



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.



Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2023)		
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN	
POLAND	312 680	100,0%	37 698	100,0%	120,6	59,5%	3 410 137	90 459	
DOLNOŚLĄSKIE	19 947	6,4%	2 883	7,6%	144,5	67,5%	293 272	101 721	
KUJAWSKO-POMORSKIE	17 971	5,7%	2 002	5,3%	111,4	58,0%	148 682	74 278	
LUBELSKIE	25 122	8,0%	2 018	5,4%	80,3	46,2%	124 470	61 686	
LUBUSKIE	13 988	4,5%	978	2,6%	69,9	64,2%	72 636	74 308	
ŁÓDZKIE	18 219	5,8%	2 370	6,3%	130,1	61,9%	201 539	85 023	
MAŁOPOLSKIE	15 183	4,9%	3 429	9,1%	225,8	47,9%	274 516	80 064	
MAZOWIECKIE	35 558	11,4%	5 509	14,6%	154,9	64,7%	784 672	142 424	
OPOLSKIE	9 412	3,0%	940	2,5%	99,8	52,8%	66 839	71 143	
PODKARPACKIE	17 846	5,7%	2 076	5,5%	116,3	41,0%	126 857	61 112	
PODLASKIE	20 187	6,5%	1 141	3,0%	56,5	60,8%	76 046	66 666	
POMORSKIE	18 310	5,9%	2 358	6,3%	128,8	62,5%	213 475	90 521	
ŚLĄSKIE	12 333	3,9%	4 333	11,5%	351,3	75,8%	413 309	95 384	
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 173	3,1%	100,2	45,1%	73 659	62 779	
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 362	3,6%	56,4	59,0%	85 935	63 077	
WIELKOPOLSKIE	29 827	9,5%	3 490	9,3%	117,0	53,2%	333 511	95 551	
ZACHODNIOPOMORSKIE	22 892	7,3%	1 636	4,3%	71,5	68,1%	120 719	73 775	
Labor market	Activ persons		Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate		total	industry	construction	industry	construction
POLAND	15 662	822,2	5,3%		14 839	2 727	414	7 944	7 546
DOLNOŚLĄSKIE	1 213	57,0	4,7%		1 156	228	28	8 637	7 983
KUJAWSKO-POMORSKIE	770	56,2	7,3%		714	132	19	7 054	7 138
LUBELSKIE	768	58,4	7,6%		710	98	18	7 584	6 234
LUBUSKIE	361	16,6	4,6%		344	68	7	7 370	6 499
ŁÓDZKIE	996	55,8	5,6%		941	167	19	7 695	6 853
MAŁOPOLSKIE	1 466	64,5	4,4%		1 401	218	41	7 797	6 956
MAZOWIECKIE	2 733	114,8	4,2%		2 619	393	93	8 778	9 073
OPOLSKIE	346	20,4	5,9%		325	59	7	7 577	7 484
PODKARPACKIE	786	68,4	8,7%		718	135	19	7 092	6 279
PODLASKIE	449	31,4	7,0%		417	57	12	6 963	7 586
POMORSKIE	935	45,8	4,9%		889	156	31	8 072	7 427
ŚLĄSKIE	1 763	67,0	3,8%		1 696	444	50	8 662	7 253
ŚWIĘTOKRZYSKIE	436	33,6	7,7%		403	66	9	7 253	6 620
WARMIŃSKO-MAZURSKIE	478	40,6	8,5%		437	77	10	6 844	6 353
WIELKOPOLSKIE	1 569	50,2	3,2%		1 519	337	40	7 415	7 349
ZACHODNIOPOMORSKIE	593	41,5	7,0%		551	93	11	7 324	6 826
Enterprise sector - results	Industry		I-III 2024		Construction		I-III 2024		
	Total sales	Per employeed	Sales	Efficiency	Total sales	Per employeed	Sales	Efficiency	
	million PLN	thous. PLN	I-III 2023 = 100		million PLN	thous. PLN	I-III 2023 = 100		
POLAND	584 974	215	99,3	100,2	77 603	187	99,2	99,6	
DOLNOŚLĄSKIE	56 390	247	88,8	90,2	3 951	141	86,6	87,0	
KUJAWSKO-POMORSKIE	21 988	167	96,4	99,0	2 863	151	95,6	97,1	
LUBELSKIE	15 276	156	97,9	98,5	1 955	109	102,0	101,8	
LUBUSKIE	13 414	197	96,7	98,4	753	108	80,5	81,9	
ŁÓDZKIE	34 339	206	94,9	96,2	3 877	204	98,1	96,2	
MAŁOPOLSKIE	43 947	202	102,7	103,0	6 529	159	100,3	98,8	
MAZOWIECKIE	140 482	357	107,6	106,3	24 568	264	107,7	105,3	
OPOLSKIE	11 075	188	91,9	93,4	1 467	210	91,1	90,3	
PODKARPACKIE	20 924	155	97,5	98,8	2 314	122	90,2	90,7	
PODLASKIE	12 304	216	102,2	104,9	2 178	181	96,3	97,2	
POMORSKIE	29 467	189	102,9	104,1	5 884	190	107,9	109,3	
ŚLĄSKIE	83 504	188	99,3	98,8	9 025	181	104,9	107,9	
ŚWIĘTOKRZYSKIE	10 704	162	93,6	95,4	1 157	129	92,6	89,3	
WARMIŃSKO-MAZURSKIE	11 803	153	93,5	96,7	1 067	107	96,2	101,8	
WIELKOPOLSKIE	64 606	192	100,7	103,3	8 515	213	91,3	94,0	
ZACHODNIOPOMORSKIE	14 751	159	88,1	89,6	1 502	137	62,6	68,3	

POLAND

Area	sq km	312 680	Popul.	thous.	37 698
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,6	Rate of urbanisation		59,5%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	90 459	GDP	million PLN	3 410 137
	avg for Poland = 100%	100,0%		% of Poland	100,00%
Labor market			End of March 2024		Labor market
Unemployment persons - thous.		822,2			
Employed persons - thous.		14 691,0			
Activ persons - thous.		15 513,2			
Unemployment rate		5,3%	Poland	5,3%	
Labor market			In March 2024		Registered unemployment
Unemployed per 1 job advertisement		16,0			
Newly registered unemployed		98,6			
Persons removed from unemployment		121,6			
Industry - enterprise sector			I-III 2024		Dynamics - industry
Total sales	million PLN	584 974			
Sales per employed	thous. PLN	215			
Employment	in thous.	2 727			
Wages	PLN	7 944			
Sales	I-III 2023 = 100	99,3			
Employment	I-III 2023 = 100	99,1			
Efficiency	I-III 2023 = 100	100,2			
Wages	I-III 2023 = 100	112,7			
Construction - enterprise sector			I-III 2024		Dynamics - construction
Total sales	million PLN	77 603			
Sales per employed	thous. PLN	187			
Employment	in thous.	414			
Wages	PLN	7 546			
Sales	I-III 2023 = 100	99,2			
Employment	I-III 2023 = 100	99,6			
Efficiency	I-III 2023 = 100	99,6			
Wages	I-III 2023 = 100	114,7			
Dwellings put into use			I-III 2024		Dwellings put into use
Total	pcs	48 757			
private	pcs	18 249			
other	pcs	30 508			
Dynamics	I-III 2023 = 100	88,1			
Useful floor area	thous. sq m	4 453			
private	thous. sq m	2 600			
other	thous. sq m	1 854			
Dynamics	I-III 2023 = 100	84,4			
Useful floorage - avg	sq m	91			
private	sq m	142			
other	sq m	61			

DOLNOŚLĄSKIE

Area	sq km	19 947	Popul.	thous.	2 883
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	144,5	Rate of urbanisation		67,5%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	101 721	GDP	million PLN	293 272
	avg for Poland = 100%	112,5%		% of Poland	8,60%
Labor market			End of March 2024		Labor market
Unemployment persons - thous.		57,0			
Employed persons - thous.		1 155,8			
Activ persons - thous.		1 212,8			
Unemployment rate		4,7%			
	Poland	5,3%			
Labor market			In March 2024		Registered unemployment
Unemployed per 1 job advertisement		14,0			
Newly registered unemployed		7,4			
Persons removed from unemployment		8,3			
Industry - enterprise sector			I-III 2024		Dynamics - industry
Total sales	million PLN	56 390			
Sales per employed	thous. PLN	247			
Employment	in thous.	228			
Wages	PLN	8 637			
Sales	I-III 2023 = 100	88,8			
Employment	I-III 2023 = 100	98,4			
Efficiency	I-III 2023 = 100	90,2			
Wages	I-III 2023 = 100	110,7			
Construction - enterprise sector			I-III 2024		Dynamics - construction
Total sales	million PLN	3 951			
Sales per employed	thous. PLN	141			
Employment	in thous.	28			
Wages	PLN	7 983			
Sales	I-III 2023 = 100	86,6			
Employment	I-III 2023 = 100	99,5			
Efficiency	I-III 2023 = 100	87,0			
Wages	I-III 2023 = 100	116,4			
Dwellings put into use			I-III 2024		Dwellings put into use
Total	pcs	4 183			
private	pcs	1 354			
other	pcs	2 829			
Dynamics	I-III 2023 = 100	98,5			
Useful flor area	thous. sq m	359			
private	thous. sq m	190			
other	thous. sq m	169			
Dynamics	I-III 2023 = 100	86,0			
Useful floorage - avg	sq m	86			
private	sq m	140			
other	sq m	60			

KUJAWSKO-POMORSKIE

Area	sq km	17 971	Popul.	thous.	2 002
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	111,4	Rate of urbanisation		58,0%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	74 278	GDP	million PLN	148 682
	avg for Poland = 100%	82,1%		% of Poland	4,36%
Labor market			End of March 2024		Labor market
Unemployment persons - thous.		56,2			
Employed persons - thous.		713,7			
Activ persons - thous.		769,9			
Unemployment rate		7,3%			
Poland		5,3%			
Labor market			In March 2024		Registered unemployment
Unemployed per 1 job advertisement		23,0			
Newly registered unemployed		6,3			
Persons removed from unemployment		8,0			
Industry - enterprise sector			I-III 2024		Dynamics - industry
Total sales	million PLN	21 988			
Sales per employed	thous. PLN	167			
Employment	in thous.	132			
Wages	PLN	7 054			
Sales	I-III 2023 = 100	96,4			
Employment	I-III 2023 = 100	97,4			
Efficiency	I-III 2023 = 100	99,0			
Wages	I-III 2023 = 100	112,2			
Construction - enterprise sector			I-III 2024		Dynamics - construction
Total sales	million PLN	2 863			
Sales per employed	thous. PLN	151			
Employment	in thous.	19			
Wages	PLN	7 138			
Sales	I-III 2023 = 100	95,6			
Employment	I-III 2023 = 100	98,5			
Efficiency	I-III 2023 = 100	97,1			
Wages	I-III 2023 = 100	115,8			
Dwellings put into use			I-III 2024		Dwellings put into use
Total	pcs	2 077			
private	pcs	949			
other	pcs	1 128			
Dynamics	I-III 2023 = 100	77,7			
Useful floor area	thous. sq m	189			
private	thous. sq m	127			
other	thous. sq m	62			
Dynamics	I-III 2023 = 100	75,2			
Useful floorage - avg	sq m	91			
private	sq m	134			
other	sq m	55			

LUBELSKIE

Area	sq km	25 122	Popul.	thous.	2 018
	% of Poland	8,0%		% of Poland	5,4%
Density of population	people per sq km	80,3	Rate of urbanisation		46,2%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	61 686	GDP	million PLN	124 470
	avg for Poland = 100%	68,2%		% of Poland	3,65%
Labor market			End of March 2024		Labor market
Unemployment persons - thous.		58,4			
Employed persons - thous.		710,0			
Activ persons - thous.		768,4			
Unemployment rate		7,6%			
Poland		5,3%			
Labor market			In March 2024		Registered unemployment
Unemployed per 1 job advertisement		27,0			
Newly registered unemployed		6,1			
Persons removed from unemployment		8,0			
Industry - enterprise sector			I-III 2024		Dynamics - industry
Total sales	million PLN	15 276			
Sales per employed	thous. PLN	156			
Employment	in thous.	98			
Wages	PLN	7 584			
Sales	I-III 2023 = 100	97,9			
Employment	I-III 2023 = 100	99,4			
Efficiency	I-III 2023 = 100	98,5			
Wages	I-III 2023 = 100	110,2			
Construction - enterprise sector			I-III 2024		Dynamics - construction
Total sales	million PLN	1 955			
Sales per employed	thous. PLN	109			
Employment	in thous.	18			
Wages	PLN	6 234			
Sales	I-III 2023 = 100	102,0			
Employment	I-III 2023 = 100	100,2			
Efficiency	I-III 2023 = 100	101,8			
Wages	I-III 2023 = 100	115,8			
Dwellings put into use			I-III 2024		Dwellings put into use
Total	pcs	2 534			
private	pcs	884			
other	pcs	1 650			
Dynamics	I-III 2023 = 100	96,0			
Useful flor area	thous. sq m	218			
private	thous. sq m	125			
other	thous. sq m	92			
Dynamics	I-III 2023 = 100	90,3			
Useful floorage - avg	sq m	86			
private	sq m	142			
other	sq m	56			

LUBUSKIE

Area	sq km	13 988	Popul.	thous.	978
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,9	Rate of urbanisation		64,2%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	74 308	GDP	million PLN	72 636
	avg for Poland = 100%	82,1%		% of Poland	2,13%
Labor market			End of March 2024		Labor market
Unemployment persons - thous.		16,6			
Employed persons - thous.		344,3			
Activ persons - thous.		360,9			
Unemployment rate		4,6%			
	Poland	5,3%			
Labor market			In March 2024		Registered unemployment
Unemployed per 1 job advertisement		12,0			
Newly registered unemployed		2,8			
Persons removed from unemployment		3,2			
Industry - enterprise sector			I-III 2024		Dynamics - industry
Total sales	million PLN	13 414			
Sales per employed	thous. PLN	197			
Employment	in thous.	68			
Wages	PLN	7 370			
Sales	I-III 2023 = 100	96,7			
Employment	I-III 2023 = 100	98,3			
Efficiency	I-III 2023 = 100	98,4			
Wages	I-III 2023 = 100	113,1			
Construction - enterprise sector			I-III 2024		Dynamics - construction
Total sales	million PLN	753			
Sales per employed	thous. PLN	108			
Employment	in thous.	7			
Wages	PLN	6 499			
Sales	I-III 2023 = 100	80,5			
Employment	I-III 2023 = 100	98,3			
Efficiency	I-III 2023 = 100	81,9			
Wages	I-III 2023 = 100	103,4			
Dwellings put into use			I-III 2024		Dwellings put into use
Total	pcs	1 019			
private	pcs	496			
other	pcs	523			
Dynamics	I-III 2023 = 100	86,4			
Useful floor area	thous. sq m	99			
private	thous. sq m	65			
other	thous. sq m	34			
Dynamics	I-III 2023 = 100	85,1			
Useful floorage - avg	sq m	97			
private	sq m	130			
other	sq m	66			

ŁÓDZKIE

Area	sq km	18 219	Popul.	thous.	2 370
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	130,1	Rate of urbanisation		61,9%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	85 023	GDP	million PLN	201 539
	avg for Poland = 100%	94,0%		% of Poland	5,91%
Labor market			End of March 2024		Labor market
Unemployment persons - thous.		55,8			
Employed persons - thous.		940,6			
Activ persons - thous.		996,4			
Unemployment rate		5,6%	Poland	5,3%	
Labor market			In March 2024		Registered unemployment
Unemployed per 1 job advertisement		16,0			
Newly registered unemployed		6,4			
Persons removed from unemployment		7,6			
Industry - enterprise sector			I-III 2024		Dynamics - industry
Total sales	million PLN	34 339			
Sales per employed	thous. PLN	206			
Employment	in thous.	167			
Wages	PLN	7 695			
Sales	I-III 2023 = 100	94,9			
Employment	I-III 2023 = 100	98,6			
Efficiency	I-III 2023 = 100	96,2			
Wages	I-III 2023 = 100	112,1			
Construction - enterprise sector			I-III 2024		Dynamics - construction
Total sales	million PLN	3 877			
Sales per employed	thous. PLN	204			
Employment	in thous.	19			
Wages	PLN	6 853			
Sales	I-III 2023 = 100	98,1			
Employment	I-III 2023 = 100	102,0			
Efficiency	I-III 2023 = 100	96,2			
Wages	I-III 2023 = 100	120,8			
Dwellings put into use			I-III 2024		Dwellings put into use
Total	pcs	2 752			
private	pcs	1 155			
other	pcs	1 597			
Dynamics	I-III 2023 = 100	103,4			
Useful floor area	thous. sq m	256			
private	thous. sq m	164			
other	thous. sq m	93			
Dynamics	I-III 2023 = 100	92,0			
Useful floorage - avg	sq m	93			
private	sq m	142			
other	sq m	58			

MAŁOPOLSKIE

Area	sq km	15 183	Popul.	thous.	3 429
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,8	Rate of urbanisation		47,9%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	80 064	GDP	million PLN	274 516
	avg for Poland = 100%	88,5%		% of Poland	8,05%
Labor market			End of March 2024		Labor market
Unemployment persons - thous.		64,5			
Employed persons - thous.		1 401,4			
Activ persons - thous.		1 465,9			
Unemployment rate		4,4%			
	Poland	5,3%			
Labor market			In March 2024		Registered unemployment
Unemployed per 1 job advertisement		14,0			
Newly registered unemployed		8,0			
Persons removed from unemployment		9,4			
Industry - enterprise sector			I-III 2024		Dynamics - industry
Total sales	million PLN	43 947			
Sales per employed	thous. PLN	202			
Employment	in thous.	218			
Wages	PLN	7 797			
Sales	I-III 2023 = 100	102,7			
Employment	I-III 2023 = 100	99,7			
Efficiency	I-III 2023 = 100	103,0			
Wages	I-III 2023 = 100	112,1			
Construction - enterprise sector			I-III 2024		Dynamics - construction
Total sales	million PLN	6 529			
Sales per employed	thous. PLN	159			
Employment	in thous.	41			
Wages	PLN	6 956			
Sales	I-III 2023 = 100	100,3			
Employment	I-III 2023 = 100	101,5			
Efficiency	I-III 2023 = 100	98,8			
Wages	I-III 2023 = 100	115,7			
Dwellings put into use			I-III 2024		Dwellings put into use
Total	pcs	5 266			
private	pcs	2 202			
other	pcs	3 064			
Dynamics	I-III 2023 = 100	91,8			
Useful floor area	thous. sq m	524			
private	thous. sq m	335			
other	thous. sq m	190			
Dynamics	I-III 2023 = 100	94,5			
Useful floorage - avg	sq m	100			
private	sq m	152			
other	sq m	62			

MAZOWIECKIE

Area	sq km	35 558	Popul.	thous.	5 509
	% of Poland	11,4%		% of Poland	14,6%
Density of population	people per sq km	154,9	Rate of urbanisation		64,7%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	142 424	GDP	million PLN	784 672
	avg for Poland = 100%	157,4%		% of Poland	23,01%
Labor market			End of March 2024		Labor market
Unemployment persons - thous.		114,8			
Employed persons - thous.		2 618,5			
Activ persons - thous.		2 733,3			
Unemployment rate		4,2%			
	Poland	5,3%			
Labor market			In March 2024		Registered unemployment
Unemployed per 1 job advertisement		19,0			
Newly registered unemployed		12,4			
Persons removed from unemployment		15,3			
Industry - enterprise sector			I-III 2024		Dynamics - industry
Total sales	million PLN	140 482			
Sales per employed	thous. PLN	357			
Employment	in thous.	393			
Wages	PLN	8 778			
Sales	I-III 2023 = 100	107,6			
Employment	I-III 2023 = 100	101,2			
Efficiency	I-III 2023 = 100	106,3			
Wages	I-III 2023 = 100	113,8			
Construction - enterprise sector			I-III 2024		Dynamics - construction
Total sales	million PLN	24 568			
Sales per employed	thous. PLN	264			
Employment	in thous.	93			
Wages	PLN	9 073			
Sales	I-III 2023 = 100	107,7			
Employment	I-III 2023 = 100	102,3			
Efficiency	I-III 2023 = 100	105,3			
Wages	I-III 2023 = 100	113,1			
Dwellings put into use			I-III 2024		Dwellings put into use
Total	pcs	9 594			
private	pcs	2 726			
other	pcs	6 868			
Dynamics	I-III 2023 = 100	85,4			
Useful flor area	thous. sq m	821			
private	thous. sq m	398			
other	thous. sq m	423			
Dynamics	I-III 2023 = 100	81,5			
Useful floorage - avg	sq m	86			
private	sq m	146			
other	sq m	62			

OPOLSKIE

Area	sq km	9 412	Popul.	thous.	940
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	99,8	Rate of urbanisation		52,8%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	71 143	GDP	million PLN	66 839
	avg for Poland = 100%	78,6%		% of Poland	1,96%

Labor market

		End of March 2024
Unemployment persons - thous.		20,4
Employed persons - thous.		325,4
Activ persons - thous.		345,8
Unemployment rate		5,9%
	Poland	5,3%

Labor market

		In March 2024
Unemployed per 1 job advertisement		7,0
Newly registered unemployed		2,3
Persons removed from unemployment		3,1

Industry - enterprise sector

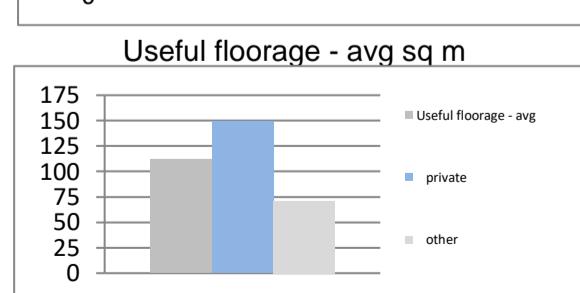
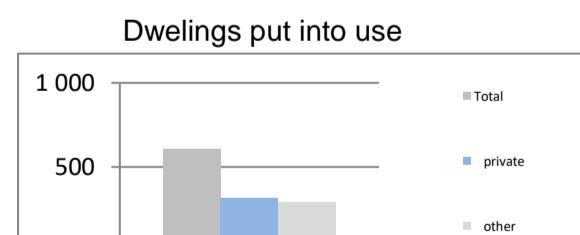
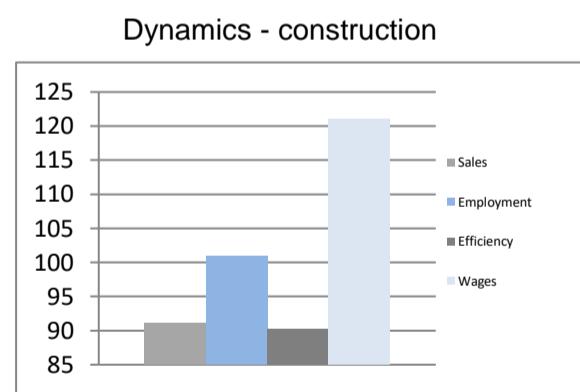
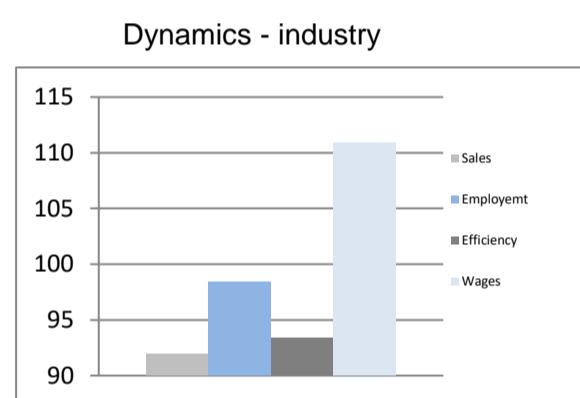
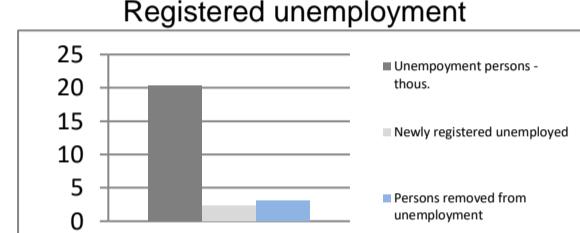
		I-III 2024
Total sales	million PLN	11 075
Sales per employed	thous. PLN	188
Employment	in thous.	59
Wages	PLN	7 577
Sales	I-III 2023 = 100	91,9
Employment	I-III 2023 = 100	98,4
Efficiency	I-III 2023 = 100	93,4
Wages	I-III 2023 = 100	110,9

Construction - enterprise sector

		I-III 2024
Total sales	million PLN	1 467
Sales per employed	thous. PLN	210
Employment	in thous.	7
Wages	PLN	7 484
Sales	I-III 2023 = 100	91,1
Employment	I-III 2023 = 100	100,9
Efficiency	I-III 2023 = 100	90,3
Wages	I-III 2023 = 100	121,0

Dwellings put into use

		I-III 2024
Total	pcs	605
private	pcs	314
other	pcs	291
Dynamics	I-III 2023 = 100	77,6
Useful flor area	thous. sq m	68
private	thous. sq m	47
other	thous. sq m	21
Dynamics	I-III 2023 = 100	80,2
Useful floorage - avg	sq m	112
private	sq m	149
other	sq m	71



PODKARPACKIE

Area	sq km	17 846	Popul.	thous.	2 076
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	116,3	Rate of urbanisation		41,0%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	61 112	GDP	million PLN	126 857
	avg for Poland = 100%	67,6%		% of Poland	3,72%
Labor market			End of March 2024		Labor market
Unemployment persons - thous.		68,4			
Employed persons - thous.		717,8			
Activ persons - thous.		786,2			
Unemployment rate		8,7%	Poland	5,3%	Registered unemployment
Labor market			In March 2024		Dynamics - industry
Unemployed per 1 job advertisement		38,0			
Newly registered unemployed		6,7			
Persons removed from unemployment		9,0			
Industry - enterprise sector			I-III 2024		Dynamics - construction
Total sales	million PLN	20 924			
Sales per employed	thous. PLN	155			
Employment	in thous.	135			
Wages	PLN	7 092			
Sales	I-III 2023 = 100	97,5			
Employment	I-III 2023 = 100	98,7			
Efficiency	I-III 2023 = 100	98,8			
Wages	I-III 2023 = 100	115,4			
Construction - enterprise sector			I-III 2024		Dwellings put into use
Total sales	million PLN	2 314			
Sales per employed	thous. PLN	122			
Employment	in thous.	19			
Wages	PLN	6 279			
Sales	I-III 2023 = 100	90,2			
Employment	I-III 2023 = 100	99,4			
Efficiency	I-III 2023 = 100	90,7			
Wages	I-III 2023 = 100	122,7			
Dwellings put into use			I-III 2024		Useful floorage - avg sq m
Total	pcs	2 103			
private	pcs	1 150			
other	pcs	953			
Dynamics	I-III 2023 = 100	92,6			
Useful flor area	thous. sq m	220			
private	thous. sq m	165			
other	thous. sq m	56			
Dynamics	I-III 2023 = 100	83,4			
Useful floorage - avg	sq m	105			
private	sq m	143			
other	sq m	59			

PODLASKIE

Area	sq km	20 187	Popul.	thous.	1 141
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,5	Rate of urbanisation		60,8%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	66 666	GDP	million PLN	76 046
	avg for Poland = 100%	73,7%		% of Poland	2,23%
Labor market			End of March 2024		Labor market
Unemployment persons - thous.		31,4			
Employed persons - thous.		417,2			
Activ persons - thous.		448,6			
Unemployment rate		7,0%			
Poland		5,3%			
Labor market			In March 2024		Registered unemployment
Unemployed per 1 job advertisement		37,0			
Newly registered unemployed		3,0			
Persons removed from unemployment		4,0			
Industry - enterprise sector			I-III 2024		Dynamics - industry
Total sales	million PLN	12 304			
Sales per employed	thous. PLN	216			
Employment	in thous.	57			
Wages	PLN	6 963			
Sales	I-III 2023 = 100	102,2			
Employment	I-III 2023 = 100	97,4			
Efficiency	I-III 2023 = 100	104,9			
Wages	I-III 2023 = 100	110,5			
Construction - enterprise sector			I-III 2024		Dynamics - construction
Total sales	million PLN	2 178			
Sales per employed	thous. PLN	181			
Employment	in thous.	12			
Wages	PLN	7 586			
Sales	I-III 2023 = 100	96,3			
Employment	I-III 2023 = 100	99,1			
Efficiency	I-III 2023 = 100	97,2			
Wages	I-III 2023 = 100	113,7			
Dwellings put into use			I-III 2024		Dwellings put into use
Total	pcs	2 448			
private	pcs	465			
other	pcs	1 983			
Dynamics	I-III 2023 = 100	115,1			
Useful floor area	thous. sq m	182			
private	thous. sq m	72			
other	thous. sq m	110			
Dynamics	I-III 2023 = 100	97,3			
Useful floorage - avg	sq m	75			
private	sq m	155			
other	sq m	56			

POMORSKIE

Area	sq km	18 310	Popul.	thous.	2 358
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,8	Rate of urbanisation		62,5%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	90 521	GDP	million PLN	213 475
	avg for Poland = 100%	100,1%		% of Poland	6,26%
Labor market			End of March 2024		Labor market
Unemployment persons - thous.		45,8			
Employed persons - thous.		888,9			
Activ persons - thous.		934,7			
Unemployment rate		4,9%			
Poland		5,3%			
Labor market			In March 2024		Registered unemployment
Unemployed per 1 job advertisement		13,0			
Newly registered unemployed		6,4			
Persons removed from unemployment		7,1			
Industry - enterprise sector			I-III 2024		Dynamics - industry
Total sales	million PLN	29 467			
Sales per employed	thous. PLN	189			
Employment	in thous.	156			
Wages	PLN	6 963			
Sales	I-III 2023 = 100	102,9			
Employment	I-III 2023 = 100	98,8			
Efficiency	I-III 2023 = 100	104,1			
Wages	I-III 2023 = 100	111,9			
Construction - enterprise sector			I-III 2024		Dynamics - construction
Total sales	million PLN	5 884			
Sales per employed	thous. PLN	190			
Employment	in thous.	31			
Wages	PLN	7 427			
Sales	I-III 2023 = 100	107,9			
Employment	I-III 2023 = 100	98,7			
Efficiency	I-III 2023 = 100	109,3			
Wages	I-III 2023 = 100	114,6			
Dwellings put into use			I-III 2024		Dwellings put into use
Total	pcs	3 924			
private	pcs	1 160			
other	pcs	2 764			
Dynamics	I-III 2023 = 100	92,4			
Useful floor area	thous. sq m	327			
private	thous. sq m	160			
other	thous. sq m	167			
Dynamics	I-III 2023 = 100	90,7			
Useful floorage - avg	sq m	83			
private	sq m	138			
other	sq m	60			

ŚLĄSKIE

Area	sq km	12 333	Popul.	thous.	4 333
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	351,3	Rate of urbanisation		75,8%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	95 384	GDP	million PLN	413 309
	avg for Poland = 100%	105,4%		% of Poland	12,12%
Labor market			End of March 2024		Labor market
Unemployment persons - thous.		67,0			
Employed persons - thous.		1 696,2			
Activ persons - thous.		1 763,2			
Unemployment rate		3,8%			
	Poland	5,3%			
Labor market			In March 2024		Registered unemployment
Unemployed per 1 job advertisement		10,0			
Newly registered unemployed		9,5			
Persons removed from unemployment		10,9			
Industry - enterprise sector			I-III 2024		Dynamics - industry
Total sales	million PLN	83 504			
Sales per employed	thous. PLN	188			
Employment	in thous.	444			
Wages	PLN	8 662			
Sales	I-III 2023 = 100	99,3			
Employment	I-III 2023 = 100	100,5			
Efficiency	I-III 2023 = 100	98,8			
Wages	I-III 2023 = 100	112,3			
Construction - enterprise sector			I-III 2024		Dynamics - construction
Total sales	million PLN	9 025			
Sales per employed	thous. PLN	181			
Employment	in thous.	50			
Wages	PLN	7 253			
Sales	I-III 2023 = 100	104,9			
Employment	I-III 2023 = 100	97,2			
Efficiency	I-III 2023 = 100	107,9			
Wages	I-III 2023 = 100	109,0			
Dwellings put into use			I-III 2024		Dwellings put into use
Total	pcs	3 827			
private	pcs	1 778			
other	pcs	2 049			
Dynamics	I-III 2023 = 100	90,1			
Useful floor area	thous. sq m	376			
private	thous. sq m	246			
other	thous. sq m	130			
Dynamics	I-III 2023 = 100	85,6			
Useful floorage - avg	sq m	98			
private	sq m	138			
other	sq m	63			

ŚWIĘTOKRZYSKIE

Area	sq km	11 711	Popul.	thous.	1 173
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	100,2	Rate of urbanisation		45,1%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	62 779	GDP	million PLN	73 659
	avg for Poland = 100%	69,4%		% of Poland	2,16%
Labor market			End of March 2024		Labor market
Unemployment persons - thous.		33,6			
Employed persons - thous.		402,8			
Activ persons - thous.		436,4			
Unemployment rate		7,7%			
Poland		5,3%			
Labor market			In March 2024		Registered unemployment
Unemployed per 1 job advertisement		23,0			
Newly registered unemployed		3,9			
Persons removed from unemployment		5,8			
Industry - enterprise sector			I-III 2024		Dynamics - industry
Total sales	million PLN	10 704			
Sales per employed	thous. PLN	162			
Employment	in thous.	66			
Wages	PLN	7 253			
Sales	I-III 2023 = 100	93,6			
Employment	I-III 2023 = 100	98,1			
Efficiency	I-III 2023 = 100	95,4			
Wages	I-III 2023 = 100	115,3			
Construction - enterprise sector			I-III 2024		Dynamics - construction
Total sales	million PLN	1 157			
Sales per employed	thous. PLN	129			
Employment	in thous.	9			
Wages	PLN	6 620			
Sales	I-III 2023 = 100	92,6			
Employment	I-III 2023 = 100	103,7			
Efficiency	I-III 2023 = 100	89,3			
Wages	I-III 2023 = 100	122,2			
Dwellings put into use			I-III 2024		Dwellings put into use
Total	pcs	1 466			
private	pcs	582			
other	pcs	884			
Dynamics	I-III 2023 = 100	95,9			
Useful floor area	thous. sq m	131			
private	thous. sq m	81			
other	thous. sq m	50			
Dynamics	I-III 2023 = 100	90,0			
Useful floorage - avg	sq m	89			
private	sq m	140			
other	sq m	57			

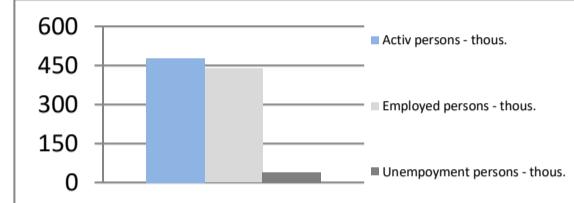
WARMIŃSKO-MAZURSKIE

Area	sq km	24 173	Popul.	thous.	1 362
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,4	Rate of urbanisation		59,0%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	63 077	GDP	million PLN	85 935
	avg for Poland = 100%	69,7%		% of Poland	2,52%

Labor market

		End of March 2024
Unemployment persons - thous.		40,6
Employed persons - thous.		437,0
Activ persons - thous.		477,6
Unemployment rate		8,5%
	Poland	5,3%

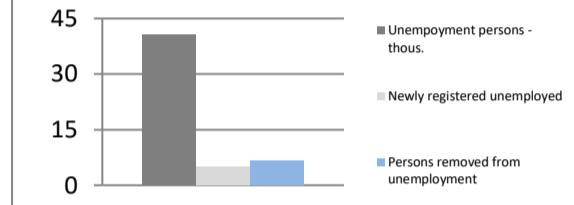
Labor market



Labor market

		In March 2024
Unemployed per 1 job advertisement		16,0
Newly registered unemployed		4,9
Persons removed from unemployment		6,6

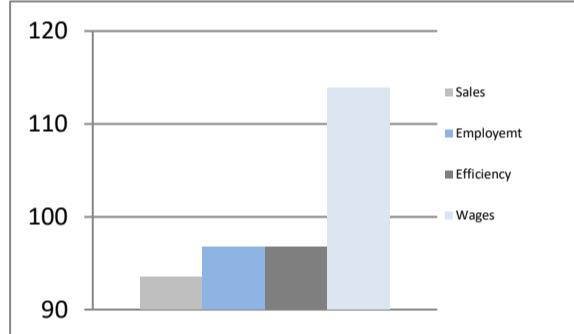
Registered unemployment



Industry - enterprise sector

		I-III 2024
Total sales	million PLN	11 803
Sales per employed	thous. PLN	153
Employment	in thous.	77
Wages	PLN	6 844
Sales	I-III 2023 = 100	93,5
Employment	I-III 2023 = 100	96,7
Efficiency	I-III 2023 = 100	96,7
Wages	I-III 2023 = 100	113,9

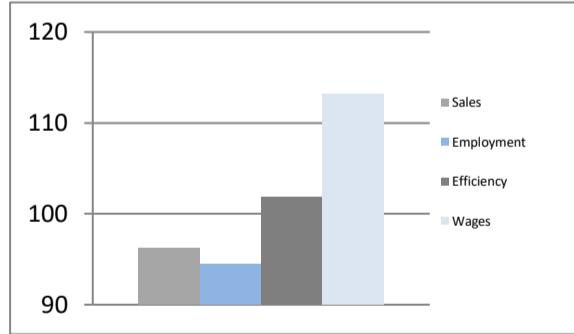
Dynamics - industry



Construction - enterprise sector

		I-III 2024
Total sales	million PLN	1 067
Sales per employed	thous. PLN	107
Employment	in thous.	10
Wages	PLN	6 353
Sales	I-III 2023 = 100	96,2
Employment	I-III 2023 = 100	94,5
Efficiency	I-III 2023 = 100	101,8
Wages	I-III 2023 = 100	113,2

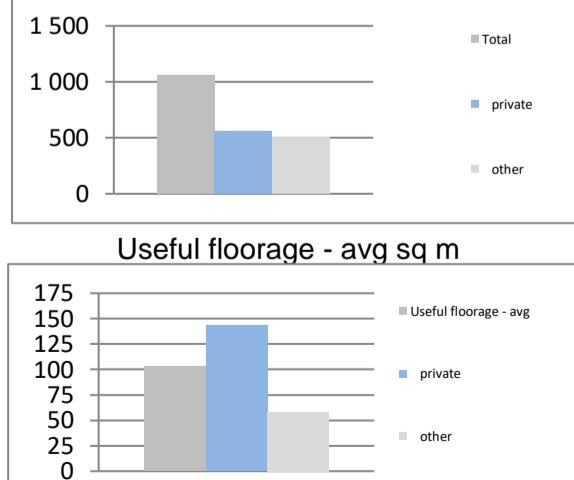
Dynamics - construction



Dwellings put into use

		I-III 2024
Total	pcs	1 063
private	pcs	556
other	pcs	507
Dynamics	I-III 2023 = 100	67,8
Useful flor area	thous. sq m	109
private	thous. sq m	80
other	thous. sq m	30
Dynamics	I-III 2023 = 100	76,9
Useful floorage - avg	sq m	103
private	sq m	144
other	sq m	58

Dwellings put into use

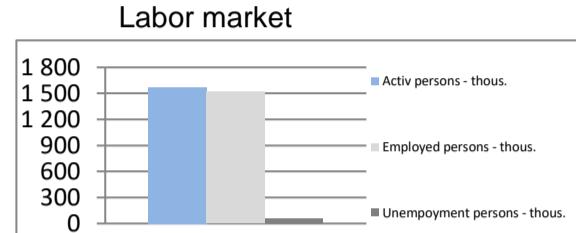


WIELKOPOLSKIE

Area	sq km	29 827	Popul.	thous.	3 490
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	117,0	Rate of urbanisation		53,2%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	95 551	GDP	million PLN	333 511
	avg for Poland = 100%	105,6%		% of Poland	9,78%

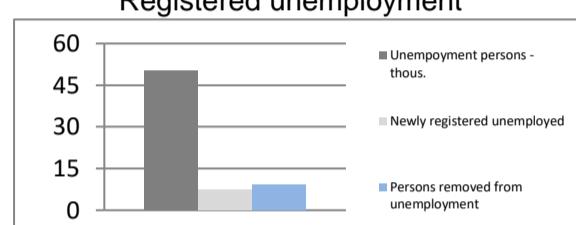
Labor market

		End of March 2024
Unemployment persons - thous.		50,2
Employed persons - thous.		1 518,6
Activ persons - thous.		1 568,8
Unemployment rate		3,2%
	Poland	5,3%



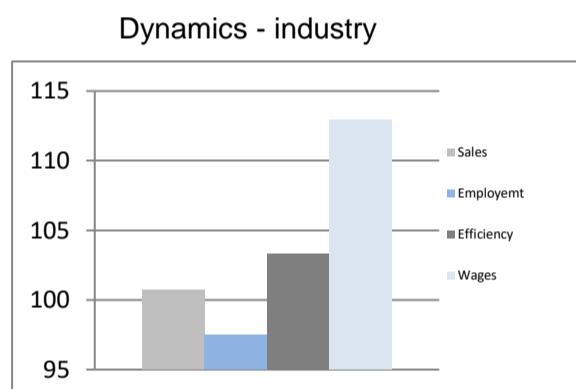
Labor market

		In March 2024
Unemployed per 1 job advertisement		14,0
Newly registered unemployed		7,5
Persons removed from unemployment		9,1



Industry - enterprise sector

		I-III 2024
Total sales	million PLN	64 606
Sales per employed	thous. PLN	192
Employment	in thous.	337
Wages	PLN	7 415
Sales	I-III 2023 = 100	100,7
Employment	I-III 2023 = 100	97,5
Efficiency	I-III 2023 = 100	103,3
Wages	I-III 2023 = 100	112,9



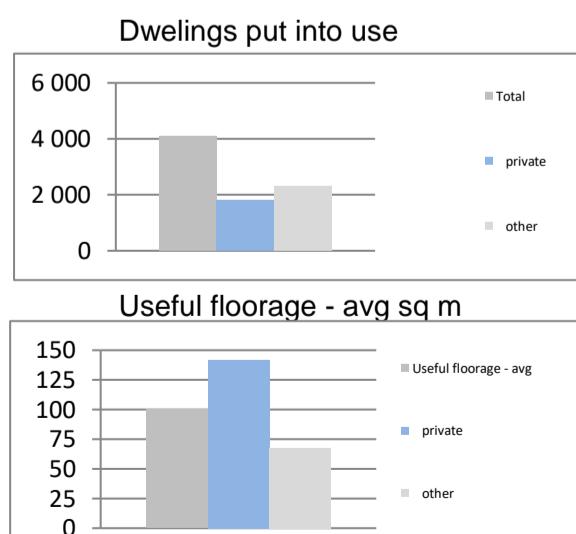
Construction - enterprise sector

		I-III 2024
Total sales	million PLN	8 515
Sales per employed	thous. PLN	213
Employment	in thous.	40
Wages	PLN	7 349
Sales	I-III 2023 = 100	91,3
Employment	I-III 2023 = 100	97,1
Efficiency	I-III 2023 = 100	94,0
Wages	I-III 2023 = 100	116,3



Dwellings put into use

		I-III 2024
Total	pcs	4 101
private	pcs	1 798
other	pcs	2 303
Dynamics	I-III 2023 = 100	67,7
Useful flor area	thous. sq m	411
private	thous. sq m	255
other	thous. sq m	156
Dynamics	I-III 2023 = 100	70,8
Useful floorage - avg	sq m	100
private	sq m	142
other	sq m	68



ZACHODNIOPOMORSKIE

Area	sq km	22 892	Popul.	thous.	1 636
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,5	Rate of urbanisation		68,1%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	73 775	GDP	million PLN	120 719
	avg for Poland = 100%	81,6%		% of Poland	3,54%

Labor market

	End of March 2024
Unemployment persons - thous.	41,5
Employed persons - thous.	551,4
Activ persons - thous.	592,9
Unemployment rate	7,0%
Poland	5,3%

Labor market

	In March 2024
Unemployed per 1 job advertisement	16,0
Newly registered unemployed	4,9
Persons removed from unemployment	6,3

Industry - enterprise sector

	I-III 2024
Total sales	million PLN
Sales per employed	thous. PLN
Employment	in thous.
Wages	PLN
Sales I-III 2023 = 100	88,1
Employment I-III 2023 = 100	98,3
Efficiency I-III 2023 = 100	89,6
Wages I-III 2023 = 100	112,7

Construction - enterprise sector

	I-III 2024
Total sales	million PLN
Sales per employed	thous. PLN
Employment	in thous.
Wages	PLN
Sales I-III 2023 = 100	62,6
Employment I-III 2023 = 100	91,7
Efficiency I-III 2023 = 100	68,3
Wages I-III 2023 = 100	115,4

Dwellings put into use

	I-III 2024
Total	pcs
private	pcs
other	pcs
Dynamics	I-III 2023 = 100
Useful flor area	thous. sq m
private	thous. sq m
other	thous. sq m
Dynamics	I-III 2023 = 100
Useful floorage - avg	sq m
private	sq m
other	sq m

