



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

29/11/2024

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2023)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 563	100,0%	120,1	59,5%	3 410 137	90 784
DOLNOŚLĄSKIE	19 947	6,4%	2 875	7,7%	144,1	67,2%	293 272	102 025
KUJAWSKO-POMORSKIE	17 971	5,7%	1 990	5,3%	110,7	58,0%	148 682	74 703
LUBELSKIE	25 122	8,0%	2 004	5,3%	79,7	46,3%	124 470	62 126
LUBUSKIE	13 988	4,5%	972	2,6%	69,5	64,0%	72 636	74 721
ŁÓDZKIE	18 219	5,8%	2 354	6,3%	129,2	62,0%	201 539	85 612
MAŁOPOLSKIE	15 183	4,9%	3 430	9,1%	225,9	47,8%	274 516	80 041
MAZOWIECKIE	35 558	11,4%	5 511	14,7%	155,0	64,8%	784 672	142 393
OPOLSKIE	9 412	3,0%	933	2,5%	99,2	52,8%	66 839	71 615
PODKARPACKIE	17 846	5,7%	2 067	5,5%	115,8	41,1%	126 857	61 370
PODLASKIE	20 187	6,5%	1 135	3,0%	56,2	60,8%	76 046	66 989
POMORSKIE	18 310	5,9%	2 360	6,3%	128,9	62,2%	213 475	90 455
ŚLĄSKIE	12 333	3,9%	4 305	11,5%	349,1	75,7%	413 309	96 004
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 163	3,1%	99,3	45,2%	73 659	63 335
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 353	3,6%	56,0	58,8%	85 935	63 496
WIELKOPOLSKIE	29 827	9,5%	3 484	9,3%	116,8	53,0%	333 511	95 721
ZACHODNIOPOMORSKIE	22 892	7,3%	1 627	4,3%	71,1	68,0%	120 719	74 202

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 522	765,5	4,9%	14 756	2 720	418	8 078	7 935
DOLNOŚLĄSKIE	1 202	54,1	4,5%	1 148	226	29	8 949	8 549
KUJAWSKO-POMORSKIE	756	52,9	7,0%	703	131	20	7 239	7 459
LUBELSKIE	752	53,4	7,1%	699	98	19	7 642	6 903
LUBUSKIE	356	15,3	4,3%	341	68	7	7 487	6 490
ŁÓDZKIE	987	52,3	5,3%	934	167	19	7 801	7 264
MAŁOPOLSKIE	1 446	59,3	4,1%	1 387	217	43	7 928	7 226
MAZOWIECKIE	2 708	108,3	4,0%	2 599	394	93	8 895	9 660
OPOLSKIE	340	19,4	5,7%	321	58	7	7 750	7 486
PODKARPACKIE	778	64,6	8,3%	714	134	19	7 225	6 707
PODLASKIE	437	29,7	6,8%	407	57	13	7 109	7 970
POMORSKIE	933	42,0	4,5%	891	156	30	8 203	7 581
ŚLĄSKIE	1 763	61,7	3,5%	1 701	442	50	8 710	7 559
ŚWIĘTOKRZYSKIE	425	31,0	7,3%	394	66	9	7 439	6 926
WARMIŃSKO-MAZURSKIE	466	36,8	7,9%	429	77	9	6 983	6 913
WIELKOPOLSKIE	1 590	46,1	2,9%	1 544	336	40	7 534	7 665
ZACHODNIOPOMORSKIE	583	38,5	6,6%	545	92	12	7 537	6 980

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	I-X 2024	Total sales	Per employed	Sales	I-X 2024
	million PLN	thous. PLN	I-X 2023 = 100	Efficiency	million PLN	thous. PLN	I-X 2023 = 100	Efficiency
POLAND	1 925 639	708	100,7	101,8	321 223	768	97,3	98,0
DOLNOŚLĄSKIE	180 356	798	88,6	90,7	20 112	694	95,2	96,6
KUJAWSKO-POMORSKIE	74 506	569	100,9	103,9	12 269	613	98,0	99,8
LUBELSKIE	53 060	541	105,1	105,6	8 737	460	98,4	94,3
LUBUSKIE	43 069	633	96,6	97,7	2 662	380	78,1	78,5
ŁÓDZKIE	115 711	693	96,6	97,7	15 178	799	83,3	83,3
MAŁOPOLSKIE	148 950	686	101,6	102,2	28 703	668	101,1	96,5
MAZOWIECKIE	447 921	1 137	106,9	105,7	94 768	1019	109,0	107,3
OPOLSKIE	36 670	632	95,5	97,7	6 083	869	90,1	89,4
PODKARPACKIE	71 820	536	100,3	101,8	10 848	571	97,6	99,8
PODLASKIE	41 352	725	101,5	103,7	10 015	770	104,8	106,0
POMORSKIE	101 143	648	104,4	105,9	24 033	801	97,7	100,9
ŚLĄSKIE	271 588	614	99,4	99,2	35 608	712	94,5	98,5
ŚWIĘTOKRZYSKIE	37 357	566	95,2	97,3	5 270	586	87,6	91,1
WARMIŃSKO-MAZURSKIE	38 029	494	93,5	97,1	4 177	464	79,9	85,4
WIELKOPOLSKIE	213 507	635	102,3	104,6	35 757	894	94,8	98,1
ZACHODNIOPOMORSKIE	50 600	550	92,2	94,7	7 005	584	58,0	59,8

POLAND

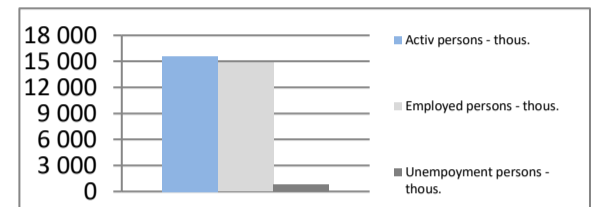
Area	sq km	312 680	Popul.	thous.	37 563
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,1	Rate of urbanisation		59,5%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	90 784	GDP	million PLN	3 410 137
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of October 2024

Unemployment persons - thous.	765,5
Employed persons - thous.	14 856,9
Activ persons - thous.	15 622,4
Unemployment rate	4,9%
Poland	4,9%

Labor market

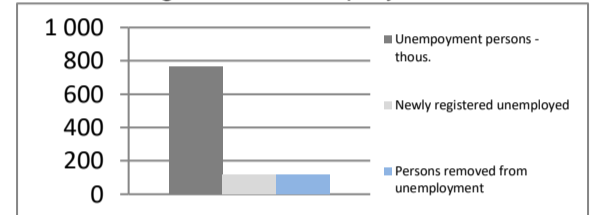


Labor market

In October 2024

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	115,7
Persons removed from unemployment	119,7

Registered unemployment

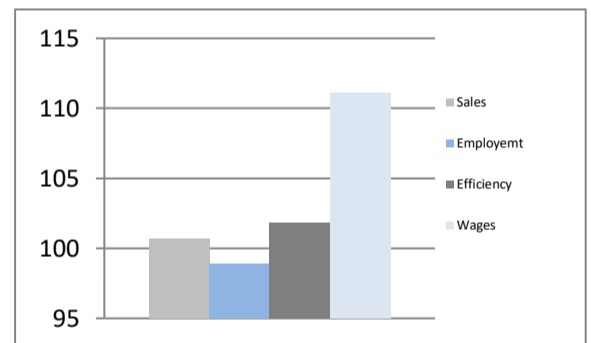


Industry - enterprise sector

I-X 2024

Total sales	million PLN	1 925 639
Sales per employed	thous. PLN	708
Employment	in thous.	2 720
Wages	PLN	8 078
Sales	I-X 2023 = 100	100,7
Employment	I-X 2023 = 100	98,9
Efficiency	I-X 2023 = 100	101,8
Wages	I-X 2023 = 100	111,1

Dynamics - industry

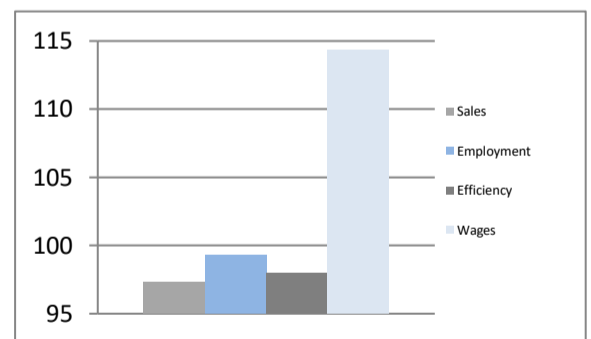


Construction - enterprise sector

I-X 2024

Total sales	million PLN	321 223
Sales per employed	thous. PLN	768
Employment	in thous.	418
Wages	PLN	7 935
Sales	I-X 2023 = 100	97,3
Employment	I-X 2023 = 100	99,3
Efficiency	I-X 2023 = 100	98,0
Wages	I-X 2023 = 100	114,3

Dynamics - construction

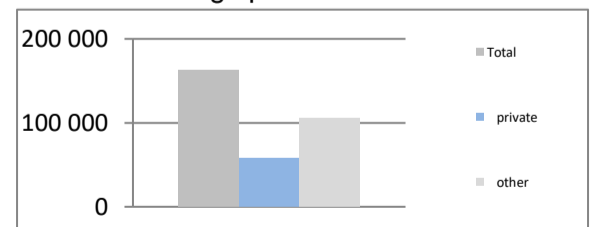


Dwellings put into use

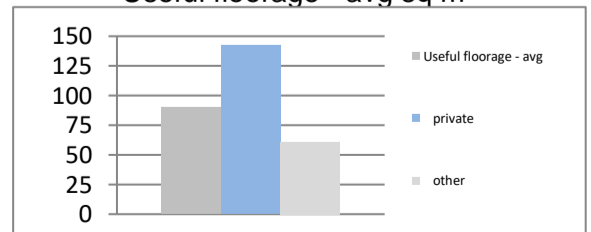
I-X 2024

Total	pcs	162 544
private	pcs	57 685
other	pcs	104 859
Dynamics	I-X 2023 = 100	89,5
Useful floor area	thous. sq m	14 582
private	thous. sq m	8 209
other	thous. sq m	6 373
Dynamics	I-X 2023 = 100	88,4
Useful floorage - avg	sq m	90
private	sq m	142
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

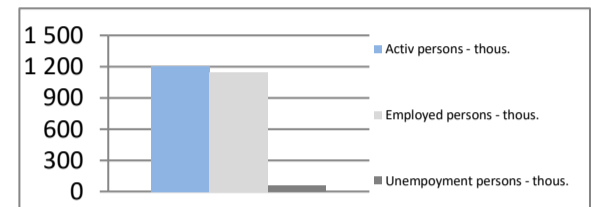
Area	sq km	19 947	Popul.	thous.	2 875
	% of Poland	6,4%		% of Poland	7,7%
Density of population	people per sq km	144,1	Rate of urbanisation		67,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	102 025	GDP	million PLN	293 272
	avg for Poland = 100%	112,4%		% of Poland	8,60%

Labor market

End of October 2024

Unemployment persons - thous.	54,1
Employed persons - thous.	1 148,1
Activ persons - thous.	1 202,2
Unemployment rate	4,5%
Poland	4,9%

Labor market

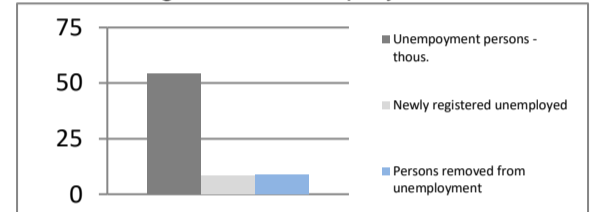


Labor market

In October 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	8,2
Persons removed from unemployment	8,9

Registered unemployment

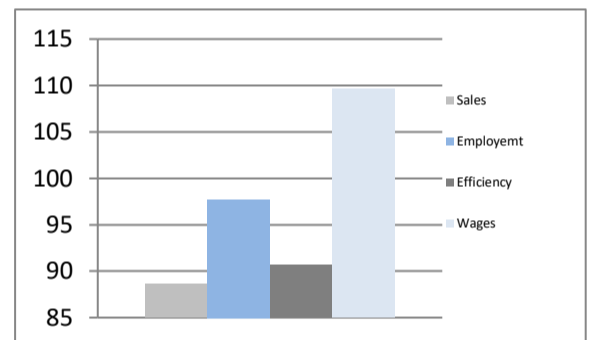


Industry - enterprise sector

I-X 2024

Total sales	million PLN	180 356
Sales per employed	thous. PLN	798
Employment	in thous.	226
Wages	PLN	8 949
Sales	I-X 2023 = 100	88,6
Employment	I-X 2023 = 100	97,7
Efficiency	I-X 2023 = 100	90,7
Wages	I-X 2023 = 100	109,6

Dynamics - industry

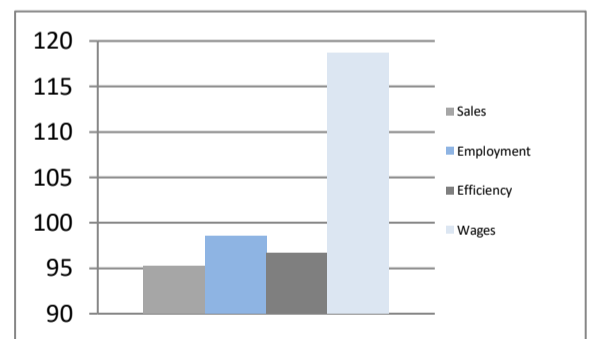


Construction - enterprise sector

I-X 2024

Total sales	million PLN	20 112
Sales per employed	thous. PLN	694
Employment	in thous.	29
Wages	PLN	8 549
Sales	I-X 2023 = 100	95,2
Employment	I-X 2023 = 100	98,5
Efficiency	I-X 2023 = 100	96,6
Wages	I-X 2023 = 100	118,6

Dynamics - construction

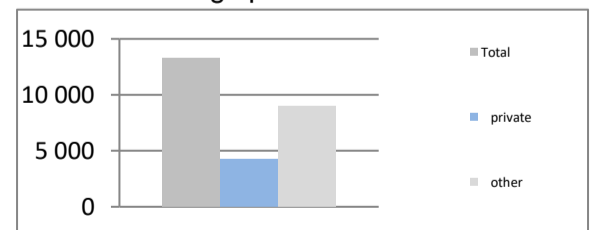


Dwellings put into use

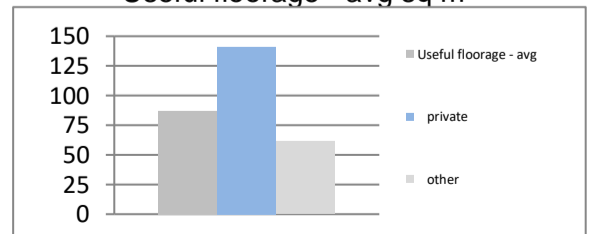
I-X 2024

Total	pcs	13 254
private	pcs	4 240
other	pcs	9 014
Dynamics	I-X 2023 = 100	78,4
Useful floor area	thous. sq m	1 153
private	thous. sq m	598
other	thous. sq m	555
Dynamics	I-X 2023 = 100	79,5
Useful floorage - avg	sq m	87
private	sq m	141
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

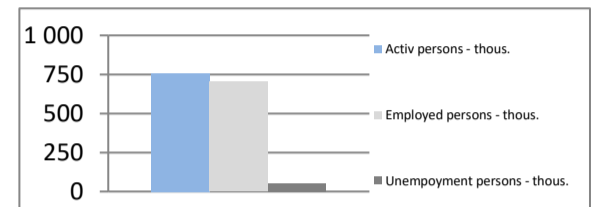
Area	sq km	17 971	Popul.	thous.	1 990
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	110,7	Rate of urbanisation		58,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	74 703	GDP	million PLN	148 682
	avg for Poland = 100%	82,3%		% of Poland	4,36%

Labor market

End of October 2024

Unemployment persons - thous.	52,9
Employed persons - thous.	702,8
Activ persons - thous.	755,7
Unemployment rate	7,0%
Poland	4,9%

Labor market

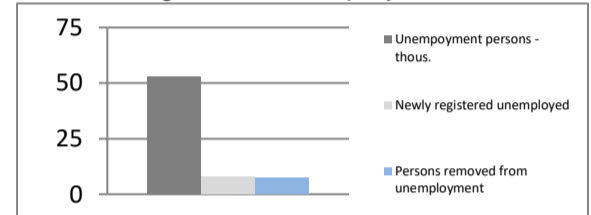


Labor market

In October 2024

Unemployed per 1 job advertisement	21,0
Newly registered unemployed	7,7
Persons removed from unemployment	7,4

Registered unemployment

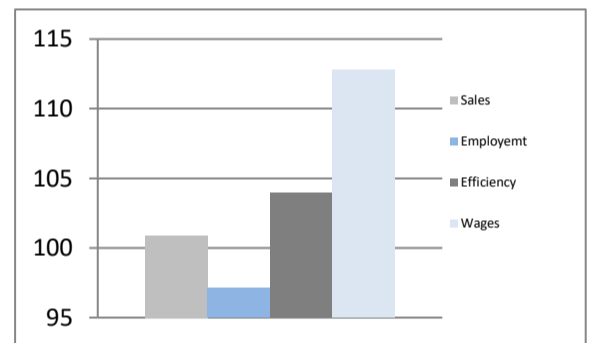


Industry - enterprise sector

I-X 2024

Total sales	million PLN	74 506
Sales per employed	thous. PLN	569
Employment	in thous.	131
Wages	PLN	7 239
Sales	I-X 2023 = 100	100,9
Employment	I-X 2023 = 100	97,1
Efficiency	I-X 2023 = 100	103,9
Wages	I-X 2023 = 100	112,8

Dynamics - industry

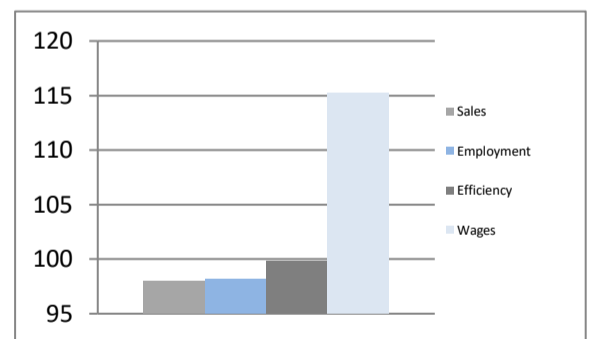


Construction - enterprise sector

I-X 2024

Total sales	million PLN	12 269
Sales per employed	thous. PLN	613
Employment	in thous.	20
Wages	PLN	7 459
Sales	I-X 2023 = 100	98,0
Employment	I-X 2023 = 100	98,2
Efficiency	I-X 2023 = 100	99,8
Wages	I-X 2023 = 100	115,2

Dynamics - construction

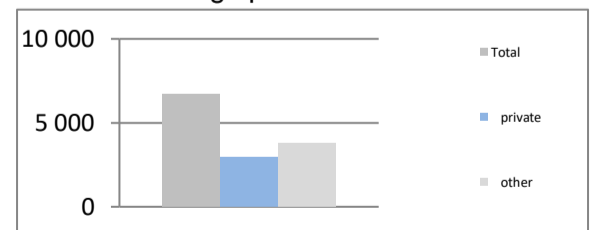


Dwellings put into use

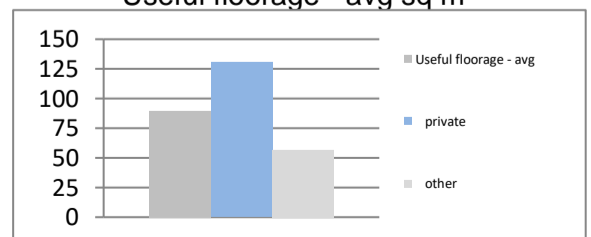
I-X 2024

Total	pcs	6 710
private	pcs	2 950
other	pcs	3 760
Dynamics	I-X 2023 = 100	73,9
Useful floor area	thous. sq m	600
private	thous. sq m	386
other	thous. sq m	215
Dynamics	I-X 2023 = 100	76,5
Useful floorage - avg	sq m	89
private	sq m	131
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

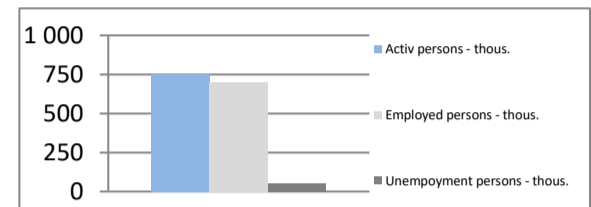
Area	sq km	25 122	Popul.	thous.	2 004
	% of Poland	8,0%		% of Poland	5,3%
Density of population	people per sq km	79,7	Rate of urbanisation		46,3%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	62 126	GDP	million PLN	124 470
	avg for Poland = 100%	68,4%		% of Poland	3,65%

Labor market

End of October 2024

Unemployment persons - thous.	53,4
Employed persons - thous.	698,7
Activ persons - thous.	752,1
Unemployment rate	7,1%
Poland	4,9%

Labor market

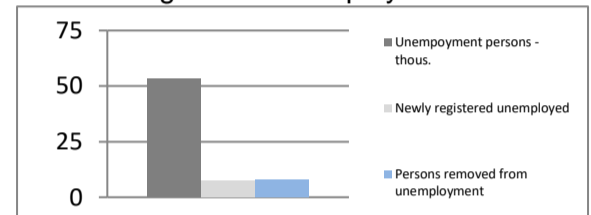


Labor market

In October 2024

Unemployed per 1 job advertisement	25,0
Newly registered unemployed	7,5
Persons removed from unemployment	7,7

Registered unemployment

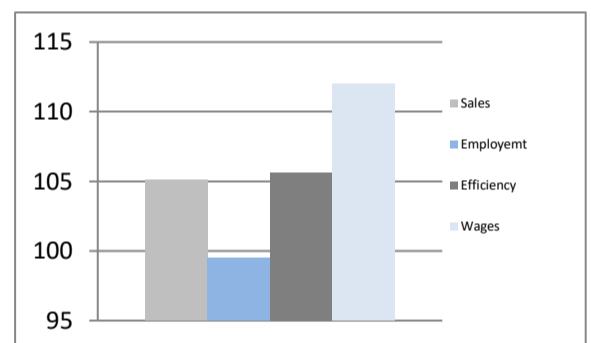


Industry - enterprise sector

I-X 2024

Total sales	million PLN	53 060
Sales per employed	thous. PLN	541
Employment	in thous.	98
Wages	PLN	7 642
Sales	I-X 2023 = 100	105,1
Employment	I-X 2023 = 100	99,5
Efficiency	I-X 2023 = 100	105,6
Wages	I-X 2023 = 100	112,0

Dynamics - industry

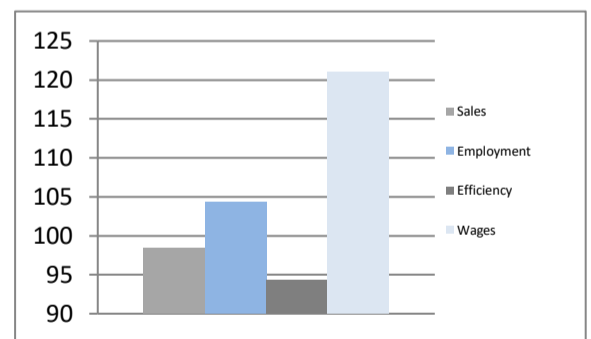


Construction - enterprise sector

I-X 2024

Total sales	million PLN	8 737
Sales per employed	thous. PLN	460
Employment	in thous.	19
Wages	PLN	6 903
Sales	I-X 2023 = 100	98,4
Employment	I-X 2023 = 100	104,3
Efficiency	I-X 2023 = 100	94,3
Wages	I-X 2023 = 100	121,0

Dynamics - construction

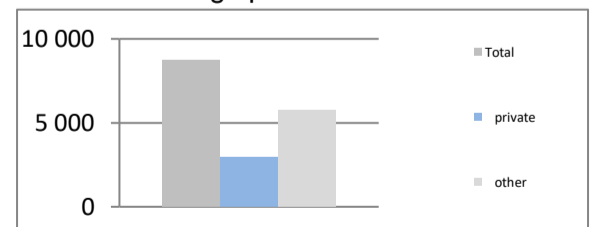


Dwellings put into use

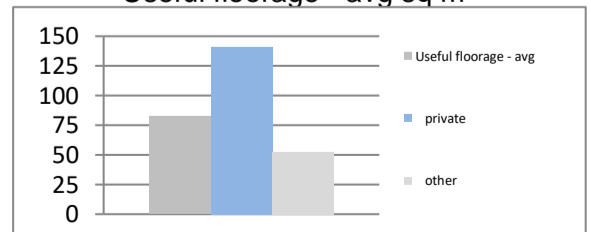
I-X 2024

Total	pcs	8 708
private	pcs	2 968
other	pcs	5 740
Dynamics	I-X 2023 = 100	113,4
Useful floor area	thous. sq m	719
private	thous. sq m	418
other	thous. sq m	301
Dynamics	I-X 2023 = 100	100,4
Useful floorage - avg	sq m	83
private	sq m	141
other	sq m	52

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

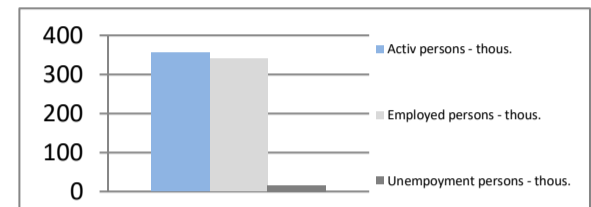
Area	sq km	13 988	Popul.	thous.	972
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,5	Rate of urbanisation		64,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	74 721	GDP	million PLN	72 636
	avg for Poland = 100%	82,3%		% of Poland	2,13%

Labor market

End of October 2024

Unemployment persons - thous.	15,3
Employed persons - thous.	340,5
Activ persons - thous.	355,8
Unemployment rate	4,3%
Poland	4,9%

Labor market

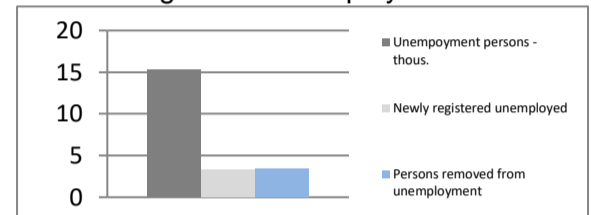


Labor market

In October 2024

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	3,3
Persons removed from unemployment	3,4

Registered unemployment

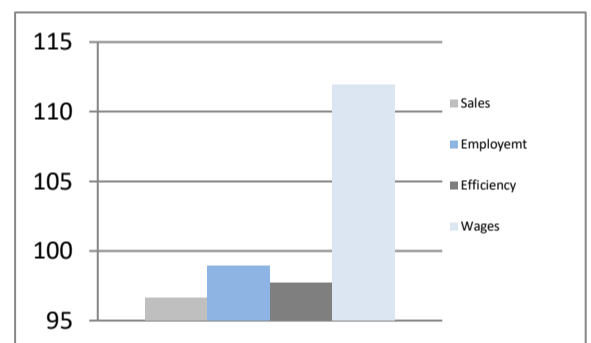


Industry - enterprise sector

I-X 2024

Total sales	million PLN	43 069
Sales per employed	thous. PLN	633
Employment	in thous.	68
Wages	PLN	7 487
Sales	I-X 2023 = 100	96,6
Employment	I-X 2023 = 100	98,9
Efficiency	I-X 2023 = 100	97,7
Wages	I-X 2023 = 100	111,9

Dynamics - industry

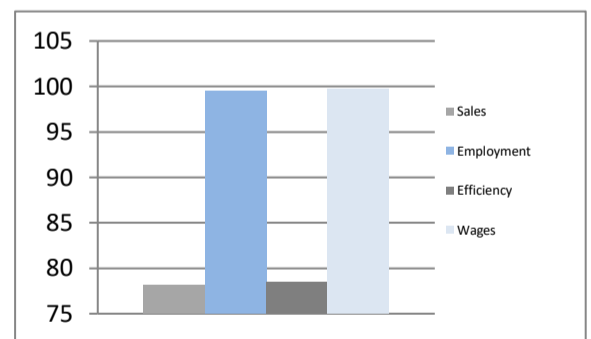


Construction - enterprise sector

I-X 2024

Total sales	million PLN	2 662
Sales per employed	thous. PLN	380
Employment	in thous.	7
Wages	PLN	6 490
Sales	I-X 2023 = 100	78,1
Employment	I-X 2023 = 100	99,5
Efficiency	I-X 2023 = 100	78,5
Wages	I-X 2023 = 100	99,7

Dynamics - construction

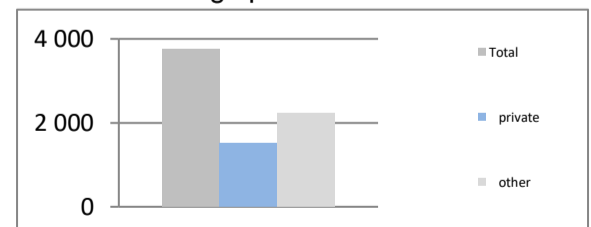


Dwellings put into use

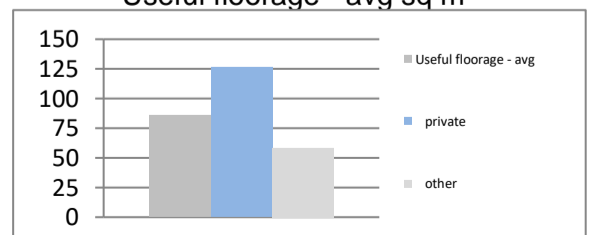
I-X 2024

Total	pcs	3 743
private	pcs	1 515
other	pcs	2 228
Dynamics	I-X 2023 = 100	109,5
Useful floor area	thous. sq m	321
private	thous. sq m	192
other	thous. sq m	130
Dynamics	I-X 2023 = 100	94,4
Useful floorage - avg	sq m	86
private	sq m	126
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

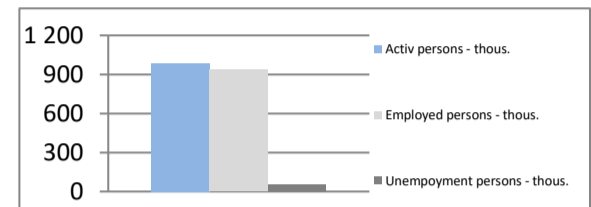
Area	sq km	18 219	Popul.	thous.	2 354
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	129,2	Rate of urbanisation		62,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	85 612	GDP	million PLN	201 539
	avg for Poland = 100%	94,3%		% of Poland	5,91%

Labor market

End of October 2024

Unemployment persons - thous.	52,3
Employed persons - thous.	934,5
Activ persons - thous.	986,8
Unemployment rate	5,3%
Poland	4,9%

Labor market

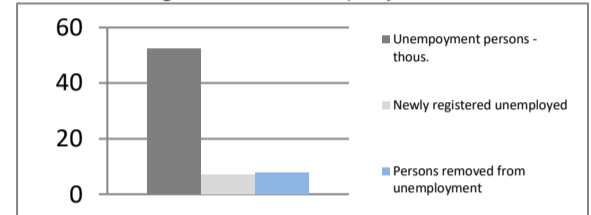


Labor market

In October 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	6,9
Persons removed from unemployment	7,8

Registered unemployment

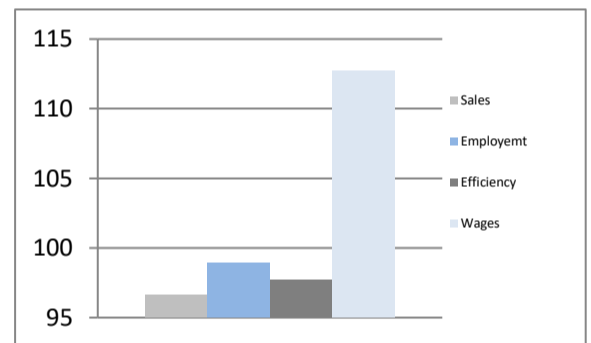


Industry - enterprise sector

I-X 2024

Total sales	million PLN	115 711
Sales per employed	thous. PLN	693
Employment	in thous.	167
Wages	PLN	7 801
Sales	I-X 2023 = 100	96,6
Employment	I-X 2023 = 100	98,9
Efficiency	I-X 2023 = 100	97,7
Wages	I-X 2023 = 100	112,7

Dynamics - industry

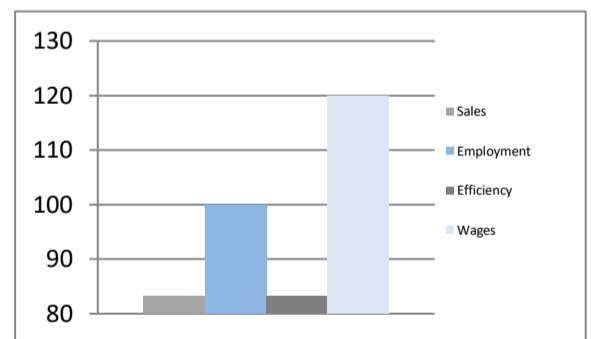


Construction - enterprise sector

I-X 2024

Total sales	million PLN	15 178
Sales per employed	thous. PLN	799
Employment	in thous.	19
Wages	PLN	7 264
Sales	I-X 2023 = 100	83,3
Employment	I-X 2023 = 100	100,0
Efficiency	I-X 2023 = 100	83,3
Wages	I-X 2023 = 100	119,9

Dynamics - construction

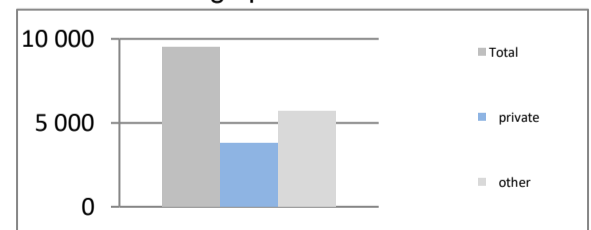


Dwellings put into use

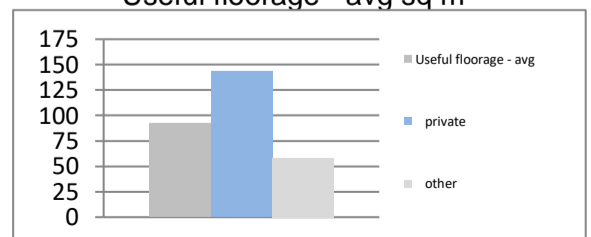
I-X 2024

Total	pcs	9 486
private	pcs	3 789
other	pcs	5 697
Dynamics	I-X 2023 = 100	103,2
Useful floor area	thous. sq m	876
private	thous. sq m	544
other	thous. sq m	331
Dynamics	I-X 2023 = 100	100,0
Useful floorage - avg	sq m	92
private	sq m	144
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

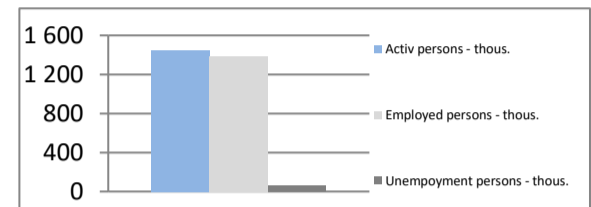
Area	sq km	15 183	Popul.	thous.	3 430
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,9	Rate of urbanisation		47,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	80 041	GDP	million PLN	274 516
	avg for Poland = 100%	88,2%		% of Poland	8,05%

Labor market

End of October 2024

Unemployment persons - thous.	59,3
Employed persons - thous.	1 387,0
Activ persons - thous.	1 446,3
Unemployment rate	4,1%
Poland	4,9%

Labor market

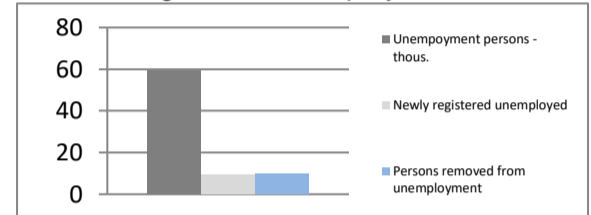


Labor market

In October 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	9,4
Persons removed from unemployment	9,9

Registered unemployment

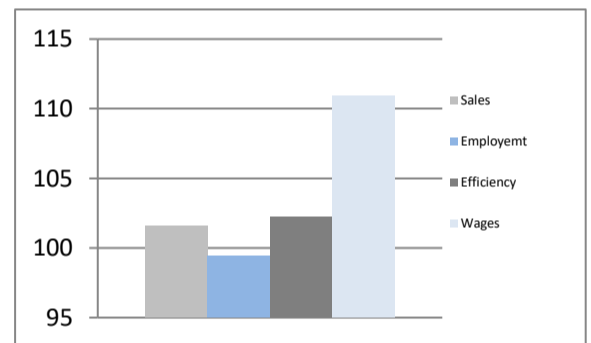


Industry - enterprise sector

I-X 2024

Total sales	million PLN	148 950
Sales per employed	thous. PLN	686
Employment	in thous.	217
Wages	PLN	7 928
Sales	I-X 2023 = 100	101,6
Employment	I-X 2023 = 100	99,4
Efficiency	I-X 2023 = 100	102,2
Wages	I-X 2023 = 100	110,9

Dynamics - industry

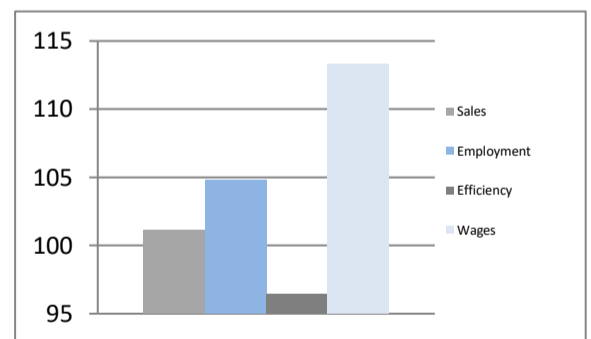


Construction - enterprise sector

I-X 2024

Total sales	million PLN	28 703
Sales per employed	thous. PLN	668
Employment	in thous.	43
Wages	PLN	7 226
Sales	I-X 2023 = 100	101,1
Employment	I-X 2023 = 100	104,8
Efficiency	I-X 2023 = 100	96,5
Wages	I-X 2023 = 100	113,3

Dynamics - construction

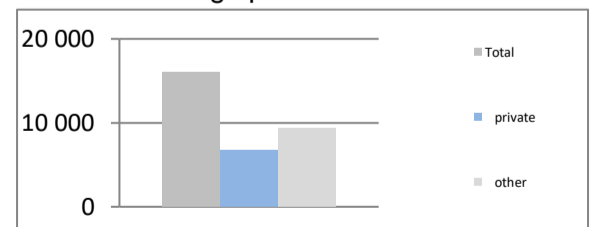


Dwellings put into use

I-X 2024

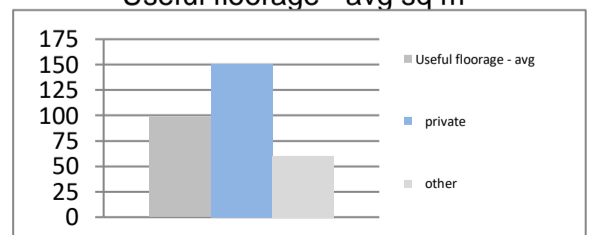
Total	pcs	16 046
private	pcs	6 721
other	pcs	9 325
Dynamics	I-X 2023 = 100	88,5

Dwellings put into use



Useful floor area	thous. sq m	1 577
private	thous. sq m	1 014
other	thous. sq m	563
Dynamics	I-X 2023 = 100	92,2
Useful floorage - avg	sq m	98
private	sq m	151
other	sq m	60

Useful floorage - avg sq m



MAZOWIECKIE

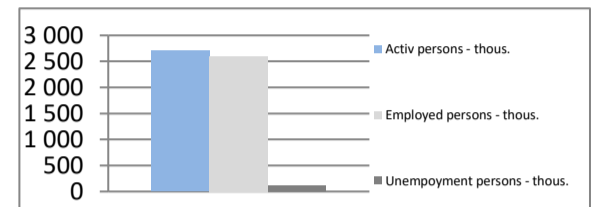
Area	sq km	35 558	Popul.	thous.	5 511
	% of Poland	11,4%		% of Poland	14,7%
Density of population	people per sq km	155,0	Rate of urbanisation		64,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	142 393	GDP	million PLN	784 672
	avg for Poland = 100%	156,8%		% of Poland	23,01%

Labor market

End of October 2024

Unemployment persons - thous.	108,3
Employed persons - thous.	2 599,2
Activ persons - thous.	2 707,5
Unemployment rate	4,0%
Poland	4,9%

Labor market

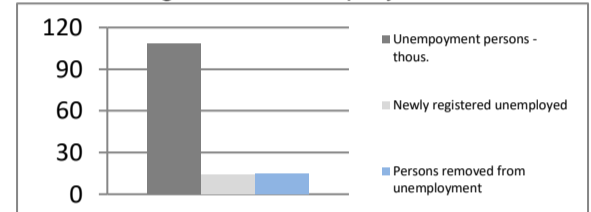


Labor market

In October 2024

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	13,6
Persons removed from unemployment	14,9

Registered unemployment

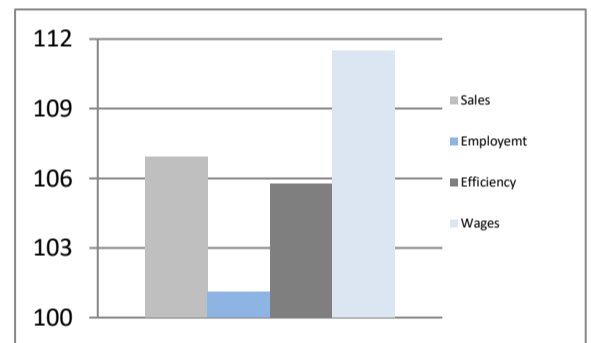


Industry - enterprise sector

I-X 2024

Total sales	million PLN	447 921
Sales per employed	thous. PLN	1 137
Employment	in thous.	394
Wages	PLN	8 895
Sales	I-X 2023 = 100	106,9
Employment	I-X 2023 = 100	101,1
Efficiency	I-X 2023 = 100	105,7
Wages	I-X 2023 = 100	111,5

Dynamics - industry

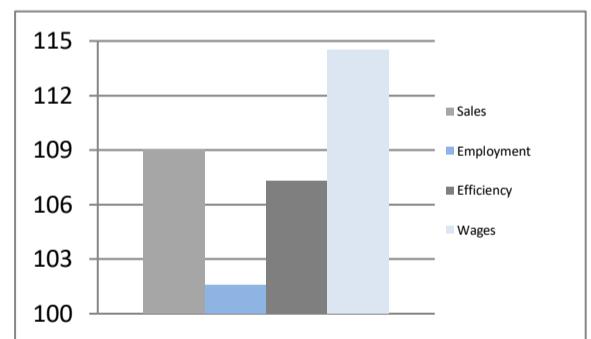


Construction - enterprise sector

I-X 2024

Total sales	million PLN	94 768
Sales per employed	thous. PLN	1019
Employment	in thous.	93
Wages	PLN	9 660
Sales	I-X 2023 = 100	109,0
Employment	I-X 2023 = 100	101,6
Efficiency	I-X 2023 = 100	107,3
Wages	I-X 2023 = 100	114,5

Dynamics - construction

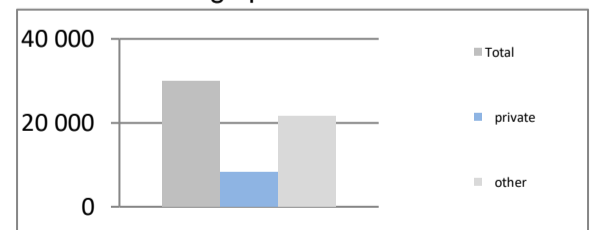


Dwellings put into use

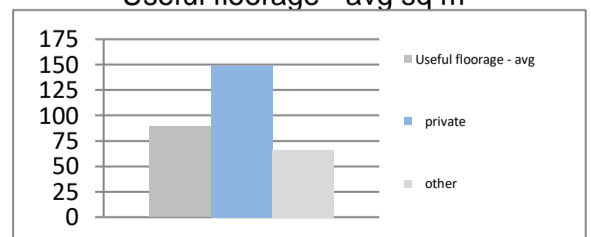
I-X 2024

Total	pcs	29 853
private	pcs	8 372
other	pcs	21 481
Dynamics	I-X 2023 = 100	83,8
Useful floor area	thous. sq m	2 670
private	thous. sq m	1 243
other	thous. sq m	1 427
Dynamics	I-X 2023 = 100	86,0
Useful floorage - avg	sq m	89
private	sq m	148
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

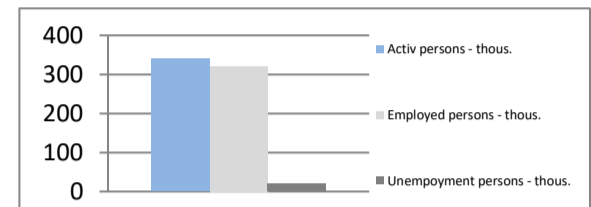
Area	sq km	9 412	Popul.	thous.	933
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	99,2	Rate of urbanisation		52,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	71 615	GDP	million PLN	66 839
	avg for Poland = 100%	78,9%		% of Poland	1,96%

Labor market

End of October 2024

Unemployment persons - thous.	19,4
Employed persons - thous.	321,0
Activ persons - thous.	340,4
Unemployment rate	5,7%
Poland	4,9%

Labor market

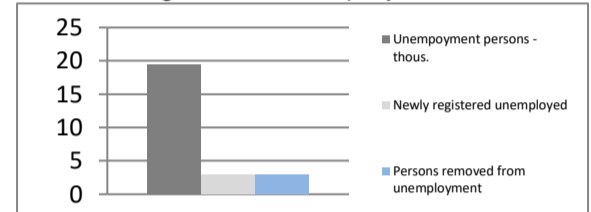


Labor market

In October 2024

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	3,0
Persons removed from unemployment	3,0

Registered unemployment

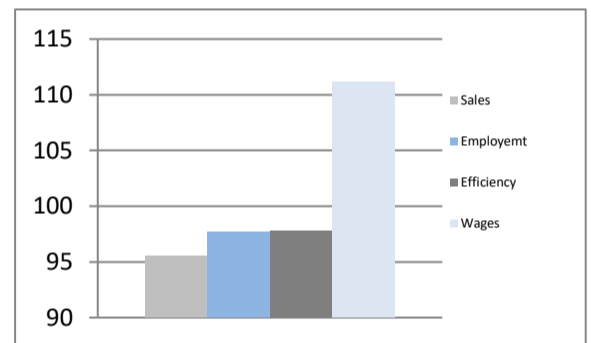


Industry - enterprise sector

I-X 2024

Total sales	million PLN	36 670
Sales per employed	thous. PLN	632
Employment	in thous.	58
Wages	PLN	7 750
Sales	I-X 2023 = 100	95,5
Employment	I-X 2023 = 100	97,7
Efficiency	I-X 2023 = 100	97,7
Wages	I-X 2023 = 100	111,2

Dynamics - industry

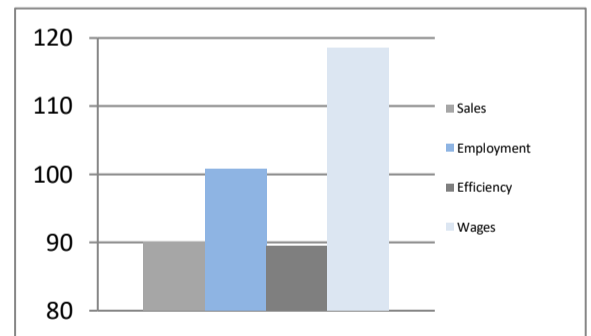


Construction - enterprise sector

I-X 2024

Total sales	million PLN	6 083
Sales per employed	thous. PLN	869
Employment	in thous.	7
Wages	PLN	7 486
Sales	I-X 2023 = 100	90,1
Employment	I-X 2023 = 100	100,8
Efficiency	I-X 2023 = 100	89,4
Wages	I-X 2023 = 100	118,5

Dynamics - construction

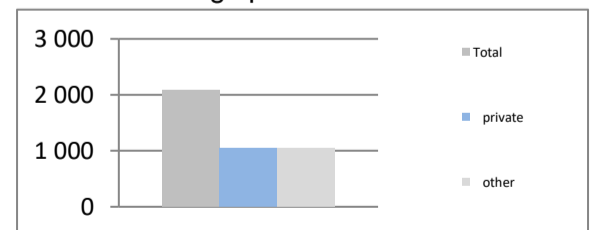


Dwellings put into use

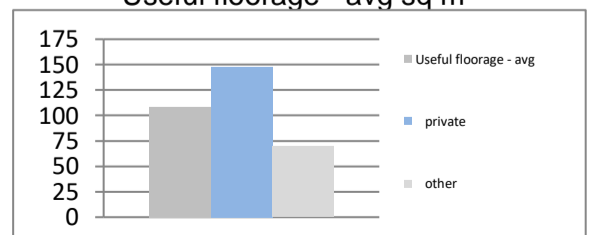
I-X 2024

Total	pcs	2 083
private	pcs	1 043
other	pcs	1 040
Dynamics	I-X 2023 = 100	79,2
Useful floor area	thous. sq m	226
private	thous. sq m	154
other	thous. sq m	72
Dynamics	I-X 2023 = 100	83,2
Useful floorage - avg	sq m	109
private	sq m	148
other	sq m	69

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

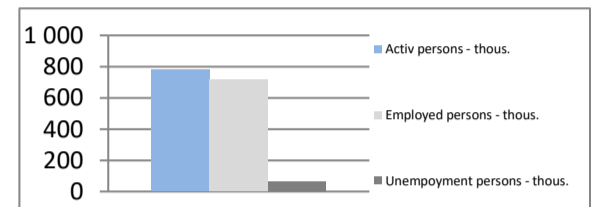
Area	sq km	17 846	Popul.	thous.	2 067
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	115,8	Rate of urbanisation		41,1%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	61 370	GDP	million PLN	126 857
	avg for Poland = 100%	67,6%		% of Poland	3,72%

Labor market

End of October 2024

Unemployment persons - thous.	64,6
Employed persons - thous.	713,7
Activ persons - thous.	778,3
Unemployment rate	8,3%
Poland	4,9%

Labor market

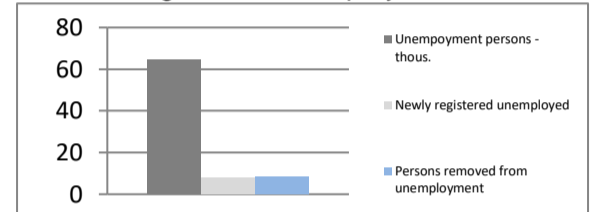


Labor market

In October 2024

Unemployed per 1 job advertisement	31,0
Newly registered unemployed	8,1
Persons removed from unemployment	8,2

Registered unemployment

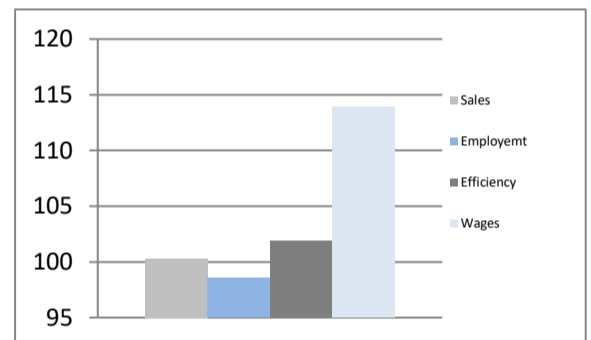


Industry - enterprise sector

I-X 2024

Total sales	million PLN	71 820
Sales per employed	thous. PLN	536
Employment	in thous.	134
Wages	PLN	7 225
Sales	I-X 2023 = 100	100,3
Employment	I-X 2023 = 100	98,5
Efficiency	I-X 2023 = 100	101,8
Wages	I-X 2023 = 100	113,9

Dynamics - industry

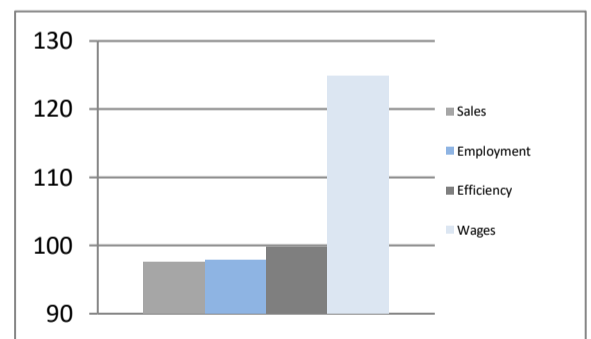


Construction - enterprise sector

I-X 2024

Total sales	million PLN	10 848
Sales per employed	thous. PLN	571
Employment	in thous.	19
Wages	PLN	6 707
Sales	I-X 2023 = 100	97,6
Employment	I-X 2023 = 100	97,8
Efficiency	I-X 2023 = 100	99,8
Wages	I-X 2023 = 100	124,9

Dynamics - construction

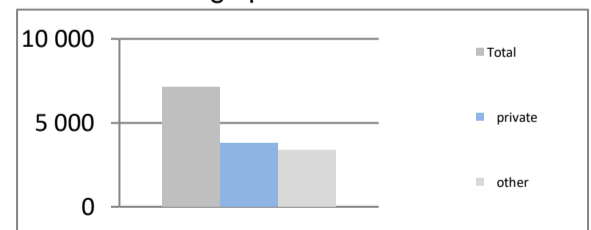


Dwellings put into use

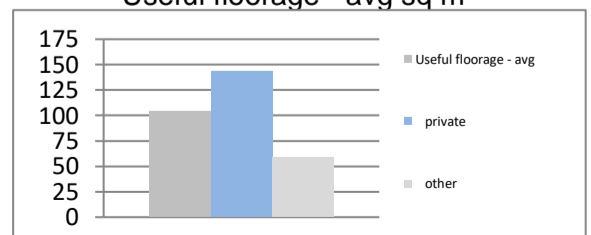
I-X 2024

Total	pcs	7 128
private	pcs	3 788
other	pcs	3 340
Dynamics	I-X 2023 = 100	99,3
Useful floor area	thous. sq m	740
private	thous. sq m	544
other	thous. sq m	196
Dynamics	I-X 2023 = 100	91,4
Useful floorage - avg	sq m	104
private	sq m	144
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

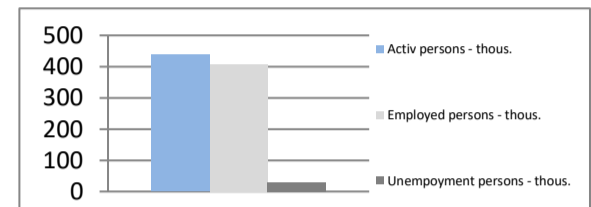
Area	sq km	20 187	Popul.	thous.	1 135
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,2	Rate of urbanisation		60,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	66 989	GDP	million PLN	76 046
	avg for Poland = 100%	73,8%		% of Poland	2,23%

Labor market

End of October 2024

Unemployment persons - thous.	29,7
Employed persons - thous.	407,1
Activ persons - thous.	436,8
Unemployment rate	6,8%
Poland	4,9%

Labor market

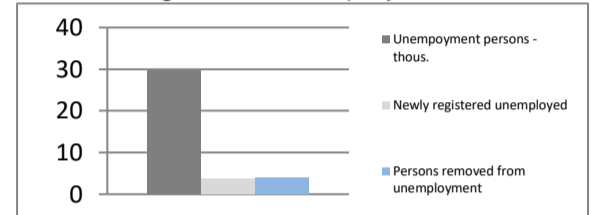


Labor market

In October 2024

Unemployed per 1 job advertisement	33,0
Newly registered unemployed	3,6
Persons removed from unemployment	3,9

Registered unemployment

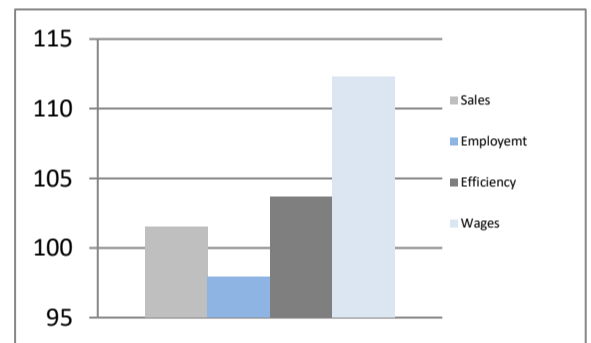


Industry - enterprise sector

I-X 2024

Total sales	million PLN	41 352
Sales per employed	thous. PLN	725
Employment	in thous.	57
Wages	PLN	7 109
Sales	I-X 2023 = 100	101,5
Employment	I-X 2023 = 100	97,9
Efficiency	I-X 2023 = 100	103,7
Wages	I-X 2023 = 100	112,3

Dynamics - industry

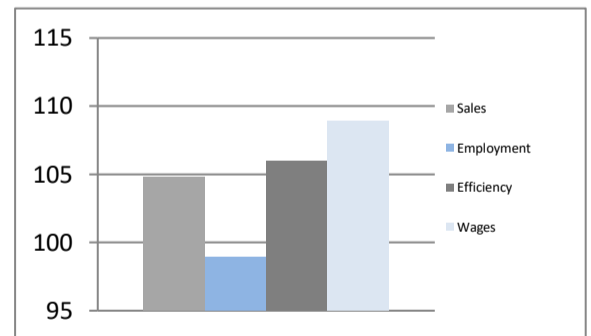


Construction - enterprise sector

I-X 2024

Total sales	million PLN	10 015
Sales per employed	thous. PLN	770
Employment	in thous.	13
Wages	PLN	7 970
Sales	I-X 2023 = 100	104,8
Employment	I-X 2023 = 100	98,9
Efficiency	I-X 2023 = 100	106,0
Wages	I-X 2023 = 100	108,9

Dynamics - construction



Dwellings put into use

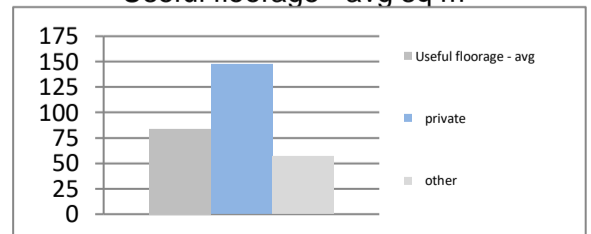
I-X 2024

Total	pcs	5 441
private	pcs	1 644
other	pcs	3 797
Dynamics	I-X 2023 = 100	96,1
Useful floor area	thous. sq m	458
private	thous. sq m	243
other	thous. sq m	215
Dynamics	I-X 2023 = 100	90,8
Useful floorage - avg	sq m	84
private	sq m	148
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

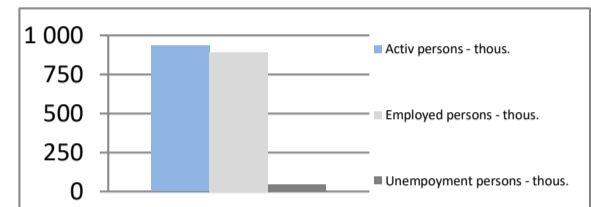
Area	sq km	18 310	Popul.	thous.	2 360
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,9	Rate of urbanisation		62,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	90 455	GDP	million PLN	213 475
	avg for Poland = 100%	99,6%		% of Poland	6,26%

Labor market

End of October 2024

Unemployment persons - thous.	42,0
Employed persons - thous.	891,3
Activ persons - thous.	933,3
Unemployment rate	4,5%
Poland	4,9%

Labor market

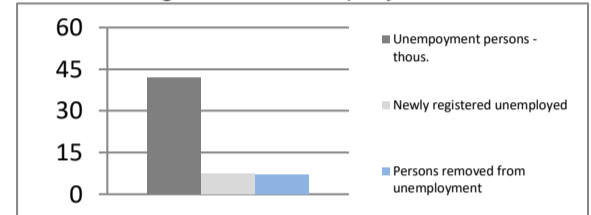


Labor market

In October 2024

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	7,3
Persons removed from unemployment	7,1

Registered unemployment

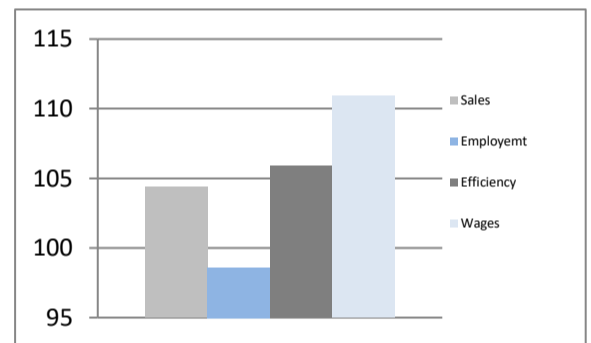


Industry - enterprise sector

I-X 2024

Total sales	million PLN	101 143
Sales per employed	thous. PLN	648
Employment	in thous.	156
Wages	PLN	7 109
Sales	I-X 2023 = 100	104,4
Employment	I-X 2023 = 100	98,6
Efficiency	I-X 2023 = 100	105,9
Wages	I-X 2023 = 100	110,9

Dynamics - industry

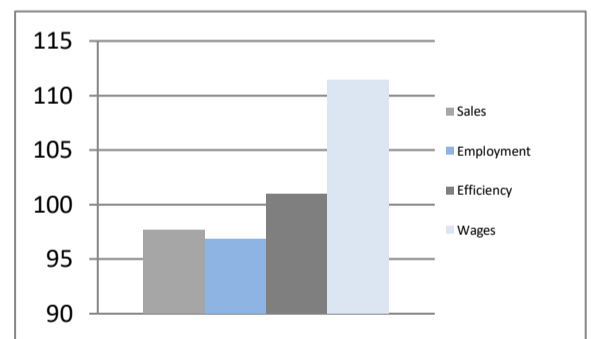


Construction - enterprise sector

I-X 2024

Total sales	million PLN	24 033
Sales per employed	thous. PLN	801
Employment	in thous.	30
Wages	PLN	7 581
Sales	I-X 2023 = 100	97,7
Employment	I-X 2023 = 100	96,8
Efficiency	I-X 2023 = 100	100,9
Wages	I-X 2023 = 100	111,4

Dynamics - construction

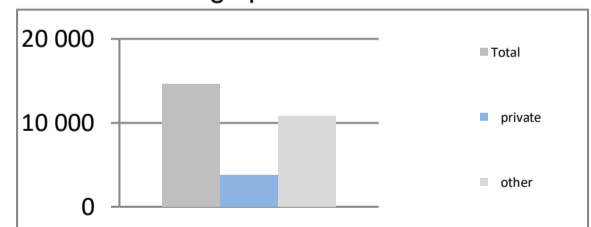


Dwellings put into use

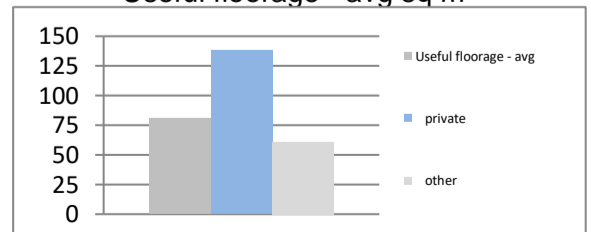
I-X 2024

Total	pcs	14 601
private	pcs	3 759
other	pcs	10 842
Dynamics	I-X 2023 = 100	94,3
Useful floor area	thous. sq m	1 179
private	thous. sq m	519
other	thous. sq m	660
Dynamics	I-X 2023 = 100	93,2
Useful floorage - avg	sq m	81
private	sq m	138
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

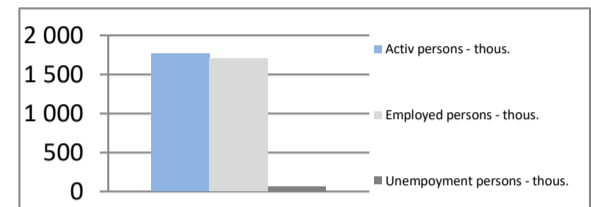
Area	sq km	12 333	Popul.	thous.	4 305
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	349,1	Rate of urbanisation		75,7%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	96 004	GDP	million PLN	413 309
	avg for Poland = 100%	105,8%		% of Poland	12,12%

Labor market

End of October 2024

Unemployment persons - thous.	61,7
Employed persons - thous.	1 701,2
Activ persons - thous.	1 762,9
Unemployment rate	3,5%
Poland	4,9%

Labor market

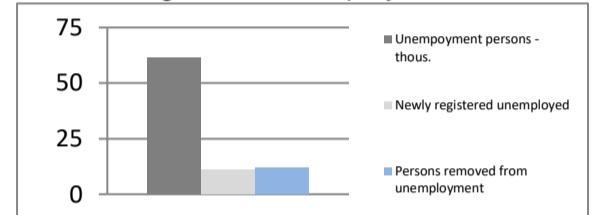


Labor market

In October 2024

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	11,1
Persons removed from unemployment	11,9

Registered unemployment

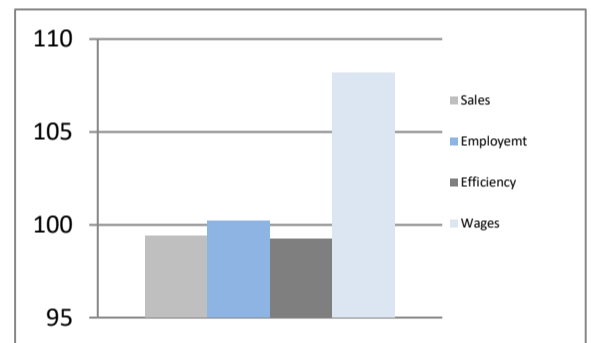


Industry - enterprise sector

I-X 2024

Total sales	million PLN	271 588
Sales per employed	thous. PLN	614
Employment	in thous.	442
Wages	PLN	8 710
Sales	I-X 2023 = 100	99,4
Employment	I-X 2023 = 100	100,2
Efficiency	I-X 2023 = 100	99,2
Wages	I-X 2023 = 100	108,2

Dynamics - industry

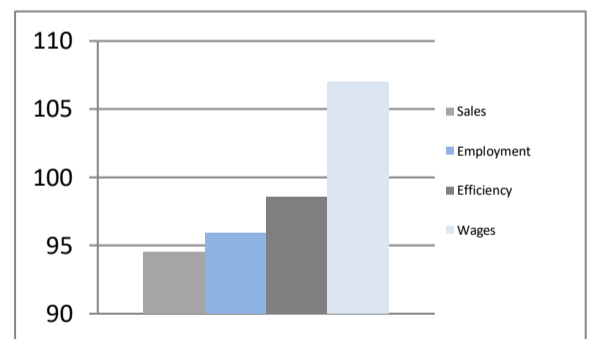


Construction - enterprise sector

I-X 2024

Total sales	million PLN	35 608
Sales per employed	thous. PLN	712
Employment	in thous.	50
Wages	PLN	7 559
Sales	I-X 2023 = 100	94,5
Employment	I-X 2023 = 100	95,9
Efficiency	I-X 2023 = 100	98,5
Wages	I-X 2023 = 100	107,0

Dynamics - construction

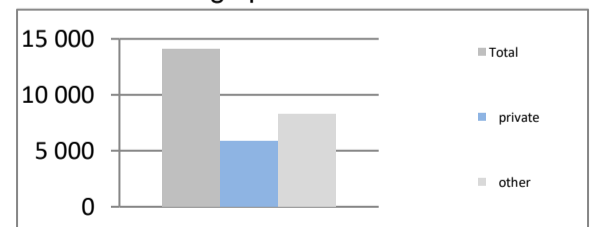


Dwellings put into use

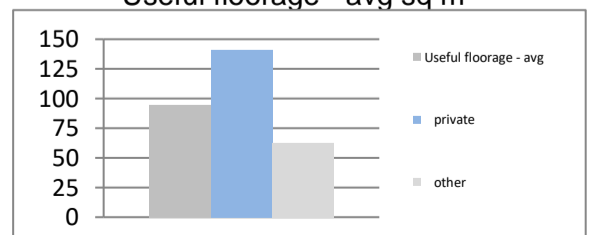
I-X 2024

Total	pcs	14 109
private	pcs	5 803
other	pcs	8 306
Dynamics	I-X 2023 = 100	96,3
Useful floor area	thous. sq m	1 337
private	thous. sq m	817
other	thous. sq m	520
Dynamics	I-X 2023 = 100	93,4
Useful floorage - avg	sq m	95
private	sq m	141
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

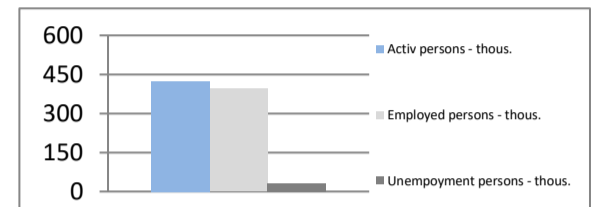
Area	sq km	11 711	Popul.	thous.	1 163
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	99,3	Rate of urbanisation		45,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	63 335	GDP	million PLN	73 659
	avg for Poland = 100%	69,8%		% of Poland	2,16%

Labor market

End of October 2024

Unemployment persons - thous.	31,0
Employed persons - thous.	393,7
Activ persons - thous.	424,7
Unemployment rate	7,3%
Poland	4,9%

Labor market

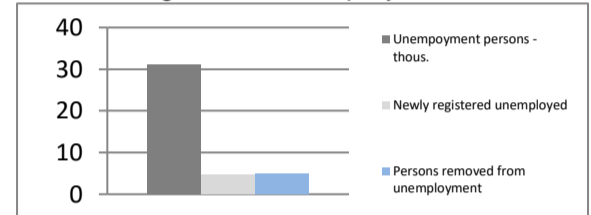


Labor market

In October 2024

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	4,6
Persons removed from unemployment	5,0

Registered unemployment

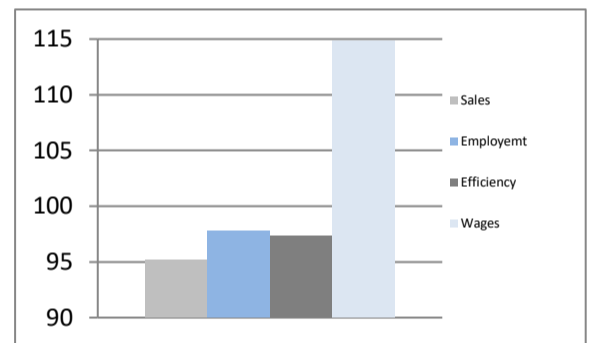


Industry - enterprise sector

I-X 2024

Total sales	million PLN	37 357
Sales per employed	thous. PLN	566
Employment	in thous.	66
Wages	PLN	7 439
Sales	I-X 2023 = 100	95,2
Employment	I-X 2023 = 100	97,8
Efficiency	I-X 2023 = 100	97,3
Wages	I-X 2023 = 100	114,8

Dynamics - industry

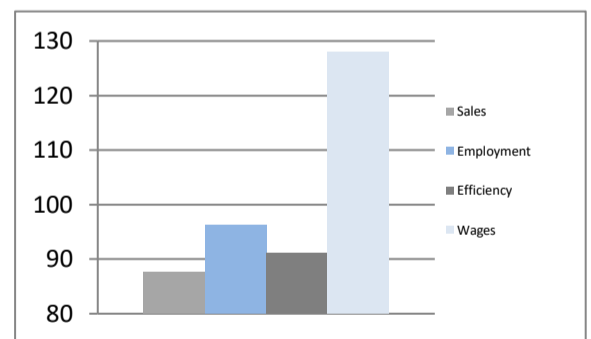


Construction - enterprise sector

I-X 2024

Total sales	million PLN	5 270
Sales per employed	thous. PLN	586
Employment	in thous.	9
Wages	PLN	6 926
Sales	I-X 2023 = 100	87,6
Employment	I-X 2023 = 100	96,2
Efficiency	I-X 2023 = 100	91,1
Wages	I-X 2023 = 100	127,9

Dynamics - construction

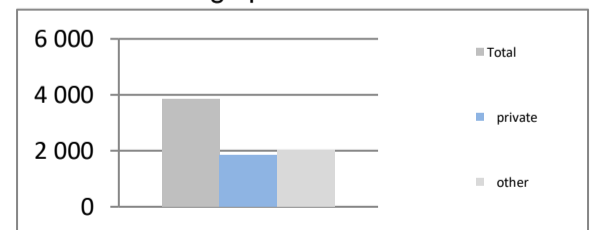


Dwellings put into use

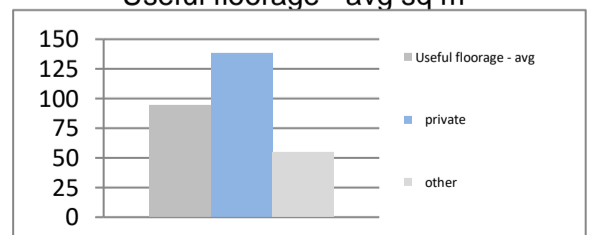
I-X 2024

Total	pcs	3 828
private	pcs	1 821
other	pcs	2 007
Dynamics	I-X 2023 = 100	104,9
Useful floor area	thous. sq m	362
private	thous. sq m	252
other	thous. sq m	110
Dynamics	I-X 2023 = 100	95,1
Useful floorage - avg	sq m	95
private	sq m	138
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

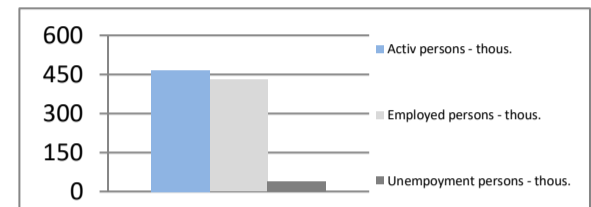
Area	sq km	24 173	Popul.	thous.	1 353
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,0	Rate of urbanisation		58,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	63 496	GDP	million PLN	85 935
	avg for Poland = 100%	69,9%		% of Poland	2,52%

Labor market

End of October 2024

Unemployment persons - thous.	36,8
Employed persons - thous.	429,0
Activ persons - thous.	465,8
Unemployment rate	7,9%
Poland	4,9%

Labor market

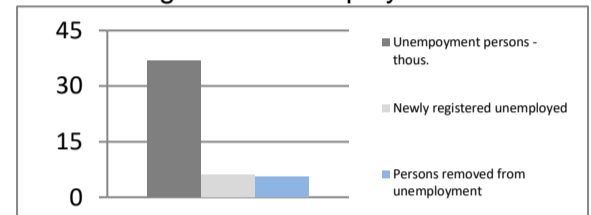


Labor market

In October 2024

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	6,2
Persons removed from unemployment	5,7

Registered unemployment

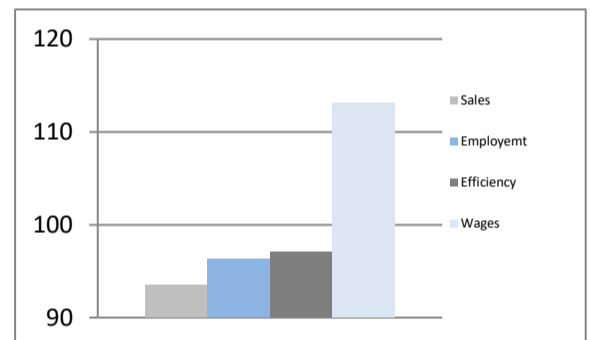


Industry - enterprise sector

I-X 2024

Total sales	million PLN	38 029
Sales per employed	thous. PLN	494
Employment	in thous.	77
Wages	PLN	6 983
Sales	I-X 2023 = 100	93,5
Employment	I-X 2023 = 100	96,3
Efficiency	I-X 2023 = 100	97,1
Wages	I-X 2023 = 100	113,1

Dynamics - industry

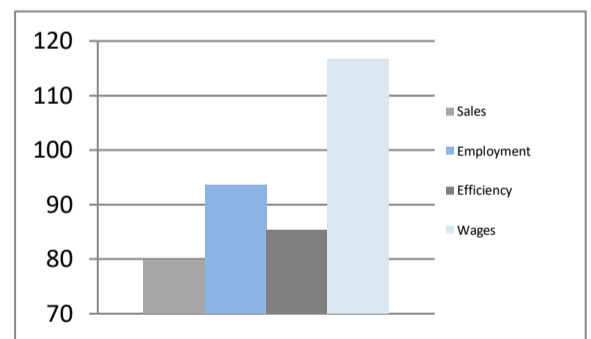


Construction - enterprise sector

I-X 2024

Total sales	million PLN	4 177
Sales per employed	thous. PLN	464
Employment	in thous.	9
Wages	PLN	6 913
Sales	I-X 2023 = 100	79,9
Employment	I-X 2023 = 100	93,6
Efficiency	I-X 2023 = 100	85,4
Wages	I-X 2023 = 100	116,8

Dynamics - construction

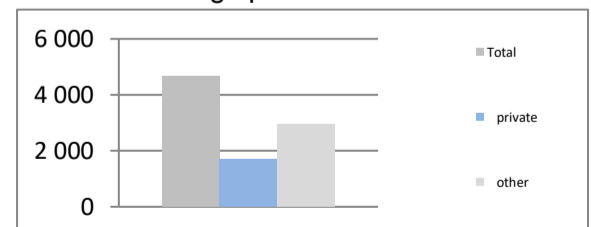


Dwellings put into use

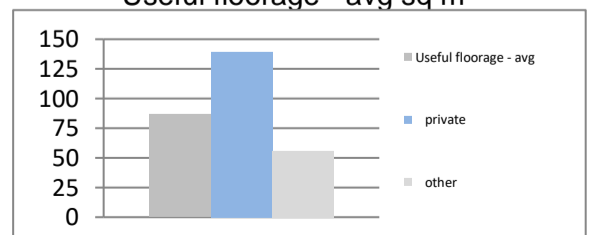
I-X 2024

Total	pcs	4 650
private	pcs	1 706
other	pcs	2 944
Dynamics	I-X 2023 = 100	91,4
Useful floor area	thous. sq m	402
private	thous. sq m	238
other	thous. sq m	164
Dynamics	I-X 2023 = 100	91,4
Useful floorage - avg	sq m	86
private	sq m	139
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

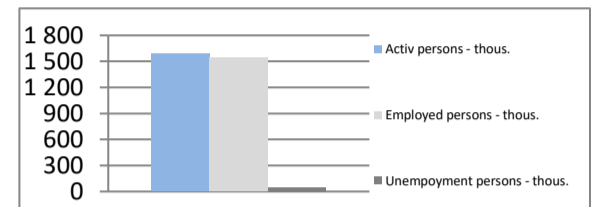
Area	sq km	29 827	Popul.	thous.	3 484
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	116,8	Rate of urbanisation		53,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	95 721	GDP	million PLN	333 511
	avg for Poland = 100%	105,4%		% of Poland	9,78%

Labor market

End of October 2024

Unemployment persons - thous.	46,1
Employed persons - thous.	1 543,6
Activ persons - thous.	1 589,7
Unemployment rate	2,9%
Poland	4,9%

Labor market

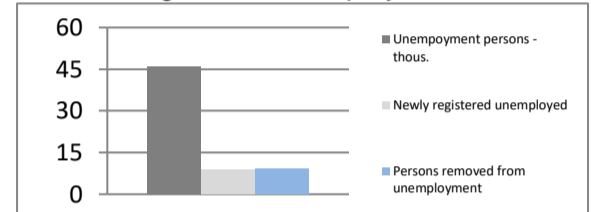


Labor market

In October 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	9,0
Persons removed from unemployment	9,1

Registered unemployment

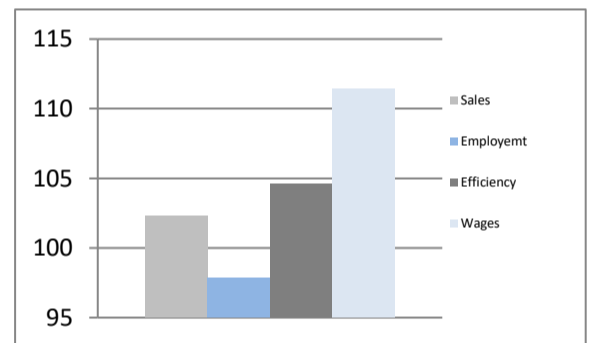


Industry - enterprise sector

I-X 2024

Total sales	million PLN	213 507
Sales per employed	thous. PLN	635
Employment	in thous.	336
Wages	PLN	7 534
Sales	I-X 2023 = 100	102,3
Employment	I-X 2023 = 100	97,8
Efficiency	I-X 2023 = 100	104,6
Wages	I-X 2023 = 100	111,4

Dynamics - industry

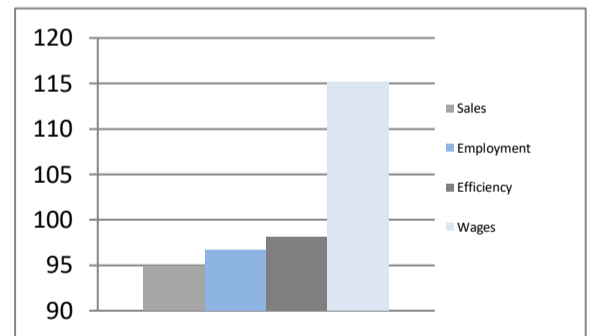


Construction - enterprise sector

I-X 2024

Total sales	million PLN	35 757
Sales per employed	thous. PLN	894
Employment	in thous.	40
Wages	PLN	7 665
Sales	I-X 2023 = 100	94,8
Employment	I-X 2023 = 100	96,6
Efficiency	I-X 2023 = 100	98,1
Wages	I-X 2023 = 100	115,1

Dynamics - construction

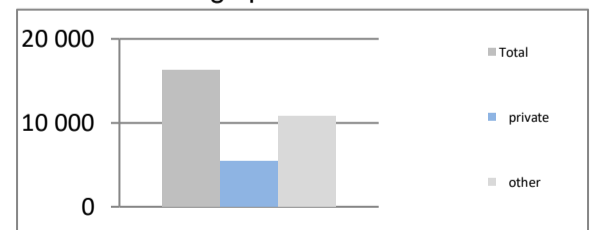


Dwellings put into use

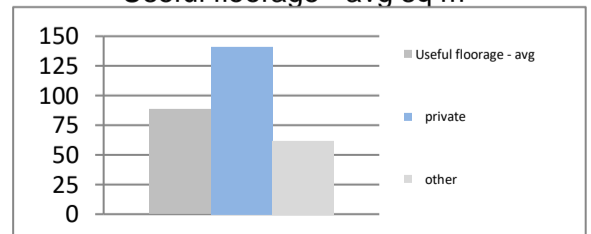
I-X 2024

Total	pcs	16 209
private	pcs	5 376
other	pcs	10 833
Dynamics	I-X 2023 = 100	85,6
Useful floor area	thous. sq m	1 428
private	thous. sq m	757
other	thous. sq m	671
Dynamics	I-X 2023 = 100	82,0
Useful floorage - avg	sq m	88
private	sq m	141
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

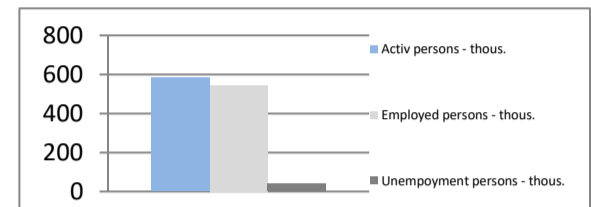
Area	sq km	22 892	Popul.	thous.	1 627
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,1	Rate of urbanisation		68,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	74 202	GDP	million PLN	120 719
	avg for Poland = 100%	81,7%		% of Poland	3,54%

Labor market

End of October 2024

Unemployment persons - thous.	38,5
Employed persons - thous.	544,8
Activ persons - thous.	583,3
Unemployment rate	6,6%
Poland	4,9%

Labor market

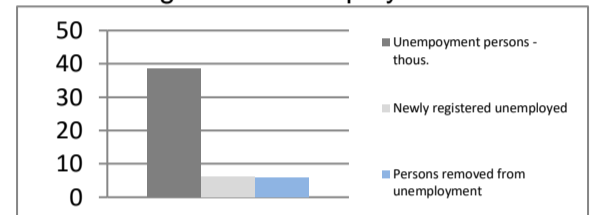


Labor market

In October 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	6,1
Persons removed from unemployment	5,9

Registered unemployment

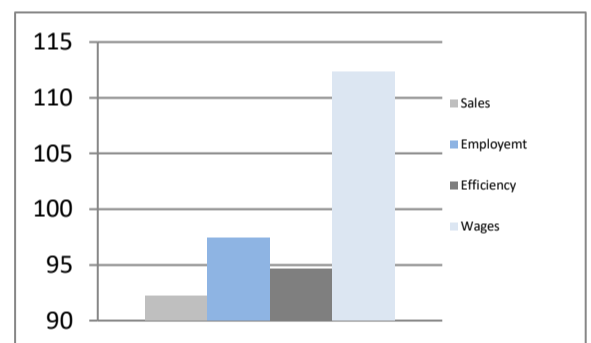


Industry - enterprise sector

I-X 2024

Total sales	million PLN	50 600
Sales per employed	thous. PLN	550
Employment	in thous.	92
Wages	PLN	7 537
Sales	I-X 2023 = 100	92,2
Employment	I-X 2023 = 100	97,4
Efficiency	I-X 2023 = 100	94,7
Wages	I-X 2023 = 100	112,3

Dynamics - industry

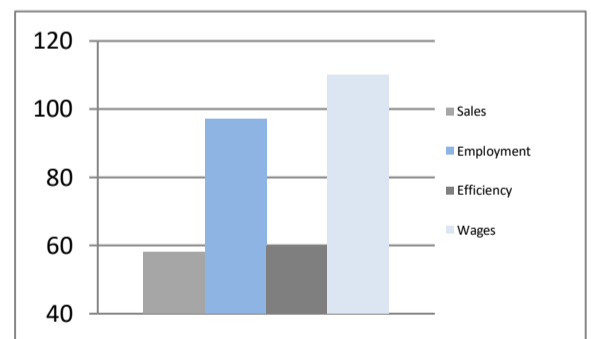


Construction - enterprise sector

I-X 2024

Total sales	million PLN	7 005
Sales per employed	thous. PLN	584
Employment	in thous.	12
Wages	PLN	6 980
Sales	I-X 2023 = 100	58,0
Employment	I-X 2023 = 100	97,0
Efficiency	I-X 2023 = 100	59,8
Wages	I-X 2023 = 100	109,9

Dynamics - construction

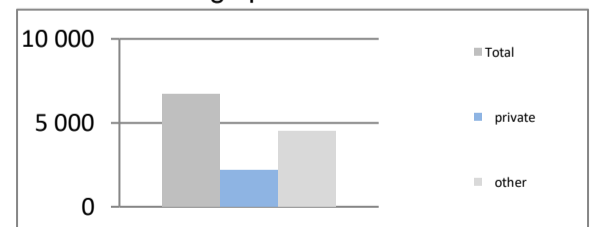


Dwellings put into use

I-X 2024

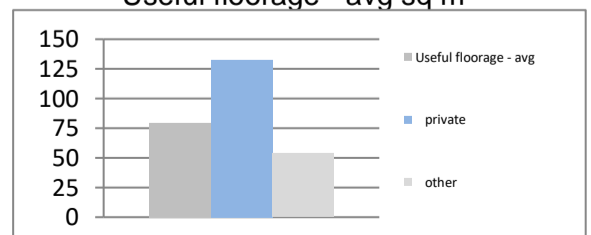
Total	pcs	6 695
private	pcs	2 190
other	pcs	4 505
Dynamics	I-X 2023 = 100	81,0

Dwellings put into use



Useful floor area	thous. sq m	533
private	thous. sq m	290
other	thous. sq m	243
Dynamics	I-X 2023 = 100	78,7

Useful floorage - avg sq m



Useful floorage - avg	sq m	80
private	sq m	133
other	sq m	54