



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

25/07/2024

Table of Contents

Table of Contents	p. 2
Explanations and comments	p. 3
Data summary for voivodships	p. 4
POLAND	p. 5
DOLNOŚLĄSKIE	p. 6
KUJAWSKO-POMORSKIE	p. 7
LUBELSKIE	p. 8
LUBUSKIE	p. 9
ŁÓDZKIE	p. 10
MAŁOPOLSKIE	p. 11
MAZOWIECKIE	p. 12
OPOLSKIE	p. 13
PODKARPACKIE	p. 14
PODLASKIE	p. 15
POMORSKIE	p. 16
ŚLĄSKIE	p. 17
ŚWIĘTOKRZYSKIE	p. 18
WARMIŃSKO-MAZURSKIE	p. 19
WIELKOPOLSKIE	p. 20
ZACHODNIOPOMORSKIE	p. 21

Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2023)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 637	100,0%	120,4	59,5%	3 410 137	90 607
DOLNOŚLĄSKIE	19 947	6,4%	2 879	7,7%	144,3	67,4%	293 272	101 855
KUJAWSKO-POMORSKIE	17 971	5,7%	1 996	5,3%	111,1	57,9%	148 682	74 490
LUBELSKIE	25 122	8,0%	2 011	5,3%	80,0	46,1%	124 470	61 895
LUBUSKIE	13 988	4,5%	975	2,6%	69,7	64,1%	72 636	74 498
ŁÓDZKIE	18 219	5,8%	2 363	6,3%	129,7	61,8%	201 539	85 308
MAŁOPOLSKIE	15 183	4,9%	3 430	9,1%	225,9	47,9%	274 516	80 043
MAZOWIECKIE	35 558	11,4%	5 511	14,6%	155,0	64,6%	784 672	142 396
OPOLSKIE	9 412	3,0%	937	2,5%	99,5	52,7%	66 839	71 355
PODKARPACKIE	17 846	5,7%	2 072	5,5%	116,1	41,0%	126 857	61 233
PODLASKIE	20 187	6,5%	1 138	3,0%	56,4	60,8%	76 046	66 813
POMORSKIE	18 310	5,9%	2 360	6,3%	128,9	62,3%	213 475	90 471
ŚLĄSKIE	12 333	3,9%	4 320	11,5%	350,3	75,8%	413 309	95 671
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 169	3,1%	99,8	45,1%	73 659	63 037
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 358	3,6%	56,2	58,9%	85 935	63 286
WIELKOPOLSKIE	29 827	9,5%	3 488	9,3%	116,9	53,0%	333 511	95 617
ZACHODNIOPOMORSKIE	22 892	7,3%	1 632	4,3%	71,3	68,0%	120 719	73 979

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 402	762,2	4,9%	14 639	2 723	414	8 003	7 770
DOLNOŚLĄSKIE	1 198	53,9	4,5%	1 144	227	28	8 982	8 116
KUJAWSKO-POMORSKIE	762	52,6	6,9%	710	131	20	7 094	7 125
LUBELSKIE	753	54,2	7,2%	699	98	18	7 460	6 689
LUBUSKIE	353	15,2	4,3%	338	68	7	7 432	6 480
ŁÓDZKIE	992	52,6	5,3%	940	167	19	7 677	7 049
MAŁOPOLSKIE	1 446	59,3	4,1%	1 387	217	42	7 830	7 136
MAZOWIECKIE	2 646	108,5	4,1%	2 538	393	93	8 865	9 593
OPOLSKIE	341	19,1	5,6%	322	59	7	7 698	7 368
PODKARPACKIE	778	63,8	8,2%	714	135	18	7 127	6 431
PODLASKIE	440	29,5	6,7%	411	57	12	6 975	7 900
POMORSKIE	922	41,5	4,5%	881	156	31	8 081	7 431
ŚLĄSKIE	1 711	61,6	3,6%	1 650	444	50	8 660	7 331
ŚWIĘTOKRZYSKIE	431	31,0	7,2%	400	66	9	7 317	6 740
WARMIŃSKO-MAZURSKIE	470	35,7	7,6%	434	77	9	6 937	6 752
WIELKOPOLSKIE	1 572	45,6	2,9%	1 527	336	40	7 465	7 531
ZACHODNIOPOMORSKIE	585	38,0	6,5%	547	92	11	7 391	6 794

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	I-VI 2024	Total sales	Per employed	Sales	I-VI 2024
	million PLN	thous. PLN	I-VI 2023 = 100	Efficiency	million PLN	thous. PLN	I-VI 2023 = 100	Efficiency
POLAND	1 153 934	424	100,1	101,1	170 911	413	93,8	94,9
DOLNOŚLĄSKIE	109 995	485	87,0	88,7	10 038	359	89,3	90,0
KUJAWSKO-POMORSKIE	44 614	341	100,6	103,4	6 384	319	97,4	98,3
LUBELSKIE	31 090	317	103,2	103,6	4 593	255	109,2	109,1
LUBUSKIE	26 055	383	96,2	97,5	1 502	215	81,8	82,2
ŁÓDZKIE	68 130	408	96,1	97,3	8 353	440	84,8	84,3
MAŁOPOLSKIE	88 883	410	102,2	102,8	15 380	366	101,6	100,1
MAZOWIECKIE	267 543	681	107,4	106,2	49 912	537	99,5	98,3
OPOLSKIE	22 101	375	93,4	95,3	3 352	479	89,9	90,4
PODKARPACKIE	42 901	318	99,5	100,9	5 779	321	96,0	98,5
PODLASKIE	24 371	428	101,4	103,7	5 164	430	102,2	103,2
POMORSKIE	59 582	382	103,2	104,1	12 861	415	97,0	100,1
ŚLĄSKIE	165 319	372	99,4	99,2	19 615	392	96,2	99,7
ŚWIĘTOKRZYSKIE	21 872	331	93,5	95,2	2 868	319	89,1	90,2
WARMIŃSKO-MAZURSKIE	23 192	301	93,3	96,7	2 256	251	88,7	95,3
WIELKOPOLSKIE	128 020	381	101,5	104,2	19 006	475	90,5	93,7
ZACHODNIOPOMORSKIE	30 268	329	91,2	92,5	3 849	350	48,6	52,6

POLAND

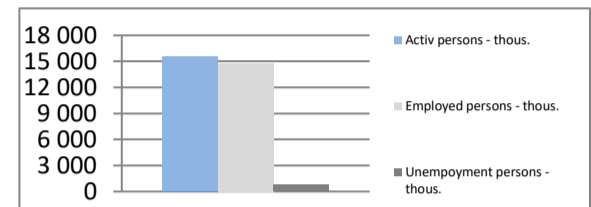
Area	sq km	312 680	Popul.	thous.	37 637
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,4	Rate of urbanisation		59,5%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	90 607	GDP	million PLN	3 410 137
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of June 2024

Unemployment persons - thous.	762,2
Employed persons - thous.	14 792,9
Activ persons - thous.	15 555,1
Unemployment rate	4,9%
	Poland 4,9%

Labor market

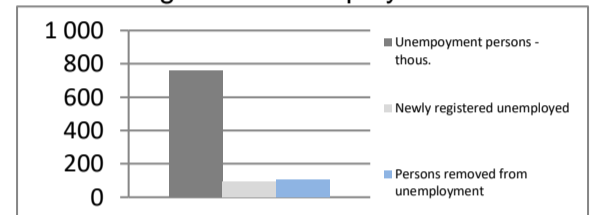


Labor market

In June 2024

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	89,8
Persons removed from unemployment	104,3

Registered unemployment

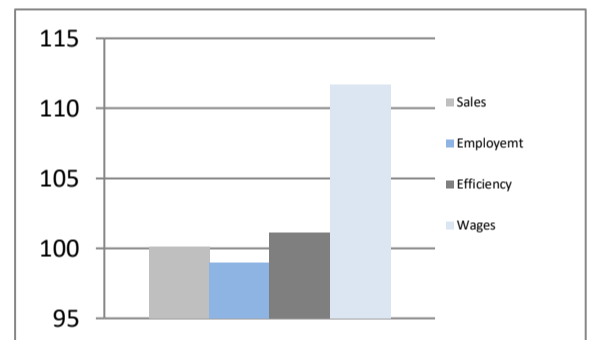


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	1 153 934
Sales per employed	thous. PLN	424
Employment	in thous.	2 723
Wages	PLN	8 003
Sales	I-VI 2023 = 100	100,1
Employment	I-VI 2023 = 100	99,0
Efficiency	I-VI 2023 = 100	101,1
Wages	I-VI 2023 = 100	111,7

Dynamics - industry

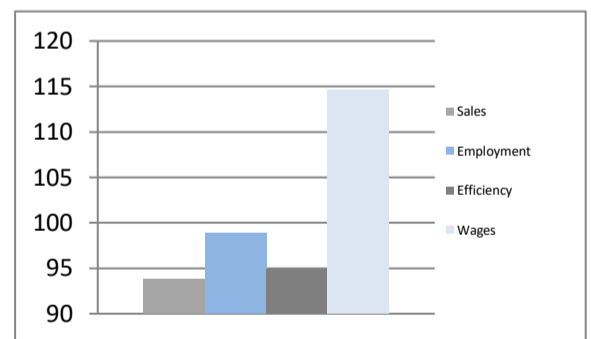


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	170 911
Sales per employed	thous. PLN	413
Employment	in thous.	414
Wages	PLN	7 770
Sales	I-VI 2023 = 100	93,8
Employment	I-VI 2023 = 100	98,8
Efficiency	I-VI 2023 = 100	94,9
Wages	I-VI 2023 = 100	114,6

Dynamics - construction

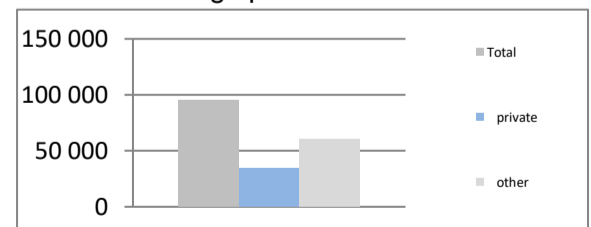


Dwellings put into use

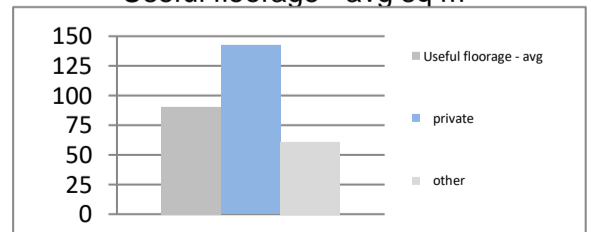
I-VI 2024

Total	pcs	95 546
private	pcs	34 790
other	pcs	60 756
Dynamics	I-VI 2023 = 100	85,4
Useful floor area	thous. sq m	8 659
private	thous. sq m	4 959
other	thous. sq m	3 700
Dynamics	I-VI 2023 = 100	82,4
Useful floorage - avg	sq m	91
private	sq m	143
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

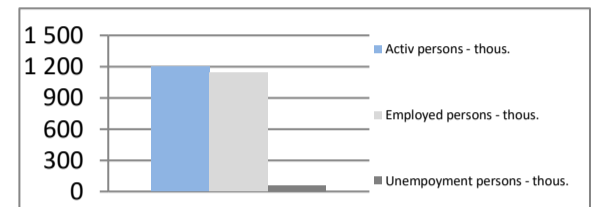
Area	sq km	19 947	Popul.	thous.	2 879
	% of Poland	6,4%		% of Poland	7,7%
Density of population	people per sq km	144,3	Rate of urbanisation		67,4%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	101 855	GDP	million PLN	293 272
	avg for Poland = 100%	112,4%		% of Poland	8,60%

Labor market

End of June 2024

Unemployment persons - thous.	53,9
Employed persons - thous.	1 143,9
Activ persons - thous.	1 197,8
Unemployment rate	4,5%
Poland	4,9%

Labor market

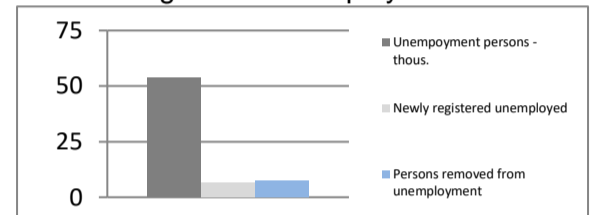


Labor market

In June 2024

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	6,7
Persons removed from unemployment	7,3

Registered unemployment

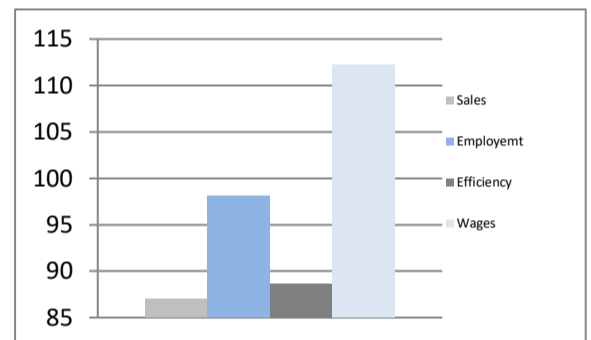


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	109 995
Sales per employed	thous. PLN	485
Employment	in thous.	227
Wages	PLN	8 982
Sales	I-VI 2023 = 100	87,0
Employment	I-VI 2023 = 100	98,1
Efficiency	I-VI 2023 = 100	88,7
Wages	I-VI 2023 = 100	112,2

Dynamics - industry

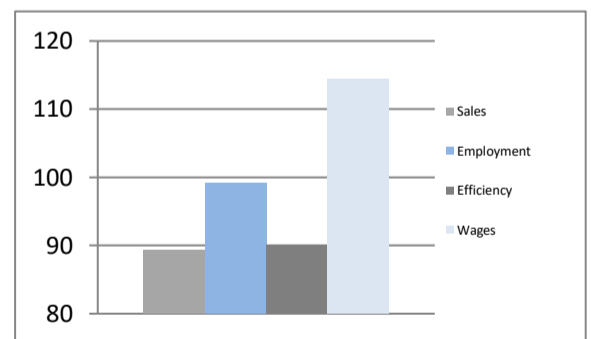


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	10 038
Sales per employed	thous. PLN	359
Employment	in thous.	28
Wages	PLN	8 116
Sales	I-VI 2023 = 100	89,3
Employment	I-VI 2023 = 100	99,2
Efficiency	I-VI 2023 = 100	90,0
Wages	I-VI 2023 = 100	114,4

Dynamics - construction

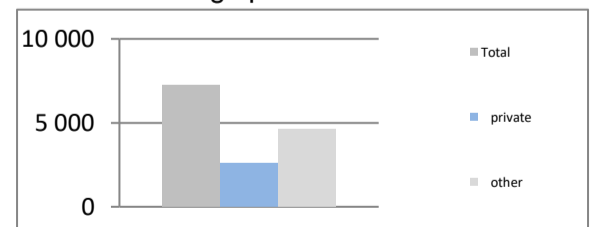


Dwellings put into use

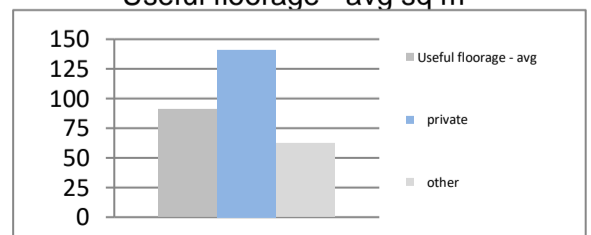
I-VI 2024

Total	pcs	7 255
private	pcs	2 628
other	pcs	4 627
Dynamics	I-VI 2023 = 100	76,2
Useful floor area	thous. sq m	659
private	thous. sq m	371
other	thous. sq m	288
Dynamics	I-VI 2023 = 100	76,3
Useful floorage - avg	sq m	91
private	sq m	141
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

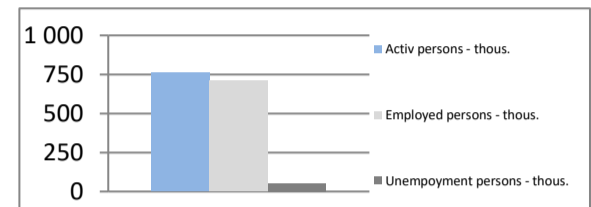
Area	sq km	17 971	Popul.	thous.	1 996
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	111,1	Rate of urbanisation		57,9%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	74 490	GDP	million PLN	148 682
	avg for Poland = 100%	82,2%		% of Poland	4,36%

Labor market

End of June 2024

Unemployment persons - thous.	52,6
Employed persons - thous.	709,7
Activ persons - thous.	762,3
Unemployment rate	6,9%
Poland	4,9%

Labor market

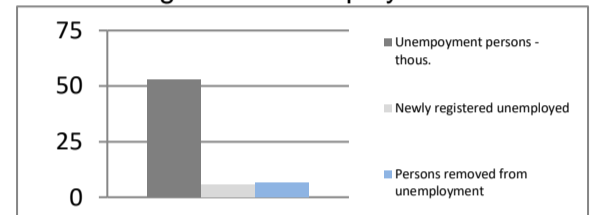


Labor market

In June 2024

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	5,8
Persons removed from unemployment	6,6

Registered unemployment

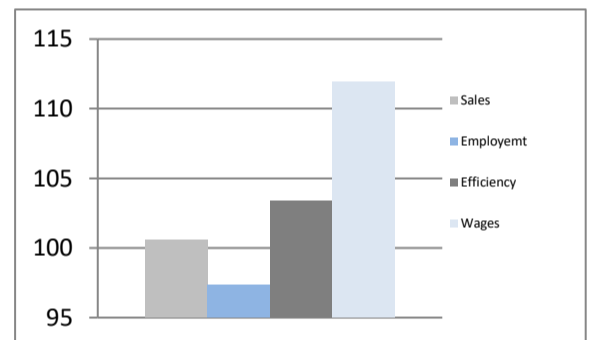


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	44 614
Sales per employed	thous. PLN	341
Employment	in thous.	131
Wages	PLN	7 094
Sales	I-VI 2023 = 100	100,6
Employment	I-VI 2023 = 100	97,3
Efficiency	I-VI 2023 = 100	103,4
Wages	I-VI 2023 = 100	111,9

Dynamics - industry

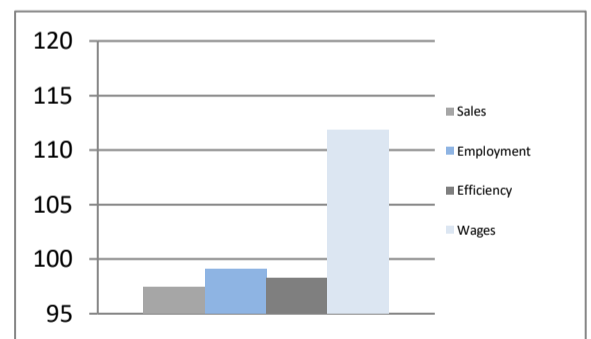


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	6 384
Sales per employed	thous. PLN	319
Employment	in thous.	20
Wages	PLN	7 125
Sales	I-VI 2023 = 100	97,4
Employment	I-VI 2023 = 100	99,1
Efficiency	I-VI 2023 = 100	98,3
Wages	I-VI 2023 = 100	111,8

Dynamics - construction

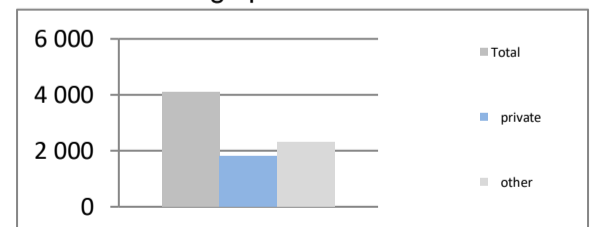


Dwellings put into use

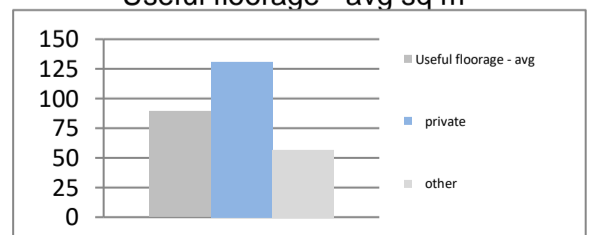
I-VI 2024

Total	pcs	4 100
private	pcs	1 795
other	pcs	2 305
Dynamics	I-VI 2023 = 100	75,9
Useful floor area	thous. sq m	366
private	thous. sq m	235
other	thous. sq m	131
Dynamics	I-VI 2023 = 100	75,5
Useful floorage - avg	sq m	89
private	sq m	131
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

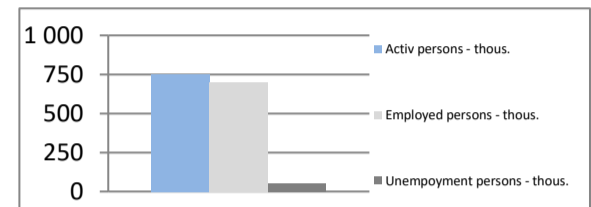
Area	sq km	25 122	Popul.	thous.	2 011
	% of Poland	8,0%		% of Poland	5,3%
Density of population	people per sq km	80,0	Rate of urbanisation		46,1%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	61 895	GDP	million PLN	124 470
	avg for Poland = 100%	68,3%		% of Poland	3,65%

Labor market

End of June 2024

Unemployment persons - thous.	54,2
Employed persons - thous.	698,6
Activ persons - thous.	752,8
Unemployment rate	7,2%
	Poland 4,9%

Labor market

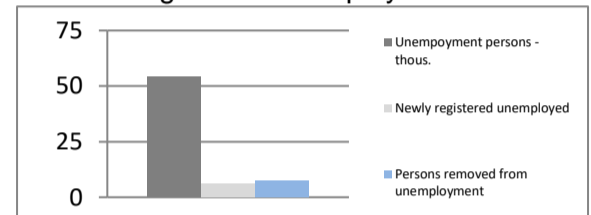


Labor market

In June 2024

Unemployed per 1 job advertisement	19,0
Newly registered unemployed	6,2
Persons removed from unemployment	7,3

Registered unemployment

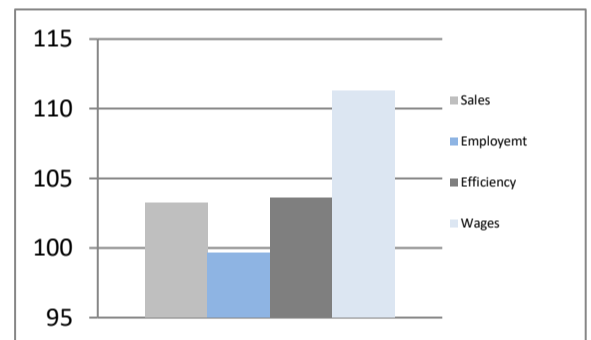


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	31 090
Sales per employed	thous. PLN	317
Employment	in thous.	98
Wages	PLN	7 460
Sales	I-VI 2023 = 100	103,2
Employment	I-VI 2023 = 100	99,6
Efficiency	I-VI 2023 = 100	103,6
Wages	I-VI 2023 = 100	111,3

Dynamics - industry

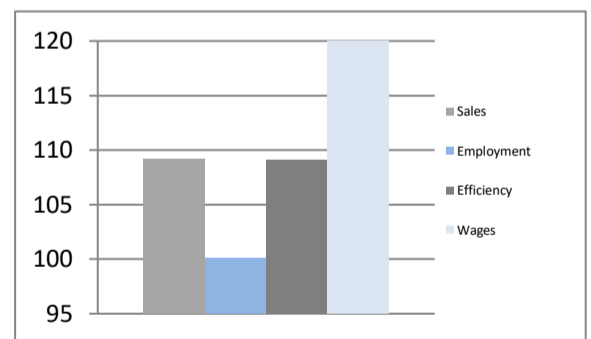


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	4 593
Sales per employed	thous. PLN	255
Employment	in thous.	18
Wages	PLN	6 689
Sales	I-VI 2023 = 100	109,2
Employment	I-VI 2023 = 100	100,1
Efficiency	I-VI 2023 = 100	109,1
Wages	I-VI 2023 = 100	120,6

Dynamics - construction

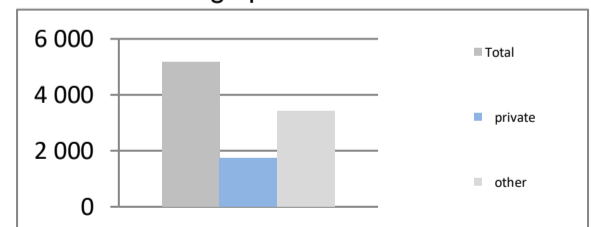


Dwellings put into use

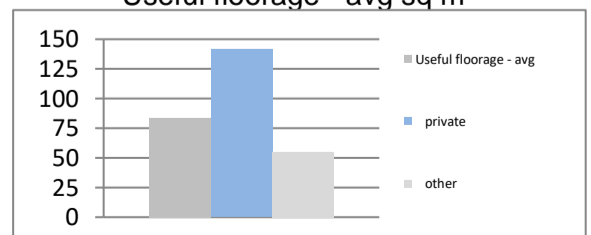
I-VI 2024

Total	pcs	5 154
private	pcs	1 734
other	pcs	3 420
Dynamics	I-VI 2023 = 100	98,6
Useful floor area	thous. sq m	433
private	thous. sq m	245
other	thous. sq m	188
Dynamics	I-VI 2023 = 100	88,7
Useful floorage - avg	sq m	84
private	sq m	141
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

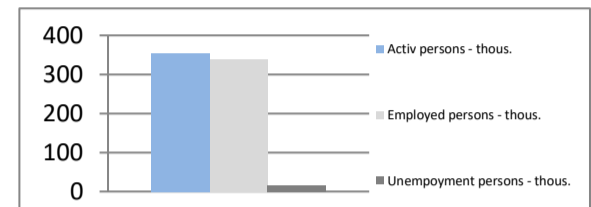
Area	sq km	13 988	Popul.	thous.	975
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,7	Rate of urbanisation		64,1%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	74 498	GDP	million PLN	72 636
	avg for Poland = 100%	82,2%		% of Poland	2,13%

Labor market

End of June 2024

Unemployment persons - thous.	15,2
Employed persons - thous.	338,3
Activ persons - thous.	353,5
Unemployment rate	4,3%
Poland	4,9%

Labor market

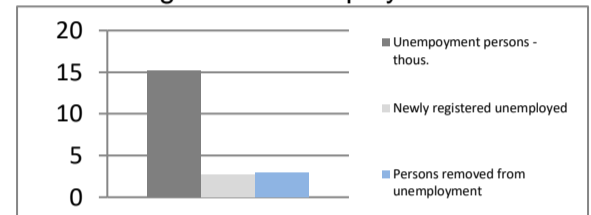


Labor market

In June 2024

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	2,7
Persons removed from unemployment	3,0

Registered unemployment

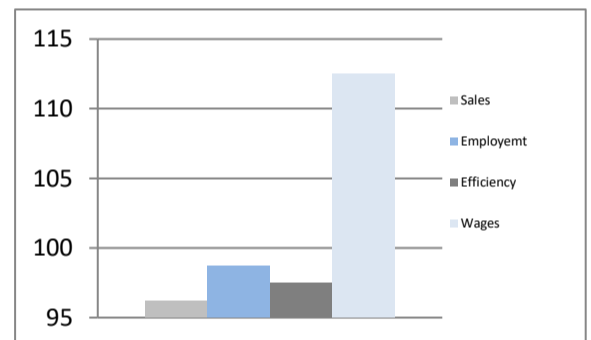


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	26 055
Sales per employed	thous. PLN	383
Employment	in thous.	68
Wages	PLN	7 432
Sales	I-VI 2023 = 100	96,2
Employment	I-VI 2023 = 100	98,7
Efficiency	I-VI 2023 = 100	97,5
Wages	I-VI 2023 = 100	112,5

Dynamics - industry

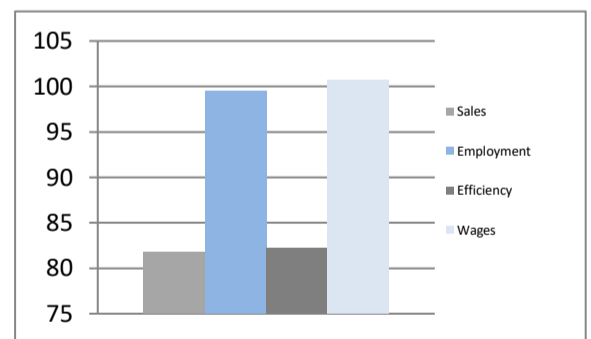


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	1 502
Sales per employed	thous. PLN	215
Employment	in thous.	7
Wages	PLN	6 480
Sales	I-VI 2023 = 100	81,8
Employment	I-VI 2023 = 100	99,5
Efficiency	I-VI 2023 = 100	82,2
Wages	I-VI 2023 = 100	100,7

Dynamics - construction

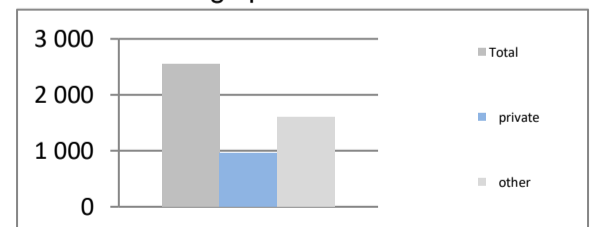


Dwellings put into use

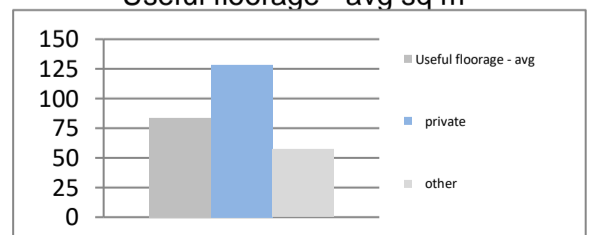
I-VI 2024

Total	pcs	2 546
private	pcs	953
other	pcs	1 593
Dynamics	I-VI 2023 = 100	124,9
Useful floor area	thous. sq m	213
private	thous. sq m	122
other	thous. sq m	91
Dynamics	I-VI 2023 = 100	102,6
Useful floorage - avg	sq m	84
private	sq m	128
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

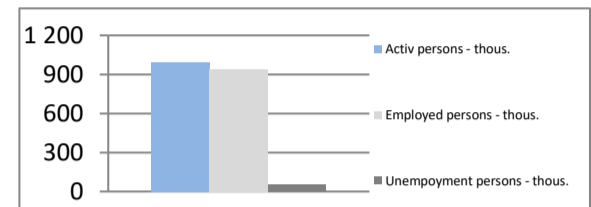
Area	sq km	18 219	Popul.	thous.	2 363
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	129,7	Rate of urbanisation		61,8%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	85 308	GDP	million PLN	201 539
	avg for Poland = 100%	94,2%		% of Poland	5,91%

Labor market

End of June 2024

Unemployment persons - thous.	52,6
Employed persons - thous.	939,9
Activ persons - thous.	992,5
Unemployment rate	5,3%
Poland	4,9%

Labor market

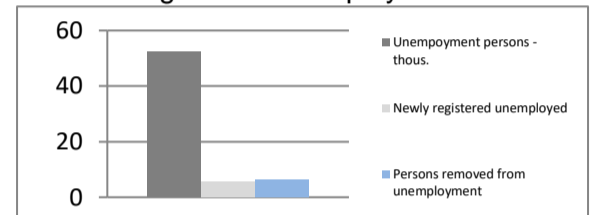


Labor market

In June 2024

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	5,7
Persons removed from unemployment	6,2

Registered unemployment

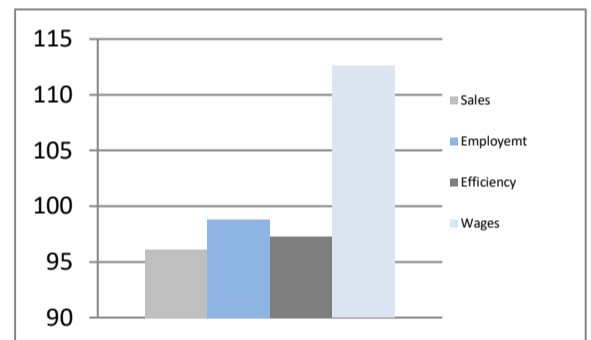


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	68 130
Sales per employed	thous. PLN	408
Employment	in thous.	167
Wages	PLN	7 677
Sales	I-VI 2023 = 100	96,1
Employment	I-VI 2023 = 100	98,8
Efficiency	I-VI 2023 = 100	97,3
Wages	I-VI 2023 = 100	112,6

Dynamics - industry

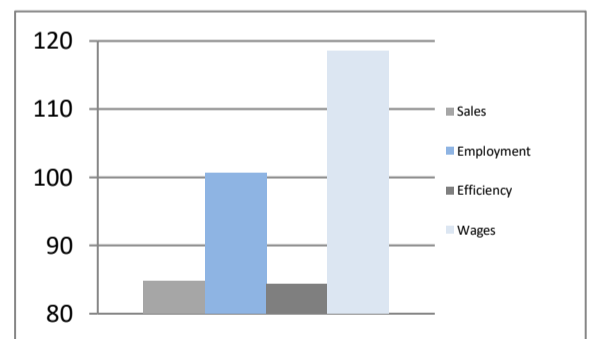


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	8 353
Sales per employed	thous. PLN	440
Employment	in thous.	19
Wages	PLN	7 049
Sales	I-VI 2023 = 100	84,8
Employment	I-VI 2023 = 100	100,6
Efficiency	I-VI 2023 = 100	84,3
Wages	I-VI 2023 = 100	118,5

Dynamics - construction

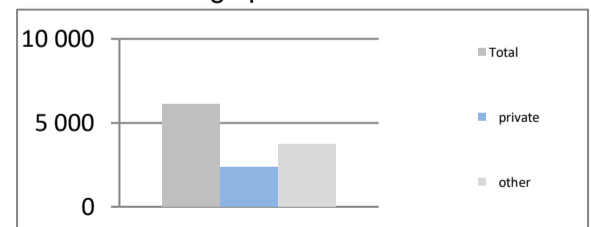


Dwellings put into use

I-VI 2024

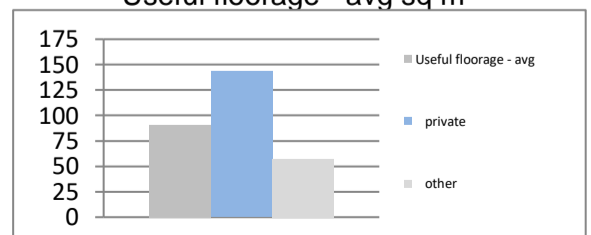
Total	pcs	6 091
private	pcs	2 358
other	pcs	3 733
Dynamics	I-VI 2023 = 100	108,0

Dwellings put into use



Useful floor area	thous. sq m	554
private	thous. sq m	339
other	thous. sq m	215
Dynamics	I-VI 2023 = 100	98,5

Useful floorage - avg sq m



Useful floorage - avg	sq m	91
private	sq m	144
other	sq m	58

MAŁOPOLSKIE

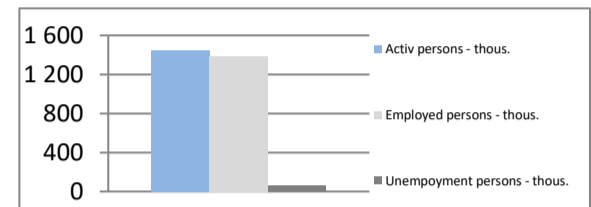
Area	sq km	15 183	Popul.	thous.	3 430
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,9	Rate of urbanisation		47,9%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	80 043	GDP	million PLN	274 516
	avg for Poland = 100%	88,3%		% of Poland	8,05%

Labor market

End of June 2024

Unemployment persons - thous.	59,3
Employed persons - thous.	1 387,0
Activ persons - thous.	1 446,3
Unemployment rate	4,1%
Poland	4,9%

Labor market

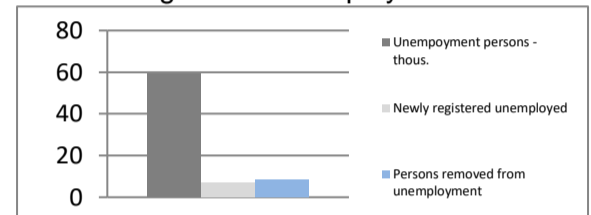


Labor market

In June 2024

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	7,1
Persons removed from unemployment	8,5

Registered unemployment

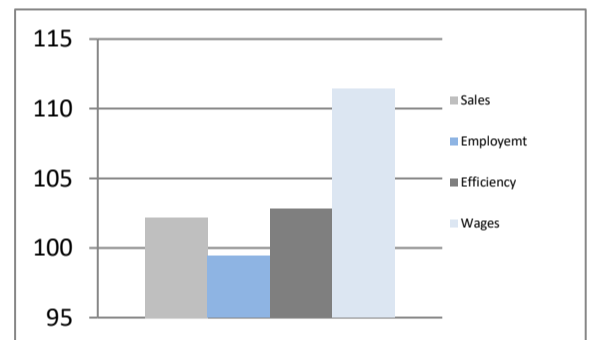


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	88 883
Sales per employed	thous. PLN	410
Employment	in thous.	217
Wages	PLN	7 830
Sales	I-VI 2023 = 100	102,2
Employment	I-VI 2023 = 100	99,4
Efficiency	I-VI 2023 = 100	102,8
Wages	I-VI 2023 = 100	111,4

Dynamics - industry

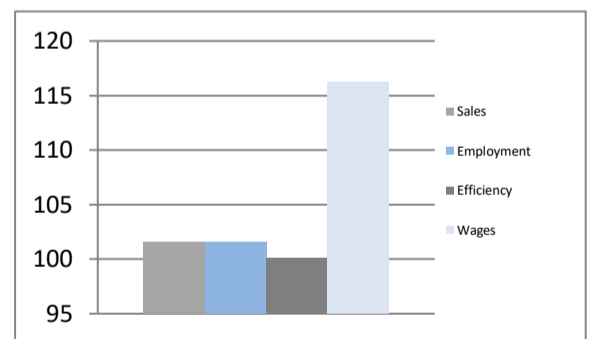


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	15 380
Sales per employed	thous. PLN	366
Employment	in thous.	42
Wages	PLN	7 136
Sales	I-VI 2023 = 100	101,6
Employment	I-VI 2023 = 100	101,5
Efficiency	I-VI 2023 = 100	100,1
Wages	I-VI 2023 = 100	116,2

Dynamics - construction

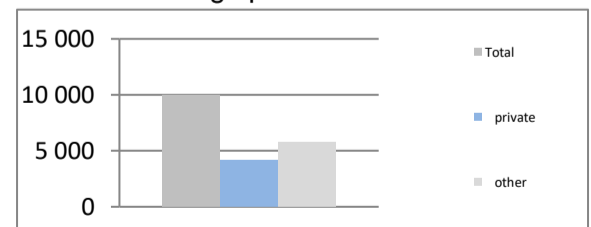


Dwellings put into use

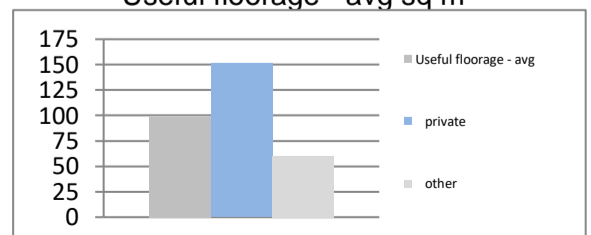
I-VI 2024

Total	pcs	9 961
private	pcs	4 175
other	pcs	5 786
Dynamics	I-VI 2023 = 100	95,5
Useful floor area	thous. sq m	981
private	thous. sq m	632
other	thous. sq m	350
Dynamics	I-VI 2023 = 100	93,5
Useful floorage - avg	sq m	98
private	sq m	151
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

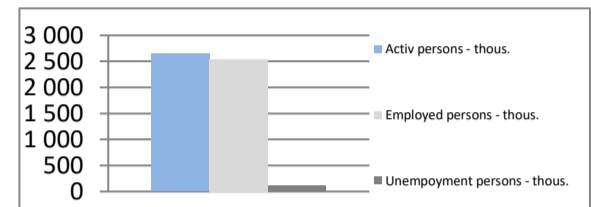
Area	sq km	35 558	Popul.	thous.	5 511
	% of Poland	11,4%		% of Poland	14,6%
Density of population	people per sq km	155,0	Rate of urbanisation		64,6%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	142 396	GDP	million PLN	784 672
	avg for Poland = 100%	157,2%		% of Poland	23,01%

Labor market

End of June 2024

Unemployment persons - thous.	108,5
Employed persons - thous.	2 537,8
Activ persons - thous.	2 646,3
Unemployment rate	4,1%
Poland	4,9%

Labor market

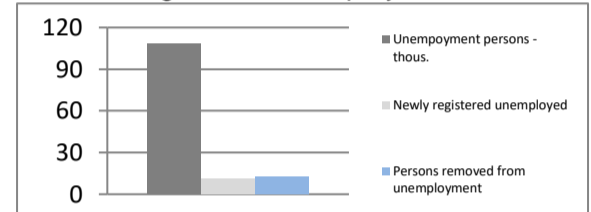


Labor market

In June 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	11,0
Persons removed from unemployment	12,5

Registered unemployment

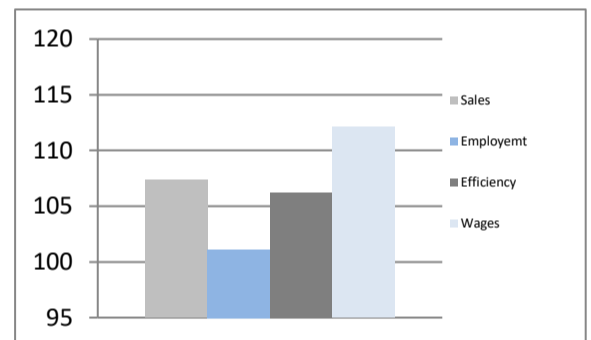


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	267 543
Sales per employed	thous. PLN	681
Employment	in thous.	393
Wages	PLN	8 865
Sales	I-VI 2023 = 100	107,4
Employment	I-VI 2023 = 100	101,1
Efficiency	I-VI 2023 = 100	106,2
Wages	I-VI 2023 = 100	112,1

Dynamics - industry

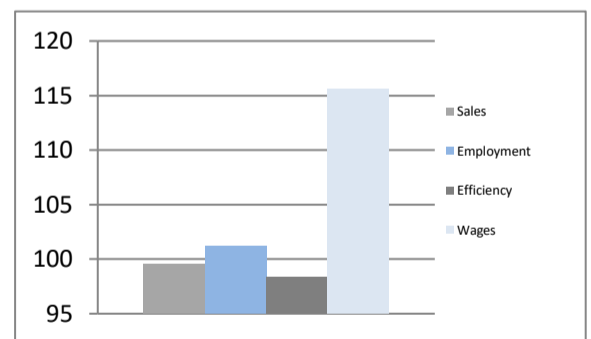


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	49 912
Sales per employed	thous. PLN	537
Employment	in thous.	93
Wages	PLN	9 593
Sales	I-VI 2023 = 100	99,5
Employment	I-VI 2023 = 100	101,2
Efficiency	I-VI 2023 = 100	98,3
Wages	I-VI 2023 = 100	115,6

Dynamics - construction

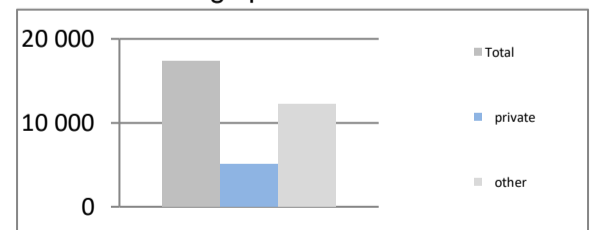


Dwellings put into use

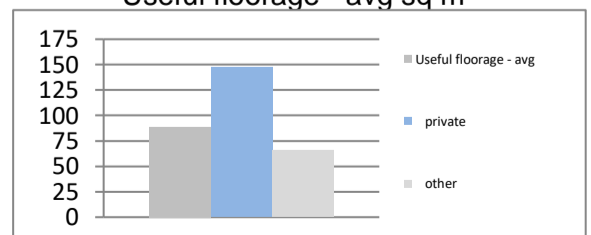
I-VI 2024

Total	pcs	17 269
private	pcs	4 994
other	pcs	12 275
Dynamics	I-VI 2023 = 100	78,2
Useful floor area	thous. sq m	1 540
private	thous. sq m	736
other	thous. sq m	804
Dynamics	I-VI 2023 = 100	78,4
Useful floorage - avg	sq m	89
private	sq m	147
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

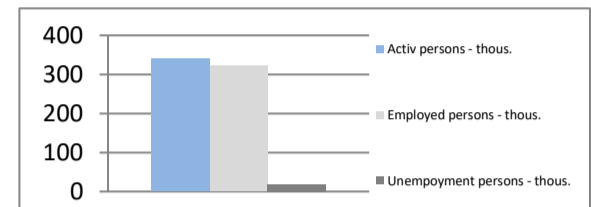
Area	sq km	9 412	Popul.	thous.	937
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	99,5	Rate of urbanisation		52,7%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	71 355	GDP	million PLN	66 839
	avg for Poland = 100%	78,8%		% of Poland	1,96%

Labor market

End of June 2024

Unemployment persons - thous.	19,1
Employed persons - thous.	322,0
Activ persons - thous.	341,1
Unemployment rate	5,6%
	Poland 4,9%

Labor market

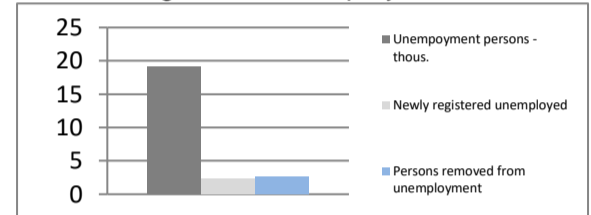


Labor market

In June 2024

Unemployed per 1 job advertisement	6,0
Newly registered unemployed	2,3
Persons removed from unemployment	2,6

Registered unemployment

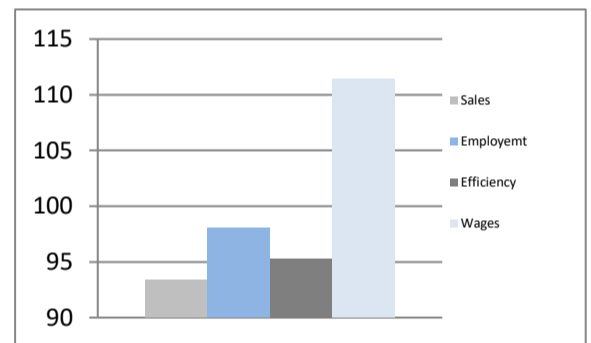


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	22 101
Sales per employed	thous. PLN	375
Employment	in thous.	59
Wages	PLN	7 698
Sales	I-VI 2023 = 100	93,4
Employment	I-VI 2023 = 100	98,0
Efficiency	I-VI 2023 = 100	95,3
Wages	I-VI 2023 = 100	111,4

Dynamics - industry

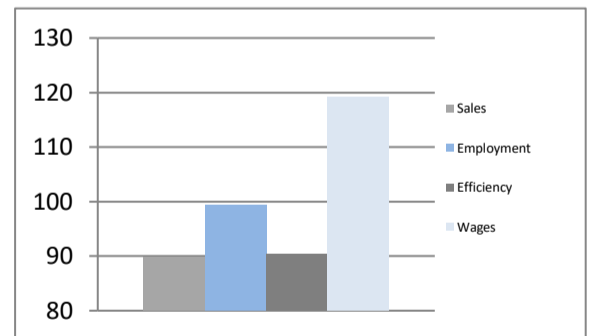


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	3 352
Sales per employed	thous. PLN	479
Employment	in thous.	7
Wages	PLN	7 368
Sales	I-VI 2023 = 100	89,9
Employment	I-VI 2023 = 100	99,4
Efficiency	I-VI 2023 = 100	90,4
Wages	I-VI 2023 = 100	119,1

Dynamics - construction

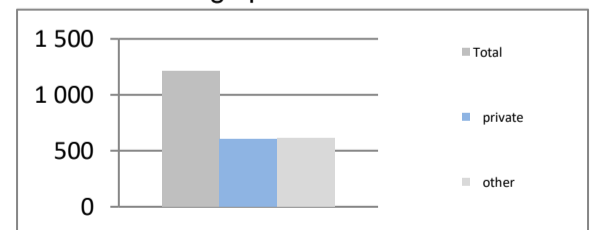


Dwellings put into use

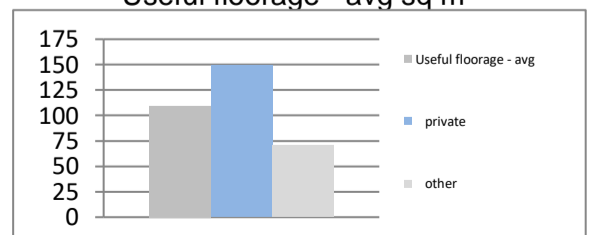
I-VI 2024

Total	pcs	1 214
private	pcs	602
other	pcs	612
Dynamics	I-VI 2023 = 100	75,5
Useful floor area	thous. sq m	133
private	thous. sq m	90
other	thous. sq m	43
Dynamics	I-VI 2023 = 100	75,3
Useful floorage - avg	sq m	109
private	sq m	149
other	sq m	70

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

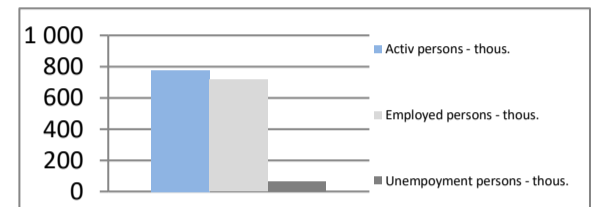
Area	sq km	17 846	Popul.	thous.	2 072
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	116,1	Rate of urbanisation		41,0%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	61 233	GDP	million PLN	126 857
	avg for Poland = 100%	67,6%		% of Poland	3,72%

Labor market

End of June 2024

Unemployment persons - thous.	63,8
Employed persons - thous.	714,2
Activ persons - thous.	778,0
Unemployment rate	8,2%
Poland	4,9%

Labor market

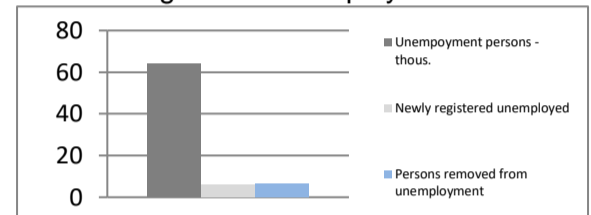


Labor market

In June 2024

Unemployed per 1 job advertisement	31,0
Newly registered unemployed	6,1
Persons removed from unemployment	6,8

Registered unemployment

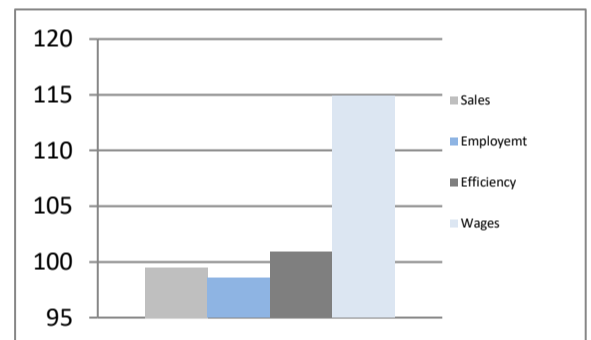


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	42 901
Sales per employed	thous. PLN	318
Employment	in thous.	135
Wages	PLN	7 127
Sales	I-VI 2023 = 100	99,5
Employment	I-VI 2023 = 100	98,6
Efficiency	I-VI 2023 = 100	100,9
Wages	I-VI 2023 = 100	114,9

Dynamics - industry

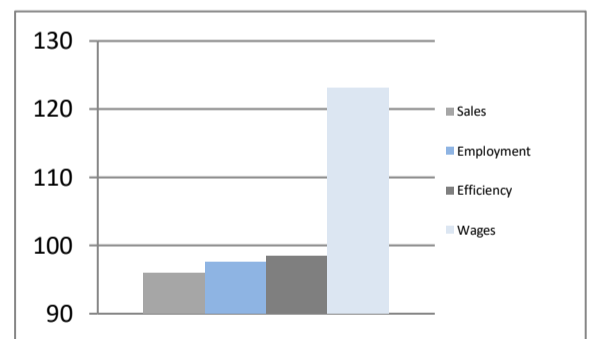


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	5 779
Sales per employed	thous. PLN	321
Employment	in thous.	18
Wages	PLN	6 431
Sales	I-VI 2023 = 100	96,0
Employment	I-VI 2023 = 100	97,5
Efficiency	I-VI 2023 = 100	98,5
Wages	I-VI 2023 = 100	123,1

Dynamics - construction

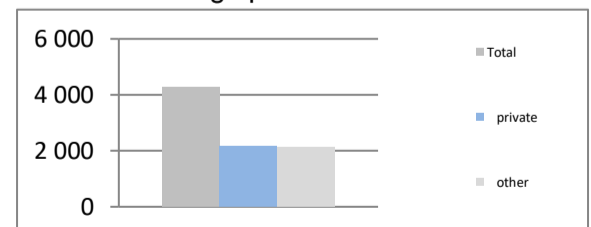


Dwellings put into use

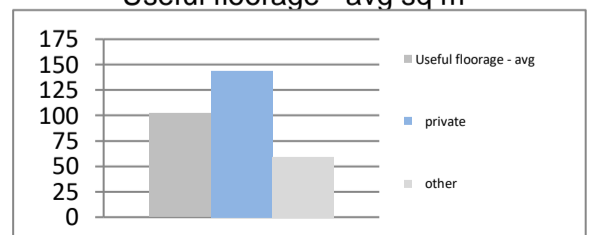
I-VI 2024

Total	pcs	4 283
private	pcs	2 167
other	pcs	2 116
Dynamics	I-VI 2023 = 100	90,9
Useful floor area	thous. sq m	438
private	thous. sq m	312
other	thous. sq m	126
Dynamics	I-VI 2023 = 100	77,9
Useful floorage - avg	sq m	102
private	sq m	144
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

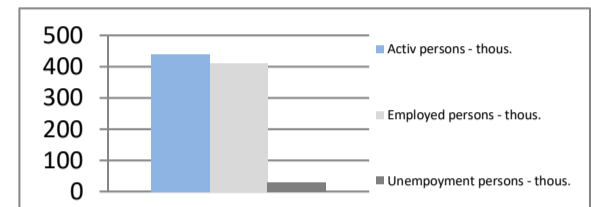
Area	sq km	20 187	Popul.	thous.	1 138
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,4	Rate of urbanisation		60,8%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	66 813	GDP	million PLN	76 046
	avg for Poland = 100%	73,7%		% of Poland	2,23%

Labor market

End of June 2024

Unemployment persons - thous.	29,5
Employed persons - thous.	410,8
Activ persons - thous.	440,3
Unemployment rate	6,7%
Poland	4,9%

Labor market

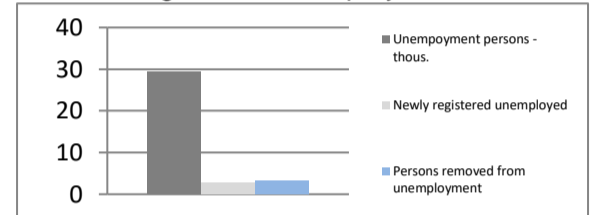


Labor market

In June 2024

Unemployed per 1 job advertisement	30,0
Newly registered unemployed	2,8
Persons removed from unemployment	3,2

Registered unemployment

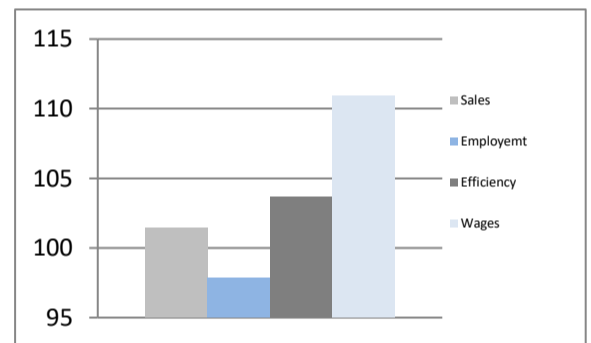


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	24 371
Sales per employed	thous. PLN	428
Employment	in thous.	57
Wages	PLN	6 975
Sales	I-VI 2023 = 100	101,4
Employment	I-VI 2023 = 100	97,8
Efficiency	I-VI 2023 = 100	103,7
Wages	I-VI 2023 = 100	110,9

Dynamics - industry

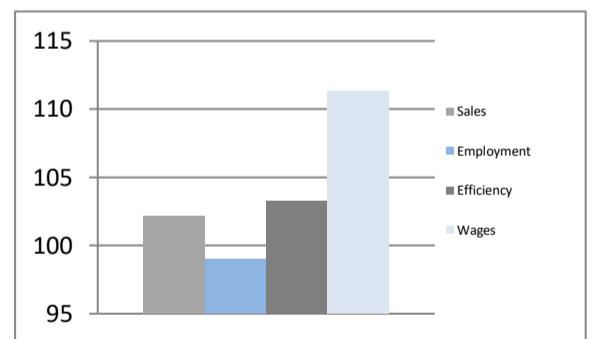


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	5 164
Sales per employed	thous. PLN	430
Employment	in thous.	12
Wages	PLN	7 900
Sales	I-VI 2023 = 100	102,2
Employment	I-VI 2023 = 100	99,0
Efficiency	I-VI 2023 = 100	103,2
Wages	I-VI 2023 = 100	111,3

Dynamics - construction

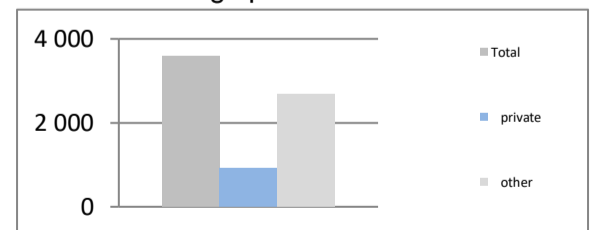


Dwellings put into use

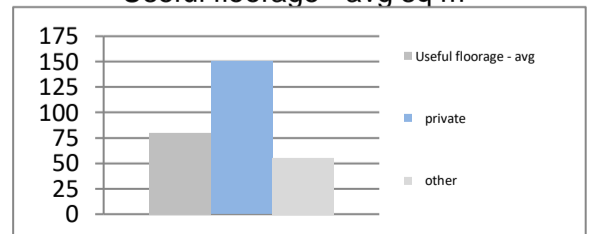
I-VI 2024

Total	pcs	3 593
private	pcs	921
other	pcs	2 672
Dynamics	I-VI 2023 = 100	94,6
Useful floor area	thous. sq m	286
private	thous. sq m	138
other	thous. sq m	148
Dynamics	I-VI 2023 = 100	84,5
Useful floorage - avg	sq m	80
private	sq m	150
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

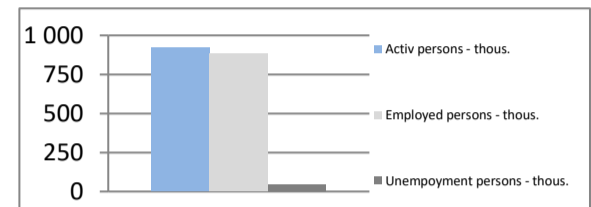
Area	sq km	18 310	Popul.	thous.	2 360
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,9	Rate of urbanisation		62,3%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	90 471	GDP	million PLN	213 475
	avg for Poland = 100%	99,8%		% of Poland	6,26%

Labor market

End of June 2024

Unemployment persons - thous.	41,5
Employed persons - thous.	880,7
Activ persons - thous.	922,2
Unemployment rate	4,5%
	Poland 4,9%

Labor market

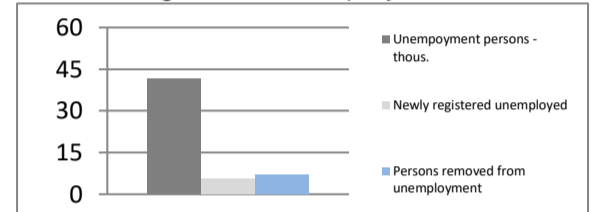


Labor market

In June 2024

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	5,4
Persons removed from unemployment	7,0

Registered unemployment

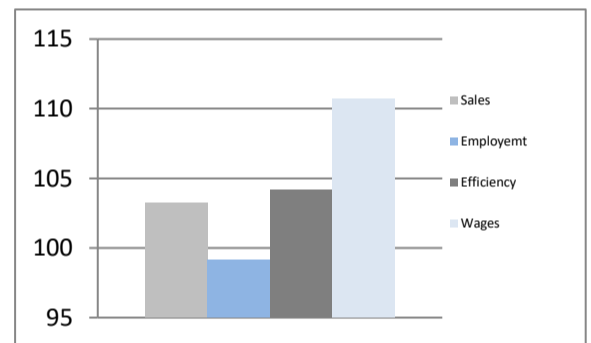


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	59 582
Sales per employed	thous. PLN	382
Employment	in thous.	156
Wages	PLN	6 975
Sales	I-VI 2023 = 100	103,2
Employment	I-VI 2023 = 100	99,1
Efficiency	I-VI 2023 = 100	104,1
Wages	I-VI 2023 = 100	110,7

Dynamics - industry

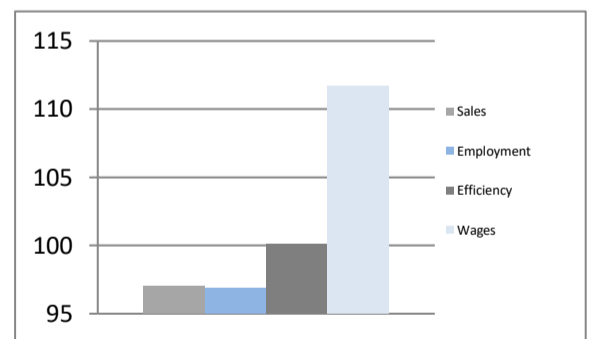


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	12 861
Sales per employed	thous. PLN	415
Employment	in thous.	31
Wages	PLN	7 431
Sales	I-VI 2023 = 100	97,0
Employment	I-VI 2023 = 100	96,9
Efficiency	I-VI 2023 = 100	100,1
Wages	I-VI 2023 = 100	111,7

Dynamics - construction

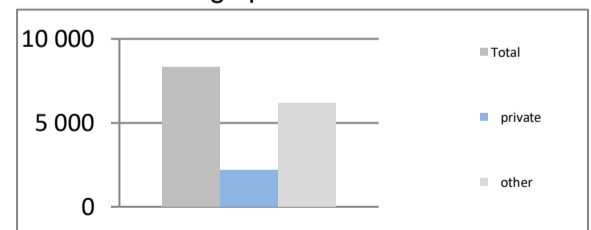


Dwellings put into use

I-VI 2024

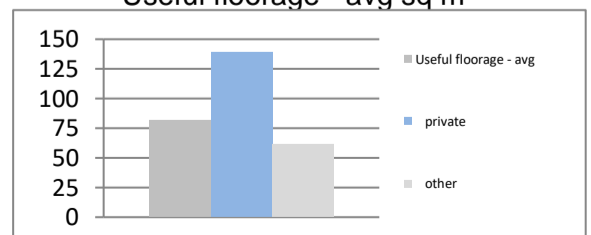
Total	pcs	8 327
private	pcs	2 179
other	pcs	6 148
Dynamics	I-VI 2023 = 100	88,5
Useful floor area	thous. sq m	678
private	thous. sq m	303
other	thous. sq m	376
Dynamics	I-VI 2023 = 100	87,4

Dwellings put into use



Useful floorage - avg	sq m	81
private	sq m	139
other	sq m	61

Useful floorage - avg sq m



ŚLĄSKIE

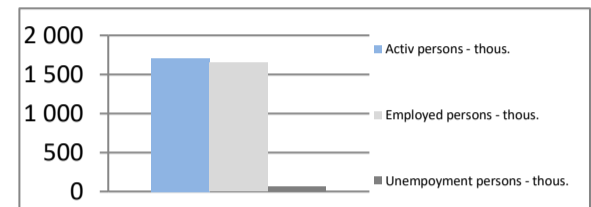
Area	sq km	12 333	Popul.	thous.	4 320
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	350,3	Rate of urbanisation		75,8%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	95 671	GDP	million PLN	413 309
	avg for Poland = 100%	105,6%		% of Poland	12,12%

Labor market

End of June 2024

Unemployment persons - thous.	61,6
Employed persons - thous.	1 649,5
Activ persons - thous.	1 711,1
Unemployment rate	3,6%
Poland	4,9%

Labor market

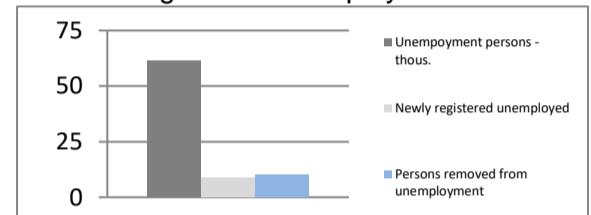


Labor market

In June 2024

Unemployed per 1 job advertisement	6,0
Newly registered unemployed	8,7
Persons removed from unemployment	10,0

Registered unemployment

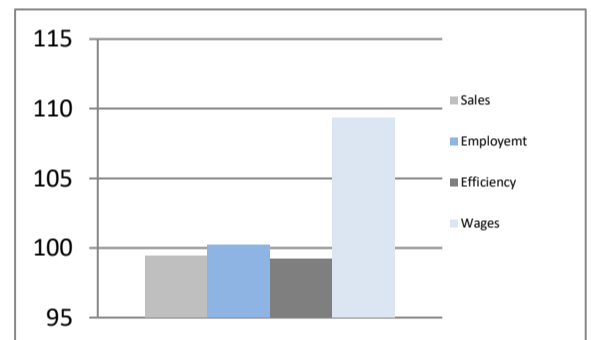


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	165 319
Sales per employed	thous. PLN	372
Employment	in thous.	444
Wages	PLN	8 660
Sales	I-VI 2023 = 100	99,4
Employment	I-VI 2023 = 100	100,2
Efficiency	I-VI 2023 = 100	99,2
Wages	I-VI 2023 = 100	109,3

Dynamics - industry

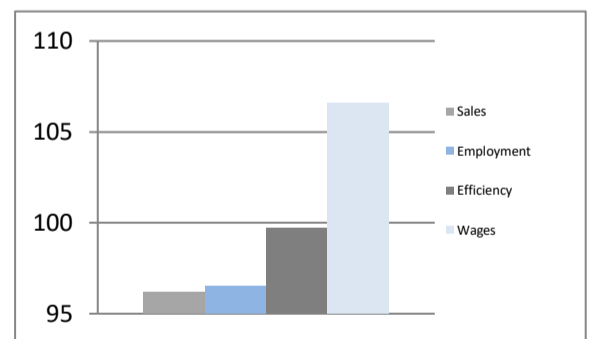


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	19 615
Sales per employed	thous. PLN	392
Employment	in thous.	50
Wages	PLN	7 331
Sales	I-VI 2023 = 100	96,2
Employment	I-VI 2023 = 100	96,5
Efficiency	I-VI 2023 = 100	99,7
Wages	I-VI 2023 = 100	106,6

Dynamics - construction

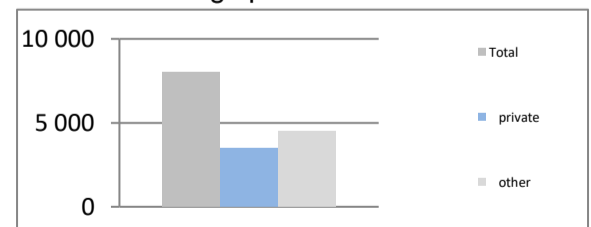


Dwellings put into use

I-VI 2024

Total	pcs	7 991
private	pcs	3 464
other	pcs	4 527
Dynamics	I-VI 2023 = 100	96,4
Useful floor area	thous. sq m	767
private	thous. sq m	486
other	thous. sq m	281
Dynamics	I-VI 2023 = 100	87,9

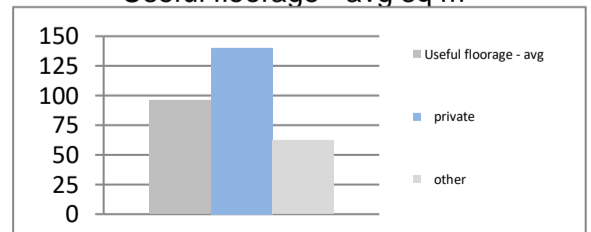
Dwellings put into use



Useful floorage - avg

sq m	96
private	140
other	62

Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

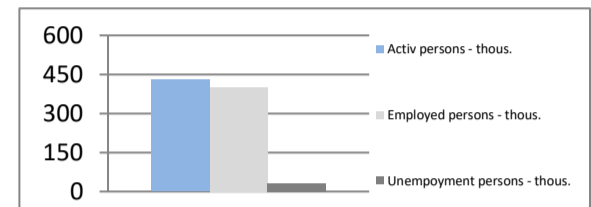
Area	sq km	11 711	Popul.	thous.	1 169
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	99,8	Rate of urbanisation		45,1%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	63 037	GDP	million PLN	73 659
	avg for Poland = 100%	69,6%		% of Poland	2,16%

Labor market

End of June 2024

Unemployment persons - thous.	31,0
Employed persons - thous.	399,6
Activ persons - thous.	430,6
Unemployment rate	7,2%
Poland	4,9%

Labor market

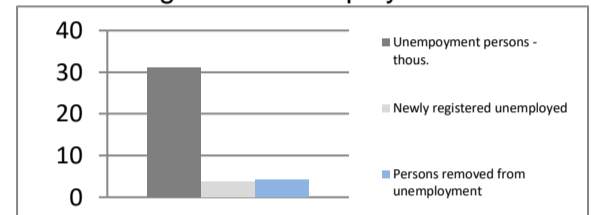


Labor market

In June 2024

Unemployed per 1 job advertisement	21,0
Newly registered unemployed	3,6
Persons removed from unemployment	4,2

Registered unemployment

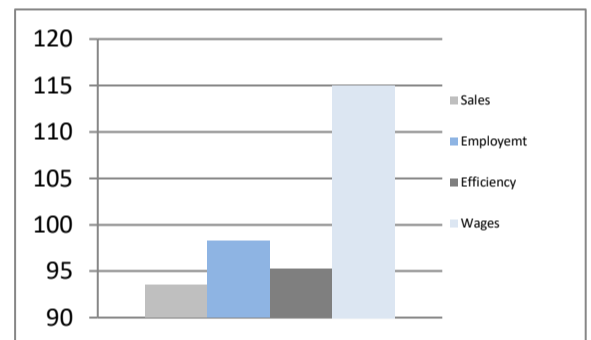


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	21 872
Sales per employed	thous. PLN	331
Employment	in thous.	66
Wages	PLN	7 317
Sales	I-VI 2023 = 100	93,5
Employment	I-VI 2023 = 100	98,2
Efficiency	I-VI 2023 = 100	95,2
Wages	I-VI 2023 = 100	115,0

Dynamics - industry

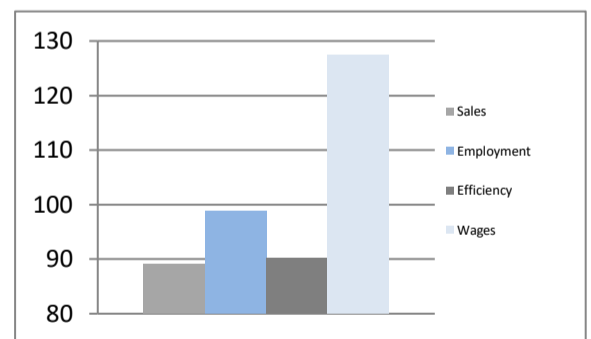


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	2 868
Sales per employed	thous. PLN	319
Employment	in thous.	9
Wages	PLN	6 740
Sales	I-VI 2023 = 100	89,1
Employment	I-VI 2023 = 100	98,8
Efficiency	I-VI 2023 = 100	90,2
Wages	I-VI 2023 = 100	127,4

Dynamics - construction

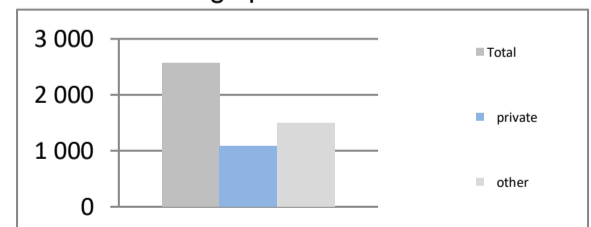


Dwellings put into use

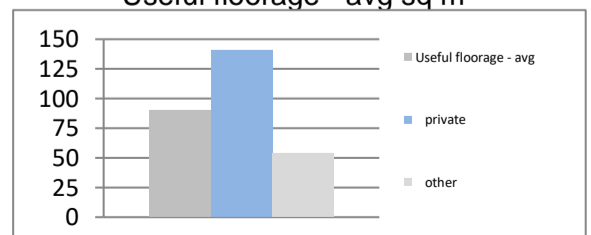
I-VI 2024

Total	pcs	2 572
private	pcs	1 078
other	pcs	1 494
Dynamics	I-VI 2023 = 100	95,0
Useful floor area	thous. sq m	231
private	thous. sq m	152
other	thous. sq m	80
Dynamics	I-VI 2023 = 100	82,7
Useful floorage - avg	sq m	90
private	sq m	141
other	sq m	53

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

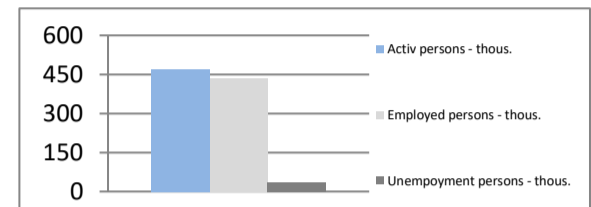
Area	sq km	24 173	Popul.	thous.	1 358
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,2	Rate of urbanisation		58,9%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	63 286	GDP	million PLN	85 935
	avg for Poland = 100%	69,8%		% of Poland	2,52%

Labor market

End of June 2024

Unemployment persons - thous.	35,7
Employed persons - thous.	434,0
Activ persons - thous.	469,7
Unemployment rate	7,6%
Poland	4,9%

Labor market

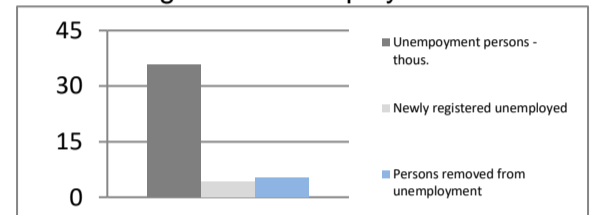


Labor market

In June 2024

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	4,2
Persons removed from unemployment	5,3

Registered unemployment

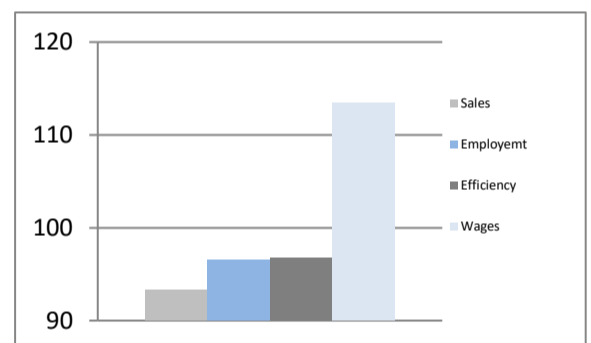


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	23 192
Sales per employed	thous. PLN	301
Employment	in thous.	77
Wages	PLN	6 937
Sales	I-VI 2023 = 100	93,3
Employment	I-VI 2023 = 100	96,5
Efficiency	I-VI 2023 = 100	96,7
Wages	I-VI 2023 = 100	113,4

Dynamics - industry

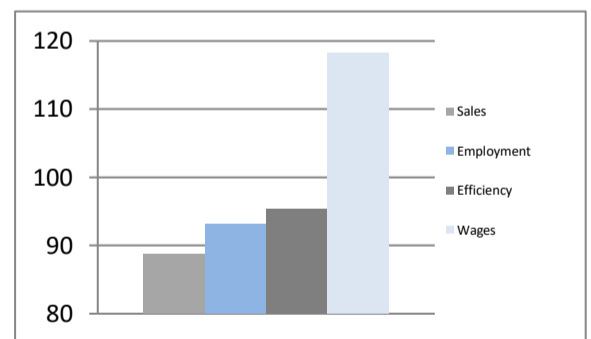


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	2 256
Sales per employed	thous. PLN	251
Employment	in thous.	9
Wages	PLN	6 752
Sales	I-VI 2023 = 100	88,7
Employment	I-VI 2023 = 100	93,1
Efficiency	I-VI 2023 = 100	95,3
Wages	I-VI 2023 = 100	118,3

Dynamics - construction

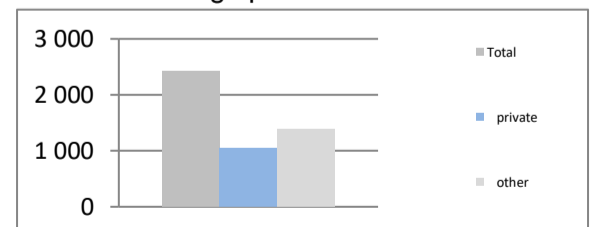


Dwellings put into use

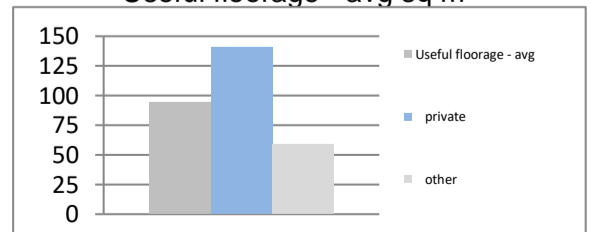
I-VI 2024

Total	pcs	2 417
private	pcs	1 039
other	pcs	1 378
Dynamics	I-VI 2023 = 100	86,0
Useful floor area	thous. sq m	227
private	thous. sq m	146
other	thous. sq m	81
Dynamics	I-VI 2023 = 100	87,0
Useful floorage - avg	sq m	94
private	sq m	141
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

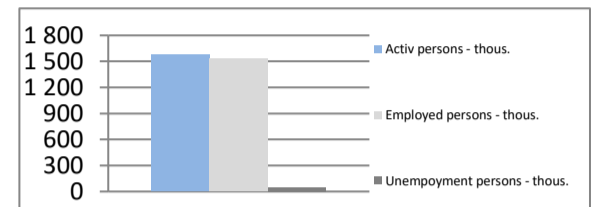
Area	sq km	29 827	Popul.	thous.	3 488
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	116,9	Rate of urbanisation		53,0%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	95 617	GDP	million PLN	333 511
	avg for Poland = 100%	105,5%		% of Poland	9,78%

Labor market

End of June 2024

Unemployment persons - thous.	45,6
Employed persons - thous.	1 526,8
Activ persons - thous.	1 572,4
Unemployment rate	2,9%
Poland	4,9%

Labor market

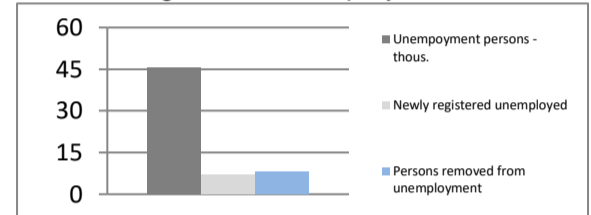


Labor market

In June 2024

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	7,0
Persons removed from unemployment	8,1

Registered unemployment

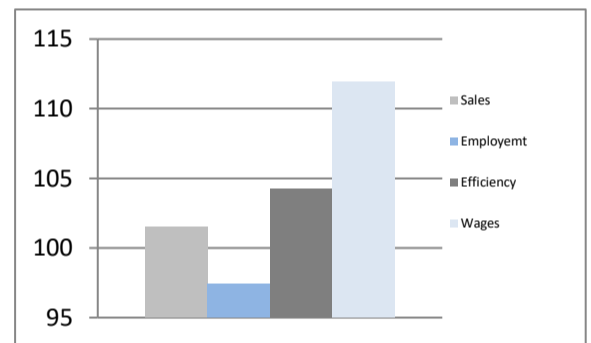


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	128 020
Sales per employed	thous. PLN	381
Employment	in thous.	336
Wages	PLN	7 465
Sales	I-VI 2023 = 100	101,5
Employment	I-VI 2023 = 100	97,4
Efficiency	I-VI 2023 = 100	104,2
Wages	I-VI 2023 = 100	111,9

Dynamics - industry

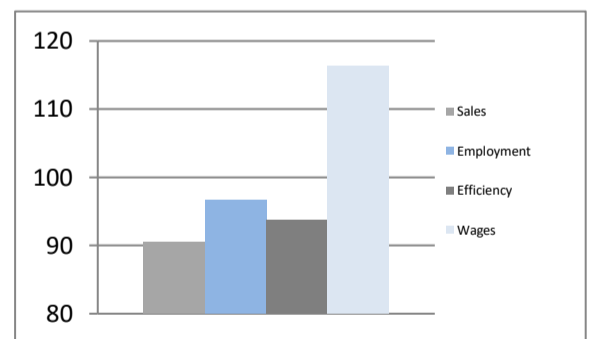


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	19 006
Sales per employed	thous. PLN	475
Employment	in thous.	40
Wages	PLN	7 531
Sales	I-VI 2023 = 100	90,5
Employment	I-VI 2023 = 100	96,6
Efficiency	I-VI 2023 = 100	93,7
Wages	I-VI 2023 = 100	116,4

Dynamics - construction

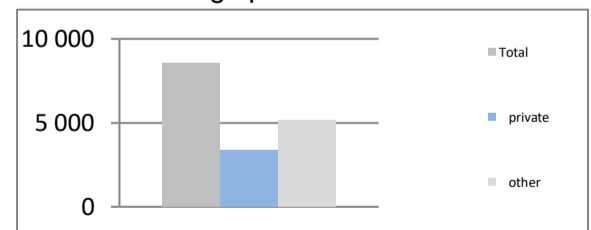


Dwellings put into use

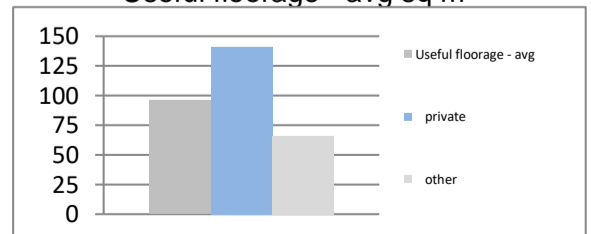
I-VI 2024

Total	pcs	8 544
private	pcs	3 369
other	pcs	5 175
Dynamics	I-VI 2023 = 100	67,0
Useful floor area	thous. sq m	817
private	thous. sq m	475
other	thous. sq m	342
Dynamics	I-VI 2023 = 100	69,3
Useful floorage - avg	sq m	96
private	sq m	141
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

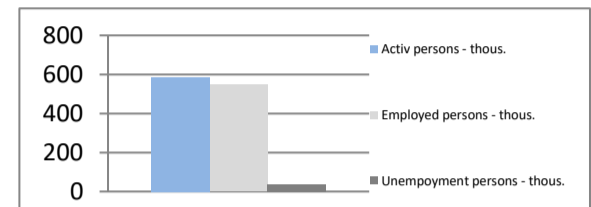
Area	sq km	22 892	Popul.	thous.	1 632
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,3	Rate of urbanisation		68,0%
	Poland	120,4		Poland	59,5%
GDP per capita	thous. PLN	73 979	GDP	million PLN	120 719
	avg for Poland = 100%	81,6%		% of Poland	3,54%

Labor market

End of June 2024

Unemployment persons - thous.	38,0
Employed persons - thous.	546,6
Activ persons - thous.	584,6
Unemployment rate	6,5%
	Poland 4,9%

Labor market

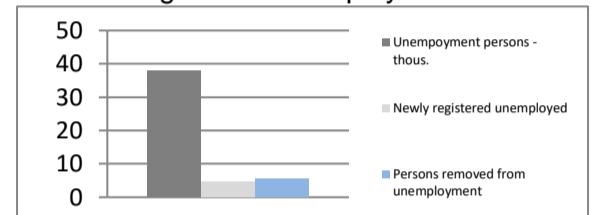


Labor market

In June 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	4,5
Persons removed from unemployment	5,5

Registered unemployment

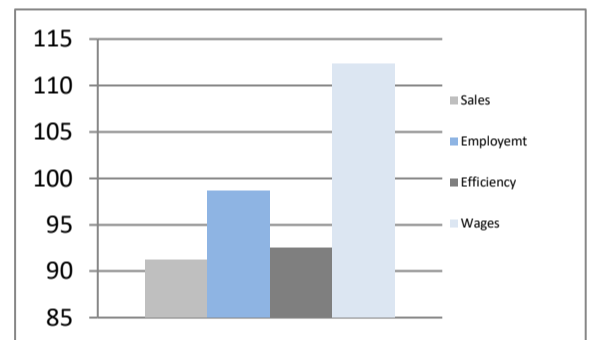


Industry - enterprise sector

I-VI 2024

Total sales	million PLN	30 268
Sales per employed	thous. PLN	329
Employment	in thous.	92
Wages	PLN	7 391
Sales	I-VI 2023 = 100	91,2
Employment	I-VI 2023 = 100	98,6
Efficiency	I-VI 2023 = 100	92,5
Wages	I-VI 2023 = 100	112,3

Dynamics - industry

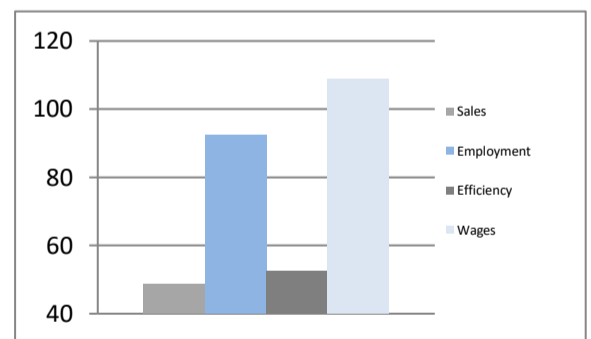


Construction - enterprise sector

I-VI 2024

Total sales	million PLN	3 849
Sales per employed	thous. PLN	350
Employment	in thous.	11
Wages	PLN	6 794
Sales	I-VI 2023 = 100	48,6
Employment	I-VI 2023 = 100	92,4
Efficiency	I-VI 2023 = 100	52,6
Wages	I-VI 2023 = 100	108,9

Dynamics - construction

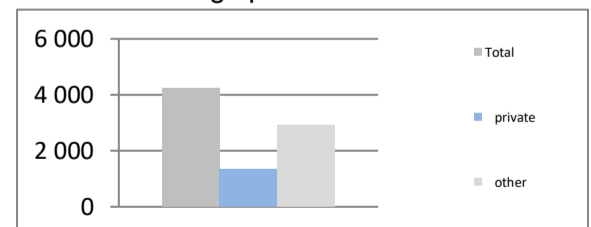


Dwellings put into use

I-VI 2024

Total	pcs	4 229
private	pcs	1 334
other	pcs	2 895
Dynamics	I-VI 2023 = 100	77,9
Useful floor area	thous. sq m	335
private	thous. sq m	177
other	thous. sq m	158
Dynamics	I-VI 2023 = 100	75,8
Useful floorage - avg	sq m	79
private	sq m	132
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m

