



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

28/06/2024

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban.	GDP (2023)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 637	100,0%	120,4	59,5%	3 410 137	90 607
DOLNOŚLĄSKIE	19 947	6,4%	2 879	7,7%	144,3	67,4%	293 272	101 855
KUJAWSKO-POMORSKIE	17 971	5,7%	1 996	5,3%	111,1	57,9%	148 682	74 490
LUBELSKIE	25 122	8,0%	2 011	5,3%	80,0	46,1%	124 470	61 895
LUBUSKIE	13 988	4,5%	975	2,6%	69,7	64,1%	72 636	74 498
ŁÓDZKIE	18 219	5,8%	2 363	6,3%	129,7	61,8%	201 539	85 308
MAŁOPOLSKIE	15 183	4,9%	3 430	9,1%	225,9	47,9%	274 516	80 043
MAZOWIECKIE	35 558	11,4%	5 511	14,6%	155,0	64,6%	784 672	142 396
OPOLSKIE	9 412	3,0%	937	2,5%	99,5	52,7%	66 839	71 355
PODKARPACKIE	17 846	5,7%	2 072	5,5%	116,1	41,0%	126 857	61 233
PODLASKIE	20 187	6,5%	1 138	3,0%	56,4	60,8%	76 046	66 813
POMORSKIE	18 310	5,9%	2 360	6,3%	128,9	62,3%	213 475	90 471
ŚLĄSKIE	12 333	3,9%	4 320	11,5%	350,3	75,8%	413 309	95 671
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 169	3,1%	99,8	45,1%	73 659	63 037
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 358	3,6%	56,2	58,9%	85 935	63 286
WIELKOPOLSKIE	29 827	9,5%	3 488	9,3%	116,9	53,0%	333 511	95 617
ZACHODNIOPOMORSKIE	22 892	7,3%	1 632	4,3%	71,3	68,0%	120 719	73 979

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 533	776,6	5,0%	14 756	2 725	414	7 974	7 738
DOLNOŚLĄSKIE	1 213	54,6	4,5%	1 159	227	28	8 735	8 147
KUJAWSKO-POMORSKIE	763	53,4	7,0%	709	131	20	7 083	7 154
LUBELSKIE	758	55,3	7,3%	702	99	18	7 472	6 436
LUBUSKIE	352	15,5	4,4%	337	68	7	7 458	6 439
ŁÓDZKIE	1 002	53,1	5,3%	949	167	19	7 658	7 051
MAŁOPOLSKIE	1 448	60,8	4,2%	1 387	218	42	7 822	7 144
MAZOWIECKIE	2 683	110,0	4,1%	2 573	393	92	8 800	9 582
OPOLSKIE	345	19,3	5,6%	325	59	7	7 715	7 414
PODKARPACKIE	777	64,5	8,3%	713	135	18	7 147	6 391
PODLASKIE	446	29,9	6,7%	416	57	12	6 960	7 758
POMORSKIE	939	43,2	4,6%	896	156	31	8 034	7 428
ŚLĄSKIE	1 747	62,9	3,6%	1 684	444	50	8 665	7 291
ŚWIĘTOKRZYSKIE	433	31,6	7,3%	401	66	9	7 317	6 669
WARMIŃSKO-MAZURSKIE	478	36,8	7,7%	441	77	9	7 007	6 569
WIELKOPOLSKIE	1 557	46,7	3,0%	1 510	336	40	7 475	7 493
ZACHODNIOPOMORSKIE	592	39,1	6,6%	553	92	11	7 377	6 772

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	I-V 2024	Total sales	Per employed	Sales	I-V 2024
	million PLN	thous. PLN	I-V 2023 = 100	Efficiency	million PLN	thous. PLN	I-V 2023 = 100	Efficiency
POLAND	964 668	354	100,3	101,3	138 663	335	95,5	96,5
DOLNOŚLĄSKIE	92 177	406	88,5	90,2	8 208	293	93,2	94,3
KUJAWSKO-POMORSKIE	36 748	281	99,1	102,0	5 163	258	100,6	101,0
LUBELSKIE	25 869	261	102,1	102,3	3 600	200	103,6	103,5
LUBUSKIE	21 854	321	96,8	98,4	1 254	179	77,5	78,8
ŁÓDZKIE	57 125	342	96,7	98,1	7 021	370	86,9	86,2
MAŁOPOLSKIE	73 834	339	102,2	102,6	12 382	295	102,0	100,0
MAZOWIECKIE	226 256	576	107,9	106,7	40 988	446	102,4	101,3
OPOLSKIE	18 396	312	93,8	95,6	2 751	393	90,6	91,1
PODKARPACKIE	34 943	259	98,5	99,9	4 480	249	94,3	96,0
PODLASKIE	20 398	358	101,9	104,2	4 015	335	98,5	99,4
POMORSKIE	49 545	318	102,8	103,7	10 364	334	102,8	105,2
ŚLĄSKIE	138 132	311	99,3	98,9	15 984	320	101,3	104,9
ŚWIĘTOKRZYSKIE	17 923	272	93,1	94,5	2 248	250	86,3	86,5
WARMIŃSKO-MAZURSKIE	19 513	253	94,6	98,0	1 817	202	87,4	92,8
WIELKOPOLSKIE	107 127	319	101,9	104,4	15 274	382	91,5	94,6
ZACHODNIOPOMORSKIE	24 830	270	91,6	93,3	3 114	283	45,3	48,1

POLAND

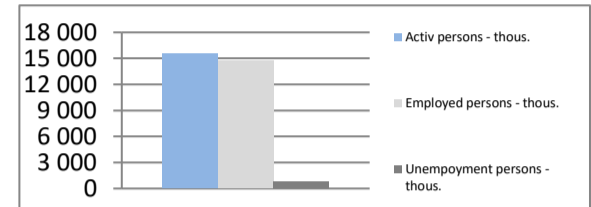
Area	sq km	312 680	Popul.	thous.	37 637
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,4	Rate of urbanisation		59,5%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	90 607	GDP	million PLN	3 410 137
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of May 2024

Unemployment persons - thous.	776,6
Employed persons - thous.	14 755,4
Activ persons - thous.	15 532,0
Unemployment rate	5,0%
	Poland 5,0%

Labor market

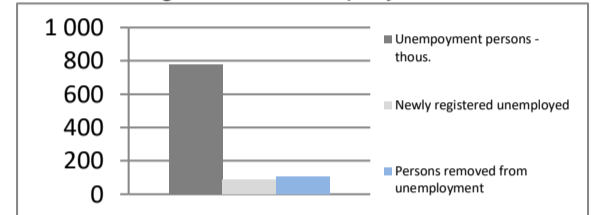


Labor market

In May 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	86,1
Persons removed from unemployment	106,5

Registered unemployment

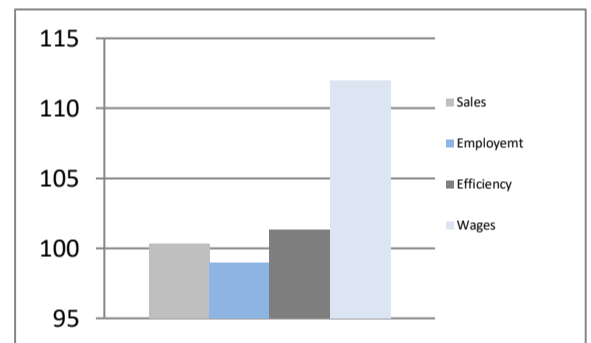


Industry - enterprise sector

I-V 2024

Total sales	million PLN	964 668
Sales per employed	thous. PLN	354
Employment	in thous.	2 725
Wages	PLN	7 974
Sales	I-V 2023 = 100	100,3
Employment	I-V 2023 = 100	99,0
Efficiency	I-V 2023 = 100	101,3
Wages	I-V 2023 = 100	112,0

Dynamics - industry

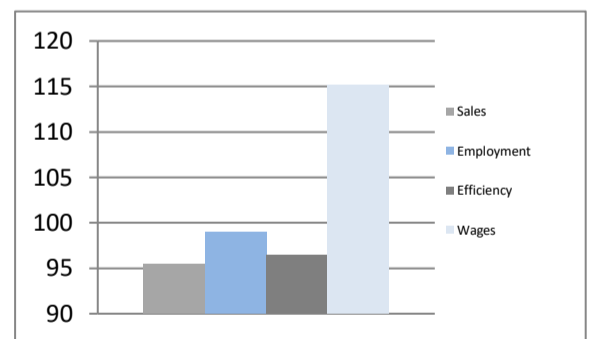


Construction - enterprise sector

I-V 2024

Total sales	million PLN	138 663
Sales per employed	thous. PLN	335
Employment	in thous.	414
Wages	PLN	7 738
Sales	I-V 2023 = 100	95,5
Employment	I-V 2023 = 100	99,0
Efficiency	I-V 2023 = 100	96,5
Wages	I-V 2023 = 100	115,2

Dynamics - construction

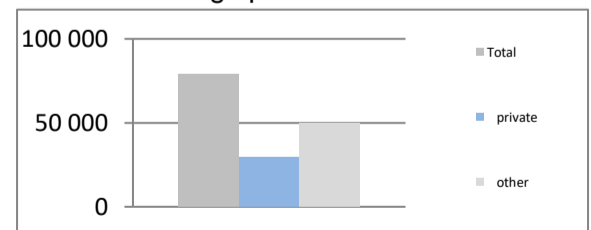


Dwellings put into use

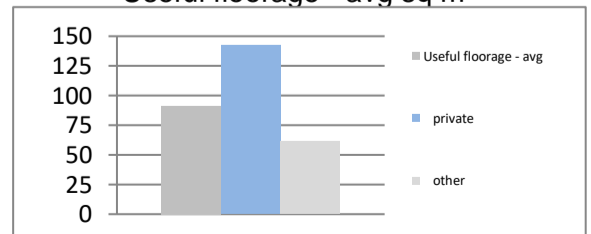
I-V 2024

Total	pcs	78 691
private	pcs	29 115
other	pcs	49 576
Dynamics	I-V 2023 = 100	84,1
Useful floor area	thous. sq m	7 171
private	thous. sq m	4 145
other	thous. sq m	3 026
Dynamics	I-V 2023 = 100	79,2
Useful floorage - avg	sq m	91
private	sq m	142
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

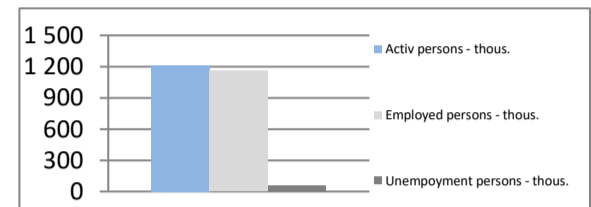
Area	sq km	19 947	Popul.	thous.	2 879
	% of Poland	6,4%		% of Poland	7,7%
Density of population	people per sq km	144,3	Rate of urbanisation		67,4%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	101 855	GDP	million PLN	293 272
	avg for Poland = 100%	112,4%		% of Poland	8,60%

Labor market

End of May 2024

Unemployment persons - thous.	54,6
Employed persons - thous.	1 158,7
Activ persons - thous.	1 213,3
Unemployment rate	4,5%
Poland	5,0%

Labor market

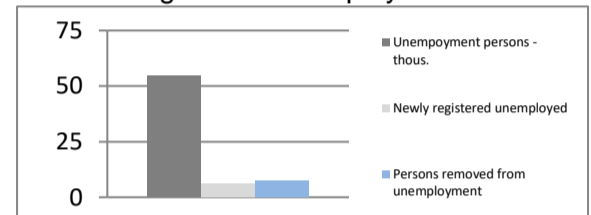


Labor market

In May 2024

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	6,3
Persons removed from unemployment	7,4

Registered unemployment

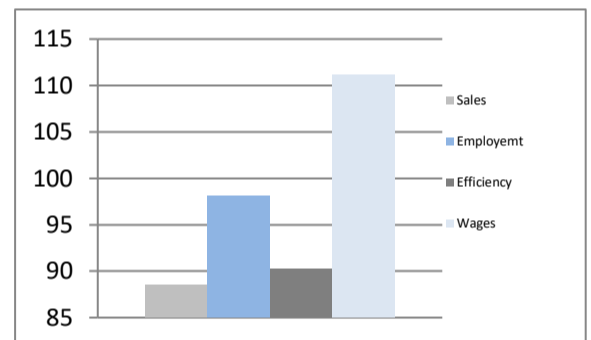


Industry - enterprise sector

I-V 2024

Total sales	million PLN	92 177
Sales per employed	thous. PLN	406
Employment	in thous.	227
Wages	PLN	8 735
Sales	I-V 2023 = 100	88,5
Employment	I-V 2023 = 100	98,1
Efficiency	I-V 2023 = 100	90,2
Wages	I-V 2023 = 100	111,1

Dynamics - industry

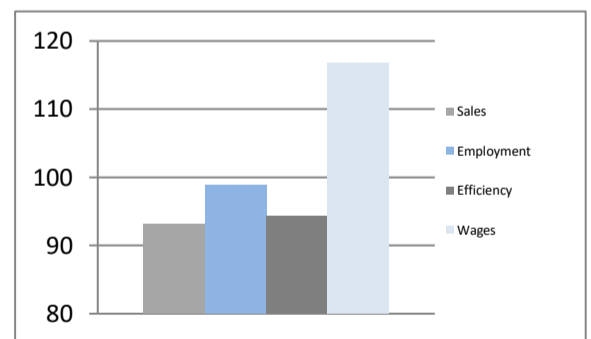


Construction - enterprise sector

I-V 2024

Total sales	million PLN	8 208
Sales per employed	thous. PLN	293
Employment	in thous.	28
Wages	PLN	8 147
Sales	I-V 2023 = 100	93,2
Employment	I-V 2023 = 100	98,8
Efficiency	I-V 2023 = 100	94,3
Wages	I-V 2023 = 100	116,7

Dynamics - construction

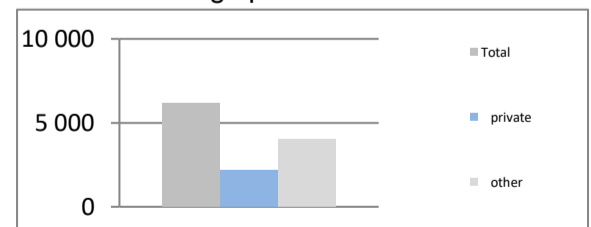


Dwellings put into use

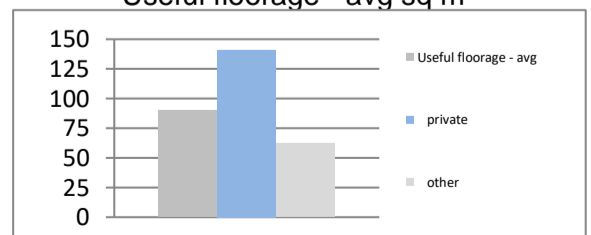
I-V 2024

Total	pcs	6 189
private	pcs	2 185
other	pcs	4 004
Dynamics	I-V 2023 = 100	75,9
Useful floor area	thous. sq m	557
private	thous. sq m	308
other	thous. sq m	249
Dynamics	I-V 2023 = 100	74,3
Useful floorage - avg	sq m	90
private	sq m	141
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

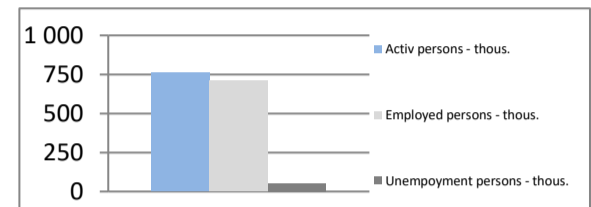
Area	sq km	17 971	Popul.	thous.	1 996
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	111,1	Rate of urbanisation		57,9%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	74 490	GDP	million PLN	148 682
	avg for Poland = 100%	82,2%		% of Poland	4,36%

Labor market

End of May 2024

Unemployment persons - thous.	53,4
Employed persons - thous.	709,5
Activ persons - thous.	762,9
Unemployment rate	7,0%
Poland	5,0%

Labor market

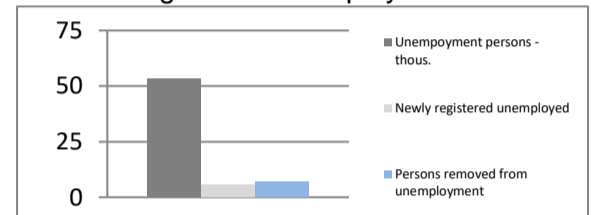


Labor market

In May 2024

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	5,8
Persons removed from unemployment	6,8

Registered unemployment

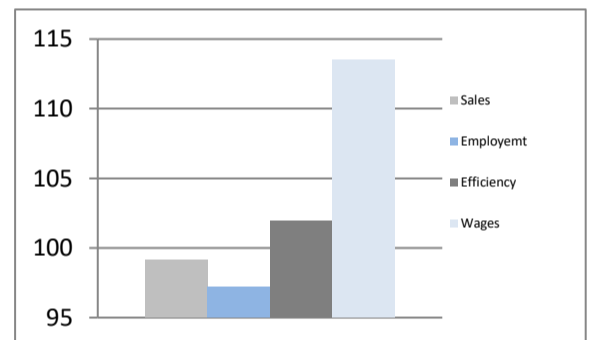


Industry - enterprise sector

I-V 2024

Total sales	million PLN	36 748
Sales per employed	thous. PLN	281
Employment	in thous.	131
Wages	PLN	7 083
Sales	I-V 2023 = 100	99,1
Employment	I-V 2023 = 100	97,2
Efficiency	I-V 2023 = 100	102,0
Wages	I-V 2023 = 100	113,5

Dynamics - industry

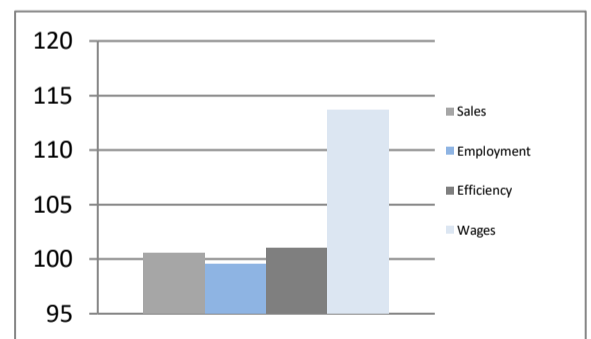


Construction - enterprise sector

I-V 2024

Total sales	million PLN	5 163
Sales per employed	thous. PLN	258
Employment	in thous.	20
Wages	PLN	7 154
Sales	I-V 2023 = 100	100,6
Employment	I-V 2023 = 100	99,6
Efficiency	I-V 2023 = 100	101,0
Wages	I-V 2023 = 100	113,7

Dynamics - construction

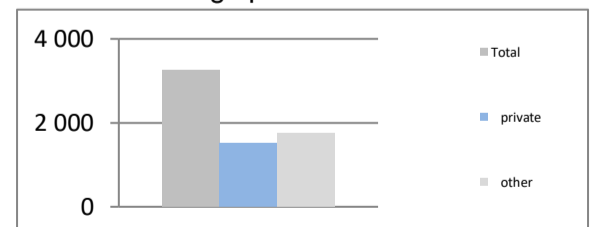


Dwellings put into use

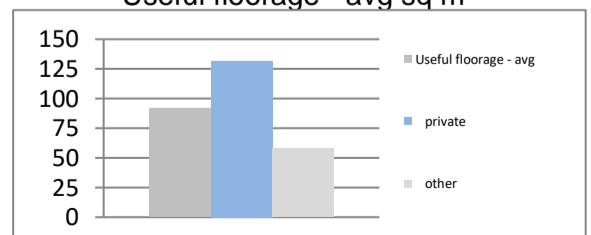
I-V 2024

Total	pcs	3 253
private	pcs	1 506
other	pcs	1 747
Dynamics	I-V 2023 = 100	68,8
Useful floor area	thous. sq m	299
private	thous. sq m	198
other	thous. sq m	101
Dynamics	I-V 2023 = 100	69,5
Useful floorage - avg	sq m	92
private	sq m	131
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

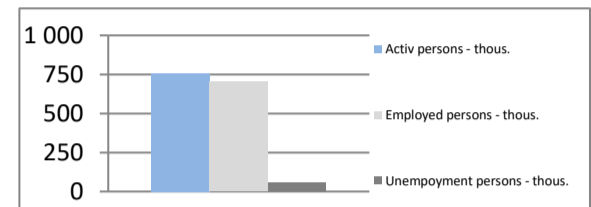
Area	sq km	25 122	Popul.	thous.	2 011
	% of Poland	8,0%		% of Poland	5,3%
Density of population	people per sq km	80,0	Rate of urbanisation		46,1%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	61 895	GDP	million PLN	124 470
	avg for Poland = 100%	68,3%		% of Poland	3,65%

Labor market

End of May 2024

Unemployment persons - thous.	55,3
Employed persons - thous.	702,2
Activ persons - thous.	757,5
Unemployment rate	7,3%
Poland	5,0%

Labor market

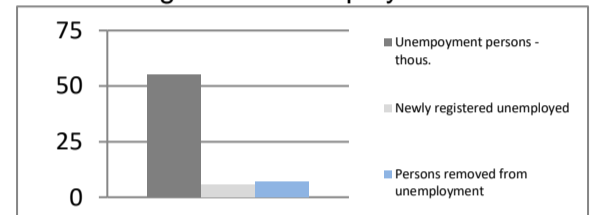


Labor market

In May 2024

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	5,5
Persons removed from unemployment	7,1

Registered unemployment

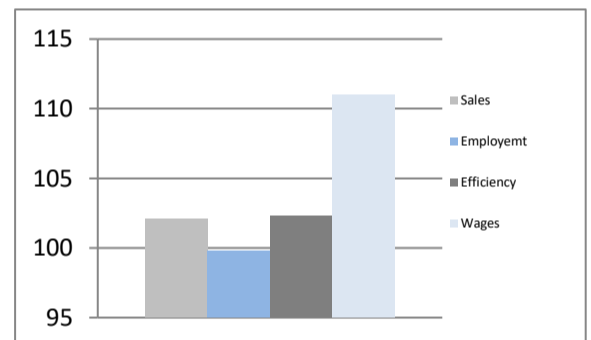


Industry - enterprise sector

I-V 2024

Total sales	million PLN	25 869
Sales per employed	thous. PLN	261
Employment	in thous.	99
Wages	PLN	7 472
Sales	I-V 2023 = 100	102,1
Employment	I-V 2023 = 100	99,8
Efficiency	I-V 2023 = 100	102,3
Wages	I-V 2023 = 100	111,0

Dynamics - industry

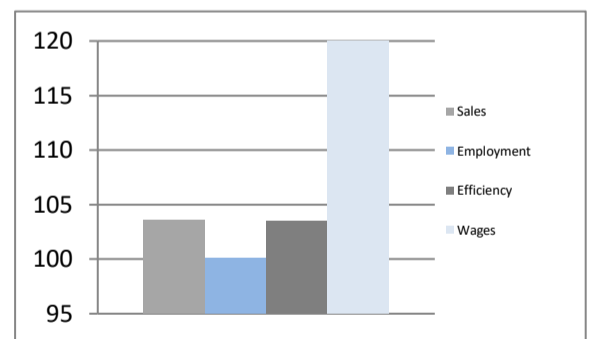


Construction - enterprise sector

I-V 2024

Total sales	million PLN	3 600
Sales per employed	thous. PLN	200
Employment	in thous.	18
Wages	PLN	6 436
Sales	I-V 2023 = 100	103,6
Employment	I-V 2023 = 100	100,1
Efficiency	I-V 2023 = 100	103,5
Wages	I-V 2023 = 100	120,0

Dynamics - construction

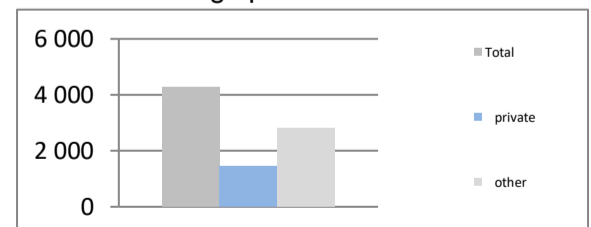


Dwellings put into use

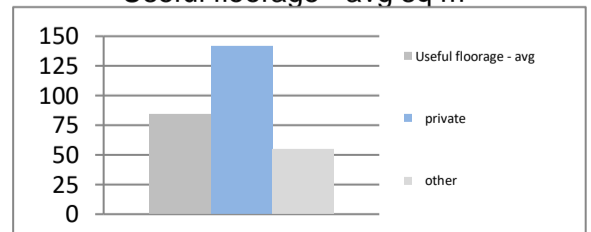
I-V 2024

Total	pcs	4 268
private	pcs	1 456
other	pcs	2 812
Dynamics	I-V 2023 = 100	98,9
Useful floor area	thous. sq m	359
private	thous. sq m	206
other	thous. sq m	153
Dynamics	I-V 2023 = 100	86,4
Useful floorage - avg	sq m	84
private	sq m	141
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

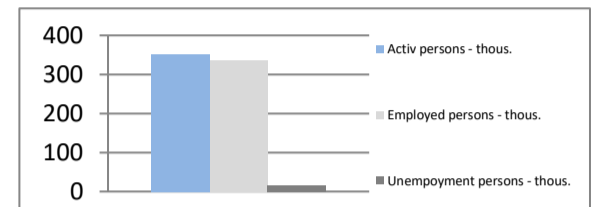
Area	sq km	13 988	Popul.	thous.	975
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,7	Rate of urbanisation		64,1%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	74 498	GDP	million PLN	72 636
	avg for Poland = 100%	82,2%		% of Poland	2,13%

Labor market

End of May 2024

Unemployment persons - thous.	15,5
Employed persons - thous.	336,8
Activ persons - thous.	352,3
Unemployment rate	4,4%
Poland	5,0%

Labor market

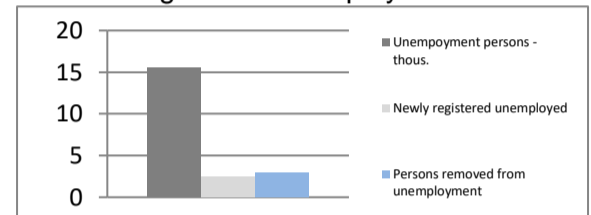


Labor market

In May 2024

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	2,5
Persons removed from unemployment	2,9

Registered unemployment

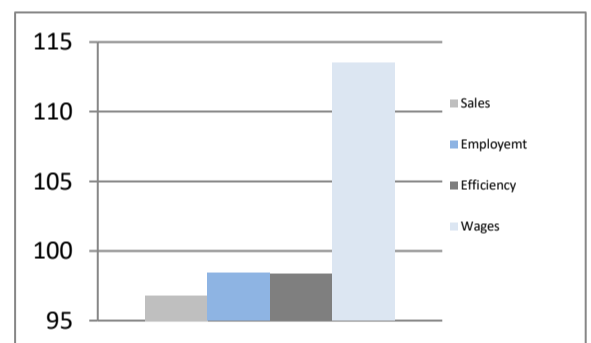


Industry - enterprise sector

I-V 2024

Total sales	million PLN	21 854
Sales per employed	thous. PLN	321
Employment	in thous.	68
Wages	PLN	7 458
Sales	I-V 2023 = 100	96,8
Employment	I-V 2023 = 100	98,4
Efficiency	I-V 2023 = 100	98,4
Wages	I-V 2023 = 100	113,5

Dynamics - industry

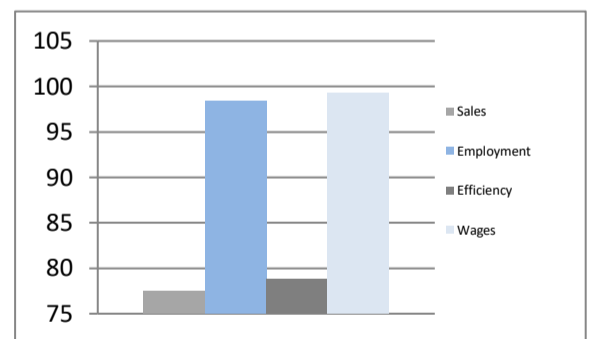


Construction - enterprise sector

I-V 2024

Total sales	million PLN	1 254
Sales per employed	thous. PLN	179
Employment	in thous.	7
Wages	PLN	6 439
Sales	I-V 2023 = 100	77,5
Employment	I-V 2023 = 100	98,4
Efficiency	I-V 2023 = 100	78,8
Wages	I-V 2023 = 100	99,3

Dynamics - construction

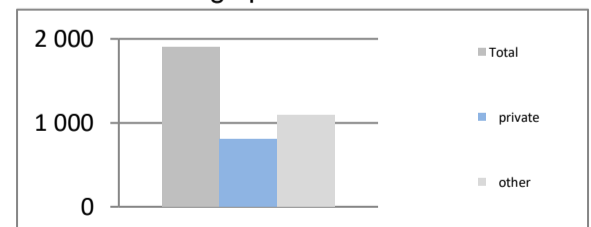


Dwellings put into use

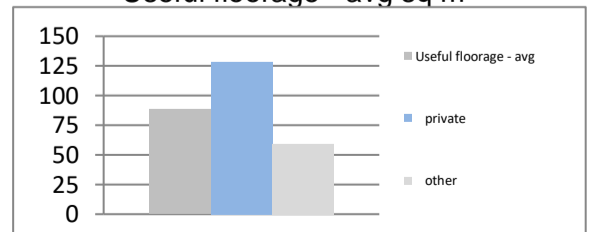
I-V 2024

Total	pcs	1 904
private	pcs	810
other	pcs	1 094
Dynamics	I-V 2023 = 100	101,4
Useful floor area	thous. sq m	169
private	thous. sq m	104
other	thous. sq m	65
Dynamics	I-V 2023 = 100	89,7
Useful floorage - avg	sq m	88
private	sq m	128
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

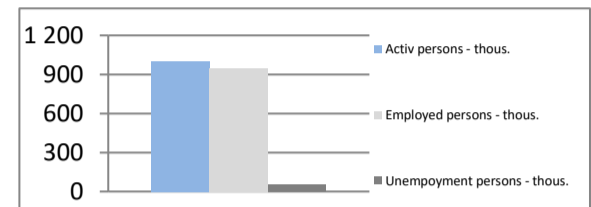
Area	sq km	18 219	Popul.	thous.	2 363
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	129,7	Rate of urbanisation		61,8%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	85 308	GDP	million PLN	201 539
	avg for Poland = 100%	94,2%		% of Poland	5,91%

Labor market

End of May 2024

Unemployment persons - thous.	53,1
Employed persons - thous.	948,8
Activ persons - thous.	1 001,9
Unemployment rate	5,3%
	Poland 5,0%

Labor market

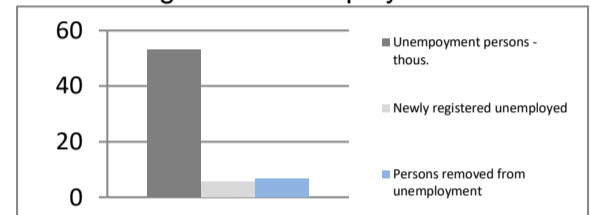


Labor market

In May 2024

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	5,4
Persons removed from unemployment	6,6

Registered unemployment

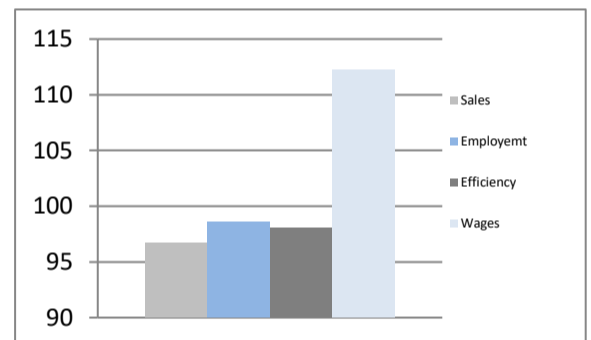


Industry - enterprise sector

I-V 2024

Total sales	million PLN	57 125
Sales per employed	thous. PLN	342
Employment	in thous.	167
Wages	PLN	7 658
Sales	I-V 2023 = 100	96,7
Employment	I-V 2023 = 100	98,6
Efficiency	I-V 2023 = 100	98,1
Wages	I-V 2023 = 100	112,2

Dynamics - industry

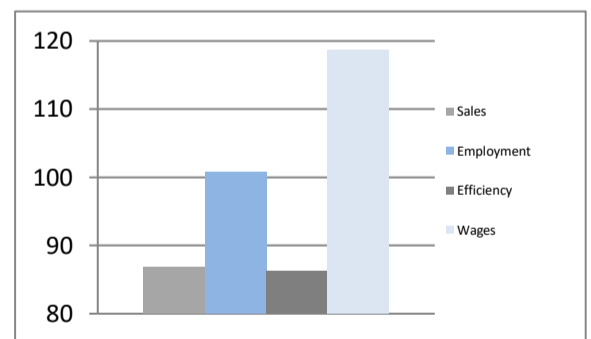


Construction - enterprise sector

I-V 2024

Total sales	million PLN	7 021
Sales per employed	thous. PLN	370
Employment	in thous.	19
Wages	PLN	7 051
Sales	I-V 2023 = 100	86,9
Employment	I-V 2023 = 100	100,8
Efficiency	I-V 2023 = 100	86,2
Wages	I-V 2023 = 100	118,7

Dynamics - construction

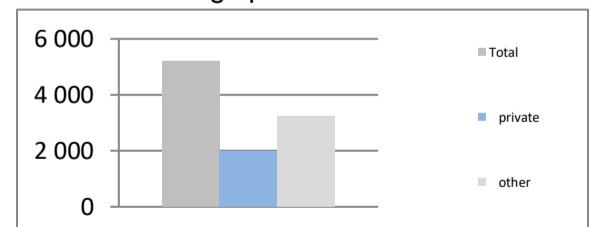


Dwellings put into use

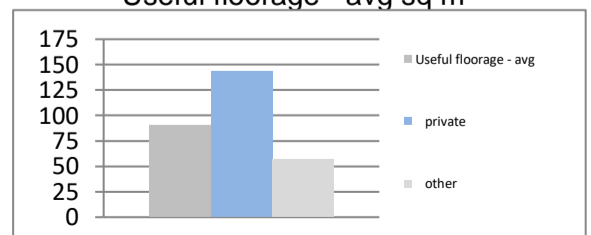
I-V 2024

Total	pcs	5 213
private	pcs	1 997
other	pcs	3 216
Dynamics	I-V 2023 = 100	115,5
Useful floor area	thous. sq m	470
private	thous. sq m	287
other	thous. sq m	183
Dynamics	I-V 2023 = 100	99,4
Useful floorage - avg	sq m	90
private	sq m	144
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

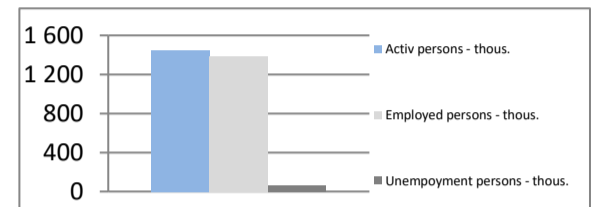
Area	sq km	15 183	Popul.	thous.	3 430
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,9	Rate of urbanisation		47,9%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	80 043	GDP	million PLN	274 516
	avg for Poland = 100%	88,3%		% of Poland	8,05%

Labor market

End of May 2024

Unemployment persons - thous.	60,8
Employed persons - thous.	1 386,8
Activ persons - thous.	1 447,6
Unemployment rate	4,2%
Poland	5,0%

Labor market

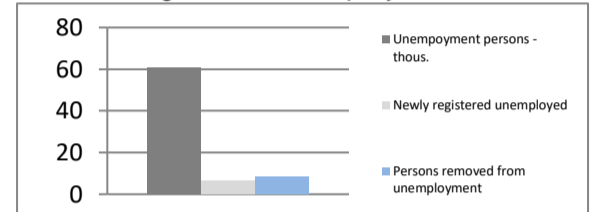


Labor market

In May 2024

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	6,8
Persons removed from unemployment	8,5

Registered unemployment

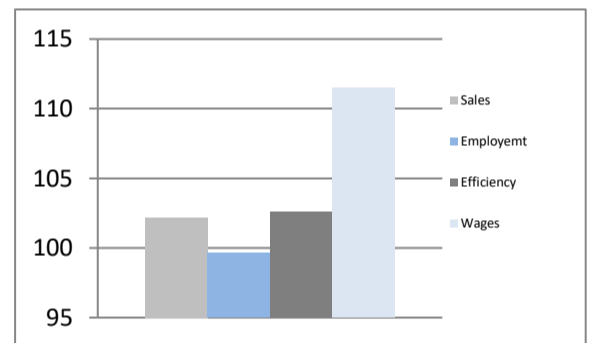


Industry - enterprise sector

I-V 2024

Total sales	million PLN	73 834
Sales per employed	thous. PLN	339
Employment	in thous.	218
Wages	PLN	7 822
Sales	I-V 2023 = 100	102,2
Employment	I-V 2023 = 100	99,6
Efficiency	I-V 2023 = 100	102,6
Wages	I-V 2023 = 100	111,5

Dynamics - industry

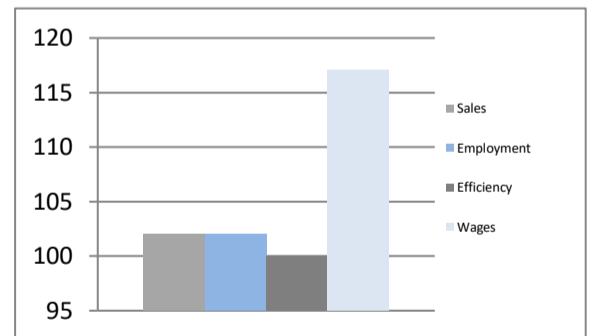


Construction - enterprise sector

I-V 2024

Total sales	million PLN	12 382
Sales per employed	thous. PLN	295
Employment	in thous.	42
Wages	PLN	7 144
Sales	I-V 2023 = 100	102,0
Employment	I-V 2023 = 100	102,0
Efficiency	I-V 2023 = 100	100,0
Wages	I-V 2023 = 100	117,1

Dynamics - construction

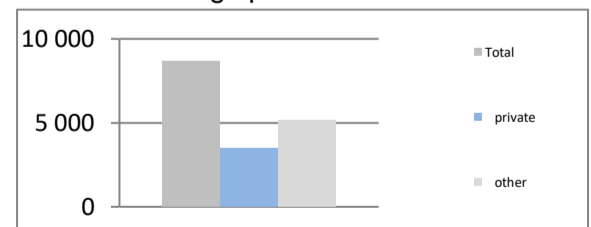


Dwellings put into use

I-V 2024

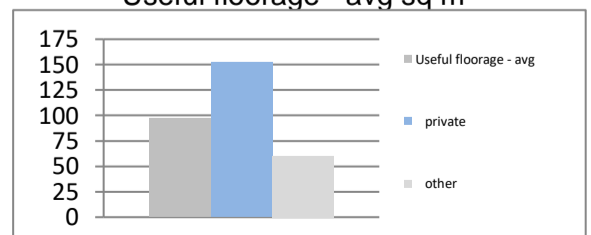
Total	pcs	8 676
private	pcs	3 494
other	pcs	5 182
Dynamics	I-V 2023 = 100	93,3

Dwellings put into use



Useful floor area	thous. sq m	844
private	thous. sq m	531
other	thous. sq m	312
Dynamics	I-V 2023 = 100	90,0

Useful floorage - avg sq m



Useful floorage - avg	sq m	97
private	sq m	152
other	sq m	60

MAZOWIECKIE

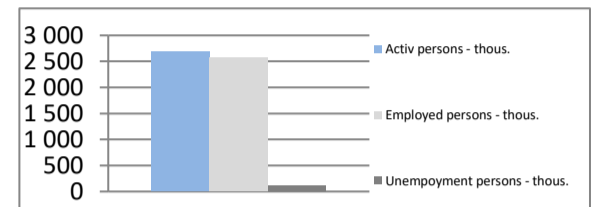
Area	sq km	35 558	Popul.	thous.	5 511
	% of Poland	11,4%		% of Poland	14,6%
Density of population	people per sq km	155,0	Rate of urbanisation		64,6%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	142 396	GDP	million PLN	784 672
	avg for Poland = 100%	157,2%		% of Poland	23,01%

Labor market

End of May 2024

Unemployment persons - thous.	110,0
Employed persons - thous.	2 572,9
Activ persons - thous.	2 682,9
Unemployment rate	4,1%
	Poland 5,0%

Labor market

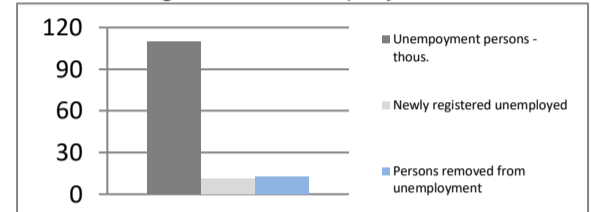


Labor market

In May 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	11,0
Persons removed from unemployment	12,9

Registered unemployment

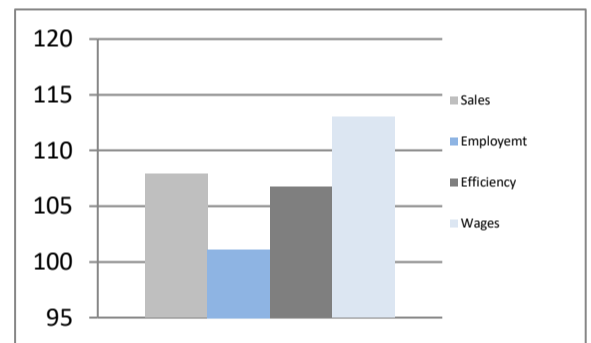


Industry - enterprise sector

I-V 2024

Total sales	million PLN	226 256
Sales per employed	thous. PLN	576
Employment	in thous.	393
Wages	PLN	8 800
Sales	I-V 2023 = 100	107,9
Employment	I-V 2023 = 100	101,1
Efficiency	I-V 2023 = 100	106,7
Wages	I-V 2023 = 100	113,0

Dynamics - industry

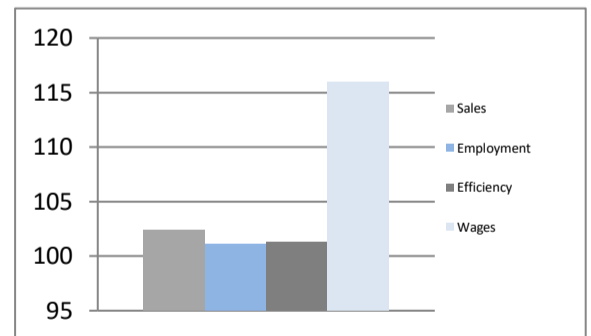


Construction - enterprise sector

I-V 2024

Total sales	million PLN	40 988
Sales per employed	thous. PLN	446
Employment	in thous.	92
Wages	PLN	9 582
Sales	I-V 2023 = 100	102,4
Employment	I-V 2023 = 100	101,1
Efficiency	I-V 2023 = 100	101,3
Wages	I-V 2023 = 100	115,9

Dynamics - construction

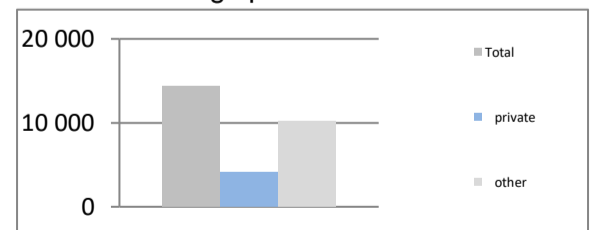


Dwellings put into use

I-V 2024

Total	pcs	14 325
private	pcs	4 169
other	pcs	10 156
Dynamics	I-V 2023 = 100	81,0
Useful floor area	thous. sq m	1 269
private	thous. sq m	612
other	thous. sq m	657
Dynamics	I-V 2023 = 100	77,7

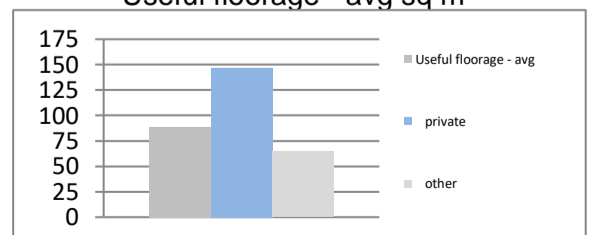
Dwellings put into use



Useful floorage - avg

Useful floorage - avg	sq m	89
private	sq m	147
other	sq m	65

Useful floorage - avg sq m



OPOLSKIE

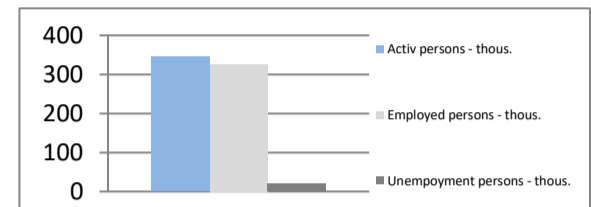
Area	sq km	9 412	Popul.	thous.	937
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	99,5	Rate of urbanisation		52,7%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	71 355	GDP	million PLN	66 839
	avg for Poland = 100%	78,8%		% of Poland	1,96%

Labor market

End of May 2024

Unemployment persons - thous.	19,3
Employed persons - thous.	325,3
Activ persons - thous.	344,6
Unemployment rate	5,6%
Poland	5,0%

Labor market

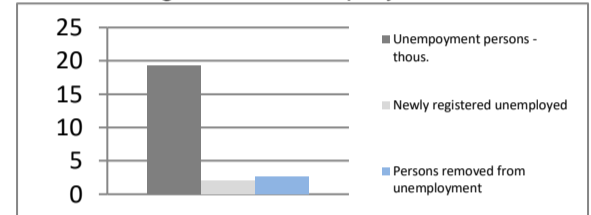


Labor market

In May 2024

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	2,1
Persons removed from unemployment	2,6

Registered unemployment

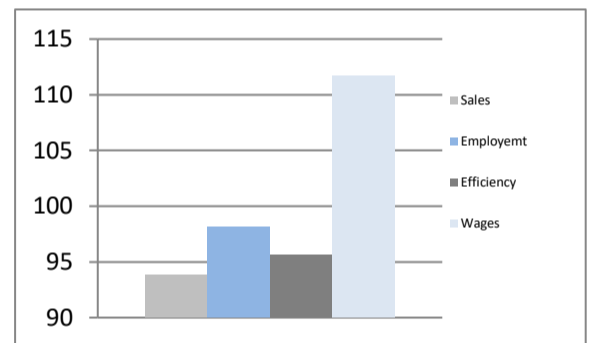


Industry - enterprise sector

I-V 2024

Total sales	million PLN	18 396
Sales per employed	thous. PLN	312
Employment	in thous.	59
Wages	PLN	7 715
Sales	I-V 2023 = 100	93,8
Employment	I-V 2023 = 100	98,1
Efficiency	I-V 2023 = 100	95,6
Wages	I-V 2023 = 100	111,7

Dynamics - industry

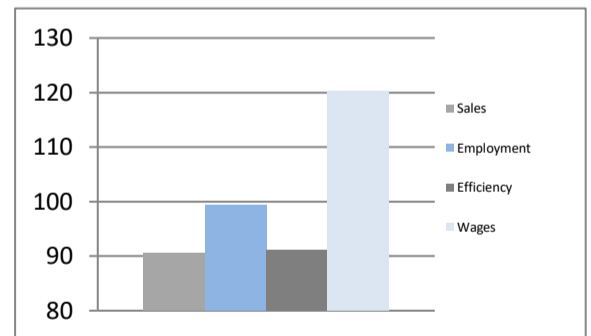


Construction - enterprise sector

I-V 2024

Total sales	million PLN	2 751
Sales per employed	thous. PLN	393
Employment	in thous.	7
Wages	PLN	7 414
Sales	I-V 2023 = 100	90,6
Employment	I-V 2023 = 100	99,4
Efficiency	I-V 2023 = 100	91,1
Wages	I-V 2023 = 100	120,3

Dynamics - construction

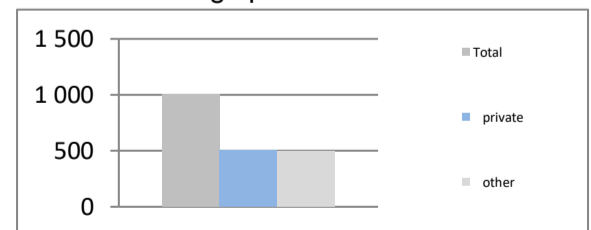


Dwellings put into use

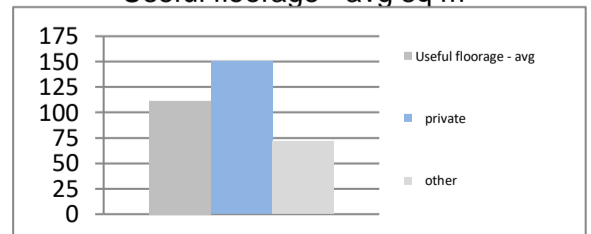
I-V 2024

Total	pcs	1 006
private	pcs	509
other	pcs	497
Dynamics	I-V 2023 = 100	69,6
Useful floor area	thous. sq m	112
private	thous. sq m	77
other	thous. sq m	36
Dynamics	I-V 2023 = 100	69,9
Useful floorage - avg	sq m	111
private	sq m	150
other	sq m	72

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

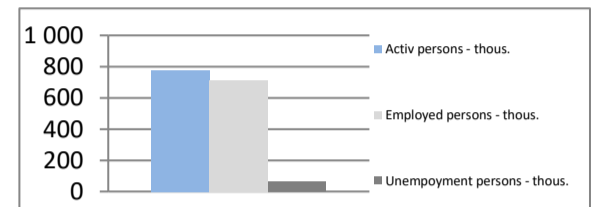
Area	sq km	17 846	Popul.	thous.	2 072
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	116,1	Rate of urbanisation		41,0%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	61 233	GDP	million PLN	126 857
	avg for Poland = 100%	67,6%		% of Poland	3,72%

Labor market

End of May 2024

Unemployment persons - thous.	64,5
Employed persons - thous.	712,6
Activ persons - thous.	777,1
Unemployment rate	8,3%
	Poland 5,0%

Labor market

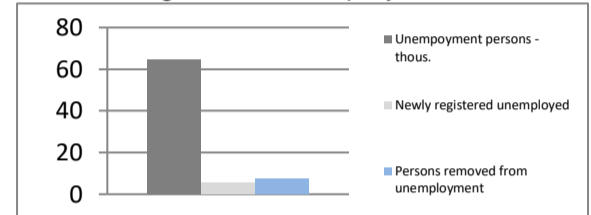


Labor market

In May 2024

Unemployed per 1 job advertisement	28,0
Newly registered unemployed	5,6
Persons removed from unemployment	7,4

Registered unemployment

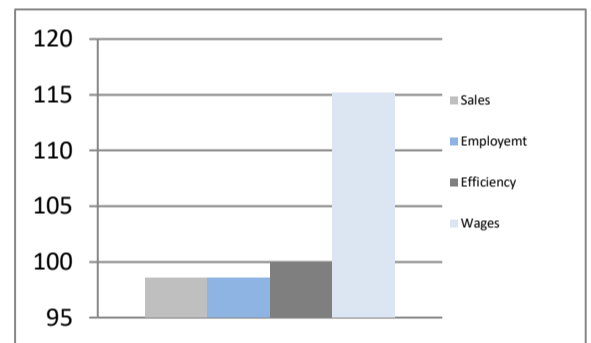


Industry - enterprise sector

I-V 2024

Total sales	million PLN	34 943
Sales per employed	thous. PLN	259
Employment	in thous.	135
Wages	PLN	7 147
Sales	I-V 2023 = 100	98,5
Employment	I-V 2023 = 100	98,6
Efficiency	I-V 2023 = 100	99,9
Wages	I-V 2023 = 100	115,2

Dynamics - industry

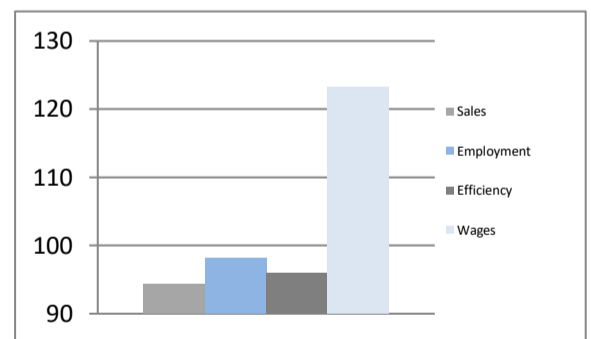


Construction - enterprise sector

I-V 2024

Total sales	million PLN	4 480
Sales per employed	thous. PLN	249
Employment	in thous.	18
Wages	PLN	6 391
Sales	I-V 2023 = 100	94,3
Employment	I-V 2023 = 100	98,2
Efficiency	I-V 2023 = 100	96,0
Wages	I-V 2023 = 100	123,3

Dynamics - construction

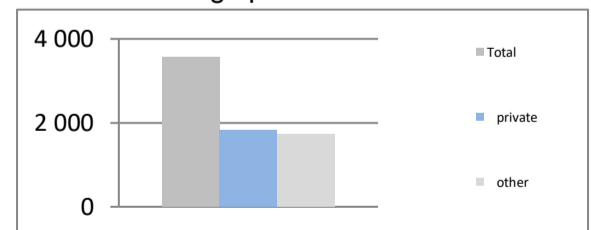


Dwellings put into use

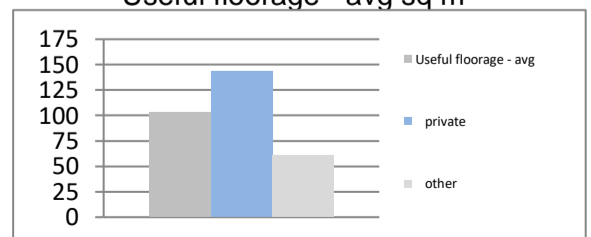
I-V 2024

Total	pcs	3 550
private	pcs	1 818
other	pcs	1 732
Dynamics	I-V 2023 = 100	84,6
Useful floor area	thous. sq m	365
private	thous. sq m	260
other	thous. sq m	105
Dynamics	I-V 2023 = 100	72,6
Useful floorage - avg	sq m	103
private	sq m	143
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

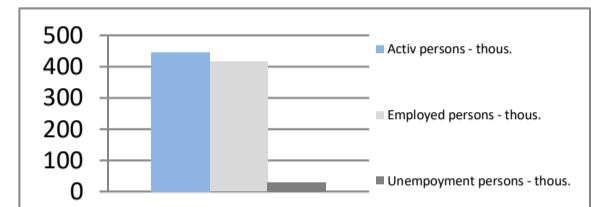
Area	sq km	20 187	Popul.	thous.	1 138
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,4	Rate of urbanisation		60,8%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	66 813	GDP	million PLN	76 046
	avg for Poland = 100%	73,7%		% of Poland	2,23%

Labor market

End of May 2024

Unemployment persons - thous.	29,9
Employed persons - thous.	416,4
Activ persons - thous.	446,3
Unemployment rate	6,7%
Poland	5,0%

Labor market

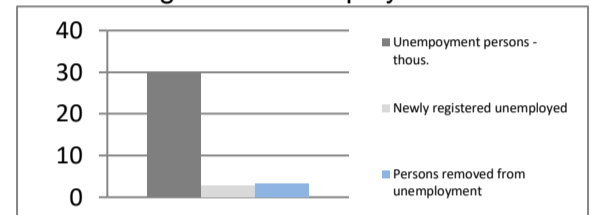


Labor market

In May 2024

Unemployed per 1 job advertisement	29,0
Newly registered unemployed	2,7
Persons removed from unemployment	3,4

Registered unemployment

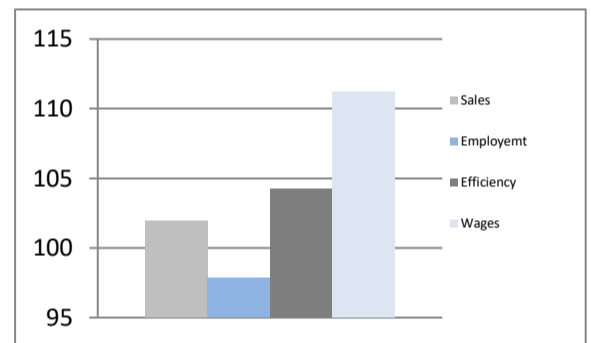


Industry - enterprise sector

I-V 2024

Total sales	million PLN	20 398
Sales per employed	thous. PLN	358
Employment	in thous.	57
Wages	PLN	6 960
Sales	I-V 2023 = 100	101,9
Employment	I-V 2023 = 100	97,8
Efficiency	I-V 2023 = 100	104,2
Wages	I-V 2023 = 100	111,2

Dynamics - industry

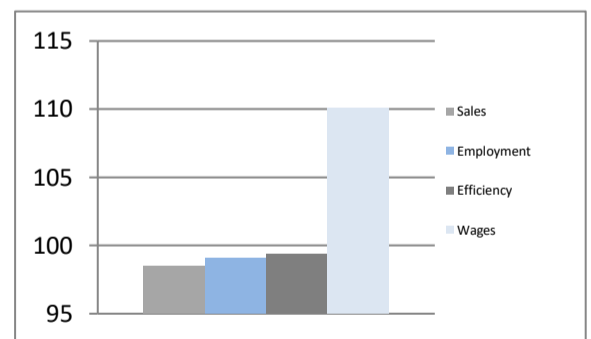


Construction - enterprise sector

I-V 2024

Total sales	million PLN	4 015
Sales per employed	thous. PLN	335
Employment	in thous.	12
Wages	PLN	7 758
Sales	I-V 2023 = 100	98,5
Employment	I-V 2023 = 100	99,1
Efficiency	I-V 2023 = 100	99,4
Wages	I-V 2023 = 100	110,1

Dynamics - construction

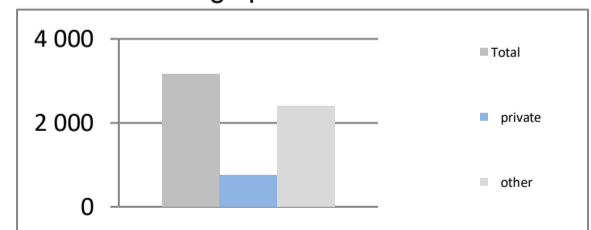


Dwellings put into use

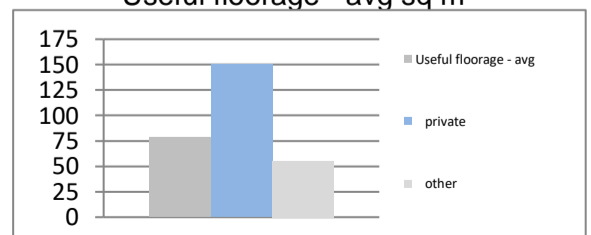
I-V 2024

Total	pcs	3 163
private	pcs	763
other	pcs	2 400
Dynamics	I-V 2023 = 100	99,6
Useful floor area	thous. sq m	248
private	thous. sq m	115
other	thous. sq m	133
Dynamics	I-V 2023 = 100	84,1
Useful floorage - avg	sq m	78
private	sq m	150
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

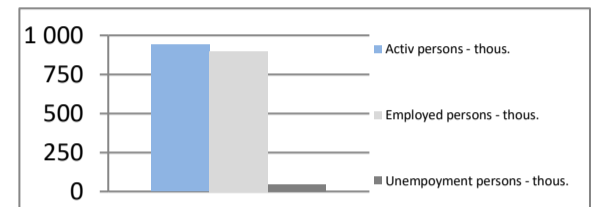
Area	sq km	18 310	Popul.	thous.	2 360
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,9	Rate of urbanisation		62,3%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	90 471	GDP	million PLN	213 475
	avg for Poland = 100%	99,8%		% of Poland	6,26%

Labor market

End of May 2024

Unemployment persons - thous.	43,2
Employed persons - thous.	895,9
Activ persons - thous.	939,1
Unemployment rate	4,6%
Poland	5,0%

Labor market

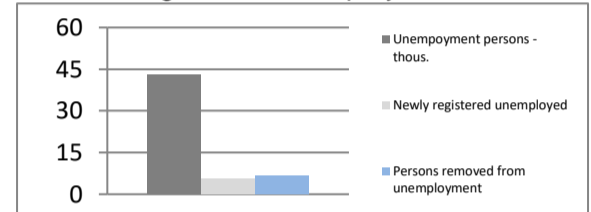


Labor market

In May 2024

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	5,4
Persons removed from unemployment	6,7

Registered unemployment

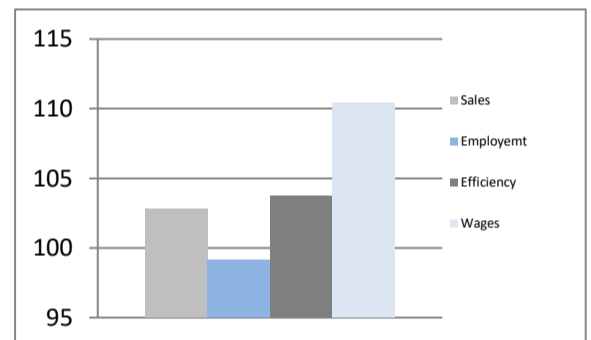


Industry - enterprise sector

I-V 2024

Total sales	million PLN	49 545
Sales per employed	thous. PLN	318
Employment	in thous.	156
Wages	PLN	6 960
Sales	I-V 2023 = 100	102,8
Employment	I-V 2023 = 100	99,1
Efficiency	I-V 2023 = 100	103,7
Wages	I-V 2023 = 100	110,4

Dynamics - industry

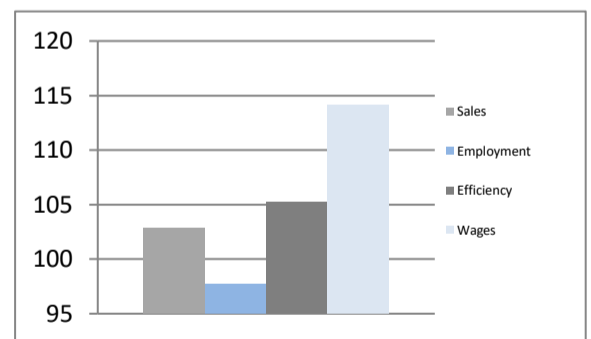


Construction - enterprise sector

I-V 2024

Total sales	million PLN	10 364
Sales per employed	thous. PLN	334
Employment	in thous.	31
Wages	PLN	7 428
Sales	I-V 2023 = 100	102,8
Employment	I-V 2023 = 100	97,7
Efficiency	I-V 2023 = 100	105,2
Wages	I-V 2023 = 100	114,1

Dynamics - construction

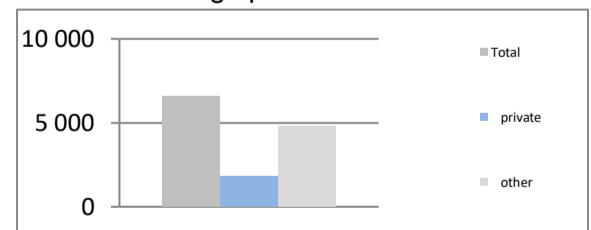


Dwellings put into use

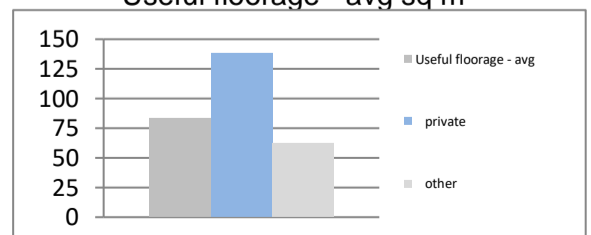
I-V 2024

Total	pcs	6 603
private	pcs	1 830
other	pcs	4 773
Dynamics	I-V 2023 = 100	89,5
Useful floor area	thous. sq m	549
private	thous. sq m	252
other	thous. sq m	297
Dynamics	I-V 2023 = 100	87,1
Useful floorage - avg	sq m	83
private	sq m	138
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

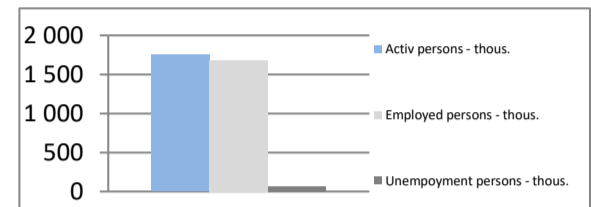
Area	sq km	12 333	Popul.	thous.	4 320
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	350,3	Rate of urbanisation		75,8%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	95 671	GDP	million PLN	413 309
	avg for Poland = 100%	105,6%		% of Poland	12,12%

Labor market

End of May 2024

Unemployment persons - thous.	62,9
Employed persons - thous.	1 684,3
Activ persons - thous.	1 747,2
Unemployment rate	3,6%
Poland	5,0%

Labor market

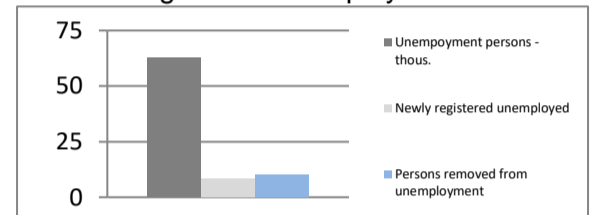


Labor market

In May 2024

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	8,3
Persons removed from unemployment	10,4

Registered unemployment

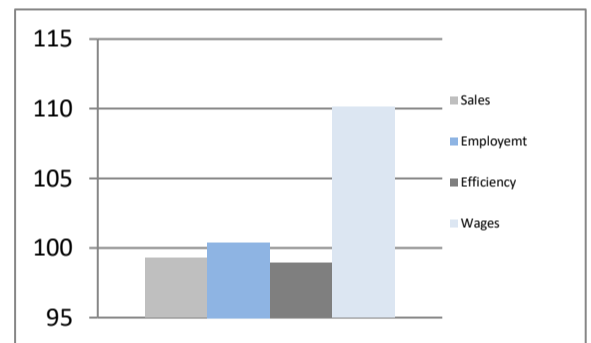


Industry - enterprise sector

I-V 2024

Total sales	million PLN	138 132
Sales per employed	thous. PLN	311
Employment	in thous.	444
Wages	PLN	8 665
Sales	I-V 2023 = 100	99,3
Employment	I-V 2023 = 100	100,4
Efficiency	I-V 2023 = 100	98,9
Wages	I-V 2023 = 100	110,1

Dynamics - industry

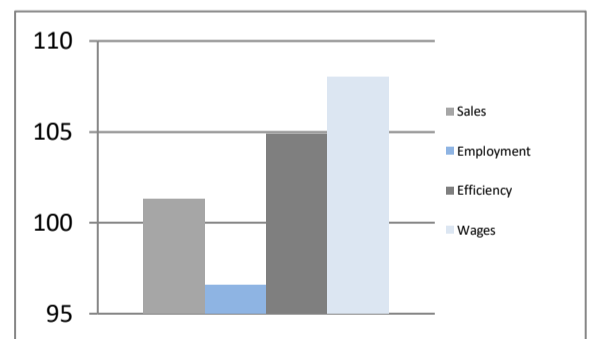


Construction - enterprise sector

I-V 2024

Total sales	million PLN	15 984
Sales per employed	thous. PLN	320
Employment	in thous.	50
Wages	PLN	7 291
Sales	I-V 2023 = 100	101,3
Employment	I-V 2023 = 100	96,6
Efficiency	I-V 2023 = 100	104,9
Wages	I-V 2023 = 100	108,0

Dynamics - construction

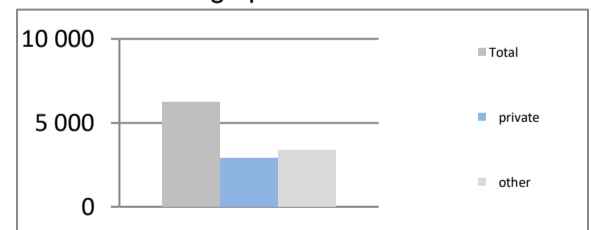


Dwellings put into use

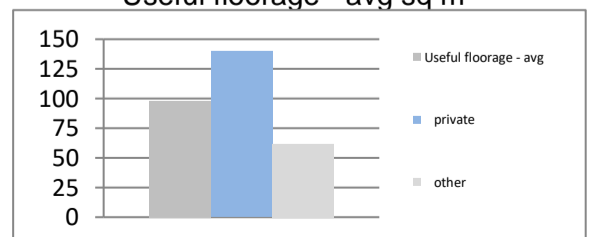
I-V 2024

Total	pcs	6 247
private	pcs	2 893
other	pcs	3 354
Dynamics	I-V 2023 = 100	86,5
Useful floor area	thous. sq m	613
private	thous. sq m	405
other	thous. sq m	208
Dynamics	I-V 2023 = 100	80,2
Useful floorage - avg	sq m	98
private	sq m	140
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

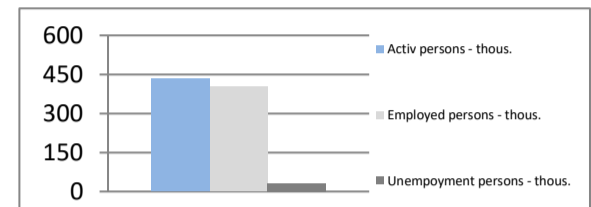
Area	sq km	11 711	Popul.	thous.	1 169
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	99,8	Rate of urbanisation		45,1%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	63 037	GDP	million PLN	73 659
	avg for Poland = 100%	69,6%		% of Poland	2,16%

Labor market

End of May 2024

Unemployment persons - thous.	31,6
Employed persons - thous.	401,3
Activ persons - thous.	432,9
Unemployment rate	7,3%
	Poland 5,0%

Labor market

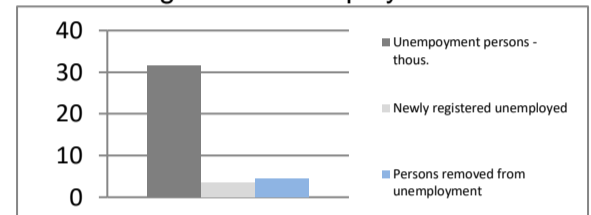


Labor market

In May 2024

Unemployed per 1 job advertisement	19,0
Newly registered unemployed	3,5
Persons removed from unemployment	4,4

Registered unemployment

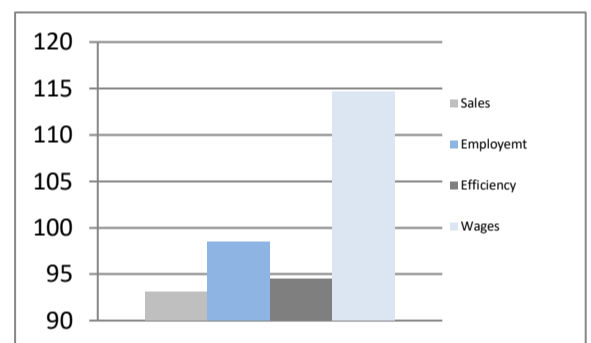


Industry - enterprise sector

I-V 2024

Total sales	million PLN	17 923
Sales per employed	thous. PLN	272
Employment	in thous.	66
Wages	PLN	7 317
Sales	I-V 2023 = 100	93,1
Employment	I-V 2023 = 100	98,5
Efficiency	I-V 2023 = 100	94,5
Wages	I-V 2023 = 100	114,6

Dynamics - industry

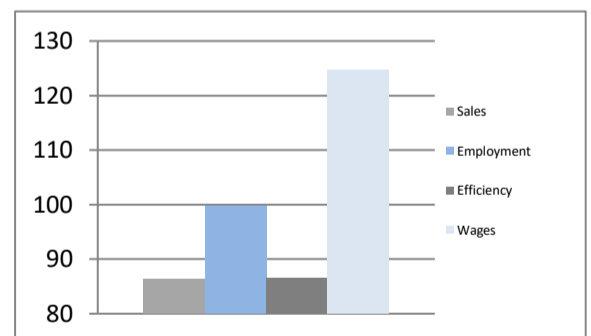


Construction - enterprise sector

I-V 2024

Total sales	million PLN	2 248
Sales per employed	thous. PLN	250
Employment	in thous.	9
Wages	PLN	6 669
Sales	I-V 2023 = 100	86,3
Employment	I-V 2023 = 100	99,8
Efficiency	I-V 2023 = 100	86,5
Wages	I-V 2023 = 100	124,6

Dynamics - construction

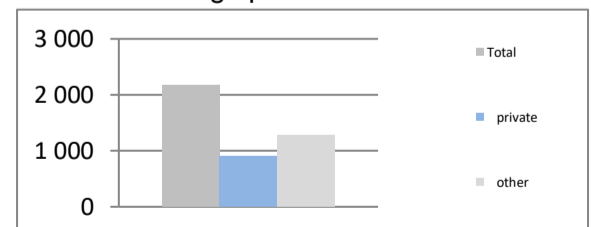


Dwellings put into use

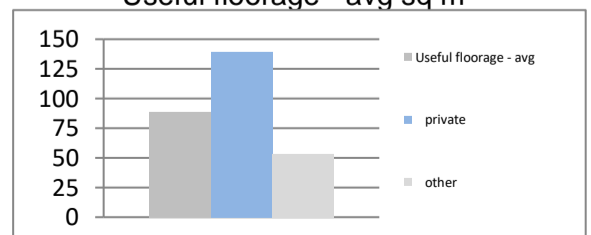
I-V 2024

Total	pcs	2 177
private	pcs	901
other	pcs	1 276
Dynamics	I-V 2023 = 100	86,7
Useful floor area	thous. sq m	194
private	thous. sq m	126
other	thous. sq m	68
Dynamics	I-V 2023 = 100	74,3
Useful floorage - avg	sq m	89
private	sq m	139
other	sq m	53

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

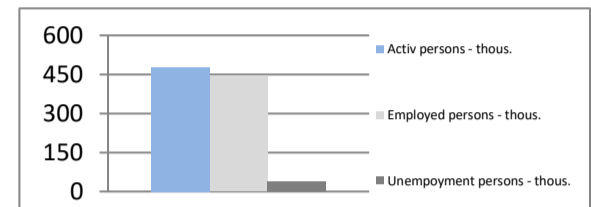
Area	sq km	24 173	Popul.	thous.	1 358
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,2	Rate of urbanisation		58,9%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	63 286	GDP	million PLN	85 935
	avg for Poland = 100%	69,8%		% of Poland	2,52%

Labor market

End of May 2024

Unemployment persons - thous.	36,8
Employed persons - thous.	441,1
Activ persons - thous.	477,9
Unemployment rate	7,7%
Poland	5,0%

Labor market

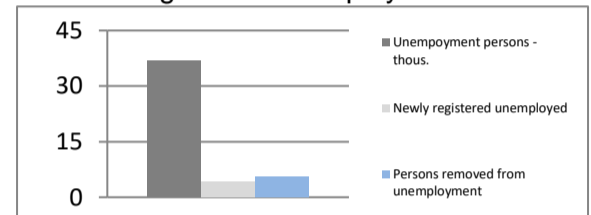


Labor market

In May 2024

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	4,1
Persons removed from unemployment	5,7

Registered unemployment

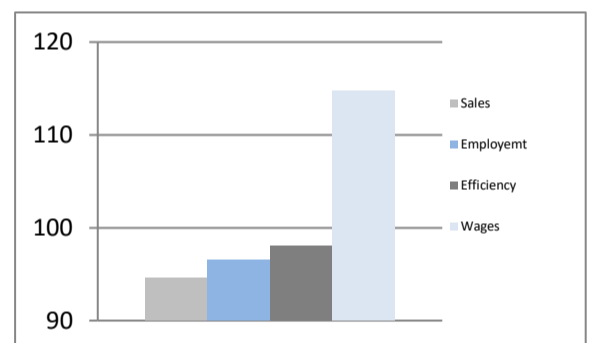


Industry - enterprise sector

I-V 2024

Total sales	million PLN	19 513
Sales per employed	thous. PLN	253
Employment	in thous.	77
Wages	PLN	7 007
Sales	I-V 2023 = 100	94,6
Employment	I-V 2023 = 100	96,5
Efficiency	I-V 2023 = 100	98,0
Wages	I-V 2023 = 100	114,7

Dynamics - industry

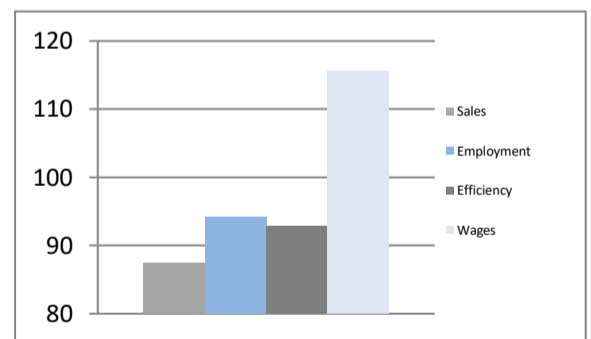


Construction - enterprise sector

I-V 2024

Total sales	million PLN	1 817
Sales per employed	thous. PLN	202
Employment	in thous.	9
Wages	PLN	6 569
Sales	I-V 2023 = 100	87,4
Employment	I-V 2023 = 100	94,2
Efficiency	I-V 2023 = 100	92,8
Wages	I-V 2023 = 100	115,6

Dynamics - construction

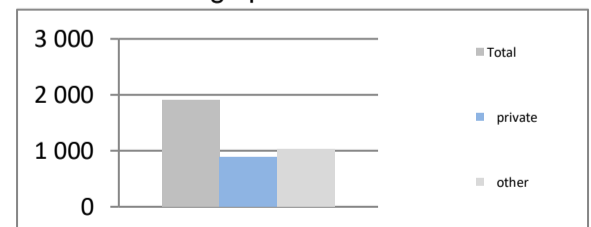


Dwellings put into use

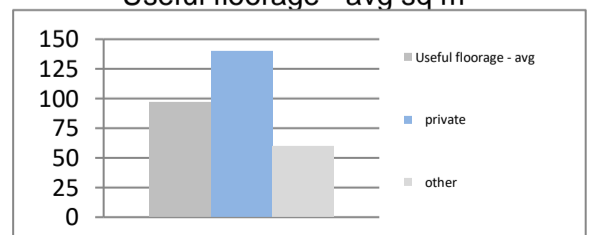
I-V 2024

Total	pcs	1 909
private	pcs	880
other	pcs	1 029
Dynamics	I-V 2023 = 100	81,1
Useful floor area	thous. sq m	185
private	thous. sq m	123
other	thous. sq m	62
Dynamics	I-V 2023 = 100	80,9
Useful floorage - avg	sq m	97
private	sq m	140
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

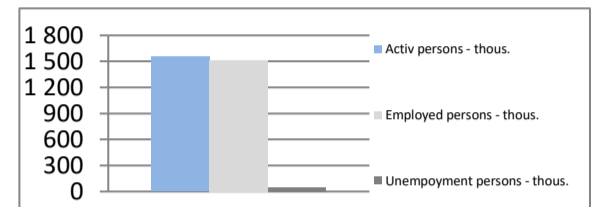
Area	sq km	29 827	Popul.	thous.	3 488
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	116,9	Rate of urbanisation		53,0%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	95 617	GDP	million PLN	333 511
	avg for Poland = 100%	105,5%		% of Poland	9,78%

Labor market

End of May 2024

Unemployment persons - thous.	46,7
Employed persons - thous.	1 510,0
Activ persons - thous.	1 556,7
Unemployment rate	3,0%
Poland	5,0%

Labor market

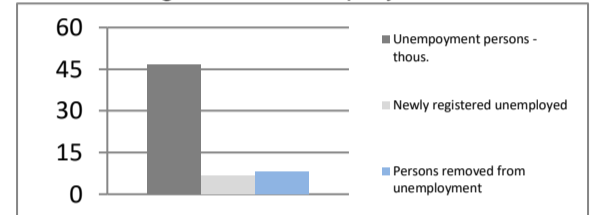


Labor market

In May 2024

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	6,6
Persons removed from unemployment	8,2

Registered unemployment

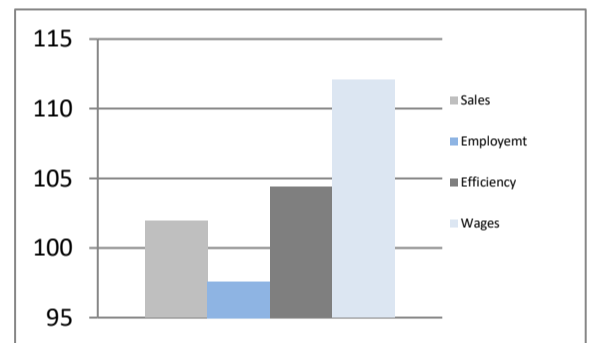


Industry - enterprise sector

I-V 2024

Total sales	million PLN	107 127
Sales per employed	thous. PLN	319
Employment	in thous.	336
Wages	PLN	7 475
Sales	I-V 2023 = 100	101,9
Employment	I-V 2023 = 100	97,6
Efficiency	I-V 2023 = 100	104,4
Wages	I-V 2023 = 100	112,1

Dynamics - industry

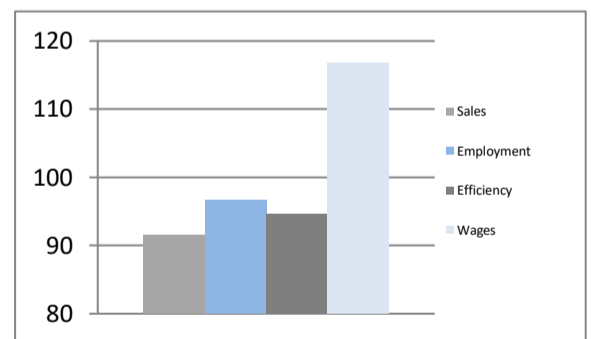


Construction - enterprise sector

I-V 2024

Total sales	million PLN	15 274
Sales per employed	thous. PLN	382
Employment	in thous.	40
Wages	PLN	7 493
Sales	I-V 2023 = 100	91,5
Employment	I-V 2023 = 100	96,7
Efficiency	I-V 2023 = 100	94,6
Wages	I-V 2023 = 100	116,7

Dynamics - construction

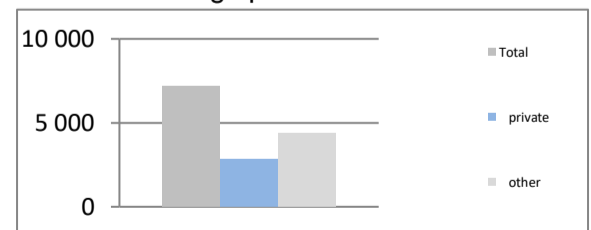


Dwellings put into use

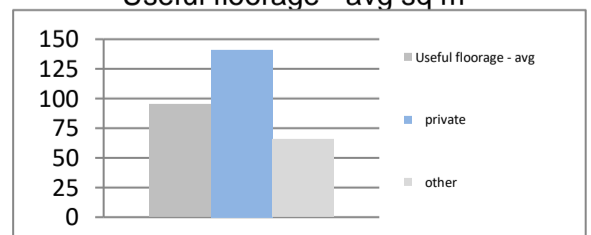
I-V 2024

Total	pcs	7 182
private	pcs	2 810
other	pcs	4 372
Dynamics	I-V 2023 = 100	68,6
Useful floor area	thous. sq m	683
private	thous. sq m	397
other	thous. sq m	286
Dynamics	I-V 2023 = 100	67,6
Useful floorage - avg	sq m	95
private	sq m	141
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

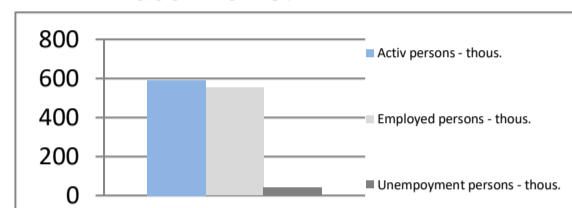
Area	sq km	22 892	Popul.	thous.	1 632
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,3	Rate of urbanisation		68,0%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	73 979	GDP	million PLN	120 719
	avg for Poland = 100%	81,6%		% of Poland	3,54%

Labor market

End of May 2024

Unemployment persons - thous.	39,1
Employed persons - thous.	553,3
Activ persons - thous.	592,4
Unemployment rate	6,6%
	Poland 5,0%

Labor market

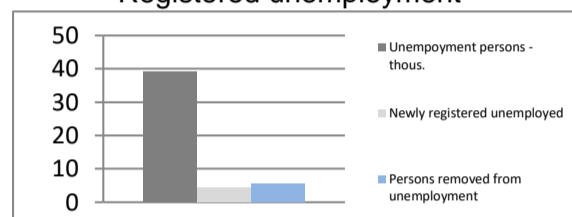


Labor market

In May 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	4,4
Persons removed from unemployment	5,6

Registered unemployment

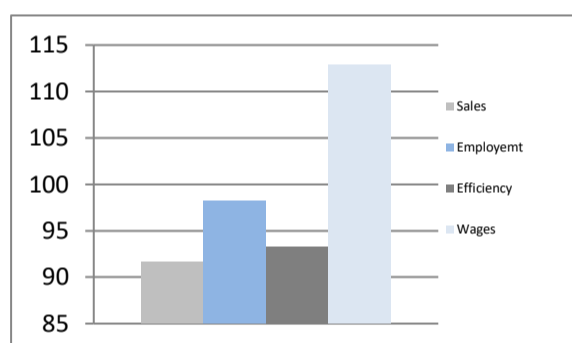


Industry - enterprise sector

I-V 2024

Total sales	million PLN	24 830
Sales per employed	thous. PLN	270
Employment	in thous.	92
Wages	PLN	7 377
Sales	I-V 2023 = 100	91,6
Employment	I-V 2023 = 100	98,2
Efficiency	I-V 2023 = 100	93,3
Wages	I-V 2023 = 100	112,8

Dynamics - industry

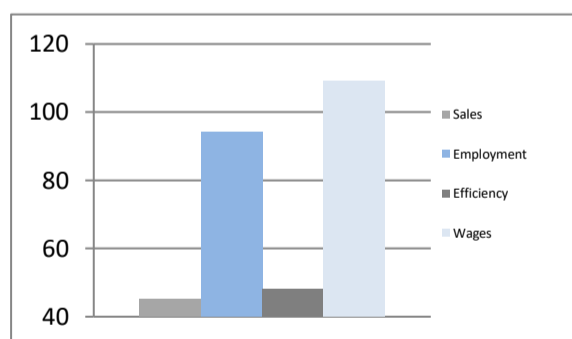


Construction - enterprise sector

I-V 2024

Total sales	million PLN	3 114
Sales per employed	thous. PLN	283
Employment	in thous.	11
Wages	PLN	6 772
Sales	I-V 2023 = 100	45,3
Employment	I-V 2023 = 100	94,2
Efficiency	I-V 2023 = 100	48,1
Wages	I-V 2023 = 100	109,1

Dynamics - construction

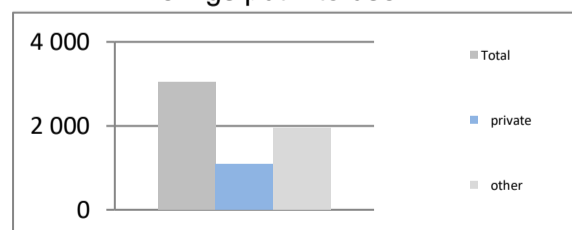


Dwellings put into use

I-V 2024

Total	pcs	3 026
private	pcs	1 094
other	pcs	1 932
Dynamics	I-V 2023 = 100	70,7
Useful floor area	thous. sq m	257
private	thous. sq m	146
other	thous. sq m	111
Dynamics	I-V 2023 = 100	69,0
Useful floorage - avg	sq m	85
private	sq m	133
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m

