



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

25/06/2025

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2024)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 489	100,0%	119,9	59,4%	3 641 208	97 127
DOLNOŚLĄSKIE	19 947	6,4%	2 868	7,7%	143,8	67,1%	301 128	104 987
KUJAWSKO-POMORSKIE	17 971	5,7%	1 984	5,3%	110,4	57,9%	154 023	77 614
LUBELSKIE	25 122	8,0%	1 996	5,3%	79,5	46,2%	131 812	66 023
LUBUSKIE	13 988	4,5%	970	2,6%	69,3	64,0%	76 101	78 470
ŁÓDZKIE	18 219	5,8%	2 346	6,3%	128,8	61,9%	218 837	93 284
MAŁOPOLSKIE	15 183	4,9%	3 429	9,1%	225,9	47,8%	293 846	85 692
MAZOWIECKIE	35 558	11,4%	5 508	14,7%	154,9	64,8%	869 885	157 922
OPOLSKIE	9 412	3,0%	930	2,5%	98,8	52,8%	71 368	76 715
PODKARPACKIE	17 846	5,7%	2 063	5,5%	115,6	41,0%	138 730	67 247
PODLASKIE	20 187	6,5%	1 133	3,0%	56,1	60,7%	82 291	72 654
POMORSKIE	18 310	5,9%	2 359	6,3%	128,9	62,1%	218 472	92 593
ŚLĄSKIE	12 333	3,9%	4 291	11,4%	348,0	75,7%	430 391	100 291
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 158	3,1%	98,9	45,1%	82 291	71 064
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 349	3,6%	55,8	58,7%	89 210	66 122
WIELKOPOLSKIE	29 827	9,5%	3 480	9,3%	116,7	52,9%	354 654	101 912
ZACHODNIOPOMORSKIE	22 892	7,3%	1 623	4,3%	70,9	67,9%	128 171	78 983

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 569	782,8	5,0%	14 786	2 708	413	8 652	8 320
DOLNOŚLĄSKIE	1 194	56,1	4,7%	1 138	223	28	9 366	8 667
KUJAWSKO-POMORSKIE	762	54,1	7,1%	708	129	19	7 769	7 463
LUBELSKIE	751	54,1	7,2%	697	97	18	8 227	6 710
LUBUSKIE	361	16,6	4,6%	344	67	7	7 897	7 247
ŁÓDZKIE	996	54,8	5,5%	942	165	19	8 296	7 537
MAŁOPOLSKIE	1 468	60,2	4,1%	1 408	218	42	8 403	7 913
MAZOWIECKIE	2 718	108,7	4,0%	2 609	401	94	9 780	10 136
OPOLSKIE	342	19,5	5,7%	323	58	8	8 342	7 833
PODKARPACKIE	774	65,0	8,4%	709	135	18	7 781	7 125
PODLASKIE	442	29,6	6,7%	412	57	12	7 630	8 255
POMORSKIE	939	43,2	4,6%	896	155	30	8 873	7 852
ŚLĄSKIE	1 757	65,0	3,7%	1 692	438	48	9 188	7 936
ŚWIĘTOKRZYSKIE	428	31,7	7,4%	397	66	9	7 950	7 176
WARMIŃSKO-MAZURSKIE	466	37,3	8,0%	429	74	9	7 496	7 191
WIELKOPOLSKIE	1 580	47,4	3,0%	1 533	333	40	8 131	8 283
ZACHODNIOPOMORSKIE	591	39,6	6,7%	551	91	11	7 961	7 116

Enterprise sector - results	Industry				Construction			
	Total sales million PLN	Per employed thous. PLN	Sales I-V 2024 = 100	Efficiency I-V 2025	Total sales million PLN	Per employed thous. PLN	Sales I-V 2024 = 100	Efficiency I-V 2025
POLAND	967 305	357	101,6	102,2	146 206	354	105,4	105,8
DOLNOŚLĄSKIE	87 725	393	94,7	96,3	7 611	272	92,7	92,6
KUJAWSKO-POMORSKIE	36 389	282	101,6	103,5	4 878	257	94,5	95,5
LUBELSKIE	27 201	280	105,7	107,1	3 399	189	94,4	93,2
LUBUSKIE	21 944	328	102,2	103,3	1 342	192	107,1	113,8
ŁÓDZKIE	56 977	345	98,9	99,9	6 504	342	92,6	96,2
MAŁOPOLSKIE	78 280	359	104,1	104,0	12 323	293	99,5	99,4
MAZOWIECKIE	219 645	548	100,6	98,5	47 827	509	116,7	115,3
OPOLSKIE	19 099	329	105,5	107,3	2 968	371	107,9	103,3
PODKARPACKIE	39 524	293	113,6	113,4	4 553	253	101,6	101,4
PODLASKIE	21 878	384	104,3	105,0	3 832	319	95,4	96,4
POMORSKIE	51 478	332	107,3	108,2	10 653	355	102,8	106,1
ŚLĄSKIE	132 592	303	99,3	100,6	16 952	353	106,1	109,7
ŚWIĘTOKRZYSKIE	19 271	292	108,1	108,2	2 682	298	119,3	118,7
WARMIŃSKO-MAZURSKIE	19 552	264	95,0	98,5	1 618	180	89,1	90,5
WIELKOPOLSKIE	108 289	325	102,3	103,3	16 176	404	105,9	104,7
ZACHODNIOPOMORSKIE	27 460	302	110,1	111,3	2 889	263	92,8	90,4

POLAND

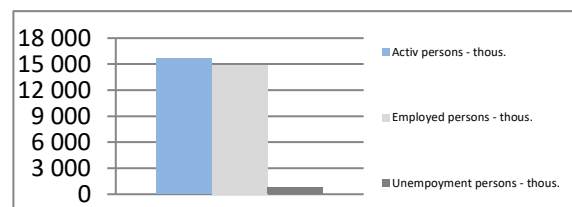
Area	sq km	312 680	Popul.	thous.	37 489
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	119,9	Rate of urbanisation		59,4%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	97 127	GDP	million PLN	3 641 208
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of May 2025

Unemployment persons - thous.	782,8
Employed persons - thous.	14 873,2
Activ persons - thous.	15 656,0
Unemployment rate	5,0%
	Poland 5,0%

Labor market

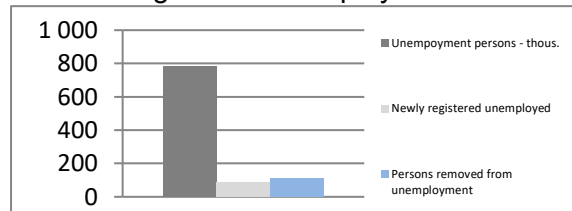


Labor market

In May 2025

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	89,1
Persons removed from unemployment	108,9

Registered unemployment

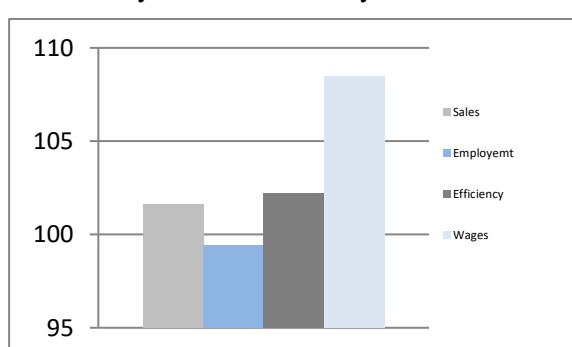


Industry - enterprise sector

I-V 2025

Total sales	million PLN	967 305
Sales per employed	thous. PLN	357
Employment	in thous.	2 708
Wages	PLN	8 652
Sales	I-V 2024 = 100	101,6
Employment	I-V 2024 = 100	99,4
Efficiency	I-V 2024 = 100	102,2
Wages	I-V 2024 = 100	108,5

Dynamics - industry

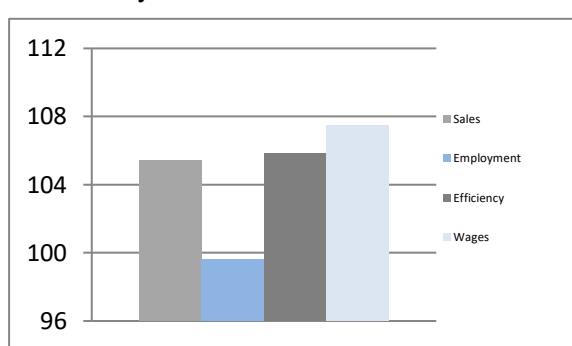


Construction - enterprise sector

I-V 2025

Total sales	million PLN	146 206
Sales per employed	thous. PLN	354
Employment	in thous.	413
Wages	PLN	8 320
Sales	I-V 2024 = 100	105,4
Employment	I-V 2024 = 100	99,6
Efficiency	I-V 2024 = 100	105,8
Wages	I-V 2024 = 100	107,5

Dynamics - construction

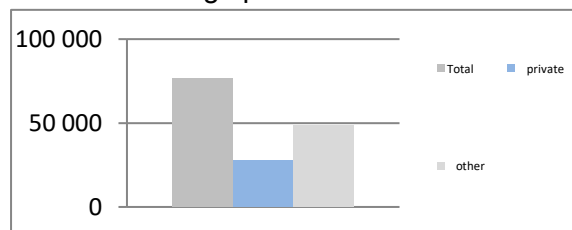


Dwellings put into use

I-V 2025

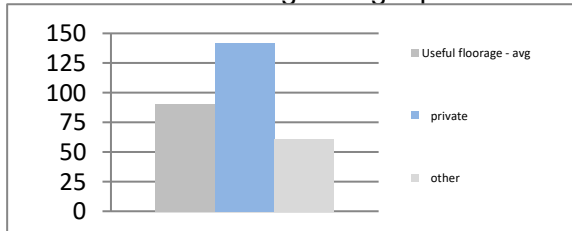
Total	pcs	76 702
private	pcs	27 910
other	pcs	48 792
Dynamics	I-V 2024 = 100	96,8

Dwellings put into use



Useful floor area	thous. sq m	6 929
private	thous. sq m	3 959
other	thous. sq m	2 970
Dynamics	I-V 2024 = 100	96,0
Useful floorage - avg	sq m	90
private	sq m	142
other	sq m	61

Useful floorage - avg sq m



DOLNOŚLĄSKIE

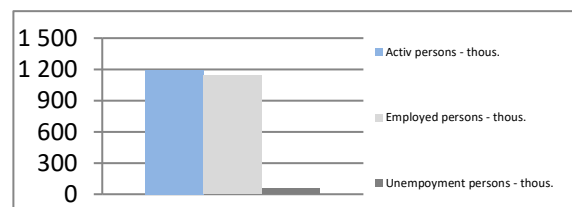
Area	sq km	19 947	Popul.	thous.	2 868
	% of Poland	6,4%		% of Poland	7,7%
Density of population	people per sq km	143,8	Rate of urbanisation		67,1%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	104 987	GDP	million PLN	301 128
	avg for Poland = 100%	108,1%		% of Poland	8,27%

Labor market

End of May 2025

Unemployment persons - thous.	56,1
Employed persons - thous.	1 137,5
Activ persons - thous.	1 193,6
Unemployment rate	4,7%
	Poland 5,0%

Labor market

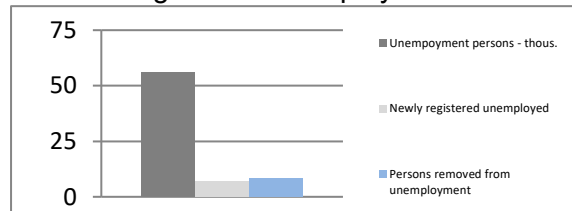


Labor market

In May 2025

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	6,9
Persons removed from unemployment	8,2

Registered unemployment

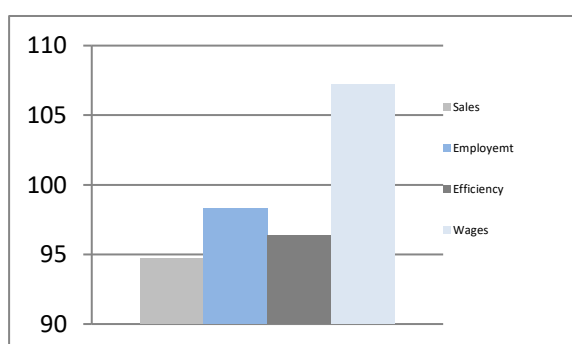


Industry - enterprise sector

I-V 2025

Total sales	million PLN	87 725
Sales per employed	thous. PLN	393
Employment	in thous.	223
Wages	PLN	9 366
Sales	I-V 2024 = 100	94,7
Employment	I-V 2024 = 100	98,3
Efficiency	I-V 2024 = 100	96,3
Wages	I-V 2024 = 100	107,2

Dynamics - industry

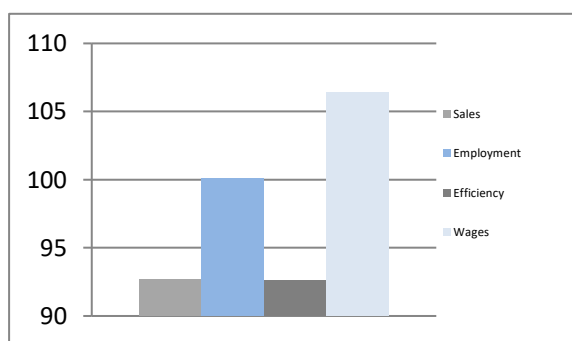


Construction - enterprise sector

I-V 2025

Total sales	million PLN	7 611
Sales per employed	thous. PLN	272
Employment	in thous.	28
Wages	PLN	8 667
Sales	I-V 2024 = 100	92,7
Employment	I-V 2024 = 100	100,1
Efficiency	I-V 2024 = 100	92,6
Wages	I-V 2024 = 100	106,4

Dynamics - construction

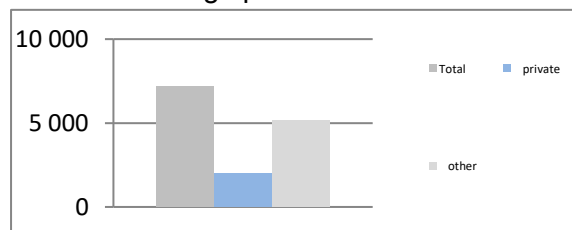


Dwellings put into use

I-V 2025

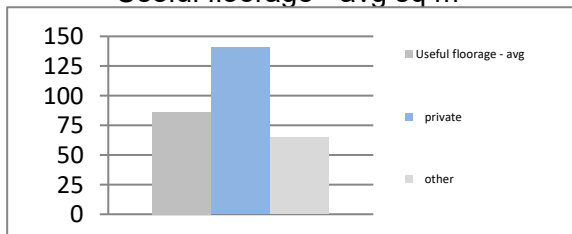
Total	pcs	7 196
private	pcs	2 026
other	pcs	5 170
Dynamics	I-V 2024 = 100	115,0

Dwellings put into use



Useful floor area	thous. sq m	620
private	thous. sq m	284
other	thous. sq m	335
Dynamics	I-V 2024 = 100	109,5
Useful floorage - avg	sq m	86
private	sq m	140
other	sq m	65

Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

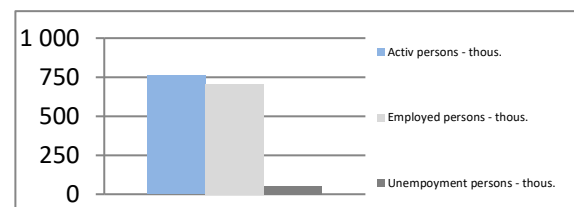
Area	sq km	17 971	Popul.	thous.	1 984
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	110,4	Rate of urbanisation		57,9%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	77 614	GDP	million PLN	154 023
	avg for Poland = 100%	79,9%		% of Poland	4,23%

Labor market

End of May 2025

Unemployment persons - thous.	54,1
Employed persons - thous.	707,9
Activ persons - thous.	762,0
Unemployment rate	7,1%
	Poland 5,0%

Labor market

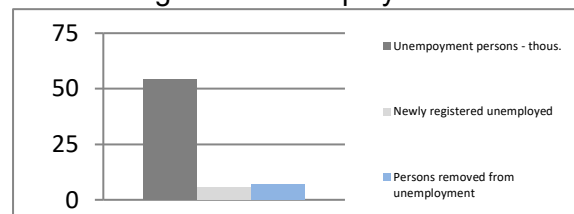


Labor market

In May 2025

Unemployed per 1 job advertisement	25,0
Newly registered unemployed	5,8
Persons removed from unemployment	7,0

Registered unemployment

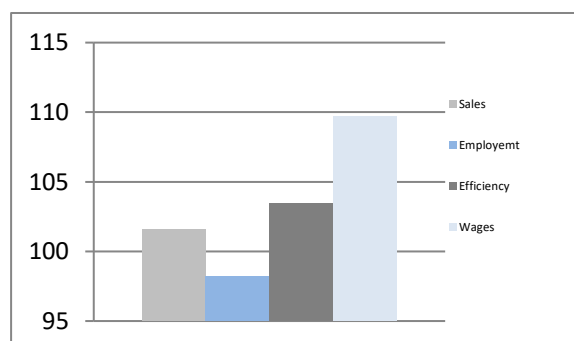


Industry - enterprise sector

I-V 2025

Total sales	million PLN	36 389
Sales per employed	thous. PLN	282
Employment	in thous.	129
Wages	PLN	7 769
Sales	I-V 2024 = 100	101,6
Employment	I-V 2024 = 100	98,2
Efficiency	I-V 2024 = 100	103,5
Wages	I-V 2024 = 100	109,7

Dynamics - industry

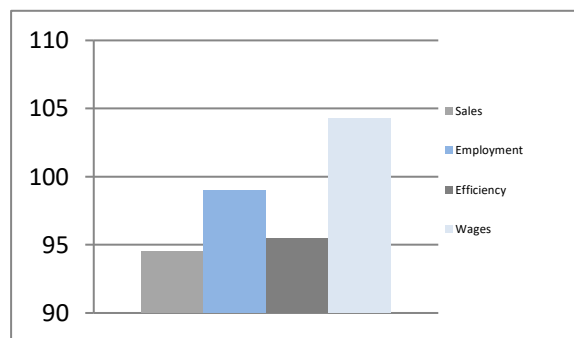


Construction - enterprise sector

I-V 2025

Total sales	million PLN	4 878
Sales per employed	thous. PLN	257
Employment	in thous.	19
Wages	PLN	7 463
Sales	I-V 2024 = 100	94,5
Employment	I-V 2024 = 100	99,0
Efficiency	I-V 2024 = 100	95,5
Wages	I-V 2024 = 100	104,3

Dynamics - construction

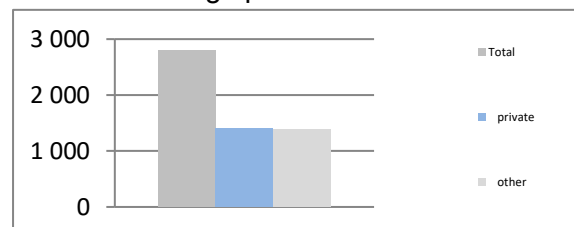


Dwellings put into use

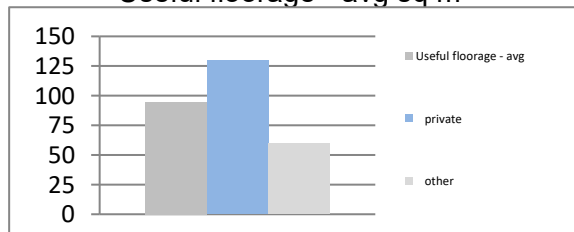
I-V 2025

Total	pcs	2 794
private	pcs	1 403
other	pcs	1 391
Dynamics	I-V 2024 = 100	85,3
Useful floor area	thous. sq m	265
private	thous. sq m	182
other	thous. sq m	83
Dynamics	I-V 2024 = 100	88,1
Useful floorage - avg	sq m	95
private	sq m	130
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

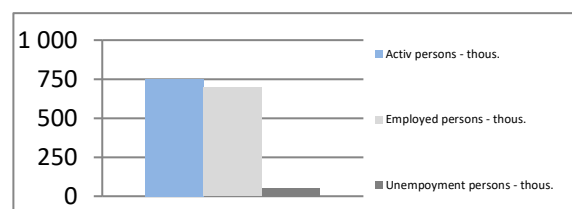
Area	sq km	25 122	Popul.	thous.	1 996
	% of Poland	8,0%		% of Poland	5,3%
Density of population	people per sq km	79,5	Rate of urbanisation		46,2%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	66 023	GDP	million PLN	131 812
	avg for Poland = 100%	68,0%		% of Poland	3,62%

Labor market

End of May 2025

Unemployment persons - thous.	54,1
Employed persons - thous.	697,3
Activ persons - thous.	751,4
Unemployment rate	7,2%
	Poland 5,0%

Labor market

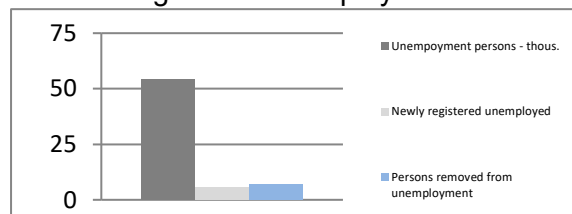


Labor market

In May 2025

Unemployed per 1 job advertisement	25,0
Newly registered unemployed	5,5
Persons removed from unemployment	6,9

Registered unemployment

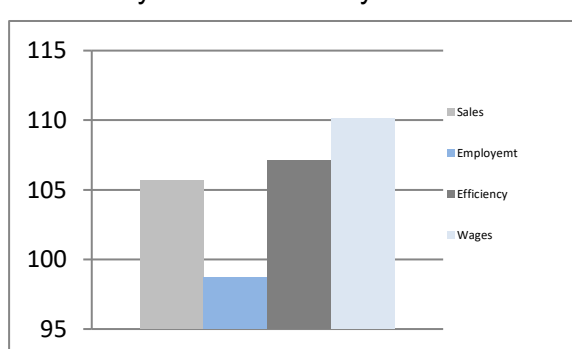


Industry - enterprise sector

I-V 2025

Total sales	million PLN	27 201
Sales per employed	thous. PLN	280
Employment	in thous.	97
Wages	PLN	8 227
Sales	I-V 2024 = 100	105,7
Employment	I-V 2024 = 100	98,7
Efficiency	I-V 2024 = 100	107,1
Wages	I-V 2024 = 100	110,1

Dynamics - industry

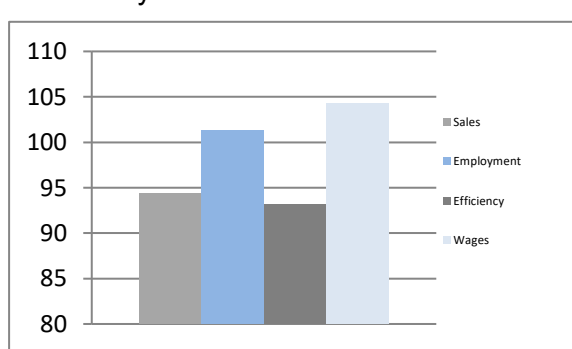


Construction - enterprise sector

I-V 2025

Total sales	million PLN	3 399
Sales per employed	thous. PLN	189
Employment	in thous.	18
Wages	PLN	6 710
Sales	I-V 2024 = 100	94,4
Employment	I-V 2024 = 100	101,3
Efficiency	I-V 2024 = 100	93,2
Wages	I-V 2024 = 100	104,3

Dynamics - construction

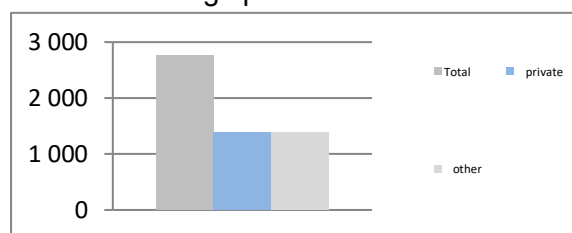


Dwellings put into use

I-V 2025

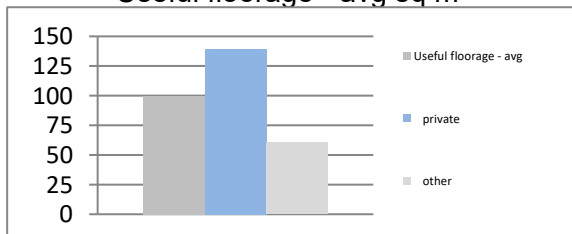
Total	pcs	2 762
private	pcs	1 377
other	pcs	1 385
Dynamics	I-V 2024 = 100	64,6

Dwellings put into use



Useful floor area	thous. sq m	275
private	thous. sq m	192
other	thous. sq m	84
Dynamics	I-V 2024 = 100	76,7

Useful floorage - avg sq m



Useful floorage - avg	sq m	100
private	sq m	139
other	sq m	60

LUBUSKIE

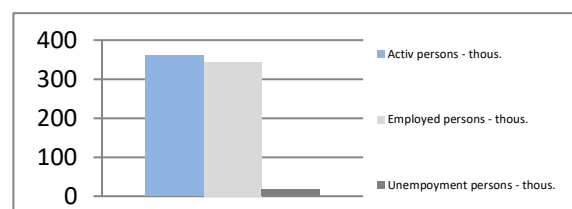
Area	sq km	13 988	Popul.	thous.	970
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,3	Rate of urbanisation		64,0%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	78 470	GDP	million PLN	76 101
	avg for Poland = 100%	80,8%		% of Poland	2,09%

Labor market

End of May 2025

Unemployment persons - thous.	16,6
Employed persons - thous.	344,3
Activ persons - thous.	360,9
Unemployment rate	4,6%
	Poland 5,0%

Labor market

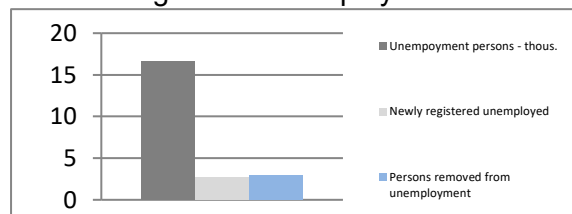


Labor market

In May 2025

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	2,7
Persons removed from unemployment	2,9

Registered unemployment

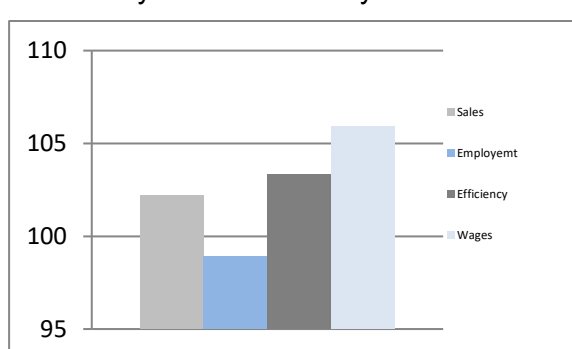


Industry - enterprise sector

I-V 2025

Total sales	million PLN	21 944
Sales per employed	thous. PLN	328
Employment	in thous.	67
Wages	PLN	7 897
Sales	I-V 2024 = 100	102,2
Employment	I-V 2024 = 100	98,9
Efficiency	I-V 2024 = 100	103,3
Wages	I-V 2024 = 100	105,9

Dynamics - industry

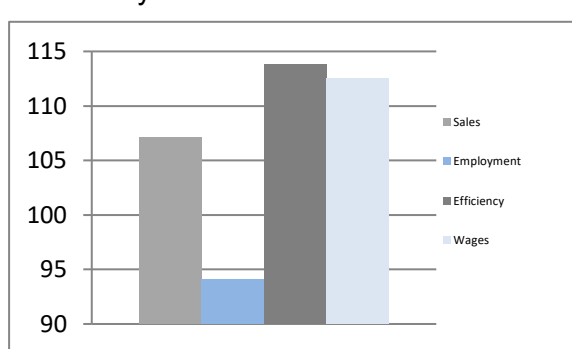


Construction - enterprise sector

I-V 2025

Total sales	million PLN	1 342
Sales per employed	thous. PLN	192
Employment	in thous.	7
Wages	PLN	7 247
Sales	I-V 2024 = 100	107,1
Employment	I-V 2024 = 100	94,1
Efficiency	I-V 2024 = 100	113,8
Wages	I-V 2024 = 100	112,5

Dynamics - construction

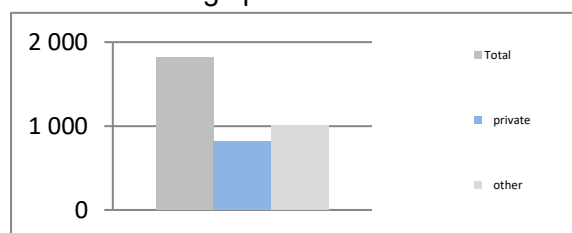


Dwelings put into use

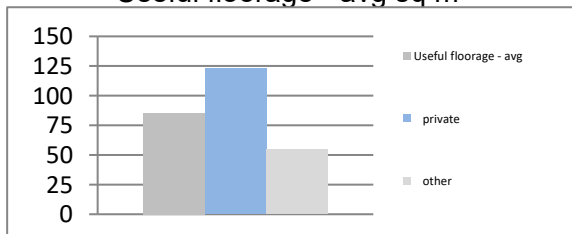
I-V 2025

Total	pcs	1 821
private	pcs	818
other	pcs	1 003
Dynamics	I-V 2024 = 100	95,8
Useful floor area	thous. sq m	155
private	thous. sq m	101
other	thous. sq m	55
Dynamics	I-V 2024 = 100	92,9
Useful floorage - avg	sq m	85
private	sq m	123
other	sq m	54

Dwelings put into use



Useful floorage - avg sq m



ŁÓDZKIE

Area	sq km	18 219	Popul.	thous.	2 346
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	128,8	Rate of urbanisation		61,9%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	93 284	GDP	million PLN	218 837
	avg for Poland = 100%	96,0%		% of Poland	6,01%

Labor market

End of May 2025

Unemployment persons - thous.	54,8
Employed persons - thous.	941,6
Activ persons - thous.	996,4

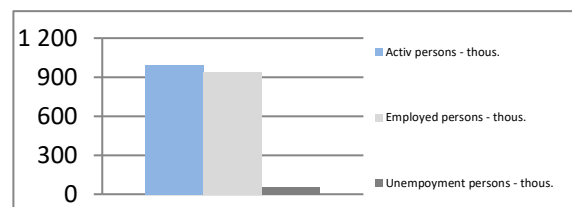
Unemployment rate	5,5%
Poland	5,0%

Labor market

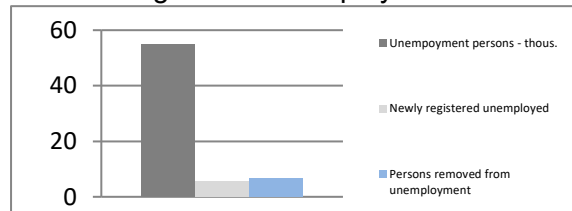
In May 2025

Unemployed per 1 job advertisement	19,0
Newly registered unemployed	5,8
Persons removed from unemployment	6,7

Labor market



Registered unemployment

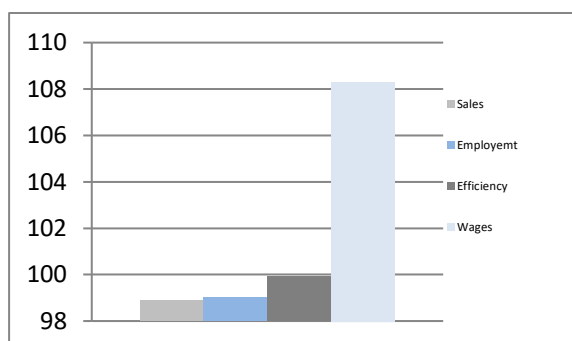


Industry - enterprise sector

I-V 2025

Total sales	million PLN	56 977
Sales per employed	thous. PLN	345
Employment	in thous.	165
Wages	PLN	8 296
Sales	I-V 2024 = 100	98,9
Employment	I-V 2024 = 100	99,0
Efficiency	I-V 2024 = 100	99,9
Wages	I-V 2024 = 100	108,3

Dynamics - industry

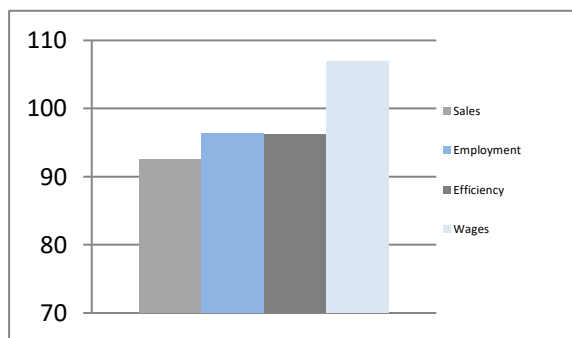


Construction - enterprise sector

I-V 2025

Total sales	million PLN	6 504
Sales per employed	thous. PLN	342
Employment	in thous.	19
Wages	PLN	7 537
Sales	I-V 2024 = 100	92,6
Employment	I-V 2024 = 100	96,3
Efficiency	I-V 2024 = 100	96,2
Wages	I-V 2024 = 100	106,9

Dynamics - construction

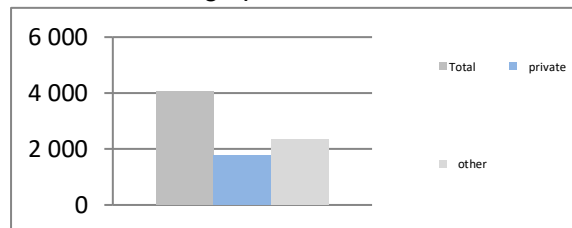


Dwellings put into use

I-V 2025

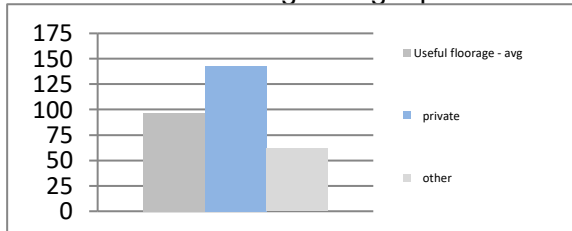
Total	pcs	4 070
private	pcs	1 747
other	pcs	2 323
Dynamics	I-V 2024 = 100	78,5

Dwellings put into use



Useful floor area	thous. sq m	393
private	thous. sq m	250
other	thous. sq m	144
Dynamics	I-V 2024 = 100	84,3

Useful floorage - avg sq m



Useful floorage - avg	sq m	97
private	sq m	143
other	sq m	62

MAŁOPOLSKIE

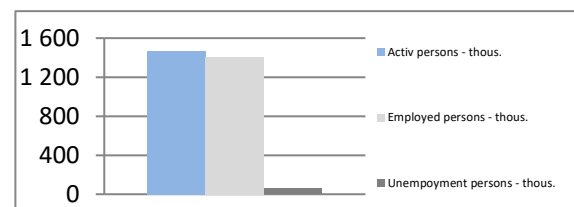
Area	sq km	15 183	Popul.	thous.	3 429
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,9	Rate of urbanisation		47,8%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	85 692	GDP	million PLN	293 846
	avg for Poland = 100%	88,2%		% of Poland	8,07%

Labor market

End of May 2025

Unemployment persons - thous.	60,2
Employed persons - thous.	1 408,1
Activ persons - thous.	1 468,3
Unemployment rate	4,1%
	Poland 5,0%

Labor market

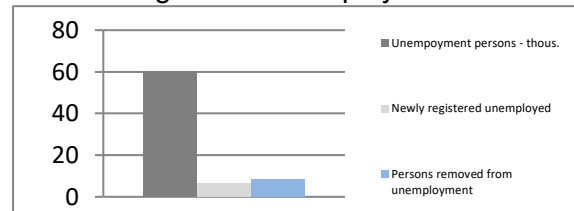


Labor market

In May 2025

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	6,6
Persons removed from unemployment	8,5

Registered unemployment

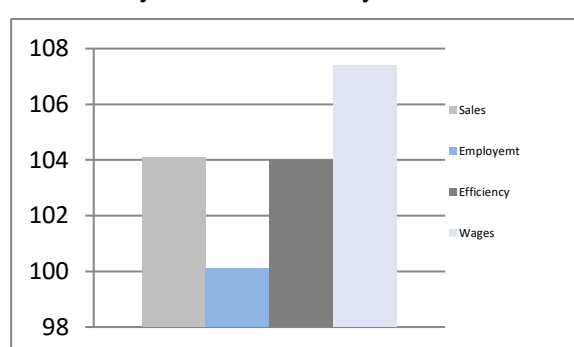


Industry - enterprise sector

I-V 2025

Total sales	million PLN	78 280
Sales per employed	thous. PLN	359
Employment	in thous.	218
Wages	PLN	8 403
Sales	I-V 2024 = 100	104,1
Employment	I-V 2024 = 100	100,1
Efficiency	I-V 2024 = 100	104,0
Wages	I-V 2024 = 100	107,4

Dynamics - industry

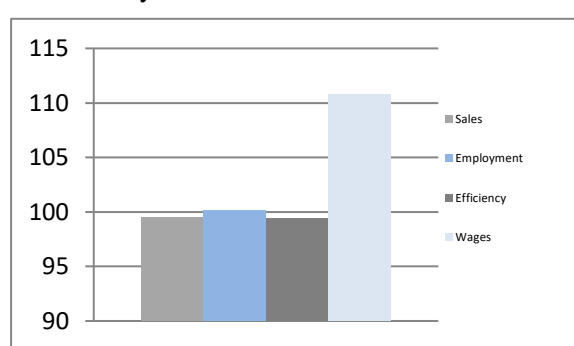


Construction - enterprise sector

I-V 2025

Total sales	million PLN	12 323
Sales per employed	thous. PLN	293
Employment	in thous.	42
Wages	PLN	7 913
Sales	I-V 2024 = 100	99,5
Employment	I-V 2024 = 100	100,1
Efficiency	I-V 2024 = 100	99,4
Wages	I-V 2024 = 100	110,8

Dynamics - construction

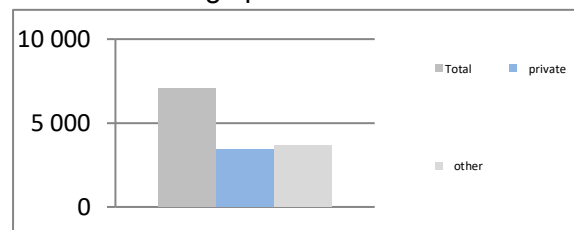


Dwellings put into use

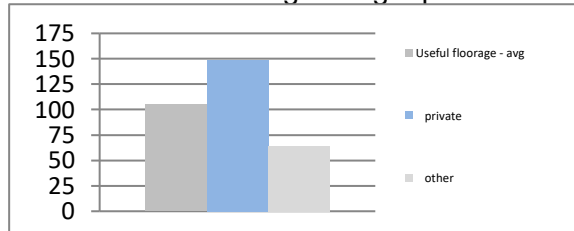
I-V 2025

Total	pcs	7 057
private	pcs	3 410
other	pcs	3 647
Dynamics	I-V 2024 = 100	81,2
Useful floor area	thous. sq m	741
private	thous. sq m	507
other	thous. sq m	234
Dynamics	I-V 2024 = 100	87,7
Useful floorage - avg	sq m	105
private	sq m	149
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

Area	sq km	35 558	Popul.	thous.	5 508
	% of Poland	11,4%		% of Poland	14,7%
Density of population	people per sq km	154,9	Rate of urbanisation		64,8%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	157 922	GDP	million PLN	869 885
	avg for Poland = 100%	162,6%		% of Poland	23,89%

Labor market

End of May 2025

Unemployment persons - thous.	108,7
Employed persons - thous.	2 608,8
Activ persons - thous.	2 717,5

Unemployment rate	4,0%
Poland	5,0%

Labor market

In May 2025

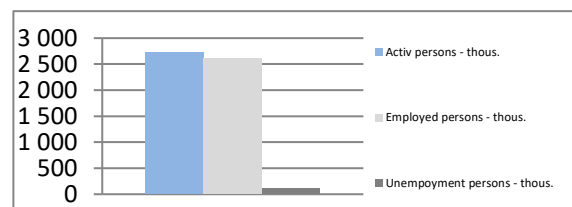
Unemployed per 1 job advertisement	21,0
Newly registered unemployed	11,0
Persons removed from unemployment	13,6

Industry - enterprise sector

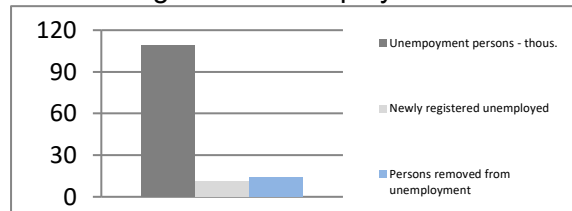
I-V 2025

Total sales	million PLN	219 645
Sales per employed	thous. PLN	548
Employment	in thous.	401
Wages	PLN	9 780
Sales	I-V 2024 = 100	100,6
Employment	I-V 2024 = 100	102,1
Efficiency	I-V 2024 = 100	98,5
Wages	I-V 2024 = 100	111,1

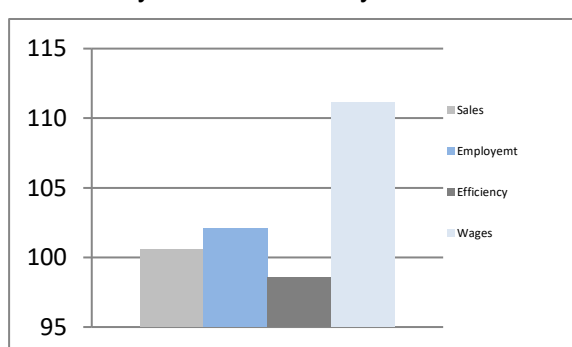
Labor market



Registered unemployment



Dynamics - industry

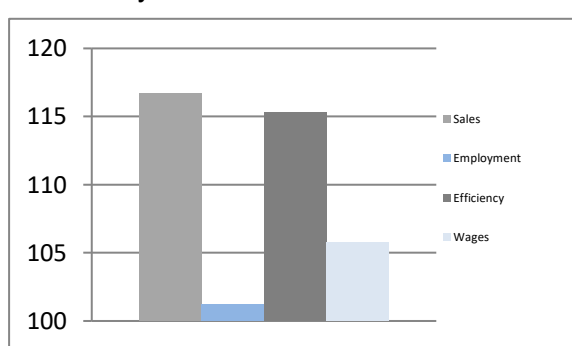


Construction - enterprise sector

I-V 2025

Total sales	million PLN	47 827
Sales per employed	thous. PLN	509
Employment	in thous.	94
Wages	PLN	10 136
Sales	I-V 2024 = 100	116,7
Employment	I-V 2024 = 100	101,2
Efficiency	I-V 2024 = 100	115,3
Wages	I-V 2024 = 100	105,8

Dynamics - construction

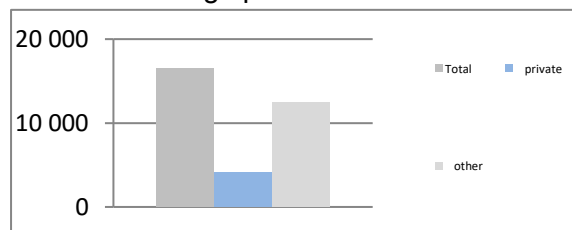


Dwellings put into use

I-V 2025

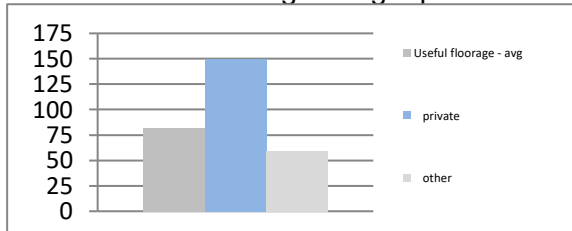
Total	pcs	16 452
private	pcs	4 068
other	pcs	12 384
Dynamics	I-V 2024 = 100	112,7

Dwellings put into use



Useful floor area	thous. sq m	1 345
private	thous. sq m	609
other	thous. sq m	736
Dynamics	I-V 2024 = 100	104,5

Useful floorage - avg sq m



Useful floorage - avg	sq m	82
private	sq m	150
other	sq m	59

OPOLSKIE

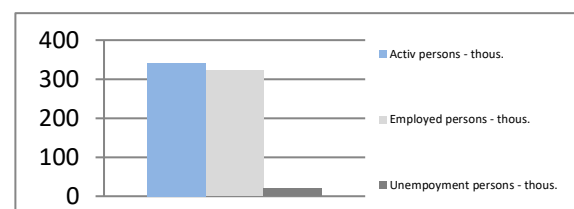
Area	sq km	9 412	Popul.	thous.	930
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	98,8	Rate of urbanisation		52,8%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	76 715	GDP	million PLN	71 368
	avg for Poland = 100%	79,0%		% of Poland	1,96%

Labor market

End of May 2025

Unemployment persons - thous.	19,5
Employed persons - thous.	322,6
Activ persons - thous.	342,1
Unemployment rate	5,7%
	Poland 5,0%

Labor market

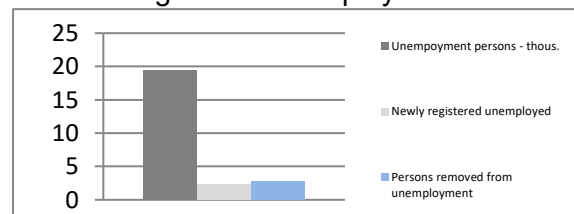


Labor market

In May 2025

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	2,3
Persons removed from unemployment	2,8

Registered unemployment

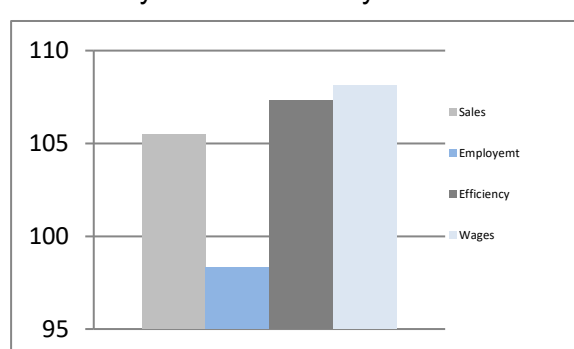


Industry - enterprise sector

I-V 2025

Total sales	million PLN	19 099
Sales per employed	thous. PLN	329
Employment	in thous.	58
Wages	PLN	8 342
Sales	I-V 2024 = 100	105,5
Employment	I-V 2024 = 100	98,3
Efficiency	I-V 2024 = 100	107,3
Wages	I-V 2024 = 100	108,1

Dynamics - industry

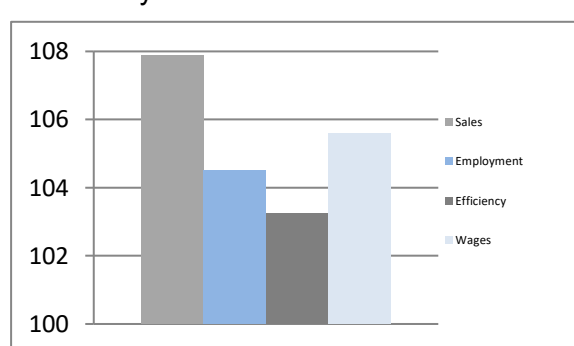


Construction - enterprise sector

I-V 2025

Total sales	million PLN	2 968
Sales per employed	thous. PLN	371
Employment	in thous.	8
Wages	PLN	7 833
Sales	I-V 2024 = 100	107,9
Employment	I-V 2024 = 100	104,5
Efficiency	I-V 2024 = 100	103,3
Wages	I-V 2024 = 100	105,6

Dynamics - construction

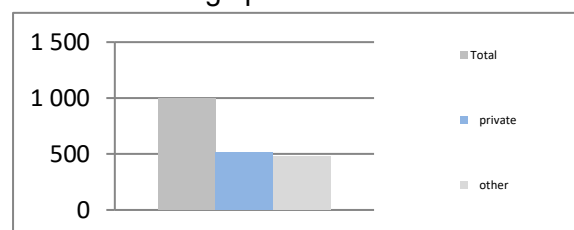


Dwellings put into use

I-V 2025

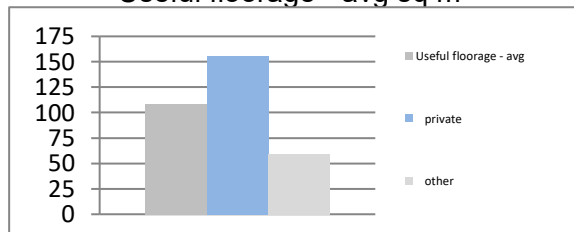
Total	pcs	992
private	pcs	511
other	pcs	481
Dynamics	I-V 2024 = 100	91,3

Dwellings put into use



Useful floor area	thous. sq m	108
private	thous. sq m	79
other	thous. sq m	28
Dynamics	I-V 2024 = 100	92,6

Useful floorage - avg sq m



Useful floorage - avg	sq m	109
private	sq m	155
other	sq m	59

PODKARPACKIE

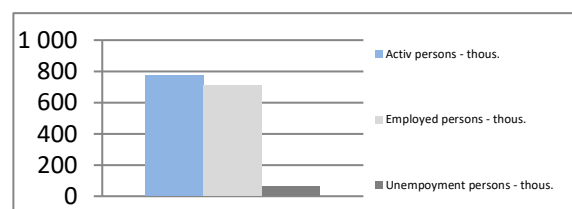
Area	sq km	17 846	Popul.	thous.	2 063
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	115,6	Rate of urbanisation		41,0%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	67 247	GDP	million PLN	138 730
	avg for Poland = 100%	69,2%		% of Poland	3,81%

Labor market

End of May 2025

Unemployment persons - thous.	65,0
Employed persons - thous.	708,8
Activ persons - thous.	773,8
Unemployment rate	8,4%
	Poland 5,0%

Labor market

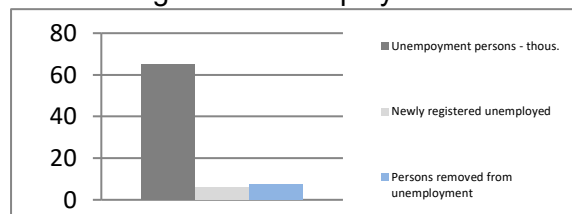


Labor market

In May 2025

Unemployed per 1 job advertisement	40,0
Newly registered unemployed	5,7
Persons removed from unemployment	7,6

Registered unemployment

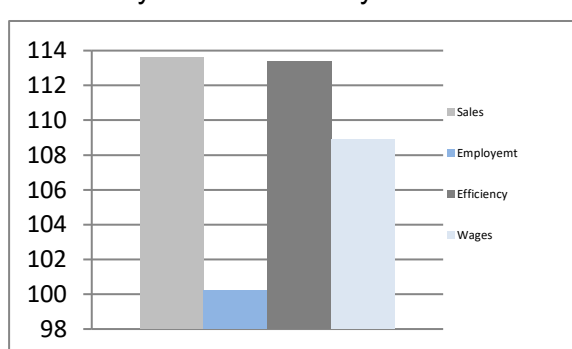


Industry - enterprise sector

I-V 2025

Total sales	million PLN	39 524
Sales per employed	thous. PLN	293
Employment	in thous.	135
Wages	PLN	7 781
Sales	I-V 2024 = 100	113,6
Employment	I-V 2024 = 100	100,2
Efficiency	I-V 2024 = 100	113,4
Wages	I-V 2024 = 100	108,9

Dynamics - industry

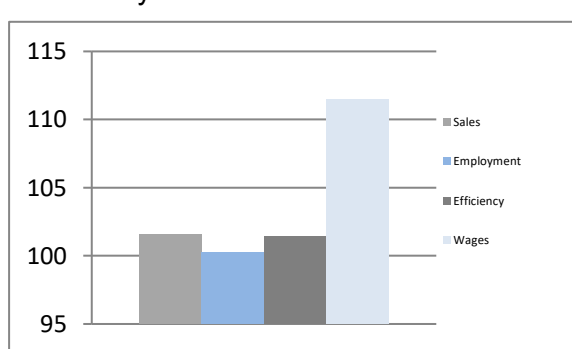


Construction - enterprise sector

I-V 2025

Total sales	million PLN	4 553
Sales per employed	thous. PLN	253
Employment	in thous.	18
Wages	PLN	7 125
Sales	I-V 2024 = 100	101,6
Employment	I-V 2024 = 100	100,2
Efficiency	I-V 2024 = 100	101,4
Wages	I-V 2024 = 100	111,5

Dynamics - construction

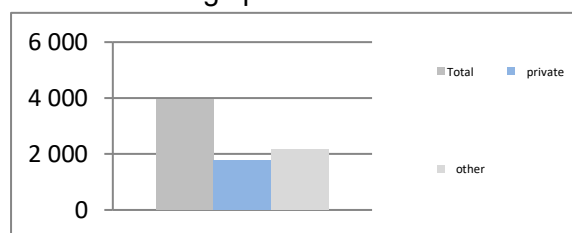


Dwellings put into use

I-V 2025

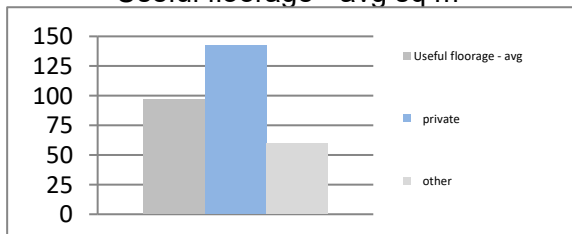
Total	pcs	3 951
private	pcs	1 776
other	pcs	2 175
Dynamics	I-V 2024 = 100	111,3

Dwellings put into use



Useful floor area	thous. sq m	382
private	thous. sq m	252
other	thous. sq m	130
Dynamics	I-V 2024 = 100	104,7

Useful floorage - avg sq m



Useful floorage - avg	sq m	97
private	sq m	142
other	sq m	60

PODLASKIE

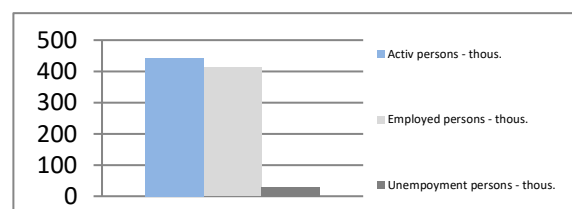
Area	sq km	20 187	Popul.	thous.	1 133
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,1	Rate of urbanisation		60,7%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	72 654	GDP	million PLN	82 291
	avg for Poland = 100%	74,8%		% of Poland	2,26%

Labor market

End of May 2025

Unemployment persons - thous.	29,6
Employed persons - thous.	412,2
Activ persons - thous.	441,8
Unemployment rate	6,7%
	Poland 5,0%

Labor market

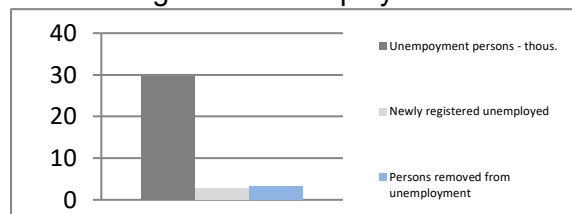


Labor market

In May 2025

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	2,7
Persons removed from unemployment	3,3

Registered unemployment

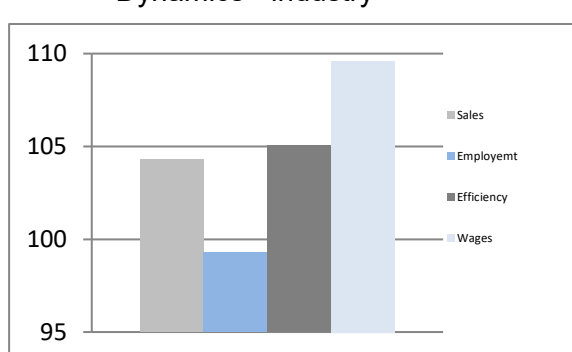


Industry - enterprise sector

I-V 2025

Total sales	million PLN	21 878
Sales per employed	thous. PLN	384
Employment	in thous.	57
Wages	PLN	7 630
Sales	I-V 2024 = 100	104,3
Employment	I-V 2024 = 100	99,3
Efficiency	I-V 2024 = 100	105,0
Wages	I-V 2024 = 100	109,6

Dynamics - industry

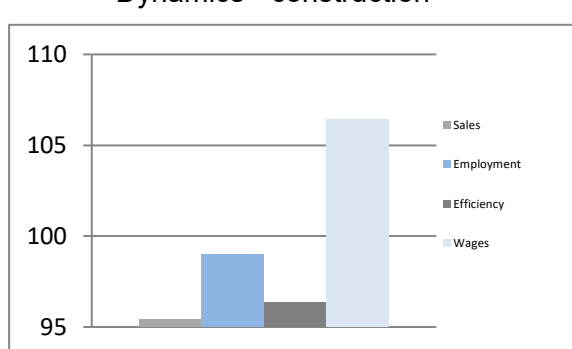


Construction - enterprise sector

I-V 2025

Total sales	million PLN	3 832
Sales per employed	thous. PLN	319
Employment	in thous.	12
Wages	PLN	8 255
Sales	I-V 2024 = 100	95,4
Employment	I-V 2024 = 100	99,0
Efficiency	I-V 2024 = 100	96,4
Wages	I-V 2024 = 100	106,4

Dynamics - construction

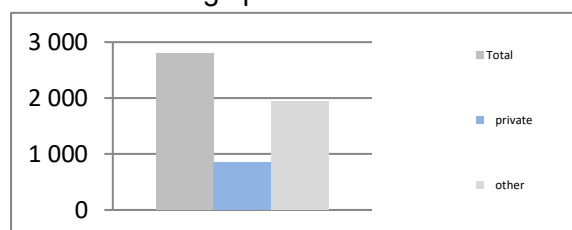


Dwelings put into use

I-V 2025

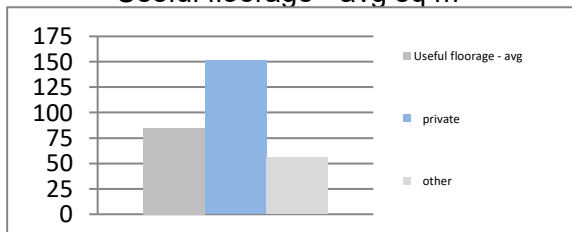
Total	pcs	2 789
private	pcs	845
other	pcs	1 944
Dynamics	I-V 2024 = 100	88,1

Dwelings put into use



Useful floor area	thous. sq m	237
private	thous. sq m	128
other	thous. sq m	109
Dynamics	I-V 2024 = 100	95,8

Useful floorage - avg sq m



Useful floorage - avg	sq m	85
private	sq m	151
other	sq m	56

POMORSKIE

Area	sq km	18 310	Popul.	thous.	2 359
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,9	Rate of urbanisation		62,1%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	92 593	GDP	million PLN	218 472
	avg for Poland = 100%	95,3%		% of Poland	6,00%

Labor market

End of May 2025

Unemployment persons - thous.	43,2
Employed persons - thous.	895,9
Activ persons - thous.	939,1

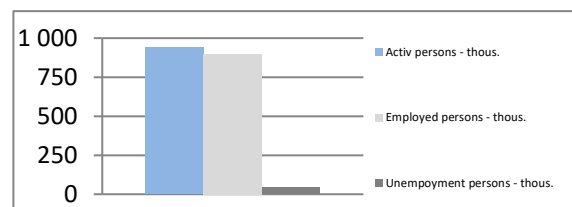
Unemployment rate	4,6%
Poland	5,0%

Labor market

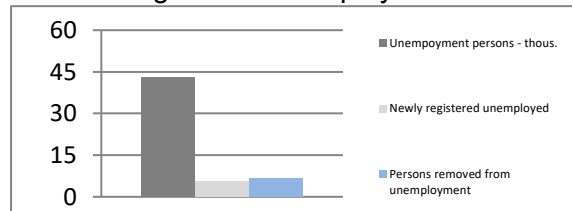
In May 2025

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	5,6
Persons removed from unemployment	6,7

Labor market



Registered unemployment

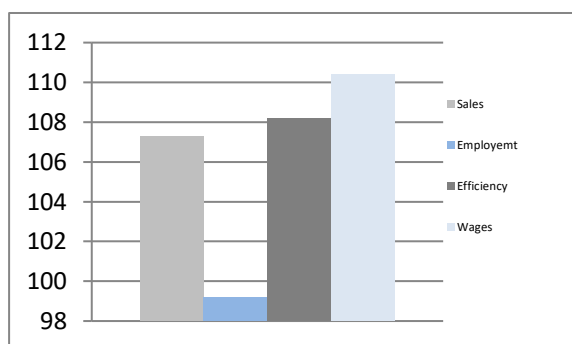


Industry - enterprise sector

I-V 2025

Total sales	million PLN	51 478
Sales per employed	thous. PLN	332
Employment	in thous.	155
Wages	PLN	7 630
Sales	I-V 2024 = 100	107,3
Employment	I-V 2024 = 100	99,2
Efficiency	I-V 2024 = 100	108,2
Wages	I-V 2024 = 100	110,4

Dynamics - industry

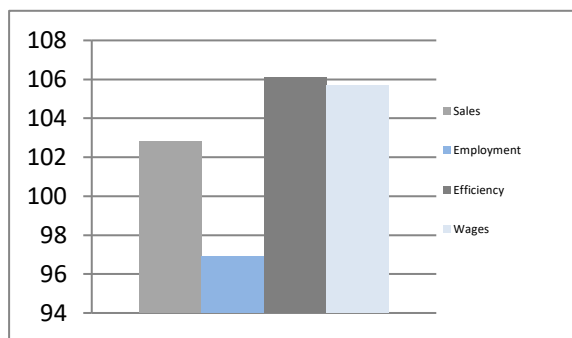


Construction - enterprise sector

I-V 2025

Total sales	million PLN	10 653
Sales per employed	thous. PLN	355
Employment	in thous.	30
Wages	PLN	7 852
Sales	I-V 2024 = 100	102,8
Employment	I-V 2024 = 100	96,9
Efficiency	I-V 2024 = 100	106,1
Wages	I-V 2024 = 100	105,7

Dynamics - construction

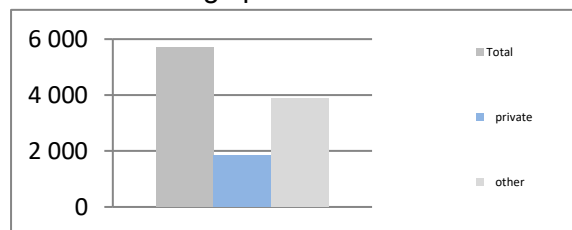


Dwellings put into use

I-V 2025

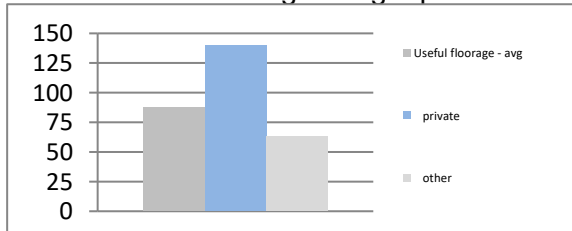
Total	pcs	5 701
private	pcs	1 820
other	pcs	3 881
Dynamics	I-V 2024 = 100	86,6

Dwellings put into use



Useful floor area	thous. sq m	499
private	thous. sq m	254
other	thous. sq m	245
Dynamics	I-V 2024 = 100	90,0

Useful floorage - avg sq m



Useful floorage - avg	sq m	87
private	sq m	140
other	sq m	63

ŚLĄSKIE

Area	sq km	12 333	Popul.	thous.	4 291
	% of Poland	3,9%		% of Poland	11,4%
Density of population	people per sq km	348,0	Rate of urbanisation		75,7%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	100 291	GDP	million PLN	430 391
	avg for Poland = 100%	103,3%		% of Poland	11,82%

Labor market

End of May 2025

Unemployment persons - thous.	65,0
Employed persons - thous.	1 691,8
Activ persons - thous.	1 756,8

Unemployment rate	3,7%
Poland	5,0%

Labor market

In May 2025

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	9,2
Persons removed from unemployment	10,6

Industry - enterprise sector

I-V 2025

Total sales	million PLN	132 592
Sales per employed	thous. PLN	303
Employment	in thous.	438
Wages	PLN	9 188
Sales	I-V 2024 = 100	99,3
Employment	I-V 2024 = 100	98,7
Efficiency	I-V 2024 = 100	100,6
Wages	I-V 2024 = 100	106,0

Construction - enterprise sector

I-V 2025

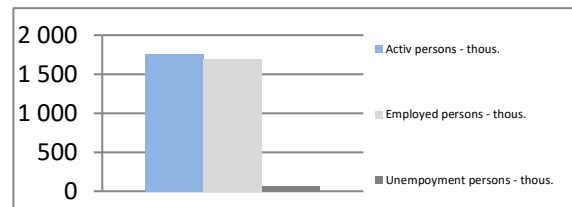
Total sales	million PLN	16 952
Sales per employed	thous. PLN	353
Employment	in thous.	48
Wages	PLN	7 936
Sales	I-V 2024 = 100	106,1
Employment	I-V 2024 = 100	96,7
Efficiency	I-V 2024 = 100	109,7
Wages	I-V 2024 = 100	108,9

Dwellings put into use

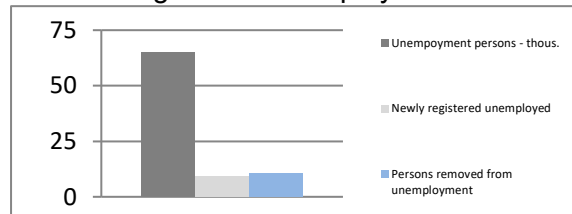
I-V 2025

Total	pcs	6 184
private	pcs	2 782
other	pcs	3 402
Dynamics	I-V 2024 = 100	96,8
Useful floor area	thous. sq m	605
private	thous. sq m	392
other	thous. sq m	213
Dynamics	I-V 2024 = 100	96,9
Useful floorage - avg	sq m	98
private	sq m	141
other	sq m	62

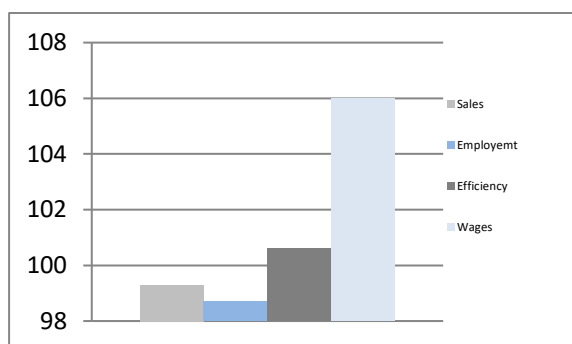
Labor market



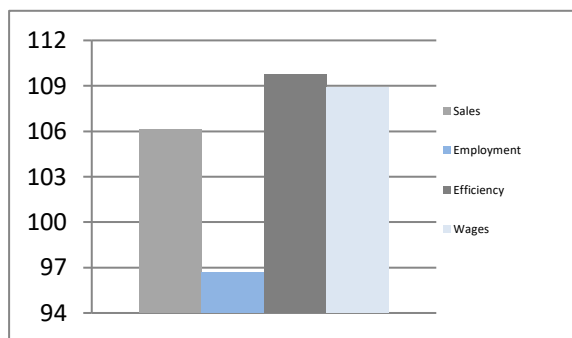
Registered unemployment



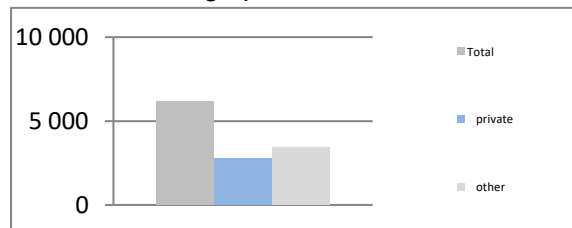
Dynamics - industry



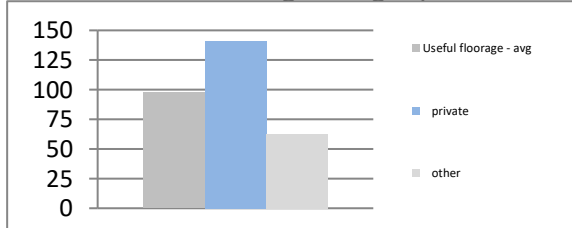
Dynamics - construction



Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

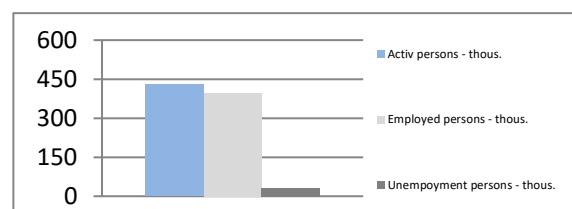
Area	sq km	11 711	Popul.	thous.	1 158
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	98,9	Rate of urbanisation		45,1%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	71 064	GDP	million PLN	82 291
	avg for Poland = 100%	73,2%		% of Poland	2,26%

Labor market

End of May 2025

Unemployment persons - thous.	31,7
Employed persons - thous.	396,7
Activ persons - thous.	428,4
Unemployment rate	7,4%
	Poland 5,0%

Labor market

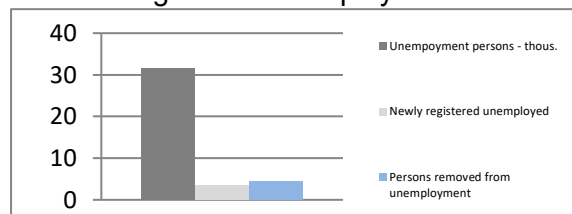


Labor market

In May 2025

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	3,5
Persons removed from unemployment	4,4

Registered unemployment

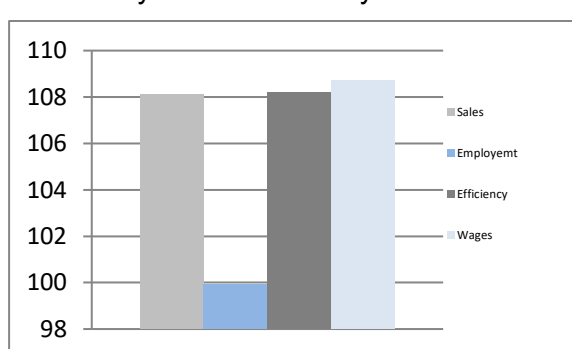


Industry - enterprise sector

I-V 2025

Total sales	million PLN	19 271
Sales per employed	thous. PLN	292
Employment	in thous.	66
Wages	PLN	7 950
Sales	I-V 2024 = 100	108,1
Employment	I-V 2024 = 100	99,9
Efficiency	I-V 2024 = 100	108,2
Wages	I-V 2024 = 100	108,7

Dynamics - industry

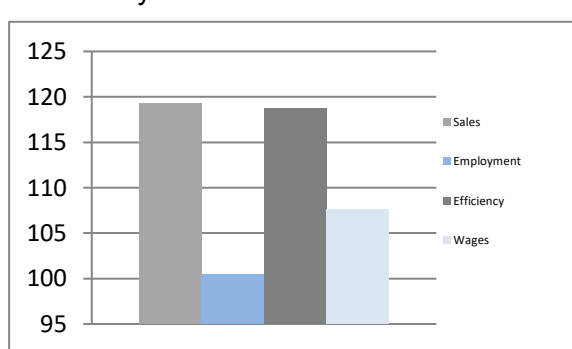


Construction - enterprise sector

I-V 2025

Total sales	million PLN	2 682
Sales per employed	thous. PLN	298
Employment	in thous.	9
Wages	PLN	7 176
Sales	I-V 2024 = 100	119,3
Employment	I-V 2024 = 100	100,5
Efficiency	I-V 2024 = 100	118,7
Wages	I-V 2024 = 100	107,6

Dynamics - construction

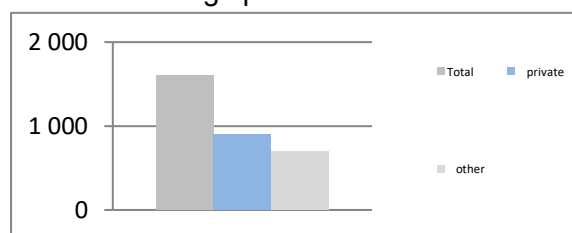


Dwellings put into use

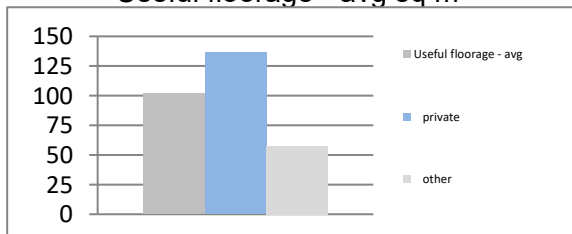
I-V 2025

Total	pcs	1 603
private	pcs	904
other	pcs	699
Dynamics	I-V 2024 = 100	73,0
Useful floor area	thous. sq m	163
private	thous. sq m	123
other	thous. sq m	40
Dynamics	I-V 2024 = 100	84,4
Useful floorage - avg	sq m	102
private	sq m	136
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

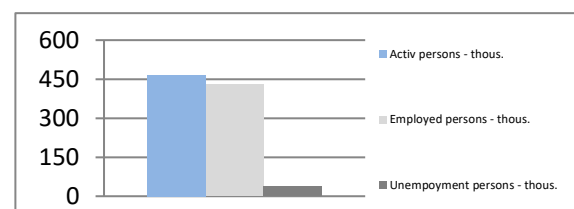
Area	sq km	24 173	Popul.	thous.	1 349
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	55,8	Rate of urbanisation		58,7%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	66 122	GDP	million PLN	89 210
	avg for Poland = 100%	68,1%		% of Poland	2,45%

Labor market

End of May 2025

Unemployment persons - thous.	37,3
Employed persons - thous.	429,0
Activ persons - thous.	466,3
Unemployment rate	8,0%
	Poland 5,0%

Labor market

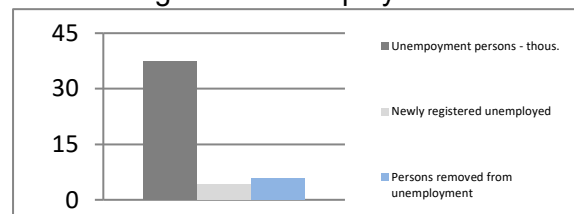


Labor market

In May 2025

Unemployed per 1 job advertisement	19,0
Newly registered unemployed	4,3
Persons removed from unemployment	5,8

Registered unemployment

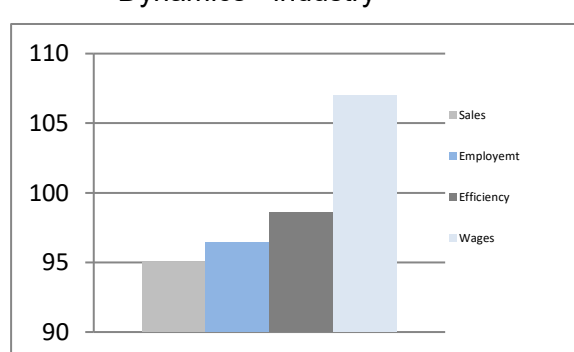


Industry - enterprise sector

I-V 2025

Total sales	million PLN	19 552
Sales per employed	thous. PLN	264
Employment	in thous.	74
Wages	PLN	7 496
Sales	I-V 2024 = 100	95,0
Employment	I-V 2024 = 100	96,4
Efficiency	I-V 2024 = 100	98,5
Wages	I-V 2024 = 100	107,0

Dynamics - industry

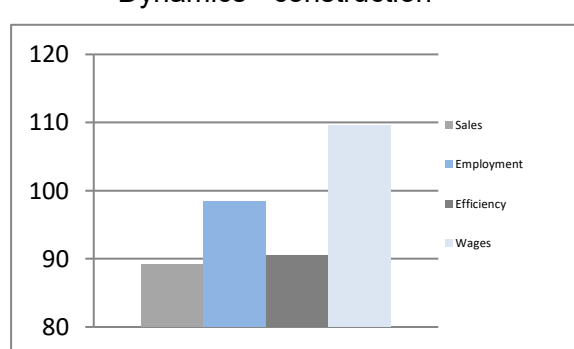


Construction - enterprise sector

I-V 2025

Total sales	million PLN	1 618
Sales per employed	thous. PLN	180
Employment	in thous.	9
Wages	PLN	7 191
Sales	I-V 2024 = 100	89,1
Employment	I-V 2024 = 100	98,4
Efficiency	I-V 2024 = 100	90,5
Wages	I-V 2024 = 100	109,5

Dynamics - construction

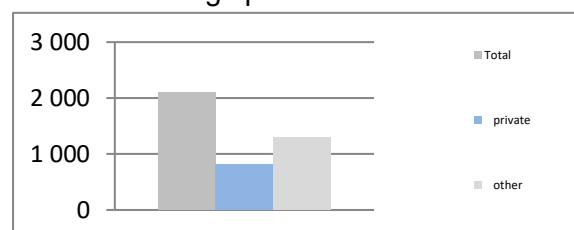


Dwellings put into use

I-V 2025

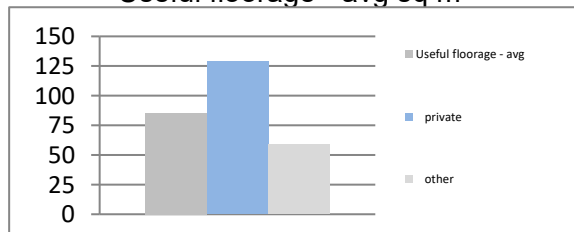
Total	pcs	2 103
private	pcs	804
other	pcs	1 299
Dynamics	I-V 2024 = 100	106,4

Dwellings put into use



Useful floor area	thous. sq m	180
private	thous. sq m	104
other	thous. sq m	76
Dynamics	I-V 2024 = 100	96,6

Useful floorage - avg sq m



Useful floorage - avg	sq m	86
private	sq m	129
other	sq m	59

WIELKOPOLSKIE

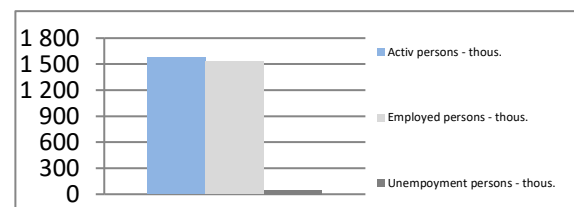
Area	sq km	29 827	Popul.	thous.	3 480
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	116,7	Rate of urbanisation		52,9%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	101 912	GDP	million PLN	354 654
	avg for Poland = 100%	104,9%		% of Poland	9,74%

Labor market

End of May 2025

Unemployment persons - thous.	47,4
Employed persons - thous.	1 532,6
Activ persons - thous.	1 580,0
Unemployment rate	3,0%
	Poland 5,0%

Labor market

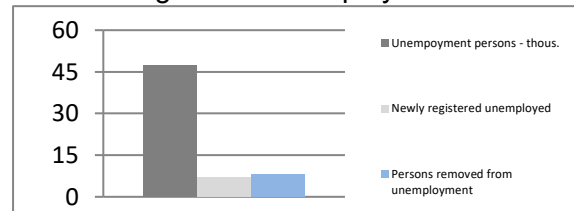


Labor market

In May 2025

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	6,8
Persons removed from unemployment	8,2

Registered unemployment

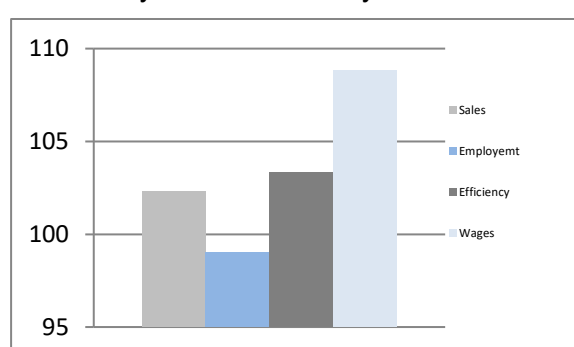


Industry - enterprise sector

I-V 2025

Total sales	million PLN	108 289
Sales per employed	thous. PLN	325
Employment	in thous.	333
Wages	PLN	8 131
Sales	I-V 2024 = 100	102,3
Employment	I-V 2024 = 100	99,0
Efficiency	I-V 2024 = 100	103,3
Wages	I-V 2024 = 100	108,8

Dynamics - industry

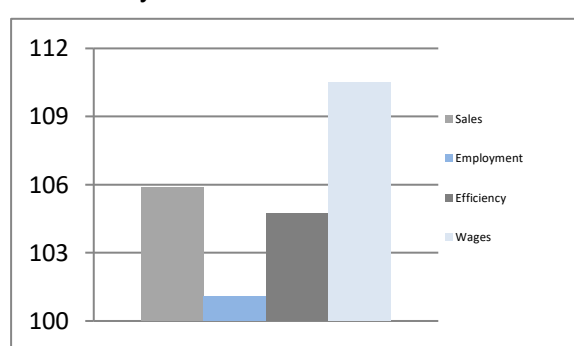


Construction - enterprise sector

I-V 2025

Total sales	million PLN	16 176
Sales per employed	thous. PLN	404
Employment	in thous.	40
Wages	PLN	8 283
Sales	I-V 2024 = 100	105,9
Employment	I-V 2024 = 100	101,1
Efficiency	I-V 2024 = 100	104,7
Wages	I-V 2024 = 100	110,5

Dynamics - construction

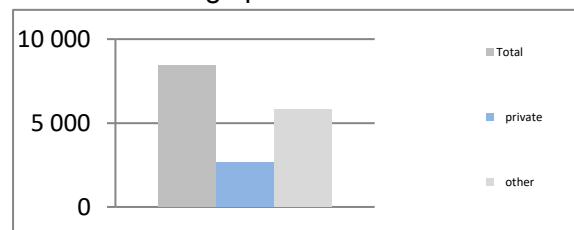


Dwellings put into use

I-V 2025

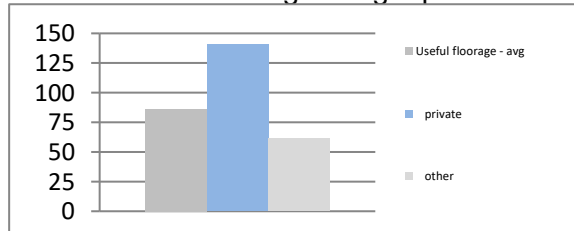
Total	pcs	8 459
private	pcs	2 663
other	pcs	5 796
Dynamics	I-V 2024 = 100	119,4

Dwellings put into use



Useful floor area	thous. sq m	730
private	thous. sq m	375
other	thous. sq m	355
Dynamics	I-V 2024 = 100	107,4
Useful floorage - avg	sq m	86
private	sq m	141
other	sq m	61

Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

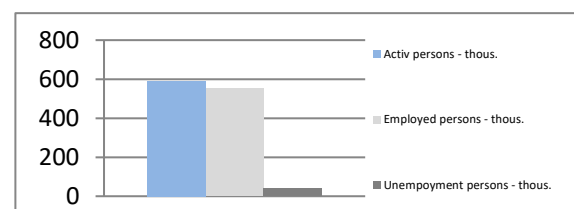
Area	sq km	22 892	Popul.	thous.	1 623
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	70,9	Rate of urbanisation		67,9%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	78 983	GDP	million PLN	128 171
	avg for Poland = 100%	81,3%		% of Poland	3,52%

Labor market

End of May 2025

Unemployment persons - thous.	39,6
Employed persons - thous.	551,4
Activ persons - thous.	591,0
Unemployment rate	6,7%
	Poland 5,0%

Labor market

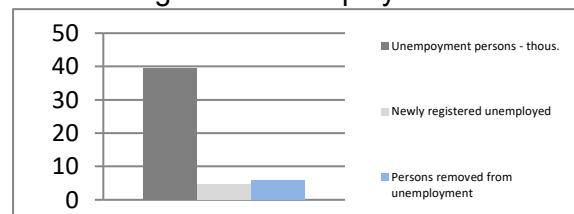


Labor market

In May 2025

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	4,6
Persons removed from unemployment	5,7

Registered unemployment

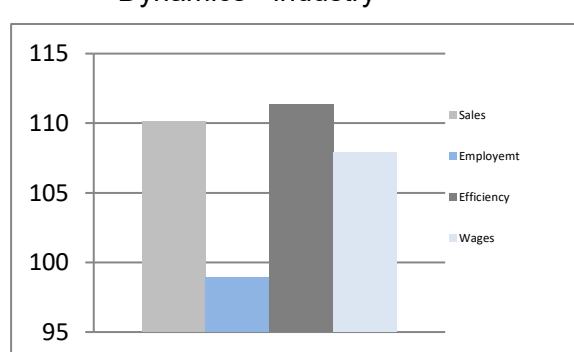


Industry - enterprise sector

I-V 2025

Total sales	million PLN	27 460
Sales per employed	thous. PLN	302
Employment	in thous.	91
Wages	PLN	7 961
Sales	I-V 2024 = 100	110,1
Employment	I-V 2024 = 100	98,9
Efficiency	I-V 2024 = 100	111,3
Wages	I-V 2024 = 100	107,9

Dynamics - industry

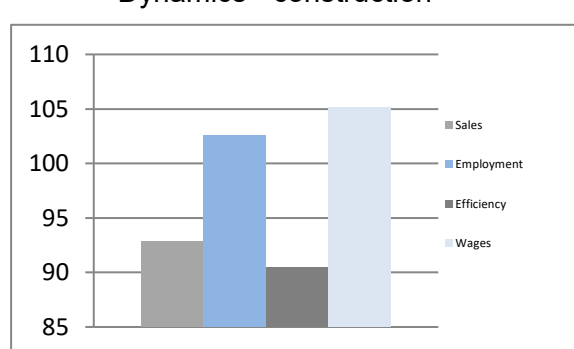


Construction - enterprise sector

I-V 2025

Total sales	million PLN	2 889
Sales per employed	thous. PLN	263
Employment	in thous.	11
Wages	PLN	7 116
Sales	I-V 2024 = 100	92,8
Employment	I-V 2024 = 100	102,6
Efficiency	I-V 2024 = 100	90,4
Wages	I-V 2024 = 100	105,1

Dynamics - construction

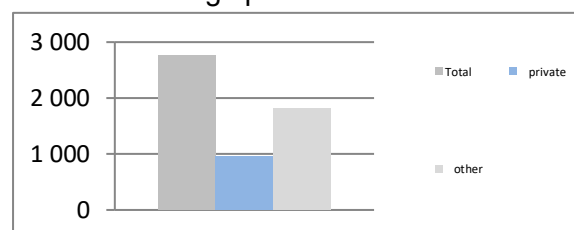


Dwellings put into use

I-V 2025

Total	pcs	2 768
private	pcs	956
other	pcs	1 812
Dynamics	I-V 2024 = 100	91,9

Dwellings put into use



Useful floor area	thous. sq m	231
private	thous. sq m	127
other	thous. sq m	104
Dynamics	I-V 2024 = 100	88,5
Useful floorage - avg	sq m	83
private	sq m	132
other	sq m	57

Useful floorage - avg sq m

