



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

28/07/2025

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2024)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 489	100,0%	119,9	59,4%	3 641 208	97 127
DOLNOŚLĄSKIE	19 947	6,4%	2 868	7,7%	143,8	67,1%	301 128	104 987
KUJAWSKO-POMORSKIE	17 971	5,7%	1 984	5,3%	110,4	57,9%	154 023	77 614
LUBELSKIE	25 122	8,0%	1 996	5,3%	79,5	46,2%	131 812	66 023
LUBUSKIE	13 988	4,5%	970	2,6%	69,3	64,0%	76 101	78 470
ŁÓDZKIE	18 219	5,8%	2 346	6,3%	128,8	61,9%	218 837	93 284
MAŁOPOLSKIE	15 183	4,9%	3 429	9,1%	225,9	47,8%	293 846	85 692
MAZOWIECKIE	35 558	11,4%	5 508	14,7%	154,9	64,8%	869 885	157 922
OPOLSKIE	9 412	3,0%	930	2,5%	98,8	52,8%	71 368	76 715
PODKARPACKIE	17 846	5,7%	2 063	5,5%	115,6	41,0%	138 730	67 247
PODLASKIE	20 187	6,5%	1 133	3,0%	56,1	60,7%	82 291	72 654
POMORSKIE	18 310	5,9%	2 359	6,3%	128,9	62,1%	218 472	92 593
ŚLĄSKIE	12 333	3,9%	4 291	11,4%	348,0	75,7%	430 391	100 291
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 158	3,1%	98,9	45,1%	82 291	71 064
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 349	3,6%	55,8	58,7%	89 210	66 122
WIELKOPOLSKIE	29 827	9,5%	3 480	9,3%	116,7	52,9%	354 654	101 912
ZACHODNIOPOMORSKIE	22 892	7,3%	1 623	4,3%	70,9	67,9%	128 171	78 983

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 490	797,0	5,2%	14 692	2 698	413	8 718	8 345
DOLNOŚLĄSKIE	1 196	57,4	4,8%	1 138	223	28	9 737	8 658
KUJAWSKO-POMORSKIE	761	54,8	7,2%	706	129	19	7 810	7 485
LUBELSKIE	747	55,3	7,4%	692	97	18	8 208	6 776
LUBUSKIE	358	17,2	4,8%	341	67	7	7 920	7 311
ŁÓDZKIE	982	56,0	5,7%	926	165	19	8 294	7 592
MAŁOPOLSKIE	1 464	61,5	4,2%	1 403	218	42	8 499	7 966
MAZOWIECKIE	2 707	111,0	4,1%	2 596	392	94	9 900	10 124
OPOLSKIE	338	19,6	5,8%	318	58	8	8 335	7 843
PODKARPACKIE	771	65,5	8,5%	705	135	19	7 761	7 104
PODLASKIE	439	30,3	6,9%	409	57	12	7 643	8 353
POMORSKIE	936	44,0	4,7%	892	155	30	8 903	7 842
ŚLĄSKIE	1 739	66,1	3,8%	1 673	437	48	9 261	7 979
ŚWIĘTOKRZYSKIE	428	32,1	7,5%	396	66	9	7 963	7 234
WARMIŃSKO-MAZURSKIE	464	37,6	8,1%	427	74	9	7 484	7 293
WIELKOPOLSKIE	1 568	48,6	3,1%	1 519	333	40	8 127	8 327
ZACHODNIOPOMORSKIE	590	40,1	6,8%	550	92	11	7 969	7 191

Enterprise sector - results	Industry				Construction			
	Total sales million PLN	Per employed thous. PLN	Sales I-VI 2024 = 100	Efficiency I-VI 2025	Total sales million PLN	Per employed thous. PLN	Sales I-VI 2024 = 100	Efficiency I-VI 2025
POLAND	1 152 774	427	101,4	102,3	180 589	437	105,7	105,9
DOLNOŚLĄSKIE	105 123	471	95,2	96,9	9 532	340	95,0	95,3
KUJAWSKO-POMORSKIE	43 556	338	100,1	102,0	6 276	330	98,3	99,0
LUBELSKIE	32 529	335	105,2	106,4	4 171	232	90,8	89,5
LUBUSKIE	26 257	392	102,6	104,2	1 789	256	119,1	124,2
ŁÓDZKIE	68 219	413	99,1	100,2	7 039	370	84,3	87,6
MAŁOPOLSKIE	93 519	429	103,4	103,1	15 724	374	102,2	101,3
MAZOWIECKIE	256 153	653	99,8	100,0	58 674	624	117,6	116,3
OPOLSKIE	23 321	402	106,9	108,8	3 672	459	109,5	104,1
PODKARPACKIE	47 295	350	110,7	110,5	5 871	309	101,6	100,6
PODLASKIE	26 296	461	104,8	105,3	4 834	403	93,6	94,4
POMORSKIE	61 700	398	107,4	108,2	13 494	450	104,9	107,0
ŚLĄSKIE	159 221	364	99,5	100,9	20 112	419	102,5	106,4
ŚWIĘTOKRZYSKIE	23 326	353	107,2	107,3	3 336	371	116,3	113,5
WARMIŃSKO-MAZURSKIE	23 466	317	95,8	99,4	1 987	221	88,1	89,3
WIELKOPOLSKIE	129 807	390	102,8	103,7	20 407	510	107,4	106,4
ZACHODNIOPOMORSKIE	32 986	359	108,5	109,5	3 672	334	95,4	93,3

POLAND

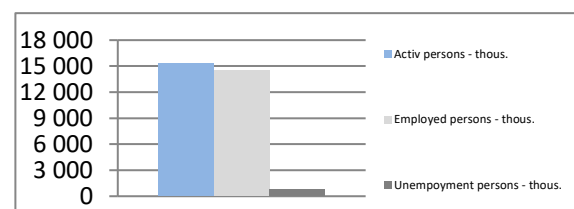
Area	sq km	312 680	Popul.	thous.	37 489
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	119,9	Rate of urbanisation		59,4%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	97 127	GDP	million PLN	3 641 208
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of June 2025

Unemployment persons - thous.	797,0
Employed persons - thous.	14 529,9
Activ persons - thous.	15 326,9
Unemployment rate	5,2%
	Poland 5,2%

Labor market

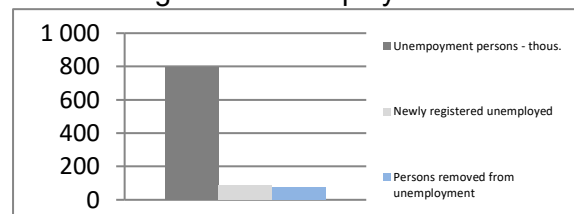


Labor market

In June 2025

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	85,3
Persons removed from unemployment	71,2

Registered unemployment

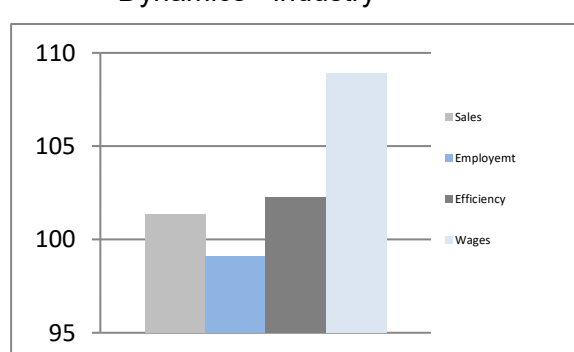


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	1 152 774
Sales per employed	thous. PLN	427
Employment	in thous.	2 698
Wages	PLN	8 718
Sales	I-VI 2024 = 100	101,4
Employment	I-VI 2024 = 100	99,1
Efficiency	I-VI 2024 = 100	102,3
Wages	I-VI 2024 = 100	108,9

Dynamics - industry

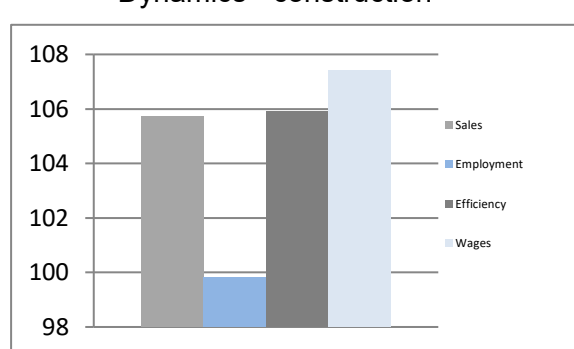


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	180 589
Sales per employed	thous. PLN	437
Employment	in thous.	413
Wages	PLN	8 345
Sales	I-VI 2024 = 100	105,7
Employment	I-VI 2024 = 100	99,8
Efficiency	I-VI 2024 = 100	105,9
Wages	I-VI 2024 = 100	107,4

Dynamics - construction

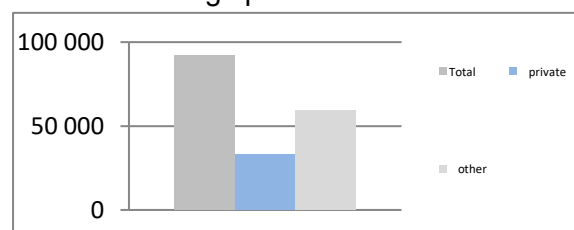


Dwellings put into use

I-VI 2025

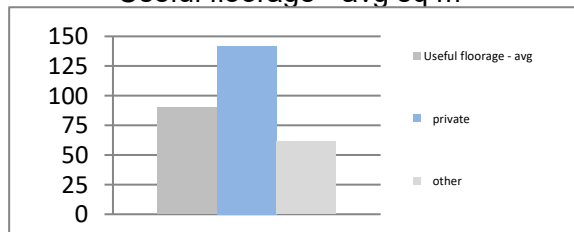
Total	pcs	92 237
private	pcs	32 939
other	pcs	59 298
Dynamics	I-VI 2024 = 100	96,5

Dwellings put into use



Useful floor area	thous. sq m	8 302
private	thous. sq m	4 667
other	thous. sq m	3 635
Dynamics	I-VI 2024 = 100	96,1
Useful floorage - avg	sq m	90
private	sq m	142
other	sq m	61

Useful floorage - avg sq m



DOLNOŚLĄSKIE

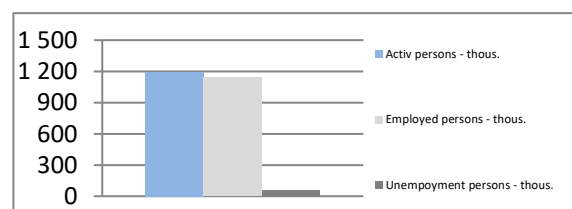
Area	sq km	19 947	Popul.	thous.	2 868
	% of Poland	6,4%		% of Poland	7,7%
Density of population	people per sq km	143,8	Rate of urbanisation		67,1%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	104 987	GDP	million PLN	301 128
	avg for Poland = 100%	108,1%		% of Poland	8,27%

Labor market

End of June 2025

Unemployment persons - thous.	57,4
Employed persons - thous.	1 138,4
Activ persons - thous.	1 195,8
Unemployment rate	4,8%
	Poland 5,2%

Labor market

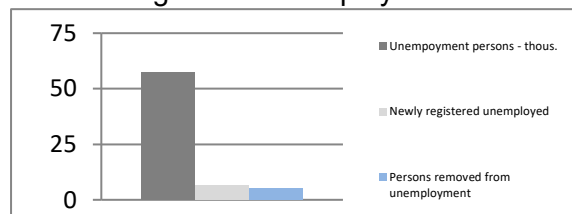


Labor market

In June 2025

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	6,5
Persons removed from unemployment	5,1

Registered unemployment

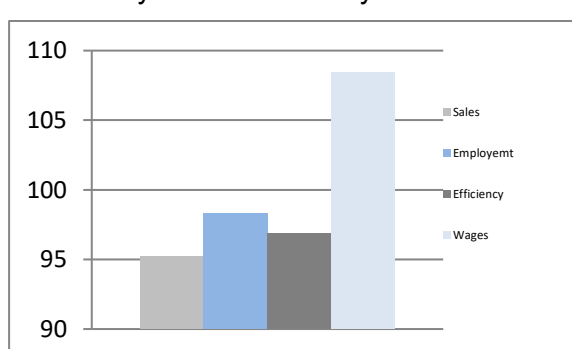


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	105 123
Sales per employed	thous. PLN	471
Employment	in thous.	223
Wages	PLN	9 737
Sales	I-VI 2024 = 100	95,2
Employment	I-VI 2024 = 100	98,3
Efficiency	I-VI 2024 = 100	96,9
Wages	I-VI 2024 = 100	108,4

Dynamics - industry

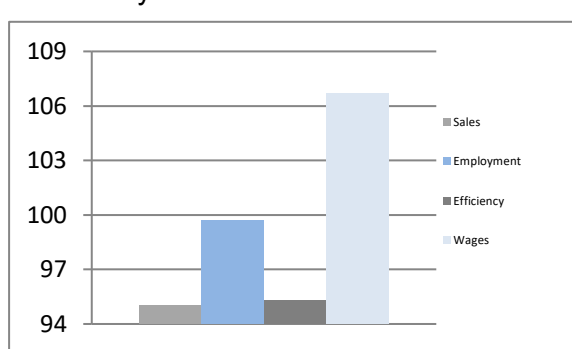


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	9 532
Sales per employed	thous. PLN	340
Employment	in thous.	28
Wages	PLN	8 658
Sales	I-VI 2024 = 100	95,0
Employment	I-VI 2024 = 100	99,7
Efficiency	I-VI 2024 = 100	95,3
Wages	I-VI 2024 = 100	106,7

Dynamics - construction

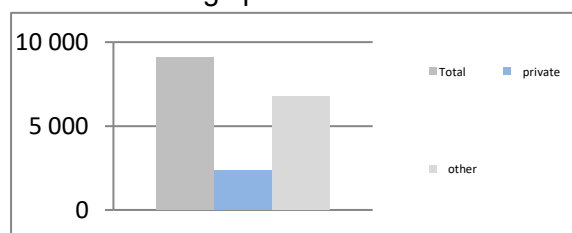


Dwellings put into use

I-VI 2025

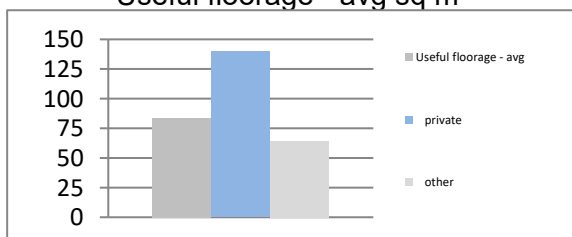
Total	pcs	9 107
private	pcs	2 349
other	pcs	6 758
Dynamics	I-VI 2024 = 100	125,8

Dwellings put into use



Useful floor area	thous. sq m	763
private	thous. sq m	328
other	thous. sq m	434
Dynamics	I-VI 2024 = 100	115,9
Useful floorage - avg	sq m	84
private	sq m	140
other	sq m	64

Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

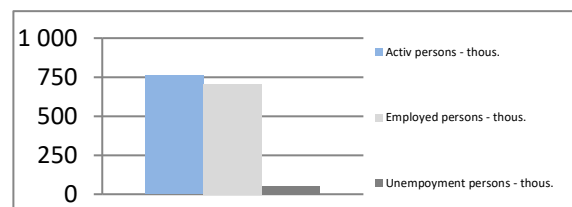
Area	sq km	17 971	Popul.	thous.	1 984
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	110,4	Rate of urbanisation		57,9%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	77 614	GDP	million PLN	154 023
	avg for Poland = 100%	79,9%		% of Poland	4,23%

Labor market

End of June 2025

Unemployment persons - thous.	54,8
Employed persons - thous.	706,3
Activ persons - thous.	761,1
Unemployment rate	7,2%
Poland	5,2%

Labor market

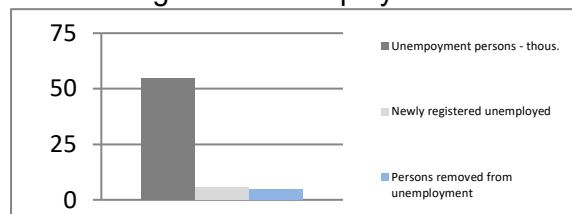


Labor market

In June 2025

Unemployed per 1 job advertisement	30,0
Newly registered unemployed	5,6
Persons removed from unemployment	4,9

Registered unemployment

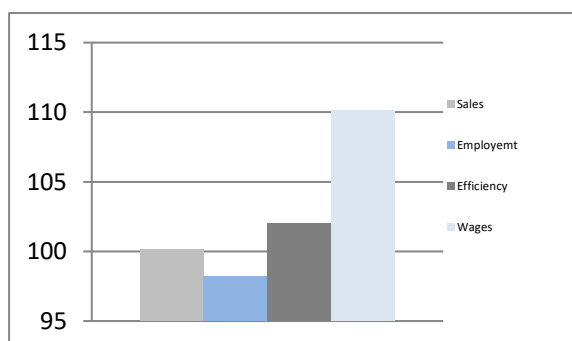


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	43 556
Sales per employed	thous. PLN	338
Employment	in thous.	129
Wages	PLN	7 810
Sales	I-VI 2024 = 100	100,1
Employment	I-VI 2024 = 100	98,2
Efficiency	I-VI 2024 = 100	102,0
Wages	I-VI 2024 = 100	110,1

Dynamics - industry

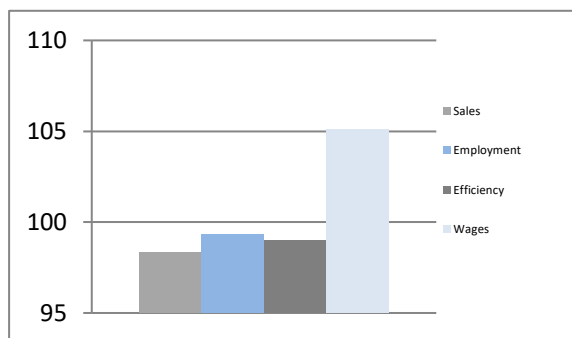


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	6 276
Sales per employed	thous. PLN	330
Employment	in thous.	19
Wages	PLN	7 485
Sales	I-VI 2024 = 100	98,3
Employment	I-VI 2024 = 100	99,3
Efficiency	I-VI 2024 = 100	99,0
Wages	I-VI 2024 = 100	105,1

Dynamics - construction

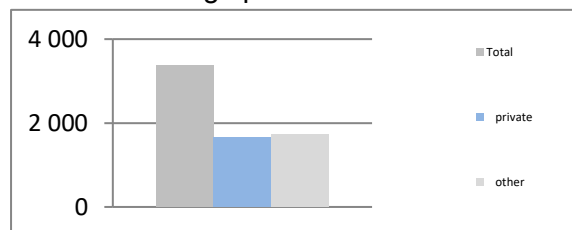


Dwellings put into use

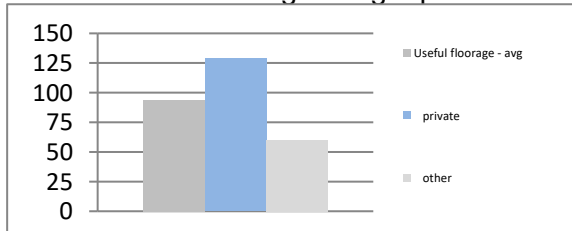
I-VI 2025

Total	pcs	3 383
private	pcs	1 660
other	pcs	1 723
Dynamics	I-VI 2024 = 100	82,4
Useful floor area	thous. sq m	317
private	thous. sq m	214
other	thous. sq m	104
Dynamics	I-VI 2024 = 100	86,8
Useful floorage - avg	sq m	94
private	sq m	129
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

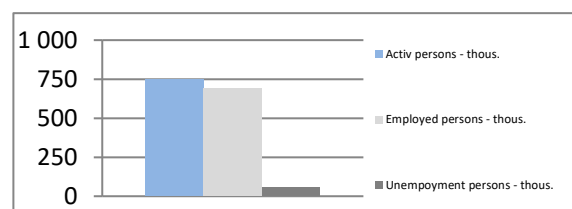
Area	sq km	25 122	Popul.	thous.	1 996
	% of Poland	8,0%		% of Poland	5,3%
Density of population	people per sq km	79,5	Rate of urbanisation		46,2%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	66 023	GDP	million PLN	131 812
	avg for Poland = 100%	68,0%		% of Poland	3,62%

Labor market

End of June 2025

Unemployment persons - thous.	55,3
Employed persons - thous.	692,0
Activ persons - thous.	747,3
Unemployment rate	7,4%
	Poland 5,2%

Labor market

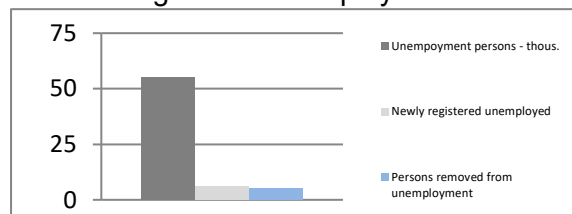


Labor market

In June 2025

Unemployed per 1 job advertisement	27,0
Newly registered unemployed	6,2
Persons removed from unemployment	5,0

Registered unemployment

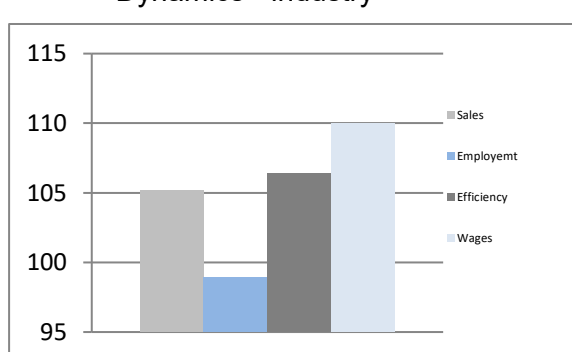


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	32 529
Sales per employed	thous. PLN	335
Employment	in thous.	97
Wages	PLN	8 208
Sales	I-VI 2024 = 100	105,2
Employment	I-VI 2024 = 100	98,9
Efficiency	I-VI 2024 = 100	106,4
Wages	I-VI 2024 = 100	110,0

Dynamics - industry

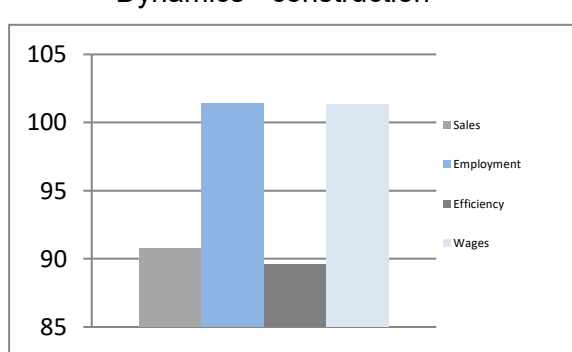


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	4 171
Sales per employed	thous. PLN	232
Employment	in thous.	18
Wages	PLN	6 776
Sales	I-VI 2024 = 100	90,8
Employment	I-VI 2024 = 100	101,4
Efficiency	I-VI 2024 = 100	89,5
Wages	I-VI 2024 = 100	101,3

Dynamics - construction

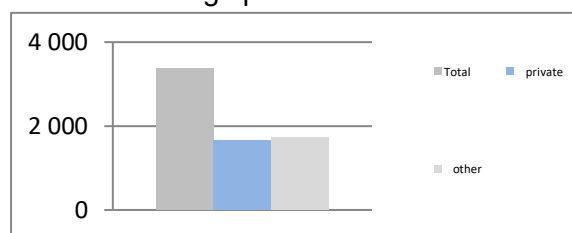


Dwellings put into use

I-VI 2025

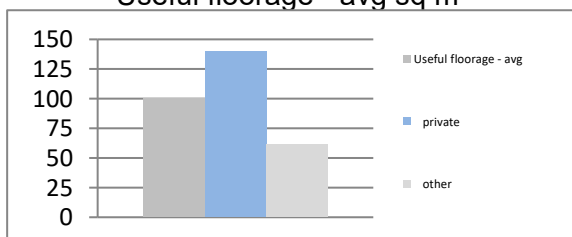
Total	pcs	3 376
private	pcs	1 658
other	pcs	1 718
Dynamics	I-VI 2024 = 100	65,5

Dwellings put into use



Useful floor area	thous. sq m	337
private	thous. sq m	232
other	thous. sq m	106
Dynamics	I-VI 2024 = 100	78,2

Useful floorage - avg sq m



Useful floorage - avg	sq m	100
private	sq m	140
other	sq m	61

LUBUSKIE

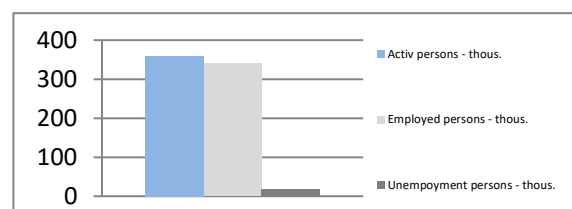
Area	sq km	13 988	Popul.	thous.	970
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,3	Rate of urbanisation		64,0%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	78 470	GDP	million PLN	76 101
	avg for Poland = 100%	80,8%		% of Poland	2,09%

Labor market

End of June 2025

Unemployment persons - thous.	17,2
Employed persons - thous.	341,1
Activ persons - thous.	358,3
Unemployment rate	4,8%
Poland	5,2%

Labor market

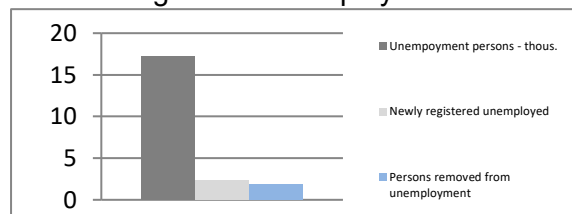


Labor market

In June 2025

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	2,4
Persons removed from unemployment	1,8

Registered unemployment

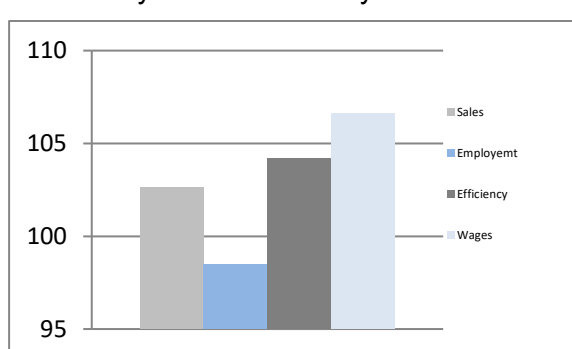


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	26 257
Sales per employed	thous. PLN	392
Employment	in thous.	67
Wages	PLN	7 920
Sales	I-VI 2024 = 100	102,6
Employment	I-VI 2024 = 100	98,5
Efficiency	I-VI 2024 = 100	104,2
Wages	I-VI 2024 = 100	106,6

Dynamics - industry

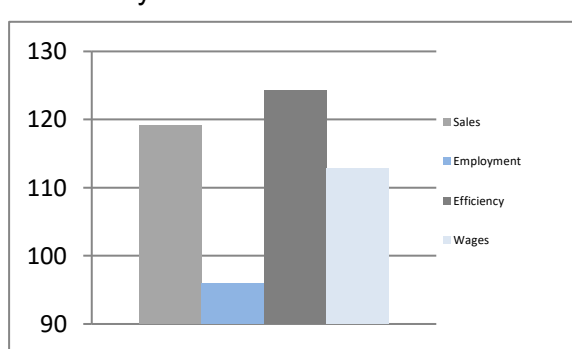


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	1 789
Sales per employed	thous. PLN	256
Employment	in thous.	7
Wages	PLN	7 311
Sales	I-VI 2024 = 100	119,1
Employment	I-VI 2024 = 100	95,9
Efficiency	I-VI 2024 = 100	124,2
Wages	I-VI 2024 = 100	112,8

Dynamics - construction

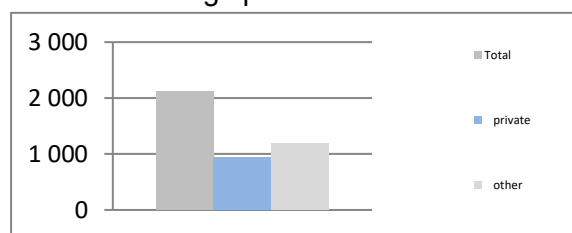


Dwellings put into use

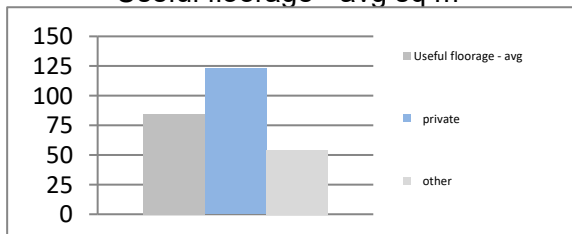
I-VI 2025

Total	pcs	2 114
private	pcs	932
other	pcs	1 182
Dynamics	I-VI 2024 = 100	83,1
Useful floor area	thous. sq m	179
private	thous. sq m	115
other	thous. sq m	64
Dynamics	I-VI 2024 = 100	84,4
Useful floorage - avg	sq m	85
private	sq m	123
other	sq m	54

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

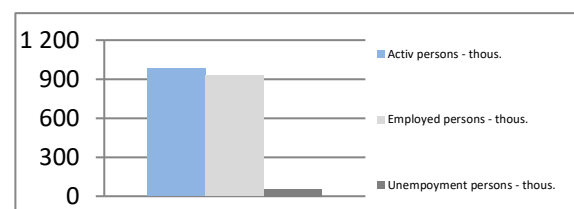
Area	sq km	18 219	Popul.	thous.	2 346
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	128,8	Rate of urbanisation		61,9%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	93 284	GDP	million PLN	218 837
	avg for Poland = 100%	96,0%		% of Poland	6,01%

Labor market

End of June 2025

Unemployment persons - thous.	56,0
Employed persons - thous.	926,5
Activ persons - thous.	982,5
Unemployment rate	5,7%
	Poland 5,2%

Labor market

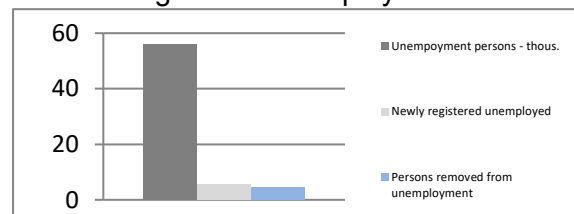


Labor market

In June 2025

Unemployed per 1 job advertisement	28,0
Newly registered unemployed	5,4
Persons removed from unemployment	4,3

Registered unemployment

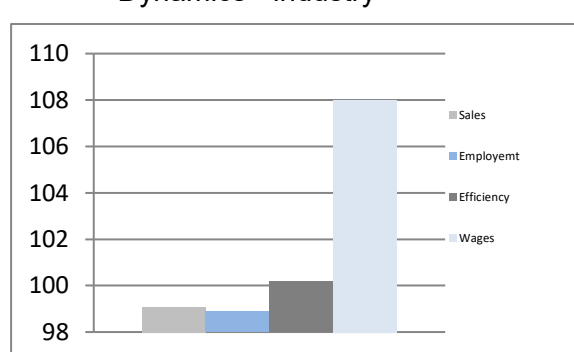


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	68 219
Sales per employed	thous. PLN	413
Employment	in thous.	165
Wages	PLN	8 294
Sales	I-VI 2024 = 100	99,1
Employment	I-VI 2024 = 100	98,9
Efficiency	I-VI 2024 = 100	100,2
Wages	I-VI 2024 = 100	108,0

Dynamics - industry

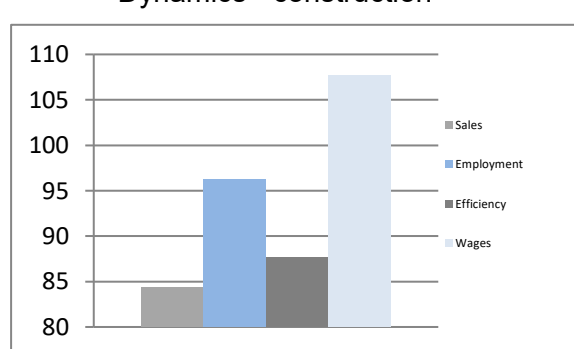


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	7 039
Sales per employed	thous. PLN	370
Employment	in thous.	19
Wages	PLN	7 592
Sales	I-VI 2024 = 100	84,3
Employment	I-VI 2024 = 100	96,2
Efficiency	I-VI 2024 = 100	87,6
Wages	I-VI 2024 = 100	107,7

Dynamics - construction

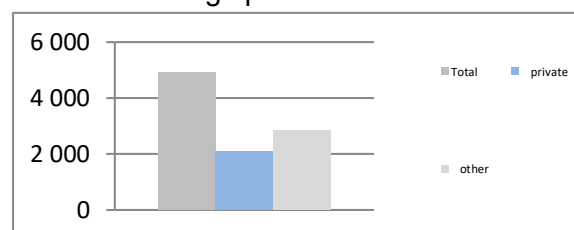


Dwellings put into use

I-VI 2025

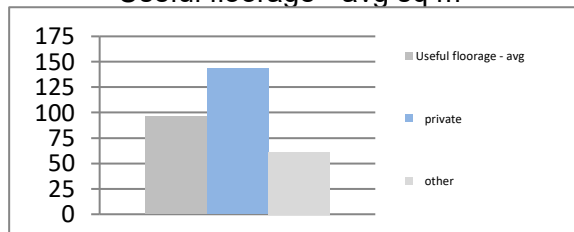
Total	pcs	4 903
private	pcs	2 081
other	pcs	2 822
Dynamics	I-VI 2024 = 100	80,7

Dwellings put into use



Useful floor area	thous. sq m	471
private	thous. sq m	299
other	thous. sq m	172
Dynamics	I-VI 2024 = 100	85,6

Useful floorage - avg sq m



Useful floorage - avg	sq m	96
private	sq m	144
other	sq m	61

MAŁOPOLSKIE

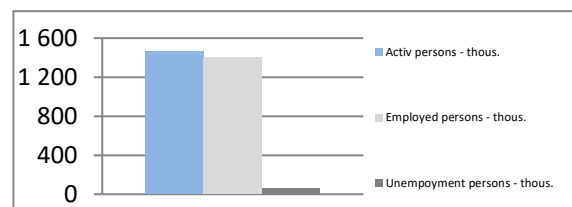
Area	sq km	15 183	Popul.	thous.	3 429
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,9	Rate of urbanisation		47,8%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	85 692	GDP	million PLN	293 846
	avg for Poland = 100%	88,2%		% of Poland	8,07%

Labor market

End of June 2025

Unemployment persons - thous.	61,5
Employed persons - thous.	1 402,8
Activ persons - thous.	1 464,3
Unemployment rate	4,2%
	Poland 5,2%

Labor market

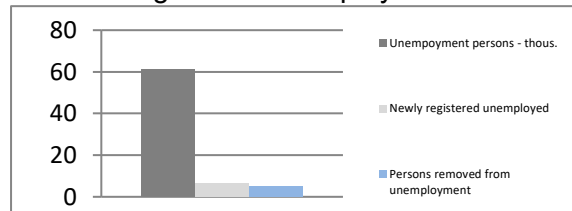


Labor market

In June 2025

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	6,5
Persons removed from unemployment	5,2

Registered unemployment

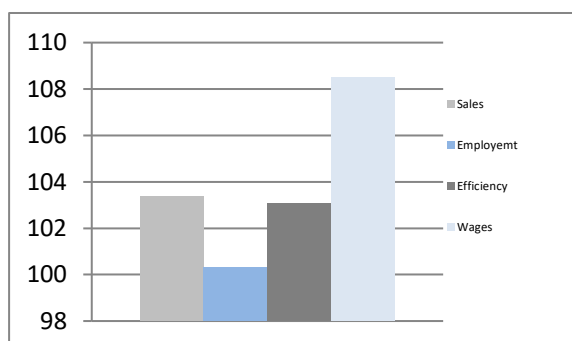


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	93 519
Sales per employed	thous. PLN	429
Employment	in thous.	218
Wages	PLN	8 499
Sales	I-VI 2024 = 100	103,4
Employment	I-VI 2024 = 100	100,3
Efficiency	I-VI 2024 = 100	103,1
Wages	I-VI 2024 = 100	108,5

Dynamics - industry

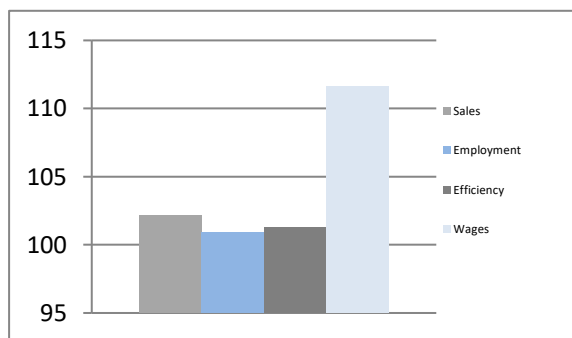


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	15 724
Sales per employed	thous. PLN	374
Employment	in thous.	42
Wages	PLN	7 966
Sales	I-VI 2024 = 100	102,2
Employment	I-VI 2024 = 100	100,9
Efficiency	I-VI 2024 = 100	101,3
Wages	I-VI 2024 = 100	111,6

Dynamics - construction

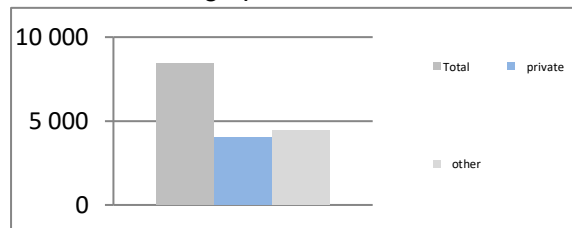


Dwellings put into use

I-VI 2025

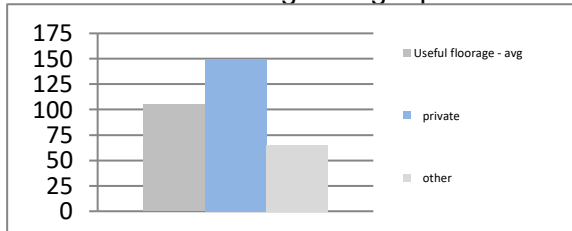
Total	pcs	8 456
private	pcs	4 031
other	pcs	4 425
Dynamics	I-VI 2024 = 100	84,9

Dwellings put into use



Useful floor area	thous. sq m	886
private	thous. sq m	598
other	thous. sq m	288
Dynamics	I-VI 2024 = 100	90,5
Useful floorage - avg	sq m	105
private	sq m	148
other	sq m	65

Useful floorage - avg sq m



MAZOWIECKIE

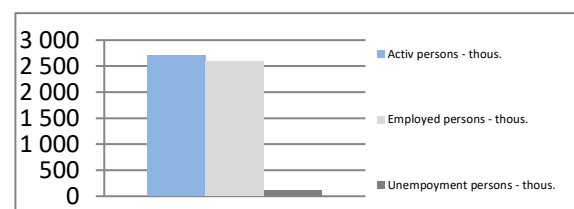
Area	sq km	35 558	Popul.	thous.	5 508
	% of Poland	11,4%		% of Poland	14,7%
Density of population	people per sq km	154,9	Rate of urbanisation		64,8%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	157 922	GDP	million PLN	869 885
	avg for Poland = 100%	162,6%		% of Poland	23,89%

Labor market

End of June 2025

Unemployment persons - thous.	111,0
Employed persons - thous.	2 596,3
Activ persons - thous.	2 707,3
Unemployment rate	4,1%
	Poland 5,2%

Labor market

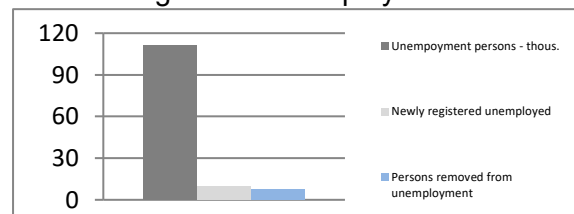


Labor market

In June 2025

Unemployed per 1 job advertisement	28,0
Newly registered unemployed	10,1
Persons removed from unemployment	7,8

Registered unemployment

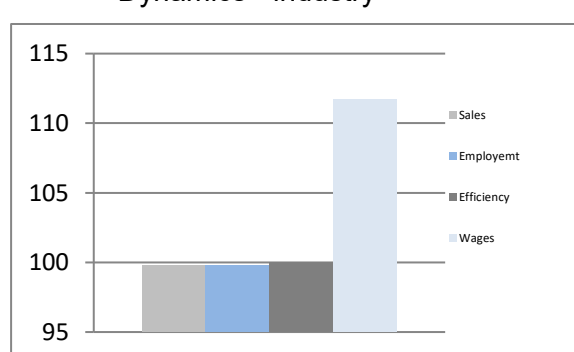


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	256 153
Sales per employed	thous. PLN	653
Employment	in thous.	392
Wages	PLN	9 900
Sales	I-VI 2024 = 100	99,8
Employment	I-VI 2024 = 100	99,8
Efficiency	I-VI 2024 = 100	100,0
Wages	I-VI 2024 = 100	111,7

Dynamics - industry

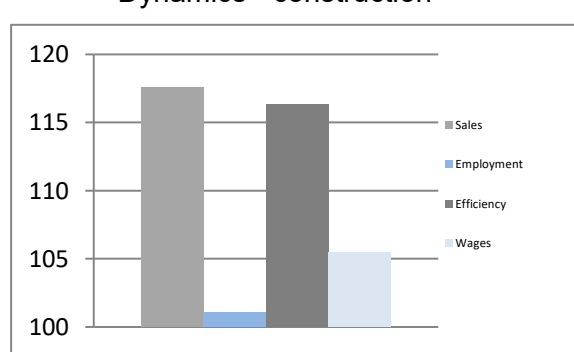


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	58 674
Sales per employed	thous. PLN	624
Employment	in thous.	94
Wages	PLN	10 124
Sales	I-VI 2024 = 100	117,6
Employment	I-VI 2024 = 100	101,1
Efficiency	I-VI 2024 = 100	116,3
Wages	I-VI 2024 = 100	105,5

Dynamics - construction

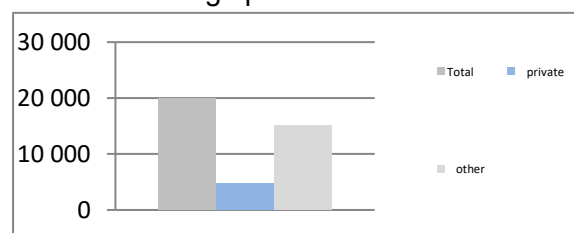


Dwellings put into use

I-VI 2025

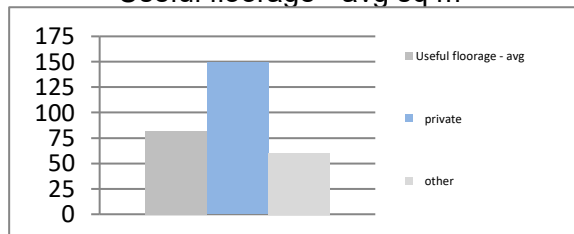
Total	pcs	19 879
private	pcs	4 808
other	pcs	15 071
Dynamics	I-VI 2024 = 100	113,3

Dwellings put into use



Useful floor area	thous. sq m	1 625
private	thous. sq m	717
other	thous. sq m	908
Dynamics	I-VI 2024 = 100	104,6

Useful floorage - avg sq m



Useful floorage - avg	sq m	82
private	sq m	149
other	sq m	60

OPOLSKIE

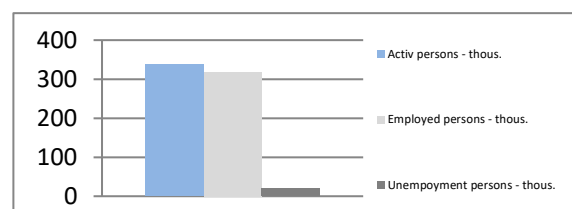
Area	sq km	9 412	Popul.	thous.	930
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	98,8	Rate of urbanisation		52,8%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	76 715	GDP	million PLN	71 368
	avg for Poland = 100%	79,0%		% of Poland	1,96%

Labor market

End of June 2025

Unemployment persons - thous.	19,6
Employed persons - thous.	318,3
Activ persons - thous.	337,9
Unemployment rate	5,8%
	Poland 5,2%

Labor market

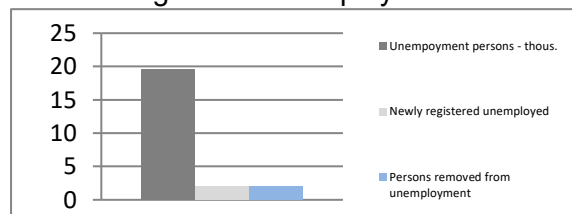


Labor market

In June 2025

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	2,1
Persons removed from unemployment	2,0

Registered unemployment

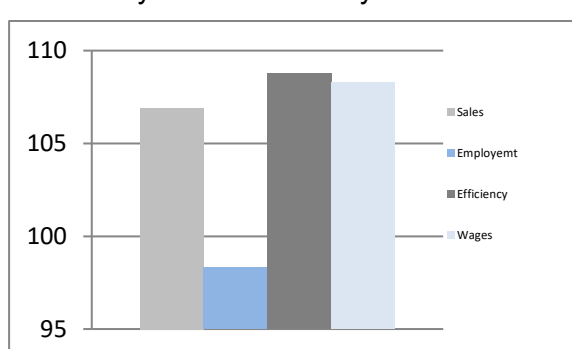


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	23 321
Sales per employed	thous. PLN	402
Employment	in thous.	58
Wages	PLN	8 335
Sales	I-VI 2024 = 100	106,9
Employment	I-VI 2024 = 100	98,3
Efficiency	I-VI 2024 = 100	108,8
Wages	I-VI 2024 = 100	108,3

Dynamics - industry

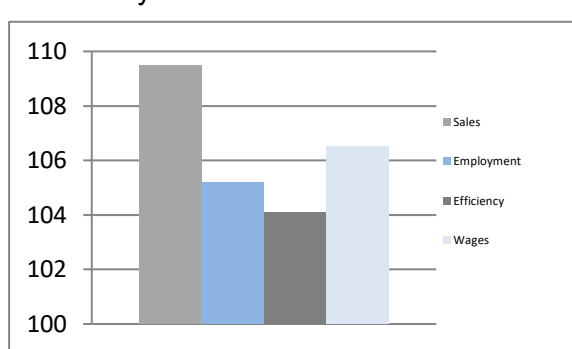


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	3 672
Sales per employed	thous. PLN	459
Employment	in thous.	8
Wages	PLN	7 843
Sales	I-VI 2024 = 100	109,5
Employment	I-VI 2024 = 100	105,2
Efficiency	I-VI 2024 = 100	104,1
Wages	I-VI 2024 = 100	106,5

Dynamics - construction

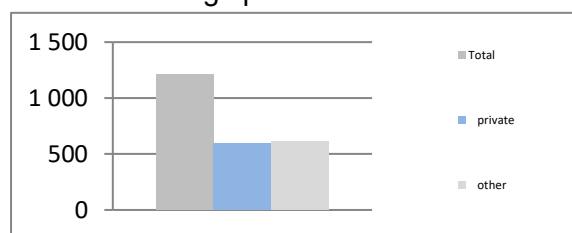


Dwellings put into use

I-VI 2025

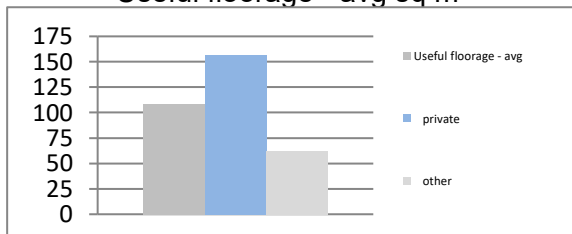
Total	pcs	1 210
private	pcs	597
other	pcs	613
Dynamics	I-VI 2024 = 100	98,4

Dwellings put into use



Useful floor area	thous. sq m	132
private	thous. sq m	94
other	thous. sq m	38
Dynamics	I-VI 2024 = 100	98,9

Useful floorage - avg sq m



Useful floorage - avg	sq m	109
private	sq m	157
other	sq m	62

PODKARPACKIE

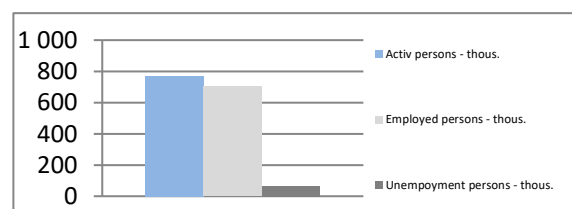
Area	sq km	17 846	Popul.	thous.	2 063
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	115,6	Rate of urbanisation		41,0%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	67 247	GDP	million PLN	138 730
	avg for Poland = 100%	69,2%		% of Poland	3,81%

Labor market

End of June 2025

Unemployment persons - thous.	65,5
Employed persons - thous.	705,1
Activ persons - thous.	770,6
Unemployment rate	8,5%
	Poland 5,2%

Labor market

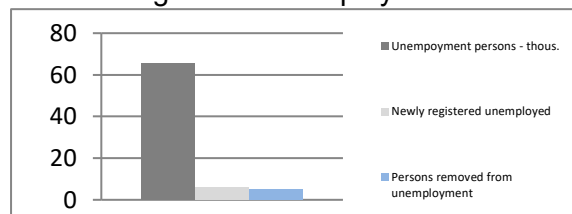


Labor market

In June 2025

Unemployed per 1 job advertisement	41,0
Newly registered unemployed	5,7
Persons removed from unemployment	5,2

Registered unemployment

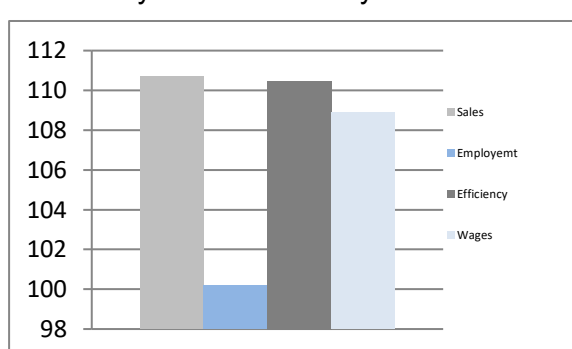


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	47 295
Sales per employed	thous. PLN	350
Employment	in thous.	135
Wages	PLN	7 761
Sales	I-VI 2024 = 100	110,7
Employment	I-VI 2024 = 100	100,2
Efficiency	I-VI 2024 = 100	110,5
Wages	I-VI 2024 = 100	108,9

Dynamics - industry

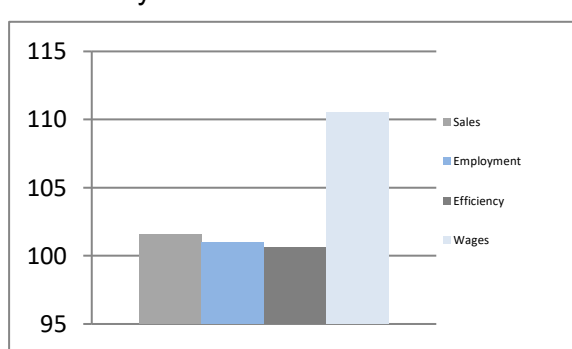


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	5 871
Sales per employed	thous. PLN	309
Employment	in thous.	19
Wages	PLN	7 104
Sales	I-VI 2024 = 100	101,6
Employment	I-VI 2024 = 100	101,0
Efficiency	I-VI 2024 = 100	100,6
Wages	I-VI 2024 = 100	110,5

Dynamics - construction

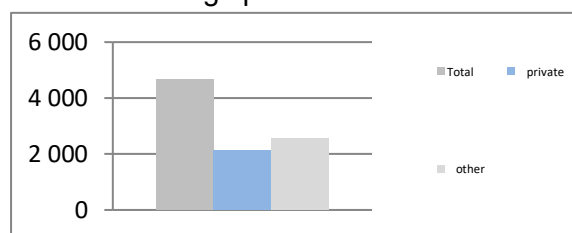


Dwellings put into use

I-VI 2025

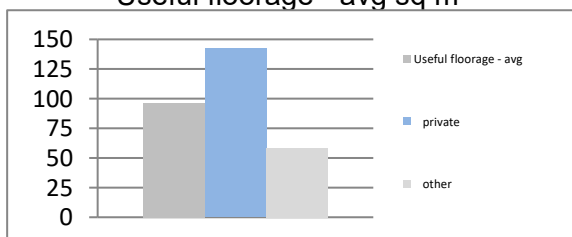
Total	pcs	4 672
private	pcs	2 114
other	pcs	2 558
Dynamics	I-VI 2024 = 100	109,4

Dwellings put into use



Useful floor area	thous. sq m	451
private	thous. sq m	300
other	thous. sq m	150
Dynamics	I-VI 2024 = 100	103,5

Useful floorage - avg sq m



Useful floorage - avg	sq m	96
private	sq m	142
other	sq m	59

PODLASKIE

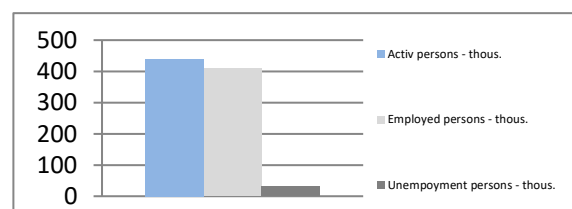
Area	sq km	20 187	Popul.	thous.	1 133
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,1	Rate of urbanisation		60,7%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	72 654	GDP	million PLN	82 291
	avg for Poland = 100%	74,8%		% of Poland	2,26%

Labor market

End of June 2025

Unemployment persons - thous.	30,3
Employed persons - thous.	408,8
Activ persons - thous.	439,1
Unemployment rate	6,9%
	Poland 5,2%

Labor market

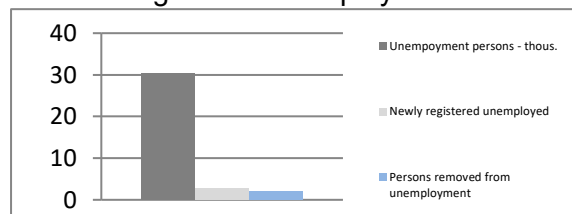


Labor market

In June 2025

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	2,8
Persons removed from unemployment	2,1

Registered unemployment

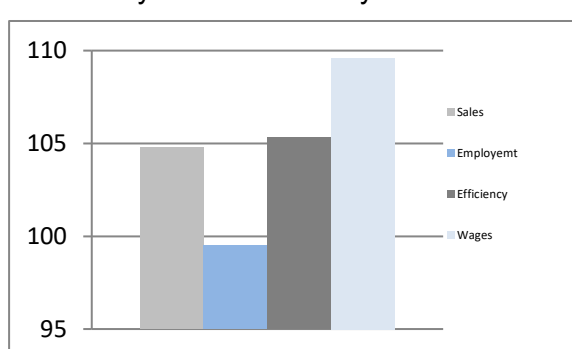


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	26 296
Sales per employed	thous. PLN	461
Employment	in thous.	57
Wages	PLN	7 643
Sales	I-VI 2024 = 100	104,8
Employment	I-VI 2024 = 100	99,5
Efficiency	I-VI 2024 = 100	105,3
Wages	I-VI 2024 = 100	109,6

Dynamics - industry

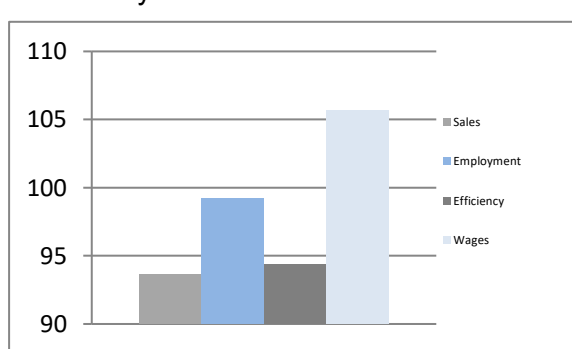


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	4 834
Sales per employed	thous. PLN	403
Employment	in thous.	12
Wages	PLN	8 353
Sales	I-VI 2024 = 100	93,6
Employment	I-VI 2024 = 100	99,2
Efficiency	I-VI 2024 = 100	94,4
Wages	I-VI 2024 = 100	105,7

Dynamics - construction

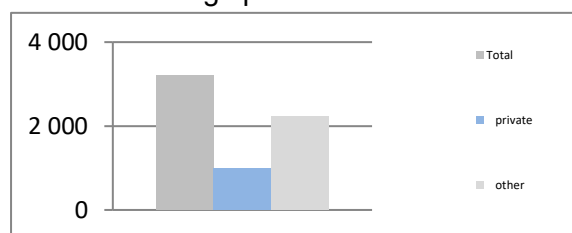


Dwellings put into use

I-VI 2025

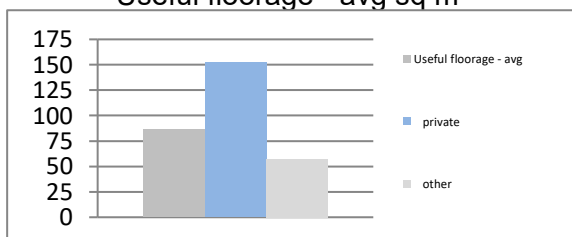
Total	pcs	3 209
private	pcs	986
other	pcs	2 223
Dynamics	I-VI 2024 = 100	89,3

Dwellings put into use



Useful floor area	thous. sq m	278
private	thous. sq m	150
other	thous. sq m	128
Dynamics	I-VI 2024 = 100	97,1

Useful floorage - avg sq m



Useful floorage - avg	sq m	87
private	sq m	152
other	sq m	57

POMORSKIE

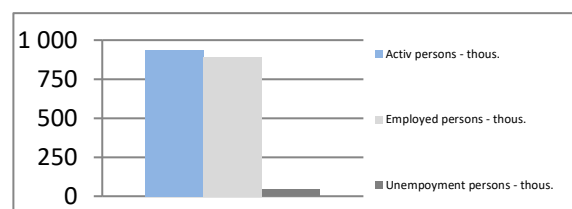
Area	sq km	18 310	Popul.	thous.	2 359
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,9	Rate of urbanisation		62,1%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	92 593	GDP	million PLN	218 472
	avg for Poland = 100%	95,3%		% of Poland	6,00%

Labor market

End of June 2025

Unemployment persons - thous.	44,0
Employed persons - thous.	892,2
Activ persons - thous.	936,2
Unemployment rate	4,7%
	Poland 5,2%

Labor market

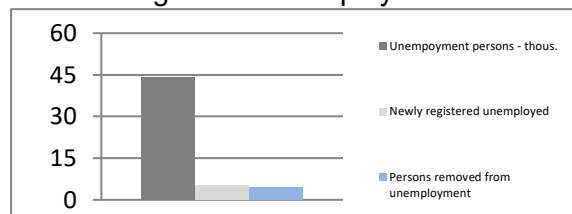


Labor market

In June 2025

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	5,2
Persons removed from unemployment	4,4

Registered unemployment

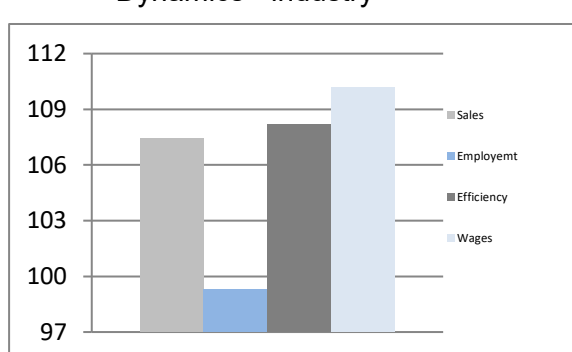


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	61 700
Sales per employed	thous. PLN	398
Employment	in thous.	155
Wages	PLN	7 643
Sales	I-VI 2024 = 100	107,4
Employment	I-VI 2024 = 100	99,3
Efficiency	I-VI 2024 = 100	108,2
Wages	I-VI 2024 = 100	110,2

Dynamics - industry

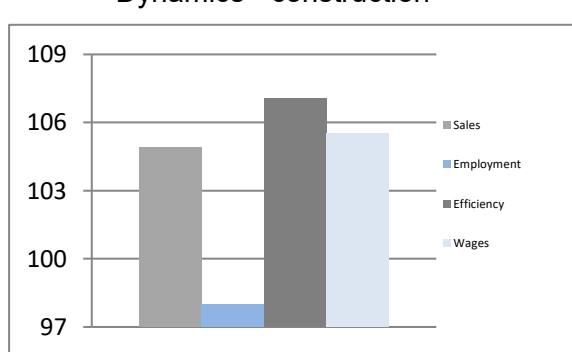


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	13 494
Sales per employed	thous. PLN	450
Employment	in thous.	30
Wages	PLN	7 842
Sales	I-VI 2024 = 100	104,9
Employment	I-VI 2024 = 100	98,0
Efficiency	I-VI 2024 = 100	107,0
Wages	I-VI 2024 = 100	105,5

Dynamics - construction

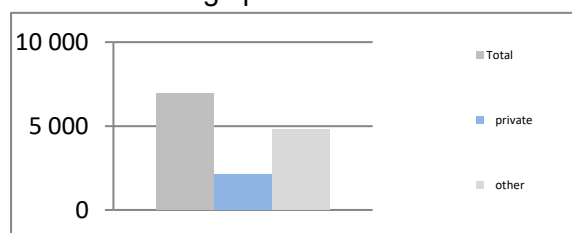


Dwellings put into use

I-VI 2025

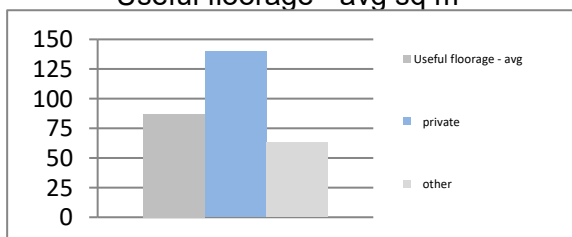
Total	pcs	6 959
private	pcs	2 143
other	pcs	4 816
Dynamics	I-VI 2024 = 100	85,6

Dwellings put into use



Useful floor area	thous. sq m	605
private	thous. sq m	300
other	thous. sq m	305
Dynamics	I-VI 2024 = 100	89,7

Useful floorage - avg sq m



Useful floorage - avg	sq m	87
private	sq m	140
other	sq m	63

ŚLĄSKIE

Area	sq km	12 333	Popul.	thous.	4 291
	% of Poland	3,9%		% of Poland	11,4%
Density of population	people per sq km	348,0	Rate of urbanisation		75,7%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	100 291	GDP	million PLN	430 391
	avg for Poland = 100%	103,3%		% of Poland	11,82%

Labor market

End of June 2025

Unemployment persons - thous.	66,1
Employed persons - thous.	1 673,4
Activ persons - thous.	1 739,5

Unemployment rate	3,8%
Poland	5,2%

Labor market

In June 2025

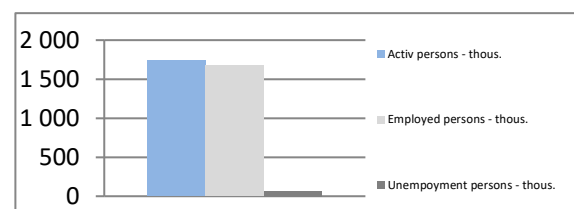
Unemployed per 1 job advertisement	14,0
Newly registered unemployed	8,3
Persons removed from unemployment	7,2

Industry - enterprise sector

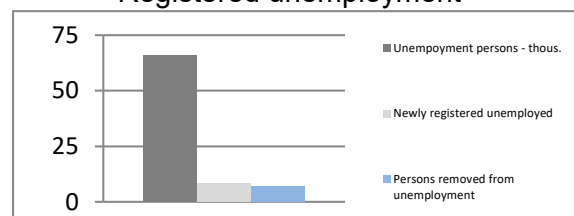
I-VI 2025

Total sales	million PLN	159 221
Sales per employed	thous. PLN	364
Employment	in thous.	437
Wages	PLN	9 261
Sales	I-VI 2024 = 100	99,5
Employment	I-VI 2024 = 100	98,6
Efficiency	I-VI 2024 = 100	100,9
Wages	I-VI 2024 = 100	106,9

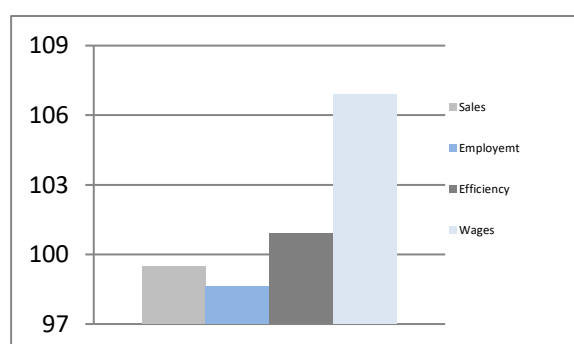
Labor market



Registered unemployment



Dynamics - industry

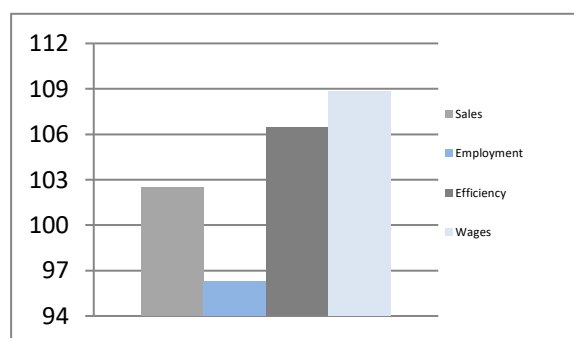


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	20 112
Sales per employed	thous. PLN	419
Employment	in thous.	48
Wages	PLN	7 979
Sales	I-VI 2024 = 100	102,5
Employment	I-VI 2024 = 100	96,3
Efficiency	I-VI 2024 = 100	106,4
Wages	I-VI 2024 = 100	108,8

Dynamics - construction

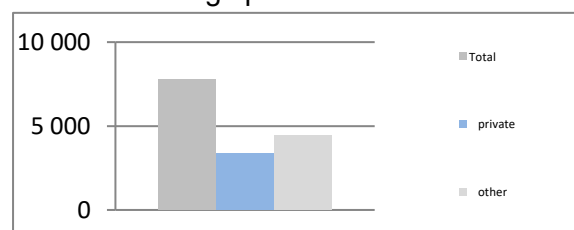


Dwellings put into use

I-VI 2025

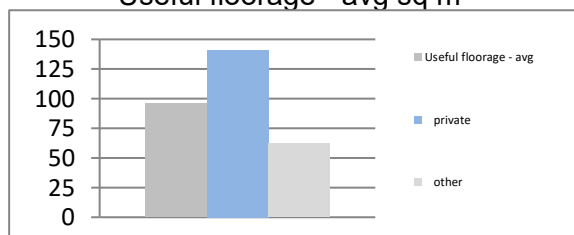
Total	pcs	7 757
private	pcs	3 348
other	pcs	4 409
Dynamics	I-VI 2024 = 100	95,4

Dwellings put into use



Useful floor area	thous. sq m	745
private	thous. sq m	471
other	thous. sq m	274
Dynamics	I-VI 2024 = 100	96,3

Useful floorage - avg sq m



Useful floorage - avg	sq m	96
private	sq m	141
other	sq m	62

ŚWIĘTOKRZYSKIE

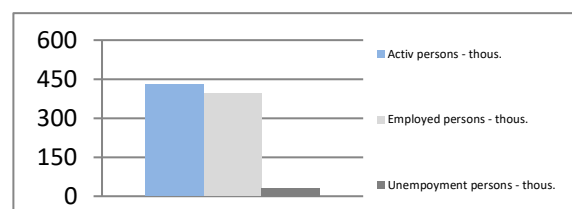
Area	sq km	11 711	Popul.	thous.	1 158
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	98,9	Rate of urbanisation		45,1%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	71 064	GDP	million PLN	82 291
	avg for Poland = 100%	73,2%		% of Poland	2,26%

Labor market

End of June 2025

Unemployment persons - thous.	32,1
Employed persons - thous.	395,9
Activ persons - thous.	428,0
Unemployment rate	7,5%
Poland	5,2%

Labor market

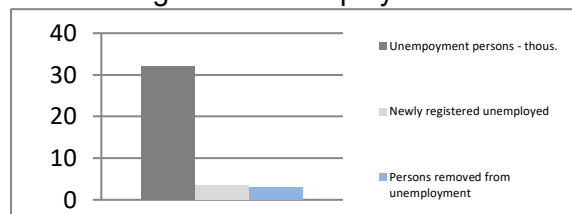


Labor market

In June 2025

Unemployed per 1 job advertisement	23,0
Newly registered unemployed	3,5
Persons removed from unemployment	3,1

Registered unemployment

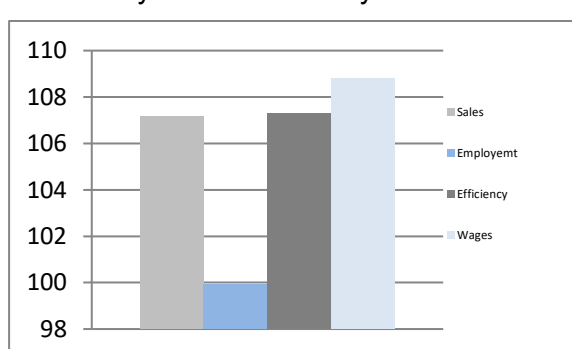


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	23 326
Sales per employed	thous. PLN	353
Employment	in thous.	66
Wages	PLN	7 963
Sales	I-VI 2024 = 100	107,2
Employment	I-VI 2024 = 100	99,9
Efficiency	I-VI 2024 = 100	107,3
Wages	I-VI 2024 = 100	108,8

Dynamics - industry

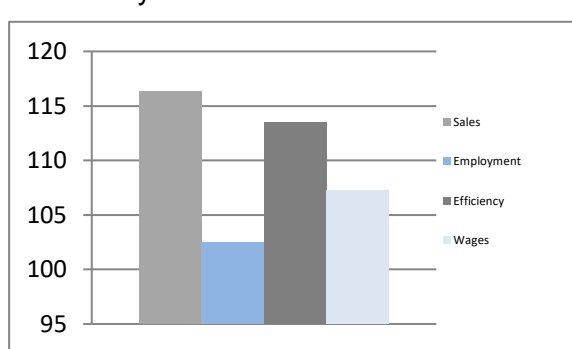


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	3 336
Sales per employed	thous. PLN	371
Employment	in thous.	9
Wages	PLN	7 234
Sales	I-VI 2024 = 100	116,3
Employment	I-VI 2024 = 100	102,5
Efficiency	I-VI 2024 = 100	113,5
Wages	I-VI 2024 = 100	107,3

Dynamics - construction

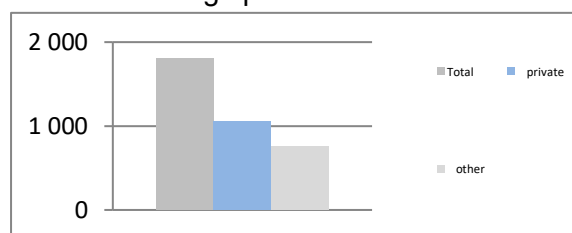


Dwellings put into use

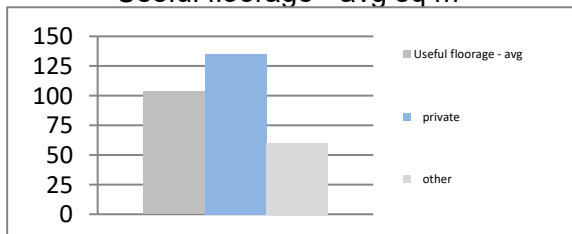
I-VI 2025

Total	pcs	1 810
private	pcs	1 049
other	pcs	761
Dynamics	I-VI 2024 = 100	69,0
Useful floor area	thous. sq m	188
private	thous. sq m	142
other	thous. sq m	46
Dynamics	I-VI 2024 = 100	81,0
Useful floorage - avg	sq m	104
private	sq m	135
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

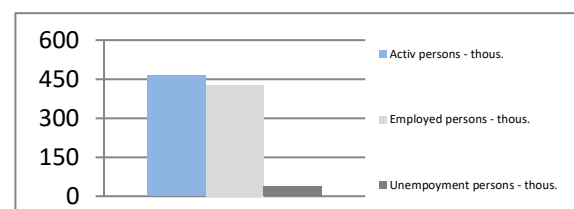
Area	sq km	24 173	Popul.	thous.	1 349
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	55,8	Rate of urbanisation		58,7%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	66 122	GDP	million PLN	89 210
	avg for Poland = 100%	68,1%		% of Poland	2,45%

Labor market

End of June 2025

Unemployment persons - thous.	37,6
Employed persons - thous.	426,6
Activ persons - thous.	464,2
Unemployment rate	8,1%
	Poland 5,2%

Labor market

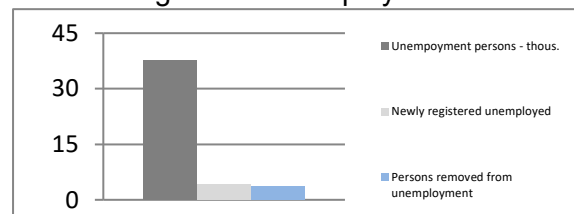


Labor market

In June 2025

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	4,1
Persons removed from unemployment	3,8

Registered unemployment

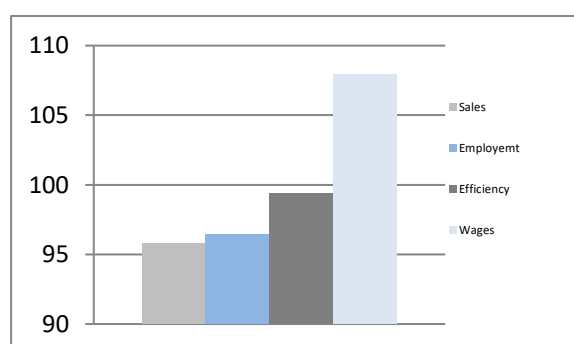


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	23 466
Sales per employed	thous. PLN	317
Employment	in thous.	74
Wages	PLN	7 484
Sales	I-VI 2024 = 100	95,8
Employment	I-VI 2024 = 100	96,4
Efficiency	I-VI 2024 = 100	99,4
Wages	I-VI 2024 = 100	107,9

Dynamics - industry

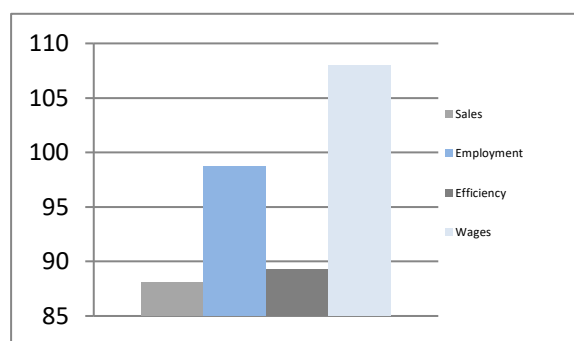


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	1 987
Sales per employed	thous. PLN	221
Employment	in thous.	9
Wages	PLN	7 293
Sales	I-VI 2024 = 100	88,1
Employment	I-VI 2024 = 100	98,7
Efficiency	I-VI 2024 = 100	89,3
Wages	I-VI 2024 = 100	108,0

Dynamics - construction

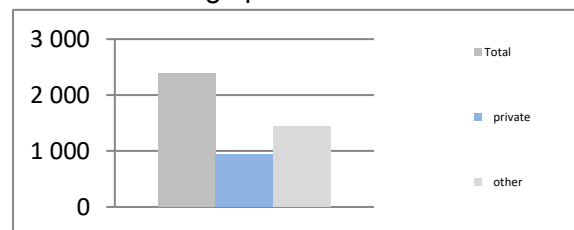


Dwellings put into use

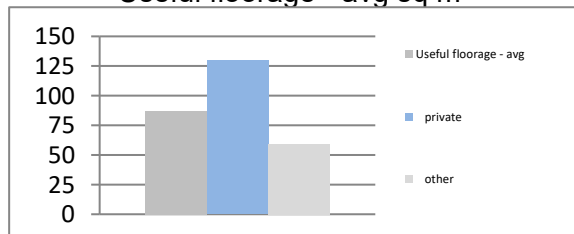
I-VI 2025

Total	pcs	2 383
private	pcs	941
other	pcs	1 442
Dynamics	I-VI 2024 = 100	95,9
Useful floor area	thous. sq m	207
private	thous. sq m	122
other	thous. sq m	85
Dynamics	I-VI 2024 = 100	90,6
Useful floorage - avg	sq m	87
private	sq m	130
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

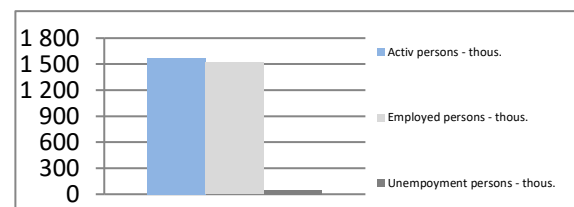
Area	sq km	29 827	Popul.	thous.	3 480
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	116,7	Rate of urbanisation		52,9%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	101 912	GDP	million PLN	354 654
	avg for Poland = 100%	104,9%		% of Poland	9,74%

Labor market

End of June 2025

Unemployment persons - thous.	48,6
Employed persons - thous.	1 519,1
Activ persons - thous.	1 567,7
Unemployment rate	3,1%
	Poland 5,2%

Labor market

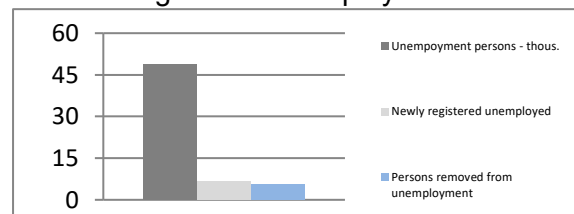


Labor market

In June 2025

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	6,6
Persons removed from unemployment	5,4

Registered unemployment

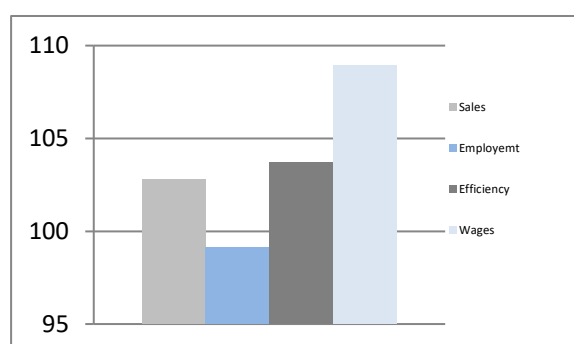


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	129 807
Sales per employed	thous. PLN	390
Employment	in thous.	333
Wages	PLN	8 127
Sales	I-VI 2024 = 100	102,8
Employment	I-VI 2024 = 100	99,1
Efficiency	I-VI 2024 = 100	103,7
Wages	I-VI 2024 = 100	108,9

Dynamics - industry

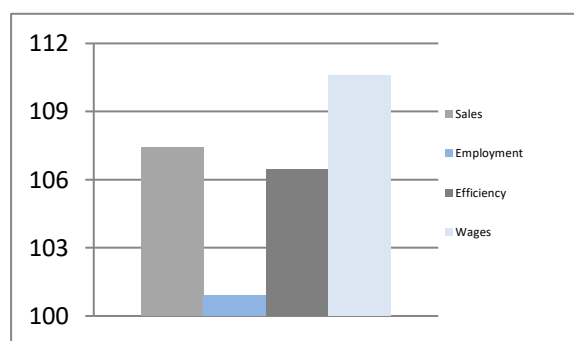


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	20 407
Sales per employed	thous. PLN	510
Employment	in thous.	40
Wages	PLN	8 327
Sales	I-VI 2024 = 100	107,4
Employment	I-VI 2024 = 100	100,9
Efficiency	I-VI 2024 = 100	106,4
Wages	I-VI 2024 = 100	110,6

Dynamics - construction

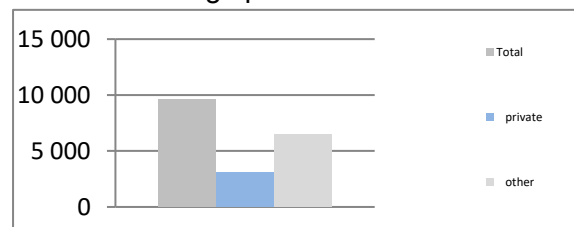


Dwellings put into use

I-VI 2025

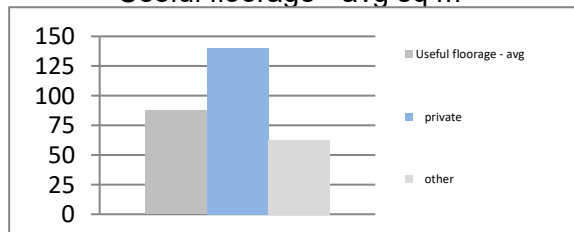
Total	pcs	9 607
private	pcs	3 084
other	pcs	6 523
Dynamics	I-VI 2024 = 100	115,8

Dwellings put into use



Useful floor area	thous. sq m	840
private	thous. sq m	433
other	thous. sq m	407
Dynamics	I-VI 2024 = 100	106,5

Useful floorage - avg sq m



Useful floorage - avg	sq m	87
private	sq m	140
other	sq m	62

ZACHODNIOPOMORSKIE

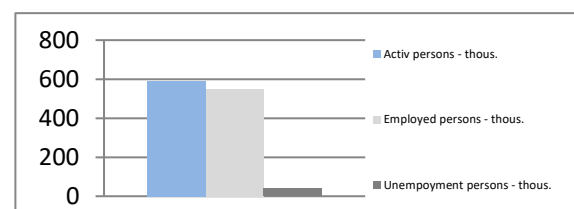
Area	sq km	22 892	Popul.	thous.	1 623
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	70,9	Rate of urbanisation		67,9%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	78 983	GDP	million PLN	128 171
	avg for Poland = 100%	81,3%		% of Poland	3,52%

Labor market

End of June 2025

Unemployment persons - thous.	40,1
Employed persons - thous.	549,6
Activ persons - thous.	589,7
Unemployment rate	6,8%
	Poland 5,2%

Labor market

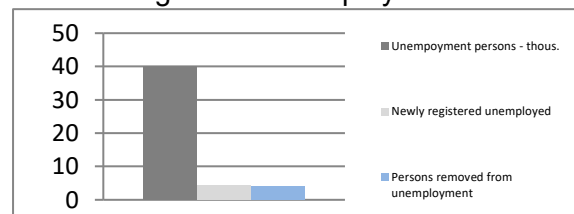


Labor market

In June 2025

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	4,4
Persons removed from unemployment	3,9

Registered unemployment

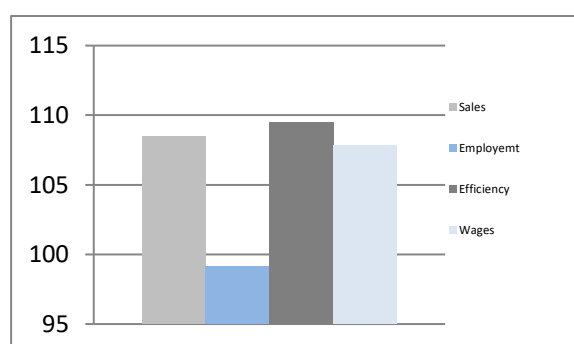


Industry - enterprise sector

I-VI 2025

Total sales	million PLN	32 986
Sales per employed	thous. PLN	359
Employment	in thous.	92
Wages	PLN	7 969
Sales	I-VI 2024 = 100	108,5
Employment	I-VI 2024 = 100	99,1
Efficiency	I-VI 2024 = 100	109,5
Wages	I-VI 2024 = 100	107,8

Dynamics - industry

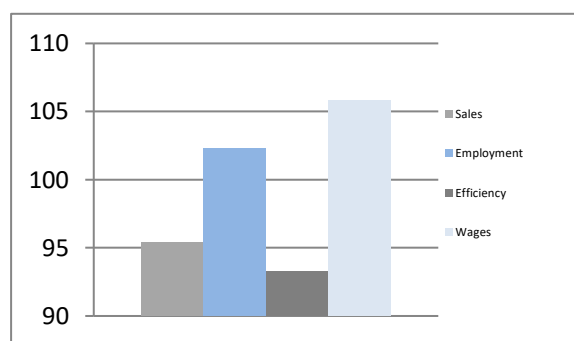


Construction - enterprise sector

I-VI 2025

Total sales	million PLN	3 672
Sales per employed	thous. PLN	334
Employment	in thous.	11
Wages	PLN	7 191
Sales	I-VI 2024 = 100	95,4
Employment	I-VI 2024 = 100	102,3
Efficiency	I-VI 2024 = 100	93,3
Wages	I-VI 2024 = 100	105,8

Dynamics - construction

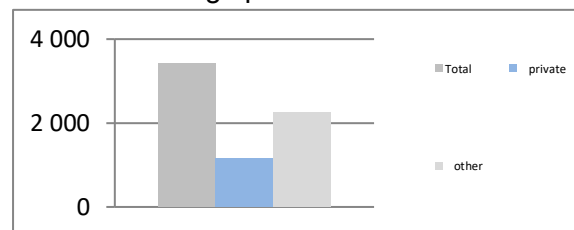


Dwellings put into use

I-VI 2025

Total	pcs	3 412
private	pcs	1 158
other	pcs	2 254
Dynamics	I-VI 2024 = 100	81,0
Useful floor area	thous. sq m	280
private	thous. sq m	152
other	thous. sq m	128
Dynamics	I-VI 2024 = 100	83,3
Useful floorage - avg	sq m	82
private	sq m	131
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m

