

# Monthly review of the economic situation in voivodships

# **Polish Chamber of Commerce**

25/10/2024



# **Table of Contents**

Table of Contents	p. 2
Explanations and comments	p. 3
Data summary for voivodships	p. 4
POLAND	p. 5
DOLNOŚLĄSKIE	p. 6
KUJAWSKO-POMORSKIE	p. 7
LUBELSKIE	p. 8
LUBUSKIE	p. 9
ŁÓDZKIE	p. 10
MAŁOPOLSKIE	p. 11
MAZOWIECKIE	p. 12
OPOLSKIE	p. 13
PODKARPACKIE	p. 14
PODLASKIE	p. 15
POMORSKIE	p. 16
ŚLĄSKIE	p. 17
ŚWIĘTOKRZYSKIE	p. 18
WARMIŃSKO-MAZURSKIE	p. 19
WIELKOPOLSKIE	p. 20
ZACHODNIOPOMORSKIE	p. 21



# **Explanations and comments**

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

# Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.



# **Data summary for voivodships**

Basic information	Ar	ea	Popu	lation	Density	Ratio of urban.	GDP	(2023)
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 563	100,0%	120,1	59,5%	3 410 137	90 784
DOLNOŚLĄSKIE	19 947	6,4%	2 875	7,7%	144,1	67,2%	293 272	102 025
KUJAWSKO-POMORSKIE	17 971	5,7%	1 990	5,3%	110,7	58,0%	148 682	74 703
LUBELSKIE	25 122	8,0%	2 004	5,3%	79,7	46,3%	124 470	62 126
LUBUSKIE	13 988	4,5%	972	2,6%	69,5	64,0%	72 636	74 721
ŁÓDZKIE	18 219	5,8%	2 354	6,3%	129,2	62,0%	201 539	85 612
MAŁOPOLSKIE	15 183	4,9%	3 430	9,1%	225,9	47,8%	274 516	80 041
MAZOWIECKIE	35 558	11,4%	5 511	14,7%	155,0	64,8%	784 672	142 393
OPOLSKIE	9 412	3,0%	933	2,5%	99,2	52,8%	66 839	71 615
PODKARPACKIE	17 846	5,7%	2 067	5,5%	115,8	41,1%	126 857	61 370
PODLASKIE	20 187	6,5%	1 135	3,0%	56,2	60,8%	76 046	66 989
POMORSKIE	18 310	5,9%	2 360	6,3%	128,9	62,2%	213 475	90 455
ŚLĄSKIE	12 333	3,9%	4 305	11,5%	349,1	75,7%	413 309	96 004
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 163	3,1%	99,3	45,2%	73 659	63 335
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 353	3,6%	56,0	58,8%	85 935	63 496
WIELKOPOLSKIE	29 827	9,5%	3 484	9,3%	116,8	53,0%	333 511	95 721
ZACHODNIOPOMORSKIE	22 892	7,3%	1 627	4,3%	71,1	68,0%	120 719	74 202
Labor market	Activ persons	Unemp	oyment	Emplo	yed persons in	thous.	Wages	s - PLN

Labor market	Activ persons	Unempoy	ment	Employe	ed persons in	thous.	Wages	- PLN
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 452	769,6	5,0%	14 682	2 722	418	8 061	7 877
DOLNOŚLĄSKIE	1 191	54,8	4,6%	1 137	227	29	8 968	8 500
KUJAWSKO-POMORSKIE	751	52,6	7,0%	699	131	20	7 212	7 418
LUBELSKIE	744	53,6	7,2%	691	98	18	7 605	6 821
LUBUSKIE	358	15,4	4,3%	343	68	7	7 466	6 470
ŁÓDZKIE	985	53,2	5,4%	932	168	19	7 788	7 168
MAŁOPOLSKIE	1 459	59,8	4,1%	1 399	217	43	7 911	7 175
MAZOWIECKIE	2 740	109,6	4,0%	2 630	394	93	8 888	9 571
OPOLSKIE	340	19,4	5,7%	321	58	7	7 733	7 406
PODKARPACKIE	770	64,7	8,4%	706	134	19	7 186	6 658
PODLASKIE	440	29,9	6,8%	410	57	13	7 059	7 940
POMORSKIE	929	41,8	4,5%	887	156	31	8 168	7 500
ŚLĄSKIE	1 733	62,4	3,6%	1 671	442	50	8 695	7 507
ŚWIĘTOKRZYSKIE	424	31,4	7,4%	393	66	9	7 409	6 941
WARMIŃSKO-MAZURSKIE	465	36,3	7,8%	429	77	9	6 995	6 878
WIELKOPOLSKIE	1 540	46,2	3,0%	1 494	336	40	7 512	7 627
ZACHODNIOPOMORSKIE	580	38,3	6,6%	542	92	12	7 524	6 985

Enterprise sector - results	S	Indus	stry	I-IX 2024		Constru	ıction	I-IX 2024
	Total sales	Per empoyed	Sales	Efficiency	Total sales	Per empoyed	Sales	Efficiency
	million PLN	thous. PLN	I-IX 2023	3 = 100	million PLN	thous. PLN	I-IX 2023	3 = 100
POLAND	1 710 277	628	100,2	101,2	280 928	672	96,3	96,9
DOLNOŚLĄSKIE	160 389	707	87,7	89,8	17 146	591	95,7	95,9
KUJAWSKO-POMORSKIE	65 973	504	99,6	102,7	10 691	535	97,7	98,9
LUBELSKIE	46 903	479	104,0	104,6	7 569	420	99,8	97,0
LUBUSKIE	38 236	562	96,0	97,1	2 365	338	79,5	80,0
ŁÓDZKIE	102 447	610	96,3	97,3	13 321	701	84,7	86,1
MAŁOPOLSKIE	133 065	613	101,9	102,5	25 922	603	104,3	100,2
MAZOWIECKIE	397 554	1 009	107,1	105,8	82 705	889	105,1	103,5
OPOLSKIE	32 692	564	94,8	97,0	5 370	767	88,8	88,7
PODKARPACKIE	64 017	478	99,7	101,1	9 607	506	97,3	99,2
PODLASKIE	36 707	644	101,0	103,3	8 863	682	109,0	108,9
POMORSKIE	89 334	573	103,8	105,3	20 572	664	95,8	98,5
ŚLĄSKIE	241 768	547	98,8	98,6	31 466	629	94,3	97,9
ŚWIĘTOKRZYSKIE	33 246	504	94,7	96,5	4 591	510	84,1	87,2
WARMIŃSKO-MAZURSKIE	33 713	438	92,8	96,2	3 505	389	80,2	86,4
WIELKOPOLSKIE	189 309	563	101,4	103,7	30 757	769	91,9	94,2
ZACHODNIOPOMORSKIE	44 923	488	91,9	94,2	6 478	540	59,5	60,2



D	$\cap$	ΙΛ	N	
		-	W	.,

Area	sq km % of Poland	312 680 100,0%	Popul.	thous. % of Poland	37 563 100,0%
Density of population	people per sq km Poland	120,1 120,1	Rate of u	rbanisation Poland	59,5% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	90 784 100,0%	GDP	million PLN % of Poland	3 410 137 100,00%

Unempoyment persons - thous.	769,6
Employed persons - thous.	14 622,4
Activ persons - thous.	15 392,0

Unempoyment rate 5,0% Poland 5,0%

# Labor market In September 2024

Unempoyed per 1 job adverteisment	13,0
Newly registered unemployed	116,1
Persons removed from unemployment	118,8

# Industry - enterprise sector I-IX 2024

Total sales	million PLN	1 710 277
Sales per empoyed	thous. PLN	628
Empoyment	in thous.	2 722
Wages	PLN	8 061
Sales	I-IX 2023 = 100	100,2
Employemt	I-IX 2023 = 100	99,0
Efficiency	I-IX 2023 = 100	101,2
Wages	I-IX 2023 = 100	111,3

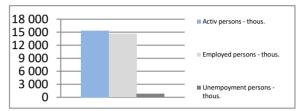
# Construction - enterprise sector I-IX 2024

Total sales Sales per employed Employment Wages	million PLN thous. PLN in thous. PLN	280 928 672 418 7 877
Sales	I-IX 2023 = 100	96,3
Employment	I-IX 2023 = 100	99,4
Efficiency	I-IX 2023 = 100	96,9
Wages	I-IX 2023 = 100	114,1

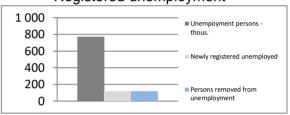
# Dwelings put into use I-IX 2024

	I-IX 2024
pcs	145 411
pcs	51 631
pcs	93 780
I-IX 2023 = 100	90,4
thous. sq m	13 056
thous. sq m	7 352
thous. sq m	5 704
I-IX 2023 = 100	88,6
sq m	90
sq m	142
sq m	61
	pcs pcs pcs I-IX 2023 = 100 thous. sq m thous. sq m thous. sq m I-IX 2023 = 100 sq m sq m

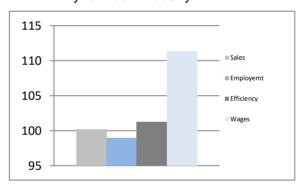
### Labor market



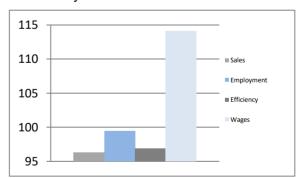
# Registered unemployment



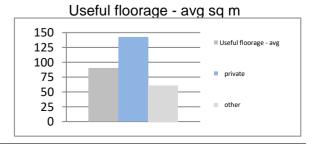
# Dynamics - industry



### **Dynamics - construction**









	,		
$\mathbf{D}$	.NOŚ	$\cdot$	
1 )( )1	N(1)	1 A.S	KIE
	1 🔾 🔾	-70	

Area	sq km % of Poland	19 947 6,4%	Popul.	thous. % of Poland	2 875 7,7%
Density of population	people per sq km Poland	144,1 120,1	Rate of u	<b>rbanisation</b> Poland	67,2% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	102 025 112,4%	GDP	million PLN % of Poland	293 272 8,60%

Poland

#### **Labor market End of September 2024**

Unempoyment persons - thous.	54,8
Employed persons - thous.	1 136,5
Activ persons - thous.	1 191,3
Unempoyment rate	4,6%

#### 5,0% Labor market In September 2024

Unempoyed per 1 job adverteisment	10,0
Newly registered unemployed	8,1
Persons removed from unemployment	8,0

#### Industry - enterprise sector I-IX 2024

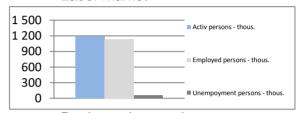
Total sales	million PLN	160 389
Sales per empoyed	thous. PLN	707
Empoyment	in thous.	227
Wages	PLN	8 968
Sales	I-IX 2023 = 100	87,7
Employemt	I-IX 2023 = 100	97,7
Efficiency	I-IX 2023 = 100	89,8
Wages	I-IX 2023 = 100	109,1

#### **Construction - enterprise sector** I-IX 2024

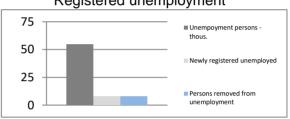
Total sales Sales per employed Employment Wages	million PLN thous. PLN in thous. PLN	17 146 591 29 8 500
Sales	I-IX 2023 = 100	95,7
Employment	I-IX 2023 = 100	99,8
Efficiency	I-IX 2023 = 100	95,9
Wages	I-IX 2023 = 100	116,6

Dwelings put into use		I-IX 2024
Total	pcs	11 669
private	pcs	3 840
other	pcs	7 829
Dynamics	I-IX 2023 = 100	76,4
Useful flor area	thous. sq m	1 028
private	thous. sq m	542
other	thous. sq m	486
Dynamics	I-IX 2023 = 100	78,8
Useful floorage - avg	sq m	88
private	sq m	141
other	sq m	62

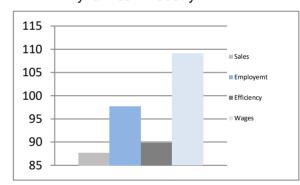
### Labor market



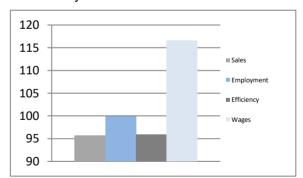
# Registered unemployment



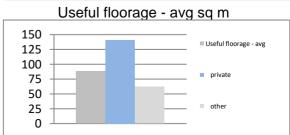
# Dynamics - industry



### **Dynamics - construction**









Area	sq km % of Poland	17 971 5.7%	Popul.	thous. % of Poland	1 990 5,3%
Density of population		110,7 120,1	Rate of u	rbanisation Poland	58,0% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	74 703 82,3%	GDP	million PLN % of Poland	148 682 4,36%

Unempoyment persons - thous.		52,6
Employed persons - thous.		698,8
Activ persons - thous.		751,4
Unempoyment rate		7,0%
	Poland	5,0%

# Labor market In September 2024

Unempoyed per 1 job adverteisment	18,0
Newly registered unemployed	7,6
Persons removed from unemployment	7,9

# Industry - enterprise sector I-IX 2024

Total sales Sales per empoyed Empoyment Wages	million PLN thous. PLN in thous. PLN	65 973 504 131 7 212
Sales	I-IX 2023 = 100	99,6
Employemt	I-IX 2023 = 100	97,0
Efficiency	I-IX 2023 = 100	102,7
Wages	I-IX 2023 = 100	112,9

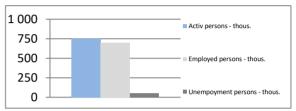
# Construction - enterprise sector I-IX 2024

Total sales	million PLN	10 691
Sales per employed	thous. PLN	535
Employment	in thous.	20
Wages	PLN	7 418
Sales	I-IX 2023 = 100	97,7
Employment	I-IX 2023 = 100	98,8
Efficiency	I-IX 2023 = 100	98,9
Wages	I-IX 2023 = 100	114,4

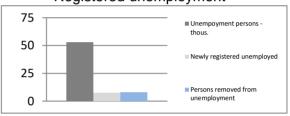
# Dwelings put into use I-IX 2024

	I-IX 2024
pcs	5 990
pcs	2 636
pcs	3 354
I-IX 2023 = 100	73,5
thous. sq m	539
thous. sq m	345
thous. sq m	194
I-IX 2023 = 100	76,0
sq m	90
sq m	131
sq m	58
	pcs pcs I-IX 2023 = 100 thous. sq m thous. sq m thous. sq m I-IX 2023 = 100 sq m sq m

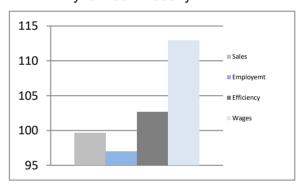
### Labor market



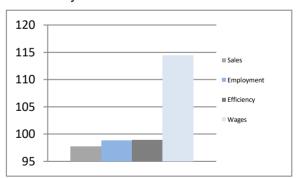
# Registered unemployment

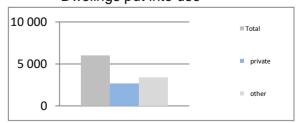


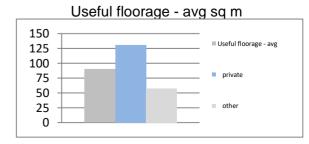
# Dynamics - industry



### **Dynamics - construction**









LU	BE	LSI	ΚI	Ε
----	----	-----	----	---

Area	sq km % of Poland	25 122 8,0%	Popul.	thous. % of Poland	2 004 5,3%
Density of population	people per sq km Poland	79,7 120,1	Rate of u	<b>Irbanisation</b> Poland	46,3% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	62 126 68,4%	GDP	million PLN % of Poland	124 470 3,65%

Unempoyment persons - thous. Employed persons - thous. Activ persons - thous.		53,6 690,8 744,4
Unempoyment rate	Poland	7,2% 5,0%

# Labor market In September 2024

Unempoyed per 1 job adverteisment	17,0
Newly registered unemployed	7,1
Persons removed from unemployment	7,9

# Industry - enterprise sector I-IX 2024

Total sales	million PLN	46 903
Sales per empoyed	thous. PLN	479
Empoyment	in thous.	98
Wages	PLN	7 605
Sales	I-IX 2023 = 100	104,0
Employemt	I-IX 2023 = 100	99,4
Efficiency	I-IX 2023 = 100	104,6
Wages	I-IX 2023 = 100	112,9

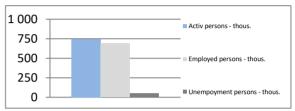
# Construction - enterprise sector I-IX 2024

Total sales Sales per employed Employment Wages	million PLN thous. PLN in thous. PLN	7 569 420 18 6 821
Sales	I-IX 2023 = 100	99,8
Employment	I-IX 2023 = 100	102,9
Efficiency	I-IX 2023 = 100	97,0
Wages	I-IX 2023 = 100	120,9

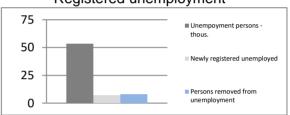
# Dwelings put into use I-IX 2024

Dwelings put into use		I-IX 2024
Total private	pcs pcs	8 148 2 662
other	pcs	5 486
Dynamics	I-IX 2023 = 100	113,8
Useful flor area	thous. sq m	659
private	thous. sq m	376
other	thous. sq m	284
Dynamics	I-IX 2023 = 100	100,3
Useful floorage - avg	sq m	81
private	sq m	141
other	sq m	52

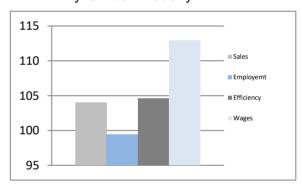
### Labor market



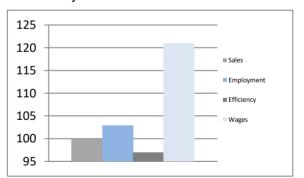
# Registered unemployment



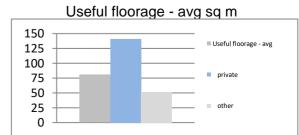
# Dynamics - industry



### **Dynamics - construction**









•	ı	IR	Ш	IS	K	F
_	L	J D	U	3	N	

Area	sq km % of Poland	13 988 4,5%	Popul.	thous. % of Poland	972 2,6%
Density of population	people per sq km Poland	69,5 120,1	Rate of u	r <b>banisation</b> Poland	64,0% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	74 721 82,3%	GDP	million PLN % of Poland	72 636 2,13%

Unempoyment persons - thous. Employed persons - thous. Activ persons - thous.		15,4 342,7 358,1
Unempoyment rate	Poland	4,3% 5,0%

#### **Labor market** In September 2024

Unempoyed per 1 job adverteisment	9,0
Newly registered unemployed	3,1
Persons removed from unemployment	3,1

#### Industry - enterprise sector I-IX 2024

Total sales	million PLN	38 236
Sales per empoyed	thous. PLN	562
Empoyment	in thous.	68
Wages	PLN	7 466
Sales	I-IX 2023 = 100	96,0
Employemt	I-IX 2023 = 100	98,9
Efficiency	$I-IX\ 2023 = 100$	97,1
Wages	I-IX 2023 = 100	111,6

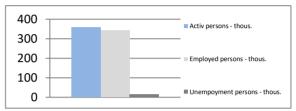
#### **Construction - enterprise sector** I-IX 2024

Total sales Sales per employed Employment Wages	million PLN thous. PLN in thous. PLN	2 365 338 7 6 470
Sales	I-IX 2023 = 100	79,5
Employment	I-IX 2023 = 100	99,4
Efficiency	I-IX 2023 = 100	80,0
Wages	I-IX 2023 = 100	99,2

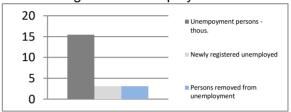
# Dwelings put into use

Dwelings put into use		I-IX 2024
Total private	pcs	3 339 1 367
other	pcs pcs	1 972
Dynamics	I-IX 2023 = 100	116,3
Useful flor area	thous. sq m	287
private other	thous. sq m thous. sq m	173 115
Dynamics	I-IX 2023 = 100	97,9
Useful floorage - avg	sq m	86
private	sq m	126
other	sq m	58

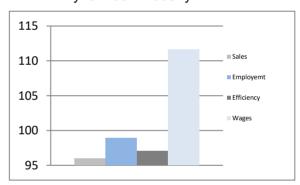
### Labor market



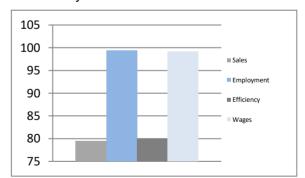
# Registered unemployment



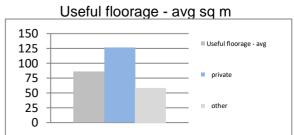
# Dynamics - industry



### **Dynamics - construction**









	,			
L	$\sim$	<b>D</b> 7	I/I	
r	( )	D7	ΚI	_
	•			_

Area	sq km % of Poland	18 219 5,8%	Popul.	thous. % of Poland	2 354 6,3%
Density of population	people per sq km Poland	129,2 120,1	Rate of u	<b>rbanisation</b> Poland	62,0% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	85 612 94,3%	GDP	million PLN % of Poland	201 539 5,91%

Unempoyment persons - thous.		53,2
Employed persons - thous.		932,0
Activ persons - thous.		985,2
Unempoyment rate		5,4%
	Poland	5,0%

# Labor market In September 2024

Unempoyed per 1 job adverteisment	11,0
Newly registered unemployed	7,1
Persons removed from unemployment	7,2

# Industry - enterprise sector I-IX 2024

Total sales	million PLN	102 447
Sales per empoyed	thous. PLN	610
Empoyment	in thous.	168
Wages	PLN	7 788
Sales	I-IX 2023 = 100	96,3
Employemt	I-IX 2023 = 100	99,0
Efficiency	I-IX 2023 = 100	97,3
Wages	I-IX 2023 = 100	112,7

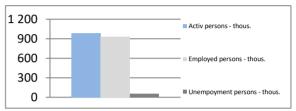
# Construction - enterprise sector I-IX 2024

Total sales	million PLN	13 321
Sales per employed	thous. PLN	701
Employment	in thous.	19
Wages	PLN	7 168
Sales	I-IX 2023 = 100	84,7
Employment	I-IX 2023 = 100	98,4
Efficiency	I-IX 2023 = 100	86,1
Wages	I-IX 2023 = 100	119,3

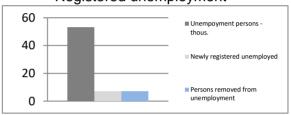
# Dwelings put into use I-IX 2024

Dwellings put into use		I-IX 2024
Total	pcs	8 628
private	pcs	3 382
other	pcs	5 246
Dynamics	I-IX 2023 = 100	106,1
Useful flor area	thous. sq m	794
private	thous. sq m	488
other	thous. sq m	306
Dynamics	I-IX 2023 = 100	102,1
Useful floorage - avg	sq m	92
private	sq m	144
other	sq m	58

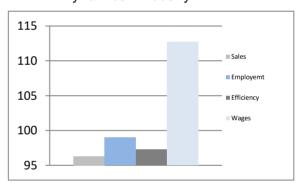
### Labor market



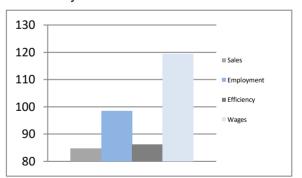
# Registered unemployment

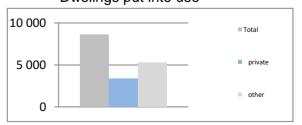


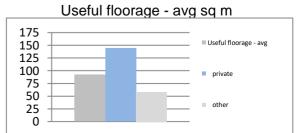
# Dynamics - industry



### **Dynamics - construction**









M	Δŀ	$\mathbf{O}$	PO	LS	KI	F
1417	$\neg$			-		_

Area	sq km % of Poland	15 183 4,9%	Popul.	thous. % of Poland	3 430 9,1%
Density of population	people per sq km Poland	225,9 120,1	Rate of u	rbanisation Poland	47,8% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	80 041 88,2%	GDP	million PLN % of Poland	274 516 8.05%

59,8
1 398,7
1 458,5

4,1% Unempoyment rate Poland 5,0%

#### Labor market In September 2024

Unempoyed per 1 job adverteisment	11,0
Newly registered unemployed	9,6
Persons removed from unemployment	9,7

#### Industry - enterprise sector I-IX 2024

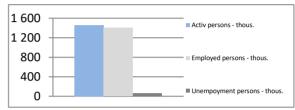
Total sales	million PLN	133 065
Sales per empoyed	thous. PLN	613
Empoyment	in thous.	217
Wages	PLN	7 911
Sales	I-IX 2023 = 100	101,9
Employemt	I-IX 2023 = 100	99,4
Efficiency	I-IX 2023 = 100	102,5
Wages	I-IX 2023 = 100	110,7

#### I-IX 2024 **Construction - enterprise sector**

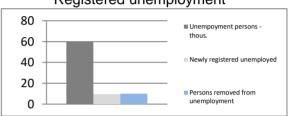
Total sales Sales per employed Employment Wages	million PLN thous. PLN in thous. PLN	25 922 603 43 7 175
Sales	I-IX 2023 = 100	104,3
Employment	I-IX 2023 = 100	104,1
Efficiency	I-IX 2023 = 100	100,2
Wages	I-IX 2023 = 100	112,9

Dwelings put into use		I-IX 2024
Total	pcs	14 834
private	pcs	6 047
other	pcs	8 787
Dynamics	I-IX 2023 = 100	93,0
Useful flor area	thous. sq m	1 437
private	thous. sq m	914
other	thous. sq m	523
Dynamics	I-IX 2023 = 100	94,3
Useful floorage - avg	sq m	97
private	sq m	151
other	sq m	59

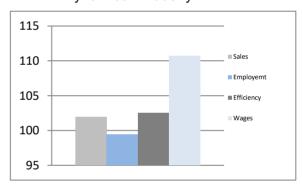
#### Labor market



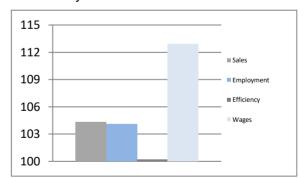
# Registered unemployment

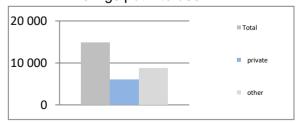


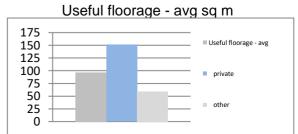
# Dynamics - industry



### **Dynamics - construction**









<b>MAZO</b>	W	IEC	X	ΙE

Area	sq km % of Poland	35 558 11,4%	Popul.	thous. % of Poland	5 511 14,7%
Density of population	people per sq km Poland	155,0 120,1	Rate of u	<b>rbanisation</b> Poland	64,8% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	142 393 156,8%	GDP	million PLN % of Poland	784 672 23,01%

109,6
2 630,4
2 740,0
4,0%

Labor market	In Septemb	er 2024
, ,	Poland	5,0%

Unempoyed per 1 job adverteisment	14,0
Newly registered unemployed	14,2
Persons removed from unemployment	15,2

# Industry - enterprise sector I-IX 2024

Total sales Sales per empoyed Empoyment Wages	million PLN thous. PLN in thous. PLN	397 554 1 009 394 8 888
Sales	I-IX 2023 = 100	107,1
Employemt	I-IX 2023 = 100	101,2
Efficiency	I-IX 2023 = 100	105,8
Wages	I-IX 2023 = 100	112,0

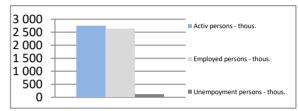
# Construction - enterprise sector I-IX 2024

Total sales	million PLN	82 705
Sales per employed	thous. PLN	889
Employment	in thous.	93
Wages	PLN	9 571
Sales	I-IX 2023 = 100	105,1
Employment	I-IX 2023 = 100	101,5
Efficiency	I-IX 2023 = 100	103,5
Wages	I-IX 2023 = 100	114,7

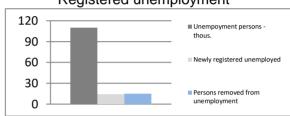
# Dwelings put into use I-IX 2024

	I-IX 2024
pcs	26 246
pcs	7 471
pcs	18 775
I-IX 2023 = 100	83,6
thous. sq m	2 370
thous. sq m	1 109
thous. sq m	1 261
I-IX 2023 = 100	85,7
sq m	90
sq m	148
sq m	67
	pcs pcs I-IX 2023 = 100 thous. sq m thous. sq m thous. sq m I-IX 2023 = 100 sq m sq m

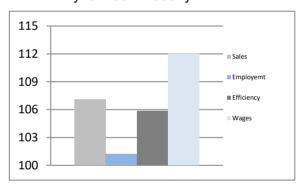
### Labor market



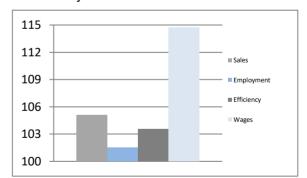
# Registered unemployment



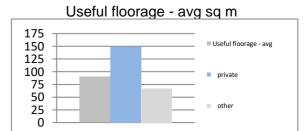
# Dynamics - industry



### **Dynamics - construction**









$\mathbf{O}$	P	$\cap$	I S	KI	F
$\mathbf{\mathcal{L}}$	_ ,		டவ		_

Area	sq km	9 412	Popul.	thous.	933
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	99,2	Rate of u	ırbanisation	52,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	71 615	GDP	million PLN	66 839
	avg for Poland = 100%	78,9%		% of Poland	1,96%

Unempoyment persons - thous.		19,4
Employed persons - thous.		321,0
Activ persons - thous.		340,4
Unempoyment rate		5,7%
	Poland	5,0%

# Labor market In September 2024

Unempoyed per 1 job adverteisment	7,0
Newly registered unemployed	2,9
Persons removed from unemployment	3,2

# Industry - enterprise sector I-IX 2024

Total sales	million PLN	32 692
Sales per empoyed	thous. PLN	564
Empoyment	in thous.	58
Wages	PLN	7 733
Sales	I-IX 2023 = 100	94,8
Employemt	I-IX 2023 = 100	97,7
Efficiency	I-IX 2023 = 100	97,0
Wages	I-IX 2023 = 100	111,3

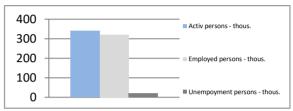
# Construction - enterprise sector I-IX 2024

Total sales	million PLN	5 370
Sales per employed	thous. PLN	767
Employment	in thous.	7
Wages	PLN	7 406
Sales	I-IX 2023 = 100	88,8
Employment	I-IX 2023 = 100	100,1
Efficiency	I-IX 2023 = 100	88,7
Wages	I-IX 2023 = 100	117,8

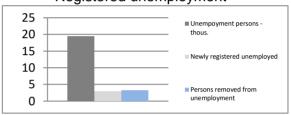
### Dwelings put into use I-IX 202

Dwelings put into use		I-IX 2024
Total	pcs	1 839
private	pcs	931
other	pcs	908
Dynamics	I-IX 2023 = 100	82,6
Useful flor area	thous. sq m	199
private	thous. sq m	138
other	thous. sq m	62
Dynamics	I-IX 2023 = 100	83,9
Useful floorage - avg	sq m	108
private	sq m	148
other	sq m	68

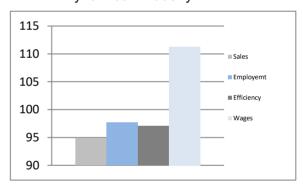
### Labor market



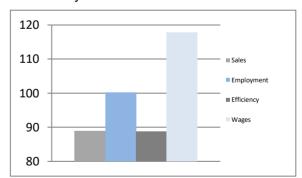
# Registered unemployment



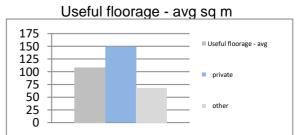
# Dynamics - industry



### **Dynamics - construction**









PO	DK	ΔR	PΔ	CK	IF
		$\neg$		$\mathbf{c}$	-

Area	sq km % of Poland	17 846 5,7%	Popul.	thous. % of Poland	2 067 5,5%
Density of population	people per sq km Poland	115,8 120,1	Rate of u	<b>rbanisation</b> Poland	41,1% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	61 370 67,6%	GDP	million PLN % of Poland	126 857 3,72%

Unempoyment persons - thous. Employed persons - thous. Activ persons - thous.		64,7 705,5 770,2
Unempoyment rate	Poland	8,4% 5,0%

#### Labor market In September 2024

Unempoyed per 1 job adverteisment	28,0
Newly registered unemployed	8,1
Persons removed from unemployment	8,8

#### Industry - enterprise sector I-IX 2024

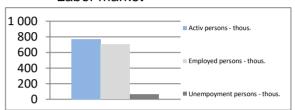
Total sales	million PLN	64 017
Sales per empoyed	thous. PLN	478
Empoyment	in thous.	134
Wages	PLN	7 186
Sales	I-IX 2023 = 100	99,7
Employemt	I-IX 2023 = 100	98,6
Efficiency	I-IX 2023 = 100	101,1
Wages	I-IX 2023 = 100	113,9

#### I-IX 2024 **Construction - enterprise sector**

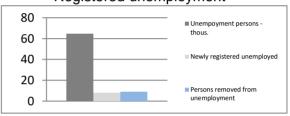
Total sales Sales per employed	million PLN thous. PLN	9 607 506
,		19
Employment	in thous.	. •
Wages	PLN	6 658
Sales	I-IX 2023 = 100	97,3
Employment	I-IX 2023 = 100	98,1
Efficiency	I-IX 2023 = 100	99,2
Wages	I-IX 2023 = 100	124,3

Dwelings put into use		I-IX 2024
Total	pcs	6 577
private	pcs	3 382
other	pcs	3 195
Dynamics	I-IX 2023 = 100	98,3
Useful flor area	thous. sq m	672
private	thous. sq m	485
other	thous. sq m	187
Dynamics	I-IX 2023 = 100	89,9
Useful floorage - avg	sq m	102
private	sq m	143
other	sq m	58

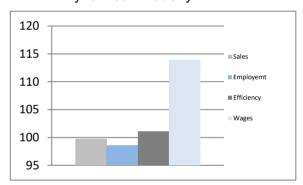
### Labor market



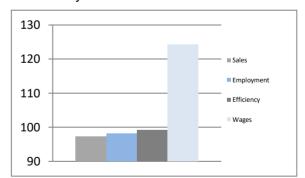
# Registered unemployment

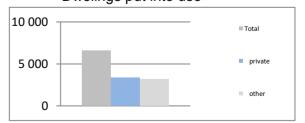


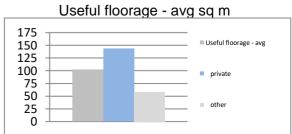
# Dynamics - industry



### **Dynamics - construction**









P	0	n	ΙΔ	2	ΚI	F
	_	_				_

Area	sq km % of Poland	20 187 6,5%	Popul.	thous. % of Poland	1 135 3,0%
Density of population	people per sq km Poland	56,2 120,1	Rate of u	rbanisation Poland	60,8% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	66 989 73,8%	GDP	million PLN % of Poland	76 046 2,23%

Unempoyment persons - thous. Employed persons - thous. Activ persons - thous.		29,9 409,8 439,7
Unempoyment rate	Poland	6,8% 5,0%

# Labor market In September 2024

Unempoyed per 1 job adverteisment	17,0
Newly registered unemployed	3,8
Persons removed from unemployment	4,1

# Industry - enterprise sector I-IX 2024

Total sales	million PLN	36 707
Sales per empoyed	thous. PLN	644
Empoyment	in thous.	57
Wages	PLN	7 059
Sales	I-IX 2023 = 100	101,0
Employemt	I-IX 2023 = 100	97,8
Efficiency	I-IX 2023 = 100	103,3
Wages	I-IX 2023 = 100	111,8

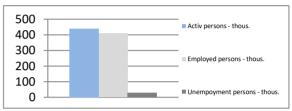
# Construction - enterprise sector I-IX 2024

Total sales Sales per employed Employment Wages	million PLN thous. PLN in thous. PLN	8 863 682 13 7 940
Sales	I-IX 2023 = 100	109,0
Employment	I-IX 2023 = 100	100,1
Efficiency	I-IX 2023 = 100	108,9
Wages	I-IX 2023 = 100	109,3

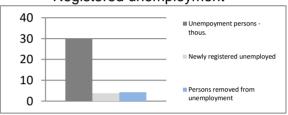
### Dwelings put into use I-IX 202

Dwelings put into use		I-IX 2024
Total	pcs	4 676
private	pcs	1 466
other	pcs	3 210
Dynamics	I-IX 2023 = 100	94,7
Useful flor area	thous. sq m	399
private	thous. sq m	216
other	thous. sq m	184
Dynamics	I-IX 2023 = 100	89,0
Useful floorage - avg	sq m	85
private	sq m	147
other	sq m	57

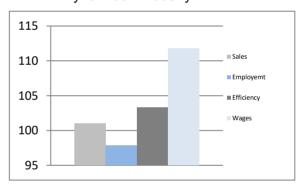
### Labor market



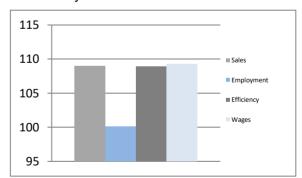
# Registered unemployment

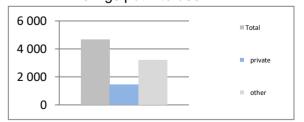


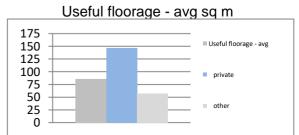
# Dynamics - industry



### **Dynamics - construction**









PO	M	0	R9	SK	IF
		•			-

Area	sq km % of Poland	18 310 5,9%	Popul.	thous. % of Poland	2 360 6,3%
Density of population	people per sq km Poland	128,9 120,1	Rate of u	<b>irbanisation</b> Poland	62,2% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	90 455 99,6%	GDP	million PLN % of Poland	213 475 6,26%

Unempoyment persons - thous. Employed persons - thous. Activ persons - thous.		41,8 887,1 928,9
Unempoyment rate	Poland	4,5% 5,0%

#### **Labor market** In September 2024

Unempoyed per 1 job adverteisment	10,0
Newly registered unemployed	7,1
Persons removed from unemployment	6,7

#### Industry - enterprise sector I-IX 2024

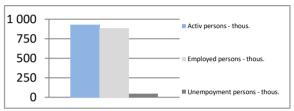
Total sales	million PLN	89 334
Sales per empoyed	thous. PLN	573
Empoyment	in thous.	156
Wages	PLN	7 059
Sales	I-IX 2023 = 100	103,8
Employemt	I-IX 2023 = 100	98,6
Efficiency	I-IX 2023 = 100	105,3
Wages	I-IX 2023 = 100	110,8

#### I-IX 2024 **Construction - enterprise sector**

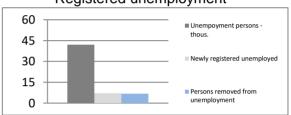
Total sales Sales per employed Employment	million PLN thous. PLN in thous.	20 572 664 31
Wages	PLN	7 500
Sales Employment Efficiency Wages	I-IX 2023 = 100 I-IX 2023 = 100 I-IX 2023 = 100 I-IX 2023 = 100	95,8 97,3 98,5 111,0

	I-IX 2024
pcs	12 921
pcs	3 331
pcs	9 590
I-IX 2023 = 100	94,2
thous. sq m	1 048
thous. sq m	460
thous. sq m	588
I-IX 2023 = 100	92,7
sq m	81
sq m	138
sq m	61
	pcs pcs pcs I-IX 2023 = 100 thous. sq m thous. sq m thous. sq m I-IX 2023 = 100 sq m sq m

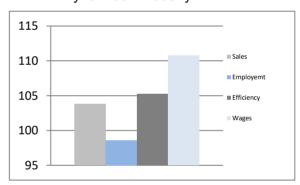
### Labor market



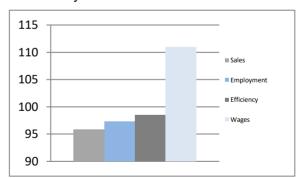
# Registered unemployment



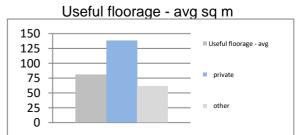
# Dynamics - industry



### **Dynamics - construction**









_		_		
C	IΛ	C	vi	
3	LA	.3	NI	ᆮ
•		$\cdot$		

Area	sq km % of Poland	12 333 3,9%	Popul.	thous. % of Poland	4 305 11,5%
Density of population	people per sq km Poland	349,1 120,1	Rate of u	<b>irbanisation</b> Poland	75,7% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	96 004 105,8%	GDP	million PLN % of Poland	413 309 12,12%

Unempoyment persons - thous.		62,4
Employed persons - thous.		1 670,9
Activ persons - thous.		1 733,3
Unempoyment rate		3,6%
	Poland	5,0%

# Labor market In September 2024

Unempoyed per 1 job adverteisment	8,0
Newly registered unemployed	11,2
Persons removed from unemployment	11,3

# Industry - enterprise sector I-IX 2024

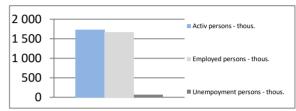
Total sales Sales per empoyed Empoyment Wages	million PLN thous. PLN in thous. PLN	241 768 547 442 8 695
Sales	I-IX 2023 = 100	98,8
Employemt	I-IX 2023 = 100	100,2
Efficiency	I-IX 2023 = 100	98,6
Wages	I-IX 2023 = 100	108,8

# Construction - enterprise sector I-IX 2024

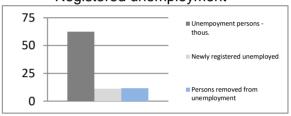
Total sales Sales per employed Employment Wages	million PLN thous. PLN in thous. PLN	31 466 629 50 7 507
Sales	I-IX 2023 = 100	94,3
Employment	I-IX 2023 = 100	96,3
Efficiency	I-IX 2023 = 100	97,9
Wages	I-IX 2023 = 100	106,8

Dwelings put into use		I-IX 2024
Total private other	pcs pcs pcs	12 453 5 179 7 274
Dynamics Useful flor area	I-IX 2023 = 100 thous. sq m	102,3 1 187
private other	thous. sq m thous. sq m	730 457
Dynamics Useful floorage - avg	I-IX 2023 = 100 sq m	96,1 95
private other	sq m sq m	141 63

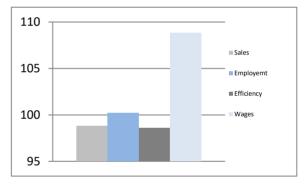
### Labor market



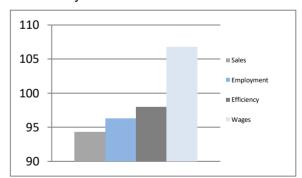
# Registered unemployment



# Dynamics - industry

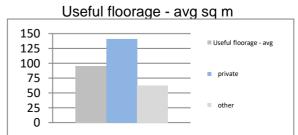


### **Dynamics - construction**



Dwelings put into use







,		
CIAI		
> VV	IKK/	<b>YSKIE</b>

Area	sq km % of Poland	11 711 3,7%	Popul.	thous. % of Poland	1 163 3,1%
Density of population	people per sq km Poland	99,3 120,1	Rate of u	<b>ırbanisation</b> Poland	45,2% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	63 335 69,8%	GDP	million PLN % of Poland	73 659 2,16%

Unempoyment persons - thous.		31,4
Employed persons - thous.		392,9
Activ persons - thous.		424,3
Unempoyment rate	Dalamal	7,4%
	Poland	5,0%

# Labor market In September 2024

Unempoyed per 1 job adverteisment	19,0
Newly registered unemployed	4,8
Persons removed from unemployment	4,9

# Industry - enterprise sector I-IX 2024

Total sales	million PLN	33 246
Sales per empoyed	thous. PLN	504
Empoyment	in thous.	66
Wages	PLN	7 409
Sales	I-IX 2023 = 100	94,7
Employemt	I-IX 2023 = 100	98,1
Efficiency	I-IX 2023 = 100	96,5
Wages	I-IX 2023 = 100	114,7

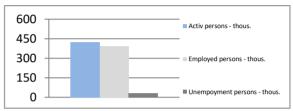
# Construction - enterprise sector I-IX 2024

Total sales	million PLN	4 591
Sales per employed	thous. PLN	510
Employment	in thous.	9
Wages	PLN	6 941
Sales	I-IX 2023 = 100	84,1
Employment	I-IX 2023 = 100	96,4
Efficiency	I-IX 2023 = 100	87,2
Wages	I-IX 2023 = 100	128,2

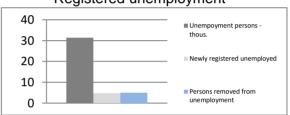
### Dwelings put into use I-IX 20

Dwelings put into use		I-IX 2024
Total	pcs	3 602
private	pcs	1 646
other	pcs	1 956
Dynamics	I-IX 2023 = 100	106,2
Useful flor area	thous. sq m	334
private	thous. sq m	228
other	thous. sq m	106
Dynamics	I-IX 2023 = 100	94,6
Useful floorage - avg	sq m	93
private	sq m	138
other	sq m	54

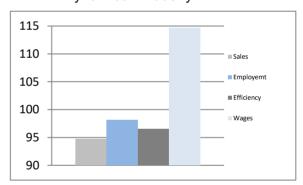
### Labor market



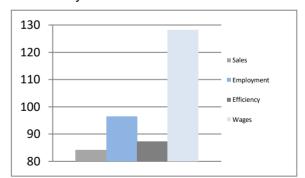
# Registered unemployment



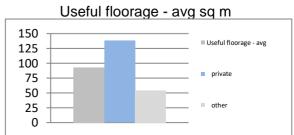
# Dynamics - industry



### **Dynamics - construction**









	,	
WARMI	NSKO-MAZURSK	IF
	NONCHINAZONON	_

Area	sq km % of Poland	24 173 7,7%	Popul.	thous. % of Poland	1 353 3,6%
Density of population	people per sq km Poland	56,0 120,1	Rate of u	<b>rbanisation</b> Poland	58,8% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	63 496 69,9%	GDP	million PLN % of Poland	85 935 2,52%

Unempoyment persons - thous.		36,3
Employed persons - thous.		429,1
Activ persons - thous.		465,4
Unempoyment rate		7,8%
	Poland	5,0%

#### **Labor market** In September 2024

Unempoyed per 1 job adverteisment	15,0
Newly registered unemployed	6,1
Persons removed from unemployment	6,0

#### Industry - enterprise sector I-IX 2024

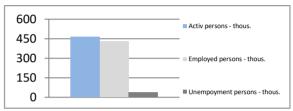
Total sales	million PLN	33 713
Sales per empoyed	thous. PLN	438
Empoyment	in thous.	77
Wages	PLN	6 995
Sales	I-IX 2023 = 100	92,8
Employemt	I-IX 2023 = 100	96,5
Efficiency	I-IX 2023 = 100	96,2
Wages	I-IX 2023 = 100	113,3

#### **Construction - enterprise sector** I-IX 2024

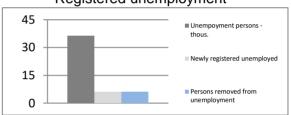
Total sales Sales per employed Employment Wages	million PLN thous. PLN in thous. PLN	3 505 389 9 6 878
Sales	I-IX 2023 = 100	80,2
Employment	I-IX 2023 = 100	92,8
Efficiency	I-IX 2023 = 100	86,4
Wages	I-IX 2023 = 100	117,1

Dwelings put into use		I-IX 2024
Total	pcs	4 119
private	pcs	1 529
other	pcs	2 590
Dynamics	I-IX 2023 = 100	99,9
Useful flor area	thous. sq m	360
private	thous. sq m	214
other	thous. sq m	146
Dynamics	I-IX 2023 = 100	97,5
Useful floorage - avg	sq m	87
private	sq m	140
other	sq m	56

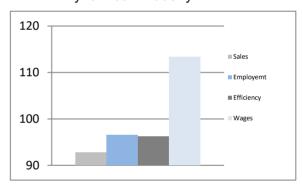
### Labor market



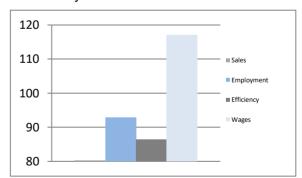
# Registered unemployment



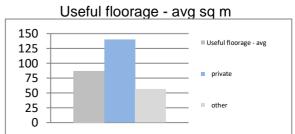
# Dynamics - industry



### **Dynamics - construction**









W	/IEI	KC	DO	LSK	IF
vv		.rv	$\Gamma$	LON	

Area	sq km % of Poland	29 827 9,5%	Popul.	thous. % of Poland	3 484 9,3%
Density of population	people per sq km Poland	116,8 120,1	Rate of u	r <b>banisation</b> Poland	53,0% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	95 721 105,4%	GDP	million PLN % of Poland	333 511 9,78%

Unempoyment persons - thous.		46,2
Employed persons - thous.		1 493,8
Activ persons - thous.		1 540,0
Unempoyment rate		3,0%
	Poland	5,0%

# Labor market In September 2024

Unempoyed per 1 job adverteisment	12,0
Newly registered unemployed	9,1
Persons removed from unemployment	9,0

# Industry - enterprise sector I-IX 2024

Total sales Sales per empoyed Empoyment Wages	million PLN thous. PLN in thous. PLN	189 309 563 336 7 512
Sales	I-IX 2023 = 100	101,4
Employemt	I-IX 2023 = 100	97,8
Efficiency	I-IX 2023 = 100	103,7
Wages	I-IX 2023 = 100	111,6

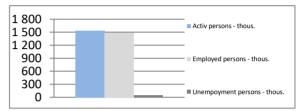
# Construction - enterprise sector I-IX 2024

Total sales	million PLN	30 757
Sales per employed	thous. PLN	769
Employment	in thous.	40
Wages	PLN	7 627
Sales	I-IX 2023 = 100	91,9
Employment	I-IX 2023 = 100	97,6
Efficiency	I-IX 2023 = 100	94,2
Wages	I-IX 2023 = 100	114,6

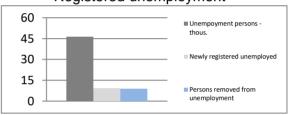
# Dwelings put into use I-IX 2024

Dwelings put into use		I-IX 2024
Total	pcs	14 399
private	pcs	4 805
other	pcs	9 594
Dynamics	I-IX 2023 = 100	83,3
Useful flor area	thous. sq m	1 265
private	thous. sq m	675
other	thous. sq m	590
Dynamics	I-IX 2023 = 100	80,1
Useful floorage - avg	sq m	88
private	sq m	140
other	sq m	61

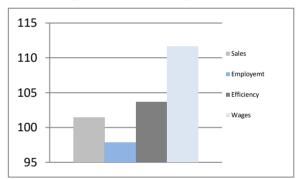
### Labor market



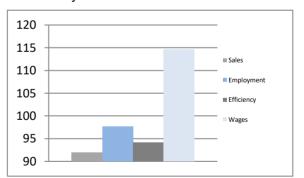
# Registered unemployment



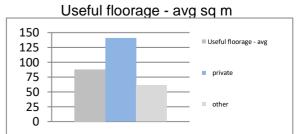
# Dynamics - industry



### **Dynamics - construction**









7Δ	CH		NIC	PO	MO	RSI	<b>KIF</b>
	$\mathbf{c}$	ODI		ru		$\mathbf{r}$	

Area	sq km % of Poland	22 892 7,3%	Popul.	thous. % of Poland	1 627 4,3%
Density of population	people per sq km Poland	71,1 120,1	Rate of u	<b>rbanisation</b> Poland	68,0% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	74 202 81,7%	GDP	million PLN % of Poland	120 719 3,54%

Unempoyment persons - thous.		38,3
Employed persons - thous.		542,0
Activ persons - thous.		580,3
Unempoyment rate		6,6%
	Poland	5,0%

#### **Labor market** In September 2024

Unempoyed per 1 job adverteisment	11,0
Newly registered unemployed	6,0
Persons removed from unemployment	5,8

#### Industry - enterprise sector I-IX 2024

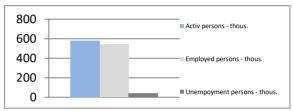
Total sales Sales per empoyed Empoyment Wages	million PLN thous. PLN in thous. PLN	44 923 488 92 7 524
Sales	I-IX 2023 = 100	91,9
Employemt	I-IX 2023 = 100	97,6
Efficiency	I-IX 2023 = 100	94,2
Wages	I-IX 2023 = 100	112,7

#### **Construction - enterprise sector** I-IX 2024

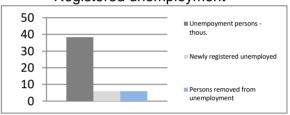
Total sales	million PLN	6 478
Sales per employed	thous. PLN	540
Employment	in thous.	12
Wages	PLN	6 985
Sales	I-IX 2023 = 100	59,5
Employment	I-IX 2023 = 100	98,9
Efficiency	I-IX 2023 = 100	60,2
Wages	I-IX 2023 = 100	110,7

Dwellings put into use		I-IX 2024
Total	pcs	5 971
private	pcs	1 957
other	pcs	4 014
Dynamics	I-IX 2023 = 100	81,3
Useful flor area	thous. sq m	478
private	thous. sq m	260
other	thous. sq m	218
Dynamics	I-IX 2023 = 100	79,0
Useful floorage - avg	sq m	80
private	sq m	133
other	sq m	54

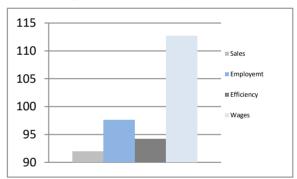
### Labor market



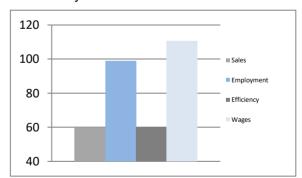
# Registered unemployment



# Dynamics - industry



### **Dynamics - construction**



Dwelings put into use

