



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

28/02/2025

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2024)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 563	100,0%	120,1	59,5%	3 617 438	96 303
DOLNOŚLĄSKIE	19 947	6,4%	2 875	7,7%	144,1	67,2%	299 162	104 074
KUJAWSKO-POMORSKIE	17 971	5,7%	1 990	5,3%	110,7	58,0%	153 018	76 882
LUBELSKIE	25 122	8,0%	2 004	5,3%	79,7	46,3%	130 951	65 361
LUBUSKIE	13 988	4,5%	972	2,6%	69,5	64,0%	75 604	77 774
ŁÓDZKIE	18 219	5,8%	2 354	6,3%	129,2	62,0%	217 408	92 353
MAŁOPOLSKIE	15 183	4,9%	3 430	9,1%	225,9	47,8%	291 927	85 117
MAZOWIECKIE	35 558	11,4%	5 511	14,7%	155,0	64,8%	864 206	156 826
OPOLSKIE	9 412	3,0%	933	2,5%	99,2	52,8%	70 902	75 969
PODKARPACKIE	17 846	5,7%	2 067	5,5%	115,8	41,1%	137 824	66 675
PODLASKIE	20 187	6,5%	1 135	3,0%	56,2	60,8%	81 754	72 017
POMORSKIE	18 310	5,9%	2 360	6,3%	128,9	62,2%	217 046	91 969
ŚLĄSKIE	12 333	3,9%	4 305	11,5%	349,1	75,7%	427 581	99 320
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 163	3,1%	99,3	45,2%	81 754	70 296
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 353	3,6%	56,0	58,8%	88 627	65 485
WIELKOPOLSKIE	29 827	9,5%	3 484	9,3%	116,8	53,0%	352 338	101 125
ZACHODNIOPOMORSKIE	22 892	7,3%	1 627	4,3%	71,1	68,0%	127 334	78 268

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 490	837,6	5,4%	14 653	2 711	412	8 349	8 072
DOLNOŚLĄSKIE	1 184	59,2	5,0%	1 125	223	29	9 089	9 190
KUJAWSKO-POMORSKIE	764	58,8	7,7%	705	130	20	7 493	7 552
LUBELSKIE	754	58,8	7,8%	695	98	18	8 571	6 483
LUBUSKIE	360	17,3	4,8%	343	67	7	7 798	7 206
ŁÓDZKIE	978	56,7	5,8%	921	166	17	8 310	7 331
MAŁOPOLSKIE	1 461	64,3	4,4%	1 397	216	42	7 971	7 761
MAZOWIECKIE	2 731	114,7	4,2%	2 616	399	93	9 384	9 429
OPOLSKIE	341	21,5	6,3%	320	58	7	7 890	8 029
PODKARPACKIE	780	71,0	9,1%	709	135	18	7 560	7 031
PODLASKIE	440	32,1	7,3%	408	56	12	7 342	7 989
POMORSKIE	931	45,6	4,9%	885	155	30	8 423	7 802
ŚLĄSKIE	1 731	67,5	3,9%	1 663	440	48	8 608	7 742
ŚWIĘTOKRZYSKIE	430	34,4	8,0%	396	66	9	7 623	6 744
WARMIŃSKO-MAZURSKIE	469	42,2	9,0%	427	75	9	7 551	7 183
WIELKOPOLSKIE	1 545	51,0	3,3%	1 494	334	41	7 927	7 789
ZACHODNIOPOMORSKIE	592	42,6	7,2%	549	91	11	7 803	7 001

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	Efficiency	Total sales	Per employed	Sales	Efficiency
	million PLN	thous. PLN	I 2024 = 100	I 2025	million PLN	thous. PLN	I 2024 = 100	I 2025
POLAND	189 689	70	99,0	99,7	24095,5	58	108,5	109,5
DOLNOŚLĄSKIE	17 141	77	93,8	95,7	1 190	41	116,4	115,1
KUJAWSKO-POMORSKIE	7 179	55	102,9	104,8	891	45	96,8	95,8
LUBELSKIE	5 053	52	110,1	110,4	442	25	92,7	91,2
LUBUSKIE	4 299	64	95,4	96,6	130	19	47,5	52,3
ŁÓDZKIE	11 720	71	101,0	101,7	1 000	59	104,8	116,4
MAŁOPOLSKIE	14 469	67	99,1	99,8	1 871	45	111,0	110,3
MAZOWIECKIE	44 312	111	93,8	92,5	8 554	92	118,5	117,9
OPOLSKIE	3 643	63	105,9	108,5	460	66	95,6	91,5
PODKARPACKIE	7 509	56	110,1	110,3	657	36	99,0	100,8
PODLASKIE	4 349	78	102,4	103,7	755	63	107,3	106,1
POMORSKIE	9 731	63	103,8	104,2	1 764	59	130,9	134,9
ŚLĄSKIE	26 751	61	99,5	100,3	2 439	51	97,4	101,2
ŚWIĘTOKRZYSKIE	3 465	53	101,6	101,3	409	45	150,4	149,1
WARMIŃSKO-MAZURSKIE	4 008	53	101,6	105,4	315	35	78,7	83,7
WIELKOPOLSKIE	20 864	62	99,5	100,4	2 805	68	102,0	101,1
ZACHODNIOPOMORSKIE	5 200	57	111,5	113,5	414	38	76,9	75,7

POLAND

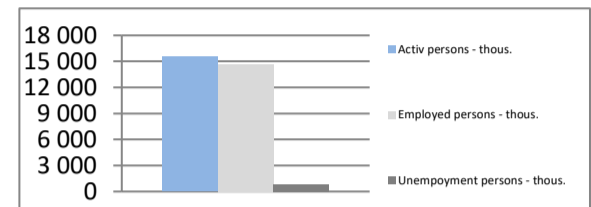
Area	sq km	312 680	Popul.	thous.	37 563
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,1	Rate of urbanisation		59,5%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	96 303	GDP	million PLN	3 617 438
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of January 2025

Unemployment persons - thous.	837,6
Employed persons - thous.	14 673,5
Activ persons - thous.	15 511,1
Unemployment rate	5,4%
Poland	5,4%

Labor market

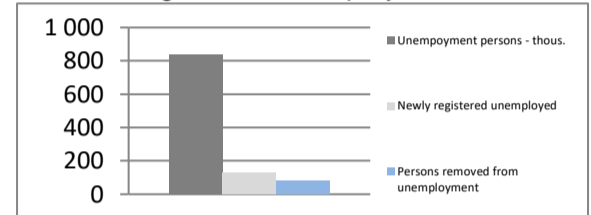


Labor market

In January 2025

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	131,1
Persons removed from unemployment	79,6

Registered unemployment

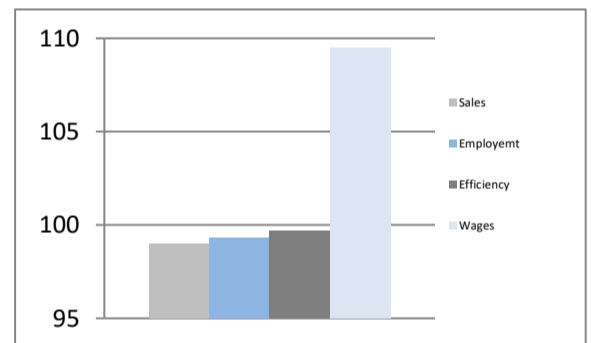


Industry - enterprise sector

I 2025

Total sales	million PLN	189 689
Sales per employed	thous. PLN	70
Employment	in thous.	2 711
Wages	PLN	8 349
Sales	I 2024 = 100	99,0
Employment	I 2024 = 100	99,3
Efficiency	I 2024 = 100	99,7
Wages	I 2024 = 100	109,5

Dynamics - industry

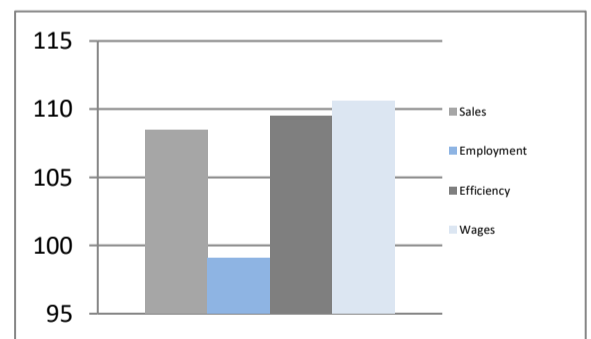


Construction - enterprise sector

I 2025

Total sales	million PLN	24095,5
Sales per employed	thous. PLN	58
Employment	in thous.	412
Wages	PLN	8 072
Sales	I 2024 = 100	108,5
Employment	I 2024 = 100	99,1
Efficiency	I 2024 = 100	109,5
Wages	I 2024 = 100	110,6

Dynamics - construction

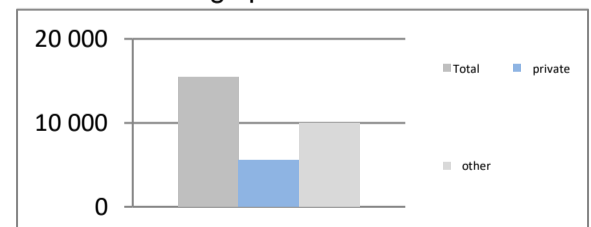


Dwellings put into use

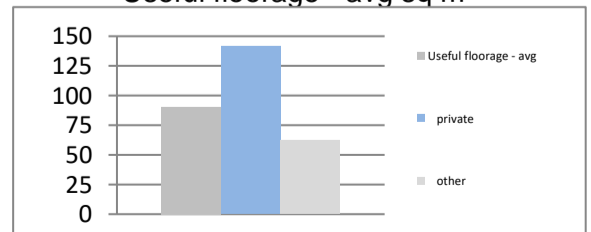
I 2025

Total	pcs	15 482
private	pcs	5 546
other	pcs	9 936
Dynamics	I 2024 = 100	103,8
Useful floor area	thous. sq m	1 403
private	thous. sq m	784
other	thous. sq m	619
Dynamics	I 2024 = 100	99,2
Useful floorage - avg	sq m	91
private	sq m	141
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

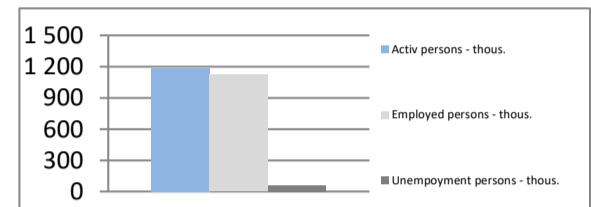
Area	sq km	19 947	Popul.	thous.	2 875
	% of Poland	6,4%		% of Poland	7,7%
Density of population	people per sq km	144,1	Rate of urbanisation		67,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	104 074	GDP	million PLN	299 162
	avg for Poland = 100%	108,1%		% of Poland	8,27%

Labor market

End of January 2025

Unemployment persons - thous.	59,2
Employed persons - thous.	1 124,8
Activ persons - thous.	1 184,0
Unemployment rate	5,0%
Poland	5,4%

Labor market

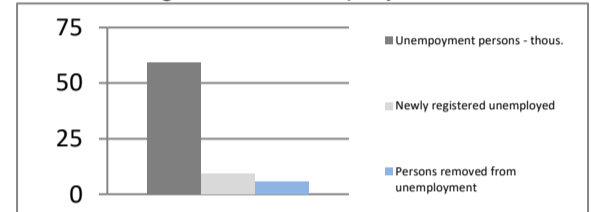


Labor market

In January 2025

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	9,4
Persons removed from unemployment	5,7

Registered unemployment

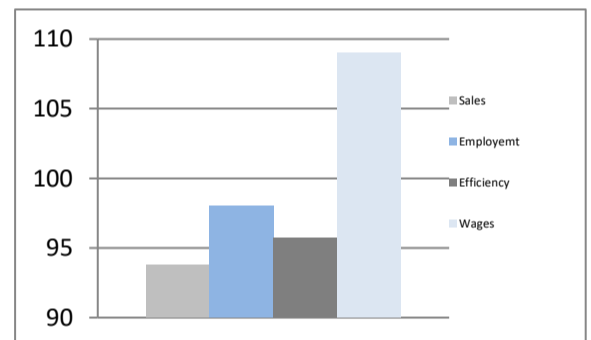


Industry - enterprise sector

I 2025

Total sales	million PLN	17 141
Sales per employed	thous. PLN	77
Employment	in thous.	223
Wages	PLN	9 089
Sales	I 2024 = 100	93,8
Employment	I 2024 = 100	98,0
Efficiency	I 2024 = 100	95,7
Wages	I 2024 = 100	109,0

Dynamics - industry

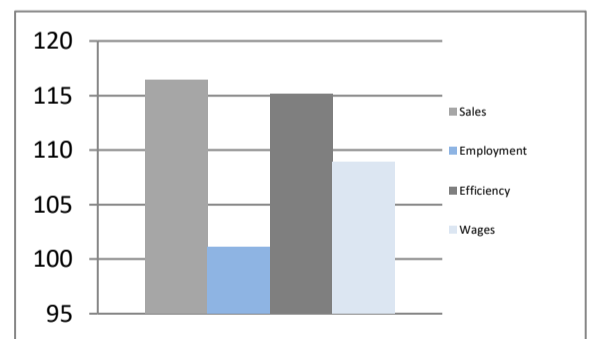


Construction - enterprise sector

I 2025

Total sales	million PLN	1 190
Sales per employed	thous. PLN	41
Employment	in thous.	29
Wages	PLN	9 190
Sales	I 2024 = 100	116,4
Employment	I 2024 = 100	101,1
Efficiency	I 2024 = 100	115,1
Wages	I 2024 = 100	108,9

Dynamics - construction

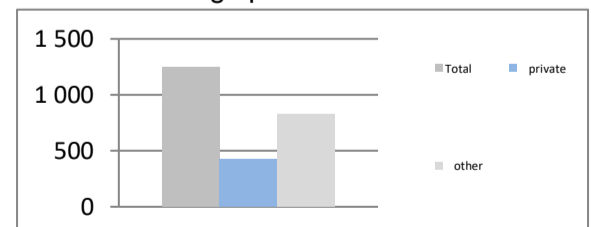


Dwellings put into use

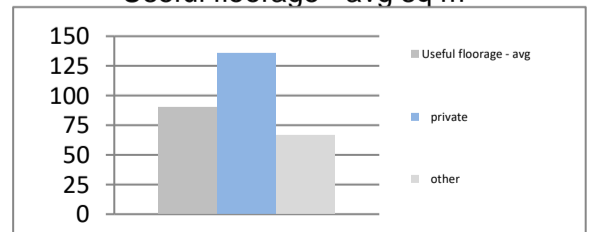
I 2025

Total	pcs	1 245
private	pcs	420
other	pcs	825
Dynamics	I 2024 = 100	79,6
Useful floor area	thous. sq m	112
private	thous. sq m	57
other	thous. sq m	55
Dynamics	I 2024 = 100	84,1
Useful floorage - avg	sq m	90
private	sq m	136
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

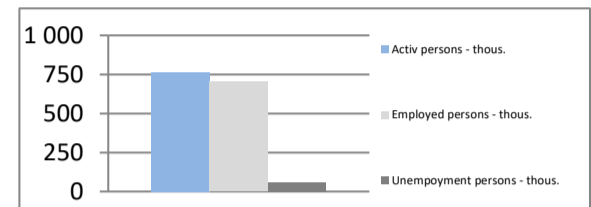
Area	sq km	17 971	Popul.	thous.	1 990
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	110,7	Rate of urbanisation		58,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	76 882	GDP	million PLN	153 018
	avg for Poland = 100%	79,8%		% of Poland	4,23%

Labor market

End of January 2025

Unemployment persons - thous.	58,8
Employed persons - thous.	704,8
Activ persons - thous.	763,6
Unemployment rate	7,7%
Poland	5,4%

Labor market

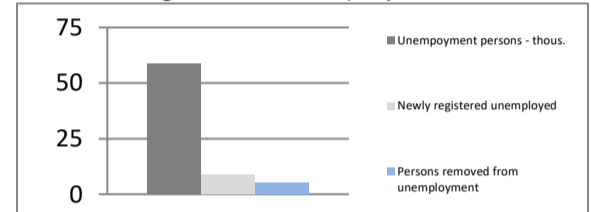


Labor market

In January 2025

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	8,5
Persons removed from unemployment	5,1

Registered unemployment

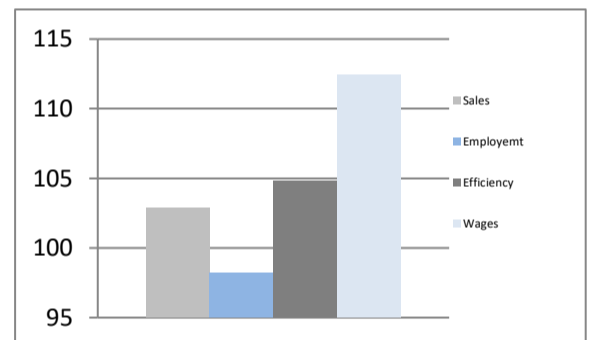


Industry - enterprise sector

I 2025

Total sales	million PLN	7 179
Sales per employed	thous. PLN	55
Employment	in thous.	130
Wages	PLN	7 493
Sales	I 2024 = 100	102,9
Employment	I 2024 = 100	98,2
Efficiency	I 2024 = 100	104,8
Wages	I 2024 = 100	112,4

Dynamics - industry

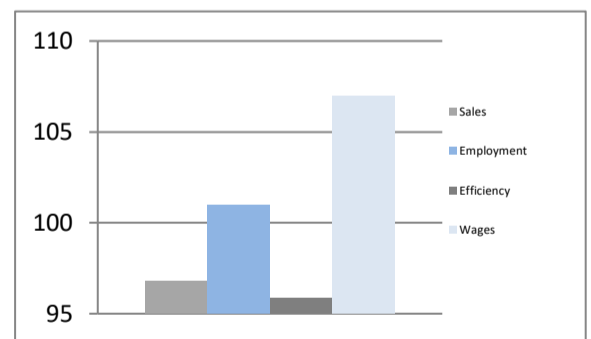


Construction - enterprise sector

I 2025

Total sales	million PLN	891
Sales per employed	thous. PLN	45
Employment	in thous.	20
Wages	PLN	7 552
Sales	I 2024 = 100	96,8
Employment	I 2024 = 100	101,0
Efficiency	I 2024 = 100	95,8
Wages	I 2024 = 100	107,0

Dynamics - construction

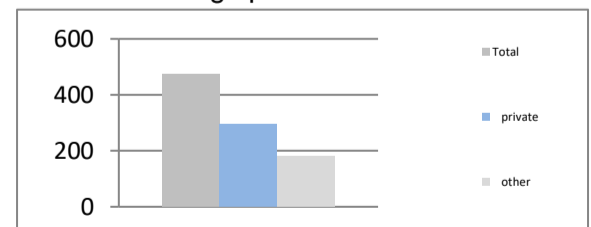


Dwellings put into use

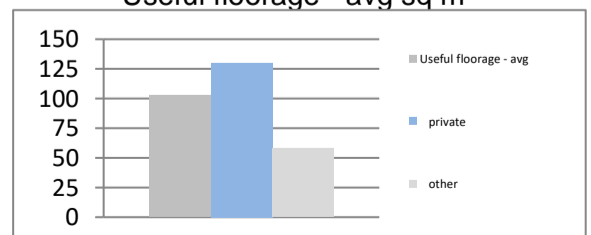
I 2025

Total	pcs	475
private	pcs	294
other	pcs	181
Dynamics	I 2024 = 100	78,9
Useful floor area	thous. sq m	49
private	thous. sq m	38
other	thous. sq m	11
Dynamics	I 2024 = 100	77,7
Useful floorage - avg	sq m	103
private	sq m	130
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

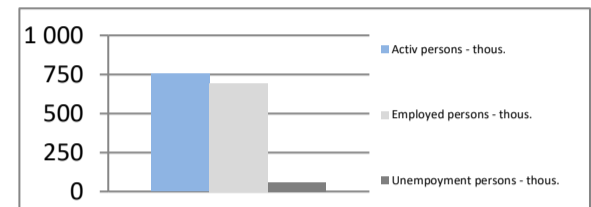
Area	sq km	25 122	Popul.	thous.	2 004
	% of Poland	8,0%		% of Poland	5,3%
Density of population	people per sq km	79,7	Rate of urbanisation		46,3%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	65 361	GDP	million PLN	130 951
	avg for Poland = 100%	67,9%		% of Poland	3,62%

Labor market

End of January 2025

Unemployment persons - thous.	58,8
Employed persons - thous.	695,0
Activ persons - thous.	753,8
Unemployment rate	7,8%
Poland	5,4%

Labor market

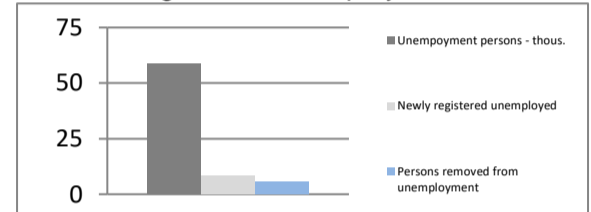


Labor market

In January 2025

Unemployed per 1 job advertisement	32,0
Newly registered unemployed	8,4
Persons removed from unemployment	5,5

Registered unemployment

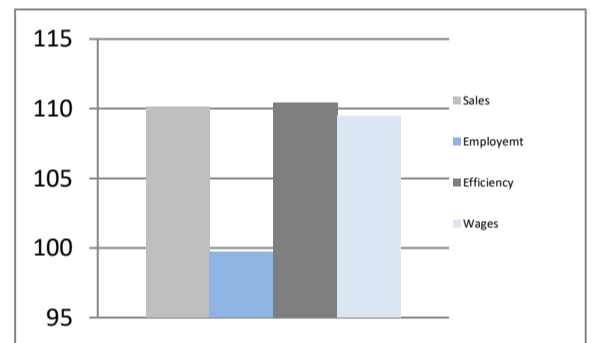


Industry - enterprise sector

I 2025

Total sales	million PLN	5 053
Sales per employed	thous. PLN	52
Employment	in thous.	98
Wages	PLN	8 571
Sales	I 2024 = 100	110,1
Employment	I 2024 = 100	99,7
Efficiency	I 2024 = 100	110,4
Wages	I 2024 = 100	109,5

Dynamics - industry

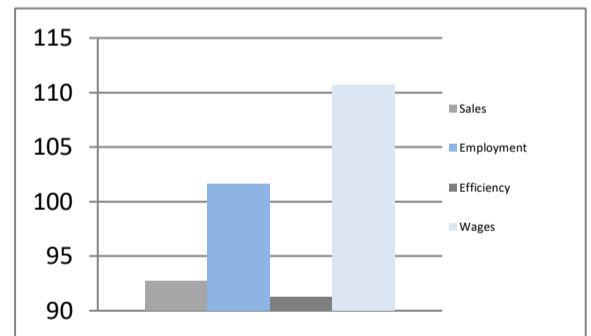


Construction - enterprise sector

I 2025

Total sales	million PLN	442
Sales per employed	thous. PLN	25
Employment	in thous.	18
Wages	PLN	6 483
Sales	I 2024 = 100	92,7
Employment	I 2024 = 100	101,6
Efficiency	I 2024 = 100	91,2
Wages	I 2024 = 100	110,7

Dynamics - construction

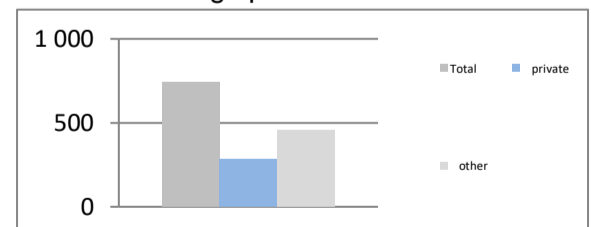


Dwellings put into use

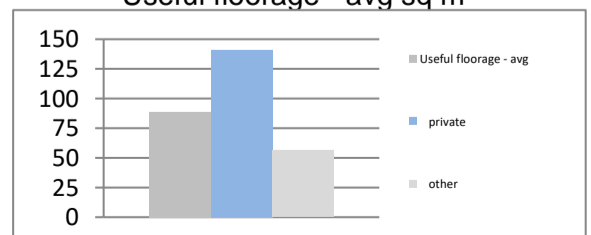
I 2025

Total	pcs	739
private	pcs	285
other	pcs	454
Dynamics	I 2024 = 100	89,6
Useful floor area	thous. sq m	66
private	thous. sq m	40
other	thous. sq m	26
Dynamics	I 2024 = 100	88,7
Useful floorage - avg	sq m	89
private	sq m	141
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

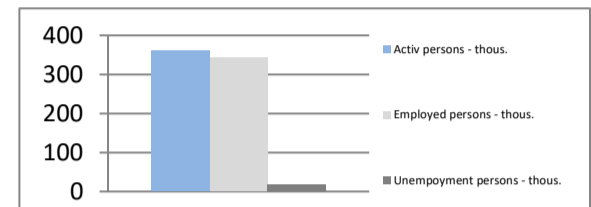
Area	sq km	13 988	Popul.	thous.	972
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,5	Rate of urbanisation		64,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	77 774	GDP	million PLN	75 604
	avg for Poland = 100%	80,8%		% of Poland	2,09%

Labor market

End of January 2025

Unemployment persons - thous.	17,3
Employed persons - thous.	343,1
Activ persons - thous.	360,4
Unemployment rate	4,8%
Poland	5,4%

Labor market

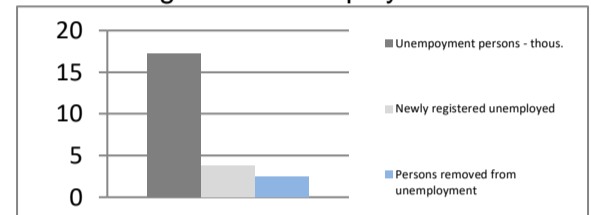


Labor market

In January 2025

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	3,8
Persons removed from unemployment	2,5

Registered unemployment

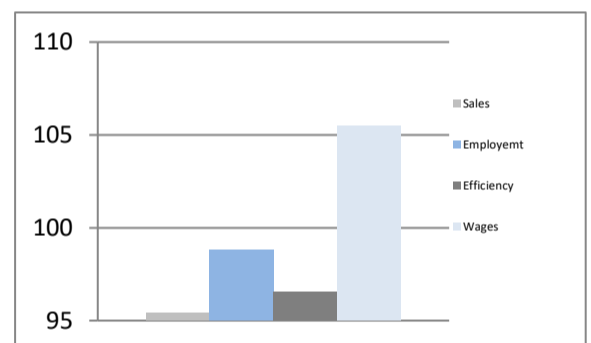


Industry - enterprise sector

I 2025

Total sales	million PLN	4 299
Sales per employed	thous. PLN	64
Employment	in thous.	67
Wages	PLN	7 798
Sales	I 2024 = 100	95,4
Employment	I 2024 = 100	98,8
Efficiency	I 2024 = 100	96,6
Wages	I 2024 = 100	105,5

Dynamics - industry

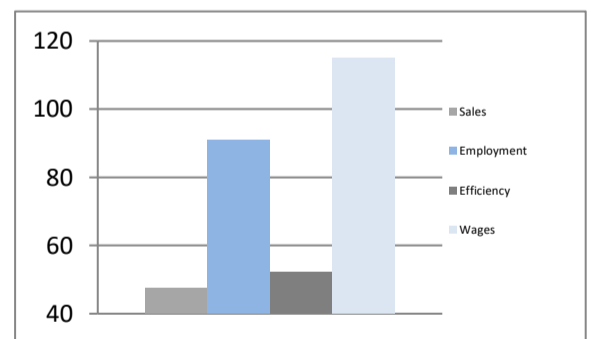


Construction - enterprise sector

I 2025

Total sales	million PLN	130
Sales per employed	thous. PLN	19
Employment	in thous.	7
Wages	PLN	7 206
Sales	I 2024 = 100	47,5
Employment	I 2024 = 100	90,9
Efficiency	I 2024 = 100	52,3
Wages	I 2024 = 100	114,9

Dynamics - construction

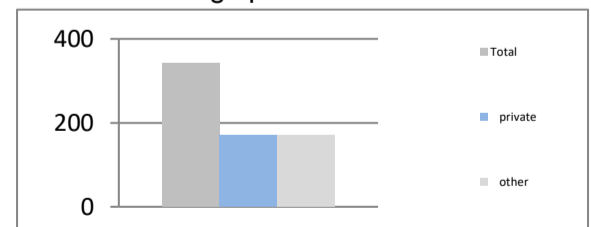


Dwellings put into use

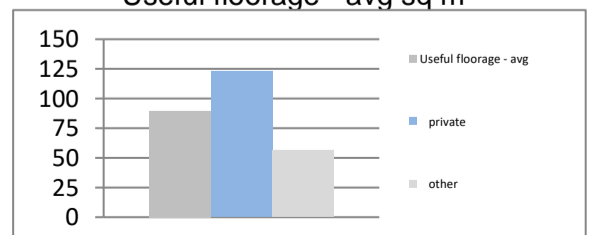
I 2025

Total	pcs	341
private	pcs	170
other	pcs	171
Dynamics	I 2024 = 100	101,8
Useful floor area	thous. sq m	31
private	thous. sq m	21
other	thous. sq m	10
Dynamics	I 2024 = 100	91,3
Useful floorage - avg	sq m	89
private	sq m	123
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

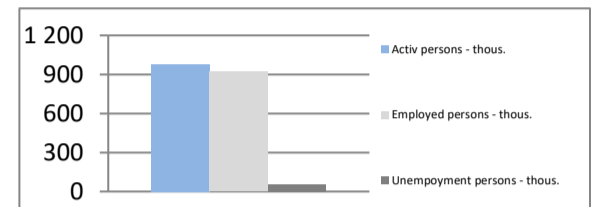
Area	sq km	18 219	Popul.	thous.	2 354
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	129,2	Rate of urbanisation		62,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	92 353	GDP	million PLN	217 408
	avg for Poland = 100%	95,9%		% of Poland	6,01%

Labor market

End of January 2025

Unemployment persons - thous.	56,7
Employed persons - thous.	920,9
Activ persons - thous.	977,6
Unemployment rate	5,8%
Poland	5,4%

Labor market

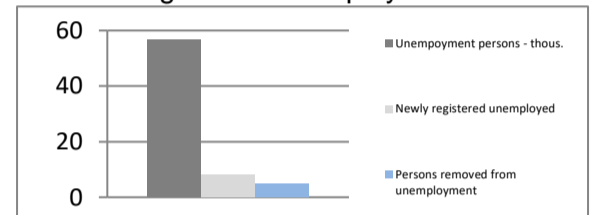


Labor market

In January 2025

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	8,2
Persons removed from unemployment	4,8

Registered unemployment

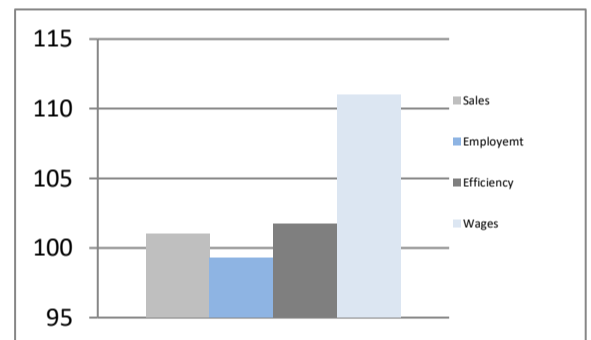


Industry - enterprise sector

I 2025

Total sales	million PLN	11 720
Sales per employed	thous. PLN	71
Employment	in thous.	166
Wages	PLN	8 310
Sales	I 2024 = 100	101,0
Employment	I 2024 = 100	99,3
Efficiency	I 2024 = 100	101,7
Wages	I 2024 = 100	111,0

Dynamics - industry

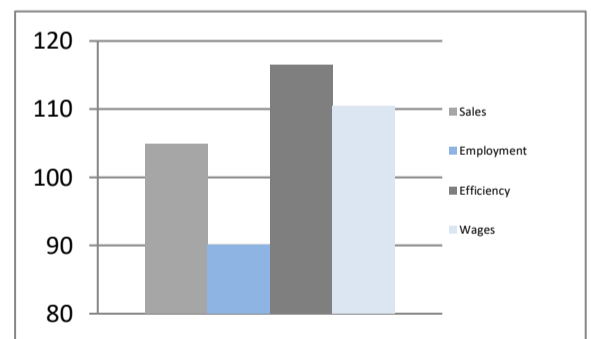


Construction - enterprise sector

I 2025

Total sales	million PLN	1 000
Sales per employed	thous. PLN	59
Employment	in thous.	17
Wages	PLN	7 331
Sales	I 2024 = 100	104,8
Employment	I 2024 = 100	90,0
Efficiency	I 2024 = 100	116,4
Wages	I 2024 = 100	110,5

Dynamics - construction

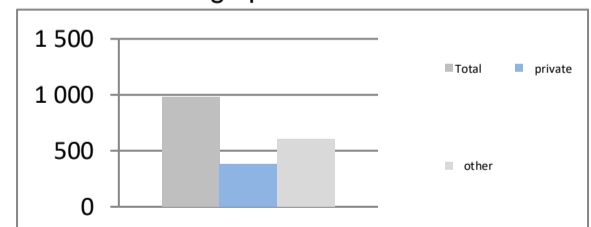


Dwellings put into use

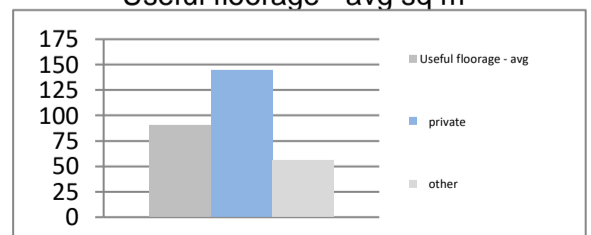
I 2025

Total	pcs	980
private	pcs	378
other	pcs	602
Dynamics	I 2024 = 100	118,8
Useful floor area	thous. sq m	88
private	thous. sq m	55
other	thous. sq m	34
Dynamics	I 2024 = 100	104,3
Useful floorage - avg	sq m	90
private	sq m	144
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

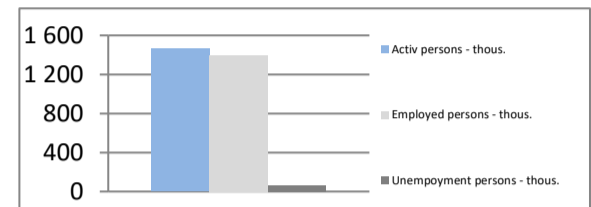
Area	sq km	15 183	Popul.	thous.	3 430
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,9	Rate of urbanisation		47,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	85 117	GDP	million PLN	291 927
	avg for Poland = 100%	88,4%		% of Poland	8,07%

Labor market

End of January 2025

Unemployment persons - thous.	64,3
Employed persons - thous.	1 397,1
Activ persons - thous.	1 461,4
Unemployment rate	4,4%
Poland	5,4%

Labor market

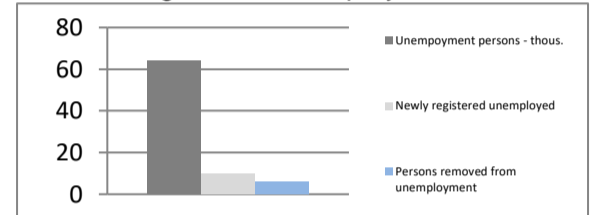


Labor market

In January 2025

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	9,8
Persons removed from unemployment	6,1

Registered unemployment

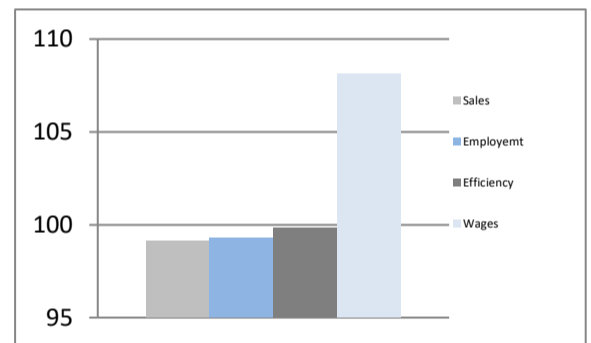


Industry - enterprise sector

I 2025

Total sales	million PLN	14 469
Sales per employed	thous. PLN	67
Employment	in thous.	216
Wages	PLN	7 971
Sales	I 2024 = 100	99,1
Employment	I 2024 = 100	99,3
Efficiency	I 2024 = 100	99,8
Wages	I 2024 = 100	108,1

Dynamics - industry

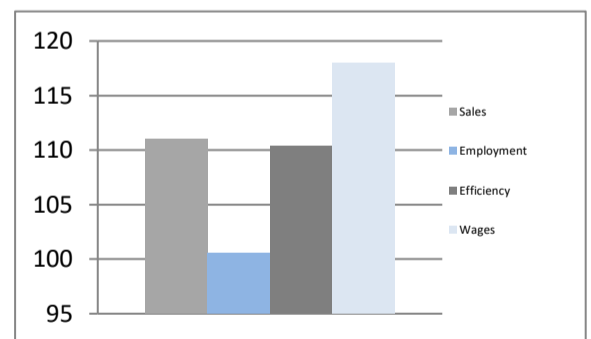


Construction - enterprise sector

I 2025

Total sales	million PLN	1 871
Sales per employed	thous. PLN	45
Employment	in thous.	42
Wages	PLN	7 761
Sales	I 2024 = 100	111,0
Employment	I 2024 = 100	100,6
Efficiency	I 2024 = 100	110,3
Wages	I 2024 = 100	118,0

Dynamics - construction

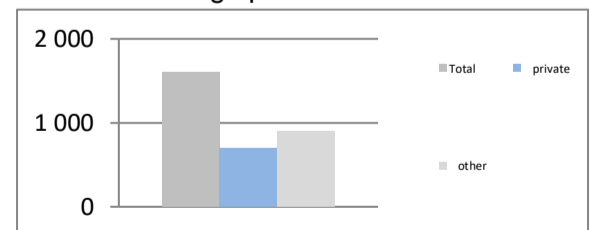


Dwellings put into use

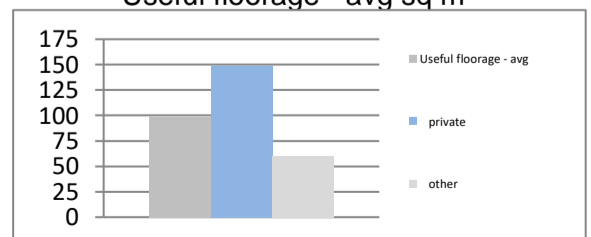
I 2025

Total	pcs	1 606
private	pcs	699
other	pcs	907
Dynamics	I 2024 = 100	103,3
Useful floor area	thous. sq m	159
private	thous. sq m	104
other	thous. sq m	55
Dynamics	I 2024 = 100	95,2
Useful floorage - avg	sq m	99
private	sq m	149
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

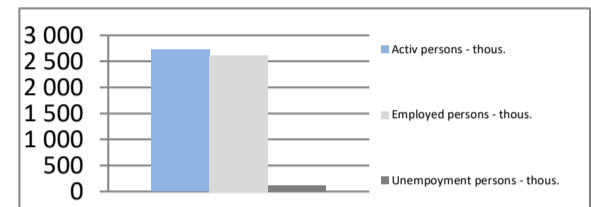
Area	sq km	35 558	Popul.	thous.	5 511
	% of Poland	11,4%		% of Poland	14,7%
Density of population	people per sq km	155,0	Rate of urbanisation		64,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	156 826	GDP	million PLN	864 206
	avg for Poland = 100%	162,8%		% of Poland	23,89%

Labor market

End of January 2025

Unemployment persons - thous.	114,7
Employed persons - thous.	2 616,3
Activ persons - thous.	2 731,0
Unemployment rate	4,2%
Poland	5,4%

Labor market

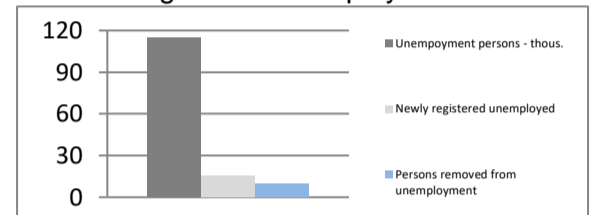


Labor market

In January 2025

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	15,7
Persons removed from unemployment	10,0

Registered unemployment

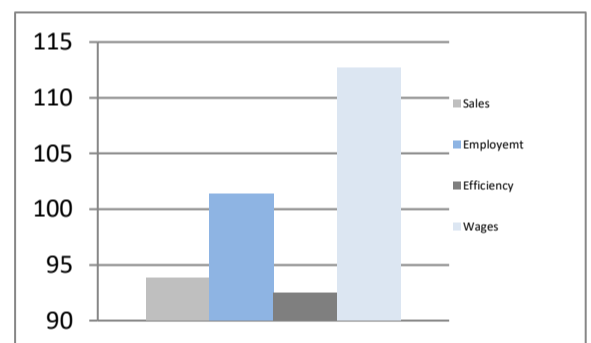


Industry - enterprise sector

I 2025

Total sales	million PLN	44 312
Sales per employed	thous. PLN	111
Employment	in thous.	399
Wages	PLN	9 384
Sales	I 2024 = 100	93,8
Employment	I 2024 = 100	101,4
Efficiency	I 2024 = 100	92,5
Wages	I 2024 = 100	112,7

Dynamics - industry

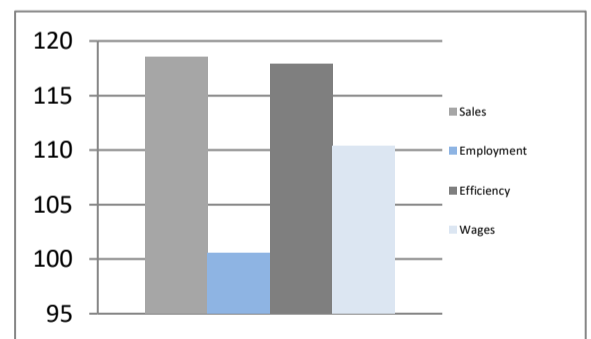


Construction - enterprise sector

I 2025

Total sales	million PLN	8 554
Sales per employed	thous. PLN	92
Employment	in thous.	93
Wages	PLN	9 429
Sales	I 2024 = 100	118,5
Employment	I 2024 = 100	100,5
Efficiency	I 2024 = 100	117,9
Wages	I 2024 = 100	110,4

Dynamics - construction

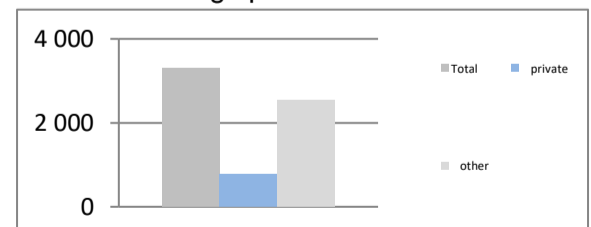


Dwellings put into use

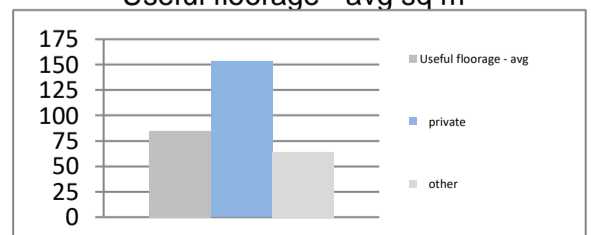
I 2025

Total	pcs	3 305
private	pcs	769
other	pcs	2 536
Dynamics	I 2024 = 100	124,4
Useful floor area	thous. sq m	280
private	thous. sq m	118
other	thous. sq m	162
Dynamics	I 2024 = 100	115,6
Useful floorage - avg	sq m	85
private	sq m	153
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

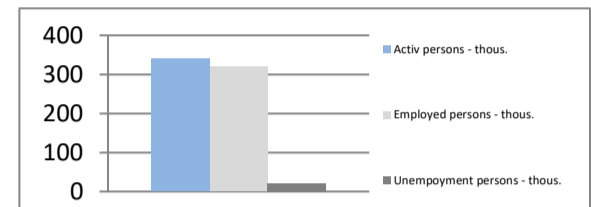
Area	sq km	9 412	Popul.	thous.	933
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	99,2	Rate of urbanisation		52,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	75 969	GDP	million PLN	70 902
	avg for Poland = 100%	78,9%		% of Poland	1,96%

Labor market

End of January 2025

Unemployment persons - thous.	21,5
Employed persons - thous.	319,8
Activ persons - thous.	341,3
Unemployment rate	6,3%
Poland	5,4%

Labor market

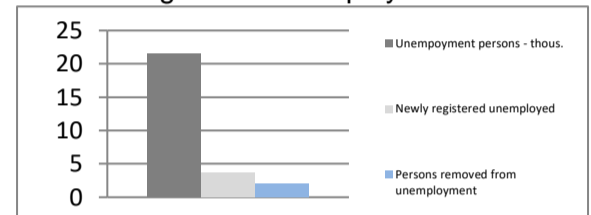


Labor market

In January 2025

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	3,6
Persons removed from unemployment	2,1

Registered unemployment

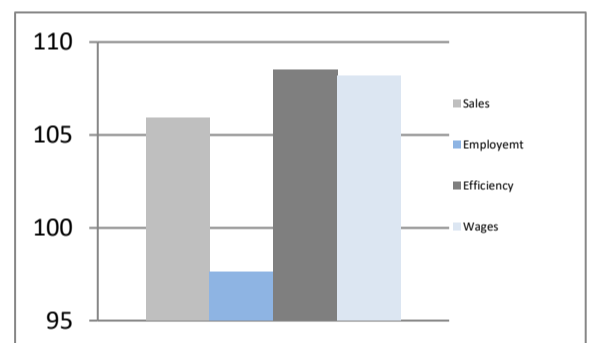


Industry - enterprise sector

I 2025

Total sales	million PLN	3 643
Sales per employed	thous. PLN	63
Employment	in thous.	58
Wages	PLN	7 890
Sales	I 2024 = 100	105,9
Employment	I 2024 = 100	97,6
Efficiency	I 2024 = 100	108,5
Wages	I 2024 = 100	108,2

Dynamics - industry

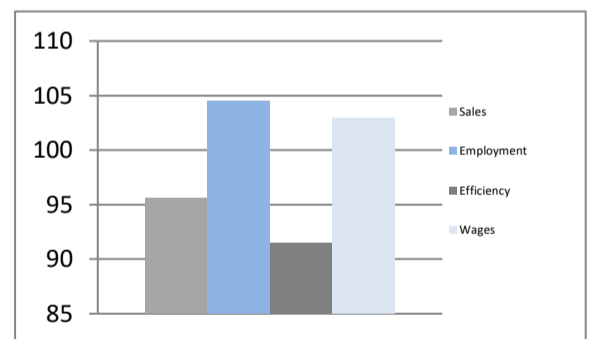


Construction - enterprise sector

I 2025

Total sales	million PLN	460
Sales per employed	thous. PLN	66
Employment	in thous.	7
Wages	PLN	8 029
Sales	I 2024 = 100	95,6
Employment	I 2024 = 100	104,5
Efficiency	I 2024 = 100	91,5
Wages	I 2024 = 100	102,9

Dynamics - construction

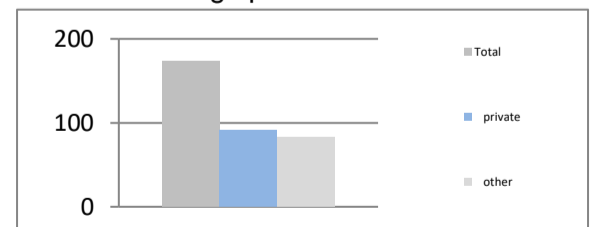


Dwellings put into use

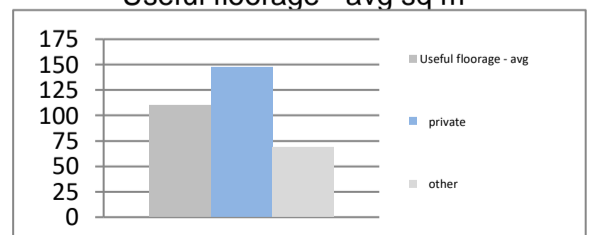
I 2025

Total	pcs	174
private	pcs	91
other	pcs	83
Dynamics	I 2024 = 100	191,2
Useful floor area	thous. sq m	19
private	thous. sq m	13
other	thous. sq m	6
Dynamics	I 2024 = 100	132,5
Useful floorage - avg	sq m	110
private	sq m	147
other	sq m	69

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

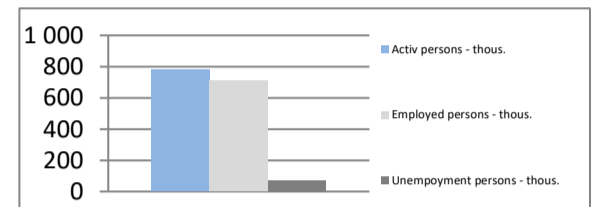
Area	sq km	17 846	Popul.	thous.	2 067
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	115,8	Rate of urbanisation		41,1%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	66 675	GDP	million PLN	137 824
	avg for Poland = 100%	69,2%		% of Poland	3,81%

Labor market

End of January 2025

Unemployment persons - thous.	71,0
Employed persons - thous.	709,2
Activ persons - thous.	780,2
Unemployment rate	9,1%
Poland	5,4%

Labor market

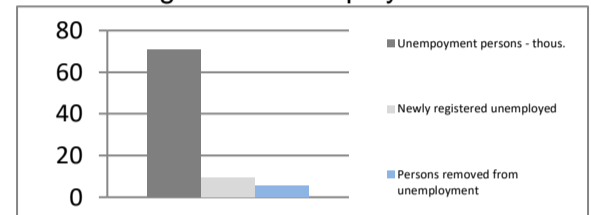


Labor market

In January 2025

Unemployed per 1 job advertisement	43,0
Newly registered unemployed	9,2
Persons removed from unemployment	5,6

Registered unemployment

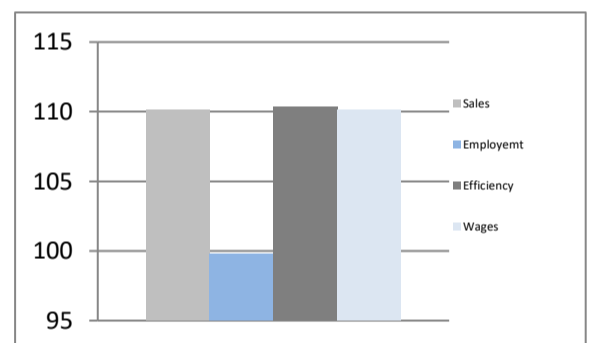


Industry - enterprise sector

I 2025

Total sales	million PLN	7 509
Sales per employed	thous. PLN	56
Employment	in thous.	135
Wages	PLN	7 560
Sales	I 2024 = 100	110,1
Employment	I 2024 = 100	99,8
Efficiency	I 2024 = 100	110,3
Wages	I 2024 = 100	110,1

Dynamics - industry

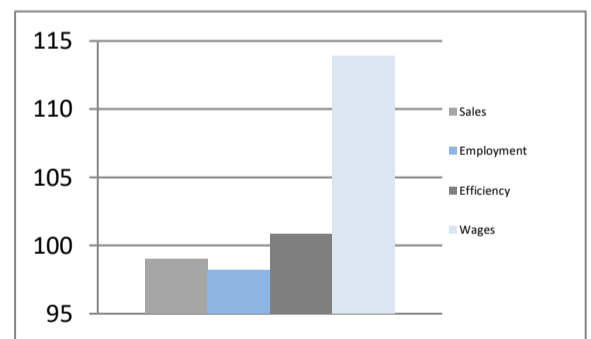


Construction - enterprise sector

I 2025

Total sales	million PLN	657
Sales per employed	thous. PLN	36
Employment	in thous.	18
Wages	PLN	7 031
Sales	I 2024 = 100	99,0
Employment	I 2024 = 100	98,2
Efficiency	I 2024 = 100	100,8
Wages	I 2024 = 100	113,9

Dynamics - construction

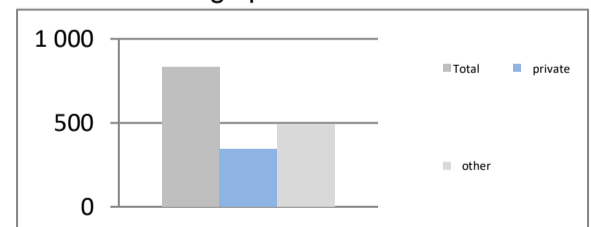


Dwellings put into use

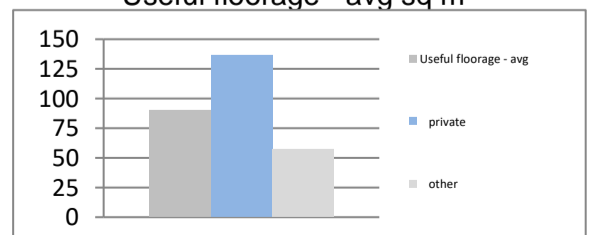
I 2025

Total	pcs	831
private	pcs	341
other	pcs	490
Dynamics	I 2024 = 100	117,7
Useful floor area	thous. sq m	75
private	thous. sq m	47
other	thous. sq m	28
Dynamics	I 2024 = 100	100,4
Useful floorage - avg	sq m	90
private	sq m	136
other	sq m	57

Dwellings put into use



Useful floorage - avg



PODLASKIE

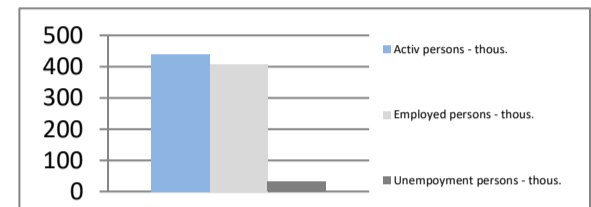
Area	sq km	20 187	Popul.	thous.	1 135
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,2	Rate of urbanisation		60,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	72 017	GDP	million PLN	81 754
	avg for Poland = 100%	74,8%		% of Poland	2,26%

Labor market

End of January 2025

Unemployment persons - thous.	32,1
Employed persons - thous.	407,6
Activ persons - thous.	439,7
Unemployment rate	7,3%
Poland	5,4%

Labor market

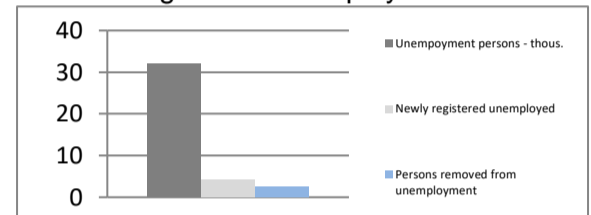


Labor market

In January 2025

Unemployed per 1 job advertisement	37,0
Newly registered unemployed	4,3
Persons removed from unemployment	2,6

Registered unemployment

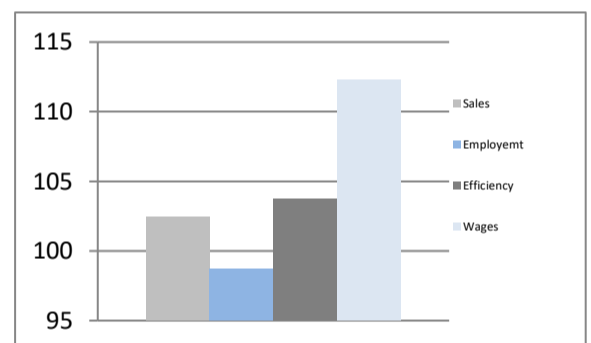


Industry - enterprise sector

I 2025

Total sales	million PLN	4 349
Sales per employed	thous. PLN	78
Employment	in thous.	56
Wages	PLN	7 342
Sales	I 2024 = 100	102,4
Employment	I 2024 = 100	98,7
Efficiency	I 2024 = 100	103,7
Wages	I 2024 = 100	112,3

Dynamics - industry

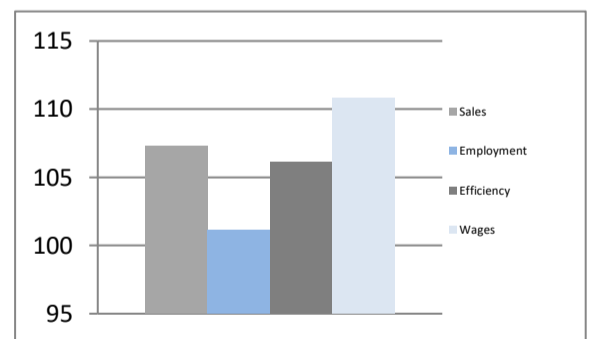


Construction - enterprise sector

I 2025

Total sales	million PLN	755
Sales per employed	thous. PLN	63
Employment	in thous.	12
Wages	PLN	7 989
Sales	I 2024 = 100	107,3
Employment	I 2024 = 100	101,1
Efficiency	I 2024 = 100	106,1
Wages	I 2024 = 100	110,8

Dynamics - construction

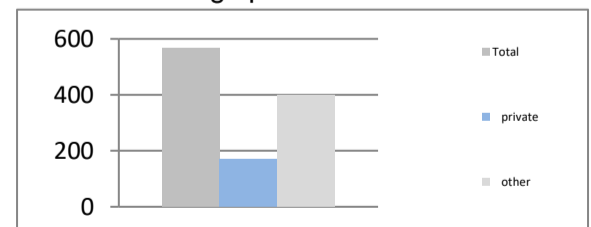


Dwellings put into use

I 2025

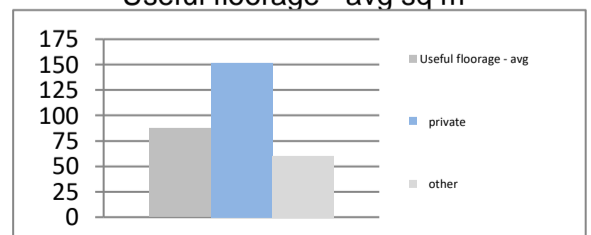
Total	pcs	568
private	pcs	169
other	pcs	399
Dynamics	I 2024 = 100	54,1

Dwellings put into use



Useful floor area	thous. sq m	50
private	thous. sq m	26
other	thous. sq m	24
Dynamics	I 2024 = 100	74,0
Useful floorage - avg	sq m	88
private	sq m	151
other	sq m	60

Useful floorage - avg sq m



POMORSKIE

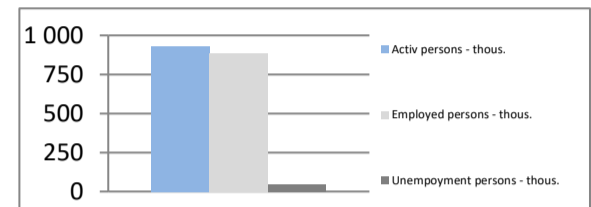
Area	sq km	18 310	Popul.	thous.	2 360
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,9	Rate of urbanisation		62,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	91 969	GDP	million PLN	217 046
	avg for Poland = 100%	95,5%		% of Poland	6,00%

Labor market

End of January 2025

Unemployment persons - thous.	45,6
Employed persons - thous.	885,0
Activ persons - thous.	930,6
Unemployment rate	4,9%
	Poland 5,4%

Labor market

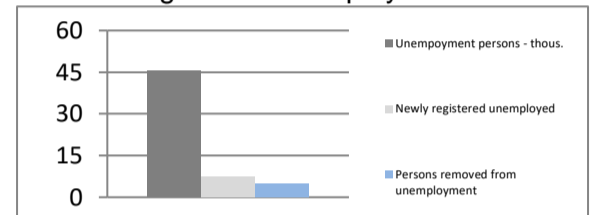


Labor market

In January 2025

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	7,6
Persons removed from unemployment	4,9

Registered unemployment

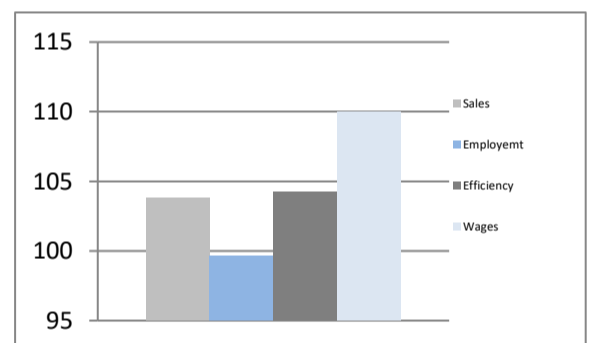


Industry - enterprise sector

I 2025

Total sales	million PLN	9 731
Sales per employed	thous. PLN	63
Employment	in thous.	155
Wages	PLN	7 342
Sales	I 2024 = 100	103,8
Employment	I 2024 = 100	99,6
Efficiency	I 2024 = 100	104,2
Wages	I 2024 = 100	110,0

Dynamics - industry

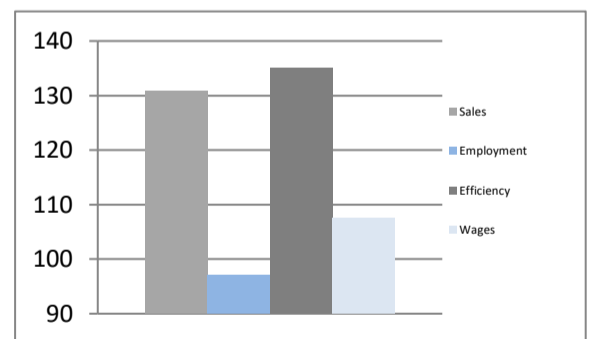


Construction - enterprise sector

I 2025

Total sales	million PLN	1 764
Sales per employed	thous. PLN	59
Employment	in thous.	30
Wages	PLN	7 802
Sales	I 2024 = 100	130,9
Employment	I 2024 = 100	97,0
Efficiency	I 2024 = 100	134,9
Wages	I 2024 = 100	107,5

Dynamics - construction

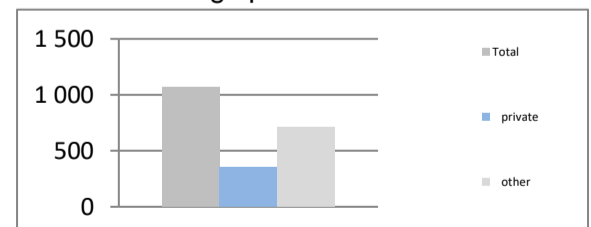


Dwellings put into use

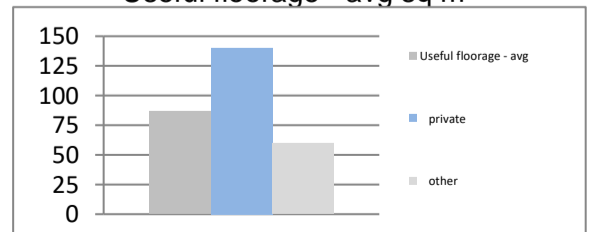
I 2025

Total	pcs	1 065
private	pcs	352
other	pcs	713
Dynamics	I 2024 = 100	93,7
Useful floor area	thous. sq m	92
private	thous. sq m	49
other	thous. sq m	43
Dynamics	I 2024 = 100	97,3
Useful floorage - avg	sq m	87
private	sq m	140
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

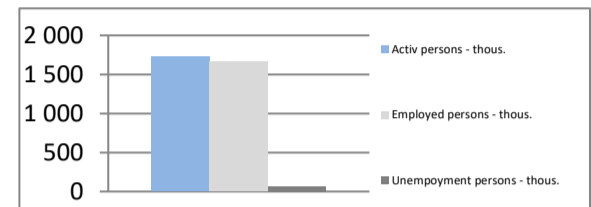
Area	sq km	12 333	Popul.	thous.	4 305
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	349,1	Rate of urbanisation		75,7%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	99 320	GDP	million PLN	427 581
	avg for Poland = 100%	103,1%		% of Poland	11,82%

Labor market

End of January 2025

Unemployment persons - thous.	67,5
Employed persons - thous.	1 663,3
Activ persons - thous.	1 730,8
Unemployment rate	3,9%
Poland	5,4%

Labor market

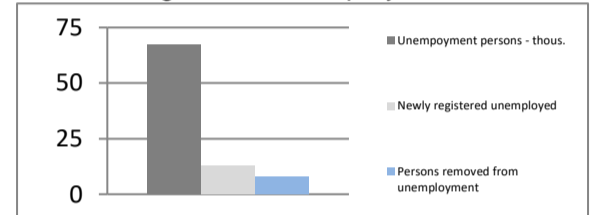


Labor market

In January 2025

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	12,9
Persons removed from unemployment	8,0

Registered unemployment

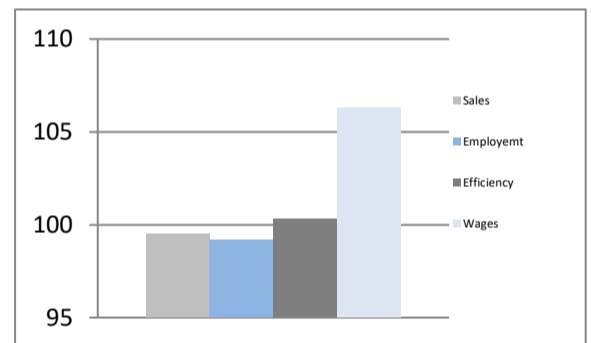


Industry - enterprise sector

I 2025

Total sales	million PLN	26 751
Sales per employed	thous. PLN	61
Employment	in thous.	440
Wages	PLN	8 608
Sales	I 2024 = 100	99,5
Employment	I 2024 = 100	99,2
Efficiency	I 2024 = 100	100,3
Wages	I 2024 = 100	106,3

Dynamics - industry

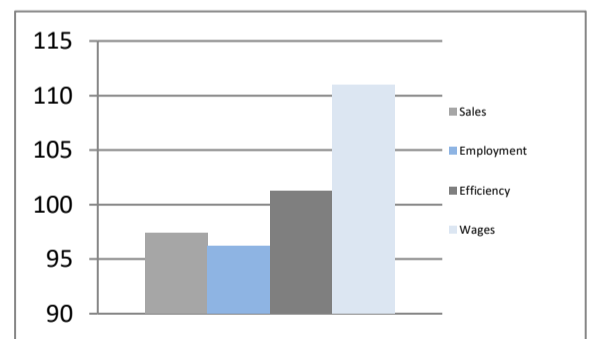


Construction - enterprise sector

I 2025

Total sales	million PLN	2 439
Sales per employed	thous. PLN	51
Employment	in thous.	48
Wages	PLN	7 742
Sales	I 2024 = 100	97,4
Employment	I 2024 = 100	96,2
Efficiency	I 2024 = 100	101,2
Wages	I 2024 = 100	110,9

Dynamics - construction

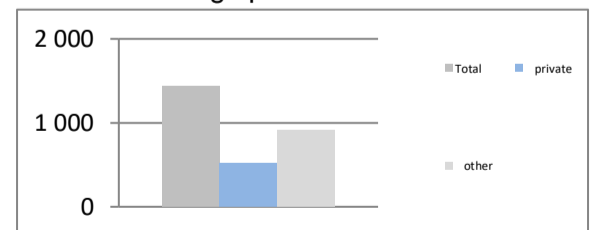


Dwellings put into use

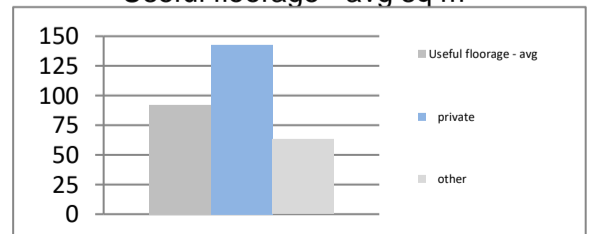
I 2025

Total	pcs	1 433
private	pcs	522
other	pcs	911
Dynamics	I 2024 = 100	144,2
Useful floor area	thous. sq m	132
private	thous. sq m	75
other	thous. sq m	58
Dynamics	I 2024 = 100	119,5
Useful floorage - avg	sq m	92
private	sq m	143
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

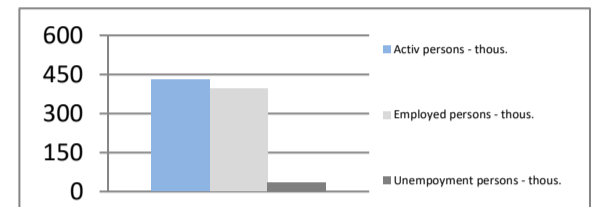
Area	sq km	11 711	Popul.	thous.	1 163
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	99,3	Rate of urbanisation		45,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	70 296	GDP	million PLN	81 754
	avg for Poland = 100%	73,0%		% of Poland	2,26%

Labor market

End of January 2025

Unemployment persons - thous.	34,4
Employed persons - thous.	395,6
Activ persons - thous.	430,0
Unemployment rate	8,0%
Poland	5,4%

Labor market

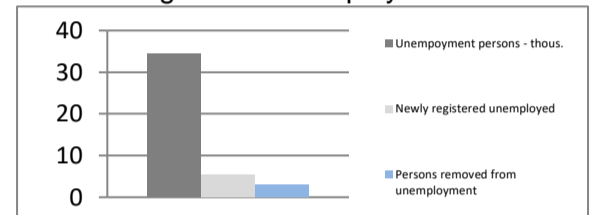


Labor market

In January 2025

Unemployed per 1 job advertisement	30,0
Newly registered unemployed	5,3
Persons removed from unemployment	3,1

Registered unemployment

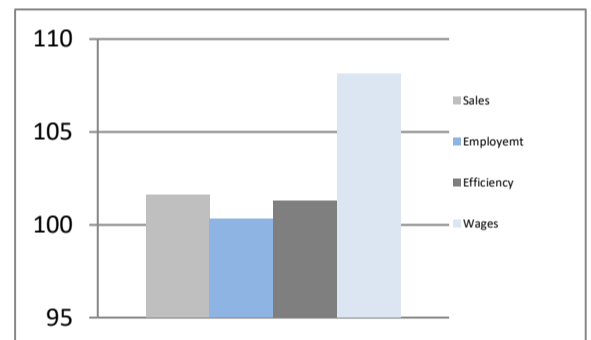


Industry - enterprise sector

I 2025

Total sales	million PLN	3 465
Sales per employed	thous. PLN	53
Employment	in thous.	66
Wages	PLN	7 623
Sales	I 2024 = 100	101,6
Employment	I 2024 = 100	100,3
Efficiency	I 2024 = 100	101,3
Wages	I 2024 = 100	108,1

Dynamics - industry

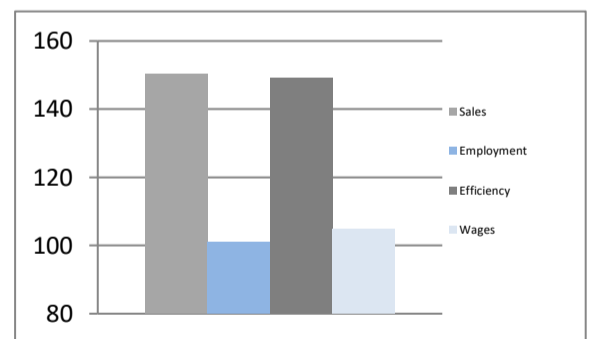


Construction - enterprise sector

I 2025

Total sales	million PLN	409
Sales per employed	thous. PLN	45
Employment	in thous.	9
Wages	PLN	6 744
Sales	I 2024 = 100	150,4
Employment	I 2024 = 100	100,9
Efficiency	I 2024 = 100	149,1
Wages	I 2024 = 100	104,8

Dynamics - construction

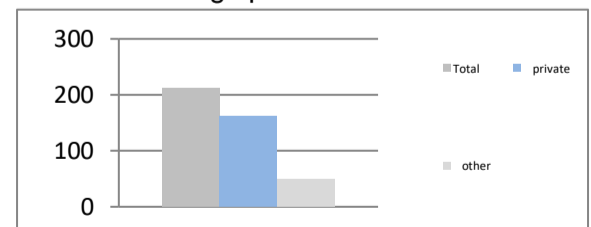


Dwellings put into use

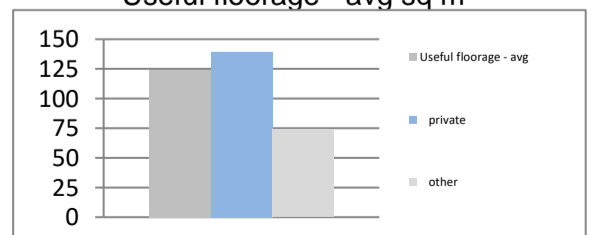
I 2025

Total	pcs	212
private	pcs	162
other	pcs	50
Dynamics	I 2024 = 100	53,5
Useful floor area	thous. sq m	26
private	thous. sq m	23
other	thous. sq m	4
Dynamics	I 2024 = 100	80,9
Useful floorage - avg	sq m	124
private	sq m	140
other	sq m	74

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

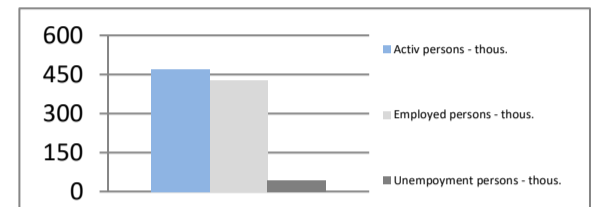
Area	sq km	24 173	Popul.	thous.	1 353
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,0	Rate of urbanisation		58,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	65 485	GDP	million PLN	88 627
	avg for Poland = 100%	68,0%		% of Poland	2,45%

Labor market

End of January 2025

Unemployment persons - thous.	42,2
Employed persons - thous.	426,7
Activ persons - thous.	468,9
Unemployment rate	9,0%
Poland	5,4%

Labor market

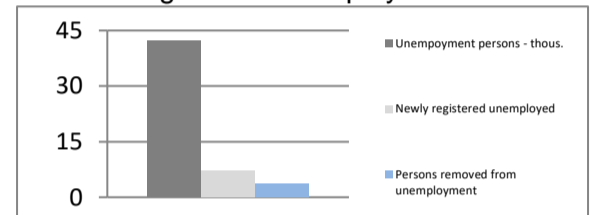


Labor market

In January 2025

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	7,0
Persons removed from unemployment	3,8

Registered unemployment

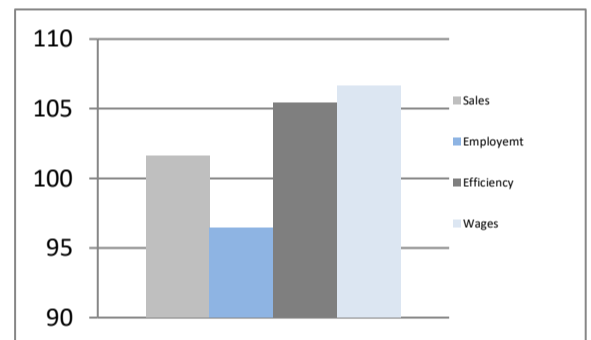


Industry - enterprise sector

I 2025

Total sales	million PLN	4 008
Sales per employed	thous. PLN	53
Employment	in thous.	75
Wages	PLN	7 551
Sales	I 2024 = 100	101,6
Employment	I 2024 = 100	96,4
Efficiency	I 2024 = 100	105,4
Wages	I 2024 = 100	106,6

Dynamics - industry

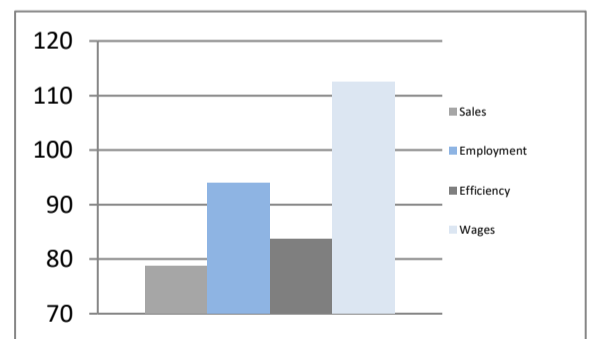


Construction - enterprise sector

I 2025

Total sales	million PLN	315
Sales per employed	thous. PLN	35
Employment	in thous.	9
Wages	PLN	7 183
Sales	I 2024 = 100	78,7
Employment	I 2024 = 100	94,0
Efficiency	I 2024 = 100	83,7
Wages	I 2024 = 100	112,5

Dynamics - construction

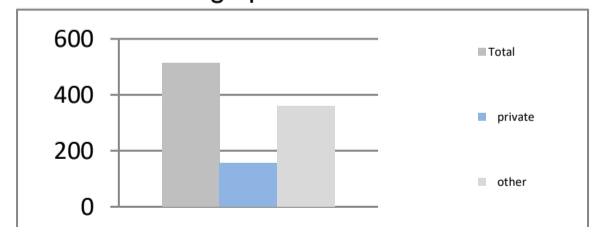


Dwellings put into use

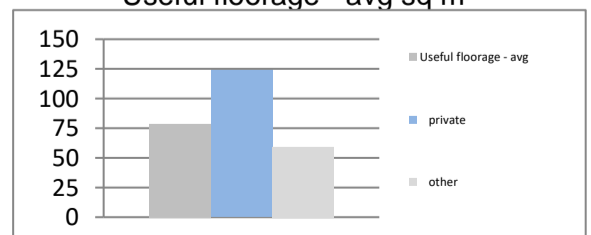
I 2025

Total	pcs	513
private	pcs	155
other	pcs	358
Dynamics	I 2024 = 100	141,3
Useful floor area	thous. sq m	40
private	thous. sq m	19
other	thous. sq m	21
Dynamics	I 2024 = 100	116,8
Useful floorage - avg	sq m	79
private	sq m	124
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

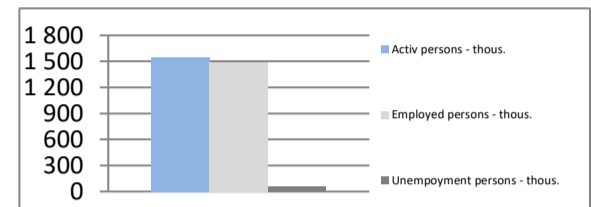
Area	sq km	29 827	Popul.	thous.	3 484
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	116,8	Rate of urbanisation		53,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	101 125	GDP	million PLN	352 338
	avg for Poland = 100%	105,0%		% of Poland	9,74%

Labor market

End of January 2025

Unemployment persons - thous.	51,0
Employed persons - thous.	1 494,5
Activ persons - thous.	1 545,5
Unemployment rate	3,3%
Poland	5,4%

Labor market

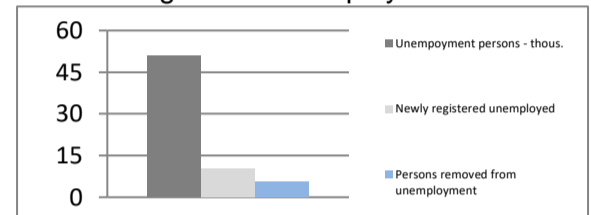


Labor market

In January 2025

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	10,2
Persons removed from unemployment	5,7

Registered unemployment

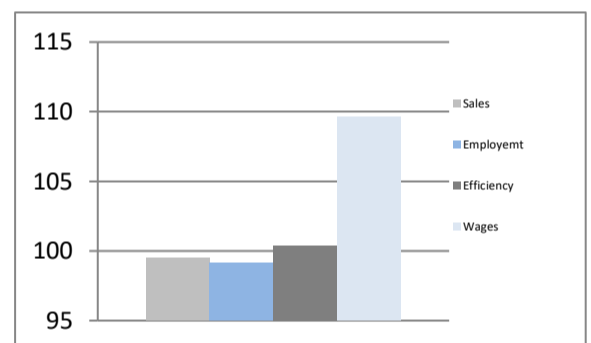


Industry - enterprise sector

I 2025

Total sales	million PLN	20 864
Sales per employed	thous. PLN	62
Employment	in thous.	334
Wages	PLN	7 927
Sales	I 2024 = 100	99,5
Employment	I 2024 = 100	99,1
Efficiency	I 2024 = 100	100,4
Wages	I 2024 = 100	109,6

Dynamics - industry

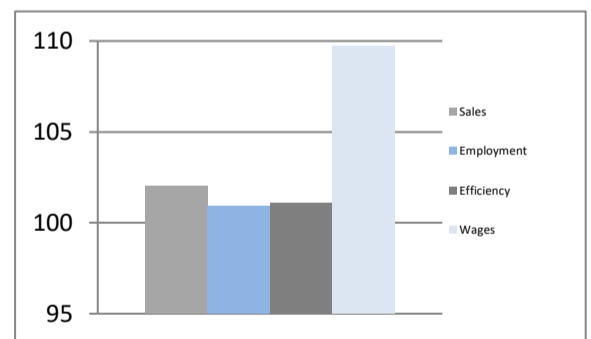


Construction - enterprise sector

I 2025

Total sales	million PLN	2 805
Sales per employed	thous. PLN	68
Employment	in thous.	41
Wages	PLN	7 789
Sales	I 2024 = 100	102,0
Employment	I 2024 = 100	100,9
Efficiency	I 2024 = 100	101,1
Wages	I 2024 = 100	109,7

Dynamics - construction

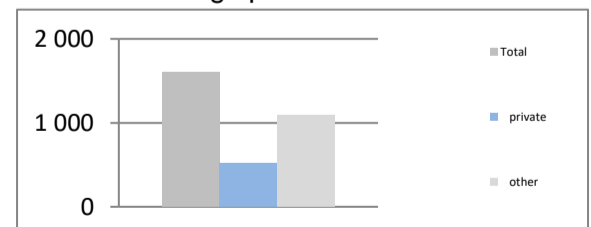


Dwellings put into use

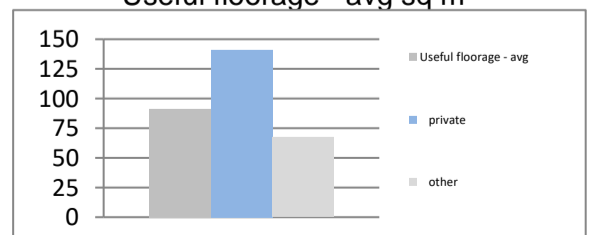
I 2025

Total	pcs	1 609
private	pcs	519
other	pcs	1 090
Dynamics	I 2024 = 100	114,5
Useful floor area	thous. sq m	147
private	thous. sq m	73
other	thous. sq m	73
Dynamics	I 2024 = 100	100,1
Useful floorage - avg	sq m	91
private	sq m	141
other	sq m	67

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

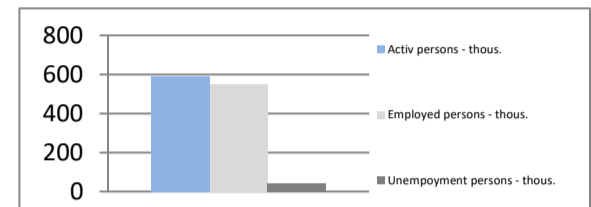
Area	sq km	22 892	Popul.	thous.	1 627
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,1	Rate of urbanisation		68,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	78 268	GDP	million PLN	127 334
	avg for Poland = 100%	81,3%		% of Poland	3,52%

Labor market

End of January 2025

Unemployment persons - thous.	42,6
Employed persons - thous.	549,1
Activ persons - thous.	591,7
Unemployment rate	7,2%
Poland	5,4%

Labor market

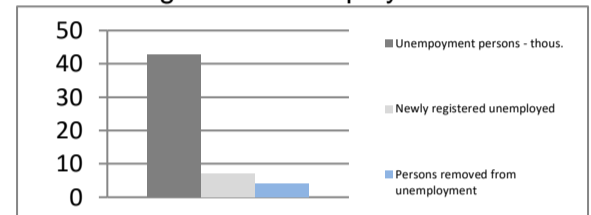


Labor market

In January 2025

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	7,0
Persons removed from unemployment	4,1

Registered unemployment

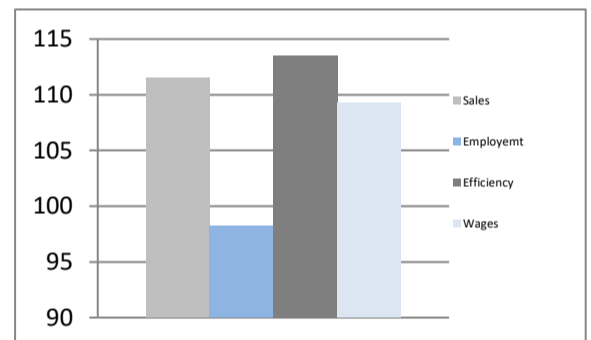


Industry - enterprise sector

I 2025

Total sales	million PLN	5 200
Sales per employed	thous. PLN	57
Employment	in thous.	91
Wages	PLN	7 803
Sales	I 2024 = 100	111,5
Employment	I 2024 = 100	98,2
Efficiency	I 2024 = 100	113,5
Wages	I 2024 = 100	109,3

Dynamics - industry

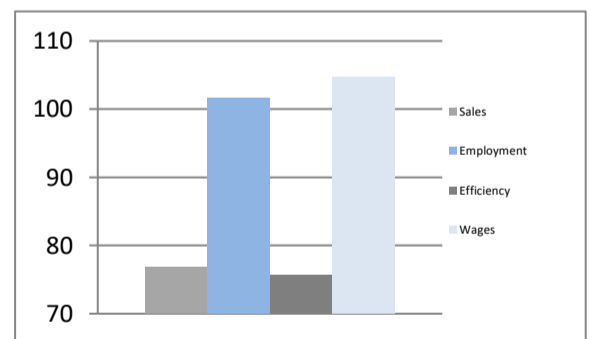


Construction - enterprise sector

I 2025

Total sales	million PLN	414
Sales per employed	thous. PLN	38
Employment	in thous.	11
Wages	PLN	7 001
Sales	I 2024 = 100	76,9
Employment	I 2024 = 100	101,6
Efficiency	I 2024 = 100	75,7
Wages	I 2024 = 100	104,7

Dynamics - construction

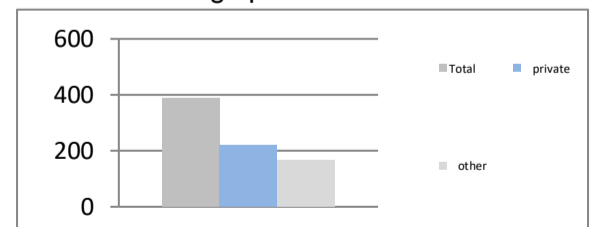


Dwellings put into use

I 2025

Total	pcs	386
private	pcs	220
other	pcs	166
Dynamics	I 2024 = 100	95,8
Useful floor area	thous. sq m	39
private	thous. sq m	27
other	thous. sq m	11
Dynamics	I 2024 = 100	88,4
Useful floorage - avg	sq m	100
private	sq m	125
other	sq m	68

Dwellings put into use



Useful floorage - avg sq m

