



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

27/12/2024

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information

	Area		Population		Density	Ratio of urban	GDP (2024)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 563	100,0%	120,1	59,5%	3 609 553	96 093
DOLNOŚLĄSKIE	19 947	6,4%	2 875	7,7%	144,1	67,2%	298 510	103 848
KUJAWSKO-POMORSKIE	17 971	5,7%	1 990	5,3%	110,7	58,0%	152 684	76 714
LUBELSKIE	25 122	8,0%	2 004	5,3%	79,7	46,3%	130 666	65 219
LUBUSKIE	13 988	4,5%	972	2,6%	69,5	64,0%	75 440	77 605
ŁÓDZKIE	18 219	5,8%	2 354	6,3%	129,2	62,0%	216 934	92 152
MAŁOPOLSKIE	15 183	4,9%	3 430	9,1%	225,9	47,8%	291 291	84 932
MAZOWIECKIE	35 558	11,4%	5 511	14,7%	155,0	64,8%	862 322	156 484
OPOLSKIE	9 412	3,0%	933	2,5%	99,2	52,8%	70 747	75 803
PODKARPACKIE	17 846	5,7%	2 067	5,5%	115,8	41,1%	137 524	66 530
PODLASKIE	20 187	6,5%	1 135	3,0%	56,2	60,8%	81 576	71 860
POMORSKIE	18 310	5,9%	2 360	6,3%	128,9	62,2%	216 573	91 768
ŚLĄSKIE	12 333	3,9%	4 305	11,5%	349,1	75,7%	426 649	99 103
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 163	3,1%	99,3	45,2%	81 576	70 143
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 353	3,6%	56,0	58,8%	88 434	65 342
WIELKOPOLSKIE	29 827	9,5%	3 484	9,3%	116,8	53,0%	351 570	100 904
ZACHODNIOPOMORSKIE	22 892	7,3%	1 627	4,3%	71,1	68,0%	127 056	78 097

Labor market

	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 579	774,5	5,0%	14 805	2 717	418	8 135	7 961
DOLNOŚLĄSKIE	1 187	54,6	4,6%	1 132	226	29	9 056	8 744
KUJAWSKO-POMORSKIE	759	53,9	7,1%	705	131	20	7 265	7 476
LUBELSKIE	757	54,5	7,2%	702	98	18	7 713	6 939
LUBUSKIE	355	15,6	4,4%	339	68	7	7 514	6 536
ŁÓDZKIE	991	52,5	5,3%	938	167	19	7 858	7 354
MAŁOPOLSKIE	1 468	60,2	4,1%	1 408	217	42	7 978	7 296
MAZOWIECKIE	2 710	108,4	4,0%	2 602	394	93	8 940	9 594
OPOLSKIE	344	19,6	5,7%	324	58	7	7 784	7 522
PODKARPACKIE	781	65,6	8,4%	715	134	19	7 227	6 735
PODLASKIE	440	29,9	6,8%	410	57	13	7 163	7 945
POMORSKIE	928	42,7	4,6%	886	155	30	8 272	7 612
ŚLĄSKIE	1 771	62,0	3,5%	1 709	441	50	8 821	7 620
ŚWIĘTOKRZYSKIE	427	31,6	7,4%	395	66	9	7 476	7 032
WARMIŃSKO-MAZURSKIE	471	37,7	8,0%	434	77	9	6 988	6 880
WIELKOPOLSKIE	1 597	46,3	2,9%	1 550	335	40	7 570	7 623
ZACHODNIOPOMORSKIE	594	39,2	6,6%	555	92	12	7 547	7 071

Enterprise sector - results

	Industry		I-XI 2024		Construction		I-XI 2024	
	Total sales million PLN	Per employed thous. PLN	Sales I-XI 2023 = 100	Efficiency	Total sales million PLN	Per employed thous. PLN	Sales I-XI 2023 = 100	Efficiency
POLAND	2 126 512	783	100,5	101,6	363 137	869	98,2	98,7
DOLNOŚLĄSKIE	198 262	877	88,4	90,6	23 110	797	97,7	98,2
KUJAWSKO-POMORSKIE	82 550	630	101,3	104,4	13 911	696	98,6	99,7
LUBELSKIE	58 853	601	104,6	105,2	9 722	540	99,4	95,8
LUBUSKIE	47 733	702	96,4	97,0	2 998	428	80,6	80,6
ŁÓDZKIE	126 811	759	96,2	97,2	17 181	904	87,2	87,7
MAŁOPOLSKIE	163 816	755	100,8	101,4	31 597	752	101,3	96,6
MAZOWIECKIE	495 818	1 258	106,5	105,7	107 736	1158	110,6	108,6
OPOLSKIE	40 342	696	95,5	98,0	6 739	963	89,3	88,2
PODKARPACKIE	79 837	596	101,9	103,0	12 281	646	97,3	99,3
PODLASKIE	45 654	801	101,6	104,0	11 206	862	100,7	101,6
POMORSKIE	111 783	721	104,4	106,0	27 293	910	98,7	101,8
ŚLĄSKIE	299 364	679	98,9	98,9	39 819	796	93,8	97,6
ŚWIĘTOKRZYSKIE	41 764	633	96,0	98,0	5 881	653	86,6	90,1
WARMIŃSKO-MAZURSKIE	41 930	545	93,9	97,3	4 804	534	77,4	83,1
WIELKOPOLSKIE	236 221	705	101,9	104,0	40 885	1022	97,0	100,0
ZACHODNIOPOMORSKIE	55 774	606	92,7	95,5	7 975	665	58,8	61,1

POLAND

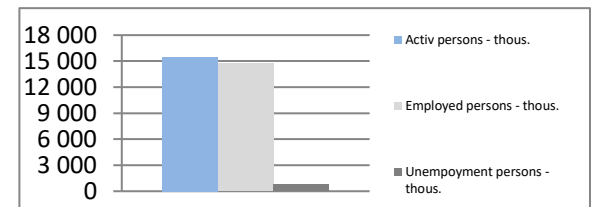
Area	sq km	312 680	Popul.	thous.	37 563
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,1	Rate of urbanisation		59,5%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	96 093	GDP	million PLN	3 609 553
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of November 2024

Unemployment persons - thous.	774,5
Employed persons - thous.	14 715,5
Activ persons - thous.	15 490,0
Unemployment rate	5,0%
	Poland 5,0%

Labor market

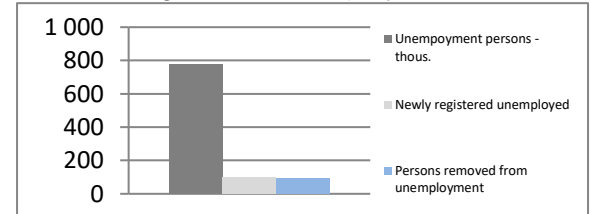


Labor market

In November 2024

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	100,7
Persons removed from unemployment	91,7

Registered unemployment

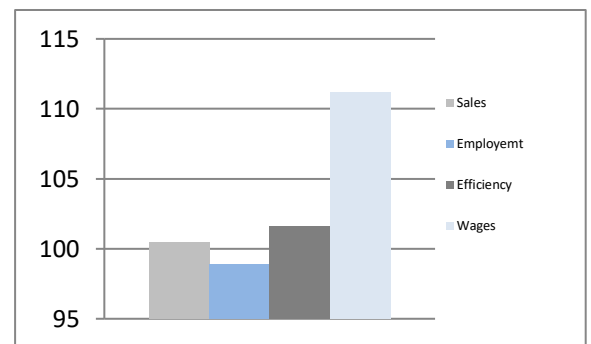


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	2 126 512
Sales per employed	thous. PLN	783
Employment	in thous.	2 717
Wages	PLN	8 135
Sales	I-XI 2023 = 100	100,5
Employment	I-XI 2023 = 100	98,9
Efficiency	I-XI 2023 = 100	101,6
Wages	I-XI 2023 = 100	111,2

Dynamics - industry

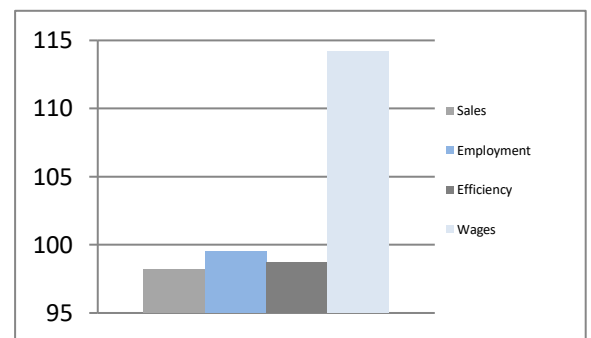


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	363 137
Sales per employed	thous. PLN	869
Employment	in thous.	418
Wages	PLN	7 961
Sales	I-XI 2023 = 100	98,2
Employment	I-XI 2023 = 100	99,5
Efficiency	I-XI 2023 = 100	98,7
Wages	I-XI 2023 = 100	114,2

Dynamics - construction

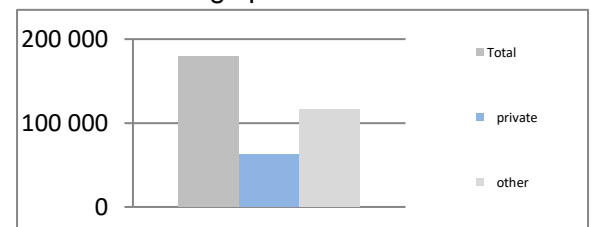


Dwellings put into use

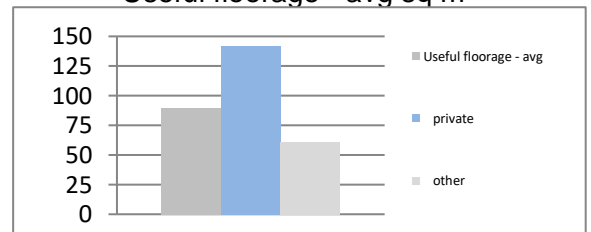
I-XI 2024

Total	pcs	178 776
private	pcs	63 036
other	pcs	115 740
Dynamics	I-XI 2023 = 100	89,4
Useful floor area	thous. sq m	16 005
private	thous. sq m	8 948
other	thous. sq m	7 057
Dynamics	I-XI 2023 = 100	88,4
Useful floorage - avg	sq m	90
private	sq m	142
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

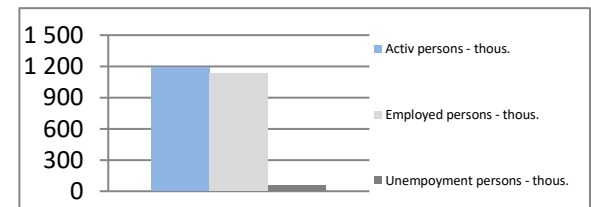
Area	sq km	19 947	Popul.	thous.	2 875
	% of Poland	6,4%		% of Poland	7,7%
Density of population	people per sq km	144,1	Rate of urbanisation		67,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	103 848	GDP	million PLN	298 510
	avg for Poland = 100%	108,1%		% of Poland	8,27%

Labor market

End of November 2024

Unemployment persons - thous.	54,6
Employed persons - thous.	1 132,4
Activ persons - thous.	1 187,0
Unemployment rate	4,6%
	Poland 5,0%

Labor market

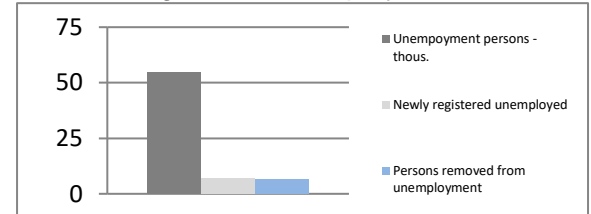


Labor market

In November 2024

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	7,1
Persons removed from unemployment	6,6

Registered unemployment

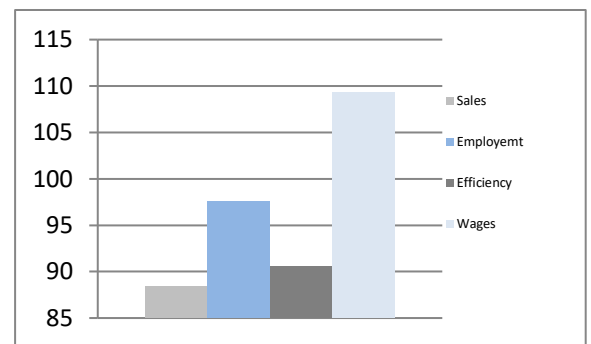


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	198 262
Sales per employed	thous. PLN	877
Employment	in thous.	226
Wages	PLN	9 056
Sales	I-XI 2023 = 100	88,4
Employment	I-XI 2023 = 100	97,6
Efficiency	I-XI 2023 = 100	90,6
Wages	I-XI 2023 = 100	109,3

Dynamics - industry

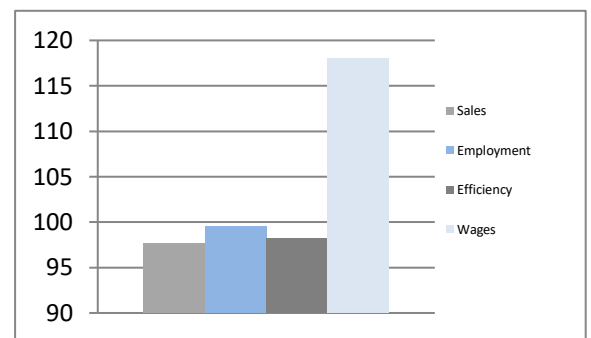


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	23 110
Sales per employed	thous. PLN	797
Employment	in thous.	29
Wages	PLN	8 744
Sales	I-XI 2023 = 100	97,7
Employment	I-XI 2023 = 100	99,5
Efficiency	I-XI 2023 = 100	98,2
Wages	I-XI 2023 = 100	118,0

Dynamics - construction

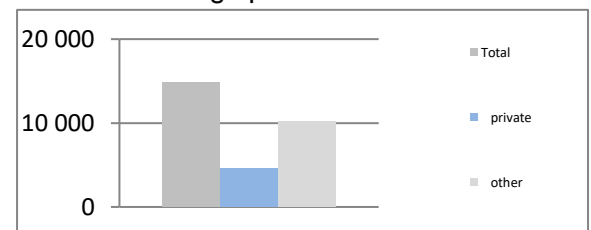


Dwellings put into use

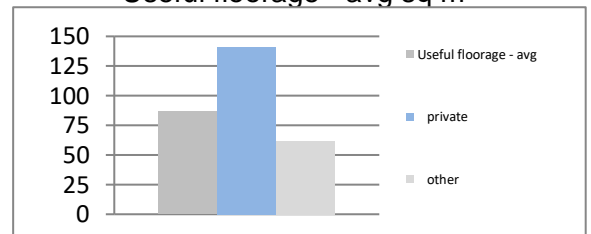
I-XI 2024

Total	pcs	14 828
private	pcs	4 589
other	pcs	10 239
Dynamics	I-XI 2023 = 100	81,0
Useful floor area	thous. sq m	1 281
private	thous. sq m	647
other	thous. sq m	634
Dynamics	I-XI 2023 = 100	81,3
Useful floorage - avg	sq m	86
private	sq m	141
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

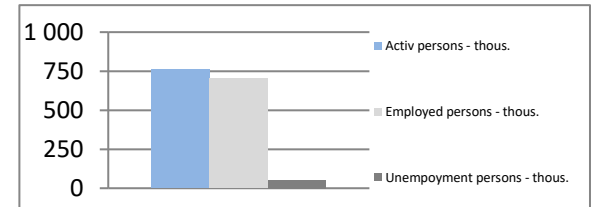
Area	sq km	17 971	Popul.	thous.	1 990
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	110,7	Rate of urbanisation		58,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	76 714	GDP	million PLN	152 684
	avg for Poland = 100%	79,8%		% of Poland	4,23%

Labor market

End of November 2024

Unemployment persons - thous.	53,9
Employed persons - thous.	705,3
Activ persons - thous.	759,2
Unemployment rate	7,1%
	Poland 5,0%

Labor market

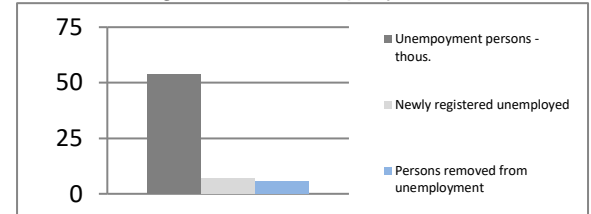


Labor market

In November 2024

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	6,8
Persons removed from unemployment	5,8

Registered unemployment

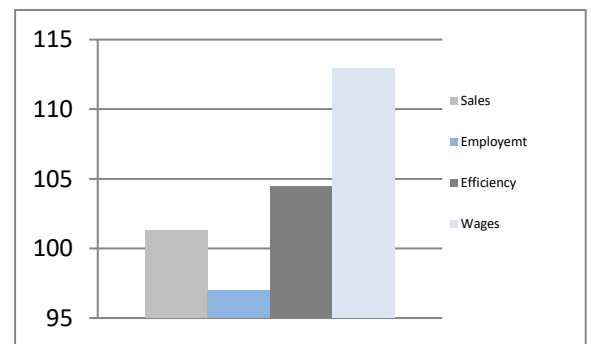


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	82 550
Sales per employed	thous. PLN	630
Employment	in thous.	131
Wages	PLN	7 265
Sales	I-XI 2023 = 100	101,3
Employment	I-XI 2023 = 100	97,0
Efficiency	I-XI 2023 = 100	104,4
Wages	I-XI 2023 = 100	112,9

Dynamics - industry

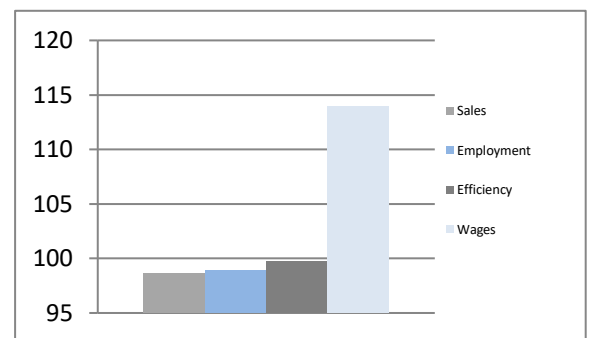


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	13 911
Sales per employed	thous. PLN	696
Employment	in thous.	20
Wages	PLN	7 476
Sales	I-XI 2023 = 100	98,6
Employment	I-XI 2023 = 100	98,9
Efficiency	I-XI 2023 = 100	99,7
Wages	I-XI 2023 = 100	113,9

Dynamics - construction

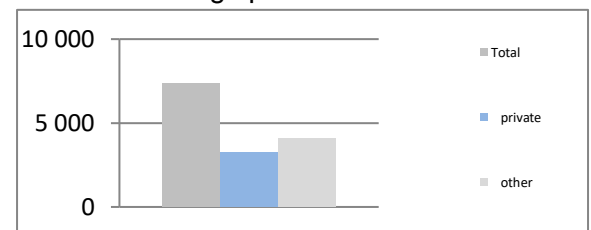


Dwellings put into use

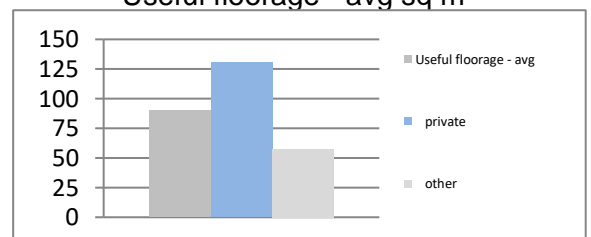
I-XI 2024

Total	pcs	7 333
private	pcs	3 230
other	pcs	4 103
Dynamics	I-XI 2023 = 100	74,1
Useful floor area	thous. sq m	658
private	thous. sq m	422
other	thous. sq m	236
Dynamics	I-XI 2023 = 100	76,8
Useful floorage - avg	sq m	90
private	sq m	131
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

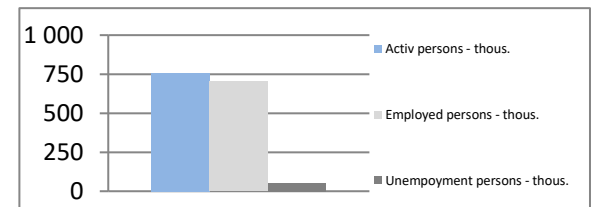
Area	sq km	25 122	Popul.	thous.	2 004
	% of Poland	8,0%		% of Poland	5,3%
Density of population	people per sq km	79,7	Rate of urbanisation		46,3%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	65 219	GDP	million PLN	130 666
	avg for Poland = 100%	67,9%		% of Poland	3,62%

Labor market

End of November 2024

Unemployment persons - thous.	54,5
Employed persons - thous.	702,4
Activ persons - thous.	756,9
Unemployment rate	7,2%
	Poland 5,0%

Labor market

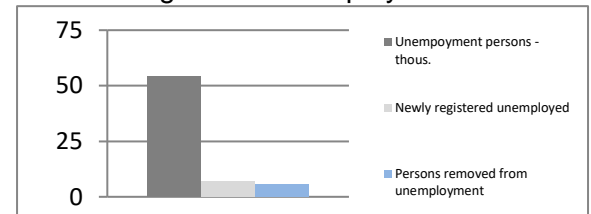


Labor market

In November 2024

Unemployed per 1 job advertisement	32,0
Newly registered unemployed	6,8
Persons removed from unemployment	5,8

Registered unemployment

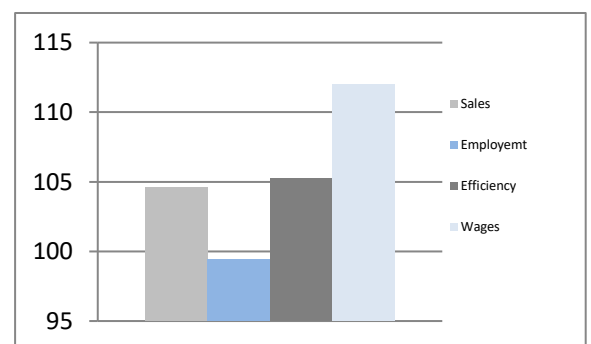


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	58 853
Sales per employed	thous. PLN	601
Employment	in thous.	98
Wages	PLN	7 713
Sales	I-XI 2023 = 100	104,6
Employment	I-XI 2023 = 100	99,4
Efficiency	I-XI 2023 = 100	105,2
Wages	I-XI 2023 = 100	112,0

Dynamics - industry

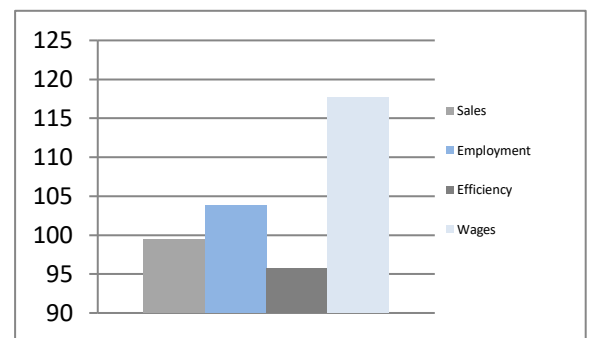


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	9 722
Sales per employed	thous. PLN	540
Employment	in thous.	18
Wages	PLN	6 939
Sales	I-XI 2023 = 100	99,4
Employment	I-XI 2023 = 100	103,8
Efficiency	I-XI 2023 = 100	95,8
Wages	I-XI 2023 = 100	117,7

Dynamics - construction

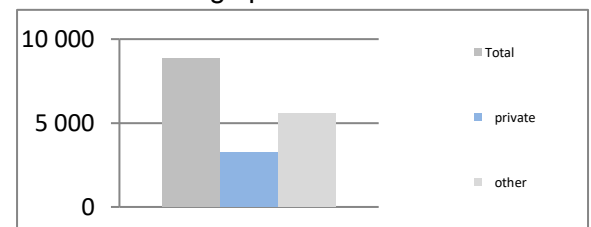


Dwellings put into use

I-XI 2024

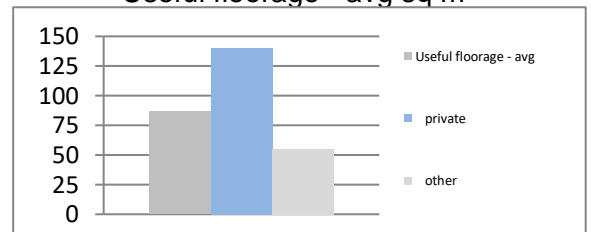
Total	pcs	8 846
private	pcs	3 269
other	pcs	5 577
Dynamics	I-XI 2023 = 100	104,9

Dwellings put into use



Useful floor area	thous. sq m	765
private	thous. sq m	458
other	thous. sq m	306
Dynamics	I-XI 2023 = 100	98,4

Useful floorage - avg sq m



Useful floorage - avg	sq m	86
private	sq m	140
other	sq m	55

LUBUSKIE

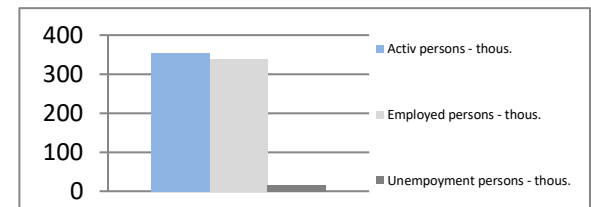
Area	sq km	13 988	Popul.	thous.	972
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,5	Rate of urbanisation		64,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	77 605	GDP	million PLN	75 440
	avg for Poland = 100%	80,8%		% of Poland	2,09%

Labor market

End of November 2024

Unemployment persons - thous.	15,6
Employed persons - thous.	338,9
Activ persons - thous.	354,5
Unemployment rate	4,4%
	Poland 5,0%

Labor market

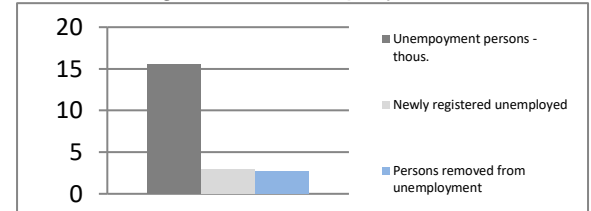


Labor market

In November 2024

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	3,0
Persons removed from unemployment	2,7

Registered unemployment

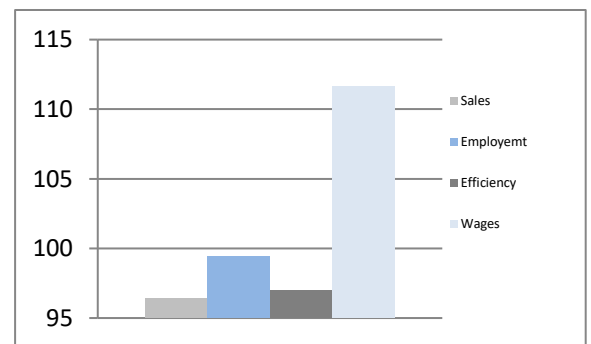


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	47 733
Sales per employed	thous. PLN	702
Employment	in thous.	68
Wages	PLN	7 514
Sales	I-XI 2023 = 100	96,4
Employment	I-XI 2023 = 100	99,4
Efficiency	I-XI 2023 = 100	97,0
Wages	I-XI 2023 = 100	111,6

Dynamics - industry

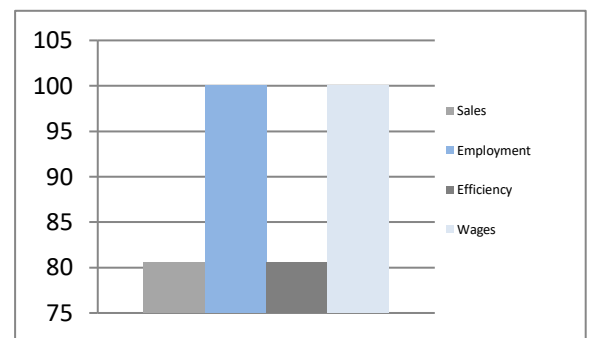


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	2 998
Sales per employed	thous. PLN	428
Employment	in thous.	7
Wages	PLN	6 536
Sales	I-XI 2023 = 100	80,6
Employment	I-XI 2023 = 100	100,0
Efficiency	I-XI 2023 = 100	80,6
Wages	I-XI 2023 = 100	100,0

Dynamics - construction

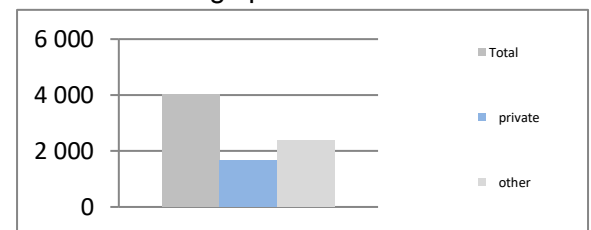


Dwellings put into use

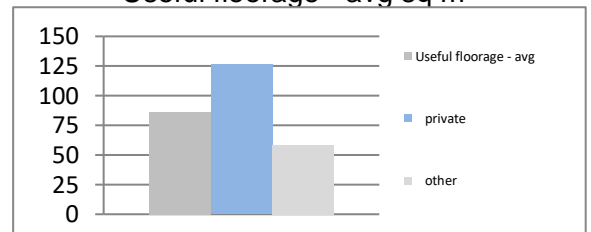
I-XI 2024

Total	pcs	4 029
private	pcs	1 651
other	pcs	2 378
Dynamics	I-XI 2023 = 100	98,4
Useful floor area	thous. sq m	348
private	thous. sq m	209
other	thous. sq m	139
Dynamics	I-XI 2023 = 100	88,6
Useful floorage - avg	sq m	86
private	sq m	127
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

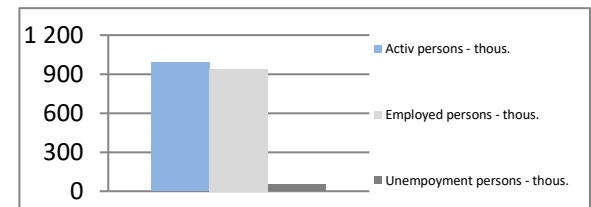
Area	sq km	18 219	Popul.	thous.	2 354
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	129,2	Rate of urbanisation		62,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	92 152	GDP	million PLN	216 934
	avg for Poland = 100%	95,9%		% of Poland	6,01%

Labor market

End of November 2024

Unemployment persons - thous.	52,5
Employed persons - thous.	938,1
Activ persons - thous.	990,6
Unemployment rate	5,3%
	Poland 5,0%

Labor market

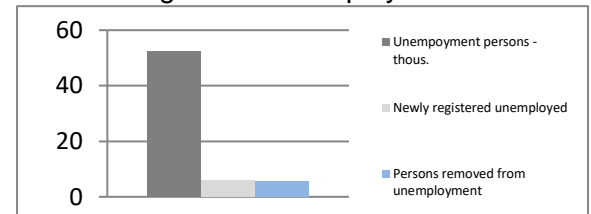


Labor market

In November 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	6,0
Persons removed from unemployment	5,8

Registered unemployment

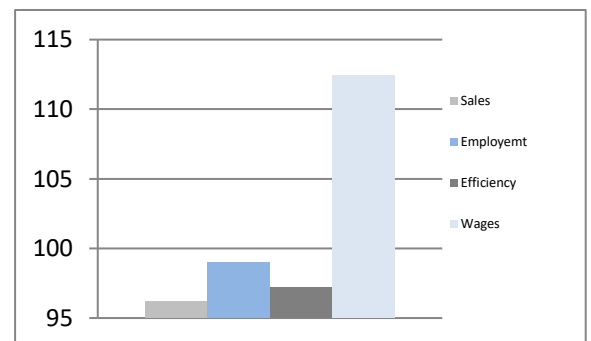


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	126 811
Sales per employed	thous. PLN	759
Employment	in thous.	167
Wages	PLN	7 858
Sales	I-XI 2023 = 100	96,2
Employment	I-XI 2023 = 100	99,0
Efficiency	I-XI 2023 = 100	97,2
Wages	I-XI 2023 = 100	112,4

Dynamics - industry

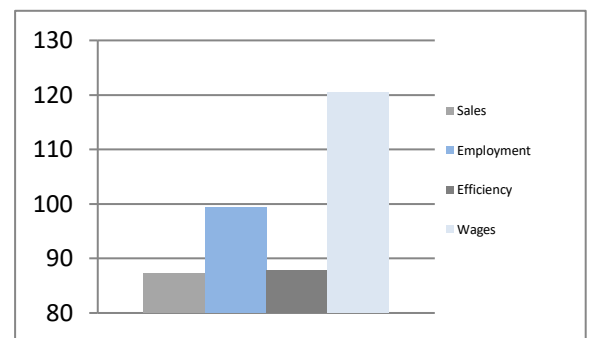


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	17 181
Sales per employed	thous. PLN	904
Employment	in thous.	19
Wages	PLN	7 354
Sales	I-XI 2023 = 100	87,2
Employment	I-XI 2023 = 100	99,4
Efficiency	I-XI 2023 = 100	87,7
Wages	I-XI 2023 = 100	120,5

Dynamics - construction

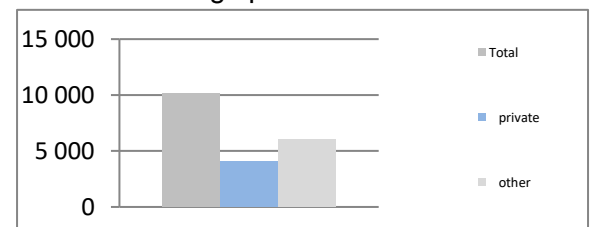


Dwellings put into use

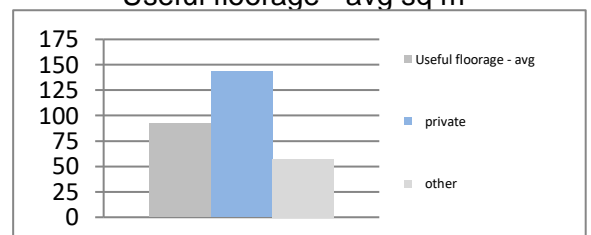
I-XI 2024

Total	pcs	10 165
private	pcs	4 115
other	pcs	6 050
Dynamics	I-XI 2023 = 100	98,5
Useful floor area	thous. sq m	937
private	thous. sq m	589
other	thous. sq m	348
Dynamics	I-XI 2023 = 100	96,2
Useful floorage - avg	sq m	92
private	sq m	143
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

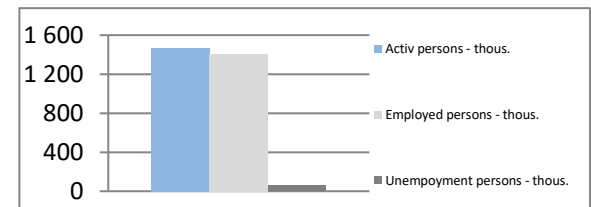
Area	sq km	15 183	Popul.	thous.	3 430
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,9	Rate of urbanisation		47,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	84 932	GDP	million PLN	291 291
	avg for Poland = 100%	88,4%		% of Poland	8,07%

Labor market

End of November 2024

Unemployment persons - thous.	60,2
Employed persons - thous.	1 408,1
Activ persons - thous.	1 468,3
Unemployment rate	4,1%
	Poland 5,0%

Labor market

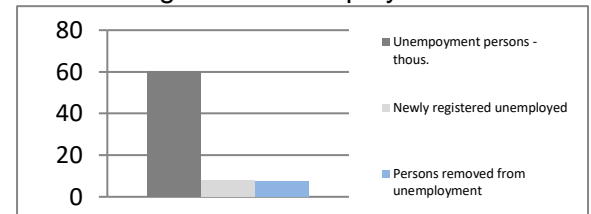


Labor market

In November 2024

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	8,1
Persons removed from unemployment	7,3

Registered unemployment

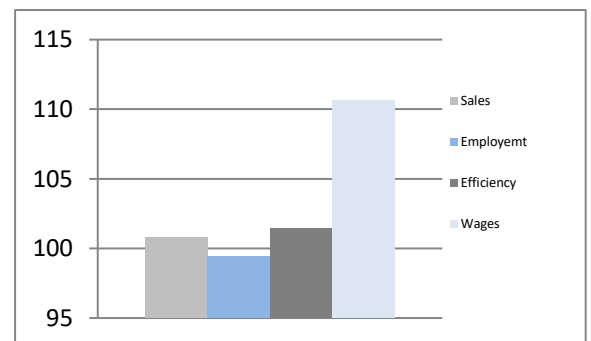


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	163 816
Sales per employed	thous. PLN	755
Employment	in thous.	217
Wages	PLN	7 978
Sales	I-XI 2023 = 100	100,8
Employment	I-XI 2023 = 100	99,4
Efficiency	I-XI 2023 = 100	101,4
Wages	I-XI 2023 = 100	110,6

Dynamics - industry

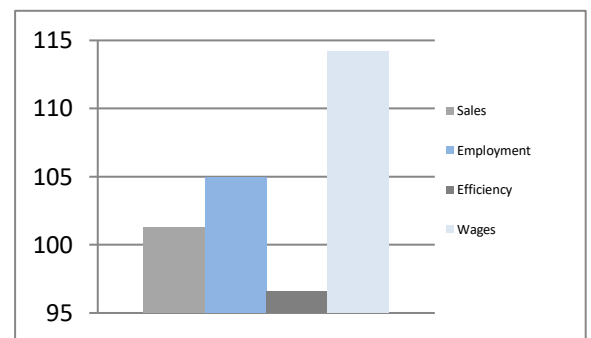


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	31 597
Sales per employed	thous. PLN	752
Employment	in thous.	42
Wages	PLN	7 296
Sales	I-XI 2023 = 100	101,3
Employment	I-XI 2023 = 100	104,9
Efficiency	I-XI 2023 = 100	96,6
Wages	I-XI 2023 = 100	114,2

Dynamics - construction

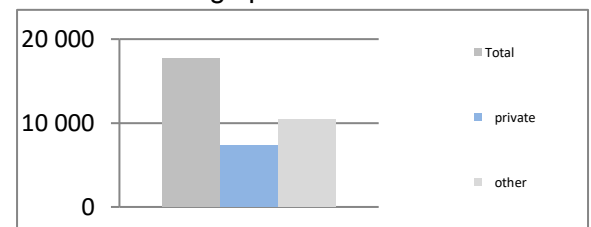


Dwellings put into use

I-XI 2024

Total	pcs	17 731
private	pcs	7 331
other	pcs	10 400
Dynamics	I-XI 2023 = 100	89,8
Useful floor area	thous. sq m	1 735
private	thous. sq m	1 106
other	thous. sq m	630
Dynamics	I-XI 2023 = 100	93,3

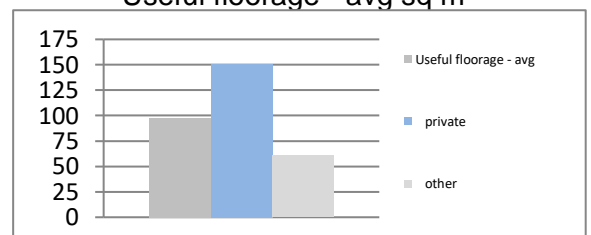
Dwellings put into use



Useful floorage - avg

private	sq m	151
other	sq m	61

Useful floorage - avg sq m



MAZOWIECKIE

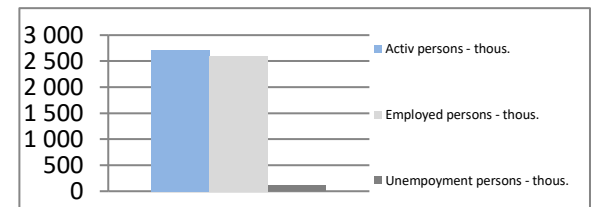
Area	sq km	35 558	Popul.	thous.	5 511
	% of Poland	11,4%		% of Poland	14,7%
Density of population	people per sq km	155,0	Rate of urbanisation		64,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	156 484	GDP	million PLN	862 322
	avg for Poland = 100%	162,8%		% of Poland	23,89%

Labor market

End of November 2024

Unemployment persons - thous.	108,4
Employed persons - thous.	2 601,6
Activ persons - thous.	2 710,0
Unemployment rate	4,0%
Poland	5,0%

Labor market

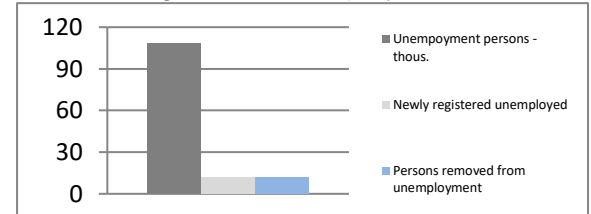


Labor market

In November 2024

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	12,0
Persons removed from unemployment	11,9

Registered unemployment

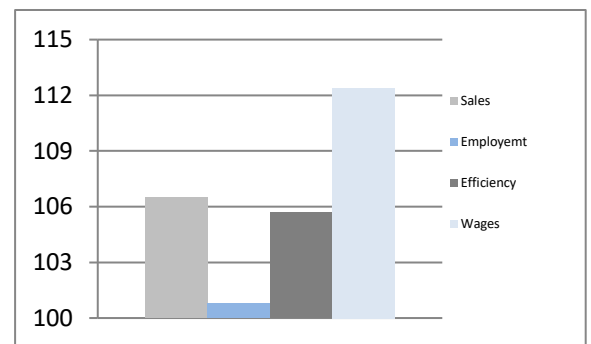


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	495 818
Sales per employed	thous. PLN	1 258
Employment	in thous.	394
Wages	PLN	8 940
Sales	I-XI 2023 = 100	106,5
Employment	I-XI 2023 = 100	100,8
Efficiency	I-XI 2023 = 100	105,7
Wages	I-XI 2023 = 100	112,4

Dynamics - industry

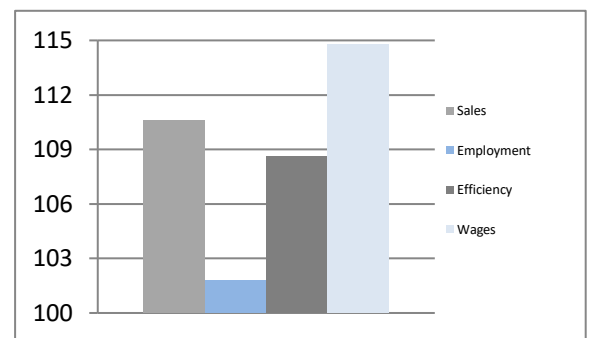


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	107 736
Sales per employed	thous. PLN	1 158
Employment	in thous.	93
Wages	PLN	9 594
Sales	I-XI 2023 = 100	110,6
Employment	I-XI 2023 = 100	101,8
Efficiency	I-XI 2023 = 100	108,6
Wages	I-XI 2023 = 100	114,8

Dynamics - construction

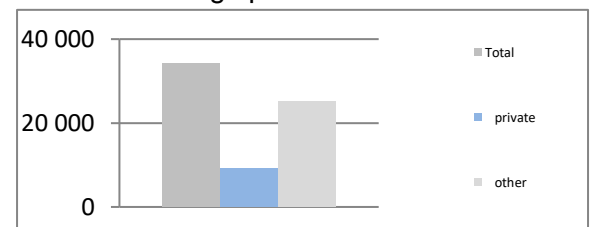


Dwellings put into use

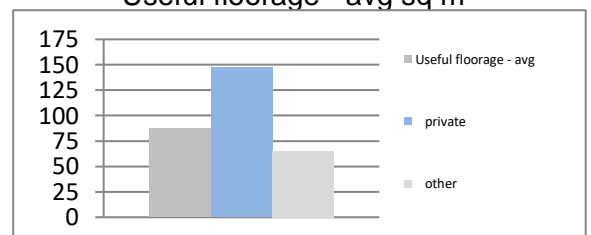
I-XI 2024

Total	pcs	34 345
private	pcs	9 186
other	pcs	25 159
Dynamics	I-XI 2023 = 100	87,0
Useful floor area	thous. sq m	2 996
private	thous. sq m	1 355
other	thous. sq m	1 641
Dynamics	I-XI 2023 = 100	87,8
Useful floorage - avg	sq m	87
private	sq m	148
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

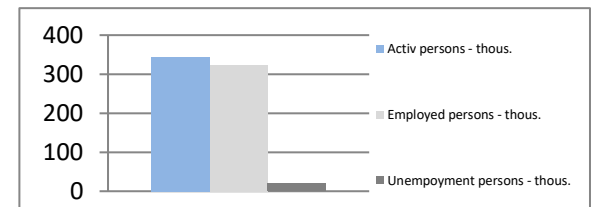
Area	sq km	9 412	Popul.	thous.	933
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	99,2	Rate of urbanisation		52,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	75 803	GDP	million PLN	70 747
	avg for Poland = 100%	78,9%		% of Poland	1,96%

Labor market

End of November 2024

Unemployment persons - thous.	19,6
Employed persons - thous.	324,3
Activ persons - thous.	343,9
Unemployment rate	5,7%
	Poland 5,0%

Labor market

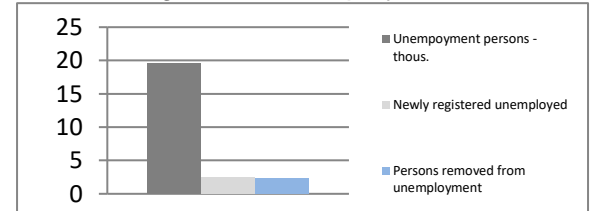


Labor market

In November 2024

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	2,5
Persons removed from unemployment	2,3

Registered unemployment

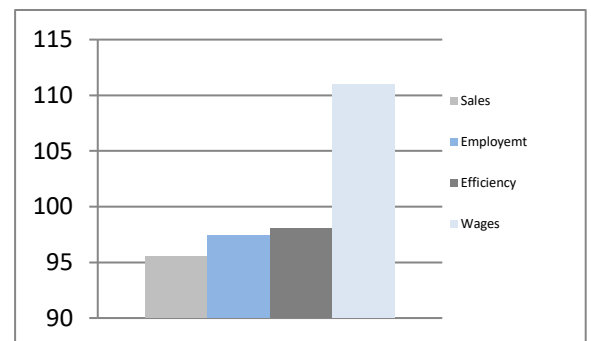


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	40 342
Sales per employed	thous. PLN	696
Employment	in thous.	58
Wages	PLN	7 784
Sales	I-XI 2023 = 100	95,5
Employment	I-XI 2023 = 100	97,4
Efficiency	I-XI 2023 = 100	98,0
Wages	I-XI 2023 = 100	111,0

Dynamics - industry

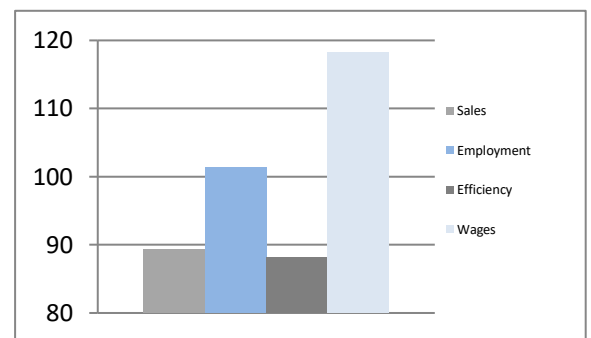


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	6 739
Sales per employed	thous. PLN	963
Employment	in thous.	7
Wages	PLN	7 522
Sales	I-XI 2023 = 100	89,3
Employment	I-XI 2023 = 100	101,3
Efficiency	I-XI 2023 = 100	88,2
Wages	I-XI 2023 = 100	118,3

Dynamics - construction

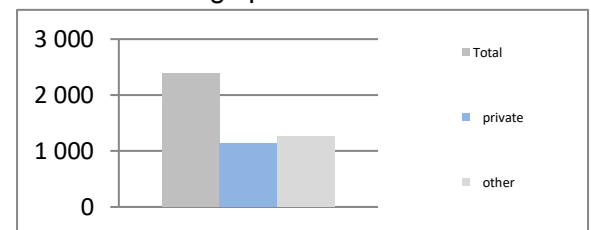


Dwellings put into use

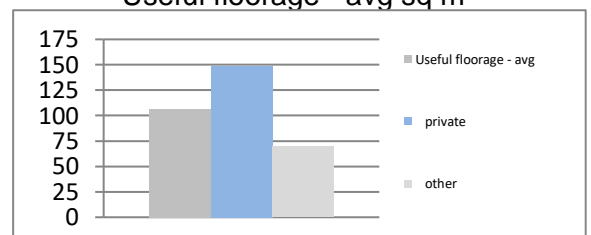
I-XI 2024

Total	pcs	2 392
private	pcs	1 125
other	pcs	1 267
Dynamics	I-XI 2023 = 100	85,0
Useful floor area	thous. sq m	255
private	thous. sq m	167
other	thous. sq m	88
Dynamics	I-XI 2023 = 100	86,7
Useful floorage - avg	sq m	107
private	sq m	149
other	sq m	70

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

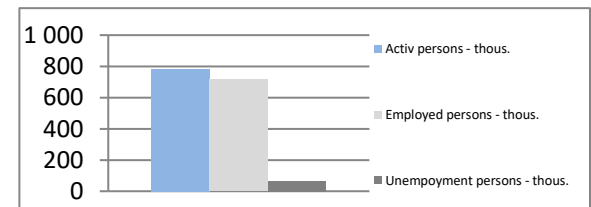
Area	sq km	17 846	Popul.	thous.	2 067
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	115,8	Rate of urbanisation		41,1%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	66 530	GDP	million PLN	137 524
	avg for Poland = 100%	69,2%		% of Poland	3,81%

Labor market

End of November 2024

Unemployment persons - thous.	65,6
Employed persons - thous.	715,4
Activ persons - thous.	781,0
Unemployment rate	8,4%
	Poland 5,0%

Labor market

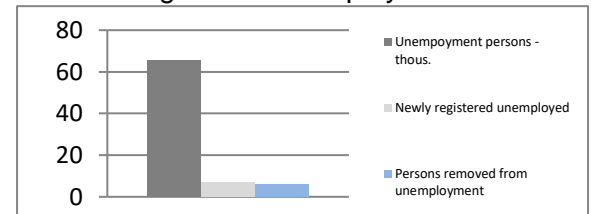


Labor market

In November 2024

Unemployed per 1 job advertisement	45,0
Newly registered unemployed	7,1
Persons removed from unemployment	6,0

Registered unemployment

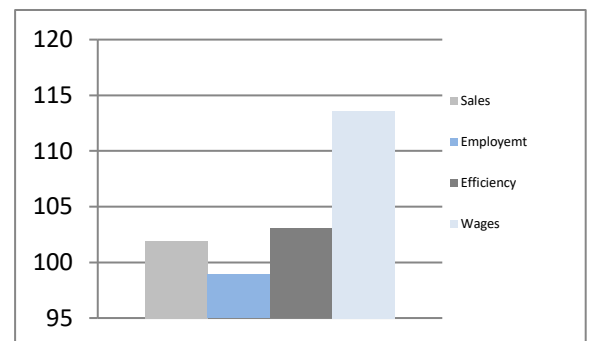


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	79 837
Sales per employed	thous. PLN	596
Employment	in thous.	134
Wages	PLN	7 227
Sales	I-XI 2023 = 100	101,9
Employment	I-XI 2023 = 100	98,9
Efficiency	I-XI 2023 = 100	103,0
Wages	I-XI 2023 = 100	113,6

Dynamics - industry

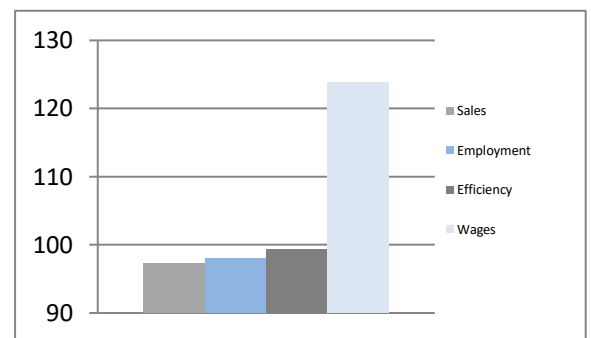


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	12 281
Sales per employed	thous. PLN	646
Employment	in thous.	19
Wages	PLN	6 735
Sales	I-XI 2023 = 100	97,3
Employment	I-XI 2023 = 100	98,0
Efficiency	I-XI 2023 = 100	99,3
Wages	I-XI 2023 = 100	123,8

Dynamics - construction

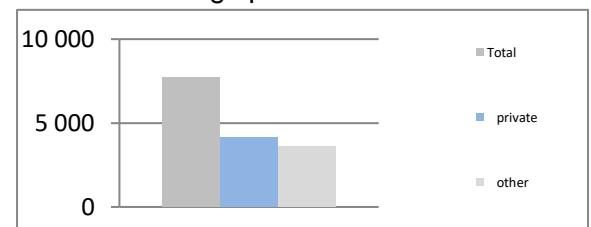


Dwellings put into use

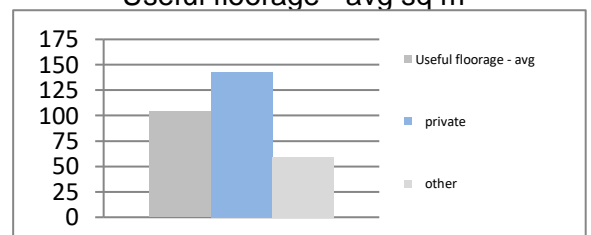
I-XI 2024

Total	pcs	7 748
private	pcs	4 137
other	pcs	3 611
Dynamics	I-XI 2023 = 100	100,9
Useful floor area	thous. sq m	806
private	thous. sq m	592
other	thous. sq m	214
Dynamics	I-XI 2023 = 100	92,7
Useful floorage - avg	sq m	104
private	sq m	143
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

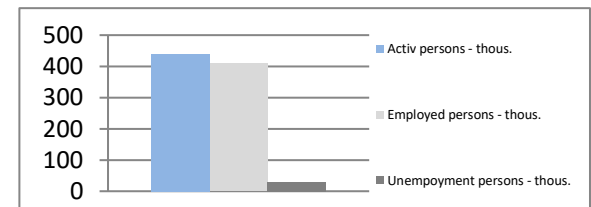
Area	sq km	20 187	Popul.	thous.	1 135
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,2	Rate of urbanisation		60,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	71 860	GDP	million PLN	81 576
	avg for Poland = 100%	74,8%		% of Poland	2,26%

Labor market

End of November 2024

Unemployment persons - thous.	29,9
Employed persons - thous.	409,8
Activ persons - thous.	439,7
Unemployment rate	6,8%
	Poland 5,0%

Labor market

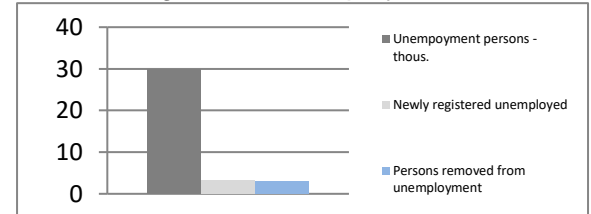


Labor market

In November 2024

Unemployed per 1 job advertisement	34,0
Newly registered unemployed	3,2
Persons removed from unemployment	2,9

Registered unemployment

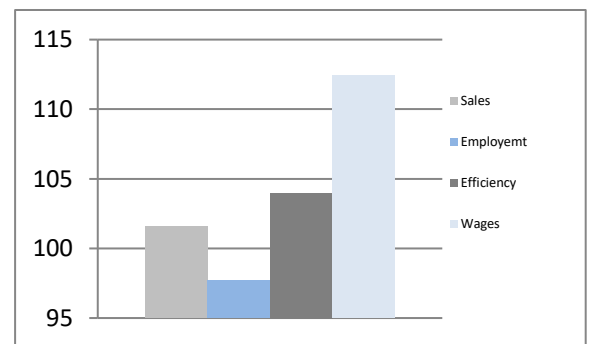


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	45 654
Sales per employed	thous. PLN	801
Employment	in thous.	57
Wages	PLN	7 163
Sales	I-XI 2023 = 100	101,6
Employment	I-XI 2023 = 100	97,7
Efficiency	I-XI 2023 = 100	104,0
Wages	I-XI 2023 = 100	112,4

Dynamics - industry

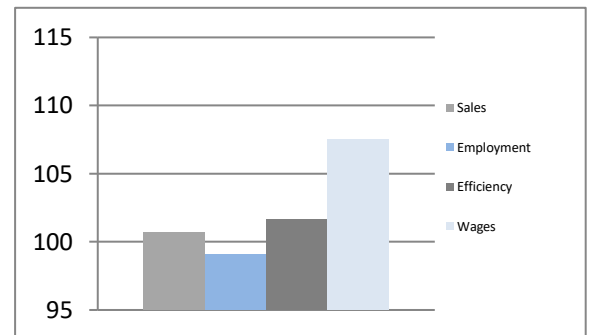


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	11 206
Sales per employed	thous. PLN	862
Employment	in thous.	13
Wages	PLN	7 945
Sales	I-XI 2023 = 100	100,7
Employment	I-XI 2023 = 100	99,1
Efficiency	I-XI 2023 = 100	101,6
Wages	I-XI 2023 = 100	107,5

Dynamics - construction

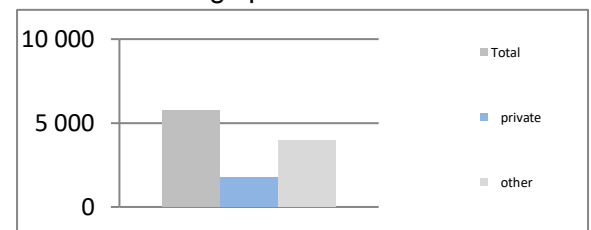


Dwellings put into use

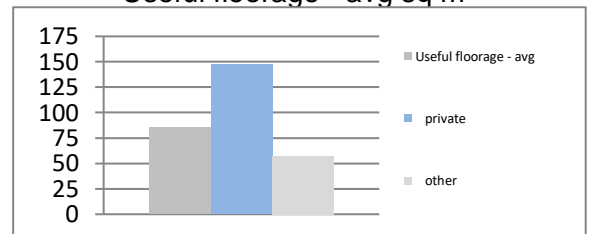
I-XI 2024

Total	pcs	5 737
private	pcs	1 787
other	pcs	3 950
Dynamics	I-XI 2023 = 100	93,6
Useful floor area	thous. sq m	489
private	thous. sq m	263
other	thous. sq m	225
Dynamics	I-XI 2023 = 100	89,4
Useful floorage - avg	sq m	85
private	sq m	147
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

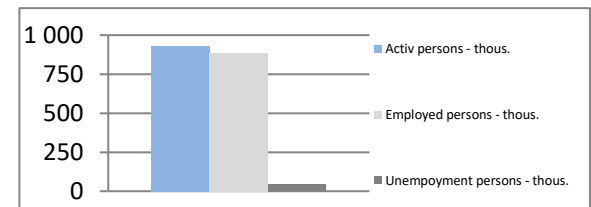
Area	sq km	18 310	Popul.	thous.	2 360
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,9	Rate of urbanisation		62,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	91 768	GDP	million PLN	216 573
	avg for Poland = 100%	95,5%		% of Poland	6,00%

Labor market

End of November 2024

Unemployment persons - thous.	42,7
Employed persons - thous.	885,6
Activ persons - thous.	928,3
Unemployment rate	4,6%
	Poland 5,0%

Labor market

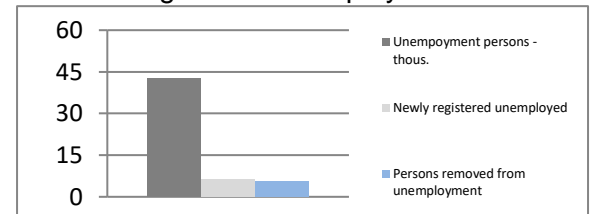


Labor market

In November 2024

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	6,2
Persons removed from unemployment	5,6

Registered unemployment

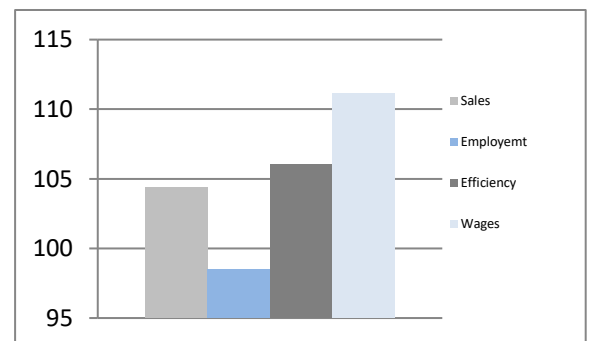


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	111 783
Sales per employed	thous. PLN	721
Employment	in thous.	155
Wages	PLN	7 163
Sales	I-XI 2023 = 100	104,4
Employment	I-XI 2023 = 100	98,5
Efficiency	I-XI 2023 = 100	106,0
Wages	I-XI 2023 = 100	111,1

Dynamics - industry

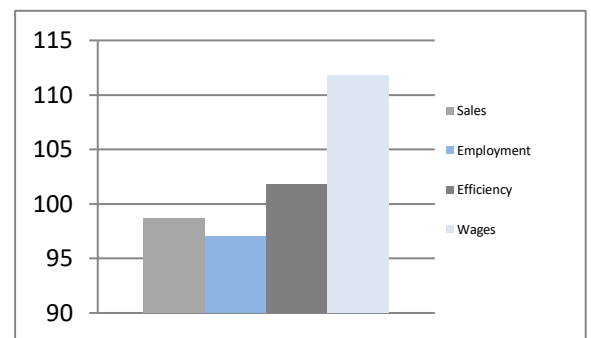


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	27 293
Sales per employed	thous. PLN	910
Employment	in thous.	30
Wages	PLN	7 612
Sales	I-XI 2023 = 100	98,7
Employment	I-XI 2023 = 100	97,0
Efficiency	I-XI 2023 = 100	101,8
Wages	I-XI 2023 = 100	111,8

Dynamics - construction

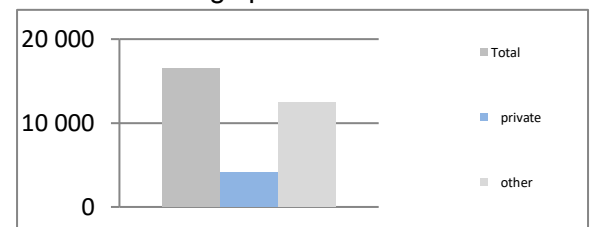


Dwellings put into use

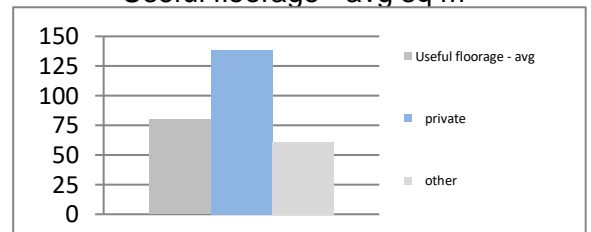
I-XI 2024

Total	pcs	16 523
private	pcs	4 073
other	pcs	12 450
Dynamics	I-XI 2023 = 100	96,9
Useful floor area	thous. sq m	1 321
private	thous. sq m	564
other	thous. sq m	758
Dynamics	I-XI 2023 = 100	95,4
Useful floorage - avg	sq m	80
private	sq m	138
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

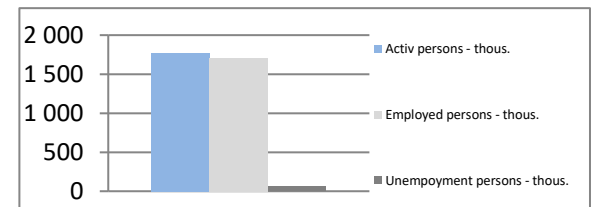
Area	sq km	12 333	Popul.	thous.	4 305
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	349,1	Rate of urbanisation		75,7%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	99 103	GDP	million PLN	426 649
	avg for Poland = 100%	103,1%		% of Poland	11,82%

Labor market

End of November 2024

Unemployment persons - thous.	62,0
Employed persons - thous.	1 709,4
Activ persons - thous.	1 771,4
Unemployment rate	3,5%
	Poland 5,0%

Labor market

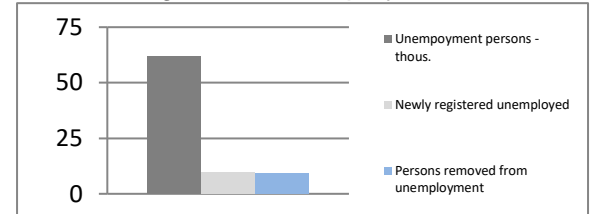


Labor market

In November 2024

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	9,6
Persons removed from unemployment	9,2

Registered unemployment

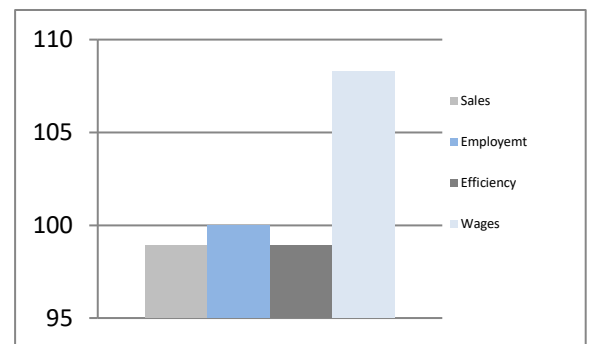


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	299 364
Sales per employed	thous. PLN	679
Employment	in thous.	441
Wages	PLN	8 821
Sales	I-XI 2023 = 100	98,9
Employment	I-XI 2023 = 100	100,0
Efficiency	I-XI 2023 = 100	98,9
Wages	I-XI 2023 = 100	108,3

Dynamics - industry

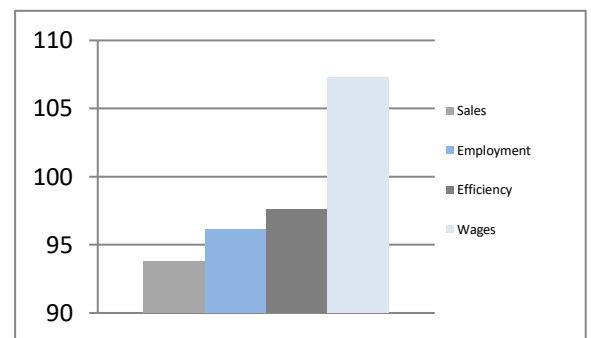


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	39 819
Sales per employed	thous. PLN	796
Employment	in thous.	50
Wages	PLN	7 620
Sales	I-XI 2023 = 100	93,8
Employment	I-XI 2023 = 100	96,1
Efficiency	I-XI 2023 = 100	97,6
Wages	I-XI 2023 = 100	107,3

Dynamics - construction

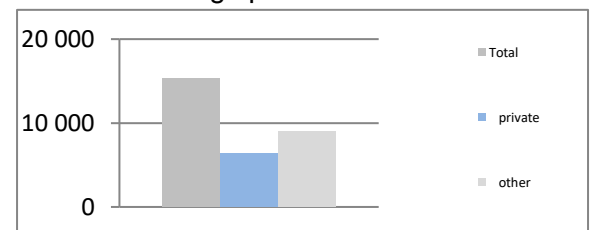


Dwellings put into use

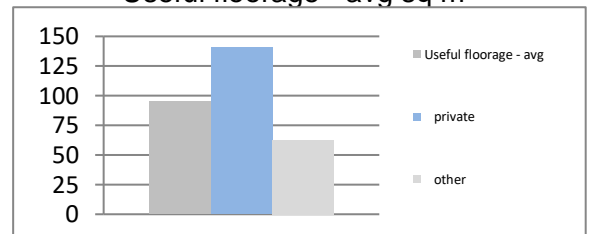
I-XI 2024

Total	pcs	15 345
private	pcs	6 347
other	pcs	8 998
Dynamics	I-XI 2023 = 100	92,4
Useful floor area	thous. sq m	1 457
private	thous. sq m	893
other	thous. sq m	564
Dynamics	I-XI 2023 = 100	91,3
Useful floorage - avg	sq m	95
private	sq m	141
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

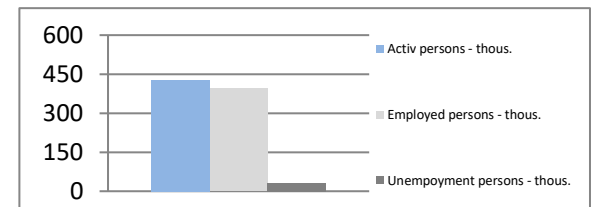
Area	sq km	11 711	Popul.	thous.	1 163
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	99,3	Rate of urbanisation		45,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	70 143	GDP	million PLN	81 576
	avg for Poland = 100%	73,0%		% of Poland	2,26%

Labor market

End of November 2024

Unemployment persons - thous.	31,6
Employed persons - thous.	395,4
Activ persons - thous.	427,0
Unemployment rate	7,4%
	Poland 5,0%

Labor market

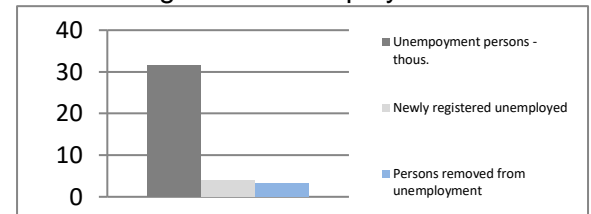


Labor market

In November 2024

Unemployed per 1 job advertisement	28,0
Newly registered unemployed	4,0
Persons removed from unemployment	3,4

Registered unemployment

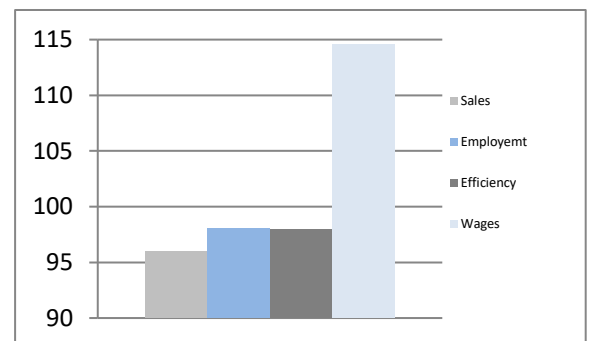


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	41 764
Sales per employed	thous. PLN	633
Employment	in thous.	66
Wages	PLN	7 476
Sales	I-XI 2023 = 100	96,0
Employment	I-XI 2023 = 100	98,0
Efficiency	I-XI 2023 = 100	98,0
Wages	I-XI 2023 = 100	114,6

Dynamics - industry

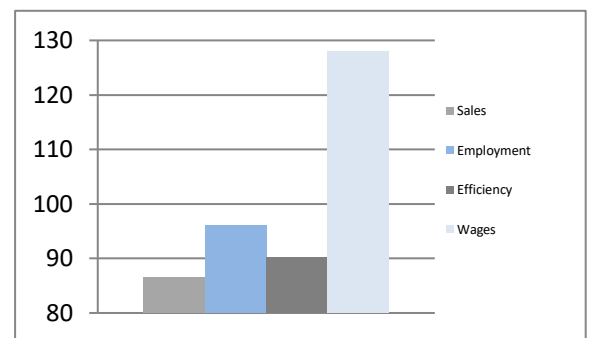


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	5 881
Sales per employed	thous. PLN	653
Employment	in thous.	9
Wages	PLN	7 032
Sales	I-XI 2023 = 100	86,6
Employment	I-XI 2023 = 100	96,1
Efficiency	I-XI 2023 = 100	90,1
Wages	I-XI 2023 = 100	127,9

Dynamics - construction

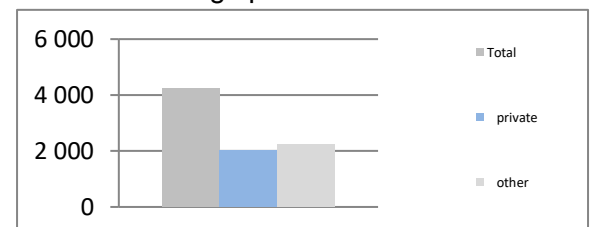


Dwellings put into use

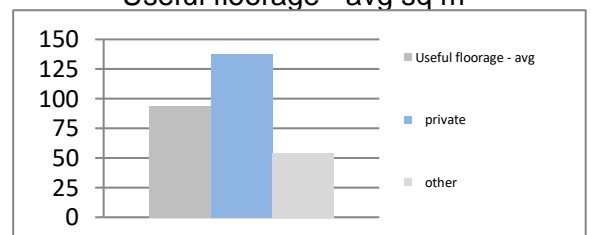
I-XI 2024

Total	pcs	4 222
private	pcs	1 999
other	pcs	2 223
Dynamics	I-XI 2023 = 100	106,0
Useful floor area	thous. sq m	396
private	thous. sq m	275
other	thous. sq m	120
Dynamics	I-XI 2023 = 100	95,1
Useful floorage - avg	sq m	94
private	sq m	138
other	sq m	54

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

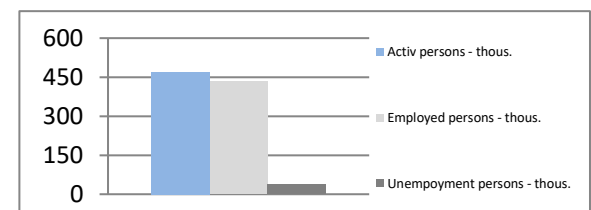
Area	sq km	24 173	Popul.	thous.	1 353
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,0	Rate of urbanisation		58,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	65 342	GDP	million PLN	88 434
	avg for Poland = 100%	68,0%		% of Poland	2,45%

Labor market

End of November 2024

Unemployment persons - thous.	37,7
Employed persons - thous.	433,6
Activ persons - thous.	471,3
Unemployment rate	8,0%
Poland	5,0%

Labor market

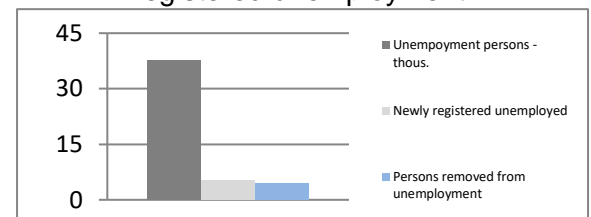


Labor market

In November 2024

Unemployed per 1 job advertisement	24,0
Newly registered unemployed	5,3
Persons removed from unemployment	4,4

Registered unemployment

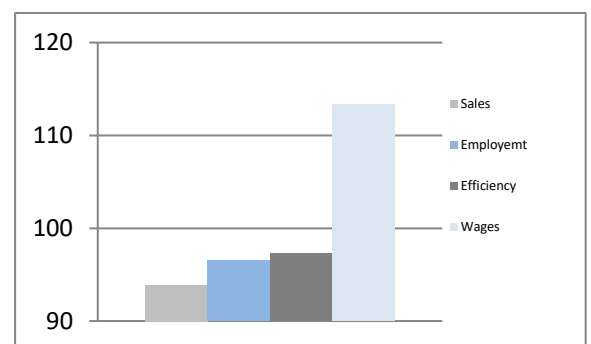


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	41 930
Sales per employed	thous. PLN	545
Employment	in thous.	77
Wages	PLN	6 988
Sales	I-XI 2023 = 100	93,9
Employment	I-XI 2023 = 100	96,5
Efficiency	I-XI 2023 = 100	97,3
Wages	I-XI 2023 = 100	113,3

Dynamics - industry

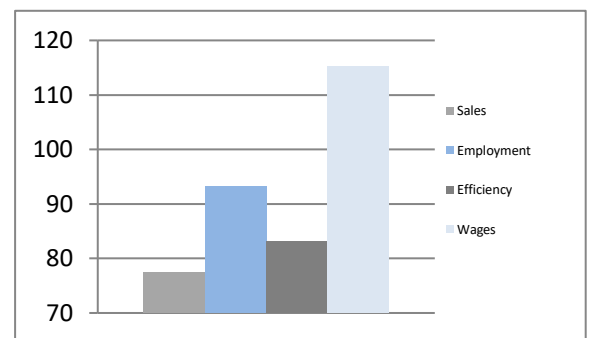


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	4 804
Sales per employed	thous. PLN	534
Employment	in thous.	9
Wages	PLN	6 880
Sales	I-XI 2023 = 100	77,4
Employment	I-XI 2023 = 100	93,1
Efficiency	I-XI 2023 = 100	83,1
Wages	I-XI 2023 = 100	115,3

Dynamics - construction

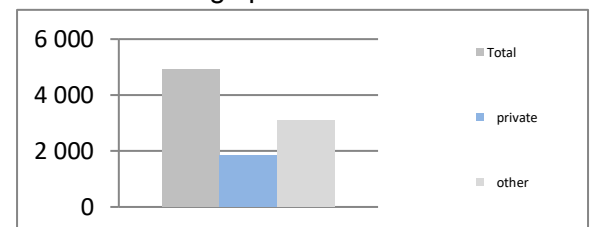


Dwellings put into use

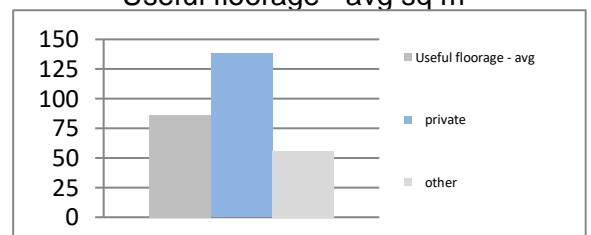
I-XI 2024

Total	pcs	4 929
private	pcs	1 835
other	pcs	3 094
Dynamics	I-XI 2023 = 100	88,2
Useful floor area	thous. sq m	426
private	thous. sq m	253
other	thous. sq m	173
Dynamics	I-XI 2023 = 100	87,4
Useful floorage - avg	sq m	86
private	sq m	138
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

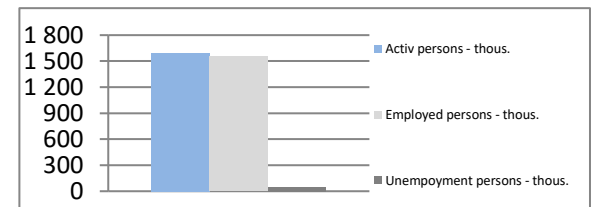
Area	sq km	29 827	Popul.	thous.	3 484
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	116,8	Rate of urbanisation		53,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	100 904	GDP	million PLN	351 570
	avg for Poland = 100%	105,0%		% of Poland	9,74%

Labor market

End of November 2024

Unemployment persons - thous.	46,3
Employed persons - thous.	1 550,3
Activ persons - thous.	1 596,6
Unemployment rate	2,9%
Poland	5,0%

Labor market

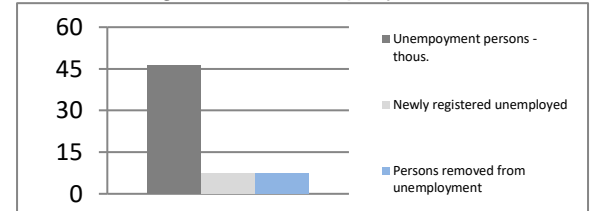


Labor market

In November 2024

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	7,5
Persons removed from unemployment	7,3

Registered unemployment

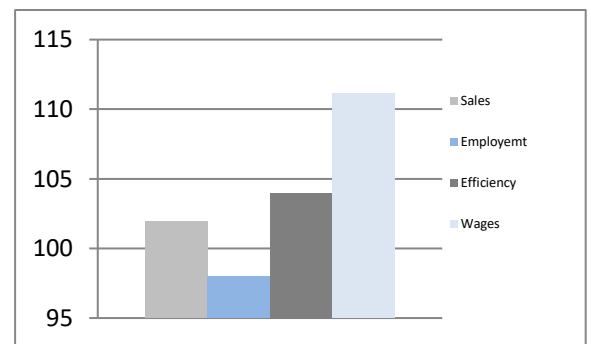


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	236 221
Sales per employed	thous. PLN	705
Employment	in thous.	335
Wages	PLN	7 570
Sales	I-XI 2023 = 100	101,9
Employment	I-XI 2023 = 100	98,0
Efficiency	I-XI 2023 = 100	104,0
Wages	I-XI 2023 = 100	111,1

Dynamics - industry

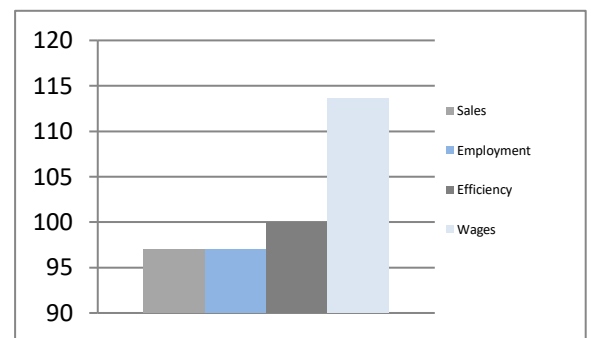


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	40 885
Sales per employed	thous. PLN	1022
Employment	in thous.	40
Wages	PLN	7 623
Sales	I-XI 2023 = 100	97,0
Employment	I-XI 2023 = 100	97,0
Efficiency	I-XI 2023 = 100	100,0
Wages	I-XI 2023 = 100	113,6

Dynamics - construction

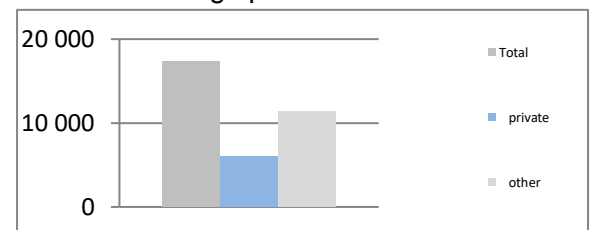


Dwellings put into use

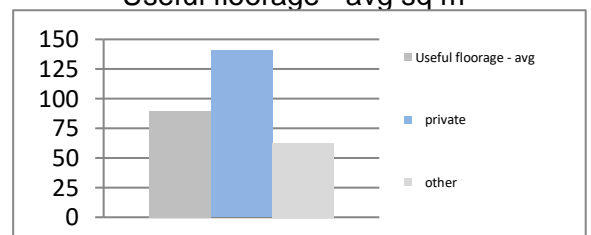
I-XI 2024

Total	pcs	17 388
private	pcs	5 983
other	pcs	11 405
Dynamics	I-XI 2023 = 100	83,1
Useful floor area	thous. sq m	1 557
private	thous. sq m	841
other	thous. sq m	716
Dynamics	I-XI 2023 = 100	81,1
Useful floorage - avg	sq m	90
private	sq m	140
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

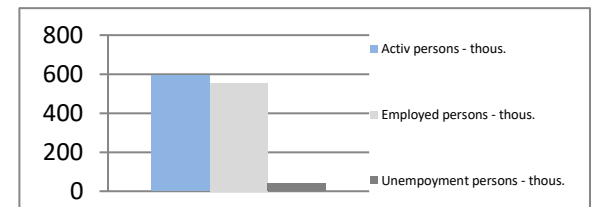
Area	sq km	22 892	Popul.	thous.	1 627
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,1	Rate of urbanisation		68,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	78 097	GDP	million PLN	127 056
	avg for Poland = 100%	81,3%		% of Poland	3,52%

Labor market

End of November 2024

Unemployment persons - thous.	39,2
Employed persons - thous.	554,7
Activ persons - thous.	593,9
Unemployment rate	6,6%
	Poland 5,0%

Labor market

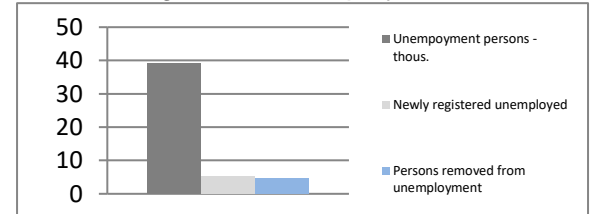


Labor market

In November 2024

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	5,4
Persons removed from unemployment	4,7

Registered unemployment

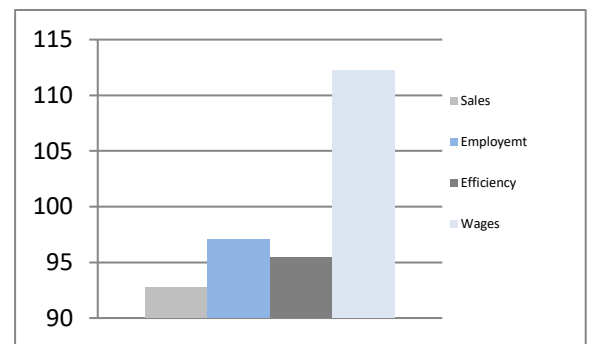


Industry - enterprise sector

I-XI 2024

Total sales	million PLN	55 774
Sales per employed	thous. PLN	606
Employment	in thous.	92
Wages	PLN	7 547
Sales	I-XI 2023 = 100	92,7
Employment	I-XI 2023 = 100	97,1
Efficiency	I-XI 2023 = 100	95,5
Wages	I-XI 2023 = 100	112,2

Dynamics - industry

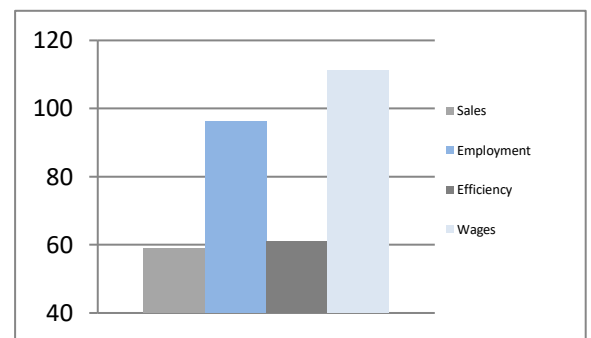


Construction - enterprise sector

I-XI 2024

Total sales	million PLN	7 975
Sales per employed	thous. PLN	665
Employment	in thous.	12
Wages	PLN	7 071
Sales	I-XI 2023 = 100	58,8
Employment	I-XI 2023 = 100	96,2
Efficiency	I-XI 2023 = 100	61,1
Wages	I-XI 2023 = 100	111,0

Dynamics - construction

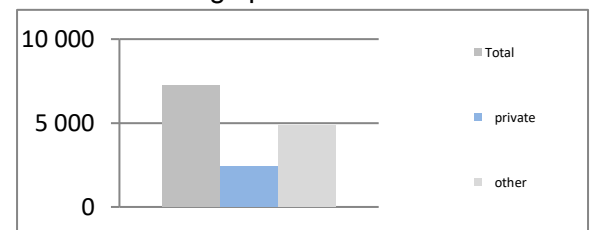


Dwellings put into use

I-XI 2024

Total	pcs	7 215
private	pcs	2 379
other	pcs	4 836
Dynamics	I-XI 2023 = 100	80,9
Useful floor area	thous. sq m	579
private	thous. sq m	315
other	thous. sq m	265
Dynamics	I-XI 2023 = 100	79,4
Useful floorage - avg	sq m	80
private	sq m	132
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m

