



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

28/04/2025

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban.	GDP (2024)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 563	100,0%	120,1	59,5%	3 641 208	96 936
DOLNOŚLĄSKIE	19 947	6,4%	2 875	7,7%	144,1	67,2%	301 128	104 758
KUJAWSKO-POMORSKIE	17 971	5,7%	1 990	5,3%	110,7	58,0%	154 023	77 387
LUBELSKIE	25 122	8,0%	2 004	5,3%	79,7	46,3%	131 812	65 791
LUBUSKIE	13 988	4,5%	972	2,6%	69,5	64,0%	76 101	78 285
ŁÓDZKIE	18 219	5,8%	2 354	6,3%	129,2	62,0%	218 837	92 960
MAŁOPOLSKIE	15 183	4,9%	3 430	9,1%	225,9	47,8%	293 846	85 677
MAZOWIECKIE	35 558	11,4%	5 511	14,7%	155,0	64,8%	869 885	157 857
OPOLSKIE	9 412	3,0%	933	2,5%	99,2	52,8%	71 368	76 468
PODKARPACKIE	17 846	5,7%	2 067	5,5%	115,8	41,1%	138 730	67 113
PODLASKIE	20 187	6,5%	1 135	3,0%	56,2	60,8%	82 291	72 491
POMORSKIE	18 310	5,9%	2 360	6,3%	128,9	62,2%	218 472	92 573
ŚLĄSKIE	12 333	3,9%	4 305	11,5%	349,1	75,7%	430 391	99 972
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 163	3,1%	99,3	45,2%	82 291	70 758
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 353	3,6%	56,0	58,8%	89 210	65 915
WIELKOPOLSKIE	29 827	9,5%	3 484	9,3%	116,8	53,0%	354 654	101 789
ZACHODNIOPOMORSKIE	22 892	7,3%	1 627	4,3%	71,1	68,0%	128 171	78 782

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 560	829,9	5,3%	14 730	2 709	412	8 572	8 131
DOLNOŚLĄSKIE	1 212	59,4	4,9%	1 153	223	28	9 288	8 413
KUJAWSKO-POMORSKIE	763	57,2	7,5%	705	129	19	7 743	7 385
LUBELSKIE	755	57,4	7,6%	698	98	18	8 216	6 653
LUBUSKIE	360	17,3	4,8%	343	67	7	7 831	7 160
ŁÓDZKIE	984	57,1	5,8%	927	166	19	8 392	7 352
MAŁOPOLSKIE	1 461	64,3	4,4%	1 397	216	42	8 277	7 837
MAZOWIECKIE	2 712	113,9	4,2%	2 598	400	93	9 638	9 624
OPOLSKIE	341	20,8	6,1%	320	58	7	8 175	7 772
PODKARPACKIE	784	69,0	8,8%	715	135	18	7 720	7 093
PODLASKIE	439	31,2	7,1%	408	57	12	7 529	8 234
POMORSKIE	939	46,0	4,9%	893	155	30	8 801	7 756
ŚLĄSKIE	1 762	68,7	3,9%	1 693	439	48	9 105	7 888
ŚWIĘTOKRZYSKIE	432	33,3	7,7%	399	66	9	7 795	7 050
WARMIŃSKO-MAZURSKIE	471	41,0	8,7%	430	75	9	7 407	7 061
WIELKOPOLSKIE	1 552	51,2	3,3%	1 500	333	40	8 061	8 190
ZACHODNIOPOMORSKIE	592	42,0	7,1%	550	91	11	7 849	7 015

Enterprise sector - results	Industry				Construction			
	Total sales	Per employed	Sales	Efficiency	Total sales	Per employed	Sales	Efficiency
	million PLN	thous. PLN	I-III 2024 = 100	I-III 2025	million PLN	thous. PLN	I-III 2024 = 100	I-III 2025
POLAND	582 487	215	100,9	101,6	78 743	191	101,5	102,0
DOLNOŚLĄSKIE	52 564	236	92,1	94,0	4 049	145	102,5	101,9
KUJAWSKO-POMORSKIE	21 690	168	101,8	104,1	2 644	139	92,4	93,1
LUBELSKIE	16 392	167	108,9	109,1	1 604	89	82,1	81,0
LUBUSKIE	13 254	198	100,9	102,3	692	99	91,9	96,8
ŁÓDZKIE	34 882	210	101,0	101,4	2 997	158	77,3	78,1
MAŁOPOLSKIE	46 149	214	103,5	104,2	6 339	151	97,1	96,4
MAZOWIECKIE	134 330	336	98,7	97,0	26 638	286	108,4	107,3
OPOLSKIE	11 281	194	103,8	105,8	1 563	223	106,5	105,1
PODKARPACKIE	23 237	172	111,2	111,0	2 381	132	102,9	103,8
PODLASKIE	12 892	226	102,5	103,6	2 189	182	100,5	101,6
POMORSKIE	30 447	196	106,1	106,6	5 795	193	98,5	102,0
ŚLĄSKIE	81 507	186	101,8	102,9	9 321	194	103,3	107,3
ŚWIĘTOKRZYSKIE	11 363	172	107,8	107,7	1 340	149	115,8	118,4
WARMIŃSKO-MAZURSKIE	11 513	154	92,9	96,3	890	99	83,4	86,0
WIELKOPOLSKIE	64 722	194	102,1	103,2	8 870	222	104,2	103,6
ZACHODNIOPOMORSKIE	16 264	179	110,0	111,3	1 431	130	95,3	92,4

POLAND

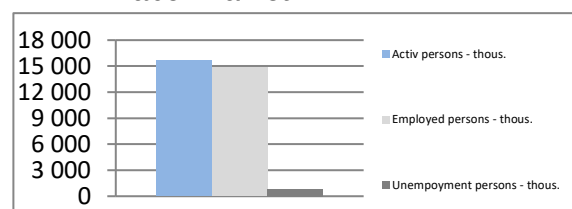
Area	sq km	312 680	Popul.	thous.	37 563
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,1	Rate of urbanisation		59,5%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	96 936	GDP	million PLN	3 641 208
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of March 2025

Unemployment persons - thous.	829,9
Employed persons - thous.	14 828,6
Activ persons - thous.	15 658,5
Unemployment rate	5,3%
Poland	5,3%

Labor market

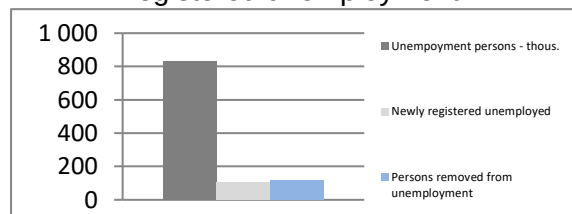


Labor market

In March 2025

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	102,1
Persons removed from unemployment	118,8

Registered unemployment

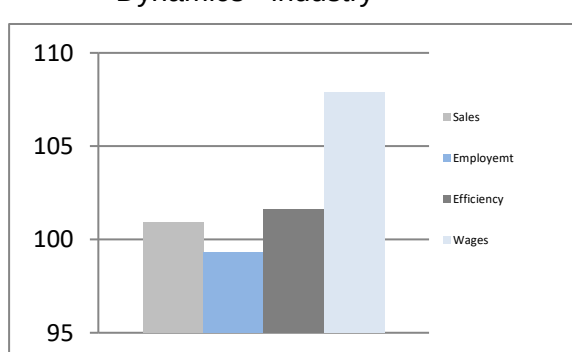


Industry - enterprise sector

I-III 2025

Total sales	million PLN	582 487
Sales per employed	thous. PLN	215
Employment	in thous.	2 709
Wages	PLN	8 572
Sales	I-III 2024 = 100	100,9
Employment	I-III 2024 = 100	99,3
Efficiency	I-III 2024 = 100	101,6
Wages	I-III 2024 = 100	107,9

Dynamics - industry

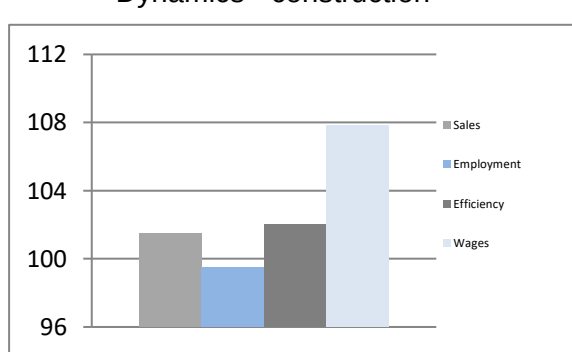


Construction - enterprise sector

I-III 2025

Total sales	million PLN	78 743
Sales per employed	thous. PLN	191
Employment	in thous.	412
Wages	PLN	8 131
Sales	I-III 2024 = 100	101,5
Employment	I-III 2024 = 100	99,5
Efficiency	I-III 2024 = 100	102,0
Wages	I-III 2024 = 100	107,8

Dynamics - construction

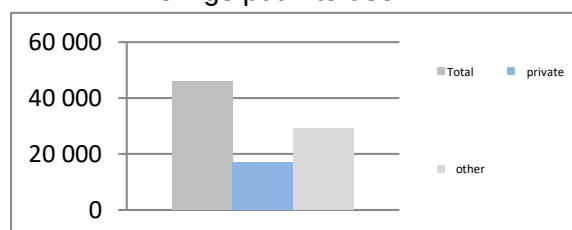


Dwellings put into use

I-III 2025

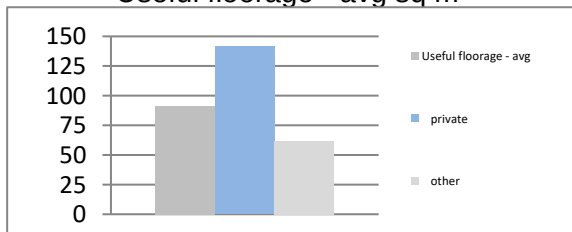
Total	pcs	46 067
private	pcs	17 064
other	pcs	29 003
Dynamics	I-III 2024 = 100	95,4

Dwellings put into use



Useful floor area	thous. sq m	4 209
private	thous. sq m	2 414
other	thous. sq m	1 794
Dynamics	I-III 2024 = 100	95,9

Useful floorage - avg sq m



Useful floorage - avg	sq m	91
private	sq m	141
other	sq m	62

DOLNOŚLĄSKIE

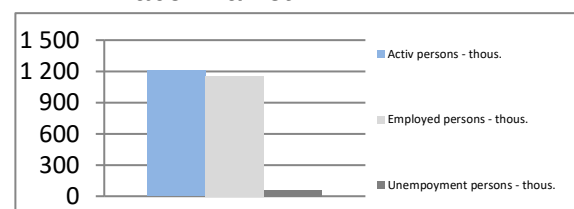
Area	sq km	19 947	Popul.	thous.	2 875
	% of Poland	6,4%		% of Poland	7,7%
Density of population	people per sq km	144,1	Rate of urbanisation		67,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	104 758	GDP	million PLN	301 128
	avg for Poland = 100%	108,1%		% of Poland	8,27%

Labor market

End of March 2025

Unemployment persons - thous.	59,4
Employed persons - thous.	1 152,8
Activ persons - thous.	1 212,2
Unemployment rate	4,9%
Poland	5,3%

Labor market

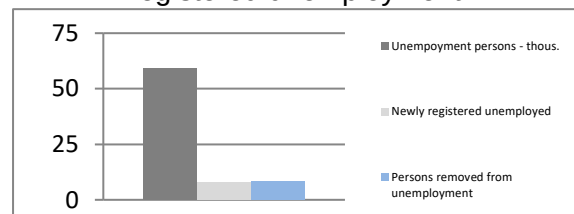


Labor market

In March 2025

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	7,8
Persons removed from unemployment	8,3

Registered unemployment

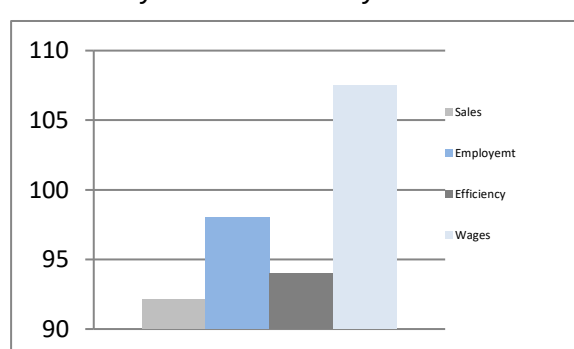


Industry - enterprise sector

I-III 2025

Total sales	million PLN	52 564
Sales per employed	thous. PLN	236
Employment	in thous.	223
Wages	PLN	9 288
Sales	I-III 2024 = 100	92,1
Employment	I-III 2024 = 100	98,0
Efficiency	I-III 2024 = 100	94,0
Wages	I-III 2024 = 100	107,5

Dynamics - industry

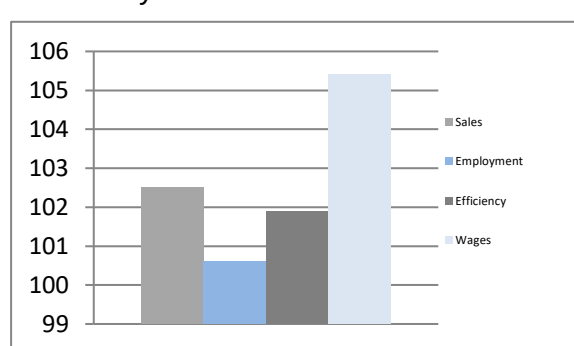


Construction - enterprise sector

I-III 2025

Total sales	million PLN	4 049
Sales per employed	thous. PLN	145
Employment	in thous.	28
Wages	PLN	8 413
Sales	I-III 2024 = 100	102,5
Employment	I-III 2024 = 100	100,6
Efficiency	I-III 2024 = 100	101,9
Wages	I-III 2024 = 100	105,4

Dynamics - construction

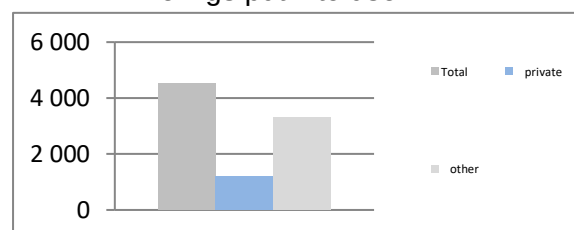


Dwellings put into use

I-III 2025

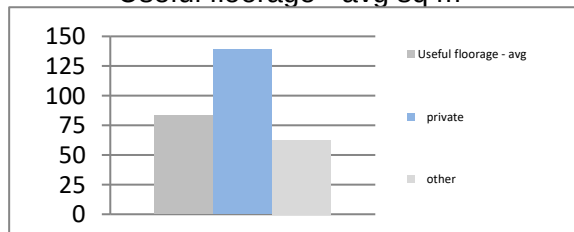
Total	pcs	4 512
private	pcs	1 204
other	pcs	3 308
Dynamics	I-III 2024 = 100	108,0

Dwellings put into use



Useful floor area	thous. sq m	375
private	thous. sq m	167
other	thous. sq m	208
Dynamics	I-III 2024 = 100	104,6

Useful floorage - avg sq m



Useful floorage - avg	sq m	83
private	sq m	139
other	sq m	63

KUJAWSKO-POMORSKIE

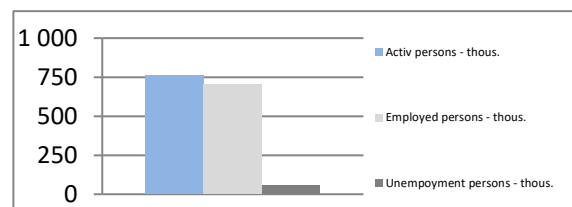
Area	sq km	17 971	Popul.	thous.	1 990
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	110,7	Rate of urbanisation		58,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	77 387	GDP	million PLN	154 023
	avg for Poland = 100%	79,8%		% of Poland	4,23%

Labor market

End of March 2025

Unemployment persons - thous.	57,2
Employed persons - thous.	705,5
Activ persons - thous.	762,7
Unemployment rate	7,5%
Poland	5,3%

Labor market

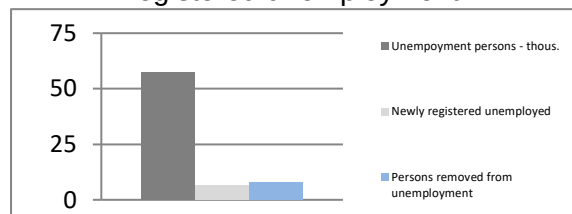


Labor market

In March 2025

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	6,5
Persons removed from unemployment	8,1

Registered unemployment

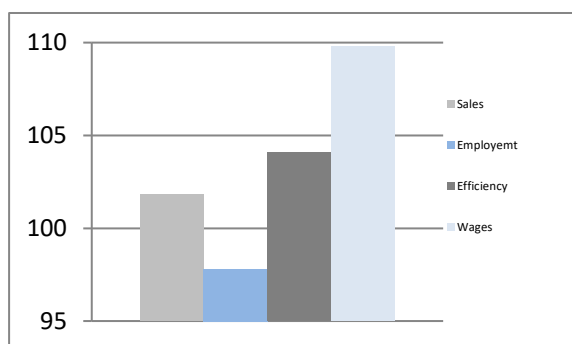


Industry - enterprise sector

I-III 2025

Total sales	million PLN	21 690
Sales per employed	thous. PLN	168
Employment	in thous.	129
Wages	PLN	7 743
Sales	I-III 2024 = 100	101,8
Employment	I-III 2024 = 100	97,8
Efficiency	I-III 2024 = 100	104,1
Wages	I-III 2024 = 100	109,8

Dynamics - industry

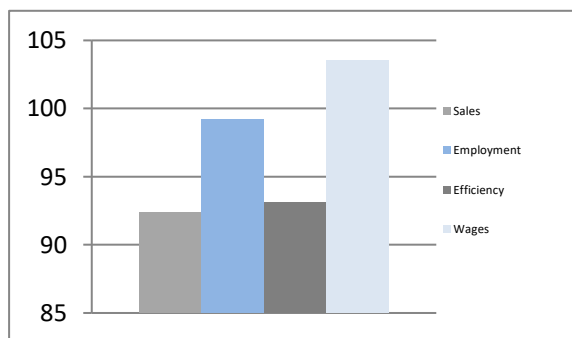


Construction - enterprise sector

I-III 2025

Total sales	million PLN	2 644
Sales per employed	thous. PLN	139
Employment	in thous.	19
Wages	PLN	7 385
Sales	I-III 2024 = 100	92,4
Employment	I-III 2024 = 100	99,2
Efficiency	I-III 2024 = 100	93,1
Wages	I-III 2024 = 100	103,5

Dynamics - construction

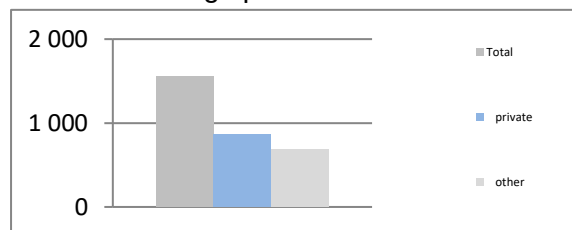


Dwellings put into use

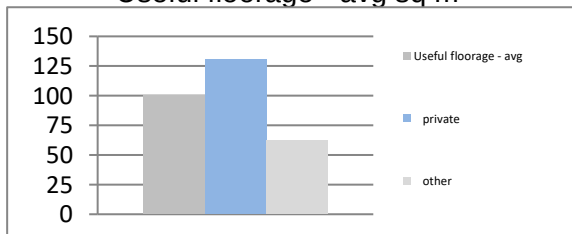
I-III 2025

Total	pcs	1 550
private	pcs	862
other	pcs	688
Dynamics	I-III 2024 = 100	74,7
Useful floor area	thous. sq m	155
private	thous. sq m	112
other	thous. sq m	43
Dynamics	I-III 2024 = 100	82,1
Useful floorage - avg	sq m	100
private	sq m	130
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

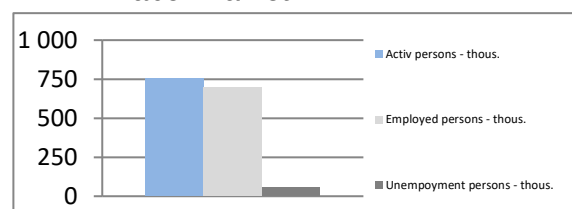
Area	sq km	25 122	Popul.	thous.	2 004
	% of Poland	8,0%		% of Poland	5,3%
Density of population	people per sq km	79,7	Rate of urbanisation		46,3%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	65 791	GDP	million PLN	131 812
	avg for Poland = 100%	67,9%		% of Poland	3,62%

Labor market

End of March 2025

Unemployment persons - thous.	57,4
Employed persons - thous.	697,9
Activ persons - thous.	755,3
Unemployment rate	7,6%
Poland	5,3%

Labor market

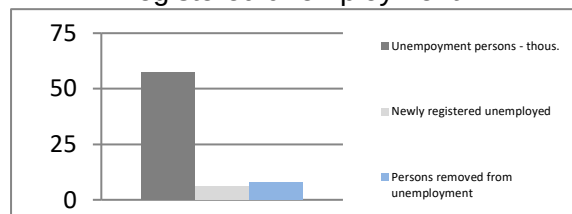


Labor market

In March 2025

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	6,3
Persons removed from unemployment	7,7

Registered unemployment

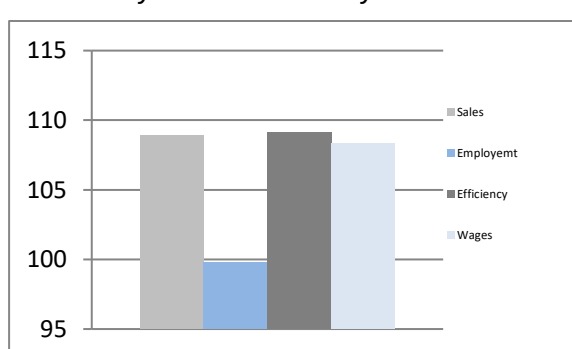


Industry - enterprise sector

I-III 2025

Total sales	million PLN	16 392
Sales per employed	thous. PLN	167
Employment	in thous.	98
Wages	PLN	8 216
Sales	I-III 2024 = 100	108,9
Employment	I-III 2024 = 100	99,8
Efficiency	I-III 2024 = 100	109,1
Wages	I-III 2024 = 100	108,3

Dynamics - industry

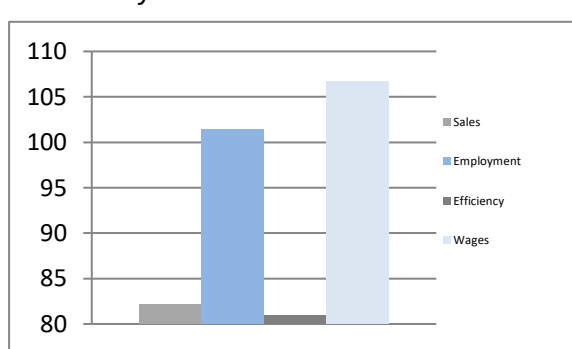


Construction - enterprise sector

I-III 2025

Total sales	million PLN	1 604
Sales per employed	thous. PLN	89
Employment	in thous.	18
Wages	PLN	6 653
Sales	I-III 2024 = 100	82,1
Employment	I-III 2024 = 100	101,4
Efficiency	I-III 2024 = 100	81,0
Wages	I-III 2024 = 100	106,7

Dynamics - construction

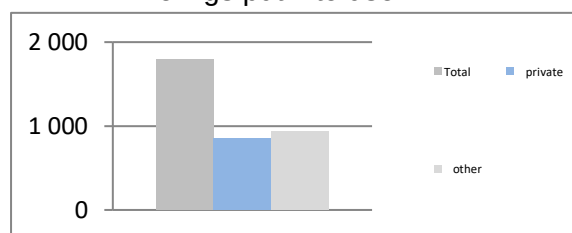


Dwellings put into use

I-III 2025

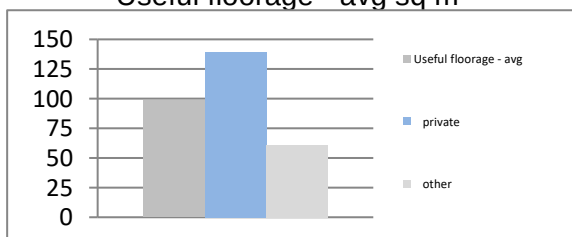
Total	pcs	1 792
private	pcs	856
other	pcs	936
Dynamics	I-III 2024 = 100	70,8

Dwellings put into use



Useful floor area	thous. sq m	176
private	thous. sq m	119
other	thous. sq m	57
Dynamics	I-III 2024 = 100	81,1
Useful floorage - avg	sq m	98
private	sq m	139
other	sq m	61

Useful floorage - avg sq m



LUBUSKIE

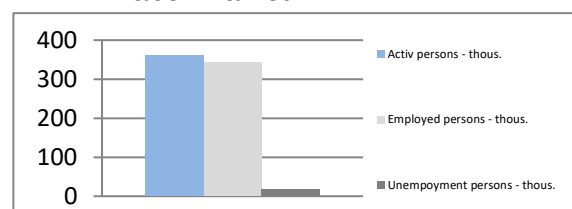
Area	sq km	13 988	Popul.	thous.	972
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,5	Rate of urbanisation		64,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	78 285	GDP	million PLN	76 101
	avg for Poland = 100%	80,8%		% of Poland	2,09%

Labor market

End of March 2025

Unemployment persons - thous.	17,3
Employed persons - thous.	343,1
Activ persons - thous.	360,4
Unemployment rate	4,8%
Poland	5,3%

Labor market

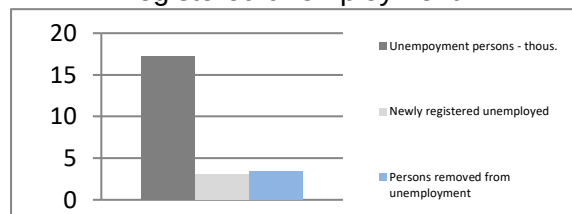


Labor market

In March 2025

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	3,1
Persons removed from unemployment	3,4

Registered unemployment

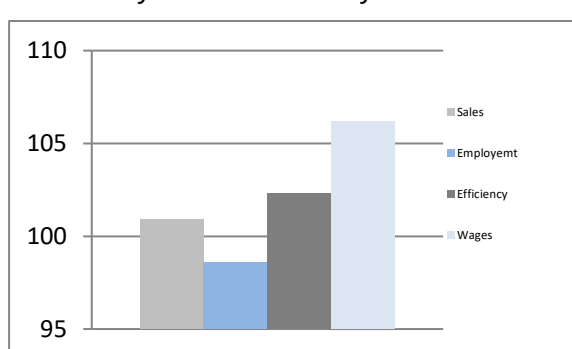


Industry - enterprise sector

I-III 2025

Total sales	million PLN	13 254
Sales per employed	thous. PLN	198
Employment	in thous.	67
Wages	PLN	7 831
Sales	I-III 2024 = 100	100,9
Employment	I-III 2024 = 100	98,6
Efficiency	I-III 2024 = 100	102,3
Wages	I-III 2024 = 100	106,2

Dynamics - industry

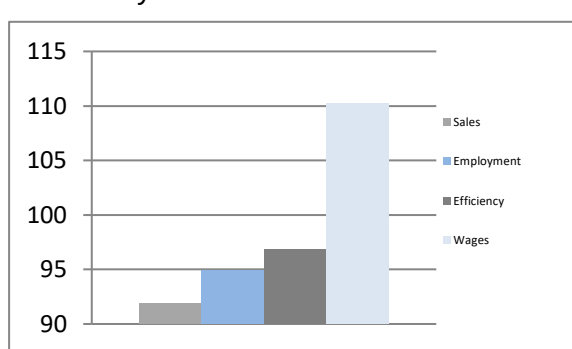


Construction - enterprise sector

I-III 2025

Total sales	million PLN	692
Sales per employed	thous. PLN	99
Employment	in thous.	7
Wages	PLN	7 160
Sales	I-III 2024 = 100	91,9
Employment	I-III 2024 = 100	94,9
Efficiency	I-III 2024 = 100	96,8
Wages	I-III 2024 = 100	110,2

Dynamics - construction

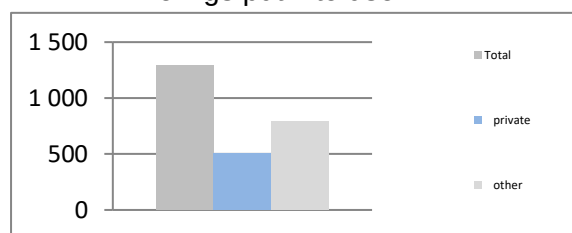


Dwellings put into use

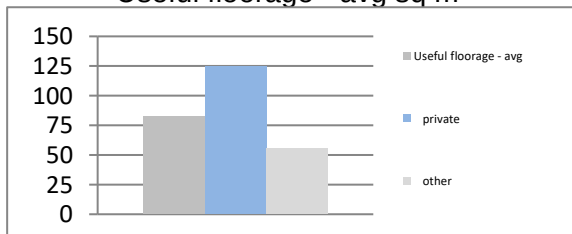
I-III 2025

Total	pcs	1 293
private	pcs	506
other	pcs	787
Dynamics	I-III 2024 = 100	121,2
Useful floor area	thous. sq m	107
private	thous. sq m	63
other	thous. sq m	44
Dynamics	I-III 2024 = 100	110,5
Useful floorage - avg	sq m	82
private	sq m	124
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

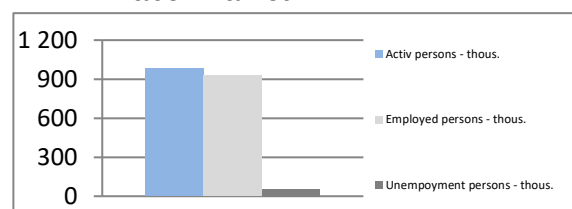
Area	sq km	18 219	Popul.	thous.	2 354
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	129,2	Rate of urbanisation		62,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	92 960	GDP	million PLN	218 837
	avg for Poland = 100%	95,9%		% of Poland	6,01%

Labor market

End of March 2025

Unemployment persons - thous.	57,1
Employed persons - thous.	927,4
Activ persons - thous.	984,5
Unemployment rate	5,8%
	Poland 5,3%

Labor market

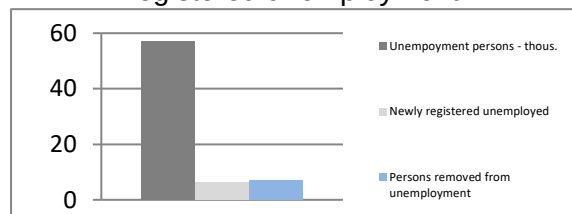


Labor market

In March 2025

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	6,3
Persons removed from unemployment	7,0

Registered unemployment

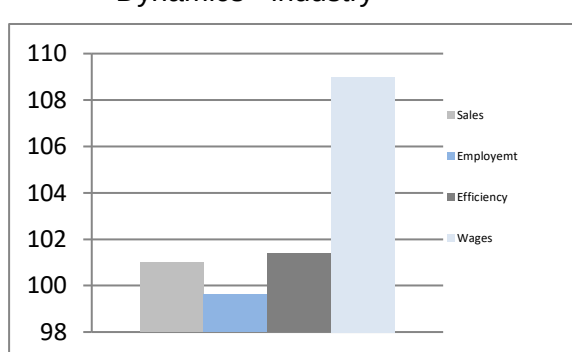


Industry - enterprise sector

I-III 2025

Total sales	million PLN	34 882
Sales per employed	thous. PLN	210
Employment	in thous.	166
Wages	PLN	8 392
Sales	I-III 2024 = 100	101,0
Employment	I-III 2024 = 100	99,6
Efficiency	I-III 2024 = 100	101,4
Wages	I-III 2024 = 100	109,0

Dynamics - industry

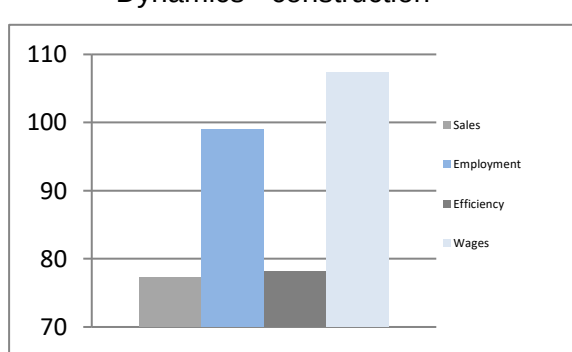


Construction - enterprise sector

I-III 2025

Total sales	million PLN	2 997
Sales per employed	thous. PLN	158
Employment	in thous.	19
Wages	PLN	7 352
Sales	I-III 2024 = 100	77,3
Employment	I-III 2024 = 100	99,0
Efficiency	I-III 2024 = 100	78,1
Wages	I-III 2024 = 100	107,3

Dynamics - construction

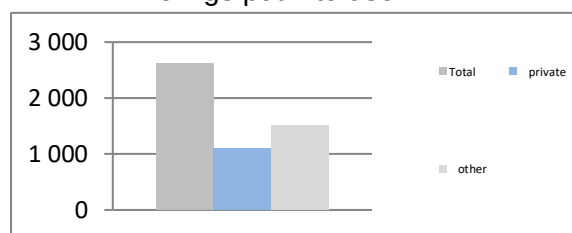


Dwellings put into use

I-III 2025

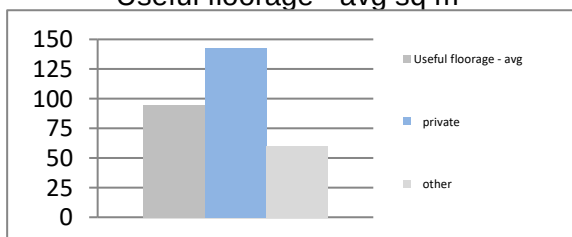
Total	pcs	2 615
private	pcs	1 095
other	pcs	1 520
Dynamics	I-III 2024 = 100	94,8

Dwellings put into use



Useful floor area	thous. sq m	248
private	thous. sq m	156
other	thous. sq m	92
Dynamics	I-III 2024 = 100	97,1
Useful floorage - avg	sq m	95
private	sq m	143
other	sq m	60

Useful floorage - avg sq m



MAŁOPOLSKIE

Area	sq km	15 183	Popul.	thous.	3 430
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,9	Rate of urbanisation		47,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	85 677	GDP	million PLN	293 846
	avg for Poland = 100%	88,4%		% of Poland	8,07%

Labor market

End of March 2025

Unemployment persons - thous.	64,3
Employed persons - thous.	1 397,1
Activ persons - thous.	1 461,4

Unemployment rate	4,4%
Poland	5,3%

Labor market

In March 2025

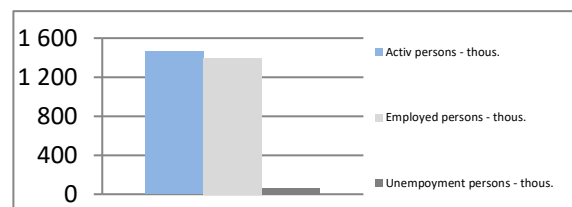
Unemployed per 1 job advertisement	13,0
Newly registered unemployed	8,0
Persons removed from unemployment	9,2

Industry - enterprise sector

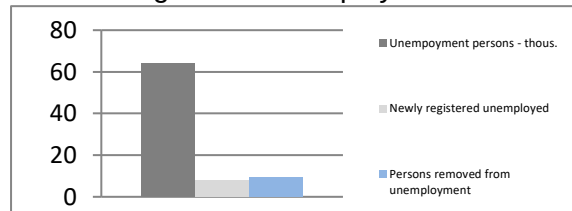
I-III 2025

Total sales	million PLN	46 149
Sales per employed	thous. PLN	214
Employment	in thous.	216
Wages	PLN	8 277
Sales	I-III 2024 = 100	103,5
Employment	I-III 2024 = 100	99,3
Efficiency	I-III 2024 = 100	104,2
Wages	I-III 2024 = 100	106,2

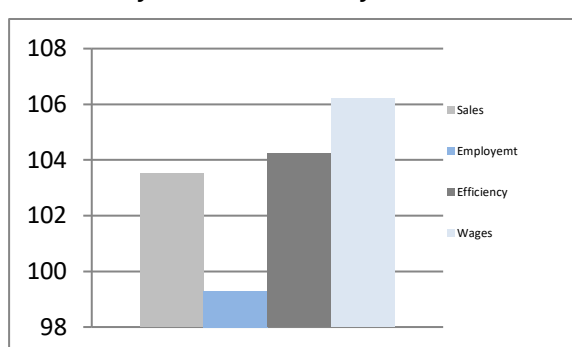
Labor market



Registered unemployment



Dynamics - industry

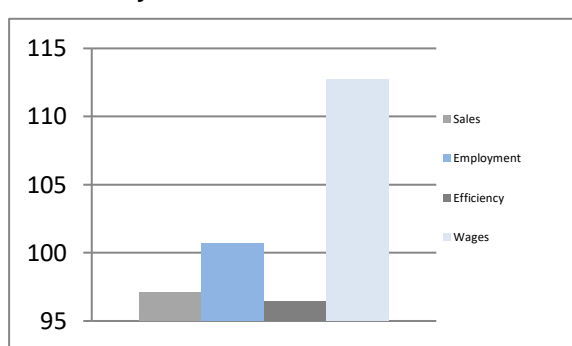


Construction - enterprise sector

I-III 2025

Total sales	million PLN	6 339
Sales per employed	thous. PLN	151
Employment	in thous.	42
Wages	PLN	7 837
Sales	I-III 2024 = 100	97,1
Employment	I-III 2024 = 100	100,7
Efficiency	I-III 2024 = 100	96,4
Wages	I-III 2024 = 100	112,7

Dynamics - construction

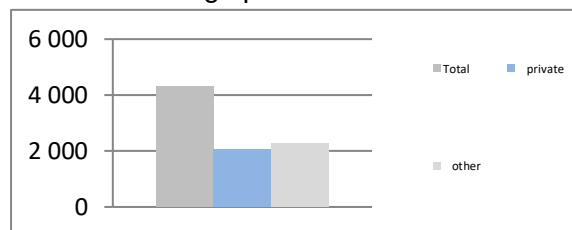


Dwellings put into use

I-III 2025

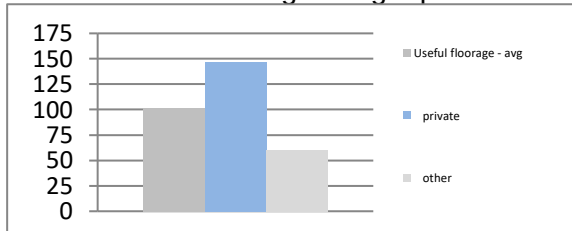
Total	pcs	4 314
private	pcs	2 056
other	pcs	2 258
Dynamics	I-III 2024 = 100	81,1

Dwellings put into use



Useful floor area	thous. sq m	438
private	thous. sq m	302
other	thous. sq m	136
Dynamics	I-III 2024 = 100	84,3

Useful floorage - avg sq m



Useful floorage - avg	sq m	102
private	sq m	147
other	sq m	60

MAZOWIECKIE

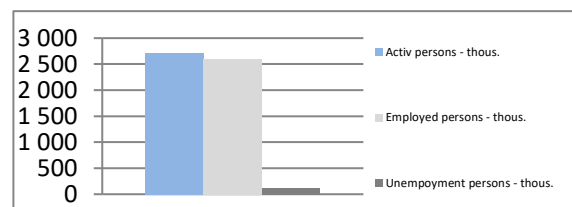
Area	sq km	35 558	Popul.	thous.	5 511
	% of Poland	11,4%		% of Poland	14,7%
Density of population	people per sq km	155,0	Rate of urbanisation		64,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	157 857	GDP	million PLN	869 885
	avg for Poland = 100%	162,8%		% of Poland	23,89%

Labor market

End of March 2025

Unemployment persons - thous.	113,9
Employed persons - thous.	2 598,0
Activ persons - thous.	2 711,9
Unemployment rate	4,2%
Poland	5,3%

Labor market

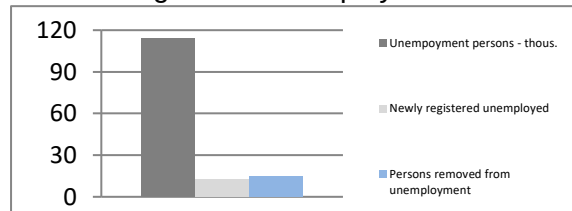


Labor market

In March 2025

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	12,6
Persons removed from unemployment	14,7

Registered unemployment

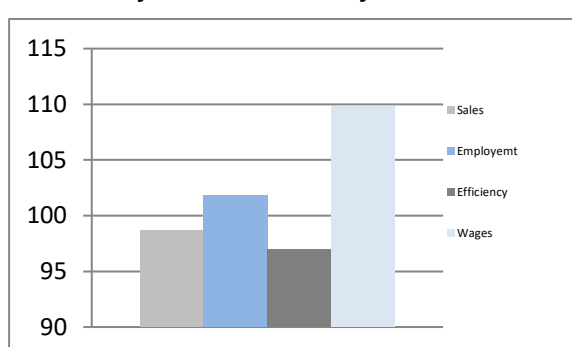


Industry - enterprise sector

I-III 2025

Total sales	million PLN	134 330
Sales per employed	thous. PLN	336
Employment	in thous.	400
Wages	PLN	9 638
Sales	I-III 2024 = 100	98,7
Employment	I-III 2024 = 100	101,8
Efficiency	I-III 2024 = 100	97,0
Wages	I-III 2024 = 100	109,8

Dynamics - industry

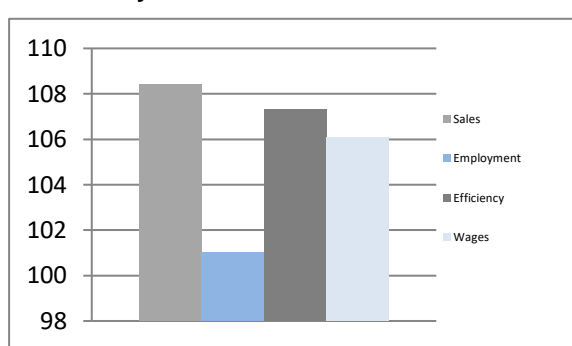


Construction - enterprise sector

I-III 2025

Total sales	million PLN	26 638
Sales per employed	thous. PLN	286
Employment	in thous.	93
Wages	PLN	9 624
Sales	I-III 2024 = 100	108,4
Employment	I-III 2024 = 100	101,0
Efficiency	I-III 2024 = 100	107,3
Wages	I-III 2024 = 100	106,1

Dynamics - construction

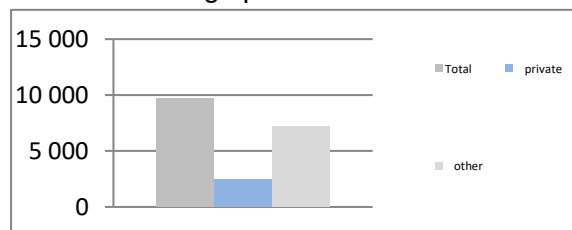


Dwellings put into use

I-III 2025

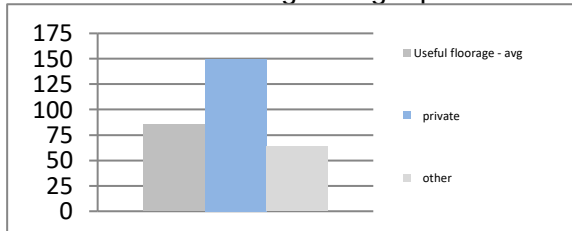
Total	pcs	9 646
private	pcs	2 433
other	pcs	7 213
Dynamics	I-III 2024 = 100	107,2

Dwellings put into use



Useful floor area	thous. sq m	823
private	thous. sq m	364
other	thous. sq m	459
Dynamics	I-III 2024 = 100	105,1

Useful floorage - avg sq m



Useful floorage - avg	sq m	85
private	sq m	150
other	sq m	64

OPOLSKIE

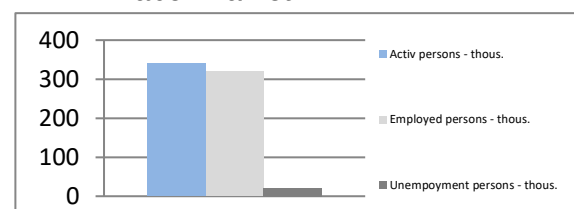
Area	sq km	9 412	Popul.	thous.	933
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	99,2	Rate of urbanisation		52,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	76 468	GDP	million PLN	71 368
	avg for Poland = 100%	78,9%		% of Poland	1,96%

Labor market

End of March 2025

Unemployment persons - thous.	20,8
Employed persons - thous.	320,2
Activ persons - thous.	341,0
Unemployment rate	6,1%
Poland	5,3%

Labor market

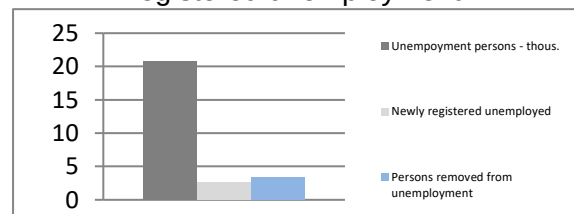


Labor market

In March 2025

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	2,7
Persons removed from unemployment	3,3

Registered unemployment

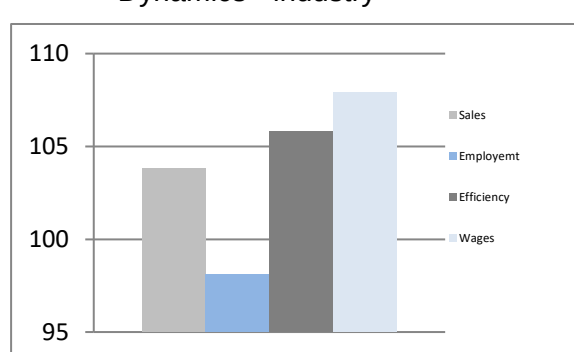


Industry - enterprise sector

I-III 2025

Total sales	million PLN	11 281
Sales per employed	thous. PLN	194
Employment	in thous.	58
Wages	PLN	8 175
Sales	I-III 2024 = 100	103,8
Employment	I-III 2024 = 100	98,1
Efficiency	I-III 2024 = 100	105,8
Wages	I-III 2024 = 100	107,9

Dynamics - industry

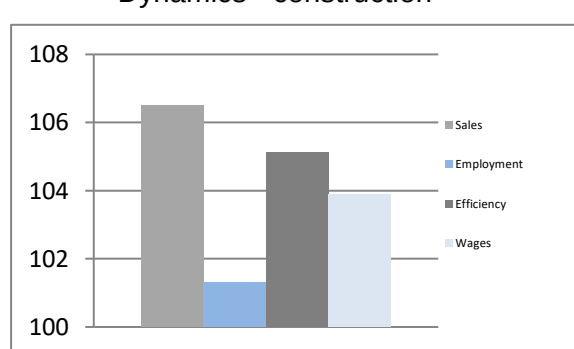


Construction - enterprise sector

I-III 2025

Total sales	million PLN	1 563
Sales per employed	thous. PLN	223
Employment	in thous.	7
Wages	PLN	7 772
Sales	I-III 2024 = 100	106,5
Employment	I-III 2024 = 100	101,3
Efficiency	I-III 2024 = 100	105,1
Wages	I-III 2024 = 100	103,9

Dynamics - construction

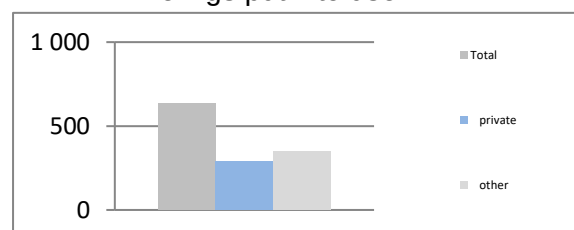


Dwellings put into use

I-III 2025

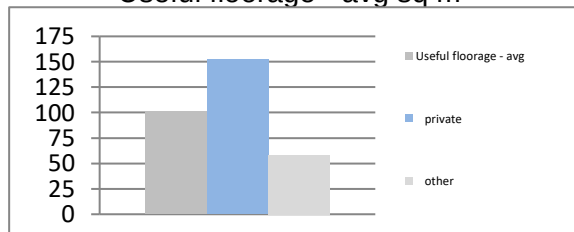
Total	pcs	637
private	pcs	288
other	pcs	349
Dynamics	I-III 2024 = 100	102,9

Dwellings put into use



Useful floor area	thous. sq m	64
private	thous. sq m	44
other	thous. sq m	20
Dynamics	I-III 2024 = 100	92,4
Useful floorage - avg	sq m	101
private	sq m	152
other	sq m	58

Useful floorage - avg sq m



PODKARPACKIE

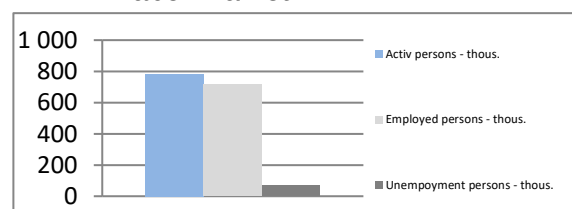
Area	sq km	17 846	Popul.	thous.	2 067
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	115,8	Rate of urbanisation		41,1%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	67 113	GDP	million PLN	138 730
	avg for Poland = 100%	69,2%		% of Poland	3,81%

Labor market

End of March 2025

Unemployment persons - thous.	69,0
Employed persons - thous.	715,1
Activ persons - thous.	784,1
Unemployment rate	8,8%
Poland	5,3%

Labor market

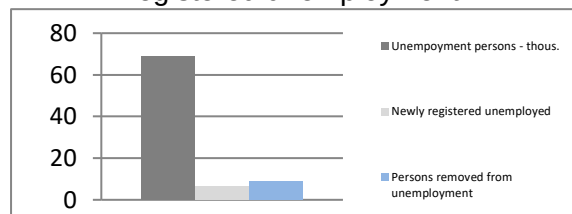


Labor market

In March 2025

Unemployed per 1 job advertisement	34,0
Newly registered unemployed	6,7
Persons removed from unemployment	8,7

Registered unemployment

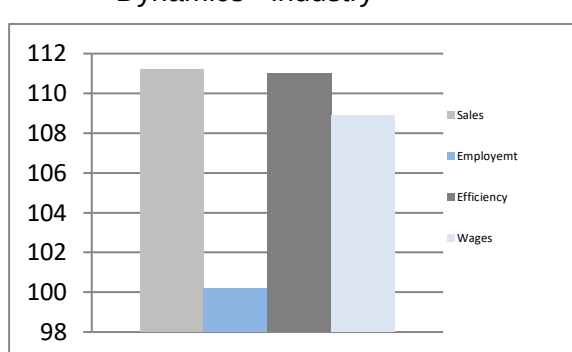


Industry - enterprise sector

I-III 2025

Total sales	million PLN	23 237
Sales per employed	thous. PLN	172
Employment	in thous.	135
Wages	PLN	7 720
Sales	I-III 2024 = 100	111,2
Employment	I-III 2024 = 100	100,2
Efficiency	I-III 2024 = 100	111,0
Wages	I-III 2024 = 100	108,9

Dynamics - industry

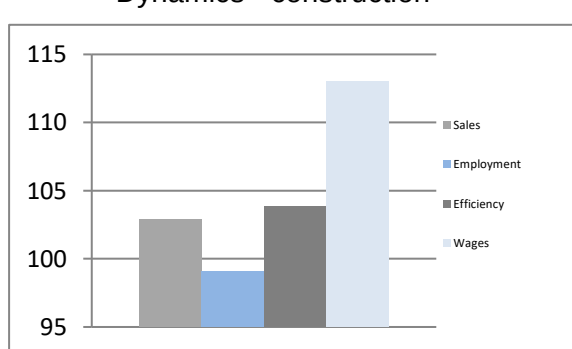


Construction - enterprise sector

I-III 2025

Total sales	million PLN	2 381
Sales per employed	thous. PLN	132
Employment	in thous.	18
Wages	PLN	7 093
Sales	I-III 2024 = 100	102,9
Employment	I-III 2024 = 100	99,1
Efficiency	I-III 2024 = 100	103,8
Wages	I-III 2024 = 100	113,0

Dynamics - construction

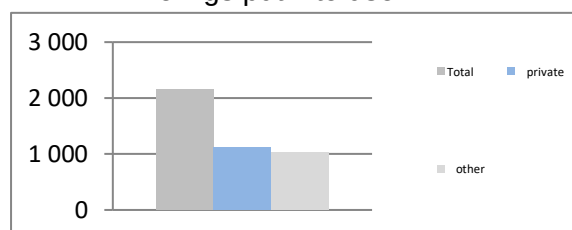


Dwellings put into use

I-III 2025

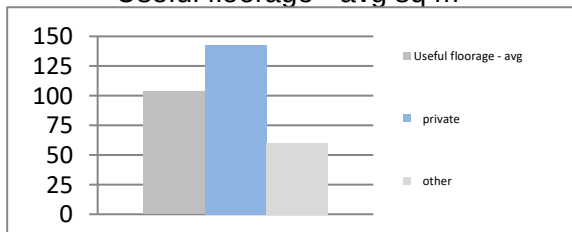
Total	pcs	2 148
private	pcs	1 124
other	pcs	1 024
Dynamics	I-III 2024 = 100	103,0

Dwellings put into use



Useful floor area	thous. sq m	222
private	thous. sq m	160
other	thous. sq m	62
Dynamics	I-III 2024 = 100	102,3
Useful floorage - avg	sq m	103
private	sq m	143
other	sq m	60

Useful floorage - avg sq m



PODLASKIE

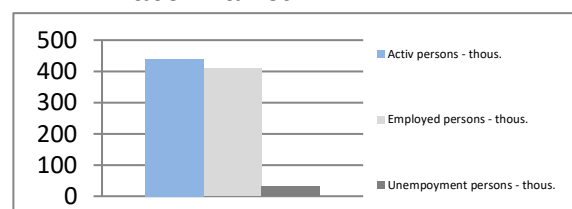
Area	sq km	20 187	Popul.	thous.	1 135
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,2	Rate of urbanisation		60,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	72 491	GDP	million PLN	82 291
	avg for Poland = 100%	74,8%		% of Poland	2,26%

Labor market

End of March 2025

Unemployment persons - thous.	31,2
Employed persons - thous.	408,2
Activ persons - thous.	439,4
Unemployment rate	7,1%
Poland	5,3%

Labor market

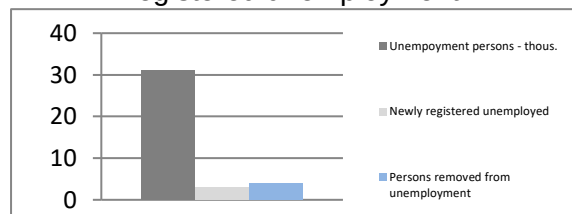


Labor market

In March 2025

Unemployed per 1 job advertisement	21,0
Newly registered unemployed	3,1
Persons removed from unemployment	3,9

Registered unemployment

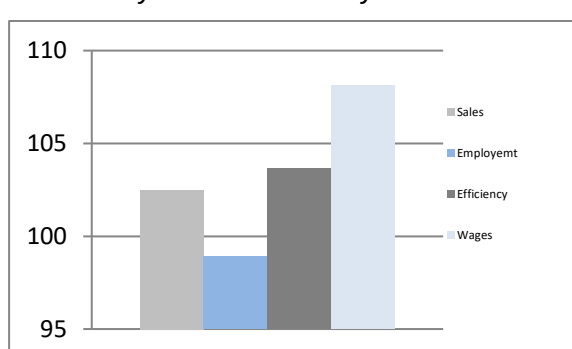


Industry - enterprise sector

I-III 2025

Total sales	million PLN	12 892
Sales per employed	thous. PLN	226
Employment	in thous.	57
Wages	PLN	7 529
Sales	I-III 2024 = 100	102,5
Employment	I-III 2024 = 100	98,9
Efficiency	I-III 2024 = 100	103,6
Wages	I-III 2024 = 100	108,1

Dynamics - industry

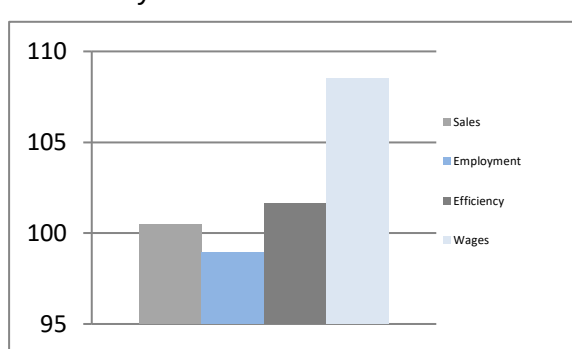


Construction - enterprise sector

I-III 2025

Total sales	million PLN	2 189
Sales per employed	thous. PLN	182
Employment	in thous.	12
Wages	PLN	8 234
Sales	I-III 2024 = 100	100,5
Employment	I-III 2024 = 100	98,9
Efficiency	I-III 2024 = 100	101,6
Wages	I-III 2024 = 100	108,5

Dynamics - construction

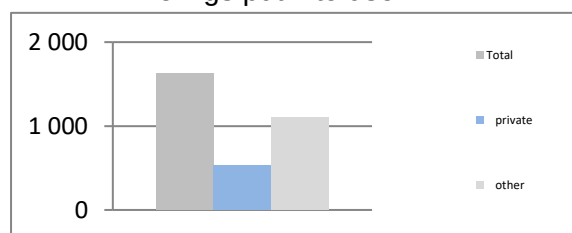


Dwellings put into use

I-III 2025

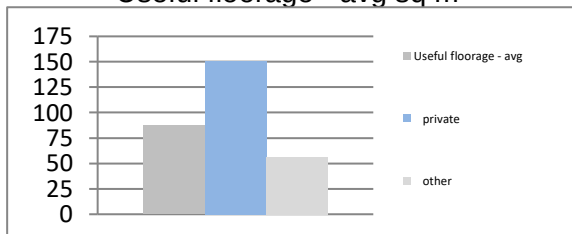
Total	pcs	1 631
private	pcs	532
other	pcs	1 099
Dynamics	I-III 2024 = 100	66,3

Dwellings put into use



Useful floor area	thous. sq m	142
private	thous. sq m	80
other	thous. sq m	62
Dynamics	I-III 2024 = 100	78,8

Useful floorage - avg sq m



Useful floorage - avg	sq m	87
private	sq m	151
other	sq m	56

POMORSKIE

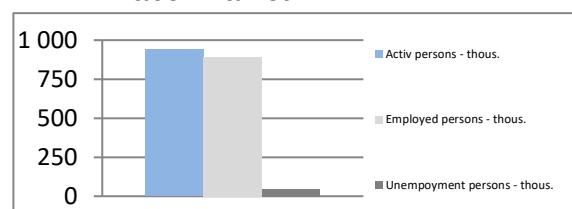
Area	sq km	18 310	Popul.	thous.	2 360
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,9	Rate of urbanisation		62,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	92 573	GDP	million PLN	218 472
	avg for Poland = 100%	95,5%		% of Poland	6,00%

Labor market

End of March 2025

Unemployment persons - thous.	46,0
Employed persons - thous.	892,8
Activ persons - thous.	938,8
Unemployment rate	4,9%
Poland	5,3%

Labor market

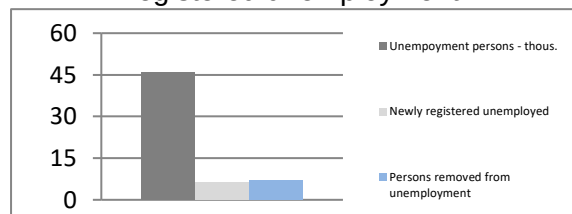


Labor market

In March 2025

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	6,3
Persons removed from unemployment	6,8

Registered unemployment

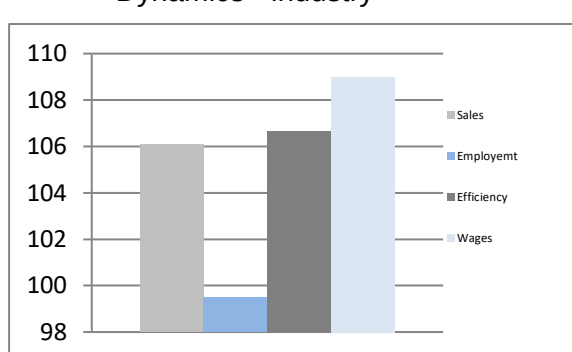


Industry - enterprise sector

I-III 2025

Total sales	million PLN	30 447
Sales per employed	thous. PLN	196
Employment	in thous.	155
Wages	PLN	7 529
Sales	I-III 2024 = 100	106,1
Employment	I-III 2024 = 100	99,5
Efficiency	I-III 2024 = 100	106,6
Wages	I-III 2024 = 100	109,0

Dynamics - industry

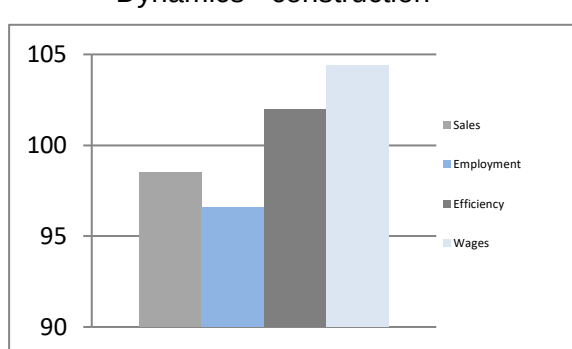


Construction - enterprise sector

I-III 2025

Total sales	million PLN	5 795
Sales per employed	thous. PLN	193
Employment	in thous.	30
Wages	PLN	7 756
Sales	I-III 2024 = 100	98,5
Employment	I-III 2024 = 100	96,6
Efficiency	I-III 2024 = 100	102,0
Wages	I-III 2024 = 100	104,4

Dynamics - construction

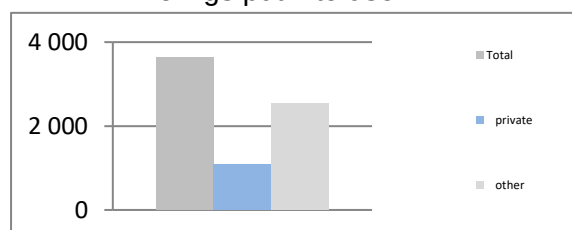


Dwellings put into use

I-III 2025

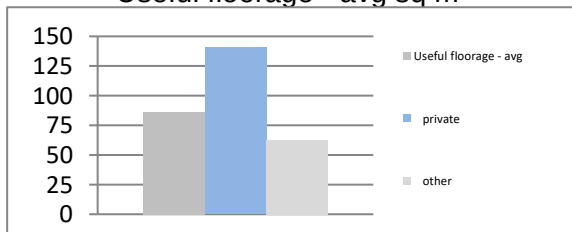
Total	pcs	3 628
private	pcs	1 092
other	pcs	2 536
Dynamics	I-III 2024 = 100	91,8

Dwellings put into use



Useful floor area	thous. sq m	313
private	thous. sq m	154
other	thous. sq m	160
Dynamics	I-III 2024 = 100	94,8

Useful floorage - avg sq m



Useful floorage - avg	sq m	86
private	sq m	141
other	sq m	63

ŚLĄSKIE

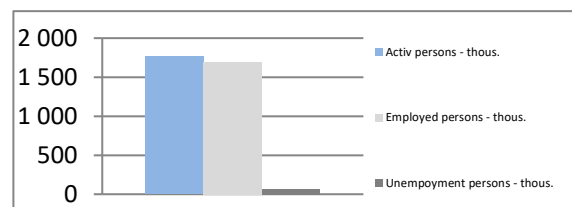
Area	sq km	12 333	Popul.	thous.	4 305
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	349,1	Rate of urbanisation		75,7%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	99 972	GDP	million PLN	430 391
	avg for Poland = 100%	103,1%		% of Poland	11,82%

Labor market

End of March 2025

Unemployment persons - thous.	68,7
Employed persons - thous.	1 692,8
Activ persons - thous.	1 761,5
Unemployment rate	3,9%
Poland	5,3%

Labor market

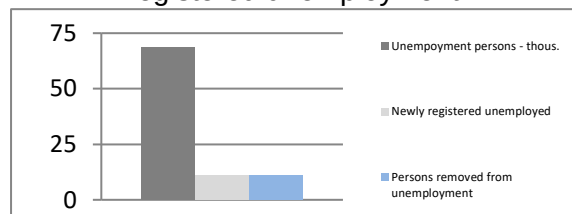


Labor market

In March 2025

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	10,8
Persons removed from unemployment	11,1

Registered unemployment

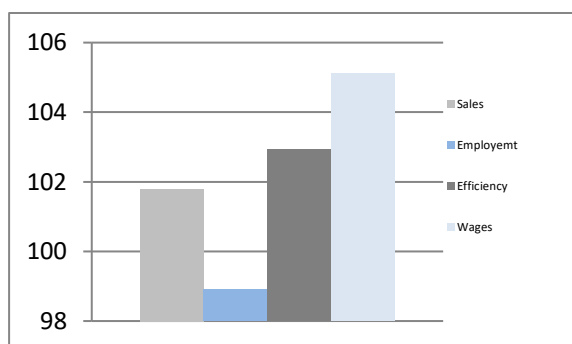


Industry - enterprise sector

I-III 2025

Total sales	million PLN	81 507
Sales per employed	thous. PLN	186
Employment	in thous.	439
Wages	PLN	9 105
Sales	I-III 2024 = 100	101,8
Employment	I-III 2024 = 100	98,9
Efficiency	I-III 2024 = 100	102,9
Wages	I-III 2024 = 100	105,1

Dynamics - industry

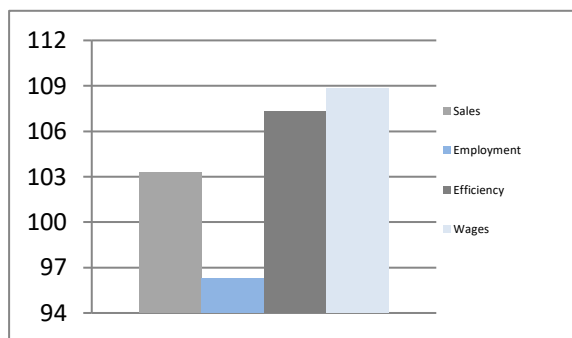


Construction - enterprise sector

I-III 2025

Total sales	million PLN	9 321
Sales per employed	thous. PLN	194
Employment	in thous.	48
Wages	PLN	7 888
Sales	I-III 2024 = 100	103,3
Employment	I-III 2024 = 100	96,3
Efficiency	I-III 2024 = 100	107,3
Wages	I-III 2024 = 100	108,8

Dynamics - construction

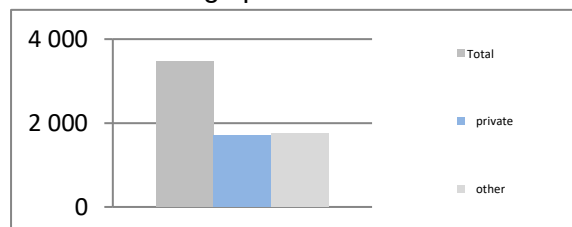


Dwellings put into use

I-III 2025

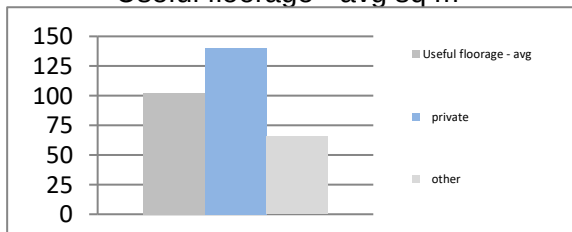
Total	pcs	3 466
private	pcs	1 712
other	pcs	1 754
Dynamics	I-III 2024 = 100	90,7

Dwellings put into use



Useful floor area	thous. sq m	355
private	thous. sq m	240
other	thous. sq m	115
Dynamics	I-III 2024 = 100	95,2
Useful floorage - avg	sq m	102
private	sq m	140
other	sq m	66

Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

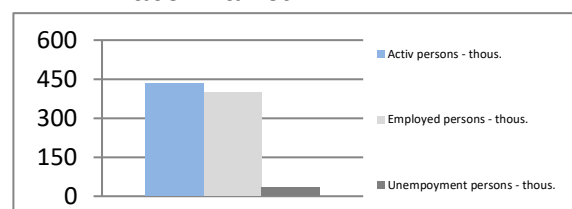
Area	sq km	11 711	Popul.	thous.	1 163
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	99,3	Rate of urbanisation		45,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	70 758	GDP	million PLN	82 291
	avg for Poland = 100%	73,0%		% of Poland	2,26%

Labor market

End of March 2025

Unemployment persons - thous.	33,3
Employed persons - thous.	399,2
Activ persons - thous.	432,5
Unemployment rate	7,7%
Poland	5,3%

Labor market

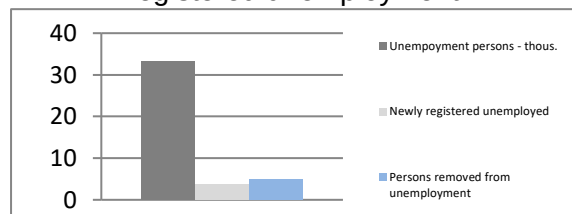


Labor market

In March 2025

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	3,8
Persons removed from unemployment	5,0

Registered unemployment

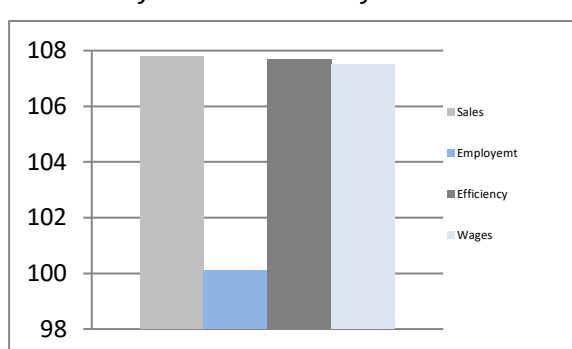


Industry - enterprise sector

I-III 2025

Total sales	million PLN	11 363
Sales per employed	thous. PLN	172
Employment	in thous.	66
Wages	PLN	7 795
Sales	I-III 2024 = 100	107,8
Employment	I-III 2024 = 100	100,1
Efficiency	I-III 2024 = 100	107,7
Wages	I-III 2024 = 100	107,5

Dynamics - industry

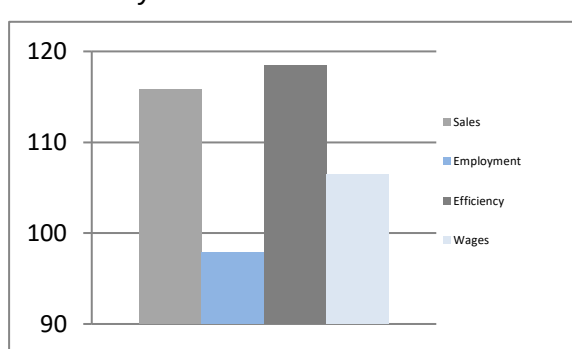


Construction - enterprise sector

I-III 2025

Total sales	million PLN	1 340
Sales per employed	thous. PLN	149
Employment	in thous.	9
Wages	PLN	7 050
Sales	I-III 2024 = 100	115,8
Employment	I-III 2024 = 100	97,8
Efficiency	I-III 2024 = 100	118,4
Wages	I-III 2024 = 100	106,5

Dynamics - construction

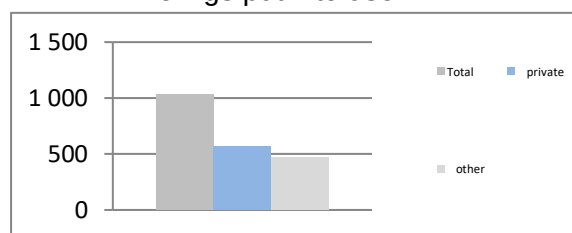


Dwellings put into use

I-III 2025

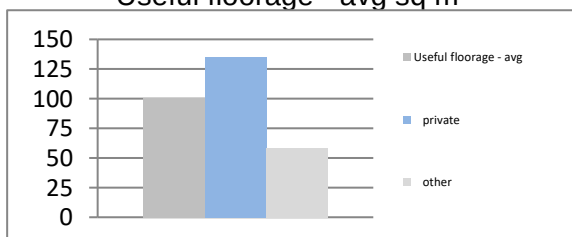
Total	pcs	1 030
private	pcs	565
other	pcs	465
Dynamics	I-III 2024 = 100	71,5

Dwellings put into use



Useful floor area	thous. sq m	104
private	thous. sq m	76
other	thous. sq m	27
Dynamics	I-III 2024 = 100	83,6
Useful floorage - avg	sq m	100
private	sq m	135
other	sq m	58

Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

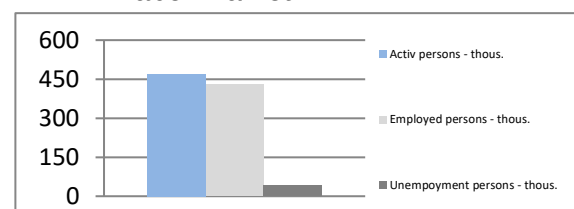
Area	sq km	24 173	Popul.	thous.	1 353
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,0	Rate of urbanisation		58,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	65 915	GDP	million PLN	89 210
	avg for Poland = 100%	68,0%		% of Poland	2,45%

Labor market

End of March 2025

Unemployment persons - thous.	41,0
Employed persons - thous.	430,3
Activ persons - thous.	471,3
Unemployment rate	8,7%
Poland	5,3%

Labor market

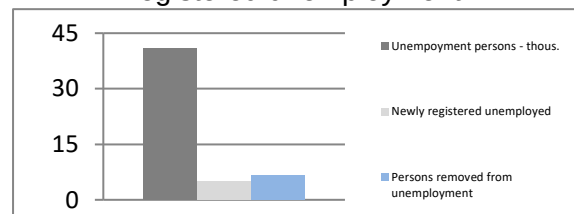


Labor market

In March 2025

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	4,9
Persons removed from unemployment	6,6

Registered unemployment

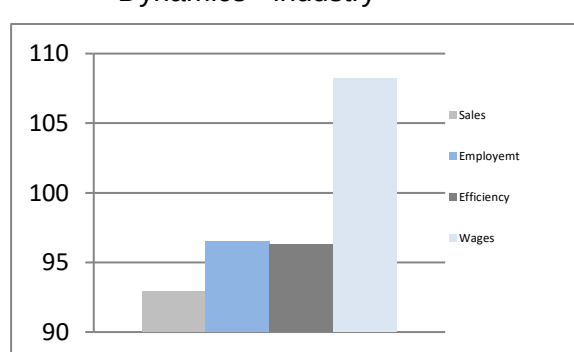


Industry - enterprise sector

I-III 2025

Total sales	million PLN	11 513
Sales per employed	thous. PLN	154
Employment	in thous.	75
Wages	PLN	7 407
Sales	I-III 2024 = 100	92,9
Employment	I-III 2024 = 100	96,5
Efficiency	I-III 2024 = 100	96,3
Wages	I-III 2024 = 100	108,2

Dynamics - industry

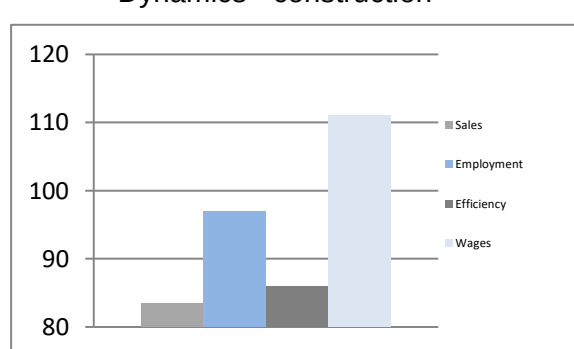


Construction - enterprise sector

I-III 2025

Total sales	million PLN	890
Sales per employed	thous. PLN	99
Employment	in thous.	9
Wages	PLN	7 061
Sales	I-III 2024 = 100	83,4
Employment	I-III 2024 = 100	97,0
Efficiency	I-III 2024 = 100	86,0
Wages	I-III 2024 = 100	111,1

Dynamics - construction

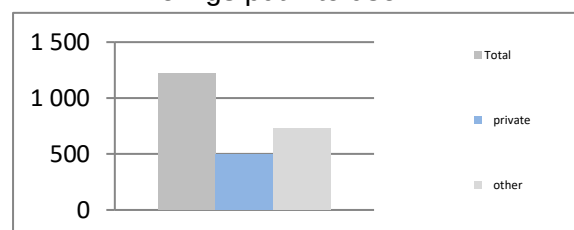


Dwellings put into use

I-III 2025

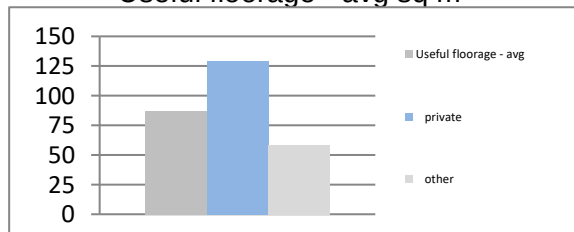
Total	pcs	1 224
private	pcs	493
other	pcs	731
Dynamics	I-III 2024 = 100	115,5

Dwellings put into use



Useful floor area	thous. sq m	107
private	thous. sq m	64
other	thous. sq m	43
Dynamics	I-III 2024 = 100	97,2

Useful floorage - avg sq m



Useful floorage - avg	sq m	87
private	sq m	129
other	sq m	59

WIELKOPOLSKIE

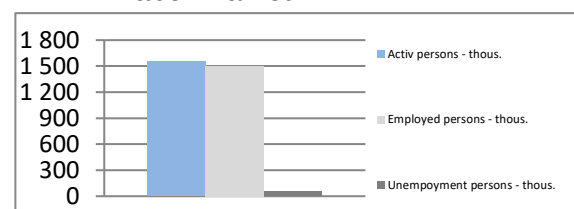
Area	sq km	29 827	Popul.	thous.	3 484
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	116,8	Rate of urbanisation		53,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	101 789	GDP	million PLN	354 654
	avg for Poland = 100%	105,0%		% of Poland	9,74%

Labor market

End of March 2025

Unemployment persons - thous.	51,2
Employed persons - thous.	1 500,3
Activ persons - thous.	1 551,5
Unemployment rate	3,3%
	Poland 5,3%

Labor market

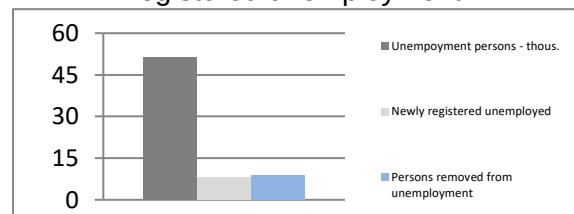


Labor market

In March 2025

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	8,1
Persons removed from unemployment	8,9

Registered unemployment

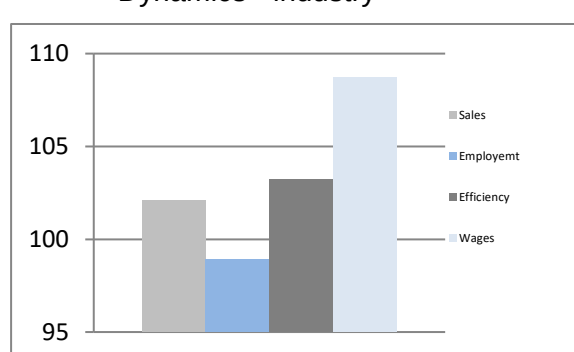


Industry - enterprise sector

I-III 2025

Total sales	million PLN	64 722
Sales per employed	thous. PLN	194
Employment	in thous.	333
Wages	PLN	8 061
Sales	I-III 2024 = 100	102,1
Employment	I-III 2024 = 100	98,9
Efficiency	I-III 2024 = 100	103,2
Wages	I-III 2024 = 100	108,7

Dynamics - industry

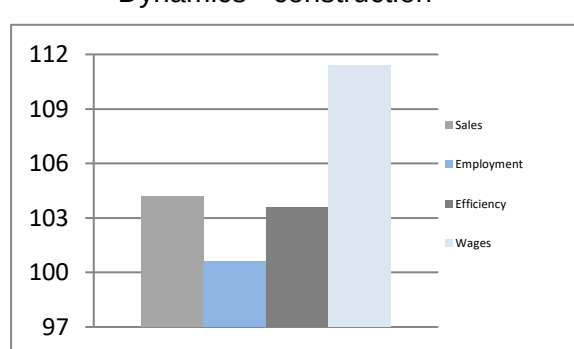


Construction - enterprise sector

I-III 2025

Total sales	million PLN	8 870
Sales per employed	thous. PLN	222
Employment	in thous.	40
Wages	PLN	8 190
Sales	I-III 2024 = 100	104,2
Employment	I-III 2024 = 100	100,6
Efficiency	I-III 2024 = 100	103,6
Wages	I-III 2024 = 100	111,4

Dynamics - construction

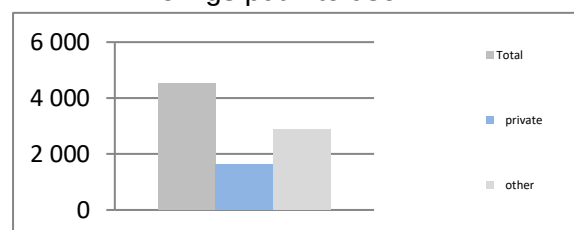


Dwellings put into use

I-III 2025

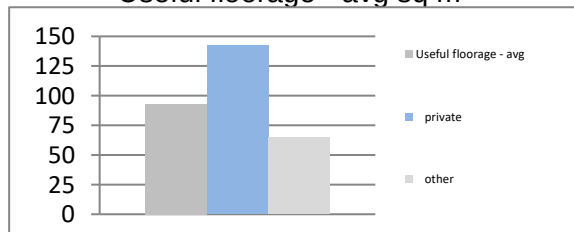
Total	pcs	4 531
private	pcs	1 643
other	pcs	2 888
Dynamics	I-III 2024 = 100	109,9

Dwellings put into use



Useful floor area	thous. sq m	421
private	thous. sq m	234
other	thous. sq m	188
Dynamics	I-III 2024 = 100	102,6

Useful floorage - avg sq m



Useful floorage - avg	sq m	93
private	sq m	142
other	sq m	65

ZACHODNIOPOMORSKIE

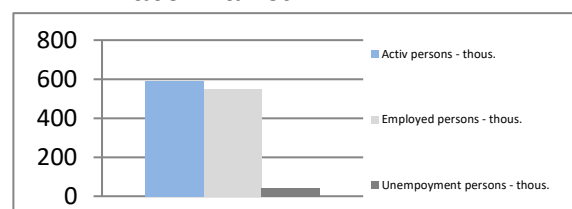
Area	sq km	22 892	Popul.	thous.	1 627
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,1	Rate of urbanisation		68,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	78 782	GDP	million PLN	128 171
	avg for Poland = 100%	81,3%		% of Poland	3,52%

Labor market

End of March 2025

Unemployment persons - thous.	42,0
Employed persons - thous.	549,5
Activ persons - thous.	591,5
Unemployment rate	7,1%
Poland	5,3%

Labor market

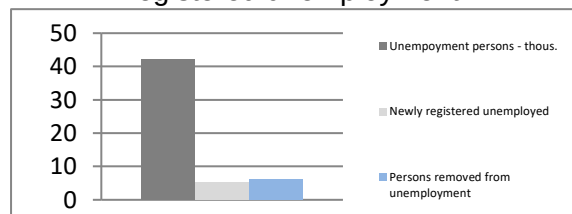


Labor market

In March 2025

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	5,3
Persons removed from unemployment	6,2

Registered unemployment

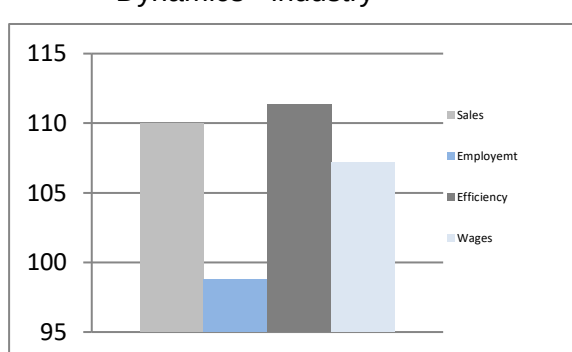


Industry - enterprise sector

I-III 2025

Total sales	million PLN	16 264
Sales per employed	thous. PLN	179
Employment	in thous.	91
Wages	PLN	7 849
Sales	I-III 2024 = 100	110,0
Employment	I-III 2024 = 100	98,8
Efficiency	I-III 2024 = 100	111,3
Wages	I-III 2024 = 100	107,2

Dynamics - industry

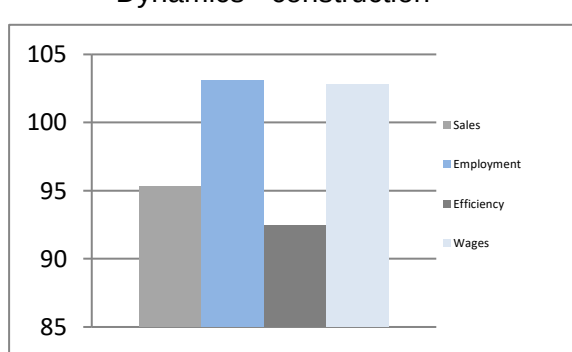


Construction - enterprise sector

I-III 2025

Total sales	million PLN	1 431
Sales per employed	thous. PLN	130
Employment	in thous.	11
Wages	PLN	7 015
Sales	I-III 2024 = 100	95,3
Employment	I-III 2024 = 100	103,1
Efficiency	I-III 2024 = 100	92,4
Wages	I-III 2024 = 100	102,8

Dynamics - construction

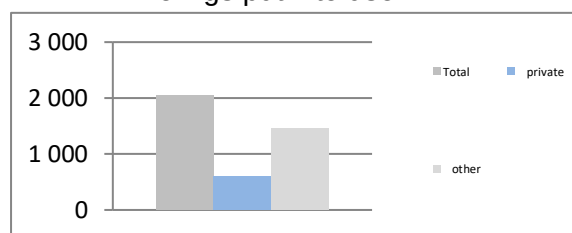


Dwellings put into use

I-III 2025

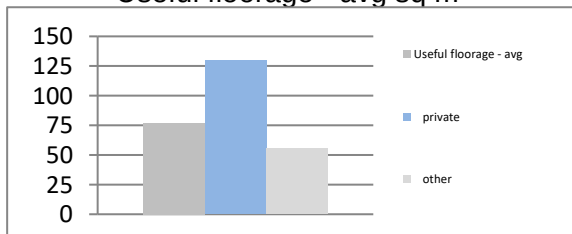
Total	pcs	2 050
private	pcs	603
other	pcs	1 447
Dynamics	I-III 2024 = 100	114,4

Dwellings put into use



Useful floor area	thous. sq m	158
private	thous. sq m	78
other	thous. sq m	80
Dynamics	I-III 2024 = 100	101,8

Useful floorage - avg sq m



Useful floorage - avg	sq m	77
private	sq m	130
other	sq m	55