



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

29/09/2025

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2024)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 489	100,0%	119,9	59,4%	3 641 208	97 127
DOLNOŚLĄSKIE	19 947	6,4%	2 868	7,7%	143,8	67,1%	301 128	104 987
KUJAWSKO-POMORSKIE	17 971	5,7%	1 984	5,3%	110,4	57,9%	154 023	77 614
LUBELSKIE	25 122	8,0%	1 996	5,3%	79,5	46,2%	131 812	66 023
LUBUSKIE	13 988	4,5%	970	2,6%	69,3	64,0%	76 101	78 470
ŁÓDZKIE	18 219	5,8%	2 346	6,3%	128,8	61,9%	218 837	93 284
MAŁOPOLSKIE	15 183	4,9%	3 429	9,1%	225,9	47,8%	293 846	85 692
MAZOWIECKIE	35 558	11,4%	5 508	14,7%	154,9	64,8%	869 885	157 922
OPOLSKIE	9 412	3,0%	930	2,5%	98,8	52,8%	71 368	76 715
PODKARPACKIE	17 846	5,7%	2 063	5,5%	115,6	41,0%	138 730	67 247
PODLASKIE	20 187	6,5%	1 133	3,0%	56,1	60,7%	82 291	72 654
POMORSKIE	18 310	5,9%	2 359	6,3%	128,9	62,1%	218 472	92 593
ŚLĄSKIE	12 333	3,9%	4 291	11,4%	348,0	75,7%	430 391	100 291
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 158	3,1%	98,9	45,1%	82 291	71 064
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 349	3,6%	55,8	58,7%	89 210	66 122
WIELKOPOLSKIE	29 827	9,5%	3 480	9,3%	116,7	52,9%	354 654	101 912
ZACHODNIOPOMORSKIE	22 892	7,3%	1 623	4,3%	70,9	67,9%	128 171	78 983

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 508	856,3	5,5%	14 652	2 709	415	8 720	8 427
DOLNOŚLĄSKIE	1 194	62,1	5,2%	1 132	223	28	9 664	9 008
KUJAWSKO-POMORSKIE	763	58,0	7,6%	705	129	19	7 859	7 478
LUBELSKIE	756	59,0	7,8%	697	97	18	8 238	6 858
LUBUSKIE	358	19,0	5,3%	339	67	7	8 028	7 296
ŁÓDZKIE	982	59,9	6,1%	922	165	19	8 338	7 651
MAŁOPOLSKIE	1 439	66,2	4,6%	1 373	218	42	8 463	7 938
MAZOWIECKIE	2 732	120,2	4,4%	2 612	402	94	9 828	10 208
OPOLSKIE	340	21,1	6,2%	319	57	8	8 355	7 899
PODKARPACKIE	776	69,1	8,9%	707	135	19	7 835	7 220
PODLASKIE	438	32,0	7,3%	406	57	12	7 719	8 533
POMORSKIE	934	46,7	5,0%	887	155	30	8 897	7 857
ŚLĄSKIE	1 738	73,0	4,2%	1 665	437	48	9 245	8 028
ŚWIĘTOKRZYSKIE	428	34,2	8,0%	393	66	9	8 051	7 378
WARMIŃSKO-MAZURSKIE	471	40,0	8,5%	431	74	9	7 498	7 457
WIELKOPOLSKIE	1 568	53,3	3,4%	1 514	334	40	8 131	8 449
ZACHODNIOPOMORSKIE	590	42,5	7,2%	548	92	11	8 052	7 281

Enterprise sector - results	Industry				Construction			
	Total sales million PLN	Per employed thous. PLN	Sales I-VIII 2024 = 100	Efficiency I-VIII 2025	Total sales million PLN	Per employed thous. PLN	Sales I-VIII 2024 = 100	Efficiency I-VIII 2025
POLAND	1 528 577	564	102,0	102,6	252 501	608	102,6	102,9
DOLNOŚLĄSKIE	136 749	613	95,7	97,3	14 240	509	96,2	96,5
KUJAWSKO-POMORSKIE	58 006	450	101,7	103,4	9 969	525	106,2	107,8
LUBELSKIE	42 954	443	103,5	104,9	6 450	358	98,4	98,1
LUBUSKIE	34 179	510	102,2	103,9	2 439	348	113,6	117,5
ŁÓDZKIE	90 571	549	98,7	100,1	9 911	522	84,5	86,0
MAŁOPOLSKIE	123 069	565	102,7	102,4	21 721	517	99,7	98,0
MAZOWIECKIE	345 187	859	101,5	99,5	78 605	836	105,7	105,0
OPOLSKIE	30 818	541	106,7	108,6	5 129	641	108,3	103,2
PODKARPACKIE	62 879	466	111,8	111,5	8 375	441	100,9	100,5
PODLASKIE	35 011	614	105,0	105,2	6 728	561	89,7	90,5
POMORSKIE	82 023	529	107,2	108,1	19 292	643	106,9	107,3
ŚLĄSKIE	208 971	478	100,0	101,5	27 776	579	101,0	105,3
ŚWIĘTOKRZYSKIE	31 229	473	106,9	106,9	4 789	532	122,2	117,2
WARMIŃSKO-MAZURSKIE	31 177	421	98,2	101,8	2 817	313	91,2	92,6
WIELKOPOLSKIE	170 706	511	103,1	103,9	29 236	731	110,2	110,4
ZACHODNIOPOMORSKIE	45 049	490	112,3	112,9	5 023	457	88,1	89,4

POLAND

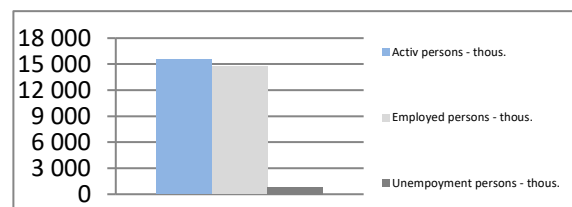
Area	sq km	312 680	Popul.	thous.	37 489
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	119,9	Rate of urbanisation		59,4%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	97 127	GDP	million PLN	3 641 208
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of August 2025

Unemployment persons - thous.	856,3
Employed persons - thous.	14 712,8
Activ persons - thous.	15 569,1
Unemployment rate	5,5%
	Poland 5,5%

Labor market

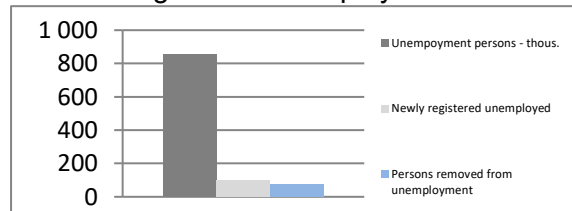


Labor market

In August 2025

Unemployed per 1 job advertisement	21,0
Newly registered unemployed	96,8
Persons removed from unemployment	71,3

Registered unemployment

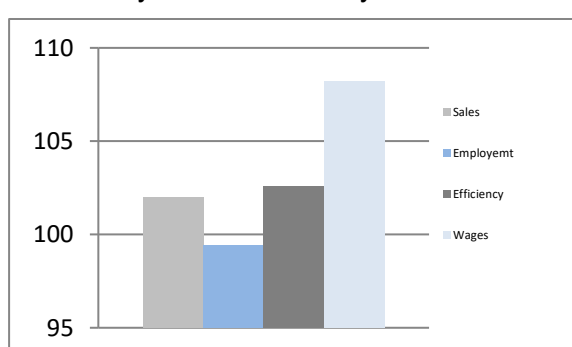


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	1 528 577
Sales per employed	thous. PLN	564
Employment	in thous.	2 709
Wages	PLN	8 720
Sales	I-VIII 2024 = 100	102,0
Employment	I-VIII 2024 = 100	99,4
Efficiency	I-VIII 2024 = 100	102,6
Wages	I-VIII 2024 = 100	108,2

Dynamics - industry

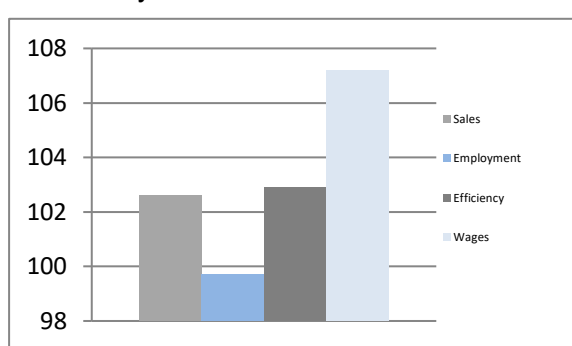


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	252 501
Sales per employed	thous. PLN	608
Employment	in thous.	415
Wages	PLN	8 427
Sales	I-VIII 2024 = 100	102,6
Employment	I-VIII 2024 = 100	99,7
Efficiency	I-VIII 2024 = 100	102,9
Wages	I-VIII 2024 = 100	107,2

Dynamics - construction

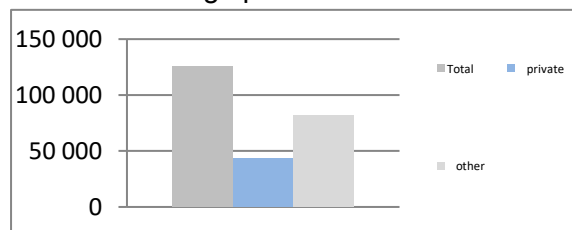


Dwellings put into use

I-VIII 2025

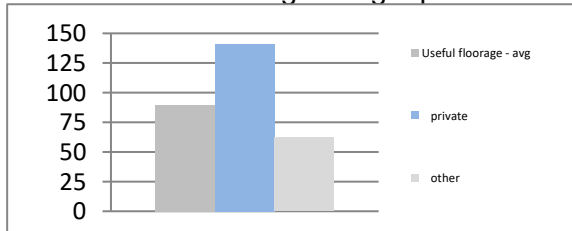
Total	pcs	125 318
private	pcs	43 299
other	pcs	82 019
Dynamics	I-VIII 2024 = 100	96,9

Dwellings put into use



Useful floor area	thous. sq m	11 208
private	thous. sq m	6 101
other	thous. sq m	5 107
Dynamics	I-VIII 2024 = 100	96,1
Useful floorage - avg	sq m	89
private	sq m	141
other	sq m	62

Useful floorage - avg sq m



DOLNOŚLĄSKIE

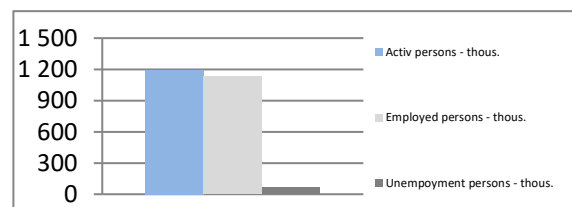
Area	sq km	19 947	Popul.	thous.	2 868
	% of Poland	6,4%		% of Poland	7,7%
Density of population	people per sq km	143,8	Rate of urbanisation		67,1%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	104 987	GDP	million PLN	301 128
	avg for Poland = 100%	108,1%		% of Poland	8,27%

Labor market

End of August 2025

Unemployment persons - thous.	62,1
Employed persons - thous.	1 132,1
Activ persons - thous.	1 194,2
Unemployment rate	5,2%
	Poland 5,5%

Labor market

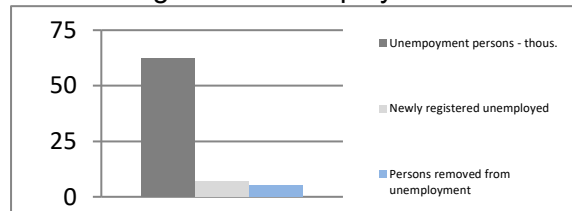


Labor market

In August 2025

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	7,1
Persons removed from unemployment	5,2

Registered unemployment

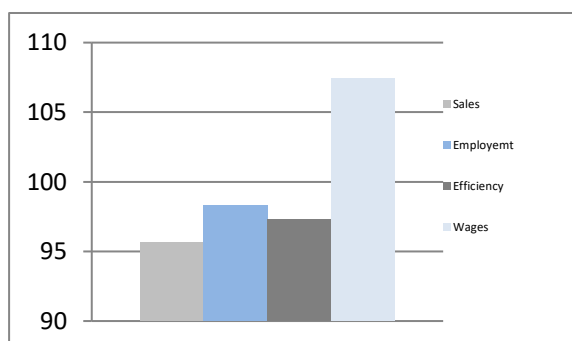


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	136 749
Sales per employed	thous. PLN	613
Employment	in thous.	223
Wages	PLN	9 664
Sales	I-VIII 2024 = 100	95,7
Employment	I-VIII 2024 = 100	98,3
Efficiency	I-VIII 2024 = 100	97,3
Wages	I-VIII 2024 = 100	107,4

Dynamics - industry

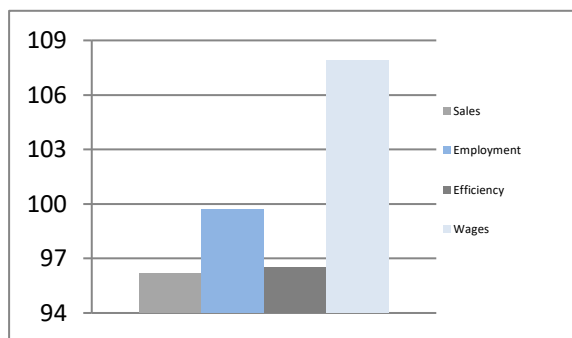


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	14 240
Sales per employed	thous. PLN	509
Employment	in thous.	28
Wages	PLN	9 008
Sales	I-VIII 2024 = 100	96,2
Employment	I-VIII 2024 = 100	99,7
Efficiency	I-VIII 2024 = 100	96,5
Wages	I-VIII 2024 = 100	107,9

Dynamics - construction

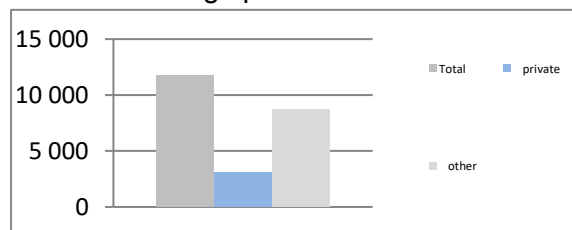


Dwellings put into use

I-VIII 2025

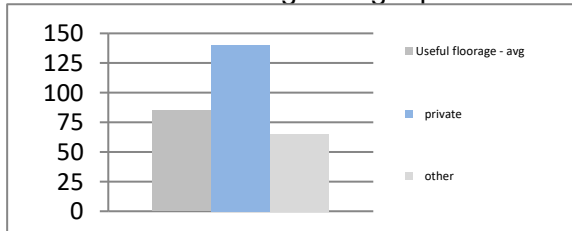
Total	pcs	11 790
private	pcs	3 093
other	pcs	8 697
Dynamics	I-VIII 2024 = 100	112,3

Dwellings put into use



Useful floor area	thous. sq m	999
private	thous. sq m	434
other	thous. sq m	565
Dynamics	I-VIII 2024 = 100	106,7

Useful floorage - avg sq m



Useful floorage - avg	sq m	85
private	sq m	140
other	sq m	65

KUJAWSKO-POMORSKIE

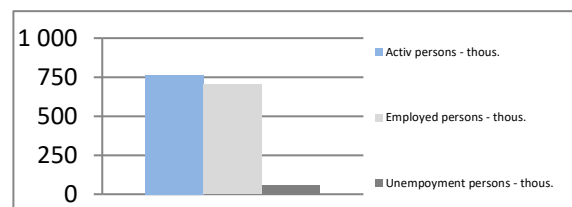
Area	sq km	17 971	Popul.	thous.	1 984
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	110,4	Rate of urbanisation		57,9%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	77 614	GDP	million PLN	154 023
	avg for Poland = 100%	79,9%		% of Poland	4,23%

Labor market

End of August 2025

Unemployment persons - thous.	58,0
Employed persons - thous.	705,2
Activ persons - thous.	763,2
Unemployment rate	7,6%
Poland	5,5%

Labor market

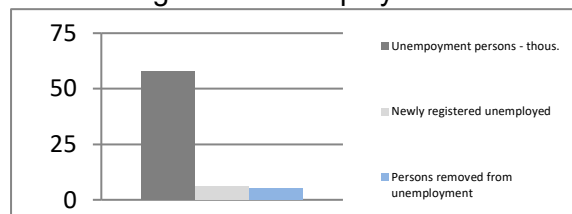


Labor market

In August 2025

Unemployed per 1 job advertisement	25,0
Newly registered unemployed	6,3
Persons removed from unemployment	5,0

Registered unemployment

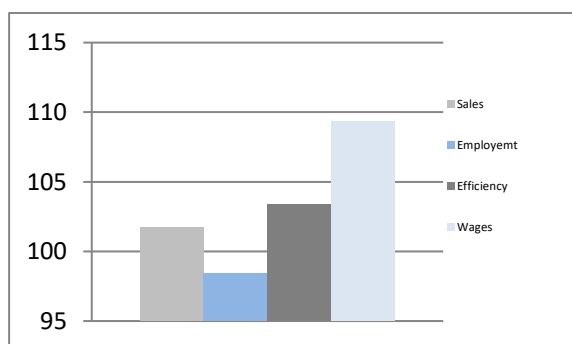


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	58 006
Sales per employed	thous. PLN	450
Employment	in thous.	129
Wages	PLN	7 859
Sales	I-VIII 2024 = 100	101,7
Employment	I-VIII 2024 = 100	98,4
Efficiency	I-VIII 2024 = 100	103,4
Wages	I-VIII 2024 = 100	109,3

Dynamics - industry

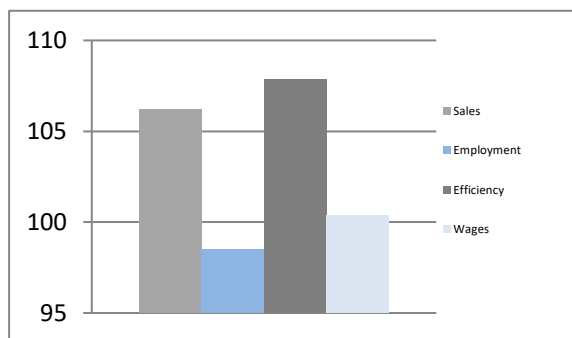


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	9 969
Sales per employed	thous. PLN	525
Employment	in thous.	19
Wages	PLN	7 478
Sales	I-VIII 2024 = 100	106,2
Employment	I-VIII 2024 = 100	98,5
Efficiency	I-VIII 2024 = 100	107,8
Wages	I-VIII 2024 = 100	100,4

Dynamics - construction

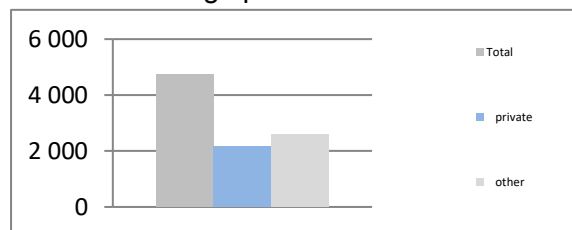


Dwellings put into use

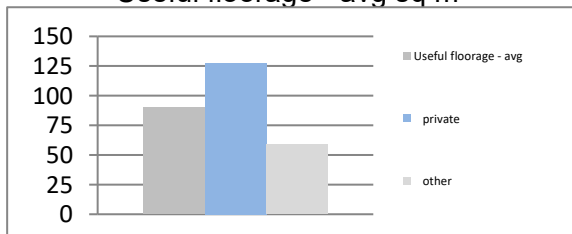
I-VIII 2025

Total	pcs	4 747
private	pcs	2 171
other	pcs	2 576
Dynamics	I-VIII 2024 = 100	91,4
Useful floor area	thous. sq m	428
private	thous. sq m	277
other	thous. sq m	151
Dynamics	I-VIII 2024 = 100	91,0
Useful floorage - avg	sq m	90
private	sq m	128
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

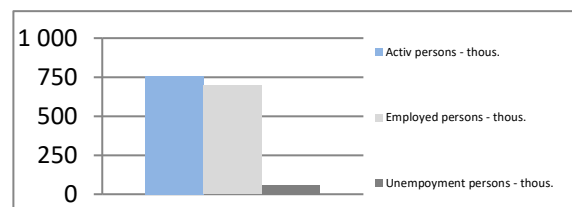
Area	sq km	25 122	Popul.	thous.	1 996
	% of Poland	8,0%		% of Poland	5,3%
Density of population	people per sq km	79,5	Rate of urbanisation		46,2%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	66 023	GDP	million PLN	131 812
	avg for Poland = 100%	68,0%		% of Poland	3,62%

Labor market

End of August 2025

Unemployment persons - thous.	59,0
Employed persons - thous.	697,4
Activ persons - thous.	756,4
Unemployment rate	7,8%
Poland	5,5%

Labor market

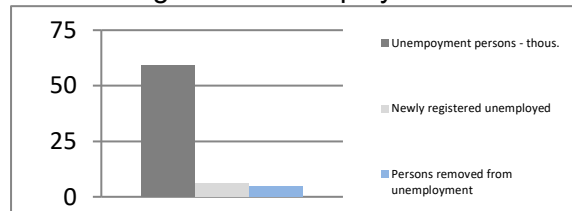


Labor market

In August 2025

Unemployed per 1 job advertisement	34,0
Newly registered unemployed	6,0
Persons removed from unemployment	4,7

Registered unemployment

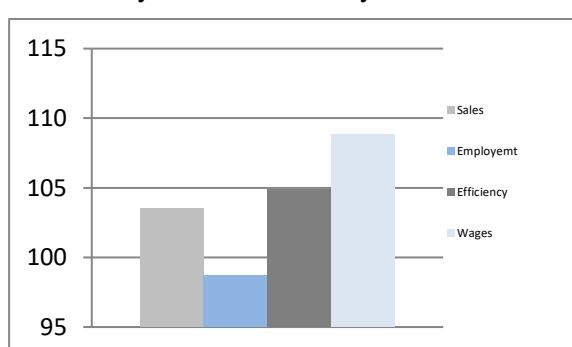


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	42 954
Sales per employed	thous. PLN	443
Employment	in thous.	97
Wages	PLN	8 238
Sales	I-VIII 2024 = 100	103,5
Employment	I-VIII 2024 = 100	98,7
Efficiency	I-VIII 2024 = 100	104,9
Wages	I-VIII 2024 = 100	108,8

Dynamics - industry

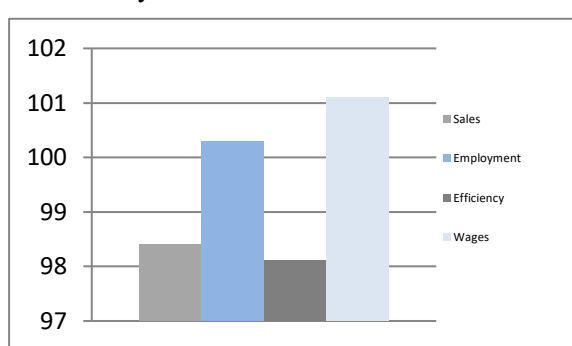


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	6 450
Sales per employed	thous. PLN	358
Employment	in thous.	18
Wages	PLN	6 858
Sales	I-VIII 2024 = 100	98,4
Employment	I-VIII 2024 = 100	100,3
Efficiency	I-VIII 2024 = 100	98,1
Wages	I-VIII 2024 = 100	101,1

Dynamics - construction

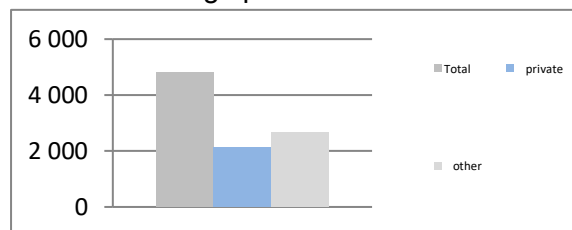


Dwellings put into use

I-VIII 2025

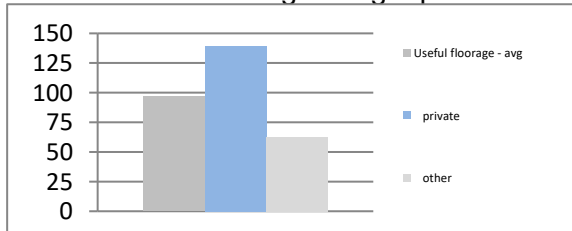
Total	pcs	4 792
private	pcs	2 134
other	pcs	2 658
Dynamics	I-VIII 2024 = 100	65,3

Dwellings put into use



Useful floor area	thous. sq m	464
private	thous. sq m	298
other	thous. sq m	166
Dynamics	I-VIII 2024 = 100	77,7

Useful floorage - avg sq m



Useful floorage - avg	sq m	97
private	sq m	140
other	sq m	62

LUBUSKIE

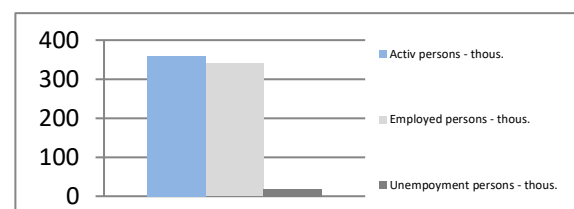
Area	sq km	13 988	Popul.	thous.	970
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,3	Rate of urbanisation		64,0%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	78 470	GDP	million PLN	76 101
	avg for Poland = 100%	80,8%		% of Poland	2,09%

Labor market

End of August 2025

Unemployment persons - thous.	19,0
Employed persons - thous.	339,5
Activ persons - thous.	358,5
Unemployment rate	5,3%
	Poland 5,5%

Labor market

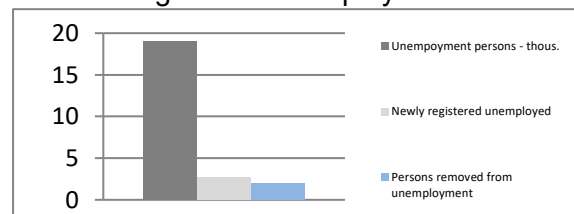


Labor market

In August 2025

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	2,7
Persons removed from unemployment	2,0

Registered unemployment

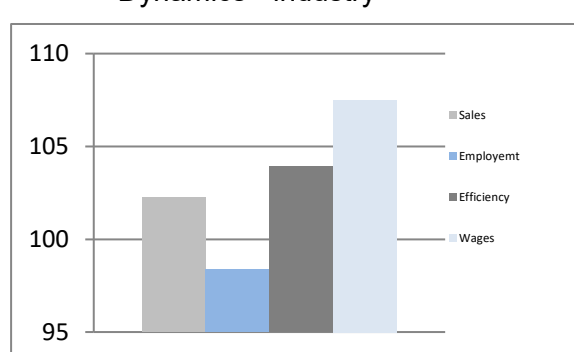


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	34 179
Sales per employed	thous. PLN	510
Employment	in thous.	67
Wages	PLN	8 028
Sales	I-VIII 2024 = 100	102,2
Employment	I-VIII 2024 = 100	98,4
Efficiency	I-VIII 2024 = 100	103,9
Wages	I-VIII 2024 = 100	107,5

Dynamics - industry

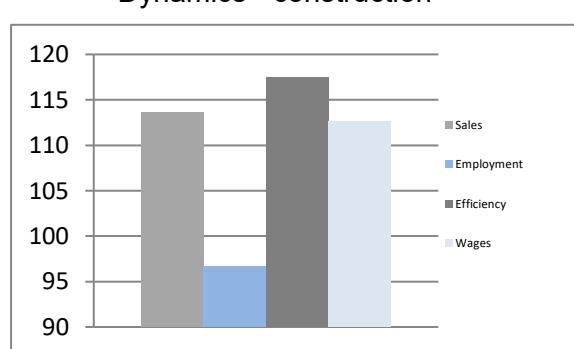


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	2 439
Sales per employed	thous. PLN	348
Employment	in thous.	7
Wages	PLN	7 296
Sales	I-VIII 2024 = 100	113,6
Employment	I-VIII 2024 = 100	96,7
Efficiency	I-VIII 2024 = 100	117,5
Wages	I-VIII 2024 = 100	112,6

Dynamics - construction

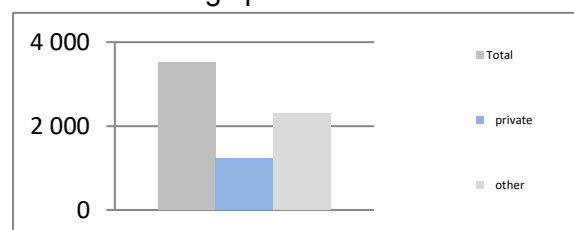


Dwelings put into use

I-VIII 2025

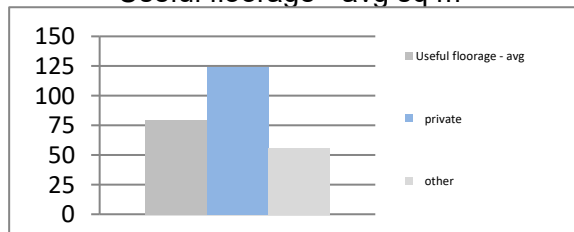
Total	pcs	3 526
private	pcs	1 230
other	pcs	2 296
Dynamics	I-VIII 2024 = 100	113,0

Dwelings put into use



Useful floor area	thous. sq m	281
private	thous. sq m	152
other	thous. sq m	128
Dynamics	I-VIII 2024 = 100	107,1

Useful floorage - avg sq m



Useful floorage - avg	sq m	80
private	sq m	124
other	sq m	56

ŁÓDZKIE

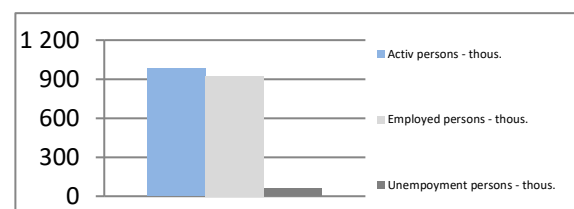
Area	sq km	18 219	Popul.	thous.	2 346
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	128,8	Rate of urbanisation		61,9%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	93 284	GDP	million PLN	218 837
	avg for Poland = 100%	96,0%		% of Poland	6,01%

Labor market

End of August 2025

Unemployment persons - thous.	59,9
Employed persons - thous.	922,1
Activ persons - thous.	982,0
Unemployment rate	6,1%
Poland	5,5%

Labor market

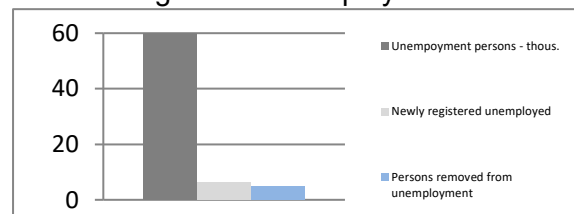


Labor market

In August 2025

Unemployed per 1 job advertisement	30,0
Newly registered unemployed	6,5
Persons removed from unemployment	4,9

Registered unemployment

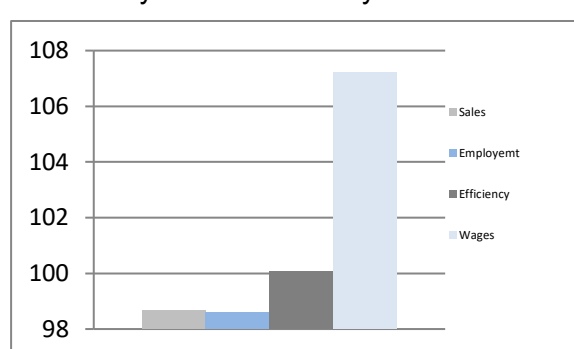


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	90 571
Sales per employed	thous. PLN	549
Employment	in thous.	165
Wages	PLN	8 338
Sales	I-VIII 2024 = 100	98,7
Employment	I-VIII 2024 = 100	98,6
Efficiency	I-VIII 2024 = 100	100,1
Wages	I-VIII 2024 = 100	107,2

Dynamics - industry

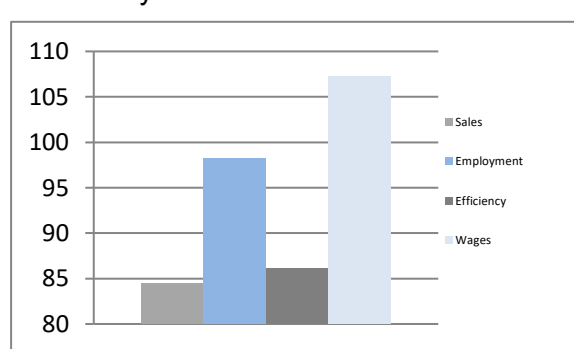


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	9 911
Sales per employed	thous. PLN	522
Employment	in thous.	19
Wages	PLN	7 651
Sales	I-VIII 2024 = 100	84,5
Employment	I-VIII 2024 = 100	98,2
Efficiency	I-VIII 2024 = 100	86,0
Wages	I-VIII 2024 = 100	107,2

Dynamics - construction

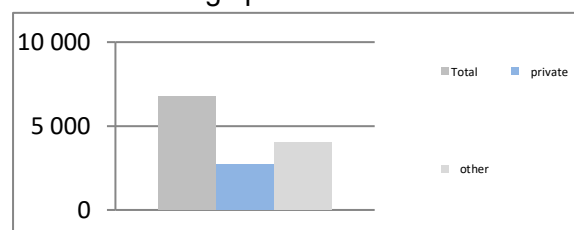


Dwellings put into use

I-VIII 2025

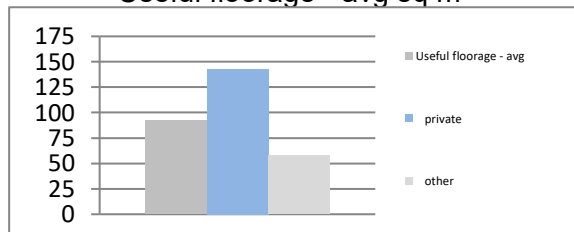
Total	pcs	6 730
private	pcs	2 713
other	pcs	4 017
Dynamics	I-VIII 2024 = 100	88,4

Dwellings put into use



Useful floor area	thous. sq m	620
private	thous. sq m	388
other	thous. sq m	233
Dynamics	I-VIII 2024 = 100	88,0

Useful floorage - avg sq m



Useful floorage - avg	sq m	92
private	sq m	143
other	sq m	58

MAŁOPOLSKIE

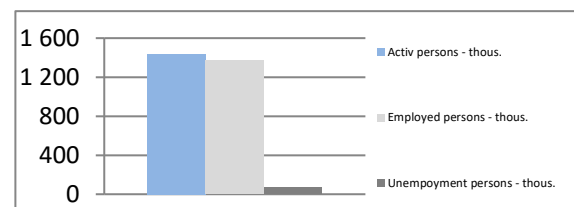
Area	sq km	15 183	Popul.	thous.	3 429
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,9	Rate of urbanisation		47,8%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	85 692	GDP	million PLN	293 846
	avg for Poland = 100%	88,2%		% of Poland	8,07%

Labor market

End of August 2025

Unemployment persons - thous.	66,2
Employed persons - thous.	1 372,9
Activ persons - thous.	1 439,1
Unemployment rate	4,6%
Poland	5,5%

Labor market

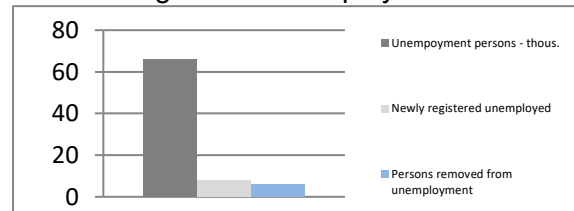


Labor market

In August 2025

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	7,9
Persons removed from unemployment	5,7

Registered unemployment

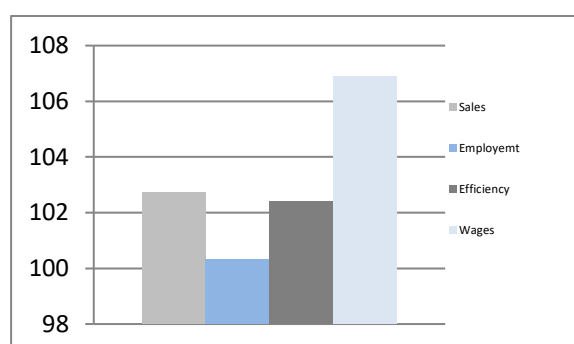


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	123 069
Sales per employed	thous. PLN	565
Employment	in thous.	218
Wages	PLN	8 463
Sales	I-VIII 2024 = 100	102,7
Employment	I-VIII 2024 = 100	100,3
Efficiency	I-VIII 2024 = 100	102,4
Wages	I-VIII 2024 = 100	106,9

Dynamics - industry

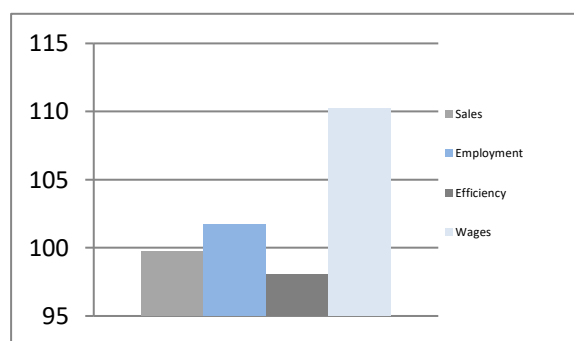


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	21 721
Sales per employed	thous. PLN	517
Employment	in thous.	42
Wages	PLN	7 938
Sales	I-VIII 2024 = 100	99,7
Employment	I-VIII 2024 = 100	101,7
Efficiency	I-VIII 2024 = 100	98,0
Wages	I-VIII 2024 = 100	110,2

Dynamics - construction

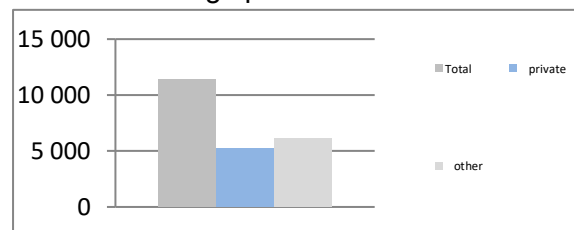


Dwellings put into use

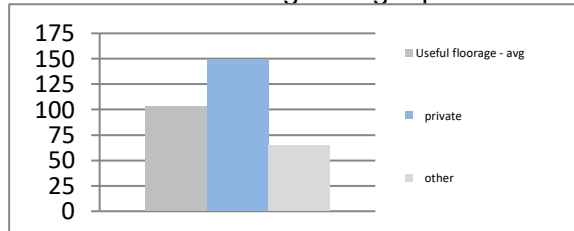
I-VIII 2025

Total	pcs	11 356
private	pcs	5 209
other	pcs	6 147
Dynamics	I-VIII 2024 = 100	85,4
Useful floor area	thous. sq m	1 169
private	thous. sq m	771
other	thous. sq m	398
Dynamics	I-VIII 2024 = 100	90,5
Useful floorage - avg	sq m	103
private	sq m	148
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

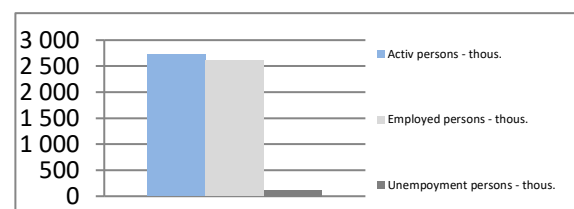
Area	sq km	35 558	Popul.	thous.	5 508
	% of Poland	11,4%		% of Poland	14,7%
Density of population	people per sq km	154,9	Rate of urbanisation		64,8%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	157 922	GDP	million PLN	869 885
	avg for Poland = 100%	162,6%		% of Poland	23,89%

Labor market

End of August 2025

Unemployment persons - thous.	120,2
Employed persons - thous.	2 611,6
Activ persons - thous.	2 731,8
Unemployment rate	4,4%
Poland	5,5%

Labor market

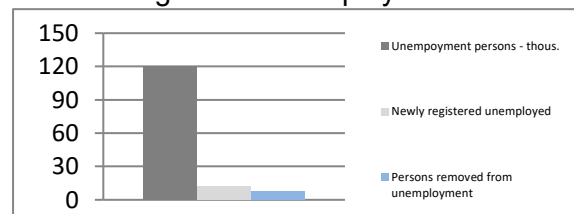


Labor market

In August 2025

Unemployed per 1 job advertisement	30,0
Newly registered unemployed	12,2
Persons removed from unemployment	8,1

Registered unemployment

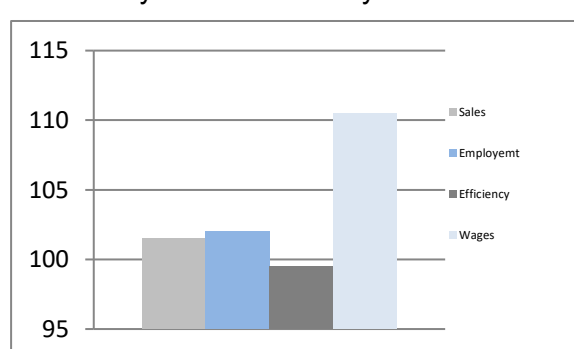


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	345 187
Sales per employed	thous. PLN	859
Employment	in thous.	402
Wages	PLN	9 828
Sales	I-VIII 2024 = 100	101,5
Employment	I-VIII 2024 = 100	102,0
Efficiency	I-VIII 2024 = 100	99,5
Wages	I-VIII 2024 = 100	110,5

Dynamics - industry

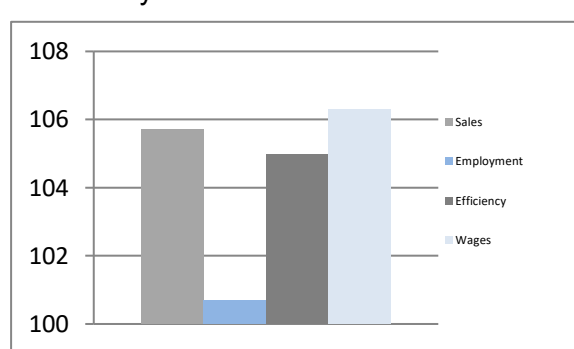


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	78 605
Sales per employed	thous. PLN	836
Employment	in thous.	94
Wages	PLN	10 208
Sales	I-VIII 2024 = 100	105,7
Employment	I-VIII 2024 = 100	100,7
Efficiency	I-VIII 2024 = 100	105,0
Wages	I-VIII 2024 = 100	106,3

Dynamics - construction

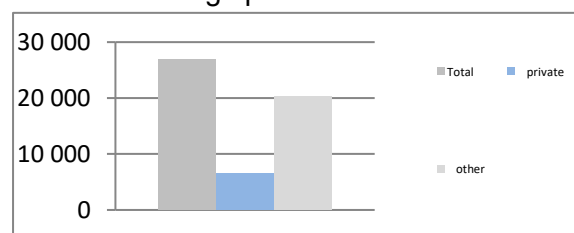


Dwellings put into use

I-VIII 2025

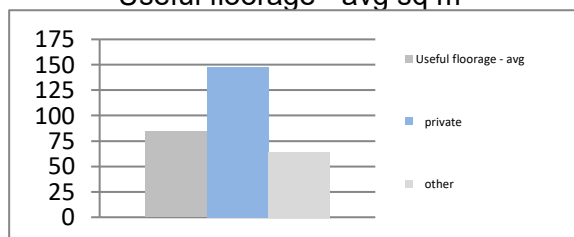
Total	pcs	26 855
private	pcs	6 535
other	pcs	20 320
Dynamics	I-VIII 2024 = 100	111,0

Dwellings put into use



Useful floor area	thous. sq m	2 272
private	thous. sq m	966
other	thous. sq m	1 305
Dynamics	I-VIII 2024 = 100	106,0
Useful floorage - avg	sq m	85
private	sq m	148
other	sq m	64

Useful floorage - avg sq m



OPOLSKIE

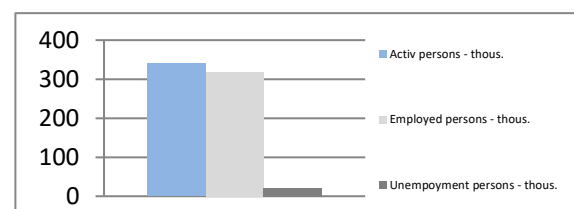
Area	sq km	9 412	Popul.	thous.	930
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	98,8	Rate of urbanisation		52,8%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	76 715	GDP	million PLN	71 368
	avg for Poland = 100%	79,0%		% of Poland	1,96%

Labor market

End of August 2025

Unemployment persons - thous.	21,1
Employed persons - thous.	319,2
Activ persons - thous.	340,3
Unemployment rate	6,2%
Poland	5,5%

Labor market

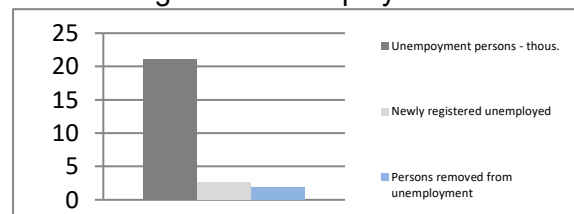


Labor market

In August 2025

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	2,6
Persons removed from unemployment	1,9

Registered unemployment

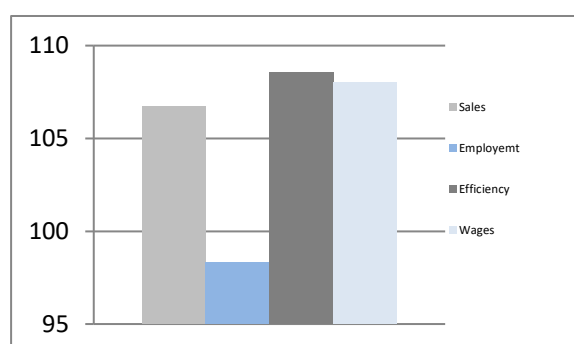


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	30 818
Sales per employed	thous. PLN	541
Employment	in thous.	57
Wages	PLN	8 355
Sales	I-VIII 2024 = 100	106,7
Employment	I-VIII 2024 = 100	98,3
Efficiency	I-VIII 2024 = 100	108,6
Wages	I-VIII 2024 = 100	108,0

Dynamics - industry

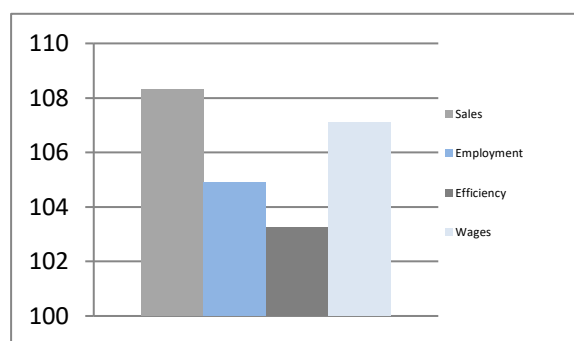


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	5 129
Sales per employed	thous. PLN	641
Employment	in thous.	8
Wages	PLN	7 899
Sales	I-VIII 2024 = 100	108,3
Employment	I-VIII 2024 = 100	104,9
Efficiency	I-VIII 2024 = 100	103,2
Wages	I-VIII 2024 = 100	107,1

Dynamics - construction

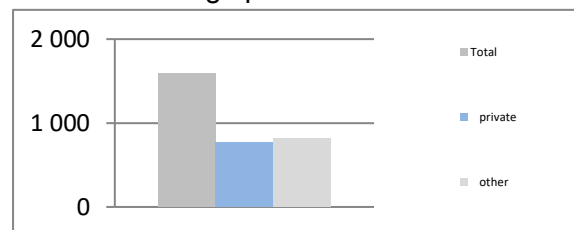


Dwellings put into use

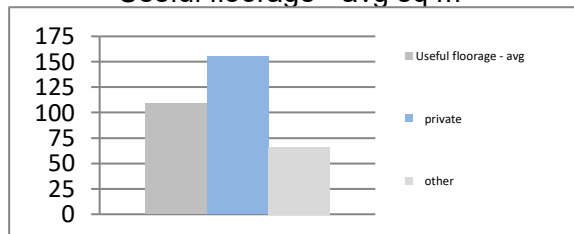
I-VIII 2025

Total	pcs	1 592
private	pcs	768
other	pcs	824
Dynamics	I-VIII 2024 = 100	93,8
Useful floor area	thous. sq m	174
private	thous. sq m	119
other	thous. sq m	54
Dynamics	I-VIII 2024 = 100	96,0
Useful floorage - avg	sq m	109
private	sq m	155
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

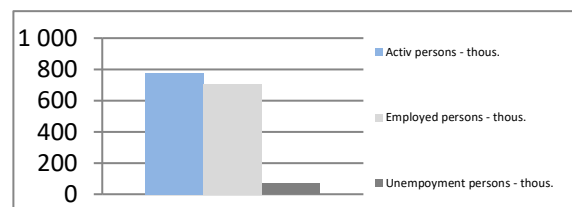
Area	sq km	17 846	Popul.	thous.	2 063
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	115,6	Rate of urbanisation		41,0%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	67 247	GDP	million PLN	138 730
	avg for Poland = 100%	69,2%		% of Poland	3,81%

Labor market

End of August 2025

Unemployment persons - thous.	69,1
Employed persons - thous.	707,3
Activ persons - thous.	776,4
Unemployment rate	8,9%
Poland	5,5%

Labor market

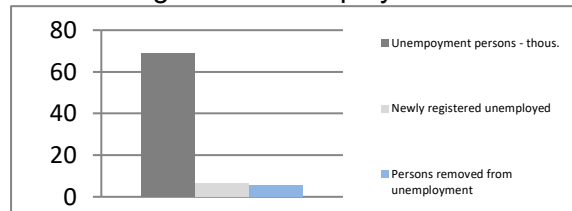


Labor market

In August 2025

Unemployed per 1 job advertisement	45,0
Newly registered unemployed	6,7
Persons removed from unemployment	5,4

Registered unemployment

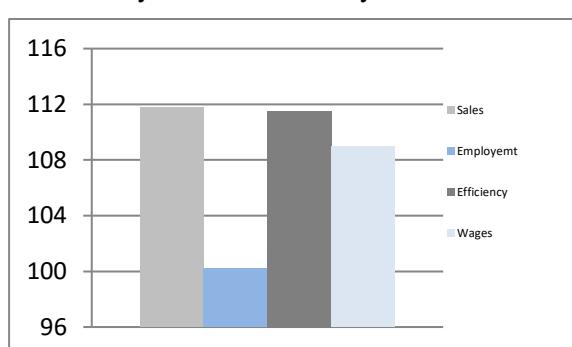


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	62 879
Sales per employed	thous. PLN	466
Employment	in thous.	135
Wages	PLN	7 835
Sales	I-VIII 2024 = 100	111,8
Employment	I-VIII 2024 = 100	100,2
Efficiency	I-VIII 2024 = 100	111,5
Wages	I-VIII 2024 = 100	109,0

Dynamics - industry

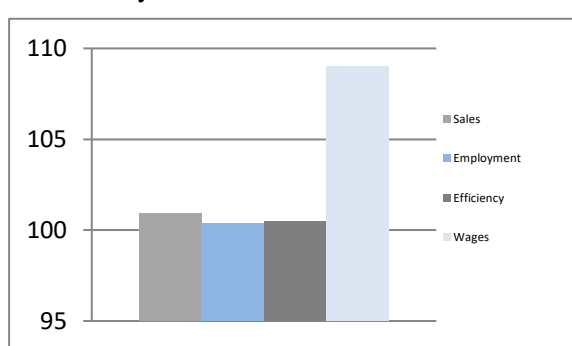


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	8 375
Sales per employed	thous. PLN	441
Employment	in thous.	19
Wages	PLN	7 220
Sales	I-VIII 2024 = 100	100,9
Employment	I-VIII 2024 = 100	100,4
Efficiency	I-VIII 2024 = 100	100,5
Wages	I-VIII 2024 = 100	109,0

Dynamics - construction

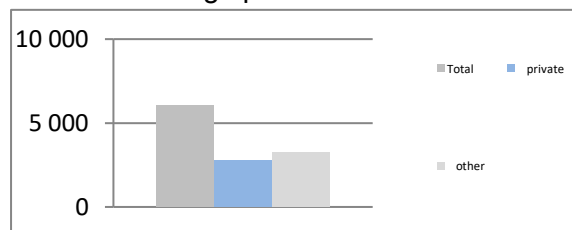


Dwellings put into use

I-VIII 2025

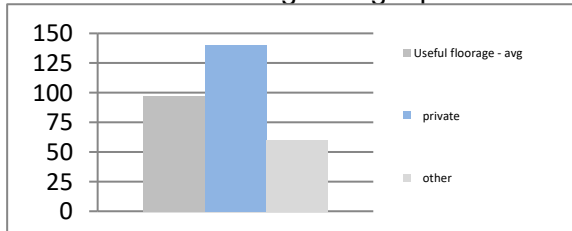
Total	pcs	6 031
private	pcs	2 780
other	pcs	3 251
Dynamics	I-VIII 2024 = 100	105,0

Dwellings put into use



Useful floor area	thous. sq m	586
private	thous. sq m	390
other	thous. sq m	196
Dynamics	I-VIII 2024 = 100	98,4

Useful floorage - avg sq m



Useful floorage - avg	sq m	97
private	sq m	140
other	sq m	60

PODLASKIE

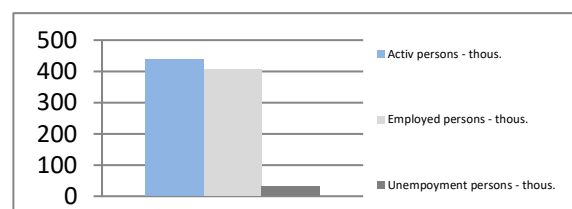
Area	sq km	20 187	Popul.	thous.	1 133
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,1	Rate of urbanisation		60,7%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	72 654	GDP	million PLN	82 291
	avg for Poland = 100%	74,8%		% of Poland	2,26%

Labor market

End of August 2025

Unemployment persons - thous.	32,0
Employed persons - thous.	406,4
Activ persons - thous.	438,4
Unemployment rate	7,3%
Poland	5,5%

Labor market

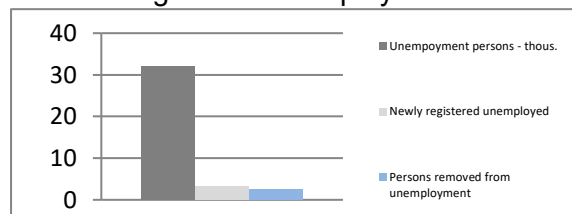


Labor market

In August 2025

Unemployed per 1 job advertisement	24,0
Newly registered unemployed	3,2
Persons removed from unemployment	2,5

Registered unemployment

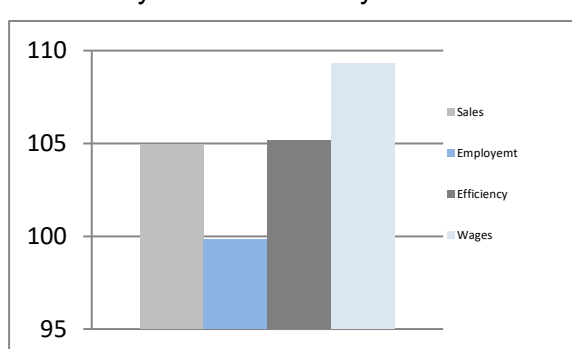


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	35 011
Sales per employed	thous. PLN	614
Employment	in thous.	57
Wages	PLN	7 719
Sales	I-VIII 2024 = 100	105,0
Employment	I-VIII 2024 = 100	99,8
Efficiency	I-VIII 2024 = 100	105,2
Wages	I-VIII 2024 = 100	109,3

Dynamics - industry

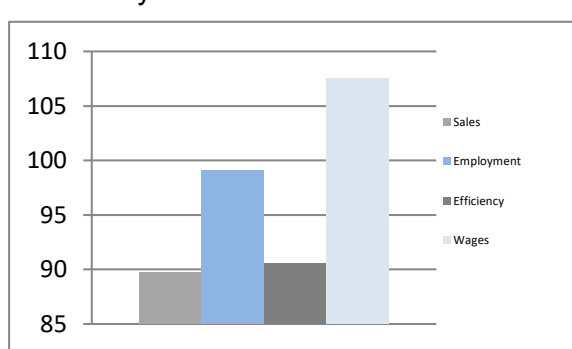


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	6 728
Sales per employed	thous. PLN	561
Employment	in thous.	12
Wages	PLN	8 533
Sales	I-VIII 2024 = 100	89,7
Employment	I-VIII 2024 = 100	99,1
Efficiency	I-VIII 2024 = 100	90,5
Wages	I-VIII 2024 = 100	107,5

Dynamics - construction

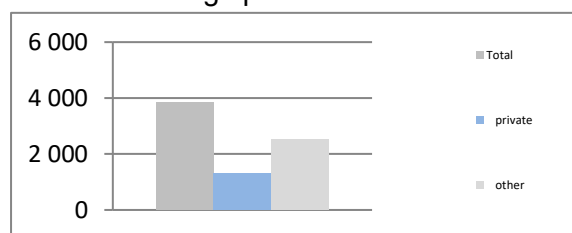


Dwelings put into use

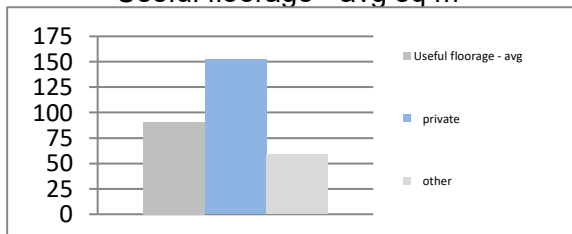
I-VIII 2025

Total	pcs	3 848
private	pcs	1 311
other	pcs	2 537
Dynamics	I-VIII 2024 = 100	86,7
Useful floor area	thous. sq m	349
private	thous. sq m	200
other	thous. sq m	149
Dynamics	I-VIII 2024 = 100	94,7
Useful floorage - avg	sq m	91
private	sq m	152
other	sq m	59

Dwelings put into use



Useful floorage - avg sq m



POMORSKIE

Area	sq km	18 310	Popul.	thous.	2 359
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,9	Rate of urbanisation		62,1%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	92 593	GDP	million PLN	218 472
	avg for Poland = 100%	95,3%		% of Poland	6,00%

Labor market

End of August 2025

Unemployment persons - thous.	46,7
Employed persons - thous.	887,3
Activ persons - thous.	934,0

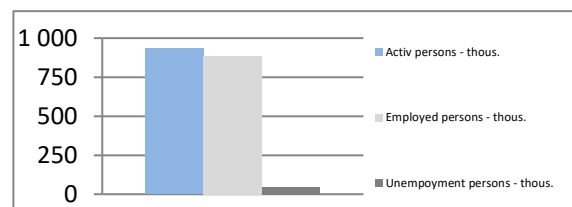
Unemployment rate	5,0%
Poland	5,5%

Labor market

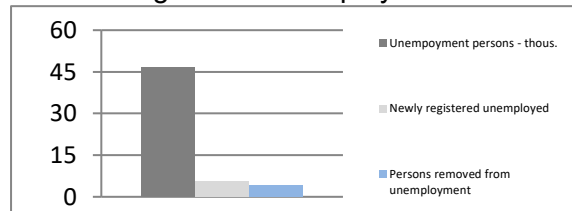
In August 2025

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	5,5
Persons removed from unemployment	4,2

Labor market



Registered unemployment

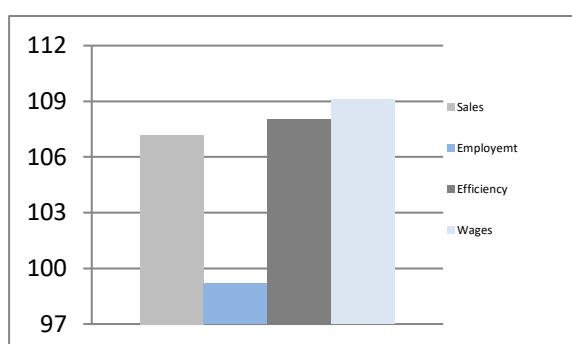


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	82 023
Sales per employed	thous. PLN	529
Employment	in thous.	155
Wages	PLN	7 719
Sales	I-VIII 2024 = 100	107,2
Employment	I-VIII 2024 = 100	99,2
Efficiency	I-VIII 2024 = 100	108,1
Wages	I-VIII 2024 = 100	109,1

Dynamics - industry

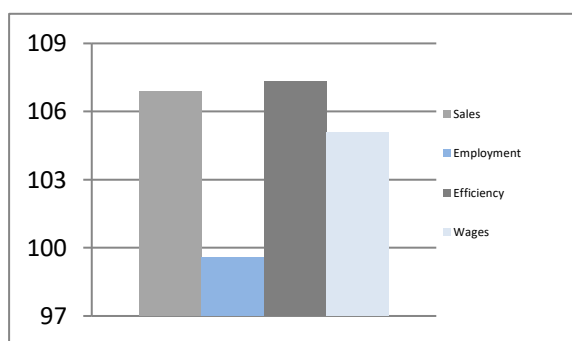


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	19 292
Sales per employed	thous. PLN	643
Employment	in thous.	30
Wages	PLN	7 857
Sales	I-VIII 2024 = 100	106,9
Employment	I-VIII 2024 = 100	99,6
Efficiency	I-VIII 2024 = 100	107,3
Wages	I-VIII 2024 = 100	105,1

Dynamics - construction

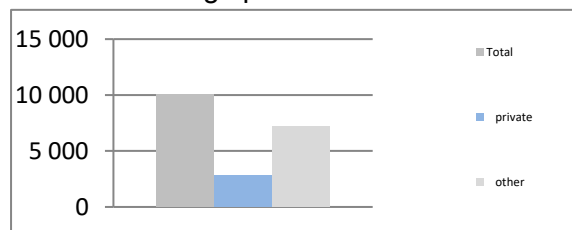


Dwelings put into use

I-VIII 2025

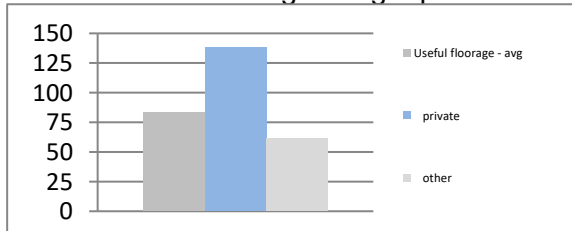
Total	pcs	10 030
private	pcs	2 844
other	pcs	7 186
Dynamics	I-VIII 2024 = 100	89,4

Dwelings put into use



Useful floor area	thous. sq m	835
private	thous. sq m	392
other	thous. sq m	443
Dynamics	I-VIII 2024 = 100	90,8

Useful floorage - avg sq m



Useful floorage - avg	sq m	83
private	sq m	138
other	sq m	62

ŚLĄSKIE

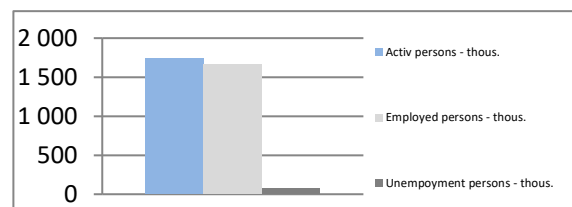
Area	sq km	12 333	Popul.	thous.	4 291
	% of Poland	3,9%		% of Poland	11,4%
Density of population	people per sq km	348,0	Rate of urbanisation		75,7%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	100 291	GDP	million PLN	430 391
	avg for Poland = 100%	103,3%		% of Poland	11,82%

Labor market

End of August 2025

Unemployment persons - thous.	73,0
Employed persons - thous.	1 665,1
Activ persons - thous.	1 738,1
Unemployment rate	4,2%
Poland	5,5%

Labor market

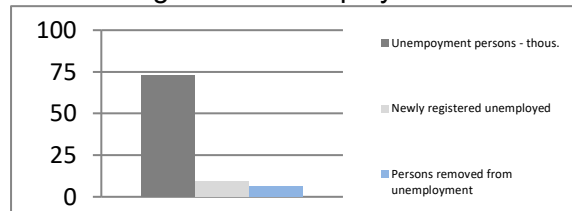


Labor market

In August 2025

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	9,5
Persons removed from unemployment	6,6

Registered unemployment

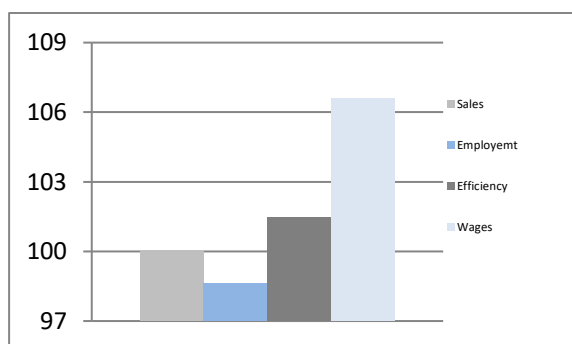


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	208 971
Sales per employed	thous. PLN	478
Employment	in thous.	437
Wages	PLN	9 245
Sales	I-VIII 2024 = 100	100,0
Employment	I-VIII 2024 = 100	98,6
Efficiency	I-VIII 2024 = 100	101,5
Wages	I-VIII 2024 = 100	106,6

Dynamics - industry

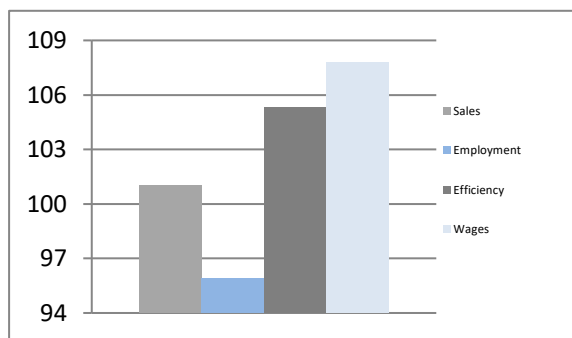


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	27 776
Sales per employed	thous. PLN	579
Employment	in thous.	48
Wages	PLN	8 028
Sales	I-VIII 2024 = 100	101,0
Employment	I-VIII 2024 = 100	95,9
Efficiency	I-VIII 2024 = 100	105,3
Wages	I-VIII 2024 = 100	107,8

Dynamics - construction

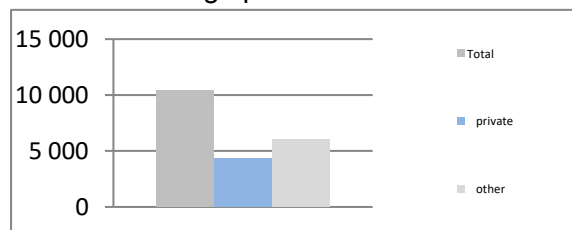


Dwellings put into use

I-VIII 2025

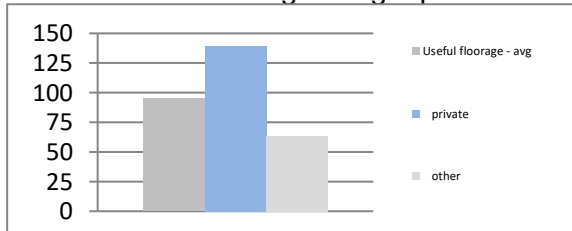
Total	pcs	10 377
private	pcs	4 350
other	pcs	6 027
Dynamics	I-VIII 2024 = 100	94,5

Dwellings put into use



Useful floor area	thous. sq m	988
private	thous. sq m	606
other	thous. sq m	382
Dynamics	I-VIII 2024 = 100	93,9
Useful floorage - avg	sq m	95
private	sq m	139
other	sq m	63

Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

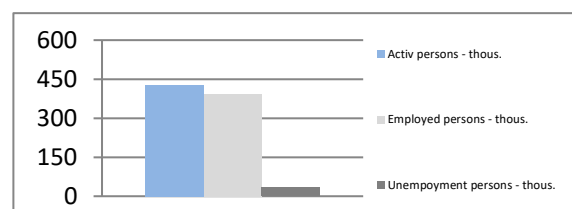
Area	sq km	11 711	Popul.	thous.	1 158
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	98,9	Rate of urbanisation		45,1%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	71 064	GDP	million PLN	82 291
	avg for Poland = 100%	73,2%		% of Poland	2,26%

Labor market

End of August 2025

Unemployment persons - thous.	34,2
Employed persons - thous.	393,3
Activ persons - thous.	427,5
Unemployment rate	8,0%
Poland	5,5%

Labor market

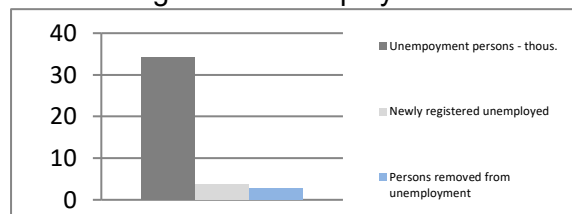


Labor market

In August 2025

Unemployed per 1 job advertisement	25,0
Newly registered unemployed	3,7
Persons removed from unemployment	2,8

Registered unemployment

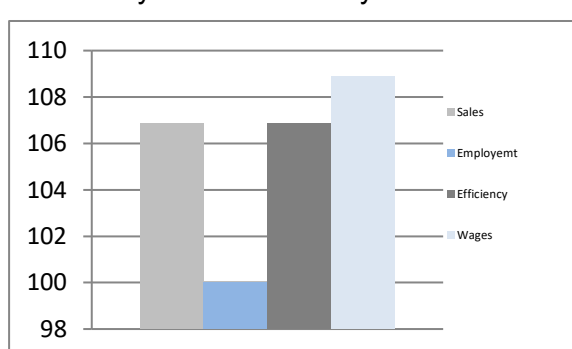


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	31 229
Sales per employed	thous. PLN	473
Employment	in thous.	66
Wages	PLN	8 051
Sales	I-VIII 2024 = 100	106,9
Employment	I-VIII 2024 = 100	100,0
Efficiency	I-VIII 2024 = 100	106,9
Wages	I-VIII 2024 = 100	108,9

Dynamics - industry

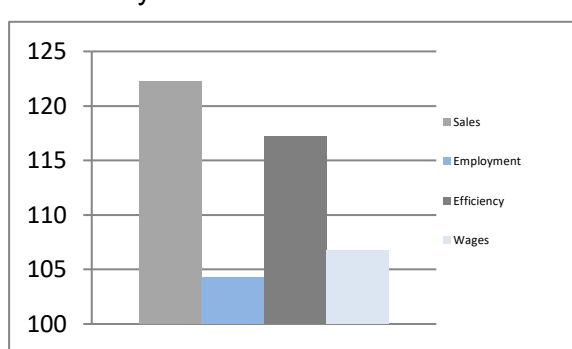


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	4 789
Sales per employed	thous. PLN	532
Employment	in thous.	9
Wages	PLN	7 378
Sales	I-VIII 2024 = 100	122,2
Employment	I-VIII 2024 = 100	104,3
Efficiency	I-VIII 2024 = 100	117,2
Wages	I-VIII 2024 = 100	106,7

Dynamics - construction

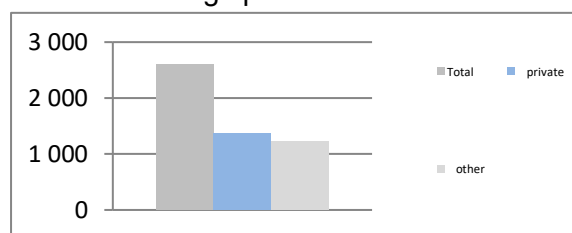


Dwellings put into use

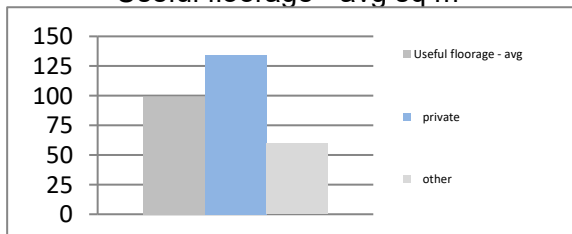
I-VIII 2025

Total	pcs	2 610
private	pcs	1 375
other	pcs	1 235
Dynamics	I-VIII 2024 = 100	78,1
Useful floor area	thous. sq m	258
private	thous. sq m	185
other	thous. sq m	74
Dynamics	I-VIII 2024 = 100	84,8
Useful floorage - avg	sq m	99
private	sq m	134
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

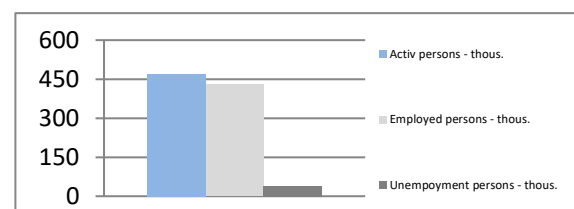
Area	sq km	24 173	Popul.	thous.	1 349
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	55,8	Rate of urbanisation		58,7%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	66 122	GDP	million PLN	89 210
	avg for Poland = 100%	68,1%		% of Poland	2,45%

Labor market

End of August 2025

Unemployment persons - thous.	40,0
Employed persons - thous.	430,6
Activ persons - thous.	470,6
Unemployment rate	8,5%
Poland	5,5%

Labor market

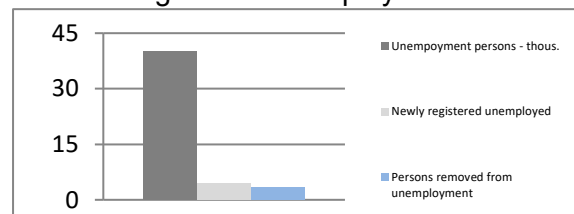


Labor market

In August 2025

Unemployed per 1 job advertisement	23,0
Newly registered unemployed	4,4
Persons removed from unemployment	3,5

Registered unemployment

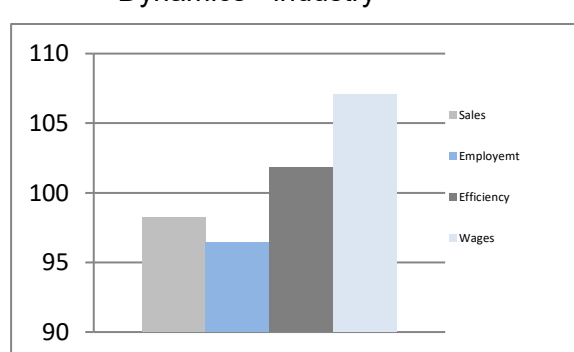


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	31 177
Sales per employed	thous. PLN	421
Employment	in thous.	74
Wages	PLN	7 498
Sales	I-VIII 2024 = 100	98,2
Employment	I-VIII 2024 = 100	96,4
Efficiency	I-VIII 2024 = 100	101,8
Wages	I-VIII 2024 = 100	107,1

Dynamics - industry

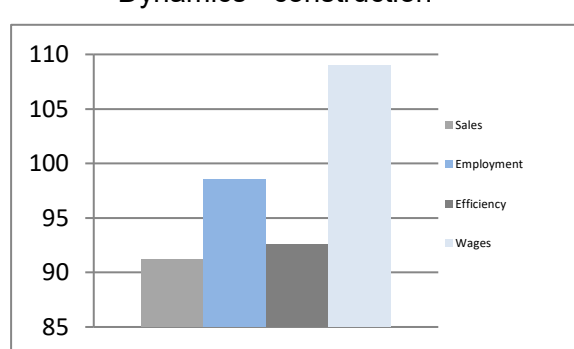


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	2 817
Sales per employed	thous. PLN	313
Employment	in thous.	9
Wages	PLN	7 457
Sales	I-VIII 2024 = 100	91,2
Employment	I-VIII 2024 = 100	98,5
Efficiency	I-VIII 2024 = 100	92,6
Wages	I-VIII 2024 = 100	109,0

Dynamics - construction

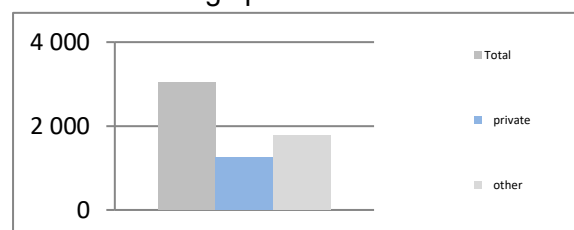


Dwellings put into use

I-VIII 2025

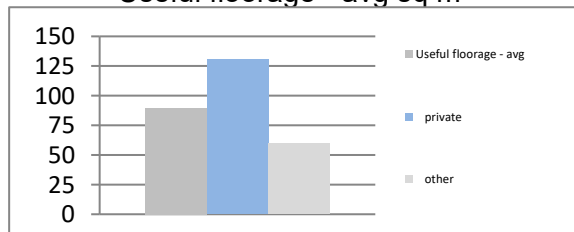
Total	pcs	3 038
private	pcs	1 265
other	pcs	1 773
Dynamics	I-VIII 2024 = 100	86,4

Dwellings put into use



Useful floor area	thous. sq m	272
private	thous. sq m	165
other	thous. sq m	106
Dynamics	I-VIII 2024 = 100	86,0
Useful floorage - avg	sq m	89
private	sq m	131
other	sq m	60

Useful floorage - avg sq m



WIELKOPOLSKIE

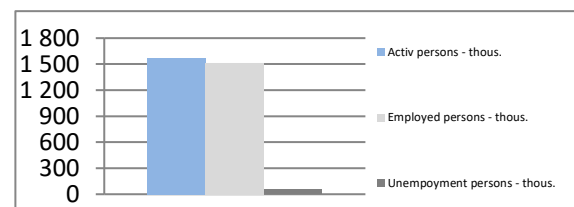
Area	sq km	29 827	Popul.	thous.	3 480
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	116,7	Rate of urbanisation		52,9%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	101 912	GDP	million PLN	354 654
	avg for Poland = 100%	104,9%		% of Poland	9,74%

Labor market

End of August 2025

Unemployment persons - thous.	53,3
Employed persons - thous.	1 514,3
Activ persons - thous.	1 567,6
Unemployment rate	3,4%
	Poland 5,5%

Labor market

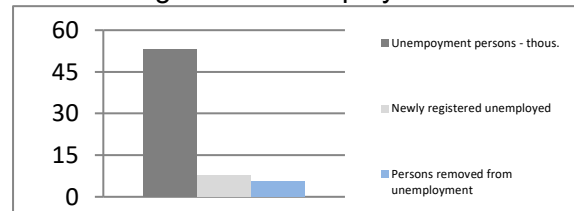


Labor market

In August 2025

Unemployed per 1 job advertisement	19,0
Newly registered unemployed	7,8
Persons removed from unemployment	5,6

Registered unemployment

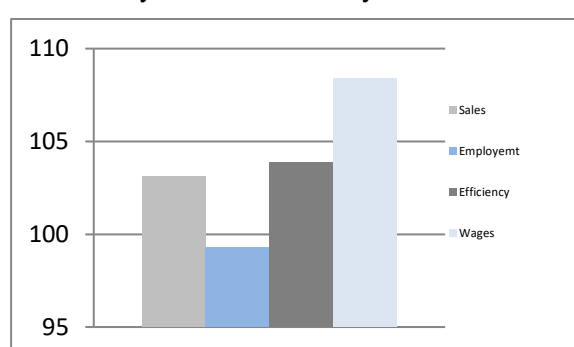


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	170 706
Sales per employed	thous. PLN	511
Employment	in thous.	334
Wages	PLN	8 131
Sales	I-VIII 2024 = 100	103,1
Employment	I-VIII 2024 = 100	99,3
Efficiency	I-VIII 2024 = 100	103,9
Wages	I-VIII 2024 = 100	108,4

Dynamics - industry

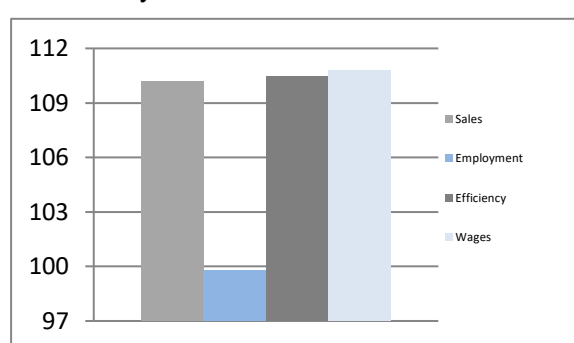


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	29 236
Sales per employed	thous. PLN	731
Employment	in thous.	40
Wages	PLN	8 449
Sales	I-VIII 2024 = 100	110,2
Employment	I-VIII 2024 = 100	99,8
Efficiency	I-VIII 2024 = 100	110,4
Wages	I-VIII 2024 = 100	110,8

Dynamics - construction

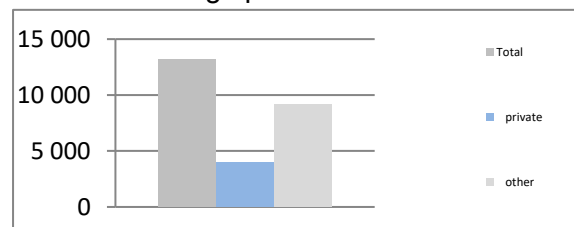


Dwellings put into use

I-VIII 2025

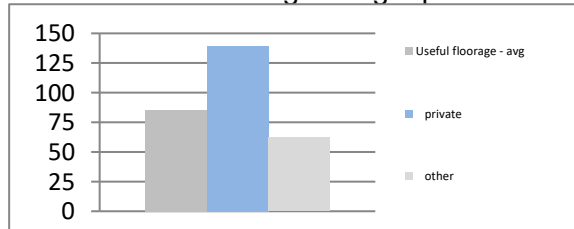
Total	pcs	13 170
private	pcs	3 991
other	pcs	9 179
Dynamics	I-VIII 2024 = 100	109,5

Dwellings put into use



Useful floor area	thous. sq m	1 128
private	thous. sq m	557
other	thous. sq m	571
Dynamics	I-VIII 2024 = 100	102,8

Useful floorage - avg sq m



Useful floorage - avg	sq m	86
private	sq m	140
other	sq m	62

ZACHODNIOPOMORSKIE

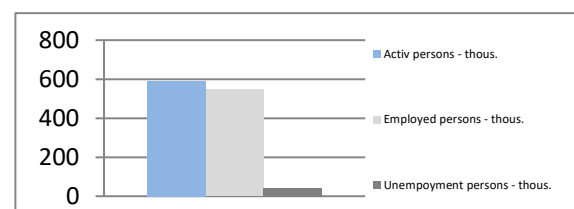
Area	sq km	22 892	Popul.	thous.	1 623
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	70,9	Rate of urbanisation		67,9%
	Poland	119,9		Poland	59,4%
GDP per capita	thous. PLN	78 983	GDP	million PLN	128 171
	avg for Poland = 100%	81,3%		% of Poland	3,52%

Labor market

End of August 2025

Unemployment persons - thous.	42,5
Employed persons - thous.	547,8
Activ persons - thous.	590,3
Unemployment rate	7,2%
Poland	5,5%

Labor market

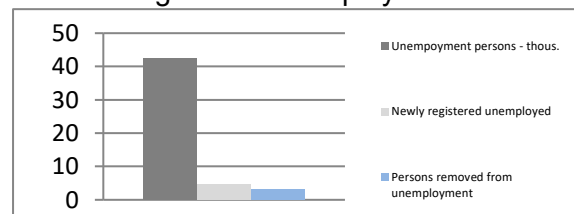


Labor market

In August 2025

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	4,5
Persons removed from unemployment	3,2

Registered unemployment

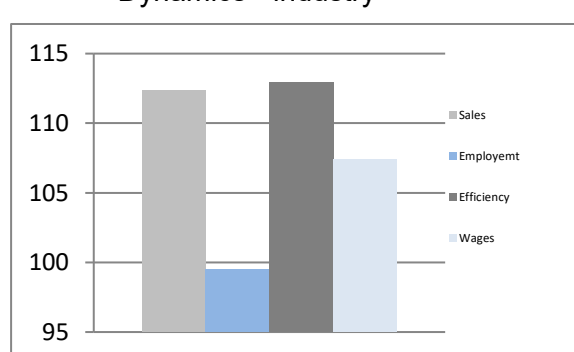


Industry - enterprise sector

I-VIII 2025

Total sales	million PLN	45 049
Sales per employed	thous. PLN	490
Employment	in thous.	92
Wages	PLN	8 052
Sales	I-VIII 2024 = 100	112,3
Employment	I-VIII 2024 = 100	99,5
Efficiency	I-VIII 2024 = 100	112,9
Wages	I-VIII 2024 = 100	107,4

Dynamics - industry

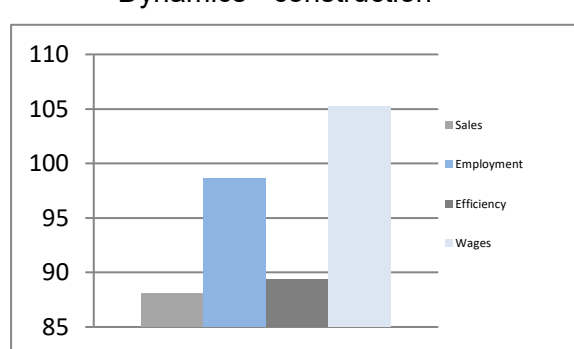


Construction - enterprise sector

I-VIII 2025

Total sales	million PLN	5 023
Sales per employed	thous. PLN	457
Employment	in thous.	11
Wages	PLN	7 281
Sales	I-VIII 2024 = 100	88,1
Employment	I-VIII 2024 = 100	98,6
Efficiency	I-VIII 2024 = 100	89,4
Wages	I-VIII 2024 = 100	105,2

Dynamics - construction

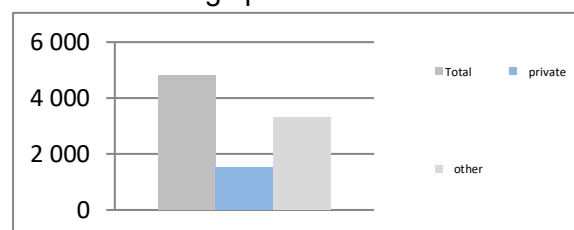


Dwellings put into use

I-VIII 2025

Total	pcs	4 826
private	pcs	1 530
other	pcs	3 296
Dynamics	I-VIII 2024 = 100	93,8
Useful floor area	thous. sq m	386
private	thous. sq m	201
other	thous. sq m	185
Dynamics	I-VIII 2024 = 100	92,0
Useful floorage - avg	sq m	80
private	sq m	131
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m

