



Monthly review of the economic situation in industries

Polish Chamber of Commerce

27/07/2026

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Explanations and comments

Analysts and commentators dealing with economic issues usually focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural. Data generalization allows for easier understanding and easier formulation of projections about the future. However, it should be borne in mind that from the point of view of individual companies, the synthesis of data at the national level is not adequate due to the very different situation and specificity of the industries operating in the country.

The Polish economy is very diverse. Due to the large size and large population, numerous ideas for running a business had a chance to develop in our area. We have a particularly large abundance in this variety in industry, construction, services. This is confirmed by the information presented by official statistics. The differentiation concerns both the potential in terms of sales level, the number of employees, but also the current situation, including the rate of sales growth, the level and dynamics of wages, progress in terms of efficiency.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by presenting them with data on the economic potential and the current economic situation in individual industries. In the study below, the data of the Central Statistical Office have been supplemented with the estimates of the Polish Chamber of Commerce based on GUS data.

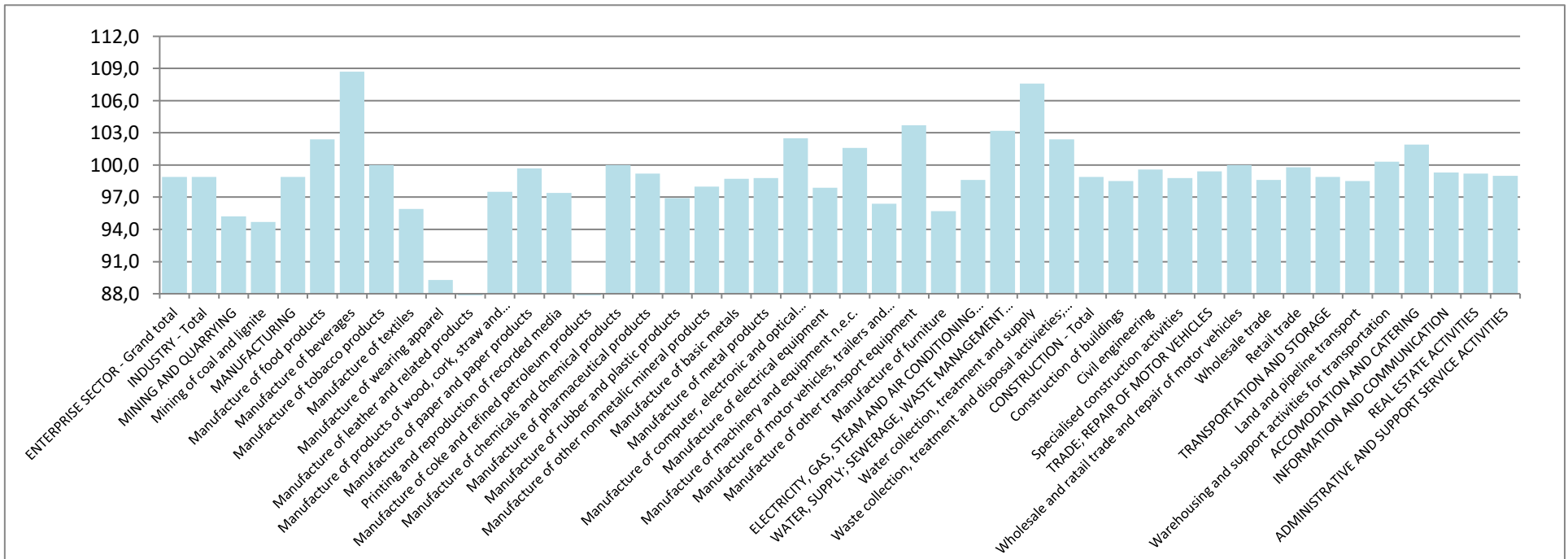
The study presents data on the enterprise sector. The widest range of data is available for industry and construction - where the following are presented: the level of sales and the current rate of its growth along with the average productivity of an employee measured by sales per one employee, the level and dynamics of employment, level and dynamics of wages, dynamics of productivity. In the case of other industries, the information concerns the level and dynamics of wages and the level and dynamics of employment.

Comparison of employment and salary levels in selected industries

	Employment				Wages				
	2026 VI		2026 I-VI		2026 VI		2026 I-VI		Average
	in thous.	Corresp. = 100	in thous.	Corresp. = 100	PLN	Corresp. = 100	PLN	Corresp. = 100	
ENTERPRISE SECTOR - Grand total	6375	99,1	6377	98,9	9402	105,9	9337	105,8	100,0
INDUSTRY - Total	2663	98,9	2669	98,9	9499	105,8	9192	105,4	98,4
MINING AND QUARRYING	112	93,3	115	95,2	17376	102,4	13130	99,3	140,6
Mining of coal and lignite	63	91,2	65	94,7	14307	95,4	12778	92,8	136,9
MANUFACTURING	2298	98,9	2302	98,9	9037	106,6	8848	106,0	94,8
Manufacture of food products	386	102,1	386	102,4	7921	104,8	7882	104,0	84,4
Manufacture of beverages	23	107,8	23	108,7	10209	101,4	11020	99,8	118,0
Manufacture of tobacco products	8	98,5	8	100,0	13438	105,8	12909	108,8	138,3
Manufacture of textiles	38	96,5	38	95,9	7193	106,4	7058	105,9	75,6
Manufacture of wearing apparel	34								

Comparison of employment and salary levels in selected industries

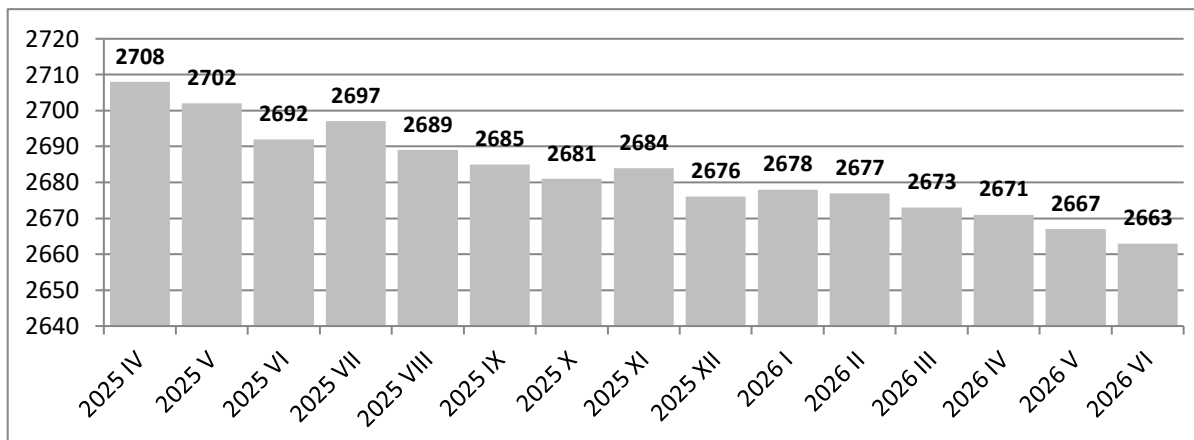
Comparison of employment dynamics in industries in the period January - June 2026 - corresponding period = 100



INDUSTRY - Total

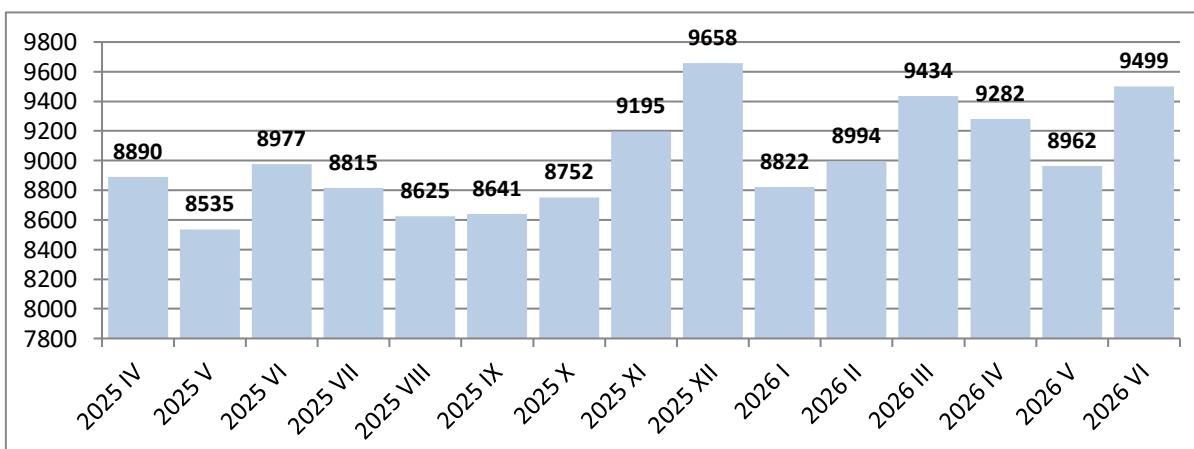
Employment in thous.

2026 VI	2663
Previous period = 100	99,9
Corresponding period = 100	98,9
2026 I - VI	2669
Corresponding period = 100	98,9
2025 I - VI	2698
2025 I - XII	2702
Corresponding period = 100	99,5
2024 I - XII	2716



Wages in PLN

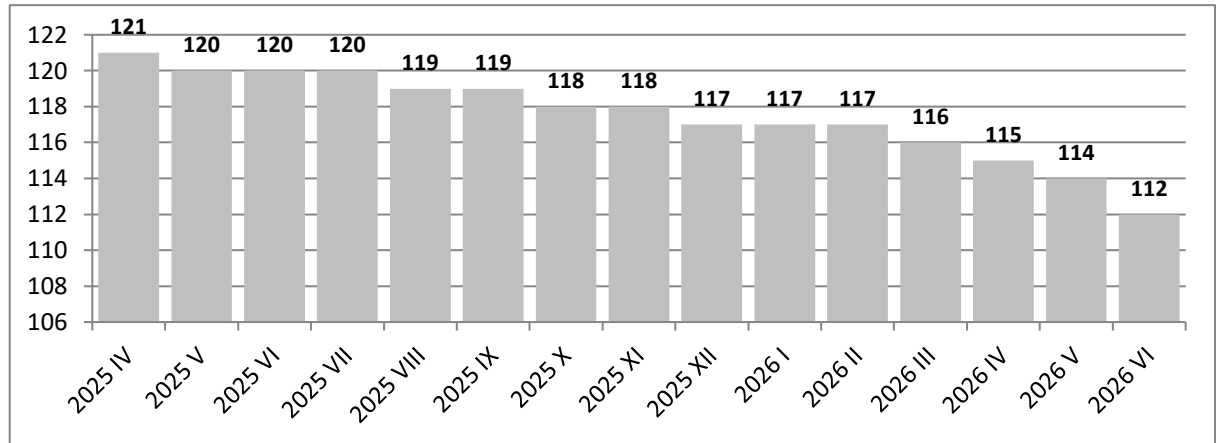
2026 VI	9499
Previous period = 100	106,0
Corresponding period = 100	105,8
2026 I - VI	9192
Corresponding period = 100	105,4
2025 I - VI	8718
2025 I - XII	8856
Corresponding period = 100	108,0
2024 I - XII	8202



MINING AND QUARRYING

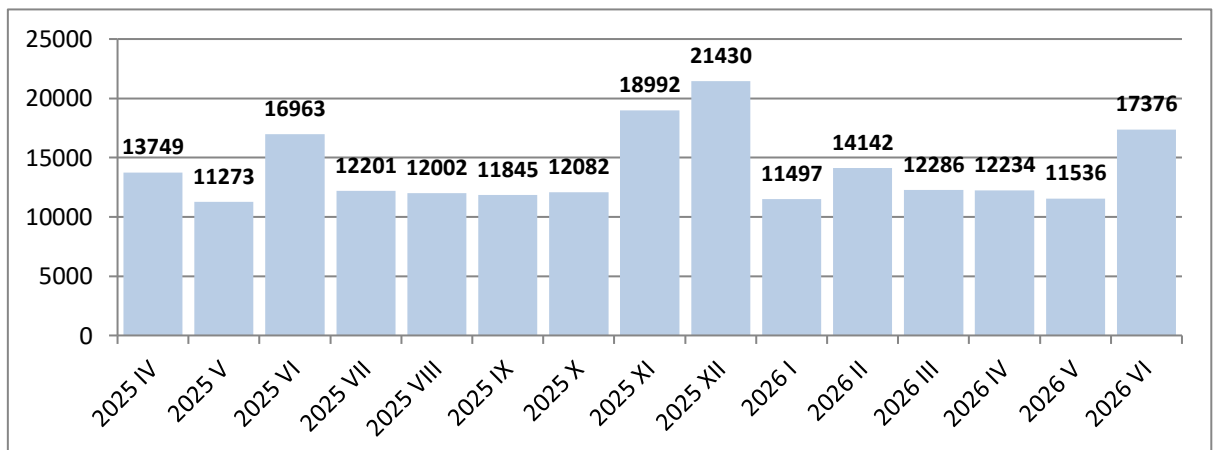
Employment in thous.

2026 VI	112
Previous period = 100	98,2
Corresponding period = 100	93,3
2026 I - VI	115
Corresponding period = 100	95,0
2025 I - VI	121
2025 I - XII	120
Corresponding period = 100	97,6
2024 I - XII	123



Wages in PLN

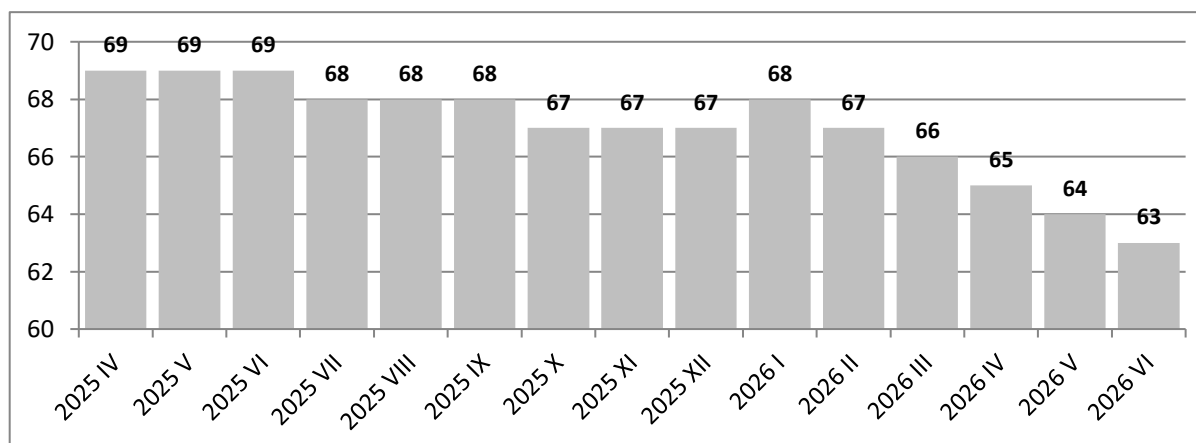
2026 VI	17376
Previous period = 100	150,6
Corresponding period = 100	102,4
2026 I - VI	13130
Corresponding period = 100	99,3
2025 I - VI	13223
2025 I - XII	13896
Corresponding period = 100	103,8
2024 I - XII	13388



Mining of coal and lignite

Employment in thous.

2026 VI	63
Previous period = 100	98,4
Corresponding period = 100	91,3
2026 I - VI	65
Corresponding period = 100	94,2
2025 I - VI	69
2025 I - XII	68
Corresponding period = 100	95,8
2024 I - XII	71



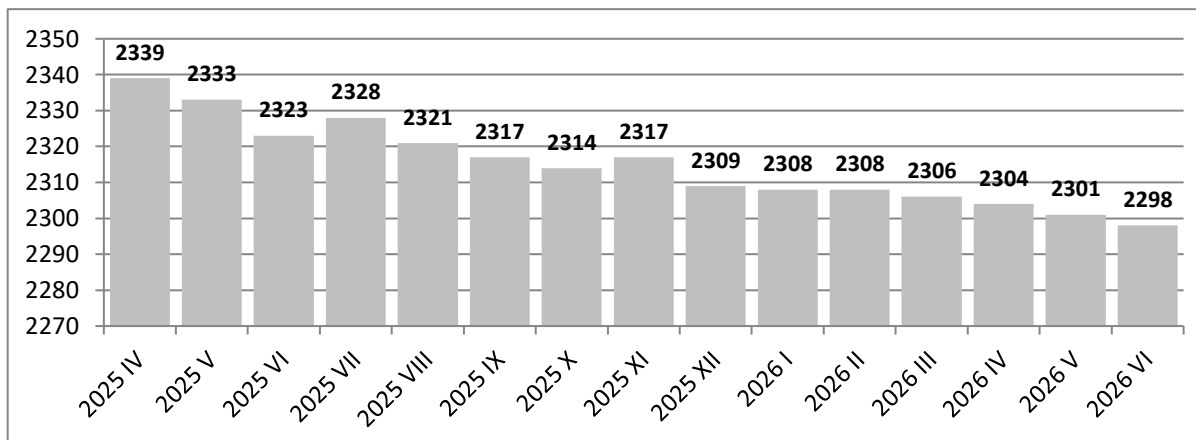
Wages in PLN

2026 VI	14307
Previous period = 100	125,4
Corresponding period = 100	95,4
2026 I - VI	12778
Corresponding period = 100	92,8
2025 I - VI	13772
2025 I - XII	14639
Corresponding period = 100	102

MANUFACTURING

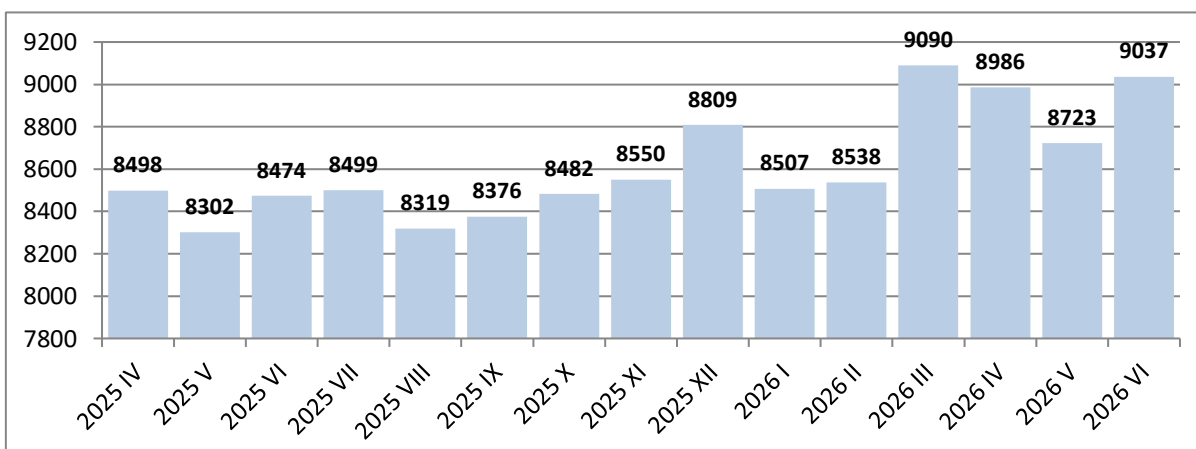
Employment in thous.

2026 VI	2298
Previous period = 100	99,9
Corresponding period = 100	98,9
2026 I - VI	2302
Corresponding period = 100	98,9
2025 I - VI	2328
2025 I - XII	2333
Corresponding period = 100	99,5
2024 I - XII	2345



Wages in PLN

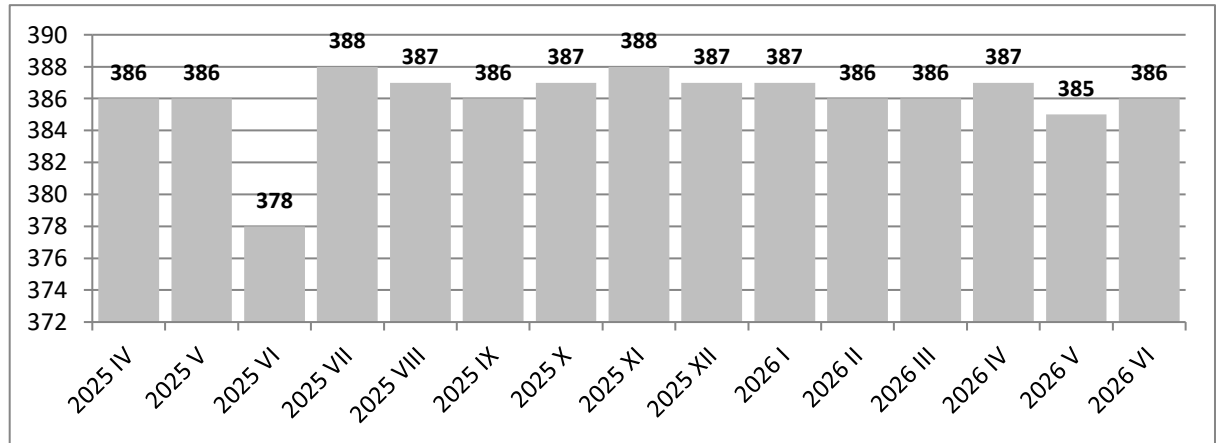
2026 VI	9037
Previous period = 100	103,6
Corresponding period = 100	106,6
2026 I - VI	8848
Corresponding period = 100	106,0
2025 I - VI	8350
2025 I - XII	8457
Corresponding period = 100	108,4
2024 I - XII	7802



Manufacture of food products

Employment in thous.

2026 VI	386
Previous period = 100	100,3
Corresponding period = 100	102,1
2026 I - VI	386
Corresponding period = 100	102,4
2025 I - VI	377
2025 I - XII	388
Corresponding period = 100	102,1
2024 I - XII	380



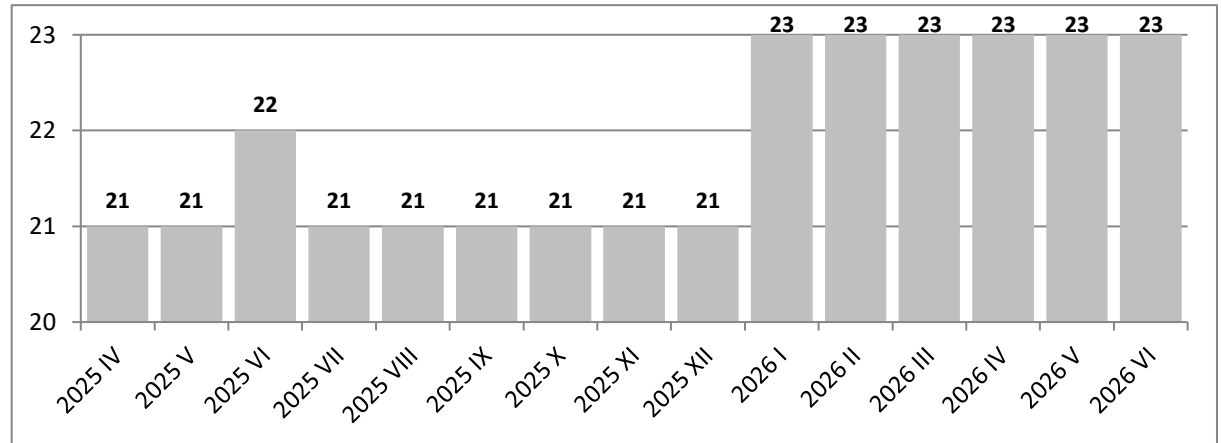
Wages in PLN

2026 VI	7921
Previous period = 100	102,8
Corresponding period = 100	104,8
2026 I - VI	7882
Corresponding period = 100	104,0
2025 I - VI	7577
2025 I - XII	7747
Corresponding period = 100	108,6
2024 I - XII	7132

Manufacture of beverages

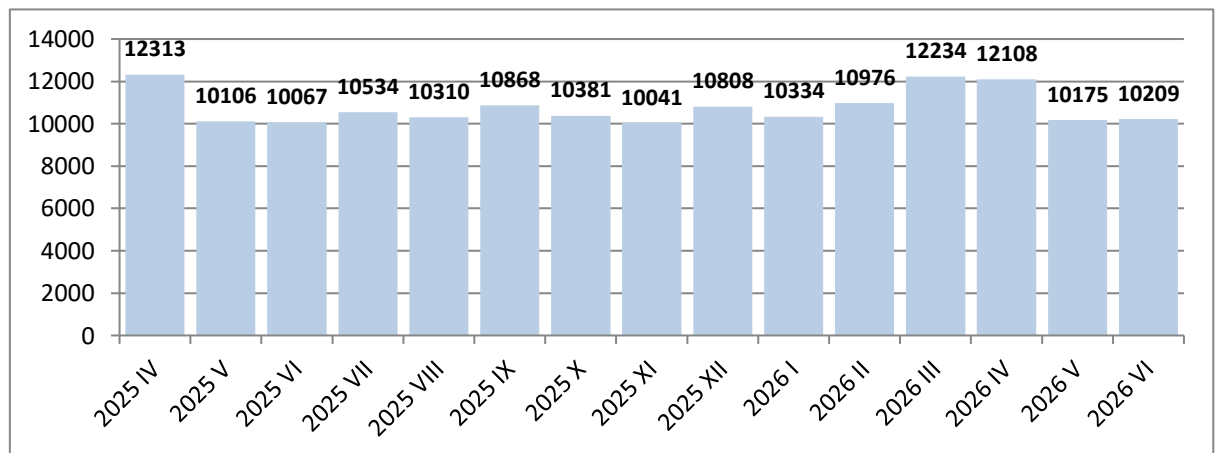
Employment in thous.

2026 VI	23
Previous period = 100	100,0
Corresponding period = 100	104,5
2026 I - VI	23
Corresponding period = 100	109,5
2025 I - VI	21
2025 I - XII	21
Corresponding period = 100	100,0
2024 I - XII	21



Wages in PLN

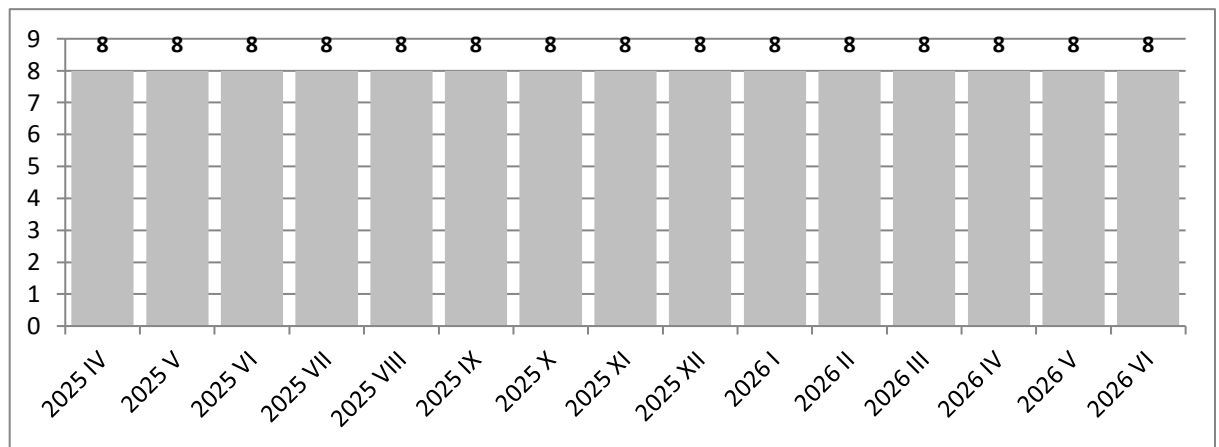
2026 VI	10209
Previous period = 100	100,3
Corresponding period = 100	101,4
2026 I - VI	11020
Corresponding period = 100	99,8
2025 I - VI	11047
2025 I - XII	10792
Corresponding period = 100	107,8
2024 I - XII	10011



Manufacture of tobacco products

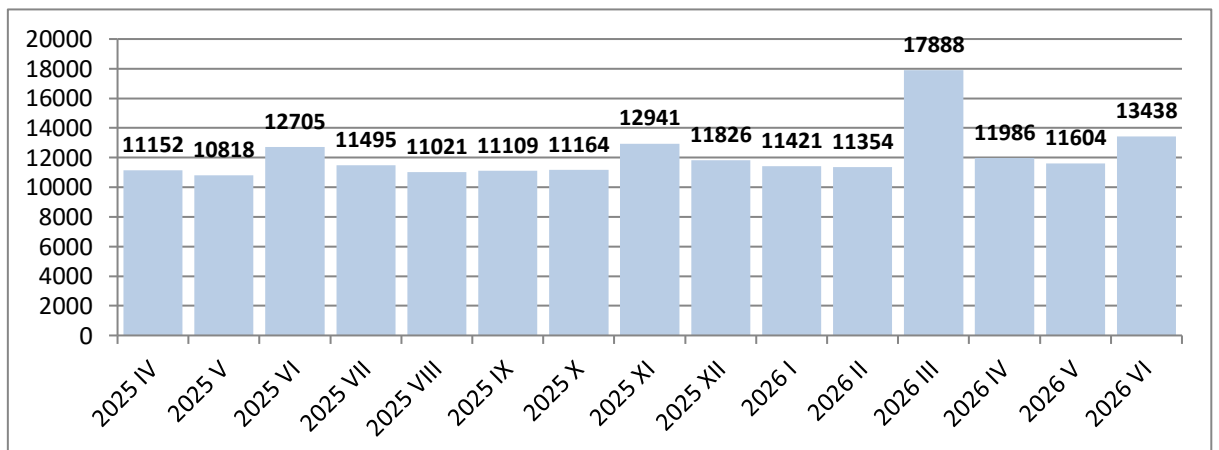
Employment in thous.

2026 VI	8
Previous period = 100	100,0
Corresponding period = 100	100,0
2026 I - VI	8
Corresponding period = 100	100,0
2025 I - VI	8
2025 I - XII	8
Corresponding period = 100	100,0
2024 I - XII	8



Wages in PLN

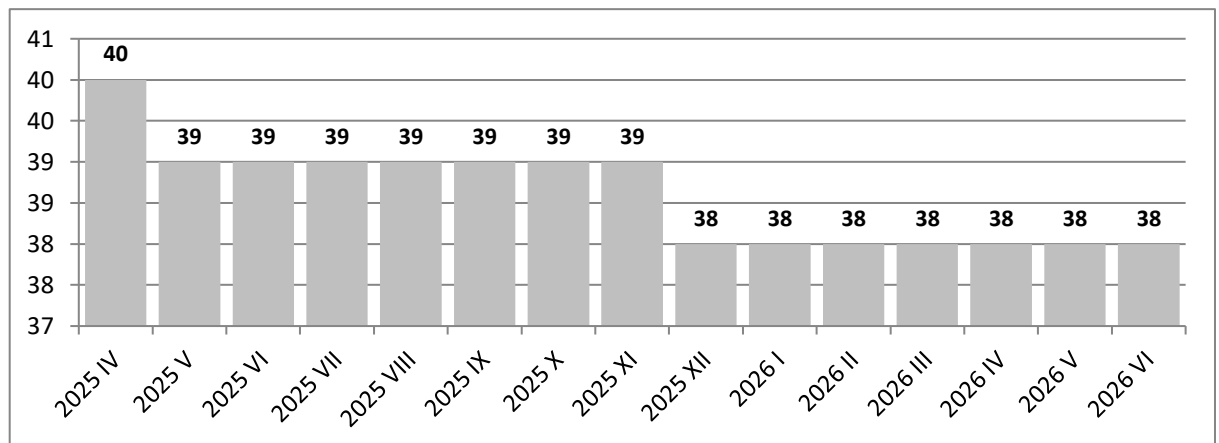
2026 VI	13438
Previous period = 100	115,8
Corresponding period = 100	105,8
2026 I - VI	12909
Corresponding period = 100	108,8
2025 I - VI	11870
2025 I - XII	11733
Corresponding period = 100	106,4
2024 I - XII	11024



Manufacture of textiles

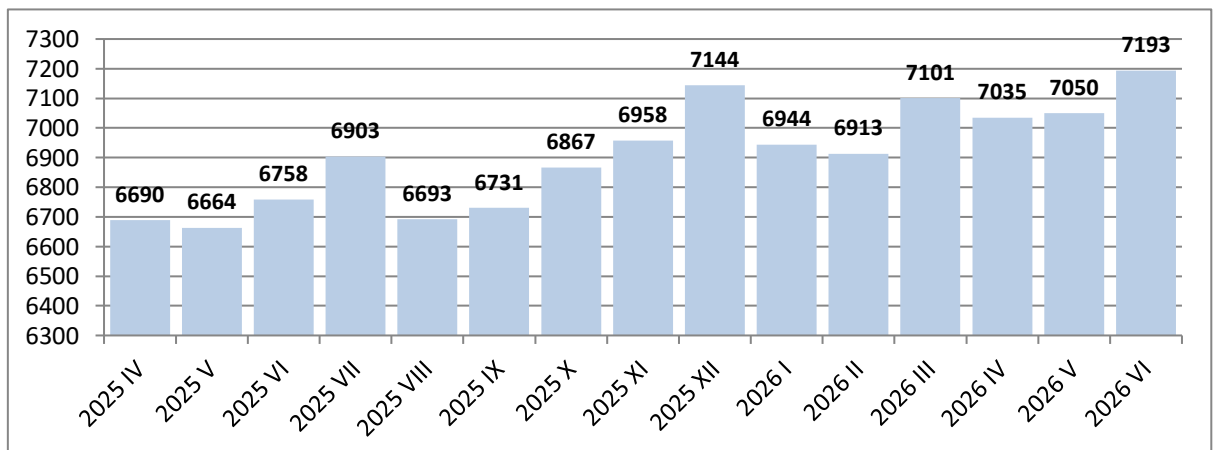
Employment in thous.

2026 VI	38
Previous period = 100	100,0
Corresponding period = 100	97,4
2026 I - VI	38
Corresponding period = 100	95,0
2025 I - VI	40
2025 I - XII	39
Corresponding period = 100	95,1
2024 I - XII	41



Wages in PLN

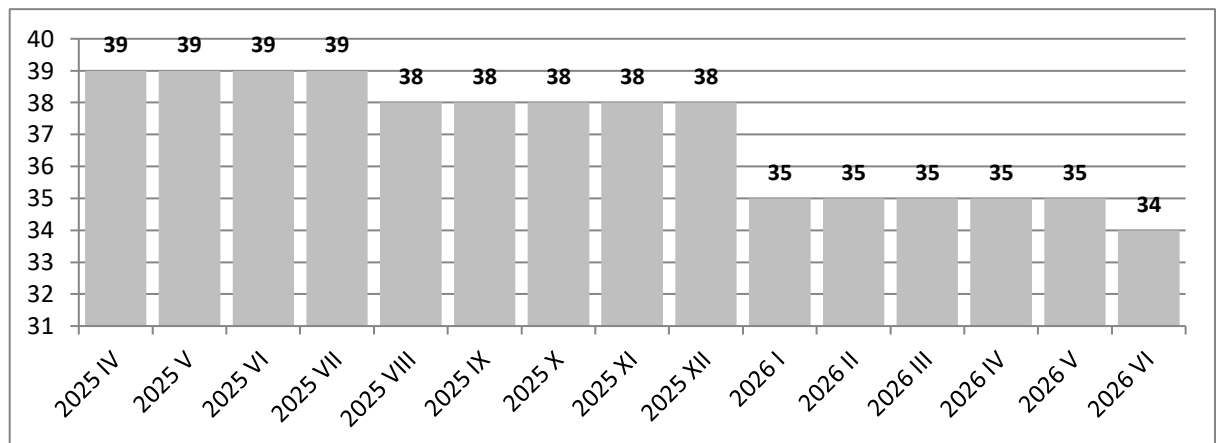
2026 VI	7193
Previous period = 100	102,0
Corresponding period = 100	106,4
2026 I - VI	7058
Corresponding period = 100	105,9
2025 I - VI	6664
2025 I - XII	6792
Corresponding period = 100	108,8
2024 I - XII	6241



Manufacture of wearing apparel

Employment in thous.

2026 VI	34
Previous period = 100	97,1
Corresponding period = 100	87,2
2026 I - VI	35
Corresponding period = 100	89,7
2025 I - VI	39
2025 I - XII	40
Corresponding period = 100	90,9
2024 I - XII	44



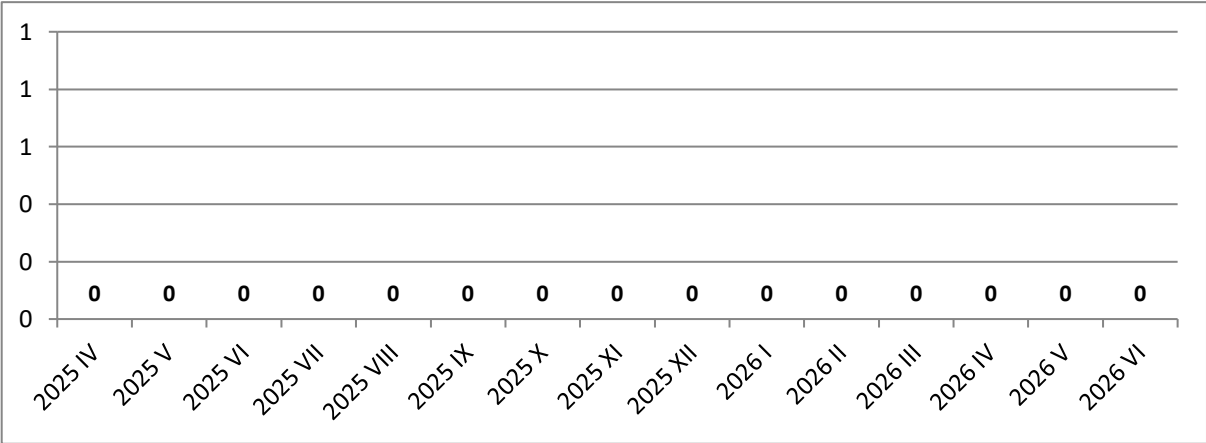
Wages in PLN

2026 VI	6126
Previous period = 100	100,1
Corresponding period = 100	105,9
2026 I - VI	6119
Corresponding period = 100	105,3
2025 I - VI	5812
2025 I - XII	5979
Corresponding period = 100	111,1
2024 I - XII	

Manufacture of leather and related products

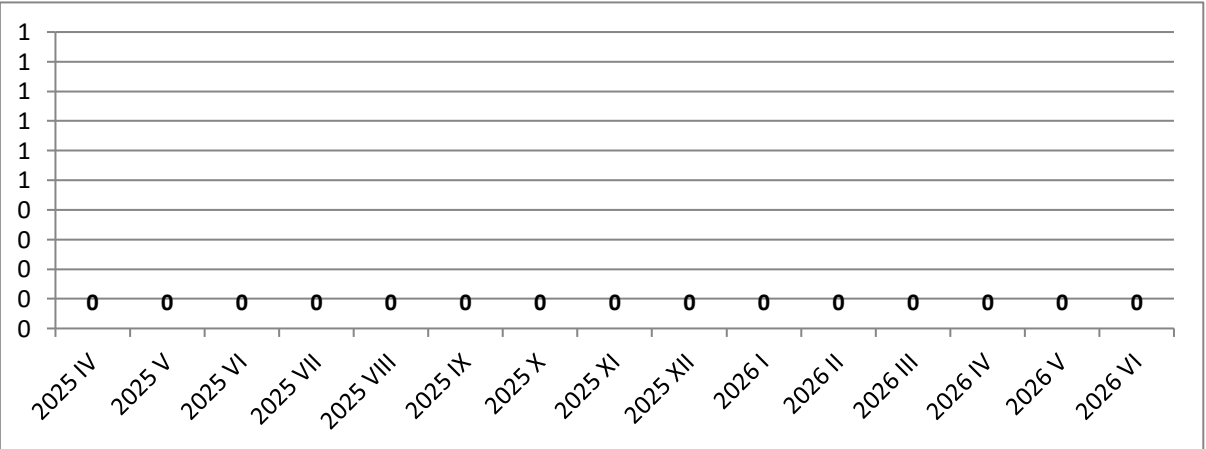
Employment in thous.

2026 VI	.
Previous period = 100	.
Corresponding period = 100	.
2026 I - VI	.
Corresponding period = 100	.
2025 I - VI	.
2025 I - XII	.
Corresponding period = 100	.
2024 I - XII	.



Wages in PLN

2026 VI	.
Previous period = 100	.
Corresponding period = 100	.
2026 I - VI	.
Corresponding period = 100	.
2025 I - VI	.
2025 I - XII	.
Corresponding period = 100	.
2024 I - XII	.

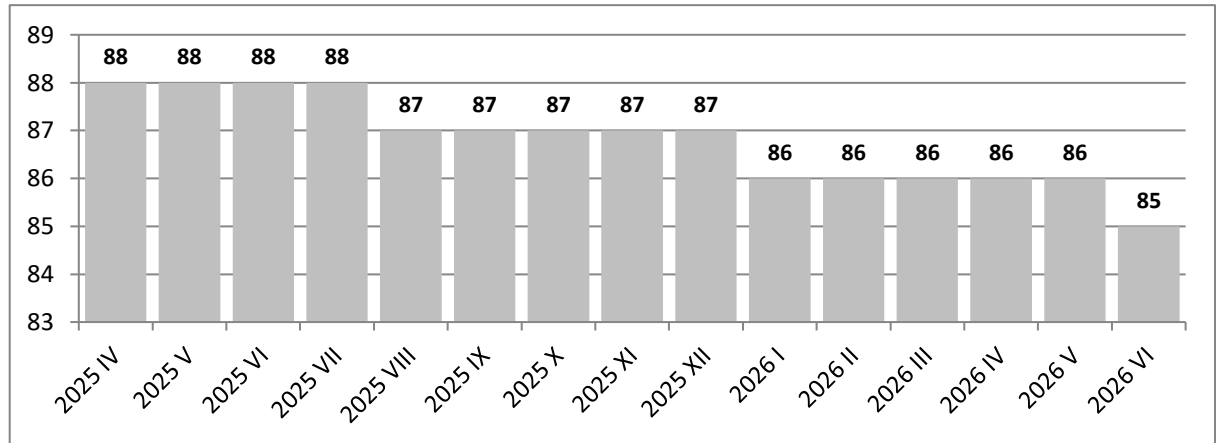


Sales million PLN

Manufacture of products of wood, cork, straw and wicker

Employment in thous.

2026 VI	85
Previous period = 100	98,8
Corresponding period = 100	96,6
2026 I - VI	86
Corresponding period = 100	97,7
2025 I - VI	88
2025 I - XII	88
Corresponding period = 100	97,8
2024 I - XII	90



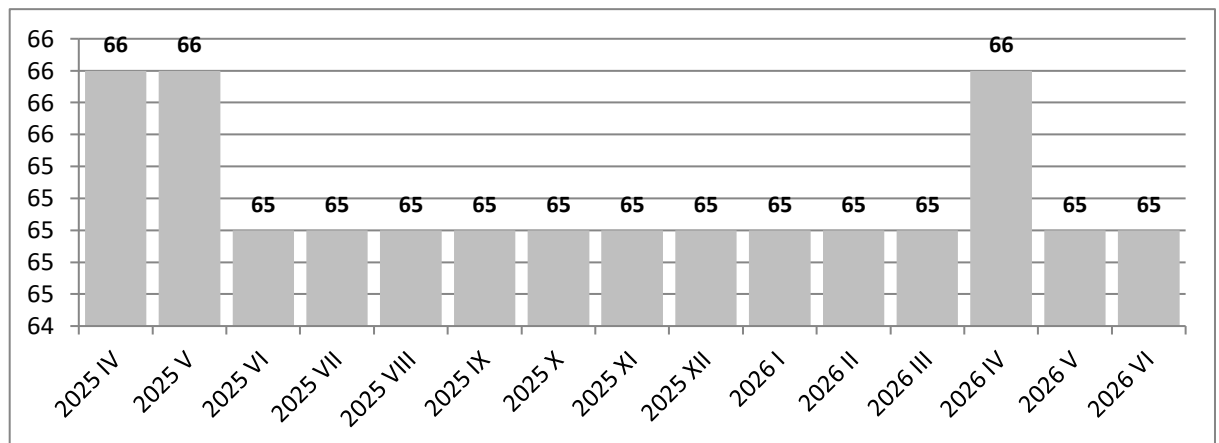
Wages in PLN

2026 VI	7360
Previous period = 100	100,6
Corresponding period = 100	104,8
2026 I - VI	7339
Corresponding period = 100	105,2
2025 I - VI	6977
2025 I - XII	7098
Corresponding period = 100	

Manufacture of paper and paper products

Employment in thous.

2026 VI	65
Previous period = 100	100,0
Corresponding period = 100	100,0
2026 I - VI	65
Corresponding period = 100	100,0
2025 I - VI	65
2025 I - XII	65
Corresponding period = 100	101,6
2024 I - XII	64



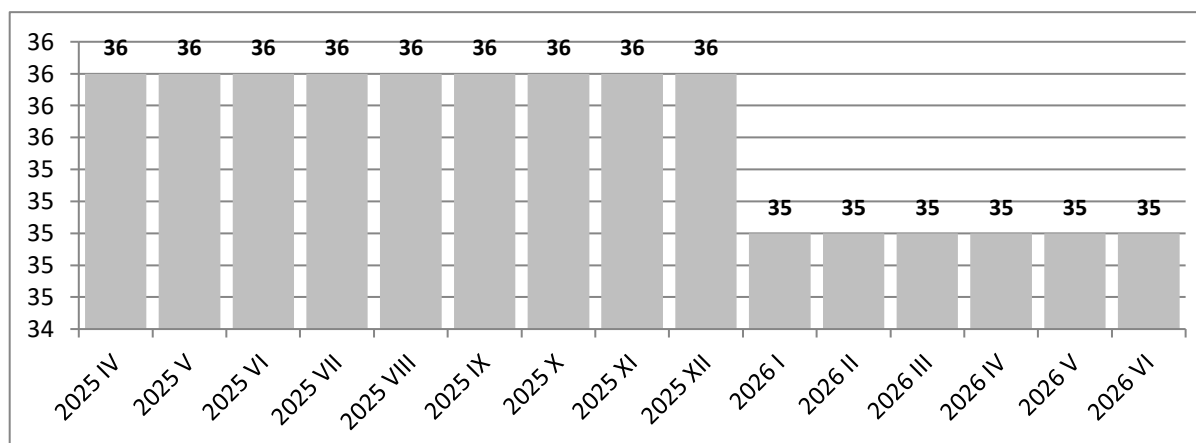
Wages in PLN

2026 VI	9162
Previous period = 100	101,1
Corresponding period = 100	105,4
2026 I - VI	9237
Corresponding period = 100	104,6
2025 I - VI	8826
2025 I - XII	8918
Corresponding period = 100	107,2

Printing and reproduction of recorded media

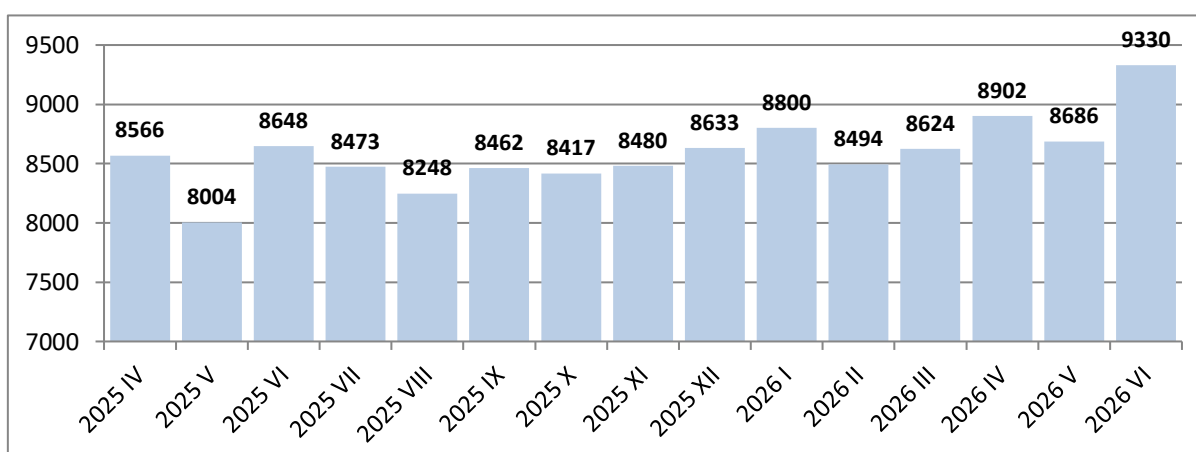
Employment in thous.

2026 VI	35
Previous period = 100	100,0
Corresponding period = 100	97,2
2026 I - VI	35
Corresponding period = 100	97,2
2025 I - VI	36
2025 I - XII	36
Corresponding period = 100	97,3
2024 I - XII	37



Wages in PLN

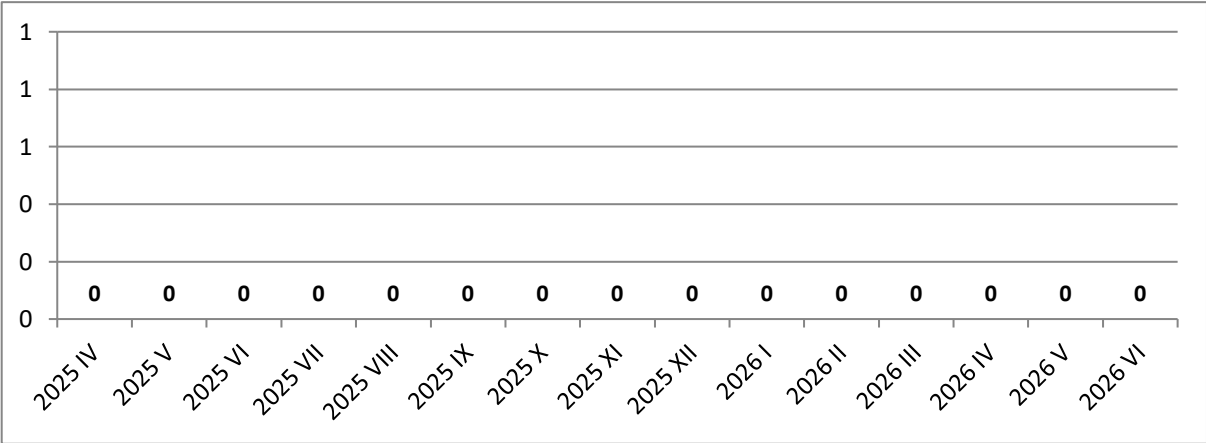
2026 VI	9330
Previous period = 100	107,4
Corresponding period = 100	107,9
2026 I - VI	8710
Corresponding period = 100	106,3
2025 I - VI	8192
2025 I - XII	8303
Corresponding period = 100	102,6
2024 I - XII	8092



Manufacture of coke and refined petroleum products

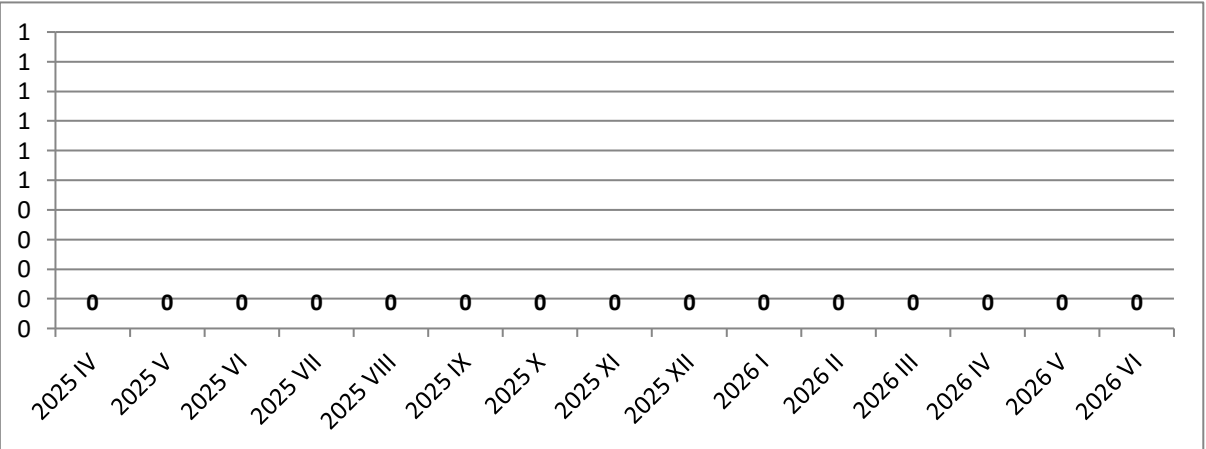
Employment in thous.

2026 VI	.
Previous period = 100	.
Corresponding period = 100	.
2026 I - VI	.
Corresponding period = 100	.
2025 I - VI	.
2025 I - XII	.
Corresponding period = 100	.
2024 I - XII	.



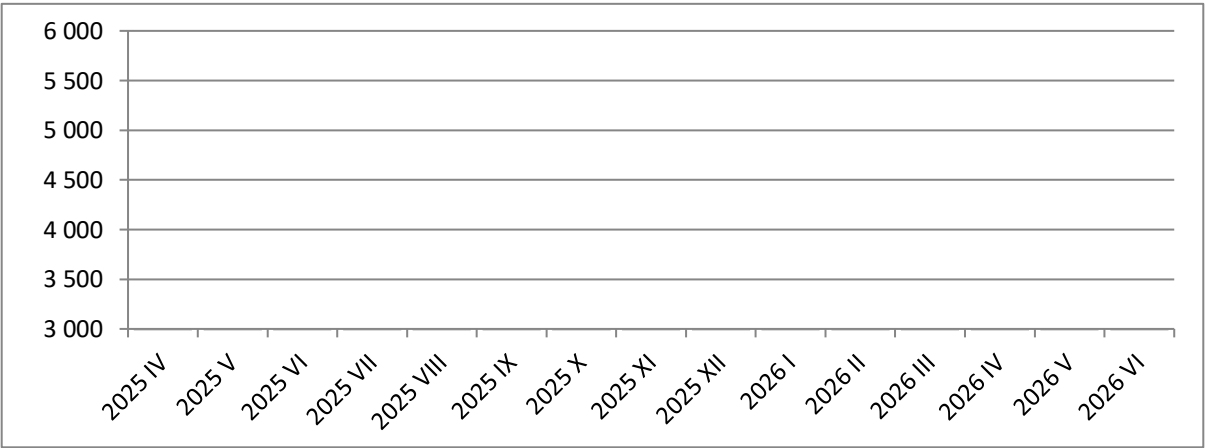
Wages in PLN

2026 VI	.
Previous period = 100	.
Corresponding period = 100	.
2026 I - VI	.
Corresponding period = 100	.
2025 I - VI	.
2025 I - XII	.
Corresponding period = 100	.
2024 I - XII	.



Sales million PLN

2026 VI	.
Previous period = 100	.
Corresponding period = 100	.
2026 I - VI	.
Corresponding period = 100	.
2025 I - VI	.
2025 I - XII	.
Corresponding period = 100	.
2024 I - XII	.



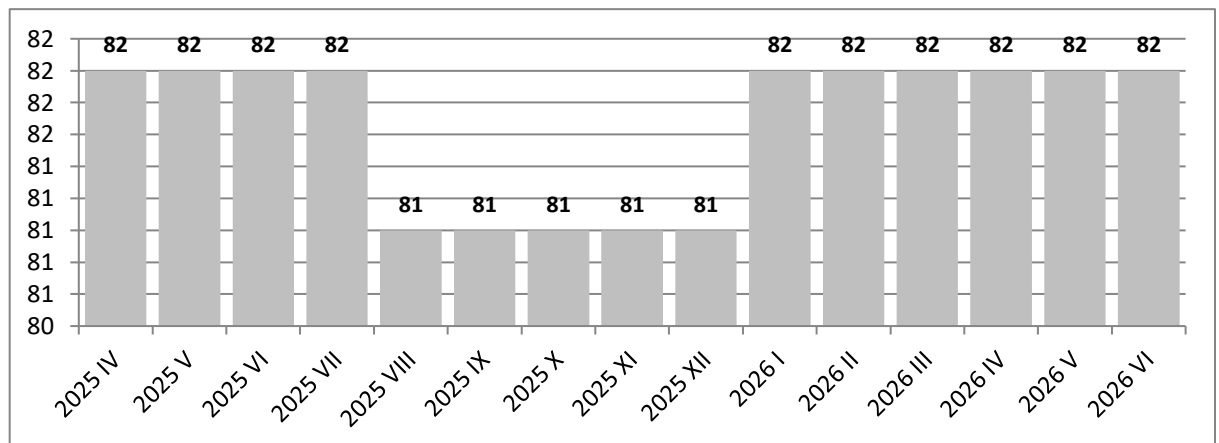
Compare key data

		2024 I - XII	2025 I - XII	2025 I - VI	2026 I - VI	2026 VI
Sales	million PLN	.	.	.	.	.
Sales per employed	thous. PLN	.	.	.	.	.
Employment	in thous.	.	.	.	.	.
Wages	in PLN	.	.	.	.	.

Manufacture of chemicals and chemical products

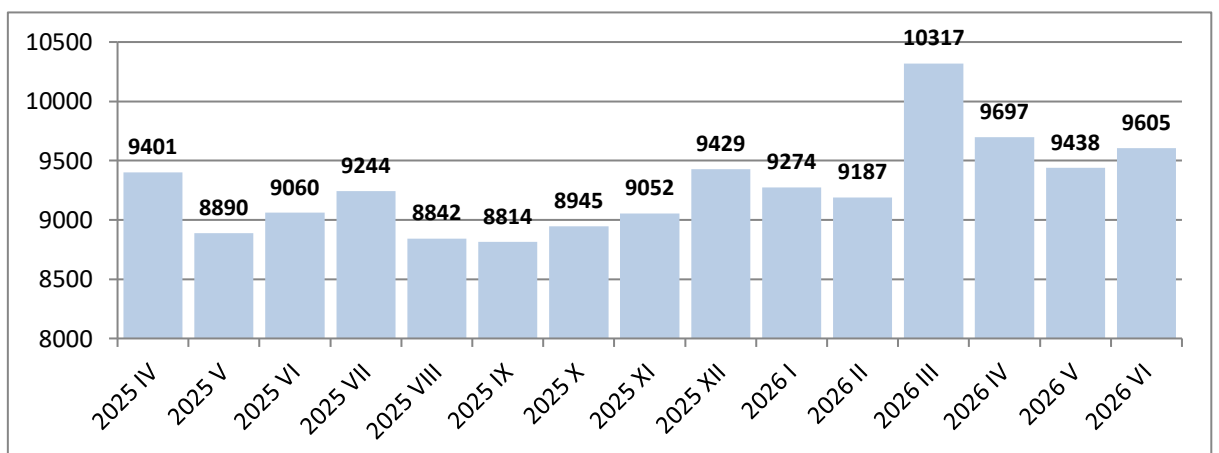
Employment in thous.

2026 VI	82
Previous period = 100	100,0
Corresponding period = 100	100,0
2026 I - VI	82
Corresponding period = 100	100,0
2025 I - VI	82
2025 I - XII	82
Corresponding period = 100	98,8
2024 I - XII	83



Wages in PLN

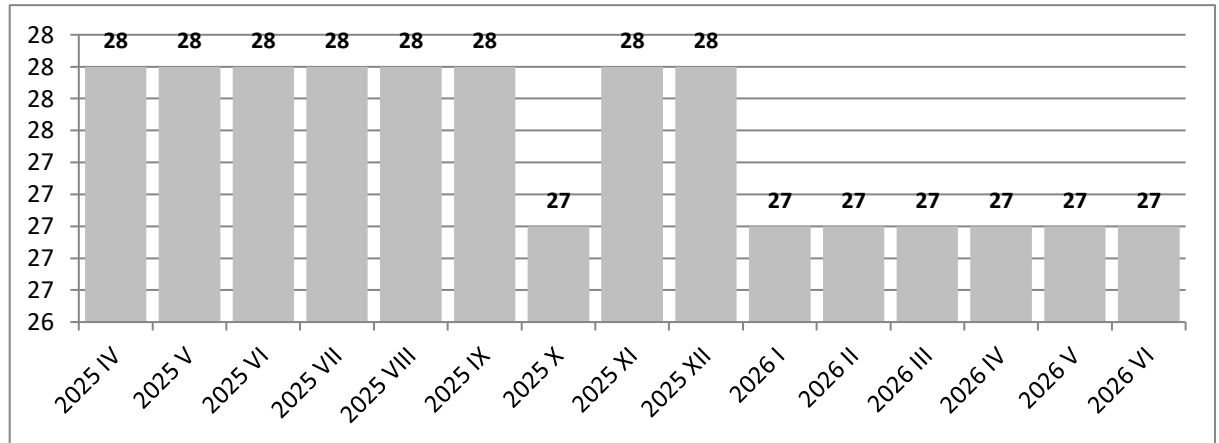
2026 VI	9605
Previous period = 100	101,8
Corresponding period = 100	106,0
2026 I - VI	9581
Corresponding period = 100	105,1
2025 I - VI	9114
2025 I - XII	9063
Corresponding period = 100	105,4
2024 I - XII	8597



Manufacture of pharmaceutical products

Employment in thous.

2026 VI	27
Previous period = 100	100,0
Corresponding period = 100	96,4
2026 I - VI	27
Corresponding period = 100	96,4
2025 I - VI	28
2025 I - XII	28
Corresponding period = 100	103,7
2024 I - XII	27



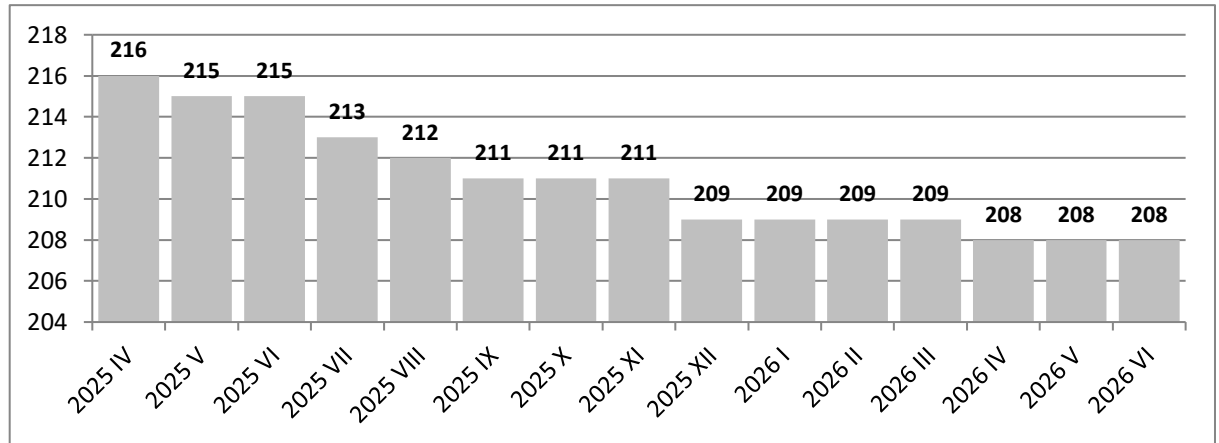
Wages in PLN

2026 VI	12018
Previous period = 100	103,6
Corresponding period = 100	107,3
2026 I - VI	11706
Corresponding period = 100	103,6
2025 I - VI	11300
2025 I - XII	11111
Corresponding period = 100	106,7
2024 I - XII	10413

Manufacture of rubber and plastic products

Employment in thous.

2026 VI	208
Previous period = 100	100,0
Corresponding period = 100	96,7
2026 I - VI	208
Corresponding period = 100	96,7
2025 I - VI	215
2025 I - XII	214
Corresponding period = 100	99,5
2024 I - XII	215



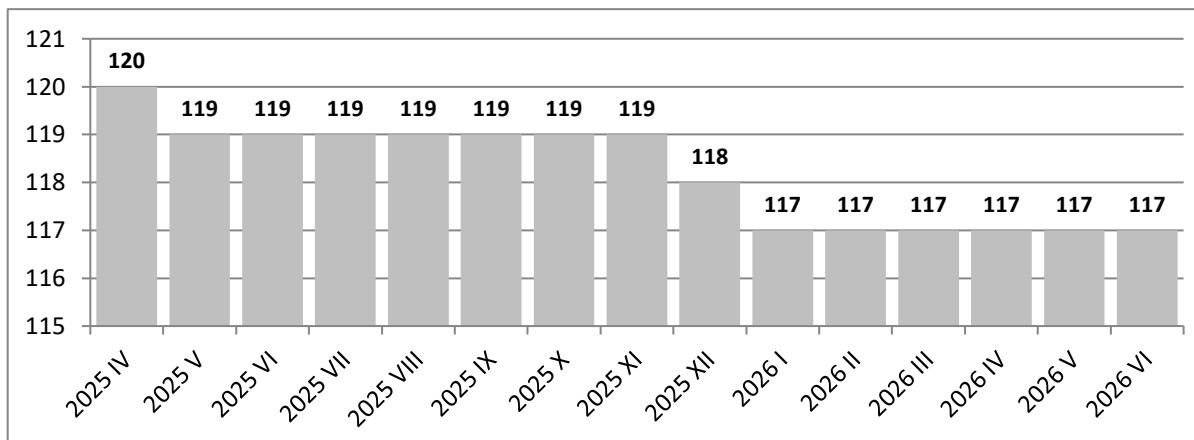
Wages in PLN

2026 VI	8551
Previous period = 100	100,1
Corresponding period = 100	106,7
2026 I - VI	8592

Manufacture of other nonmetallic mineral products

Employment in thous.

2026 VI	117
Previous period = 100	100,0
Corresponding period = 100	98,3
2026 I - VI	117
Corresponding period = 100	98,3
2025 I - VI	119
2025 I - XII	119
Corresponding period = 100	101,7
2024 I - XII	117



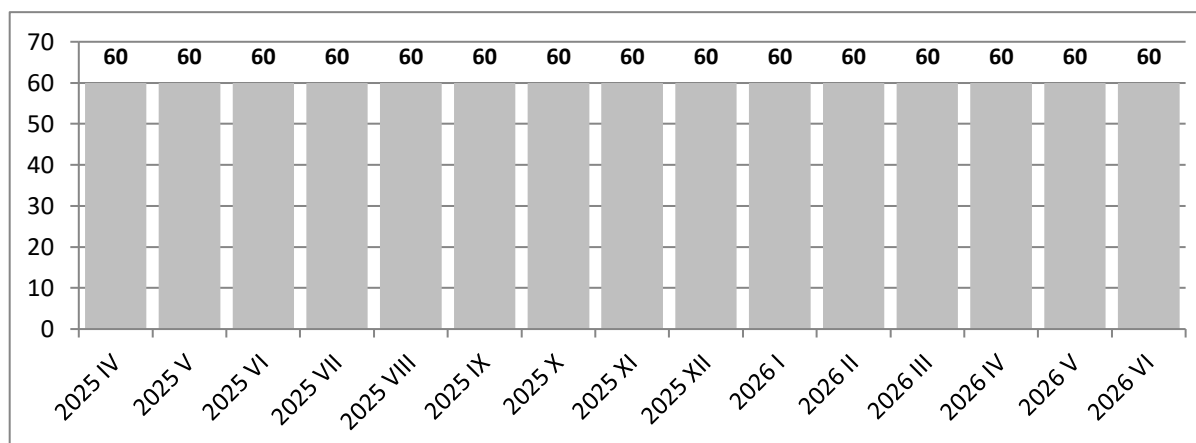
Wages in PLN

2026 VI	9186
Previous period = 100	101,4
Corresponding period = 100	104,8
2026 I - VI	9234
Corresponding period = 100	105,0
2025 I - VI	8793
2025 I - XII	8896
Corresponding period = 100	107,6
2024 I - XII	8

Manufacture of basic metals

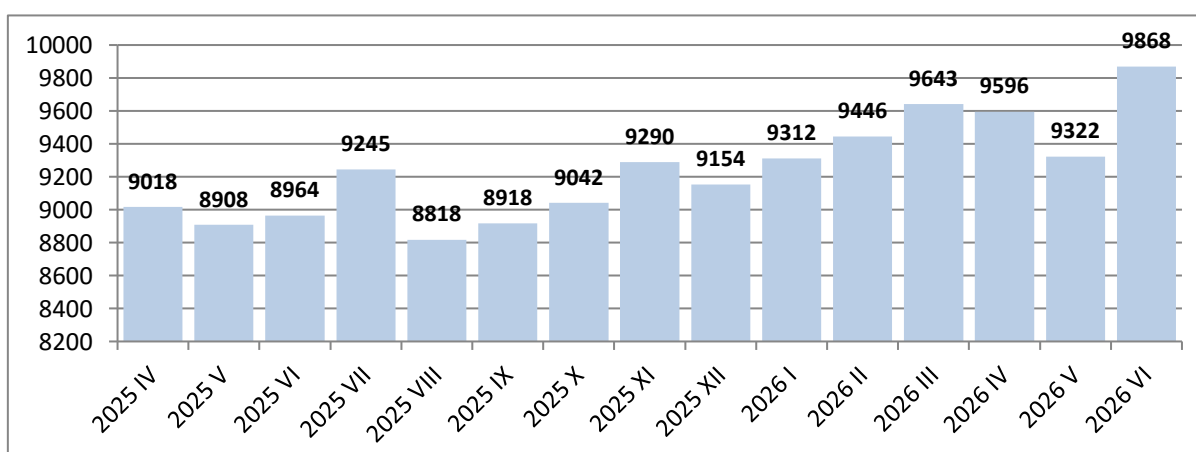
Employment in thous.

2026 VI	60
Previous period = 100	100,0
Corresponding period = 100	100,0
2026 I - VI	60
Corresponding period = 100	100,0
2025 I - VI	60
2025 I - XII	60
Corresponding period = 100	96,8
2024 I - XII	62



Wages in PLN

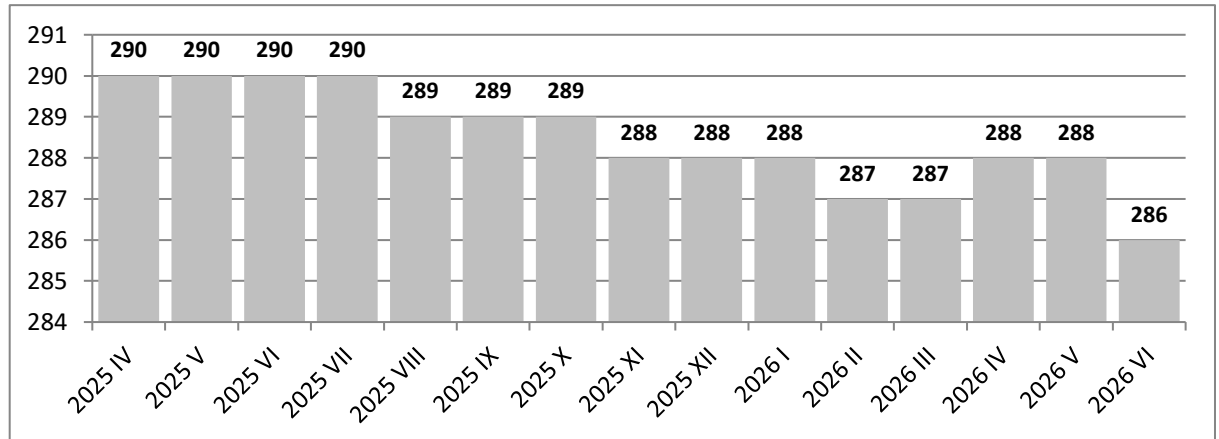
2026 VI	9868
Previous period = 100	105,9
Corresponding period = 100	110,1
2026 I - VI	9526
Corresponding period = 100	107,1
2025 I - VI	8898
2025 I - XII	8985
Corresponding period = 100	108,6
2024 I - XII	8270



Manufacture of metal products

Employment in thous.

2026 VI	286
Previous period = 100	99,3
Corresponding period = 100	98,6
2026 I - VI	287
Corresponding period = 100	99,0
2025 I - VI	290
2025 I - XII	290
Corresponding period = 100	100,0
2024 I - XII	290



Wages in PLN

2026 VI	8381
Previous period = 100	102,8
Corresponding period = 100	108,5
2026 I - VI	8245
Corresponding period = 100	108,1
2025 I - VI	7629
2025 I - XII	7826
Corresponding period = 100	108,1
2024 I - XII	7239

