

Monthly review of the economic situation in voivodships

Polish Chamber of Commerce

26/03/2025



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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.



ŚWIĘTOKRZYSKIE

WIELKOPOLSKIE

WARMIŃSKO-MAZURSKIE

ZACHODNIOPOMORSKIE

Data summary for voivodships

	Data caninally for volvodompo								
Basic information Area		Popu	lation	Density	Ratio of urban	GDP (2024)		
		sq km	% of Poland	in thous.		People per km			per capita PLN
		·							
	POLAND	312 680	100,0%	37 563	100,0%	120,1	59,5%	3 617 438	96 303
	DOLNOŚLĄSKIE	19 947	6,4%	2 875	7,7%	144,1	67,2%	299 162	104 074
	KUJAWSKO-POMORSKIE	17 971	5,7%	1 990	5,3%	110,7	58,0%	153 018	76 882
	LUBELSKIE	25 122	8,0%	2 004	5,3%	79,7	46,3%	130 951	65 361
	LUBUSKIE	13 988	4,5%	972	2,6%	69,5	64,0%	75 604	77 774
	ŁÓDZKIE	18 219	5,8%	2 354	6,3%	129,2	62,0%	217 408	92 353
	MAŁOPOLSKIE	15 183	4,9%	3 430	9,1%	225,9	47,8%	291 927	85 117
	MAZOWIECKIE	35 558	11,4%	5 511	14,7%	155,0	64,8%	864 206	156 826
	OPOLSKIE	9 412	3,0%	933	2,5%	99,2	52,8%	70 902	75 969
	PODKARPACKIE	17 846	5,7%	2 067	5,5%	115,8	41,1%	137 824	66 675
	PODLASKIE	20 187	6,5%	1 135	3,0%	56,2	60,8%	81 754	72 017
	POMORSKIE	18 310	5,9%	2 360	6,3%	128,9	62,2%	217 046	91 969
	ŚLĄSKIE	12 333	3,9%	4 305	11,5%	349,1	75,7%	427 581	99 320
	ŚWIĘTOKRZYSKIE	11 711	3,7%	1 163	3,1%	99,3		81 754	70 296
	WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 353	3,6%	56,0		88 627	65 485
	WIELKOPOLSKIE	29 827	9,5%	3 484	9,3%			352 338	101 125
	ZACHODNIOPOMORSKIE	22 892	7,3%	1 627	4,3%	71,1	68,0%	127 334	78 268
	Labor market	Activ persons	Unempo	oyment	Emplo	yed persons in	thous.	Wages	- PLN
		in thous.	in thous.	rate	total	industry	construction	industry	construction
	POLAND	15 632	846,6	5,4%	14 786	2 711	412	8 441	8 028
	DOLNOŚLĄSKIE	1 200	60,0	5,0%	1 140	223	29	9 106	8 466
	KUJAWSKO-POMORSKIE	762	58,7	7,7%	704	129	19	7 485	7 398
	LUBELSKIE	764	58,8	7,7%	705	98	18	8 238	6 579
	LUBUSKIE	359	17,6	4,9%	342	67	7	7 743	7 041
	ŁÓDZKIE	997	57,8	5,8%	939	166	18	8 220	7 302
	MAŁOPOLSKIE	1 456	65,5	4,5%	1 390	216	41	8 020	7 746
	MAZOWIECKIE	2 760	115,9	4,2%	2 644	400	94	9 470	9 376
	OPOLSKIE	341	21,5	6,3%	320	58	7	8 001	7 869
	PODKARPACKIE	780	71,0	9,1%	709	135	18	7 630	7 108
	PODLASKIE	444	32,0	7,2%	412	56	12	7 457	7 988
	POMORSKIE	930	46,5	5,0%	884	155	30	8 452	7 740
	ŚLĄSKIE	1 769	69,0	3,9%	1 700	440	48	9 111	7 860
	ŚWIĘTOKRZYSKIE	431	34,5	8,0%	397	66	9	7 657	6 969
	WARMIŃSKO-MAZURSKIE	474	42,7	9,0%	432	75	9	7 423	7 069
	WIELKOPOLSKIE	1 576	52,0	3,3%	1 524	334		7 970	7 939
	ZACHODNIOPOMORSKIE	589	43,0	7,3%	546	91	11	7 769	6 996
	Enterprise sector - result	ts	Indu	stry	I-II 2025		Constr	ruction	I-II 2025
		Total sales	Per empoyed	Sales	Efficiency	Total sales	Per empoyed	Sales	Efficiency
		million PLN	thous. PLN	I-II 202	4 = 100	million PLN	thous. PLN	I-II 2024	4 = 100
	POLAND	378 598	140	99,1	99,8	48 208	117	103,0	103,7
	DOLNOŚLĄSKIE	34 409	154	92,1	94,0	2 504	86	99,6	99,5
	KUJAWSKO-POMORSKIE	14 165	110	101,6	103,7	1 592	84	83,8	84,1
	LUBELSKIE	10 647	109	110,3	110,7	1 003	56	93,4	92,5
	LUBUSKIE	8 445	126	94,6	95,8	395	56	64,2	68,2
	ŁÓDZKIE	22 865	138	100,9	101,4	1 911	106	92,6	95,6
	MAŁOPOLSKIE	29 869	138	101,5	102,1	4 087	100	107,8	107,6
	MAZOWIECKIE	87 943	220	97,6	96,1	15 936	170	106,0	105,0
	OPOLSKIE	7 298	126	99,1	101,2	1 013	145	110,5	108,7
	PODKARPACKIE	15 004	111	107,8	107,6		80	103,4	105,0
	PODLASKIE	8 410	150	101,8	103,0		122	108,9	109,4
	POMORSKIE	19 605	126	105,1	105,5		121	113,5	117,4
	ŚLĄSKIE	53 077	121	99,4	100,4	5 571	116	104,8	108,6
	ĆWIETOKDZVCKIE	7 1 2 1	100	102.0	102 0	902	90	122.1	124 5

103,9

94,1

100,3

107,8

108

102

125

115

7 124

7 639

41 602

10 497

103,9

97,3

101,3

109,7

89

71

130

79

123,1

87,7

102,8

83,7

802

643

870

5 350

124,5

92,5

101,9

81,8



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Area	sq km % of Poland	312 680 100,0%	Popul.	thous. % of Poland	37 563 100,0%
Density of population	people per sq km Poland	120,1 120,1	Rate of urbanisation Poland		59,5% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	96 303 100,0%	GDP	million PLN % of Poland	3 617 438 100,00%

Unempoyment persons - thous. Employed persons - thous. Activ persons - thous.	846,6 14 831,2 15 677,8
Unempoyment rate	5,4%

5,4% Poland

Labor market	In February 2025
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Unempoyed per 1 job adverteisment	16,0
Newly registered unemployed	104,3
Persons removed from unemployment	95,4

I-II 2025 Industry - enterprise sector

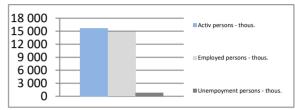
Total sales	million PLN	378 598
Sales per empoyed	thous. PLN	140
Empoyment	in thous.	2 711
Wages	PLN	8 441
Sales	I-II 2024 = 100	99,1
Employemt	I-II 2024 = 100	99,3
Efficiency	I-II 2024 = 100	99,8
Wages	I-II 2024 = 100	108,5

Construction - enterprise sector I-II 2025

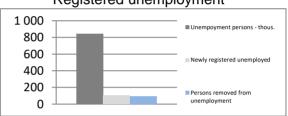
Total sales Sales per employed Employment Wages	million PLN thous. PLN in thous. PLN	48 208 117 412 8 028
Sales	I-II 2024 = 100	103,0
Employment	I-II 2024 = 100	99,3
Efficiency	I-II 2024 = 100	103,7
Wages	I-II 2024 = 100	108,4

Dwelings put into use		1-11 2025
Total	pcs	30 345
private	pcs	11 173
other	pcs	19 172
Dynamics	I-II 2024 = 100	97,9
Useful flor area	thous. sq m	2 775
private	thous. sq m	1 585
other	thous. sq m	1 190
Dynamics	I-II 2024 = 100	97,4
Useful floorage - avg	sq m	91
private	sq m	142
other	sq m	62

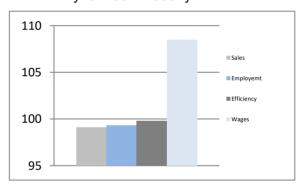
Labor market



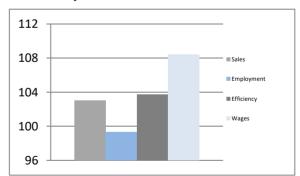
Registered unemployment

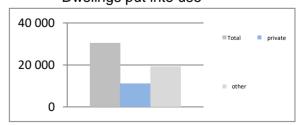


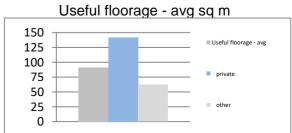
Dynamics - industry



Dynamics - construction









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Area	sq km % of Poland	19 947 6,4%	Popul.	thous. % of Poland	2 875 7,7%
Density of population	people per sq km Poland	144,1 120,1	Rate of urbanisation Poland		67,2% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	104 074 108,1%	GDP	million PLN % of Poland	299 162 8,27%

Poland

5,4%

Labor market End of February 2025

Unempoyment persons - thous.	60,0
Employed persons - thous.	1 140,0
Activ persons - thous.	1 200,0
Unempoyment rate	5,0%

Labor market	In February 2025

Unempoyed per 1 job adverteisment	16,0
Newly registered unemployed	7,6
Persons removed from unemployment	6,7

Industry - enterprise sector I-II 2025

Total sales	million PLN	34 409
Sales per empoyed	thous. PLN	154
Empoyment	in thous.	223
Wages	PLN	9 106
Sales	I-II 2024 = 100	92,1
Employemt	I-II 2024 = 100	98,0
Efficiency	I-II 2024 = 100	94,0
Wages	I-II 2024 = 100	108,0

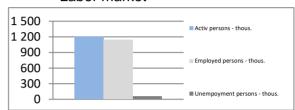
Construction - enterprise sector I-II 2025

Total sales Sales per employed Employment Wages	million PLN thous. PLN in thous. PLN	2 504 86 29 8 466
Sales	I-II 2024 = 100	99,6
Employment	I-II 2024 = 100	100,1
Efficiency	I-II 2024 = 100	99,5
Wages	I-II 2024 = 100	104,5

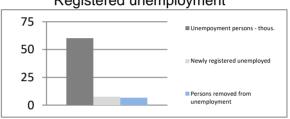
Dwelings put into use I-II 2025

של weilings put into use		1-11 2025
Total	pcs	2 499
private	pcs	770
other	pcs	1 729
Dynamics	I-II 2024 = 100	80,1
Useful flor area private other Dynamics	thous. sq m thous. sq m thous. sq m I-II 2024 = 100	220 106 114 86,9
Useful floorage - avg	sq m	88
private	sq m	138
other	sq m	66

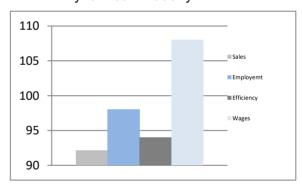
Labor market



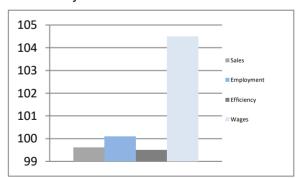
Registered unemployment



Dynamics - industry



Dynamics - construction









KII	IAV	VSKO-	-POM	ORS	KIE
NU.	JAV	vanu	-P 0 IVI	URO	

Area	sq km	17 971	Popul.	thous.	1 990
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	110,7	Rate of u	rbanisation	58,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	76 882	GDP	million PLN	153 018
	avg for Poland = 100%	79,8%		% of Poland	4,23%

Unempoyment persons - thous. Employed persons - thous. Activ persons - thous.		58,7 703,6 762,3
Unempoyment rate	Poland	7,7% 5.4%

Labor market In February 2025

Unempoyed per 1 job adverteisment	20,0
Newly registered unemployed	6,6
Persons removed from unemployment	6,7

Industry - enterprise sector I-II 2025

Total sales	million PLN	14 165
Sales per empoyed	thous. PLN	110
Empoyment	in thous.	129
Wages	PLN	7 485
Sales	I-II 2024 = 100	101,6
Employemt	I-II 2024 = 100	98,0
Efficiency	I-II 2024 = 100	103,7
Wages	I-II 2024 = 100	108,5

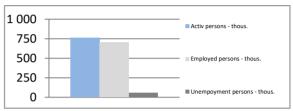
Construction - enterprise sector I-II 2025

Total sales Sales per employed Employment	million PLN thous. PLN in thous.	1 592 84 19
Wages	PLN	7 398
•		
Sales	I-II 2024 = 100	83,8
Employment	I-II 2024 = 100	99,6
Efficiency	I-II 2024 = 100	84,1
Wages	I-II 2024 = 100	104,1

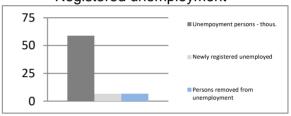
Dwelings put into use I-II 20

Dwelings put into use		I-II 2025
Total private	pcs pcs	951 561
other	pcs	390
Dynamics	I-II 2024 = 100	75,6
Useful flor area	thous. sq m	97
private	thous. sq m	73
other	thous. sq m	23
Dynamics	I-II 2024 = 100	76,4
Useful floorage - avg	sq m	101
private	sq m	131
other	sq m	59

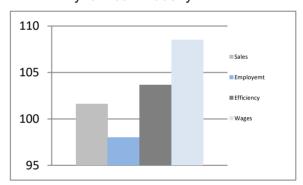
Labor market



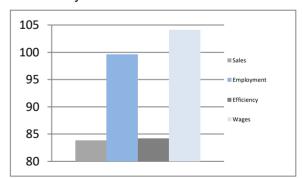
Registered unemployment

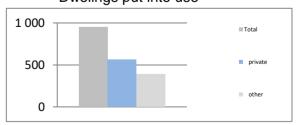


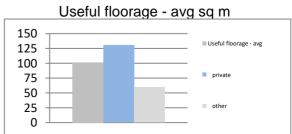
Dynamics - industry



Dynamics - construction









Area	sq km % of Poland	25 122 8,0%	Popul.	thous. % of Poland	2 004 5,3%
Density of population	people per sq km Poland	79,7 120,1	Rate of u	Irbanisation Poland	46,3% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	65 361 67,9%	GDP	million PLN % of Poland	130 951 3,62%

Unempoyment persons - thous.		58,8
Employed persons - thous.		704,8
Activ persons - thous.		763,6
Unempoyment rate		7,7%
	Poland	5,4%

Labor market In February 2025

Unempoyed per 1 job adverteisment	31,0
Newly registered unemployed	6,1
Persons removed from unemployment	6,1

Industry - enterprise sector I-II 2025

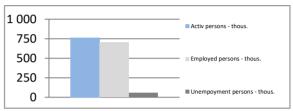
million PLN	10 647
thous. PLN	109
in thous.	98
PLN	8 238
I-II 2024 = 100	110,3
I-II 2024 = 100	99,6
I-II 2024 = 100	110,7
I-II 2024 = 100	108,7
	thous. PLN in thous. PLN I-II 2024 = 100 I-II 2024 = 100 I-II 2024 = 100

I-II 2025 **Construction - enterprise sector**

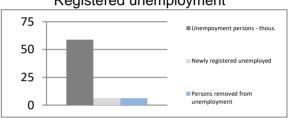
Total sales	million PLN	1 003
Sales per employed	thous. PLN	56
Employment	in thous.	18
Wages	PLN	6 579
Sales	I-II 2024 = 100	93,4
Employment	$I-II\ 2024 = 100$	101,0
Efficiency	I-II 2024 = 100	92,5
Wages	I-II 2024 = 100	106,2

	I-II 2025
pcs	1 219
pcs	550
pcs	669
I-II 2024 = 100	73,1
thous. sq m	116
thous. sq m	77
thous. sq m	40
I-II 2024 = 100	80,7
sq m	95
sq m	139
sq m	60
	pcs pcs I-II 2024 = 100 thous. sq m thous. sq m thous. sq m I-II 2024 = 100 sq m sq m

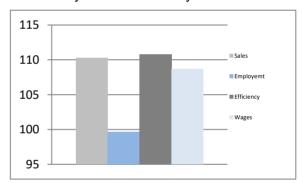
Labor market



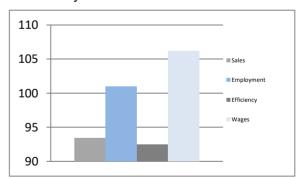
Registered unemployment

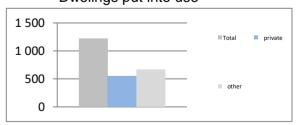


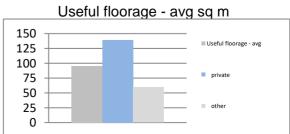
Dynamics - industry



Dynamics - construction









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Area	sq km % of Poland	13 988 4,5%	Popul.	thous. % of Poland	972 2,6%
Density of population	people per sq km Poland	69,5 120,1	Rate of u	rbanisation Poland	64,0% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	77 774 80,8%	GDP	million PLN % of Poland	75 604 2,09%

Unempoyment persons - thous.		17,6
Employed persons - thous.		341,6
Activ persons - thous.		359,2
Unempoyment rate		4,9%
	Poland	5,4%

Labor market In February 2025

Unempoyed per 1 job adverteisment	13,0
Newly registered unemployed	3,2
Persons removed from unemployment	2,9

Industry - enterprise sector I-II 2025

Total sales	million PLN	8 445
Sales per empoyed	thous. PLN	126
Empoyment	in thous.	67
Wages	PLN	7 743
Sales	I-II 2024 = 100	94,6
Employemt	$I-II\ 2024 = 100$	98,7
Efficiency	$I-II\ 2024 = 100$	95,8
Wages	I-II 2024 = 100	105,6

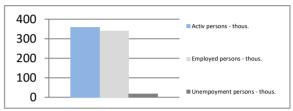
Construction - enterprise sector I-II 2025

Total sales	million PLN	395
Sales per employed	thous. PLN	56
Employment	in thous.	7
Wages	PLN	7 041
Sales	I-II 2024 = 100	64,2
Employment	I-II 2024 = 100	94,1
Efficiency	I-II 2024 = 100	68,2
Wages	I-II 2024 = 100	110,0

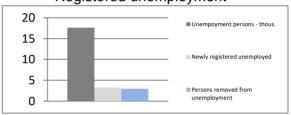
Dwelings put into use I-II 2025

Dweinigs put into use		1 11 2020
Total	pcs	796
private	pcs	336
other	pcs	460
Dynamics	I-II 2024 = 100	110,9
Useful flor area	thous. sq m	69
private	thous. sq m	42
other	thous. sq m	28
Dynamics	I-II 2024 = 100	106,3
Useful floorage - avg	sq m	87
private	sq m	124
other	sq m	60

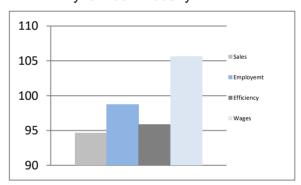
Labor market



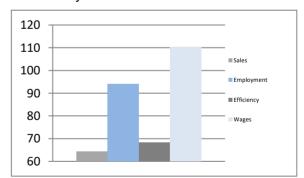
Registered unemployment



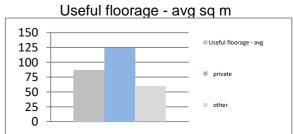
Dynamics - industry



Dynamics - construction









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Area	sq km % of Poland	18 219 5,8%	Popul.	thous. % of Poland	2 354 6,3%
Density of population	people per sq km Poland	129,2 120,1	Rate of u	rbanisation Poland	62,0% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	92 353 95,9%	GDP	million PLN % of Poland	217 408 6,01%

Unempoyment persons - thous. Employed persons - thous. Activ persons - thous.		57,8 938,8 996,6
Unempoyment rate	Poland	5,8% 5,4%

Labor market In February 2025

Unempoyed per 1 job adverteisment	14,0
Newly registered unemployed	6,8
Persons removed from unemployment	5,7

Industry - enterprise sector I-II 2025

Total sales	million PLN	22 865
Sales per empoyed	thous. PLN	138
Empoyment	in thous.	166
Wages	PLN	8 220
Sales	I-II 2024 = 100	100,9
Employemt	I-II 2024 = 100	99,5
Efficiency	I-II 2024 = 100	101,4
Wages	I-II 2024 = 100	108,5

Construction - enterprise sector I-II 2025

Total sales	million PLN	1 911
Sales per employed	thous. PLN	106
Employment	in thous.	18
Wages	PLN	7 302
Sales	I-II 2024 = 100	92,6
Employment	I-II 2024 = 100	96,9
Efficiency	I-II 2024 = 100	95,6
Wages	I-II 2024 = 100	106,8

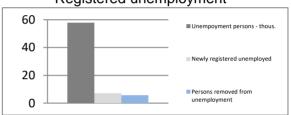
Dwelings put into use I-II 202

Dwelings put into use		I-II 2025
Total	pcs	1 735
private	pcs	758
other	pcs	977
Dynamics	I-II 2024 = 100	109,6
Useful flor area	thous. sq m	166
private	thous. sq m	108
other	thous. sq m	58
Dynamics	I-II 2024 = 100	104,9
Useful floorage - avg	sq m	96
private	sq m	142
other	sq m	60

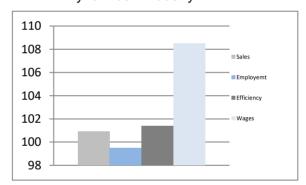
Labor market



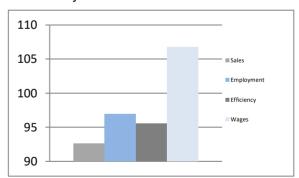
Registered unemployment

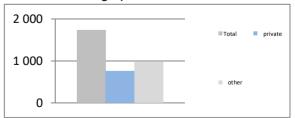


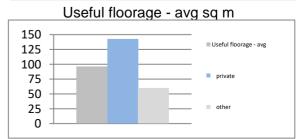
Dynamics - industry



Dynamics - construction









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Area	sq km % of Poland	15 183 4,9%	Popul.	thous. % of Poland	3 430 9,1%
Density of population	people per sq km Poland	225,9 120,1	Rate of u	rbanisation Poland	47,8% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	85 117 88,4%	GDP	million PLN % of Poland	291 927 8,07%

Unempoyment persons - thous.	65,5
Employed persons - thous.	1 390,1
Activ persons - thous.	1 455,6

Unempoyment rate		4,5%
	Poland	5,4%

Labor market In February 2025

Unempoyed per 1 job adverteisment	14,0
Newly registered unemployed	8,3
Persons removed from unemployment	7,1

Industry - enterprise sector I-II 2025

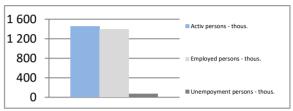
Total sales	million PLN	29 869
Sales per empoyed	thous. PLN	138
Empoyment	in thous.	216
Wages	PLN	8 020
Sales	I-II 2024 = 100	101,5
Employemt	I-II 2024 = 100	99,4
Efficiency	I-II 2024 = 100	102,1
Wages	I-II 2024 = 100	107,1

Construction - enterprise sector I-II 2025

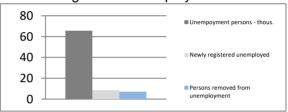
Total sales	million PLN	4 087
Sales per employed	thous. PLN	100
Employment	in thous.	41
Wages	PLN	7 746
Sales	I-II 2024 = 100	107,8
Employment	I-II 2024 = 100	100,2
Efficiency	I-II 2024 = 100	107,6
Wages	I-II 2024 = 100	113,5

Dwelings put into use		I-II 2025
Total	pcs	2 979
private	pcs	1 402
other	pcs	1 577
Dynamics	I-II 2024 = 100	99,1
Useful flor area	thous. sq m	301
private	thous. sq m	207
other	thous. sq m	95
Dynamics	I-II 2024 = 100	95,0
Useful floorage - avg	sq m	101
private	sq m	147
other	sq m	60

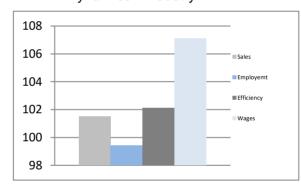
Labor market



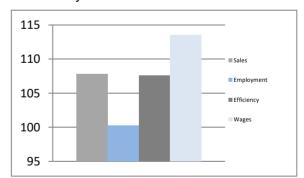
Registered unemployment

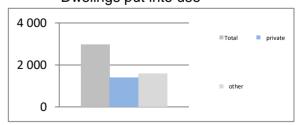


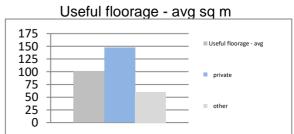
Dynamics - industry



Dynamics - construction









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Area	sq km % of Poland	35 558 11,4%	Popul.	thous. % of Poland	5 511 14,7%
Density of population	people per sq km Poland	155,0 120,1	Rate of u	rbanisation Poland	64,8% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	156 826 162,8%	GDP	million PLN % of Poland	864 206 23,89%

Unempoyment persons - thous.	115,9
Employed persons - thous.	2 643,6
Activ persons - thous.	2 759,5
Unempoyment rate	4,2%

Labor market	In Februa	ary 2025
	Poland	5,4%

Unempoyed per 1 job adverteisment	17,0
Newly registered unemployed	12,9
Persons removed from unemployment	11,7

Industry - enterprise sector I-II 2025

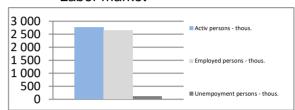
Total sales	million PLN	87 943
Sales per empoyed	thous. PLN	220
Empoyment	in thous.	400
Wages	PLN	9 470
Sales	I-II 2024 = 100	97,6
Employemt	$I-II\ 2024 = 100$	101,6
Efficiency	$I-II\ 2024 = 100$	96,1
Wages	I-II 2024 = 100	112,0

Construction - enterprise sector I-II 2025

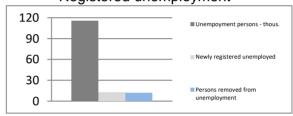
Total sales	million PLN	15 936
Sales per employed	thous. PLN	170
Employment	in thous.	94
Wages	PLN	9 376
Sales	I-II 2024 = 100	106,0
Employment	I-II 2024 = 100	101,0
Efficiency	I-II 2024 = 100	105,0
Wages	I-II 2024 = 100	107,7

Dwelings put into use		I-II 2025
Total private	pcs pcs	6 880 1 556
other Dynamics	pcs I-II 2024 = 100	5 324 117,1
Useful flor area private other Dynamics	thous. sq m thous. sq m thous. sq m I-II 2024 = 100	566 236 330 111,3
Useful floorage - avg private other	sq m sq m sq m	82 151 62

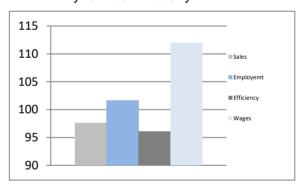
Labor market



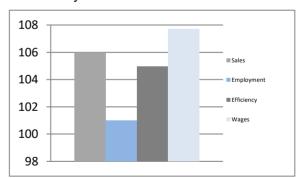
Registered unemployment

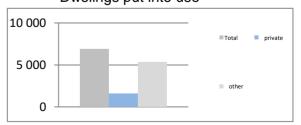


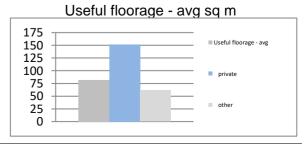
Dynamics - industry



Dynamics - construction









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Area	sq km % of Poland	9 412 3,0%	Popul.	thous. % of Poland	933 2,5%
Density of population	people per sq km Poland	99,2 120,1	Rate of u	ırbanisation Poland	52,8% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	75 969 78,9%	GDP	million PLN % of Poland	70 902 1,96%

Unempoyment persons - thous.		21,5
Employed persons - thous.		319,8
Activ persons - thous.		341,3
Unempoyment rate		6,3%
	Poland	5,4%

Labor market In February 2025

Unempoyed per 1 job adverteisment	8,0
Newly registered unemployed	2,6
Persons removed from unemployment	2,7

Industry - enterprise sector I-II 2025

Total sales	million PLN	7 298
Sales per empoyed	thous. PLN	126
Empoyment	in thous.	58
Wages	PLN	8 001
Sales	I-II 2024 = 100	99,1
Employemt	$I-II\ 2024 = 100$	97,9
Efficiency	$I-II\ 2024 = 100$	101,2
Wages	$I-II\ 2024 = 100$	109,1

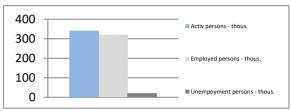
Construction - enterprise sector I-II 2025

Dwelings put into use		I-II 2025
Wages	I-II 2024 = 100	103,8
Efficiency	I-II 2024 = 100	108,7
Employment	I-II 2024 = 100	101,7
Sales	I-II 2024 = 100	110,5
Wages	PLN	7 869
Employment	in thous.	7
Sales per employed	thous. PLN	145
Total sales	million PLN	1 013

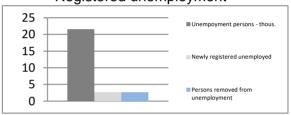
Dwalings nut into use

Dwellings put into use		1-11 2025
Total	pcs	514
private	pcs	190
other	pcs	324
Dynamics	I-II 2024 = 100	188,3
Useful flor area	thous. sq m	46
private	thous. sq m	28
other	thous. sq m	18
Dynamics	I-II 2024 = 100	121,4
Useful floorage - avg	sq m	89
private	sq m	148
other	sq m	55

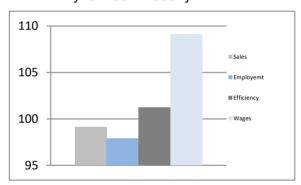
Labor market



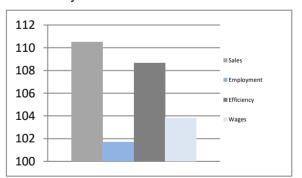
Registered unemployment

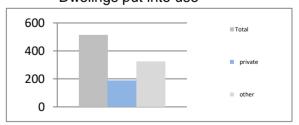


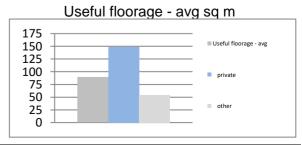
Dynamics - industry



Dynamics - construction









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Area	sq km % of Poland	17 846 5,7%	Popul.	thous. % of Poland	2 067 5,5%
Density of population	people per sq km Poland	115,8 120,1	Rate of u	41,1% 59,5%	
GDP per capita	thous. PLN avg for Poland = 100%	66 675 69,2%	GDP	million PLN % of Poland	137 824 3,81%

Unempoyment persons - thous. Employed persons - thous. Activ persons - thous.		71,0 709,2 780,2
Unempoyment rate	Poland	9,1% 5.4%

Labor market In February 2025

Unempoyed per 1 job adverteisment	35,0
Newly registered unemployed	7,1
Persons removed from unemployment	7,0

Industry - enterprise sector I-II 2025

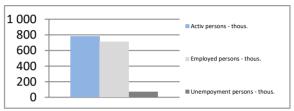
Total sales	million PLN	15 004
Sales per empoyed	thous. PLN	111
Empoyment	in thous.	135
Wages	PLN	7 630
Sales	I-II 2024 = 100	107,8
Employemt	I-II 2024 = 100	100,2
Efficiency	I-II 2024 = 100	107,6
Wages	I-II 2024 = 100	108,7

Construction - enterprise sector I-II 2025

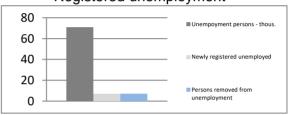
Total sales	million PLN	1 435
Sales per employed	thous. PLN	80
Employment	in thous.	18
Wages	PLN	7 108
Sales	I-II 2024 = 100	103,4
Employment	I-II 2024 = 100	98,5
Efficiency	$I-II\ 2024 = 100$	105,0
Wages	I-II 2024 = 100	113,8

Dwelings put into use		1-11 2025
Total	pcs	1 595
private	pcs	748
other	pcs	847
Dynamics	I-II 2024 = 100	99,4
Useful flor area	thous. sq m	155
private	thous. sq m	105
other	thous. sq m	50
Dynamics	I-II 2024 = 100	98,6
Useful floorage - avg	sq m	97
private	sq m	141
other	sq m	59

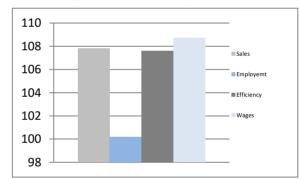
Labor market



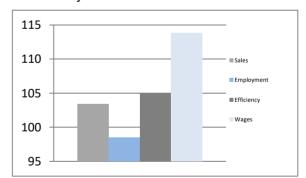
Registered unemployment

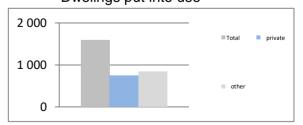


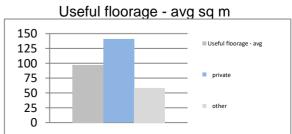
Dynamics - industry



Dynamics - construction









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Area	sq km % of Poland	20 187 6,5%	Popul.	thous. % of Poland	1 135 3,0%
Density of population	people per sq km Poland	56,2 120,1	Rate of ι	urbanisation Poland	60,8% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	72 017 74,8%	GDP	million PLN % of Poland	81 754 2,26%

Unempoyment persons - thous.		32,0
Employed persons - thous.		412,4
Activ persons - thous.		444,4
Unempoyment rate		7,2%
	Poland	5,4%

Labor market In February 2025

Unempoyed per 1 job adverteisment	23,0
Newly registered unemployed	3,3
Persons removed from unemployment	3,4

Industry - enterprise sector I-II 2025

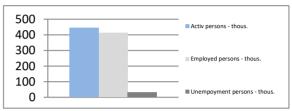
Total sales	million PLN	8 410
Sales per empoyed	thous. PLN	150
Empoyment	in thous.	56
Wages	PLN	7 457
Sales	I-II 2024 = 100	101,8
Employemt	I-II 2024 = 100	98,8
Efficiency	I-II 2024 = 100	103,0
Wages	I-II 2024 = 100	110,6

Construction - enterprise sector I-II 2025

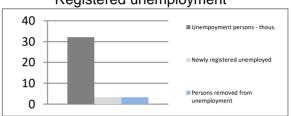
Total sales	million PLN	1 466
Sales per employed	thous. PLN	122
Employment	in thous.	12
Wages	PLN	7 988
Sales	I-II 2024 = 100	108,9
Employment	I-II 2024 = 100	99,5
Efficiency	I-II 2024 = 100	109,4
Wages	I-II 2024 = 100	108,5

Dwelings put into use		I-II 2025
Total	pcs	1 016
private	pcs	342
other	pcs	674
Dynamics	I-II 2024 = 100	54,4
Useful flor area	thous. sq m	95
private	thous. sq m	53
other	thous. sq m	42
Dynamics	I-II 2024 = 100	73,0
Useful floorage - avg	sq m	93
private	sq m	154
other	sq m	63

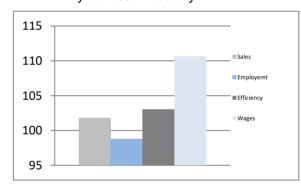
Labor market



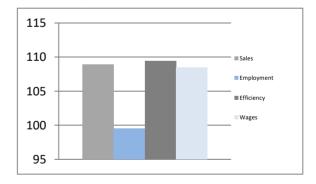
Registered unemployment



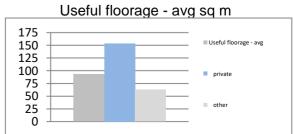
Dynamics - industry



Dynamics - construction









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Area	sq km % of Poland	18 310 5,9%	Popul.	thous. % of Poland	2 360 6,3%
Density of population	people per sq km Poland	128,9 120,1	Rate of u	r banisation Poland	62,2% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	91 969 95.5%	GDP	million PLN % of Poland	217 046 6.00%

Unempoyment persons - thous.		46,5
Employed persons - thous.		883,5
Activ persons - thous.		930,0
Unempoyment rate	Poland	5,0% 5.4%
	POMO	5.4%

Labor market In February 2025

Unempoyed per 1 job adverteisment	12,0
Newly registered unemployed	6,4
Persons removed from unemployment	5,5

Industry - enterprise sector I-II 2025

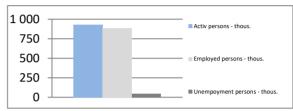
Total sales	million PLN	19 605
Sales per empoyed	thous. PLN	126
Empoyment	in thous.	155
Wages	PLN	7 457
Sales	I-II 2024 = 100	105,1
Employemt	I-II 2024 = 100	99,6
Efficiency	I-II 2024 = 100	105,5
Wages	I-II 2024 = 100	109,1

Construction - enterprise sector I-II 2025

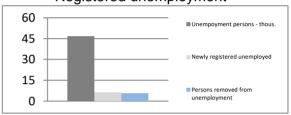
Total sales Sales per employed Employment Wages	million PLN thous. PLN in thous. PLN	3 630 121 30 7 740
Sales	I-II 2024 = 100	113,5
Employment	I-II 2024 = 100	96,7
Efficiency	I-II 2024 = 100	117,4
Wages	I-II 2024 = 100	105,6

Dwelings put into use		I-II 2025
Total private other Dynamics	pcs pcs pcs I-II 2024 = 100	2 454 716 1 738 93,7
Useful flor area private other Dynamics	thous. sq m thous. sq m thous. sq m I-II 2024 = 100	206 101 105 98,6
Useful floorage - avg private other	sq m sq m sq m	84 142 60

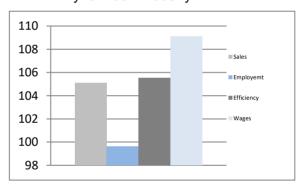
Labor market



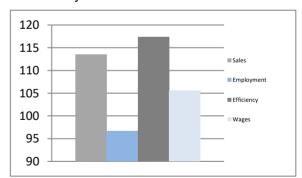
Registered unemployment



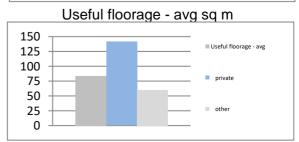
Dynamics - industry



Dynamics - construction









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Area	sq km % of Poland	12 333 3,9%	Popul.	thous. % of Poland	4 305 11,5%
Density of population	people per sq km Poland	349,1 120,1	Rate of u	Irbanisation Poland	75,7% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	99 320 103,1%	GDP	million PLN % of Poland	427 581 11,82%

Unempoyment persons - thous.		69,0
Employed persons - thous.		1 700,2
Activ persons - thous.		1 769,2
Unempoyment rate		3,9%
	Poland	5,4%

Labor market In February 2025

Unempoyed per 1 job adverteisment	10,0
Newly registered unemployed	10,5
Persons removed from unemployment	9,0

I-II 2025 Industry - enterprise sector

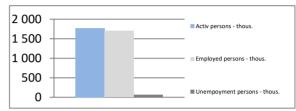
Total sales	million PLN	53 077
Sales per empoyed	thous. PLN	121
Empoyment	in thous.	440
Wages	PLN	9 111
Sales	I-II 2024 = 100	99,4
Employemt	I-II 2024 = 100	99,0
Efficiency	I-II 2024 = 100	100,4
Wages	I-II 2024 = 100	105,1

I-II 2025 **Construction - enterprise sector**

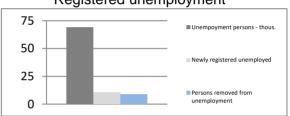
Total sales	million PLN	5 571
Sales per employed	thous. PLN	116
Employment	in thous.	48
Wages	PLN	7 860
Sales	I-II 2024 = 100	104,8
Employment	I-II 2024 = 100	96,5
Efficiency	I-II 2024 = 100	108,6
Wages	I-II 2024 = 100	109,7

	I-II 2025
pcs	2 301
pcs	1 096
pcs	1 205
I-II 2024 = 100	101,5
thous. sq m	237
thous. sq m	156
thous. sq m	81
I-II 2024 = 100	101,6
sq m	103
sq m	142
sq m	67
	pcs pcs I-II 2024 = 100 thous. sq m thous. sq m I-II 2024 = 100 sq m sq m

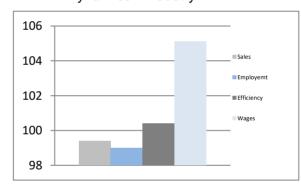
Labor market



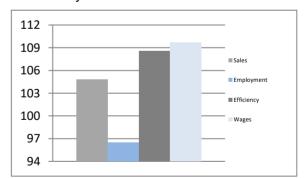
Registered unemployment

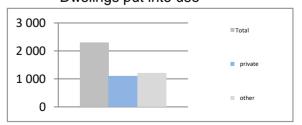


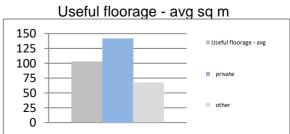
Dynamics - industry



Dynamics - construction









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Area	sq km % of Poland	11 711 3,7%	Popul.	thous. % of Poland	1 163 3,1%
Density of population	people per sq km Poland	99,3 120,1	Rate of u	rbanisation Poland	45,2% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	70 296 73,0%	GDP	million PLN % of Poland	81 754 2,26%

Unempoyment persons - thous. Employed persons - thous. Activ persons - thous.		34,5 396,8 431,3
Unempoyment rate	Poland	8,0% 5,4%

Labor market In February 2025

Unempoyed per 1 job adverteisment	24,0
Newly registered unemployed	4,1
Persons removed from unemployment	4,0

Industry - enterprise sector I-II 2025

Total sales	million PLN	7 124
Sales per empoyed	thous. PLN	108
Empoyment	in thous.	66
Wages	PLN	7 657
Sales	I-II 2024 = 100	103,9
Employemt	I-II 2024 = 100	100,0
Efficiency	I-II 2024 = 100	103,9
Wages	I-II 2024 = 100	106,2

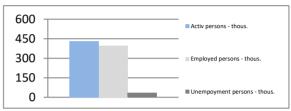
Construction - enterprise sector I-II 2025

Total sales Sales per employed Employment Wages	million PLN thous. PLN in thous. PLN	802 89 9 6 969
Sales	I-II 2024 = 100	123,1
Employment	I-II 2024 = 100	98,9
Efficiency	I-II 2024 = 100	124,5
Wages	I-II 2024 = 100	106,7

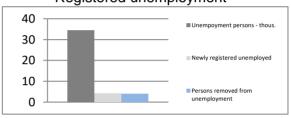
Dwelings put into use I-II 2025

	1-11 2025
pcs	634
pcs	356
pcs	278
I-II 2024 = 100	93,4
thous. sq m	65
thous. sq m	48
thous. sq m	17
I-II 2024 = 100	96,9
sq m	102
sq m	135
sq m	60
	pcs pcs I-II 2024 = 100 thous. sq m thous. sq m thous. sq m I-II 2024 = 100 sq m sq m

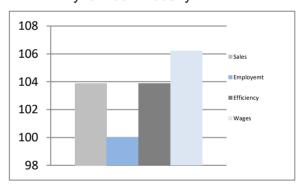
Labor market



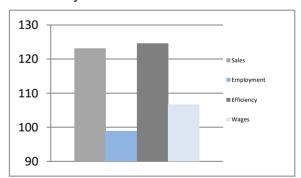
Registered unemployment

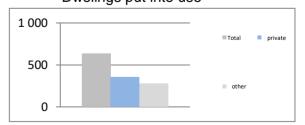


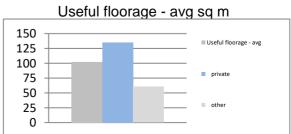
Dynamics - industry



Dynamics - construction









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Area	sq km % of Poland	24 173 7,7%	Popul.	thous. % of Poland	1 353 3,6%
Density of population	people per sq km Poland	56,0 120,1	Rate of u	rbanisation Poland	58,8% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	65 485 68,0%	GDP	million PLN % of Poland	88 627 2,45%

Unempoyment persons - thous.		42,7
Employed persons - thous.		431,7
Activ persons - thous.		474,4
Unempoyment rate		9,0%
	Poland	5,4%

Labor market In February 2025

Unempoyed per 1 job adverteisment	18,0
Newly registered unemployed	5,3
Persons removed from unemployment	4,7

I-II 2025 Industry - enterprise sector

Total sales	million PLN	7 639
Sales per empoyed	thous. PLN	102
Empoyment	in thous.	75
Wages	PLN	7 423
Sales	I-II 2024 = 100	94,1
Employemt	I-II 2024 = 100	96,7
Efficiency	I-II 2024 = 100	97,3
Wages	I-II 2024 = 100	108,8

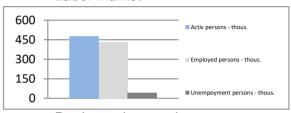
Construction - enterprise sector I-II 2025

Total sales	million PLN	643
Sales per employed	thous. PLN	71
Employment	in thous.	9
Wages	PLN	7 069
Sales	I-II 2024 = 100	87,7
Employment	I-II 2024 = 100	94,8
Efficiency	$I-II\ 2024 = 100$	92,5
Wages	I-II 2024 = 100	112,1

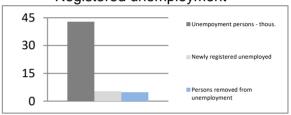
Dwelings put into use

Dwelings put into use		I-II 2025
Total	pcs	815
private	pcs	314
other	pcs	501
Dynamics	I-II 2024 = 100	105,8
Useful flor area	thous. sq m	71
private	thous. sq m	41
other	thous. sq m	29
Dynamics	I-II 2024 = 100	97,1
Useful floorage - avg	sq m	87
private	sq m	131
other	sq m	59

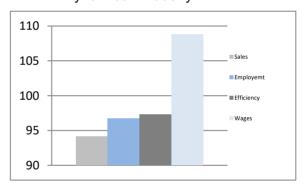
Labor market



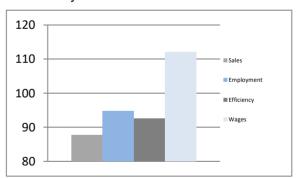
Registered unemployment



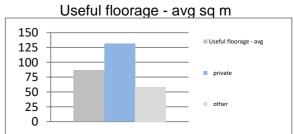
Dynamics - industry



Dynamics - construction









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Area	sq km	29 827	Popul.	thous.	3 484
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	116,8	Rate of u	ırbanisation	53,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	101 125	GDP	million PLN	352 338
	avg for Poland = 100%	105,0%		% of Poland	9,74%

Unempoyment persons - thous.		52,0
Employed persons - thous.		1 523,8
Activ persons - thous.		1 575,8
Unempoyment rate		3,3%
	Poland	5,4%

Labor market In February 2025

Unempoyed per 1 job adverteisment	13,0
Newly registered unemployed	8,3
Persons removed from unemployment	7,3

Industry - enterprise sector I-II 2025

Total sales	million PLN	41 602
Sales per empoyed	thous. PLN	125
Empoyment	in thous.	334
Wages	PLN	7 970
Sales	I-II 2024 = 100	100,3
Employemt	$I-II\ 2024 = 100$	99,0
Efficiency	$I-II\ 2024 = 100$	101,3
Wages	$I-II\ 2024 = 100$	110,4

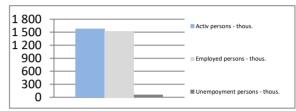
Construction - enterprise sector I-II 2025

Total sales Sales per employed Employment Wages	million PLN thous. PLN in thous. PLN	5 350 130 41 7 939
Sales	I-II 2024 = 100	102,8
Employment	I-II 2024 = 100	100,9
Efficiency	I-II 2024 = 100	101,9
Wages	I-II 2024 = 100	111,3

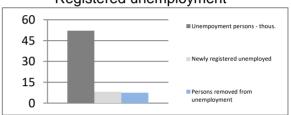
Dwelings put into use

Dwelings put into use		I-II 2025
Total	pcs	3 133
private	pcs	1 070
other	pcs	2 063
Dynamics	I-II 2024 = 100	119,3
Useful flor area	thous. sq m	286
private	thous. sq m	153
other	thous. sq m	134
Dynamics	I-II 2024 = 100	105,3
Useful floorage - avg	sq m	91
private	sq m	143
other	sq m	65

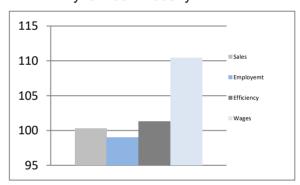
Labor market



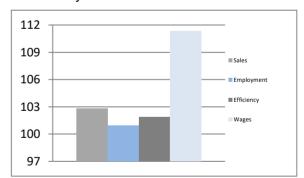
Registered unemployment



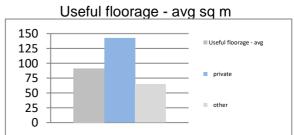
Dynamics - industry



Dynamics - construction









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Area	sq km % of Poland	22 892 7,3%	Popul.	thous. % of Poland	1 627 4,3%
Density of population	people per sq km Poland	71,1 120,1	Rate of u	irbanisation Poland	68,0% 59,5%
GDP per capita	thous. PLN avg for Poland = 100%	78 268 81,3%	GDP	million PLN % of Poland	127 334 3,52%

Unempoyment persons - thous.		43,0
Employed persons - thous.		546,0
Activ persons - thous.		589,0
Unempoyment rate	Dolond	7,3%
	Poland	5,4%

Labor market In February 2025

Unempoyed per 1 job adverteisment	14,0
Newly registered unemployed	5,3
Persons removed from unemployment	4,9

Industry - enterprise sector I-II 2025

Total sales	million PLN	10 497
Sales per empoyed	thous. PLN	115
Empoyment	in thous.	91
Wages	PLN	7 769
Sales	I-II 2024 = 100	107,8
Employemt	I-II 2024 = 100	98,3
Efficiency	I-II 2024 = 100	109,7
Wages	I-II 2024 = 100	107,6

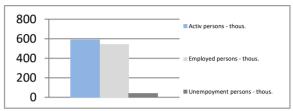
Construction - enterprise sector I-II 2025

Total sales Sales per employed Employment Wages	million PLN thous. PLN in thous. PLN	870 79 11 6 996
Sales	I-II 2024 = 100	83,7
Employment	I-II 2024 = 100	102,3
Efficiency	I-II 2024 = 100	81,8
Wages	I-II 2024 = 100	101,6

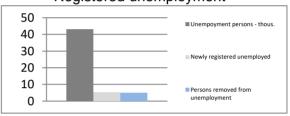
Dwelings put into use I-II 2025

Dwellings put into use		1-11 2025
Total private other Dynamics	pcs pcs pcs I-II 2024 = 100	824 408 416 76,7
Useful flor area private other Dynamics	thous. sq m thous. sq m thous. sq m I-II 2024 = 100	80 52 28 80,8
Useful floorage - avg private other	sq m sq m sq m	97 128 66

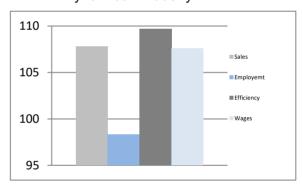
Labor market



Registered unemployment



Dynamics - industry



Dynamics - construction

