



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

27/08/2025

Table of Contents

Table of Contents	p. 2
Explanations and comments	p. 3
Data summary for voivodships	p. 4
POLAND	p. 5
DOLNOŚLĄSKIE	p. 6
KUJAWSKO-POMORSKIE	p. 7
LUBELSKIE	p. 8
LUBUSKIE	p. 9
ŁÓDZKIE	p. 10
MAŁOPOLSKIE	p. 11
MAZOWIECKIE	p. 12
OPOLSKIE	p. 13
PODKARPACKIE	p. 14
PODLASKIE	p. 15
POMORSKIE	p. 16
ŚLĄSKIE	p. 17
ŚWIĘTOKRZYSKIE	p. 18
WARMIŃSKO-MAZURSKIE	p. 19
WIELKOPOLSKIE	p. 20
ZACHODNIOPOMORSKIE	p. 21

Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2024)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 563	100,0%	120,1	59,5%	3 641 208	96 936
DOLNOŚLĄSKIE	19 947	6,4%	2 875	7,7%	144,1	67,2%	301 128	104 758
KUJAWSKO-POMORSKIE	17 971	5,7%	1 990	5,3%	110,7	58,0%	154 023	77 387
LUBELSKIE	25 122	8,0%	2 004	5,3%	79,7	46,3%	131 812	65 791
LUBUSKIE	13 988	4,5%	972	2,6%	69,5	64,0%	76 101	78 285
ŁÓDZKIE	18 219	5,8%	2 354	6,3%	129,2	62,0%	218 837	92 960
MAŁOPOLSKIE	15 183	4,9%	3 430	9,1%	225,9	47,8%	293 846	85 677
MAZOWIECKIE	35 558	11,4%	5 511	14,7%	155,0	64,8%	869 885	157 857
OPOLSKIE	9 412	3,0%	933	2,5%	99,2	52,8%	71 368	76 468
PODKARPACKIE	17 846	5,7%	2 067	5,5%	115,8	41,1%	138 730	67 113
PODLASKIE	20 187	6,5%	1 135	3,0%	56,2	60,8%	82 291	72 491
POMORSKIE	18 310	5,9%	2 360	6,3%	128,9	62,2%	218 472	92 573
ŚLĄSKIE	12 333	3,9%	4 305	11,5%	349,1	75,7%	430 391	99 972
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 163	3,1%	99,3	45,2%	82 291	70 758
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 353	3,6%	56,0	58,8%	89 210	65 915
WIELKOPOLSKIE	29 827	9,5%	3 484	9,3%	116,8	53,0%	354 654	101 789
ZACHODNIOPOMORSKIE	22 892	7,3%	1 627	4,3%	71,1	68,0%	128 171	78 782

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 489	830,8	5,4%	14 658	2 710	415	8 732	8 403
DOLNOŚLĄSKIE	1 204	60,2	5,0%	1 144	223	28	9 672	8 866
KUJAWSKO-POMORSKIE	756	56,7	7,5%	699	129	19	7 840	7 583
LUBELSKIE	759	57,7	7,6%	702	97	18	8 225	6 822
LUBUSKIE	357	18,2	5,1%	339	67	7	7 973	7 278
ŁÓDZKIE	988	58,3	5,9%	930	165	19	8 334	7 652
MAŁOPOLSKIE	1 455	64,0	4,4%	1 391	218	42	8 541	8 010
MAZOWIECKIE	2 698	116,0	4,3%	2 582	402	94	9 856	10 154
OPOLSKIE	340	20,4	6,0%	320	58	8	8 393	7 885
PODKARPACKIE	779	67,8	8,7%	712	135	19	7 815	7 184
PODLASKIE	441	31,3	7,1%	410	57	12	7 703	8 456
POMORSKIE	924	45,3	4,9%	879	155	30	8 902	7 797
ŚLĄSKIE	1 753	70,1	4,0%	1 682	437	48	9 274	7 986
ŚWIĘTOKRZYSKIE	427	33,3	7,8%	394	66	9	8 049	7 379
WARMIŃSKO-MAZURSKIE	470	39,0	8,3%	431	74	9	7 542	7 426
WIELKOPOLSKIE	1 548	51,1	3,3%	1 497	334	41	8 134	8 471
ZACHODNIOPOMORSKIE	590	41,3	7,0%	549	92	11	8 018	7 233

Enterprise sector - results	Industry				Construction			
	Total sales million PLN	Per employed thous. PLN	Sales I-VII 2024 = 100	Efficiency I-VII 2025	Total sales million PLN	Per employed thous. PLN	Sales I-VII 2024 = 100	Efficiency I-VII 2025
POLAND	1 351 310	499	102,2	102,8	219 044	528	103,1	103,5
DOLNOŚLĄSKIE	121 300	544	95,2	96,9	12 147	434	96,6	97,6
KUJAWSKO-POMORSKIE	51 119	396	101,8	103,8	8 057	424	98,9	101,4
LUBELSKIE	37 706	389	104,3	105,6	5 344	297	92,9	92,7
LUBUSKIE	30 387	454	102,4	104,0	2 222	317	119,8	123,0
ŁÓDZKIE	79 960	485	98,7	99,8	8 551	450	85,1	87,6
MAŁOPOLSKIE	109 744	503	104,7	104,3	19 218	458	100,4	98,7
MAZOWIECKIE	304 316	757	101,4	99,4	69 858	743	109,2	108,8
OPOLSKIE	27 352	472	106,8	108,6	4 420	552	109,5	104,3
PODKARPACKIE	55 363	410	112,0	111,7	7 282	383	101,5	100,8
PODLASKIE	30 781	540	104,9	105,4	5 835	486	92,1	92,8
POMORSKIE	72 415	467	107,9	108,7	16 241	541	102,2	103,4
ŚLĄSKIE	185 512	425	100,0	101,3	24 171	504	101,1	104,9
ŚWIĘTOKRZYSKIE	27 524	417	107,2	107,2	3 985	443	116,2	113,3
WARMIŃSKO-MAZURSKIE	27 479	371	98,1	101,9	2 444	272	90,1	91,2
WIELKOPOLSKIE	150 953	452	103,8	104,6	24 882	607	109,6	108,8
ZACHODNIOPOMORSKIE	39 401	428	110,7	111,3	4 386	399	93,7	92,8

POLAND

Area	sq km	312 680	Popul.	thous.	37 563
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,1	Rate of urbanisation		59,5%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	96 936	GDP	million PLN	3 641 208
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of July 2025

Unemployment persons - thous.	830,8
Employed persons - thous.	14 554,4
Activ persons - thous.	15 385,2

Unemployment rate	5,4%
Poland	5,4%

Labor market

In July 2025

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	108,4
Persons removed from unemployment	74,6

Industry - enterprise sector

I-VII 2025

Total sales	million PLN	1 351 310
Sales per employed	thous. PLN	499
Employment	in thous.	2 710
Wages	PLN	8 732
Sales	I-VII 2024 = 100	102,2
Employment	I-VII 2024 = 100	99,4
Efficiency	I-VII 2024 = 100	102,8
Wages	I-VII 2024 = 100	108,5

Construction - enterprise sector

I-VII 2025

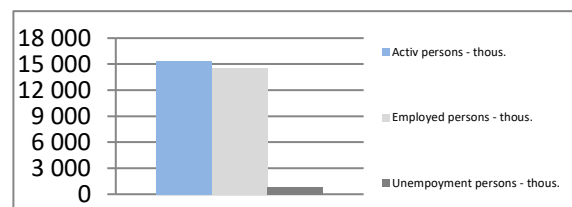
Total sales	million PLN	219 044
Sales per employed	thous. PLN	528
Employment	in thous.	415
Wages	PLN	8 403
Sales	I-VII 2024 = 100	103,1
Employment	I-VII 2024 = 100	99,6
Efficiency	I-VII 2024 = 100	103,5
Wages	I-VII 2024 = 100	107,4

Dwellings put into use

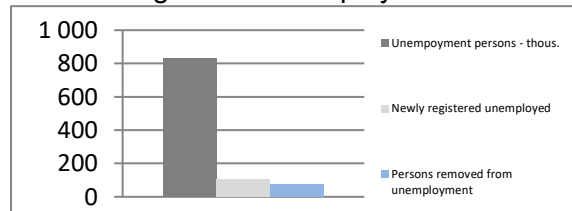
I-VII 2025

Total	pcs	110 331
private	pcs	38 523
other	pcs	71 808
Dynamics	I-VII 2024 = 100	96,1
Useful floor area	thous. sq m	9 886
private	thous. sq m	5 453
other	thous. sq m	4 434
Dynamics	I-VII 2024 = 100	95,9
Useful floorage - avg	sq m	90
private	sq m	142
other	sq m	62

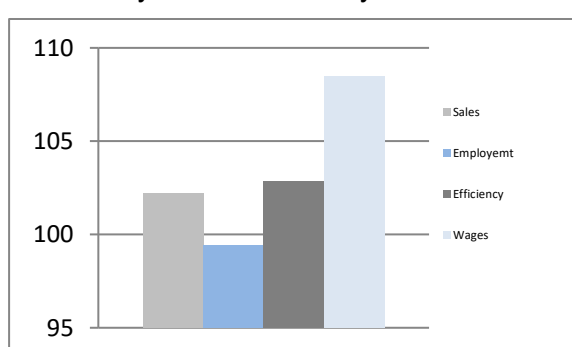
Labor market



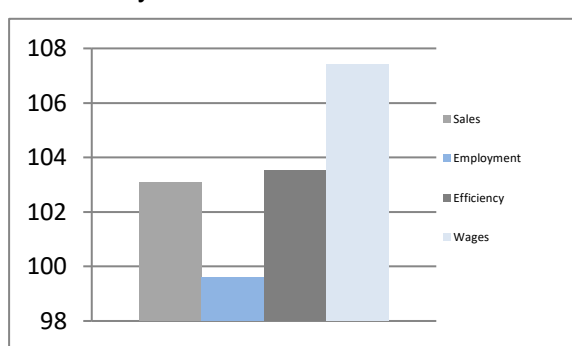
Registered unemployment



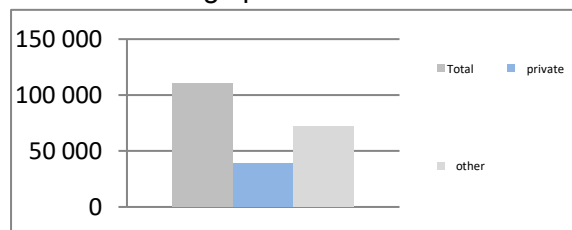
Dynamics - industry



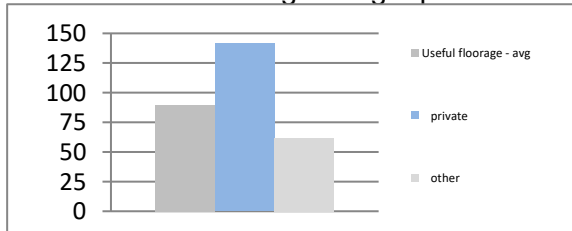
Dynamics - construction



Dwelings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

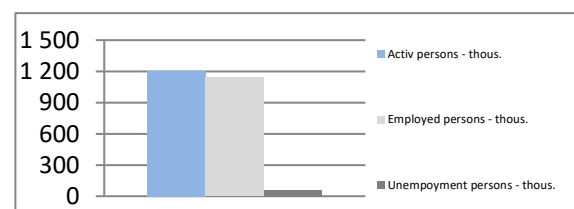
Area	sq km	19 947	Popul.	thous.	2 875
	% of Poland	6,4%		% of Poland	7,7%
Density of population	people per sq km	144,1	Rate of urbanisation		67,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	104 758	GDP	million PLN	301 128
	avg for Poland = 100%	108,1%		% of Poland	8,27%

Labor market

End of July 2025

Unemployment persons - thous.	60,2
Employed persons - thous.	1 143,8
Activ persons - thous.	1 204,0
Unemployment rate	5,0%
	Poland 5,4%

Labor market

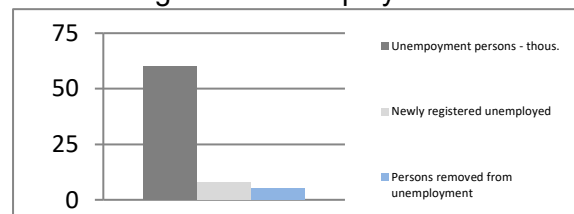


Labor market

In July 2025

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	8,1
Persons removed from unemployment	5,3

Registered unemployment

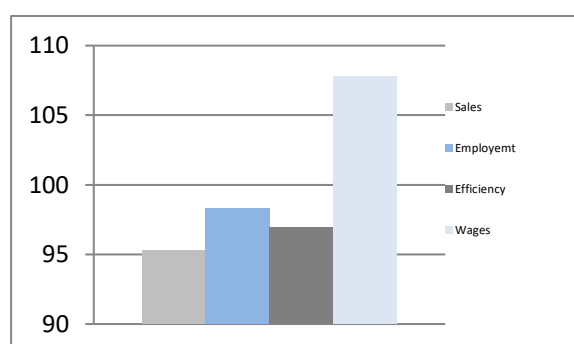


Industry - enterprise sector

I-VII 2025

Total sales	million PLN	121 300
Sales per employed	thous. PLN	544
Employment	in thous.	223
Wages	PLN	9 672
Sales	I-VII 2024 = 100	95,2
Employment	I-VII 2024 = 100	98,3
Efficiency	I-VII 2024 = 100	96,9
Wages	I-VII 2024 = 100	107,8

Dynamics - industry

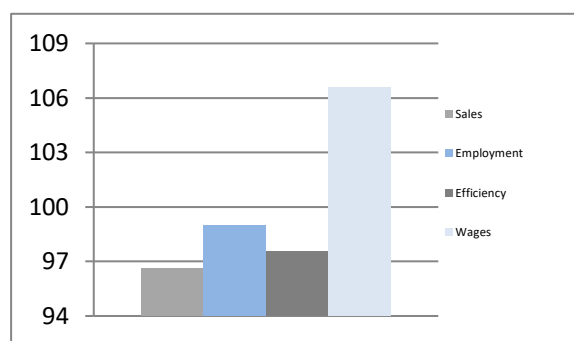


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	12 147
Sales per employed	thous. PLN	434
Employment	in thous.	28
Wages	PLN	8 866
Sales	I-VII 2024 = 100	96,6
Employment	I-VII 2024 = 100	99,0
Efficiency	I-VII 2024 = 100	97,6
Wages	I-VII 2024 = 100	106,6

Dynamics - construction

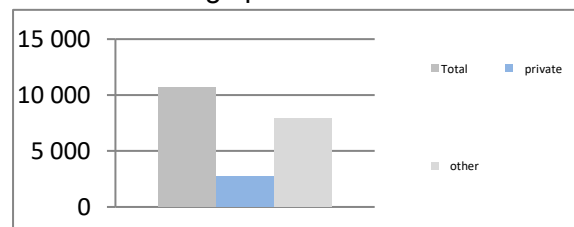


Dwellings put into use

I-VII 2025

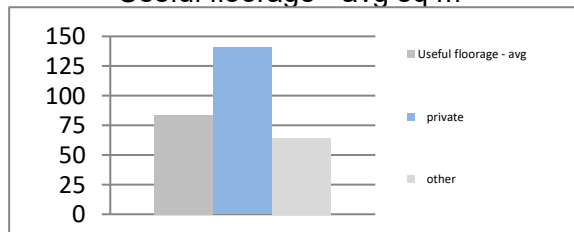
Total	pcs	10 663
private	pcs	2 742
other	pcs	7 921
Dynamics	I-VII 2024 = 100	115,8

Dwellings put into use



Useful floor area	thous. sq m	896
private	thous. sq m	386
other	thous. sq m	510
Dynamics	I-VII 2024 = 100	109,1

Useful floorage - avg sq m



Useful floorage - avg	sq m	84
private	sq m	141
other	sq m	64

KUJAWSKO-POMORSKIE

Area	sq km	17 971	Popul.	thous.	1 990
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	110,7	Rate of urbanisation		58,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	77 387	GDP	million PLN	154 023
	avg for Poland = 100%	79,8%		% of Poland	4,23%

Labor market

End of July 2025

Unemployment persons - thous.	56,7
Employed persons - thous.	699,3
Activ persons - thous.	756,0

Unemployment rate	7,5%
Poland	5,4%

Labor market

In July 2025

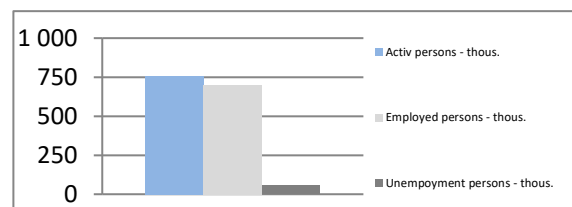
Unemployed per 1 job advertisement	23,0
Newly registered unemployed	7,0
Persons removed from unemployment	5,2

Industry - enterprise sector

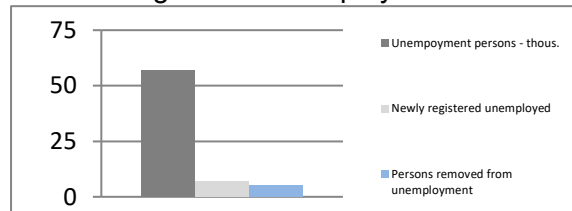
I-VII 2025

Total sales	million PLN	51 119
Sales per employed	thous. PLN	396
Employment	in thous.	129
Wages	PLN	7 840
Sales	I-VII 2024 = 100	101,8
Employment	I-VII 2024 = 100	98,0
Efficiency	I-VII 2024 = 100	103,8
Wages	I-VII 2024 = 100	109,0

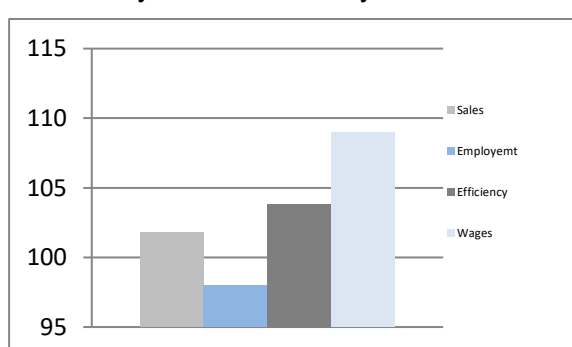
Labor market



Registered unemployment



Dynamics - industry

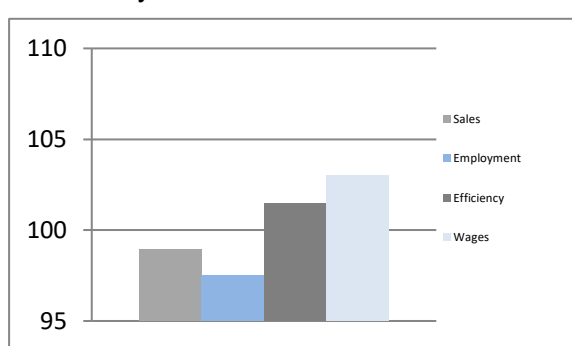


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	8 057
Sales per employed	thous. PLN	424
Employment	in thous.	19
Wages	PLN	7 583
Sales	I-VII 2024 = 100	98,9
Employment	I-VII 2024 = 100	97,5
Efficiency	I-VII 2024 = 100	101,4
Wages	I-VII 2024 = 100	103,0

Dynamics - construction

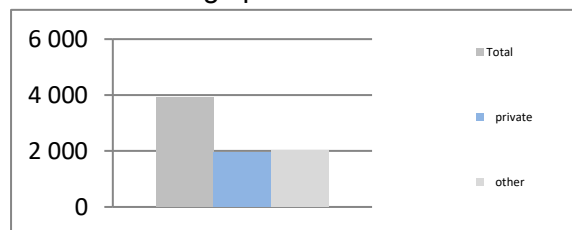


Dwellings put into use

I-VII 2025

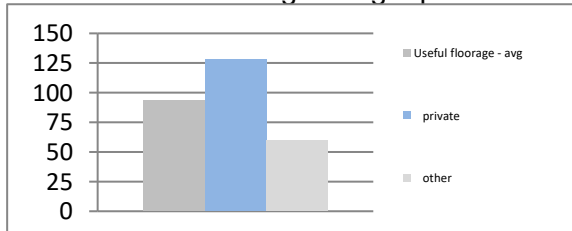
Total	pcs	3 938
private	pcs	1 931
other	pcs	2 007
Dynamics	I-VII 2024 = 100	86,2

Dwellings put into use



Useful floor area	thous. sq m	367
private	thous. sq m	247
other	thous. sq m	120
Dynamics	I-VII 2024 = 100	88,6

Useful floorage - avg sq m



Useful floorage - avg	sq m	93
private	sq m	128
other	sq m	60

LUBELSKIE

Area	sq km	25 122	Popul.	thous.	2 004
	% of Poland	8,0%		% of Poland	5,3%
Density of population	people per sq km	79,7	Rate of urbanisation		46,3%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	65 791	GDP	million PLN	131 812
	avg for Poland = 100%	67,9%		% of Poland	3,62%

Labor market

End of July 2025

Unemployment persons - thous.	57,7
Employed persons - thous.	701,5
Activ persons - thous.	759,2

Unemployment rate	7,6%
Poland	5,4%

Labor market

In July 2025

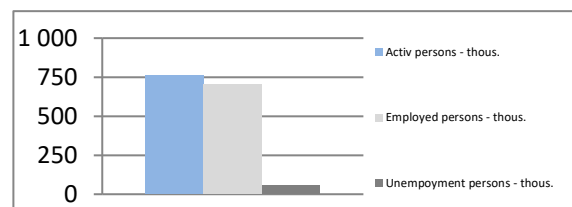
Unemployed per 1 job advertisement	25,0
Newly registered unemployed	7,0
Persons removed from unemployment	4,7

Industry - enterprise sector

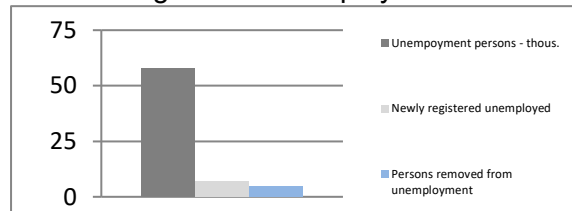
I-VII 2025

Total sales	million PLN	37 706
Sales per employed	thous. PLN	389
Employment	in thous.	97
Wages	PLN	8 225
Sales	I-VII 2024 = 100	104,3
Employment	I-VII 2024 = 100	98,7
Efficiency	I-VII 2024 = 100	105,6
Wages	I-VII 2024 = 100	109,1

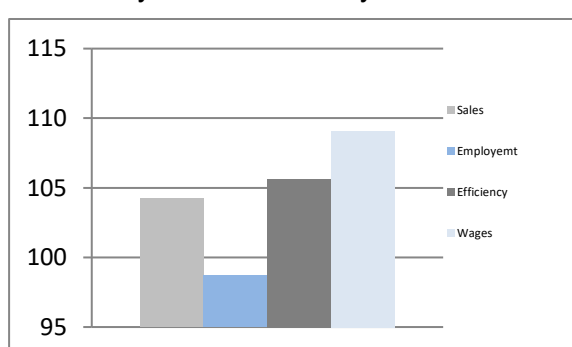
Labor market



Registered unemployment



Dynamics - industry

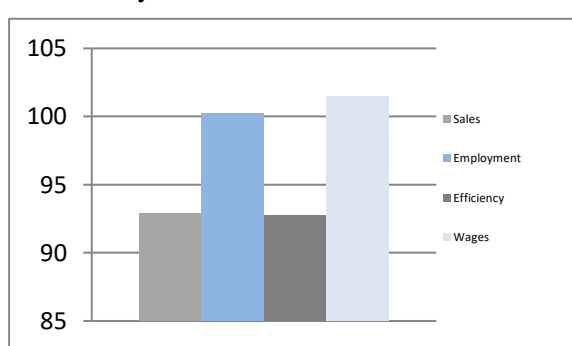


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	5 344
Sales per employed	thous. PLN	297
Employment	in thous.	18
Wages	PLN	6 822
Sales	I-VII 2024 = 100	92,9
Employment	I-VII 2024 = 100	100,2
Efficiency	I-VII 2024 = 100	92,7
Wages	I-VII 2024 = 100	101,5

Dynamics - construction

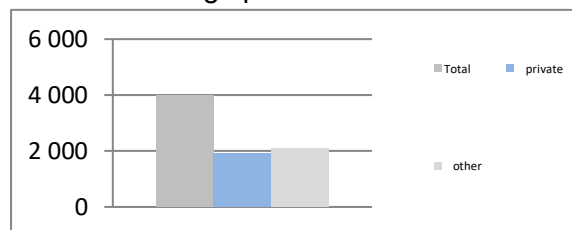


Dwellings put into use

I-VII 2025

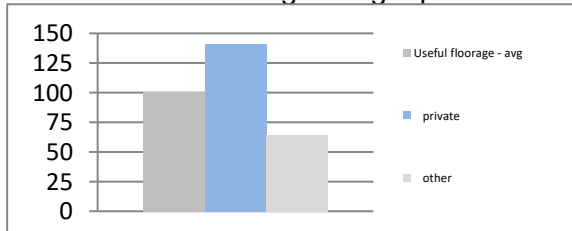
Total	pcs	3 986
private	pcs	1 906
other	pcs	2 080
Dynamics	I-VII 2024 = 100	61,0

Dwellings put into use



Useful floor area	thous. sq m	401
private	thous. sq m	268
other	thous. sq m	133
Dynamics	I-VII 2024 = 100	76,0

Useful floorage - avg sq m



Useful floorage - avg	sq m	101
private	sq m	141
other	sq m	64

LUBUSKIE

Area	sq km	13 988	Popul.	thous.	972
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,5	Rate of urbanisation		64,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	78 285	GDP	million PLN	76 101
	avg for Poland = 100%	80,8%		% of Poland	2,09%

Labor market

End of July 2025

Unemployment persons - thous.	18,2
Employed persons - thous.	338,7
Activ persons - thous.	356,9

Unemployment rate	5,1%
Poland	5,4%

Labor market

In July 2025

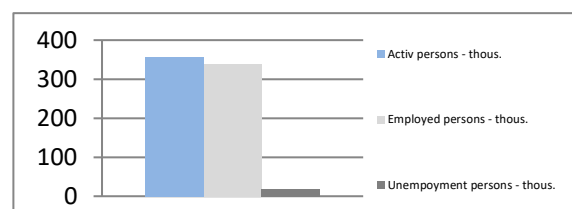
Unemployed per 1 job advertisement	16,0
Newly registered unemployed	3,2
Persons removed from unemployment	2,1

Industry - enterprise sector

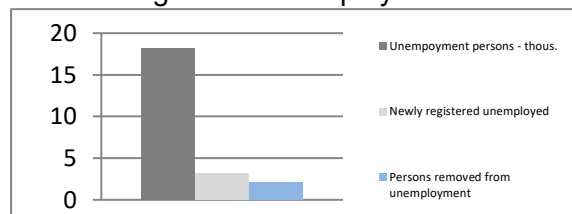
I-VII 2025

Total sales	million PLN	30 387
Sales per employed	thous. PLN	454
Employment	in thous.	67
Wages	PLN	7 973
Sales	I-VII 2024 = 100	102,4
Employment	I-VII 2024 = 100	98,5
Efficiency	I-VII 2024 = 100	104,0
Wages	I-VII 2024 = 100	107,0

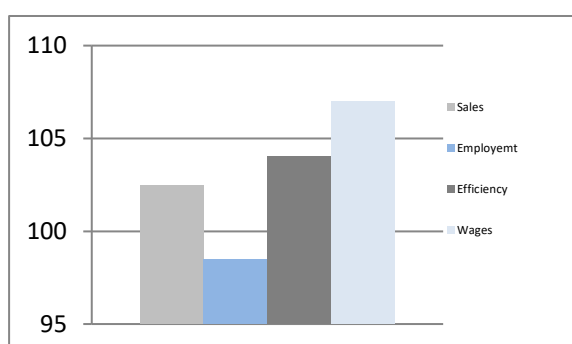
Labor market



Registered unemployment



Dynamics - industry

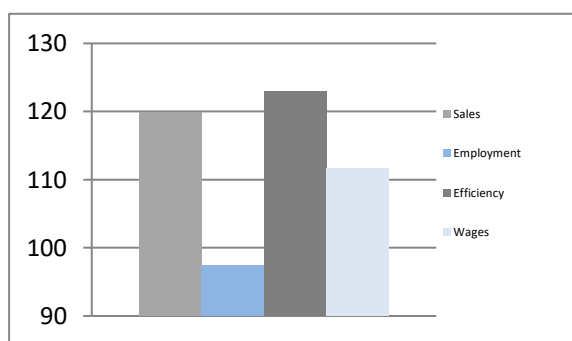


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	2 222
Sales per employed	thous. PLN	317
Employment	in thous.	7
Wages	PLN	7 278
Sales	I-VII 2024 = 100	119,8
Employment	I-VII 2024 = 100	97,4
Efficiency	I-VII 2024 = 100	123,0
Wages	I-VII 2024 = 100	111,6

Dynamics - construction

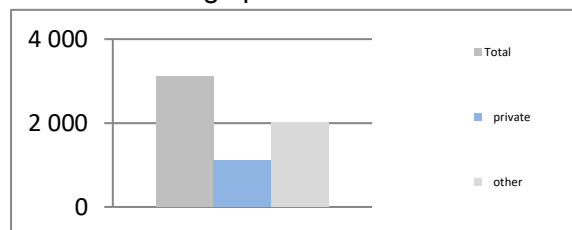


Dwellings put into use

I-VII 2025

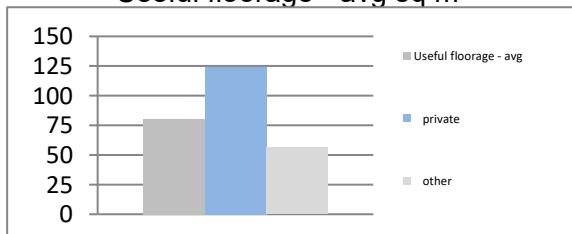
Total	pcs	3 116
private	pcs	1 110
other	pcs	2 006
Dynamics	I-VII 2024 = 100	109,7

Dwellings put into use



Useful floor area	thous. sq m	250
private	thous. sq m	138
other	thous. sq m	113
Dynamics	I-VII 2024 = 100	104,9

Useful floorage - avg sq m



Useful floorage - avg	sq m	80
private	sq m	124
other	sq m	56

ŁÓDZKIE

Area	sq km	18 219	Popul.	thous.	2 354
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	129,2	Rate of urbanisation		62,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	92 960	GDP	million PLN	218 837
	avg for Poland = 100%	95,9%		% of Poland	6,01%

Labor market

End of July 2025

Unemployment persons - thous.	58,3
Employed persons - thous.	929,8
Activ persons - thous.	988,1

Unemployment rate	5,9%
Poland	5,4%

Labor market

In July 2025

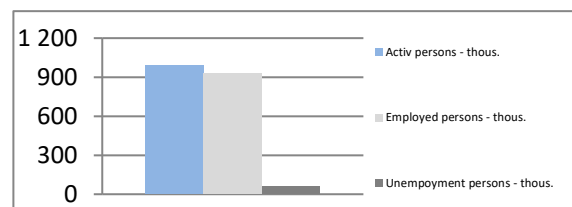
Unemployed per 1 job advertisement	29,0
Newly registered unemployed	7,0
Persons removed from unemployment	4,6

Industry - enterprise sector

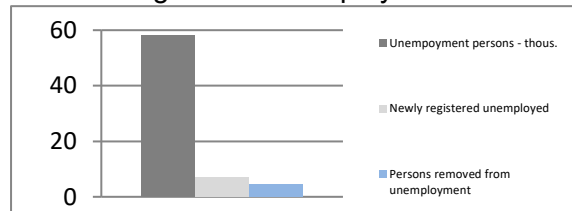
I-VII 2025

Total sales	million PLN	79 960
Sales per employed	thous. PLN	485
Employment	in thous.	165
Wages	PLN	8 334
Sales	I-VII 2024 = 100	98,7
Employment	I-VII 2024 = 100	98,9
Efficiency	I-VII 2024 = 100	99,8
Wages	I-VII 2024 = 100	107,8

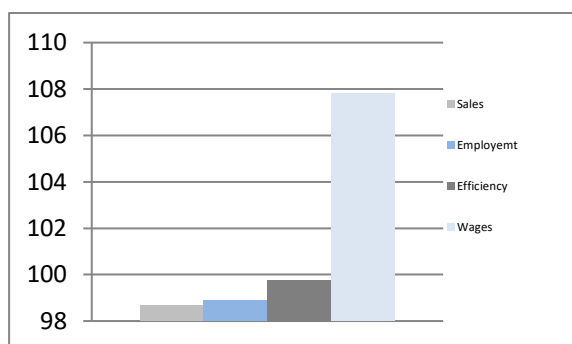
Labor market



Registered unemployment



Dynamics - industry

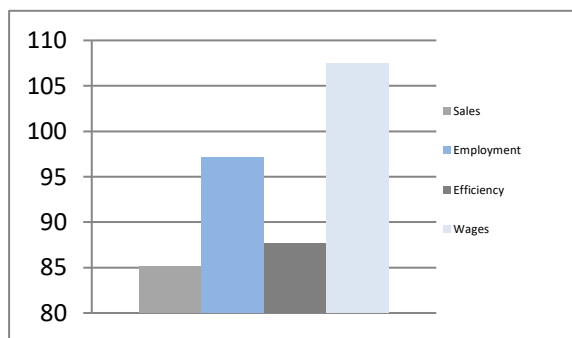


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	8 551
Sales per employed	thous. PLN	450
Employment	in thous.	19
Wages	PLN	7 652
Sales	I-VII 2024 = 100	85,1
Employment	I-VII 2024 = 100	97,1
Efficiency	I-VII 2024 = 100	87,6
Wages	I-VII 2024 = 100	107,5

Dynamics - construction

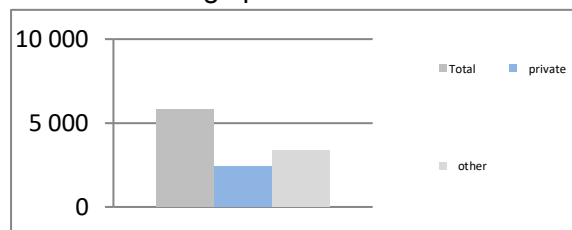


Dwellings put into use

I-VII 2025

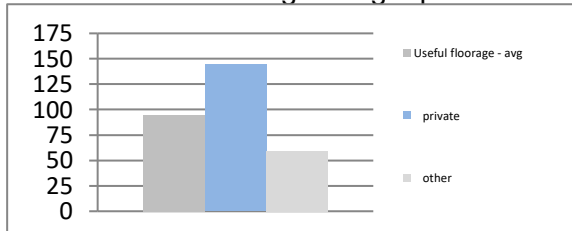
Total	pcs	5 797
private	pcs	2 412
other	pcs	3 385
Dynamics	I-VII 2024 = 100	83,1

Dwellings put into use



Useful floor area	thous. sq m	549
private	thous. sq m	348
other	thous. sq m	201
Dynamics	I-VII 2024 = 100	86,3

Useful floorage - avg sq m



Useful floorage - avg	sq m	95
private	sq m	144
other	sq m	59

MAŁOPOLSKIE

Area	sq km	15 183	Popul.	thous.	3 430
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,9	Rate of urbanisation		47,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	85 677	GDP	million PLN	293 846
	avg for Poland = 100%	88,4%		% of Poland	8,07%

Labor market

End of July 2025

Unemployment persons - thous.	64,0
Employed persons - thous.	1 390,5
Activ persons - thous.	1 454,5

Unemployment rate	4,4%
Poland	5,4%

Labor market

In July 2025

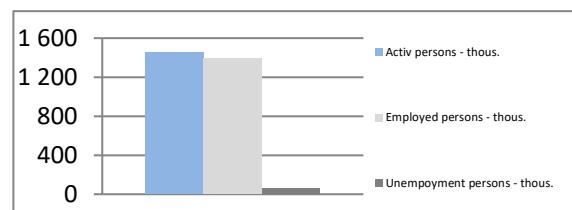
Unemployed per 1 job advertisement	13,0
Newly registered unemployed	8,6
Persons removed from unemployment	6,1

Industry - enterprise sector

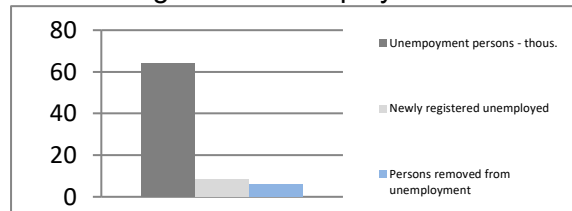
I-VII 2025

Total sales	million PLN	109 744
Sales per employed	thous. PLN	503
Employment	in thous.	218
Wages	PLN	8 541
Sales	I-VII 2024 = 100	104,7
Employment	I-VII 2024 = 100	100,4
Efficiency	I-VII 2024 = 100	104,3
Wages	I-VII 2024 = 100	107,7

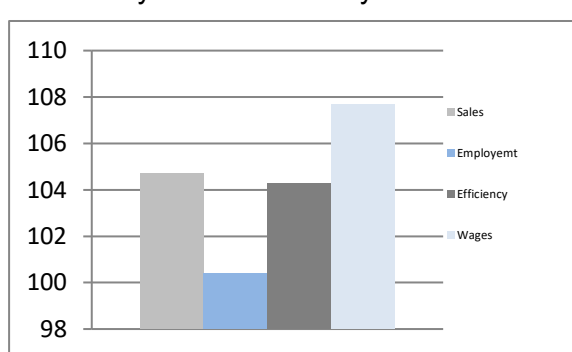
Labor market



Registered unemployment



Dynamics - industry

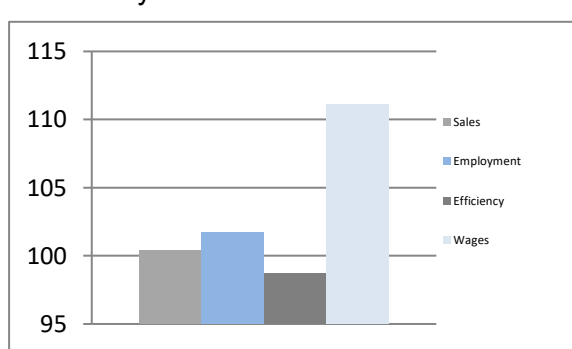


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	19 218
Sales per employed	thous. PLN	458
Employment	in thous.	42
Wages	PLN	8 010
Sales	I-VII 2024 = 100	100,4
Employment	I-VII 2024 = 100	101,7
Efficiency	I-VII 2024 = 100	98,7
Wages	I-VII 2024 = 100	111,1

Dynamics - construction

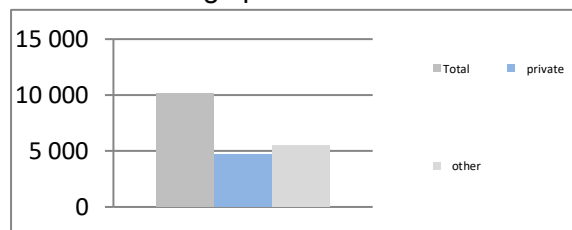


Dwelings put into use

I-VII 2025

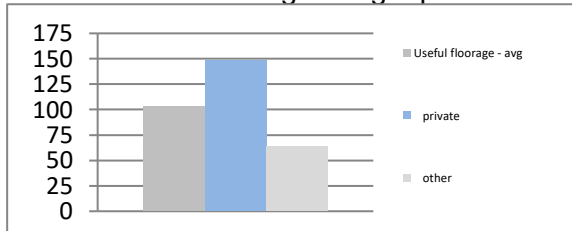
Total	pcs	10 180
private	pcs	4 722
other	pcs	5 458
Dynamics	I-VII 2024 = 100	82,9

Dwelings put into use



Useful floor area	thous. sq m	1 047
private	thous. sq m	700
other	thous. sq m	347
Dynamics	I-VII 2024 = 100	89,2

Useful floorage - avg sq m



Useful floorage - avg	sq m	103
private	sq m	148
other	sq m	64

MAZOWIECKIE

Area	sq km	35 558	Popul.	thous.	5 511
	% of Poland	11,4%		% of Poland	14,7%
Density of population	people per sq km	155,0	Rate of urbanisation		64,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	157 857	GDP	million PLN	869 885
	avg for Poland = 100%	162,8%		% of Poland	23,89%

Labor market

End of July 2025

Unemployment persons - thous.	116,0
Employed persons - thous.	2 581,7
Activ persons - thous.	2 697,7

Unemployment rate	4,3%
Poland	5,4%

Labor market

In July 2025

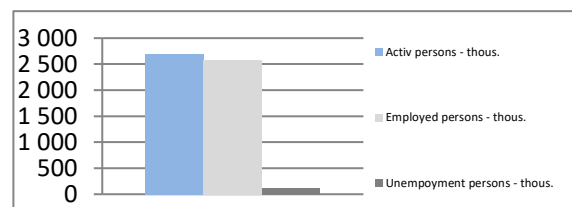
Unemployed per 1 job advertisement	24,0
Newly registered unemployed	13,3
Persons removed from unemployment	8,4

Industry - enterprise sector

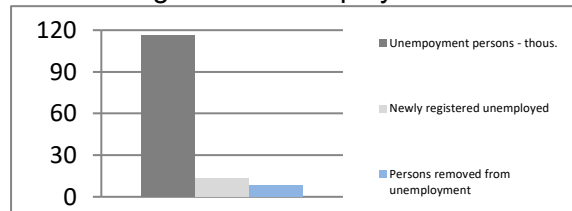
I-VII 2025

Total sales	million PLN	304 316
Sales per employed	thous. PLN	757
Employment	in thous.	402
Wages	PLN	9 856
Sales	I-VII 2024 = 100	101,4
Employment	I-VII 2024 = 100	102,0
Efficiency	I-VII 2024 = 100	99,4
Wages	I-VII 2024 = 100	110,8

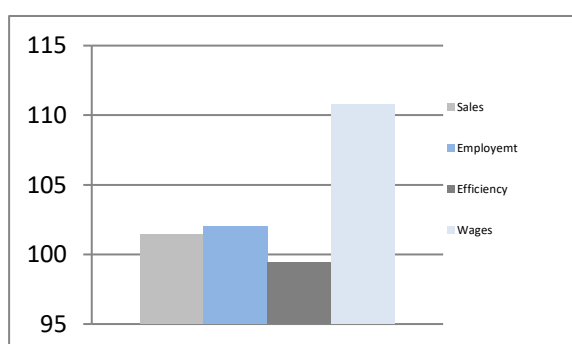
Labor market



Registered unemployment



Dynamics - industry

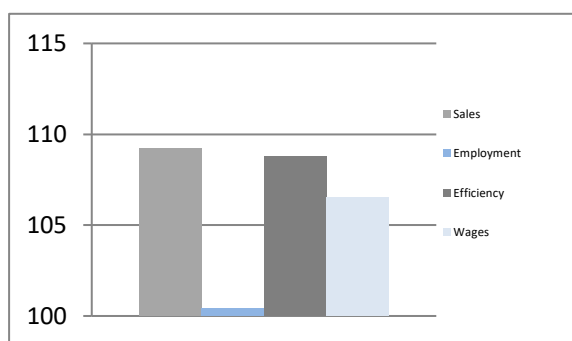


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	69 858
Sales per employed	thous. PLN	743
Employment	in thous.	94
Wages	PLN	10 154
Sales	I-VII 2024 = 100	109,2
Employment	I-VII 2024 = 100	100,4
Efficiency	I-VII 2024 = 100	108,8
Wages	I-VII 2024 = 100	106,5

Dynamics - construction

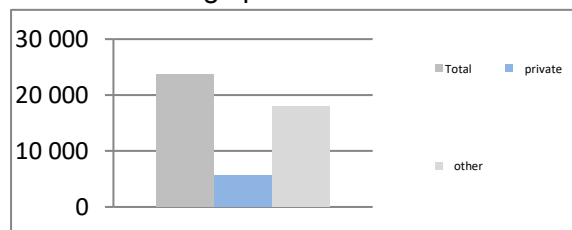


Dwellings put into use

I-VII 2025

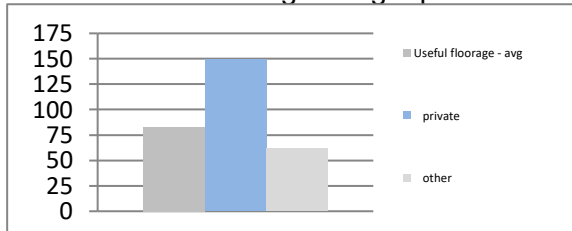
Total	pcs	23 771
private	pcs	5 692
other	pcs	18 079
Dynamics	I-VII 2024 = 100	111,4

Dwellings put into use



Useful floor area	thous. sq m	1 968
private	thous. sq m	849
other	thous. sq m	1 119
Dynamics	I-VII 2024 = 100	104,6

Useful floorage - avg sq m



Useful floorage - avg	sq m	83
private	sq m	149
other	sq m	62

OPOLSKIE

Area	sq km	9 412	Popul.	thous.	933
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	99,2	Rate of urbanisation		52,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	76 468	GDP	million PLN	71 368
	avg for Poland = 100%	78,9%		% of Poland	1,96%

Labor market

End of July 2025

Unemployment persons - thous.	20,4
Employed persons - thous.	319,6
Activ persons - thous.	340,0

Unemployment rate	6,0%
Poland	5,4%

Labor market

In July 2025

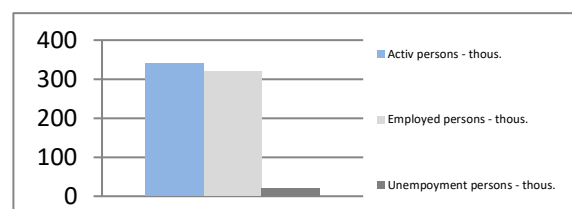
Unemployed per 1 job advertisement	9,0
Newly registered unemployed	2,9
Persons removed from unemployment	2,1

Industry - enterprise sector

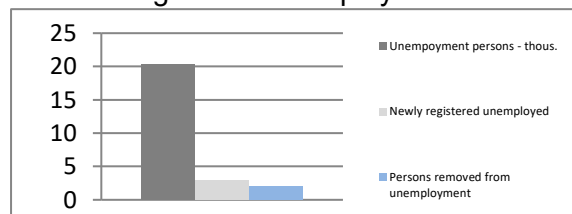
I-VII 2025

Total sales	million PLN	27 352
Sales per employed	thous. PLN	472
Employment	in thous.	58
Wages	PLN	8 393
Sales	I-VII 2024 = 100	106,8
Employment	I-VII 2024 = 100	98,4
Efficiency	I-VII 2024 = 100	108,6
Wages	I-VII 2024 = 100	108,5

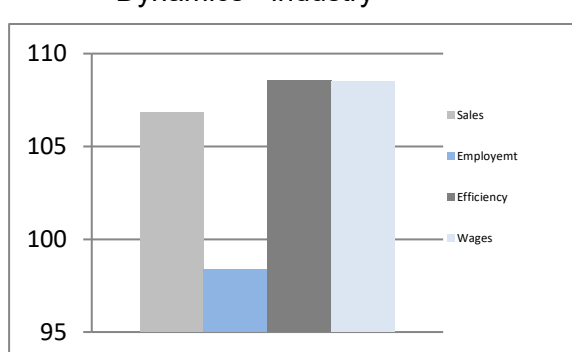
Labor market



Registered unemployment



Dynamics - industry

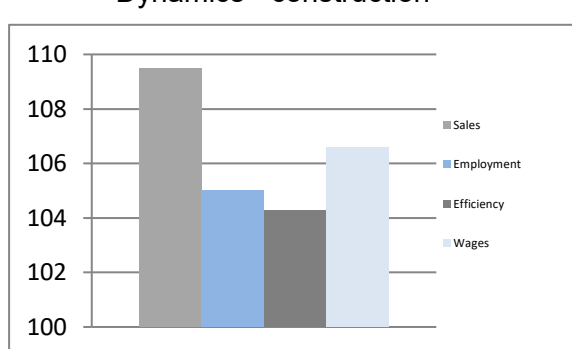


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	4 420
Sales per employed	thous. PLN	552
Employment	in thous.	8
Wages	PLN	7 885
Sales	I-VII 2024 = 100	109,5
Employment	I-VII 2024 = 100	105,0
Efficiency	I-VII 2024 = 100	104,3
Wages	I-VII 2024 = 100	106,6

Dynamics - construction

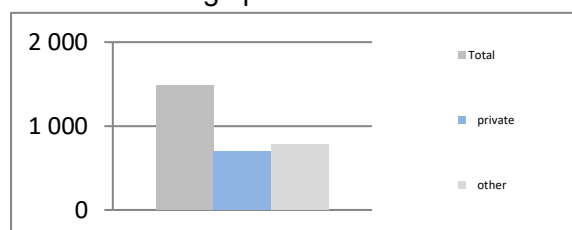


Dwelings put into use

I-VII 2025

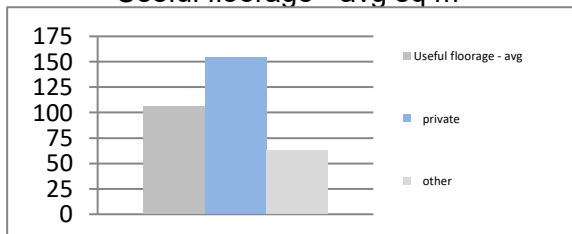
Total	pcs	1 478
private	pcs	697
other	pcs	781
Dynamics	I-VII 2024 = 100	97,6

Dwelings put into use



Useful floor area	thous. sq m	157
private	thous. sq m	108
other	thous. sq m	49
Dynamics	I-VII 2024 = 100	95,6

Useful floorage - avg sq m



Useful floorage - avg	sq m	106
private	sq m	154
other	sq m	63

PODKARPACKIE

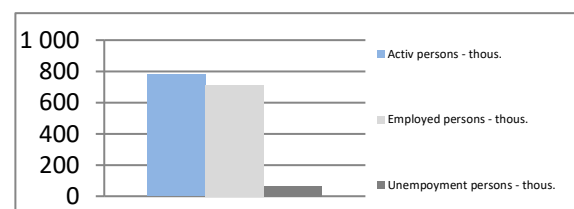
Area	sq km	17 846	Popul.	thous.	2 067
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	115,8	Rate of urbanisation		41,1%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	67 113	GDP	million PLN	138 730
	avg for Poland = 100%	69,2%		% of Poland	3,81%

Labor market

End of July 2025

Unemployment persons - thous.	67,8
Employed persons - thous.	711,5
Activ persons - thous.	779,3
Unemployment rate	8,7%
	Poland 5,4%

Labor market

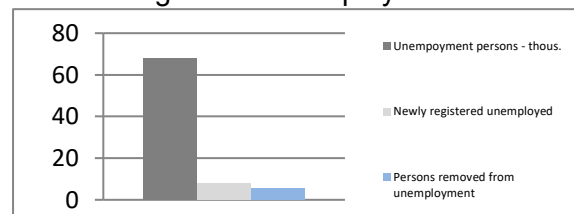


Labor market

In July 2025

Unemployed per 1 job advertisement	44,0
Newly registered unemployed	7,9
Persons removed from unemployment	5,5

Registered unemployment

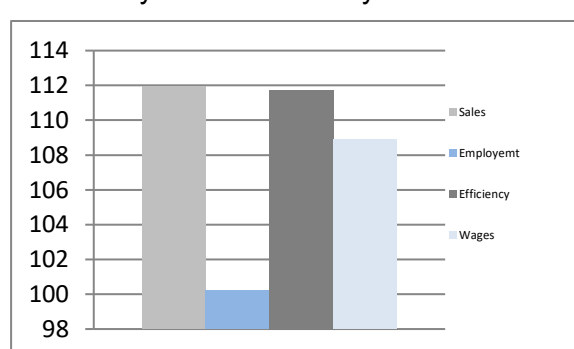


Industry - enterprise sector

I-VII 2025

Total sales	million PLN	55 363
Sales per employed	thous. PLN	410
Employment	in thous.	135
Wages	PLN	7 815
Sales	I-VII 2024 = 100	112,0
Employment	I-VII 2024 = 100	100,2
Efficiency	I-VII 2024 = 100	111,7
Wages	I-VII 2024 = 100	108,9

Dynamics - industry

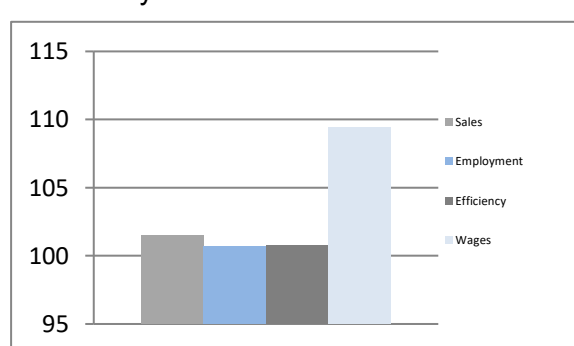


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	7 282
Sales per employed	thous. PLN	383
Employment	in thous.	19
Wages	PLN	7 184
Sales	I-VII 2024 = 100	101,5
Employment	I-VII 2024 = 100	100,7
Efficiency	I-VII 2024 = 100	100,8
Wages	I-VII 2024 = 100	109,4

Dynamics - construction

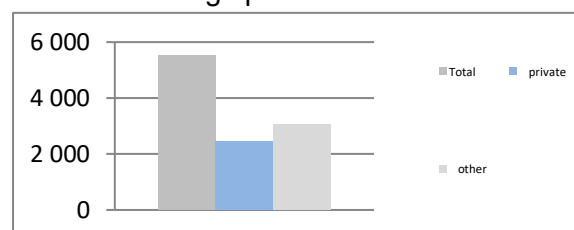


Dwellings put into use

I-VII 2025

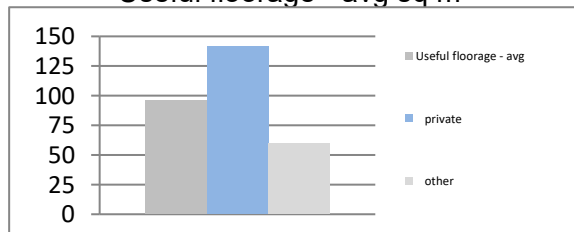
Total	pcs	5 520
private	pcs	2 451
other	pcs	3 069
Dynamics	I-VII 2024 = 100	107,5

Dwellings put into use



Useful floor area	thous. sq m	530
private	thous. sq m	347
other	thous. sq m	184
Dynamics	I-VII 2024 = 100	101,0

Useful floorage - avg sq m



Useful floorage - avg	sq m	96
private	sq m	142
other	sq m	60

PODLASKIE

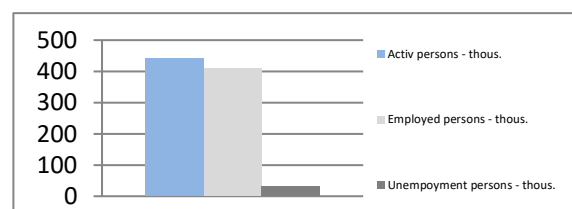
Area	sq km	20 187	Popul.	thous.	1 135
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,2	Rate of urbanisation		60,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	72 491	GDP	million PLN	82 291
	avg for Poland = 100%	74,8%		% of Poland	2,26%

Labor market

End of July 2025

Unemployment persons - thous.	31,3
Employed persons - thous.	409,5
Activ persons - thous.	440,8
Unemployment rate	7,1%
	Poland 5,4%

Labor market

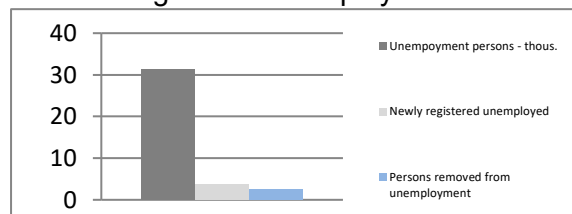


Labor market

In July 2025

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	3,6
Persons removed from unemployment	2,6

Registered unemployment

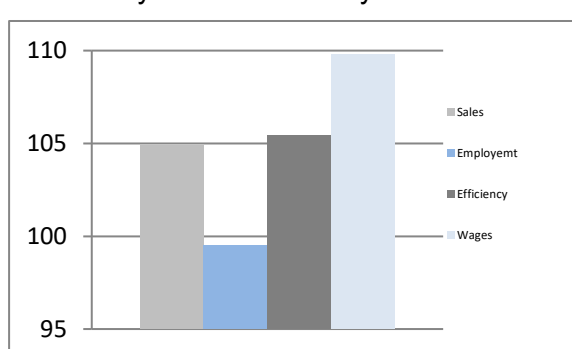


Industry - enterprise sector

I-VII 2025

Total sales	million PLN	30 781
Sales per employed	thous. PLN	540
Employment	in thous.	57
Wages	PLN	7 703
Sales	I-VII 2024 = 100	104,9
Employment	I-VII 2024 = 100	99,5
Efficiency	I-VII 2024 = 100	105,4
Wages	I-VII 2024 = 100	109,8

Dynamics - industry

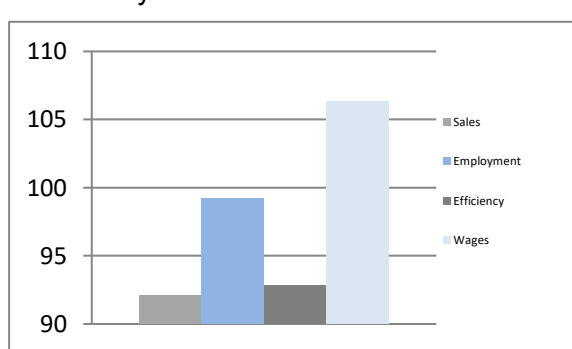


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	5 835
Sales per employed	thous. PLN	486
Employment	in thous.	12
Wages	PLN	8 456
Sales	I-VII 2024 = 100	92,1
Employment	I-VII 2024 = 100	99,2
Efficiency	I-VII 2024 = 100	92,8
Wages	I-VII 2024 = 100	106,3

Dynamics - construction

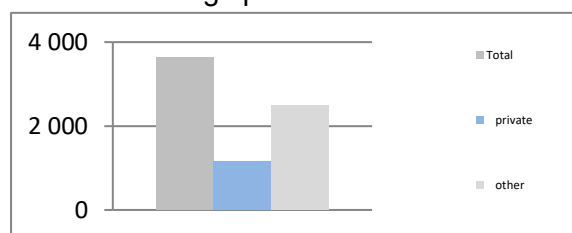


Dwellings put into use

I-VII 2025

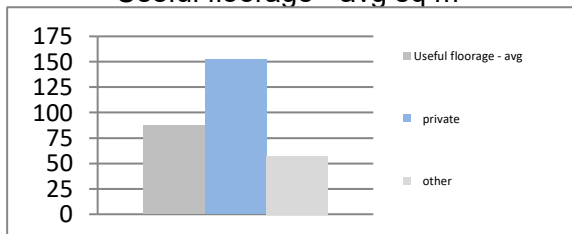
Total	pcs	3 643
private	pcs	1 147
other	pcs	2 496
Dynamics	I-VII 2024 = 100	89,2

Dwellings put into use



Useful floor area	thous. sq m	317
private	thous. sq m	175
other	thous. sq m	143
Dynamics	I-VII 2024 = 100	95,9

Useful floorage - avg sq m



Useful floorage - avg	sq m	87
private	sq m	152
other	sq m	57

POMORSKIE

Area	sq km	18 310	Popul.	thous.	2 360
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,9	Rate of urbanisation		62,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	92 573	GDP	million PLN	218 472
	avg for Poland = 100%	95,5%		% of Poland	6,00%

Labor market

End of July 2025

Unemployment persons - thous.	45,3
Employed persons - thous.	879,2
Activ persons - thous.	924,5

Unemployment rate	4,9%
Poland	5,4%

Labor market

In July 2025

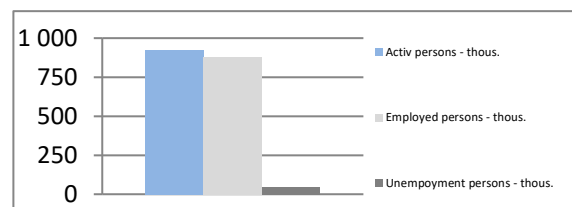
Unemployed per 1 job advertisement	13,0
Newly registered unemployed	6,3
Persons removed from unemployment	5,1

Industry - enterprise sector

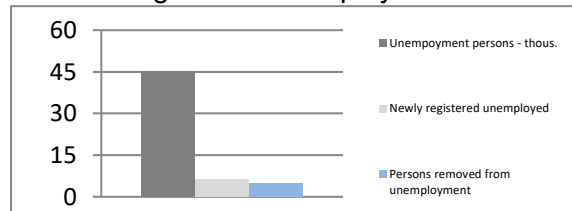
I-VII 2025

Total sales	million PLN	72 415
Sales per employed	thous. PLN	467
Employment	in thous.	155
Wages	PLN	7 703
Sales	I-VII 2024 = 100	107,9
Employment	I-VII 2024 = 100	99,3
Efficiency	I-VII 2024 = 100	108,7
Wages	I-VII 2024 = 100	109,1

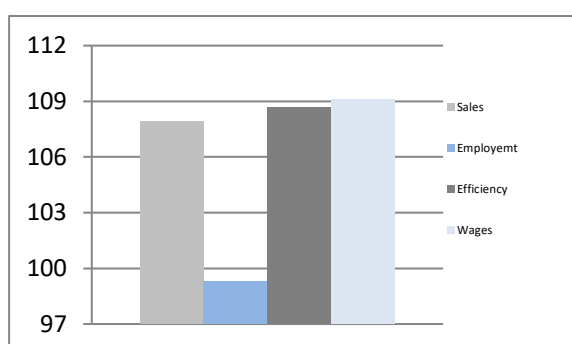
Labor market



Registered unemployment



Dynamics - industry

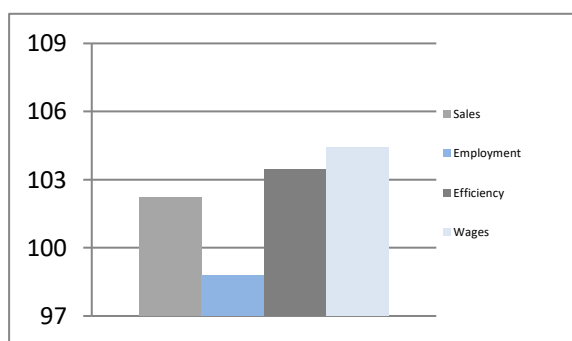


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	16 241
Sales per employed	thous. PLN	541
Employment	in thous.	30
Wages	PLN	7 797
Sales	I-VII 2024 = 100	102,2
Employment	I-VII 2024 = 100	98,8
Efficiency	I-VII 2024 = 100	103,4
Wages	I-VII 2024 = 100	104,4

Dynamics - construction

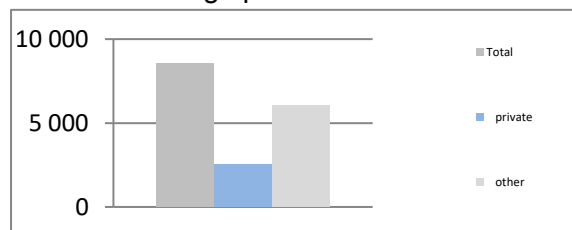


Dwellings put into use

I-VII 2025

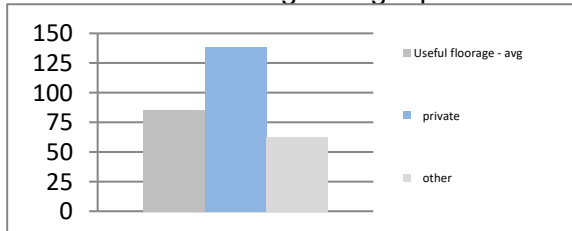
Total	pcs	8 586
private	pcs	2 546
other	pcs	6 040
Dynamics	I-VII 2024 = 100	87,9

Dwellings put into use



Useful floor area	thous. sq m	733
private	thous. sq m	353
other	thous. sq m	379
Dynamics	I-VII 2024 = 100	91,1

Useful floorage - avg sq m



Useful floorage - avg	sq m	85
private	sq m	139
other	sq m	63

ŚLĄSKIE

Area	sq km	12 333	Popul.	thous.	4 305
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	349,1	Rate of urbanisation		75,7%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	99 972	GDP	million PLN	430 391
	avg for Poland = 100%	103,1%		% of Poland	11,82%

Labor market

End of July 2025

Unemployment persons - thous.	70,1
Employed persons - thous.	1 682,4
Activ persons - thous.	1 752,5

Unemployment rate	4,0%
Poland	5,4%

Labor market

In July 2025

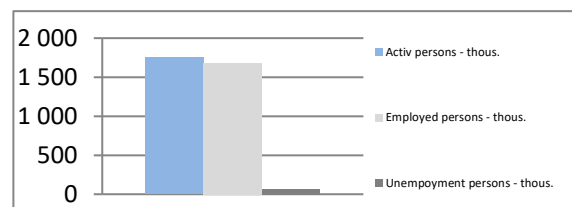
Unemployed per 1 job advertisement	12,0
Newly registered unemployed	10,8
Persons removed from unemployment	6,8

Industry - enterprise sector

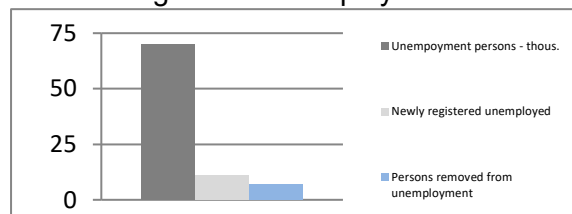
I-VII 2025

Total sales	million PLN	185 512
Sales per employed	thous. PLN	425
Employment	in thous.	437
Wages	PLN	9 274
Sales	I-VII 2024 = 100	100,0
Employment	I-VII 2024 = 100	98,7
Efficiency	I-VII 2024 = 100	101,3
Wages	I-VII 2024 = 100	106,8

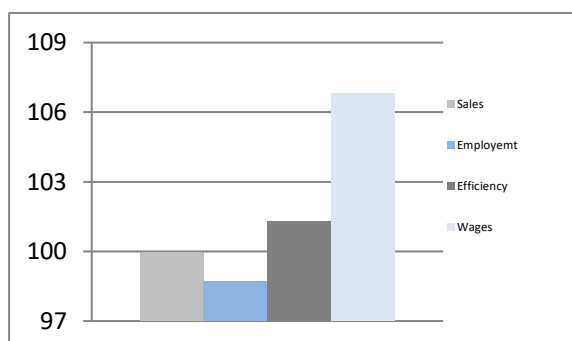
Labor market



Registered unemployment



Dynamics - industry

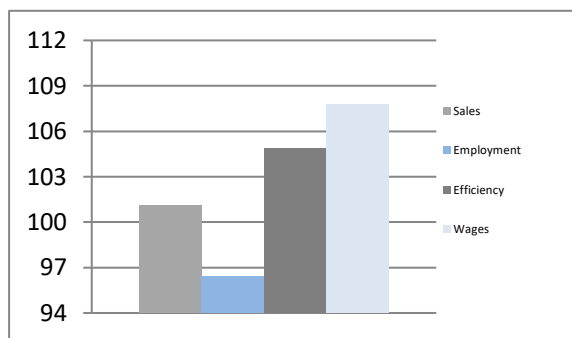


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	24 171
Sales per employed	thous. PLN	504
Employment	in thous.	48
Wages	PLN	7 986
Sales	I-VII 2024 = 100	101,1
Employment	I-VII 2024 = 100	96,4
Efficiency	I-VII 2024 = 100	104,9
Wages	I-VII 2024 = 100	107,8

Dynamics - construction

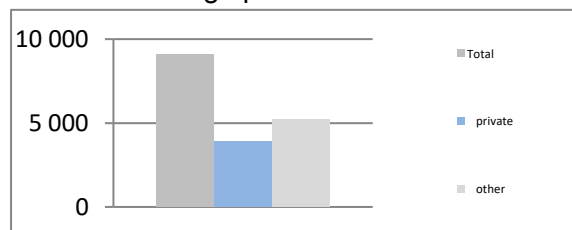


Dwellings put into use

I-VII 2025

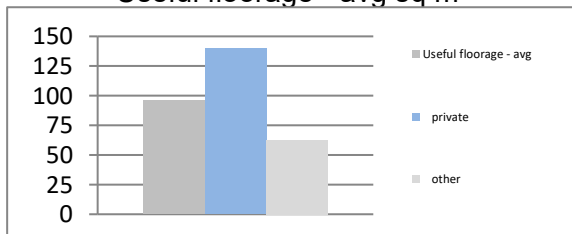
Total	pcs	9 099
private	pcs	3 905
other	pcs	5 194
Dynamics	I-VII 2024 = 100	95,1

Dwellings put into use



Useful floor area	thous. sq m	872
private	thous. sq m	547
other	thous. sq m	325
Dynamics	I-VII 2024 = 100	94,5

Useful floorage - avg sq m



Useful floorage - avg	sq m	96
private	sq m	140
other	sq m	63

ŚWIĘTOKRZYSKIE

Area	sq km	11 711	Popul.	thous.	1 163
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	99,3	Rate of urbanisation		45,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	70 758	GDP	million PLN	82 291
	avg for Poland = 100%	73,0%		% of Poland	2,26%

Labor market

End of July 2025

Unemployment persons - thous.	33,3
Employed persons - thous.	393,6
Activ persons - thous.	426,9

Unemployment rate	7,8%
Poland	5,4%

Labor market

In July 2025

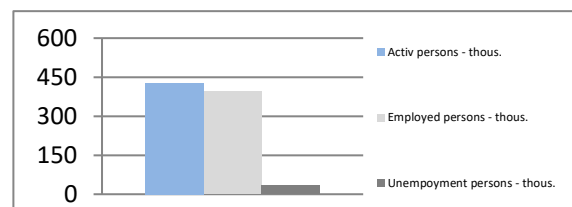
Unemployed per 1 job advertisement	24,0
Newly registered unemployed	4,2
Persons removed from unemployment	3,0

Industry - enterprise sector

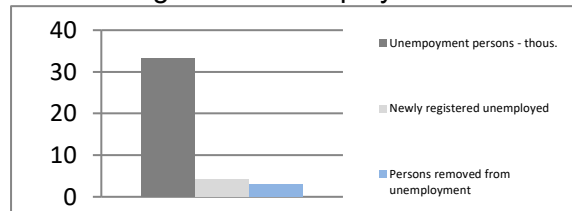
I-VII 2025

Total sales	million PLN	27 524
Sales per employed	thous. PLN	417
Employment	in thous.	66
Wages	PLN	8 049
Sales	I-VII 2024 = 100	107,2
Employment	I-VII 2024 = 100	100,0
Efficiency	I-VII 2024 = 100	107,2
Wages	I-VII 2024 = 100	109,4

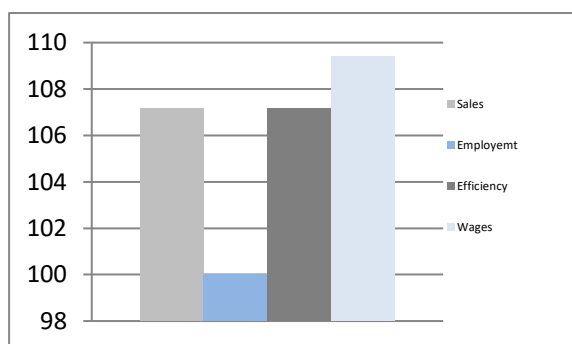
Labor market



Registered unemployment



Dynamics - industry

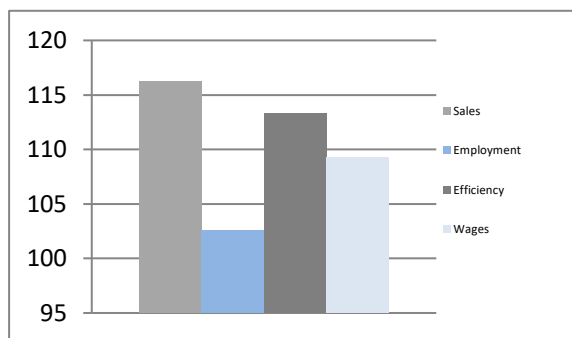


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	3 985
Sales per employed	thous. PLN	443
Employment	in thous.	9
Wages	PLN	7 379
Sales	I-VII 2024 = 100	116,2
Employment	I-VII 2024 = 100	102,6
Efficiency	I-VII 2024 = 100	113,3
Wages	I-VII 2024 = 100	109,3

Dynamics - construction

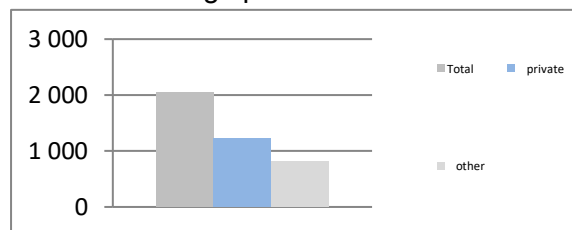


Dwelings put into use

I-VII 2025

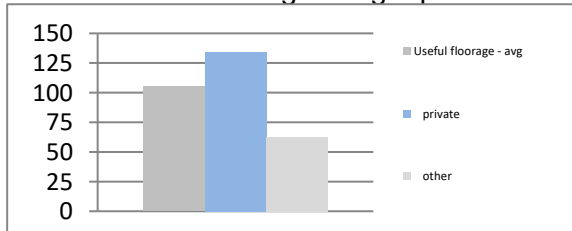
Total	pcs	2 042
private	pcs	1 220
other	pcs	822
Dynamics	I-VII 2024 = 100	66,6

Dwelings put into use



Useful floor area	thous. sq m	215
private	thous. sq m	164
other	thous. sq m	52
Dynamics	I-VII 2024 = 100	78,3

Useful floorage - avg sq m



Useful floorage - avg	sq m	105
private	sq m	134
other	sq m	63

WARMIŃSKO-MAZURSKIE

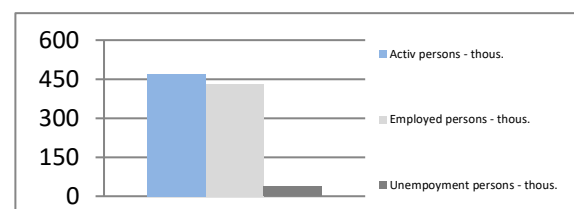
Area	sq km	24 173	Popul.	thous.	1 353
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,0	Rate of urbanisation		58,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	65 915	GDP	million PLN	89 210
	avg for Poland = 100%	68,0%		% of Poland	2,45%

Labor market

End of July 2025

Unemployment persons - thous.	39,0
Employed persons - thous.	430,9
Activ persons - thous.	469,9
Unemployment rate	8,3%
Poland	5,4%

Labor market

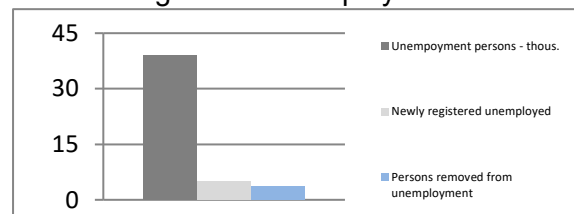


Labor market

In July 2025

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	5,0
Persons removed from unemployment	3,6

Registered unemployment

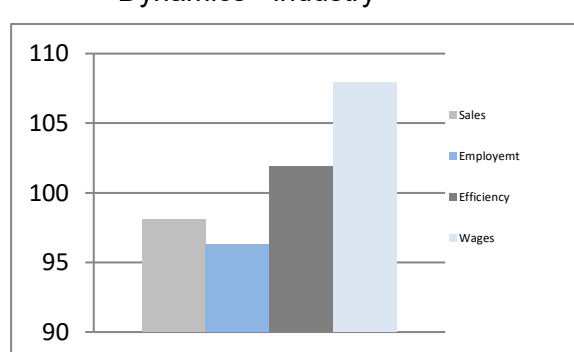


Industry - enterprise sector

I-VII 2025

Total sales	million PLN	27 479
Sales per employed	thous. PLN	371
Employment	in thous.	74
Wages	PLN	7 542
Sales	I-VII 2024 = 100	98,1
Employment	I-VII 2024 = 100	96,3
Efficiency	I-VII 2024 = 100	101,9
Wages	I-VII 2024 = 100	107,9

Dynamics - industry

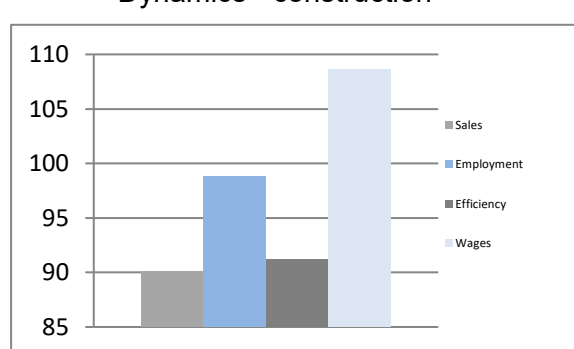


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	2 444
Sales per employed	thous. PLN	272
Employment	in thous.	9
Wages	PLN	7 426
Sales	I-VII 2024 = 100	90,1
Employment	I-VII 2024 = 100	98,8
Efficiency	I-VII 2024 = 100	91,2
Wages	I-VII 2024 = 100	108,6

Dynamics - construction

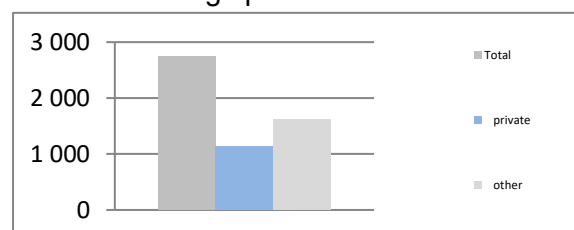


Dwellings put into use

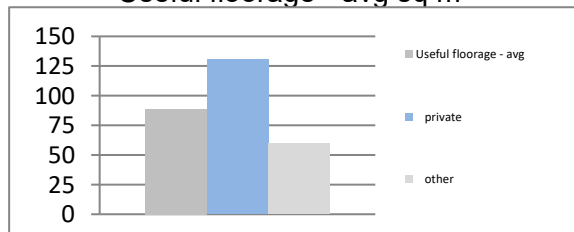
I-VII 2025

Total	pcs	2 746
private	pcs	1 137
other	pcs	1 609
Dynamics	I-VII 2024 = 100	96,0
Useful floor area	thous. sq m	244
private	thous. sq m	148
other	thous. sq m	96
Dynamics	I-VII 2024 = 100	91,5
Useful floorage - avg	sq m	89
private	sq m	130
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

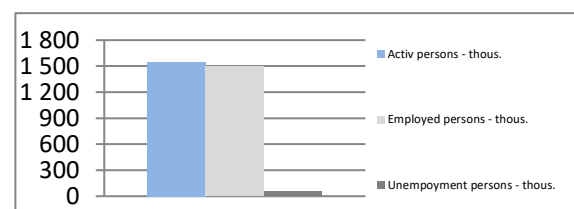
Area	sq km	29 827	Popul.	thous.	3 484
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	116,8	Rate of urbanisation		53,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	101 789	GDP	million PLN	354 654
	avg for Poland = 100%	105,0%		% of Poland	9,74%

Labor market

End of July 2025

Unemployment persons - thous.	51,1
Employed persons - thous.	1 497,4
Activ persons - thous.	1 548,5
Unemployment rate	3,3%
	Poland 5,4%

Labor market

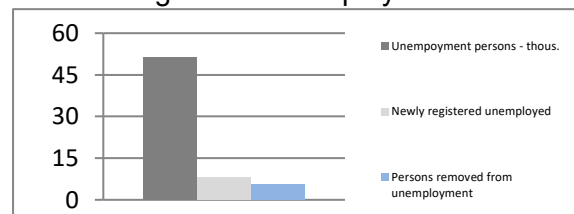


Labor market

In July 2025

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	8,3
Persons removed from unemployment	5,8

Registered unemployment

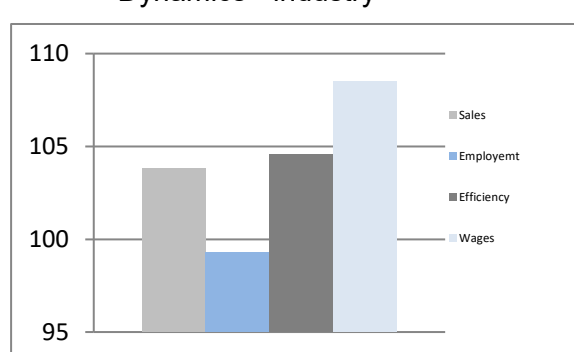


Industry - enterprise sector

I-VII 2025

Total sales	million PLN	150 953
Sales per employed	thous. PLN	452
Employment	in thous.	334
Wages	PLN	8 134
Sales	I-VII 2024 = 100	103,8
Employment	I-VII 2024 = 100	99,3
Efficiency	I-VII 2024 = 100	104,6
Wages	I-VII 2024 = 100	108,5

Dynamics - industry

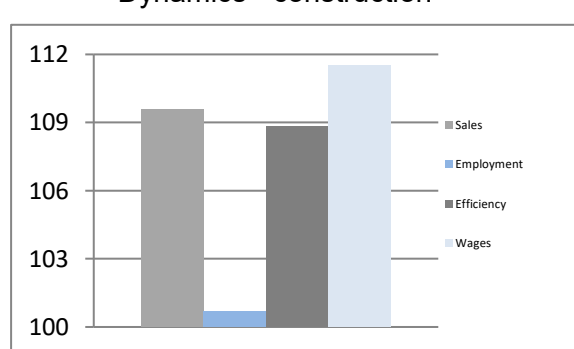


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	24 882
Sales per employed	thous. PLN	607
Employment	in thous.	41
Wages	PLN	8 471
Sales	I-VII 2024 = 100	109,6
Employment	I-VII 2024 = 100	100,7
Efficiency	I-VII 2024 = 100	108,8
Wages	I-VII 2024 = 100	111,5

Dynamics - construction

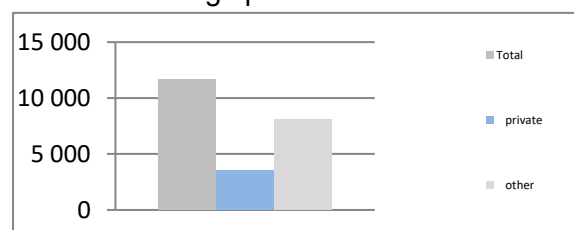


Dwellings put into use

I-VII 2025

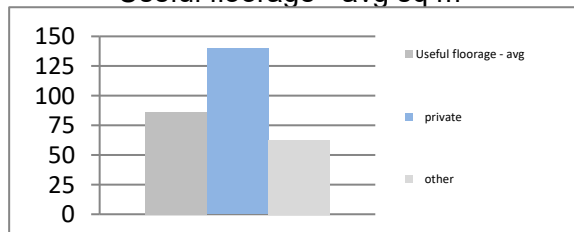
Total	pcs	11 649
private	pcs	3 542
other	pcs	8 107
Dynamics	I-VII 2024 = 100	112,8

Dwellings put into use



Useful floor area	thous. sq m	1 005
private	thous. sq m	496
other	thous. sq m	509
Dynamics	I-VII 2024 = 100	106,0

Useful floorage - avg sq m



Useful floorage - avg	sq m	86
private	sq m	140
other	sq m	63

ZACHODNIOPOMORSKIE

Area	sq km	22 892	Popul.	thous.	1 627
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,1	Rate of urbanisation		68,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	78 782	GDP	million PLN	128 171
	avg for Poland = 100%	81,3%		% of Poland	3,52%

Labor market

End of July 2025

Unemployment persons - thous.	41,3
Employed persons - thous.	548,7
Activ persons - thous.	590,0

Unemployment rate	7,0%
Poland	5,4%

Labor market

In July 2025

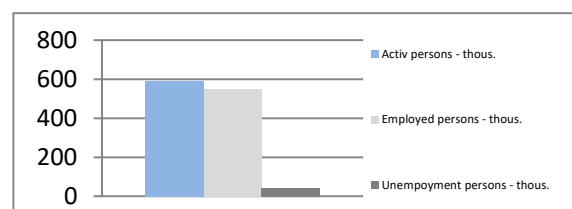
Unemployed per 1 job advertisement	16,0
Newly registered unemployed	5,2
Persons removed from unemployment	4,0

Industry - enterprise sector

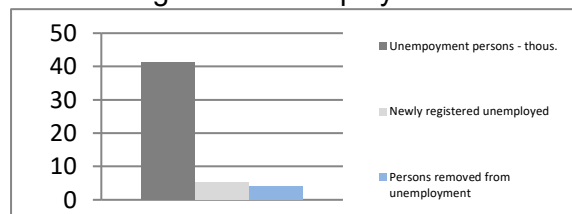
I-VII 2025

Total sales	million PLN	39 401
Sales per employed	thous. PLN	428
Employment	in thous.	92
Wages	PLN	8 018
Sales	I-VII 2024 = 100	110,7
Employment	I-VII 2024 = 100	99,4
Efficiency	I-VII 2024 = 100	111,3
Wages	I-VII 2024 = 100	107,5

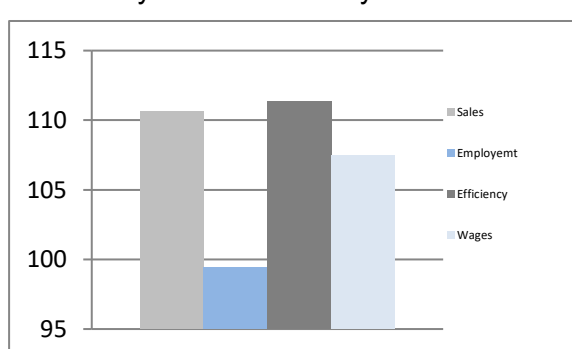
Labor market



Registered unemployment



Dynamics - industry

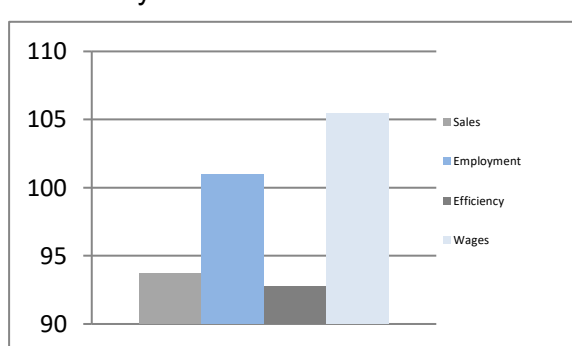


Construction - enterprise sector

I-VII 2025

Total sales	million PLN	4 386
Sales per employed	thous. PLN	399
Employment	in thous.	11
Wages	PLN	7 233
Sales	I-VII 2024 = 100	93,7
Employment	I-VII 2024 = 100	101,0
Efficiency	I-VII 2024 = 100	92,8
Wages	I-VII 2024 = 100	105,4

Dynamics - construction

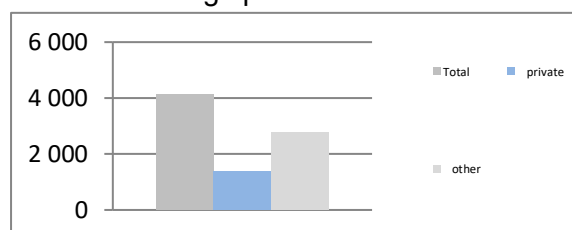


Dwelings put into use

I-VII 2025

Total	pcs	4 117
private	pcs	1 363
other	pcs	2 754
Dynamics	I-VII 2024 = 100	87,5
Useful floor area	thous. sq m	334
private	thous. sq m	180
other	thous. sq m	154
Dynamics	I-VII 2024 = 100	87,7
Useful floorage - avg	sq m	81
private	sq m	132
other	sq m	56

Dwelings put into use



Useful floorage - avg sq m

