployed per 1 job advertisement	26,0
Newly registered unemployed	3,0
Persons removed from unemployment	3,7

Registered unemployment

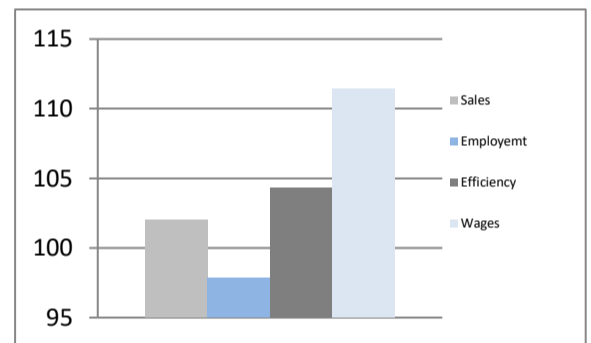


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	16 360
Sales per employed	thous. PLN	287
Employment	in thous.	57
Wages	PLN	6 981
Sales	I-IV 2023 = 100	102,0
Employment	I-IV 2023 = 100	97,8
Efficiency	I-IV 2023 = 100	104,3
Wages	I-IV 2023 = 100	111,4

Dynamics - industry

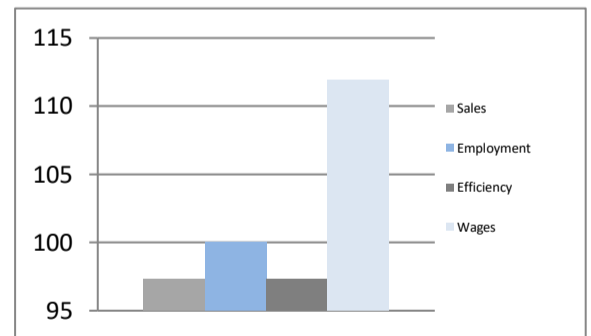


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	3 140
Sales per employed	thous. PLN	262
Employment	in thous.	12
Wages	PLN	7 757
Sales	I-IV 2023 = 100	97,3
Employment	I-IV 2023 = 100	100,0
Efficiency	I-IV 2023 = 100	97,3
Wages	I-IV 2023 = 100	111,9

Dynamics - construction

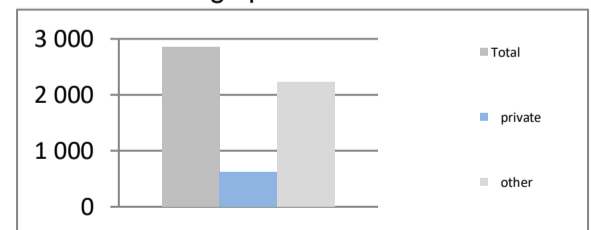


Dwellings put into use

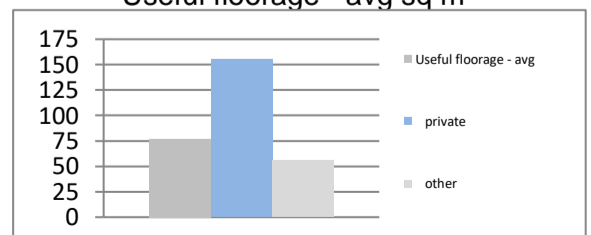
I-IV 2024

Total	pcs	2 846
private	pcs	615
other	pcs	2 231
Dynamics	I-IV 2023 = 100	99,1
Useful floor area	thous. sq m	219
private	thous. sq m	95
other	thous. sq m	124
Dynamics	I-IV 2023 = 100	83,1
Useful floorage - avg	sq m	77
private	sq m	155
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

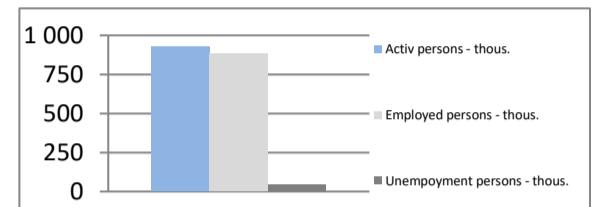
Area	sq km	18 310	Popul.	thous.	2 360
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,9	Rate of urbanisation		62,3%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	90 471	GDP	million PLN	213 475
	avg for Poland = 100%	99,8%		% of Poland	6,26%

Labor market

End of April 2024

Unemployment persons - thous.	44,5
Employed persons - thous.	882,6
Activ persons - thous.	927,1
Unemployment rate	4,8%
	Poland 5,1%

Labor market

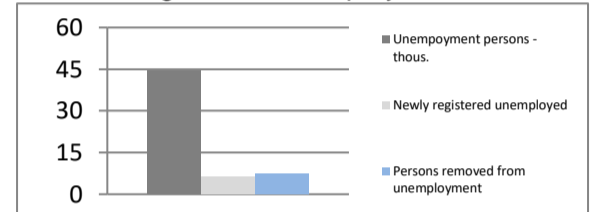


Labor market

In April 2024

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	6,2
Persons removed from unemployment	7,4

Registered unemployment

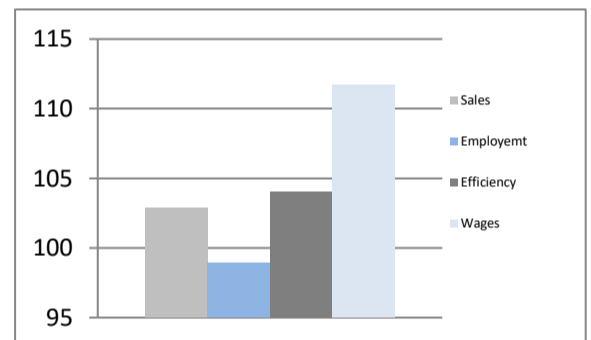


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	39 760
Sales per employed	thous. PLN	255
Employment	in thous.	156
Wages	PLN	6 981
Sales	I-IV 2023 = 100	102,9
Employment	I-IV 2023 = 100	98,9
Efficiency	I-IV 2023 = 100	104,0
Wages	I-IV 2023 = 100	111,7

Dynamics - industry

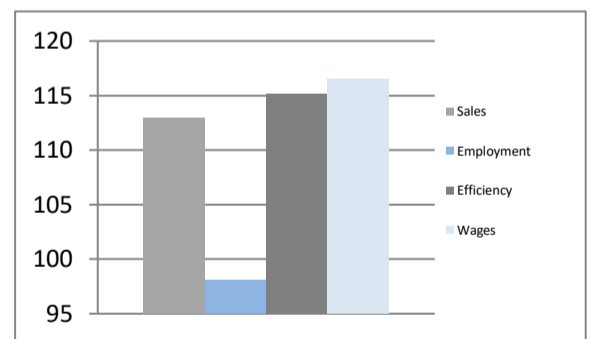


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	8 299
Sales per employed	thous. PLN	268
Employment	in thous.	31
Wages	PLN	7 493
Sales	I-IV 2023 = 100	112,9
Employment	I-IV 2023 = 100	98,1
Efficiency	I-IV 2023 = 100	115,1
Wages	I-IV 2023 = 100	116,5

Dynamics - construction

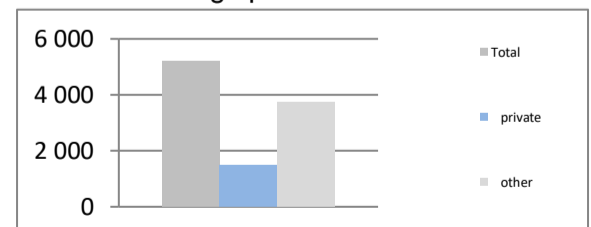


Dwellings put into use

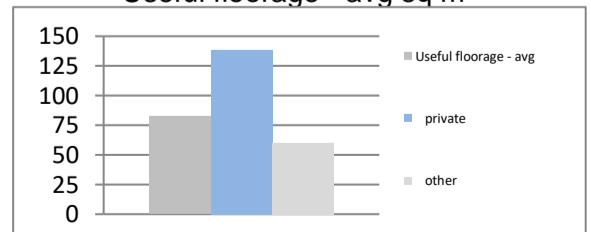
I-IV 2024

Total	pcs	5 200
private	pcs	1 474
other	pcs	3 726
Dynamics	I-IV 2023 = 100	89,8
Useful floor area	thous. sq m	429
private	thous. sq m	204
other	thous. sq m	224
Dynamics	I-IV 2023 = 100	84,2
Useful floorage - avg	sq m	82
private	sq m	139
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

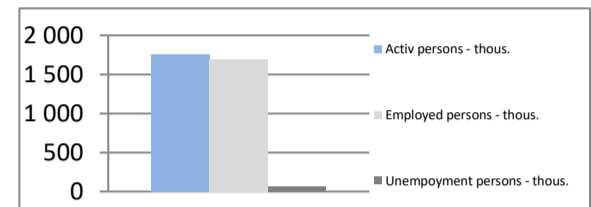
Area	sq km	12 333	Popul.	thous.	4 320
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	350,3	Rate of urbanisation		75,8%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	95 671	GDP	million PLN	413 309
	avg for Poland = 100%	105,6%		% of Poland	12,12%

Labor market

End of April 2024

Unemployment persons - thous.	65,0
Employed persons - thous.	1 691,8
Activ persons - thous.	1 756,8
Unemployment rate	3,7%
	Poland 5,1%

Labor market

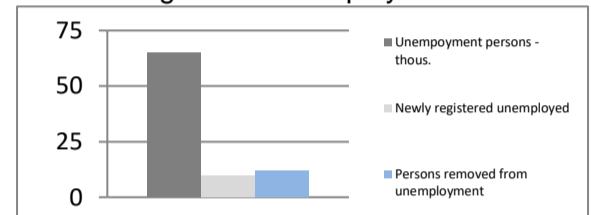


Labor market

In April 2024

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	9,8
Persons removed from unemployment	11,9

Registered unemployment

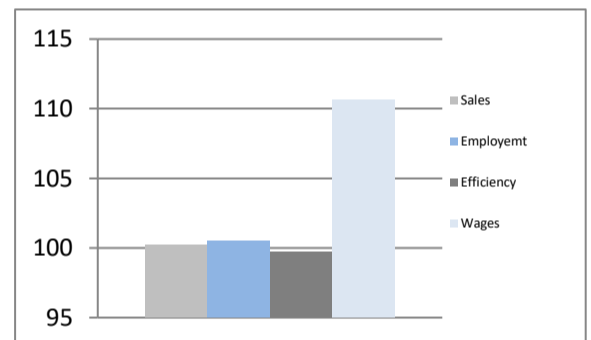


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	111 638
Sales per employed	thous. PLN	251
Employment	in thous.	444
Wages	PLN	8 751
Sales	I-IV 2023 = 100	100,2
Employment	I-IV 2023 = 100	100,5
Efficiency	I-IV 2023 = 100	99,7
Wages	I-IV 2023 = 100	110,6

Dynamics - industry

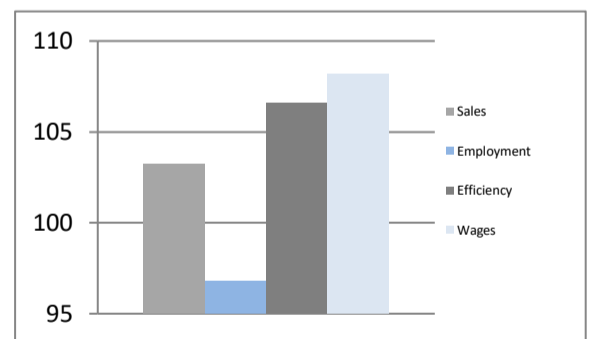


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	12 624
Sales per employed	thous. PLN	252
Employment	in thous.	50
Wages	PLN	7 236
Sales	I-IV 2023 = 100	103,2
Employment	I-IV 2023 = 100	96,8
Efficiency	I-IV 2023 = 100	106,6
Wages	I-IV 2023 = 100	108,2

Dynamics - construction

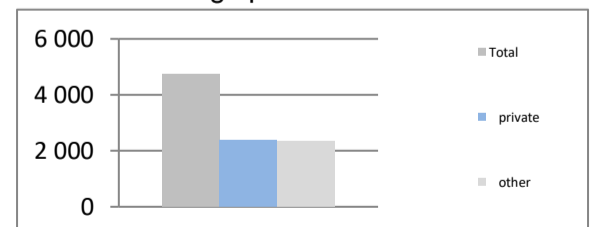


Dwellings put into use

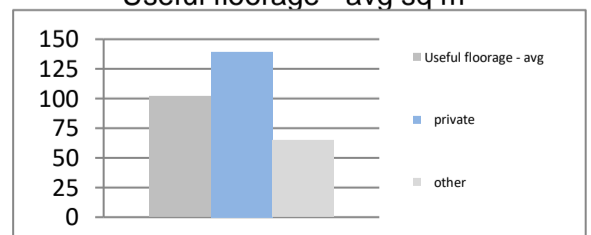
I-IV 2024

Total	pcs	4 720
private	pcs	2 366
other	pcs	2 354
Dynamics	I-IV 2023 = 100	80,4
Useful floor area	thous. sq m	482
private	thous. sq m	330
other	thous. sq m	152
Dynamics	I-IV 2023 = 100	79,2
Useful floorage - avg	sq m	102
private	sq m	139
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

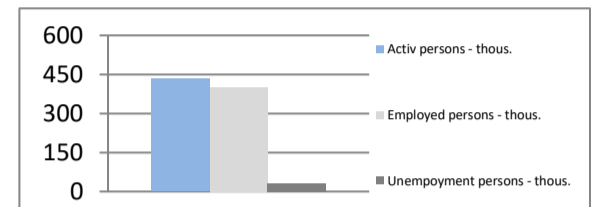
Area	sq km	11 711	Popul.	thous.	1 169
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	99,8	Rate of urbanisation		45,1%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	63 037	GDP	million PLN	73 659
	avg for Poland = 100%	69,6%		% of Poland	2,16%

Labor market

End of April 2024

Unemployment persons - thous.	32,5
Employed persons - thous.	400,8
Activ persons - thous.	433,3
Unemployment rate	7,5%
Poland	5,1%

Labor market

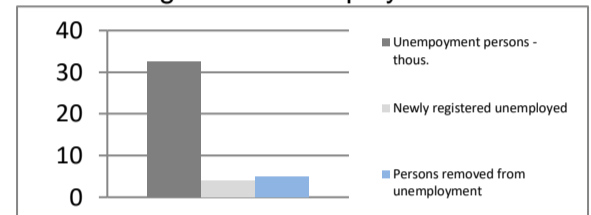


Labor market

In April 2024

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	3,9
Persons removed from unemployment	5,0

Registered unemployment

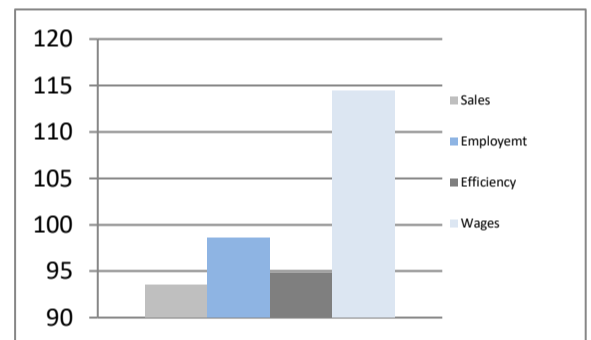


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	14 294
Sales per employed	thous. PLN	217
Employment	in thous.	66
Wages	PLN	7 256
Sales	I-IV 2023 = 100	93,5
Employment	I-IV 2023 = 100	98,6
Efficiency	I-IV 2023 = 100	94,8
Wages	I-IV 2023 = 100	114,4

Dynamics - industry

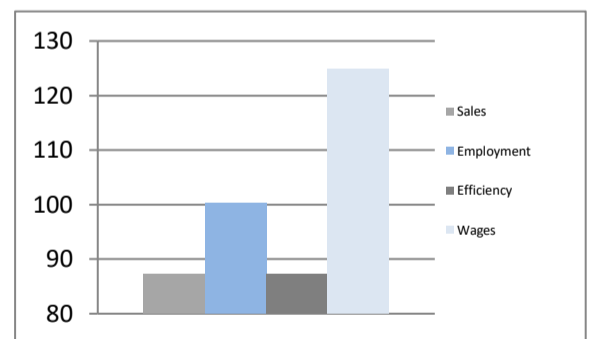


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	1 647
Sales per employed	thous. PLN	183
Employment	in thous.	9
Wages	PLN	6 661
Sales	I-IV 2023 = 100	87,3
Employment	I-IV 2023 = 100	100,2
Efficiency	I-IV 2023 = 100	87,1
Wages	I-IV 2023 = 100	124,9

Dynamics - construction

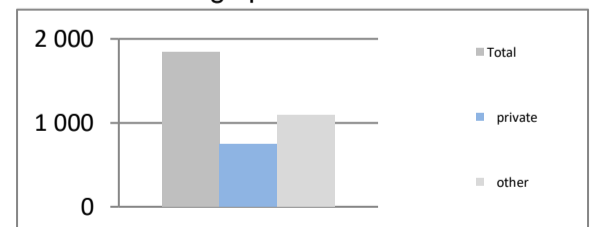


Dwellings put into use

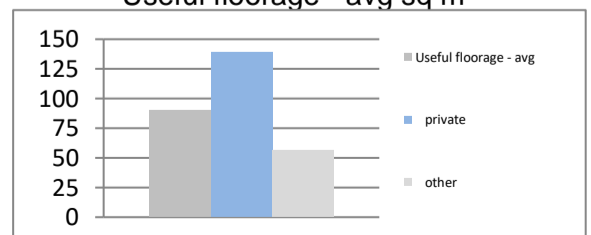
I-IV 2024

Total	pcs	1 840
private	pcs	746
other	pcs	1 094
Dynamics	I-IV 2023 = 100	87,3
Useful floor area	thous. sq m	165
private	thous. sq m	104
other	thous. sq m	62
Dynamics	I-IV 2023 = 100	75,6
Useful floorage - avg	sq m	90
private	sq m	139
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

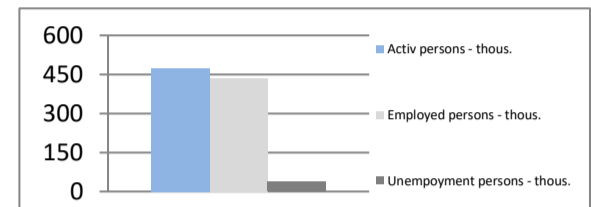
Area	sq km	24 173	Popul.	thous.	1 358
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,2	Rate of urbanisation		58,9%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	63 286	GDP	million PLN	85 935
	avg for Poland = 100%	69,8%		% of Poland	2,52%

Labor market

End of April 2024

Unemployment persons - thous.	38,4
Employed persons - thous.	435,7
Activ persons - thous.	474,1
Unemployment rate	8,1%
Poland	5,1%

Labor market

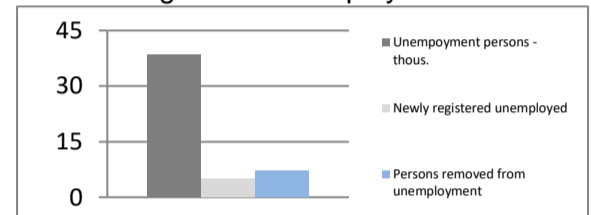


Labor market

In April 2024

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	4,9
Persons removed from unemployment	7,1

Registered unemployment

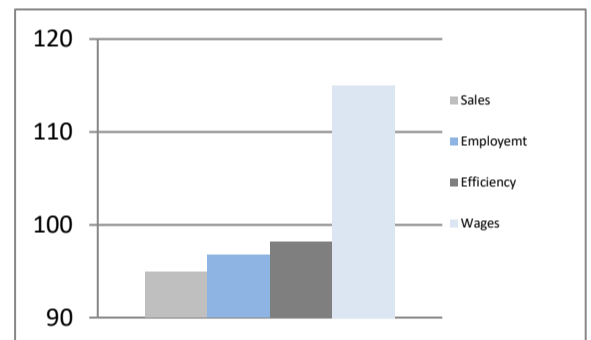


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	15 764
Sales per employed	thous. PLN	202
Employment	in thous.	78
Wages	PLN	7 059
Sales	I-IV 2023 = 100	94,9
Employment	I-IV 2023 = 100	96,7
Efficiency	I-IV 2023 = 100	98,1
Wages	I-IV 2023 = 100	115,0

Dynamics - industry

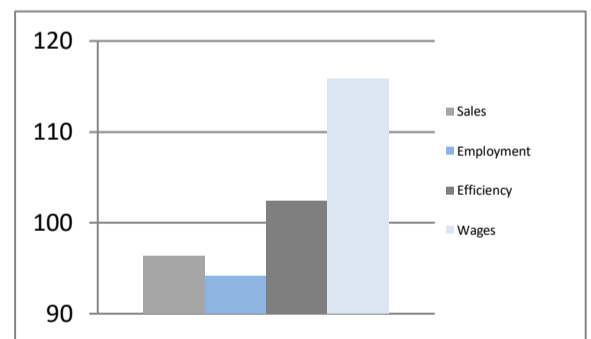


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	1 433
Sales per employed	thous. PLN	159
Employment	in thous.	9
Wages	PLN	6 543
Sales	I-IV 2023 = 100	96,3
Employment	I-IV 2023 = 100	94,1
Efficiency	I-IV 2023 = 100	102,3
Wages	I-IV 2023 = 100	115,8

Dynamics - construction

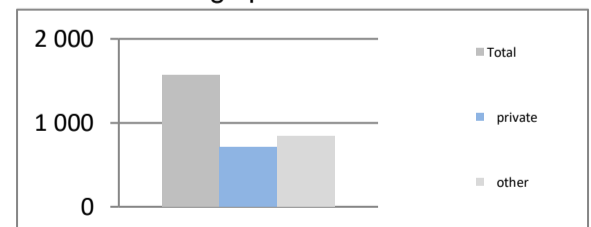


Dwellings put into use

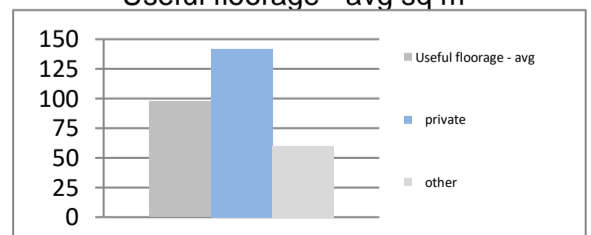
I-IV 2024

Total	pcs	1 563
private	pcs	717
other	pcs	846
Dynamics	I-IV 2023 = 100	76,0
Useful floor area	thous. sq m	153
private	thous. sq m	102
other	thous. sq m	51
Dynamics	I-IV 2023 = 100	77,2
Useful floorage - avg	sq m	98
private	sq m	142
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

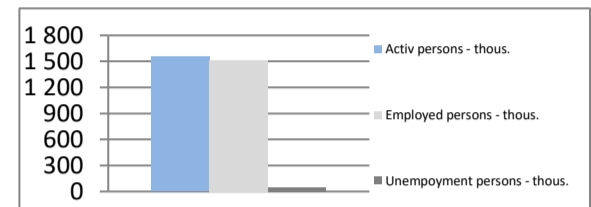
Area	sq km	29 827	Popul.	thous.	3 488
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	116,9	Rate of urbanisation		53,0%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	95 617	GDP	million PLN	333 511
	avg for Poland = 100%	105,5%		% of Poland	9,78%

Labor market

End of April 2024

Unemployment persons - thous.	48,3
Employed persons - thous.	1 509,8
Activ persons - thous.	1 558,1
Unemployment rate	3,1%
Poland	5,1%

Labor market

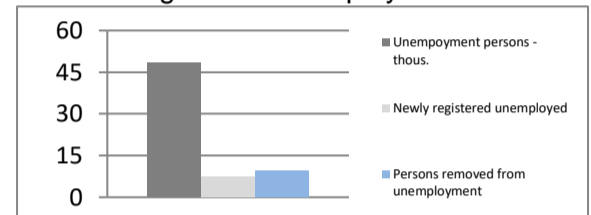


Labor market

In April 2024

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	7,4
Persons removed from unemployment	9,4

Registered unemployment

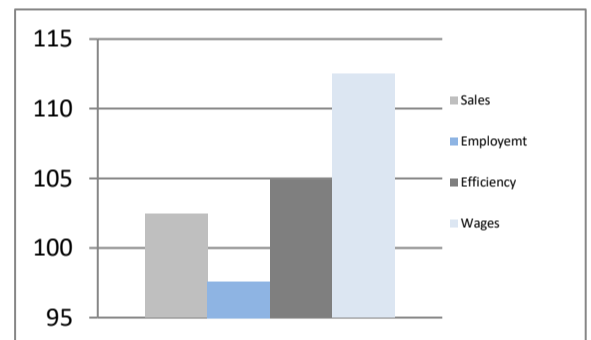


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	86 412
Sales per employed	thous. PLN	256
Employment	in thous.	337
Wages	PLN	7 405
Sales	I-IV 2023 = 100	102,4
Employment	I-IV 2023 = 100	97,6
Efficiency	I-IV 2023 = 100	104,9
Wages	I-IV 2023 = 100	112,5

Dynamics - industry

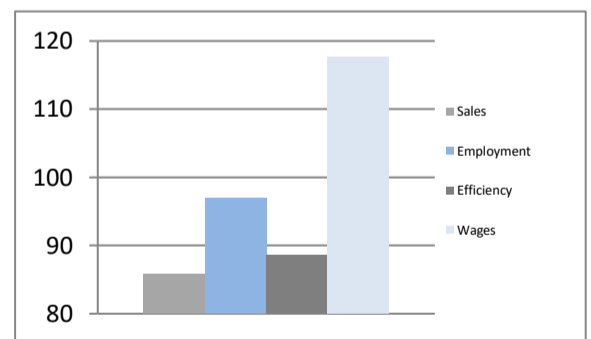


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	11 536
Sales per employed	thous. PLN	288
Employment	in thous.	40
Wages	PLN	7 475
Sales	I-IV 2023 = 100	85,8
Employment	I-IV 2023 = 100	96,9
Efficiency	I-IV 2023 = 100	88,5
Wages	I-IV 2023 = 100	117,7

Dynamics - construction

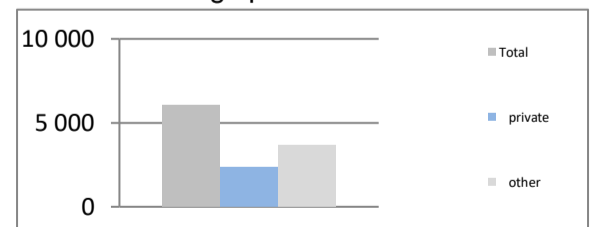


Dwellings put into use

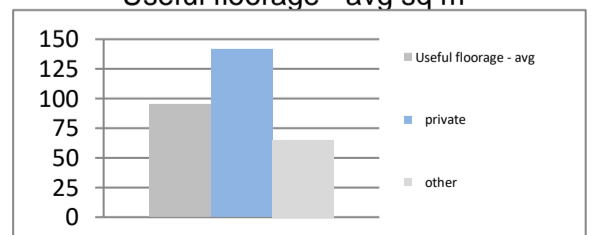
I-IV 2024

Total	pcs	6 055
private	pcs	2 367
other	pcs	3 688
Dynamics	I-IV 2023 = 100	69,3
Useful floor area	thous. sq m	576
private	thous. sq m	335
other	thous. sq m	241
Dynamics	I-IV 2023 = 100	68,0
Useful floorage - avg	sq m	95
private	sq m	142
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

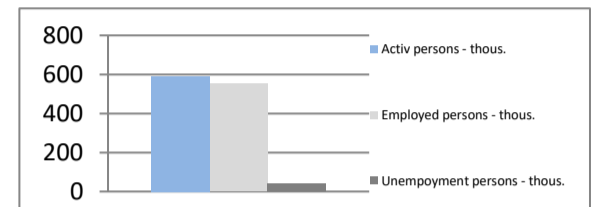
Area	sq km	22 892	Popul.	thous.	1 632
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,3	Rate of urbanisation		68,0%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	73 979	GDP	million PLN	120 719
	avg for Poland = 100%	81,6%		% of Poland	3,54%

Labor market

End of April 2024

Unemployment persons - thous.	40,2
Employed persons - thous.	551,0
Activ persons - thous.	591,2
Unemployment rate	6,8%
	Poland 5,1%

Labor market

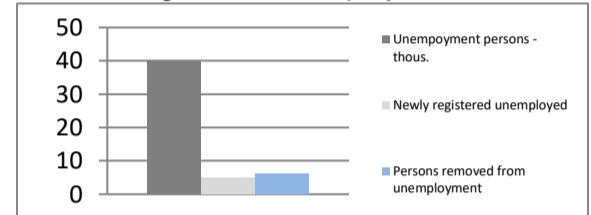


Labor market

In April 2024

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	4,9
Persons removed from unemployment	6,2

Registered unemployment

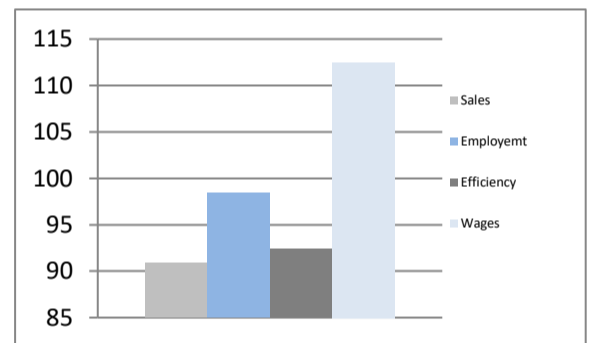


Industry - enterprise sector

I-IV 2024

Total sales	million PLN	19 843
Sales per employed	thous. PLN	213
Employment	in thous.	93
Wages	PLN	7 355
Sales	I-IV 2023 = 100	90,9
Employment	I-IV 2023 = 100	98,4
Efficiency	I-IV 2023 = 100	92,4
Wages	I-IV 2023 = 100	112,5

Dynamics - industry

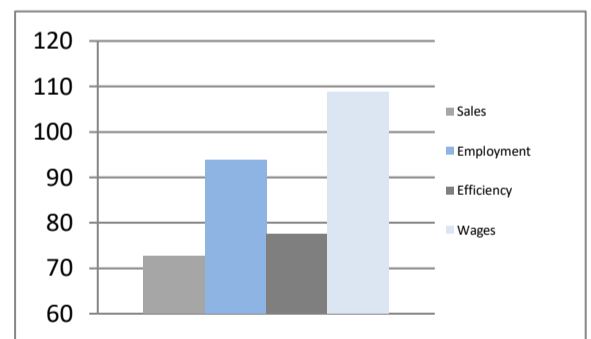


Construction - enterprise sector

I-IV 2024

Total sales	million PLN	2 469
Sales per employed	thous. PLN	224
Employment	in thous.	11
Wages	PLN	6 771
Sales	I-IV 2023 = 100	72,7
Employment	I-IV 2023 = 100	93,9
Efficiency	I-IV 2023 = 100	77,4
Wages	I-IV 2023 = 100	108,8

Dynamics - construction

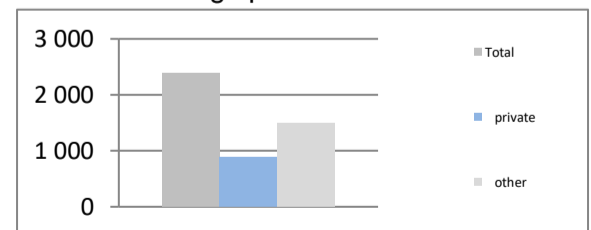


Dwellings put into use

I-IV 2024

Total	pcs	2 381
private	pcs	894
other	pcs	1 487
Dynamics	I-IV 2023 = 100	78,1
Useful floor area	thous. sq m	218
private	thous. sq m	120
other	thous. sq m	98
Dynamics	I-IV 2023 = 100	79,0
Useful floorage - avg	sq m	92
private	sq m	135
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m

